

Information to identify the case:

Debtor: CBRM Realty Inc., et al.
Name

EIN: 26-3 7 8 2 4 2 0

United States Bankruptcy Court for the District of New Jersey

Date case filed for chapter 11:

May 19, 2025

Case number: 25-15343

Official Form 309F1 (For Corporations or Partnerships)

Notice of Chapter 11 Bankruptcy Case

10/20

For the debtors listed below, cases have been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered for each debtor. This notice has important information about the cases for creditors and debtors, including information about the meeting of creditors and deadlines. Read all pages carefully.

The filing of the cases imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtors or the debtors' property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtors. Creditors cannot demand repayment from the debtors by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the cases are available through PACER (Public Access to Court Electronic Records at <https://pacer.uscourts.gov>).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Debtors' full names: See chart below

List of Jointly Administered Cases

Case No.	Debtor Name	EIN
25-15343	CBRM Realty Inc.	26-3782420
25-15351	Crown Capital Holdings LLC	83-3721411
25-15352	Kelly Hamilton Apts LLC	86-2751115
25-15350	Kelly Hamilton Apts MM LLC	88-2310765
25-15349	RH Chenault Creek LLC	82-3258987
25-15346	RH Copper Creek LLC	82-3270874
25-15344	RH Lakewind East LLC	82-3316963
25-15345	RH Windrun LLC	82-3290122
25-15348	RH New Orleans Holdings LLC	82-3237528
25-15347	RH New Orleans Holdings MM LLC	82-3331951

2. All other names used in the last 8 years

N/A

3. Address Applicable to all Debtors

100 Franklin Square Drive,
Suite 401
Somerset, New Jersey 08873

4. Debtors' attorneys

WHITE & CASE LLP
Gregory F. Pesce
111 South Wacker Drive
Chicago, Illinois 60606
Telephone: (312) 881-5400
Email:
gregory.pesce@whitecase.com

Debtors' Notice and Claims Agent (for Court Documents and Case Information Inquiries)
VERITA GLOBAL
Website: <https://www.veritaglobal.net/cbrm>
Email Inquiries: cbrminfo@veritaglobal.com
Hotlines: (866) 523-2941



-and -

Andrew Zatz
Barrett Lingle
1221 Avenue of the Americas New
York, New York 10020 Telephone:
(212) 819-8200
Email: azatz@whitecase.com
barrett.lingle@whitecase.com

KEN ROSEN ADVISORS PC
Kenneth A. Rosen
80 Central Park West
New York, New York 10023
Telephone: (973) 493-4955
Email:
ken@kenrosenadvisors.com

5. Bankruptcy clerk's office

Documents in this case may be filed at this address. You may inspect all records filed in this case at this office or online at <https://pacer.uscourts.gov>.

**United States Bankruptcy Court for the District of New Jersey
Clarkson S. Fisher U.S. Courthouse
402 East State Street
Trenton, NJ 08608**

**Hours open: Monday – Friday
8:00 AM – 5:00 PM**

6. Meeting of creditors

The Debtors' representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.

Wednesday, July 9, 2025 at 10:00 a.m. (prevailing Eastern Time)

By telephone: dial (877) 226-8143; passcode 1095491

The 341 meeting may be continued or adjourned to a later date. If so, the date will be on the court docket. *The audio of the meeting of creditors will be made available upon request.*

7. Proof of claim deadline

Deadline for filing proof of claim: 7/28/2025 at 5:00 p.m. ET
For a governmental unit: **11/17/2025 at 5:00 p.m. ET**

A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at www.uscourts.gov.

Your claim will be allowed in the amount scheduled unless:

- your claim is designated as *disputed*, *contingent*, or *unliquidated*;
- you file a proof of claim in a different amount; or
- you receive another notice.

If your claim is not scheduled or if your claim is designated as *disputed*, *contingent*, or *unliquidated*, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.

You may review the schedules at the bankruptcy clerk's office or online at <https://pacer.uscourts.gov>.

Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.

8. Exception to discharge deadline

The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.

If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.

Deadline for filing the complaint: N/A

9. Creditors with a foreign address

If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.

**10. Filing a Chapter 11
bankruptcy case**

Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.

11. Discharge of debts

Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.