

Fill in this information to identify the case:

United States Bankruptcy Court for the:

_____ District of New Jersey
(State)

Case number (if known): 25-_____ Chapter 11

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name RH Chenault Creek LLC

2. All other names debtor used in the last 8 years
Include any assumed names, trade names, and **doing business as** names

3. Debtor's federal Employer Identification Number (EIN) NA - _____

4. Debtor's address

Principal place of business			Mailing address, if different from principal place of business		
<u>100</u> Number	<u>Franklin Square Drive</u> Street		<u>c/o</u> Number	<u>Lynd Living</u> Street	
<u>Suite 401</u>			<u>4499 Pond Hill Road</u>		
<u>Somerset</u> City			<u>San Antonio</u> City		
<u>NJ</u> State			<u>TX</u> State		
<u>08873</u> ZIP Code			<u>78231</u> ZIP Code		

Location of principal assets, if different from principal place of business

County

<u>12345</u> Number	<u>I-10 Service Rd</u> Street	
<u>New Orleans</u> City		
<u>LA</u> State		
<u>70128</u> ZIP Code		

5. Debtor's website (URL) _____



Debtor RH Chenault Creek LLC Case number (if known) 25-

6. Type of debtor

- ☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify: _____

7. Describe debtor's business

A. **Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. **Check all that apply:**

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes> .

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
☐ Chapter 9

☒ Chapter 11. **Check all that apply:**

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11.** If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the **Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11** (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

Debtor RH Chenault Creek LLC Case number (if known) 25-
Name

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

☐ No

☐ Yes. District _____ When MM / DD / YYYY Case number _____
District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

☐ No

☒ Yes. Debtor See Schedule 1 Relationship Affiliate
District New Jersey When 05 / 19 / 2025
Case number, if known _____
MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

11. Why is the case filed in this district?

Check all that apply:

- ☐ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☒ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☐ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____

Where is the property?

Number _____ Street _____
City _____ State ZIP Code _____

Is the property insured?

☐ No

☐ Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

Debtor RH Chenault Creek LLC Case number (if known) 25-
Name

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors (on a consolidated basis)

- | | | |
|---|--|--|
| ☐ 1-49 | ☐ 1,000-5,000 | ☐ 25,001-50,000 |
| ☐ 50-99 | ☐ 5,001-10,000 | ☐ 50,001-100,000 |
| ☒ 100-199 | ☐ 10,001-25,000 | ☐ More than 100,000 |
| ☐ 200-999 | | |

15. Estimated assets (on a consolidated basis)

- | | | |
|--|---|--|
| ☐ \$0-\$50,000 | ☐ \$1,000,001-\$10 million | ☐ \$500,000,001-\$1 billion |
| ☐ \$50,001-\$100,000 | ☐ \$10,000,001-\$50 million | ☐ \$1,000,000,001-\$10 billion |
| ☐ \$100,001-\$500,000 | ☐ \$50,000,001-\$100 million | ☐ \$10,000,000,001-\$50 billion |
| ☐ \$500,001-\$1 million | ☒ \$100,000,001-\$500 million | ☐ More than \$50 billion |

16. Estimated liabilities (on a consolidated basis)

- | | | |
|--|---|--|
| ☐ \$0-\$50,000 | ☐ \$1,000,001-\$10 million | ☐ \$500,000,001-\$1 billion |
| ☐ \$50,001-\$100,000 | ☐ \$10,000,001-\$50 million | ☐ \$1,000,000,001-\$10 billion |
| ☐ \$100,001-\$500,000 | ☐ \$50,000,001-\$100 million | ☐ \$10,000,000,001-\$50 billion |
| ☐ \$500,001-\$1 million | ☒ \$100,000,001-\$500 million | ☐ More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 05 / 19 / 2025
MM / DD / YYYY



Elizabeth A. LaPuma

Signature of authorized representative of debtor

Elizabeth A. LaPuma

Printed name

Title Independent Fiduciary

Debtor RH Chenault Creek LLC Case number (if known) 25-
Name

18. Signature of attorney

 Andrew Zatz
Signature of attorney for debtor

Date 05 / 19 / 2025
MM / DD / YYYY

Andrew Zatz
Printed name

White & Case LLP
Firm name

1221 Avenue of the Americas
Number Street

New York NY 10020
City State ZIP Code

(212) 819-8200 azatz@whitecase.com
Contact phone Email address

003672012 NJ
Bar number State

Schedule 1

Affiliated Entities

On the date hereof, each of the affiliated entities listed below (collectively, the “Debtors”) filed in this Court a petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101 et seq., as amended. The Debtors have moved for joint administration of these cases under the case number assigned to the chapter 11 case of CBRM Realty Inc.

Debtor	
1.	CBRM Realty Inc.
2.	Crown Capital Holdings LLC
3.	Kelly Hamilton Apts LLC
4.	Kelly Hamilton Apts MM LLC
5.	RH Chenault Creek LLC
6.	RH Copper Creek LLC
7.	RH Lakewind East LLC
8.	RH Windrun LLC
9.	RH New Orleans Holdings LLC
10.	RH New Orleans Holdings MM LLC

**IN THE UNITED STATES BANKRUPTCY COURT
FOR DISTRICT OF NEW JERSEY**

In re:

RH Chenault Creek LLC,

Debtor.

)

)

)

)

)

)

)

Chapter 11

Case No. 25-_____ (____)

(Joint Administration Requested)

LIST OF MEMBERS¹

Member	Address of Member	Percentage of Membership Interest Held
RH New Orleans Holdings LLC	100 Franklin Square Drive Suite 401 Somerset, NJ 08873	100%

¹ This list serves as the disclosure required to be made by the debtor pursuant to Rule 1007 of the Federal Rules of Bankruptcy Procedure. All membership positions listed indicate the record holder of such membership interest as of the date commencement of the chapter 11 case.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR DISTRICT OF NEW JERSEY**

In re:	)	
	)	Chapter 11
	)	
RH Chenault Creek LLC,	)	Case No. 25-_____ (___)
	)	
Debtor.	)	(Joint Administration Requested)
	)	

CORPORATE OWNERSHIP STATEMENT

Pursuant to rules 1007(a)(1), 1007(a)(3) and 7007.1 of the Federal Rules of Bankruptcy Procedure, the following debtor identifies the following entities, other than a government unit, that directly or indirectly own 10% or more of any class of the debtor's equity interest:

Member	Approximate Percentage of Membership Interest Held
RH New Orleans Holdings LLC	100%

Fill in this information to identify the case:

Debtor name CBRM Realty Inc.
 United States Bankruptcy Court for the: _____ District of New Jersey
 (State)
 Case number (if known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Customers Bank	Attn: James Millar Tel: (212) 248-3264 james.millar@faegredrinker.com	Unsecured Notes				\$41,500,000
2	Federated Insurance Companies	Attn: James Millar Tel: (212) 248-3264 james.millar@faegredrinker.com	Unsecured Notes				\$32,000,000
3	Cincinnati Financial	Attn: James Millar Tel: (212) 248-3264 james.millar@faegredrinker.com	Unsecured Notes				\$29,000,000
4	Spano Investor LLC 787 7th Avenue, 13th Floor New York, New York 10019	Attn: Adam C. Rogoff Tel: (212) 715-9285 ARogoff@kramerlevin.com	Judgment Creditor	CUD			\$22,360,805.84
5	Sagcor Life Insurance	Attn: James Millar Tel: (212) 248-3264 james.millar@faegredrinker.com	Unsecured Notes				\$16,000,000
6	AQS LLC	Attn: James Millar Tel: (212) 248-3264 james.millar@faegredrinker.com	Unsecured Notes				\$12,000,000
7	Adams Bank & Trust	Attn: Bruce Morgan bruce@galactictlitigation.com	Unsecured Notes				\$12,000,000
8	CKD Funding LLC	Attn: William A. Goldman Tel: (212) 745-9546 william.goldman@afslaw.com	Mortgage	CUD			\$10,927,319.62

Debtor CBRM Realty Inc.
Name

Case number (if known) _____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Bar Harbor Bank & Trust	Attn: James Millar Tel: (212) 248-3264 james.millar@faegredrinker.com	Unsecured Notes				\$9,000,000
10	CFBank	Attn: James Millar Tel: (212) 248-3264 james.millar@faegredrinker.com	Unsecured Notes				\$7,000,000
11	Thompson Investment Management	Attn: James Millar Tel: (212) 248-3264 james.millar@faegredrinker.com	Unsecured Notes				\$7,000,000
12	NexBank	Attn: James Millar Tel: (212) 248-3264 james.millar@faegredrinker.com	Unsecured Notes				\$7,000,000
13	LL Funds	Attn: James Millar Tel: (212) 248-3264 james.millar@faegredrinker.com	Unsecured Notes				\$4,750,000
14	Cleveland International Fund	Attn: Adam Blackman Tel: (216) 245-0609 Blackman@Clevelandinternationalfund.com	Mortgage	CUD			\$4,500,000
15	First Dakota Financial Corporation	Attn: James Millar Tel: (212) 248-3264 james.millar@faegredrinker.com	Unsecured Notes				\$3,000,000
16	NFC Investments	Attn: James Millar Tel: (212) 248-3264 james.millar@faegredrinker.com	Unsecured Notes				\$3,000,000
17	Calamos Advisors LLC	Attn: James Millar Tel: (212) 248-3264 james.millar@faegredrinker.com	Unsecured Notes				\$3,000,000
18	Citizens State Bank (Ontonagon)	Attn: James Millar Tel: (212) 248-3264 james.millar@faegredrinker.com	Unsecured Notes				\$2,500,000
19	American Financial Group (AMM)	Attn: James Millar Tel: (212) 248-3264 james.millar@faegredrinker.com	Unsecured Notes				\$2,500,000
20	Gulf Coast Bank & Trust Company	Attn: James Millar Tel: (212) 248-3264 james.millar@faegredrinker.com	Unsecured Notes				\$2,000,000

Debtor CBRM Realty Inc.
Name

Case number (if known) _____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
21	NexAnnuity	Attn: James Millar Tel: (212) 248-3264 james.millar@faegredrinker.com	Unsecured Notes				\$2,000,000
22	Strada Education Network	Attn: James Millar Tel: (212) 248-3264 james.millar@faegredrinker.com	Unsecured Notes				\$1,500,000
23	Cattaraugus County Bank	Attn: James Millar Tel: (212) 248-3264 james.millar@faegredrinker.com	Unsecured Notes				\$1,500,000
24	AmeriServ Financial, Inc.	Attn: James Millar Tel: (212) 248-3264 james.millar@faegredrinker.com	Unsecured Notes				\$1,000,000
25	Jacques de Saint Phalle	Attn: James Millar Tel: (212) 248-3264 james.millar@faegredrinker.com	Unsecured Notes				\$1,000,000
26	John Beckelman	Attn: James Millar Tel: (212) 248-3264 james.millar@faegredrinker.com	Unsecured Notes				\$1,000,000
27	LAGSP LLC 4507 Pond Hill Road San Antonio, Texas 78231	Attn: Justin Utz Tel: (210) 733-6133 JUtz@lynd.com	Property Management and Asset Management Services				\$821,000
28	Lynd Management Group 4507 Pond Hill Road San Antonio, Texas 78231	Attn: Justin Utz Tel: (210) 733-6133 JUtz@lynd.com	Property Management and Asset Management Services				\$544,734.87
29	Verimore Bank/First Missouri Bank	Attn: James Millar Tel: (212) 248-3264 james.millar@faegredrinker.com	Unsecured Notes				\$500,000
30	VR Asset Management	Attn: James Millar Tel: (212) 248-3264 james.millar@faegredrinker.com	Unsecured Notes				\$500,000

RESOLUTIONS OF THE INDEPENDENT FIDUCIARY

May 19, 2025

After due deliberation, the undersigned, being the independent fiduciary and/or authorized signatory of CBRM Realty Inc. (“**CBRM**”), Crown Capital Holdings LLC, Kelly Hamilton Apts LLC, Kelly Hamilton Apts MM LLC, RH Chenault Creek LLC, RH Copper Creek LLC, RH Lakewind East LLC, RH Windrun LLC, RH New Orleans Holdings LLC, and RH New Orleans Holdings MM LLC (collectively, the “**Companies**”), does hereby consent to, adopt, and approve the following resolutions pursuant to the certificate of incorporation and operating agreement of each Company (in each case, as amended or amended and restated to date) and the laws of the state of New York and Delaware:

Chapter 11 Filing

WHEREAS, pursuant to the written consents of the sole shareholder of CBRM and Crown Capital Holdings LLC, each dated as of September 26, 2024, and the that certain omnibus written consent dated December 9, 2024, Elizabeth A. LaPuma was appointed as the sole director, manager, and member, as applicable, of each Company (the “**Independent Fiduciary**”);

WHEREAS, in connection therewith, the sole shareholder of CBRM appointed the Independent Fiduciary as proxy and attorney-in-fact to vote, consent, and exercise any similar rights with respect to any and all shares of common stock of CBRM upon all matters to which the shareholder is entitled to vote, consent, or exercise similar rights;

WHEREAS, the Independent Fiduciary has had the opportunity to consult with each of the Companies’ financial and legal advisors and fully consider each of the strategic alternatives available to the Companies;

WHEREAS, the Debtors have secured a senior secured, superpriority debtor-in-possession credit facility (the “**DIP Facility**”) to fund the Companies’ operations in the ordinary course, fund the administration of the Chapter 11 Cases, and pay the claims of certain vendors and other stakeholders in the ordinary course of business during the Chapter 11 Cases;

WHEREAS, based on a review of all available information regarding the terms of the DIP Facility, the Independent Fiduciary believes that the Companies will obtain benefits from the DIP Facility and that it is advisable and in the best interests of the Companies to enter into the DIP Facility and to execute loan documents in connection therewith and to perform their obligations thereunder;

WHEREAS, based on a review of all available information regarding each of the Companies, the Independent Fiduciary deems it advisable and in the best interests of each of the Companies, their creditors, and other stakeholders to take all other actions specified in the following resolutions; and

WHEREAS, the Independent Fiduciary believes it is in the best interests of each of the Companies to commence a case under the provisions of chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”).

NOW, THEREFORE, BE IT,

RESOLVED, that in the business judgment of the Independent Fiduciary, it is desirable and in the best interests of the Companies, their creditors, and other parties in interest to file, or cause to be filed, a voluntary petition for relief (the “**Chapter 11 Cases**”) under the provisions of chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the District of New Jersey (the “**Bankruptcy Court**”) and

any other petition for relief or recognition or other order that may be desirable under applicable law in the United States, and to take any and all actions, that the Independent Fiduciary deems necessary or appropriate.

RESOLVED, that the Independent Fiduciary (the “**Authorized Signatory**”) is hereby authorized, empowered, and directed, with the assistance of the Companies’ advisors, to execute and file on behalf of each Company all petitions, schedules, lists and other motions, applications, pleadings, papers, or documents, and to take any and all actions that the Independent Fiduciary deems necessary or proper to obtain such relief, including, without limitation, any action necessary to maintain the ordinary course operation of each Company’s business and in connection with the Chapter 11 Cases, with a view to the successful prosecution of the case.

Retention of Professionals

RESOLVED, that the Authorized Signatory is hereby authorized and directed to employ the law firm of White & Case LLP (“**W&C**”) as general bankruptcy counsel to represent and assist each Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance each Company’s rights and obligations, including filing any motions, objections, replies, applications, or pleadings; and in connection therewith, the Authorized Signatory, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of W&C in accordance with applicable law.

RESOLVED, that the Authorized Signatory is hereby authorized and directed to employ the law firm of Ken Rosen Advisors PC (“**KRA**”) as co-bankruptcy counsel to represent and assist the Companies in carrying out their duties under the Bankruptcy Code, and to take any and all actions to advance the Companies’ rights and obligations, including filing any motions, objections, replies, applications, or pleadings; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of KRA in accordance with applicable law.

RESOLVED, that the Authorized Signatory is hereby authorized and directed to employ the firm of IslandDundon LLC (“**IslandDundon**”) to represent and assist the Companies in carrying out their duties under the Bankruptcy Code, and to take any and all actions to advance the Companies’ rights and obligations; and in connection therewith, the Authorized Signatory is, with power of delegation, hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of IslandDundon in accordance with applicable law.

RESOLVED, that the Authorized Signatory is hereby authorized and directed to employ a notice, claims, solicitation, and balloting agent in connection with the Chapter 11 Cases; and in connection therewith, the Authorized Signatory is, with power of delegation, hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of such agent in accordance with applicable law.

RESOLVED, that the Authorized Signatory is hereby authorized to retain any other professionals to assist each Company in carrying out its duties under the Bankruptcy Code; and in connection therewith, the Authorized Signatory, with power of delegation, is hereby authorized and directed to execute

appropriate retention agreements, pay appropriate retainers and fees, and cause to be filed an appropriate application for authority to retain the services of any other professionals as necessary.

DIP Facility

RESOLVED, that in the business judgment of the Independent Fiduciary, it is desirable and in the best interests of the Companies, their creditors, and other parties in interest for the Companies to enter into the DIP Facility and to finalize, execute, and deliver a credit agreement.

RESOLVED, that the Authorized Signatory be and hereby is empowered, authorized and directed, to cause each Company to negotiate, execute and deliver a credit agreement and other loan documents, in such form and with such changes or amendments (substantial or otherwise) thereto as the Authorized Signatory may deem necessary, desirable or appropriate.

RESOLVED, that that the Authorized Signatory be and hereby is empowered, authorized and directed to take all such further actions which shall be necessary, proper or advisable to cause the Companies to perform their obligations in connection with the DIP Facility and to carry out fully the intent of the foregoing resolutions.

General

RESOLVED, that the Authorized Signatory is hereby authorized and empowered, on behalf of and in the name of each Company, to amend, supplement, or otherwise modify from time to time the terms of any documents, certificates, instruments, agreements, financing statements, notices, undertakings, or other writings referred to in the foregoing resolutions.

RESOLVED, that in addition to the specific authorizations heretofore conferred upon the Authorized Signatory, the Authorized Signatory (and its designees and delegates) is hereby authorized and empowered, in the name of and on behalf of each Company, to take or cause to be taken any and all such other and further action, and to execute, acknowledge, deliver, and file any and all such agreements, certificates, instruments, and other documents and to pay all expenses, including but not limited to filing fees, in each case as in the Authorized Signatory's judgment shall be necessary, advisable, or desirable in order to fully carry out the intent and accomplish the purposes of the resolutions adopted herein.

RESOLVED, that all acts, actions, and transactions relating to the matters contemplated by the foregoing resolutions done in the name of and on behalf of each Company, which acts would have been approved by the foregoing resolutions except that such acts were taken before the adoption of these resolutions, are hereby, in all respects, approved and ratified as the true acts and deeds of each Company with the same force and effect as if each such act, transaction, agreement, or certificate has been specifically authorized in advance by resolution of the Independent Fiduciary.

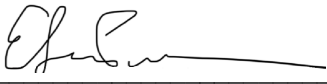
RESOLVED, that the omission from these resolutions of any agreement, document, or other arrangement contemplated by any of the agreements, documents, or instruments described in the foregoing resolutions or any action to be taken in accordance with any requirement of any of the agreements or instruments described in the foregoing resolutions shall in no manner derogate from the authority of the Authorized Signatory to take all actions necessary, desirable, advisable, or appropriate to consummate, effectuate, carry out, or further the transactions contemplated by, and the intent and purposes of, the foregoing resolutions.

RESOLVED, that the Authorized Signatory (and its designees and delegates) is hereby authorized and empowered to take all actions or to not take any action in the name of each Company with respect to

the transactions contemplated by these resolutions hereunder, as the Authorized Signatory shall deem necessary or desirable in such Authorized Signatory's reasonable business judgment to effectuate the purposes of the transactions contemplated herein.

IN WITNESS WHEREOF, the undersigned has executed this omnibus written consent as of the date first above written.

CBRM REALTY INC.

By: _____

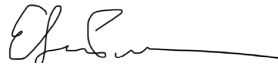
Name: Elizabeth LaPuma

Title: Authorized Signatory

IN WITNESS WHEREOF, the undersigned has executed this omnibus written consent as of the date first above written.

CBRM REALTY INC., THE SOLE MEMBER OF:

CROWN CAPITAL HOLDINGS LLC

By: _____

Name: Elizabeth LaPuma

Title: Authorized Signatory

IN WITNESS WHEREOF, the undersigned has executed this omnibus written consent as of the date first above written.

CROWN CAPITAL HOLDINGS LLC, THE SOLE MEMBER OF:

KELLY HAMILTON APTS MM LLC

By: _____

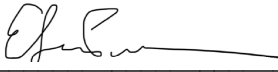


Name: Elizabeth LaPuma

Title: Authorized Signatory

IN WITNESS WHEREOF, the undersigned has executed this omnibus written consent as of the date first above written.

RH NEW ORLEANS HOLDINGS MM LLC:

By: _____

Name: Elizabeth LaPuma

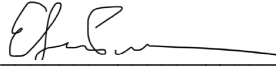
Title: Authorized Signatory

IN WITNESS WHEREOF, the undersigned has executed this omnibus written consent as of the date first above written.

RH NEW ORLEANS HOLDINGS MM LLC, THE SOLE MEMBER OF:

RH NEW ORLEANS HOLDINGS LLC

By:

A handwritten signature in black ink, appearing to read 'Elizabeth LaPuma', is written over a horizontal line.

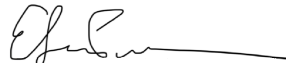
Name: Elizabeth LaPuma

Title: Authorized Signatory

IN WITNESS WHEREOF, the undersigned has executed this omnibus written consent as of the date first above written.

RH NEW ORLEANS HOLDINGS LLC, THE SOLE MEMBER OF:

RH CHENAULT CREEK LLC

By: _____

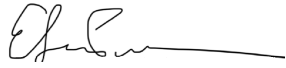
Name: Elizabeth LaPuma

Title: Authorized Signatory

IN WITNESS WHEREOF, the undersigned has executed this omnibus written consent as of the date first above written.

RH NEW ORLEANS HOLDINGS LLC, THE SOLE MEMBER OF:

RH COPPER CREEK LLC

By: _____

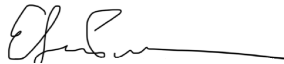
Name: Elizabeth LaPuma

Title: Authorized Signatory

IN WITNESS WHEREOF, the undersigned has executed this omnibus written consent as of the date first above written.

RH NEW ORLEANS HOLDINGS LLC, THE SOLE MEMBER OF:

RH LAKEWIND EAST LLC

By: _____

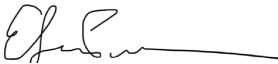
Name: Elizabeth LaPuma

Title: Authorized Signatory

IN WITNESS WHEREOF, the undersigned has executed this omnibus written consent as of the date first above written.

RH NEW ORLEANS HOLDINGS LLC, THE SOLE MEMBER OF:

RH WINDRUN LLC

By: _____

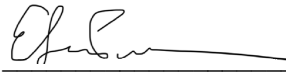
Name: Elizabeth LaPuma

Title: Authorized Signatory

IN WITNESS WHEREOF, the undersigned has executed this omnibus written consent as of the date first above written.

KELLY HAMILTON APTS MM LLC, THE MANAGING MEMBER OF:

KELLY HAMILTON APTS LLC

By: _____

Name: Elizabeth LaPuma

Title: Authorized Signatory

Fill in this information to identify the case and this filing:

Debtor Name RH Chenault Creek LLC
United States Bankruptcy Court for the: _____ District of New Jersey
Case number (if known): 25- _____ (State)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration Corporate Ownership Statement and List of Equity Holders

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 05 / 19 / 2025
MM / DD / YYYY

X Elizabeth A. LaPuma
Signature of individual signing on behalf of debtor

Elizabeth A. LaPuma
Printed name

Independent Fiduciary
Position or relationship to debtor