

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1

WHITE & CASE LLP

Gregory F. Pesce (admitted *pro hac vice*)
111 South Wacker Drive
Chicago, Illinois 60606
Telephone: (312) 881-5400
Email: gregory.pesce@whitecase.com

-and-

Andrew Zatz
Samuel P. Hershey (admitted *pro hac vice*)
Barrett Lingle (admitted *pro hac vice*)
1221 Avenue of the Americas
New York, New York 10020
Telephone: (212) 819-8200
Email: azatz@whitecase.com
sam.hershey@whitecase.com
barrett.lingle@whitecase.com

Counsel to Debtors and Debtors-in-Possession

KEN ROSEN ADVISORS PC

Kenneth A. Rosen
80 Central Park West
New York, New York 10023
Telephone: (973) 493-4955
Email: ken@kenrosenadvisors.com

*Co-Counsel to Debtors and
Debtors-in-Possession*

In re:

CBRM REALTY INC., *et al.*

Debtors.¹

Chapter 11

Case No. 25-15343 (MBK)
(Jointly Administered)

Re. Docket No. 382

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: CBRM Realty Inc. (2420), Crown Capital Holdings LLC (1411), Kelly Hamilton Apts LLC (9071), Kelly Hamilton Apts MM LLC (0765), RH Chenault Creek LLC (8987), RH Copper Creek LLC (0874), RH Lakewind East LLC (6963), RH Windrun LLC (0122), RH New Orleans Holdings LLC (7528), RH New Orleans Holdings MM LLC (1951), and Laguna Reserve Apts Investor LLC (N/A). The location of the Debtors' service address in these chapter 11 cases is: In re CBRM Realty Inc., et al., c/o White & Case LLP, 1221 Avenue of the Americas, New York, New York 10020.



**NOTICE OF EXTENSION OF DEADLINE FOR
DEBTORS TO DESIGNATE STALKING HORSE BIDDER(S)**

PLEASE TAKE NOTICE THAT on August 15, 2025, the Bankruptcy Court entered the *Order (I) Approving (A) Bidding Procedures, the Sale Timeline, and the Form and Manner of Notice for the NOLA Properties, (B) Process for Selecting a Stalking Horse Bidder and Offering Bid Protections, and (C) Assumption and Assignment Procedures, and (II) Granting Related Relief* [Docket No. 382] (the “**Bidding Procedures Order**”),² in connection with the sale (the “**Sale Transaction**”) of substantially all of the multi-family housing assets (the “**NOLA Properties**”) owned by Debtors RH Chenault Creek LLC, RH Windrun LLC, RH Copper Creek LLC, and RH Lakewind East LLC to be implemented pursuant to section 363 of the Bankruptcy Code or pursuant to a chapter 11 plan.

PLEASE TAKE FURTHER NOTICE THAT pursuant to the Bidding Procedures Order, the Debtors are authorized to designate one or more Stalking Horse Bidders with respect to some or all of the Debtors’ NOLA Properties, and to the extent applicable, the deadline for the Debtors to file a notice setting forth, among other things, the identity of the Stalking Horse Bidder(s) (the “**Notice of Stalking Horse Bidder**”) was originally set as September 10, 2025 (the “**Stalking Horse Deadline**”).

PLEASE TAKE FURTHER NOTICE THAT pursuant to the Bidding Procedures Order, the Debtors, in consultation with the Consultation Parties, are authorized to extend the deadlines set forth in the Bidding Procedures Order by filing a notice of such extension with the Court. *See* Bidding Procedures Order, ¶ 4.

PLEASE TAKE FURTHER NOTICE THAT, in consultation with the Consultation Parties, the Stalking Horse Deadline is hereby extended to September 11, 2025.

PLEASE TAKE FURTHER NOTICE THAT all other deadlines set forth in the Bidding Procedures Order and Bidding Procedures remain unchanged, subject to the Debtors’ right to extend such deadlines as set forth in the Bidding Procedures Order.

PLEASE TAKE FURTHER NOTICE THAT copies of the Bidding Procedures Order and the Bidding Procedures may be obtained from the Debtors’ claims agent, Kurtzman Carson Consultants, LLC (D/B/A Verita Global) by (i) visiting the case website at <https://www.veritaglobal.net/cbrm/inquiry>, (ii) calling Verita toll-free at (866) 523-2941 (toll-free from USA/Canada) or (781) 575-2044 (international), or (iii) sending an email to cbrminfo@veritaglobal.com.

² Capitalized terms used herein but not otherwise defined shall have the meaning ascribed to such terms in the Bidding Procedures Order or Bidding Procedures, as applicable.

Dated: September 10, 2025

Respectfully submitted,

/s/ Andrew Zatz

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Gregory F. Pesce (admitted *pro hac vice*)
111 South Wacker Drive
Chicago, Illinois 60606
Telephone: (312) 881-5400
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