UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1

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In re:

CBRM REALTY INC., et al.,

Debtors.1

Chapter 11

Case No. 25-15343 (MBK) (Jointly Administered)

Re: Docket Nos. 514, 524

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: CBRM Realty Inc. (2420), Crown Capital Holdings LLC (1411), Kelly Hamilton Apts LLC (9071), Kelly Hamilton Apts MM LLC (0765), RH Chenault Creek LLC (8987), RH Copper Creek LLC (0874), RH Lakewind East LLC (6963), RH Windrun LLC (0122), RH New Orleans Holdings LLC (7528), RH New Orleans Holdings MM LLC (1951), and Laguna Reserve Apts Investor LLC (N/A). The location of the Debtors' service address in these chapter 11 cases is: In re CBRM Realty Inc., et al., c/o White & Case LLP, 1221 Avenue of the Americas, New York, New York 10020.



# NOTICE OF APPLICABILITY OF ISLANDDUNDON LLC'S RETENTION ORDER TO LAGUNA RESERVE APTS INVESTOR LLC'S CHAPTER 11 CASE

PLEASE TAKE NOTICE that, on July 2, 2025, the above-captioned debtors and debtors in possession, with the exception of Laguna Reserve Apts Investor LLC (collectively, the "Initial Debtors," and together with Laguna Reserve Apts Investor LLC, the "Debtors"), filed the Debtors' Application for Entry of an Order Authorizing the Employment and Retention of IslandDundon LLC as Financial Advisor and Investment Banker Effective as of the Petition Date [Docket No. 254] (the "IslandDundon Retention Application"). A proposed order was attached to the IslandDundon Retention Application.

PLEASE TAKE FURTHER NOTICE that, on September 4, 2025, the Court entered the *Order*Authorizing the Debtors' Employment and Retention of IslandDundon LLC as Financial Advisor and

Investment Banker Effective as of the Petition Date [Docket No. 514] (the "Retention Order").<sup>2</sup>

PLEASE TAKE FURTHER NOTICE that, on September 5, 2025, the Court entered the *Order Applying Certain Orders in Initial Debtors' Chapter 11 Cases to Debtor Laguna Reserve Apts Investor LLC and (B) Granting Related Relief* [Docket No. 524] (the "Omnibus Order"). The Omnibus Order applies to Laguna Reserve's chapter 11 case certain orders previously entered in the chapter 11 cases of the Initial Debtors to avoid duplicative filings, reduce administrative burdens on the Court and parties in interest, and streamline case administration.

**PLEASE TAKE FURTHER NOTICE** that, pursuant to paragraph 5 of the Omnibus Order, the Debtors may file a notice identifying additional prior orders which, absent an objection within fourteen (14) days, shall be deemed applicable to Laguna Reserve effective as of the date provided in the notice.

PLEASE TAKE FURTHER NOTICE that this notice is filed to provide notice that the Retention

Order shall apply to Laguna Reserve's chapter 11 case and shall be deemed effective as of the Laguna

Reserve Petition Date.

<sup>&</sup>lt;sup>2</sup> All capitalized terms used but not defined herein shall have the meanings set forth in the Retention Order.

Dated: September 8, 2025 Respectfully submitted,

/s/ Andrew Zatz

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