UNITED STATES BANKRUPTCY COURT

District of New Jersey 402 East State Street Trenton, NJ 08608

Case No.: 25-15343-MBK

Chapter: 11

Judge: Michael B. Kaplan

In Re: Debtor(s) (name(s) used by the debtor(s) in the last 8 years, including married, maiden, trade, and address):

CBRM Realty Inc. c/o Lynd Living 4499 Pond Hill Road San Antonio, TX 78231

Social Security No.:

Employer's Tax I.D. No.: 26–3782420

ORDER RESPECTING AMENDMENT TO SCHEDULE D, E/F, G OR H OR LIST OF CREDITORS

The Court having noted that the debtor filed an Amendment to Schedule E/F on September 2, 2025 or to the List of Creditors on N/A, and for good cause shown, it is

ORDERED that the debtor must provide notice of the Amendment to the creditor(s) or party(ies) being deleted, added or modified and to the trustee in the case, if any, not later than 7 days after the date of this Order.

It is further ORDERED that the debtor(s) must serve on added creditors or parties, not later than 7 days after the date of this Order, the following:

- 1. A copy of the applicable Notice of Chapter 11 Bankruptcy Case, and
- 2. In a Chapter 11 case:
 - a) a copy of the last modified plan and disclosure statement, if any, and
 - b) a copy of any order approving the adequacy of the disclosure statement and/or the scheduling of the plan for confirmation.
- 3. In a Chapter 12 or Chapter 13 case:
 - a) a copy of the Notice of Hearing on Confirmation of Plan, if any, and
 - b) a copy of the last modified plan that has been filed in the case.

It is further ORDERED that not later than 7 days after the date of this Order, the debtor(s) must file the Local Form, Certification of Service, certifying compliance with the above requirements.

It is further ORDERED that the added creditors or parties have

- 1. until the original deadline, if any, fixed by the court to file a complaint to object to the debtor's discharge or dischargeability of certain debts, or sixty 60 days from the date of this Order, whichever is later;
- 2. until the original deadline, if any, fixed by the Court to file a proof of claim or required supplement,



Case 25-15343-MBK Doc 535 Filed 09/06/25 Entered 09/07/25 00:16:16 Desc Imaged Certificate of Notice Page 2 of 5

or sixty 60 days from the date of this Order, whichever is later;

3. until the original deadline fixed by the Court to object to exemptions, or thirty 30 days from the date of this Order, whichever is later.

Dated: September 4, 2025

JAN: pbf

Michael B. Kaplan United States Bankruptcy Judge

United States Bankruptcy Court District of New Jersey

In re: Case No. 25-15343-MBK

CBRM Realty Inc. Chapter 11

Debtor

CERTIFICATE OF NOTICE

District/off: 0312-3 User: admin Page 1 of 3
Date Rcvd: Sep 04, 2025 Form ID: oresadoc Total Noticed: 2

The following symbols are used throughout this certificate:

Symbol Definition

Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS

regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Sep 06, 2025:

Recipi ID Recipient Name and Address

db + CBRM Realty Inc., c/o Lynd Living, 4499 Pond Hill Road, San Antonio, TX 78231-1292

TOTAL: 1

 $Notice\ by\ electronic\ transmission\ was\ sent\ to\ the\ following\ persons/entities\ by\ the\ Bankruptcy\ Noticing\ Center.$

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern

Standard Time.

Recip ID

Notice Type: Email Address Email/Text: ustpregion03.ne.ecf@usdoj.gov Date/Time Recipient Name and Address

Sep 04 2025 20:43:00

United States Trustee, Office of the United States Trustee, 1085 Raymond Blvd., One Newark Center, Suite 2100, Newark, NJ 07102-5235

TOTAL: 1

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Sep 06, 2025 Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on September 4, 2025 at the address(es) listed below:

Name Email Address

Andrew Zatz

on behalf of Plaintiff CBRM Realty Inc. azatz@whitecase.com mco@whitecase.com

Andrew Zatz

on behalf of Debtor RH New Orleans Holdings LLC azatz@whitecase.com mco@whitecase.com

Andrew Zatz

on behalf of Debtor CBRM Realty Inc. azatz@whitecase.com mco@whitecase.com

Case 25-15343-MBK Doc 535 Filed 09/06/25 Entered 09/07/25 00:16:16 Desc Imaged Certificate of Notice Page 4 of 5

District/off: 0312-3 User: admin Page 2 of 3
Date Rcvd: Sep 04, 2025 Form ID: oresadoc Total Noticed: 2

Andrew Zatz

on behalf of Debtor RH Chenault Creek LLC azatz@whitecase.com mco@whitecase.com

Andrew Zatz

on behalf of Debtor Crown Capital Holdings LLC azatz@whitecase.com $\ mco@whitecase.com$

Andrew Zatz

on behalf of Debtor Kelly Hamilton Apts MM LLC azatz@whitecase.com mco@whitecase.com

Andrew Zatz

on behalf of Debtor RH Copper Creek LLC azatz@whitecase.com mco@whitecase.com

Andrew Zatz

on behalf of Debtor RH Lakewind East LLC azatz@whitecase.com mco@whitecase.com

Andrew Zatz

on behalf of Debtor RH New Orleans Holdings MM LLC azatz@whitecase.com mco@whitecase.com

Andrew Zatz

on behalf of Debtor RH Windrun LLC azatz@whitecase.com mco@whitecase.com

Andrew Zatz

on behalf of Debtor Kelly Hamilton Apts LLC azatz@whitecase.com mco@whitecase.com

Andrew H. Sherman

on behalf of Creditor Spano Investor LLC asherman@sillscummis.com

Brett D. Goodman

on behalf of Interested Party DH1 Holdings LLC brett.goodman@afslaw.com jeffrey.gleit@afslaw.com;matthew.bentley@afslaw.com;edocket@afslaw.com

Brett D. Goodman

on behalf of Interested Party CKD Investor Penn LLC brett.goodman@afslaw.com jeffrey.gleit@afslaw.com;matthew.bentley@afslaw.com;edocket@afslaw.com

Brett D. Goodman

on behalf of Interested Party CKD Funding LLC brett.goodman@afslaw.com jeffrey.gleit@afslaw.com;matthew.bentley@afslaw.com;edocket@afslaw.com

Douglas G. Leney

on behalf of Creditor Chardell Bacon dleney@archerlaw.com ahuber@archerlaw.com

Jacob Frumkin

on behalf of Interested Party The Ohio State Life Insurance Company jfrumkin@coleschotz.com fpisano@coleschotz.com

Jacob Frumkin

Jeffrey M. Sponder

on behalf of U.S. Trustee U.S. Trustee jeffrey.m.sponder@usdoj.gov jeffrey.m.sponder@usdoj.gov

Joann Sternheimer

on behalf of Creditor LAGSP jsternheimer@lippes.com

bcooper@deilylawfirm.com; bkecfactivity notices@deilylawfirm.com; kluke@lippes.com

Joann Sternheimer

on behalf of Creditor Kelly Hamilton Lender LLC jsternheimer@lippes.com,

bcooper@deilylawfirm.com; kluke@lippes.com

Joann Sternheimer

on behalf of Creditor Lynd Management Group jsternheimer@lippes.com

bcooper@deilylawfirm.com; bkecfactivity notices@deilylawfirm.com; kluke@lippes.com

Joann Sternheimer

on behalf of Creditor Lynd Living jsternheimer@lippes.com

bcooper@deilylawfirm.com; bkecfactivity notices@deilylawfirm.com; kluke@lippes.com

Joseph Lubertazzi, Jr.

on behalf of Creditor 3650 SSI Pittsburgh LLC jlubertazzi@mccarter.com

Kenneth Alan Rosen

on behalf of Debtor CBRM Realty Inc. ken@kenrosenadvisors.com

Kevin M. Capuzzi

on behalf of Creditor Bankwell Bank kcapuzzi@beneschlaw.com docket2@beneschlaw.com;lmolinaro@beneschlaw.com

Lauren Bielskie

on behalf of U.S. Trustee U.S. Trustee lauren.bielskie@usdoj.gov

Mark D. Pfeiffer

on behalf of Creditor The City of Pittsburgh Pennsylvania mark.pfeiffer@bipc.com, donna.curcio@bipc.com;joseph.roadarmel@bipc.com;eservice@bipc.com

Case 25-15343-MBK Doc 535 Filed 09/06/25 Entered 09/07/25 00:16:16 Desc Imaged Certificate of Notice Page 5 of 5

District/off: 0312-3 User: admin Page 3 of 3
Date Rcvd: Sep 04, 2025 Form ID: oresadoc Total Noticed: 2

Michael P. Pompeo

on behalf of Interested Party Ad Hoc Group of Holders of Crown Capital Notes michael.pompeo@faegredrinker.com

cathy.greer@faegredrinker.com

Patricia B. Fugee

on behalf of Plaintiff Cleveland International Fund Patricia.Fugee@FisherBroyles.com ecf@cftechsolutions.com

Patricia B. Fugee

on behalf of Creditor Cleveland International Fund Patricia.Fugee@FisherBroyles.com ecf@cftechsolutions.com

Patricia B. Fugee

 $on \ behalf \ of \ Plaintiff \ Laguna \ Reserve \ Apts \ Investor \ LLC \ Patricia. Fugee @Fisher Broyles.com \ ecf @cftech solutions.com$

U.S. Trustee

USTPRegion03.NE.ECF@usdoj.gov

TOTAL: 33