Case 25-15343-MBK Doc 295 Filed 07/16/25 Entered 07/17/25 00:12:43 Decc Docket #0295 Date Filed: 07/16/2025

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1

In re:

CBRM REALTY INC., et al.,

Debtors.1

Order Filed on July 14, 2025 by Clerk U.S. Bankruptcy Court

U.S. Bankruptcy Court District of New Jersey

Chapter 11

Case No. 25-15343 (MBK) (Jointly Administered)

ORDER SHORTENING TIME PERIOD FOR NOTICE

The relief set forth on the following pages, numbered 2 through 3, is hereby **ORDERED**.

DATED: July 14, 2025

Honorable Michael B. Kaplan United States Bankruptcy Judge

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Debtors: CBRM REALTY INC., et al.

Case No. 25-15343 (MBK)

Caption of Order: ORDER SHORTENING TIME PERIOD FOR NOTICE

After review of the *Debtors' Application for Order Shortening Time* (the "Application") of the above-captioned debtors and debtors in possession (collectively, the "Debtors") for entry of an order (this "Order") for a reduction of time for a hearing on the *Debtors' Motion for Entry of an Order (I) Conditionally Approving the Adequacy of the Information Contained in the Disclosure Statement, (II) Approving the Solicitation and Voting Procedures with Respect to Confirmation of the Plan, (III) Approving the Forms of Ballots and Notices in Connection Therewith, (IV) Scheduling Certain Dates with Respect Thereto, and (V) Granting Related Relief [Docket No. 283], filed contemporaneously herewith (the "Solicitation Motion"), under Fed. R. Bankr. P. 9006(c)(1).*

IT IS HEREBY ORDERED THAT:

- The hearing will be conducted on the matter before the Honorable Michael B.
 Kaplan, Chief Judge, 402 East State Street, Trenton, New Jersey 08608, Courtroom #8 on July 24, 1:00 p.m.
 2025 at _____ (prevailing Eastern Time).
- 2. The Debtors must serve a copy of this Order and all related documents to all parties in interest by either regular mail or email, as applicable.
 - 3. Service must be made within ____ day of the date of this Order.
 - 4. Notice by telephone is not required.
- 5. Any objections to the relief sought in the Solicitation Motion shall be filed by 4:00 p.m.

 July 21, 2025, at _____ (prevailing Eastern Time).
- 6. The hearing will be conducted via Zoom. Parties may appear in person at the Courthouse if they so desire. Parties who wish to present argument remotely via Zoom must request Presenter Status by submitting an email to Chambers

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Debtors: CBRM REALTY INC., et al.

Case No. 25-15343 (MBK)

Caption of Order: ORDER SHORTENING TIME PERIOD FOR NOTICE

(chambers_of_mbk@njb.uscourts.gov) including the following information: Name of Presenter, Email Address of Presenter, Presenter's Affiliation with the Case and/or What Party or Interest the Presenter Represents. If the request is approved, the Presenter will receive appropriate Zoom credentials and further instructions via email. Parties can also attend the hearing for observation purposes only by joining the Zoom webinar. The Zoom link and additional information will be available on the Court's website: https://www.njb.uscourts.gov/content/honorable-michael-b-kaplan.

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United States Bankruptcy Court District of New Jersey

Case No. 25-15343-MBK In re:

CBRM Realty Inc. Chapter 11

Debtor

CERTIFICATE OF NOTICE

District/off: 0312-3 User: admin Page 1 of 2 Date Rcvd: Jul 14, 2025 Form ID: pdf903 Total Noticed: 1

The following symbols are used throughout this certificate:

Symbol Definition

Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS

regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jul 16, 2025:

Recip ID Recipient Name and Address

+ CBRM Realty Inc., c/o Lynd Living, 4499 Pond Hill Road, San Antonio, TX 78231-1292

TOTAL: 1

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jul 16, 2025 Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on July 14, 2025 at the address(es) listed below:

Email Address Andrew Zatz

on behalf of Debtor Kelly Hamilton Apts LLC azatz@whitecase.com mco@whitecase.com

Andrew Zatz on behalf of Debtor RH Chenault Creek LLC azatz@whitecase.com mco@whitecase.com

Andrew Zatz on behalf of Debtor Crown Capital Holdings LLC azatz@whitecase.com mco@whitecase.com

Andrew Zatz on behalf of Debtor Kelly Hamilton Apts MM LLC azatz@whitecase.com mco@whitecase.com

Andrew Zatz

on behalf of Debtor RH New Orleans Holdings MM LLC azatz@whitecase.com mco@whitecase.com

on behalf of Debtor RH Lakewind East LLC azatz@whitecase.com mco@whitecase.com

Andrew Zatz

Name

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District/off: 0312-3 User: admin Page 2 of 2

Date Rcvd: Jul 14, 2025 Form ID: pdf903 Total Noticed: 1

Andrew Zatz

on behalf of Debtor RH Copper Creek LLC azatz@whitecase.com mco@whitecase.com

Andrew Zatz

on behalf of Debtor RH New Orleans Holdings LLC azatz@whitecase.com mco@whitecase.com

Andrew Zatz

on behalf of Debtor CBRM Realty Inc. azatz@whitecase.com mco@whitecase.com

Andrew Zatz

on behalf of Debtor RH Windrun LLC azatz@whitecase.com mco@whitecase.com

Andrew H. Sherman

on behalf of Creditor Spano Investor LLC asherman@sillscummis.com

Brett D. Goodman

on behalf of Interested Party DH1 Holdings LLC brett.goodman@afslaw.com jeffrey.gleit@afslaw.com;matthew.bentley@afslaw.com;edocket@afslaw.com

Brett D. Goodman

on behalf of Interested Party CKD Investor Penn LLC brett.goodman@afslaw.com jeffrey.gleit@afslaw.com;matthew.bentley@afslaw.com;edocket@afslaw.com

Brett D. Goodman

on behalf of Interested Party CKD Funding LLC brett.goodman@afslaw.com jeffrey.gleit@afslaw.com;matthew.bentley@afslaw.com;edocket@afslaw.com

Jacob Frumkin

on behalf of Interested Party NexBank jfrumkin@coleschotz.com fpisano@coleschotz.com

Jacob Frumkin

on behalf of Interested Party The Ohio State Life Insurance Company jfrumkin@coleschotz.com fpisano@coleschotz.com

Jeffrey M. Sponder

on behalf of U.S. Trustee U.S. Trustee jeffrey.m.sponder@usdoj.gov jeffrey.m.sponder@usdoj.gov

Joann Sternheimer

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bcooper@deilylawfirm.com; bkecfactivity notices@deilylawfirm.com; kluke@lippes.com

Joann Sternheimer

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Joann Sternheimer

on behalf of Creditor Kelly Hamilton Lender LLC jsternheimer@lippes.com,

bcooper@deilylawfirm.com; bkecfactivity notices@deilylawfirm.com; kluke@lippes.com

Joann Sternheimer

on behalf of Creditor Lynd Management Group jsternheimer@lippes.com

bcooper@deilylawfirm.com; bkecfactivity notices@deilylawfirm.com; kluke@lippes.com

Joseph Lubertazzi, Jr.

on behalf of Creditor 3650 SSI Pittsburgh LLC jlubertazzi@mccarter.com

Kenneth Alan Rosen

on behalf of Debtor CBRM Realty Inc. ken@kenrosenadvisors.com

Kevin M. Capuzzi

on behalf of Creditor Bankwell Bank kcapuzzi@beneschlaw.com docket2@beneschlaw.com;lmolinaro@beneschlaw.com

Lauren Bielskie

on behalf of U.S. Trustee U.S. Trustee lauren.bielskie@usdoj.gov

Michael P. Pompeo

on behalf of Interested Party Ad Hoc Group of Holders of Crown Capital Notes michael.pompeo@faegredrinker.com

cathy.greer@faegredrinker.com

Patricia B. Fugee

on behalf of Plaintiff Cleveland International Fund Patricia.Fugee@FisherBroyles.com ecf@cftechsolutions.com

Patricia B. Fugee

on behalf of Creditor Cleveland International Fund Patricia.Fugee@FisherBroyles.com ecf@cftechsolutions.com

Patricia B. Fugee

on behalf of Plaintiff Laguna Reserve Apts Investor LLC Patricia.Fugee@FisherBroyles.com ecf@cftechsolutions.com

U.S. Trustee

USTPRegion03.NE.ECF@usdoj.gov

TOTAL: 30