



UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

Order Filed on July 2, 2025
by Clerk
U.S. Bankruptcy Court
District of New Jersey

In Re:

CBRM Realty Inc.

Case No. 25-15343

Hearing Date: 8/7/2025 at 10:00 am

Judge: Michael B. Kaplan

ORDER AND NOTICE ON DISCLOSURE STATEMENT

The relief set forth on the following page is hereby **ORDERED**.

DATED: July 2, 2025


Honorable Michael B. Kaplan
United States Bankruptcy Judge



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The Court having noted that a Plan and Disclosure Statement have been filed by
Andrew Zatz as attorney(s) for the CBRM Realty Inc.
and for good cause shown, it is

ORDERED that pursuant to the provisions of Bankruptcy Rule 3017 (a), hearing on the
adequacy of the Disclosure Statement shall be held before the Honorable
Michael B. Kaplan at the following time and place:

DATE AND TIME: August 7, 2025 at 10:00 a.m.
COURTROOM: # 8
PLACE: United States Bankruptcy Court
402 East State Street
Trenton, New Jersey 08608

ORDERED that notice of said hearing shall be sent by the Clerk of the Bankruptcy Court
in accordance with the provisions of Bankruptcy Rule 3017 (a) at least 28 days prior to the
hearing date. Written objections to the adequacy of the Disclosure Statement shall be filed with
the Clerk of this Court and served upon counsel for the Debtor, Counsel for the Creditor's
Committee and upon the United States Trustee no later than 14 days prior to the hearing before
this Court, unless otherwise directed by the court; and it is further

ORDERED that copies of the Disclosure Statement and Plan, together with copies of this
Notice and Order, shall be served by the proponent of the Disclosure Statement and Plan on the
Debtor, United State Trustee, Counsel for the Creditor's Committee, and the Securities and
Exchange Commission. Such copies shall also be provided by the proponent to any party in
interest, upon written request; and it is further

ORDERED that no creditor or other party in interest shall be heard in opposition to the
adequacy of the Disclosure Statement without good cause, unless such party shall have served
and filed such objection within the aforementioned time and effected service upon the parties
named above.

Form 195 – ntchrgdscslstat

UNITED STATES BANKRUPTCY COURT

District of New Jersey
402 East State Street
Trenton, NJ 08608

Case No.: 25–15343–MBK
Chapter: 11
Judge: Michael B. Kaplan

In Re: Debtor(s) (name(s) used by the debtor(s) in the last 8 years, including married, maiden, trade, and address):

CBRM Realty Inc.
c/o Lynd Living
4499 Pond Hill Road
San Antonio, TX 78231

Social Security No.:

Employer's Tax I.D. No.:
26–3782420

NOTICE OF HEARING ON DISCLOSURE STATEMENT

A Disclosure Statement was filed by CBRM Realty Inc. 4499 Pond Hill Road San Antonio, TX 78231 on June 30, 2025 , pursuant to Fed. R. Bankr. P. 3016.

The Court shall conduct a hearing as to the adequacy of such statement before Honorable Michael B. Kaplan on :

Date: August 7, 2025
Time: 10:00 AM
Location: Courtroom 8, Clarkson S. Fisher, U.S. Courthouse, 402 E. State St., Trenton, NJ 08608–1507

Copies of the Disclosure Statement have been provided to the United States Trustee, the attorney and Chairman of the Creditors Committee, if any, the Trustee, if any, and the Securities and Exchange Commission. A copy is also on file with the Clerk of the United States Bankruptcy Court and may be reviewed during regular business hours.

Objections to the Disclosure Statement shall be in writing and filed with the Clerk of the Bankruptcy Court and served upon the attorney and the Chairman of the Creditors Committee, if any, no later than 14 days before the date of the hearing scheduled above.

To request copies of the Disclosure Statement, contact the proponent of the Disclosure Statement at:

Andrew Zatz
White & Case LLP
1221 Avenue of the Americas
New York, NY 10020–1095
212–819–8504
Email: azatz@whitecase.com

Dated: July 2, 2025
JAN: wiq

Jeanne Naughton
Clerk