

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY  
**Caption in Compliance with D.N.J. LBR 9004-1**

In re:

CBRM REALTY INC. *et al.*,

Debtors.<sup>1</sup>

Chapter 11

Case No. 25-15343 (MBK)  
(Joint Administration Requested)



Order Filed on May 29, 2025  
by Clerk

U.S. Bankruptcy Court  
District of New Jersey

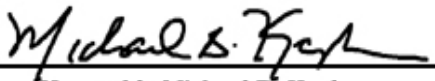
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**ORDER REGARDING DEBTORS' APPLICATION FOR  
EXPEDITED CONSIDERATION OF DIP MOTION**

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The relief set forth on the following page, numbered 2, is hereby **ORDERED**.

**DATED: May 29, 2025**

  
Honorable Michael B. Kaplan  
United States Bankruptcy Judge

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: CBRM Realty Inc. (2420), Crown Capital Holdings LLC (1411), Kelly Hamilton Apts LLC (1115), Kelly Hamilton Apts MM LLC (0765), RH Chenault Creek LLC (8987), RH Copper Creek LLC (0874), RH Lakewind East LLC (6963), RH Windrun LLC (0122), RH New Orleans Holdings LLC (7528), and RH New Orleans Holdings MM LLC (1951). The location of the Debtors' service address in these chapter 11 cases is: In re CBRE Realty, Inc., et al., c/o White & Case LLP, 1221 Avenue of the Americas, New York, New York 10020.



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Debtors: CBRM REALTY INC., *et al.*

Case No. 25-15343

Caption of Order: ORDER REGARDING DEBTORS' APPLICATION FOR EXPEDITED  
CONSIDERATION OF DIP MOTION

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After review of the *Debtors' Application for Expedited Consideration of the Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Modifying the Automatic Stay, and (IV) Granting Related Relief* (the “**Application**”), and for good cause shown;

**IT IS HEREBY ORDERED THAT:**

1. The Application is GRANTED as set forth herein.
2. The Motion is scheduled for hearing on **June 2, 2025 at 1:00 p.m.** (prevailing Eastern Time) before the Honorable Michael B. Kaplan, Chief Judge, via Zoom (the “**Hearing**”):

Zoom Link: <https://njb-uscourts.zoomgov.com/j/1605462580?pwd=V1JETVNtTk5QSW5GUnFud2FvR0FWQT09>,  
Meeting ID: 160 546 2580  
Passcode: 962296

3. The Hearing shall only be held if no objections to the relief requested in the Motion are filed prior to the commencement of the Hearing. To the extent any objections are filed and not resolved prior to the commencement of the Hearing, the Hearing will be rescheduled to a later date and time.
4. A true copy of this Order shall be served on all required parties pursuant to D.N.J. LBR 9013-5(f).
5. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, and/or enforcement of this Order.

In re:  
CBRM Realty Inc.  
Debtor

Case No. 25-15343-MBK  
Chapter 11

## CERTIFICATE OF NOTICE

District/off: 0312-3  
Date Rcvd: May 29, 2025

User: admin  
Form ID: pdf903

Page 1 of 2  
Total Noticed: 1

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on May 31, 2025:

Recip ID	Recipient Name and Address
db	+ CBRM Realty Inc., c/o Lynd Living, 4499 Pond Hill Road, San Antonio, TX 78231-1292

TOTAL: 1

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.  
Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

## BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

## NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: May 31, 2025

Signature: /s/Gustava Winters

## CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on May 29, 2025 at the address(es) listed below:

Name	Email Address
Andrew Zatz	on behalf of Debtor RH Chenault Creek LLC azatz@whitecase.com mco@whitecase.com
Andrew Zatz	on behalf of Debtor Crown Capital Holdings LLC azatz@whitecase.com mco@whitecase.com
Andrew Zatz	on behalf of Debtor Kelly Hamilton Apts MM LLC azatz@whitecase.com mco@whitecase.com
Andrew Zatz	on behalf of Debtor RH New Orleans Holdings MM LLC azatz@whitecase.com mco@whitecase.com
Andrew Zatz	on behalf of Debtor RH Lakewind East LLC azatz@whitecase.com mco@whitecase.com
Andrew Zatz	on behalf of Debtor RH Copper Creek LLC azatz@whitecase.com mco@whitecase.com

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Andrew Zatz  
on behalf of Debtor RH New Orleans Holdings LLC azatz@whitecase.com mco@whitecase.com

Andrew Zatz  
on behalf of Debtor CBRM Realty Inc. azatz@whitecase.com mco@whitecase.com

Andrew Zatz  
on behalf of Debtor RH Windrun LLC azatz@whitecase.com mco@whitecase.com

Andrew Zatz  
on behalf of Debtor Kelly Hamilton Apts LLC azatz@whitecase.com mco@whitecase.com

Andrew H. Sherman  
on behalf of Creditor Spano Investor LLC asherman@sillscummis.com

Brett D. Goodman  
on behalf of Interested Party DH1 Holdings LLC brett.goodman@afslaw.com  
jeffrey.gleit@afslaw.com;matthew.bentley@afslaw.com;edocket@afslaw.com

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jeffrey.gleit@afslaw.com;matthew.bentley@afslaw.com;edocket@afslaw.com

Jacob Frumkin  
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Jacob Frumkin  
on behalf of Interested Party The Ohio State Life Insurance Company jfrumkin@coleschotz.com fpisano@coleschotz.com

Jeffrey M. Sponder  
on behalf of U.S. Trustee U.S. Trustee jeffrey.m.sponder@usdoj.gov jeffrey.m.sponder@usdoj.gov

Joann Sternheimer  
on behalf of Creditor Lynd Living jsternheimer@lippes.com  
bcooper@deilylawfirm.com;bkecfactivitynotices@deilylawfirm.com;kluke@lippes.com

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bcooper@deilylawfirm.com;bkecfactivitynotices@deilylawfirm.com;kluke@lippes.com

Joann Sternheimer  
on behalf of Creditor Kelly Hamilton Lender LLC jsternheimer@lippes.com,  
bcooper@deilylawfirm.com;bkecfactivitynotices@deilylawfirm.com;kluke@lippes.com

Joann Sternheimer  
on behalf of Creditor Lynd Management Group jsternheimer@lippes.com  
bcooper@deilylawfirm.com;bkecfactivitynotices@deilylawfirm.com;kluke@lippes.com

Kenneth Alan Rosen  
on behalf of Debtor CBRM Realty Inc. ken@kenrosenadvisors.com

Kevin M. Capuzzi  
on behalf of Creditor Bankwell Bank kcapuzzi@beneschlaw.com docket2@beneschlaw.com;lmolinaro@beneschlaw.com

Lauren Bielskie  
on behalf of U.S. Trustee U.S. Trustee lauren.bielskie@usdoj.gov

Michael P. Pompeo  
on behalf of Interested Party Ad Hoc Group of Holders of Crown Capital Notes michael.pompeo@faegredrinker.com  
cathy.greer@faegredrinker.com

Patricia B. Fugee  
on behalf of Creditor Cleveland International Fund Patricia.Fugee@FisherBroyles.com ecf@cftechsolutions.com

U.S. Trustee  
USTPRegion03.NE.ECF@usdoj.gov

TOTAL: 27