Case 25-15343-MBK Doc 64 Filed 05/29/25 Entered 05/29/25 14:32:40 Dec Main Docket #0064 Date Filed: 05/29/2025

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1

In re:

CBRM REALTY INC. et al.,

Debtors.1

States Annual St

Order Filed on May 29, 2025 by Clerk

Chapter 11

U.S. Bankruptcy Court

Case No. 25-15343 (MBK)

(Joint Administration Requested)

ORDER REGARDING DEBTORS' APPLICATION FOR EXPEDITED CONSIDERATION OF DIP MOTION

The relief set forth on the following page, numbered 2, is hereby **ORDERED**.

DATED: May 29, 2025

Honorable Michael B. Kaplan United States Bankruptcy Judge

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: CBRM Realty Inc. (2420), Crown Capital Holdings LLC (1411), Kelly Hamilton Apts LLC (1115), Kelly Hamilton Apts MM LLC (0765), RH Chenault Creek LLC (8987), RH Copper Creek LLC (0874), RH Lakewind East LLC (6963), RH Windrun LLC (0122), RH New Orleans Holdings LLC (7528), and RH New Orleans Holdings MM LLC (1951). The location of the Debtors' service address in these chapter 11 cases is: In re CBRE Realty, Inc., et al., c/o White & Case LLP, 1221 Avenue of the Americas, New York, New York 10020.



Case 25-15343-MBK Doc 64 Filed 05/29/25 Entered 05/29/25 14:32:49 Desc Main Document Page 2 of 2

(Page 2)

Debtors: CBRM REALTY INC., et al.

Case No. 25-15343

Caption of Order: ORDER REGARDING DEBTORS' APPLICATION FOR EXPEDITED

CONSIDERATION OF DIP MOTION

After review of the Debtors' Application for Expedited Consideration of the Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Modifying the Automatic Stay, and (IV) Granting Related Relief (the "Application"), and for good cause shown;

IT IS HEREBY ORDERED THAT:

- 1. The Application is GRANTED as set forth herein.
- 2. The Motion is scheduled for hearing on **June 2, 2025 at 1:00 p.m.** (prevailing Eastern Time) before the Honorable Michael B. Kaplan, Chief Judge, via Zoom (the "**Hearing**"):

Zoom Link: https://njb-uscourts.zoomgov.com/j/1605462580?pwd=V1JETVNtTk5QSW5GUnFud2FvR0FWQT09,

Meeting ID: 160 546 2580 Passcode: 962296

- 3. The Hearing shall only be held if no objections to the relief requested in the Motion are filed prior to the commencement of the Hearing. To the extent any objections are filed and not resolved prior to the commencement of the Hearing, the Hearing will be rescheduled to a later date and time.
- 4. A true copy of this Order shall be served on all required parties pursuant to D.N.J. LBR 9013-5(f).
- 5. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, and/or enforcement of this Order.