



Order Filed on May 27, 2025
by Clerk
U.S. Bankruptcy Court
District of New Jersey

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY Caption in Compliance with D.N.J. LBR 9004-1	
In re: CBRM REALTY INC., Debtor. Tax I.D. No. 26-3782420	
In re: CROWN CAPITAL HOLDINGS LLC, Debtor. Tax I.D. No. 83-3721411	
In re: KELLY HAMILTON APTS LLC, Debtor. Tax I.D. No. 86-2751115	
In re: KELLY HAMILTON APTS MM LLC, Debtor. Tax I.D. No. 88-2310765	
In re: RH CHENAULT CREEK LLC, Debtor. Tax I.D. No. 82-3258987	

Chapter 11

Case No. 25-15343

Chapter 11

Case No. 25-15351

Chapter 11

Case No. 25-15352

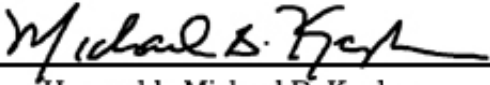
Chapter 11

Case No. 25-15350

Chapter 11

Case No. 25-15349

DATED: May 27, 2025


Honorable Michael B. Kaplan
United States Bankruptcy Judge



251534325052700000000012

In re: RH COPPER CREEK LLC, Debtor. Tax I.D. No. 82-3270874	Chapter 11 Case No. 25-15346
In re: RH LAKEWIND EAST LLC, Debtor. Tax I.D. No. 82-3316963	Chapter 11 Case No. 25-15344
In re: RH WINDRUN LLC, Debtor. Tax I.D. No. 82-3290122	Chapter 11 Case No. 25-15345
In re: RH NEW ORLEANS HOLDINGS LLC, Debtor. Tax I.D. No. 82-3237528	Chapter 11 Case No. 25-15348
In re: RH NEW ORLEANS HOLDINGS MM LLC, Debtor. Tax I.D. No. 82-3331951	Chapter 11 Case No. 25-15347

ORDER DIRECTING JOINT ADMINISTRATION OF CHAPTER 11 CASES

The relief set forth on the following pages, numbered 3 through 5, is **ORDERED**.

(Page 3)

Debtors: CBRM Realty Inc., *et al.*

Case No.: 25-15343

Caption of Order: ORDER DIRECTING JOINT ADMINISTRATION OF CHAPTER 11 CASES

Upon the motion (the “**Motion**”)¹ of the above-captioned debtors and debtors-in-possession (collectively, the “**Debtors**”) for entry of an order (this “**Order**”), pursuant to sections 105(a) and 342(c)(1) of the Bankruptcy Code, rules 1015(b) and 2002 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), and rules 9013-1 and 9013-5 of the Local Bankruptcy Rules for the District of New Jersey (the “**Local Rules**”), authorizing the Debtors to direct the joint administration of the Debtors’ chapter 11 cases for procedural purposes only, as more fully set forth in the Motion; and this Court having jurisdiction to consider the Motion and the relief requested therein in accordance with 28 U.S.C. § 1334 and the *Standing Order of Reference to the Bankruptcy Court Under Title 11 of the United States District Court for the District of New Jersey*, entered July 23, 1984, and amended on September 18, 2012 (Simandle, C.J.) and consideration of the Motion and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due, sufficient, and proper notice of the Motion having been provided under the circumstances and in accordance with the Bankruptcy Rules and the Local Rules, and it appearing that no other or further notice need be provided; and upon consideration of the record of all of the proceedings had before the Court; and the Court having found and determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED on a final basis as set forth herein.

¹ Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.

(Page 4)

Debtors: CBRM Realty Inc., *et al.*

Case No.: 25-15343

Caption of Order: ORDER DIRECTING JOINT ADMINISTRATION OF CHAPTER 11 CASES

2. The above-captioned chapter 11 cases hereby are jointly administrated by this Court for procedural purposes only.

3. Nothing contained in the Motion or in this Order shall be deemed or construed as directing or otherwise effecting a substantive consolidation of these chapter 11 cases, and this Order shall be without prejudice to the rights of the Debtors to seek entry of an order substantively consolidating their respective cases.

4. The Debtors shall maintain, and the Clerk of the United States Bankruptcy Court for the District of New Jersey shall keep, one consolidated docket, one file, and one consolidated service list for these chapter 11 cases.

5. All pleadings, papers, and documents filed in the Lead Case shall bear the caption as shown in **Exhibit 1** attached hereto.

6. The caption shown in **Exhibit 1** attached hereto satisfies the requirements set forth in section 342(c)(1) of the Bankruptcy Code.

7. All proofs of claim, lists, schedules, and statements of financial affairs shall be filed and docketed in the specific Debtor's case to which they are applicable.

8. Any party in interest may request joint hearings on matters pending in any of these chapter 11 cases.

9. The Clerk shall file a copy of this Order in the Lead Case and each of the affiliated Debtors' cases.

10. The Debtors shall file one monthly operating report on a consolidated basis, and such reports shall be docketed in the Lead Case; *provided* that each monthly operating report shall include language identifying an email address managed by the Debtors and/or their advisors, to

(Page 5)

Debtors: CBRM Realty Inc., *et al.*

Case No.: 25-15343

Caption of Order: ORDER DIRECTING JOINT ADMINISTRATION OF CHAPTER 11 CASES

which parties may send requests for additional information from the Debtors regarding the information contained in the monthly operating reports.

11. The requirement set forth in Local Rule 9013-1(a)(3) that any motion be accompanied by a memorandum of law is hereby deemed satisfied by the contents of the Motion or otherwise waived.

12. Notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion and the requirements of the Local Rules are satisfied by such notice.

13. Any party may move for modification of this Order in accordance with Local Rule 9013-5(e).

14. A true copy of this Order shall be served on all required parties pursuant to Local Rule 9013-5(f).

15. This Order shall be effective immediately upon entry.

16. The Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and/or enforcement of this Order.

Exhibit 1

Case Caption

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY
Caption in Compliance with D.N.J. LBR 9004-1

WHITE & CASE LLP

Gregory F. Pesce (*pro hac vice* pending)
Adam Swingle (*pro hac vice* pending)
111 South Wacker Drive
Chicago, Illinois 60606
Telephone: (312) 881-5400
Email: gregory.pesce@whitecase.com
adam.swingle@whitecase.com

-and-

Andrew Zatz
Barrett Lingle (*pro hac vice* pending)
1221 Avenue of the Americas
New York, New York 10020
Telephone: (212) 819-8200
Email: azatz@whitecase.com
barrett.lingle@whitecase.com

Proposed Counsel to Debtors and Debtors-in-Possession

KEN ROSEN ADVISORS PC

Kenneth A. Rosen
80 Central Park West
New York, New York 10023
Telephone: (973) 493-4955
Email: ken@kenrosenadvisors.com

Proposed Co-Counsel to Debtors and Debtors-in-Possession

In re:

CBRM REALTY INC.,

Debtors.¹

Chapter 11

Case No. 25-15343 (MBK)
(Jointly Administered)

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: CBRM Realty Inc. (2420), Crown Capital Holdings LLC (1411), Kelly Hamilton Apts LLC (1115), Kelly Hamilton Apts MM LLC (0765), RH Chenault Creek LLC (8987), RH Copper Creek LLC (0874), RH Lakewind East LLC (6963), RH Windrun LLC (0122), RH New Orleans Holdings LLC (7528), and RH New Orleans Holdings MM LLC (1951). The location of the Debtors' service address in these chapter 11 cases is: In re CBRM Realty Inc., et al., c/o White & Case LLP, 1221 Avenue of the Americas, New York, New York 10020.