

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY
Caption in Compliance with D.N.J. LBR 9004-1

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In re:

CBRM Realty Inc. *et al.*,

Debtors.¹

Chapter 11

Case No. 25-15343 (MBK)
(Joint Administration Requested)

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: CBRM Realty Inc. (2420), Crown Capital Holdings LLC (1411), Kelly Hamilton Apts LLC (1115), Kelly Hamilton Apts MM LLC (0765), RH Chenault Creek LLC (8987), RH Copper Creek LLC (0874), RH Lakewind East LLC (6963), RH Windrun LLC (0122), RH New Orleans Holdings LLC (7528), and RH New Orleans Holdings MM LLC (1951). The location of the Debtors' service address in these chapter 11 cases is: In re CBRE Realty, Inc., et al., c/o White & Case LLP, 1221 Avenue of the Americas, New York, New York 10020.



**AGENDA OF MATTERS SET FOR HEARING
ON MAY 27, 2025 AT 11:30 A.M. (PREVAILING EASTERN TIME)**

To: All Parties Receiving Electronic Notification of Filing via the Court's CM/ECF System

PLEASE TAKE NOTICE that the following matters are currently scheduled to be heard on **May 27, 2025 at 11:30 a.m. (prevailing Eastern Time)** before the Honorable Michael B. Kaplan:

I. Debtors' Motion for Entry of an Order Directing Joint Administration of Chapter 11 Cases [Docket No. 7]

A. Related Documents:

1. Debtors' Application for Expedited Consideration of First Day Motions [Docket No. 16]
2. Order Regarding Debtors' Application for Expedited Consideration of First Day Motions [Docket No. 17]
3. Notice of Filing Revised Proposed Order Directing Joint Administration of Chapter 11 Cases [Docket No. 19]

Status: Going forward.

II. Debtors' Motion for Entry of Interim and Final Order (I) Authorizing the Debtors to (A) File a Consolidated List of the Debtors' 30 Largest Unsecured Creditors, and (B) File a Consolidated List of Creditors in Lieu of Submitting a Separate Mailing Matrix for Each Debtor, (II) Approving the Form and Manner of Notifying the Creditors of the Chapter 11 Cases and Other Information, and (III) Granting Related Relief [Docket No. 8]

A. Related Documents:

1. Exhibit C to Debtors' Motion for Entry of Interim and Final Order (I) Authorizing the Debtors to (A) File a Consolidated List of the Debtors' 30 Largest Unsecured Creditors, and (B) File a Consolidated List of Creditors in Lieu of Submitting a Separate Mailing Matrix for Each Debtor, (II) Approving the Form and Manner of Notifying the Creditors of the Chapter 11 Cases and Other Information, and (III) Granting Related Relief [Docket No. 9]
2. Debtors' Application for Expedited Consideration of First Day Motions [Docket No. 16]
3. Order Regarding Debtors' Application for Expedited Consideration of First Day Motions [Docket No. 17]

Status: Going forward.

III. Application for Designation as a Chapter 11 Complex Case [Docket No. 10]

A. Related Documents:

1. Debtors' Application for Expedited Consideration of First Day Motions [Docket No. 16]
2. Order Regarding Debtors' Application for Expedited Consideration of First Day Motions [Docket No. 17]

Status: Going forward.

IV. Debtors' Motion for Entry of an Order Extending Time to File Schedules of Assets and Liabilities, Schedules of Executory Contracts and Unexpired Leases, and Statements of Financial Affairs [Docket No. 20]

A. Related Documents:

1. Debtors' Application for Expedited Consideration of First Day Motions [Docket No. 38]

Status: Going forward.

V. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue Operating Their Cash Management System, (B) Honor Certain Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue to Perform Intercompany Transactions, (II) Granting Superpriority Administrative Expense Status to Postpetition Intercompany Balances, and (III) Granting Related Relief [Docket No. 30]

A. Related Documents:

1. Debtors' Application for Expedited Consideration of First Day Motions [Docket No. 38]

Status: Going forward.

VI. Debtors' Motion for Entry of Order Authorizing the Debtors to Continue Their Prepetition Business Operations, Policies, and Practices and Pay Related Claims in the Ordinary Course of Business on a Postpetition Basis [Docket No. 34]

A. Related Documents:

1. Debtors' Application for Expedited Consideration of First Day Motions [Docket No. 38]

Status: Going forward.

VII. Debtors' Application for Entry of an Order Authorizing the Appointment of Kurtzman Carson Consultants, LLC dba Verita Global as Claims and Noticing Agent Effective as of the Petition Date [Docket No. 37]

A. Related Documents:

1. Debtors' Application for Expedited Consideration of First Day Motions [Docket No. 38]

Status: Going forward.

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Dated: May 27, 2025

Respectfully submitted,

/s/ Andrew Zatz

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