

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

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<b>In re</b>	:	<b>Chapter 11</b>
	:	
<b>CANO HEALTH, INC., et al.,</b>	:	<b>Case No. 24-10164 (KBO)</b>
	:	
<b>Debtors.<sup>1</sup></b>	:	<b>(Jointly Administered)</b>
	:	
	:	<b>Re: Docket No. 165</b>
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**ORDER (I) ESTABLISHING A GENERAL BAR DATE TO FILE PROOFS OF CLAIM, (II) ESTABLISHING A BAR DATE TO FILE PROOFS OF CLAIM BY GOVERNMENTAL UNITS, (III) ESTABLISHING A REJECTION DAMAGES BAR DATE, (IV) ESTABLISHING AN AMENDED SCHEDULES BAR DATE; (V) APPROVING THE FORM AND MANNER FOR FILING PROOFS OF CLAIM, (VI) APPROVING THE PROPOSED NOTICES OF BAR DATES, (VII) APPROVING PROCEDURES WITH RESPECT TO SERVICE OF THE PROPOSED NOTICE OF BAR DATES, AND (VIII) GRANTING RELATED RELIEF**

Upon the motion, dated February 22, 2024 (the “**Motion**”)<sup>2</sup> of Cano Health, Inc. and certain of its subsidiaries, as debtors and debtors in possession (collectively, the “**Debtors**”) in the above-captioned chapter 11 cases, for entry of an order (i) establishing a bar date for the filing of proofs of claim (each, a “**Proof of Claim**”) in respect of prepetition claims, including secured claims, unsecured priority claims, unsecured non-priority claims, and claims arising under section 503(b)(9) of title 11 of the United States Code (the “**Bankruptcy Code**”); (ii) establishing

<sup>1</sup> The last four digits of Cano Health, Inc.’s tax identification number are 4224. A complete list of the Debtors in the chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.kcellc.net/CanoHealth>. The Debtors’ mailing address is 9725 NW 117th Avenue, Miami, Florida 33178.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the respective meanings ascribed to such terms in the Motion.



a bar date for the filing of Proofs of Claim by Governmental Units in respect of prepetition claims against any of the Debtors; (iii) establishing a bar date for filing of Proofs of Claim following the amendment or supplement of the Debtors' schedules of assets and liabilities (collectively, the "**Schedules**"); (iv) establishing a bar date for filing of Proofs of Claim for damages arising from the Debtors' rejection of executory contracts or unexpired leases; (v) approving the Debtors' proposed procedures for filing Proofs of Claim; (vi) approving the proposed form of Proof of Claim for use in these chapter 11 cases; (vii) approving the Debtors' proposed procedures for providing notice of the Bar Dates; and (viii) granting related relief, all as more fully set forth in the Motion; and the Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157(a)–(b) and 1334(b), and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012; and consideration of the Motion and the requested relief being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided to the Notice Parties, and it appearing that no other or further notice need be provided; and this Court having held a hearing to consider the relief requested in the Motion (the "**Hearing**"), if necessary; and the Court having determined the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and it appearing that the relief requested in the Motion is in the best interests of the Debtors, their estates, creditors, and all parties in interest; and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor,

**IT IS HEREBY ORDERED THAT**

1. The Motion is granted to the extent set forth herein.

2. Unless otherwise provided herein, the following Bar Dates are hereby established in these chapter 11 cases:

- a. **April 22, 2024 at 5:00 p.m. (Prevailing Eastern Time)** shall be the deadline for each person or entity (including individuals, partnerships, corporations, joint ventures, and trusts, but not including any governmental units (as defined in section 101(27) of the Bankruptcy Code) (“**Governmental Units**”)), to file a proof of claim (each, a “**Proof of Claim**”) in respect of a prepetition claim (as defined in section 101(5) of the Bankruptcy Code), including, for the avoidance of doubt, secured claims, unsecured priority claims, unsecured non-priority claims, and claims arising under section 503(b)(9) of the Bankruptcy Code against any of the Debtors (the “**General Bar Date**”), unless otherwise provided herein; and
- b. **August 2, 2024 at 5:00 p.m. (Prevailing Eastern Time)** shall be the deadline for any Governmental Unit to file a Proof of Claim in respect of a prepetition claim against any of the Debtors (the “**Governmental Bar Date**”);
- c. **the later of (i) the General Bar Date or the Governmental Bar Date, as applicable, and (ii) 5:00 p.m. (Prevailing Eastern Time) on the date that is thirty (30) days from the date on which the Debtors provide notice of a previously unfiled Schedule or an amendment or supplement to the Schedules (which notice will include a reference to the Amended Schedules Bar Date (as defined below))** as the deadline by which claimants holding claims affected by such filing, amendment, or supplement must file Proofs of Claim with respect to such claim (the “**Amended Schedules Bar Date**”); and
- d. **the later of (i) the General Bar Date or the Governmental Bar Date, as applicable, and (ii) 5:00 p.m. (Prevailing Eastern Time) on the date that is thirty (30) days following service of an order approving rejection of any executory contract or unexpired lease of the Debtors** as the deadline by which claimants asserting claims resulting from the Debtors’ rejection of an executory contract or unexpired lease must file Proofs of Claim for damages arising from such rejection<sup>3</sup> (the “**Rejection Damages Bar Date**,” and, together, with the General Bar Date, the Governmental Bar Date, and the Amended Schedules Bar Date, the “**Bar Dates**”).

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<sup>3</sup> Notwithstanding the foregoing, a party to an executory contract or unexpired lease who asserts a claim on account of unpaid amounts accrued and outstanding as of the Petition Date pursuant to such executory contract or unexpired lease (other than a rejection damages claim) must file a Proof of Claim for such amounts on or before the applicable Bar Date, unless an exception identified in this Order applies.

3. The (i) Proof of Claim Form, substantially in the form annexed hereto as **Exhibit 1**, and (ii) the notices of the Bar Date, substantially in the forms annexed hereto as **Exhibit 2** and **Exhibit 3** (collectively, the “**Bar Date Notices**”), are approved.

4. Except as otherwise set forth herein, the following entities holding claims against the Debtors arising prior to the Petition Date are required to file Proofs of Claim on or before the applicable Bar Date:

- a. any person or entity, including, subject to the exceptions below, any Patient, whose claim against a Debtor is not listed in the applicable Debtor’s Schedules or is listed as “contingent,” “unliquidated,” or “disputed,” if such entity desires to participate in any of these chapter 11 cases or share in any distribution in any of these chapter 11 cases;
- b. any person or entity that believes its claim is improperly classified in the Schedules or is listed in an incorrect amount and that desires to have its claim allowed in a different classification or amount other than that identified in the Schedules;
- c. any person or entity that believes any prepetition claim as listed in the Schedules is not an obligation of the specific Debtor against which the claim is listed and that desires to have its claim allowed against a Debtor other than the Debtor identified in the Schedules; and
- d. any person or entity that believes its claim against a Debtor is or may be entitled to priority under section 503(b)(9) of the Bankruptcy Code.

5. Persons or entities who hold the following claims, which would otherwise be subject to a Bar Date, shall not be required to file any Proofs of Claim on account of such claims or interests:

- a. any claim listed on the Schedules filed by the Debtors; provided, that (i) the claim is not listed on the Schedules as “disputed,” “contingent,” or “unliquidated,” (ii) the person or entity does not dispute the amount, nature, and priority of the claim as set forth in the Schedules, and (iii) the person or entity does not dispute that the claim is an obligation of the specific Debtor against which the claim is listed in the Schedules;
- b. any claim as to which the holder already has filed a signed Proof of Claim with KCC against the respective Debtor(s) with respect to the claim being asserted, utilizing a claim form that substantially conforms to the Proof of

Claim Form or the Official Bankruptcy Form No. 410 (the “**Official Form 410**”), and has otherwise complied with the Procedures;

- c. any claim that has been allowed by order of this Court entered on or before the applicable Bar Date;
- d. any claim that has been paid in full or will be paid in full in accordance with an order of this Court entered on or before the applicable Bar Date;
- e. any claim for which a separate deadline has been fixed by an order of this Court entered on or before the applicable Bar Date;
- f. any equity interest in the Debtors, which interest exclusively is based upon the ownership of common or preferred stock, membership interests, partnership interests, or warrants, options, or rights to purchase, sell, or subscribe to such a security or interest; provided, that if any such holder asserts a claim (as opposed to an ownership interest) against the Debtors (including a claim relating to an equity interest or the purchase or sale of such equity interest), a Proof of Claim, as applicable, must be filed on or before the applicable Bar Date pursuant to the Procedures set for the herein;
- g. a claim held by a current employee of the Debtors, if an order of the Court authorized the Debtors to honor such claim in the ordinary course of business for wages, commissions, or benefits; provided, that a current employee must submit a Proof of Claim by the applicable Bar Date for all other claims arising before the Petition Date;
- h. any claim based on indemnification, contribution, or reimbursement of a current or former officer, director, or employee of any of the Debtors;
- i. any claim that is solely against any of the Debtors’ non-Debtor affiliates or non-Debtor affiliate provider practices;
- j. any claim held by a Debtor against another Debtor;
- k. any claim held by a Patient for refunds arising in the ordinary course of business that the Debtors have been previously authorized to pay by order of the Court;
- l. any claim asserting administrative priority and arising in the ordinary course of business after the Petition Date (but not, for the avoidance of doubt, claims asserting priority pursuant to section 503(b)(9) of the Bankruptcy Code);
- m. the U.S. Trustee, on account of any claims for fees payable pursuant to 28 U.S.C. § 1930;

- n. any claim asserting administrative priority pursuant to section 503(b)(3)(D) of the Bankruptcy Code;
- o. Any counterparty to an executory contract or unexpired lease whose contract or lease is assumed or assumed and assigned by the Debtors pursuant to an order of the Court entered prior to the applicable Bar Date; and
- p. any claim held by the DIP Secured Parties,<sup>4</sup> on account of claims arising under the DIP Documents or the Prepetition Secured Parties arising under the Prepetition Loan Documents (the DIP Documents together with the Prepetition Loan Documents, the “**Loan Documents**”); provided, that (x) the relevant administrative agent, registrar, paying agent, loan or collateral agent, or any other entity serving in a similar capacity however designated (each, a “**Debt Agent**”) under the applicable Loan Documents may file a single master Proof of Claim (a “**Master Proof of Claim**”), on or before the applicable Bar Date, against each Debtor obligated under the applicable Loan Documents on account of all applicable Debt Claims,<sup>5</sup> (y) lead counsel for the Ad Hoc First Lien Group may file a Master Proof of Claim on behalf of the Ad Hoc First Lien Group, on or before the applicable Bar Date, against each Debtor obligated under the applicable Loan Documents on account of any Debt Claims held by the members of the Ad Hoc First Lien Group, and (z) any holder of a Debt Claim under the Loan Documents may file a Master Proof of Claim on account of its Debt Claims against each Debtor obligated under the applicable Loan Documents, in each case, which shall be filed against the debtor in the lead case, *In re Cano Health, Inc., et al.*, No. 24-10164 (KBO), without the need for further designation by such party, and shall be deemed filed as against each such Debtor identified therein; provided, however, that any holder of a Debt Claim wishing to assert a Claim arising out of or relating to the Loan Documents other than a Debt Claim must file a Proof of Claim (which may be filed as a Master Proof of Claim against each Debtor obligated under the applicable Loan Document as described in the preceding proviso) with respect to such Claim on or before the applicable Bar Date, unless another exception identified herein applies; provided, further, that in lieu of attaching voluminous documentation, including documentation for compliance with Bankruptcy Rule 3001(d), such parties may include a summary of the operative documents with respect to the Debt Claims.

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<sup>4</sup> Capitalized terms used but not defined in this Paragraph 5(p) shall have the meanings set forth in the DIP Order.

<sup>5</sup> “**Debt Claims**” means any claims limited exclusively to the repayment of principal, interest, fees, expenses, and any other amounts arising under or in connection with the DIP Documents or the Prepetition Loan Documents, as applicable.

6. Except as otherwise set forth herein, each entity that asserts a claim against the Debtors that arose before the Petition Date shall be required to file a Proof of Claim. The following Procedures with respect to preparing and filing of Proofs of Claim are hereby established:

- a. Proofs of Claim must substantially conform to the Proof of Claim Form attached as **Exhibit 1** to this Order or Official Form 410;
- b. Proofs of Claim must (i) be written in either the English or Spanish language; (ii) be denominated in lawful currency of the United States as of the Petition Date (using the exchange rate, if applicable, as of the Petition Date); (iii) specify by name and case number the Debtor against which the claim is filed; (iv) set forth with specificity the legal and factual basis for the alleged claim; (v) include supporting documentation for the claim or an explanation as to why such documentation is not available; and (vi) be signed by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant under penalty of perjury;
- c. If a claimant asserts a claim against more than one Debtor or has claims against different Debtors, the claimant must file a separate Proof of Claim against each Debtor;
- d. Proofs of Claim must be filed (i) electronically through the website of the Debtors' claims and noticing agent, KCC, using the interface available on such website located at <https://www.kccllc.net/CanoHealth> under the link entitled "Submit Electronic Proof of Claim (ePOC)" (the "**Electronic Filing System**") or (ii) by delivering the original Proof of Claim form by hand, or mailing the original Proof of Claim form, on or before the applicable Bar Date as follows, if by mail:<sup>6</sup>  
**Cano Health, Inc. et al., Claims Processing Center  
c/o Kurtzman Carson Consultants LLC  
222 N. Pacific Coast Highway, Suite 300  
El Segundo, California 90245**
- e. A Proof of Claim shall be deemed timely filed only if it **actually is received** by KCC as set forth in subparagraph (d) above, in each case, on or before the applicable Bar Date; and
- f. Proofs of Claim sent by facsimile, telecopy, or electronic mail transmission (other than Proofs of Claim filed electronically through the Electronic Filing System) **will not** be accepted.

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<sup>6</sup> Any Proofs of Claim filed by Patients will be treated in accordance with the procedures approved by the Court in the Patient Confidentiality Procedures Order and any further order of the Court.

7. Pursuant to Bankruptcy Rule 3003(c)(2), any holder of a claim who is required to timely file a Proof of Claim on or before the applicable Bar Date as provided herein, but fails to do so, shall not be treated as a creditor with respect to such claim for the purposes of voting on a chapter 11 plan and distribution in these chapter 11 cases on account of such claim.

8. Notwithstanding anything to the contrary in this Order, the indenture trustee for the Senior Notes (the “**Senior Notes Trustee**”) shall be authorized, but not required, to file a single Master Proof of Claim with respect to all claims arising under the indenture governing the Senior Notes. The Senior Notes Trustee shall file any such Master Proof of Claim in the lead case, *In re Cano Health, Inc.*, Case. No. 24-10164 (KBO), and such Master Proof of Claim shall be deemed filed against each Debtor identified therein. The Senior Notes Trustee shall not be required to file copies of any instruments, agreements or other documents evidencing the obligations referenced in its Master Proof of Claim, but counsel to the Senior Notes Trustee shall provide copies of such documents upon written request to Kelley Drye & Warren LLP, 3 World Trade Center, 175 Greenwich Street, New York, New York 10007, Attn: James. S. Carr (jcarr@kelleydrye.com) and Kristin S. Elliott (kelliott@kelleydrye.com).

9. Subject to the exception below, pursuant to Bankruptcy Rules 2002(a)(7), (f), and (l), the Debtors propose to provide notice of the Bar Dates to all parties in interest in accordance with the following Procedures:

- a. Within five (5) business days of entry of this Order, or within five (5) business days after the Debtors file their Schedules, whichever is later, the Debtors shall cause to be mailed (i) a copy of the Proof of Claim Form and (ii) the Bar Date Notice, substantially in the form annexed as **Exhibit 2** to this Order, to the following parties:
  - (1) the Office of the U.S. Trustee;
  - (2) counsel to the Creditors’ Committee;



- (3) all known creditors and other known holders of potential claims against any of the Debtors' estates;
- (4) all counterparties to the Debtors' executory contracts and unexpired leases at the addresses stated therein or as updated pursuant to a request by the counterparty or by returned mail from the post office with a forwarding address;
- (5) all parties to pending litigation against the Debtors (as of the date of entry of this Order);
- (6) all persons or entities who have filed claims (as of the date of entry of this Order);
- (7) all parties who have sent correspondence to the Court and are listed on the Court's electronic docket (as of the date of entry of this Order);
- (8) all parties who have requested notice pursuant to Bankruptcy Rule 2002 (as of the date of entry of this Order);
- (9) all current and former employees of the Debtors (to the extent that contact information for former employees is available in the Debtors' records of the past two (2) years);
- (10) all known registered holders of CHI's Class A and Class B common stock, and warrants of the Debtors (as of the date of entry of this Order);
- (11) the Internal Revenue Service, the United States Attorney's Office for the District of Delaware, and all applicable Governmental Units;
- (12) all taxing authorities for the jurisdictions in which the Debtors maintain or conduct business;
- (13) all regulatory authorities that regulate the Debtors' businesses, including consumer protection, environmental, and permitting authorities; and
- (14) such additional persons and entities deemed appropriate by the Debtors.

b. The Debtors shall post the Proof of Claim Form and the Bar Date Notice on the website established by KCC for the Debtors' cases: <https://www.kccllc.net/CanoHealth>.

10. Within five (5) business days of entry of this Order, or within five (5) business days after the Debtors file their Schedules, whichever is later, the Debtors shall cause to be mailed (a) to all Patients listed on the Debtors' Schedules, the Bar Date Notice, substantially in the form annexed as **Exhibit 2** hereto, and (b) with respect to all other Patients, the Patient Bar Date Notice, substantially in the form annexed as **Exhibit 3** hereto. The Debtors shall supplement the proposed notice of the Patient Bar Date Notice by email for any Patients for which the Debtors have a valid email address on file.

11. The Debtors shall publish the Bar Date Notice, at least twenty-one (21) days prior to the General Bar Date, or as soon as practicable thereafter, with any necessary modifications for ease of publication, once in each of the national editions of *The Wall Street Journal* and the local editions of *The Miami Herald* and the *South Florida Sun Sentinel*, subject to applicable publication deadlines, which publication is approved and shall be deemed good, adequate, and sufficient publication notice of the Bar Dates and the Procedures for filing Proofs of Claim in these chapter 11 cases.

12. The Debtors and KCC are authorized and empowered to take such steps and perform such acts as may be necessary to implement and effectuate the terms of this Order.

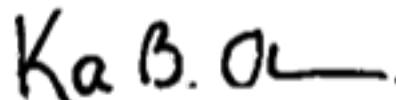
13. Notification of the relief granted by this Order as provided herein, including with respect to Patients, is fair and reasonable and will provide good, sufficient, and proper notice to all creditors of the Bar Dates and their rights and obligations in connection with claims they may have against the Debtors in these chapter 11 cases.

14. Nothing in this Order shall prejudice the right of the Debtors or any other party in interest to dispute or assert offsets or defenses to any claim reflected in the Schedules or otherwise.

15. Entry of this Order is without prejudice to the right of the Debtors to seek a further order of this Court fixing the date by which holders of claims not subject to the Bar Dates established herein must file such claims against the Debtor or be forever barred from so doing.

16. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation and/or enforcement of this Order.

Dated: March 5th, 2024  
Wilmington, Delaware

Handwritten signature of Karen B. Owens in black ink.

KAREN B. OWENS  
UNITED STATES BANKRUPTCY JUDGE

**Exhibit 1**

**Proof of Claim Form**

United States Bankruptcy Court for the District of Delaware

Indicate Debtor against which you assert a claim by checking the appropriate box below. **(Check only one Debtor per claim form.)**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> Cano Health, Inc. (Case No. 24-10164)                                 | <input type="checkbox"/> DGM MSO, LLC (Case No. 24-10180)  | <input type="checkbox"/> Orange Accountable Care Organization of South Florida LLC (Case No. 24-10196) |
| <input type="checkbox"/> Primary Care (ITC) Intermediate Holdings, LLC (Case No. 24-10165)     | <input type="checkbox"/> Cano PCP Wound Care, LLC (Case No. 24-10181)  | <input type="checkbox"/> Cano Health New Mexico LLC (Case No. 24-10197)                                |
| <input type="checkbox"/> Complete Medical Billing and Coding Services, LLC (Case No. 24-10166) | <input type="checkbox"/> Cano Research LLC (Case No. 24-10182)   | <input type="checkbox"/> Cano Pharmacy, LLC (Case No. 24-10198)  |
| <input type="checkbox"/> Cano Health, LLC (Case No. 24-10167)                                  | <input type="checkbox"/> Cano Personal Behavior LLC (Case No. 24-10183)  | <input type="checkbox"/> Orange Accountable Care Organization, LLC (Case No. 24-10199)                 |
| <input type="checkbox"/> Cano Health of Puerto Rico LLC (Case No. 24-10168)                    | <input type="checkbox"/> Cano PCP MSO, LLC (Case No. 24-10184)   | <input type="checkbox"/> IFB Pharmacy, LLC (Case No. 24-10200)   |
| <input type="checkbox"/> CHPR MSO LLC (Case No. 24-10169)                                      | <input type="checkbox"/> Physicians Partners Group Puerto Rico, LLC (PR) (Case No. 24-10185)                       | <input type="checkbox"/> American Choice Commercial ACO, LLC (Case No. 24-10201)                       |
| <input type="checkbox"/> Cano Health of Florida, LLC (Case No. 24-10170)                       | <input type="checkbox"/> Cano HP MSO, LLC (Case No. 24-10186)  | <input type="checkbox"/> Belen Pharmacy Group, LLC (Case No. 24-10202)                                 |
| <input type="checkbox"/> Cano Health CA1 MSO LLC (Case No. 24-10171)                           | <input type="checkbox"/> Cano PCP, LLC (Case No. 24-10187)   | <input type="checkbox"/> Orange Care IPA of New York, LLC (Case No. 24-10203)                          |
| <input type="checkbox"/> Physicians Partners Group Merger, LLC (Case No. 24-10172)             | <input type="checkbox"/> Orange Healthcare Administration, LLC (Case No. 24-10188)                                 | <input type="checkbox"/> University Health Care Pharmacy, LLC (Case No. 24-10204)                      |
| <input type="checkbox"/> Cano Health Nevada Network, LLC (Case No. 24-10173)                   | <input type="checkbox"/> ACH Management Services, LLC (Case No. 24-10189)  | <input type="checkbox"/> Orange Care IPA of New Jersey, LLC (Case No. 24-10205)                        |
| <input type="checkbox"/> Comfort Pharmacy 2, LLC (Case No. 24-10174)                           | <input type="checkbox"/> Physicians Partners Group of FL, LLC (Case No. 24-10190)                                  | <input type="checkbox"/> Cano Health New York, IPA, LLC (Case No. 24-10206)                            |
| <input type="checkbox"/> Cano Medical Center of West Florida, LLC (Case No. 24-10175)          | <input type="checkbox"/> Cano Behavior Health LLC (Case No. 24-10191)  | <input type="checkbox"/> Total Care ACO, LLC (Case No. 24-10207)                                       |
| <input type="checkbox"/> Cano Occupational Health, LLC (Case No. 24-10176)                     | <input type="checkbox"/> PPG Puerto Rico Blocker, Inc. (Case No. 24-10192)   | <input type="checkbox"/> Clinical Research of Hollywood, P.A. (Case No. 24-10208)                      |
| <input type="checkbox"/> CH Dental Administrative Services LLC (Case No. 24-10177)             | <input type="checkbox"/> Orange Care Group South Florida Management Services Organization, LLC (Case No. 24-10193) | <input type="checkbox"/> Cano Health CA1, LLC (Case No. 24-10209)                                      |
| <input type="checkbox"/> American Choice Healthcare, LLC (Case No. 24-10178)                   | <input type="checkbox"/> Cano Belen, LLC (Case No. 24-10194)   | <input type="checkbox"/> Cano Health Illinois 1 MSO, LLC (Case No. 24-10210)                           |
| <input type="checkbox"/> Physicians Partners Group Puerto Rico, LLC (FL) (Case No. 24-10179)   | <input type="checkbox"/> Cano Health Illinois Network, LLC (Case No. 24-10195)                                     | <input type="checkbox"/> Solis Network Solutions, LLC (Case No. 24-10211)                              |

**Official Form 410  
Proof of Claim**

04/22

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Other than a claim under 11 U.S.C. § 503(b)(9), this form should not be used to make a claim for an administrative expense arising after the commencement of the case.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed.

**Part 1: Identify the Claim**

1. **Who is the current creditor?**  
 Name of the current creditor (the person or entity to be paid for this claim) \_\_\_\_\_  
 Other names the creditor used with the debtor \_\_\_\_\_

2. **Has this claim been acquired from someone else?**  
 No  
 Yes. From whom? \_\_\_\_\_

3. **Where should notices and payments to the creditor be sent?**

<p><b>Where should notices to the creditor be sent?</b></p> <p>Name _____</p> <p>Number Street _____</p> <p>City State ZIP Code _____</p> <p>Country _____</p> <p>Contact phone _____</p> <p>Contact email _____</p>	<p><b>Where should payments to the creditor be sent? (if different)</b></p> <p>Name _____</p> <p>Number Street _____</p> <p>City State ZIP Code _____</p> <p>Country _____</p> <p>Contact phone _____</p> <p>Contact email _____</p>
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Uniform claim identifier for electronic payments in chapter 13 (if you use one):  
 \_\_\_\_\_

4. **Does this claim amend one already filed?**  
 No  
 Yes. Claim number on court claims registry (if known) \_\_\_\_\_ Filed on \_\_\_\_\_  
 MM / DD / YYYY

5. Do you know if anyone else has filed a proof of claim for this claim?

- No  
 Yes. Who made the earlier filing? \_\_\_\_\_

**Part 2: Give Information About the Claim as of the Date the Case Was Filed**

6. Do you have any number you use to identify the debtor?

- No  
 Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: \_\_\_\_ \_

7. How much is the claim?

\$ \_\_\_\_\_ Does this amount include interest or other charges?

- No  
 Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim?

Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.  
 Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).  
 Limit disclosing information that is entitled to privacy, such as health care information.

\_\_\_\_\_

9. Is all or part of the claim secured?

- No  
 Yes. The claim is secured by a lien on property.

**Nature of property:**

- Real estate: If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.  
 Motor vehicle  
 Other. Describe: \_\_\_\_\_

**Basis for perfection:** \_\_\_\_\_

Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

**Value of property:** \$ \_\_\_\_\_

**Amount of the claim that is secured:** \$ \_\_\_\_\_

**Amount of the claim that is unsecured:** \$ \_\_\_\_\_ (The sum of the secured and unsecured amount should match the amount in line 7.)

**Amount necessary to cure any default as of the date of the petition:** \$ \_\_\_\_\_

**Annual Interest Rate** (when case was filed) \_\_\_\_\_ %

- Fixed  
 Variable

10. Is this claim based on a lease?

- No  
 Yes. Amount necessary to cure any default as of the date of the petition. \$ \_\_\_\_\_

11. Is this claim subject to a right of setoff?

- No  
 Yes. Identify the property: \_\_\_\_\_

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

- No  
 Yes. Check all that apply:

Amount entitled to priority

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

- Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). \$ \_\_\_\_\_
- Up to \$3,350\* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7). \$ \_\_\_\_\_
- Wages, salaries, or commissions (up to \$15,150\*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4). \$ \_\_\_\_\_
- Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8). \$ \_\_\_\_\_
- Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5). \$ \_\_\_\_\_
- Other. Specify subsection of 11 U.S.C. § 507(a)( ) that applies. \$ \_\_\_\_\_

\* Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun on or after the date of adjustment.

13. Is all or part of the claim entitled to administrative priority pursuant to 11 U.S.C. § 503(b)(9)?

- No  
 Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.  
 \$ \_\_\_\_\_

**Part 3: Sign Below**

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

- I am the creditor.
- I am the creditor's attorney or authorized agent.
- I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.
- I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date \_\_\_\_\_  
 MM / DD / YYYY

\_\_\_\_\_  
 Signature

**Print the name of the person who is completing and signing this claim:**

Name \_\_\_\_\_  
 First name Middle name Last name

Title \_\_\_\_\_

Company \_\_\_\_\_  
 Identify the corporate servicer as the company if the authorized agent is a servicer.

Address \_\_\_\_\_  
 Number Street

City State ZIP Code Country

Contact phone \_\_\_\_\_ Email \_\_\_\_\_

## Official Form 410

**Instructions for Proof of Claim**

United States Bankruptcy Court

12/15

These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both.  
18 U.S.C. §§ 152, 157 and 3571

**PLEASE SEND COMPLETED PROOF(S) OF CLAIM TO:**

Cano Health Claims Processing Center  
c/o KCC  
222 N. Pacific Coast Hwy., Ste. 300  
El Segundo, CA 90245

Alternatively, your claim can be filed electronically on KCC's website at <https://epoc.kccllc.net/CanoHealth>

**How to fill out this form**

- **Fill in all of the information about the claim as of the date the case was filed.**
  
- **Fill in the caption at the top of the form**
  
- **If the claim has been acquired from someone else, then state the identity of the last party** who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.
  
- **Attach any supporting documents to this form.**  
Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of *redaction* on the next page.)  
  
Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called "Bankruptcy Rule") 3001(c) and (d).
  
- **Do not attach original documents because attachments may be destroyed after scanning.**
  
- **If the claim is based on delivery health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.**

- **A Proof of Claim form and any attached documents must show only the last 4 digits of any social security number, individual's tax identification number, or financial account number, and only the year of any person's date of birth.** See Bankruptcy Rule 9037.
  
- **For a minor child, fill in only the child's initials and the full name and address of the child's parent or guardian.**  
For example, write *A.B., a minor child (John Doe, parent, 123 Main St., City, State)*. See Bankruptcy Rule 9037.

**Confirmation that the claim has been filed**

To receive confirmation that the claim has been filed, either enclose a stamped self-addressed envelope and a copy of this form or you may view a list of filed claims in this case by visiting the Claims and Noticing and Agent's website at <http://www.kccllc.net/CanoHealth>

**Understand the terms used in this form**

**Administrative expense:** Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing that bankruptcy estate.  
11 U.S.C. § 503

**Claim:** A creditor's right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. § 101 (5). A claim may be secured or unsecured.



**Claim Pursuant to 11 U.S.C. §503(b)(9):** A claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of the Debtor's business. Attach documentation supporting such claim.

**Creditor:** A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. §101 (10).

**Debtor:** A person, corporation, or other entity to who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received. 11 U.S.C. §101 (13).

**Evidence of perfection:** Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

**Information that is entitled to privacy:** A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

**Priority claim:** A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. §507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

**Proof of claim:** A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

**Redaction of information:** Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to **privacy** on the *Proof of Claim* form and any attached documents.

**Do not file these instructions with your form.**

**Secured claim under 11 U.S.C. §506(a):** A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of 1325(a).

Examples of liens on property include a mortgage on real estate a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In states, a court judgment may be a lien.

**Setoff:** Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

**Uniform claim identifier:** An optional 24-character identifier that some creditors use to facilitate electronic payment.

**Unsecured claim:** A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

### Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

**Exhibit 2**

**Bar Date Notice**

<b>UNITED STATES BANKRUPTCY COURT, DISTRICT OF DELAWARE</b>			
<b>In re</b> <b>CANO HEALTH, INC., et al.,</b>  <b>Debtors.</b>		<b>Chapter 11 Case Nos.: 24-10164 (KBO)</b> <b>Through 24-10211 (KBO)</b> <b>(Jointly Administered)</b>	
<b>NOTICE OF DEADLINES TO FILE PROOFS OF CLAIM</b>			
<b>TO: ALL PERSONS AND ENTITIES WHO MAY HAVE CLAIMS AGAINST ANY OF THE FOLLOWING DEBTOR ENTITIES:</b>			
<b><u>Name of Debtor</u></b>	<b><u>Other Names Used by the Debtors in the last 8 years</u></b>	<b><u>Case Number</u></b>	<b><u>Tax Identification Number</u></b>
Cano Health, Inc.	N/A	24-10164	98-1524224
Primary Care (ITC) Intermediate Holdings, LLC	N/A	24-10165	81-3528879
Cano Health, LLC	Belen Medical Centers; Healthy Partners; Healthy Partners Primary Care; Doctors Medical Pediatrics; Doctors Medical Center; University Health Care	24-10167	26-4543872
Cano Health Nevada Network, LLC	N/A	24-10173	88-3142201
Cano Occupational Health, LLC	N/A	24-10176	84-1978353
American Choice Healthcare, LLC	f/k/a Cano Health DCE, LLC	24-10178	84-4935146
Cano PCP Wound Care, LLC	Wound Healing Center	24-10181	38-4132308
Cano Personal Behavior LLC	N/A	24-10183	87-1770417
Cano PCP, LLC	N/A	24-10187	84-3143969
Cano Behavior Health LLC	Serenity Community Mental Health Center	24-10191	87-1457466
Cano Belen, LLC	N/A	24-10194	84-2805805
Cano Health New Mexico LLC	N/A	24-10197	86-3338633
Complete Medical Billing and Coding Services, LLC	N/A	24-10166	81-5336366
Cano Health of Puerto Rico LLC	N/A	24-10168	66-0987541
Cano Health of Florida, LLC	N/A	24-10170	82-2214086
Cano Health CA1 MSO LLC	N/A	24-10171	87-2475704
Comfort Pharmacy 2, LLC	N/A	24-10174	47-5297423
Cano Medical Center of West Florida, LLC	N/A	24-10175	82-3547622
CH Dental Administrative Services LLC	N/A	24-10177	82-5065396
DGM MSO, LLC	f/k/a Cano Health of West Florida, LLC	24-10180	82-3464109
Cano Research LLC	N/A	24-10182	86-3419684
Cano PCP MSO, LLC	N/A	24-10184	84-3331566
Cano HP MSO, LLC	N/A	24-10186	84-4922112
ACH Management Services, LLC	N/A	24-10189	87-2487117
CHPR MSO LLC	N/A	24-10169	66-1007944

Orange Healthcare Administration, LLC	N/A	24-10188	85-0988972
Orange Care Group South Florida Management Services Organization, LLC	N/A	24-10193	87-2706726
Orange Accountable Care Organization of South Florida LLC	N/A	24-10196	81-2770116
Orange Accountable Care Organization, LLC	N/A	24-10199	87-1671929
American Choice Commercial ACO, LLC	f/k/a Orange Care IPA, LLC	24-10201	36-5016909
Orange Care IPA of New York, LLC	N/A	24-10203	85-1292143
Orange Care IPA of New Jersey, LLC	N/A	24-10205	85-1292238
Total Care ACO, LLC	N/A	24-10207	46-5759177
Cano Health CA1, LLC	f/k/a Cano Health California Network, LLC	24-10209	87-2749352
Cano Health Illinois 1 MSO, LLC	N/A	24-10210	87-3052172
Solis Network Solutions, LLC	N/A	24-10211	88-1110916
Physicians Partners Group Merger, LLC	N/A	24-10172	82-0977805
Physicians Partners Group Puerto Rico, LLC	N/A	24-10179	N/A
Physicians Partners Group of FL, LLC	N/A	24-10190	82-2627889
PPG Puerto Rico Blocker, Inc.	N/A	24-10192	84-4120252
Physicians Partners Group Puerto Rico, LLC	N/A	24-10185	66-0925015
Cano Health Illinois Network, LLC	N/A	24-10195	88-3024609
Cano Pharmacy, LLC	Cano Pharmacy 13; Cano Pharmacy 5	24-10198	27-1939911
IFB Pharmacy, LLC	N/A	24-10200	45-5478626
Belen Pharmacy Group, LLC	N/A	24-10202	27-3825089
University Health Care Pharmacy, LLC	N/A	24-10204	45-1804682
Cano Health New York, IPA, LLC	N/A	24-10206	92-3334725
Clinical Research of Hollywood, P.A.	N/A	24-10208	27-5401264
<b><u>Attorneys for Debtors</u></b> RICHARDS, LAYTON & FINGER, P.A. Mark D. Collins (No. 2981) Michael J. Merchant (No. 3854) Amanda R. Steele (No. 5530) 920 North King Street Wilmington, Delaware 19801 Telephone: 302-651-7700 Emails: collins@rlf.com merchant@rlf.com steele@rlf.com		<b><u>Attorneys for Debtors</u></b> WEIL, GOTSHAL & MANGES LLP Gary T. Holtzer (admitted <i>pro hac vice</i> ) Jessica Liou (admitted <i>pro hac vice</i> ) Matthew P. Goren (admitted <i>pro hac vice</i> ) 767 Fifth Avenue New York, New York 10153 Telephone: (212) 310-8000 Emails: gary.holtzer@weil.com jessica.liou@weil.com matthew.goren@weil.com	
<b><u>Address of the Clerk of the Bankruptcy Court</u></b> Clerk of the United States Bankruptcy Court, 824 Market Street North, 3rd Floor, Wilmington, DE 19801 Telephone: 302-252-2900 Hours Open: 8:00 a.m.–4:00 p.m. Monday–Friday			

**PLEASE TAKE NOTICE THAT:**

**YOU ARE RECEIVING THIS NOTICE BECAUSE YOU MAY HAVE A CLAIM AGAINST THE DEBTORS IN THE ABOVE-CAPTIONED CHAPTER 11 CASES. THEREFORE, YOU SHOULD READ THIS NOTICE CAREFULLY AND CONSULT AN ATTORNEY IF YOU HAVE ANY QUESTIONS, INCLUDING WHETHER YOU SHOULD FILE A PROOF OF CLAIM.**

Beginning on February 4, 2024 (the “**Petition Date**”), Cano Health, Inc., and certain of its subsidiaries, as debtors and debtors in possession (collectively, the “**Debtors**”), filed voluntary cases under chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”) in the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”). On [●], 2024, the Bankruptcy Court entered an order (the “**Bar Date Order**”) establishing the following Bar Dates:

(i) **April 22, 2024 at 5:00 p.m. (Prevailing Eastern Time)** as the deadline for each person or entity (including individuals, partnerships, corporations, joint ventures, and trusts, but not including any governmental units (as defined in section 101(27) of the Bankruptcy Code) (“**Governmental Units**”)), to file a proof of claim (each, a “**Proof of Claim**”) in respect of a prepetition claim (as defined in section 101(5) of the Bankruptcy Code), including, for the avoidance of doubt, secured claims, unsecured priority claims, unsecured non-priority claims, and claims arising under section 503(b)(9) of the Bankruptcy Code against any of the Debtors (the “**General Bar Date**”), unless otherwise provided herein;

(ii) **August 2, 2024 at 5:00 p.m. (Prevailing Eastern Time)** as the deadline for any Governmental Unit to file a Proof of Claim in respect of a prepetition claim against any of the Debtors (the “**Governmental Bar Date**”);

(iii) **the later of (i) the General Bar Date or the Governmental Bar Date, as applicable, and (ii) 5:00 p.m. (Prevailing Eastern Time) on the date that is thirty (30) days from the date on which the Debtors provide notice of a previously unfiled Schedule or an amendment or supplement to the Schedules (as defined below)** (which notice will include a reference to the Amended Schedules Bar Date) as the deadline by which claimants holding claims affected by such filing, amendment, or supplement must file Proofs of Claim with respect to such claim (the “**Amended Schedules Bar Date**”); and

(iv) **the later of (i) the General Bar Date or the Governmental Bar Date, as applicable, and (ii) 5:00 p.m. (Prevailing Eastern Time) on the date that is thirty (30) days following service of an order approving rejection of any executory contract or unexpired lease of the Debtors** as the deadline by which claimants asserting claims resulting from the Debtors’ rejection of an executory contract or unexpired lease must file Proofs of Claim for damages arising from such rejection<sup>1</sup> (the “**Rejection Damages Bar Date**,” and, together, with the General Bar Date, the Governmental Bar Date, and the Amended Schedules Bar Date, the “**Bar Dates**”).

You may be a creditor of one or more of the debtors.

**If you have any questions relating to this Notice, please feel free to contact Kurtzman Carson Consultants LLC (“KCC”) at (888) 251-2679 (toll free) or (310) 751-2609 (international) or by e-mail at <https://www.kccllc.net/CanoHealth/Inquiry>**

NOTE: The staff of the Bankruptcy Clerk’s Office, the Office of the United States Trustee, and KCC cannot give legal advice.

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<sup>1</sup> Notwithstanding the foregoing, a party to an executory contract or unexpired lease who asserts a claim on account of unpaid amounts accrued and outstanding as of the Petition Date pursuant to such executory contract or unexpired lease (other than a rejection damages claim) must file a Proof of Claim for such amounts on or before the applicable Bar Date, unless an exception identified in this Bar Date Order applies.

**INSTRUCTIONS:**

1. WHO MUST FILE A PROOF OF CLAIM

Except as otherwise set forth herein, the following persons or entities holding claims against the Debtors arising prior to the Petition Date MUST file Proofs of Claim on or before the applicable Bar Date:

- i. any person or entity, including, subject to the exception below, any current or former patient of the Debtors (each a “**Patient**”), whose claim against a Debtor is not listed in the applicable Debtor’s Schedules or is listed as “contingent,” “unliquidated,” or “disputed,” if such entity desires to participate in any of these chapter 11 cases or share in any distribution in any of these chapter 11 cases;
- ii. any person or entity that believes its claim is improperly classified in the Schedules or is listed in an incorrect amount and that desires to have its claim allowed in a different classification or amount other than that identified in the Schedules;
- iii. any person or entity that believes any prepetition claim as listed in the Schedules is not an obligation of the specific Debtor against which the claim is listed and that desires to have its claim allowed against a Debtor other than the Debtor identified in the Schedules; and
- iv. any person or entity that believes its claim against a Debtor is or may be entitled to priority under section 503(b)(9) of the Bankruptcy Code.

Pursuant to section 101(5) of the Bankruptcy Code and as used in this Notice, the word “**claim**” means (i) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (ii) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured. Further, claims include unsecured claims, secured claims, and priority claims.

Pursuant to section 101(15) of the Bankruptcy Code and as used in this Notice, the term “**entity**” has the meaning given to it in section 101(15) of the Bankruptcy Code, and includes all persons, estates, trusts, and governmental units. In addition, the terms “persons” and “governmental units” are defined in sections 101(41) and 101(27) of the Bankruptcy Code, respectively.

2. WHO NEED NOT FILE A PROOF OF CLAIM

**PERSONS OR ENTITIES WHO HOLD THE FOLLOWING CLAIMS OR INTERESTS, WHICH OTHERWISE WOULD BE SUBJECT TO A BAR DATE, SHALL NOT BE REQUIRED TO FILE ANY PROOFS OF CLAIM ON ACCOUNT OF SUCH CLAIMS OR INTERESTS:**

- a) any claim listed on the Schedules filed by the Debtors; provided, that (i) the claim is not listed on the Schedules as “disputed,” “contingent,” or “unliquidated,” (ii) the person or entity does not dispute the amount, nature, and priority of the claim as set forth in the Schedules, and (iii) the person or entity does not dispute that the claim is an obligation of the specific Debtor against which the claim is listed in the Schedules;
- b) any claim as to which the holder already has filed a signed Proof of Claim with KCC against the respective Debtor(s) with respect to the claim being asserted, utilizing a claim form that substantially conforms to the Proof of Claim Form or the Official Bankruptcy Form No. 410 (the “**Official Form 410**”), and has otherwise complied with the Procedures;
- c) any claim that has been allowed by order of this Court entered on or before the applicable Bar Date;
- d) any claim that has been paid in full or will be paid in full in accordance with an order of this Court entered on or before the applicable Bar Date;

- e) any claim for which a separate deadline has been fixed by an order of this Court entered on or before the applicable Bar Date;
- f) any equity interest in the Debtors, which interest exclusively is based upon the ownership of common or preferred stock, membership interests, partnership interests, or warrants, options, or rights to purchase, sell, or subscribe to such a security or interest; provided, that if any such holder asserts a claim (as opposed to an ownership interest) against the Debtors (including a claim relating to an equity interest or the purchase or sale of such equity interest), a Proof of Claim must be filed on or before the applicable Bar Date pursuant to the Procedures set for the herein;
- g) a claim held by a current employee of the Debtors, if an order of the Court authorized the Debtors to honor such claim in the ordinary course of business for wages, commissions, or benefits; provided, that a current employee must submit a Proof of Claim by the applicable Bar Date for all other claims arising before the Petition Date;
- h) any claim based on indemnification, contribution, or reimbursement of a current officer, director, or employee of any of the Debtors;
- i) any claim that is solely against any of the Debtors' non-Debtor affiliates or non-Debtor affiliate provider practices;
- j) any claim held by a Debtor against another Debtor;
- k) any claim held by a Patient for refunds arising in the ordinary course of business that the Debtors have been previously authorized to pay by order of the Court;
- l) any claim asserting administrative priority and arising in the ordinary course of business after the Petition Date (but not, for the avoidance of doubt, claims asserting priority pursuant to section 503(b)(9) of the Bankruptcy Code);
- m) Any counterparty to an executory contract or unexpired lease whose contract or lease is assumed or assumed and assigned by the Debtors pursuant to an order of the Court entered prior to the applicable Bar Date;
- n) the U.S. Trustee, on account of any claims for fees payable pursuant to 28 U.S.C. § 1930;
- o) any claim asserting administrative priority pursuant to section 503(b)(3)(D) of the Bankruptcy Code; and
- p) any claim held by the DIP Secured Parties,<sup>2</sup> on account of claims arising under the DIP Documents or the Prepetition Secured Parties arising under the Prepetition Loan Documents (the DIP Documents together with the Prepetition Loan Documents, the "**Loan Documents**"); provided, that (x) the relevant administrative agent, registrar, paying agent, loan or collateral agent, or any other entity serving in a similar capacity however designated (each, a "**Debt Agent**") under the applicable Loan Documents may file a single master Proof of Claim (a "**Master Proof of Claim**"), on or before the applicable Bar Date, against each Debtor obligated under the applicable Loan Documents on account of all applicable Debt Claims,<sup>3</sup> (y) lead counsel for the Ad Hoc First Lien Group may file a Master Proof of Claim on behalf of the Ad Hoc First Lien Group, on or before the applicable Bar Date, against each Debtor obligated under the applicable Loan Documents on account of any Debt Claims held by the members of the Ad Hoc First Lien Group, and (z) any holder of a Debt Claim under the Loan Documents may file a Master Proof of Claim on account of its Debt Claims against each Debtor obligated under the applicable Loan Documents, in each case, which shall be filed against

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<sup>2</sup> Capitalized terms used but not defined in this Paragraph 2(p) shall have the meanings set forth in the DIP Orders.

<sup>3</sup> "**Debt Claims**" means any claims limited exclusively to the repayment of principal, interest, fees, expenses, and any other amounts arising under or in connection with the DIP Documents or the Prepetition Loan Documents, as applicable.

the debtor in the lead case, *In re Cano Health, Inc., et al.*, No. 24-10164 (KBO), without the need for further designation by such party, and shall be deemed filed as against each such Debtor identified therein; provided, however, that any holder of a Debt Claim wishing to assert a Claim arising out of or relating to the Loan Documents other than a Debt Claim must file a Proof of Claim (which may be filed as a master Proof of Claim against each Debtor obligated under the applicable Loan Document as described in the preceding proviso) with respect to such Claim on or before the applicable Bar Date, unless another exception identified herein applies; provided, further, that in lieu of attaching voluminous documentation, including documentation for compliance with Bankruptcy Rule 3001(d), such parties may include a summary of the operative documents with respect to the Debt Claims.

**The fact that you have received this notice does not mean you have claim or that the Debtors or the Court believe you have a claim against the Debtors. You should not file a Proof of Claim if you do not have a claim against any of the Debtors.**

### 3. INSTRUCTIONS FOR FILING PROOFS OF CLAIM

Except as otherwise set forth herein, each entity that asserts a claim against the Debtors that arose before the Petition Date **MUST** file a Proof of Claim. **The following procedures with respect to preparing and filing of Proofs of Claim will apply:**

- a) Proofs of Claim must substantially conform to the Proof of Claim Form attached as **Exhibit 1** to the Proposed Order or Official Form 410;
- b) Proofs of Claim must (i) be written in either the English or Spanish language; (ii) be denominated in lawful currency of the United States as of the Petition Date (using the exchange rate, if applicable, as of the Petition Date); (iii) specify by name and case number the Debtor against which the claim is filed; (iv) set forth with specificity the legal and factual basis for the alleged claim; (v) include supporting documentation for the claim or an explanation as to why such documentation is not available; and (vi) be signed by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant under penalty of perjury;
- c) If a claimant asserts a claim against more than one Debtor or has claims against different Debtors, the claimant must file a separate Proof of Claim against each Debtor;
- d) Proofs of Claim must be filed (i) electronically through the website of the Debtors' claims and noticing agent, KCC, using the interface available on such website located at <https://www.kccllc.net/CanoHealth> under the link entitled "Submit Electronic Proof of Claim (ePOC)" (the "**Electronic Filing System**") or (ii) by delivering the original Proof of Claim form by hand, or mailing the original Proof of Claim form, on or before the applicable Bar Date as follows, if by mail:<sup>4</sup>

**Cano Health, Inc. et al., Claims Processing Center  
c/o Kurtzman Carson Consultants LLC  
222 N. Pacific Coast Highway, Suite 300  
El Segundo, California 90245**

- e) A Proof of Claim shall be deemed timely filed only if it **actually is received** by KCC as set forth in subparagraph (d) above, in each case, on or before the applicable Bar Date; and
- f) Proofs of Claim sent by facsimile, telecopy, or electronic mail transmission (other than Proofs of Claim filed electronically through the Electronic Filing System) **will not** be accepted.

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<sup>4</sup> Any Proofs of Claim filed by Patients will be treated in accordance with the Patient Confidentiality Procedure Order [Docket No. 90] and any further order of the Court.



4. CONSEQUENCES OF FAILURE TO TIMELY FILE A PROOF OF CLAIM BY THE APPLICABLE BAR DATE

**Pursuant to the Bar Date Order and Bankruptcy Rule 3003(c)(2), any holder of a claim who is required to timely file a Proof of Claim on or before the applicable Bar Date as provided herein, but fails to do so: (i) shall not be treated as a creditor with respect to such claim for the purposes of voting and distribution in these chapter 11 cases on account of such claim; and (ii) forever shall be barred, estopped, and enjoined from asserting such claim against each of the Debtors, their estates, and their property (or filing a Proof of Claim with respect thereto).**

5. THE DEBTORS' SCHEDULES, ACCESS THERETO, AND CONSEQUENCES OF AMENDMENT THEREOF

You may be listed as the holder of a claim against the Debtors in the Debtors' Schedules of Assets and Liabilities and/or Schedules of Executory Contracts and Unexpired Leases (collectively, the "**Schedules**"). To determine if and how you are listed in the Schedules, please refer to the descriptions set forth on the enclosed Proof of Claim Form regarding the nature, amount, and status of your claim(s). If you received postpetition payments from the Debtors (as authorized by the Court) on account of your claim, the enclosed Proof of Claim Form will reflect the net amount of your claims. If the Debtors believe that you hold claims against more than one Debtor, you will receive multiple Proof of Claim Forms, each of which will reflect the nature and amount of your claim against each Debtor, as listed in the Schedules.

As set forth above, if you agree with the nature, amount, and status of your claim as listed in the Debtors' Schedules and if your claim is not listed in the Schedules as "disputed," "contingent," or "unliquidated," you need not file a Proof of Claim. Otherwise, or if you decide to file a Proof of Claim, you must do so before the Bar Date in accordance with the procedures set forth in this Notice.

Copies of the Schedules may be examined by interested parties on the Court's electronic docket for the Debtors' chapter 11 cases, which is posted (i) on the website established by KCC for the Debtors' cases at <https://www.kccllc.net/CanoHealth> and (ii) on the Court's website at [www.deb.uscourts.gov](http://www.deb.uscourts.gov). (A login and password to the Court's Public Access to Electronic Court Records ("**PACER**") are required to access the information on the Court's website and can be obtained through the PACER Service Center at [www.pacer.psc.uscourts.gov](http://www.pacer.psc.uscourts.gov)). Copies of the Schedules also may be examined between the hours of 8:00 a.m. and 5:00 p.m. (Prevailing Eastern Time) Monday through Friday at the Office of the Clerk of the Bankruptcy Court, 824 Market St N, 3rd Floor, Wilmington, DE 19801. Copies of the Debtors' Schedules also may be obtained by written request to the Debtors' claims agent, KCC, at the address and telephone number set forth below:

**Cano Health, Inc. et al., Claims Processing Center  
c/o Kurtzman Carson Consultants LLC  
222 N. Pacific Coast Highway, Suite 300  
El Segundo, California 90245**

In the event the Debtors amend or supplement their Schedules subsequent to date of entry of the Bar Date Order, the Debtors shall give notice of any amendment or supplement to the holders of claims affected by such amendment or supplement within ten (10) days after filing such amendment or supplement, and such holders must file a Proof of Claim by **the later of (a) the General Bar Date or the Governmental Bar Date, as applicable, and (b) 5:00 p.m. (Prevailing Eastern Time) on the date that is thirty (30) days from the date on which the Debtors provide notice of a previously unfiled Schedule or an amendment or supplement to the Schedules**, or be forever barred from so doing, and such deadline shall be contained in any notice of such amendment or supplement of the Schedules provided to the holders of claims affected thereby.

6. RESERVATION OF RIGHTS

Nothing contained in this Notice is intended to or should be construed as a waiver of the Debtors' right to: (a) dispute, or assert offsets or defenses against, any filed claim or any claim listed or reflected in the Schedules as to

the nature, amount, liability, or classification thereof; (b) subsequently designate any scheduled claim as disputed, contingent, or unliquidated; and (c) otherwise amend or supplement the Schedules.

**If you require additional information regarding the filing of a Proof of Claim, you may contact the Debtors' Claims and Noticing Agent directly at: Cano Health, Inc. *et al.*, Claims Processing Center, c/o Kurtzman Carson Consultants LLC, 222 N. Pacific Coast Highway, Suite 300 El Segundo, California 90245 or by telephone at (888) 251-2679 (toll free) or (310) 751-2609 (international) or by e-mail at <https://www.kccllc.net/CanoHealth/Inquiry>**

**A holder of a possible claim against the Debtors should consult an attorney if such holder has any questions regarding this Notice, including whether the holder should file a Proof of Claim.**

Dated: Wilmington, Delaware  
 \_\_\_\_\_, 2024

**BY ORDER OF THE COURT**

RICHARDS, LAYTON & FINGER, P.A. Mark D. Collins (No. 2981) Michael J. Merchant (No. 3854) Amanda R. Steele (No. 5530) 920 North King Street Wilmington, Delaware 19801 Telephone: 302-651-7700 Email: <a href="mailto:collins@rlf.com">collins@rlf.com</a> , <a href="mailto:merchant@rlf.com">merchant@rlf.com</a> <a href="mailto:steele@rlf.com">steele@rlf.com</a>	WEIL, GOTSHAL & MANGES LLP Gary T. Holtzer (admitted <i>pro hac vice</i> ) Jessica Liou (admitted <i>pro hac vice</i> ) Matthew P. Goren (admitted <i>pro hac vice</i> ) 767 Fifth Avenue New York, New York 10153 Telephone: (212) 310-8000 Emails: <a href="mailto:gary.holtzer@weil.com">gary.holtzer@weil.com</a> , <a href="mailto:jessica.liou@weil.com">jessica.liou@weil.com</a> <a href="mailto:matthew.goren@weil.com">matthew.goren@weil.com</a>
ATTORNEYS FOR DEBTORS AND DEBTORS IN POSSESSION	

**Exhibit 3**

**Patient Bar Date Notice**

You are receiving this notice regarding the chapter 11 cases of Cano Health, Inc. and certain of its subsidiaries, as debtors and debtors in possession (collectively, the “**Debtors**”), because you are a current or former patient of the Debtors.

This notice is to inform you that **April 22, 2024 at 5:00 p.m. Eastern Time** is the deadline to file proofs of claims against the Debtors in the chapter 11 cases. This date is known as the “**General Bar Date**”.

Although you are receiving this notice it does not mean you have a claim or need to file a Proof of Claim. You do not need to file a Proof of Claim for any refund arising in the ordinary course of business that the Debtors have been previously authorized to pay by order of the Court. If you believe that you have other claims against the Debtors, you may need to file a separate Proof of Claim, as patients are generally not listed as creditors in the Debtors’ schedules of unsecured claims required to be filed with the Court.

Under the Bar Date Order, entered by the Bankruptcy Court on [●], 2024 at Docket No. [●], any person or entity (other than a Governmental Unit) that holds a claim against the Debtors that arose before February 4, 2024, must file a proof of claim on or before the General Bar Date. Any person or entity that is required, but fails, to file a proof of claim (a “**Proof of Claim**”) on or before the General Bar Date will be forever barred from asserting such claim against the Debtors, and will be barred from receiving any distribution or vote in the Debtors’ chapter 11 cases with respect to such claim.

Each Proof of Claim, including supporting documentation, must be filed (i) electronically at the website of the Debtors’ claims agent, Kurtzman Carson Consultants LLC (“**KCC**”), using the interface available at <https://www.kccllc.net/CanoHealth> under the link entitled “Submit Electronic Proof of Claim (ePOC)” or (ii) by delivering the original Proof of Claim form by hand, or mailing the original Proof of Claim form, on or before the General Bar Date, if by mail, to:

**Cano Health, Inc. et al., Claims Processing Center  
c/o Kurtzman Carson Consultants LLC  
222 N. Pacific Coast Highway, Suite 300  
El Segundo, California 90245**

If you wish to obtain a copy of the Proof of Claim Form, the Bar Date Order, or related documents (or any other pleadings filed in these chapter 11 cases) you may do so by: (i) visiting KCC’s website at: <https://www.kccllc.net/CanoHealth>, (ii) calling KCC at (888) 251-2679 (toll free) or (310) 751-2609 (int’l), and/or (iii) writing via hardcopy to the above address. If you wish to register your email address to request electronic notice for the duration of the chapter 11 cases, please register at: <https://www.kccllc.net/CanoHealth>.

The Debtors and their advisors are unable to provide you with any legal advice. To the extent you seek legal or other professional advice, please consult with your own lawyer or advisor.

If you have any questions about this notice or the Debtors’ chapter 11 cases, please call our dedicated hotline at (888) 251-2679 (toll free) or (310) 751-2609 (int’l) or visit <https://www.kccllc.net/CanoHealth/Inquiry>.

Sincerely,

Mark Kent  
Chief Executive Officer