

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE

----- X

In re	:	
	:	Chapter 11
	:	
CANO HEALTH, INC., et al.,	:	Case No. 24-10164 (KBO)
	:	
Debtors. <sup>1</sup>	:	(Jointly Administered)
	:	
	:	Re: Docket Nos. 1125 & 1148

----- X

**NOTICE OF OCCURRENCE OF EFFECTIVE DATE AND ENTRY OF  
ORDER CONFIRMING MODIFIED FOURTH AMENDED JOINT  
CHAPTER 11 PLAN OF REORGANIZATION OF  
CANO HEALTH, INC. AND ITS AFFILIATED DEBTORS**

**PLEASE TAKE NOTICE** that on June 27, 2024, Cano Health, Inc. and certain of its subsidiaries, as debtors and debtors in possession (collectively, the “**Debtors**”), filed the *Modified Fourth Amended Joint Chapter 11 Plan of Reorganization of Cano Health, Inc. and Its Affiliated Debtors* [Docket No. 1125] (together with all exhibits and schedules thereto and as may be amended, modified, or supplemented from time to time, the “**Plan**”)<sup>2</sup> with the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”).

**PLEASE TAKE FURTHER NOTICE** that on June 28, 2024, the Bankruptcy Court entered the *Order (I) Confirming Modified Fourth Amended Joint Chapter 11 Plan of Reorganization of Cano Health, Inc. and Its Affiliated Debtors and (II) Granting Related Relief* [Docket No. 1148] (the “**Confirmation Order**”).

**PLEASE TAKE FURTHER NOTICE** that on June 28, 2024, all conditions precedent to consummation of the Plan were satisfied or waived in accordance with Article IX of the Plan. Further, no stay of the Confirmation Order is in effect. Accordingly, the Plan was substantially consummated and became effective on June 28, 2024. As of the Effective Date, all releases, exculpations, discharges, and injunctions set forth in the Plan are now effective.

**PLEASE TAKE FURTHER NOTICE** that, in accordance with Section 8.1 of the Plan, all executory contracts and unexpired leases to which any of the Debtors are parties shall be deemed assumed, or assumed and assigned, as applicable, unless such contract or lease

<sup>1</sup> The last four digits of Cano Health, Inc.’s tax identification number are 4224. A complete list of the Debtors in the chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://veritaglobal.net/CanoHealth>. The Debtors’ mailing address is 9725 NW 117th Avenue, Miami, Florida 33178.

<sup>2</sup> Capitalized terms used but not otherwise defined herein have the meanings ascribed to such terms in the Plan, the Confirmation Order, or the Disclosure Statement Order, as applicable.



(i) was previously assumed or rejected by the Debtors pursuant to an order of the Bankruptcy Court; (ii) previously expired or was terminated pursuant to its own terms or by agreement of the parties thereto; (iii) is the subject of a motion to assume or reject filed by the Debtors on or before the Effective Date; (iv) is a Senior Executive Employment Agreement (which shall be treated as set forth in Section 5.12 of the Plan), (v) is specifically designated as a contract or lease to be included on the Rejection Schedule included in the Plan Supplement, or (vi) is the subject of a pending Cure Dispute. In accordance with Section 8.3 of the Plan, in the event the rejection of an executory contract or unexpired lease, solely pursuant to the Plan, results in damages to the other party or parties to such contract or lease, a Proof of Claim on account of such rejection damages Claim must be filed **no later than thirty (30) days following service of the notice of occurrence of the Effective Date (the “Rejection Damages Bar Date”)**.

**PLEASE TAKE FURTHER NOTICE that any such rejection damages Claim will be forever barred and will not be enforceable against the Debtors, the Reorganized Debtors, or their respective property or interests unless a Proof of Claim is timely filed by the Rejection Damages Bar Date, unless otherwise expressly allowed by the Court.**

**PLEASE TAKE FURTHER NOTICE** that all documents filed with the Bankruptcy Court in connection with the above-captioned chapter 11 cases, including the Plan, the Plan Supplement, and the Confirmation Order, may be viewed free of charge by visiting the website maintained by Verita at <https://veritaglobal.net/CanoHealth>. You may also obtain copies of any pleadings filed in these chapter 11 cases for a fee by accessing the Bankruptcy Court’s website at <http://www.deb.uscourts.gov>. Note that a PACER password and login are required to access documents on the Bankruptcy Court’s website. A PACER password can be obtained by visiting <http://www.pacer.psc.uscourts.gov>.

**PLEASE TAKE FURTHER NOTICE** that the Plan and the provisions thereof (including the exhibits and schedules thereto and all documents and agreements executed pursuant thereto or in connection therewith), the Plan Supplement, and the Confirmation Order are effective and enforceable and shall bind the Reorganized Debtors, the Released Parties, the Exculpated Parties, all holders of Claims and Interests (irrespective of whether such Claims or Interests are impaired under the Plan or whether the holders of such Claims or Interests accepted or are deemed to have accepted the Plan), any other person giving, acquiring, or receiving property under the Plan, any and all non-Debtor Parties to executory contracts and unexpired leases with any of the Debtors, any other party in interest in these chapter 11 cases, and the respective heirs, executors, administrators, successors, or assigns, if any, of any of the foregoing. All settlements, compromises, releases (including the releases set forth in Article X of the Plan), waivers, discharges, exculpations, and injunctions set forth in the Plan are effective and binding on any Entity that may have had standing to assert any settled, compromised, released, waived, discharged, exculpated, or enjoined Causes of Action.

Date: June 28, 2024  
Wilmington, Delaware

*/s/ Michael J. Merchant*

---

RICHARDS, LAYTON & FINGER, P.A.

Mark D. Collins (No. 2981)

Michael J. Merchant (No. 3854)

Amanda R. Steele (No. 5530)

920 North King Street

Wilmington, Delaware 19801

Telephone: (302) 651-7700

E-mail: collins@rlf.com

merchant@rlf.com

steele@rlf.com

-and-

WEIL, GOTSHAL & MANGES LLP

Gary T. Holtzer (admitted *pro hac vice*)

Jessica Liou (admitted *pro hac vice*)

Matthew P. Goren (admitted *pro hac vice*)

Kevin Bostel (admitted *pro hac vice*)

767 Fifth Avenue

New York, New York 10153

Telephone: (212) 310-8000

E-mail: gary.holtzer@weil.com

jessica.liou@weil.com

matthew.goren@weil.com

kevin.bostel@weil.com

rachael.foust@weil.com

*Attorneys for Debtors*

*and Debtors in Possession*