

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

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	:	<b>Chapter 11</b>
<b>In re</b>	:	
	:	<b>Case No. 24-10164 (KBO)</b>
<b>CANO HEALTH, INC.,</b>	:	
	:	
<b>Reorganized Debtor.<sup>1</sup></b>	:	
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**NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON OCTOBER 10, 2024 AT 9:30 A.M. (ET)**

***AS NO MATTERS ARE SCHEDULED TO GO FORWARD, THE HEARING  
HAS BEEN CANCELLED WITH PERMISSION FROM THE COURT***

**I. RESOLVED MATTER:**

1. Motion of Reorganized Debtors for Entry of Second Order Extending Period Within Which the Reorganized Debtors and Litigation Trust May Remove Actions Pursuant to 28 U.S.C. § 1452 and Fed. R. Bankr. P. 9027 and Granting Related Relief [[Docket No. 1404](#); filed September 3, 2024]

Response/Objection Deadline: September 17, 2024 at 4:00 p.m. (ET)

Responses/Objections Received: None

Related Documents:

- i. Certificate of No Objection Regarding Motion of Reorganized Debtors for Entry of Second Order Extending Period Within Which the Reorganized Debtors and Litigation Trust May Remove Actions Pursuant to 28 U.S.C. §

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<sup>1</sup> The Reorganized Debtor in this chapter 11 case, along with the last four digits of the Reorganized Debtor’s federal tax identification number, is Cano Health, Inc. (4224) (“CHI”). On August 13, 2024, the Court entered an order closing the chapter 11 cases of CHI’s debtor affiliates, (collectively, the “**Closed Case Debtors**”). A complete list of the Closed Case Debtors may be obtained on the website of the Reorganized Debtor’s claims and noticing agent at <https://veritaglobal.net/canohealth>. The Reorganized Debtor’s mailing address is 9725 NW 117th Avenue, Miami, Florida 33178.



1452 and Fed. R. Bankr. P. 9027 and Granting Related Relief [[Docket No. 1474](#); filed September 18, 2024]

- ii. Second Order Extending Period Within Which the Reorganized Debtors and Litigation Trust May Remove Actions Pursuant to 28 U.S.C. § 1452 and Fed. R. Bankr. P. 9027 and Granting Related Relief [[Docket No. 1475](#); filed September 19, 2024]

Status: On September 19, 2024, the Court entered an order regarding this matter. Accordingly, a hearing on this matter is no longer necessary.

## II. **FINAL FEE APPLICATIONS:**

### 2. Final Fee Applications (Exhibit A)

#### Related Documents:

- i. Certification of Counsel Regarding Omnibus Order Awarding Final Allowance of Compensation for Services Rendered and Reimbursement of Expenses [[Docket No. 1471](#); filed September 16, 2024]
- ii. Certification of Counsel Regarding *Revised* Omnibus Order Awarding Final Allowance of Compensation for Services Rendered and Reimbursement of Expenses [[Docket No. 1478](#); filed September 20, 2024]
- iii. Omnibus Order Awarding Final Allowance of Compensation for Services Rendered and Reimbursement of Expenses [[Docket No. 1479](#); filed September 23, 2024]

Status: On September 23, 2024, the Court entered an order regarding this matter with respect to the final fee applications listed on Exhibit A. Accordingly, a hearing on this matter is no longer necessary.

Dated: October 2, 2024  
Wilmington, Delaware

/s/ James F. McCauley

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**EXHIBIT A**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

	x	
	:	<b>Chapter 11</b>
<b>In re</b>	:	
	:	<b>Case No. 24–10164 (KBO)</b>
<b>CANO HEALTH, INC.,</b>	:	
	:	
<b>Reorganized Debtor.<sup>1</sup></b>	:	
	x	

**INDEX OF FINAL FEE APPLICATIONS SCHEDULED  
FOR HEARING ON OCTOBER 10, 2024 AT 9:30 A.M. (ET)**

**I. FINAL FEE APPLICATIONS:**

1. Final Fee Application of McDermott Will & Emery LLP, Special Counsel to the Debtors, for Allowance of Compensation and Reimbursement of Expenses for the Case Period from February 4, 2024 through June 28, 2024 [[Docket No. 1303](#); filed August 7, 2024]

Response/Objection Deadline: August 27, 2024 at 4:00 p.m. (ET)

Related Documents:

- i. Fourth Monthly Fee Application of McDermott Will & Emery LLP, Special Counsel to the Debtors, for Allowance of Compensation and Reimbursement of Expenses for the Period from May 1, 2024 through May 31, 2024 [[Docket No. 1174](#); filed July 8, 2024]
- ii. Certificate of No Objection Regarding Fourth Monthly Fee Application of McDermott Will & Emery LLP, Special Counsel to the Debtors, for Allowance of Compensation and Reimbursement of Expenses for the Period from May 1, 2024 through May 31, 2024 (No Order Required) [[Docket No. 1275](#); filed July 30, 2024]
- iii. Fifth Monthly Fee Application of McDermott Will & Emery LLP, Special Counsel to the Debtors, for Allowance of Compensation and

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<sup>1</sup> The Reorganized Debtor in this chapter 11 case, along with the last four digits of the Reorganized Debtor’s federal tax identification number, is Cano Health, Inc. (4224) (“**CHI**”). On August 13, 2024, the Court entered an order closing the chapter 11 cases of CHI’s debtor affiliates, (collectively, the “**Closed Case Debtors**”). A complete list of the Closed Case Debtors may be obtained on the website of the Reorganized Debtor’s claims and noticing agent at <https://veritaglobal.net/canohealth>. The Reorganized Debtor’s mailing address is 9725 NW 117th Avenue, Miami, Florida 33178.

Reimbursement of Expenses for the Period from June 1, 2024 through June 28, 2024 [[Docket No. 1302](#); filed August 7, 2024]

- iv. Certificate of No Objection Regarding Fifth Monthly Fee Application of McDermott Will & Emery LLP, Special Counsel to the Debtors, for Allowance of Compensation and Reimbursement of Expenses for the Period from June 1, 2024 through June 28, 2024 (No Order Required) [[Docket No. 1400](#); filed August 28, 2024]
  - v. Notice of Rescheduled Hearing Date for Final Fee Application of McDermott Will & Emery LLP [[Docket No. 1337](#); filed August 19, 2024]
2. Final Fee Application of Kurtzman Carson Consultants LLC dba Verita Global, as Administrative Advisor to the Debtors, for the Period from February 4, 2024 through and including June 28, 2024 [[Docket No. 1305](#); filed August 9, 2024]

Response/Objection Deadline: August 30, 2024 at 4:00 p.m. (ET)

Related Documents:

- i. Third Monthly Fee Application of Kurtzman Carson Consultants LLC dba Verita Global, as Administrative Advisor to the Debtors, for the Period from May 1, 2024 through and including May 31, 2024 [[Docket No. 1171](#); filed July 8, 2024]
  - ii. Certificate of No Objection Regarding Third Monthly Fee Application of Kurtzman Carson Consultants LLC, dba Verita Global, as Administrative Advisor to the Debtors, for the Period from May 1, 2024 through and including May 31, 2024 (No Order Required) [[Docket No. 1274](#); filed July 30, 2024]
  - iii. Fourth Monthly Fee Application of Kurtzman Carson Consultants LLC dba Verita Global, as Administrative Advisor to the Debtors, for the Period from June 1, 2024 through and including June 28, 2024 [[Docket No. 1282](#); filed July 31, 2024]
  - iv. Certificate of No Objection Regarding Fourth Monthly Fee Application of Kurtzman Carson Consultants LLC, dba Verita Global, as Administrative Advisor to the Debtors, for the Period from June 1, 2024 through and including June 28, 2024 (No Order Required) [[Docket No. 1395](#); filed August 27, 2024]
3. Final Fee Application of Daniel McMurray, Patient Care Ombudsman, for Compensation for Services Rendered and Reimbursement of Expenses for the Final Period of March 8, 2024 through June 28, 2024 [[Docket No. 1311](#); filed August 12, 2024]

Response/Objection Deadline: September 3, 2024 at 4:00 p.m. (ET)

Related Documents:

- i. First Monthly Fee Application of Daniel McMurray, Patient Care Ombudsman for Compensation for Services Rendered and Reimbursement of Expenses for the Period March 8, 2024 through March 31, 2024 [[Docket No. 876](#); filed May 23, 2024]
  - ii. Certification of No Objection – No Order Required Regarding Docket No. 876 [[Docket No. 1037](#); filed June 17, 2024]
  - iii. Second Monthly Fee Application of Daniel McMurray, Patient Care Ombudsman for Compensation for Services Rendered and Reimbursement of Expenses for the Period April 1, 2024 through April 30, 2024 [[Docket No. 906](#); filed May 31, 2024]
  - iv. Certification of No Objection – No Order Required Regarding Docket No. 906 [[Docket No. 1077](#); filed June 21, 2024]
  - v. Third Monthly Fee Application of Daniel McMurray, Patient Care Ombudsman for Compensation for Services Rendered and Reimbursement of Expenses for the Period May 1, 2024 through May 31, 2024 [[Docket No. 1161](#); filed July 2, 2024]
  - vi. Certification of No Objection – No Order Required Regarding Docket No. 1161 [[Docket No. 1266](#); filed July 25, 2024]
  - vii. Fourth Monthly Fee Application of Daniel McMurray, Patient Care Ombudsman for Compensation for Services Rendered and Reimbursement of Expenses for the Period June 1, 2024 through June 30, 2024 [[Docket No. 1285](#); filed August 1, 2024]
  - viii. Certification of No Objection – No Order Required Regarding Docket No. 1285 [[Docket No. 1390](#); filed August 22, 2024]
4. Final Fee Application of Neubert, Pepe & Monteith, P.C. for Payment of Compensation and Reimbursement of Expenses as Counsel for the Patient Care Ombudsman [[Docket No. 1312](#); filed August 12, 2024]

Response/Objection Deadline: September 3, 2024 at 4:00 p.m. (ET)

Related Documents:

- i. First Monthly Fee Application of Neubert Pepe & Monteith, P.C. for Payment of Compensation and Reimbursement of Expenses as Counsel to the Patient Care Ombudsman for the Period from March 15, 2024 through April 30, 2024 [[Docket No. 908](#); filed May 31, 2024]

- ii. Certification of No Objection – No Order Required Regarding Docket No. 908 [[Docket No. 1078](#); filed June 21, 2024]
  - iii. Second Monthly Fee Application of Neubert Pepe & Monteith, P.C. for Payment of Compensation and Reimbursement of Expenses as Counsel to the Patient Care Ombudsman for the Period from May 1, 2024 through May 31, 2024 [[Docket No. 1234](#); filed July 11, 2024]
  - iv. Certification of No Objection – No Order Required Regarding Docket No. 1234 [[Docket No. 1287](#); filed August 1, 2024]
  - v. Third Monthly Fee Application of Neubert Pepe & Monteith, P.C. for Payment of Compensation and Reimbursement of Expenses as Counsel to the Patient Care Ombudsman for the Period from June 1, 2024 through June 30, 2024 [[Docket No. 1280](#); filed July 31, 2024]
  - vi. Certification of No Objection – No Order Required Regarding Docket No. 1280 [[Docket No. 1389](#); filed August 22, 2024]
5. Final Fee Application of Klehr Harrison Harvey Branzburg LLP for Payment of Compensation and Reimbursement of Expenses as Delaware Co-Counsel to the Patient Care Ombudsman for the Period from March 8, 2024 through June 28, 2024 [[Docket No. 1313](#); filed August 12, 2024]

Response/Objection Deadline: September 3, 2024 at 4:00 p.m. (ET)

Related Documents:

- i. First Monthly Fee Application of Klehr Harrison Harvey Branzburg LLP for Payment of Compensation and Reimbursement of Expenses as Delaware Co-Counsel to the Patient Care Ombudsman for the Period from March 8, 2024 through April 30, 2024 [[Docket No. 878](#); filed May 23, 2024]
- ii. Certification of No Objection – No Order Required Regarding Docket No. 878 [[Docket No. 1015](#); filed June 14, 2024]
- iii. Second Monthly Fee Application of Klehr Harrison Harvey Branzburg LLP for Payment of Compensation and Reimbursement of Expenses as Delaware Co-Counsel to the Patient Care Ombudsman for the Period from May 1, 2024 through May 31, 2024 [[Docket No. 1059](#); filed June 20, 2024]
- iv. Certification of No Objection – No Order Required Regarding Docket No. 1059 [[Docket No. 1240](#); filed July 15, 2024]
- v. Third Monthly Fee Application of Klehr Harrison Harvey Branzburg LLP for Payment of Compensation and Reimbursement of Expenses as Delaware Co-Counsel to the Patient Care Ombudsman for the Period from June 1, 2024 through June 28, 2024 [[Docket No. 1244](#); filed July 17, 2024]



- vi. Certification of No Objection – No Order Required Regarding Docket No. 1244 [[Docket No. 1304](#); filed August 8, 2024]
6. Second Interim and Final Fee Application of Weil, Gotshal & Manges LLP for Payment of Compensation and Reimbursement of Expenses for the (I) Second Interim Fee Period of May 1, 2024 through June 28, 2024, and (II) Final Fee Period of February 4, 2024 through June 28, 2024 [[Docket No. 1314](#); filed August 12, 2024]

Response/Objection Deadline: September 3, 2024 at 4:00 p.m. (ET)

Related Documents:

- i. Fourth Monthly Fee Statement of Weil, Gotshal & Manges LLP for Payment of Compensation and Reimbursement of Expenses for Period May 1, 2024 through May 31, 2024 [[Docket No. 1160](#); filed July 2, 2024]
  - ii. Certificate of No Objection Regarding Fourth Monthly Fee Statement of Weil, Gotshal & Manges LLP for Payment of Compensation and Reimbursement of Expenses for Period May 1, 2024 through May 31, 2024 (No Order Required) [[Docket No. 1261](#); filed July 23, 2024]
  - iii. Fifth Monthly Fee Statement of Weil, Gotshal & Manges LLP for Payment of Compensation and Reimbursement of Expenses for Period June 1, 2024 through June 28, 2024 [[Docket No. 1284](#); filed August 1, 2024]
  - iv. Certificate of No Objection Regarding Fifth Monthly Fee Statement of Weil, Gotshal & Manges LLP for Payment of Compensation and Reimbursement of Expenses for Period June 1, 2024 through June 28, 2024 (No Order Required) [[Docket No. 1392](#); filed August 27, 2024]
7. Second Interim and Final Fee Application of KPMG LLP Providing Tax Compliance, Tax Provision, Tax Consulting, Valuation, and Accounting Advisory Services to the Debtors Requesting Entry of an Order (I) Granting Interim Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period from May 1, 2024 through June 28, 2024; and (II) Granting Final Allowance of Compensation for the Period from February 4, 2024 through June 28, 2024; and (III) Authorizing and Directing the Debtors to Pay any Unpaid Fees [[Docket No. 1315](#); filed August 12, 2024]

Response/Objection Deadline: September 3, 2024 at 4:00 p.m. (ET)

Related Documents:

- i. Fourth Monthly Fee Application of KPMG LLP Providing Tax Compliance, Tax Provision, Tax Consulting, Valuation, and Accounting Advisory Services to the Debtors Requesting Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred for the

Period of May 1, 2024 through May 31, 2024 [[Docket No. 1288](#); filed August 1, 2024]

- ii. Certificate of No Objection Regarding Fourth Monthly Fee Application of KPMG LLP Providing Tax Compliance, Tax Provision, Tax Consulting, Valuation, and Accounting Advisory Services to the Debtors Requesting Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period of May 1, 2024 through May 31, 2024 (No Order Required) [[Docket No. 1393](#); filed August 27, 2024]
  - iii. Fifth Monthly Fee Application of KPMG LLP Providing Tax Compliance, Tax Provision, Tax Consulting, Valuation, and Accounting Advisory Services to the Debtors Requesting Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period of June 1, 2024 through June 28, 2024 [[Docket No. 1292](#); filed August 5, 2024]
  - iv. Certificate of No Objection Regarding Fifth Monthly Fee Application of KPMG LLP Providing Tax Compliance, Tax Provision, Tax Consulting, Valuation, and Accounting Advisory Services to the Debtors Requesting Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period of June 1, 2024 through June 28, 2024 (No Order Required) [[Docket No. 1394](#); filed August 27, 2024]
8. Combined Second Interim and Final Fee Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for (I) the Interim Period from May 1, 2024 through June 28, 2024 and (II) the Final Period from February 4, 2024 through June 28, 2024 [[Docket No. 1316](#); filed August 12, 2024]

Response/Objection Deadline: September 3, 2024 at 4:00 p.m. (ET)

Related Documents:

- i. Fourth Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period from May 1, 2024 through May 31, 2024 [[Docket No. 1248](#); filed July 17, 2024]
- ii. Certificate of No Objection Regarding Fourth Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period from May 1, 2024 through May 31, 2024 (No Order Required) [[Docket No. 1301](#); filed August 7, 2024]

- iii. Fifth Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period from June 1, 2024 through June 28, 2024 [[Docket No. 1297](#); filed August 7, 2024]
  - iv. Certificate of No Objection Regarding Fifth Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period from June 1, 2024 through June 28, 2024 (No Order Required) [[Docket No. 1399](#); filed August 28, 2024]
9. Second Interim and Final Fee Application of Quinn Emanuel Urquhart & Sullivan, LLP, Special Counsel to Debtor Cano Health, Inc., for (I) the Interim Period from May 1, 2024, through June 28, 2024 and (II) the Final Period from February 4, 2024 through June 28, 2024 [[Docket No. 1317](#); filed August 12, 2024]

Response/Objection Deadline: September 3, 2024 at 4:00 p.m. (ET)

Related Documents:

- i. Fourth Monthly Fee Statement of Quinn Emanuel Urquhart & Sullivan, LLP as Special Counsel to the Debtor Cano Health, Inc. for Allowance of Compensation and Reimbursement of Expenses for the Period from May 1, 2024, through May 31, 2024 [[Docket No. 1247](#); filed July 17, 2024]
  - ii. Certificate of No Objection Regarding Fourth Monthly Fee Statement of Quinn Emanuel Urquhart & Sullivan, LLP as Special Counsel to the Debtor Cano Health, Inc. for Allowance of Compensation and Reimbursement of Expenses for the Period from May 1, 2024, through May 31, 2024 (No Order Required) [[Docket No. 1300](#); filed August 7, 2024]
  - iii. Fifth Monthly Fee Statement of Quinn Emanuel Urquhart & Sullivan, LLP as Special Counsel to the Debtor Cano Health, Inc. for Allowance of Compensation and Reimbursement of Expenses for the Period from June 1, 2024, through June 28, 2024 [[Docket No. 1290](#); filed August 2, 2024]
  - iv. Certificate of No Objection Regarding Fifth Monthly Fee Statement of Quinn Emanuel Urquhart & Sullivan, LLP as Special Counsel to the Debtor Cano Health, Inc. for Allowance of Compensation and Reimbursement of Expenses for the Period from June 1, 2024, through June 28, 2024 (No Order Required) [[Docket No. 1396](#); filed August 27, 2024]
10. Second Interim Fee and Final Fee Application of Ernst & Young LLP for Compensation and Reimbursement of Expenses Incurred as Audit Services

Provider for the Period February 4, 2024 through June 28, 2024 [[Docket No. 1320](#); filed August 12, 2024]

Response/Objection Deadline: September 3, 2024 at 4:00 p.m. (ET)

Related Documents:

- i. Fourth Monthly Fee Statement of Ernst & Young LLP as Audit Services Provider to the Debtors for Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the Period from May 1, 2024 through and including May 31, 2024 [[Docket No. 1318](#); filed August 12, 2024]
  - ii. Certificate of No Objection Regarding Fourth Monthly Fee Statement of Ernst & Young LLP as Audit Services Provider to the Debtors for Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the Period from May 1, 2024 through and including May 31, 2024 (No Order Required) [[Docket No. 1476](#); filed September 19, 2024].
  - iii. Fifth Monthly Fee Statement of Ernst & Young LLP as Audit Services Provider to the Debtors for Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the Period from June 1, 2024 through and including June 28, 2024 [[Docket No. 1319](#); filed August 12, 2024]
  - iv. Certificate of No Objection Regarding Fifth Monthly Fee Statement of Ernst & Young LLP as Audit Services Provider to the Debtors for Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the Period from June 1, 2024 through and including June 28, 2024 (No Order Required) [[Docket No. 1477](#); filed September 19, 2024]
11. Final Fee Application of Paul Hastings LLP, Co-Counsel to the Official Committee of Unsecured Creditors for Allowance of Compensation and Reimbursement of Expenses for the Period from February 22, 2024 through June 28, 2024 [[Docket No. 1322](#); filed August 12, 2024]

Response/Objection Deadline: September 3, 2024 at 4:00 p.m. (ET)

Related Documents:

- i. Third Monthly Fee Application of Paul Hastings LLP, Counsel to the Committee, for Allowance of Compensation and Reimbursement of Expenses for the Period from May 1, 2024 through May 31, 2024 [[Docket No. 1298](#); filed August 7, 2024]

- ii. Certificate of No Objection Regarding Third Monthly Fee Application of Paul Hastings LLP, Counsel to the Committee, for Allowance of Compensation and Reimbursement of Expenses for the Period from May 1, 2024 through May 31, 2024 [No Order Required] [[Docket No. 1398](#); filed August 28, 2024]
  - iii. Fourth Monthly Fee Application of Paul Hastings LLP, Counsel to the Committee, for Allowance of Compensation and Reimbursement of Expenses for the Period from June 1, 2024 through June 28, 2024 [[Docket No. 1306](#); filed August 9, 2024]
  - iv. Certificate of No Objection Regarding Fourth Monthly Fee Application of Paul Hastings LLP, Counsel to the Committee, for Allowance of Compensation and Reimbursement of Expenses for the Period from June 1, 2024 through June 28, 2024 [No Order Required] [[Docket No. 1402](#); filed August 30, 2024]
12. Combined Third Monthly and Final Fee Application of Cole Schotz P.C., Delaware Co-Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Monthly Period from May 1, 2024 through June 28, 2024 and the Final Period from February 22, 2024 through June 28, 2024 [[Docket No. 1323](#); filed August 12, 2024]

Response/Objection Deadline: September 3, 2024 at 4:00 p.m. (ET)

Related Documents:

- i. Notice of Filing of Supplement to the Combined Third Monthly and Final Fee Application of Cole Schotz P.C., Delaware Co-Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Monthly Period from May 1, 2024 through June 28, 2024 and the Final Period from February 22, 2024 through June 28, 2024 [[Docket No. 1470](#); filed September 13, 2024]
13. Final Application for Compensation and Reimbursement of Expenses of Genesis Credit Partners LLC as Financial Advisor to the Official Committee of Unsecured Creditors, for the Final Period from March 21, 2024 through June 28, 2024 [[Docket No. 1324](#); filed August 12, 2024]

Response/Objection Deadline: September 3, 2024 at 4:00 p.m. (ET)

Related Documents:

- i. Third Combined Monthly Fee Application for Compensation and Reimbursement of Expenses of Genesis Credit Partners LLC as Financial Advisor to The Official Committee of Unsecured Creditors for the Period from May 1, 2024 Through June 28, 2024 [[Docket No. 1321](#); filed August 12, 2024]

- ii. Certificate of No Objection Regarding Third Monthly Fee Application for Compensation and Reimbursement of Expenses of Genesis Credit Partners LLC as Financial Advisor to The Official Committee of Unsecured Creditors for the Period from May 1, 2024 Through May 31, 2024 [[Docket No. 1409](#); filed September 4, 2024]
14. AlixPartners, LLP's Combined (I) Second Interim Fee Application for the Period from May 1, 2024 through June 28, 2024 and (II) Final Fee Application for the Period from February 4, 2024 through June 28, 2024 for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Chapter 11 Debtors [[Docket No. 1325](#); filed August 12, 2024]

Response/Objection Deadline: September 3, 2024 at 4:00 p.m. (ET)

Related Documents:

- i. Fourth Monthly Application of AlixPartners, LLP, Financial Advisor to the Chapter 11 Debtors, for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the Period from May 1, 2024 through May 31, 2024 [[Docket No. 1239](#); filed July 15, 2024]
  - ii. Certificate of No Objection Regarding Fourth Monthly Application of AlixPartners, LLP, Financial Advisor to the Chapter 11 Debtors, for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the Period from May 1, 2024 through May 31, 2024 (No Order Required) [[Docket No. 1296](#); filed August 6, 2024]
  - iii. Fifth Monthly Application of AlixPartners, LLP, Financial Advisor to the Chapter 11 Debtors, for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the Period from June 1, 2024 through June 28, 2024 [[Docket No. 1262](#); filed July 23, 2024]
  - iv. Certificate of No Objection Regarding Fifth Monthly Application of AlixPartners, LLP, Financial Advisor to the Chapter 11 Debtors, for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the Period from June 1, 2024 through June 28, 2024 (No Order Required) [[Docket No. 1330](#); filed August 13, 2024]
15. Combined Fourth Monthly Fee Statement and Final Fee Application of Houlihan Lokey Capital, Inc. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Financial Advisor and Investment Banker to the Debtors for (I) the Monthly Period from June 1, 2024 through June 28, 2024 and

(II) the Final Period from February 4, 2024 through June 28, 2024 [[Docket No. 1326](#); filed August 12, 2024]

Response/Objection Deadline: September 3, 2024 at 4:00 p.m. (ET)

Related Documents:

- i. Third Monthly Fee Statement of Houlihan Lokey Capital, Inc., for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Financial Advisor and Investment Banker to the Debtors for the Period from May 1, 2024 through May 31, 2024 [[Docket No. 1253](#); filed July 19, 2024]
  - ii. Certificate of No Objection Regarding Third Monthly Fee Statement of Houlihan Lokey Capital, Inc. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Financial Advisor and Investment Banker to the Debtors for the Period from May 1, 2024 through May 31, 2024 (No Order Required) [[Docket No. 1308](#); filed August 9, 2024]
16. First and Final Application of Raymond James & Associates, Inc. for Payment of Commission for Period from February 4, 2024 through June 28, 2024 [[Docket No. 1327](#); filed August 12, 2024]

Response/Objection Deadline: September 3, 2024 at 4:00 p.m. (ET)