

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

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In re	: Chapter 11
	:
CANO HEALTH, INC.,	: Case No. 24-10164 (KBO)
	:
	:
Debtor. <sup>1</sup>	: Re: Docket No. 1318
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CERTIFICATE OF NO OBJECTION REGARDING FOURTH MONTHLY  
FEE STATEMENT OF ERNST & YOUNG LLP AS AUDIT SERVICES PROVIDER TO  
THE DEBTORS FOR COMPENSATION FOR PROFESSIONAL SERVICES  
RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED FOR THE PERIOD  
FROM MAY 1, 2024 THROUGH AND INCLUDING MAY 31, 2024  
(NO ORDER REQUIRED)

The undersigned hereby certifies as follows:

1. On August 12, 2024, Ernst & Young LLP (the “**Applicant**”) filed the *Fourth Monthly Fee Statement of Ernst & Young LLP as Audit Services Provider to the Debtors for Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the Period from May 1, 2024 through and including May 31, 2024* [Docket No. 1318] (the “**Application**”) with the United States Bankruptcy Court for the District of Delaware (the “**Court**”).

2. Pursuant to the *Notice of Fee Application* that was attached to the Application, objections to the Application were to be filed and served no later than September 3, 2024 at 4:00 p.m. (Eastern Time). As of the date hereof, the undersigned has reviewed the Court’s docket in

<sup>1</sup> The Reorganized Debtor in this chapter 11 case, along with the last four digits of the Reorganized Debtor’s federal tax identification number, is Cano Health, Inc. (4224) (“**CHI**”). On August 13, 2024, the Court entered an order closing the chapter 11 cases of CHI’s debtor affiliates, (collectively, the “**Closed Case Debtors**”). A complete list of the Closed Case Debtors may be obtained on the website of the Reorganized Debtor’s claims and noticing agent at <https://veritaglobal.net/canohealth>. The Reorganized Debtor’s mailing address is 9725 NW 117th Avenue, Miami, Florida 33178.



these cases and certifies that no answer, objection, or other responsive pleading to the Application has appeared thereon.

3. The Application was filed and served in accordance with the *Order Pursuant to 11 U.S.C. §§ 105(a), 330, and 331 and Fed. R. Bankr. P. 2016 (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals and (II) Granting Related Relief* [Docket No. 243] (the “**Interim Compensation Order**”). Pursuant to the Interim Compensation Order and the *Order Pursuant to 11 U.S.C. §§ 327 and 328 and Fed. R. Bankr. P. 2014(a) and 2016 (I) Authorizing the Retention and Employment of Ernst & Young LLP as Audit Services Provider to the Debtors Effective as of the Petition Date, and (II) Granting Related Relief* [Docket No. 247], the Reorganized Debtors are authorized and directed to pay the Applicant eighty percent (80%) of the fees and one hundred percent (100%) of the expenses requested in the Application upon the filing of this certification of no objection without the need for a further order of the Court. A summary of the fees and expenses sought by the Applicant is annexed hereto as **Exhibit A**.

Dated: September 19, 2024  
Wilmington, Delaware

/s/ James F. McCauley

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**EXHIBIT A**Professional Fees and Expenses  
Monthly Fee Application

<b>Applicant</b>	<b>Fee Application Period, Filing Date, Docket No.</b>	<b>Total Fees Requested</b>	<b>Total Expenses Requested</b>	<b>Objection Deadline</b>	<b>Amount of Fees Authorized to be Paid @ 80%</b>	<b>Amount of Expenses Authorized to be Paid @ 100%</b>	<b>Amount of Holdback Fees</b>
Ernst & Young LLP  Audit Services Provider to the Debtors	Fee Period: 5/1/24 – 5/31/24  8/12/24  Docket No. 1318	\$126,035.00	\$4,552.19	9/3/2024	\$100,828.00	\$4,552.19	\$25,207.00