

UNITED STATES BANKRUPTCY COURT

DISTRICT OF Delaware

In re: Cano Health, LLC

Case No. 24-10167

Debtor(s)

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Lead Case No. 24-10164

Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 08/13/2024

Petition Date: 02/04/2024

Plan Confirmed Date: 06/28/2024

Plan Effective Date: 06/28/2024

This Post-confirmation Report relates to: Reorganized Debtor

Other Authorized Party or Entity:

Name of Authorized Party or Entity

/s/ Eladio Gil

Signature of Responsible Party

09/06/2024

Date

Eladio Gil

Printed Name of Responsible Party

9725 NW 117th Ave, Miami, FL 33178

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.



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Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$73,624,770	\$73,624,770
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$73,624,770	\$73,624,770

Part 2: Preconfirmation Professional Fees and Expenses

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>			\$14,188,670	\$31,875,020	\$17,878,251
<i>Itemized Breakdown by Firm</i>						
	Firm Name	Role				
i	AlixPartners LLP	Financial Professional	\$4,055,341	\$9,956,140	\$4,767,737	\$8,816,260
ii	Ernst & Young	Other	\$506,758	\$1,020,069	\$506,758	\$707,794
iii	Houlihan Lokey	Financial Professional	\$354,025	\$648,421	\$354,025	\$354,025
iv	KPMG	Other	\$2,180,430	\$3,722,577	\$2,180,430	\$2,860,766
v	McDermott Will & Emery	Special Counsel	\$839,638	\$1,219,075	\$841,130	\$1,220,567
vi	Quinn Emanuel Urquhart & Sul	Special Counsel	\$727,667	\$1,281,107	\$727,667	\$1,281,107
vii	Richards, Layton & Finger	Local Counsel	\$361,134	\$930,690	\$488,536	\$930,690
viii	Verita	Other	\$9,439	\$44,355	\$9,439	\$204,012
ix	Weil, Gotshal & Manges LLP	Lead Counsel	\$5,154,238	\$13,052,586	\$8,002,529	\$13,052,586
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			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor		\$2,104,073	\$3,859,580	\$2,104,073	\$3,967,689	
	<i>Aggregate Total</i>						
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
	i	BAUDINO LAW GROUP, PLC	Special Counsel	\$8,957	\$38,389	\$8,957	\$38,389
	ii	BDO USA, LLP	Financial Professional	\$0	\$141,734	\$0	\$141,734
	iii	COLE, SCOTT & KISSANE P	Special Counsel	\$0	\$3,564	\$0	\$3,564
	iv	EPSTEIN BECKER & GREEN	Special Counsel	\$0	\$42,778	\$0	\$42,778
v	ERNST & YOUNG U.S. LLP	Financial Professional	\$506,758	\$707,794	\$506,758	\$707,794	
vi	FREDERIC W. COOK & CO.,	Other	\$0	\$21,300	\$0	\$21,300	

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vii	GUNSTER	Special Counsel	\$22,656	\$128,602	\$22,656	\$136,587
viii	HINSHAW & CULBERTSON	Special Counsel	\$10,069	\$13,909	\$10,069	\$14,033
ix	KEKST CNC	Other	\$28,716	\$154,931	\$28,716	\$154,931
x	MCDERMOTT WILL & EMERY	Special Counsel	\$841,130	\$1,219,075	\$841,130	\$1,219,075
xi	MORGAN, LEWIS & BOCKIUS	Special Counsel	\$19,406	\$62,378	\$19,406	\$62,378
xii	NELSON MULLINS RILEY & MANO	Special Counsel	\$61,759	\$237,365	\$61,759	\$237,365
xiii	SKADDEN ARPS SLATE MEYER & BERMAN	Special Counsel	\$240,514	\$512,791	\$240,514	\$512,791
xiv	STEARNS WEAVER MILLER FISHER & DUNN	Special Counsel	\$6,488	\$20,672	\$6,488	\$20,672
xv	STEIN MITCHELL BEATO & ASSOCIATES	Special Counsel	\$357,620	\$554,297	\$357,620	\$654,297
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c.	All professional fees and expenses (debtor & committees)	\$17,862,893	\$45,214,016	\$24,469,582	\$46,886,293	

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$1,275	\$1,275	\$1,275	\$1,275	100%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0	\$0	0%

Part 4: Questionnaire

- a. Is this a final report? Yes No
- If yes, give date Final Decree was entered: 08/13/2024
- If no, give date when the application for Final Decree is anticipated: _____
- b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes No

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Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Eladio Gil

Signature of Responsible Party
Chief Financial Officer

Title

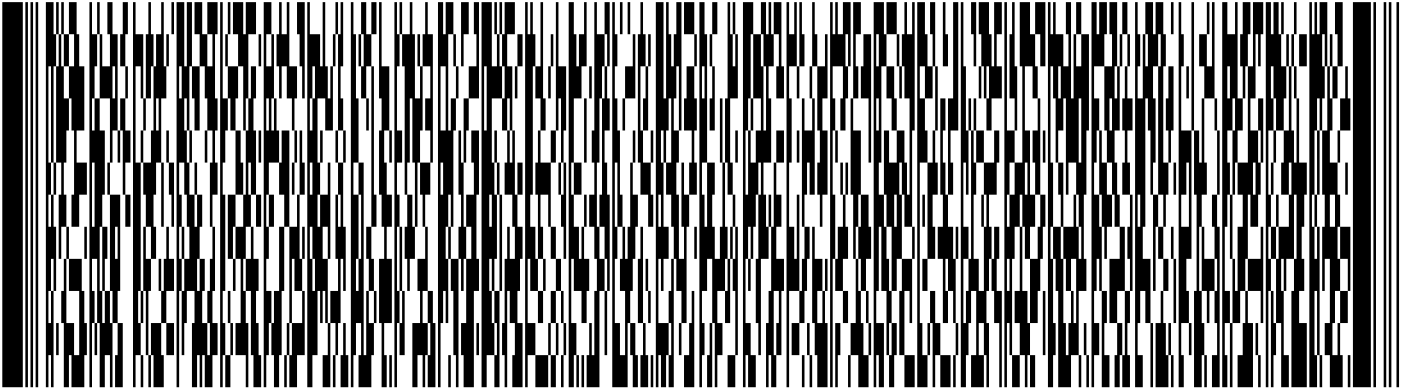
Eladio Gil

Printed Name of Responsible Party
09/06/2024

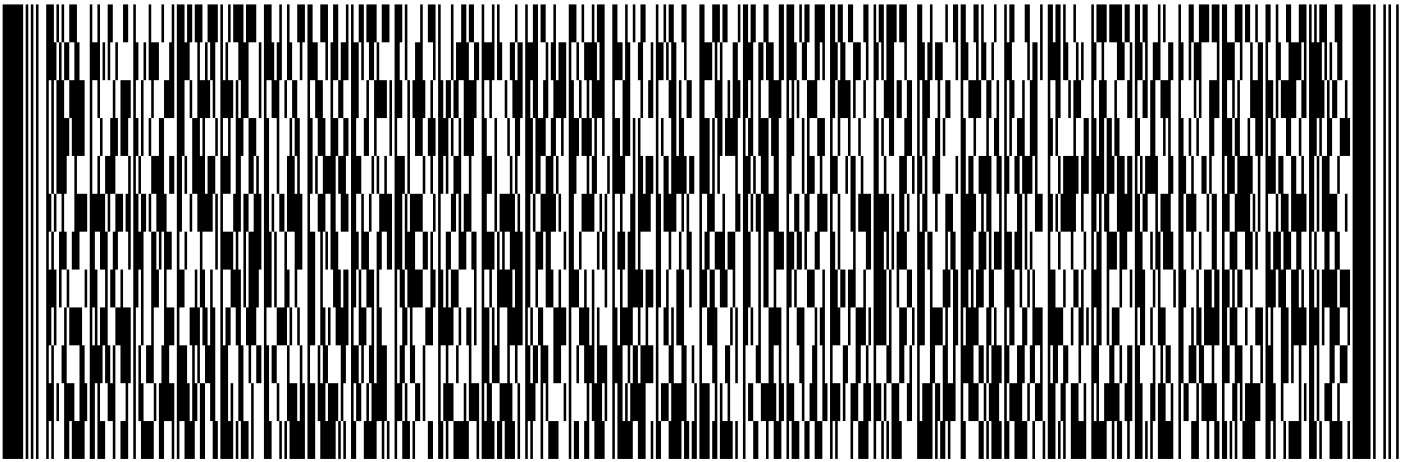
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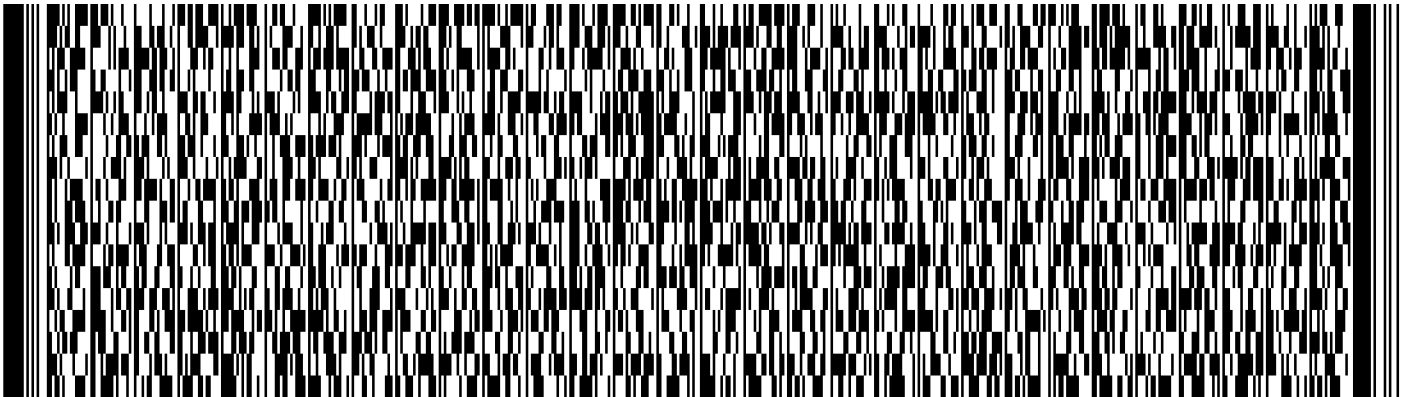
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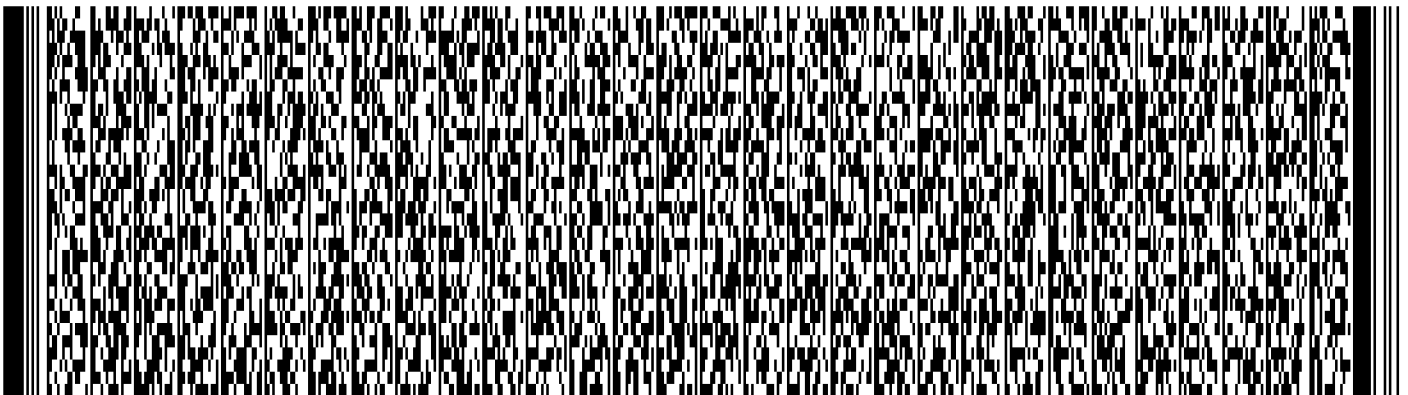
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Other Page 1



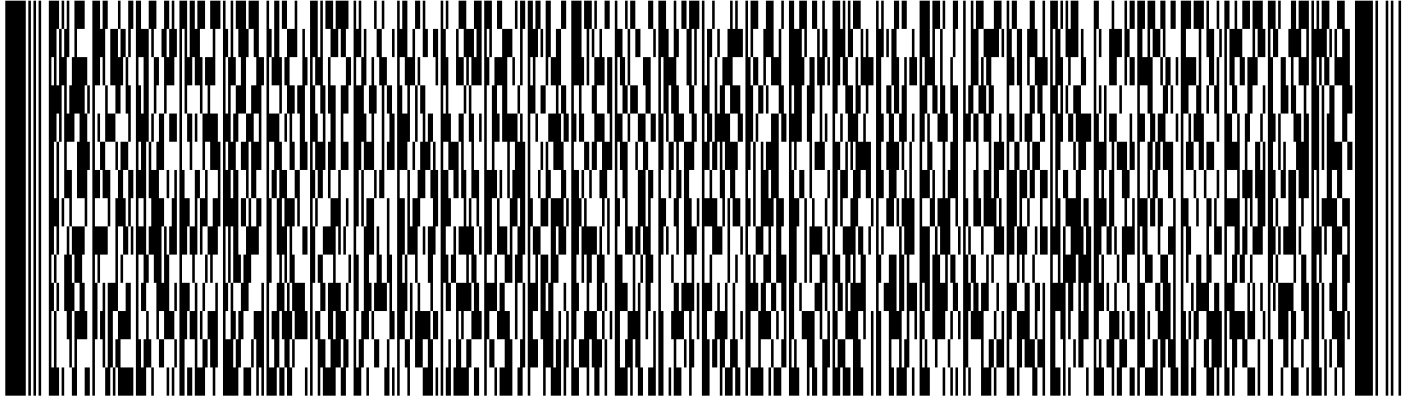
Page 2 Minus Tables



Bankruptcy Table 1-50

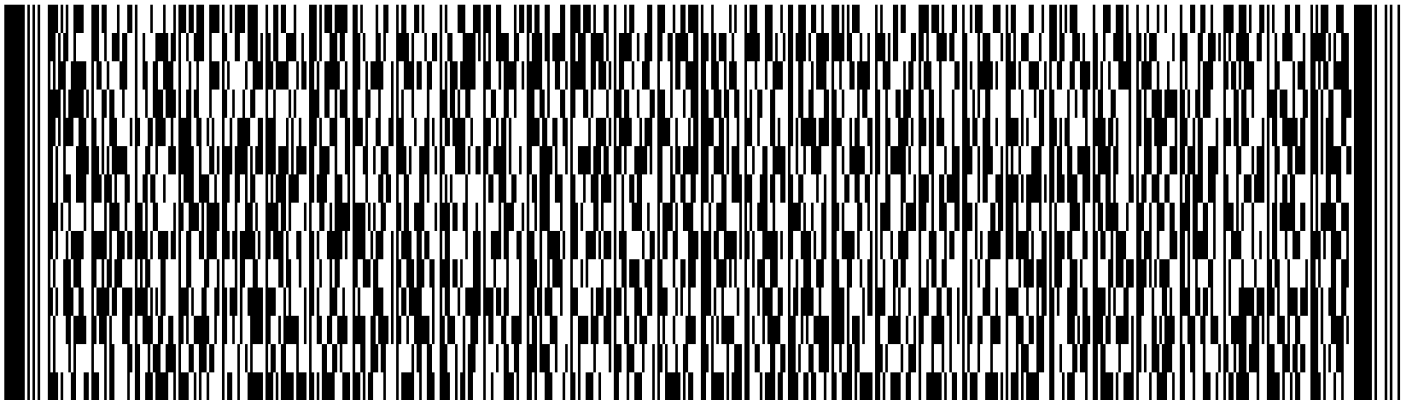
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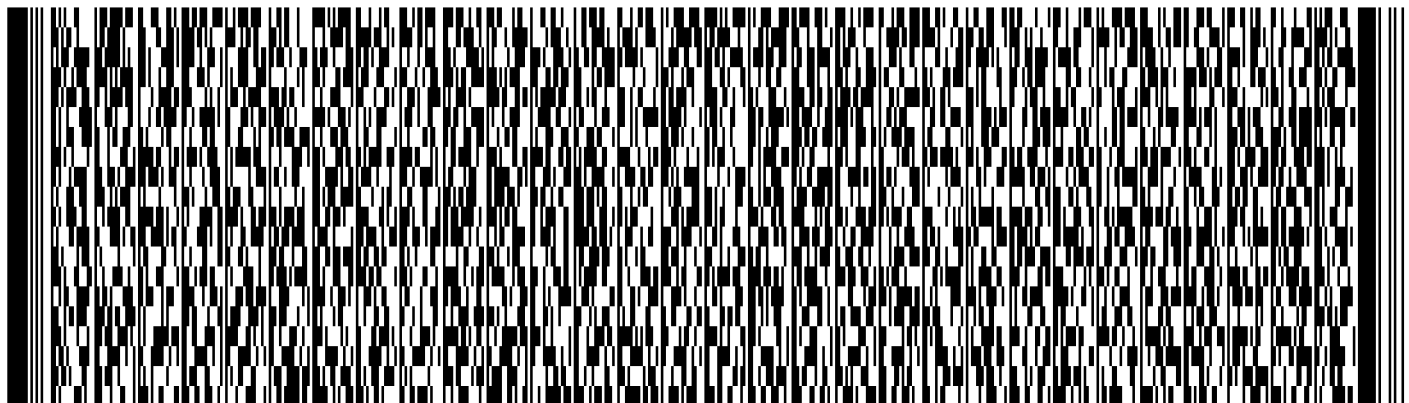


Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page