

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

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	:	Chapter 11
In re	:	
	:	Case No. 24-10164 (KBO)
CANO HEALTH, INC., et al.,	:	
	:	
Reorganized Debtor.¹	:	Re: Docket No. 1292
	:	
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**CERTIFICATE OF NO OBJECTION REGARDING FIFTH MONTHLY
FEE APPLICATION OF KPMG LLP PROVIDING TAX COMPLIANCE, TAX
PROVISION, TAX CONSULTING, VALUATION, AND ACCOUNTING ADVISORY
SERVICES TO THE DEBTORS REQUESTING ALLOWANCE OF COMPENSATION
FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED
FOR THE PERIOD OF JUNE 1, 2024 THROUGH JUNE 28, 2024
(NO ORDER REQUIRED)**

The undersigned hereby certifies as follows:

- On August 5, 2024, KPMG LLP (the “**Applicant**”) filed the *Fifth Monthly Fee Application of KPMG LLP Providing Tax Compliance, Tax Provision, Tax Consulting, Valuation, and Accounting Advisory Services to the Debtors Requesting Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period of June 1, 2024 through June 28, 2024* [Docket No. 1292] (the “**Application**”) with the United States Bankruptcy Court for the District of Delaware (the “**Court**”).
- Pursuant to the *Notice of Fee Application* that was attached to the Application, objections to the Application were to be filed and served no later than August 26, 2024 at 4:00

¹ The Reorganized Debtor in this chapter 11 case, along with the last four digits of the Reorganized Debtor’s federal tax identification number, is Cano Health, Inc. (4224) (“**CHI**”). On August 13, 2024, the Court entered an order closing the chapter 11 cases of CHI’s debtor affiliates, (collectively, the “**Closed Case Debtors**”). A complete list of the Closed Case Debtors may be obtained on the website of the Reorganized Debtor’s claims and noticing agent at <https://veritaglobal.net/canohealth>. The Reorganized Debtor’s mailing address is 9725 NW 117th Avenue, Miami, Florida 33178.



p.m. (Eastern Time). As of the date hereof, the undersigned has reviewed the Court's docket in these cases and certifies that no answer, objection, or other responsive pleading to the Application has appeared thereon.

3. The Application was filed and served in accordance with the *Order Pursuant to 11 U.S.C. §§ 105(a), 330, and 331 and Fed. R. Bankr. P. 2016 (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals and (II) Granting Related Relief* [Docket No. 243] (the “**Interim Compensation Order**”). Pursuant to the Interim Compensation Order and the *Order Pursuant to 11 U.S.C. §§ 327(a) and 328(a) and Fed. R. Bankr. P. 2014(a) Authorizing the Debtors to Retain and Employ KPMG LLP to Provide Tax Compliance, Tax Provision, Tax Consulting, Valuation, and Accounting Advisory Services to the Debtors Effective as of the Petition Date* [Docket No. 250], the Reorganized Debtor is authorized and directed to pay the Applicant eighty percent (80%) of the fees and one hundred percent (100%) of the expenses requested in the Application upon the filing of this certification of no objection without the need for a further order of the Court. A summary of the fees and expenses sought by the Applicant is annexed hereto as **Exhibit A**.

Dated: August 27, 2024
Wilmington, Delaware

/s/ James F. McCauley

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EXHIBIT AProfessional Fees and Expenses
Monthly Fee Application

Applicant	Fee Application Period, Filing Date, Docket No.	Total Fees Requested	Total Expenses Requested	Objection Deadline	Amount of Fees Authorized to be Paid @ 80%	Amount of Expenses Authorized to be Paid @ 100%	Amount of Holdback Fees
KPMG LLP Tax Compliance, Tax Provision, Tax Consulting, Valuation, and Accounting Advisory Services to the Debtors	Fee Period: 6/1/24 – 6/28/24 8/5/24 Docket No. 1292	\$505,158.70	\$0.00	8/26/24	\$404,126.96	\$0.00	\$101,031.74