

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

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In re	:	Chapter 11
	:	
CANO HEALTH, INC., <i>et al.</i> ,	:	Case No. 24-10164 (KBO)
	:	
	:	(Jointly Administered)
Debtors. ¹	:	
-----	X	Re: Docket No. 1023, 1063, 1123, 1139

**NOTICE OF FILING OF FOURTH
SUPPLEMENT TO PLAN SUPPLEMENT IN CONNECTION
WITH MODIFIED FOURTH AMENDED JOINT CHAPTER 11 PLAN OF
REORGANIZATION OF CANO HEALTH, INC. AND ITS AFFILIATED DEBTORS**

PLEASE TAKE NOTICE that beginning on February 4, 2024, Cano Health, Inc. and certain of its subsidiaries, as debtors and debtors in possession (collectively, the “Debtors”) each commenced a voluntary case under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”).

PLEASE TAKE FURTHER NOTICE that on June 27, 2024, the Debtors filed the *Modified Fourth Amended Joint Chapter 11 Plan of Reorganization of Cano Health, Inc. and Its Affiliated Debtors* [Docket No. 1125] (including any exhibits and schedules thereto and as may be modified, amended, or supplemented from time to time in accordance with the terms thereof, the “Plan”).²

PLEASE TAKE FURTHER NOTICE that on May 21, 2024, the Bankruptcy Court entered the *Order (I) Approving Proposed Disclosure Statement and Form and Manner of*

¹ The last four digits of Cano Health, Inc.’s tax identification number are 4224. A complete list of the Debtors in the Chapter 11 Cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/CanoHealth>. The Debtors’ mailing address is 9725 NW 117th Avenue, Miami, Florida 33178.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Plan.



Notice of Disclosure Statement Hearing, (II) Establishing Solicitation and Voting Procedures, (III) Scheduling Confirmation Hearing, (IV) Establishing Notice and Objection Procedures for Confirmation of Proposed Plan, and (V) Granting Related Relief [Docket No. 865] (the “**Disclosure Statement Order**”) that, among other things, (a) approved the *Disclosure Statement for the Fourth Amended Joint Chapter 11 Plan of Reorganization of Cano Health, Inc. and its Affiliated Debtors* [Docket No. 866] and certain dates and deadlines related to confirmation of the Plan, (b) authorized the Debtors to solicit votes on the Plan, and (c) scheduled a hearing on confirmation of the Plan for June 28, 2024 at 9:30 a.m. (Prevailing Eastern Time), before the Honorable Karen B. Owens, United States Bankruptcy Judge, in the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 6th Floor, Courtroom 3, Wilmington, DE 19801 (the “**Confirmation Hearing**”).

PLEASE TAKE FURTHER NOTICE that, on June 14, 2024, in accordance with the Plan and the Disclosure Statement Order, the Debtors filed the *Notice of Filing of Plan Supplement in Connection with Fourth Amended Joint Chapter 11 Plan of Reorganization of Cano Health, Inc. and its Affiliated Debtors* [Docket No. 1023] (as may be amended, modified, or supplemented from time to time, the “**Plan Supplement**”).

PLEASE TAKE FURTHER NOTICE that, on June 20, 2024, the Debtors filed the *Notice of Filing of First Supplement to Plan Supplement in Connection with Fourth Amended Joint Chapter 11 Plan of Reorganization of Cano Health, Inc. and its Affiliated Debtors* [Docket No. 1063] (the “**First Supplement**”).

PLEASE TAKE FURTHER NOTICE that, on June 27, 2024, the Debtors filed the *Notice of Filing of Second Supplement to Plan Supplement in Connection with Fourth*

Amended Joint Chapter 11 Plan of Reorganization of Cano Health, Inc. and its Affiliated Debtors [Docket No. 1123] (the “**Second Supplement**”).

PLEASE TAKE FURTHER NOTICE that, on June 28, 2024, the Debtors filed the *Notice of Filing of Third Supplement to Plan Supplement in Connection with Modified Fourth Amended Joint Chapter 11 Plan of Reorganization of Cano Health, Inc. and its Affiliated Debtors* [Docket No. 1139] (the “**Third Supplement**”).

PLEASE TAKE FURTHER NOTICE that, the Debtors hereby file this fourth supplement to the Plan Supplement (the “**Fourth Supplement**”) and amend, or amend and restate, the Plan Supplement documents set forth below:

Exhibit	Plan Supplement Document	Comments
Exhibit C	Third Amendment to the Assumption Schedule ³	An amendment to the Assumption Schedule identifying those discrete Contracts that have been added to or removed from the Assumption Schedules is attached hereto as <u>Exhibit C</u> .
Exhibit D	Third Amendment to the Rejection Schedule ⁴	An amendment to the Rejection Schedule identifying those discrete Contracts that have been added to or removed from the Rejection Schedules is attached hereto as <u>Exhibit D</u> .

PLEASE TAKE FURTHER NOTICE that the documents, schedules, and other information contained in this Fourth Supplement are integral to and comprise part of the Plan. These documents have not yet been approved by the Bankruptcy Court. If the Plan is approved, the documents contained in the Plan Supplement (including this Fourth Supplement) will be approved by the Bankruptcy Court pursuant to the order confirming the Plan.

³ Counterparties to any contracts or leases that are proposed to be assumed pursuant to the Plan have been served with separate notice of the deadline to object to such assumption and the related cure amount.

⁴ Counterparties to any contracts or leases that are proposed to be rejected pursuant to the Plan have been served with separate notice of the deadline to object to such rejection.

PLEASE TAKE FURTHER NOTICE that the documents, schedules, and other information contained in the Plan Supplement (including this Fourth Supplement) are not final and remain subject to continuing negotiations among the Debtors and other interested parties. Except as expressly amended or amended and restated as set forth herein, the forms of Plan Supplement documents remain as originally filed. The Debtors reserve all rights to further amend, modify, or supplement the Plan Supplement (including the First Supplement, Second Supplement, Third Supplement, and the Fourth Supplement), and any of the documents contained therein, in accordance with the terms of the Plan. If material amendments or modifications are made to any of these documents, the Debtors will file a redline with the Bankruptcy Court prior to the Confirmation Hearing marked to reflect the same.

PLEASE TAKE FURTHER NOTICE that the Plan Supplement and the Fourth Supplement may be viewed free of charge by visiting the website maintained by the Debtors' claims, noticing, and solicitation agent, Verita,⁵ at <https://www.veritaglobal.net/CanoHealth>. In addition, a copy of the Plan Supplement and the Fourth Supplement may also be obtained by contacting Verita (i) by e-mail via <https://www.veritaglobal.net/CanoHealth/Inquiry> or (ii) by telephone at 1-888-251-2679 (Domestic) or 310-751-2609 (International). You may also obtain a copy of the Plan Supplement and Fourth Supplement for a fee via PACER at <http://www.deb.uscourts.gov>.

⁵ On June 11, 2024, Kurtzman Carson Consultants LLC (KCC) changed its name to KCC dba Verita Global ("Verita"). There has not been any change in the company's ownership structure.

Dated: June 28, 2024
Wilmington, Delaware

/s/ Amanda R. Steele

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Exhibit C

Third Amendment to the Assumption Schedule

In re Cano Health, Inc., et al.

Amendments to Assumption Schedule – The Assumption Schedule is hereby amended to incorporate the below changes. Underlined text indicates an addition to the Assumption Schedule and strike-through text indicates a deletion from the Assumption Schedule.

Counterparty Name	Title / Description of Agreement	Counterparty Address	Proposed Cure
<u>Sunshine State Health Plan, Inc. (Ambetter)</u> WellCare of Florida, Inc., WellCare Insurance of Arizona, Inc.	Participation Agreement between WellCare of Florida, Inc., WellCare Insurance of Arizona, Inc. and Cano Health, LLC, with a base agreement effective date of on or about 9/24/2018 (effective date as per the agreement). Product Lines): Medicare HMO and Medicare PPO. As amended effective 7/1/2019 to add the SMMC (Statewide Medicaid Managed Care)	8735 Henderson Rd., Tampa, FL 33634	\$ -

Exhibit D

Third Amendment to the Rejection Schedule

In re Cano Health, Inc., et al.

Amendments to Rejection Schedule – The Rejection Schedule is hereby amended to incorporate the below changes. Underlined text indicates an addition to the Rejection Schedule and strike-through text indicates a deletion from the Rejection Schedule.

Counterparty Name	Title / Description of Agreement	Counterparty Address
<u>HealthSpring of Florida, Inc., Cigna-Florida, HealthSpring</u>	<u>Funded Medical Expense Pool Participation Agreement</u>	<u>2701 No Rocky Point Drive, Suite 800, Attn: Director of Provider Contracting, Tampa, FL 33607</u>
<u>HealthSpring Life & Health Insurance Company, Inc., Cigna Health and Life Insurance Company</u>	<u>Provider Health Services Agreement</u>	<u>2701 No Rocky Point Drive, Suite 800, Attn: Director of Provider Contracting, Tampa, FL 33607</u>
<u>Onsite Dental, LLC</u>	<u>Rights of First Offer Agreement</u>	<u>85 Argonaut, Suite 200, Aliso Viejo, CA 92656</u>
<u>Sunshine State Health Plan, Inc. (Ambetter)</u>	<u>Participating Provider Agreement between Sunshine State Health Plan, Inc. and Cano Health, LLC, with a base agreement effective date of 1/1/2022, (repaper) for the Medicaid product line . As amended 1/1/2023 to add the Commercial-Exchange product.</u>	<u>P.O. Box 459089, Fort Lauderdale, FL 33345-9089-4349 Easton Way, Suite 300, Columbus, Ohio 43219</u>
Sunshine State Health Plan, Inc. (Sunshine)	Participating Provider Agreement between Sunshine State Health Plan, Inc. and Cano Health, LLC, as amended	P.O. Box 459089, Fort Lauderdale, FL 33345 9089