

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

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<b>In re</b>	:	<b>Chapter 11</b>
	:	
<b>CANO HEALTH, INC., et al.,</b>	:	<b>Case No. 24-10164 (KBO)</b>
	:	
<b>Debtors.<sup>1</sup></b>	:	<b>(Jointly Administered)</b>
	:	
-----	x	<b>Re: Docket No. 1110</b>

**SUPPLEMENTAL CERTIFICATION OF JAMES LEE REGARDING  
THE SOLICITATION OF VOTES AND TABULATION OF BALLOTS  
CAST ON THE FOURTH AMENDED JOINT CHAPTER 11 PLAN OF  
REORGANIZATION OF CANO HEALTH, INC. AND ITS AFFILIATED DEBTORS**

I, James Lee, declare, under the penalty of perjury, that the following is true and correct:

1. I am a Vice President of Public Securities Services at Kurtzman Carson Consultants, LLC dba Verita Global (“**Verita**”), located at 222 North Pacific Coast Highway, Suite 300, El Segundo, California 90245. I am over the age of eighteen (18) years and not a party to the above-captioned action.

2. I submit this Supplemental Voting Certification (this “**Supplemental Certification**”) with respect to the solicitation of votes and the tabulation of Ballots cast on the *Fourth Amended Joint Chapter 11 Plan of Reorganization of Cano Health, Inc. and Its Affiliated Debtors* [Docket No. 864] (the “**Plan**”).<sup>2</sup> Except as otherwise noted, all facts set forth herein are based on (a) my personal knowledge, (b) knowledge that I acquired from individuals under my supervision, including Sydney Reitzel, Director of Corporate Restructuring Services, who assisted

<sup>1</sup> The last four digits of Cano Health, Inc.’s tax identification number are 4224. A complete list of the Debtors in the chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/CanoHealth>. The Debtors’ mailing address is 9725 NW 117th Avenue, Miami, Florida 33178.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Disclosure Statement Order and Plan, as applicable.



in the service and tabulation described herein, and (c) my review of the relevant documents. I am authorized to submit this Certification on behalf of Verita. If I were called to testify, I could and would testify competently as to the facts set forth herein.

3. On June 27, 2024, I submitted the *Certification of James Lee Regarding the Solicitation of Votes and Tabulation of Ballots Cast on the Fourth Amended Joint Chapter 11 Plan of Reorganization of Cano Health, Inc. and its Affiliated Debtors* [Docket No. 1110] (the “**Certification**”). This Supplemental Certification corrects the Certification of the tabulation of votes in Class 5 (Non-RSA GUC Claims) for the Cano Health, LLC debtor. The voting status of MedCloud Depot LLC’s ballot was corrected from Accept to Reject. The overall treatment of Class 5 for Cano Health, LLC has not changed and remains as Accepting the Plan.

4. The amended tabulation of votes is attached hereto as **Exhibit B** and **Exhibit B-3**. Verita verified the tabulation results for all classes, and all other statements and exhibits to the Voting Certification remain true and correct in all respects other than the statements and exhibits that are amended by this Supplemental Certification.

5. To the best of my knowledge, information, and belief, I declare under penalty of perjury that the foregoing information concerning the distribution, submission, and tabulation of Ballots in connection with the Plan is true and correct.

Executed on June 27, 2024

/s/ James Lee  
James Lee  
Vice President of Public Securities Services  
Verita Global

## **Exhibit B**

Exhibit B  
Ballot Tabulation Summary

Class	Class Description	Debtor	Not Tabulated	Members Voted	Members Accepted	Members Rejected	Members Abstained	% Members Accepted	% Members Rejected	Total \$ Voted	\$ Accepted	\$ Rejected	\$ Abstained	% \$ Accepted	% \$ Rejected	Status
		<b>Cano Health, LLC</b>	<b>9</b>	<b>515</b>	<b>500</b>	<b>15</b>	<b>6</b>	<b>97.09</b>	<b>2.91</b>	<b>\$1,206,301,619.24</b>	<b>\$1,185,957,539.21</b>	<b>\$20,344,080.03</b>	<b>\$8,681,511.85</b>	<b>98.31</b>	<b>1.69</b>	<b>Accept</b>
3	First Lien Claims	Cano Health, LLC	0	181	181	0	0	100.00	0.00	\$412,385,002.24	\$412,385,002.24	\$0.00	\$0.00	100.00	0.00	Accept
4	RSA GUC Claims	Cano Health, LLC	0	240	240	0	0	100.00	0.00	\$724,297,005.91	\$724,297,005.91	\$0.00	\$0.00	100.00	0.00	Accept
5	Non-RSA GUC Claims	Cano Health, LLC	5	55	40	15	5	72.73	27.27	\$69,451,183.58	\$49,107,103.55	\$20,344,080.03	\$8,679,562.95	70.71	29.29	Accept*
6	Convenience Claims	Cano Health, LLC	4	39	39	0	1	100.00	0.00	\$168,427.51	\$168,427.51	\$0.00	\$1,948.90	100.00	0.00	Accept

\*Tabulation updated to correct MedCloud ballot from Accept to Reject. Overall treatment of class was not impacted.

## **Exhibit B-3**

**Class 5 Ballot Detail  
 Non-RSA GUC Claims**

Date Filed	Ballot No.	Creditor Name	Voting Amount	Vote	Opt Out of Third Party Release?	Debtor Name
06/10/2024	101	2380-90 NW 7 Street LLC	\$2,405,431.56	Accept		Cano Health, LLC
06/10/2024	100	2526 W Sligh Ave LLC	\$1,641,232.24	Accept		Cano Health, LLC
06/20/2024	198	2609 W Woolbright, LLC	\$30,132.87	Reject	Yes	Cano Health, LLC
06/06/2024	81	2629 W Horizon Ridge LLC	\$21,675.00	Accept		Cano Health, LLC
06/04/2024	67	4840 MGC, LLC	\$53,101.75	Accept		Cano Health, LLC
06/21/2024	316	5 ACES CAPITAL AT HIALEAH LLC	\$3,445,572.15	Reject	Yes	Cano Health, LLC
06/04/2024	66	A1 Transportation	\$59,450.00	Accept	Yes	Cano Health, Inc.
06/04/2024	64	ALBI Lynwood Investments, LLC	\$50,000.00	Accept		Cano Health, LLC
06/20/2024	262	ALYANI, LLC	\$24,151.84	Accept		Cano Health, LLC
06/12/2024	119	Atlantic Specialty Insurance Company	\$6,949,597.12	Accept	Yes	American Choice Healthcare, LLC
06/12/2024	118	Atlantic Specialty Insurance Company	\$6,949,597.12	Accept	Yes	Cano Health, Inc.
06/12/2024	116	Atlantic Specialty Insurance Company	\$6,949,597.12	Accept	Yes	Cano Health, LLC
06/12/2024	117	Atlantic Specialty Insurance Company	\$6,949,597.12	Accept	Yes	Primary Care (ITC) Intermediate Holdings, LLC
06/05/2024	79	Barbara Ferreiro	\$48,753.00	Accept	Yes	Cano Health, LLC
06/12/2024	114	Best Office Coffee Service Inc.	\$33,653.23	Accept	Yes	Cano Health, LLC
06/17/2024	143	Blue Diamond M-E	\$83,640.68	Accept		Cano Health, LLC
06/14/2024	137	BRAND-IT-MEDIA INC	\$10,689.66	Accept		Cano Health, LLC
06/20/2024	204	CD Support LLC	\$30,000,000.00	Accept	Yes	Cano Health, LLC
06/14/2024	134	Centro Medico Latino Americano De West Palm Beach, Corp.	\$600,000.00	Accept	Yes	Cano Health, LLC
06/20/2024	190	Contract Logix LLC	\$62,922.00	Accept		American Choice Healthcare, LLC
06/21/2024	361	CORAL REEF MEDICAL GROUP, LLC	\$1,353,665.00	Reject	Yes	DGM MSO, LLC
06/14/2024	138	Corbin South, LLC	\$453,383.70	Accept		Cano Health CA1 MSO LLC
06/14/2024	139	Corbin South, LLC	\$453,383.70	Accept		Cano Health, LLC
06/21/2024	336	DEVOTED HEALTH PLAN OF FLORIDA, INC	\$926,201.11	Accept		Cano Health, LLC
06/21/2024	354	Estefan Enterprises, Inc.	\$1.00	Accept		Cano Health, Inc.
06/10/2024	97	First Priority Funding, LLC	\$3,035,489.29	Accept	Yes	Cano Health, Inc.

**Class 5 Ballot Detail  
Non-RSA GUC Claims**

Date Filed	Ballot No.	Creditor Name	Voting Amount	Vote	Opt Out of Third Party Release?	Debtor Name
06/20/2024	195	Foxster Opco, LLC dba CTS Software	\$68,340.59	Reject		Cano Health, LLC
06/17/2024	144	Freddy Sayegh	\$51,131.00	Accept		Cano Health, LLC
06/05/2024	77	Frederick S Green	\$1.00	Accept		Cano Health, Inc.
06/05/2024	76	Frederick S Green	\$1.00	Accept		Cano Health, LLC
06/20/2024	264	Freedom Health, Inc.	\$1.00	Reject	Yes	Cano Health, LLC
06/20/2024	201	Genuine Health ACO, LLC	\$74,857.83	Accept		Cano Health, Inc.
05/31/2024	58	GEORGE BORDENAVE	\$15,810.40	Accept	Yes	Cano Health, LLC
06/13/2024	129	GROVES MEDICAL PLAZA, LLC	\$18,303.84	Accept		Cano Health, LLC
06/20/2024	268	HealthSun Health Plans, Inc.	\$652,022.97	Reject	Yes	Cano Health, LLC
06/20/2024	267	HealthSun Health Plans, Inc.	\$1.00	Reject	Yes	DGM MSO, LLC
06/20/2024	266	HealthSun Health Plans, Inc.	\$92,529.86	Reject	Yes	Physicians Partners Group of FL, LLC
06/13/2024	120	HTA - AW Palmetto, LLC	\$74,528.23	Accept		Cano Health, LLC
06/10/2024	102	Icon Real Estate Holdings LLC	\$168,923.35	Accept		Cano Health, LLC
06/18/2024	161	IPRO Dental Laboratory, Inc.	\$74,820.14	Accept	Yes	Cano Health, LLC
06/07/2024	85	J M Smith Corporation d/b/a QS/1 Data Systems	\$58,253.96	Accept		Comfort Pharmacy 2, LLC
06/14/2024	136	Jaffa-Godiva, LLC	\$38,500.00	Accept		Cano Medical Center of West Florida, LLC
06/19/2024	178	Jason Conger	\$1.00	Reject	Yes	Cano Health, Inc.
06/19/2024	179	Jason Conger	\$222,839.57	Reject	Yes	Cano Health, LLC
05/29/2024	44	JORGE L. ACOSTA, M.D.	\$13,670.00	Accept	Yes	Cano Health, LLC
06/19/2024	176	K L Marketing, Inc., Abraham Leonorovitz, and Aaron Knobel	\$8,038,989.77	Reject	Yes	Cano Health, Inc.
06/19/2024	175	K L Marketing, Inc., Abraham Leonorovitz, and Aaron Knobel	\$8,038,989.77	Reject	Yes	Cano Health, LLC
06/19/2024	174	K L Marketing, Inc., Abraham Leonorovitz, and Aaron Knobel	\$8,038,989.77	Reject	Yes	Orange Accountable Care Organization of South Florida LLC
06/19/2024	173	K L Marketing, Inc., Abraham Leonorovitz, and Aaron Knobel	\$8,038,989.77	Reject	Yes	Orange Accountable Care Organization, LLC
06/19/2024	172	K L Marketing, Inc., Abraham Leonorovitz, and Aaron Knobel	\$8,038,989.77	Reject	Yes	Orange Care Group South Florida Management Services Organization, LLC

**Class 5 Ballot Detail  
Non-RSA GUC Claims**

Date Filed	Ballot No.	Creditor Name	Voting Amount	Vote	Opt Out of Third Party Release?	Debtor Name
06/19/2024	171	K L Marketing, Inc., Abraham Leonorovitz, and Aaron Knobel	\$8,038,989.77	Reject	Yes	Orange Care IPA of New Jersey, LLC
06/19/2024	170	K L Marketing, Inc., Abraham Leonorovitz, and Aaron Knobel	\$8,038,989.77	Reject	Yes	Orange Care IPA of New York, LLC
06/19/2024	168	K L Marketing, Inc., Abraham Leonorovitz, and Aaron Knobel	\$8,038,989.77	Reject	Yes	Orange Healthcare Administration, LLC
06/19/2024	169	K L Marketing, Inc., Abraham Leonorovitz, and Aaron Knobel	\$8,038,989.77	Reject	Yes	Total Care ACO, LLC
06/18/2024	157	KnowBe4, Inc.	\$48,599.96	Accept	Yes	Cano Health, LLC
05/28/2024	33	Laboratory Corporation of America Holdings	\$24,007.16	Accept		Cano Health Illinois Network, LLC
05/28/2024	34	Laboratory Corporation of America Holdings	\$50,669.71	Accept		Cano Health of Florida, LLC
05/28/2024	36	Laboratory Corporation of America Holdings	\$107,211.96	Accept		Cano Health, Inc.
05/28/2024	37	Laboratory Corporation of America Holdings	\$107,211.96	Accept		Cano Health, LLC
06/14/2024	141	Lightbeam Health Solutions Inc.	\$115,500.35	Accept	Yes	Orange Care Group South Florida Management Services Organization, LLC
05/31/2024	55	LRF2 ORL Grove Park Center LLC	\$319,634.17	Accept	Yes	Cano Health, LLC
05/31/2024	57	LSG1 EL PARAISO LLC	\$28,654.75	Accept	Yes	Cano Health, LLC
05/31/2024	56	LSG1 Trail Plaza LLC	\$11,021.11	Accept	Yes	Cano Health, LLC
06/19/2024	180	Marlow Hernandez	\$1.00	Reject	Yes	Cano Health, Inc.
06/19/2024	181	Marlow Hernandez	\$606,309.21	Reject	Yes	Cano Health, LLC
06/21/2024	367*	MEDCLOUD DEPOT LLC.	\$852,936.94	Reject	Yes	Cano Health, LLC
06/21/2024	357	MSP Recovery LLC	\$5,000,000.00	Reject	Yes	Cano Health, LLC
06/20/2024	314	Navina Technologies Ltd.	\$573,896.72	Accept		Cano Health, LLC
06/04/2024	62	OAKS CENTER OF THE PALM BEACHES LLC	\$524,840.65	Accept		Cano Health, LLC
06/20/2024	273	Optimum HealthCare, Inc.	\$1.00	Reject	Yes	Cano Health, LLC
06/19/2024	188	Patient 233887	\$1.00	Accept		Cano Health, Inc.
06/19/2024	182	Pedro Cordero	\$1.00	Reject	Yes	Cano Health, Inc.
06/19/2024	183	Pedro Cordero	\$196,714.76	Reject	Yes	Cano Health, LLC

\*Ballot received shortly after the voting deadline. Included in tabulation per Debtors' counsel. Treatment of ballot corrected to Reject.



Class 5 Ballot Detail  
Non-RSA GUC Claims

Date Filed	Ballot No.	Creditor Name	Voting Amount	Vote	Opt Out of Third Party Release?	Debtor Name
06/18/2024	163	PREMIER HEALTH CARE INC.	\$39,971.16	Accept		American Choice Healthcare, LLC
06/18/2024	158	PROASSURANCE SPECIALTY INSURANCE COMPANY, INC.	\$133,963.42	Accept		Cano Health, LLC
06/07/2024	86	RED SAIL TECHNOLOGIES LLC	\$12,328.38	Accept		Cano Health, LLC
06/19/2024	185	Richard Aguilar	\$1.00	Reject	Yes	Cano Health, Inc.
06/19/2024	186	Richard Aguilar	\$1.00	Reject	Yes	Cano Health, LLC
06/19/2024	187	Richard B. Aguilar	\$315,681.85	Reject	Yes	Cano Health, LLC
06/20/2024	272	Simply Healthcare Plans, Inc.	\$914,536.35	Reject	Yes	Cano Health, LLC
06/20/2024	274	Simply Healthcare Plans, Inc.	\$1.00	Reject	Yes	DGM MSO, LLC
06/20/2024	271	Simply Healthcare Plans, Inc.	\$2,651,460.13	Reject	Yes	Physicians Partners Group of FL, LLC
06/21/2024	358	SKMV Realty, LLC	\$1,925,320.20	Accept		Cano Health, LLC
06/17/2024	115	Sol De Borinquen Bakery	\$15,986.31	Accept	Yes	Cano Health, LLC
06/04/2024	65	Steven Cohn	\$290,000.00	Accept		Cano Health, LLC
06/18/2024	166	Ten15 Winterwood LLC	\$152,921.00	Accept		Cano Health, LLC
06/20/2024	189	THE CENTER PLAZA BLDG LTD	\$931,445.73	Accept		Cano Health, LLC
06/04/2024	70	THE WELLNESS CIRCLE	\$240,000.00	Accept		Cano Health, LLC
06/21/2024	356	VIRGILIO DEL PINO, M.D., P.A.	\$14,000.00	Accept		DGM MSO, LLC
06/09/2024	92	Virginia Schmidt	\$20,000.00	Accept	Yes	Cano Health, Inc.
06/04/2024	63	VIRTUWORK INC	\$28,630.34	Accept	Yes	Cano Health, LLC
05/29/2024	46	Yvonne Murillo and Clean Concepts Inc.	\$43,950.00	Accept	Yes	Cano Health, LLC