

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

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In re	: Chapter 11
	:
CANO HEALTH, INC., et al.,	: Case No. 24-10164 (KBO)
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Debtors. ¹	: (Jointly Administered)
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**NOTICE OF PROPOSED REJECTION OF
EXECUTORY CONTRACTS AND UNEXPIRED LEASES PURSUANT
TO DEBTORS' PROPOSED CHAPTER 11 PLAN OF REORGANIZATION**

YOU ARE RECEIVING THIS NOTICE BECAUSE YOU OR ONE OR MORE OF YOUR AFFILIATES ARE PARTY TO ONE OR MORE EXECUTORY CONTRACTS OR UNEXPIRED LEASES THAT MAY BE REJECTED UNDER THE DEBTORS' PROPOSED CHAPTER 11 PLAN OF REORGANIZATION AND YOUR RIGHTS MAY BE AFFECTED BY THE PLAN. YOU ARE ADVISED TO CAREFULLY REVIEW THE INFORMATION CONTAINED HEREIN AND THE RELATED PROVISIONS OF THE PLAN.

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. **Chapter 11 Cases.** Beginning on February 4, 2024, Cano Health, Inc. and its affiliated debtors in the above-captioned chapter 11 cases, as debtors and debtors in possession (collectively, the “**Debtors**”), commenced voluntary cases under chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”) in the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”). The Debtors’ chapter 11 cases are being jointly administered for procedural purposes only pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”) and Local Bankruptcy Rule 1015-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “**Local Bankruptcy Rules**”).

2. **Chapter 11 Plan.** On May 21, 2024, the Debtors filed the *Fourth Amended Joint Chapter 11 Plan of Reorganization of Cano Health, Inc. and Its Affiliated Debtors*, dated May 21, 2024 [Docket No. 864] (including any exhibits, schedules, and supplements thereto and as may be amended, restated, supplemented, or otherwise modified

¹ The last four digits of Cano Health, Inc.’s tax identification number are 4224. A complete list of the Debtors in the chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/CanoHealth>. The Debtors’ mailing address is 9725 NW 117th Avenue, Miami, Florida 33178.



from time to time, the “**Plan**”).² On May 21, 2024, the Bankruptcy Court entered an order [Docket No. 865] approving the Disclosure Statement and authorizing the Debtors to solicit votes on the Plan. A hearing before the Bankruptcy Court to consider confirmation of the Plan is scheduled to begin on June 28, 2024 at 9:30 a.m. (prevailing Eastern Time) (the “**Confirmation Hearing**”). The Confirmation Hearing may be adjourned or continued from time to time without further notice, including adjournments announced in open court or as indicated in any notice of agenda of matters scheduled for hearing filed by the Debtors with the Bankruptcy Court.

3. **Potential Rejection of Contracts.** In accordance with Article VIII of the Plan, as of and subject to the occurrence of the Effective Date of the Plan, except as set forth in the Plan and the Confirmation Order, all executory contracts and unexpired leases (“**Contracts**”) to which any of the Debtors are party shall be deemed assumed or assumed and assigned, as applicable, except for any Contract that (i) was previously assumed or rejected by the Debtors pursuant to an order of the Bankruptcy Court; (ii) previously expired or terminated pursuant to its own terms or by agreement of the parties thereto; (iii) is the subject of a separate motion to assume or reject filed by the Debtors on or before the Confirmation Date; (iv) is a Senior Executive Employment Agreement (which shall be treated as set forth in Section 5.12 of the Plan); (v) is specifically designated as a Contract to be included on the Rejection Schedule; or (vi) is the subject of a pending Cure Dispute; *provided*, that the proposed assumption or rejection of a Contract shall be reasonably acceptable to the Requisite Consenting Creditors.

You are receiving this notice because you may be a counterparty to one or more Contracts that are proposed to be rejected by the Debtors under the Plan pursuant to section 365(a) of the Bankruptcy Code. Parties to Contracts with the Debtors are advised to carefully review the information contained herein and the related provisions of the Plan. Please note that a party’s status as a counterparty to a Contract alone does not entitle such party to vote on the Plan.

4. **Approval and Effect of Potential Rejection of Contracts.** Pursuant to Section 8.1(b) of the Plan, subject to the occurrence of the Effective Date, entry of the Confirmation Order by the Bankruptcy Court shall constitute approval of the rejections provided for in the Plan pursuant to sections 365(a) and 1123 of the Bankruptcy Code. Furthermore, the inclusion of any Contract on the Rejection Schedule shall not constitute or be deemed a determination or admission by the Debtors or the Reorganized Debtors that such contract, lease, or other document is, in fact, an executory contract or unexpired lease within the meaning of the Bankruptcy Code (all rights with respect thereto being expressly reserved).

5. **Rejection Schedule.** A copy of the Rejection Schedule is annexed hereto as **Exhibit A**. With the consent of the Requisite Consenting Creditors, Contracts may be added to or removed from the Rejection Schedule up until the conclusion of the Confirmation Hearing and any previously filed schedule shall be deemed to be updated accordingly. References to any Contract on the Rejection Schedule are to the applicable agreement and other operative

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to such terms in the Plan. The Plan, Disclosure Statement, Plan Supplement (including the Assumption Schedule and Rejection Schedule) and related materials are or will be on file with the Bankruptcy Court and can or will be found on the case website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/CanoHealth>.

documents as of the date hereof, as they may have been amended, modified, or supplemented by the parties thereto between such date and the Effective Date.

As a matter of administrative convenience, in certain cases the Debtors may have listed the original parties to the Contracts listed on the Rejection Schedule without taking into account any succession, transfer, or assignments from one party to another. The fact that the current parties to a particular Contract may not be named in the Rejection Schedule is not intended to change the treatment of such Contract.

THE DEBTORS RESERVE ALL THEIR RIGHTS, CLAIMS, AND CAUSES OF ACTION WITH RESPECT TO THE CONTRACTS AND ANY OTHER AGREEMENTS THAT THE DEBTORS PROPOSE TO REJECT, INCLUDING THE RIGHT TO AMEND, REVISE, OR SUPPLEMENT THE REJECTION SCHEDULE FOR ANY REASON WHATSOEVER, INCLUDING BASED ON OBJECTIONS RECEIVED TO THE PLAN. THE FACT THAT A CONTRACT IS INCLUDED ON THE REJECTION SCHEDULE DOES NOT MEAN THAT IT IS IN FACT AN EXECUTORY CONTRACT OR UNEXPIRED LEASE, THAT IT WILL BE REJECTED PURSUANT TO THE PLAN, OR THAT THE DEBTORS OR THE REORGANIZED DEBTORS HAVE ANY LIABILITY THEREUNDER.

6. **Consensual Resolution of Disputes.** The Debtors request that if you dispute the rejection of a Contract, you contact counsel to the Debtors prior to the Objection Deadline (as defined below) to attempt to resolve such dispute consensually. The Debtors' contacts for such matters are Gary T. Holtzer, Esq. (gary.holtzer@weil.com), Jessica Liou, Esq. (jessica.liou@weil.com), Matthew P. Goren, Esq. (matthew.goren@weil.com), Kevin Bostel, Esq. (kevin.bostel@weil.com), and Rachael L. Foust, Esq. (rachael.foust@weil.com). If such dispute cannot be resolved consensually, you must file and serve an objection as set forth in Paragraphs 7 and 8 hereof.

7. **Deadline to Respond to Proposed Rejection.** Any objection by a counterparty to a Contract to the proposed rejection must be filed, served, and actually received by the Debtors by the deadline to object to confirmation of the Plan, **June 21, 2024 at 5:00 p.m. (prevailing Eastern Time)** (as the same may be extended by agreement of the Debtors, the "Objection Deadline").

ANY COUNTERPARTY TO A CONTRACT THAT FAILS TO FILE AN OBJECTION BY THE OBJECTION DEADLINE WITH RESPECT TO A PROPOSED REJECTION SHALL BE DEEMED TO HAVE ASSENTED TO SUCH REJECTION AND SHALL BE FOREVER BARRED AND ENJOINED FROM ASSERTING ANY OBJECTION WITH REGARD TO REJECTION OF THE APPLICABLE CONTRACT. TO THE EXTENT YOU HAVE MORE THAN ONE CONTRACT, AN OBJECTION WITH RESPECT TO ONE CONTRACT SHALL HAVE NO IMPACT ON THE OTHER CONTRACT(S) TO WHICH YOU ARE PARTY FOR WHICH NO OBJECTION HAS BEEN FILED AND SERVED.

8. **Procedures for Filing and Serving Objections.** Any objection must (a) identify the applicable Contract, and (b) set forth in detail the basis for such objection together with all supporting documents. Objections should conform to the Bankruptcy Rules and Local Bankruptcy Rules and be filed with the Bankruptcy Court and served on the parties listed below.

(1)Counsel to the Debtors:

Weil, Gotshal, & Manges LLP
767 Fifth Avenue, New York, New York 10153
Attn: Gary T. Holtzer, Esq., Jessica Liou, Esq., Matthew P. Goren, Esq., Kevin Bostel, Esq., and Rachael L. Foust, Esq.
Emails: gary.holtzer@weil.com; jessica.liou@weil.com; matthew.goren@weil.com; kevin.bostel@weil.com; rachael.foust@weil.com

(2)Co-Counsel to the Debtors:

Richards, Layton & Finger, P.A.
One Rodney Square, 920 North King Street,
Wilmington, Delaware 19801
Attn: Michael J. Merchant, Esq. and Amanda R. Steele, Esq.
Emails: merchant@rlf.com; steele@rlf.com

(3)Counsel to the Ad Hoc First Lien Group:

Gibson, Dunn & Crutcher LLP
200 Park Avenue, New York, NY 10166
Attn: Scott J. Greenberg, Esq., Michael J. Cohen, Esq., and Christina M. Brown, Esq.
Emails: sgreenberg@gibsondunn.com; mcohen@gibsondunn.com; christina.brown@gibsondunn.com; RXCanoGDC@gibsondunn.com

(4)Co-Counsel to the Ad Hoc First Lien Group:

Pachulski Stang Ziehl & Jones LLP
919 N. Market Street, 17th Floor, P.O. Box 8705
Wilmington, DE 19899-8705 (Courier 19801)
Attn: Laura Davis Jones, Esq. and James E. O'Neill, Esq.
Emails: ljones@pszjlaw.com and joneill@pszjlaw.com

(5)Counsel to the Creditors' Committee:

Paul Hastings LLP
200 Park Avenue, New York, NY 10166
Attn: Kristopher M. Hansen, Esq. and Erez Gilad, Esq.
Emails: krishansen@paulhastings.com and erezgilad@paulhastings.com

(6) Co-Counsel to the Creditors' Committee:

Cole Schotz, P.C.
500 Delaware Avenue, Suite 1410,
Wilmington, DE 19801
Attn: G. David Dean, Esq. and Justin R. Alberto, Esq.
Emails: ddean@coleschotz.com and jalberto@coleschotz.com

(7) Office of the U.S. Trustee for the District of Delaware:

844 King Street, Suite 2207, Lockbox 35
Wilmington, Delaware 19801
Attn: Benjamin A. Hackman, Esq. and Jon Lipshie, Esq.
Email: Benjamin.A.Hackman@usdoj.gov; Jon.Lipshie@usdoj.gov

9. **Procedures for Resolving Objections.** Timely filed and served objections will be heard by the Bankruptcy Court at the Confirmation Hearing or on such later date as counsel can be heard. The Debtors may seek, in their discretion, to have any unresolved objections adjourned to a date after the Confirmation Hearing; provided, that, the Debtors or the Reorganized Debtors may settle any such dispute without any further notice to, or action by, any party or order of the Bankruptcy Court.

10. **Deadline to File Rejection Damages Claims.** In the event that the rejection of a Contract under the Plan results in damages to the other party or parties to such Contract, any Claim for such damages, if not evidenced by a timely filed proof of Claim, shall be forever barred and shall not be enforceable against the Debtors or the Reorganized Debtors, or their respective Estates, properties or interests in property as agents, successors, or assigns, unless a proof of Claim is filed with the Bankruptcy Court and served upon counsel for the Debtors or the Reorganized Debtors, as applicable, no later than thirty (30) days after the filing and service of the notice of the occurrence of the Effective Date of the Plan. **Any proofs of Claim arising from the rejection of the Contracts that are not timely filed shall be automatically disallowed without further order of the Bankruptcy Court.**

Dated: June 14, 2024
Wilmington, Delaware

/s/ Michael J. Merchant

RICHARDS, LAYTON & FINGER, P.A.

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-and-

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Jessica Liou (admitted *pro hac vice*)

Matthew P. Goren (admitted *pro hac vice*)

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*Attorneys for the Debtors
and the Debtors in Possession*

Exhibit A

Rejection Schedule

*In re Cano Health, Inc., et al.***Rejection Schedule**

Counterparty Name	Title / Description of Agreement	Counterparty Address
4201 PALM AVE II, LLC	Lease Agreement for 4201 Palm Ave Suite AA, Hialeah, Florida	PO BOX 266365, WESTON, FL, 33326
Acqua Fresca, Inc.	Equipment Rental Agreement	12011 S.W 129th CT Bay 3, Miami, FL 33186
ADP, LLC	Payroll Processing Agreement	5800 Windward Parkway, Alpharetta, GA, 30005
ADT LLC dba ADT Security Services	Small Business Contract re: 2925 West Ave, San Antonio, TX, 78201	Litigation Department, 1501 Yamato Dr., Boca Raton, FL 33431
ADT LLC dba ADT Security Services	Small Business Contract re: 6623 S Zarzamora St, San Antonio, Tx 78211	Litigation Department, 1501 Yamato Dr., Boca Raton, FL 33431
ADT LLC dba ADT Security Services	Small Business Contract re: 7031 Marbach Rd, San Antonio, TX 78227	Litigation Department, 1501 Yamato Dr., Boca Raton, FL 33431
Airgas	Equipment Lease Agreement	6055 Rockside Woods Blvd, Independence, OH 44131, United States
Alvarez & Marsal Healthcare Industry Group, LLC	Letter re: Engagement Between Alvarez & Marsal Healthcare Industry Group, LLC and Cano Health, LLC	600 Madison Avenue, 8th Floor, New York, NY 10022
Alvarez & Marsal Healthcare Industry Group, LLC	Engagement Letter	600 Madison Avenue, 8th Floor, New York, NY 10022
Ambetter	Payor Agreement	4349 Easton Way, Suite 300, Columbus, Ohio 43219
AW MEMORIAL SOUTH LLC	Lease Agreement for 3700 Washington St, Hollywood , Florida	11780 US HIGHWAY ONE, NORTH PALM BEACH, FL, 33408
BARLOP BUSINESS SYSTEMS	Contract #500-0573328-000	6508 NW 82nd Ave, Miami, FL 33166
BARLOP BUSINESS SYSTEMS	Contract #500-0573328-001	6508 NW 82nd Ave, Miami, FL 33166
BARLOP BUSINESS SYSTEMS	Contract #500-0573379-000	6508 NW 82nd Ave, Miami, FL 33166
BARLOP BUSINESS SYSTEMS	Contract #500-0573383-000	6508 NW 82nd Ave, Miami, FL 33166
BARLOP BUSINESS SYSTEMS	Contract #5478174087171297USA1	6508 NW 82nd Ave, Miami, FL 33166
BARLOP BUSINESS SYSTEMS	Contract #5478174087227434USA13	6508 NW 82nd Ave, Miami, FL 33166
BARLOP BUSINESS SYSTEMS	Contract #5478174087228381USA14	6508 NW 82nd Ave, Miami, FL 33166
BARLOP BUSINESS SYSTEMS	Contract #5478174087233317USA15	6508 NW 82nd Ave, Miami, FL 33166
BARLOP BUSINESS SYSTEMS	Contract #5478174087235148USA16	6508 NW 82nd Ave, Miami, FL 33166
BARLOP BUSINESS SYSTEMS	Contract #5478174087238245USA17	6508 NW 82nd Ave, Miami, FL 33166
BARLOP BUSINESS SYSTEMS	Contract #5478174087243012USA18	6508 NW 82nd Ave, Miami, FL 33166
BARLOP BUSINESS SYSTEMS	Contract #5478174087250236USA19	6508 NW 82nd Ave, Miami, FL 33166
BARLOP BUSINESS SYSTEMS	Contract #900-0292041-000	6508 NW 82nd Ave, Miami, FL 33166
BARLOP BUSINESS SYSTEMS	Contract #900-0293792-000	6508 NW 82nd Ave, Miami, FL 33166
BARLOP BUSINESS SYSTEMS	Contract #900-0294945-000	6508 NW 82nd Ave, Miami, FL 33166
BARLOP BUSINESS SYSTEMS	Contract #900-0300084-000	6508 NW 82nd Ave, Miami, FL 33166
BARLOP BUSINESS SYSTEMS	Contract #CIT	6508 NW 82nd Ave, Miami, FL 33166
BARLOP BUSINESS SYSTEMS	Contract #CIT	6508 NW 82nd Ave, Miami, FL 33166
BARLOP BUSINESS SYSTEMS	Contract #CIT	6508 NW 82nd Ave, Miami, FL 33166
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BARLOP BUSINESS SYSTEMS	Contract #CIT	6508 NW 82nd Ave, Miami, FL 33166
BARLOP BUSINESS SYSTEMS	Contract #CIT	6508 NW 82nd Ave, Miami, FL 33166
BARLOP BUSINESS SYSTEMS	Contract #US Bank	6508 NW 82nd Ave, Miami, FL 33166
BETTER CARE OF BROWARD MEDICAL CENTER, INC	MSO Affiliate Provider Agreement	599 S. FEDERAL HWY., DANIA, Fl 33004
Biggert, Jonathan	Employment Agreement	Address on file
BRAVE CHURCH OF MIAMI INC	Lease Agreement for 1300 SW 87th Ave., Miami, Florida	1300 SW 87 AVE, Miami, FL, 33174

Counterparty Name	Title / Description of Agreement	Counterparty Address
Canon	Equipment Lease Agreement	Attention to Legal Department, 12515 Research Blvd Bldg 7 Suite 110, Austin, TX 78759
Caraza, Devin	Employment Agreement	Address on file
CCA Financial, LLC	Master Lease Agreement	10993 Richardson Road, Ste 14, Ashland, VA 23005
Change Healthcare Operations, LLC	Business Associate Agreement	100 Airpark Center Drive E, Nashville, TN 37217
Cigna	Payor Agreement	900 Cottage Grove Road, Bloomfield, Connecticut, 06002-2920
CIT	Lease Financing Agreement	Attention to Legal Department, P.O. Box 550599, Jacksonville, FL 32255
Clear Channel Outdoor, LLC	Contract for Outdoor Advertising	5800 NW 77th Court, Miami, FL 33166
CompuDile Inc	MSP IT Service Agreement	7518 Blossom Ave, Tampa, FL, 33614
CompuDile Inc	Business Associate Agreement	7518 Blossom Ave, Tampa, FL 33614
CompuDile Inc	MSP IT Service Agreement West Florida	7518 Blossom Ave, Tampa, FL 33614
CompuDile Inc	VoIP Services Agreement	7518 Blossom Ave, Tampa, FL 33614
Conga Corporation	Master Services Agreement	P.O. Box 7839, Attn: General Counsel, Broomfield, Colorado 80021
COPIER ON DEMAND	Equipment Lease Agreement	CAROL NOFSINGER, 6704 BENJAMIN RD SUITE 600, TAMPA, FL, 33634
COPIER ON DEMAND	Equipment Lease Agreement	CAROL NOFSINGER, 6704 BENJAMIN RD SUITE 600, TAMPA, FL, 33634
CopyStar	Equipment Lease Agreement	Attention to Legal Department, 225 Sand Road, Fairfield, New Jersey 07004-0008
Crowdstrike	Crowdstrike Master Purchase Agreement	Attention to Legal Department, 150 Mathilda Place, 3rd Floor, Sunnyvale, CA 94086
Crystal Springs	Equipment Rental Agreement	Attention to Legal Department, 200 Eagles Landing Boulevard, Lakeland, Florida 33810
CTS Software	Other Agreement	118 Circle Dr, Hampstead, NC 28443
CUSTOMERGAUGE USA LLC	Service Agreement	3 BURLINGTON WOODS DRIVE, BURLINGTON, MA 01803
Dental Excellence Partners LLC	Right of First Refusal Agreement	266 East 49th Street, Hialeah, FL 33013
Dental Excellence Partners LLC	Business Associate Agreement	Attn Privacy Officer, 266 East 49th Street, Hialeah, FL 33013
Dental Excellence Partners LLC	Loan Agreement	266 East 49th Street, Hialeah, FL 33013
Dental Excellence Partners LLC	Administrative Services Agreement	Attn Chief Executive Officer, 266 East 49th Street, Hialeah, FL 33013
Dental Excellence Partners LLC	Business Associate Agreement	Attn Privacy Officer, 266 East 49th Street, Hialeah, FL 33013
Devoted	Payor Agreement	PO Box 211037, Eagan, MN 55121
Digital Diagnostics Inc.	Diagnostic Subscription Agreement	2300 Oakdale Blvd., Coralville, IA 52241
DR.CAMEJO PRIMARY CARE AND WALKIN CLINIC	Lease Agreement for 813 S Parsons Ave, Brandon, Florida	4714 N. ARMENIA AVE, SUITE 100, TAMPA, FL, 33603
DREAMS OF FREEDOM LLC	Lease Agreement for 1217 S. Military Tr., West Palm Beach, Florida	399 CAMINO GARDENS BLVD, Boca Raton, FL, 33432
EBS COPIERS, INC	Equipment Lease Agreement	MICHELLE STANLEY COPIERS, INC, 8353 NW 54TH ST, DORAL, FL, 33166
Evolv Health LLC	Master Service Agreement	700 S. Rosemary Avenue, Suite 204-A14, West Palm Beach, FL 33401
Five9	Contract Amendment #1	4000 Executive Parkway, Suite 400, San Ramon, CA 94583
Five9, Inc.	Contract Amendment No. 1	4000 Executive Parkway, Suite 400, San Ramon, CA 94583

Counterparty Name	Title / Description of Agreement	Counterparty Address
Five9, Inc.	Contract Amendment #1	4000 Executive Parkway, Suite 400, San Ramon, CA 94583
Five9, Inc.	Master Services Agreement	9725 NW 117th Ave, Miami, FL 33178-1142
FLAGLER S.C., LLC	Lease Agreement for W. Flagler St. & NW 82nd Ave., Miami, Florida	500 NORTH BROADWAY, Jericho, NY, 11753
Great Financial Services Corporation	Agreement	625 First Street SE, Cedar Rapids, IA 52401
Great Financial Services Corporation	Supplement	625 First Street SE, Cedar Rapids, IA 52401
HCP CTE LP	Lease Agreement for 8251 Broward Blvd, Plantation, Florida	WESTSIDE MOB, LLC C/O Holladay Properties, ATLANTA, GA, 30384
HealthCare Environmental Services, LLC	Biomedical Waste Service Agreement	8496 NW 61ST STREET, MIAMI, FL 33166
HealthSun Physician Network I, LLC	Payor Agreement	3250 Mary Street, Suite 400, Coconut Grove, FL, 33133
Hernandez, Marlow	Equity Letter [1]	Address on file
HEWLETT-PACKARD	Equipment Lease Financing Agreement - Contract #5478174087171297USA1	200 CONNELL DR, BERKELEY HEIGHTS, NJ, 07922
HEWLETT-PACKARD	Equipment Lease Financing Agreement - Contract #5478174087227434USA13	200 CONNELL DR, BERKELEY HEIGHTS, NJ, 07922
HEWLETT-PACKARD	Equipment Lease Financing Agreement - Contract #5478174087228381USA14	200 CONNELL DR, BERKELEY HEIGHTS, NJ, 07922
HEWLETT-PACKARD	Equipment Lease Financing Agreement - Contract #5478174087233317USA15	200 CONNELL DR, BERKELEY HEIGHTS, NJ, 07922
HEWLETT-PACKARD	Equipment Lease Financing Agreement - Contract #5478174087235148USA16	200 CONNELL DR, BERKELEY HEIGHTS, NJ, 07922
HEWLETT-PACKARD	Equipment Lease Financing Agreement - Contract #5478174087238245USA17	200 CONNELL DR, BERKELEY HEIGHTS, NJ, 07922
HEWLETT-PACKARD	Equipment Lease Financing Agreement - Contract #5478174087243012USA18	200 CONNELL DR, BERKELEY HEIGHTS, NJ, 07922
HEWLETT-PACKARD	Equipment Lease Financing Agreement - Contract #5478174087250236USA19	200 CONNELL DR, BERKELEY HEIGHTS, NJ, 07922
Humana Inc.	Amended and Restated Right of First Refusal	500 W. Main Street, Attn: Joseph Ruschell, Louisville, Kentucky 40202
JLL	Tenant Representation Services Agreement	200 East Randolph Street Floor 43-48, Chicago, IL 60601
Jones Lang LaSalle Americas, Inc.	Project Management Agreement	Attention: Todd Burns, 200 E. Randolph Drive, Chicago, IL 60601
Kent, Mark	Employment Agreement	9725 NW 117th Avenue, Miami, FL 33178
KONICA MINOLTA	Equipment Lease Agreement	411 Newark Pompton Turnpike, Wayne, NJ 07470
Kyocera	Equipment Lease Agreement	Attention to Legal Department, 225 Sand Road, Fairfield, New Jersey 07004-0008
LAND 1 ONE LTD	Lease Agreement for 7800 SW 24th St, Miami, Florida	1553 SAN IGNACIO AVENUE, CORAL GABLES, FL, 33146
Leaf Capital Funding LLC	Equipment Rental Agreement	2005 Market Street 14th Fl, Philadelphia, PA 19103
LHH Recruitment Solutions	Fee Agreement	10151 DEERWOOD PARK BLVD, Jacksonville, FL 32256
Lytix	Service Agreement	9785 Towne Centre Drive, San Diego, CA 92121
MagicWaste Management Corp	Waste Management Services Agreement of North Miami	7925 NW 12 St, Suite 130, Doral, FL 33126
MagicWaste Management Corp	Waste Management Services Agreement of NW 119th St Pediatrics	7925 NW 12 St, Suite 130, Doral, FL 33126

Counterparty Name	Title / Description of Agreement	Counterparty Address
MagicWaste Management Corp	Waste Management Services Agreement of Hialeah Palm Ave	7925 NW 12 St, Suite 130, Doral, FL 33126
MagicWaste Management Corp	Waste Management Services Agreement of Hialeah E 4th Ave	7925 NW 12 St, Suite 130, Doral, FL 33126
MagicWaste Management Corp	Waste Management Services Agreement of 5521 SW 8 St	7925 NW 12 St, Suite 130, Doral, FL 33126
MagicWaste Management Corp	Waste Management Services Agreement of Quantum Pediatrics	7925 NW 12 St, Suite 130, Doral, FL 33126
MagicWaste Management Corp	Waste Management Services Agreement of Andover	7925 NW 12 St, Suite 130, Doral, FL 33126
MagicWaste Management Corp	Waste Management Services Agreement of North Miami	8600 NW 17th St Suite 130, Doral, FL 33126
MagicWaste Management Corp	Waste Management Services Agreement of NW 119th St Pediatrics	8600 NW 17th St Suite 130, Doral, FL 33126
MagicWaste Management Corp	Waste Management Services Agreement of Hialeah Palm Ave	8600 NW 17th St Suite 130, Doral, FL 33126
MagicWaste Management Corp	Waste Management Services Agreement of Hialeah E 4th Ave	8600 NW 17th St Suite 130, Doral, FL 33126
MagicWaste Management Corp	Waste Management Services Agreement of 5521 SW 8 St	8600 NW 17th St Suite 130, Doral, FL 33126
MagicWaste Management Corp	Waste Management Services Agreement of Quantum Pediatrics	8600 NW 17th St Suite 130, Doral, FL 33126
MagicWaste Management Corp	Waste Management Services Agreement of Andover	8600 NW 17th St Suite 130, Doral, FL 33126
McKesson Corporation	NEW CUSTOMER AGREEMENT	6555 N State Hwy 161, Irving, TX, 75039
McKesson Corporation	Supply Agreement	6555 N State Hwy 161 Building A, 3rd Floor, Irving, TX, 75039
McKesson Corporation	NEW CUSTOMER AGREEMENT	6555 N State Hwy 161, Irving, TX, 75039
MCKESSON MEDICAL SURGICAL INC.	Supply Agreement	6555 N State Hwy 161 Building A, 3rd Floor
MedTrainer, Inc.	Medtrainer Agreement Addendum	555 CAJON ST STE F, REDLANDS, CA 92373
MedTrainer, Inc.	Medtrainer Agreement Addendum	555 CAJON ST STE F, REDLANDS, CA 92373
METROPOLITAN LIFE INSURANCE CO/ TRAIL PLAZA	Lease Agreement for 1068 SW 67th Ave, Miami, Florida	925 SOUTH FEDERAL HIGHWAY SUITE 700, BOCA RATON, FL, 33432
MIAMI LAKES CORPORATE CENTER, LLC	Lease Agreement for 14750 Northwest 77th Court, Miami Lakes, Florida	1840 NE 186 ST, North Miami Beach, FL, 33179
Miami Personal Behavioral LLC	Serenity Asset Purchase Agreement and related amendments	3611 SW 107 AVE, MIAMI, FL 33165
Molina Health	Payor Agreement	PO BOX 22615, Long Beach, CA 90801
Molina Health	Payor Agreement	PO BOX 22615, Long Beach, CA 90801
MSP Recovery Law Firm	Letter re: Assignment of Acquired Claims	2701 S. Le Jeune Road, 10th Floor, Coral Gables, FL 33134
MSP Recovery, Inc.	First Amendment to Amended and Restated Claims Recovery and Assignment Agreement	2701 S. Le Jeune Road, 10th Floor, Coral Gables, FL 33134
MSP Recovery, Inc.	First Amendment to Purchase Agreement	2701 S. Le Jeune Road, 10th Floor, Coral Gables, FL 33134
MSP Recovery, Inc.	Purchase Agreement	Attn: Corporate Legal Department, 2701 S. Le Jeune Road, 10th Floor, Coral Gables, FL 33134
MSP Recovery, Inc.	Registration Statement	2701 S. Le Jeune Road, 10th Floor, Coral Gables, FL 33134
MSP Recovery, Inc.	Second Amendment to Amended and Restated Claims Recovery and Assignment Agreement	2701 S. Le Jeune Road, 10th Floor, Coral Gables, FL 33134

Counterparty Name	Title / Description of Agreement	Counterparty Address
MSP Recovery, LLC	AMENDED AND RESTATED CLAIMS RECOVERY AND ASSIGNMENT AGREEMENT	Attn: Roberto Lizama, 2701 S. Le Jeune Road, 10th Floor, Coral Gables, FL 33134
MSP Recovery, LLC	Business Associate Agreement	2701 S. Le Jeune Road, 10th Floor, Coral Gables, FL 33134
MSP Recovery, LLC	First Amendment to Amended and Restated Claims Recovery and Assignment Agreement	2701 S. Le Jeune Road, 10th Floor, Coral Gables, FL 33134
MSP Recovery, LLC	First Amendment to Purchase Agreement	2701 S. Le Jeune Road, 10th Floor, Coral Gables, FL 33134
MSP Recovery, LLC	First Amendment to Services Agreement	2701 S. Le Jeune Road, 10th Floor, Coral Gables, FL 33134
MSP Recovery, LLC	Letter re: Claims Recovery and Assignment Agreement	John Ruiz, Chief Executive Officer, 2701 S. Le Jeune Road, 10th Floor, Coral Gables, FL 33134
MSP Recovery, LLC	Purchase Agreement	Attn: Corporate Legal Department, 2701 S. Le Jeune Road, 10th Floor, Coral Gables, FL 33134
MSP Recovery, LLC	Registration Statement	Alexandra Plasencia, 2701 S. Le Jeune Road, 10th Floor, Coral Gables, FL 33134
MSP Recovery, LLC	Second Amendment to Amended and Restated Claims Recovery and Assignment Agreement	2701 S. Le Jeune Road, 10th Floor, Coral Gables, FL 33134
MSP Recovery, LLC	Services Agreement	Attn: Corporate Legal Department, 2701 S. Le Jeune Road, 10th Floor, Coral Gables, FL 33134
N2gral	Equipment Lease Agreement	Attention to Legal Department, 3644 NORTH RANCHO DRIVE, SUITE 101, Las Vegas, NV 89130
Net2Phone, Inc.	Service Agreement	
NORTHPARK PROFESSIONAL GROUP, LLC	Lease Agreement for 100 NW 170th St, Miami, Florida	16400 NW 2ND AVENUE, NORTH MIAMI, FL, 33169
NORTHSIDE CENTRE LLC	Lease Agreement for 7900 NW 27th Ave, Miami, Florida	696 NE 125TH STREET, NORTH MIAMI, FL, 33161
NUANCE COMMUNICATIONS, INC.	Other Agreement	Attention to Legal Department, 1 Wayside Road, Burlington, MA 01803
Onsite Dental, LLC	Dental Services Administration Agreement	85 Argonaut, Suite 200, Aliso Viejo, CA 92656
Onsite Dental, LLC	Rights of First Offer Agreement	Attn Ernest Blackwelder, 85 Argonaut, Suite 200, Aliso Viejo, CA 92626
Panacea TRA Trust, ITC Rumba, LLC, and TRA Parties	Tax Receivable Agreement dated as of June 3, 2021	c/o InTandem Capital Partners LLC, P.O. Box 1329, New York, NY 10150
Paul Bazile, LLC	MSO Affiliate Provider Agreement	6464 N. MIAMI AVENUE , Miami, FL 33150
PennantPark Credit Opportunities Fund II, LP	Credit and Guaranty Agreement	c/o PennantPark Investment Administration, LLC, Attn: Administrative Operations, 590 Madison Avenue, 15th Floor, New York, NY 10022
PennantPark Credit Opportunities Fund II, LP	Fifth Amendment to Credit and Guaranty Agreement	Attn: Administrative Operations, 590 Madison Avenue, 15th Floor, New York, NY 10022
PennantPark Credit Opportunities Fund II, LP	Ninth Amendment to Credit and Guaranty Agreement	Attn: Administrative Operations, 590 Madison Avenue, 15th Floor, New York, NY 10022
PennantPark Credit Opportunities Fund II, LP	Second Amendment to Credit and Guaranty Agreement	Attn: Administrative Operations, 590 Madison Avenue, 15th Floor, New York, NY 10022
PennantPark Credit Opportunities Fund II, LP	Seventh Amendment to Credit and Guaranty Agreement	Attn: Administrative Operations, 590 Madison Avenue, 15th Floor, New York, NY 10022

Counterparty Name	Title / Description of Agreement	Counterparty Address
PennantPark Credit Opportunities Fund II, LP	Sixth Amendment and Consent under Credit and Guaranty Agreement	Attn: Administrative Operations, 590 Madison Avenue, 15th Floor, New York, NY 10022
PennantPark Credit Opportunities Fund II, LP	Third Amendment to Credit and Guaranty Agreement	Attn: Administrative Operations, 590 Madison Avenue, 15th Floor, New York, NY 10022
PennantPark Floating Capital Ltd.	Credit and Guaranty Agreement	c/o PennantPark Investment Administration, LLC, Attn: Administrative Operations, 590 Madison Avenue, 15th Floor, New York, NY 10022
PennantPark Floating Capital Ltd.	Ninth Amendment to Credit and Guaranty Agreement	Attn: Administrative Operations, 590 Madison Avenue, 15th Floor, New York, NY 10022
Pennantpark Investment Administration, LLC	Certificate	590 Madison Avenue, 15th Avenue, 15th Floor, New York, NY 10022
Pennantpark Investment Administration, LLC	Collateral Assignment of Note Documents and Allonge	590 Madison Avenue, 15th Avenue, 15th Floor, New York, NY 10022
PennantPark Investment Administration, LLC	Collateral Assignment of Rights	590 Madison Avenue, 15th Avenue, 15th Floor, New York, NY 10022
PennantPark Investment Administration, LLC	Credit and Guaranty Agreement	Attn: Administrative Operations, 590 Madison Avenue, 15th Floor, New York, NY 10022
PennantPark Investment Administration, LLC	Fifth Amendment to Credit and Guaranty Agreement	590 Madison Avenue, 15th Avenue, 15th Floor, New York, NY 10022
Pennantpark Investment Administration, LLC	Joinder Agreement	590 Madison Avenue, 15th Avenue, 15th Floor, New York, NY 10022
PennantPark Investment Administration, LLC	Letter re: Credit and Guaranty Agreement	590 Madison Avenue, 15th Avenue, 15th Floor, New York, NY 10022
PennantPark Investment Administration, LLC	Ninth Amendment to Credit and Guaranty Agreement	590 Madison Avenue, 15th Avenue, 15th Floor, New York, NY 10022
PennantPark Investment Administration, LLC	Notice of Borrowing	590 Madison Avenue, 15th Avenue, 15th Floor, New York, NY 10022
Pennantpark Investment Administration, LLC	Omnibus Consent (Seventh Amendment)	590 Madison Avenue, 15th Avenue, 15th Floor, New York, NY 10022
Pennantpark Investment Administration, LLC	Perfection Certificate	590 Madison Avenue, 15th Avenue, 15th Floor, New York, NY 10022
PennantPark Investment Administration, LLC	Second Amendment to Credit and Guaranty Agreement	590 Madison Avenue, 15th Avenue, 15th Floor, New York, NY 10022
PennantPark Investment Administration, LLC	Secretary's Certificate	590 Madison Avenue, 15th Avenue, 15th Floor, New York, NY 10022
Pennantpark Investment Administration, LLC	Secretary's Certificate	590 Madison Avenue, 15th Avenue, 15th Floor, New York, NY 10022
PennantPark Investment Administration, LLC	Seventh Amendment to Credit and Guaranty Agreement	590 Madison Avenue, 15th Avenue, 15th Floor, New York, NY 10022
PennantPark Investment Administration, LLC	Sixth Amendment and Consent under Credit and Guaranty Agreement	590 Madison Avenue, 15th Avenue, 15th Floor, New York, NY 10022
PennantPark Investment Administration, LLC	Third Amendment to Credit and Guaranty Agreement	590 Madison Avenue, 15th Avenue, 15th Floor, New York, NY 10022
PennantPark Investment Corporation	Credit and Guaranty Agreement	c/o PennantPark Investment Administration, LLC, Attn: Administrative Operations, 590 Madison Avenue, 15th Floor, New York, NY 10022
PennantPark Investment Corporation	Fifth Amendment to Credit and Guaranty Agreement	Attn: Administrative Operations, 590 Madison Avenue, 15th Floor, New York, NY 10022

Counterparty Name	Title / Description of Agreement	Counterparty Address
PennantPark Investment Corporation	Ninth Amendment to Credit and Guaranty Agreement	Attn: Administrative Operations, 590 Madison Avenue, 15th Floor, New York, NY 10022
PennantPark Investment Corporation	Second Amendment to Credit and Guaranty Agreement	Attn: Administrative Operations, 590 Madison Avenue, 15th Floor, New York, NY 10022
PennantPark Investment Corporation	Seventh Amendment to Credit and Guaranty Agreement	Attn: Administrative Operations, 590 Madison Avenue, 15th Floor, New York, NY 10022
PennantPark Investment Corporation	Sixth Amendment and Consent under Credit and Guaranty Agreement	Attn: Administrative Operations, 590 Madison Avenue, 15th Floor, New York, NY 10022
PennantPark Investment Corporation	Third Amendment to Credit and Guaranty Agreement	Attn: Administrative Operations, 590 Madison Avenue, 15th Floor, New York, NY 10022
PennantPark SBIC LP	Credit and Guaranty Agreement	c/o PennantPark Investment Administration, LLC, Attn: Administrative Operations, 590 Madison Avenue, 15th Floor, New York, NY 10022
PennantPark SBIC LP	Fifth Amendment to Credit and Guaranty Agreement	Attn: Administrative Operations, 590 Madison Avenue, 15th Floor, New York, NY 10022
PennantPark SBIC LP	Ninth Amendment to Credit and Guaranty Agreement	Attn: Administrative Operations, 590 Madison Avenue, 15th Floor, New York, NY 10022
PennantPark SBIC LP	Second Amendment to Credit and Guaranty Agreement	Attn: Administrative Operations, 590 Madison Avenue, 15th Floor, New York, NY 10022
PennantPark SBIC LP	Seventh Amendment to Credit and Guaranty Agreement	Attn: Administrative Operations, 590 Madison Avenue, 15th Floor, New York, NY 10022
PennantPark SBIC LP	Sixth Amendment and Consent under Credit and Guaranty Agreement	Attn: Administrative Operations, 590 Madison Avenue, 15th Floor, New York, NY 10022
PennantPark SBIC LP	Third Amendment to Credit and Guaranty Agreement	Attn: Administrative Operations, 590 Madison Avenue, 15th Floor, New York, NY 10022
PISCIS PROPERTY MANAGEMENT	Lease Agreement for 7900 North University Dr, Tamarac, Florida	4851 WESTON RD #235, WESTON, FL, 33331
Q HOLDINGS WEST KENDALL LLC	Lease Agreement for 13650 SW 131 St, Miami, Florida	8210 NW 27TH ST SUITE 205, DORAL, FL, 33122
Serenity Community Mental Health Center, LLC, Sheehan, Michael	Serenity Asset Purchase Agreement and related amendments Employment Agreement	3621 SW 107TH AVE, MIAMI, FL 33165-3636 Address on file
South Florida Water Management District	Lease Agreement for 20215 NW 2nd Ave, Ste 1, C9 Canal Right of Way, Miami, Florida	3301 GUN CLUB ROAD, West Palm Bch, FL, 33406
Sprout Social	Service Agreement	Attention to Legal Department, 131 S. DEARBORN ST., SUITE 700, Chicago, IL 60603
Sunshine Health	Payor Agreement	P.O. Box 459089, Fort Lauderdale, FL 33345-9089
SVF HOLDING REAL ESTATE INVESTMENT TRUST	Lease Agreement for 8250 NW 27 St, Suite 301, Doral, Florida	2335 NW 107 AVENUE SUITE 107, DORAL, FL, 33172
Team Tech Solution Services, INC	Contract for Services IT Managed Services Servers & Network Monthly Support	7480 Bird Road, Suite 810, Miami, FL 33155
Team Tech Solution Services, Inc.	Contract for IT Managed Services Servers & Network Monthly Support	7480 Bird Road, Suite 810, Miami, FL, 33155

Counterparty Name	Title / Description of Agreement	Counterparty Address
THA WEST RIVER RETAIL LLC	Lease Agreement for 1830 W Oregon Street, Tampa, Florida	5301 W. CYPRESS ST., Tampa, FL, 33607
Trilogy Medwaste	Service Agreement	Andrew Rodriguez, 8554 Katy Freeway, Suite 200, Houston, TX 77024
U.S. Bank	Equipment Lease Financing Agreement	Attention to Legal Department, 1310 MADRID ST. SUITE 101, MARSHALL, MN 56258
Visual Edge IT	Equipment Lease Agreement	Attention to Legal Department, 3874 Highland Park NW, North Canton, OH 44720
Waste Management Inc of Florida	Service Agreement - Non-Hazardous Waste Service Summary	3821 NW 21st Ave., Pompano Beach, FL 33073
WASTE MANAGEMENT OF FLORIDA	Waste Management Services Agreement	PO BOX 42930, PHOENIX, AZ, 85080
Waste Management of Texas, Inc.	Service Agreement for Non-Hazardous Waste Service Summary	24275 Katy Freeway, Suite 450, Katy, TX 77494-7257
WELLS FARGO FINANCIAL LEASING	Leasing Agreement	Haley Meyer, PO BOX 10306, DES MOINES, IA, 50306
XEROX FINANCIAL SERVICES	Agreement	P.O. Box 202882, DALLAS, TX, 75320
Yadira Amaral	Serenity Asset Purchase Agreement and related amendments	Address on file
Zarco, David	Employment Agreement	Address on file

Notes

1. The Debtors do not believe this agreement is an executory contract, but have included it herein out of an abundance of caution. The inclusion of this agreement on this schedule shall not constitute or be deemed a determination or admission by the Debtors or the Reorganized Debtors that such agreement is, in fact, an executory contract within the meaning of the Bankruptcy Code (all rights with respect thereto being expressly reserved).