

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

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 In re : Chapter 11
 :
 CANO HEALTH, INC., et al., : Case No. 24-10164 (KBO)
 :
 Debtors.¹ : (Jointly Administered)
 :
 : Obj Deadline: April 29, 2024 at 5:00 p.m. (ET)
 : Hearing Date: May 9, 2024 at 9:30 a.m. (ET)
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**NOTICE OF HEARING TO CONSIDER APPROVAL OF
PROPOSED DISCLOSURE STATEMENT FOR JOINT CHAPTER 11 PLAN OF
REORGANIZATION OF CANO HEALTH, INC. AND ITS AFFILIATED DEBTORS**

TO ALL PARTIES IN INTEREST:

PLEASE TAKE NOTICE THAT on March 22, 2024, Cano Health, Inc. and certain of its subsidiaries, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “**Debtors**”), filed the *Joint Chapter 11 Plan of Reorganization of Cano Health, Inc. and Its Affiliated Debtors*, dated March 22, 2024 [Docket No. 498] (as may be amended, supplemented, or otherwise modified, the “**Proposed Plan**”)² and the proposed *Disclosure Statement for the Joint Chapter 11 Plan of Reorganization of Cano Health, Inc. and Its Affiliated Debtors*, dated March 22, 2024 [Docket No. 499] (as may be amended, supplemented, or otherwise modified, the “**Proposed Disclosure Statement**”).

PLEASE TAKE FURTHER NOTICE THAT:

1. A hearing (the “**Hearing**”) will be held before the Honorable Karen B. Owens, United States Bankruptcy Judge, in the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”), 824 North Market Street, 6th Floor, Courtroom 3, Wilmington, Delaware 19801, on **May 9, 2024 at 9:30 a.m. (prevailing Eastern Time)**, to consider entry of an order determining, among other things, that the Proposed Disclosure Statement contains “adequate information” within the meaning ascribed to such term in section 1125 of the Bankruptcy Code and approving the Proposed Disclosure Statement.

¹ The last four digits of Cano Health, Inc.’s tax identification number are 4224. A complete list of the Debtors in the chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.kccllc.net/CanoHealth>. The Debtors’ mailing address is 9725 NW 117th Avenue, Miami, Florida 33178.

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Proposed Disclosure Statement or the Proposed Plan, as applicable, or as the context otherwise requires.



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2. Any party in interest wishing to obtain a copy of the Proposed Disclosure Statement and the Proposed Plan should contact KCC, the Debtors' solicitation agent, in writing at Cano Health, Inc., et al., Ballot Processing Center c/o KCC, 222 N. Pacific Coast Highway, Suite 300, El Segundo, California 90245, or by email via <https://www.kccllc.net/CanoHealth/Inquiry>. Interested parties may also review the Proposed Disclosure Statement and the Proposed Plan free of charge at <https://www.kccllc.net/CanoHealth>. In addition, the Proposed Disclosure Statement and Proposed Plan are on file with the Bankruptcy Court and may be reviewed by accessing the Bankruptcy Court's website: www.deb.uscourts.gov. Note that a PACER password and login are needed to access documents on the Bankruptcy Court's website. A PACER password can be obtained at: www.pacer.psc.uscourts.gov. Copies of the Proposed Disclosure Statement and Proposed Plan may also be examined by interested parties during normal business hours at the office of the Clerk of the Bankruptcy Court.

3. Objections, if any, to approval of the Proposed Disclosure Statement must: (i) be in writing; (ii) conform to the Bankruptcy Rules and the Local Bankruptcy Rules; (iii) set forth the name of the objecting party and the nature and amount of Claims or Interests held or asserted by such party against the Debtors' estates or property; (iv) provide the basis for objection and specific grounds thereof, and provide proposed language that, if accepted and incorporated by the Debtors, would obviate such objection; and (v) be filed, together with proof of service, with the Bankruptcy Court and served so that they are **actually received** by the following parties no later than **April 29, 2024 at 5:00 p.m. (prevailing Eastern Time)**:

Debtors

Cano Health, Inc., et al.
9725 NW 117th Avenue
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Attn: Mark Kent, Chief Executive Officer
David Armstrong, General Counsel

Office of the U.S. Trustee

Office of the U.S. Trustee for
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4. IF AN OBJECTION TO THE PROPOSED DISCLOSURE STATEMENT IS NOT FILED AND SERVED STRICTLY AS PRESCRIBED HEREIN, THE OBJECTING PARTY MAY BE BARRED FROM OBJECTING TO THE PROPOSED DISCLOSURE STATEMENT OR THE ADEQUACY THEREOF AND MAY NOT BE HEARD AT THE HEARING.

5. The Hearing may be adjourned from time to time without further notice to parties in interest other than by an announcement in Bankruptcy Court of such adjournment on the date scheduled for the Hearing or as indicated in any notice of agenda of matters scheduled for hearing filed by the Debtors with the Bankruptcy Court. The Debtors may modify the Proposed Disclosure Statement, if necessary, prior to, during, or as a result of the Hearing without further notice.

Scan the QR code below to view the Proposed Plan and Proposed Disclosure Statement.



Dated: March 22, 2024
Wilmington, Delaware

/s/ Michael J. Merchant

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