## UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF MISSOURI SOUTHEASTERN DIVISION

	§	Chapter 11
In re:	§	
	§	Case No. 20-43597-399
<b>BRIGGS &amp; STRATTON</b>	§	
CORPORATION, et al.,	§	(Jointly Administered)
	§	
Debtors. <sup>1</sup>	§	Hearing Date & Time:
	§	August 18, 2020 at 10:00 a.m.
	§	(prevailing Central Time)
	§	
	§	Hearing Location:
	§	St. Louis Courtroom 5-North

## **AMENDED NOTICE OF HEARING**

PLEASE TAKE NOTICE that the final hearing on the below listed motions (collectively, the "Motions") is scheduled for August 18, 2020 at 10:00 a.m. (Central Time) in Courtroom 5-North at the United States Bankruptcy Court for the Eastern District of Missouri, Thomas F. Eagleton United States Courthouse, 111 South Tenth Street, St. Louis, Missouri:

- 1. Motion of Debtors for Entry of Orders (I) Authorizing Debtors to (A) Continue Existing Cash Management System, (B) Honor Certain Prepetition Obligations Related to the Use Thereof, (C) Continue Intercompany Transactions and Provide Administrative Expense Priority for Postpetition Intercompany Claims, and (D) Continue Supply Chain Financing; (II) Waiving Requirements of section 345(b) of the Bankruptcy Code; and (III) Granting Related Relief [Docket No. 17].
- 2. Motion of Debtors for Orders (I) Granting Authority to Honor Certain Prepetition Obligations to Customers and Continue and Maintain Customer Programs in the Ordinary Course of Business; and (II) Granting Related Relief [Docket No. 7].
- 3. Motion of Debtors for Interim and Final Orders (I) Authorizing

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number are: Briggs & Stratton Corporation (2330), Billy Goat Industries, Inc. (4442), Allmand Bros., Inc. (4710), Briggs & Stratton International, Inc. (9957), and Briggs & Stratton Tech, LLC (2102). The address of the Debtors' corporate headquarters is 12301 West Wirth Street, Wauwatosa, Wisconsin 53222.



- Debtors to (A) Pay Prepetition Wages, Salaries, Commissions, Employee Benefits, and Other Obligations, (B) Maintain Employee Benefit Programs, (C) Pay Related Administrative Obligations, (D) Pay Supplemental Workforce Obligations, and (E) Terminate Deferred Compensation Plans; and (II) Granting Related Relief [Docket No. 11].
- 4. Motion of Debtors for Entry of Orders Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in and Claims Against the Debtor [Docket No. 32].
- 5. Motion of Debtors for Interim and Final Orders (I) Authorizing Debtors to Pay Prepetition Obligations in the Ordinary Course of Business to (A) Critical Vendors, (B) Foreign Creditors, and (C) 503(b)(9) Claimants; and (II) Granting Related Relief [Docket No. 30].
- 6. Debtors' Application for Appointment of Kurtzman Carson Consultants, LLC as Claims and Noticing Agent and Administrative Advisor as of the Petition Date [Docket No. 4].
- 7. Motion of Debtors for Interim and Final Orders (I) Authorizing Payment of Certain Prepetition Taxes and Fees and (II) Granting Related Relief [Docket No. 29].
- 8. Motion of Debtors for Interim and Final Orders (I) Authorizing Debtors to (A) Continue Insurance Policies and Programs, (B) Continue Surety Bond Program, (C) Pay All Insurance and Surety Obligations, (II) Lifting the Automatic Stay for Workers' Compensation Claims, and (III) Granting Related Relief [Docket No. 9].
- 9. Application of Debtors Pursuant to 11 U.S.C. § 327(a), Fed R. Bankr. P. 2014(a) and 2016, and Local Rules 2014 and 2016-1 for Authority to Retain and Employ Weil, Gotshal & Manges LLP as Attorneys for the Debtors Effective as of the Petition Date [Docket No. 28].
- 10. Debtors' Application for Authority to Employ Carmody MacDonald P.C. as Local Restructuring Counsel for the Debtors [Docket No. 31].
- 11. Application of Debtors Pursuant to 11 U.S.C. §§ 327(a), 328, and 330, Fed. R. Bankr. P. 2014(a) and 2016, and Local Rules 2014(a) for Authority to Retain and Employ Ernst & Young LLP as Financial Advisor to the Debtors Effective as to the Petition Date [Docket No. 42].

- 12. Debtors' Application for Authority to Employ and Retain Houlihan Lokey Capital, Inc. as Investment Banker for the Debtors as of the Petition Date [Docket No. 45].
- 13. Application of Debtors for Interim and Final Orders Authorizing the Debtors to Retain and Employ Deloitte & Touche LLP as Independent Auditor as of the Petition Date [Docket No. 34].
- 14. Application of Debtors for an Order Authorizing the Retention and Employment of Foley & Lardner LLP as Special Counsel for the Debtors Effective as of the Petition Date [Docket No. 33].
- 15. Motion of Debtors for Interim and Final Orders (I) Authorizing Debtors to Obtain Postpetition Financing, (II) Authorizing Debtors to Use Cash Collateral, (III) Granting Liens and Superpriority Claims, (IV) Granting Adequate Protection to Prepetition Secured Parties, (V) Modifying Automatic Stay, (VI) Scheduling Final Hearing and (VII) Granting Related Relief [Docket No. 35].
- 16. Motion of Debtors for Order (I) Confirming Inapplicability of Section 1114 of the Bankruptcy Code; (II) In the Alternative, Approving Debtors' Prepetition Termination of Retiree Benefits Pursuant to Section 1114(L) of the Bankruptcy Code; and (III) Granting Related Relief [Docket No. 44].

ANY OBJECTIONS OR EXCEPTIONS TO ENTRY OF THE ORDERS ON A FINAL BASIS MUST BE FILED BY NO LATER THAN AUGUST 11, 2020 AND MUST BE SERVED UPON THE UNDERSIGNED AND FILED WITH THE CLERK OF THE UNITED STATES BANKRUPTCY COURT, THOMAS F. EAGLETON COURTHOUSE, 111 SOUTH TENTH STREET, 4TH FLOOR, ST. LOUIS, MISSOURI 63102 AS PER THE ELECTRONIC CASE FILING REQUIREMENTS OF THE COURT.

**PLEASE TAKE FURTHER NOTICE THAT** interested parties who wish to appear telephonically may request dial-in information from the Courtroom Deputy, Shontelle McCoy, at (314) 244-4806, Shontelle McCoy@moeb.uscourts.gov.

**PLEASE TAKE FURTHER NOTICE** that a copy of each of the Motions may be obtained: (i) by accessing the Court's website at <a href="https://ecf.moeb.uscourts.gov">https://ecf.moeb.uscourts.gov</a> through an

account obtained from the Pacer Service Center at 1-800-676-6856 or www.pacer.gov or (ii)

free of charge, by accessing the Debtors' case information website at

http://www.kccllc.net/Briggs.

PLEASE TAKE FURTHER NOTICE that your rights may be affected. You should read

the Motions carefully and discuss them with your attorney, if you have one in the chapter 11 cases.

(If you do not have an attorney, you may wish to consult one).

PLEASE TAKE FURTHER NOTICE that if you do not want the Court to grant the

relief requested in the Motions, or if you want the Court to consider your views on the Motions,

then you or your attorney must attend the Hearing.

If you or your attorney do not take these steps, the Court may decide that you do not

oppose the relief sought in the Motions and may enter orders granting the relief requested in the

Motions.

Dated: July 23, 2020

St. Louis, Missouri

Respectfully submitted,

## CARMODY MACDONALD P.C.

## /s/ Robert E. Eggmann

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