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and Debtor In Possession

8  
9 **UNITED STATES BANKRUPTCY COURT**  
10 **SOUTHERN DISTRICT OF CALIFORNIA**

12 In re

13 BORREGO COMMUNITY  
HEALTH FOUNDATION,

14 Debtor and Debtor In  
15 Possession.

Case No. 22-02384-11  
Chapter 11 Case

Judge: Honorable Laura S. Taylor

**NOTICE OF (I) CONFIRMATION AND  
EFFECTIVE DATE OF FIRST AMENDED  
JOINT COMBINED DISCLOSURE  
STATEMENT AND CHAPTER 11 PLAN  
OF LIQUIDATION OF BORREGO  
COMMUNITY HEALTH FOUNDATION  
AND (II) DEADLINE UNDER THE PLAN  
AND CONFIRMATION ORDER TO FILE  
ADMINISTRATIVE CLAIMS,  
PROFESSIONAL FEE CLAIMS AND  
REJECTION CLAIMS**

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20 **PLEASE TAKE NOTICE OF THE FOLLOWING:**

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22 1. **Entry of Confirmation Order.** On January 25, 2024, the United States  
23 Bankruptcy Court for the Southern District of California (the “Bankruptcy Court”)  
24 entered an order [Docket No. 1273] (the “Confirmation Order”) confirming the *First*  
25 *Amended Joint Combined Disclosure Statement and Chapter 11 Plan of Liquidation*  
26 *of Borrego Community Health Foundation* [Docket No. 1168] (the “Plan”), attached  
27 as Exhibit A to the Confirmation Order (together with all exhibits thereto, and as may  
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1 be amended, modified, or supplemented, the “Plan”<sup>1</sup> in the chapter 11 case of the  
2 above-captioned debtor and debtor in possession (the “Debtor”).

3 2. **Effective Date of the Plan.** The Effective Date of the Plan was February  
4 14, 2024.

5 3. **Administrative Claims Bar Date.** As provided for in Section 3 of the  
6 Plan (defined term Administrative Claims Bar Date) and in the Confirmation Order,  
7 all requests for payment of an Administrative Claim incurred after September 12,  
8 2022, must be filed with the Bankruptcy Court and served on counsel to the Debtor,  
9 counsel to the Liquidating Trustee, counsel to the Co-Liquidating Trustee, and  
10 counsel to the U.S. Trustee **no later than May 14, 2024 (the date that is 90 days**  
11 **after the Effective Date)**. Nothing herein shall be deemed to extend existing  
12 deadlines established for filing certain Administrative Claims, including pursuant to  
13 the Bar Date Order.

14 4. **Rejection Bar Date.** As provided for in Section 3 of the Plan (defined  
15 term Rejection Bar Date) and in the Confirmation Order, any Proofs of Claim arising  
16 from the rejection of executory contracts or unexpired leases (“Rejection Claims”)  
17 pursuant to Confirmation of the Plan or otherwise must be filed with the Claims and  
18 Balloting Agent **no later than the later of March 15, 2024 (the date that is 30 days**  
19 **after the Effective Date), or 30 days after the effective date of rejection. Rejection**  
20 **Claims shall be classified as Class 3 General Unsecured Claims and shall be**  
21 **treated in accordance with Section 10.3 of the Plan, as applicable. Any Rejection**  
22 **Claims that are not timely filed pursuant to Section 14.2 of the Plan or the**  
23 **Confirmation Order shall be forever disallowed and barred.**

24 5. **Deadline to File Professional Fee Claims.** As provided for in Section  
25 8.2 of the Plan and in the Confirmation Order, all final applications for payment of  
26 the Professional Fee Claims must be filed with this Court and served on counsel to  
27

28 <sup>1</sup> Capitalized terms not defined herein shall have the meanings ascribed to them in the Plan.

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1 the Debtors, counsel to the Liquidating Trustee, counsel to the Co-Liquidating  
2 Trustee, and the U.S. Trustee **no later than March 30, 2024 (the date that is 45 days**  
3 **after the Effective Date)**, unless otherwise ordered by this Court or such later date is  
4 agreed to by the Liquidating Trustee.

5 **6. Inquiries by Interested Parties.** Copies of the Confirmation Order (to  
6 which the Plan is attached as Exhibit A) may be examined free of charge at  
7 <http://www.kccllc.net/Borregohealth>. The Confirmation Order is also on file with the  
8 Bankruptcy Court and may be viewed by accessing the Bankruptcy Court’s website  
9 at [www.cacb.uscourts.gov](http://www.cacb.uscourts.gov). To access documents on the Bankruptcy Court’s website,  
10 you will need a PACER password and login, which can be obtained at  
11 [www.pacer.uscourts.gov](http://www.pacer.uscourts.gov).

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14 Dated: February 15, 2024

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