Case 22-02384-LT11 Filed 04/22/25 Entered 04 CSD 1001A [07/01/18](Page 1)	4/24/25 21:09:07 Doc 1587 Pg. 1 of Docket #1587 Date Filed: 04/22/2025
Name, Address, Telephone No. & I.D. No.	DUCKEL #1307 Date Flieu. 04/22/2023
Samuel R. Maizel (Bar No. 189301) Tania M. Moyron (Bar No. 235736) DENTONS US LLP 601 South Figueroa Street, Suite 2500 Los Angeles, CA 90017-5704 Telephone: 213/623-9300 Attorneys for Post-Effective Date Debtor and the Co-Liquidating Trustee	Order Entered on April 22, 2025 by Clerk U.S. Bankruptcy Court Southern District of California
Jeffrey N. Pomerantz (Bar No. 143717) Steven W. Golden (Admitted Pro Hac Vice) PACHULSKI STANG ZIEHL & JONES LLP 10100 Santa Monica Blvd., 13th Floor Los Angeles, CA 90067 Telephone: 310/277-6910 Attorneys for the Co-Liquidating Trustee	
UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF CALIFORNIA 325 West F Street, San Diego, California 92101-6991	
In Re BORREGO COMMUNITY HEALTH FOUNDATION,	BANKRUPTCY NO. 22-02384-LT11
Debtor.	

### ORDER ON

### STIPULATION BY AND AMONG THE POST-EFFECTIVE DATE DEBTOR, THE LIQUIDATING TRUSTEE, THE CO-LIQUIDATING TRUSTEES AND ROCA DENTAL, INC. REGARDING CLAIM NO. 172

The court orders as set forth on the continuation pages attached and numbered 2 through 2 with

exhibits, if any, for a total of 18 pages. Stipulation Docket Entry No. 1578.

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DATED: April 22, 2025

Judge, United States Bankruptcy Court



CSD 1001A LA:4898-5901-9577.1 10283.002

# Case 22-02384-LT11 Filed 04/22/25 Entered 04/24/25 21:09:07 Doc 1587 Pg. 2 of 22 ORDER ON STIPULATION BY AND AMONG THE POST-EFFECTIVE DATE DEBTOR, THE LIQUIDATING TRUSTEE, THE CO-LIQUIDATING TRUSTEES AND ROCA DENTAL, INC. REGARDING CLAIM NO. 172

DEBTOR: BORREGO COMMUNITY HEALTH FOUNDATION

CASE NO: 22-02384-LT11

On April 21, 2025, Borrego Community Health Foundation (the Post-Effective Date Debtor), The Liquidating Trustee, the Co-Liquidating Trustees and Roca Dental, Inc. filed a *Stipulation By and Among the Post-Effective Date Debtor, The Liquidating Trustee, The Co-Liquidating Trustees And Roca Dental, Inc. Regarding Claim No. 172* [Docket No. 1578] (the "<u>Stipulation</u>").

#### IT IS HEREBY ORDERED:

1. That the Stipulation, attached hereto as Exhibit 1, is approved in its entirety.

2. That the terms and conditions of the Stipulation shall be binding upon the parties and are hereby fully incorporated into this Order by this reference.



## **EXHIBIT 1**

Cá	<b>.86</b> 42	2202384-LT111	Fifeite0404//22/25	ntetenter/d/026724/25:481:09007157800805876 15 22	Pg. 4 of
(213) 623-9300	1 2 3 4 5 6 7 8 9 10 11 12 13	samuel.maizel TANIA M. M tania.moyron( DENTONS U 601 South Fig Los Angeles, G Telephone: 2 Facsimile: 21 Attorneys for Debtor and th Jeffrey N. Pon Steven W. Go PACHULSKI 10100 Santa M Los Angeles, G Telephone: 31 Facsimile: 310 Email: jpomer sgolden@pszji	the Post-Effective e Co-Liquidating nerantz (Bar No. lden (Admitted Pr STANG ZIEHL & Monica Blvd., 13t CA 90067 0-201-0760 antz@pszjlaw.coj	. 189301) . 235736) xe 2500 5704 e Date Trustee 143717) ro Hac Vice) & JONES LLP h Floor	
(213)	14 15			TES BANKRUPTCY COURT DISTRICT OF CALIFORNIA	
	16	In re		Case No. 22-02384-11	
	17	BORREGO C	OMMUNITY	Chapter 11 Case	
	18	HEALTH FOU		Judge: Honorable Laura S. Taylor	
	19	Debtor a Possessi	and Debtor in on.	STIPULATION BY AND AMONG TH	and the second se
	20			POST-EFFECTIVE DATE DEBTOR, THE LIQUIDATING TRUSTEE, TH	
	21			CO-LIQUIDATING TRUSTEES ANI ROCA DENTAL, INC. REGARDING	
	22			CLAIM NO. 172	
	23				
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		4936-4943-4415.2 1028	33.00003	Signed by Judge Laura Stuart Taylor April 2	

DENTONS US LLP 601 South Figueroa STREET, Suite 2500 Los ANGELES, California, 90017-5704 (213) 623-9300

Signed by Judge Laura Stuart Taylor April 22, 2025

#### Case 22202384-LTT11 Firete 04024/22/25 nt eterte 4/201026/24/25:481:09007157 Do P158 of Pg. 5 of 15 22

Borrego Community Health Foundation, the debtor and debtor in possession (prior to the effective date of the Plan (defined below), the "Debtor," and after the effective date, the "Post-Effective Date Debtor") in the above-captioned chapter 11 bankruptcy case, the Liquidating Trustee (the "Liquidating Trustee") of the Borrego Community Health Foundation Liquidating Trust (the "Liquidating Trust"), the Co-Liquidating Trustees of the Liquidating Trust (the "Co-Liquidating Trustees") and Roca Dental, Inc. (the "Claimant", and collectively with the Post-Effective Date Debtor, the Liquidating Trustee, and the Co-Liquidating Trustees, the "Parties") hereby enter into this Stipulation By and Among the Post-Effective Date Debtor, the Liquidating Trustee, the Co-Liquidating Trustees and Roca Dental, Inc. Regarding Claim No. 172.

### RECITALS

WHEREAS, on September 12, 2022, the Debtor filed a voluntary petition for 17 relief under chapter 11 of title 11 of the United States Code commencing Case No. 22-02384 (the "Chapter 11 Case") in the United States Bankruptcy Court for the Southern District of California;

WHEREAS, on September 13, 2022, the Bankruptcy Court established November 21, 2022 as the deadline by which parties holding prepetition claims against the Debtor must file proofs of claim (the "Claims Bar Date") [See Docket No. 16].

WHEREAS, on or about November 22, 2022, after the Claims Bar Date, Claimant filed Proof of Claim No. 172 in the amount of \$35,099.00 ("Claim 172"), a copy of which is attached hereto as Exhibit A;

WHEREAS, the Liquidating Trust was established pursuant to the First

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Amended Joint Combined Disclosure Statement and Chapter 11 Plan of
 Liquidation of Borrego Community Health Foundation [Docket No. 1168] (the
 "Plan"), confirmed by the order [Docket No. 1273] entered January 25, 2024 (the
 "<u>Confirmation Order</u>"), and that certain Liquidating Trust Agreement, dated as of
 February 14, 2024 (the "Liquidating Trust Agreement");

WHEREAS, Claimant and the Co-Liquidating Trustees are in dispute over Claim 172 as to whether Claimant has sufficient evidence of excusable neglect to avoid having Claim 172 disallowed as late filed.

WHEREAS, the Parties have agreed to resolve their dispute regarding Claim 172 as set forth herein.

### **STIPULATION**

**NOW THEREFORE**, subject to the approval of the Court, the Parties hereby agree and stipulate as follows:

Based on the evidence provided by the Claimant, and the fact that
 Claim 172 was filed after the Claims Bar Date, Claim 172 shall be reduced and
 allowed as a general unsecured claim in the amount of \$26,324.25 (the "<u>Allowed</u>
 <u>Claim Amount</u>").

2. Claimant shall not file any additional proofs of claim, nor will
Claimant amend (or seek to amend) Claim 172.

3. Within thirty (30) days of entry of the order approving this Stipulation,
and after Claimant has provided a completed W-9 to the Co-Liquidating Trustees,
the Liquidating Trust shall pay the Allowed Claim Amount to Claimant pursuant to
the Plan.

4. In consideration of the agreements with and value provided herein and
other good and valuable consideration, the Parties hereby waive, remise, release
and forever discharge the other, including each of their respective former and
current predecessors, successors, assigns, subsidiaries, parent companies,
shareholders, partners, members, managers, investors directors, officers,

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## Case 22202384-LT111 Fitele04024/22/255 nt etfenter de/d/21026/24/25:481:09:07157 Boc 2158 7 Pg. 7 of 15 22

accountants, attorneys, employees, agents, representatives and servants of, from and 1 against any and all claims, actions, causes of action, suits, proceedings, defenses, 2 counterclaims, contracts, judgments, damages, accounts, reckonings, executions, 3 and liabilities whatsoever of every name and nature, whether known or unknown, 4 whether or not well-founded in fact or in law, and whether in law, at equity or 5 otherwise, which either Party ever had or now has for or by reason of any matter, 6 cause or anything whatsoever to this date, relating to or arising out of the Chapter 7 11 Case. 8

5. Each of the Parties to the Stipulation acknowledge that they are familiar with California Civil Code Section 1542 and with respect to the matters released herein, each Party expressly waives any and all rights under California Civil Code Section 1542 and under any other federal or state statute or law of similar effect. California Civil Code Section 1542 provides:

A general release does not extend to claims that the creditor or releasing party does not know or suspect to exist in his or her favor at the time of executing the release and that, if known by him or her, would have materially affected his or her settlement with the debtor or released party.

6. Claimant hereby warrants that Claimant (a) is authorized and empowered to execute this Stipulation on behalf of the Claimant, (b) has read this Stipulation in its entirety and fully understands and accepts the terms set forth herein, (c) has had an opportunity to consult with legal counsel and any other advisors of Claimant's choice with respect to the terms of this Stipulation, and (d) is signing this Stipulation on Claimant's own free will.

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7. The terms, covenants, conditions, and provisions of this Stipulation
 cannot be altered, changed, modified, or added to, or deleted from, except in a
 writing signed by all parties hereto.

8. This Stipulation may be executed in counterparts each of which shall be deemed an original, but all of which together shall constitute one and the same.
9. The Court shall retain jurisdiction over all matters relating to the interpretation and enforcement of this Stipulation.

DENTONS US LLP

SAMUEL R. MAIZEL TANIA M. MOYRON

Dated: April 16, 2025

DENTONS US LLP 601 SOUTH FIGUERON STREET, SUITE 2500 LOS ANGELES, CALIFORNA 90017-5704 (213)623-9300 

Dated: April <u>16</u> , 2025	By <u>/s/ Tania M. Moyron</u> Tania M. Moyron Attorneys for the Post-Effective Date Debtor and the Co-Liquidating Trustee PACHULSKI STANG ZIEHL & JONES LLP Jeffrey N. Pomerantz Steven W. Golden By <u>/s/ Steven W. Golden</u> Steven W. Golden Attorneys for the Co-Liquidating Trustee
Dated: April <u>16</u> , 2025	ROCA DENTAL, INC. By: <u>Alberto Rochegez Cruz Aller</u> Ching

4936-4943-4415.2 10283.00003

# EXHIBIT

#### Casse 22-023844L[[11] Fileded/04/22/25nteedted/04/24/285421:09:07578DoEg1587 Pg. 10 15 of 22

Claim #172 Date Filed: 11/22/2022

Fill in this inf	ormation to identify	the case:	
Debtor	Borrego Commu	nity Health Fo	oundation
United States B	ankruptcy Court for the:	Southern	District of California (State)
Case number	22-02384		

## **Official Form 410 Proof of Claim**

04/22

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

P	art 1: Identify the Clair	m	
1.	Who is the current creditor?	Roca Dental, Inc Name of the current creditor (the person or entity to be paid for this claim) Other names the creditor used with the debtor	
2.	Has this claim been acquired from someone else?	No Yes. From whom?	
3.	Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Contact phone       760-564-7716       Contact phone	ere should payments to the creditor be sent? (if erent) tact phone tact email
4.	Does this claim amend one already filed?	No Yes. Claim number on court claims registry (if known)	Filed on
5.	Do you know if anyone else has filed a proof of claim for this claim?	<ul> <li>No</li> <li>Yes. Who made the earlier filing?</li> </ul>	

**Proof of Claim** 



### Case 22-023844L[[11] Filed @4/04/22/25nte endt@4601/04/24/25421:09x017578DoEg1587 Pg. 11 15 of 22

P	art 2:	Give Information Ab	but the Claim as of the Date the Case Was Filed
6.		ou have any number use to identify the or?	No Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor:
7.	How	much is the claim?	<ul> <li>\$ 35099</li> <li>. Does this amount include interest or other charges?</li> <li>☑ No</li> <li>☑ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).</li> </ul>
8.	What claim	is the basis of the ?	Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information.
9.	Is all of secure	or part of the claim red?	No          Yes. The claim is secured by a lien on property.         Nature or property:         Real estate: If the claim is secured by the debtor's principle residence, file a Mortgage Proof of Claim Attachment (Official Form 410-A) with this Proof of Claim.         Motor vehicle         Other. Describe:         Hatch redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)         Value of property:       \$
10	ls this lease	s claim based on a ?	No Yes. Amount necessary to cure any default as of the date of the petition. \$
11	Is this right o	s claim subject to a of setoff?	No Yes. Identify the property:



### Case 22-023844 [[11] Filed /04/25/25nte enter 1/04/24/25/21:09:07578DoE 1:587 Pg. 12 15 of 22

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?	<ul> <li>No</li> <li>✓ Yes. Check all that apply:</li> </ul>	Amount entitled to priority
A claim may be partly priority and partly nonpriority. For example,	Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).	\$
in some categories, the law limits the amount entitled to priority.	Up to \$3,350* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).	\$
	Wages, salaries, or commissions (up to \$15,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).	\$
	Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).	\$ <u>15150</u>
	Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).	\$
	Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.	\$
	* Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun	on or after the date of adjustment.
pursuant to 11 U.S.C. § 503(b)(9)?	Yes. Indicate the amount of your claim arising from the value of any goods rece days before the date of commencement of the above case, in which the goods the ordinary course of such Debtor's business. Attach documentation supporting \$	have been sold to the Debtor i
Part 3: Sign Below		
The person completing	Check the appropriate box:	
this proof of claim must sign and date it.	I am the creditor.	
FRBP 9011(b). If you file this claim	I am the creditor's attorney or authorized agent.	
electronically, FRBP 5005(a)(2) authorizes courts	I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.	
to establish local rules specifying what a signature	I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.	
A person who files a	I understand that an authorized signature on this <i>Proof of Claim</i> serves as an acknowledge the amount of the claim, the creditor gave the debtor credit for any payments received tow	

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nd

Executed on date	11/22/2022
	MM / DD / YYYY

I declare under penalty of perjury that the foregoing is true and correct.

Print the name	of the person who is c	ompleting and signing this	claim:
Name	Alberto Rodrig		track and an and a second
	First name	Middle name	Last name
Title	owner		
Company	Roca Dental In		
	Identify the corporate ser	vicer as the company if the authoriz	zed agent is a servicer.
Address	79440 CORPORATE	CENTER DR, STE 103,	LA QUINTA, California, 92253,
/100.000	United States		
Contact phone	7605647716		Email albertocrodriguezdds@

I have examined the information in this Proof of Claim and have reasonable belief that the information is true and correct.

**Proof of Claim** 



## Case 222-02384-1\_T111 Fifeib0404/22/25 nt #rt 04/21/04/25/281:09:075700@1587 Pg. 13 KCC ePOC Electron Filing Summary

For phone assistance: Domestic (866) 967-0670 | International (310) 751-2670

Debtor:	
22-02384 - Borrego Community Health Foundation	n
District:	
Southern District of California, San Diego Division	
Creditor:	Has Supporting Documentation:
Roca Dental, Inc	Yes, please mail physical supporting documentation
79-440 Corporate Center Dr #103	Related Document Statement:
La Quinta, CA, 92253	Has Related Claim:
Phone:	Related Claim Filed By:
760-564-7716	
Phone 2:	Filing Party:
Fax:	
Email:	
albertocrodriguezdds@yahoo.com	
Other Names Used with Debtor:	Amends Claim:
	No
	Acquired Claim:
	No
Basis of Claim:	Last 4 Digits: Uniform Claim Identifier:
Services performed	No
Total Amount of Claim:	Includes Interest or Charges:
35099	No
Has Priority Claim:	Priority Under:
Yes	11 U.S.C. §507(a)(8): 15150
Has Secured Claim:	Nature of Secured Amount:
No	Value of Property:
Amount of 503(b)(9):	Annual Interest Rate:
No	Arrearage Amount:
Based on Lease:	
No Subject to Right of Setoff:	Basis for Perfection:
No	Amount Unsecured:
Submitted By:	
Alberto Rodriguez Cruz on 22-Nov-2022 7:52:24 p	p.m. Eastern Time
Title:	
owner	
Company:	
Roca Dental Inc	
Optional Signature Address:	
Alberto Rodriguez Cruz	
79440 CORPORATE CENTER DR STE 103	
LA QUINTA, California, 92253	
United States	
Telephone Number:	
7605647716	
Email:	
albertocrodriguezdds@yahoo.com	

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## Additional Supporting Documents Received on 11/28/2022

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## Case 22-02384-LT11 Filed 04/22/25 Entered 04/24/25 21:09:07 Doc 1587 Pg. 15 of 22

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Debtor Bo	rrego Community Heal	th Foundation					
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United States Bank	uptcy Court for the So	uthern District of California					
Case number 22	-02384						
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11 U.S.C. § 503(	1)(9), this form sho	t out this form. This form ould not be used to make	a claim for an admini	strative expense aris	ing after the comm	encement of the	case
Filers must leav	e out or redact info	irmation that is entitled to pr	ivacy on this form or e	n any attached docum	ents. Attach redacted	d copies or any	
documents that s	upport the claim, su	ich as promissory notes, pu	rchase orders, invoice	s, itemized statements	s of running accounts,	, contracts, judgm	
mortgages, and s explain in an atta		. Do not send original doo	uments; they may be	destroyed after scann	ing. If the documents	are not available	4
-		could be fined up to \$500,	000, imprisoned for up	to 5 years, or both. 18	U.S.C. §§ 152, 157,	, and 3571.	
Fill in all the info	rmation about the (	claim as of the date the ca	se was filed.				
,							
Devide March	t. the Claim						
Part 1: Ident	fy the Claim					NameID: 150	)8734
1. Who is the creditor?	urrent Roca	Dental, Inc	·	· ·			
: Creditorr	Name o	of the current creditor (the person	or entity to be paid for this	s claim)			
	Other n	ames the creditor used with the	debtor		· · · · ·		_
2. Has this cla		lo .					
acquired fro someone el		es. From whom?					
· · · ·							
3. Where shound in the shout of the shout of the should be should		e should notices to the cre	ditor be sent?	Where should different)	I payments to the cr	editor be sent? (i	.f
payments to creditor be	the TO 14	Dental, Inc 40 Corporate Center Dra	#103	· · ·			
Greation be		uinta, CA 92253	· ·	Name			
Federal Rule			· ·	Number St	reet		
				<u></u>	<u>Chata</u>	ZIP C	
Bankruptcy F (FRBP) 2002	រា			City	State	219 01	
	Address		262	Country		-	
				Contact phone		<b>_</b>	
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(FRBP) 2002 RECEIV NOV 2 8 2 2014 Cancer of 4. Does this cl amend one filed? 5. Do you kno	022 Contact ISUITANTS Uniform aim aiready IZ N D Y w if IZ N	n claim identifier for electronic pa 	uyments in chapter 13 (if yo	ou use one): 		DD / YYYY	
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## Case 22-02384-LT11 Filed 04/22/25 Entered 04/24/25 21:09:07 Doc 1587 Pg. 16 of 22

<ol> <li>Do you have any number you use to identify the debtor?</li> </ol>	Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor:
7. How much is the claim?	s 35,099
	<ul> <li>No</li> <li>Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).</li> </ul>
8. What is the basis of the claim?	Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information.
	Services Performed
9. Is all or part of the claim secured?	Vo
	Nature of property:           Real estate: If the claim is secured by the debtor's principal residence, file a Mortgage Proof of Claim Attachment (Official Form 410-A) with this Proof of Claim.
	Motor vehicle Other. Describe:
	Basis for perfection: Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)
	Value of property: \$
· · ·	Amount of the claim that is secured:  Amount of the claim that is unsecured: Amount of the claim that is unsecured:
RECEIVED	Amount necessary to cure any default as of the date of the petition: \$
NOV 282022 Kurtzmarchestarcensu	Annual Interest Rate (when case was filed)%
10. Is this claim based on a lease?	Variable Variable Void Void Void Void Void Void Void Void
11. Is this claim subject to a right of setoff?	Yes. Identify the property:

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<ol> <li>Is all or part of the claim entitled to priority under.</li> </ol>	No
11 U.S.C. § 507(a)?	Yes. Check all that apply. Amount entitled to priority
A claim may be partly priority and partly nonpriority. For example,	Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).
in some categories, the law limits the amount entitled to priority.	Up to \$3,350° of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).
	Wages, salaries, or commissions (up to \$15,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, \$15,150* whichever is earlier. 11 U.S.C. § 507(a)(4).
	Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).
· · · ·	Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).
	Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.
	* Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun on or after the date of adjustment.
13. Is all or part of the claim	No No
pursuant to 11 U.S.C. § 503(b)(9)?	Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.
1	\$
Part 3: Sign Below	
The person completing this proof of claim must	Check the appropriate box:
sign and date it. FRBP 9011(b).	I am the creditor.
If you file this claim electronically, FRBP	I am the creditor's attorney or authorized agent.         I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.
5005(a)(2) authorizes courts to establish local rules specifying what a signature	1 am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.
is. A person who files a	I understand that an authorized signature on this Proof of Claim serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.
fraudulent claim could be fined up to \$500,000, imprisoned for up to 5	I have examined the information in this <i>Proof of Claim</i> and have reasonable belief that the information is true and correct. I declare under penalty of perjury that the foregoing is true and correct.
years, or both. 18 U.S.C. §§ 152, 157, and 3571.	Executed on date 11/20/22
	Alles C. Loddpill
	Print the name of the person who is completing and signing this claim:
	Print the name of the person who is completing and signing this claim:           Name         Alberto         Onlyicy C2         CV v 2           Name         Hist name         Middle name         Data name
	Name Alberto Polviovez Cruz
ac⊂man™ac	Name Alberto Protionez Crvz
RECEIVED	Name Alberb First name Middle name Last notice Title Duncy Company Identify the corporate servicer as the company if the authorized agent is a servicer. 2011/00 Connected Control Alberto Alberto
RECEIVED	Name Alberb Andre Andre Andre Crv2
NOV 2 8 2022	Name Alberb First name Middle name Last number Title Duk W Company Identify the corporate servicer as the company if the authorized agent is a servicer. Address FAUHO Corporate CEAFER Or #103

# Supporting Documentation Redacted (on file with KCC)

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of 22

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United States Bankruptcy Court Southern District of California

> Case No. 22-02384-LT Chapter 11

BORREGO COMMUNITY HEALTH FOUNDATION,

Debtor

### **CERTIFICATE OF NOTICE**

District/off: 0974-3 Date Rcvd: Apr 22, 2025

User: Admin. Form ID: pdfO1 Page 1 of 4 Total Noticed: 2

The following symbols are used throughout this certificate:

Symbol Definition

+

In re:

Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Apr 24, 2025:

<b>Recip ID</b>	Recipient Name and Address
db	BORREGO COMMUNITY HEALTH FOUNDATION,, 587 Palm Canyon Dr., Suite 208, Borrego Springs, CA 92004
aty	+ Samuel Ruven Maizel, Dentons US LLP, 601 South Figueroa Street, Suite 2500, Los Angeles, CA 90017-5709

TOTAL: 2

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center. Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). NONE

### **BYPASSED RECIPIENTS**

The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS. NONE

## NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Apr 24, 2025

Signature:

/s/Gustava Winters

## **CM/ECF NOTICE OF ELECTRONIC FILING**

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on April 22, 2025 at the address(es) listed below:				
Name	Email Address			
Allison M. Rego	on behalf of Creditor Inland Valley Investments LLC allison.rego@mgr-legal.com, melissa.turpin@btlaw.com,docketinglitin@btlaw.com			
Allison M. Rego	on behalf of Creditor Premier Healthcare Management Inc. allison.rego@mgr-legal.com, melissa.turpin@btlaw.com,docketinglitin@btlaw.com			
Allison M. Rego	on behalf of Creditor DRP Holdings LLC allison.rego@mgr-legal.com, melissa.turpin@btlaw.com,docketinglitin@btlaw.com			
Allison M. Rego	on behalf of Creditor Promenade Square LLC allison.rego@mgr-legal.com, melissa.turpin@btlaw.com,docketinglitin@btlaw.com			
Andrew B. Still	on behalf of Creditor California Physicians' Service dba Blue Shield of California astill@swlaw.com kcollins@swlaw.com			

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District/off: 0974-3 Date Rcvd: Apr 22, 2025	User: Admin. Form ID: pdfO1	r	Page 2 of 4 Total Noticed: 2		
Andrew B. Still	on behalf of Creditor Blue Shield of California Promise Health Plan astill@swlaw.com kcollins@swlaw.com				
Anthony Bisconti	on behalf of Interested Party San Ysidro Health tbisconti@bklwlaw.com 1193516420@filings.docketbird.com,docket@bklwlaw.com				
Anthony Dutra	on behalf of Creditor Desert AIDS Project dba DAP Health adutra@hansonbridgett.com SSingh@hansonbridgett.com				
Anthony Dutra	on behalf of Creditor Philip D. Szold M.D., Inc. dba La Mesa Pediatrics adutra@hansonbridgett.com, SSingh@hansonbridgett.com				
Bernard M. Hansen	on behalf of Creditor Premier Healthcare Management Inc. bernardmhansen@sbcglobal.net				
Cheryl Skigin	on behalf of Creditor Ally Bank caskigin@earthlink.net				
Christine E. Baur	on behalf of Creditor Greenway Health LLC christine@baurbklaw.com, admin@baurbklaw.com				
Christine M. Fitzgerald	on behalf of Attorney Christine M. Fitzgerald cfitzgerald@littler.com maria@thersfirm.com;amy@thersfirm.com				
Daren Brinkman	on behalf of Creditor Pourshirazi & Youssefi Dental Corporation firm@brinkmanlaw.com 7764052420@filings.docketbird.com				
Darin L. Wessel	on behalf of Defendant CALIFORNIA DEPARTMENT OF HEALTH CARE SERVICES by and through its Director, Michelle Baass darin.wessel@doj.ca.gov				
Darin L. Wessel	on behalf of Creditor CALIFORNIA DEPARTMENT OF HEALTH CARE SERVICES by and through its Director, Michelle Baass darin.wessel@doj.ca.gov				
Dean T. Kirby, Jr.	on behalf of Creditor Ramona Crossings LLC dkirby@fsl.law, jwilson@fsl.law				
Elvina Rofael	on behalf of United States Trustee United States Trustee elvina.rofael@us Tiffany.L.Carroll@usdoj.gov;USTP.Region15@usdoj.gov	sdoj.gov			
Eric J Beste	on behalf of Creditor DRP Holdings LLC eric.beste@btlaw.com				
Eric J Beste	on behalf of Creditor Promenade Square LLC eric.beste@btlaw.com				
Eric J Beste	on behalf of Creditor Premier Healthcare Management Inc. eric.beste@b	tlaw.com			
Eric J Beste	on behalf of Creditor Inland Valley Investments LLC eric.beste@btlaw.com				
Gerald N. Sims	on behalf of Creditor BETA Risk Management Authority jerrys@psdslaw.com bonniec@psdslaw.com				
Gerald N. Sims	on behalf of Creditor BETA Healthcare Group jerrys@psdslaw.com bon	niec@psdslaw.com			
Haeji Hong	on behalf of United States Trustee United States Trustee Haeji.Hong@usdoj.gov USTP.Region15@usdoj.gov,tiffany.l.carroll@usdoj.gov				
Hala Hammi	on behalf of Creditor James Wermers hala.hammi@fennelllaw.com wpf@ecf.courtdrive.com;samantha.larimer@fennelllaw.com;naomi.cwali Bargmann@fennelllaw.com	nski@fennelllaw.com;office@fennell	llaw.com;Brendan.		
Helen Yang	on behalf of Interested Party Inland Empire Health Plan helen.yang@squi helen-h-yang-8259@ecf.pacerpro.com;PHX_DCKT@squirepb.com	repb.com			
Jeffrey Garfinkle	on behalf of Creditor McKesson Corporation on behalf of itself and certa lverstegen@buchalter.com;docket@buchalter.com	in corporate affiliates jgarfinkle@buc	chalter.com,		
Jeffrey Garfinkle	on behalf of Interested Party McKesson Corporation jgarfinkle@buchalte lverstegen@buchalter.com;docket@buchalter.com	r.com			

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District/off: 0974-3 Date Rcvd: Apr 22, 2025	User: Admin. Form ID: pdfO1	Page 3 of 4 Total Noticed: 2	
Jeffrey N. Pomerantz	on behalf of Attorney Pachulski Stang Ziehl & Jones LLP jpomerantz@pszjlaw.com scho@pszjlaw.com		
Jeffrey N. Pomerantz	on behalf of Other Prof. FTI Consulting Inc. jpomerantz@pszjlaw.com, scho@pszjlaw.com		
Jeffrey N. Pomerantz	on behalf of Creditor Committee Official Committee of Unsecured Creditors of Borrego Community Health Foundation jpomerantz@pszjlaw.com;tkapur@pszjlaw.com;sgolden@pszjlaw.com scho@pszjlaw.com		
Keith H. Rutman	on behalf of Creditor Waleed Stephen D.D.S. krutman@krutmanlaw.com		
Kelly Ann Mai Khanh Tran	on behalf of Creditor Anna Navarro kelly@smalllawcorp.com emma@smalllawcorp.com		
Kenneth K. Wang	on behalf of Defendant CALIFORNIA DEPARTMENT OF HEALTH CARE SERVICES by and through its Director, Michelle Baass Kenneth.Wang@doj.ca.gov, anthony.conklin@doj.ca.gov on behalf of Creditor CALIFORNIA DEPARTMENT OF HEALTH CARE SERVICES by and through its Director, Michelle Baass Kenneth.Wang@doj.ca.gov, anthony.conklin@doj.ca.gov		
Kenneth K. Wang			
Kirsten Martinez	on behalf of Creditor Wells Fargo Bank N.A., d/b/a/ Wells Fargo Auto kirsten.martinez@bonialpc.com, Notices.Bonial@ecf.courtdrive.com		
Leslie Gardner	on behalf of Creditor U.S. Department of Health and Human Services leslie.gardner2@usdoj.gov brenda.seyler@usdoj.gov;Efile.dkt.civ@usdoj.gov		
Leslie Gardner	on behalf of Creditor Internal Revenue Service leslie.gardner2@usdoj.gov brenda.seyler@usdoj.gov;Efile.dkt.civ@usdoj.gov		
Michael B. Reynolds	on behalf of Creditor Blue Shield of California Promise Health Plan mreynolds@swlaw.com kcollins@swla	w.com	
Michael B. Reynolds	on behalf of Creditor California Physicians' Service dba Blue Shield of California mreynolds@swlaw.com kcollins@swlaw.com on behalf of Creditor Tower Energy Group Inc. mgottfried@elkinskalt.com, rzur@elkinskalt.com,1648609420@filings.docketbird.com		
Michael I. Gottfried			
Randye B. Soref	on behalf of Interested Party Family Health Centers of San Diego rsoref@polsinelli.com		
Shawn Christianson	on behalf of Creditor Oracle America Inc. SII to NetSuite, Inc. schristianson@buchalter.com, cmcintire@buchalter.com		
Steven W Golden	on behalf of Trustee Co-Liquidating Trustee sgolden@pszjlaw.com		
Steven W Golden	on behalf of Creditor Committee Official Committee of Unsecured Creditors of Borrego Community Health sgolden@pszjlaw.com	Foundation	
Susan C. Stevenson	on behalf of Creditor BETA Healthcare Group sstevenson@psdslaw.com bonniec@psdslaw.com		
Tania M. Moyron	on behalf of Debtor BORREGO COMMUNITY HEALTH FOUNDATION tania.moyron@dentons.com, carrie.rice@dentons.com;DOCKET.GENERAL.LIT.LOS@dentons.com		
Tania M. Moyron	on behalf of Attorney Dentons US LLP tania.moyron@dentons.com carrie.rice@dentons.com;DOCKET.GENERAL.LIT.LOS@dentons.com on behalf of Plaintiffs BORREGO COMMUNITY HEALTH FOUNDATION tania.moyron@dentons.com, carrie.rice@dentons.com;DOCKET.GENERAL.LIT.LOS@dentons.com		
Tania M. Moyron			
Teddy Kapur	on behalf of Creditor Committee Official Committee of Unsecured Creditors of Borrego Community Health tkapur@pszjlaw.com;jpomerantz@pszjlaw.com;sgolden@pszjlaw.com	Foundation	
United States Trustee	Inited States Trustee ustp.region15@usdoj.gov		
Van C. Durrer, II	on behalf of Attorney Skadden Arps, Slate, Meagher & Flom LLP van.durrer@skadden.com, rebecca.ritchie@skadden.com;andrea.bates@skadden.com;brigitte.travaglini@skadden.com;van-durrer-797	4@ecf.pacerpro.com	

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