Case 22-02384-LT11 CSD 1001A [07/01/18](Page 1) Filed 12/04/24 Entered 12/06/24 21:11:33 Doc 1504 Pg. 1 of Docket #1504 Date Filed: 12/04/2024 Name, Address, Telephone No. & I.D. No. Name, Address, Telephone No. & I.D. No. Samuel R. Maizel (Bar No. 189301) Order Entered on Tania M. Moyron (Bar No. 235736) December 4, 2024 **DENTONS US LLP** by Clerk U.S. Bankruptcy Court 601 South Figueroa Street, Suite 2500 Southern District of California Los Angeles, CA 90017-5704 Telephone: 213/623-9300 Attorneys for Post-Effective Date Debtor and the Co-Liquidating Trustee Jeffrey N. Pomerantz (Bar No. 143717) Steven W. Golden (Admitted Pro Hac Vice) PACHULSKI STANG ZIEHL & JONES LLP 10100 Santa Monica Blvd., 13th Floor Los Angeles, CA 90067 Telephone: 310/277-6910

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF CALIFORNIA 325 West F Street, San Diego, California 92101-6991

In Re

BORREGO COMMUNITY HEALTH FOUNDATION,

Attorneys for the Co-Liquidating Trustee

BANKRUPTCY NO. 22-02384-LT11

Debtor.

ORDER ON STIPULATION BY AND AMONG THE POST-EFFECTIVE DATE DEBTOR, THE LIQUIDATING TRUSTEE, THE CO-LIQUIDATING TRUSTEES AND JORGE URREA **REGARDING CLAIM NO. 57**

The court orders as set forth on the continuation pages attached and numbered 2 through 2 with exhibits, if any, for a total of 15 pages. Stipulation Docket Entry No. 1497.

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December 4, 2024 DATED:

Judge, United States Bankruptcy Court

Case 22-02384-LT11 Filed 12/04/24 Entered 12/06/24 21:11:33 Doc 1504 Pg. 2 of CSD 1001A [07/01/18](Page 2)

ORDER ON STIPULATION BY AND AMONG THE POST-EFFECTIVE DATE DEBTOR, THE LIQUIDATING TRUSTEE, THE CO-LIQUIDATING TRUSTEES AND JORGE URREA REGARDING CLAIM NO. 57

DEBTOR: BORREGO COMMUNITY HEALTH FOUNDATION CASE NO: 22-02384-LT11

On December 4, 2024, Borrego Community Health Foundation (the Post-Effective Date Debtor), The Liquidating Trustee, the Co-Liquidating Trustees and Jorge Urrea filed a *Stipulation By and Among the Post-Effective Date Debtor, The Liquidating Trustee, The Co-Liquidating Trustees And Jorge Urrea Regarding Claim No.* 57 [Docket No. 1497 (the "Stipulation").

IT IS HEREBY ORDERED:

- 1. That the Stipulation, attached hereto as **Exhibit 1**, is approved in its entirety.
- 2. That the terms and conditions of the Stipulation shall be binding upon the parties and are hereby fully incorporated into this Order by this reference.



EXHIBIT 1

4858-8846-0798.1 10283.00003

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Borrego Community Health Foundation, the debtor and debtor in possession (prior to the effective date of the Plan (defined below), the "Debtor," and after the effective date, the "Post-Effective Date Debtor") in the above-captioned chapter 11 bankruptcy case, the Liquidating Trustee (the "Liquidating Trustee") of the Borrego Community Health Foundation Liquidating Trust (the "Liquidating Trust"), the Co-Liquidating Trustees of the Liquidating Trust (the "Co-Liquidating Trustees") and Jorge Urrea (the "Claimant", and collectively with the Post-Effective Date Debtor, the Liquidating Trustee, and the Co-Liquidating Trustees, the "Parties") hereby enter into this Stipulation By and Among the Post-Effective Date Debtor, the Liquidating Trustee, the Co-Liquidating Trustees and Jorge Urea Regarding Claim No. 57.

RECITALS

WHEREAS, on September 12, 2022, the Debtor filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code commencing Case No. 22-02384 (the "Chapter 11 Case") in the United States Bankruptcy Court for the Southern District of California;

WHEREAS, on or about November 4, 2022, Claimant filed Proof of Claim No. 57 in the amount of \$81,376.00 ("Claim 57"), a copy of which is attached hereto as **Exhibit A**;

WHEREAS, the Liquidating Trust was established pursuant to the *First Amended Joint Combined Disclosure Statement and Chapter 11 Plan of Liquidation of Borrego Community Health Foundation* [Docket No. 1168] (the "Plan"), confirmed by the order [Docket No. 1273] entered January 25, 2024 (the "Confirmation Order"), and that certain *Liquidating Trust Agreement*, dated as of

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February 14, 2024 (the "Liquidating Trust Agreement");

WHEREAS, the Post-Effective Date Debtor has reviewed its books and records and believes that Claim 57 relates to dental services performed by the Claimant on behalf of the Debtor; and

WHEREAS, after the Post-Effective Date Debtor's professionals reviewed Claim 57, the Parties have agreed to resolve any issues regarding Claim 57 as set forth herein.

STIPULATION

NOW THEREFORE, subject to the approval of the Court, the Parties hereby agree and stipulate as follows:

- 1. Claim 57 shall be reduced and allowed as a general unsecured claim in the amount of \$54,217.00 (the "Allowed Claim Amount").
- 2. Within thirty (30) days of entry of the order approving this Stipulation, the Liquidating Trust shall pay the Allowed Claim Amount to Claimant pursuant to the Plan.
- 3. In consideration of the agreements with and value provided herein and other good and valuable consideration, the Parties hereby waive, remise, release and forever discharge the other, including each of their respective former and current predecessors, successors, assigns, affiliates, subsidiaries, parent companies, shareholders, partners, members, managers, investors directors, officers. accountants, attorneys, employees, agents, representatives and servants of, from and against any and all claims, actions, causes of action, suits, proceedings, defenses, counterclaims, contracts, judgments, damages, accounts, reckonings, executions, and liabilities whatsoever of every name and nature, whether known or unknown, whether or not well-founded in fact or in law, and whether in law, at equity or otherwise, which either Party ever had or now has for or by reason of any matter, cause or anything whatsoever to this date relating to or arising out of the Parties' prior business relationship, or the Chapter 11 Case.

A general release does not extend to claims that the creditor or releasing party does not know or suspect to exist in his or her favor at the time of executing the release and that, if known by him or her, would have materially affected his or her settlement with the debtor or released party.

5. Claimant hereby warrants that Claimant (a) is authorized and empowered to execute this Stipulation on behalf of the Claimant, (b) has read this Stipulation in its entirety and fully understands and accepts the terms set forth herein, (c) has had an opportunity to consult with legal counsel and any other advisors of Claimant's choice with respect to the terms of this Stipulation, and (d) is signing this Stipulation on Claimant's own free will.

[Remainder of Page Intentionally Left Blank]

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EXHIBIT A

Fill in this information to identify the case:							
Debtor Borrego Community Health Foundation							
United States Ba	nkruptcy Court for the:	Southern	_ District of California				
Case number	22-02384		_				

Official Form 410

Proof of Claim

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any

documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents**; they may be destroyed after scanning. If the documents are not available,

explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

P	art 1: Identify the Cla	laim				
1.	Who is the current creditor?	Jorge Urrea Name of the current creditor (the person or entity to be paid for this claim) Other names the creditor used with the debtor Alta Vista Dental				
2.	Has this claim been acquired from someone else?	✓ No Yes. From whom?				
3.	Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Where should notices to the creditor be sent? Jorge Urrea Jorge Urrea D.D.S. Corp 100 N. Rancho Santa Fe Rd Suite 123 San Marcos, CA 92069-1279 Contact phone 7607343660 Contact email j.urreadds@yahoo.com Contact email j.urreadds@yahoo.com Contact email j.urreadds@yahoo.com Uniform claim identifier for electronic payments in chapter 13 (if you use one):	` 			
4.	Does this claim amend one already filed?	✓ No Yes. Claim number on court claims registry (if known) Filed on	I / DD / YYYY			
5.	Do you know if anyone else has filed a proof of claim for this claim?	No Yes. Who made the earlier filing?				

P	art 2: Give Information Ab	out the Claim as of the Date the Case Was Filed				
	Do you have any number you use to identify the	☑ No				
	debtor?	Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor:				
7.	How much is the claim?	\$ 81376 Does this amount include interest or other charges?				
		√ No				
		Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).				
8.	What is the basis of the claim?	Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.				
	Ciaiii:	Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information. Services performed to Borrego patients on our Dental Practice.				
9.	ls all or part of the claim	☑ No				
	secured?	Yes. The claim is secured by a lien on property.				
		Nature or property:				
		Real estate: If the claim is secured by the debtor's principle residence, file a <i>Mortgage Proof of Claim Attachment</i> (Official Form 410-A) with this <i>Proof of Claim</i> .				
		Motor vehicle				
		Other. Describe:				
		Basis for perfection:				
		Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filled or recorded.)				
		Value of property: \$				
		Amount of the claim that is secured: \$				
		Amount of the claim that is unsecured: \$(The sum of the secured and unsecured amount should match the amount in line 7.)				
		Amount necessary to cure any default as of the date of the petition: \$				
		Annual Interest Rate (when case was filed)% Fixed				
		Variable				
10	. Is this claim based on a lease?	✓ No ✓ Yes. Amount necessary to cure any default as of the date of the petition.				
11.	. Is this claim subject to a right of setoff?	☑ No				
	-	Yes. Identify the property:				

Contact phone

7602989106

Email j.urreadds@yahoo.com

For phone assistance: Domestic (866) 967-0670 | International (310) 751-2670

Debtor:						
22-02384 - Borrego Community Health Foundation						
District:						
Southern District of California, San Diego Division						
Creditor:	Has Supporting Doc	umentation:				
Jorge Urrea	Yes, supporting documentation successfully uploaded					
Jorge Urrea D.D.S. Corp	Related Document Statement:					
100 N. Rancho Santa Fe Rd Suite 123						
	Has Related Claim:					
San Marcos, CA, 92069-1279	No Related Claim Filed By: Filing Party: Creditor					
Phone:						
7607343660						
Phone 2:						
7602989106						
Fax:						
7602950436						
Email:						
j.urreadds@yahoo.com						
Disbursement/Notice Parties:						
Jorge A Urrea						
1202 CALLE PROSPERO						
SAN MARCOS, CALIFORNIA, 92069						
United States						
Phone:						
7602989073						
Phone 2:						
7602989106						
Fax:						
E-mail:						
j.urreadds@yahoo.com						
DISBURSEMENT ADDRESS						
Other Names Used with Debtor:	Amends Claim:					
Alta Vista Dental	No					
	Acquired Claim:					
	No					
Basis of Claim:	Last 4 Digits:	Uniform Claim Identifier:				
Services performed to Borrego patients on our Dental	No No					
Practice.	110					
Total Amount of Claim:	Includes Interest or Charges:					
81376	No					
Has Priority Claim:	Priority Under:					
No						
Has Secured Claim:	Nature of Secured A	mount:				
No	Value of Property:					
Amount of 503(b)(9):						
No	Annual Interest Rate:					
Based on Lease:	Arrearage Amount:					
No	Basis for Perfection:					
Subject to Right of Setoff:						
No	Amount Unsecured:					
Submitted By:						
Jorge A Urrea on 05-Nov-2022 12:24:04 a.m. Eastern Time						
1						
Title:						
Dentist						
Company:						
Alta Vista Dental						

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Optional Signature Address:

Jorge A Urrea

1202 CALLE PROSPERO

SAN MARCOS, CALIFORNIA, 92069

United States

Telephone Number:

7602989106

Email:

j.urreadds@yahoo.com

Supporting Documentation Redacted (on file with KCC)

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United States Bankruptcy Court Southern District of California

Case No. 22-02384-LT In re:

BORREGO COMMUNITY HEALTH FOUNDATION.

Chapter 11

Debtor

CERTIFICATE OF NOTICE

District/off: 0974-3 User: Admin. Page 1 of 4 Date Rcvd: Dec 04, 2024 Form ID: pdfO1 Total Noticed: 2

The following symbols are used throughout this certificate:

Symbol **Definition**

Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS

regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Dec 06, 2024:

Recip ID Recipient Name and Address

BORREGO COMMUNITY HEALTH FOUNDATION,, 587 Palm Canyon Dr., Suite 208, Borrego Springs, CA 92004 aty

+ Samuel Ruven Maizel, Dentons US LLP, 601 South Figueroa Street, Suite 2500, Los Angeles, CA 90017-5709

TOTAL: 2

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Dec 06, 2024 Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on December 4, 2024 at the address(es) listed below:

Name **Email Address**

Ali Mojdehi

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Date Rcvd: Dec 04, 2024 Form ID: pdfO1 Total Noticed: 2

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Andrew B. Still

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Anthony Dutra

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Christine M. Fitzgerald

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Jeffrey Garfinkle

on behalf of Interested Party McKesson Corporation jgarfinkle@buchalter.com

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Date Rcvd: Dec 04, 2024 Form ID: pdfO1 Total Noticed: 2

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on behalf of Other Prof. FTI Consulting Inc. jpomerantz@pszjlaw.com, scho@pszjlaw.com

Jeffrey N. Pomerantz

on behalf of Creditor Committee Official Committee of Unsecured Creditors of Borrego Community Health Foundation

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Kenneth K. Wang

on behalf of Creditor CALIFORNIA DEPARTMENT OF HEALTH CARE SERVICES by and through its Director, Michelle

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Leslie Gardner

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Steven W Golden

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Teddy Kapur

on behalf of Creditor Committee Official Committee of Unsecured Creditors of Borrego Community Health Foundation

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United States Trustee

ustp.region15@usdoj.gov

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on behalf of Attorney Skadden Arps, Slate, Meagher & Flom LLP van.durrer@skadden.com,

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