

TENTATIVE RULING
ISSUED BY JUDGE LAURA S. TAYLOR

Bankruptcy Case Name: BORREGO COMMUNITY HEALTH FOUNDATION,
Bankruptcy Number: 22-02384-LT11
Hearing: 06/12/2024 10:00 AM
Motion: 1) FINAL FEE APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES FILED BY: DENTONS US LLP
2) FINAL FEE APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES FILED BY: PACHULSKI STANG ZIEHL & JONES
3) THIRD INTERIM AND FINAL FEE APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES FILED BY: FTI CONSULTING, INC.
4) FINAL FEE APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES FILED BY: HOOPER, LUNDY & BOOKMAN, P.C.
5) FIRST AND FINAL FEE APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES FILED BY: SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP
6) JOINT MOTION FOR ENHANCEMENT OF ESTATE PROFESSIONAL FEES FILED ON BEHALF OF BORREGO COMMUNITY HEALTH FOUNDATION

1-6) As the Court noted in connection with Plan confirmation, this was a difficult case with no clear path to payment of unsecured creditors and all administrative expenses. It also involved a conflict of a type between the critical medical needs of those served by the Debtor and the unsecured creditors' rights to payment. And finally the state and federal regulatory environment added a thick layer of issues. The case's successful conclusion, which maximized payment while also maintaining health services, is the result of superlative efforts, legal and otherwise, of the involved professionals and the cooperation of creditors and the regulatory parties.



The Court, thus, awards fees and costs as requested. The Court also grants the request for fee enhancement on the terms of the stipulation reached with the DHCS.

Bravo!

Appearances at the June 12, 2024, hearing are excused. The professionals may submit their orders.