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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF CALIFORNIA
325 West F Street, San Diego, California 92101-6991

In Re
BORREGO COMMUNITY HEALTH FOUNDATION
Debtor and Debtor in Possession

BANKRUPTCY NO. 22-02384-LT11

Date of Hearing:
Time of Hearing:
Name of Judge: Laura S. Taylor

Debtor.

COURT MODIFIED

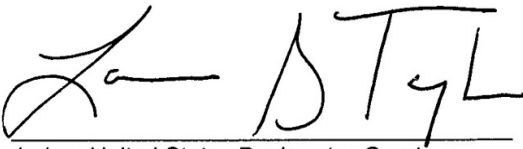
ORDER ON

Debtor's Motion For Entry Of An Order (I) Authorizing The Debtor To File The Combined Disclosure Statement And Plan; (II) Scheduling A Combined Confirmation Hearing And Setting Deadlines Related Thereto; And (III) Granting Related Relief

The court orders as set forth on the continuation pages attached and numbered 2 through 2 with exhibits, if any, for a total of 2 pages. Motion/Application Docket Entry No. 920/1041 rjp

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DATED: November 21, 2023



Judge, United States Bankruptcy Court



ORDER ON Debtor's Motion For Entry Of An Order (I) Authorizing The Debtor To File The Combined Disclosure Statement And Plan; (II) Scheduling A Combined Confirmation Hearing And Setting Deadlines Related Thereto; And (III) Granting Related Relief

BORREGO COMMUNITY HEALTH FOUNDATION
Debtor and Debtor in Possession

CASE NO: 22-02384-LT11

The Court having reviewed and considered the "Debtor's Motion for Entry of an Order (I) Authorizing the Debtor to File the Combined Disclosure Statement and Plan; (II) Scheduling a Combined Confirmation Hearing and Setting Deadlines Related Thereto; and (III) Granting Related Relief" [Docket No. 920] (the "Motion") (capitalized terms not otherwise defined herein have the meanings ascribed to them in the Motion); the declarations and evidence in support of the Motion; that no objections were filed in response to the Motion; this Court's Order on Debtor's Ex Parte Motion for Order Shortening Time on the Debtor's Notice of Motion and Motion for Entry of an Order (I) Authorizing the Debtor to File the Combined Disclosure Statement and Plan; (II) Scheduling a Combined Confirmation Hearing and Setting Deadlines Related Thereto; and (III) Granting Related Relief [Docket No. 1003]; and good cause appearing therefore,

IT IS HEREBY ORDERED:

1. The Motion is Granted.
2. The deadline to file (1) the Combined Disclosure Statement and Plan, and (2) the Condition Approval Motion is November 17, 2023.
3. The deadline to file and serve objections to the Conditional Approval Motion is November 28, 2023.
4. The Voting Record Date is November 28, 2023.
5. The deadline to file and serve any replies in support of the Conditional Approval Motion is December 4, 2023.
6. The hearing on the Conditional Approval Motion will be held on December 6, 2023, at 2:00 p.m., Pacific Time.
7. The deadline for the Debtor to serve the Combined Disclosure Statement and Plan and all solicitation materials is December 11, 2023.
8. The deadline for a party to submit its ballot for or against the Combined Disclosure Statement and Plan is January 8, 2024, at 4:00 p.m., Pacific Time.
9. The deadline to file and serve objections to the Combined Disclosure Statement and Plan is January 8, 2024.
10. The deadline for the Debtor to file (1) a brief in support of confirmation of the Combined Disclosure Statement and Plan, (2) the tabulation report, and (3) reply to any objection to the Combined Disclosure Statement and Plan is January 11, 2024.
11. The Combined Hearing will be held on ~~January 15, 2024~~, at ~~2:00 p.m.~~, Pacific Time.
January 17, 2024 10:00 a.m.
12. This Court shall retain exclusive jurisdiction to resolve any dispute arising from or related to this Order.

United States Bankruptcy Court
Southern District of California

In re:
BORREGO COMMUNITY HEALTH FOUNDATION,
Debtor

Case No. 22-02384-LT
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0974-3
Date Rcvd: Nov 21, 2023

User: Admin.
Form ID: pdfO10

Page 1 of 4
Total Noticed: 28

The following symbols are used throughout this certificate:

Symbol Definition

+ Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Nov 23, 2023:

Recip ID	Recipient Name and Address
db	BORREGO COMMUNITY HEALTH FOUNDATION,, 587 Palm Canyon Dr., Suite 208, Borrego Springs, CA 92004
aty	+ Alexandre Ian Cornelius, 23801 Calabasas Rd., Suite 100, Calabasas, CA 91302-1568
aty	+ Dentons US LLP, 601 S. Figueroa Street, Suite 2500, Los Angeles, CA 90017-5709
aty	+ Higgs Fletcher & Mack LLP, 401 West A Street, #2600, San Diego, CA 92101-7913
aty	+ Samuel Ruven Maizel, Dentons US LLP, 601 South Figueroa Street, Suite 2500, Los Angeles, CA 90017-5709
cr	+ AB Staffing Solutions, LLC, c/o Bryan Cave Leighton Paisner LLP, c/o Mark Mersel and Olivia Scott, 1920 Main Street, Ste. 1000, Irvine, CA 92614 UNITED STATES 92614-7276
pty	+ Angelea Nguyen, Kcc, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245-5614
cr	+ Anna Navarro, c/o Small Law PC, 501 W. Broadway, Ste. 1360, 501 W. Broadway, Ste. 1360 San Diego, CA 92101-8566
cr	+ CRG Financial LLC, 84 Herbert Ave, Building B - Suite 202, Closter, NJ 07624-1313
cr	+ Desert AIDS Project dba DAP Health, 1695 N. SUNRISE WAY, Palm Springs, CA 92264, UNITED STATES OF AMERICA 92262-3701
intp	Family Health Centers of San Diego, 823 Gateway Circle Way, San Diego, CA 92102
cr	+ Greenway Health, LLC, c/o Law Office of Christine E. Baur, 4653 Carmel Mountain Road, Suite 308 #332, San Diego, CA 92130-6650
ombh	+ Jacob Nathan Rubin, 4955 Van Nuys Boulevard #308, Sherman Oaks, CA 91403-1811
cr	+ James Wermers, 10851 Calavo Drive, La Mesa, CA 91941-5705
cr	+ John Bertram, c/o Cook Street Office LP, 41-865 Broadwalk, Suite 101, Palm Desert, CA 92211-9031
cr	+ McKesson Corporation, on behalf of itself and cert, c/o Buchalter, Attn: Jeffrey K. Garfinkle, 18400 Von Karman Ave., Suite 800 Irvine, CA 92612-0514
cr	+ Pioneer Funding Group, LLC, 232 W. 116th St., Box 1735, New York, NY 10026-9000
cr	+ Pourshirazi & Youssefi Dental Corporation, Brinkman Law Group, PC, 543 Country Club Dr., Suite B, Wood Ranch, CA 93065-7696
pty	+ Sarah Rogers, 5346 Grandridge Rd, El Cajon, CA 92020-7727
cr	+ Starr Indemnity & Liability Company, c/o Christopher Celentino, Esq., Dinsmore & Shohl LLP, 655 W. Broadway, Suite 800, San Diego, CA 92101-8482
cr	+ U.S. Department of Health and Human Services, U.S. Attorney's Office, 880 Front Street, Room 6293, San Diego, CA 92101-8807
cr	+ Wells Fargo Bank, N.A., d/b/a/ Wells Fargo Auto, 3160 Crow Canyon Place, Suite 215, San Ramon, CA 94583-1110

TOTAL: 22

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
aty	+ Email/Text: ustp.region15@usdoj.gov	Nov 22 2023 00:28:00	David Ortiz, DOJ-Ust, 880 Front Street, David A. Ortiz, Suite 3230, San Diego, CA 92101-8897
cr	+ Email/PDF: acg.acg.ebn@aisinfo.com	Nov 22 2023 00:34:37	Ally Bank, c/o AIS Portfolio Services, LLC, 4515 N Santa Fe Ave. Dept. APS, Oklahoma City, OK 73118-7901
cr	Email/Text: fred.glass@fairharborcapital.com	Nov 22 2023 00:28:00	FAIR HARBOR CAPITAL LLC, PO Box 237037, New York, NY 10023, US
cr	Email/Text: sbse.cio.bnc.mail@irs.gov	Nov 22 2023 00:28:00	Internal Revenue Service, U.S. Attorney's Office, 880 Front St., Rm. 6293, San Diego, CA 92101
cr	+ Email/Text: schristianson@buchalter.com	Nov 22 2023 00:27:00	Oracle America, Inc. SII to NetSuite, Inc., Buchalter PC, c/o Shawn M. Christianson, 425 Market St., Suite 2900, San Francisco, CA 94105-2491
cr	Email/Text: carriarendt@gmail.com	Nov 22 2023 00:28:00	Ramona Crossings, LLC, Attn: Carrie Arendt,

District/off: 0974-3
Date Rcvd: Nov 21, 2023

User: Admin.
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Total Noticed: 28

14908 Gavan Vista Road, Poway, CA 92064

TOTAL: 6

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
aty		Feldesman Tucker Leifer Fidell LLP
aty		Hooper, Lundy & Bookman, P.C.
aty		Theodora Oringher, PC
cr		Argo Partners
op		Creative Media Group, LLC
op		FORVIS, LLP
sp		Hooper, Lundy & Bookman, P.C.
op		Jarrard Phillips Cate & Hancock
cr		Ramin Amani
cr		WIPFLI, LLP

TOTAL: 10 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Nov 23, 2023

Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on November 21, 2023 at the address(es) listed below:

Name	Email Address
Ali Mojdehi	on behalf of Creditor Inland Valley Investments LLC amojdehi@btlaw.com, jgertz@btlaw.com;arego@btlaw.com;melissa.turpin@btlaw.com;docketinglitin@btlaw.com
Ali Mojdehi	on behalf of Creditor Premier Healthcare Management Inc. amojdehi@btlaw.com, jgertz@btlaw.com;arego@btlaw.com;melissa.turpin@btlaw.com;docketinglitin@btlaw.com
Ali Mojdehi	on behalf of Creditor Promenade Square LLC amojdehi@btlaw.com, jgertz@btlaw.com;arego@btlaw.com;melissa.turpin@btlaw.com;docketinglitin@btlaw.com
Ali Mojdehi	on behalf of Creditor DRP Holdings LLC amojdehi@btlaw.com, jgertz@btlaw.com;arego@btlaw.com;melissa.turpin@btlaw.com;docketinglitin@btlaw.com
Andrew B. Still	on behalf of Creditor California Physicians' Service dba Blue Shield of California astill@swlaw.com kcollins@swlaw.com
Andrew B. Still	on behalf of Creditor Blue Shield of California Promise Health Plan astill@swlaw.com kcollins@swlaw.com
Anthony Bisconti	on behalf of Interested Party San Ysidro Health tbisconti@bklwlaw.com admin@bienertkatzman.com;4579179420@filings.docketbird.com

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Total Noticed: 28

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United States Trustee

ustp.region15@usdoj.gov

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TOTAL: 50