

CSD 1001A [07/01/18]

Docket #1041 Date Filed: 10/30/2023

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**UNITED STATES BANKRUPTCY COURT**  
SOUTHERN DISTRICT OF CALIFORNIA  
325 West F Street, San Diego, California 92101-6991

In Re  
BORREGO COMMUNITY HEALTH FOUNDATION  
Debtor and Debtor in Possession

Debtor.

BANKRUPTCY NO. 22-02384-LT11

Date of Hearing:  
Time of Hearing:  
Name of Judge:

**ORDER ON**

Debtor's Motion For Entry Of An Order (I) Authorizing The Debtor To File The Combined Disclosure Statement And Plan; (II) Scheduling A Combined Confirmation Hearing And Setting Deadlines Related Thereto; And (III) Granting Related Relief

The court orders as set forth on the continuation pages attached and numbered 2 through 2 with exhibits, if any, for a total of 2 pages. Motion/Application Docket Entry No. 920.

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DATED: October 30, 2023

Judge, United States Bankruptcy Court



ORDER ON Debtor's Motion For Entry Of An Order (I) Authorizing The Debtor To File The Combined Disclosure Statement And Plan; (II) Scheduling A Combined Confirmation Hearing And Setting Deadlines Related Thereto; And (III) Granting Related Relief  
BORREGO COMMUNITY HEALTH FOUNDATION  
Debtor and Debtor in Possession

CASE NO: 22-02384-LT11

The Court having reviewed and considered the "Debtor's Motion for Entry of an Order (I) Authorizing the Debtor to File the Combined Disclosure Statement and Plan; (II) Scheduling a Combined Confirmation Hearing and Setting Deadlines Related Thereto; and (III) Granting Related Relief" [Docket No. 920] (the "Motion") (capitalized terms not otherwise defined herein have the meanings ascribed to them in the Motion); the declarations and evidence in support of the Motion; that no objections were filed in response to the Motion; this Court's Order on Debtor's Ex Parte Motion for Order Shortening Time on the Debtor's Notice of Motion and Motion for Entry of an Order (I) Authorizing the Debtor to File the Combined Disclosure Statement and Plan; (II) Scheduling a Combined Confirmation Hearing and Setting Deadlines Related Thereto; and (III) Granting Related Relief [Docket No. 1003]; and good cause appearing therefore,

IT IS HEREBY ORDERED:

1. The Motion is Granted.
2. The deadline to file (1) the Combined Disclosure Statement and Plan, and (2) the Condition Approval Motion is November 17, 2023.
3. The deadline to file and serve objections to the Conditional Approval Motion is November 28, 2023.
4. The Voting Record Date is November 28, 2023.
5. The deadline to file and serve any replies in support of the Conditional Approval Motion is December 4, 2023.
6. The hearing on the Conditional Approval Motion will be held on December 6, 2023, at 2:00 p.m., Pacific Time.
7. The deadline for the Debtor to serve the Combined Disclosure Statement and Plan and all solicitation materials is December 11, 2023.
8. The deadline for a party to submit its ballot for or against the Combined Disclosure Statement and Plan is January 8, 2024, at 4:00 p.m., Pacific Time.
9. The deadline to file and serve objections to the Combined Disclosure Statement and Plan is January 8, 2024.
10. The deadline for the Debtor to file (1) a brief in support of confirmation of the Combined Disclosure Statement and Plan, (2) the tabulation report, and (3) reply to any objection to the Combined Disclosure Statement and Plan is January 11, 2024.
11. The Combined Hearing will be held on January 15, 2024, at 2:00 p.m., Pacific Time.
12. This Court shall retain exclusive jurisdiction to resolve any dispute arising from or related to this Order.

## Notice Recipients

District/Off: 0974-3

User: Admin.

Date Created: 10/30/2023

Case: 22-02384-LT11

Form ID: pdfO1

Total: 3

### Recipients of Notice of Electronic Filing:

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TOTAL: 1

### Recipients submitted to the BNC (Bankruptcy Noticing Center):

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TOTAL: 2