Fill in this information to identify the case:			
Debtor	Borrego Community Health Foun	ndation	
United States Ba	ankruptcy Court for the: Southern	District of California (State)	
Case number	22-02384	<u></u>	

Official Form 410

Proof of Claim 04/22

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

P	Part 1: Identify the Claim		
1.	Who is the current creditor?	CRG Financial LLC As Assignee of Cook St. Of Name of the current creditor (the person or entity to be paid for this claim) Other names the creditor used with the debtor	
2.	Has this claim been acquired from someone else?	☐ No ✓ Yes. From whom? Cook St. Office LP	
3.	Where should notices and	Where should notices to the creditor be sent?	Where should payments to the creditor be sent? (if different)
	payments to the creditor be sent?	See summary page	
	Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)		
		Contact phone <u>201.266.6988</u>	Contact phone
		Contact email aaxenrod@crgfinancial.com	Contact email
		Uniform claim identifier for electronic payments in chapter 13 (if you use o	one):
4.	Does this claim amend one already filed?	✓ No✓ Yes. Claim number on court claims registry (if known)	Filed on
5.	Do you know if anyone else has filed a proof of claim for this claim?	No Yes. Who made the earlier filing?	

Official Form 410 Proof of Claim

Part 2: Give Information About the Claim as of the Date the Case Was Filed
--

6. Do you have any number you use to identify the		☑ No
	debtor?	Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor:
7.	How much is the claim?	\$ 148,160.90 Does this amount include interest or other charges?
		☑ No
		Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).
8.	What is the basis of the	Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.
	claim?	Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
		Limit disclosing information that is entitled to privacy, such as health care information.
		lease rejection damage
9.	Is all or part of the claim	✓ No
	secured?	Yes. The claim is secured by a lien on property.
		Nature or property:
		Real estate: If the claim is secured by the debtor's principle residence, file a <i>Mortgage Proof of Claim Attachment</i> (Official Form 410-A) with this <i>Proof of Claim</i> .
		Motor vehicle
		Other. Describe:
		Basis for perfection: Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)
		Value of property: \$
		Amount of the claim that is secured: \$
		Amount of the claim that is unsecured: \$(The sum of the secured and unsecured amount should match the amount in line 7.)
		Amount necessary to cure any default as of the date of the petition: \$
		Annual Interest Rate (when case was filed)%
		Fixed
		Variable
10.	. Is this claim based on a lease?	No Yes. Amount necessary to cure any default as of the date of the petition. \$
11.	. Is this claim subject to a right of setoff?	☑ No
	ngiit or setoir:	Yes. Identify the property:
		_ · · · · · · · _

Official Form 410 Proof of Claim

12. Is all or part of the claim	№ No		
entitled to priority under 11 U.S.C. § 507(a)?	_	ck all that apply:	Amount entitled to priority
A claim may be partly priority and partly	— □ Dome	estic support obligations (including alimony and child support) under .S.C. § 507(a)(1)(A) or (a)(1)(B).	œ.
nonpriority. For example, in some categories, the law limits the amount		\$3,350* of deposits toward purchase, lease, or rental of property rvices for personal, family, or household use. 11 U.S.C. § 507(a)(7).	\$
entitled to priority.	days	es, salaries, or commissions (up to \$15,150*) earned within 180 before the bankruptcy petition is filed or the debtor's business ends, never is earlier. 11 U.S.C. § 507(a)(4).	\$
	☐ Taxe	s or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).	\$
	☐ Cont	ributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).	\$
	Othe	r. Specify subsection of 11 U.S.C. § 507(a)() that applies.	\$
	* Amounts	are subject to adjustment on 4/01/25 and every 3 years after that for cases begun	n on or after the date of adjustment.
13. Is all or part of the claim entitled to administrative priority pursuant to 11 U.S.C. 503(b)(9)?	days befo	cate the amount of your claim arising from the value of any goods recore the date of commencement of the above case, in which the goods ary course of such Debtor's business. Attach documentation supporti	s have been sold to the Debtor in
Part 3: Sign Below			
The person completing this proof of claim must sign and date it. FRBP 9011(b). If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is. A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.	I am the trus I am a guara I understand that the amount of the I have examined I declare under persecuted on date	ditor. ditor's attorney or authorized agent. stee, or the debtor, or their authorized agent. Bankruptcy Rule 3004. antor, surety, endorser, or other codebtor. Bankruptcy Rule 3005. an authorized signature on this <i>Proof of Claim</i> serves as an acknowled claim, the creditor gave the debtor credit for any payments received to the information in this <i>Proof of Claim</i> and have reasonable belief that the enalty of perjury that the foregoing is true and correct. a. 10/26/2023 MM / DD / YYYYY ACALE of the person who is completing and signing this claim: Shannon Kalb	name



Official Form 410 Proof of Claim

KCC ePOC Electronic Claim Filing Summary

For phone assistance: Domestic (866) 967-0670 | International (310) 751-2670

Debtor:		
22-02384 - Borrego Community Health Foundation		
District:		
Southern District of California, San Diego Division		
Creditor: CRG Financial LLC As Assignee of Cook St. Office LP CRG Financial LLC 84 Herbert Avenue, Building B- Suite 202 Closter, NJ, 07624 USA Phone:	Has Supporting Doc Yes, supportin Related Document S Has Related Claim: No Related Claim Filed Filing Party:	ng documentation successfully uploaded Statement:
201.266.6988 Phone 2:	Creditor	
Fax: Email: aaxenrod@crgfinancial.com		
Other Names Used with Debtor:	Amends Claim: No Acquired Claim: Yes, from Co	ok St. Office LP
Basis of Claim:	Last 4 Digits:	Uniform Claim Identifier:
lease rejection damage	No	
Total Amount of Claim: 148,160.90	Includes Interest or	Charges:
Has Priority Claim:	Priority Under:	
Has Secured Claim: No	Nature of Secured A Value of Property:	mount:
Amount of 503(b)(9): No Based on Lease:	Annual Interest Rate Arrearage Amount:	:
Yes Basis for Perfection:		:
Subject to Right of Setoff: No	Amount Unsecured:	
Submitted By: Shannon Kalb on 26-Oct-2023 4:25:35 p.m. Eastern Time Title:		
Company: CRG Financial LLC		

Fill in this information to identify the case:			
Debtor	Borrego Community Health Foundation		
United States B	ankruptcy Court for the Southern District of California		
Case number	22-02384		

Official Form 410

Proof of Claim

04/22

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Other than a claim under 11 U.S.C. § 503(b)(9), this form should not be used to make a claim for an administrative expense arising after the commencement of the case.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed.

Ľ	dentity the Statil					
1.	Who is the current creditor?	CRG Financial LLC (As Assignee of Cook St. Office LP) Name of the current creditor (the person or entity to be paid for this claim) Other names the creditor used with the debtor				
2.	Has this claim been acquired from someone else?	□ No X Yes. F	rom whom? _Cook St. Of	fice LP		
3.	Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Where should notices to the creditor be sent? CRG Financial LLC Name 84 Herbert Avenue, Building B- Suite 202 Number Street Closter, NJ 07624 City State ZIP Code USA Country Contact phone Gontact email Uniform claim identifier for electronic payments in chapter 13 (if you use one):				
4.	Does this claim amend one already filed?	Please Note: This rejection damage claim is in addition to the amount scheduled by the Debtor of \$4,454.62, and is not meant to amend or supersede such amount. Yes. Claim number on court claims registry (if known) Filed on				
5.	Do you know if anyone else has filed a proof of claim for this claim?	X No Yes. Who	o made the earlier filing?			

Р	Give information At	bout the Claim as of the Date the Case Was Filed
6.	Do you have any number you use to identify the debtor?	No Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor:
7.	How much is the claim?	\$ 148,160.90 Does this amount include interest or other charges? No Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).
8.	What is the basis of the claim?	Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information. lease rejection damage
9.	Is all or part of the claim secured?	No Yes. The claim is secured by a lien on property. Nature of property: Real estate: If the claim is secured by the debtor's principal residence, file a Mortgage Proof of Claim Attachment (Official Form 410-A) with this Proof of Claim. Motor vehicle Other. Describe: Basis for perfection: Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.) Value of property: Amount of the claim that is secured: Amount of the claim that is unsecured: Amount of the claim that is unsecured: Amount necessary to cure any default as of the date of the petition: Annual interest Rate (when case was filed) Fixed Variable
10.	Is this claim based on a lease?	No Yes. Amount necessary to cure any default as of the date of the petition. \$
11.	Is this claim subject to a right of setoff?	X No Yes. identify the property:

12. Is all or part of the claim entitled to priority under	x No			
11 U.S.C. § 507(a)?	Yes. Check all that apply:	Amount entitled to priority		
A claim may be partly priority and partly nonpriority. For example,	Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).	\$		
in some categories, the law limits the amount entitled to priority.	Up to \$3,350* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).	\$		
	Wages, salaries, or commissions (up to \$15,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).	\$		
	Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).	\$		
	Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).	\$		
	Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.	\$		
	* Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun	on or after the date of adjustment.		
13. is all or part of the claim pursuant to 11 U.S.C.	X No			
§ 503(b)(9)?	Yes. Indicate the amount of your claim arising from the value of any goods received ays before the date of commencement of the above case, in which the goods the ordinary course of such Debtor's business. Attach documentation supporting	nave been sold to the Debtor in		
	\$			
Part 3: Sign Below				
The person completing	Check the appropriate box:			
this proof of claim must sign and date it.	I am the creditor.			
FRBP 9011(b).	am the creditor's attorney or authorized agent.			
If you file this claim electronically, FRBP	I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.			
5005(a)(2) authorizes courts to establish local rules specifying what a signature	I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.			
is.	I understand that an authorized signature on this <i>Proof of Claim</i> serves as an acknowledge	ement that when calculating		
A person who files a fraudulent claim could be	the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.			
fined up to \$500,000,	I have examined the information in this <i>Proof of Claim</i> and have reasonable belief that the information is true and correct.			
imprisoned for up to 5 years, or both. 1 declare under penalty of perjury that the foregoing is true and correct.				
18 U.S.C. §§ 152, 157, and 3571.	Executed on date \(\frac{10/26/2023}{MM V DD / YYYY}\)			
	Slanen Kall			
	Print the name of the person who is completing and signing this claim:			
	Name Shanno Kalbaname First name Middle name Last na	me		
	Title			
	CRG Financial LLC			
	Identify the corporate servicer as the company if the authorized agent is a servicer.			
	Address 84 Herbert Avenue, Building B- Suite 202			
	Number Street Closter, NJ 07624			
	City State ZIP Code	Country		
	Contact phone 201.266.6988 Email aaxe	nrod@crgfinancial.com		

Instructions for Proof of Claim

United States Bankruptcy Court

These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both.

18 U.S.C. §§ 152, 157 and 3571

How to fill out this form

- Fill in all of the information about the claim as of the date the case was filed.
- Fill in the caption at the top of the form
- If the claim has been acquired from someone else, then state the identity of the last party who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.
- Attach any supporting documents to this form.

 Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of *redaction* on the next page.)

Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called "Bankruptcy Rule") 3001(c) and (d).

- Do not attach original documents because attachments may be destroyed after scanning.
- If the claim is based on delivery health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.

PLEASE SEND COMPLETED PROOF(S) OF CLAIM TO:

Borrego Health Claims Processing Center c/o KCC 222 N. Pacific Coast Hwy., Ste. 300 El Segundo, CA 90245

Alternatively, your claim can be filed electronically on KCC's website at https://epoc.kccllc.net/BorregoHealth.

- A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, individual's tax identification number, or financial account number, and only the year of any person's date of birth. See Bankruptcy Rule 9037.
- For a minor child, fill in only the child's initials and the full name and address of the child's parent or guardian. For example, write A.B., a minor child (John Doe, parent, 123 Main St., City, State). See Bankruptcy Rule 9037.

Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, either enclose a stamped self-addressed envelope and a copy of this form or you may view a list of filed claims in this case by visiting the Claims and Noticing and Agent's website at http://www.kccllc.net/BorregoHealth.

Understand the terms used in this form

Administrative expense: Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing that bankruptcy estate. 11 U.S.C. § 503

Claim: A creditor's right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. §101 (5). A claim may be secured or unsecured.

12/15

Claim Pursuant to 11 U.S.C. §503(b)(9): A claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of the Debtor's business. Attach documentation supporting such claim.

Creditor: A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. §101 (10).

Debtor: A person, corporation, or other entity to who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received. 11 U.S.C. §101 (13).

Evidence of perfection: Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

Information that is entitled to privacy: A Proof of Claim form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

Priority claim: A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. §507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

Proof of claim: A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

Redaction of information: Masking, editing out, or redact or leave out information entitled to privacy on the Proof of Claim form and any attached documents.

deleting certain information to protect privacy. Filers must

Secured claim under 11 U.S.C. §506(a): A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of 1325(a).

Examples of liens on property include a mortgage on real estate a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In states, a court judgment may be a lien.

Setoff: Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

Uniform claim identifier: An optional 24-character identifier that some creditors use to facilitate electronic payment.

Unsecured claim: A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

*Please Note: This rejection damage claim is in addition to the amount scheduled by the Debtor of \$4,454.62, and is not meant to amend or supersede such amount.		

Proof of Claim Rider

Landlord Name:	Cooke St. Office LP
Property Address:	41865 Boardwalk Suites 201, 202, 205-210, 212, 213, Palm Desert, California 92211
Lease Expiration Date:	06/30/2025
Lease Rejection Date:	06/30/2023
Remaining Term of Lease: (from rejection date)	24 months
Lease Rejection Calculation Methodology:	1 Yr
Pre-petition Claim*:	\$4,454.62 (scheduled against Borrego Community Health Foundation). This is the prorated prepetition amount owed for 09/01/22 – 09/11/22 (base rent + CAM). The filing date was 09/12/22. This \$4,454.62 scheduled amount for the prepetition claim is owed in addition to the \$148,160.90 lease rejection claim being asserted in this
	proof of claim.
Lease Rejection Date:	06/30/2023
502(b)(6) Claim:	\$149,160.90
502(b)(6) Claim Basis:	
Monthly Base Rent 2023:	\$8,851.09
Monthly CAM 2023:	\$3,446.22
July 2023- December 2023 Total:	\$12,297.31 x 6 months = \$73,786.36
Monthly Base Rent 2024:	\$9,116.62
Monthly CAM 2024:	\$3,446.22
January 2024- June 2024 Total:	\$12,562.84 x 6 months = \$75,377.04
Combined Total: July 2023 – June 2024 (12 months)	\$149,160.90
Security Deposit:	\$1,000.00
Total Filed Amount:	\$148,160.90
Total Fileu Afficult.	\$140,100.30

^{*}Supporting documentation is voluminous, and can be provided upon request to any party in interest.

Claimant does not waive or release any rights at law or equity, or any rights or causes of action that Claimant has or may have against Debtors, or any other entity or person. The Proof of Claim and this Rider are not intended to be, and shall not be construed as, (i) an election of remedies, (ii) a waiver of any defaults, (iii) a waiver or limitation of any rights, remedies, claims or interests of Claimant.

Claimant reserves the right to file additional claims against Debtors and to amend, revise, or supplement the Proof of Claim and this Addendum in any respect, including without limitation, to (i) reflect any additional claims against Debtors, (ii) specify interest, costs, fees, expenses or other charges or claims incurred by Claimant, (iii) change the

provide additional evidence in support of the claimed amount.

ADDENDUM #10

This Addendum is hereby attached to and made a part of the Lease dated May 10, 2009 and addenda referenced below between Cook Street Office LLC, a California Limited Liability Company, "Lessor", and Borrego Community Health Foundation, Inc., a California Corporation, "Lessee", (collectively as, "the Parties"), for the Premises at 41865 Boardwalk, Suite 210, Palm Desert, California. In the event of any inconsistency between any provisions of this Addendum #10 and the Lease and Addenda #2, #3, #4, #5, #6, #7, #8, and #9, the provisions of this Addendum #10 shall govern.

Premises: Effective May 1, 2021, the Leased Premises, currently 12,619 SF, shall be modified with the addition and subtraction of certain spaces as follows:

Lessee shall vacate Suites 106, 108, 110 & 111, totaling 4,896 SF.

Lessee shall add Suite 201 of 1,346 SF.

Therefore, the new Premises square footage shall be 9,069 SF.

Base Rent: Beginning on May 1, 2021, the base rent shall be \$8,343 per month, with 3% base rent increases each January 1st thereafter. Lessee shall continue to pay its share of Operating Expenses, currently \$.38/SF.

Lease Expiration: The Lease expiration shall be June 30, 2025.

Option to Expand: Lessee desires the option to add Suites 200 and/or 204 to its Premises when and if they become available beginning October, 2021. Lessor shall give Lessee the first right of refusal of these suites upon their availability.

THE PARTIES HERETO AGREE TO THE FOREGOING.

LESSEE:

Borrego Community Health Foundation, Inc., a California Corporation

Office, LP, A California limited

partnershipn

John Bert

DATE:

May 01, 2021 - December 31, 2021 Monthly Base Rent: \$8,343.00

2022 Monthly Base Rent: \$8,593.29 2023 Monthly Base Rent: \$8,851.09

2024 Monthly Base Rent: \$9,116.62

January 01, 2025 - June 30, 2025 Monthly Base Rent: \$9,390.12

Monthly CAM: $.38/SF \times 9,069 \text{ sq. ft.} = \$3,446.22$