

Fill in this information to identify the case:

Debtor Aerovias del Continente Americano S.A. Avianca

United States Bankruptcy Court for the: Southern District of New York
(State)

Case number 20-11134

Official Form 410
Proof of Claim

04/19

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. **Who is the current creditor?** 3M Colombia S.A.
Name of the current creditor (the person or entity to be paid for this claim)
Other names the creditor used with the debtor _____

2. **Has this claim been acquired from someone else?** No
 Yes. From whom? _____

3. **Where should notices and payments to the creditor be sent?**
Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)

Where should notices to the creditor be sent?	Where should payments to the creditor be sent? (if different)
See summary page	3M Colombia S.A. Valeria Frigeri Avenida El Dorado, No. 75 - 93 Bogota, A.A. 110931, Colombia
Contact phone <u>612-333-2111</u>	Contact phone <u>57-1-4161666 Ext. 98539</u>
Contact email <u>cknapp@btlaw.com</u>	Contact email <u>VFrigeri@mmm.com</u>
Uniform claim identifier for electronic payments in chapter 13 (if you use one): _____	

4. **Does this claim amend one already filed?** No
 Yes. Claim number on court claims registry (if known) _____ Filed on _____
MM / DD / YYYY

5. **Do you know if anyone else has filed a proof of claim for this claim?** No
 Yes. Who made the earlier filing? _____



Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? No
 Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: ____ _

7. How much is the claim? \$ 570.01. Does this amount include interest or other charges?
 No
 Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.
Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
Limit disclosing information that is entitled to privacy, such as health care information.
Goods sold

9. Is all or part of the claim secured? No
 Yes. The claim is secured by a lien on property.
Nature or property:
 Real estate: If the claim is secured by the debtor's principle residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
 Motor vehicle
 Other. Describe: _____
Basis for perfection: _____
Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)
Value of property: \$ _____
Amount of the claim that is secured: \$ _____
Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amount should match the amount in line 7.)
Amount necessary to cure any default as of the date of the petition: \$ _____
Annual Interest Rate (when case was filed) _____ %
 Fixed
 Variable

10. Is this claim based on a lease? No
 Yes. Amount necessary to cure any default as of the date of the petition. \$ _____

11. Is this claim subject to a right of setoff? No
 Yes. Identify the property: _____



12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

No

Yes. Check all that apply:

	Amount entitled to priority
<input type="checkbox"/> Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).	\$ _____
<input type="checkbox"/> Up to \$3,025* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).	\$ _____
<input type="checkbox"/> Wages, salaries, or commissions (up to \$13,650*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).	\$ _____
<input type="checkbox"/> Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).	\$ _____
<input type="checkbox"/> Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).	\$ _____
<input checked="" type="checkbox"/> Other. Specify subsection of 11 U.S.C. § 507(a)(<u>2</u>) that applies.	\$ <u>570.01</u>

* Amounts are subject to adjustment on 4/01/22 and every 3 years after that for cases begun on or after the date of adjustment.

13. Is all or part of the claim pursuant to 11 U.S.C. § 503(b)(9)?

No

Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

\$ _____

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

I am the creditor.

I am the creditor's attorney or authorized agent.

I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 01/20/2021
MM / DD / YYYY

/s/Valeria Frigeri
Signature

Print the name of the person who is completing and signing this claim:

Name Valeria Frigeri
First name Middle name Last name

Title 3M Andean Region Government Affairs Leader and Colombia Country Leader

Company 3M Colombia S.A.
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address _____

Contact phone _____ Email _____



KCC ePOC Electronic Claim Filing Summary

For phone assistance: Domestic (866) 967-1780 | International + 1 (310) 751-2680

Debtor: 20-11134 - Aerovias del Continente Americano S.A. Avianca		
District: Southern District of New York, New York Division		
Creditor: 3M Colombia S.A. Christopher J. Knapp, c/o Barnes and Thornburg LLP 225 South Sixth Street Suite 2800 Minneapolis, MN, 55402 USA Phone: 612-333-2111 Phone 2: Fax: Email: cknapp@btlaw.com	Has Supporting Documentation: Yes, supporting documentation successfully uploaded Related Document Statement:	
	Has Related Claim: No Related Claim Filed By:	
	Filing Party: Creditor	
Disbursement/Notice Parties: 3M Colombia S.A. Valeria Frigeri Avenida El Dorado, No. 75 - 93 Bogota, A.A., 110931 Colombia Phone: 57-1-4161666 Ext. 98539 Phone 2: Fax: E-mail: VFrigeri@mmm.com DISBURSEMENT ADDRESS		
Other Names Used with Debtor:	Amends Claim: No Acquired Claim: No	
Basis of Claim: Goods sold	Last 4 Digits: No	Uniform Claim Identifier:
Total Amount of Claim: 570.01	Includes Interest or Charges: No	
Has Priority Claim: Yes	Priority Under: 11 U.S.C. §507(a)(2): 570.01	
Has Secured Claim: No Amount of 503(b)(9): No Based on Lease: No Subject to Right of Setoff: No	Nature of Secured Amount: Value of Property: Annual Interest Rate: Arrearage Amount: Basis for Perfection: Amount Unsecured:	
Submitted By: Valeria Frigeri on 20-Jan-2021 4:40:36 p.m. Eastern Time Title: 3M Andean Region Government Affairs Leader and Colombia Country Leader Company: 3M Colombia S.A.		

**UNITED STATES
BANKRUPTCY COURT
SOUTHERN DISTRICT
OF NEW YORK**

PROOF OF ADMINISTRATIVE CLAIM

THIS FORM SHOULD NOT BE USED FOR CLAIMS EXCLUDED BY SAID NOTICE NOR SHOULD IT BE USED FOR ANY CLAIMS THAT ARE NOT OF A KIND AND ENTITLED TO PRIORITY IN ACCORDANCE WITH 11 U.S.C. §§ 503(b) AND 507(a)(2), IT SHOULD NOT BE USED BY ANY PERSON ASSERTING CLAIMS PURSUANT TO SECTION 503(B)(9) OF THE BANKRUPTCY CODE.

Fill in this information to identify the case (Select only one Debtor per claim form):

<input type="checkbox"/> Aero Transporte de Carga Unión, S.A. de C.V. (Case No. 20-11140)	<input type="checkbox"/> Aeroinversiones de Honduras, S.A. (Case No. 20-11141)	<input checked="" type="checkbox"/> Aerovías del Continente Americano S.A. Avianca (Case No. 20-11134)	<input type="checkbox"/> Airlease Holdings One Ltd. (Case No. 20-11142)	<input type="checkbox"/> America Central (Canada) Corp. (Case No. 20-11143)
<input type="checkbox"/> America Central Corp. (Case No. 20-11144)	<input type="checkbox"/> AV International Holdco S.A. (Case No. 20-11145)	<input type="checkbox"/> AV International Holdings S.A. (Case No. 20-11146)	<input type="checkbox"/> AV International Investments S.A. (Case No. 20-11147)	<input type="checkbox"/> AV International Ventures S.A. (Case No. 20-11148)
<input type="checkbox"/> AV Investments One Colombia S.A.S. (Case No. 20-11135)	<input type="checkbox"/> AV Investments Two Colombia S.A.S. (Case No. 20-11136)	<input type="checkbox"/> AV Taca International Holdo S.A. (Case No. 20-11149)	<input type="checkbox"/> Avianca Costa Rica S.A. (Case No. 20-11150)	<input type="checkbox"/> Avianca Holdings S.A. (Case No. 11133)
<input type="checkbox"/> Avianca Leasing, LLC (Case No. 20-11151)	<input type="checkbox"/> Avianca, Inc. (Case No. 20-11132)	<input type="checkbox"/> Avianca-Ecuador S.A. (Case No. 20-11152)	<input type="checkbox"/> Aviaservicios, S.A. (Case No. 20-11153)	<input type="checkbox"/> Aviateca, S.A. (Case No. 20-11154)
<input type="checkbox"/> Avifreight Holding Mexico, S.A.P.I. de C.V. (Case No. 20-11155)	<input type="checkbox"/> C.R. Intermestments Enterprises, Inc. (Case No. 20-11156)	<input type="checkbox"/> Grupo Taca Holdings Limited (Case No. 20-11157)	<input type="checkbox"/> International Trade Marks Agency Inc. (Case No. 20-11158)	<input type="checkbox"/> Inversiones del Caribe, S.A. (Case No. 20-11159)
<input type="checkbox"/> Isleña de Inversiones, S.A. de C.V. (Case No. 20-11160)	<input type="checkbox"/> Latin Airways Corp. (Case No. 20-11161)	<input type="checkbox"/> Latin Logistics, LLC (Case No. 20-11162)	<input type="checkbox"/> Nicaragüense de Aviación, Sociedad Anónima (Case No. 20-11163)	<input type="checkbox"/> Regional Express Américas S.A.S. (Case No. 20-11137)
<input type="checkbox"/> Ronair N.V. (Case No. 20-11164)	<input type="checkbox"/> Servicio Terrestre, Aeréo y Rampa S.A. (Case No. 20-11165)	<input type="checkbox"/> Servicios Aeroportuarios Integrados SAI S.A.S. (Case No. 20-11138)	<input type="checkbox"/> Taca de Honduras, S.A. de C.V. (Case No. 20-11166)	<input type="checkbox"/> Taca de México, S.A. (Case No. 20-11167)
<input type="checkbox"/> Taca International Airlines S.A. (Case No. 20-11168)	<input type="checkbox"/> Taca S.A. (Case No. 20-11169)	<input type="checkbox"/> Tampa Cargo S.A.S. (Case No. 20-11139)	<input type="checkbox"/> Technical and Training Services, S.A. de C.V. (Case No. 20-11170)	<input type="checkbox"/> AV Loyalty Bermuda Ltd. (Case No. 20-12255)
<input type="checkbox"/> Aviacorp Enterprises S.A. (Case No. 20-12256)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Name of Creditor
(The person or entity to whom the debtor owes money or property)

3M Colombia S.A.

Check box if you are aware that anyone else has filed a proof of claim relating to your administrative expense claim. Attach copy of statement giving particulars.

Check here if this claim:
 replaces or amends a previously filed administrative expense claim.

Claim Number (if known):

Name and Addresses Where Notices Should be Sent:

**Christopher Knapp, c/o Barnes & Thornburg
225 South Sixth Street, Suite 2800
Minneapolis, MN 55402
(612) 333-2111
cknapp@btlaw.com**

Name and Addresses Where Payment Should be Sent (if different):

**Valeria Frigeri
Avenida El Dorado No. 75 - 93
Bogota A.A. 110931
Colombia**

Dated:

1. BASIS FOR CLAIM:

- Goods sold Services performed Personal Injury/Wrongful Death Wages (Dates): _____
 Money loaned Taxes Retiree Benefits as Defined in 11 U.S.C. § 1114(a)
 Other (Specify): _____

2. DESCRIPTION OF CLAIM (IF KNOWN):

Goods sold to Debtor

3. TOTAL AMOUNT OF CLAIM: \$ 570.01 (Total)

<p>4. CREDITS AND SETOFFS: The amount of all payments on this claim has been credited and deducted for the purpose of making this proof of claim. In filing this claim, claimant has deducted all amounts that claimant owes to debtor.</p> <p>5. SUPPORTING DOCUMENTS: Attach copies of supporting documents, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, or evidence of security interests. Do not send original documents. If the documents are not available, explain. If the documents are voluminous, attach a summary. The Debtors may request full copies of your supporting documentation to substantiate the claim.</p> <p>6. TIME-STAMPED COPY: To receive an acknowledgement of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of claim.</p>	<p>THIS SPACE IS FOR COURT USE ONLY</p>
<p>Date:</p> <p>January 20, 2021</p>	<p>Sign and print the name and title, if any, of the creditor or other person authorized to file this Claim (attach copy of proof of attorney, if any)</p> <p>/s/ Valeria Frigeri 3M Andean Region Government Affairs Leader and Colombia Country Leader</p>

**UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:	Chapter 11
AVIANCA HOLDINGS, S.A. <i>et. al.</i> ¹ ,	Case No. 20-11133 (MG)
Debtors.	(Jointly Administered)

ADDENDUM TO PROOF OF CLAIM

1. This proof of claim is made for and signed by the claimant, 3M Colombia S.A. (“Claimant”), in connection with the above-referenced bankruptcy case of Aerovias del Continente, Americano S.A. Avianca, Case number 20-11134 (“Debtor”).
2. The correct name and address of Claimant is as follows:

**3M Colombia S.A.
Av El Dorado 75-93
A.A 110931 Bogota, Colombia**
3. Claimant asserts an administrative priority claim in the following amount:

¹ The Debtors in these chapter 11 cases, and each Debtor’s federal tax identification number (to the extent applicable), are as follows: Avianca Holdings S.A. (N/A); Aero Transporte de Carga Unión, S.A. de C.V. (N/A); AeroInversiones de Honduras, S.A. (N/A); Aerovías del Continente Americano S.A. Avianca (N/A); Airlease Holdings One Ltd. (N/A); America Central (Canada) Corp. (00-1071563); America Central Corp. (65-0444665); AV International Holdco S.A. (N/A); AV International Holdings S.A. (N/A); AV International Investments S.A. (N/A); AV International Ventures S.A. (N/A); AV Investments One Colombia S.A.S. (N/A); AV Investments Two Colombia S.A.S. (N/A); AV Taca International Holdco S.A. (N/A); Avianca Costa Rica S.A. (N/A); Avianca Leasing, LLC (47- 2628716); Avianca, Inc. (13-1868573); Avianca-Ecuador S.A. (N/A); Aviaservicios, S.A. (N/A); Aviateca, S.A. (N/A); Avifreight Holding Mexico, S.A.P.I. de C.V. (N/A); C.R. Int’l Enterprises, Inc. (59-2240957); Grupo Taca Holdings Limited (N/A); International Trade Marks Agency Inc. (N/A); Inversiones del Caribe, S.A. (N/A); Isleña de Inversiones, S.A. de C.V. (N/A); Latin Airways Corp. (N/A); Latin Logistics, LLC (41-2187926); Nicaragiense de Aviación, Sociedad Anónima (Nica, S.A.) (N/A); Regional Express Américas S.A.S. (N/A); Ronair N.V. (N/A); Servicio Terrestre, Aéreo y Rampa S.A. (N/A); Servicios Aeroportuarios Integrados SAI S.A.S. (92-4006439); Taca de Honduras, S.A. de C.V. (N/A); Taca de México, S.A. (N/A); Taca International Airlines S.A. (N/A); Taca S.A. (N/A); Tampa Cargo S.A.S. (N/A); Technical and Training Services, S.A. de C.V. (N/A); AV Loyalty Bermuda Ltd. (N/A); Aviacorp Enterprises S.A. (N/A). The Debtors’ principal offices are located at Avenida Calle 26 # 59 – 15 Bogotá, Colombia.

TOTAL AMOUNT
--- CLAIMED ---
\$570.01

4. This claim is based on goods sold and delivered to, and received by, the Debtor in the ordinary course of business, after the date of the Debtor's bankruptcy filing. The invoice evidencing the amount due is attached hereto as **Exhibit A**.
5. Claimant files this Proof of Claim as an unsecured priority claim for post-petition obligations the Debtor owes to Claimant. In the event that the Debtor, or anyone on the Debtor's behalf, asserts a claim against Claimant in these bankruptcy proceedings, this claim may be secured by a right of setoff pursuant to 11 U.S.C. §§ 506(a) and 553. Claimant reserves all of its rights of setoff and/or recoupment.
6. Priority is asserted for this claim under 11 U.S.C. § 507(a)(2), as Debtor owes post-petition amounts to Claimant entitled to priority as a post-petition administrative expense claim. In the amount that Debtor owes any further post-petition amounts to Claimant entitled to priority as a post-petition administrative expense claim, Claimant reserves its right to file a separate request for payment under 11 U.S.C. § 503(b).
7. All payments to Claimant from the Debtor have been credited and deducted for the purpose of making this Proof of Claim. No judgment has been rendered on the above-referenced claims.
8. This Proof of Claim is filed to protect Claimant from potential claim forfeiture. The filing of this Proof of Claim is not: (a) a waiver or release of Claimant's rights under any agreement or applicable law against the Debtor or any other person, (b) consent by Claimant to this Court's jurisdiction regarding the subject matter of the claims set forth in this Proof of Claim, any objection or other proceeding commenced with respect thereto or any proceeding commenced in this case against or otherwise involving Claimant, (c) a waiver or release of Claimant's rights, or consent by Claimant, to a trial by jury in this Court or any other court in any proceeding, (d) a waiver or release of, or any other limitation on, any right of Claimant to have any orders entered only after de novo review by a United States District Judge, (e) an election of remedies, (f) a waiver of, or any other limitation on, any right of Claimant to request withdrawal regarding any matter, including any matter relating to this Proof of Claim or (g) a waiver or release of, or any other limitation on, any right of Claimant to assert that any portion of its claim against the Debtor is entitled to treatment as an administrative priority claim pursuant to 11 U.S.C. §§ 503(b) and 507(a)(1) or 507(b).

9. All notices concerning this Proof of Claim shall be sent to:

3M COMPANY
3M Center I 0224-05-O-21
2501 Hudson Road – Building 224 I
Maplewood, MN 55144
Attn: Maria Teresa Toro

AND

BARNES & THORNBURG LLP
Attorneys for 3M Company
2800 Capella Tower
225 South Sixth Street
Minneapolis, Minnesota 55402
Attn: Christopher J. Knapp

10. Claimant reserves its rights to amend this Proof of Claim or file additional proofs of claim to reflect any additional claims against the Debtor, including amounts that the Debtor owes Claimant for prepetition obligations.
11. This claim is filed as a:

SECURED CLAIM	\$	<u>N/A</u>
UNSECURED PRIORITY CLAIM	\$	<u>570.01</u>
UNSECURED NONPRIORITY CLAIM	\$	<u>N/A</u>

EXHIBIT A



3M COLOMBIA S.A.

NIT: 860.002.693-3

Av El Dorado 75 93

Tel: 4161666 Fax: 4161677

A.A 110931 Bogota

FACTURA ELECTRÓNICA DE VENTA No : H11918

No. Pedido Interno	Fecha Expedición	Fecha Elaboración	Moneda	Zona	Página
758315	2020-05-07 14:01:06-05:00	2020-05-07 14:00:00	USD	BB	1 / 1
Medio de Pago: Crédito ACH			Método de Pago: Crédito		

Facturado A: AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA AV EL DORADO 92 30 Engativa-Bogota D.C.	Despachado A: AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA AER JOSE MARIA CORDOVA HAN RIONEGRO-ANTIOQUIA 904635
Codigo Cliente:	123190
	890.100.577-6

GIRAR CHEQUE CON SELLO PRIMER BENEFICIARIO A FAVOR DE 3M COLOMBIA S.A.

Importante Al Comprador.

1. 3M Colombia S.A., no acepta devoluciones sin previa autorización por escrito.
2. Las Devoluciones de los productos marcados con "*" no son aceptados por ningun motivo.
3. El pago del presente documento es exigible en nuestra oficina a la fecha de su vencimiento y causa intereses de mora mensual al MAXIMO LEGAL MAS IVA. Articulo 884 del C. de comercio.
4. Los valores de este documento son netos. No se aceptan descuentos comerciales adicionales.

Codigo Producto	Cantidad	Unidad	Descripción	%Dto	%Dto	%Dto	EAN Producto	% Iva	Precio Unitario	Valor
HC000670063	2	RO	U35C-20 BLAN MATE 1.37MX45.7M					19	239.50	479.00
TOTAL UNIDS:	2									

Términos de Pago	Fecha Vencimiento	Fecha Orden de Compra Cliente	Orden Compra
060 Días F.F.	06 JULIO 2020	31 MARZO 2020	P0435820
SON: FIVE HUNDRED SEVENTY 01/100			TRM: 3961.66

AJUSTE AL PESO	USD\$
SUBTOTAL	USD\$ 479.00
I.V.A(19%)	91.01
TOTAL	USD\$ 570.01

Observaciones: 2	Somos GRANDES CONTRIBUYENTES según Resolución 2509 del 3 de Diciembre de 1.993, AUTORETENEDOR según Resolución 1031 del 7 de Julio de 1.986 y AGENTE RETENEDOR DE IVA REGIMEN COMÚN Reg 001 de 1.984. Favor abstenerse de efectuar Retención en la Fuente por concepto de IVA, Renta e Industria y Comercio.
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Autoriza S/Formulario No. 18763004272821 el 2020-02-14 con prefijo H de la 1 a la 99999 . Vigente por 18 Meses



CUFE : 000b7a052e4372b39118c278faa5524843bc5ea02c634c9bd925a4fa4b8e3f9d69f27a6c5838b236c5047c3d92296998

REPRESENTACIÓN GRÁFICA DE LA FACTURA ELECTRÓNICA DE VENTA