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*Counsel for Reorganized Debtors*

**UNITED STATES BANKRUPTCY COURT  
 SOUTHERN DISTRICT OF NEW YORK**

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 :  
 In re: : Chapter 11  
 :  
 AVIANCA HOLDINGS S.A., *et al.*,<sup>1</sup> : Case No. 20-11133 (MG)  
 :  
 Debtors and Reorganized Debtors. : (Closed)  
 :  
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**CLOSING REPORT IN CHAPTER 11 CASE**

To the best of my knowledge and belief, the following is a breakdown in this case.

*Fees and Expenses (from case inception):*

Applicant	Fees Paid	Expenses Paid	Total Paid
Deloitte Financial Advisory Services LLP	\$1,221,009.04	\$38.00	\$1,221,047.04
Deloitte LLP	\$262,921.50	\$0.00	\$262,921.50
FTI Consulting, Inc.	\$10,638,741.50	\$0.00	\$10,638,741.50
KPMG LLP (US)	\$392,382.94	\$0.00	\$392,382.94
KPMG Latin American Affiliates	\$3,264,931.34	\$678,862.13	\$3,943,793.47
Kurtzman Carson Consultants LLC	\$415,960.65	\$0.00	\$415,960.65
Milbank LLP	\$51,277,470.83	\$718,682.11	\$51,996,152.94
Oliver Wyman, Inc. and Oliver Wyman Services Limited	\$14,134,000.00	\$576,633.75	\$14,710,633.75

<sup>1</sup> A complete list of each of the Debtors and Reorganized Debtors in these chapter 11 cases may be obtained on the website of the claims and noticing agent at <http://www.kccllc.net/avianca>. The Debtors' and Reorganized Debtors' principal offices are located at Avenida Calle 26 # 59 – 15 Bogotá, Colombia.



<b>Applicant</b>	<b>Fees Paid</b>	<b>Expenses Paid</b>	<b>Total Paid</b>
Quinn Emanuel Urquhart & Sullivan LLP	\$678,854.50	\$2,062.16	\$680,916.66
Ropes & Gray LLP	\$2,279,307.16	\$426,732.81	\$2,706,039.97
Seabury Securities LLC and Seabury International Corporate Finance LLC	\$26,504,838.71	\$28,127.61	\$26,532,966.32
Smith, Gambrell & Russell, LLP	\$7,794,309.75	\$10,827.72	\$7,805,137.47

Trustee Fee: Not applicable.

Percent Dividend Paid or To Be Paid: Holders of claims in class 15 received 1.0% dividends. Percentage recoveries to other impaired classes are indeterminate because holders of claims received distributions in the form of equity, amended debt claims, or other consideration of indeterminate value.

Future Dividends: None, other than (a) ongoing payments under post-emergence debt facilities and (b) distributions on account of disputed claims of Burnham Sterling and Company LLC and Babcock & Brown Securities LLC, which are the subject of a pending appeal from this Court's *Order Granting in Part Burnham Sterling and Company LLC and Babcock & Brown Securities LLC's Motion to Compel Compliance with 11 U.S.C. § 365(d)(5) and 503(b) and Overruling in Part Reorganized Debtors' Twenty-Fourth and Twenty-Fifth Omnibus Objections to Proofs of Claim* [Docket No. 2714].

Initial Distribution under the Plan Completed: Yes, subject to the previous note.

Dated: New York, New York  
July 19, 2024

/s/ Evan R. Fleck

Dennis F. Dunne

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