

**POST CONFIRMATION OPERATING**  
**REPORT OF AVIANCA HOLDINGS S.A.**  
**FOR THE QUARTER ENDED ON**  
**SEPTEMBER 2022**



201113324013100000000002

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re: Avianca Holdings S.A.

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Case No. 20-11133

Lead Case No. 20-11133

\_\_\_\_\_  
Debtor(s)

Jointly Administered

**Post-confirmation Report**

Chapter 11

Quarter Ending Date: 09/30/2022

Petition Date: 05/10/2020

Plan Confirmed Date: 11/02/2021

Plan Effective Date: 12/01/2021

This Post-confirmation Report relates to:  Reorganized Debtor

Other Authorized Party or Entity: \_\_\_\_\_

Name of Authorized Party or Entity

/s/ Rohit Philip

Signature of Responsible Party

Rohit Philip

Printed Name of Responsible Party

01/31/2024

Date

New York, New York

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name Avianca Holdings S.A.

Case No. 20-11133

**Part 1: Summary of Post-confirmation Transfers**

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$474,697,372
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$474,697,372

**Part 2: Preconfirmation Professional Fees and Expenses**

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>			\$0	\$0	\$0
<i>Itemized Breakdown by Firm</i>						
	Firm Name	Role				
i			\$0	\$0	\$0	\$0
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Debtor's Name Avianca Holdings S.A.

Case No. 20-11133

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Debtor's Name Avianca Holdings S.A.

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			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor		\$0	\$0	\$0	\$0
	<i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
		Firm Name	Role			
	i			\$0	\$0	\$0
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Debtor's Name Avianca Holdings S.A.

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Debtor's Name Avianca Holdings S.A.

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Debtor's Name Avianca Holdings S.A.

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c.	All professional fees and expenses (debtor & committees)		\$0	\$0	\$0	\$0

**Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan**

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$5,471,425	\$0	\$510,149	\$5,471,425	9%
b. Secured claims	\$371,820,211	\$9,568,777	\$35,804,270	\$371,820,211	10%
c. Priority claims	\$921,712	\$989	\$916,226	\$921,712	99%
d. General unsecured claims	\$40,751,766	\$6,362,181	\$10,035,335	\$3,487,051,774	0%
e. Equity interests	\$0	\$0	\$0		

**Part 4: Questionnaire**

- a. Is this a final report? Yes  No
- If yes, give date Final Decree was entered: \_\_\_\_\_
- If no, give date when the application for Final Decree is anticipated: 03/31/2024
- b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes  No



Debtor's Name Avianca Holdings S.A.

Case No. 20-11133

**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

/s/ Rohit Philip

\_\_\_\_\_  
Signature of Responsible Party

Chief Financial Officer

\_\_\_\_\_  
Title

Rohit Philip

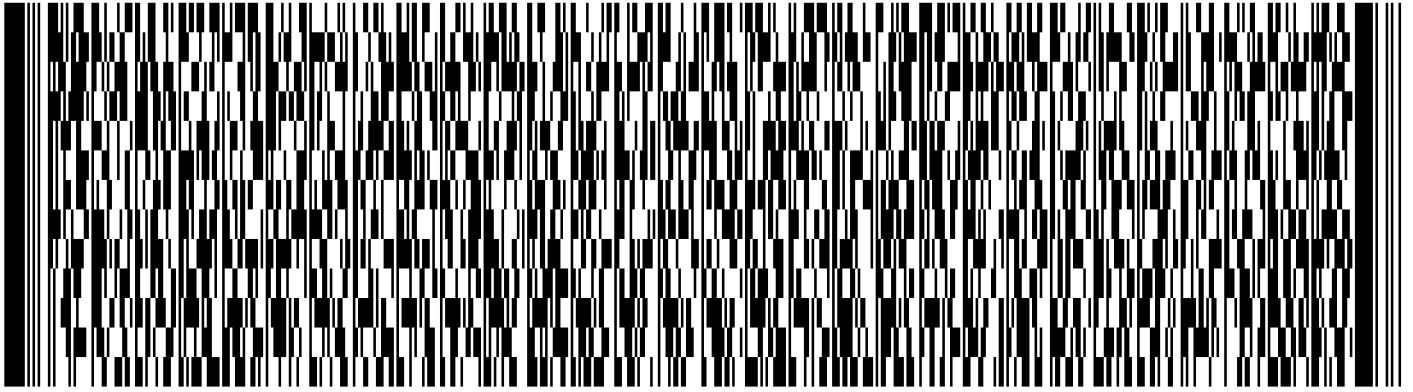
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Printed Name of Responsible Party

01/31/2024

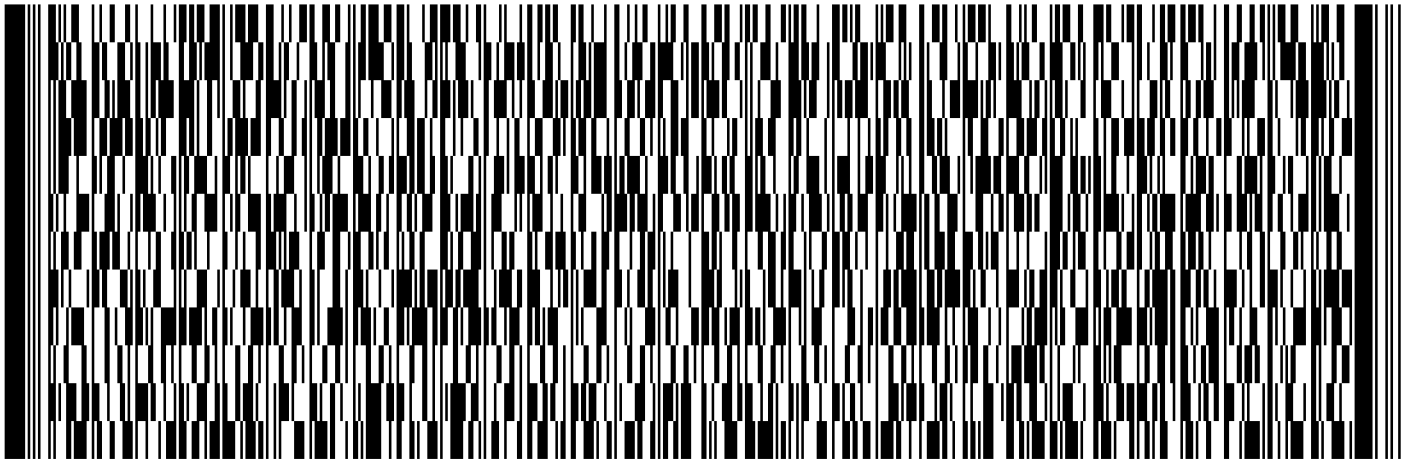
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Debtor's Name Avianca Holdings S.A.

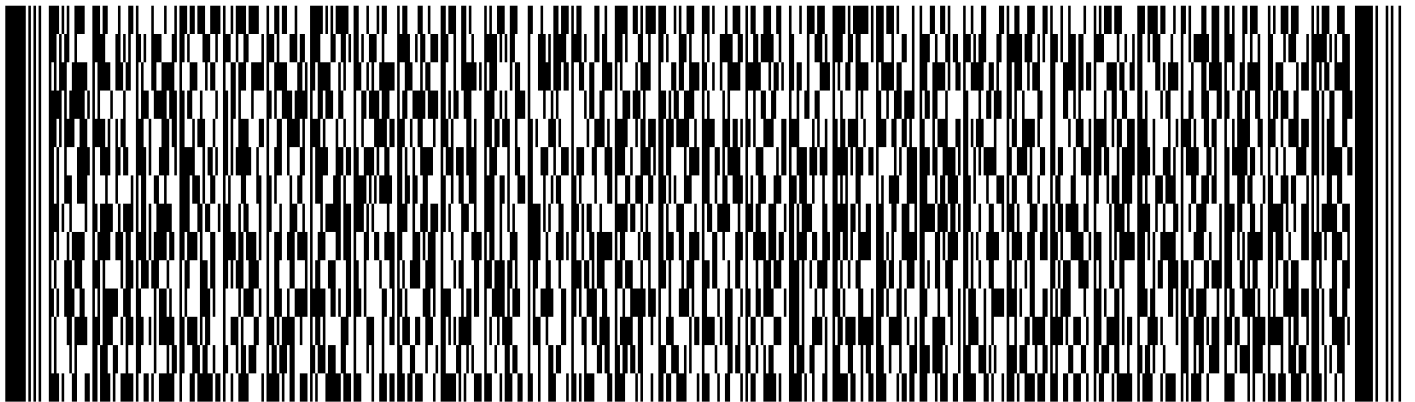
Case No. 20-11133



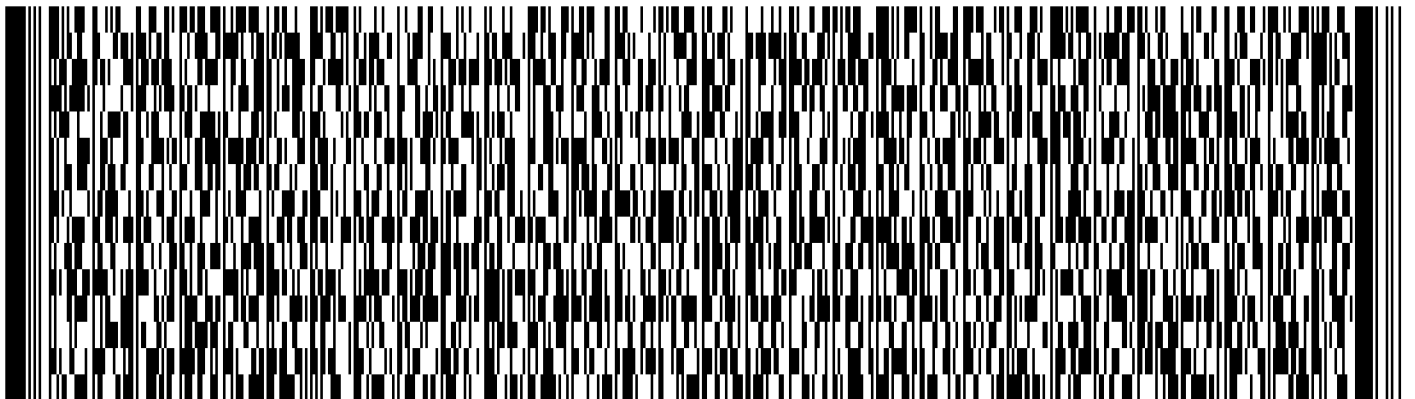
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Other Page 1



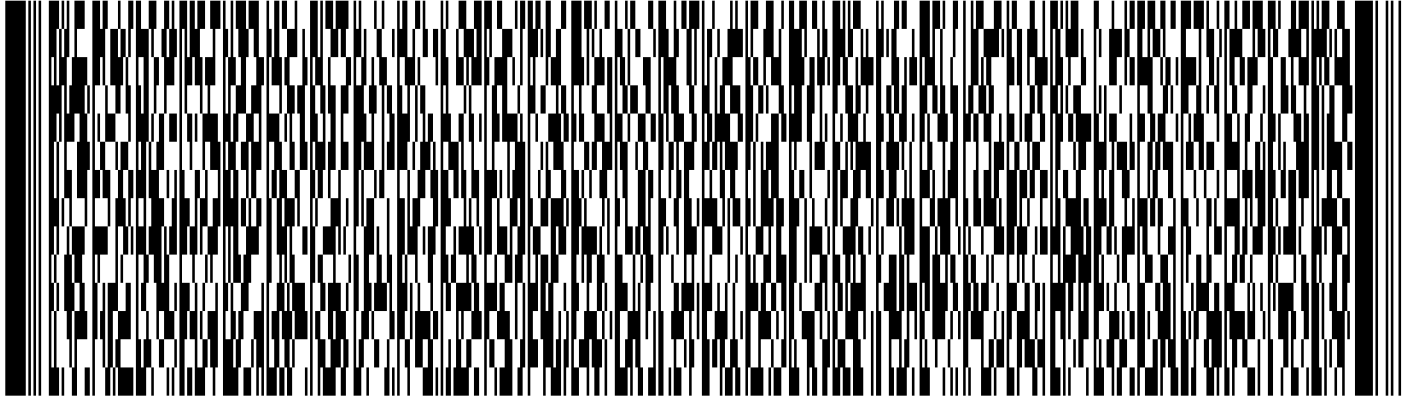
Page 2 Minus Tables



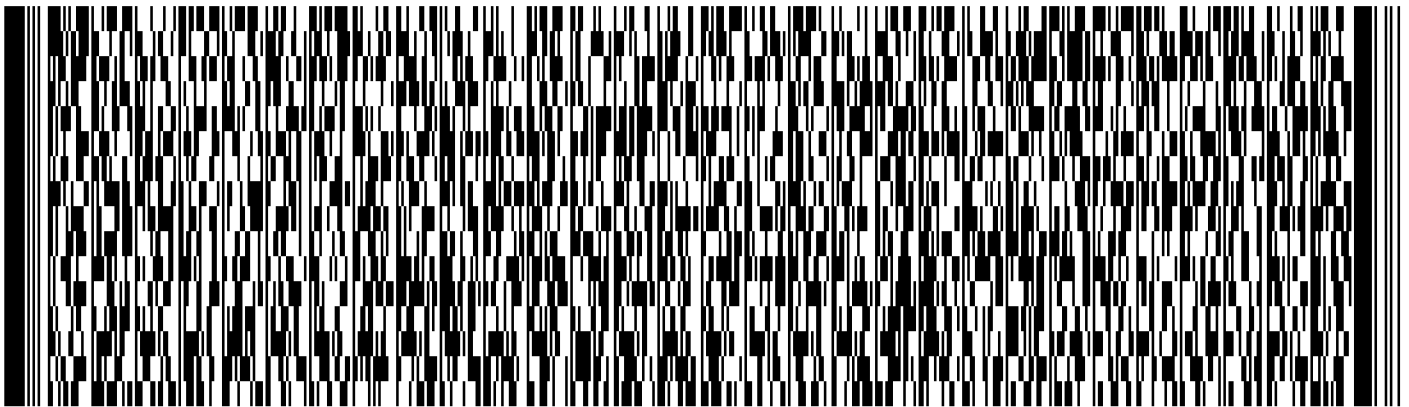
Bankruptcy Table 1-50

Debtor's Name Avianca Holdings S.A.

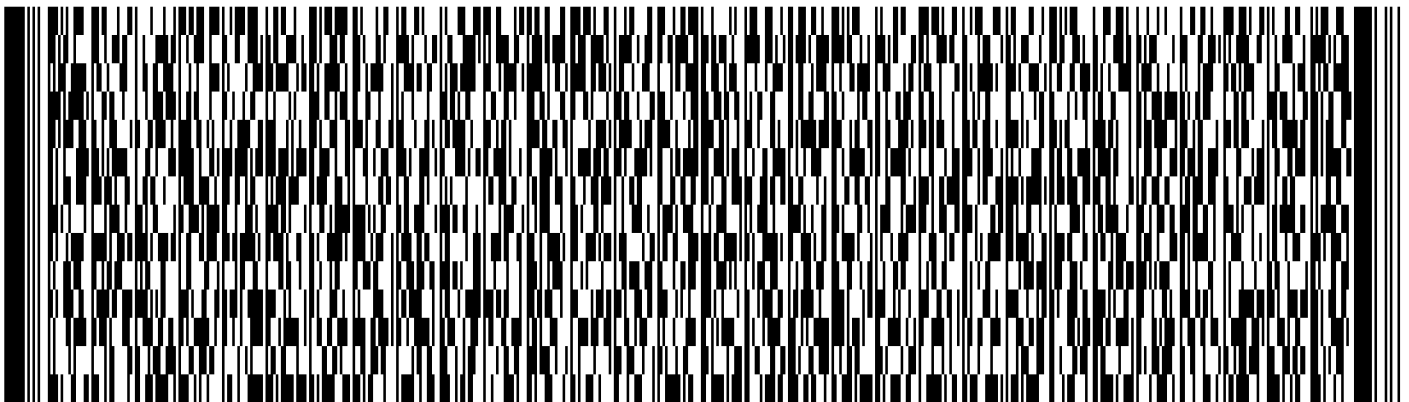
Case No. 20-11133



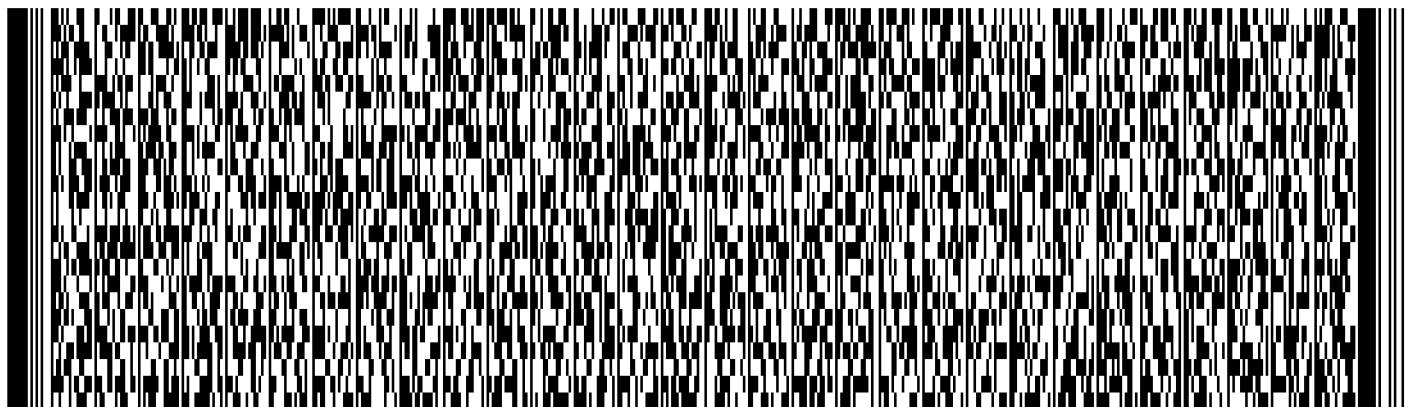
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page

**GENERAL NOTES TO THE PARENT DEBTOR'S  
POST CONFIRMATION OPERATING REPORT OF Q3/2022**

This Post Confirmation Report of Q3/2022 provides consolidated information for this and all debtors whose cases are jointly administered under Case No. 20-11133, except for Part 1, that provides information of this specific debtor. Please refer to the attached exhibits for further information regarding the debtors' consolidated disbursements and professional fees & expenses incurred by, or on behalf of the debtors.

The classification of certain claims is subject to a pending appeal, and the reporting of those claims as administrative expenses in conformity with the Bankruptcy Court's order is not intended to waive the Debtors' position that those claims should be classified as general unsecured claims.

**Cash Value of Class 11 (General Unsecured Creditors) Equity and Warrants**

Warrants are paid at \$7.60/warrant.

Cash equivalent value for equity was determined based on the assumption that the cash pool for Class 11 claims is worth \$36 million (Cash+Equity+Warrants=\$36 million).

Based on the cash and warrant values, the value of the equity pool was determined to be \$10 million. That was divided by the number of shares to reach a value/share (\$24.0/share), as presented in the table below.

	<u>Cash</u>	<u>Equity</u>	<u>Warrants</u>	<u>Total</u>
Actual Payment (\$USD; # equity; # warrants)	\$17,492,346	418,142	1,114,299	N/A
Conversion Rate	\$ 1.0	\$ 24.0	\$ 7.6	N/A
Cash Equivalent (\$USD)	\$17,492,346	\$10,038,982	\$ 8,468,672	\$36,000,000

**AVIANCA HOLDINGS S.A., ET AL.**  
**DEBTORS AND DEBTOR-IN-POSSESSION**  
**TOTAL DISBURSEMENTS BY FILED LEGAL ENTITY**  
**(UNAUDITED) QUARTER ENDED ON SEPTEMBER 30, 2022**  
**(In thousands)**

<b>Legal Entity</b>	<b>Case Number</b>	<b>Disbursements</b>
Avianca Holdings S.A.	20-11133	0.0
Servicios Aeroportuarios Integrados SAI S.A.S.	20-11138	9,029.1
Aero Transporte de Carga Unión, S.A. de C.V.	20-11140	29,738.4
Avifreight Holding Mexico, S.A.P.I. de C.V.	20-11155	0.0
<b>Total disbursements*</b>		<b>\$ 38,767.5</b>

\* This schedule contains total disbursements from July 1 to September 30, 2022 for the four open cases as at the end of September 2022.

**AVIANCA HOLDINGS S.A., ET AL.**  
**DEBTORS AND DEBTOR-IN-POSSESSION**  
**CASES CLOSED ON SEPTEMBER 16, 2022**  
**TOTAL DISBURSEMENTS BY FILED LEGAL ENTITY**  
**(UNAUDITED) PERIOD FROM JULY 1 TO SEPTEMBER 16, 2022**  
**(In U.S. Dollars)**

Legal Entity	Case Number	Disbursements
Avianca, Inc.	20-11132	\$ 35,726.0
Aerovías del Continente Americano S.A. Avianca	20-11134	729,667.0
AV Investments One Colombia S.A.S.	20-11135	0.0
AV Investments Two Colombia S.A.S.	20-11136	0.0
Regional Express Américas S.A.S.	20-11137	8,887.1
Tampa Cargo S.A.S.	20-11139	100,948.4
Aeroinversiones de Honduras, S.A.	20-11141	0.0
Airlease Holdings One Ltd.	20-11142	0.0
America Central (Canada) Corp.	20-11143	42.5
America Central Corp.	20-11144	2,964.1
AV International Holdco S.A.	20-11145	0.0
AV International Holdings S.A.	20-11146	0.0
AV International Investments S.A.	20-11147	0.0
AV International Ventures S.A.	20-11148	0.0
AV Taca International Holdco S.A.	20-11149	0.0
Avianca Costa Rica S.A.	20-11150	39,089.5
Avianca Leasing, LLC	20-11151	0.0
Avianca-Ecuador S.A.	20-11152	52,409.1
Aviaservicios, S.A.	20-11153	257.4
Aviateca, S.A.	20-11154	690.7
C.R. Int'l Enterprises, Inc.	20-11156	0.0
Grupo Taca Holdings Limited	20-11157	2.1
International Trade Marks Agency Inc.	20-11158	0.0
Inversiones del Caribe, S.A	20-11159	0.0
Isleña de Inversiones, S.A. de C.V.	20-11160	49.7
Latin Airways Corp.	20-11161	0.0
Latin Logistics, LLC	20-11162	5,857.3
Nicaraguense de Aviación, Sociedad Anónima (Nica, S.A.)	20-11163	1,311.0
Ronair N.V.	20-11164	0.0
Servicio Terrestre, Aereo y Rampa S.A.	20-11165	691.7
Taca de Honduras, S.A. de C.V.	20-11166	506.9
Taca de México, S.A.	20-11167	342.1
Taca International Airlines S.A.	20-11168	163,528.2
Taca S.A.	20-11169	0.0
Technical and Training Services, S.A. de C.V.	20-11170	679.7
AV Loyalty Bermuda Ltd.	20-12255	0.0
Aviacorp Enterprises S.A.	20-12256	0.0
<b>Total disbursements*</b>		<b>\$ 1,143,650.6</b>

\* This schedule contains total disbursements from July 1 to September 16, 2022 for the 37 cases closed on September 16, 2022.

**AVIANCA HOLDINGS S.A.**  
**DEBTORS AND DEBTORS -IN- POSSESSION**  
**TOTAL DISBURSEMENTS TO RETAINED PROFESSIONALS**  
**(UNAUDITED) QUARTER ENDED ON SEPTEMBER 30, 2022**  
**(In thousands)**

<b>Retained Professionals</b>	<b>Disbursements<sup>1</sup></b>
Advisors to the Republic of Colombia:	
Arnold & Porter Kaye Scholer LLP	0.0
<b>Total Advisors to the Republic of Colombia</b>	<b>\$ -</b>
Debtors' Advisors and Notice and Claims Agent:	
Deloitte Financial Advisory Services LLP	\$ 114.3
Deloitte LLP	0.0
FTI Consulting Inc	222.4
Kurtzman Carson Consultants Inc	0.0
KPMG Latin American Affiliates	1.4
KPMG LLP	0.0
Milbank LLP	1,965.8
Oliver Wyman, Inc.	593.9
Quinn Emanuel Urquhart & Sullivan LLP	0.0
Ropes and Gray LLP	0.0
Seabury International Corporate Finance LLC	1,452.8
Smith, Gambrell & Russell, LLP	895.8
<b>Total Debtors' Advisors and Notice and Claims Agent</b>	<b>\$ 5,246.4</b>
Advisors to Unsecured Creditors' Committee:	
Alton Aviation Consultancy LLC	738.7
Alvarez and Marsal North America LLC	0.0
Arrieta Mantilla & Asociados	0.0
Jefferies LLC	0.0
Morrison & Foerster LLP	0.0
Willkie Farr & Gallagher LLP	0.0
<b>Total Advisors to Unsecured Creditors' Committee</b>	<b>\$ 738.7</b>
<b>Total Disbursements to Retained Professionals</b>	<b>\$ 5,985.0</b>

<sup>1</sup> The Debtors and the Official Committee of Unsecured Creditors have each obtained Orders from the Bankruptcy Court authorizing them to retain certain legal and financial professionals to advise them in the Chapter 11 Cases. In addition, while KCC LLC is providing services to the estate as the noticing and claims administrative services agent in connection with these chapter 11 cases, only those services provided under section 327 of the bankruptcy code will appear on this exhibit. Any payments to such professionals will be made in accordance with applicable orders of the Bankruptcy Court.

**POST CONFIRMATION OPERATING**  
**REPORTS OF THE SUBSIDIARY**  
**DEBTORS FOR THE QUARTER**  
**ENDED ON SEPTEMBER 2022**



UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re: Avianca, Inc.

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Case No. 20-11132

Lead Case No. 20-11133

\_\_\_\_\_  
Debtor(s)

Jointly Administered

**Post-confirmation Report**

Chapter 11

Quarter Ending Date: 09/30/2022

Petition Date: 05/10/2020

Plan Confirmed Date: 11/02/2021

Plan Effective Date: 12/01/2021

This Post-confirmation Report relates to:  Reorganized Debtor

Other Authorized Party or Entity: \_\_\_\_\_

Name of Authorized Party or Entity

/s/ Rohit Philip

Signature of Responsible Party

Rohit Philip

Printed Name of Responsible Party

01/31/2024

Date

New York, New York

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name Avianca, Inc.

Case No. 20-11132

**Part 1: Summary of Post-confirmation Transfers**

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$35,726,039	\$144,197,820
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$35,726,039	\$144,197,820

**Part 2: Preconfirmation Professional Fees and Expenses**

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>			\$0	\$0	\$0
<i>Itemized Breakdown by Firm</i>						
	Firm Name	Role				
i			\$0	\$0	\$0	\$0
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Debtor's Name Avianca, Inc.

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Debtor's Name Avianca, Inc.

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			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor		\$0	\$0	\$0	\$0
	<i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
		Firm Name	Role			
	i			\$0	\$0	\$0
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Debtor's Name Avianca, Inc.

Case No. 20-11132

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Debtor's Name Avianca, Inc.

Case No. 20-11132

**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

/s/ Rohit Philip

\_\_\_\_\_  
Signature of Responsible Party

Chief Financial Officer

\_\_\_\_\_  
Title

Rohit Philip

\_\_\_\_\_  
Printed Name of Responsible Party

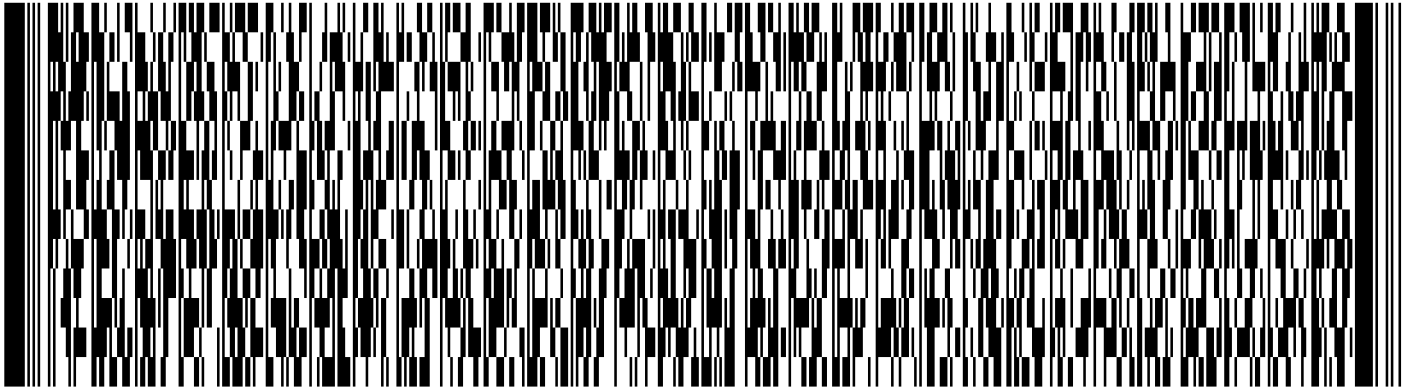
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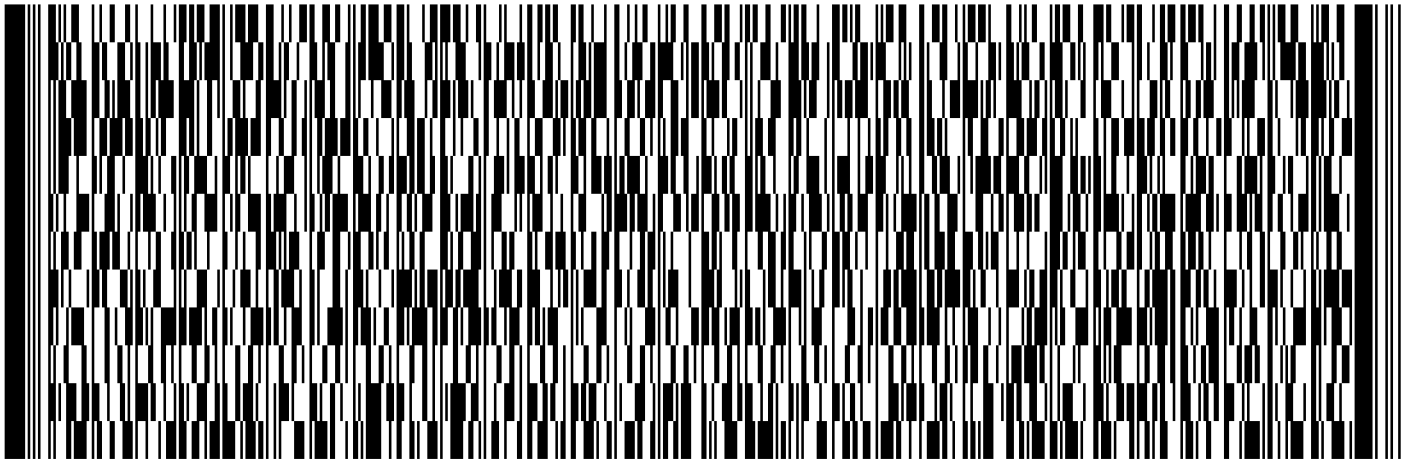


Debtor's Name Avianca, Inc.

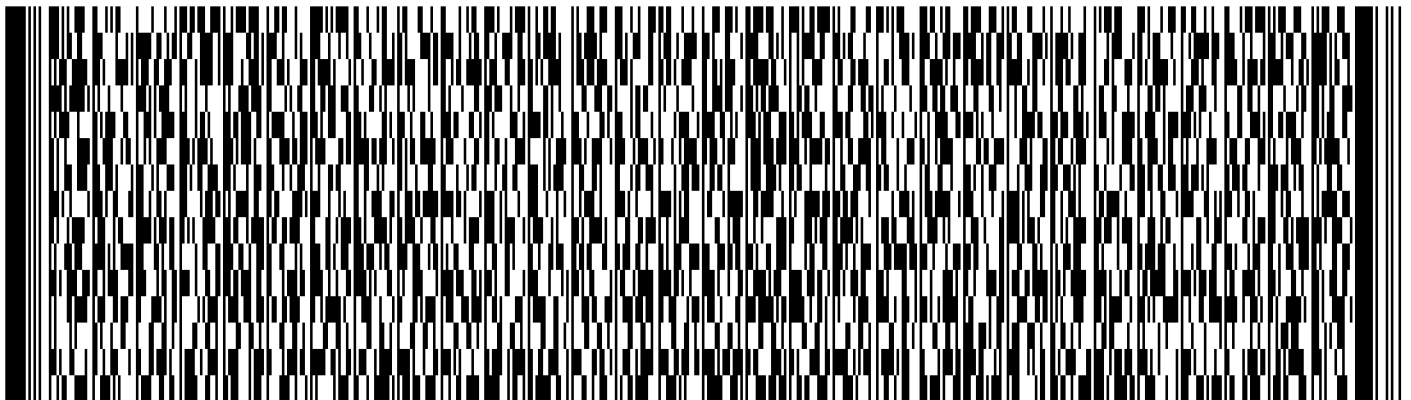
Case No. 20-11132



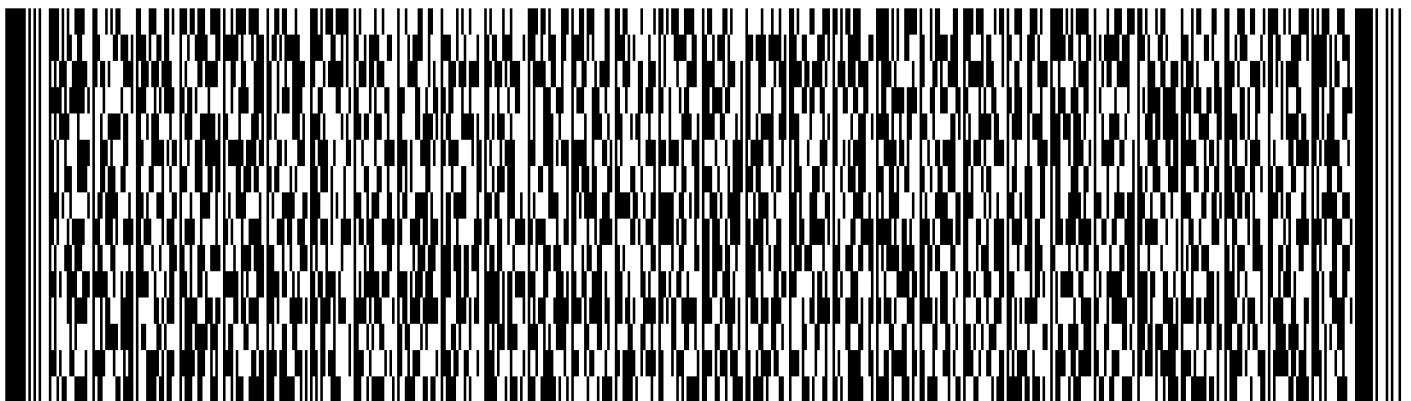
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Other Page 1



Page 2 Minus Tables



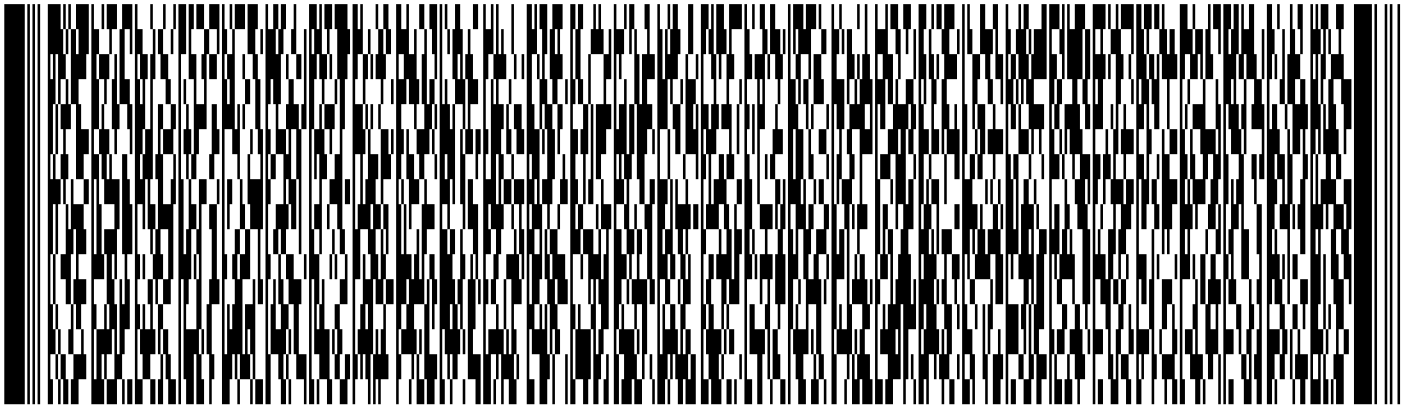
Bankruptcy Table 1-50

Debtor's Name Avianca, Inc.

Case No. 20-11132



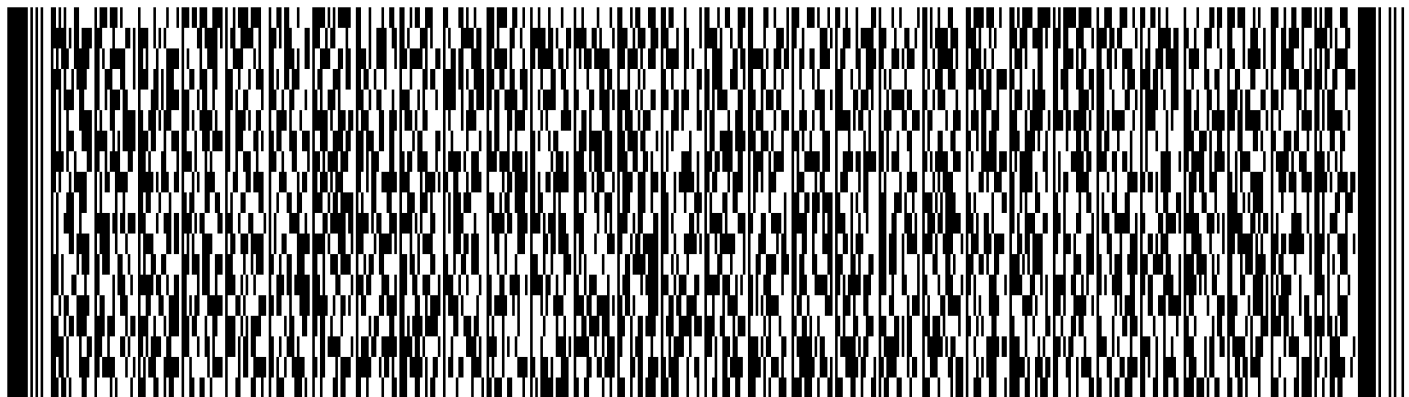
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page



Debtor's Name Aerovías del Continente Americano S.A. Avianca

Case No. 20-11134

**Part 1: Summary of Post-confirmation Transfers**

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$729,667,025	\$2,688,327,103
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$729,667,025	\$2,688,327,103

**Part 2: Preconfirmation Professional Fees and Expenses**

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor		<i>Aggregate Total</i>	\$0	\$0	\$0
<i>Itemized Breakdown by Firm</i>						
	Firm Name	Role				
i			\$0	\$0	\$0	\$0
ii						
iii						
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Debtor's Name Aerovías del Continente Americano S.A. Avianca

Case No. 20-11134

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Debtor's Name Aerovías del Continente Americano S.A. Avianca

Case No. 20-11134

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			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor		\$0	\$0	\$0	\$0
	<i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
		Firm Name	Role			
	i			\$0	\$0	\$0
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Debtor's Name Aerovías del Continente Americano S.A. Avianca

Case No. 20-11134

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Debtor's Name Aerovías del Continente Americano S.A. Avianca

Case No. 20-11134

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Debtor's Name Aerovías del Continente Americano S.A. Avianca

Case No. 20-11134

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c.	All professional fees and expenses (debtor & committees)	\$0	\$0	\$0	\$0	\$0

**Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan**

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0	\$0	0%

**Part 4: Questionnaire**

- a. Is this a final report? Yes  No   
 If yes, give date Final Decree was entered: 09/16/2022  
 If no, give date when the application for Final Decree is anticipated: \_\_\_\_\_
- b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes  No

Debtor's Name Aerovías del Continente Americano S.A. Avianca

Case No. 20-11134

**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

/s/ Rohit Philip

\_\_\_\_\_  
Signature of Responsible Party

Chief Financial Officer

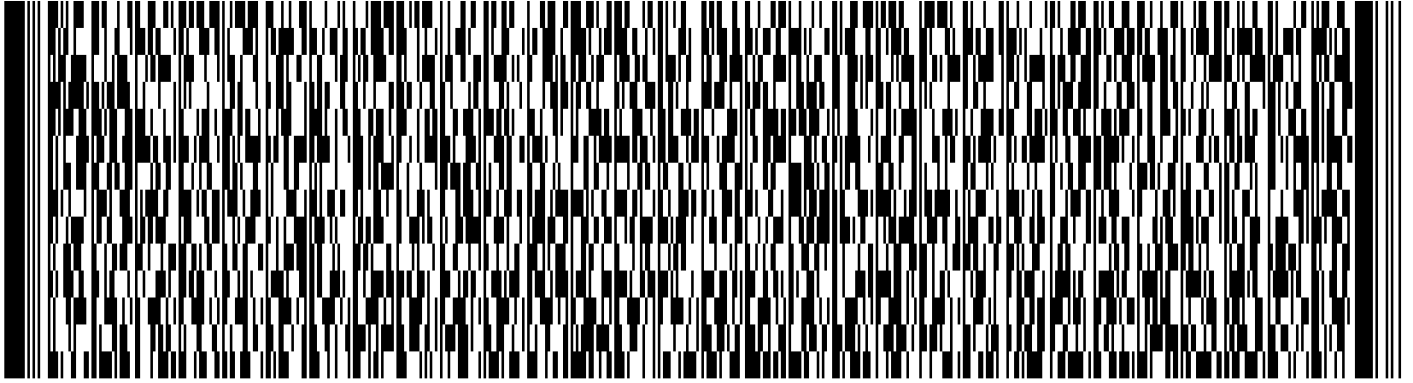
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Rohit Philip

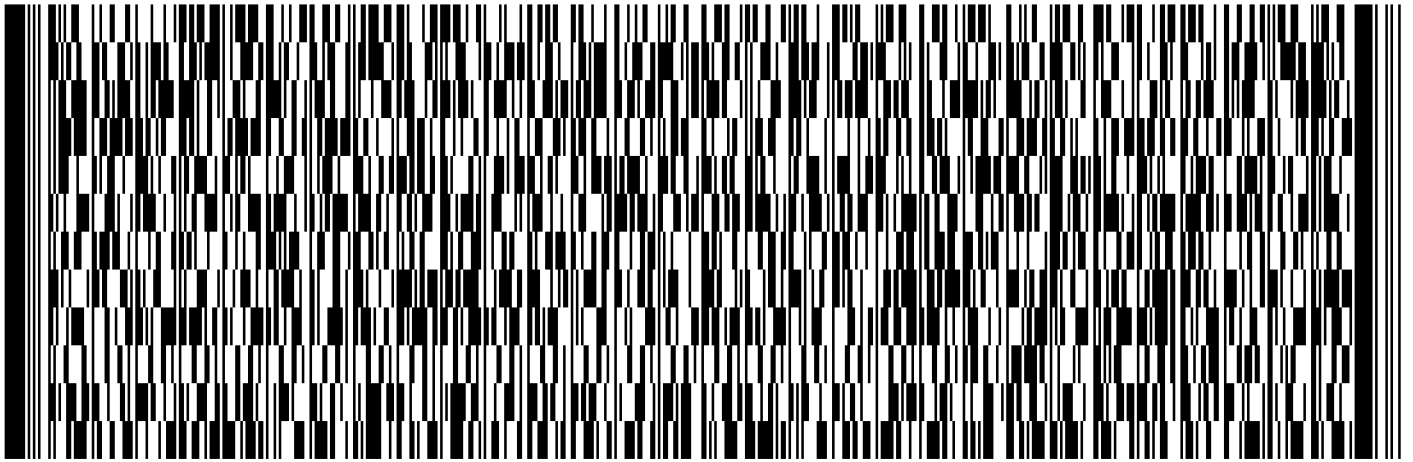
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01/31/2024

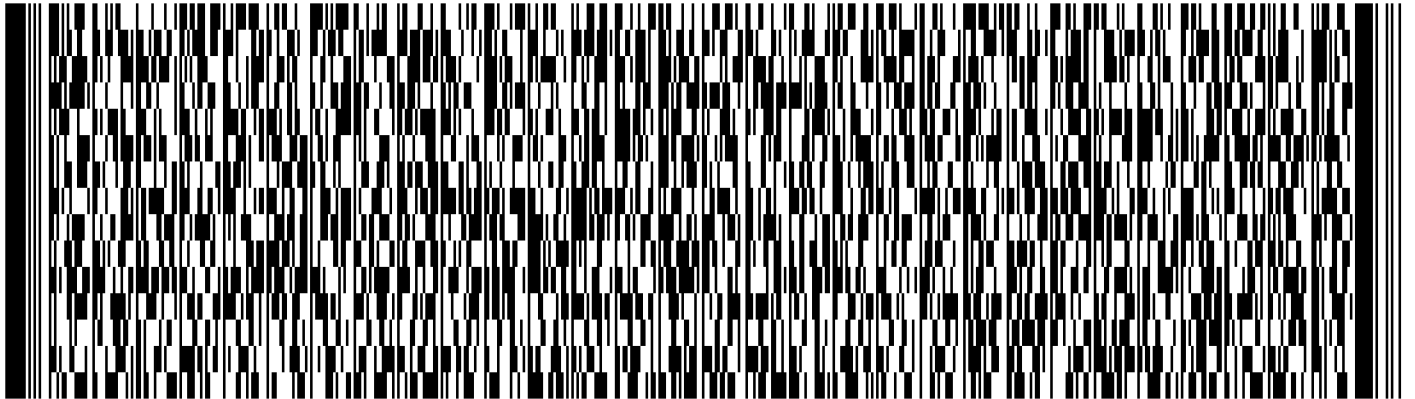
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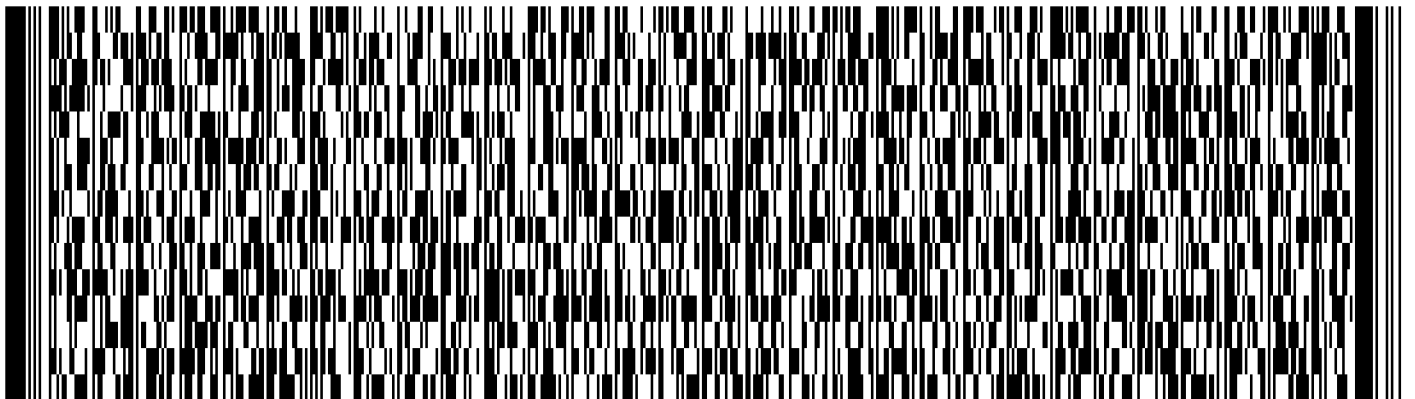
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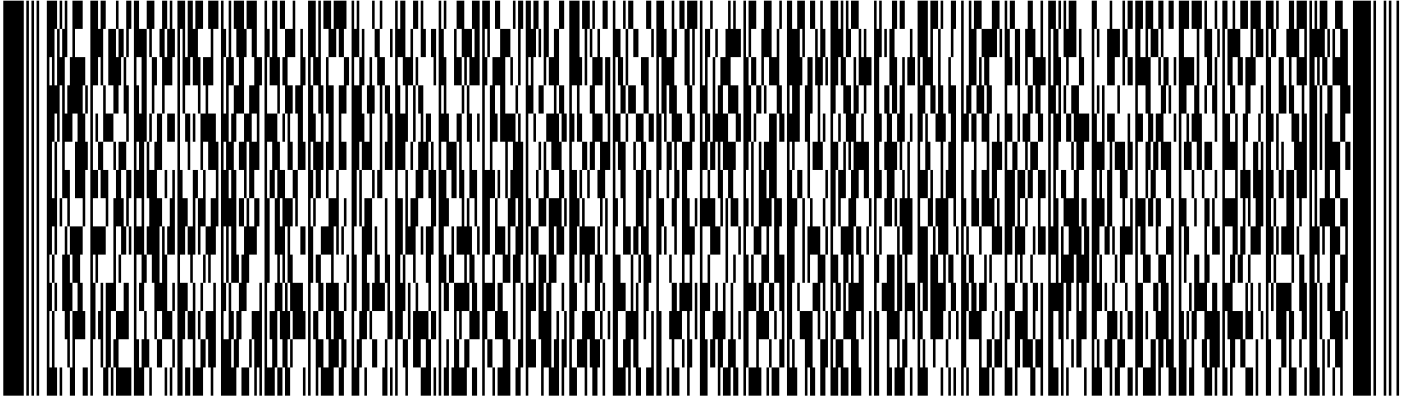
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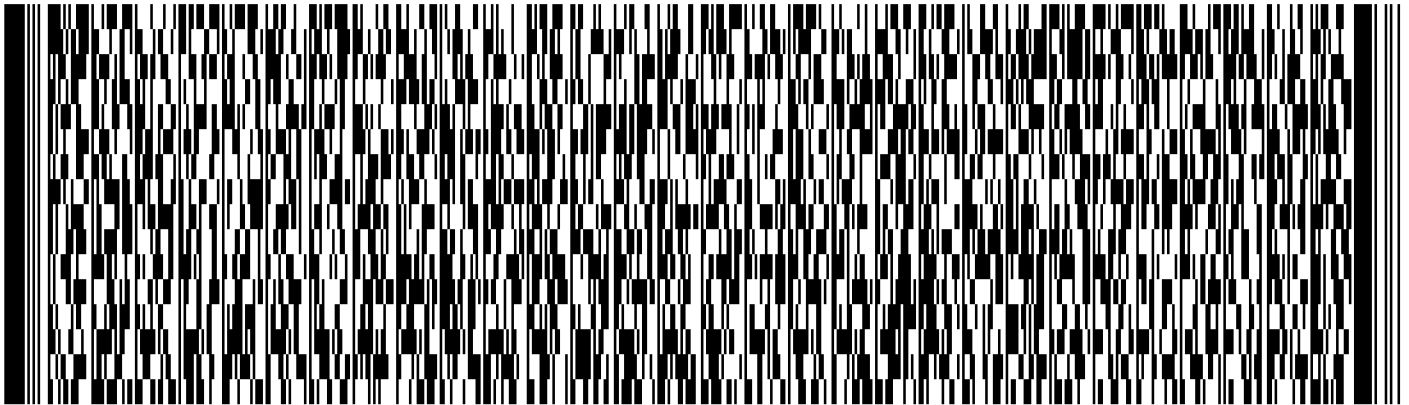
Page 2 Minus Tables



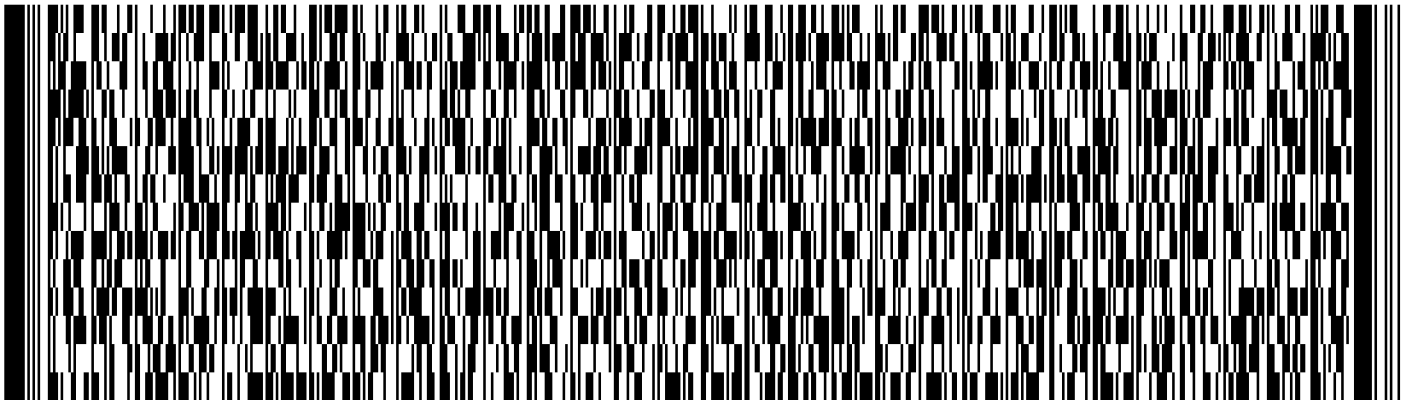
Bankruptcy Table 1-50



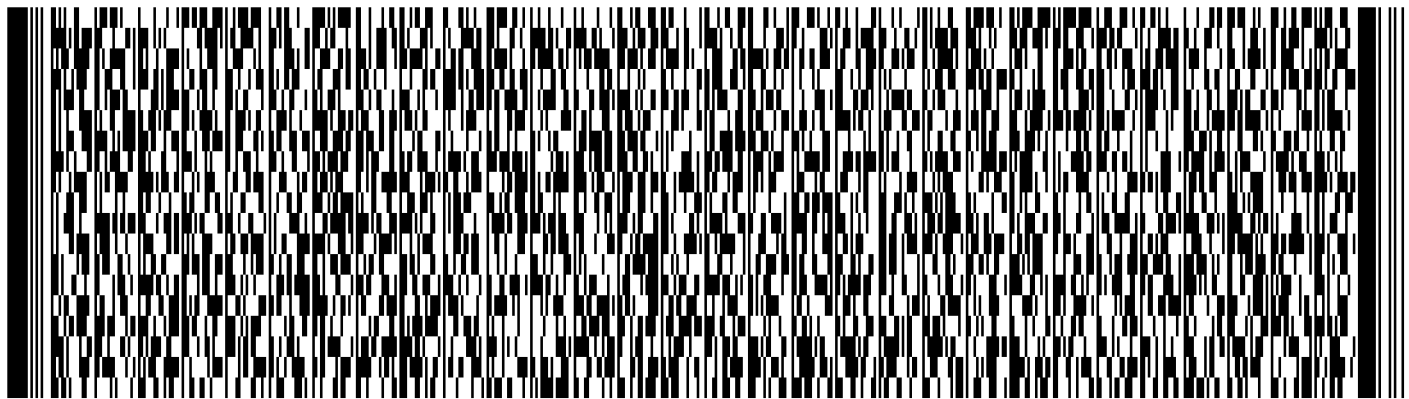
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re: AV Investments One Colombia S.A.S.

§  
§  
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§

Case No. 20-11135

Lead Case No. 20-11133

\_\_\_\_\_  
Debtor(s)

Jointly Administered

**Post-confirmation Report**

Chapter 11

Quarter Ending Date: 09/30/2022

Petition Date: 05/10/2020

Plan Confirmed Date: 11/02/2021

Plan Effective Date: 12/01/2021

This Post-confirmation Report relates to:  Reorganized Debtor

Other Authorized Party or Entity: \_\_\_\_\_

Name of Authorized Party or Entity

/s/ Rohit Philip

Signature of Responsible Party

Rohit Philip

Printed Name of Responsible Party

01/31/2024

Date

New York, New York

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name AV Investments One Colombia S.A.S.

Case No. 20-11135

**Part 1: Summary of Post-confirmation Transfers**

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

**Part 2: Preconfirmation Professional Fees and Expenses**

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>			\$0	\$0	\$0
<i>Itemized Breakdown by Firm</i>						
	Firm Name	Role				
i			\$0	\$0	\$0	\$0
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Debtor's Name AV Investments One Colombia S.A.S.

Case No. 20-11135

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Debtor's Name AV Investments One Colombia S.A.S.

Case No. 20-11135

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			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor		\$0	\$0	\$0	\$0
	<i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
		Firm Name	Role			
	i			\$0	\$0	\$0
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Debtor's Name AV Investments One Colombia S.A.S.

Case No. 20-11135

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Debtor's Name AV Investments One Colombia S.A.S.

Case No. 20-11135

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Debtor's Name AV Investments One Colombia S.A.S.

Case No. 20-11135

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c.	All professional fees and expenses (debtor & committees)	\$0	\$0	\$0	\$0	\$0

**Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan**

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0	\$0	0%

**Part 4: Questionnaire**

- a. Is this a final report? Yes  No   
 If yes, give date Final Decree was entered: 09/16/2022  
 If no, give date when the application for Final Decree is anticipated: \_\_\_\_\_
- b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes  No

Debtor's Name AV Investments One Colombia S.A.S.

Case No. 20-11135

**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

/s/ Rohit Philip

\_\_\_\_\_  
Signature of Responsible Party

Chief Financial Officer

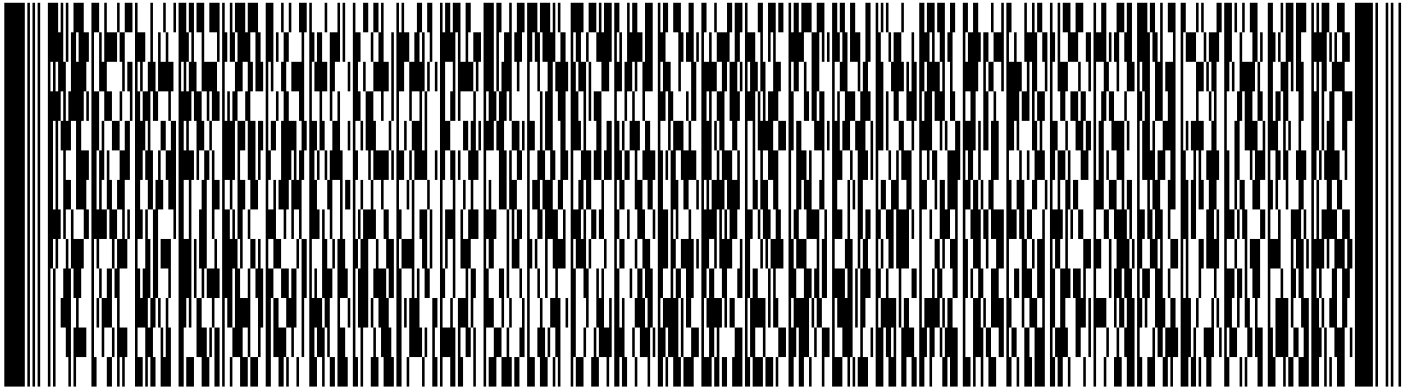
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Rohit Philip

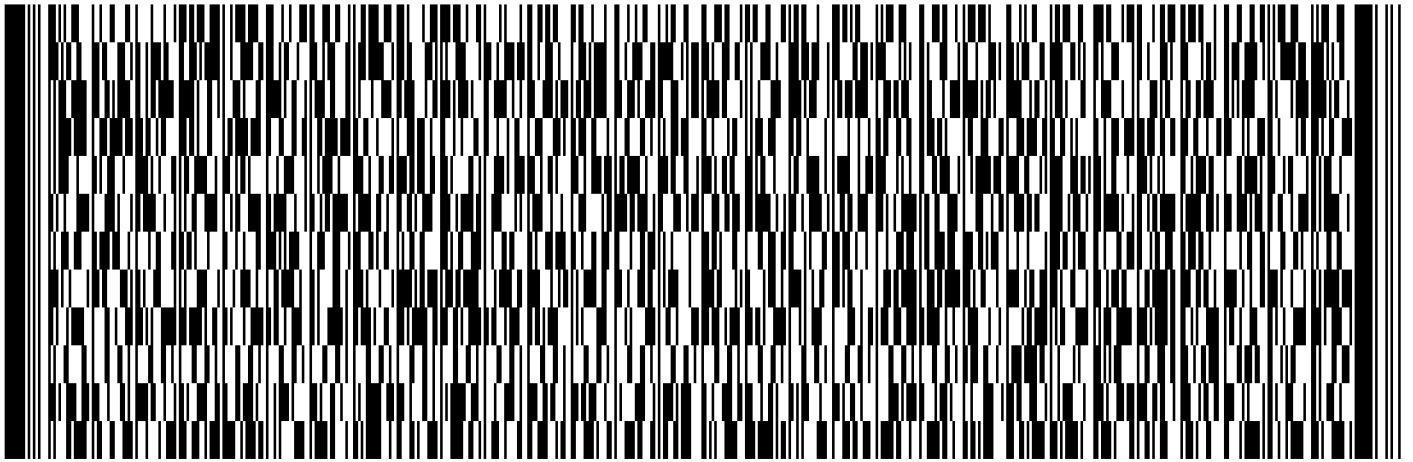
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01/31/2024

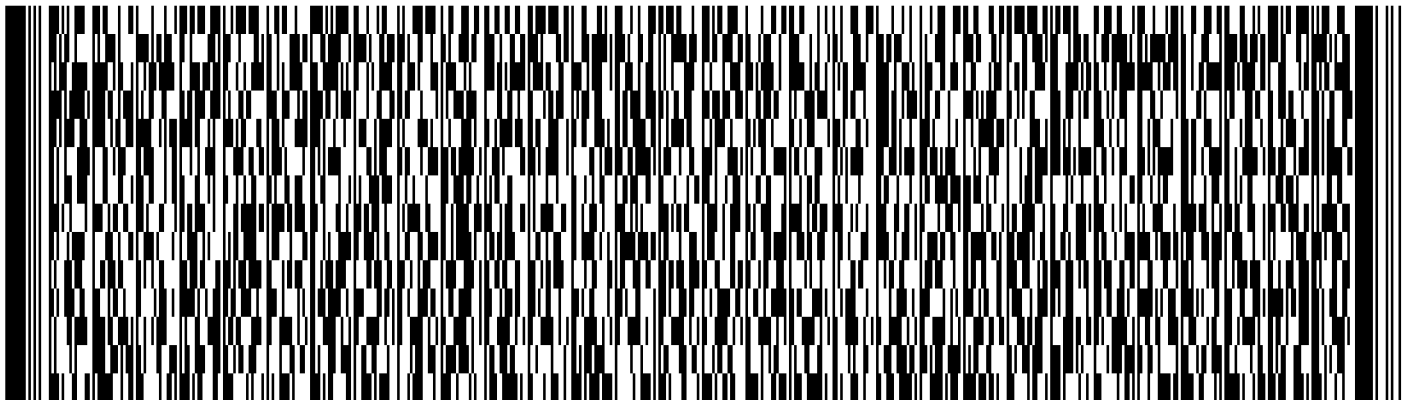
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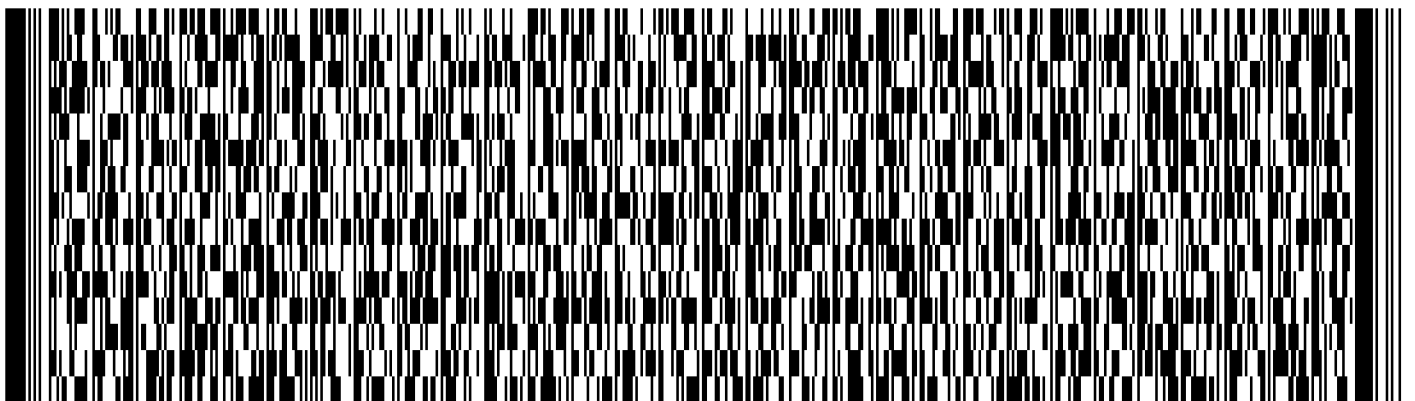
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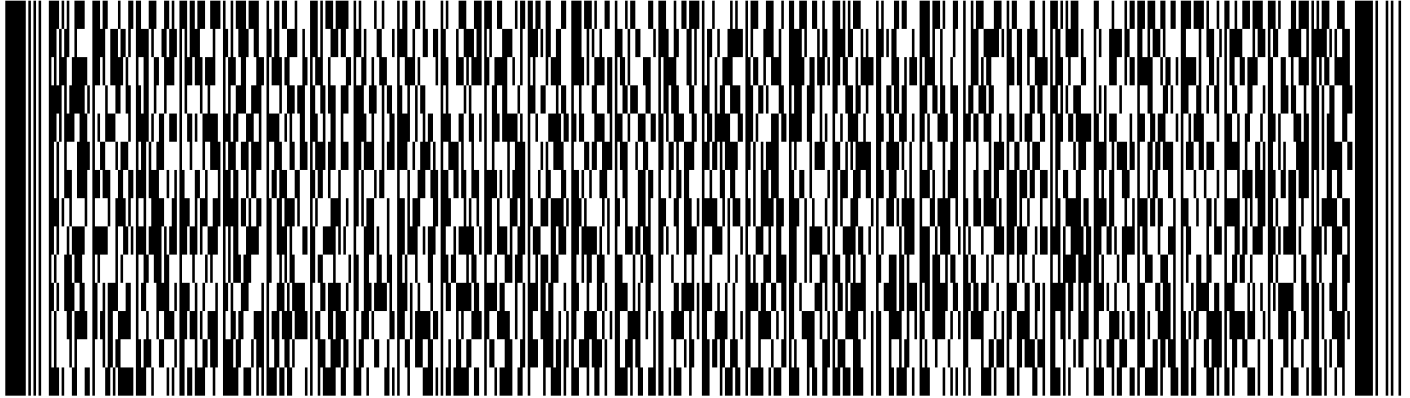
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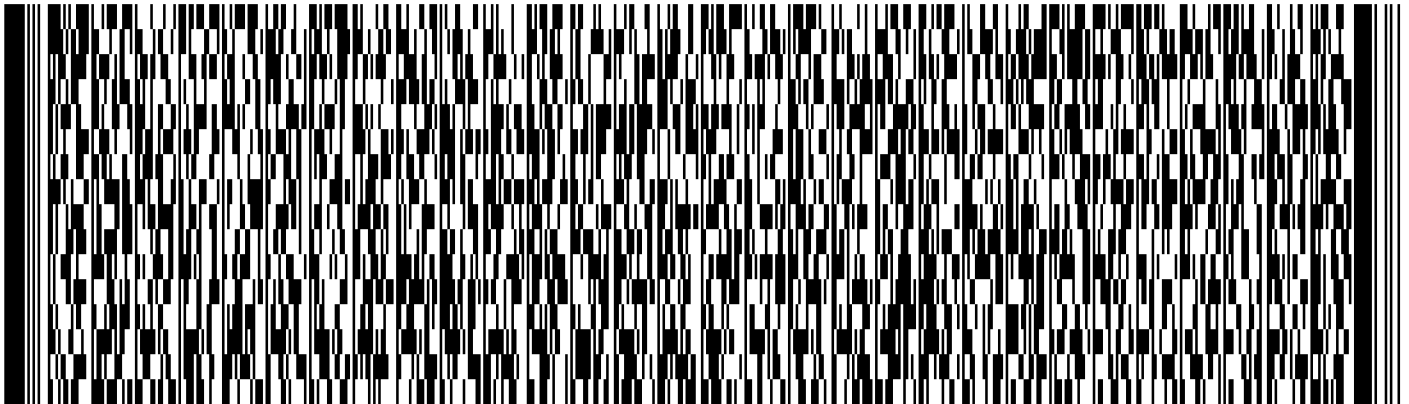
Page 2 Minus Tables



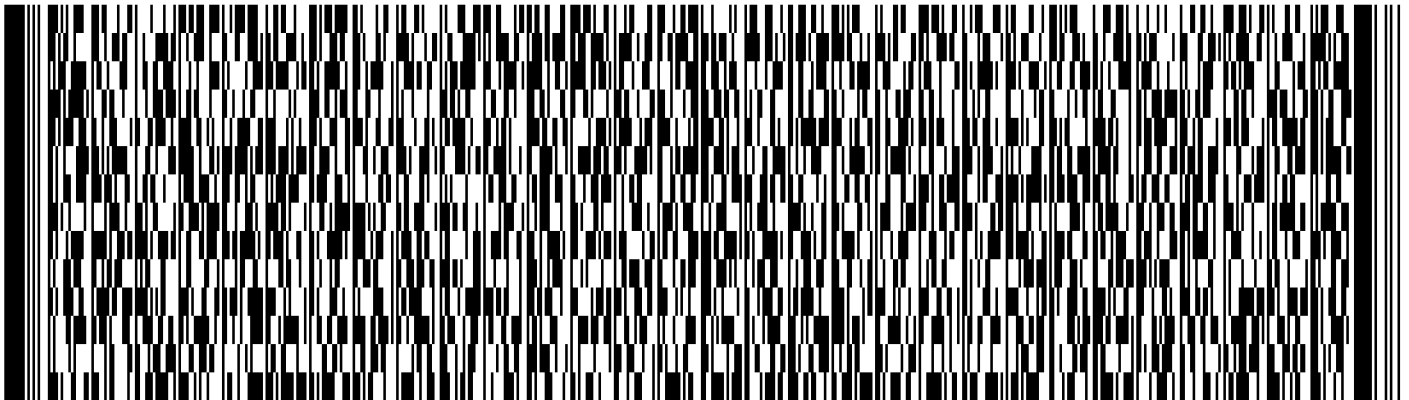
Bankruptcy Table 1-50



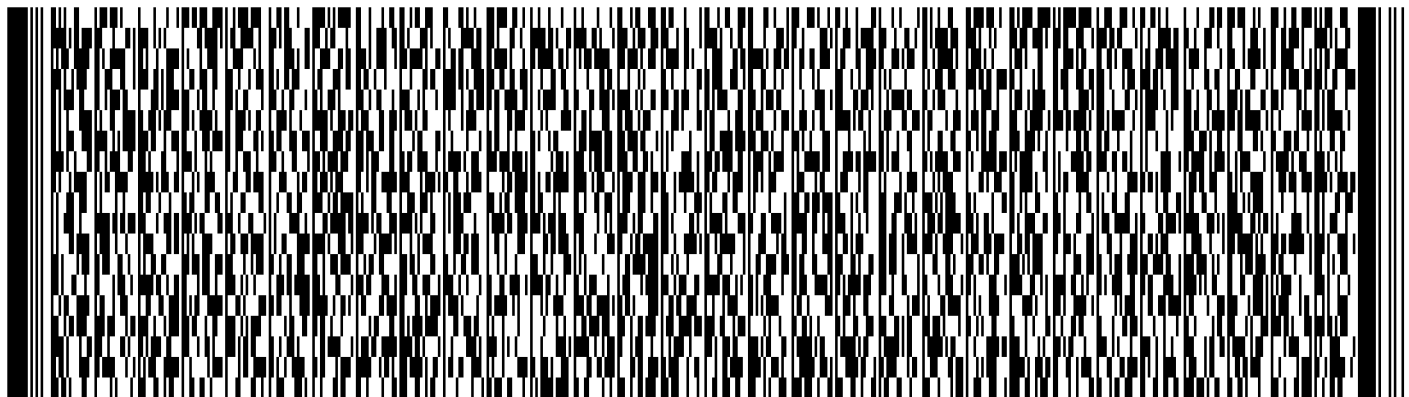
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re: AV Investments Two Colombia S.A.S.

§  
§  
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§

Case No. 20-11136

Lead Case No. 20-11133

\_\_\_\_\_  
Debtor(s)

Jointly Administered

**Post-confirmation Report**

Chapter 11

Quarter Ending Date: 09/30/2022

Petition Date: 05/10/2020

Plan Confirmed Date: 11/02/2021

Plan Effective Date: 12/01/2021

This Post-confirmation Report relates to:  Reorganized Debtor

Other Authorized Party or Entity: \_\_\_\_\_

Name of Authorized Party or Entity

/s/ Rohit Philip

Signature of Responsible Party

01/31/2024

Date

Rohit Philip

Printed Name of Responsible Party

New York, New York

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name AV Investments Two Colombia S.A.S.

Case No. 20-11136

**Part 1: Summary of Post-confirmation Transfers**

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

**Part 2: Preconfirmation Professional Fees and Expenses**

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>			\$0	\$0	\$0
<i>Itemized Breakdown by Firm</i>						
	Firm Name	Role				
i			\$0	\$0	\$0	\$0
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Debtor's Name AV Investments Two Colombia S.A.S.

Case No. 20-11136

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Debtor's Name AV Investments Two Colombia S.A.S.

Case No. 20-11136

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			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor		\$0	\$0	\$0	\$0
	<i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
		Firm Name	Role			
	i			\$0	\$0	\$0
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Debtor's Name AV Investments Two Colombia S.A.S.

Case No. 20-11136

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Debtor's Name AV Investments Two Colombia S.A.S.

Case No. 20-11136

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Debtor's Name AV Investments Two Colombia S.A.S.

Case No. 20-11136

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Debtor's Name AV Investments Two Colombia S.A.S.

Case No. 20-11136

**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

/s/ Rohit Philip

\_\_\_\_\_  
Signature of Responsible Party

Chief Financial Officer

\_\_\_\_\_  
Title

Rohit Philip

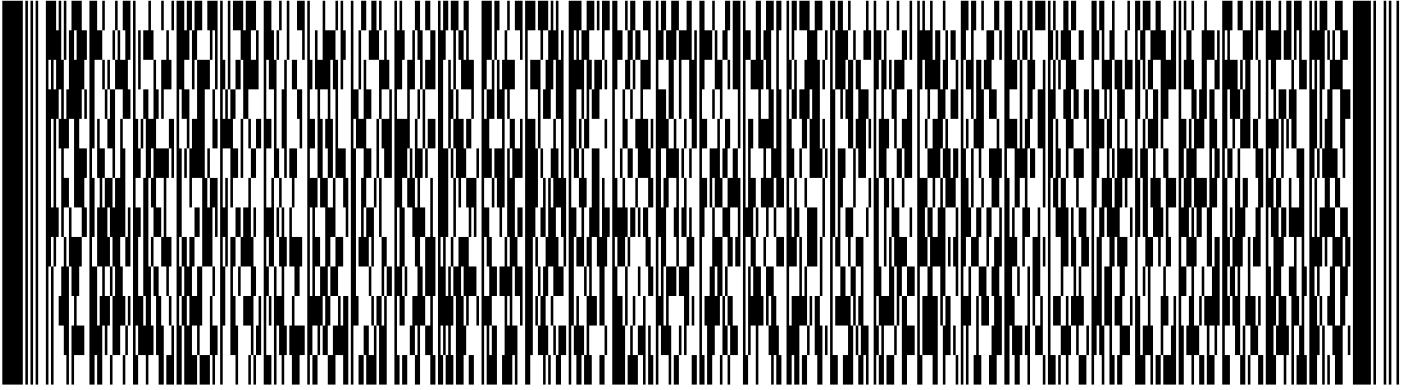
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01/31/2024

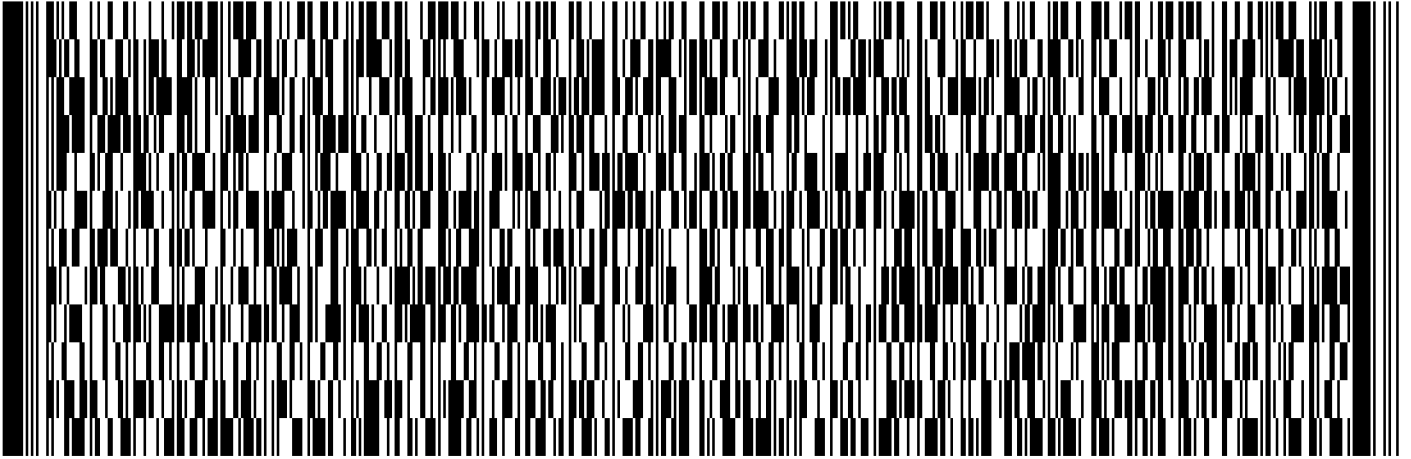
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Debtor's Name AV Investments Two Colombia S.A.S.

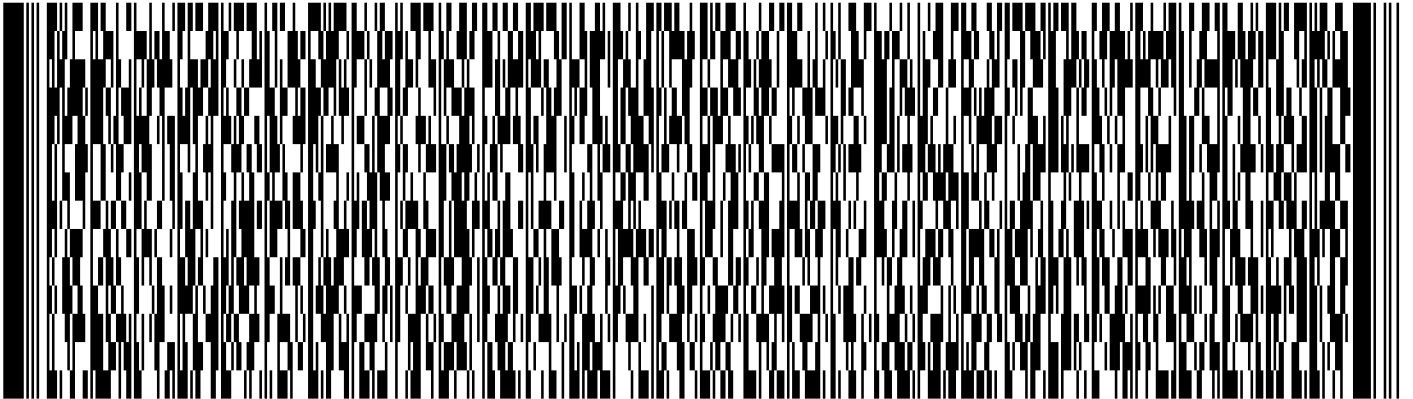
Case No. 20-11136



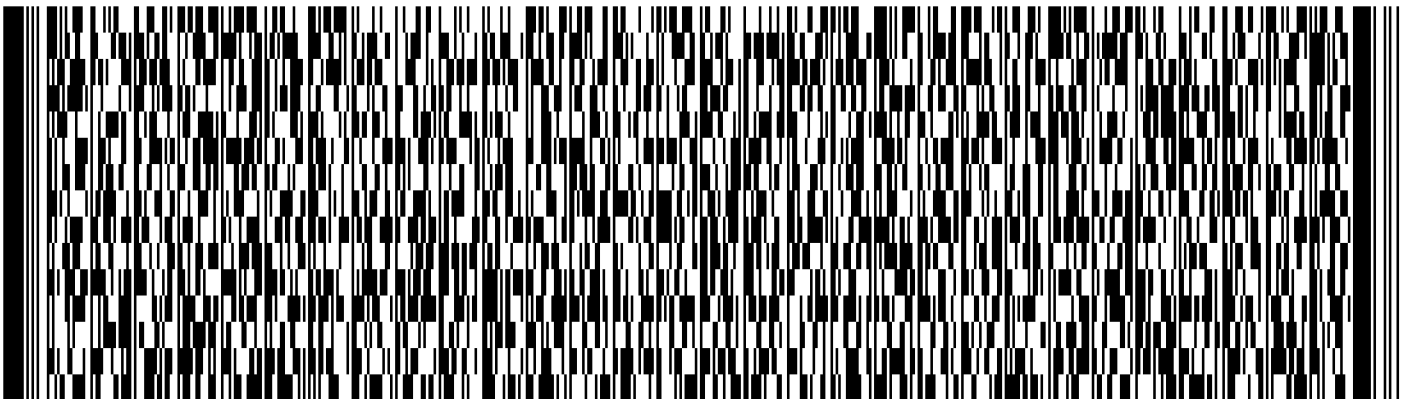
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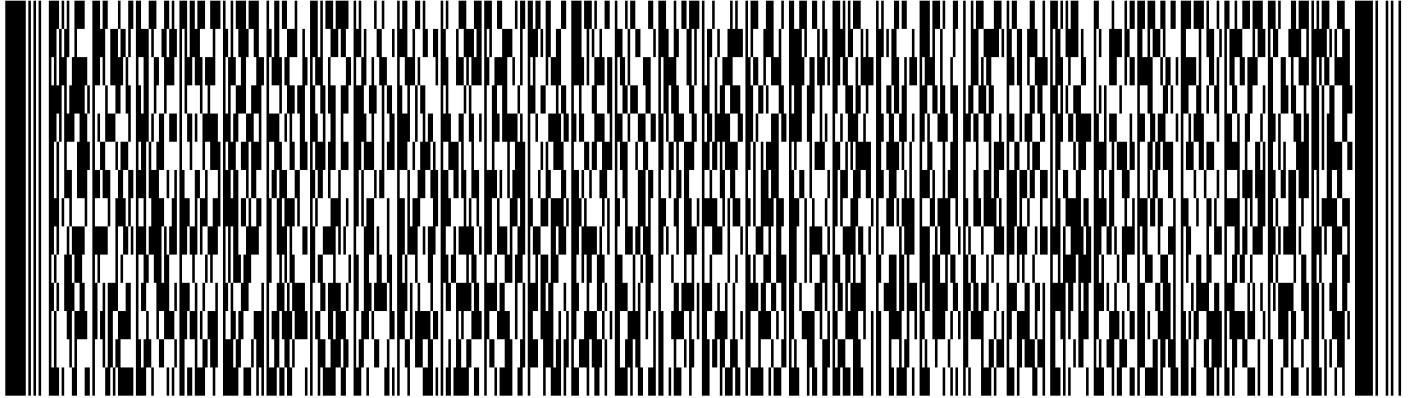
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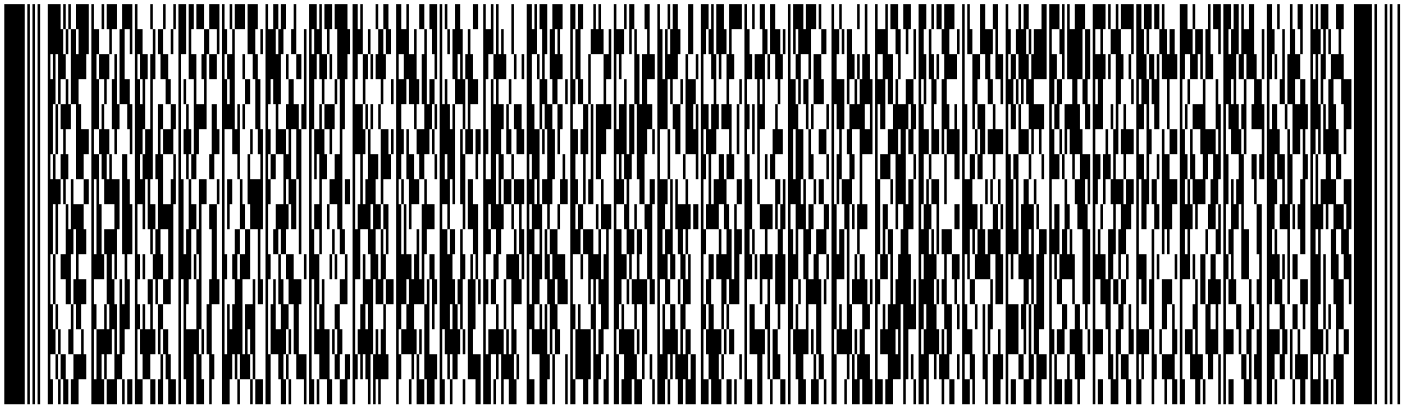
Page 2 Minus Tables



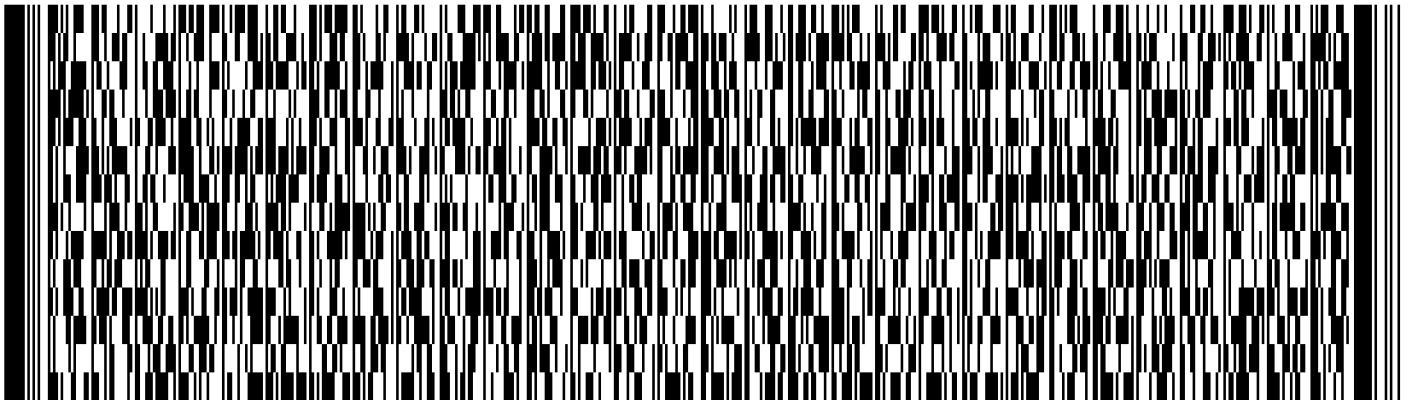
Bankruptcy Table 1-50



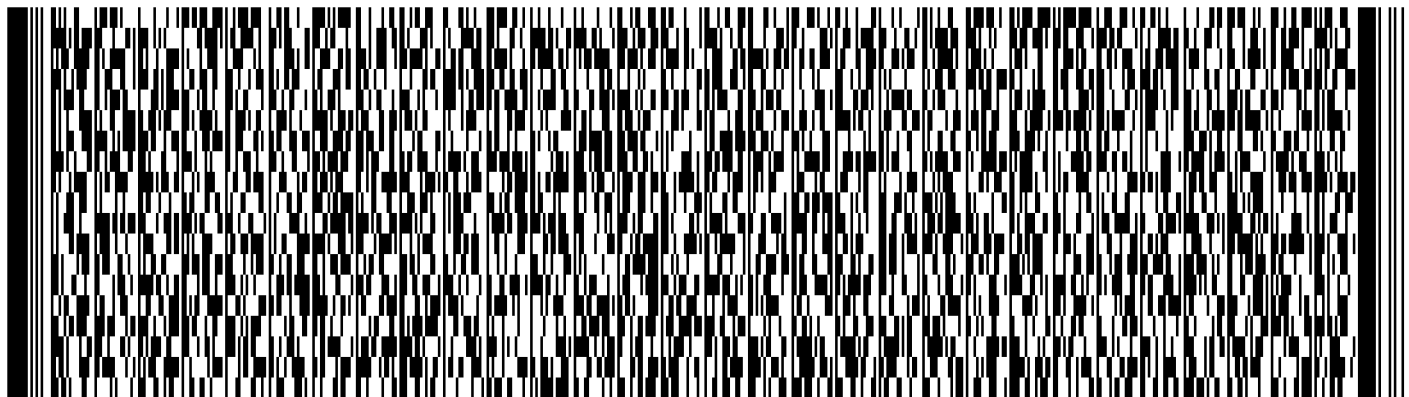
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page





Debtor's Name Regional Express Americas S.A.S.

Case No. 20-11137

**Part 1: Summary of Post-confirmation Transfers**

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$8,887,099	\$25,370,020
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$8,887,099	\$25,370,020

**Part 2: Preconfirmation Professional Fees and Expenses**

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor		<i>Aggregate Total</i>	\$0	\$0	\$0
<i>Itemized Breakdown by Firm</i>						
	Firm Name	Role				
i			\$0	\$0	\$0	\$0
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Debtor's Name Regional Express Américas S.A.S.

Case No. 20-11137

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Debtor's Name Regional Express Américas S.A.S.

Case No. 20-11137

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			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor		\$0	\$0	\$0	\$0
	<i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
		Firm Name	Role			
	i			\$0	\$0	\$0
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Debtor's Name Regional Express Américas S.A.S.

Case No. 20-11137

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Debtor's Name Regional Express Américas S.A.S.

Case No. 20-11137

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Debtor's Name Regional Express Américas S.A.S.

Case No. 20-11137

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Debtor's Name Regional Express Américas S.A.S.

Case No. 20-11137

**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

/s/ Rohit Philip

\_\_\_\_\_  
Signature of Responsible Party

Chief Financial Officer

\_\_\_\_\_  
Title

Rohit Philip

\_\_\_\_\_  
Printed Name of Responsible Party

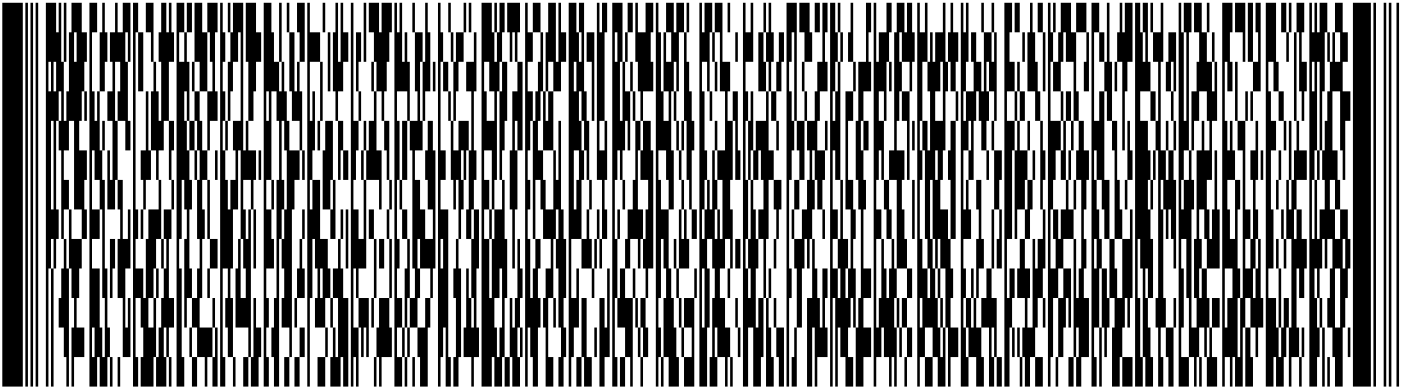
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Date

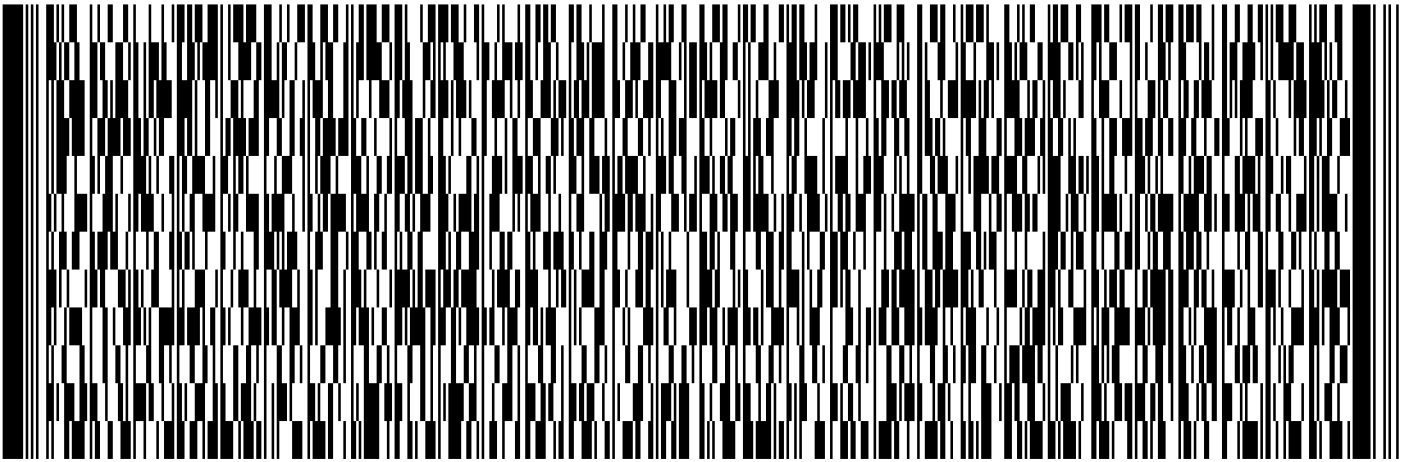


Debtor's Name Regional Express Américas S.A.S.

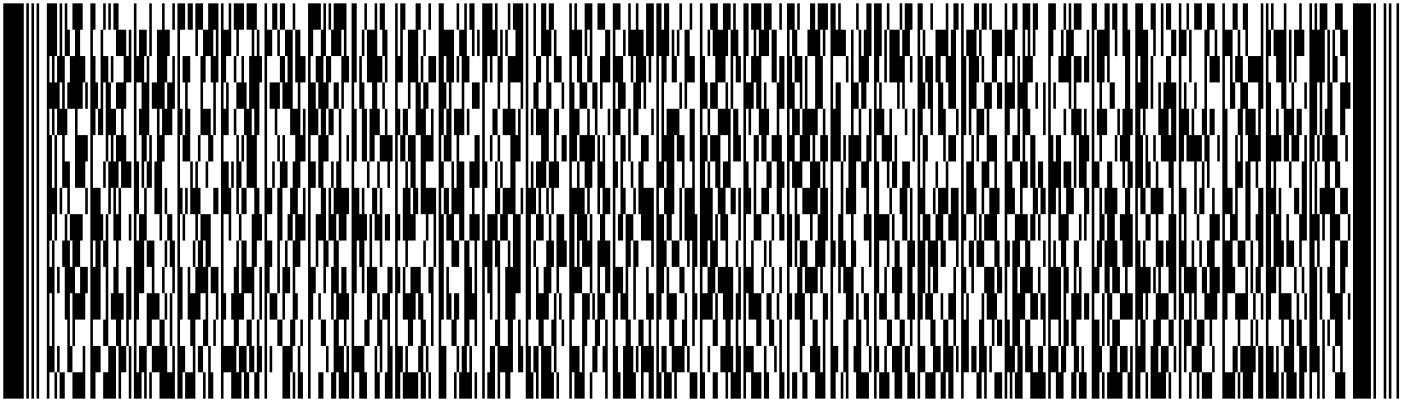
Case No. 20-11137



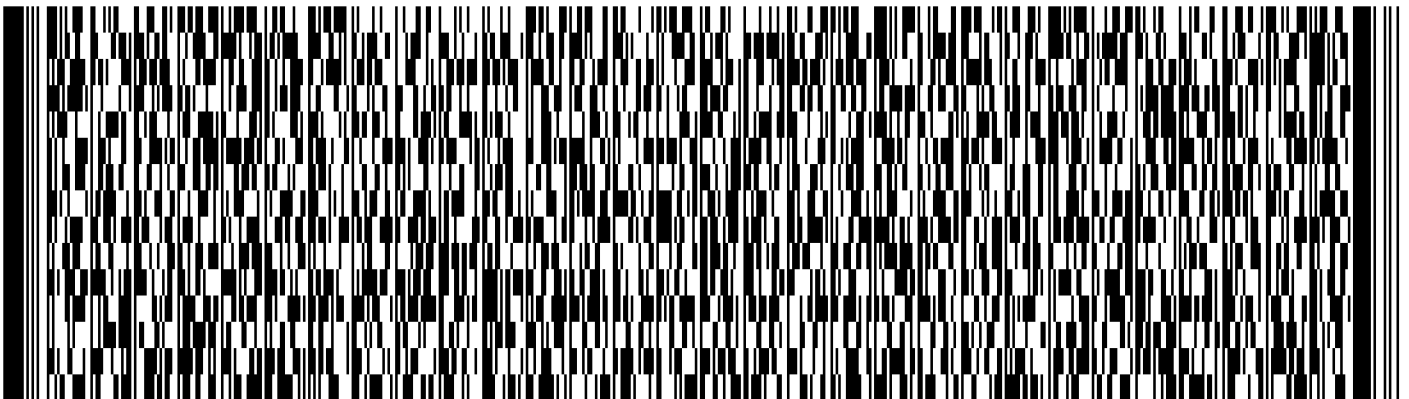
Page 1



Other Page 1



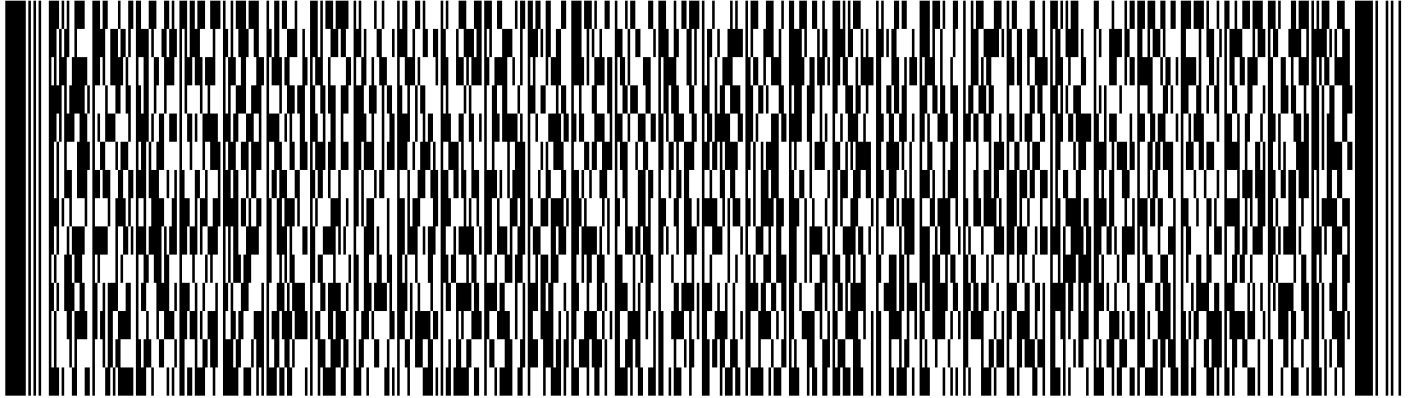
Page 2 Minus Tables



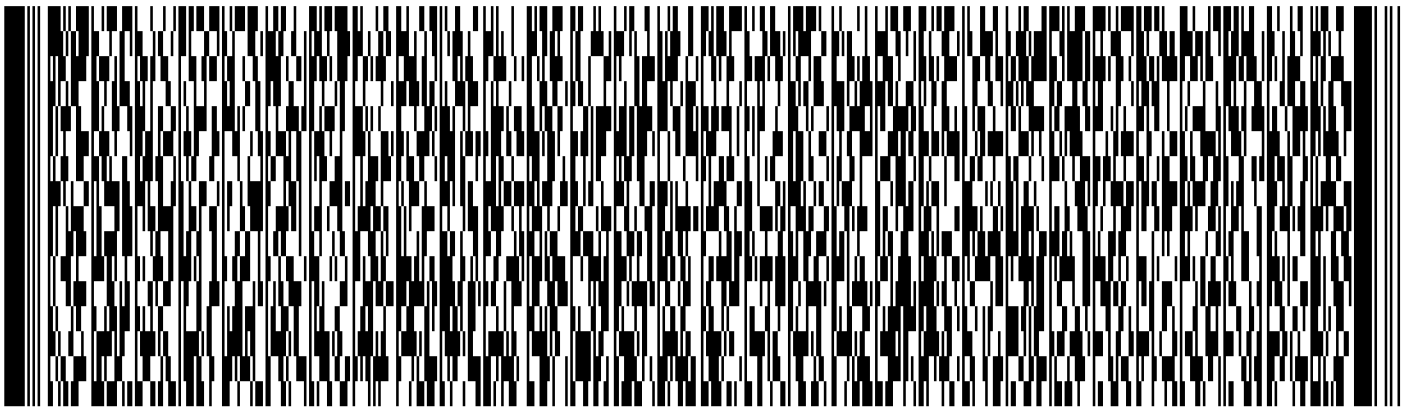
Bankruptcy Table 1-50

Debtor's Name Regional Express Américas S.A.S.

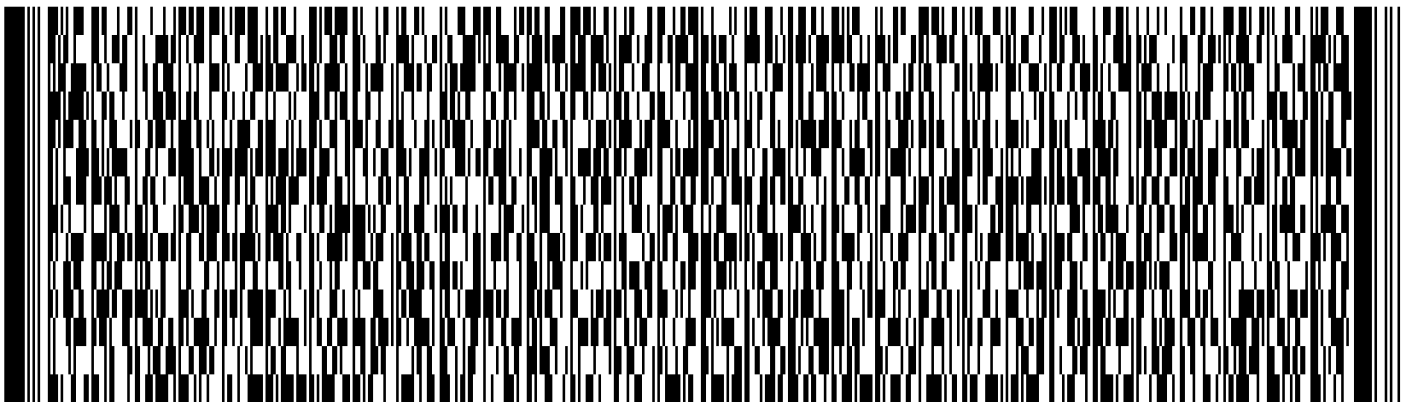
Case No. 20-11137



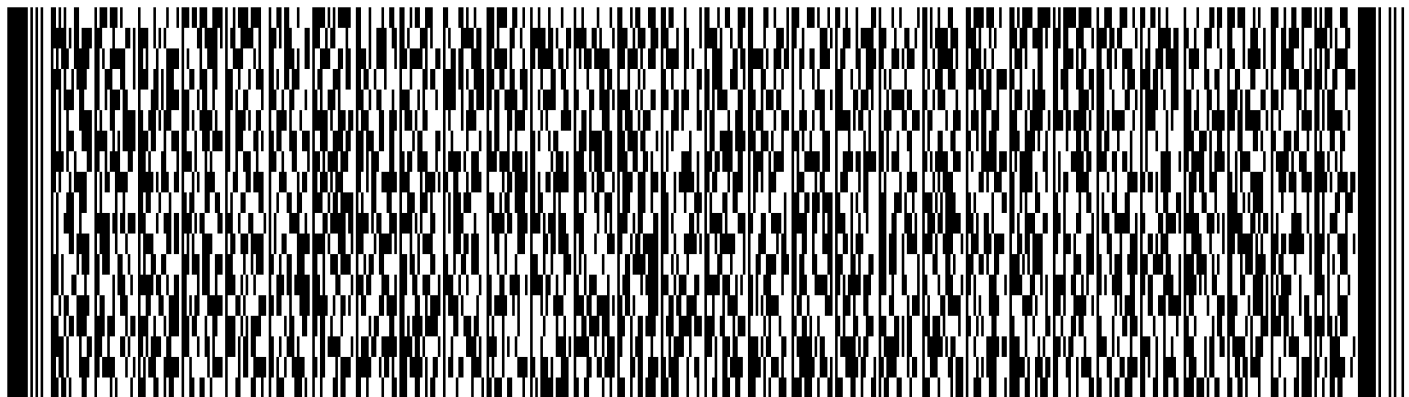
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re: Servicios Aeroportuarios Integrados SAI S.A.S. §  
§  
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Debtor(s)

Case No. 20-11138  
Lead Case No. 20-11133  
 Jointly Administered

**Post-confirmation Report**

Chapter 11

Quarter Ending Date: 09/30/2022

Petition Date: 05/10/2020

Plan Confirmed Date: 11/02/2021

Plan Effective Date: 12/01/2021

This Post-confirmation Report relates to:  Reorganized Debtor

Other Authorized Party or Entity: \_\_\_\_\_  
Name of Authorized Party or Entity

/s/ Rohit Philip  
Signature of Responsible Party

Rohit Philip  
Printed Name of Responsible Party

01/31/2024  
Date

New York, New York  
Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name Servicios Aeroportuarios Integrados SAI S.A.S.

Case No. 20-11138

**Part 1: Summary of Post-confirmation Transfers**

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$9,029,085	\$31,342,086
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$9,029,085	\$31,342,086

**Part 2: Preconfirmation Professional Fees and Expenses**

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor		<i>Aggregate Total</i>	\$0	\$0	\$0
<i>Itemized Breakdown by Firm</i>						
	Firm Name	Role				
i			\$0	\$0	\$0	\$0
ii						
iii						
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Debtor's Name Servicios Aeroportuarios Integrados SAI S.A.S.

Case No. 20-11138

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Debtor's Name Servicios Aeroportuarios Integrados SAI S.A.S.

Case No. 20-11138

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			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>		\$0	\$0	\$0	\$0	
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
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Debtor's Name Servicios Aeroportuarios Integrados SAI S.A.S.

Case No. 20-11138

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Debtor's Name Servicios Aeroportuarios Integrados SAI S.A.S.

Case No. 20-11138

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Debtor's Name Servicios Aeroportuarios Integrados SAI S.A.S.

Case No. 20-11138

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c.	All professional fees and expenses (debtor & committees)	\$0	\$0	\$0	\$0	\$0

**Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan**

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0	\$0	0%

**Part 4: Questionnaire**

- a. Is this a final report? Yes  No
- If yes, give date Final Decree was entered: \_\_\_\_\_
- If no, give date when the application for Final Decree is anticipated: 02/28/2023
- b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes  No

Debtor's Name Servicios Aeroportuarios Integrados SAI S.A.S.

Case No. 20-11138

**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

/s/ Rohit Philip

\_\_\_\_\_  
Signature of Responsible Party

Chief Financial Officer

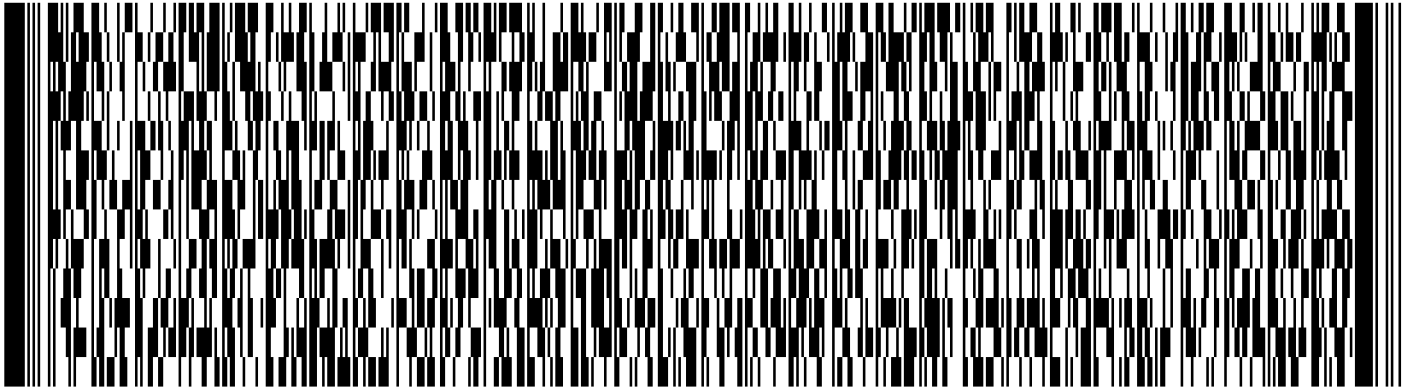
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Title

Rohit Philip

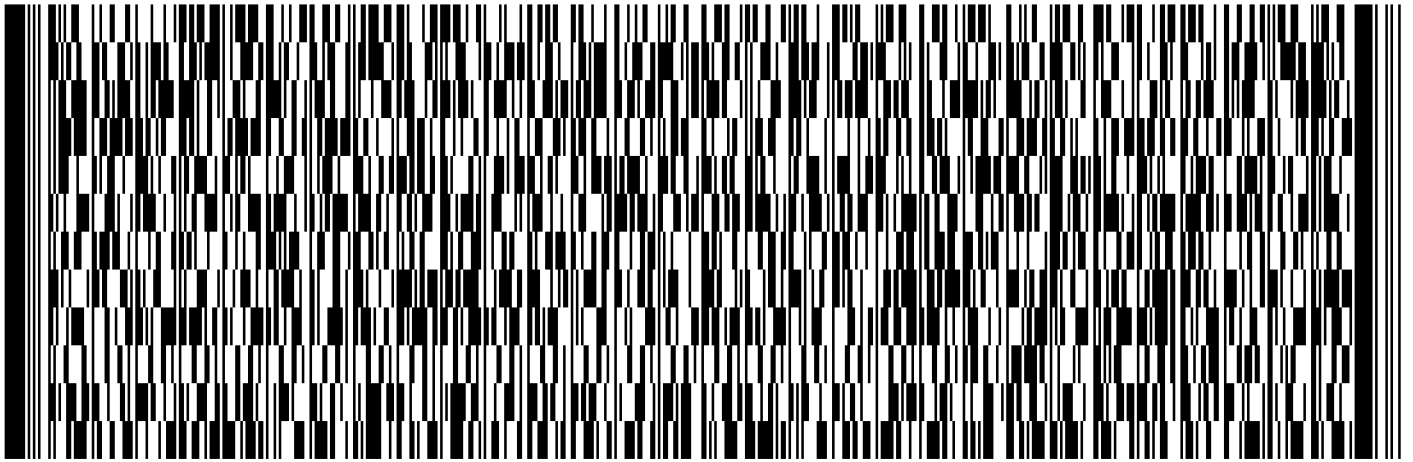
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Printed Name of Responsible Party

01/31/2024

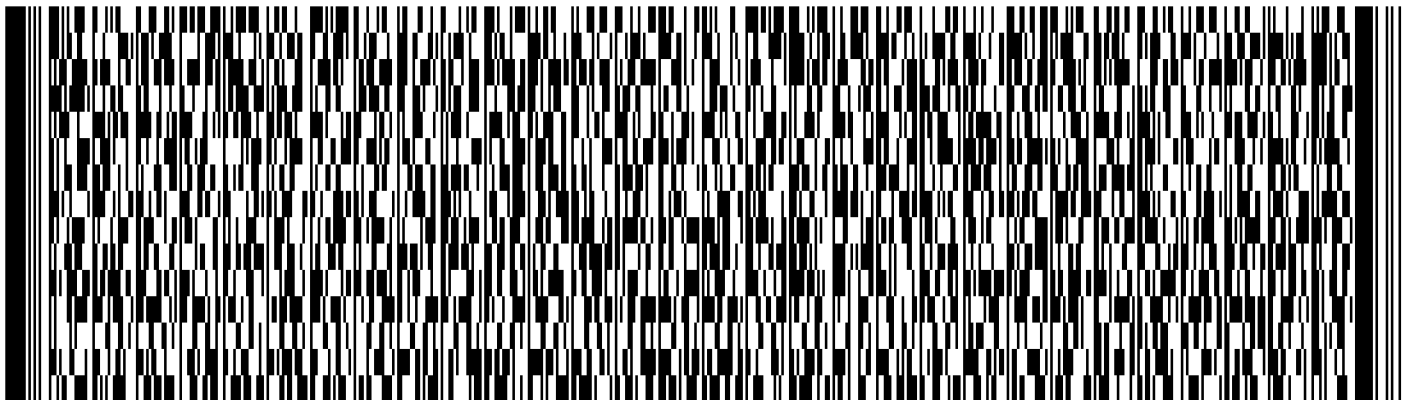
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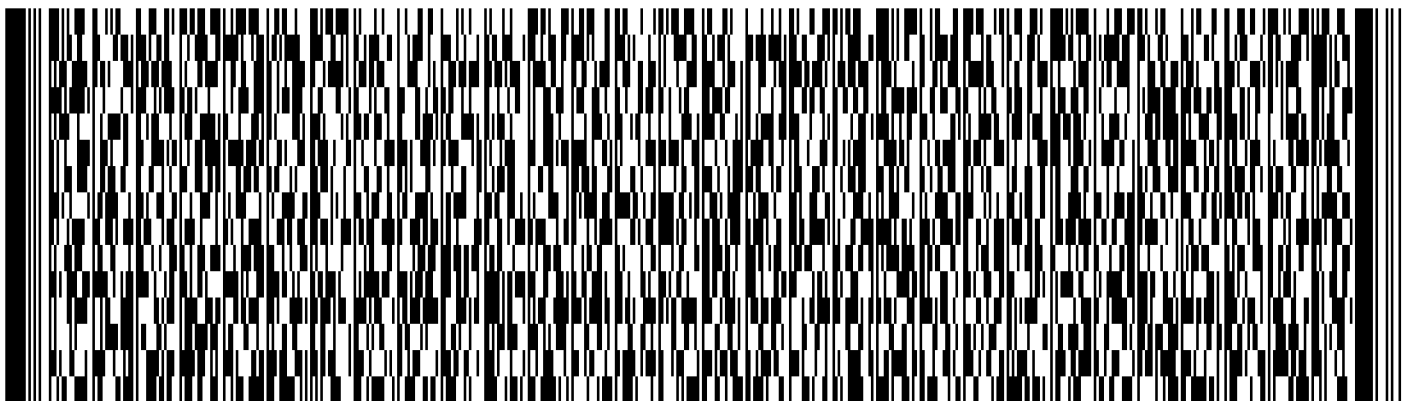
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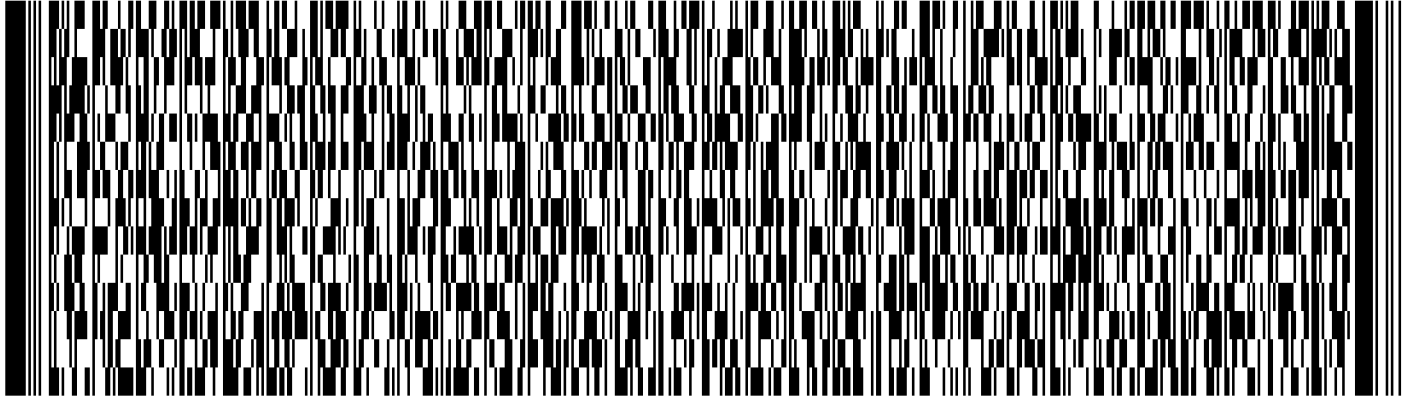
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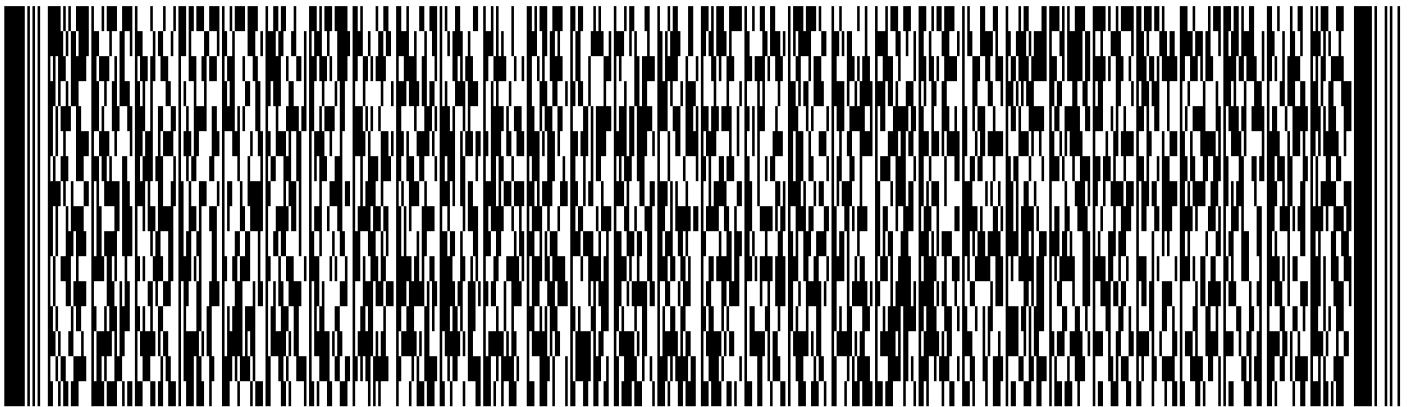
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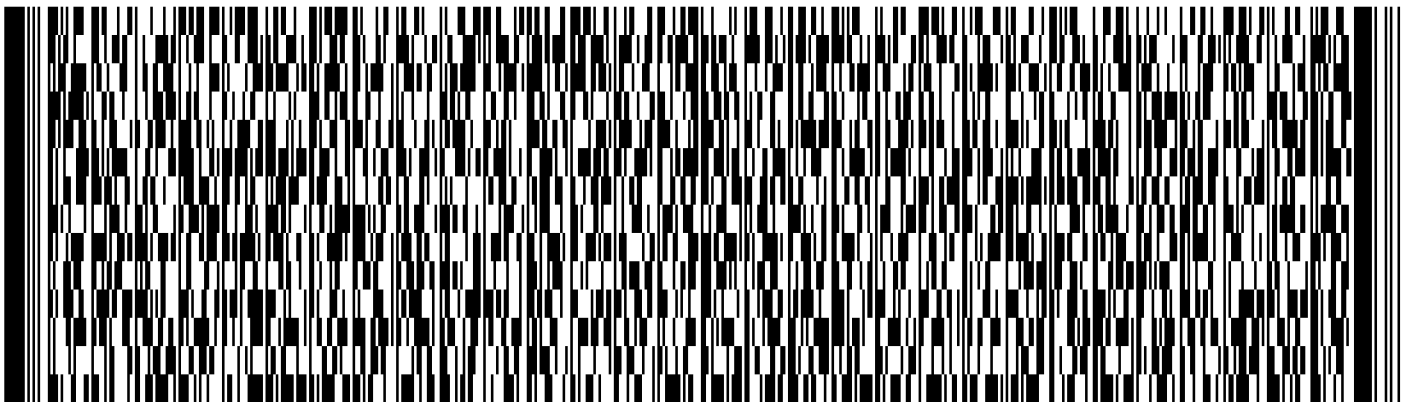
Bankruptcy Table 1-50



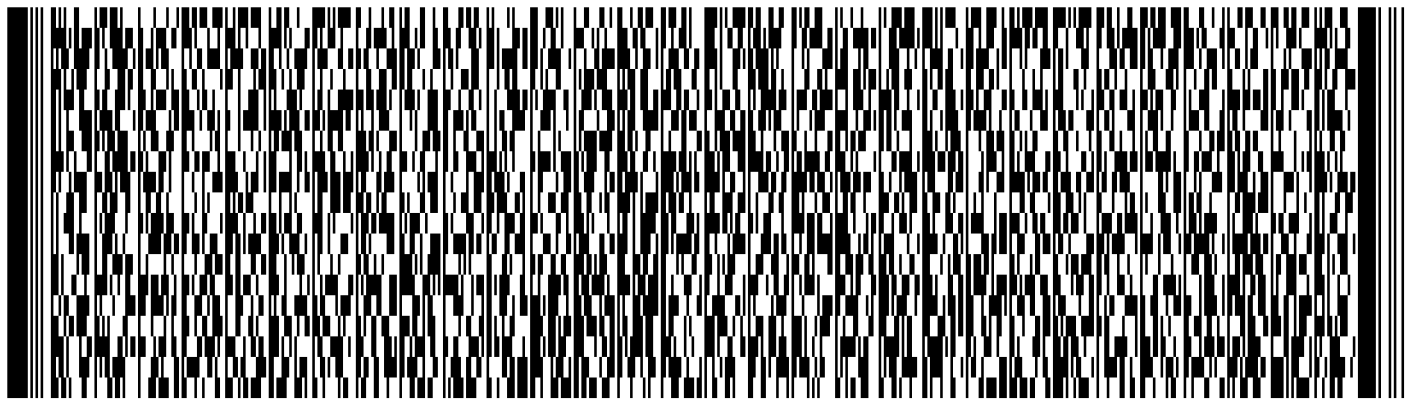
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re: Tampa Cargo S.A.S.

§  
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Case No. 20-11139

Lead Case No. 20-11133

\_\_\_\_\_  
Debtor(s)

Jointly Administered

**Post-confirmation Report**

Chapter 11

Quarter Ending Date: 09/30/2022

Petition Date: 05/10/2020

Plan Confirmed Date: 11/02/2021

Plan Effective Date: 12/01/2021

This Post-confirmation Report relates to:  Reorganized Debtor

Other Authorized Party or Entity: \_\_\_\_\_

Name of Authorized Party or Entity

/s/ Rohit Philip

Signature of Responsible Party

Rohit Philip

Printed Name of Responsible Party

01/31/2024

Date

New York, New York

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name Tampa Cargo S.A.S.

Case No. 20-11139

**Part 1: Summary of Post-confirmation Transfers**

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$114,646,364	\$570,122,896
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$114,646,364	\$570,122,896

**Part 2: Preconfirmation Professional Fees and Expenses**

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor		<i>Aggregate Total</i>	\$0	\$0	\$0
<i>Itemized Breakdown by Firm</i>						
	Firm Name	Role				
i			\$0	\$0	\$0	\$0
ii						
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Debtor's Name Tampa Cargo S.A.S.

Case No. 20-11139

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Debtor's Name Tampa Cargo S.A.S.

Case No. 20-11139

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			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor		\$0	\$0	\$0	\$0	
	<i>Aggregate Total</i>						
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
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Debtor's Name Tampa Cargo S.A.S.

Case No. 20-11139

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Debtor's Name Tampa Cargo S.A.S.

Case No. 20-11139

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Debtor's Name Tampa Cargo S.A.S.

Case No. 20-11139

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c.	All professional fees and expenses (debtor & committees)	\$0	\$0	\$0	\$0

**Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan**

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0	\$0	0%

**Part 4: Questionnaire**

- a. Is this a final report? Yes  No   
 If yes, give date Final Decree was entered: 09/16/2022  
 If no, give date when the application for Final Decree is anticipated: \_\_\_\_\_
- b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes  No

Debtor's Name Tampa Cargo S.A.S.

Case No. 20-11139

**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

/s/ Rohit Philip

\_\_\_\_\_  
Signature of Responsible Party

Chief Financial Officer

\_\_\_\_\_  
Title

Rohit Philip

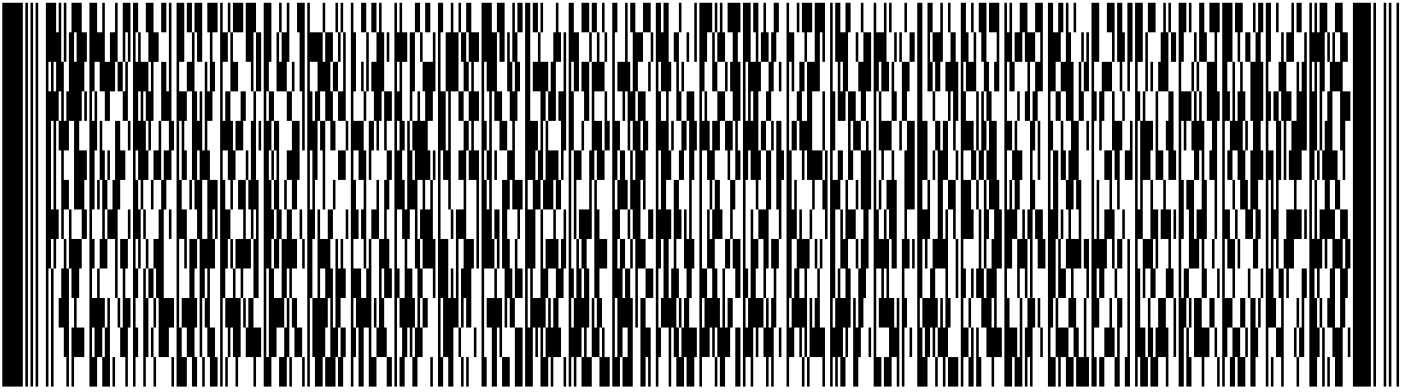
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Printed Name of Responsible Party

01/31/2024

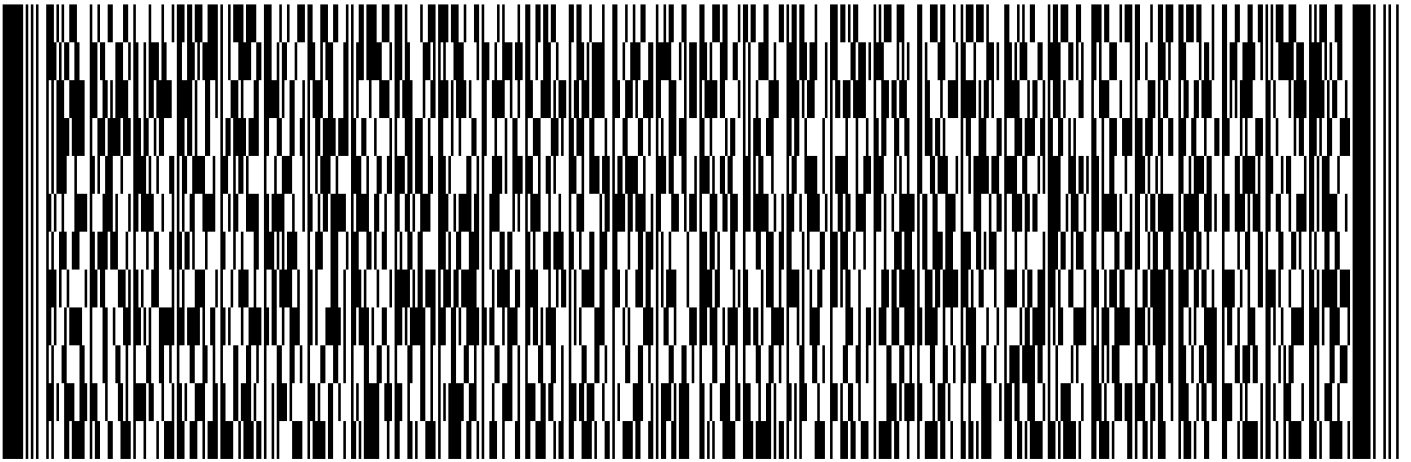
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Date

Debtor's Name Tampa Cargo S.A.S.

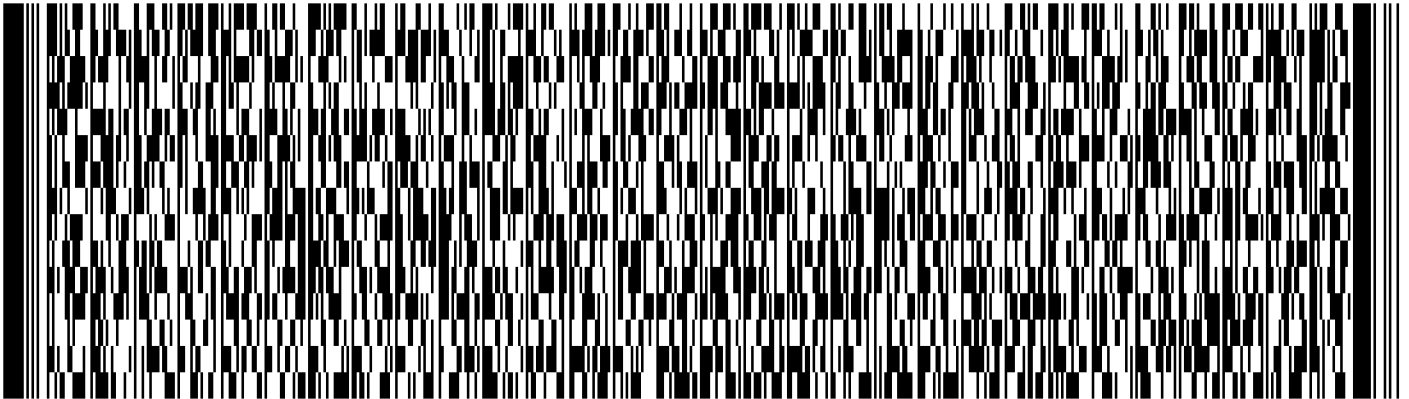
Case No. 20-11139



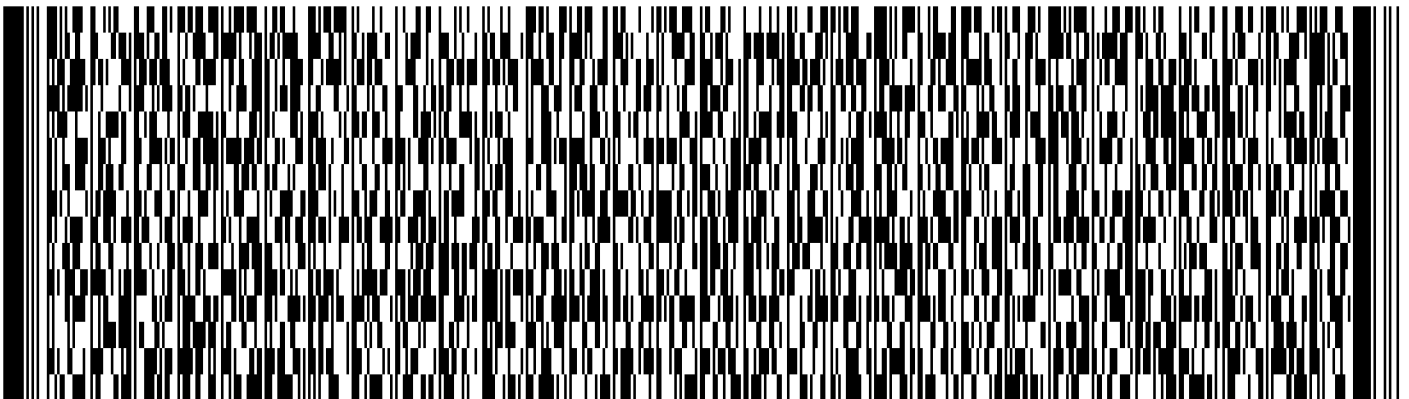
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Other Page 1



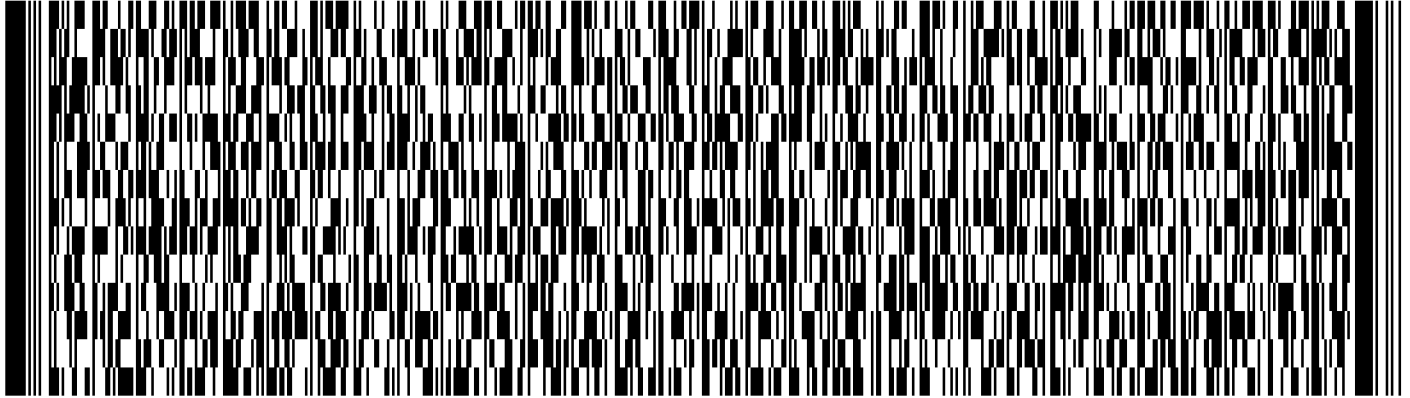
Page 2 Minus Tables



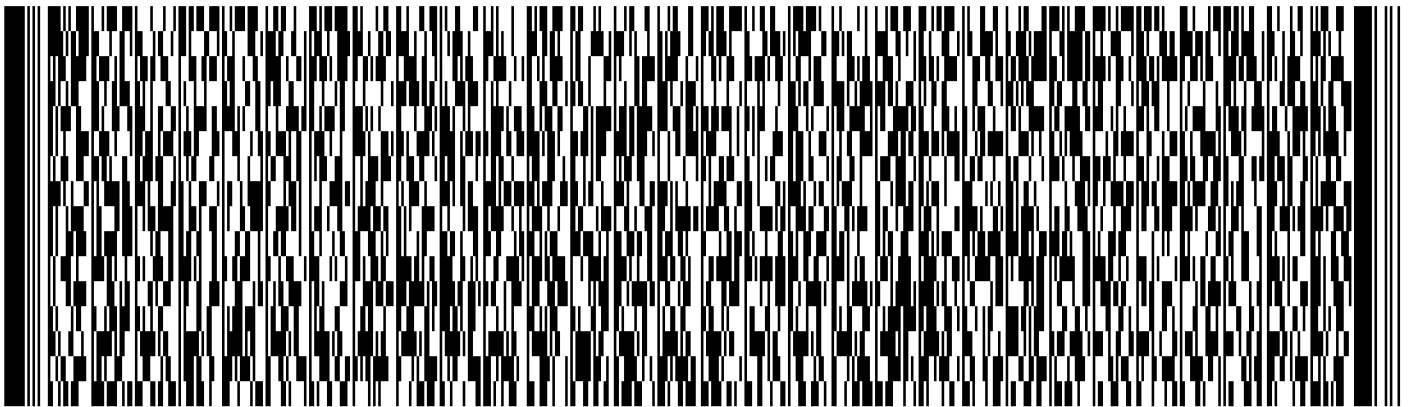
Bankruptcy Table 1-50

Debtor's Name Tampa Cargo S.A.S.

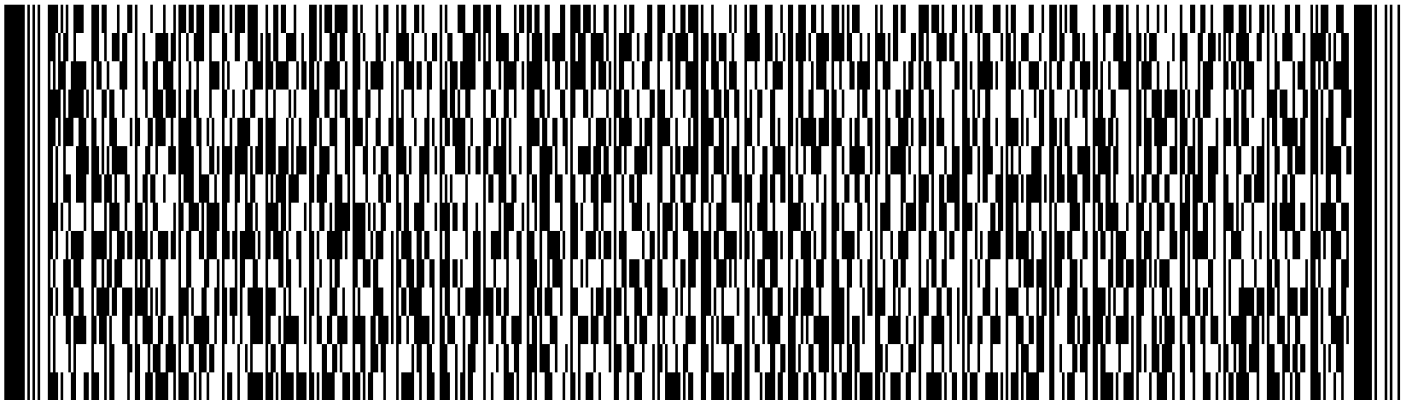
Case No. 20-11139



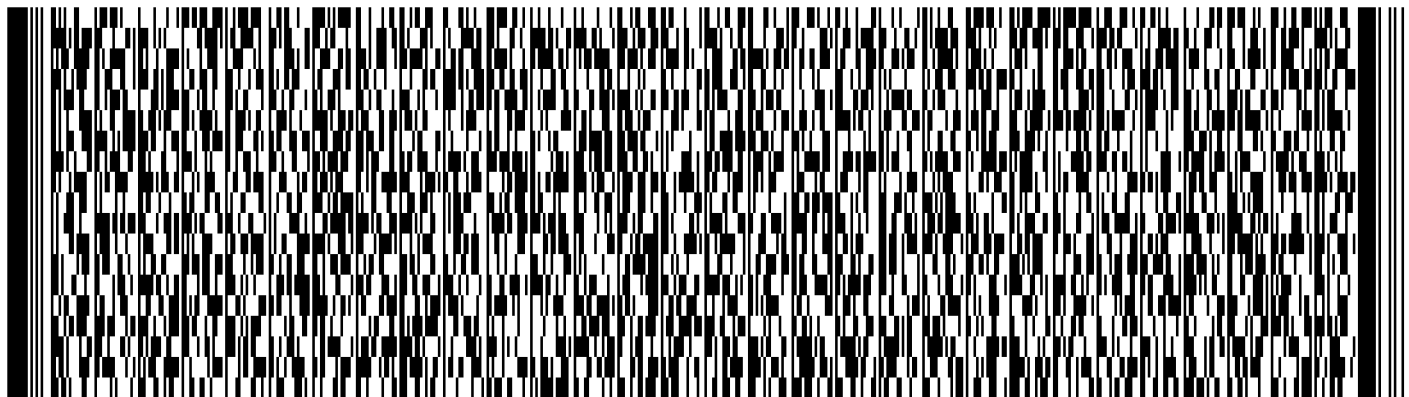
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

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In re: Aero Transporte de Carga Unión, S.A. de C.V.

§  
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§  
§

Case No. 20-11140

Lead Case No. 20-11133

Debtor(s)

Jointly Administered

**Post-confirmation Report**

Chapter 11

Quarter Ending Date: 09/30/2022

Petition Date: 05/10/2020

Plan Confirmed Date: 11/02/2021

Plan Effective Date: 12/01/2021

This Post-confirmation Report relates to:  Reorganized Debtor

Other Authorized Party or Entity:

Name of Authorized Party or Entity

/s/ Rohit Philip

Signature of Responsible Party

01/31/2024

Date

Rohit Philip

Printed Name of Responsible Party

New York, New York

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name Aero Transporte de Carga Unión, S.A. de C.V.

Case No. 20-11140

**Part 1: Summary of Post-confirmation Transfers**

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$29,738,373	\$97,659,993
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$29,738,373	\$97,659,993

**Part 2: Preconfirmation Professional Fees and Expenses**

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor		<i>Aggregate Total</i>	\$0	\$0	\$0
<i>Itemized Breakdown by Firm</i>						
	Firm Name	Role				
i			\$0	\$0	\$0	\$0
ii						
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Debtor's Name Aero Transporte de Carga Unión, S.A. de C.V.

Case No. 20-11140

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Debtor's Name Aero Transporte de Carga Unión, S.A. de C.V.

Case No. 20-11140

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			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor		\$0	\$0	\$0	\$0
	<i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
		Firm Name	Role			
	i			\$0	\$0	\$0
	ii					
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Debtor's Name Aero Transporte de Carga Unión, S.A. de C.V.

Case No. 20-11140

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Debtor's Name Aero Transporte de Carga Unión, S.A. de C.V.

Case No. 20-11140

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Debtor's Name Aero Transporte de Carga Unión, S.A. de C.V.

Case No. 20-11140

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c.	All professional fees and expenses (debtor & committees)	\$0	\$0	\$0	\$0

**Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan**

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0	\$0	0%

**Part 4: Questionnaire**

a. Is this a final report? Yes  No

If yes, give date Final Decree was entered:

If no, give date when the application for Final Decree is anticipated: 02/28/2023

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes  No

Debtor's Name Aero Transporte de Carga Unión, S.A. de C.V.

Case No. 20-11140

**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

/s/ Rohit Philip

\_\_\_\_\_  
Signature of Responsible Party

Chief Financial Officer

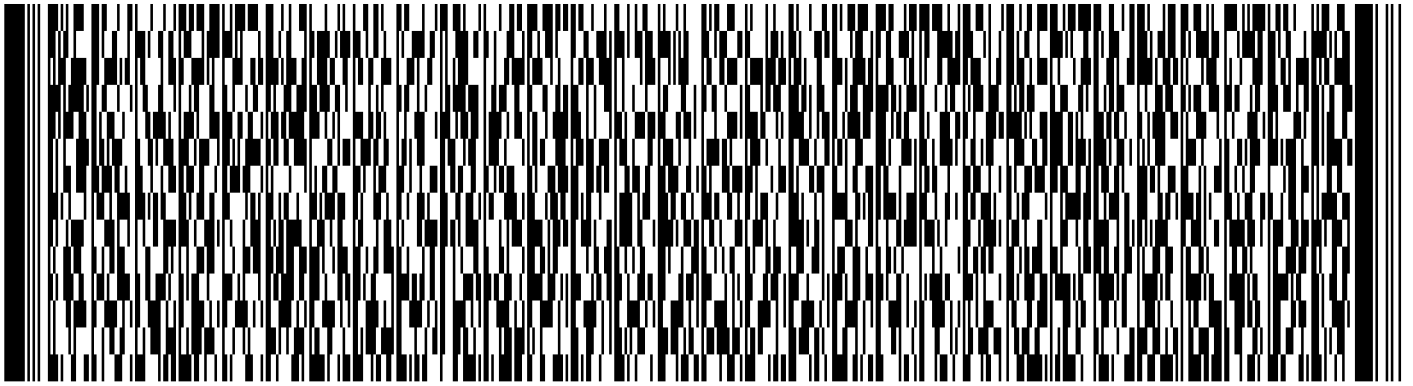
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Title

Rohit Philip

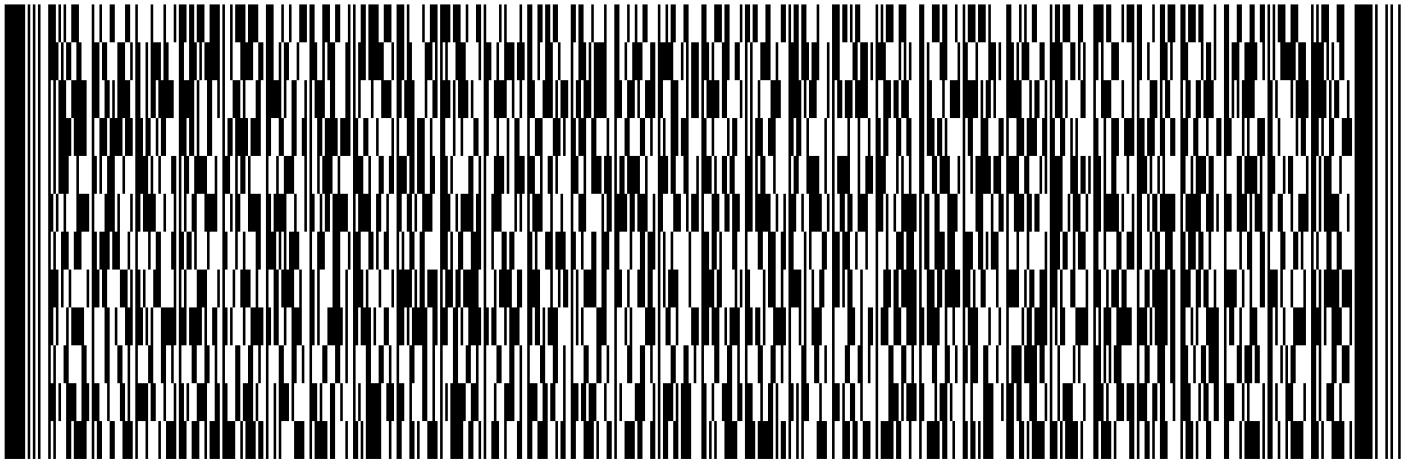
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Printed Name of Responsible Party

01/31/2024

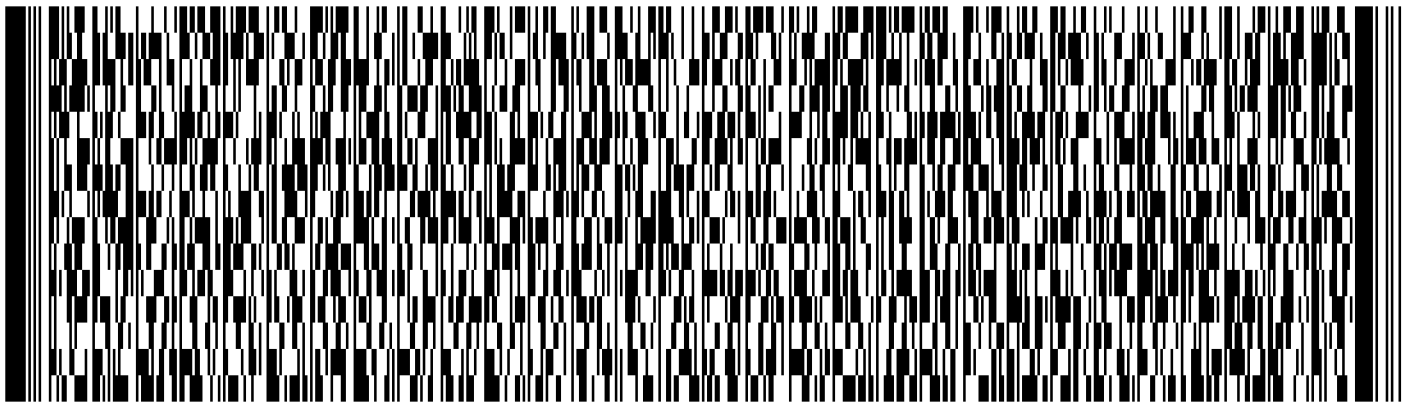
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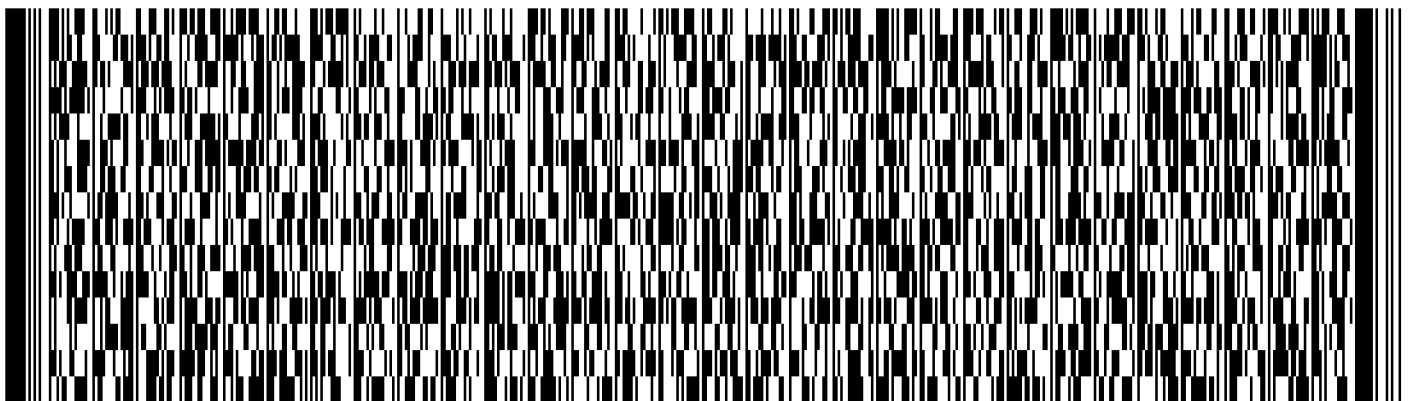
Page 1



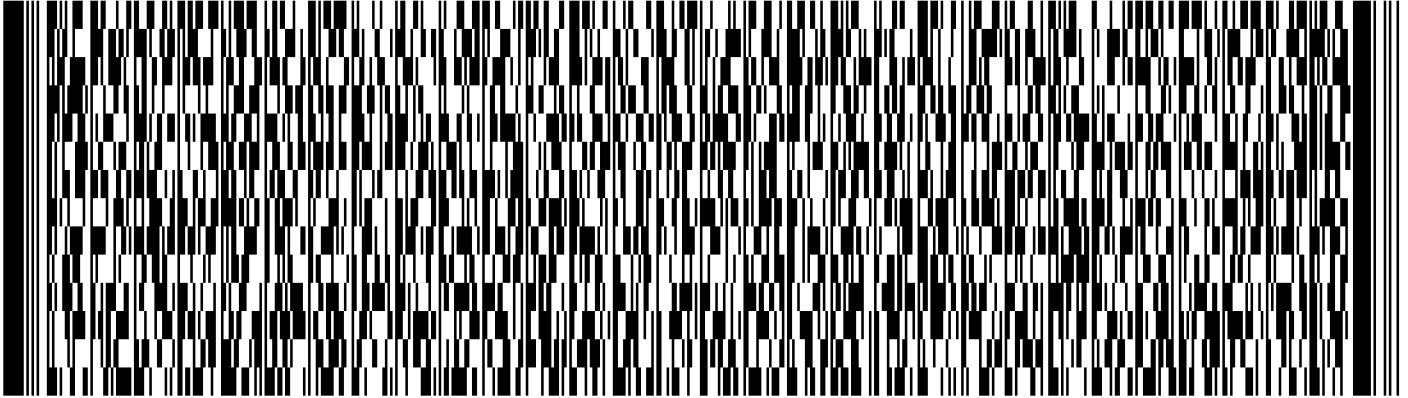
Other Page 1



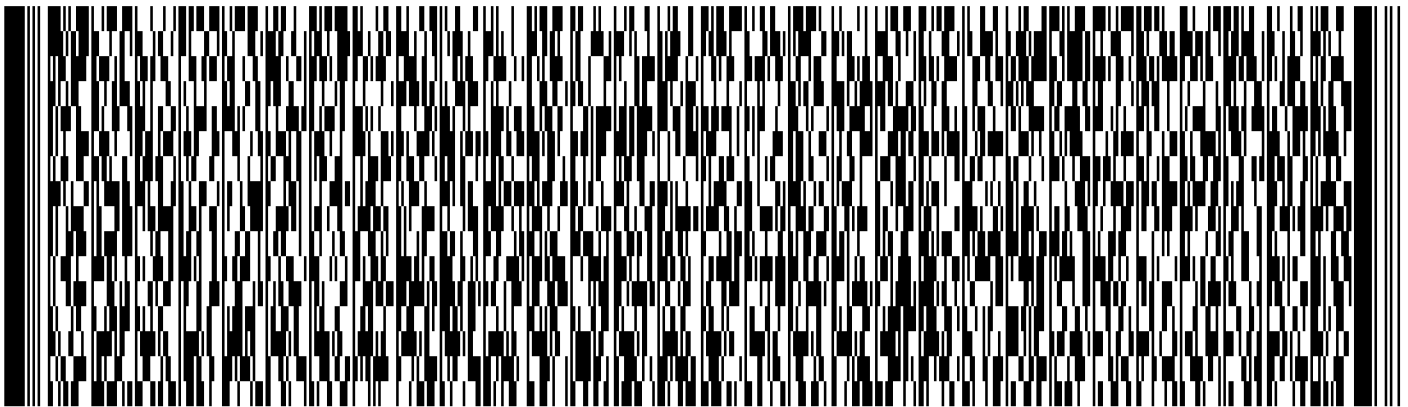
Page 2 Minus Tables



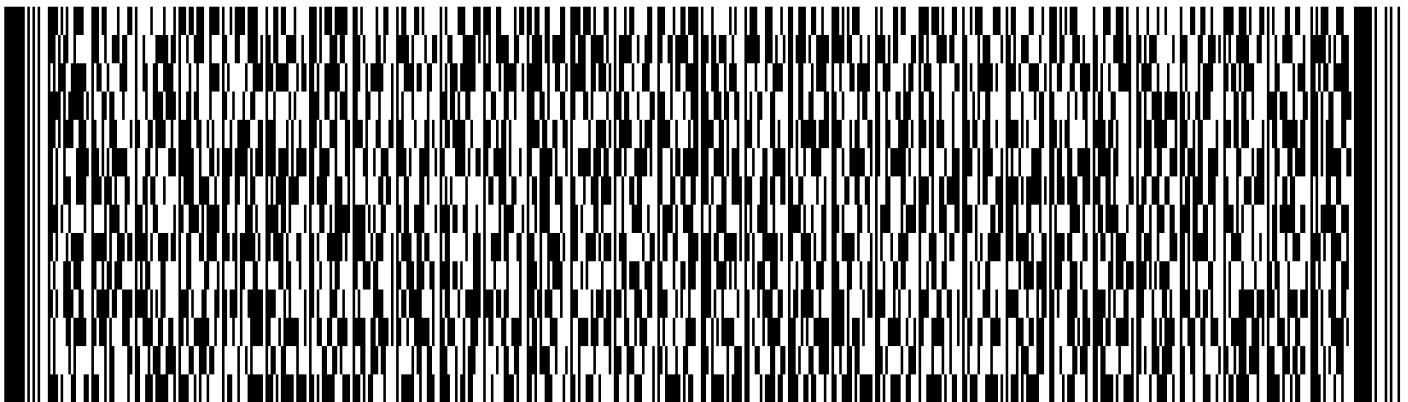
Bankruptcy Table 1-50



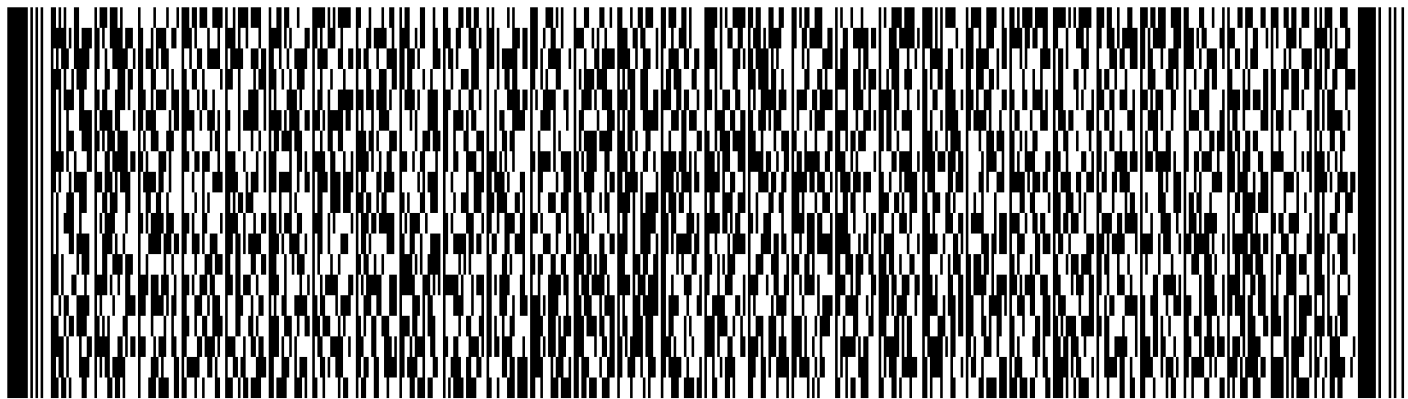
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page



UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re: Aeroinversiones de Honduras, S.A.

Debtor(s)

§  
§  
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Case No. 20-11141

Lead Case No. 20-11133

Jointly Administered

**Post-confirmation Report**

Chapter 11

Quarter Ending Date: 09/30/2022

Petition Date: 05/10/2020

Plan Confirmed Date: 11/02/2021

Plan Effective Date: 12/01/2021

This Post-confirmation Report relates to:  Reorganized Debtor

Other Authorized Party or Entity:

Name of Authorized Party or Entity

/s/ Rohit Philip

Signature of Responsible Party

01/31/2024

Date

Rohit Philip

Printed Name of Responsible Party

New York, New York

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name Aeroinversiones de Honduras, S.A.

Case No. 20-11141

**Part 1: Summary of Post-confirmation Transfers**

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

**Part 2: Preconfirmation Professional Fees and Expenses**

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>			\$0	\$0	\$0
<i>Itemized Breakdown by Firm</i>						
	Firm Name	Role				
i			\$0	\$0	\$0	\$0
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Debtor's Name Aeroinversiones de Honduras, S.A.

Case No. 20-11141

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Debtor's Name Aeroinversiones de Honduras, S.A.

Case No. 20-11141

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			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor		\$0	\$0	\$0	\$0
	<i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
		Firm Name	Role			
	i			\$0	\$0	\$0
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Debtor's Name Aeroinversiones de Honduras, S.A.

Case No. 20-11141

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Debtor's Name Aeroinversiones de Honduras, S.A.

Case No. 20-11141

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Debtor's Name Aeroinversiones de Honduras, S.A.

Case No. 20-11141

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c.	All professional fees and expenses (debtor & committees)		\$0	\$0	\$0	\$0

**Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan**

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0	\$0	0%

**Part 4: Questionnaire**

- a. Is this a final report? Yes  No   
 If yes, give date Final Decree was entered: 09/16/2022  
 If no, give date when the application for Final Decree is anticipated: \_\_\_\_\_
- b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes  No

Debtor's Name Aeroinversiones de Honduras, S.A.

Case No. 20-11141

**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

/s/ Rohit Philip

\_\_\_\_\_  
Signature of Responsible Party

Chief Financial Officer

\_\_\_\_\_  
Title

Rohit Philip

\_\_\_\_\_  
Printed Name of Responsible Party

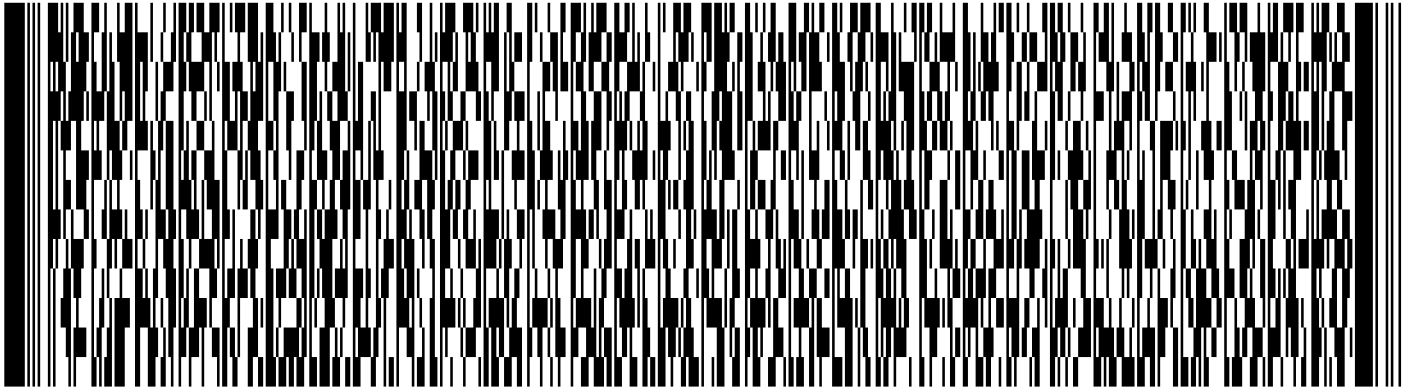
01/31/2024

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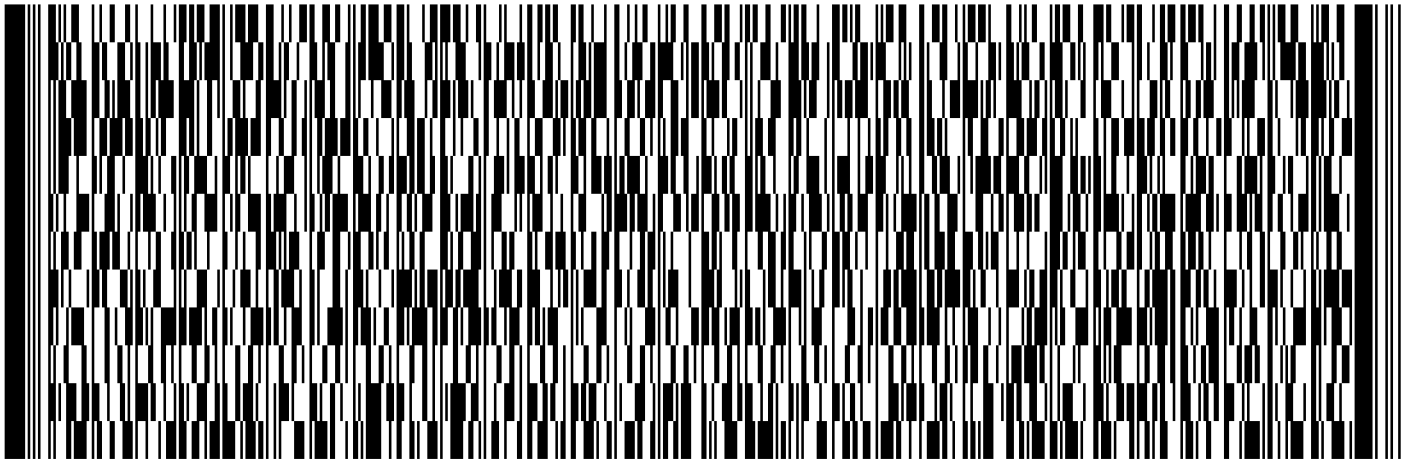


Debtor's Name AeroInversiones de Honduras, S.A.

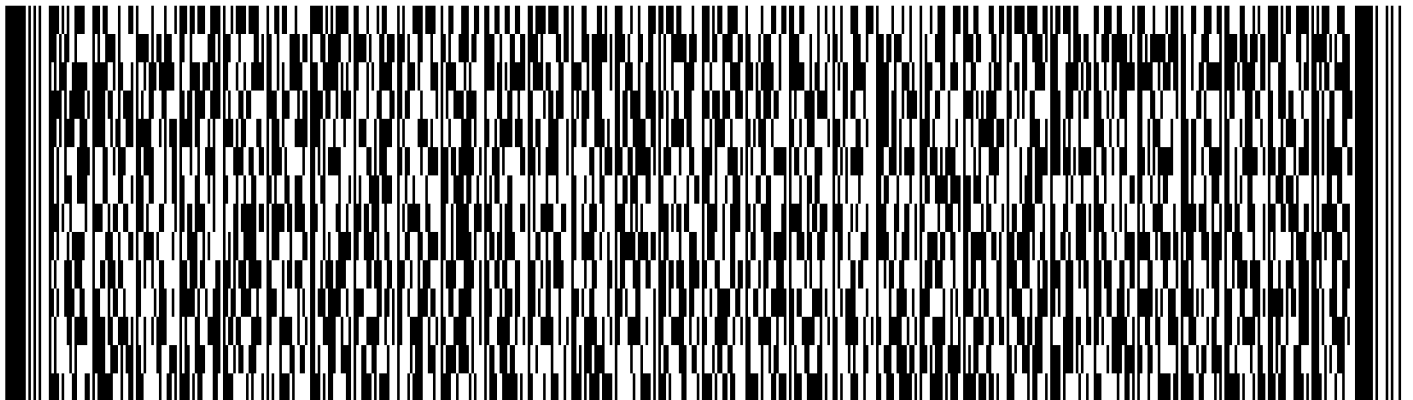
Case No. 20-11141



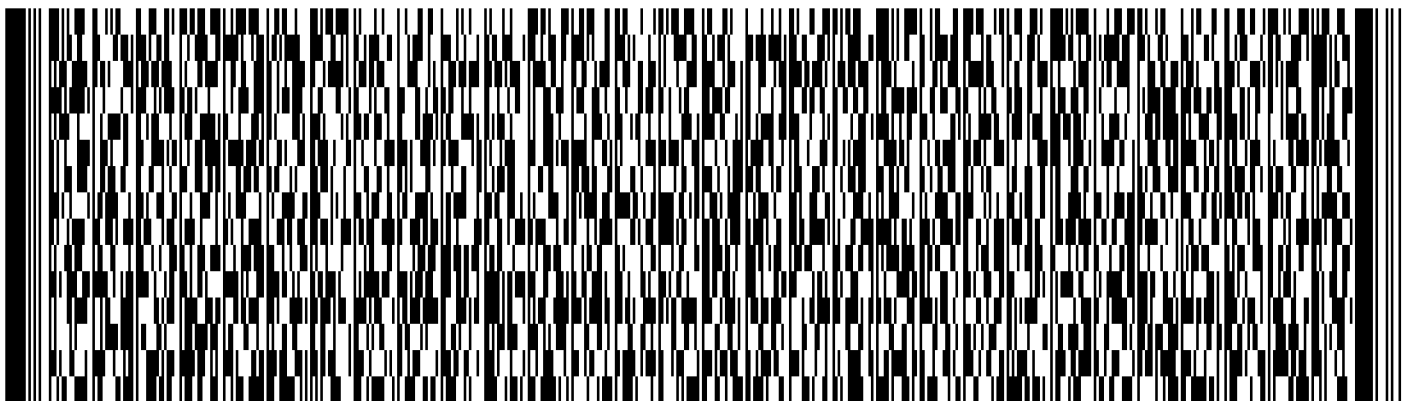
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Other Page 1



Page 2 Minus Tables



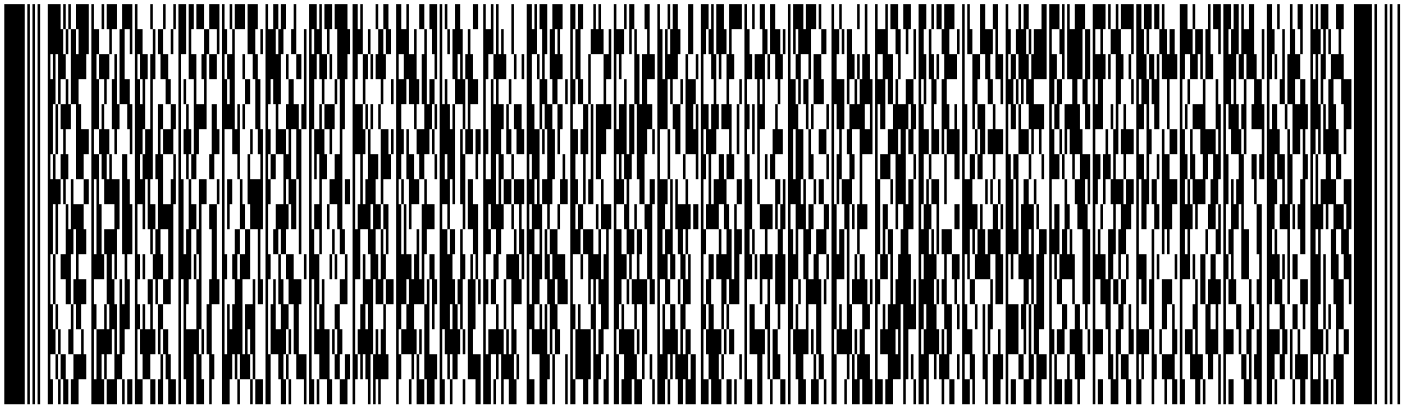
Bankruptcy Table 1-50

Debtor's Name Aeroinversiones de Honduras, S.A.

Case No. 20-11141



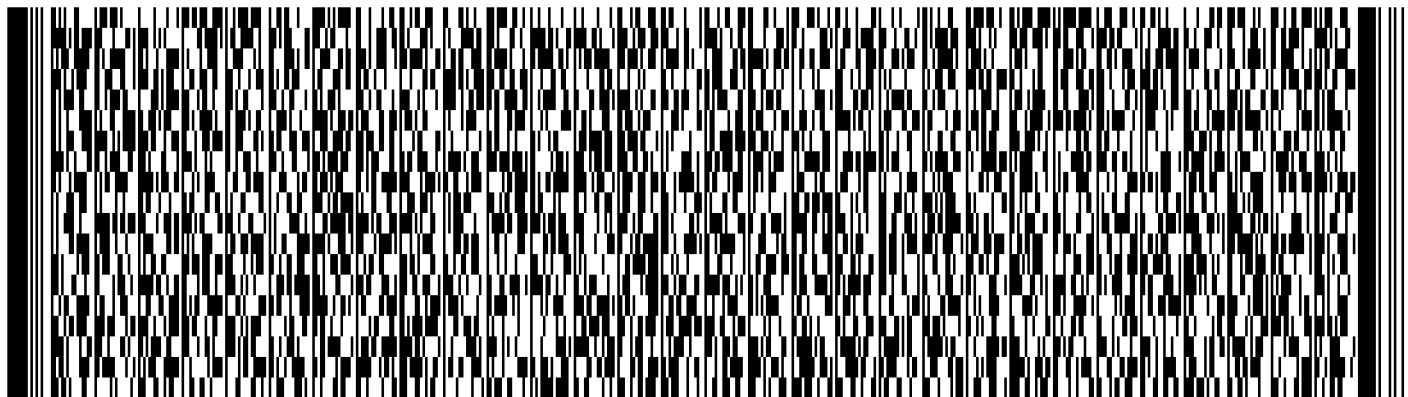
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re: Airlease Holdings One Ltd.

§  
§  
§  
§

Case No. 20-11142

Lead Case No. 20-11133

\_\_\_\_\_  
Debtor(s)

Jointly Administered

**Post-confirmation Report**

Chapter 11

Quarter Ending Date: 09/30/2022

Petition Date: 05/10/2020

Plan Confirmed Date: 11/02/2021

Plan Effective Date: 12/01/2021

This Post-confirmation Report relates to:  Reorganized Debtor

Other Authorized Party or Entity: \_\_\_\_\_

Name of Authorized Party or Entity

/s/ Rohit Philip

Signature of Responsible Party

01/31/2024

Date

Rohit Philip

Printed Name of Responsible Party

New York, New York

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name Airlease Holdings One Ltd.

Case No. 20-11142

**Part 1: Summary of Post-confirmation Transfers**

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

**Part 2: Preconfirmation Professional Fees and Expenses**

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>			\$0	\$0	\$0
<i>Itemized Breakdown by Firm</i>						
	Firm Name	Role				
i			\$0	\$0	\$0	\$0
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Debtor's Name Airlease Holdings One Ltd.

Case No. 20-11142

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Debtor's Name Airlease Holdings One Ltd.

Case No. 20-11142

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			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor		\$0	\$0	\$0	\$0
	<i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
		Firm Name	Role			
	i			\$0	\$0	\$0
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Debtor's Name Airlease Holdings One Ltd.

Case No. 20-11142

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Debtor's Name Airlease Holdings One Ltd.

Case No. 20-11142

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Debtor's Name Airlease Holdings One Ltd.

Case No. 20-11142

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ci						
c.	All professional fees and expenses (debtor & committees)		\$0	\$0	\$0	\$0

**Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan**

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0	\$0	0%

**Part 4: Questionnaire**

- a. Is this a final report? Yes  No
- If yes, give date Final Decree was entered: 09/16/2022
- If no, give date when the application for Final Decree is anticipated: \_\_\_\_\_
- b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes  No

Debtor's Name Airlease Holdings One Ltd.

Case No. 20-11142

**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

/s/ Rohit Philip

\_\_\_\_\_  
Signature of Responsible Party

Chief Financial Officer

\_\_\_\_\_  
Title

Rohit Philip

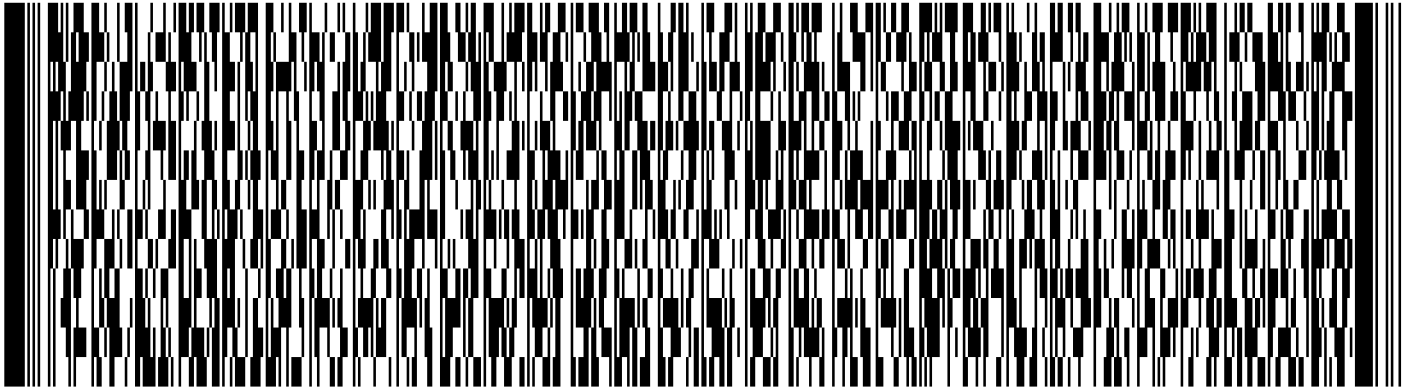
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Printed Name of Responsible Party

01/31/2024

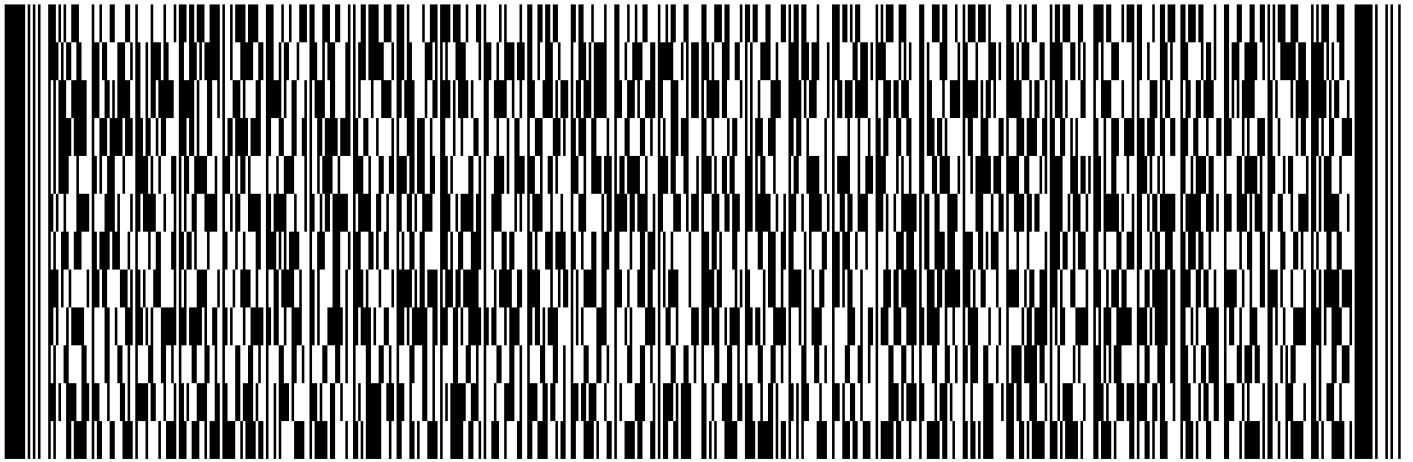
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Debtor's Name Airlease Holdings One Ltd.

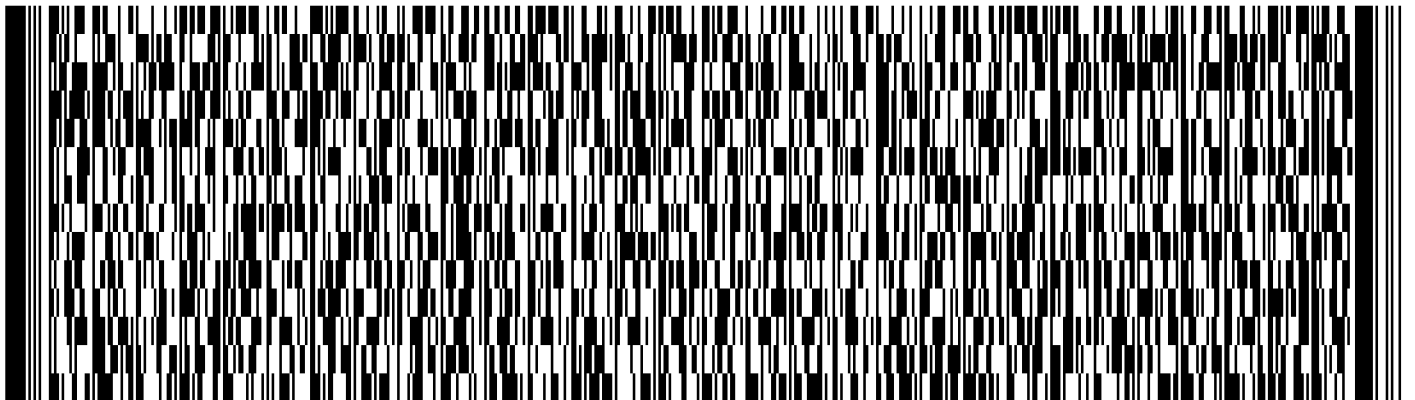
Case No. 20-11142



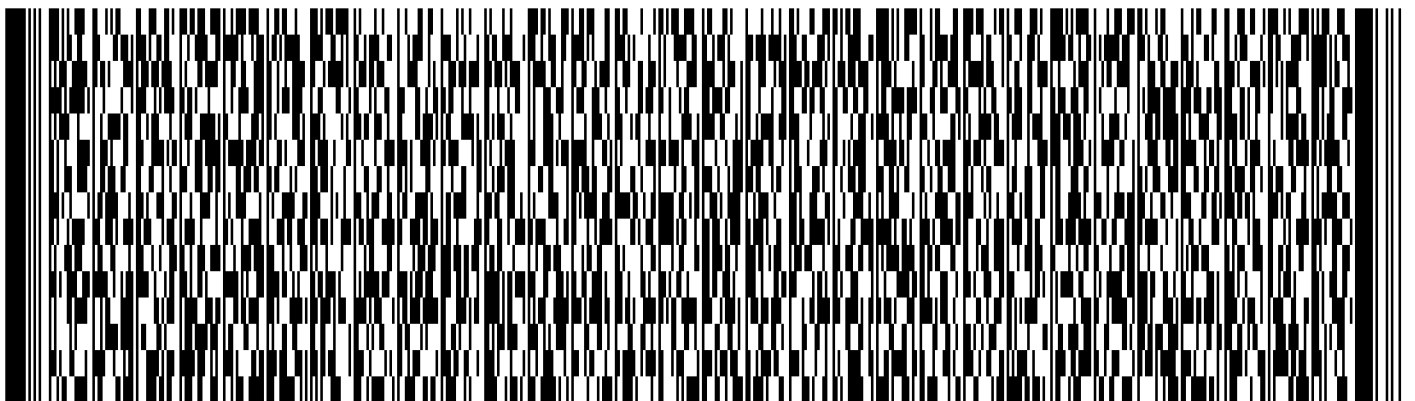
Page 1



Other Page 1



Page 2 Minus Tables



Bankruptcy Table 1-50

Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3, Part 4, Last Page

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re: America Central (Canada) Corp.

§  
§  
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Case No. 20-11143

Lead Case No. 20-11133

\_\_\_\_\_  
Debtor(s)

Jointly Administered

**Post-confirmation Report**

Chapter 11

Quarter Ending Date: 09/30/2022

Petition Date: 05/10/2020

Plan Confirmed Date: 11/02/2021

Plan Effective Date: 12/01/2021

This Post-confirmation Report relates to:  Reorganized Debtor

Other Authorized Party or Entity: \_\_\_\_\_

Name of Authorized Party or Entity

/s/ Rohit Philip

Signature of Responsible Party

Rohit Philip

Printed Name of Responsible Party

01/31/2024

Date

New York, New York

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name America Central (Canada) Corp.

Case No. 20-11143

**Part 1: Summary of Post-confirmation Transfers**

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$42,523	\$128,298
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$42,523	\$128,298

**Part 2: Preconfirmation Professional Fees and Expenses**

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>			\$0	\$0	\$0
<i>Itemized Breakdown by Firm</i>						
	Firm Name	Role				
i			\$0	\$0	\$0	\$0
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Debtor's Name America Central (Canada) Corp.

Case No. 20-11143

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Debtor's Name America Central (Canada) Corp.

Case No. 20-11143

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			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor		\$0	\$0	\$0	\$0
	<i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
		Firm Name	Role			
	i			\$0	\$0	\$0
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Debtor's Name America Central (Canada) Corp.

Case No. 20-11143

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Debtor's Name America Central (Canada) Corp.

Case No. 20-11143

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Debtor's Name America Central (Canada) Corp.

Case No. 20-11143

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c.	All professional fees and expenses (debtor & committees)		\$0	\$0	\$0	\$0

**Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan**

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0	\$0	0%

**Part 4: Questionnaire**

- a. Is this a final report? Yes  No
- If yes, give date Final Decree was entered: 09/16/2022
- If no, give date when the application for Final Decree is anticipated: \_\_\_\_\_
- b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes  No

Debtor's Name America Central (Canada) Corp.

Case No. 20-11143

**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

/s/ Rohit Philip

\_\_\_\_\_  
Signature of Responsible Party

Chief Financial Officer

\_\_\_\_\_  
Title

Rohit Philip

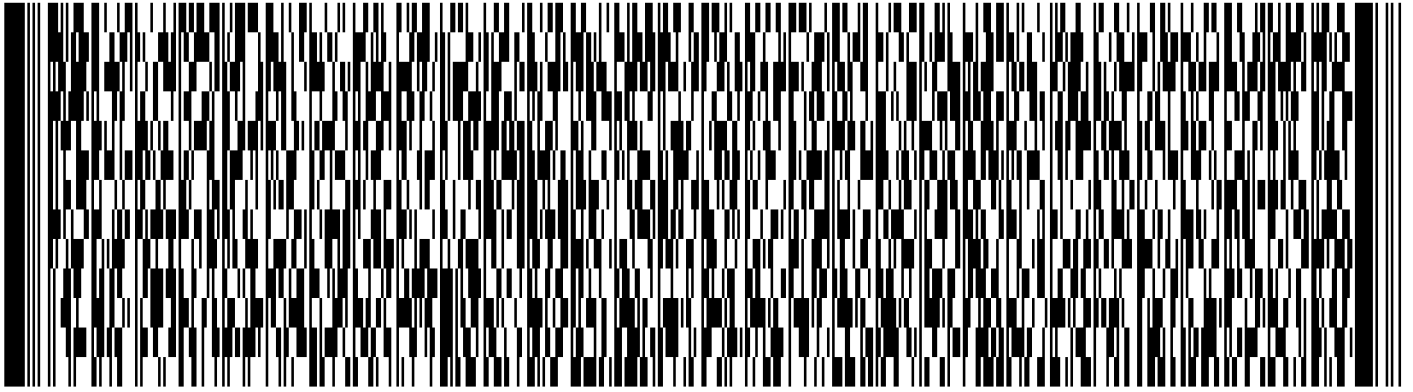
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01/31/2024

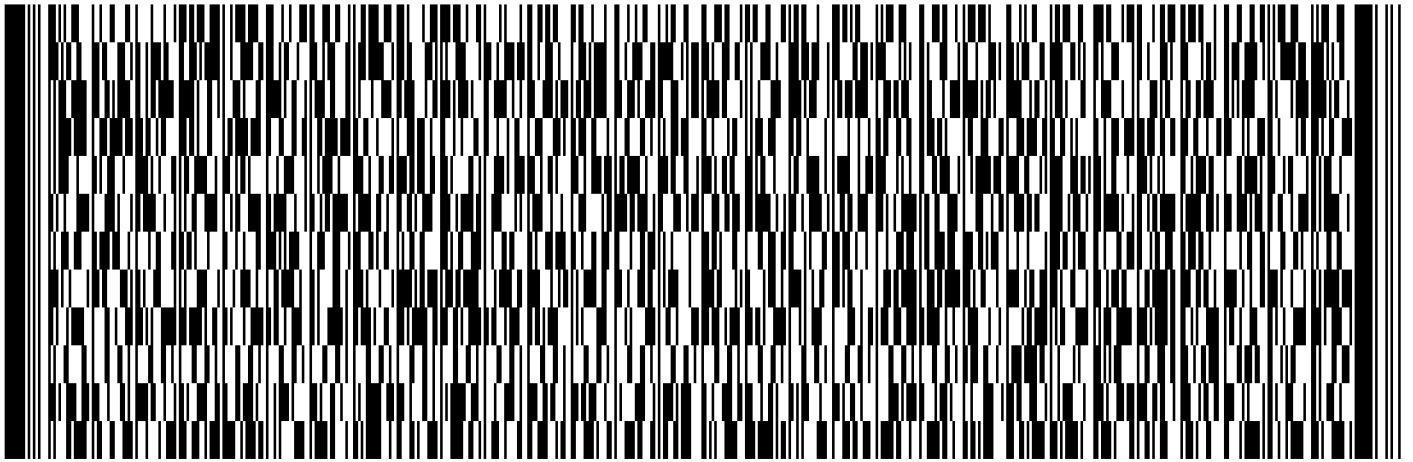
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Debtor's Name America Central (Canada) Corp.

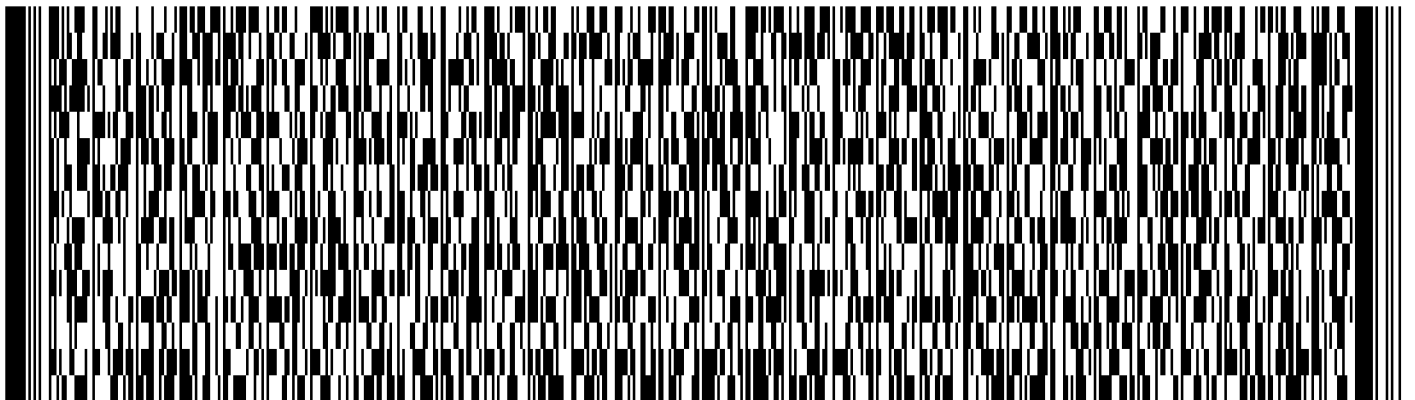
Case No. 20-11143



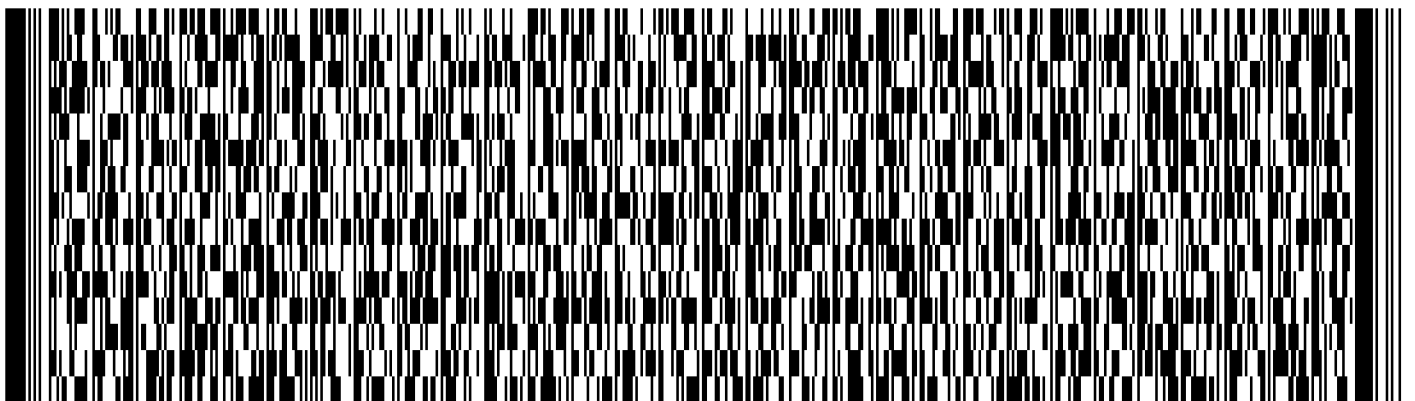
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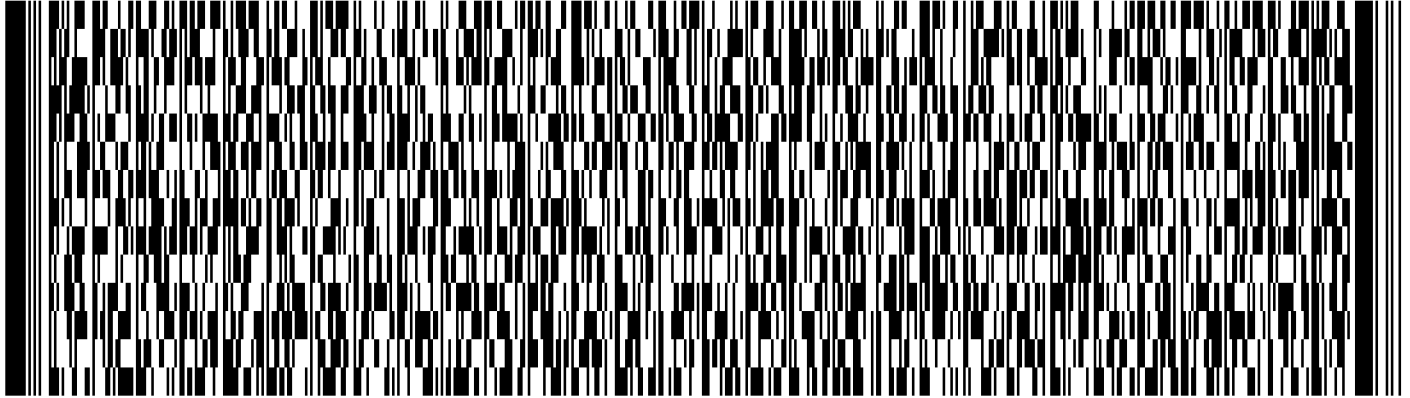
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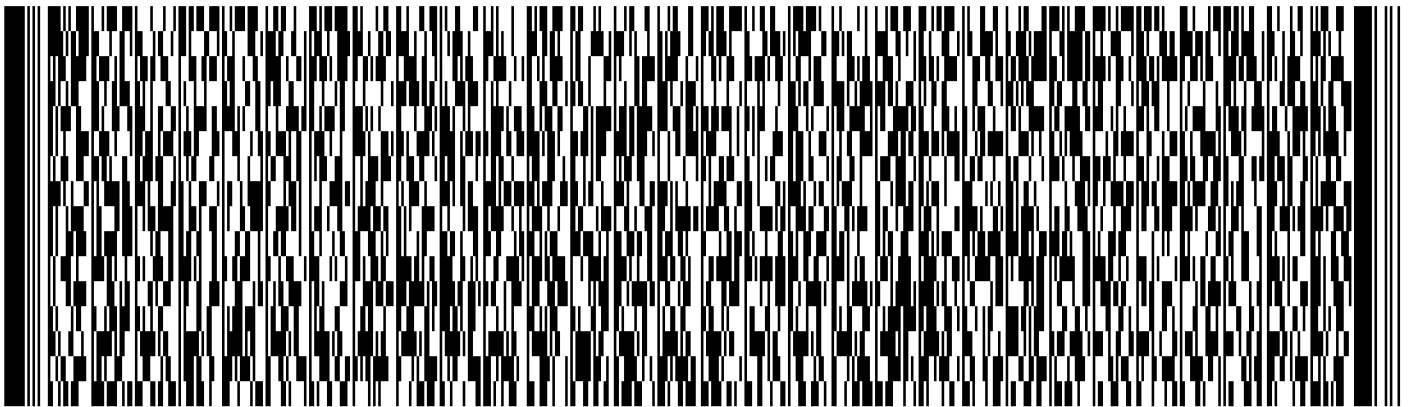
Page 2 Minus Tables



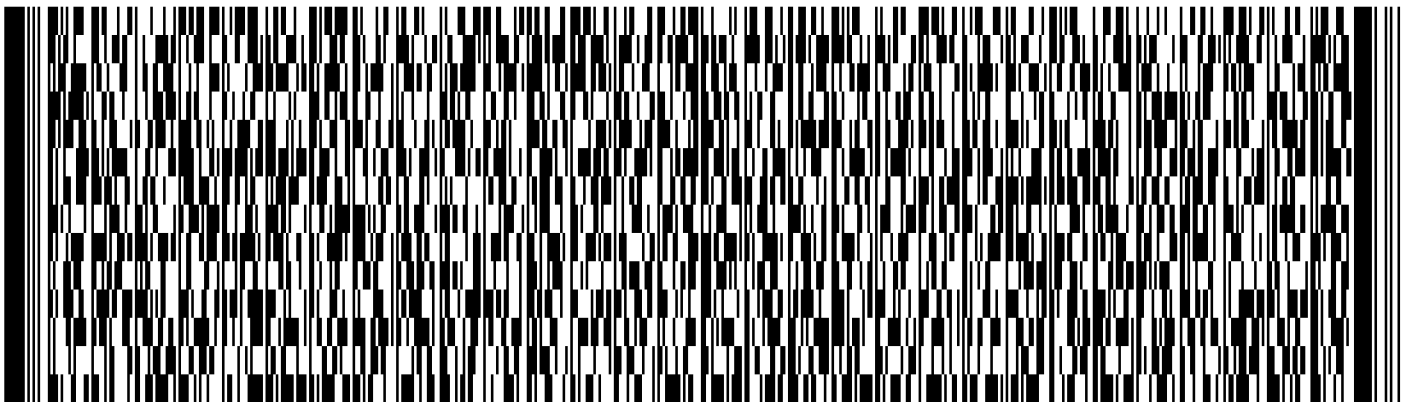
Bankruptcy Table 1-50



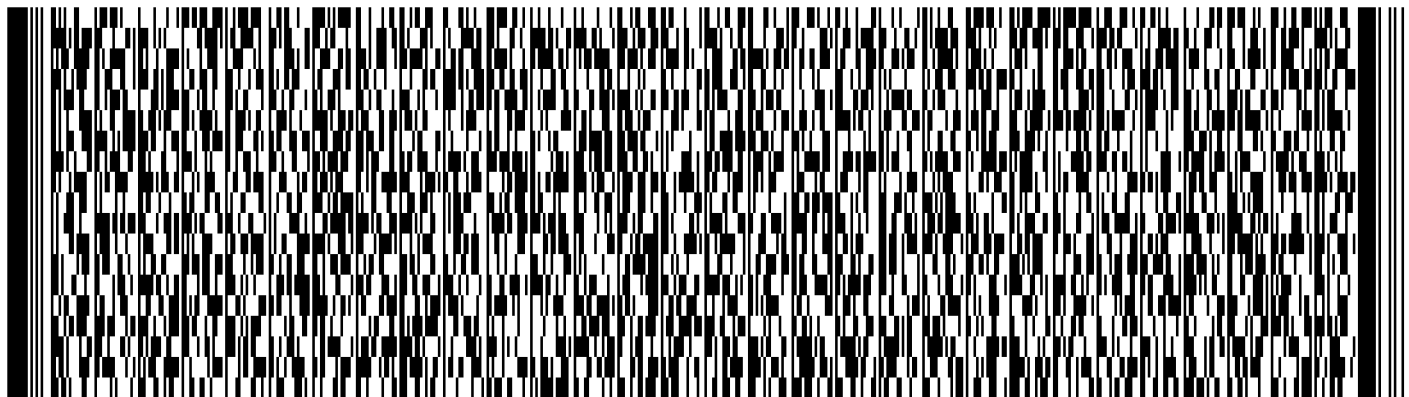
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re: America Central Corp.

§  
§  
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Case No. 20-11144

Lead Case No. 20-11133

\_\_\_\_\_  
Debtor(s)

Jointly Administered

**Post-confirmation Report**

Chapter 11

Quarter Ending Date: 09/30/2022

Petition Date: 05/10/2020

Plan Confirmed Date: 11/02/2021

Plan Effective Date: 12/01/2021

This Post-confirmation Report relates to:  Reorganized Debtor

Other Authorized Party or Entity: \_\_\_\_\_

Name of Authorized Party or Entity

/s/ Rohit Philip

Signature of Responsible Party

Rohit Philip

Printed Name of Responsible Party

01/31/2024

Date

New York, New York

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name America Central Corp.

Case No. 20-11144

**Part 1: Summary of Post-confirmation Transfers**

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$2,964,145	\$9,473,049
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$2,964,145	\$9,473,049

**Part 2: Preconfirmation Professional Fees and Expenses**

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>			\$0	\$0	\$0
<i>Itemized Breakdown by Firm</i>						
	Firm Name	Role				
i			\$0	\$0	\$0	\$0
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Debtor's Name America Central Corp.

Case No. 20-11144

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Debtor's Name America Central Corp.

Case No. 20-11144

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			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>		\$0	\$0	\$0	\$0	
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
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Debtor's Name America Central Corp.

Case No. 20-11144

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Debtor's Name America Central Corp.

Case No. 20-11144

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Debtor's Name America Central Corp.

Case No. 20-11144

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c.	All professional fees and expenses (debtor & committees)	\$0	\$0	\$0	\$0	\$0

**Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan**

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0	\$0	0%

**Part 4: Questionnaire**

- a. Is this a final report? Yes  No
- If yes, give date Final Decree was entered: 09/16/2022
- If no, give date when the application for Final Decree is anticipated: \_\_\_\_\_
- b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes  No

Debtor's Name America Central Corp.

Case No. 20-11144

**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

/s/ Rohit Philip

\_\_\_\_\_  
Signature of Responsible Party

Chief Financial Officer

\_\_\_\_\_  
Title

Rohit Philip

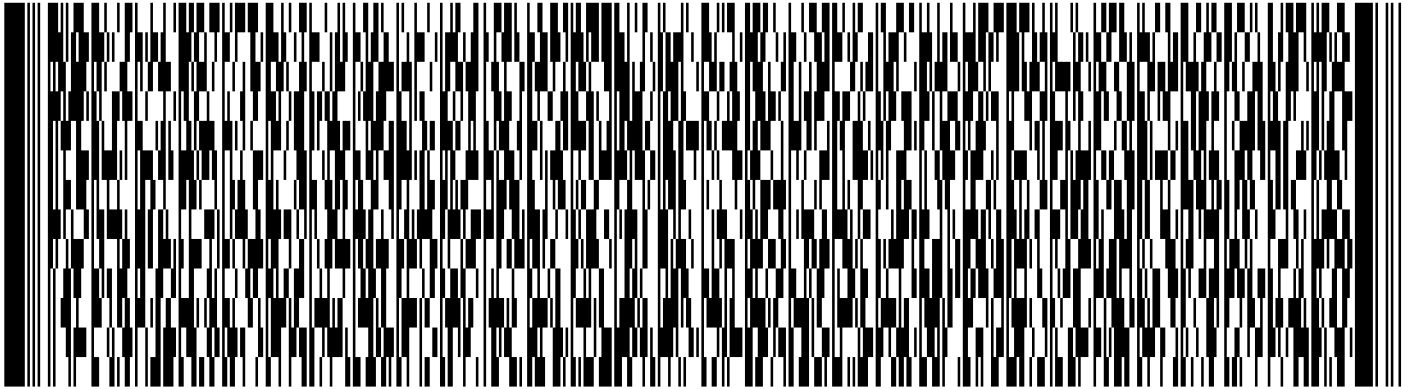
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Printed Name of Responsible Party

01/31/2024

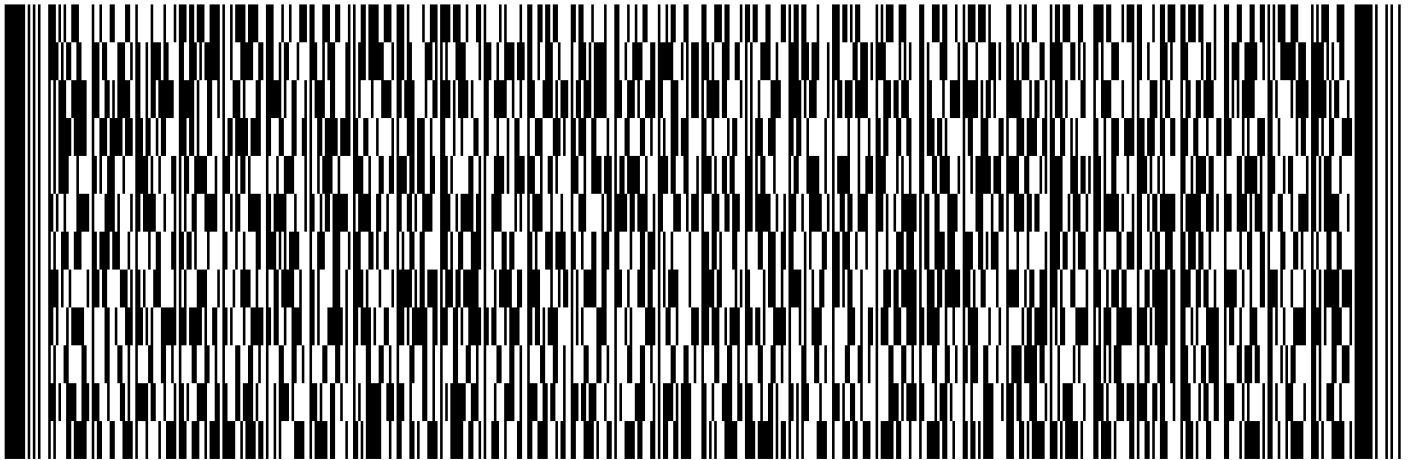
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Debtor's Name America Central Corp.

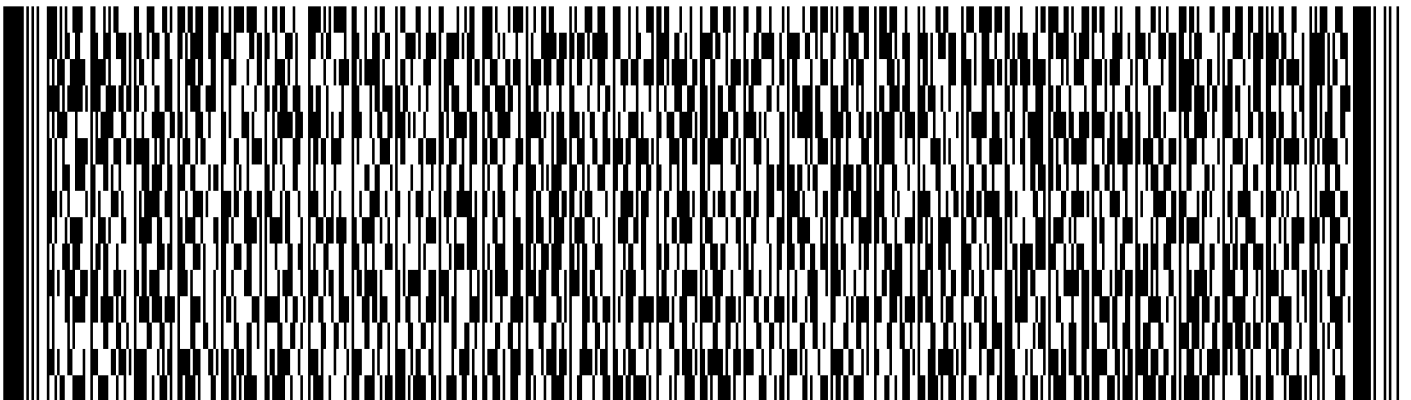
Case No. 20-11144



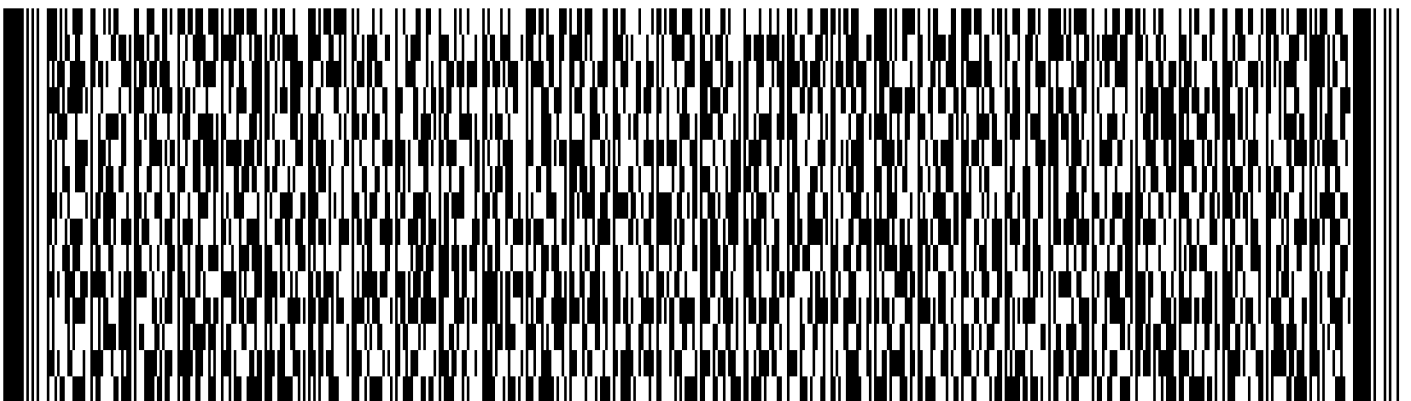
Page 1



Other Page 1



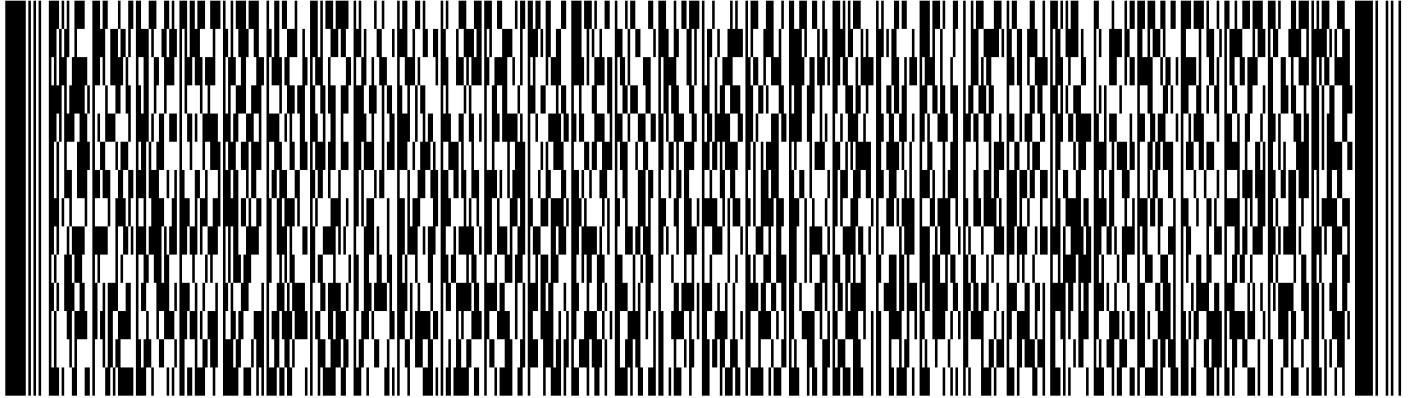
Page 2 Minus Tables



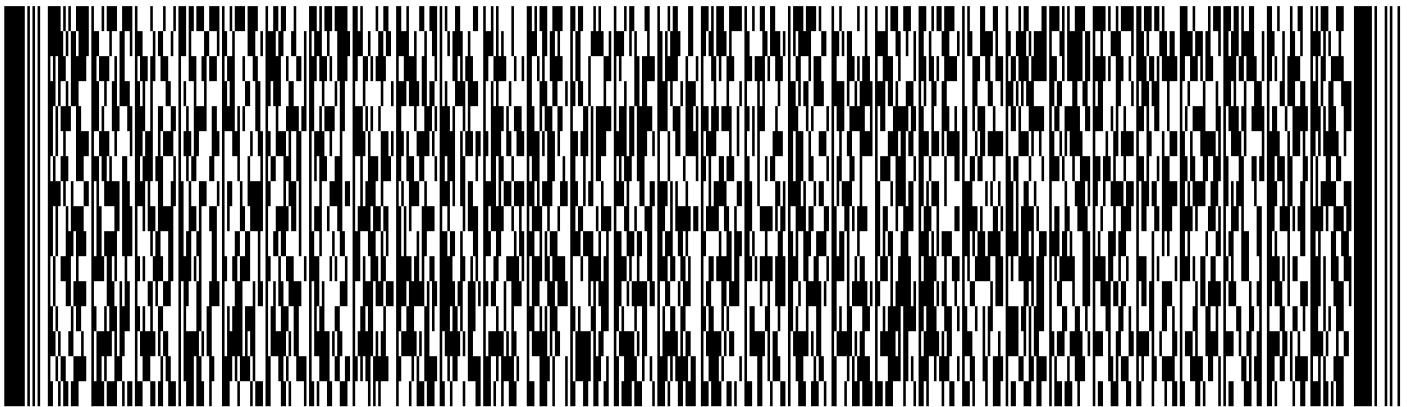
Bankruptcy Table 1-50

Debtor's Name America Central Corp.

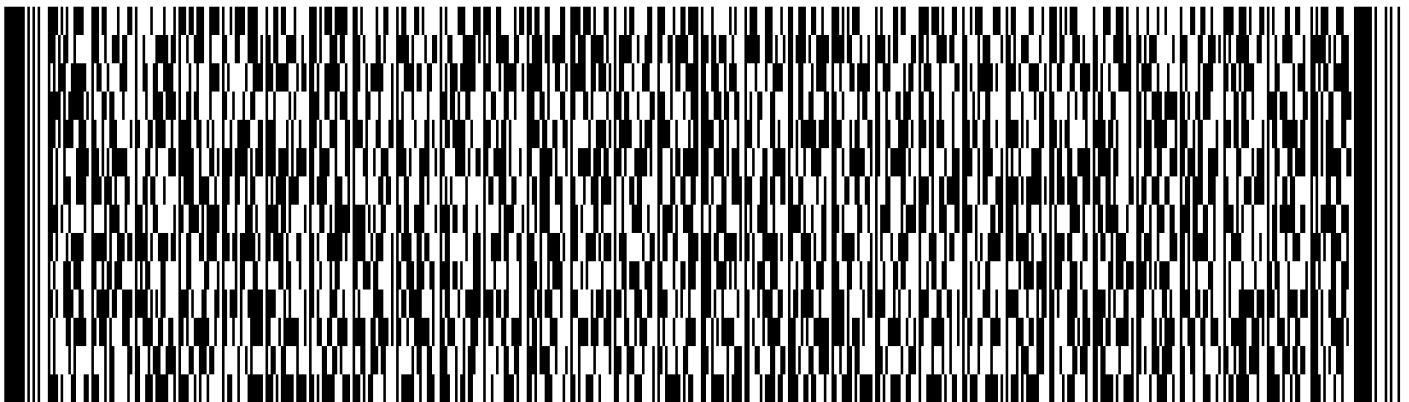
Case No. 20-11144



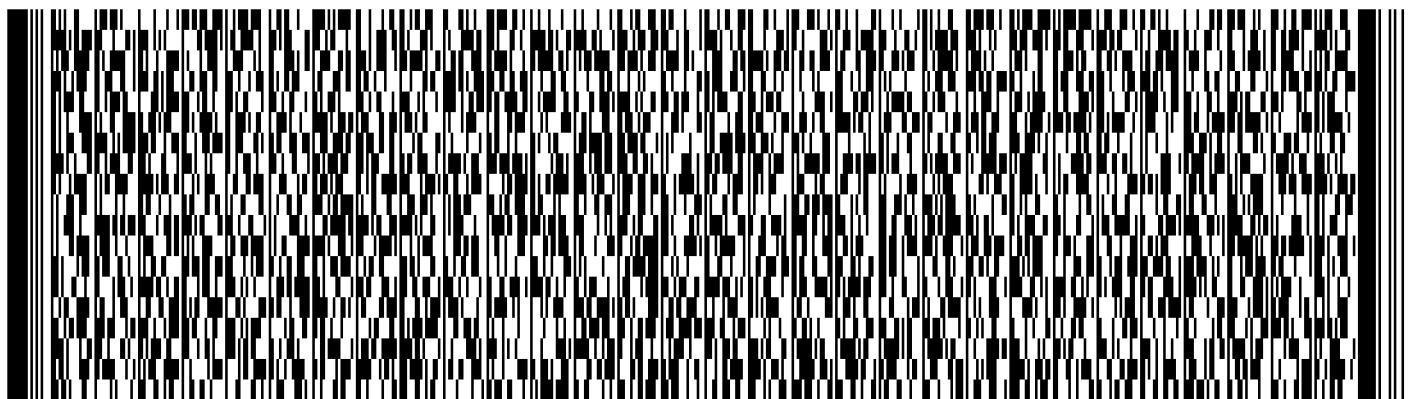
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page



UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re: AV International Holdco S.A.

§  
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§

Case No. 20-11145

Lead Case No. 20-11133

\_\_\_\_\_  
Debtor(s)

Jointly Administered

**Post-confirmation Report**

Chapter 11

Quarter Ending Date: 09/30/2022

Petition Date: 05/10/2020

Plan Confirmed Date: 11/02/2021

Plan Effective Date: 12/01/2021

This Post-confirmation Report relates to:  Reorganized Debtor

Other Authorized Party or Entity: \_\_\_\_\_

Name of Authorized Party or Entity

/s/ Rohit Philip

Signature of Responsible Party

Rohit Philip

Printed Name of Responsible Party

01/31/2024

Date

New York, New York

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name AV International Holdco S.A.

Case No. 20-11145

**Part 1: Summary of Post-confirmation Transfers**

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

**Part 2: Preconfirmation Professional Fees and Expenses**

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor		<i>Aggregate Total</i>	\$0	\$0	\$0
<i>Itemized Breakdown by Firm</i>						
	Firm Name	Role				
i			\$0	\$0	\$0	\$0
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Debtor's Name AV International Holdco S.A.

Case No. 20-11145

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Debtor's Name AV International Holdco S.A.

Case No. 20-11145

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			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor		\$0	\$0	\$0	\$0
	<i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
		Firm Name	Role			
	i			\$0	\$0	\$0
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Debtor's Name AV International Holdco S.A.

Case No. 20-11145

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Debtor's Name AV International Holdco S.A.

Case No. 20-11145

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Debtor's Name AV International Holdco S.A.

Case No. 20-11145

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c. All professional fees and expenses (debtor & committees)				\$0	\$0	\$0	\$0

**Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan**

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0	\$0	0%

**Part 4: Questionnaire**

- a. Is this a final report? Yes  No   
 If yes, give date Final Decree was entered: 09/16/2022  
 If no, give date when the application for Final Decree is anticipated: \_\_\_\_\_
- b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes  No

Debtor's Name AV International Holdco S.A.

Case No. 20-11145

**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

/s/ Rohit Philip

\_\_\_\_\_  
Signature of Responsible Party

Chief Financial Officer

\_\_\_\_\_  
Title

Rohit Philip

\_\_\_\_\_  
Printed Name of Responsible Party

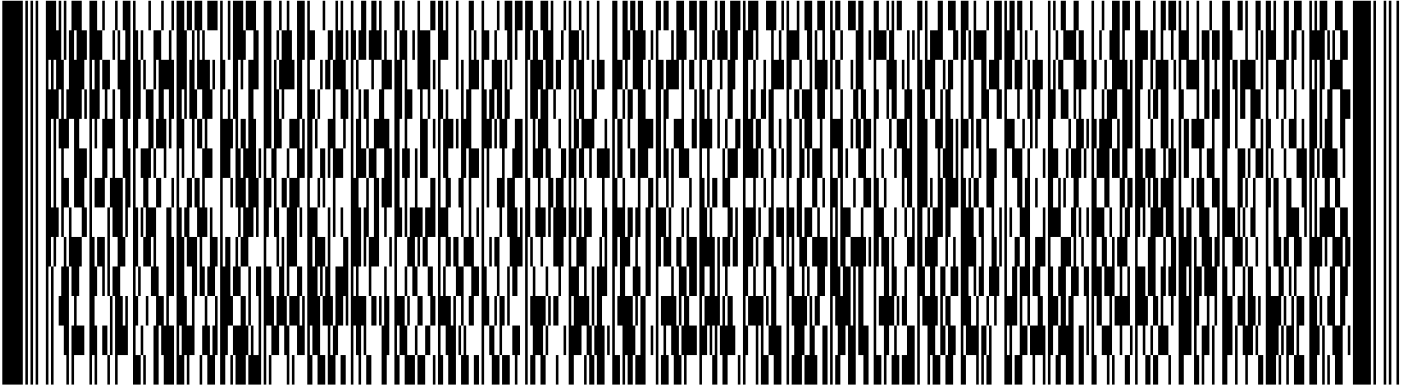
01/31/2024

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Date

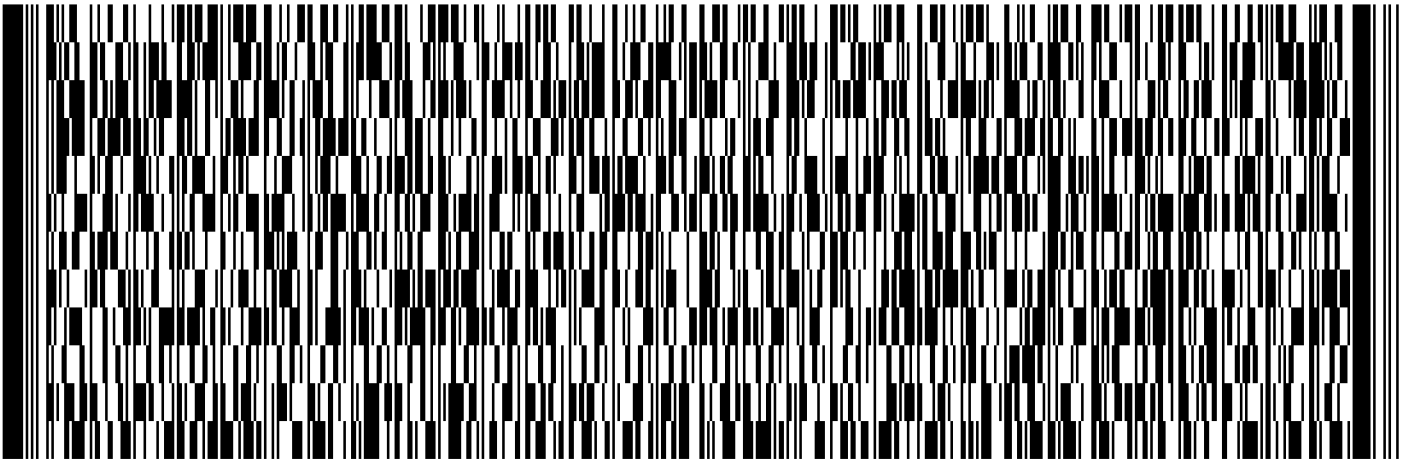


Debtor's Name AV International Holdco S.A.

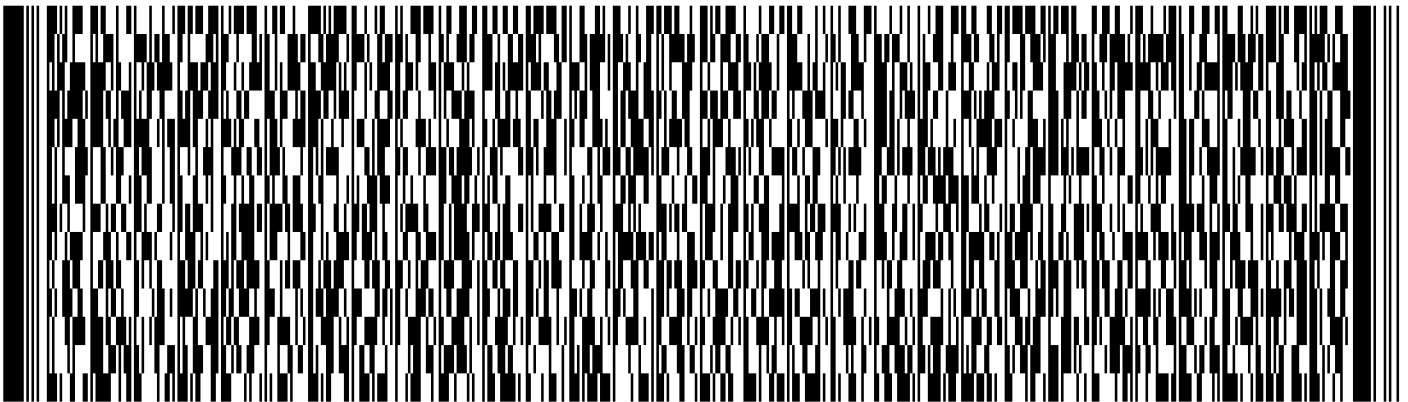
Case No. 20-11145



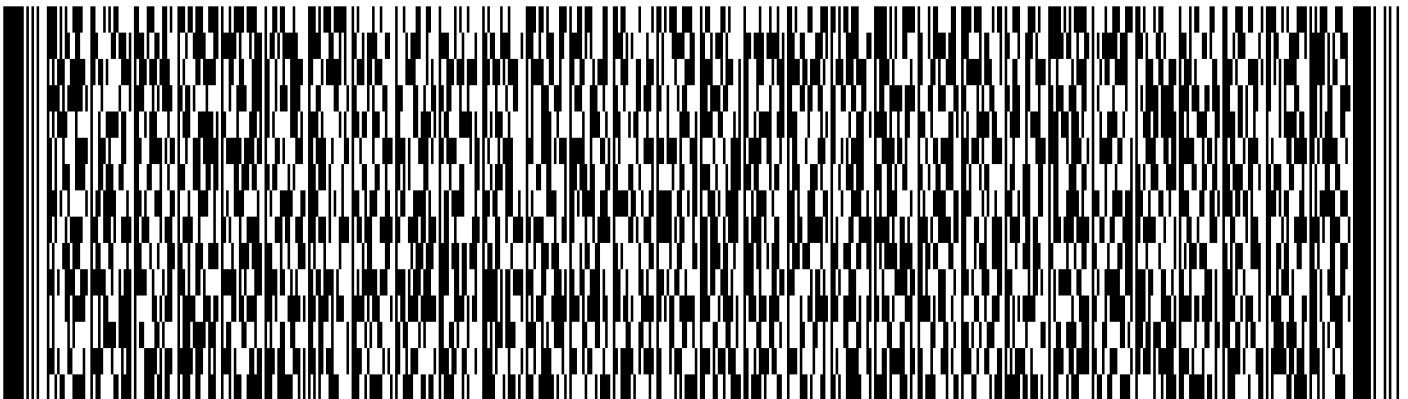
Page 1



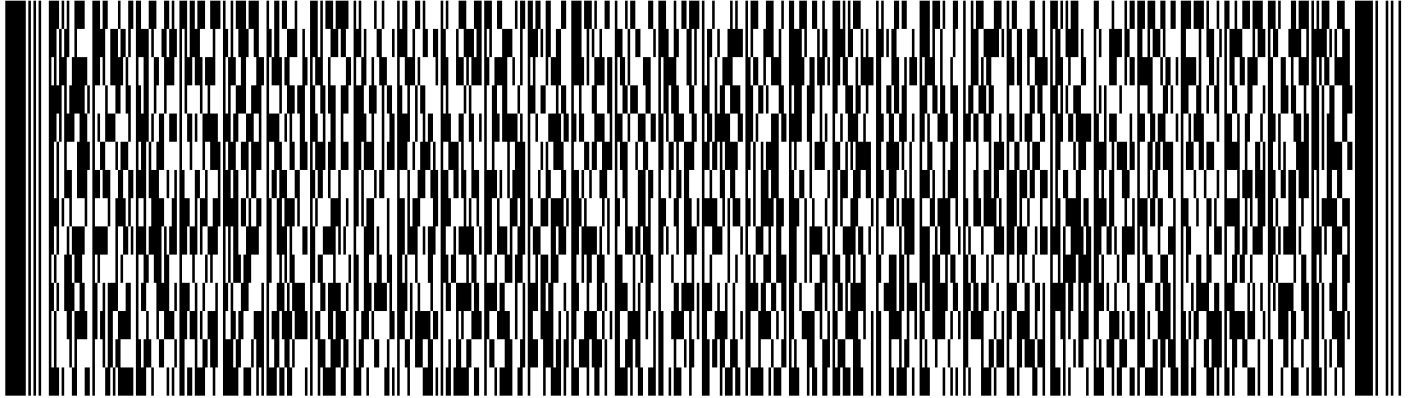
Other Page 1



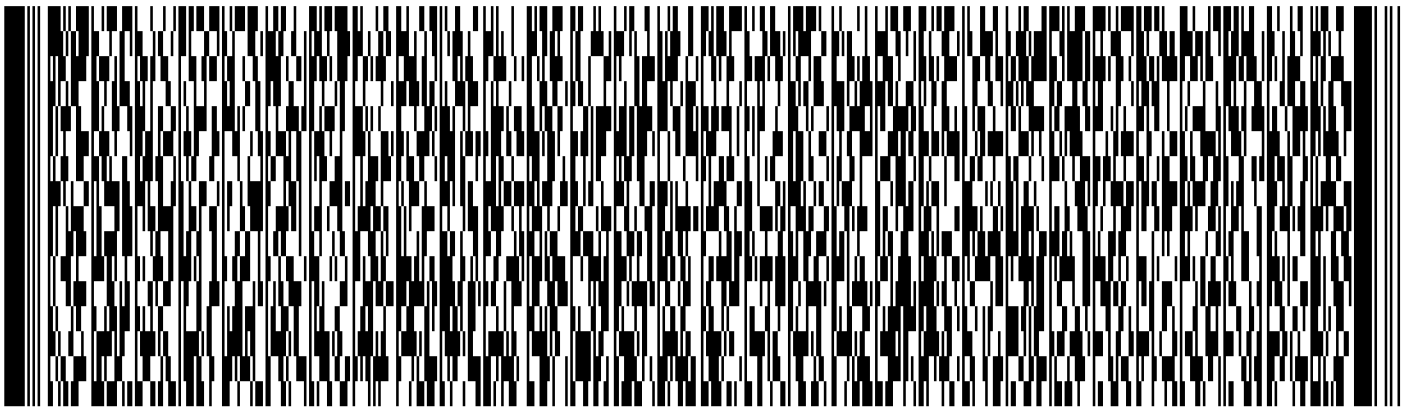
Page 2 Minus Tables



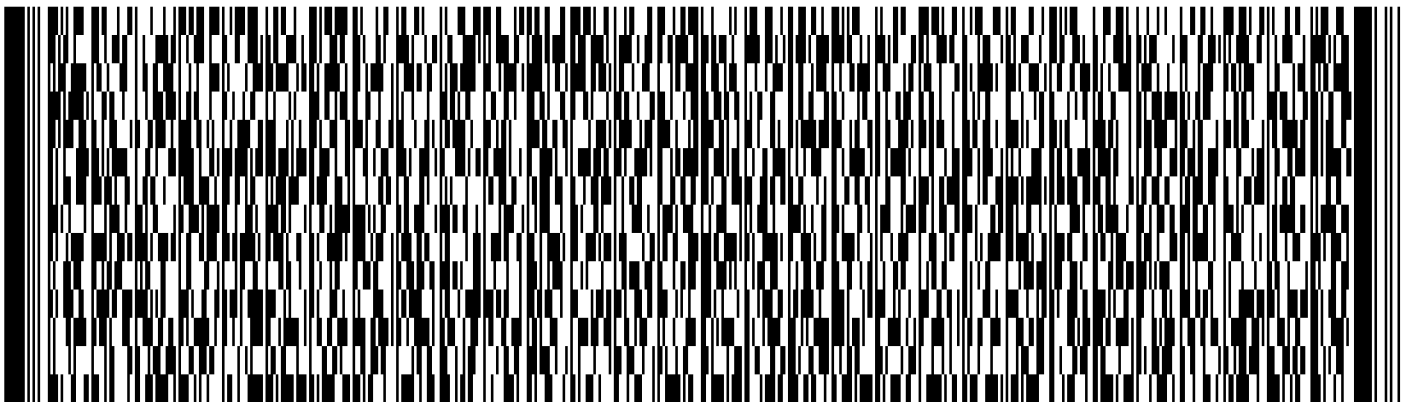
Bankruptcy Table 1-50



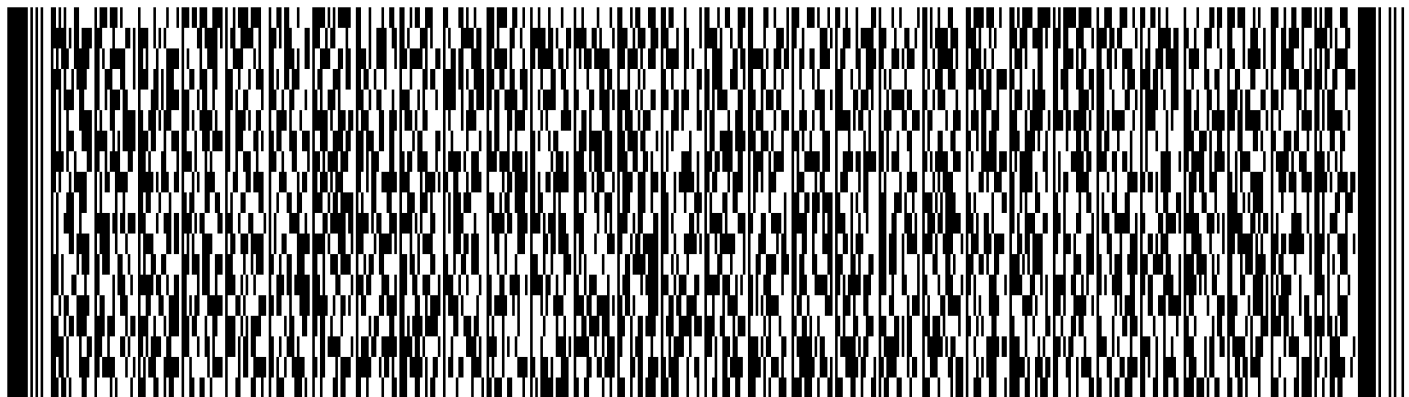
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re: AV International Holdings S.A.

§  
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Case No. 20-11146

Lead Case No. 20-11133

\_\_\_\_\_  
Debtor(s)

Jointly Administered

**Post-confirmation Report**

Chapter 11

Quarter Ending Date: 09/30/2022

Petition Date: 05/10/2020

Plan Confirmed Date: 11/02/2021

Plan Effective Date: 12/01/2021

This Post-confirmation Report relates to:  Reorganized Debtor

Other Authorized Party or Entity: \_\_\_\_\_

Name of Authorized Party or Entity

/s/ Rohit Philip

Signature of Responsible Party

Rohit Philip

Printed Name of Responsible Party

01/31/2024

Date

New York, New York

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name AV International Holdings S.A.

Case No. 20-11146

**Part 1: Summary of Post-confirmation Transfers**

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

**Part 2: Preconfirmation Professional Fees and Expenses**

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>			\$0	\$0	\$0
<i>Itemized Breakdown by Firm</i>						
	Firm Name	Role				
i			\$0	\$0	\$0	\$0
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Debtor's Name AV International Holdings S.A.

Case No. 20-11146

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Debtor's Name AV International Holdings S.A.

Case No. 20-11146

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			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>		\$0	\$0	\$0	\$0	
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
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Debtor's Name AV International Holdings S.A.

Case No. 20-11146

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Debtor's Name AV International Holdings S.A.

Case No. 20-11146

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Debtor's Name AV International Holdings S.A.

Case No. 20-11146

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c.	All professional fees and expenses (debtor & committees)		\$0	\$0	\$0	\$0

**Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan**

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0	\$0	0%

**Part 4: Questionnaire**

- a. Is this a final report? Yes  No   
 If yes, give date Final Decree was entered: 09/16/2022  
 If no, give date when the application for Final Decree is anticipated: \_\_\_\_\_
- b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes  No

Debtor's Name AV International Holdings S.A.

Case No. 20-11146

**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

/s/ Rohit Philip

\_\_\_\_\_  
Signature of Responsible Party

Chief Financial Officer

\_\_\_\_\_  
Title

Rohit Philip

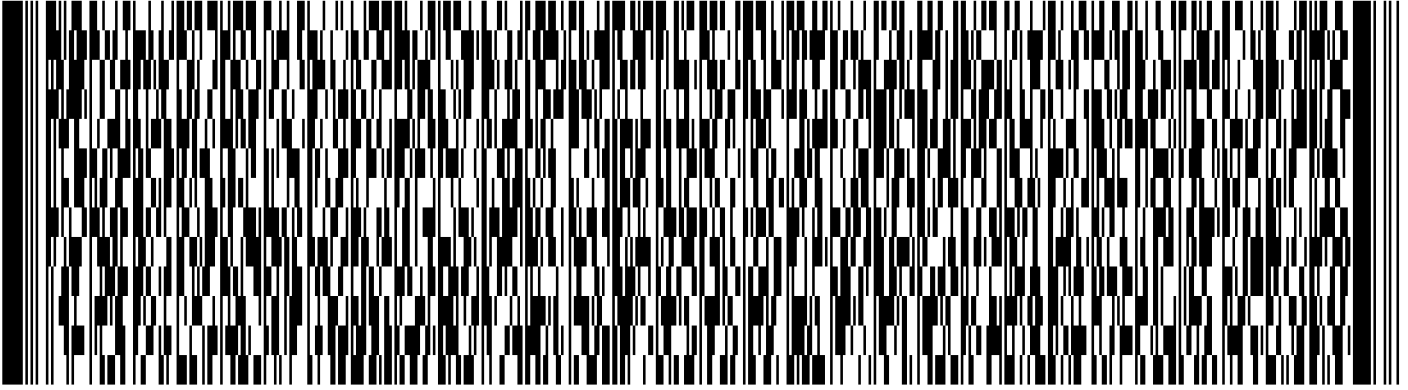
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Printed Name of Responsible Party

01/31/2024

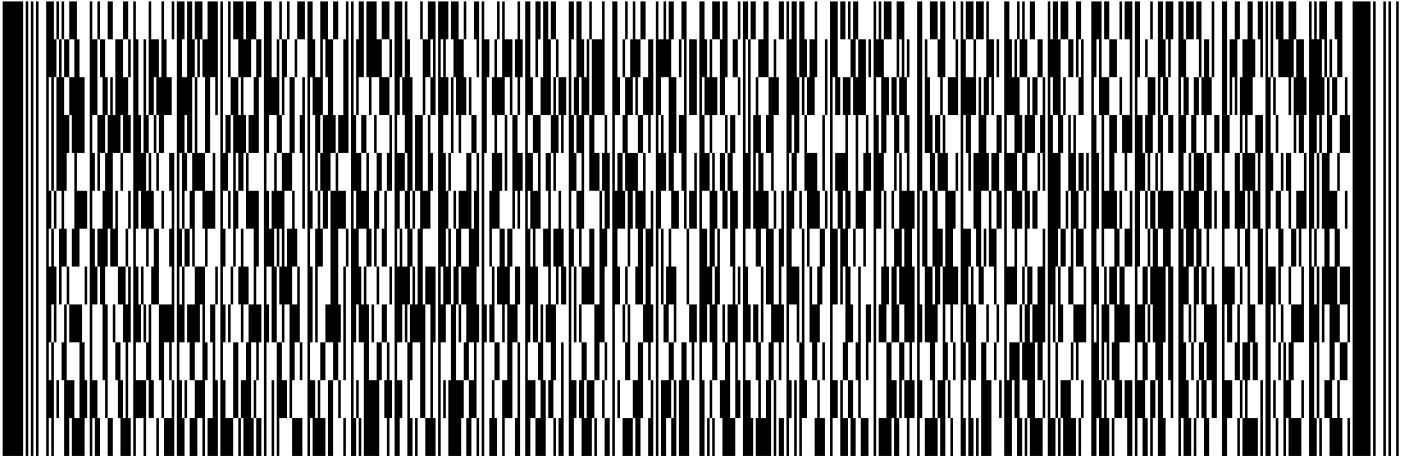
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Debtor's Name AV International Holdings S.A.

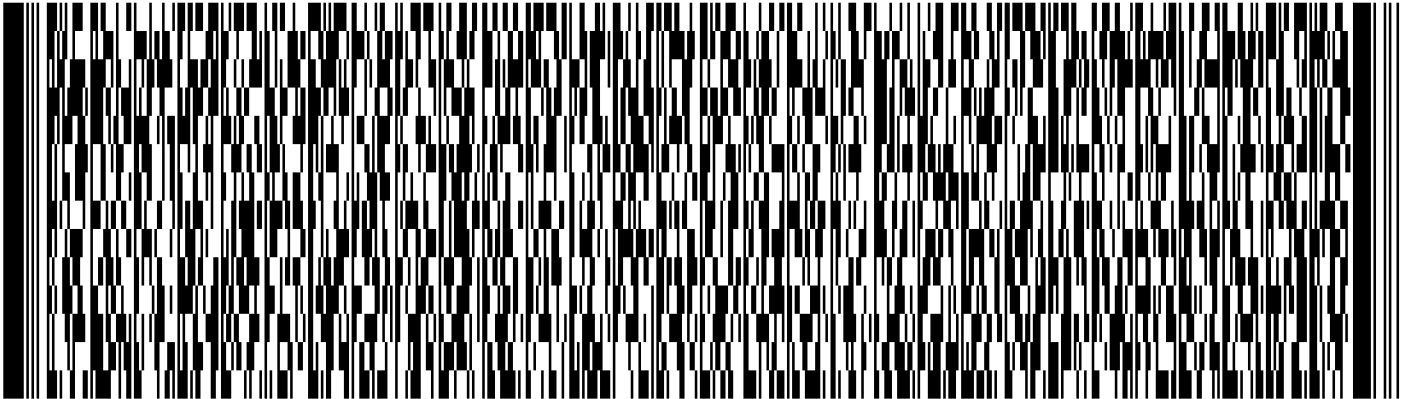
Case No. 20-11146



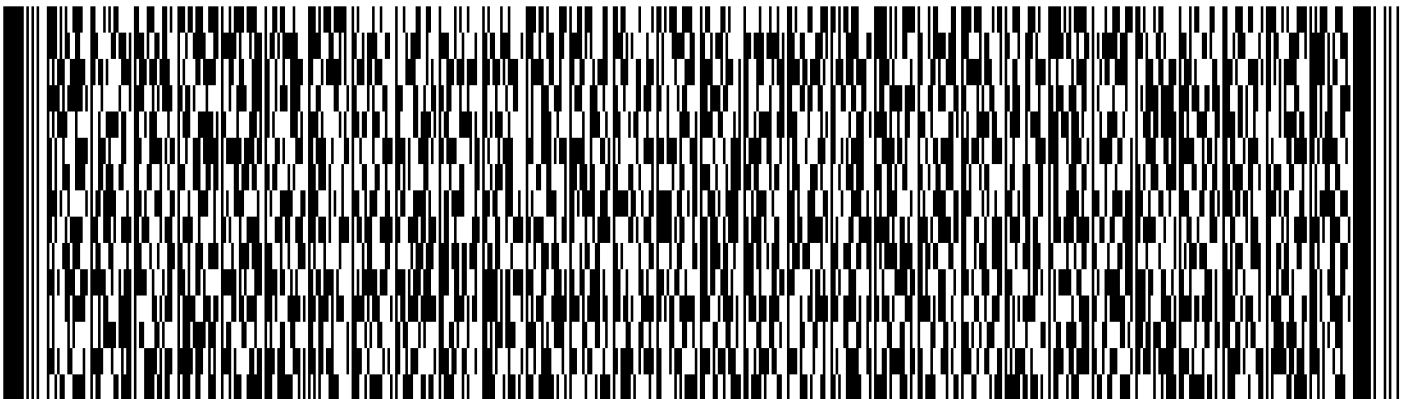
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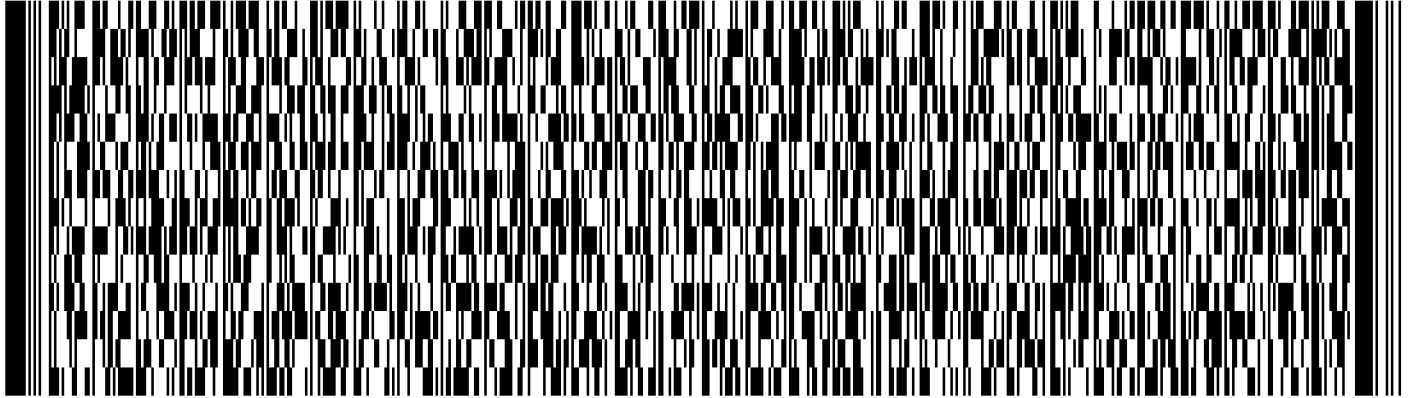
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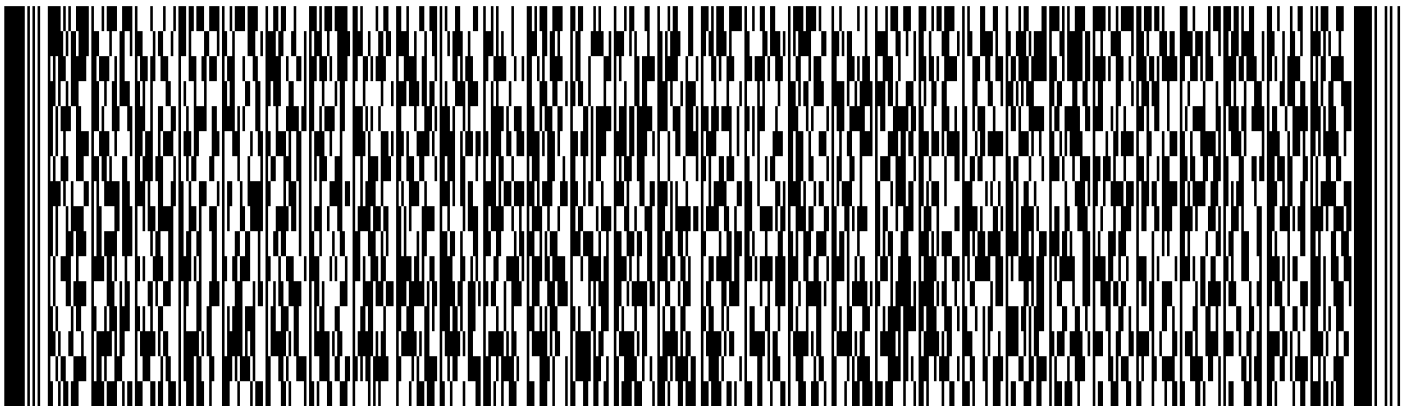
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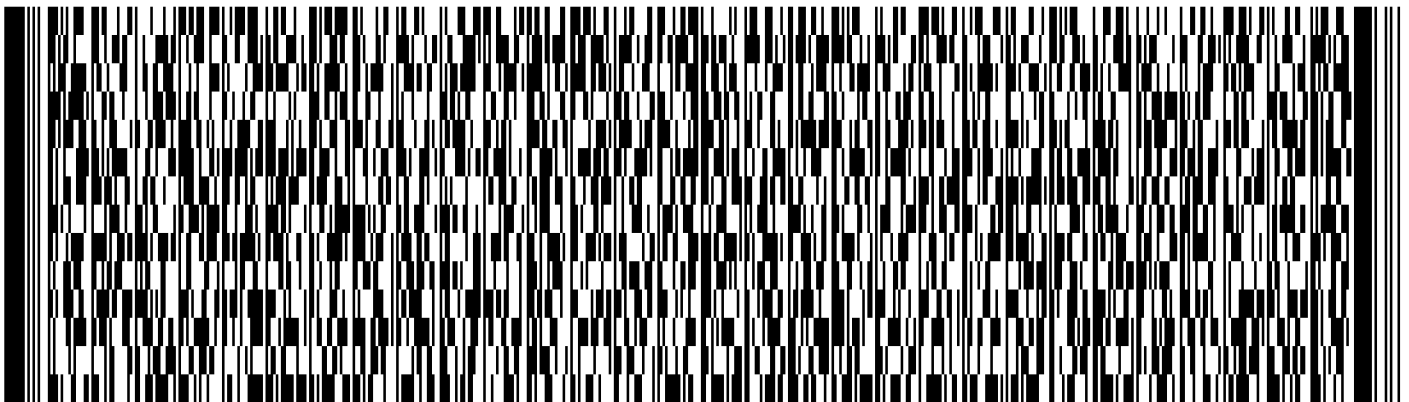
Bankruptcy Table 1-50



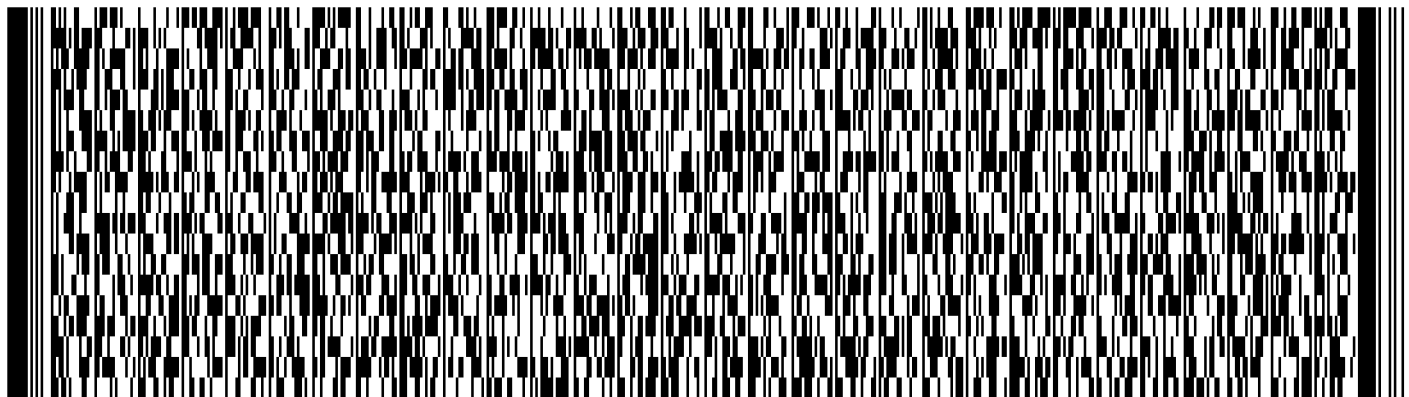
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re: AV International Investments S.A.

§  
§  
§  
§

Case No. 20-11147

Lead Case No. 20-11133

\_\_\_\_\_  
Debtor(s)

Jointly Administered

**Post-confirmation Report**

Chapter 11

Quarter Ending Date: 09/30/2022

Petition Date: 05/10/2020

Plan Confirmed Date: 11/02/2021

Plan Effective Date: 12/01/2021

This Post-confirmation Report relates to:  Reorganized Debtor

Other Authorized Party or Entity: \_\_\_\_\_

Name of Authorized Party or Entity

/s/ Rohit Philip

Signature of Responsible Party

Rohit Philip

Printed Name of Responsible Party

01/31/2024

Date

New York, New York

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name AV International Investments S.A.

Case No. 20-11147

**Part 1: Summary of Post-confirmation Transfers**

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

**Part 2: Preconfirmation Professional Fees and Expenses**

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>			\$0	\$0	\$0
<i>Itemized Breakdown by Firm</i>						
	Firm Name	Role				
i			\$0	\$0	\$0	\$0
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Debtor's Name AV International Investments S.A.

Case No. 20-11147

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Debtor's Name AV International Investments S.A.

Case No. 20-11147

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			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor		\$0	\$0	\$0	\$0
	<i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
		Firm Name	Role			
	i			\$0	\$0	\$0
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Debtor's Name AV International Investments S.A.

Case No. 20-11147

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Debtor's Name AV International Investments S.A.

Case No. 20-11147

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Debtor's Name AV International Investments S.A.

Case No. 20-11147

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c.	All professional fees and expenses (debtor & committees)	\$0	\$0	\$0	\$0	\$0

**Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan**

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0	\$0	0%

**Part 4: Questionnaire**

- a. Is this a final report? Yes  No   
 If yes, give date Final Decree was entered: 09/16/2022  
 If no, give date when the application for Final Decree is anticipated: \_\_\_\_\_
- b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes  No

Debtor's Name AV International Investments S.A.

Case No. 20-11147

**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

/s/ Rohit Philip

\_\_\_\_\_  
Signature of Responsible Party

Chief Financial Officer

\_\_\_\_\_  
Title

Rohit Philip

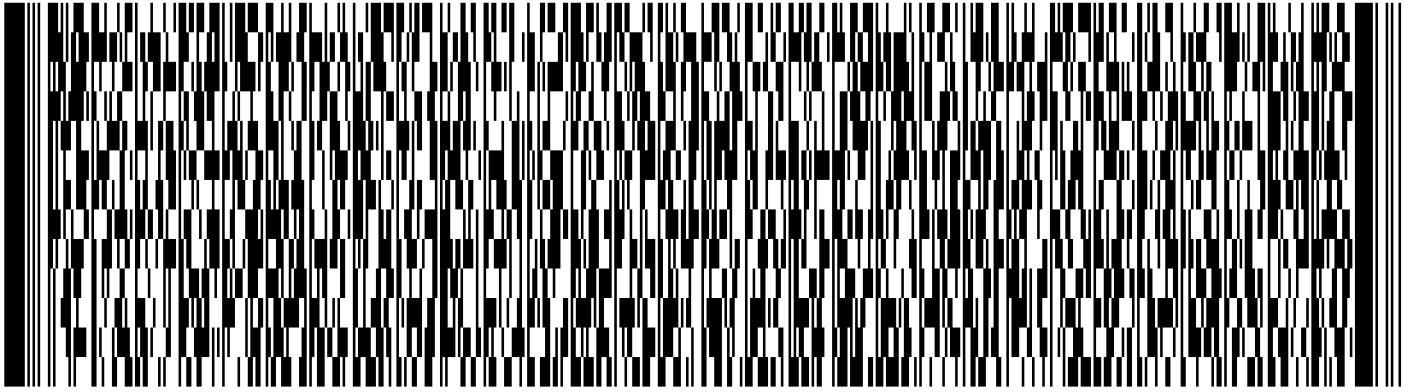
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Printed Name of Responsible Party

01/31/2024

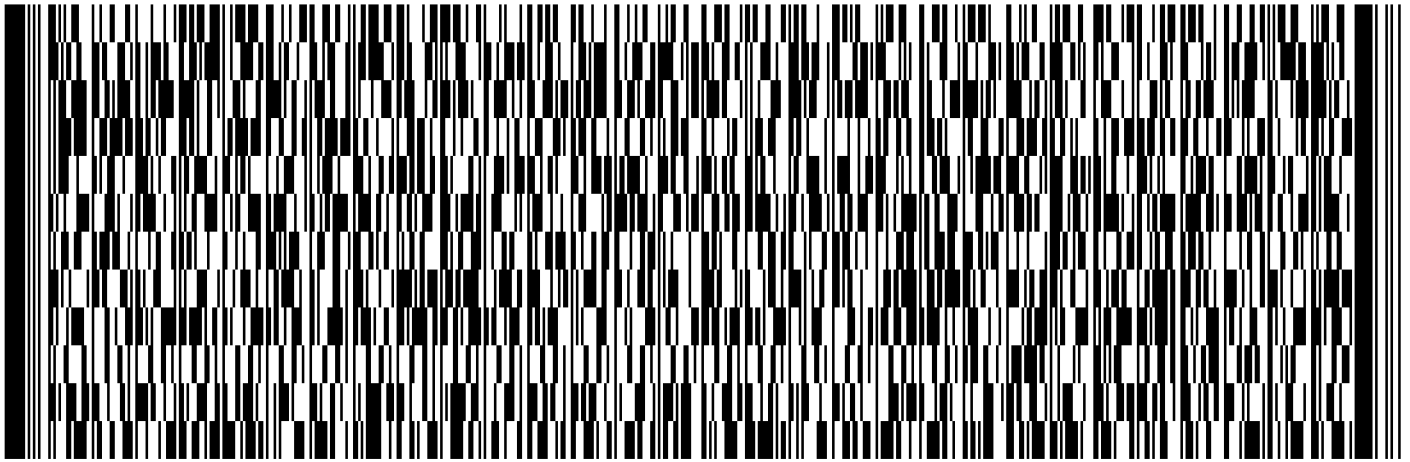
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Debtor's Name AV International Investments S.A.

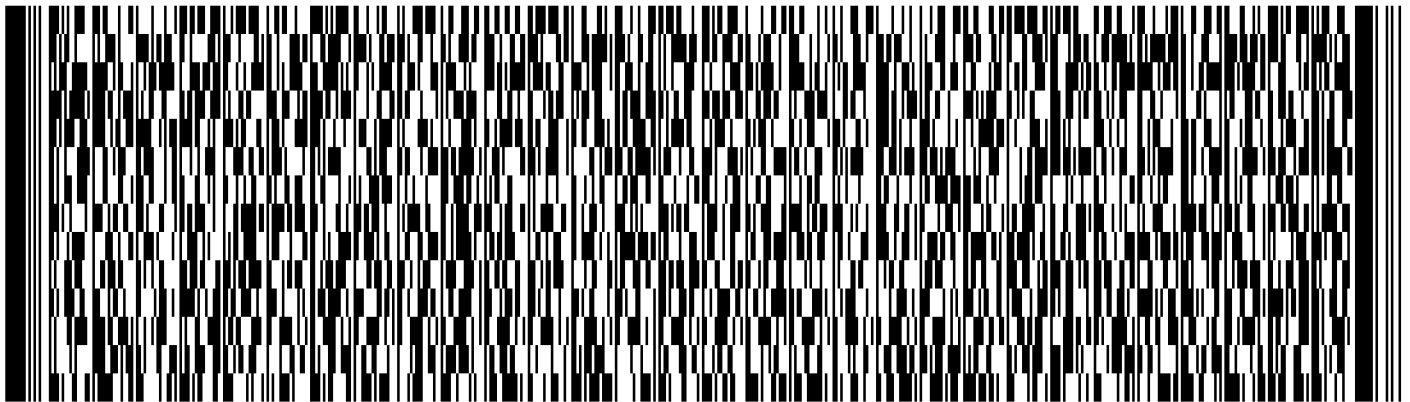
Case No. 20-11147



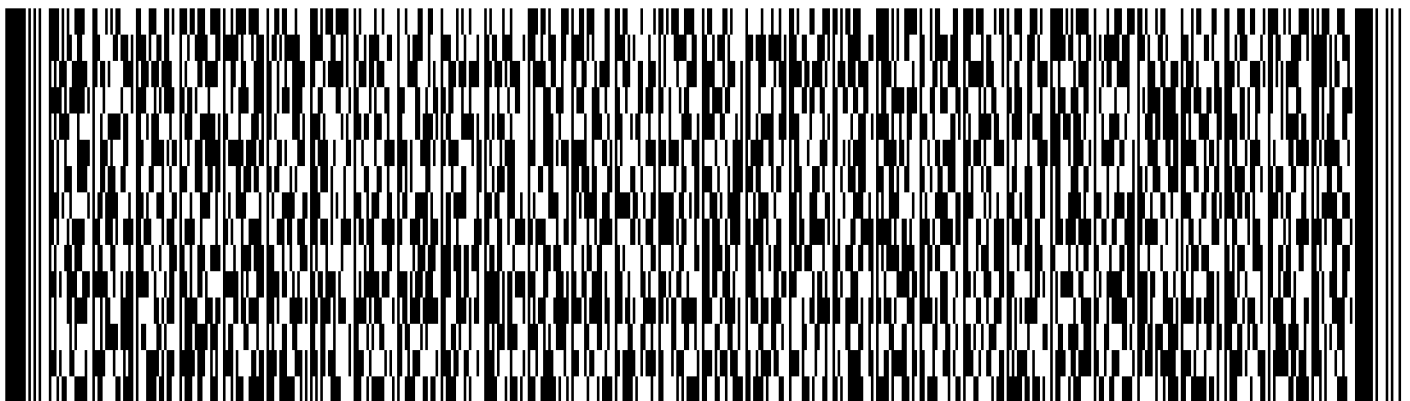
Page 1



Other Page 1



Page 2 Minus Tables



Bankruptcy Table 1-50

Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3, Part 4, Last Page

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re: AV International Ventures S.A.

§  
§  
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§

Case No. 20-11148

Lead Case No. 20-11133

\_\_\_\_\_  
Debtor(s)

Jointly Administered

**Post-confirmation Report**

Chapter 11

Quarter Ending Date: 09/30/2022

Petition Date: 05/10/2020

Plan Confirmed Date: 11/02/2021

Plan Effective Date: 12/01/2021

This Post-confirmation Report relates to:  Reorganized Debtor

Other Authorized Party or Entity: \_\_\_\_\_

Name of Authorized Party or Entity

/s/ Rohit Philip

Signature of Responsible Party

01/31/2024

Date

Rohit Philip

Printed Name of Responsible Party

New York, New York

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name AV International Ventures S.A.

Case No. 20-11148

**Part 1: Summary of Post-confirmation Transfers**

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

**Part 2: Preconfirmation Professional Fees and Expenses**

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>			\$0	\$0	\$0
<i>Itemized Breakdown by Firm</i>						
	Firm Name	Role				
i			\$0	\$0	\$0	\$0
ii						
iii						
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Debtor's Name AV International Ventures S.A.

Case No. 20-11148

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Debtor's Name AV International Ventures S.A.

Case No. 20-11148

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			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor		\$0	\$0	\$0	\$0
	<i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
		Firm Name	Role			
	i			\$0	\$0	\$0
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Debtor's Name AV International Ventures S.A.

Case No. 20-11148

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Debtor's Name AV International Ventures S.A.

Case No. 20-11148

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Debtor's Name AV International Ventures S.A.

Case No. 20-11148

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ci						
c.	All professional fees and expenses (debtor & committees)	\$0	\$0	\$0	\$0	\$0

**Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan**

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0	\$0	0%

**Part 4: Questionnaire**

- a. Is this a final report? Yes  No
- If yes, give date Final Decree was entered: 09/16/2022
- If no, give date when the application for Final Decree is anticipated: \_\_\_\_\_
- b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes  No

Debtor's Name AV International Ventures S.A.

Case No. 20-11148

**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

/s/ Rohit Philip

\_\_\_\_\_  
Signature of Responsible Party

Chief Financial Officer

\_\_\_\_\_  
Title

Rohit Philip

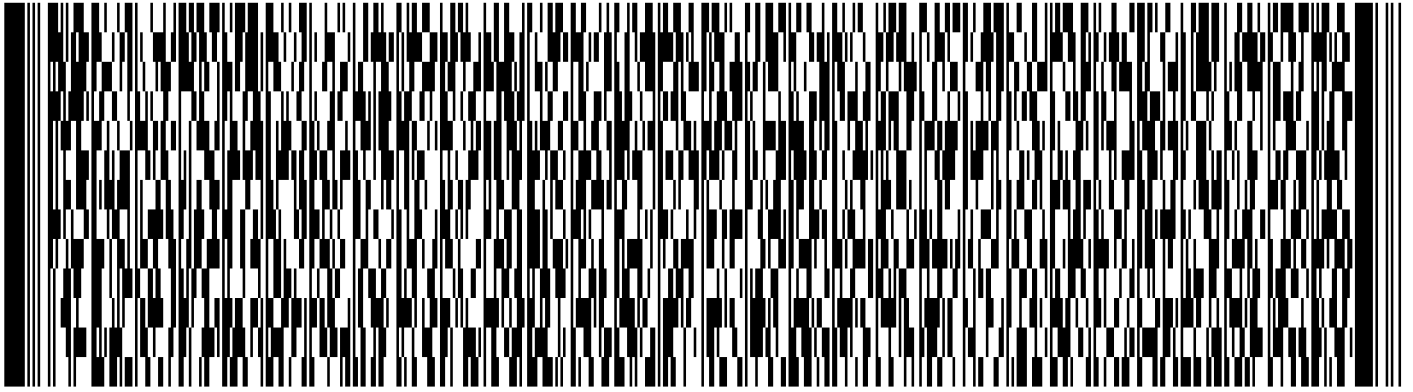
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Printed Name of Responsible Party

01/31/2024

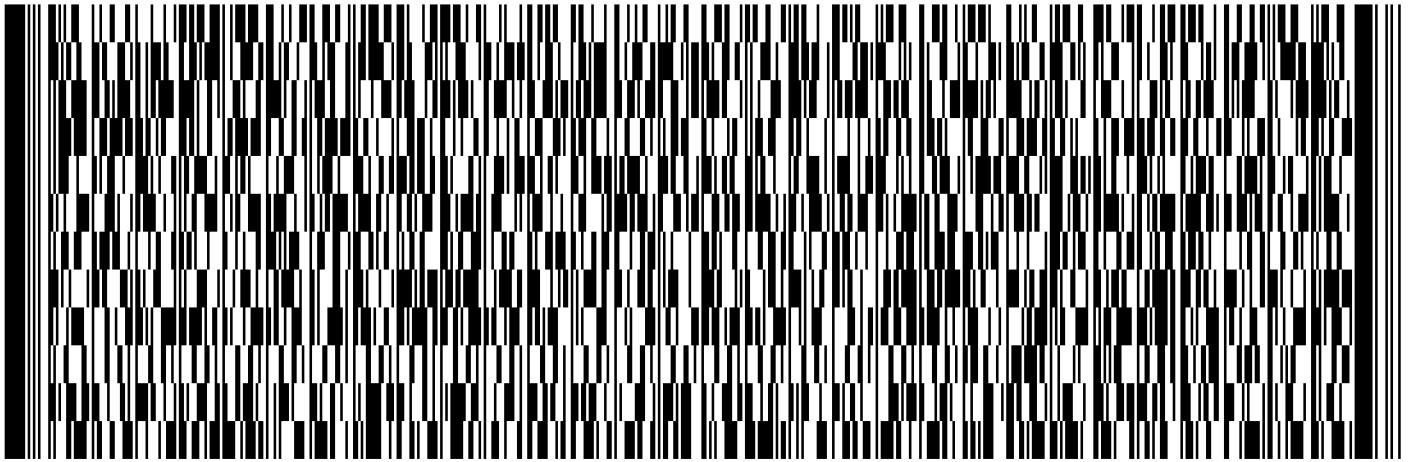
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Debtor's Name AV International Ventures S.A.

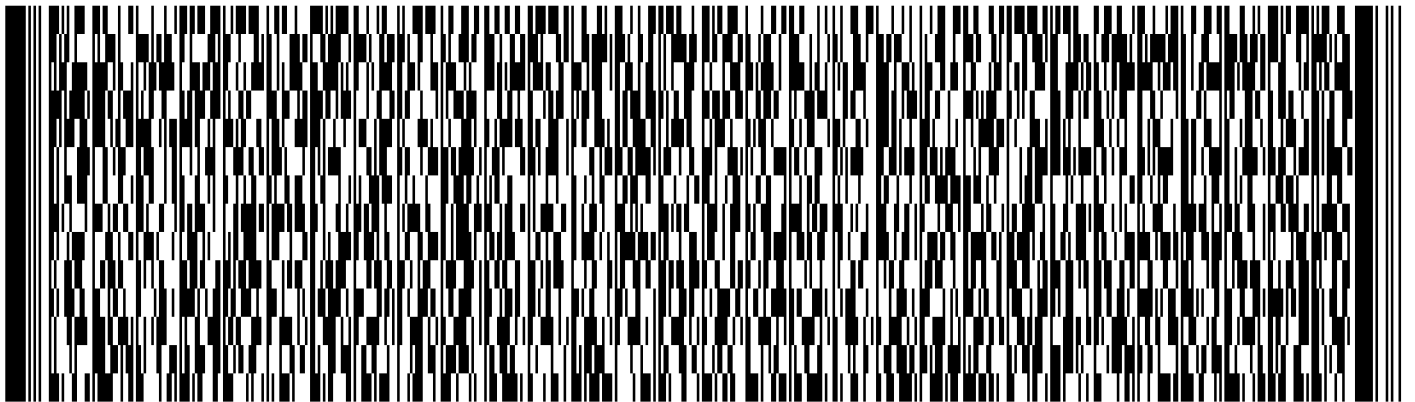
Case No. 20-11148



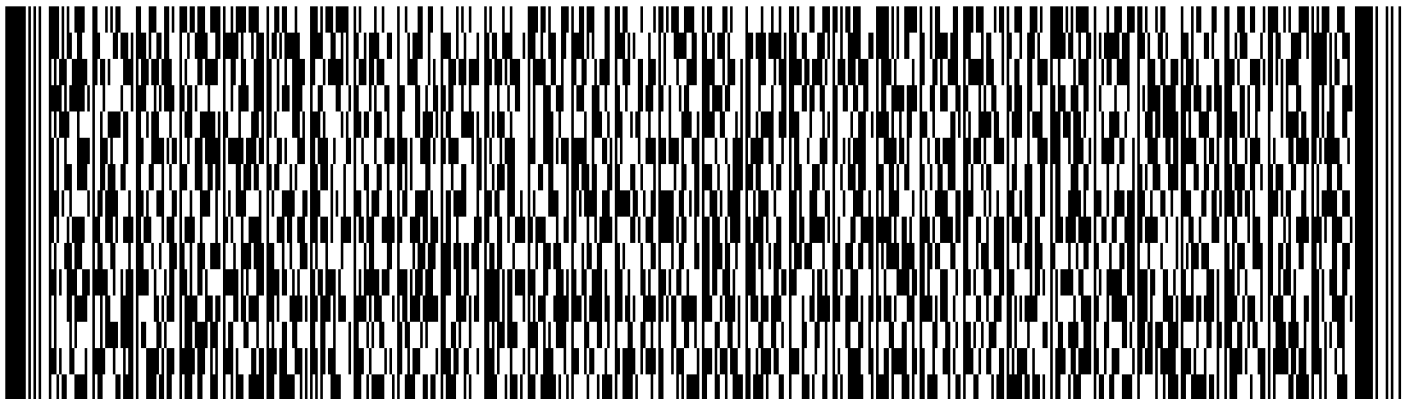
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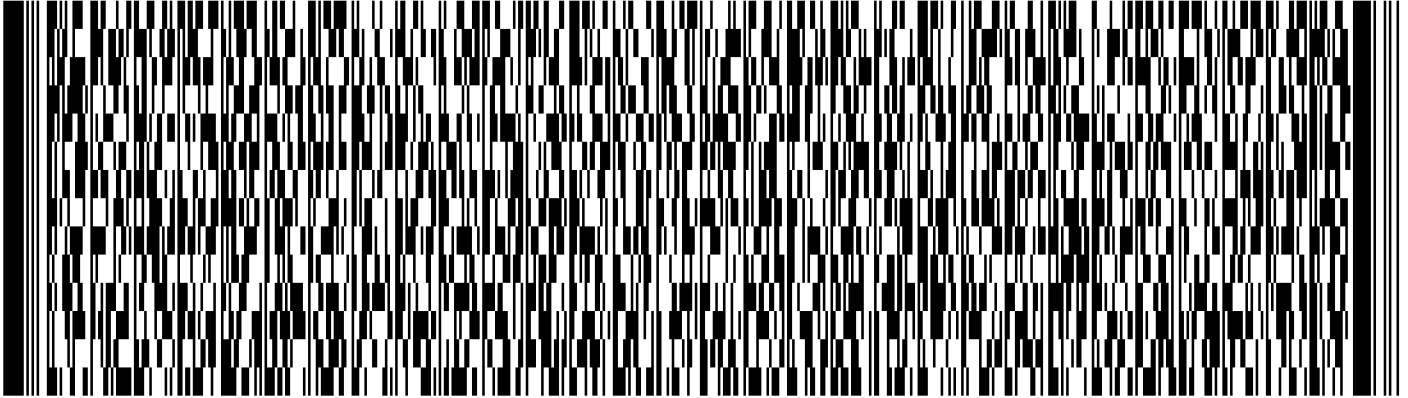
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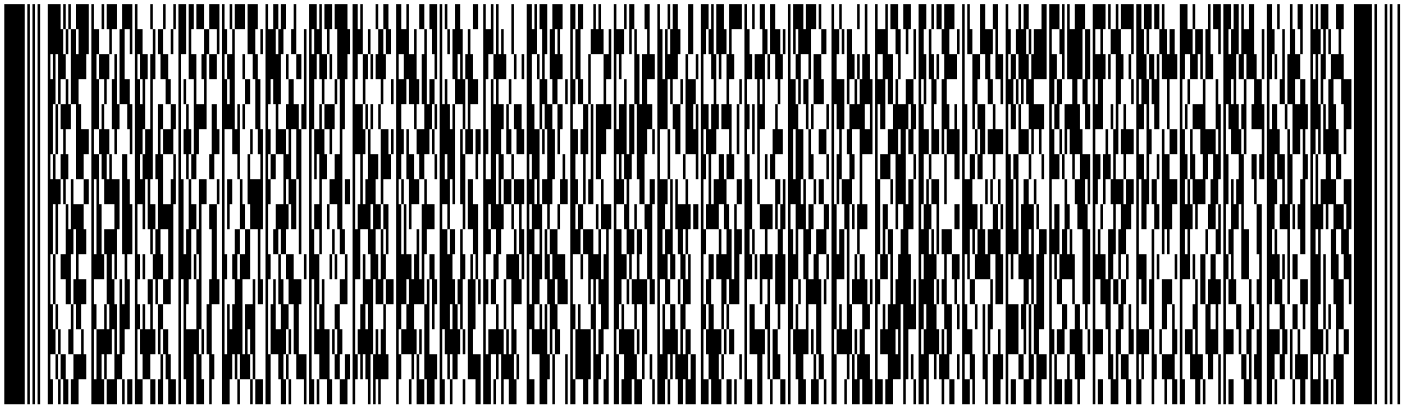
Page 2 Minus Tables



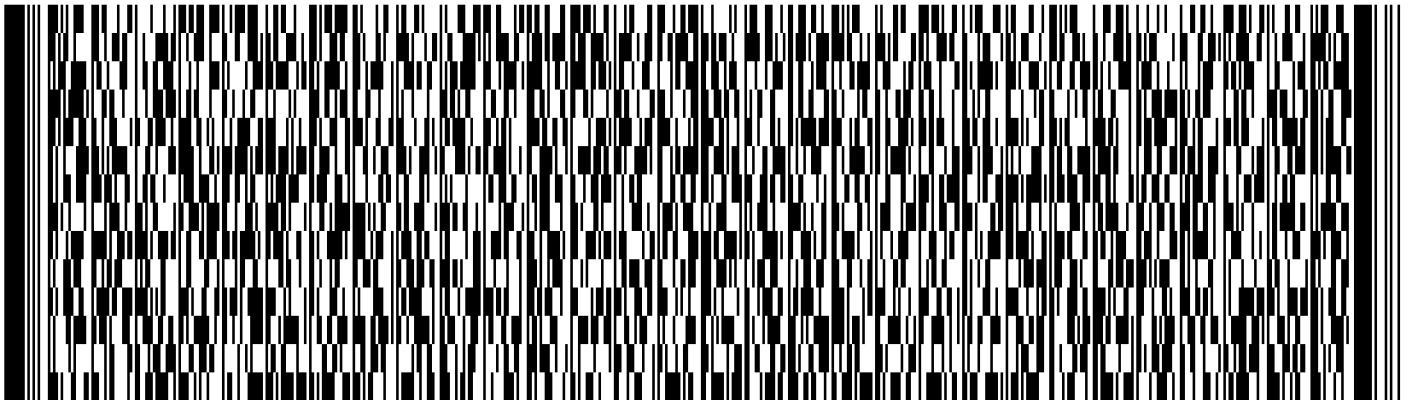
Bankruptcy Table 1-50



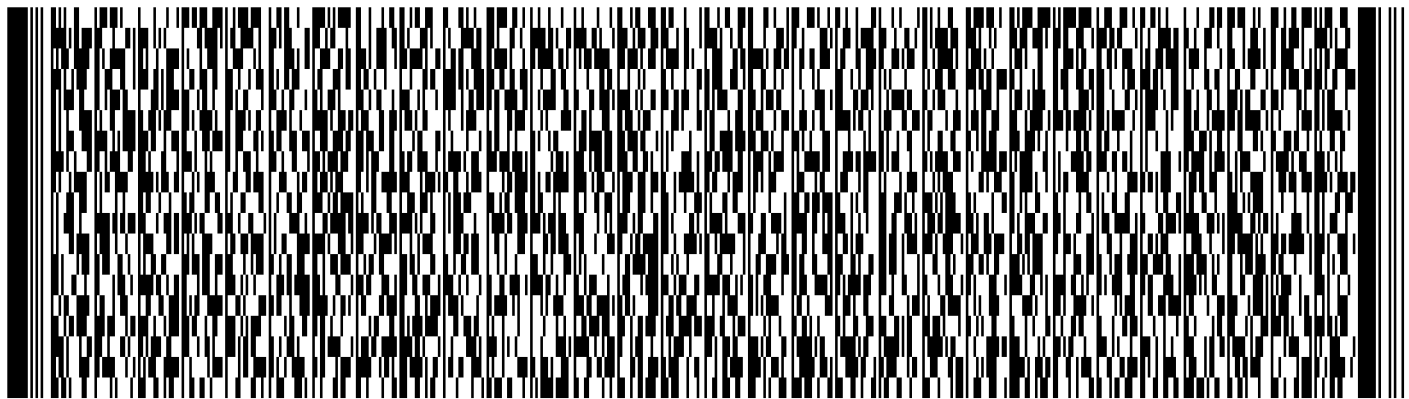
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page



UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re: AV Taca International Holdco S.A.

§  
§  
§  
§

Case No. 20-11149

Lead Case No. 20-11133

\_\_\_\_\_  
Debtor(s)

Jointly Administered

**Post-confirmation Report**

Chapter 11

Quarter Ending Date: 09/30/2022

Petition Date: 05/10/2020

Plan Confirmed Date: 11/02/2021

Plan Effective Date: 12/01/2021

This Post-confirmation Report relates to:  Reorganized Debtor

Other Authorized Party or Entity: \_\_\_\_\_

Name of Authorized Party or Entity

/s/ Rohit Philip

Signature of Responsible Party

Rohit Philip

Printed Name of Responsible Party

01/31/2024

Date

New York, New York

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name AV Taca International Holdco S.A.

Case No. 20-11149

**Part 1: Summary of Post-confirmation Transfers**

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

**Part 2: Preconfirmation Professional Fees and Expenses**

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>			\$0	\$0	\$0
<i>Itemized Breakdown by Firm</i>						
	Firm Name	Role				
i			\$0	\$0	\$0	\$0
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Debtor's Name AV Taca International Holdco S.A.

Case No. 20-11149

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Debtor's Name AV Taca International Holdco S.A.

Case No. 20-11149

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			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor		\$0	\$0	\$0	\$0
	<i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
		Firm Name	Role			
	i			\$0	\$0	\$0
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Debtor's Name AV Taca International Holdco S.A.

Case No. 20-11149

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Debtor's Name AV Taca International Holdco S.A.

Case No. 20-11149

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Debtor's Name AV Taca International Holdco S.A.

Case No. 20-11149

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c.	All professional fees and expenses (debtor & committees)		\$0	\$0	\$0	\$0

**Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan**

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0	\$0	0%

**Part 4: Questionnaire**

- a. Is this a final report? Yes  No   
 If yes, give date Final Decree was entered: 09/16/2022  
 If no, give date when the application for Final Decree is anticipated: \_\_\_\_\_
- b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes  No

Debtor's Name AV Taca International Holdco S.A.

Case No. 20-11149

**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

/s/ Rohit Philip

\_\_\_\_\_  
Signature of Responsible Party

Chief Financial Officer

\_\_\_\_\_  
Title

Rohit Philip

\_\_\_\_\_  
Printed Name of Responsible Party

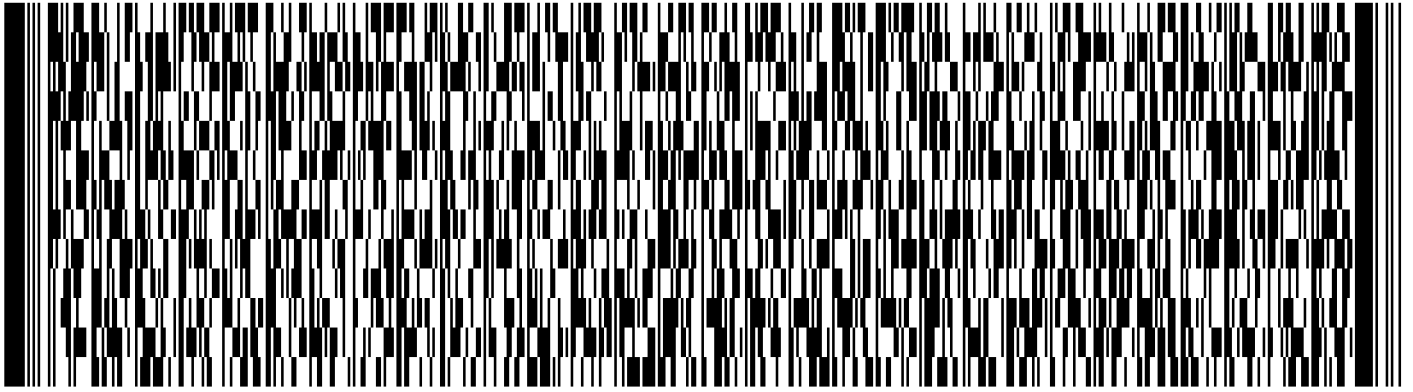
01/31/2024

\_\_\_\_\_  
Date

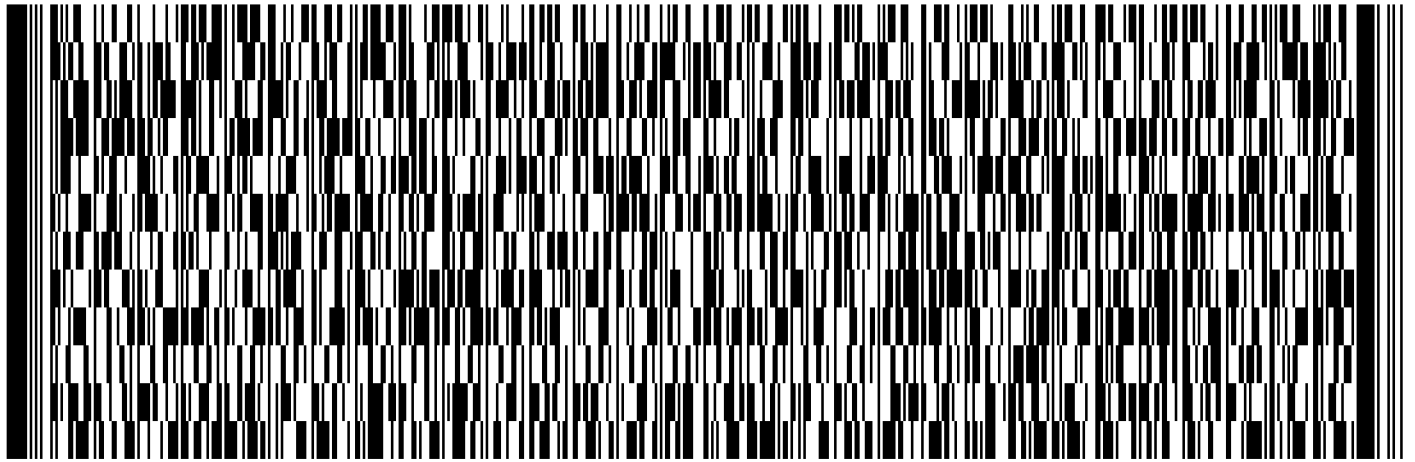


Debtor's Name AV Taca International Holdco S.A.

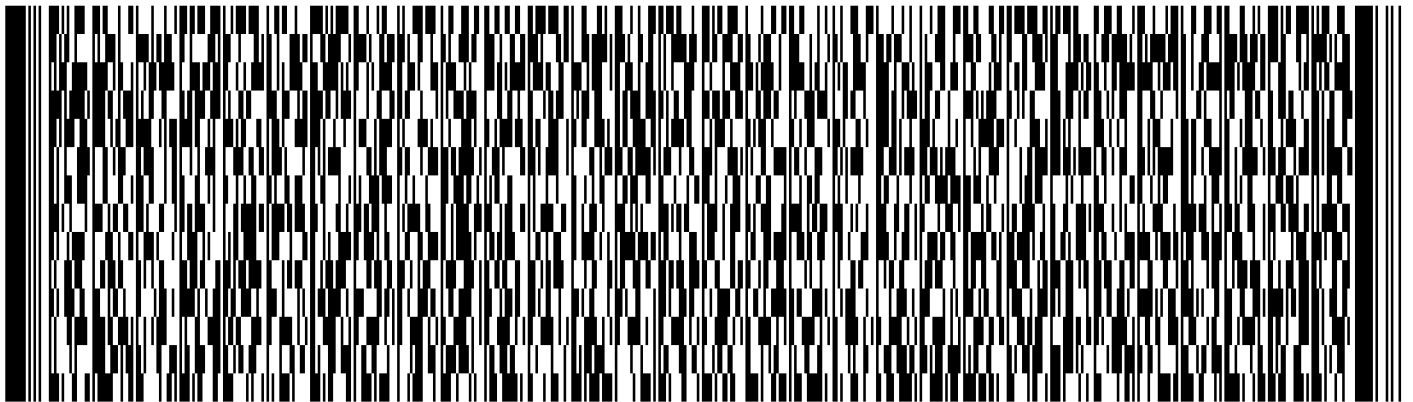
Case No. 20-11149



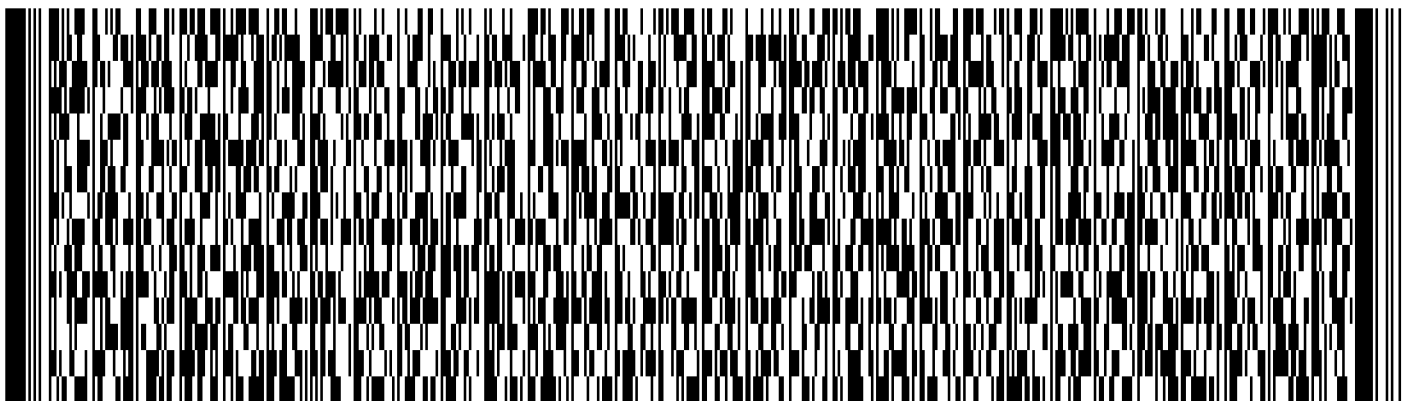
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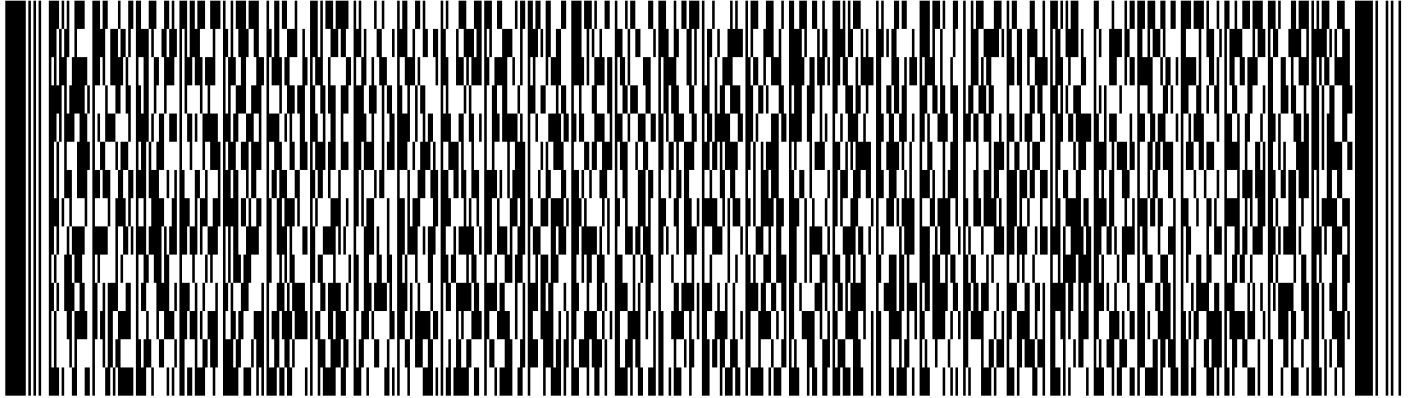
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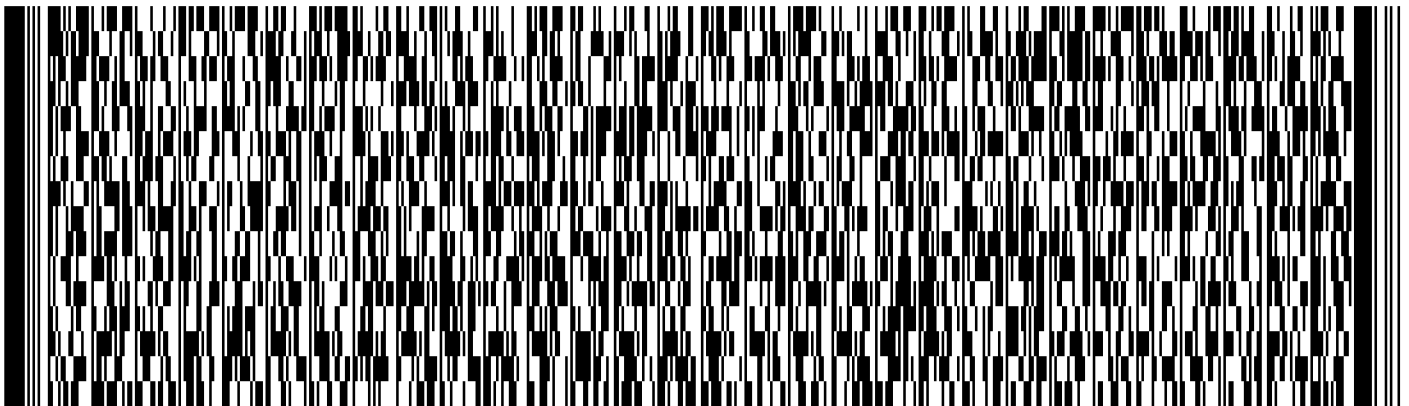
Page 2 Minus Tables



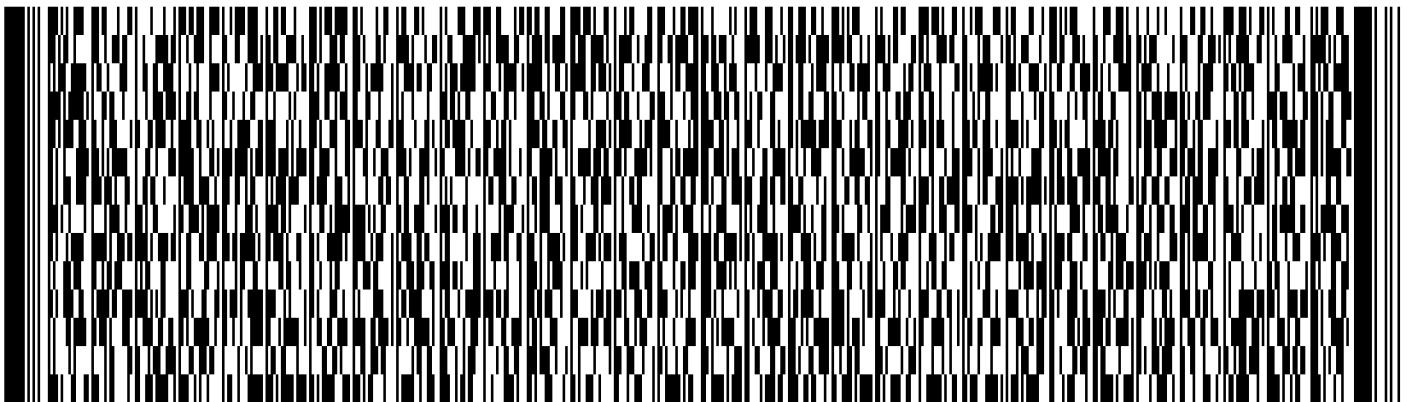
Bankruptcy Table 1-50



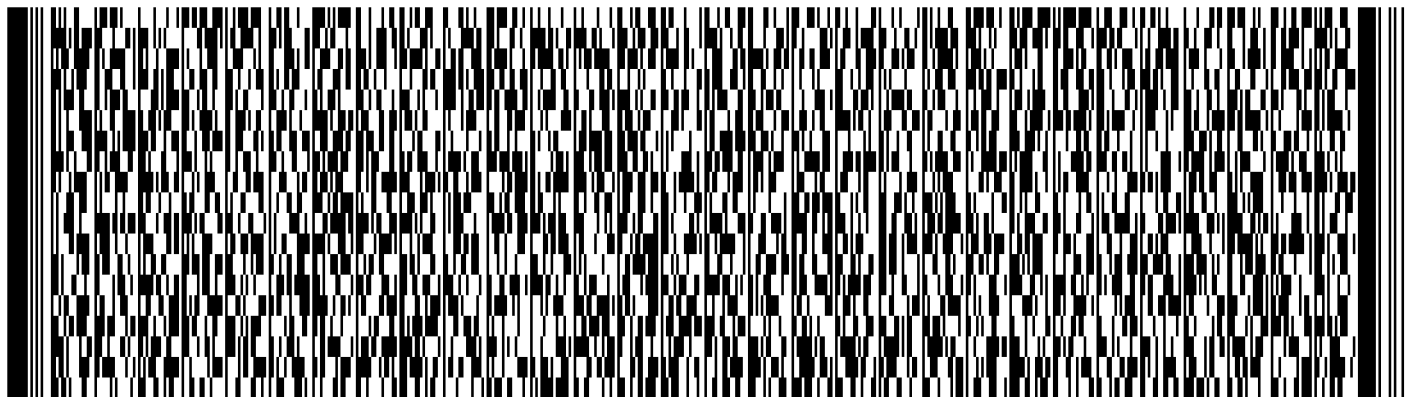
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re: Avianca Costa Rica S.A.

§  
§  
§  
§

Case No. 20-11150

Lead Case No. 20-11133

\_\_\_\_\_  
Debtor(s)

Jointly Administered

**Post-confirmation Report**

Chapter 11

Quarter Ending Date: 09/30/2022

Petition Date: 05/10/2020

Plan Confirmed Date: 11/02/2021

Plan Effective Date: 12/01/2021

This Post-confirmation Report relates to:  Reorganized Debtor

Other Authorized Party or Entity: \_\_\_\_\_

Name of Authorized Party or Entity

/s/ Rohit Philip

Signature of Responsible Party

Rohit Philip

Printed Name of Responsible Party

01/31/2024

Date

New York, New York

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name Avianca Costa Rica S.A.

Case No. 20-11150

**Part 1: Summary of Post-confirmation Transfers**

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$39,089,469	\$128,898,544
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$39,089,469	\$128,898,544

**Part 2: Preconfirmation Professional Fees and Expenses**

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>			\$0	\$0	\$0
<i>Itemized Breakdown by Firm</i>						
	Firm Name	Role				
i			\$0	\$0	\$0	\$0
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Debtor's Name Avianca Costa Rica S.A.

Case No. 20-11150

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Debtor's Name Avianca Costa Rica S.A.

Case No. 20-11150

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			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>		\$0	\$0	\$0	\$0	
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii						
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Debtor's Name Avianca Costa Rica S.A.

Case No. 20-11150

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Debtor's Name Avianca Costa Rica S.A.

Case No. 20-11150

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Debtor's Name Avianca Costa Rica S.A.

Case No. 20-11150

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c.	All professional fees and expenses (debtor & committees)		\$0	\$0	\$0	\$0

**Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan**

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0	\$0	0%

**Part 4: Questionnaire**

- a. Is this a final report? Yes  No
- If yes, give date Final Decree was entered: 09/16/2022
- If no, give date when the application for Final Decree is anticipated: \_\_\_\_\_
- b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes  No

Debtor's Name Avianca Costa Rica S.A.

Case No. 20-11150

**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

/s/ Rohit Philip

\_\_\_\_\_  
Signature of Responsible Party

Chief Financial Officer

\_\_\_\_\_  
Title

Rohit Philip

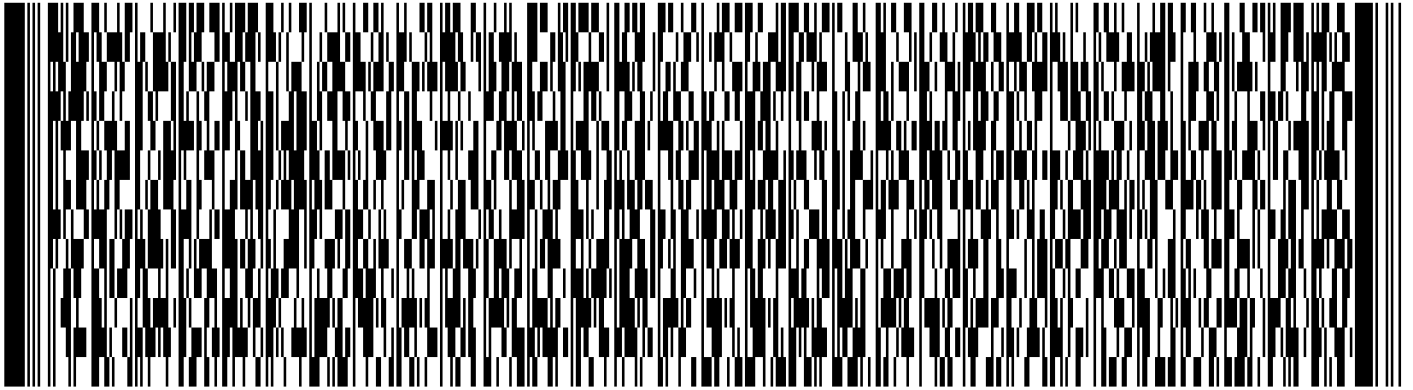
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Printed Name of Responsible Party

01/31/2024

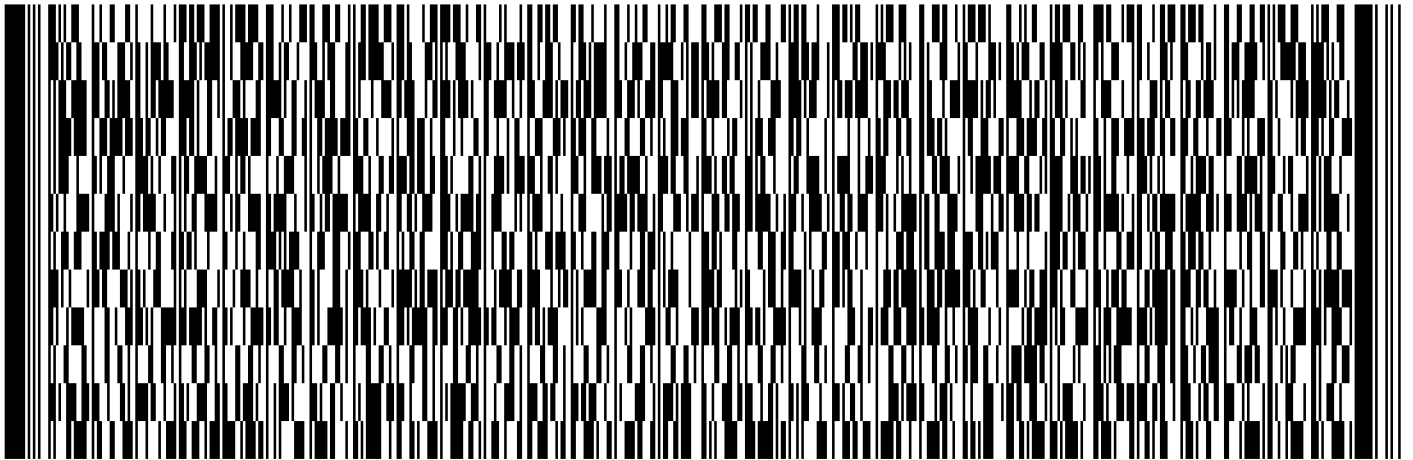
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Debtor's Name Avianca Costa Rica S.A.

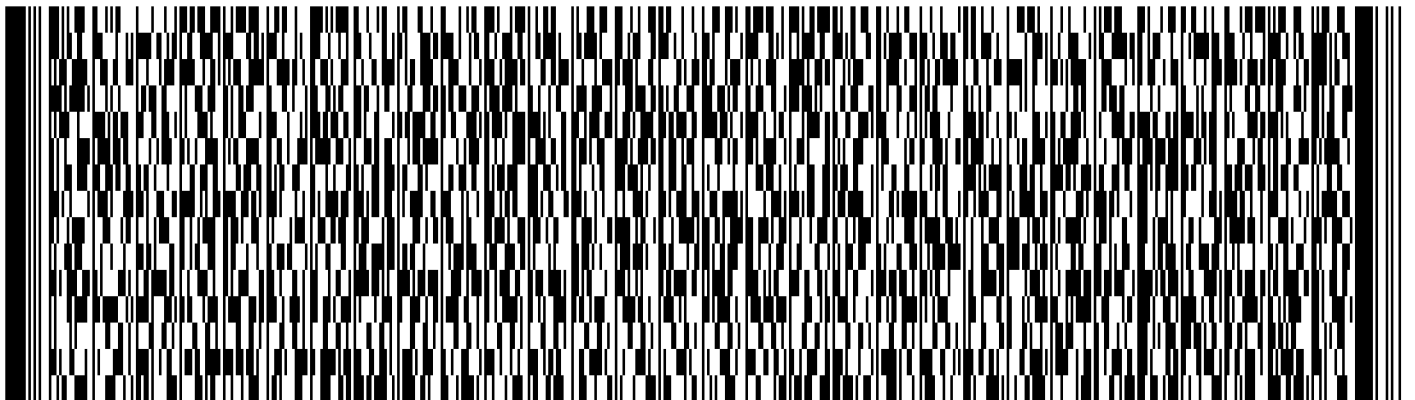
Case No. 20-11150



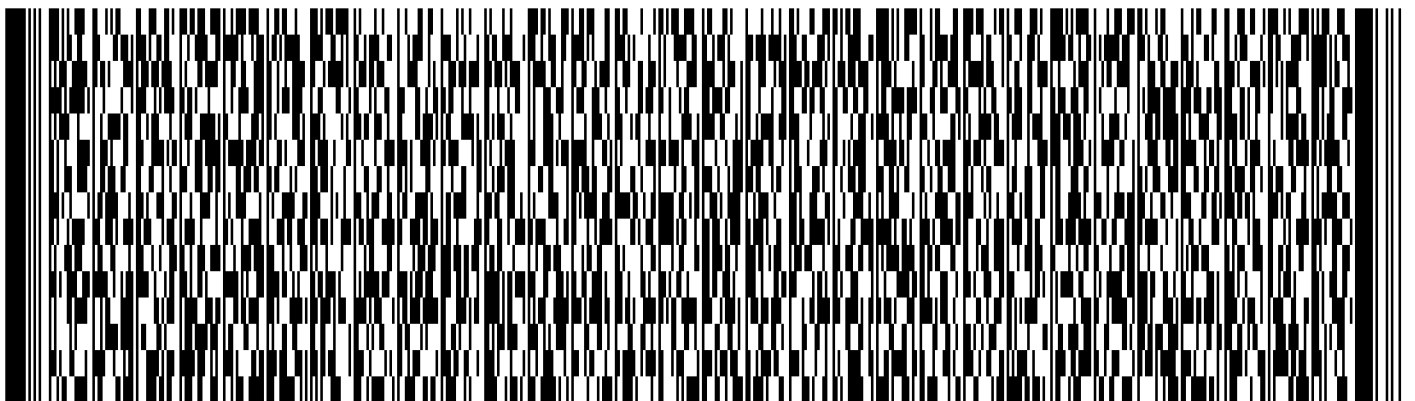
Page 1



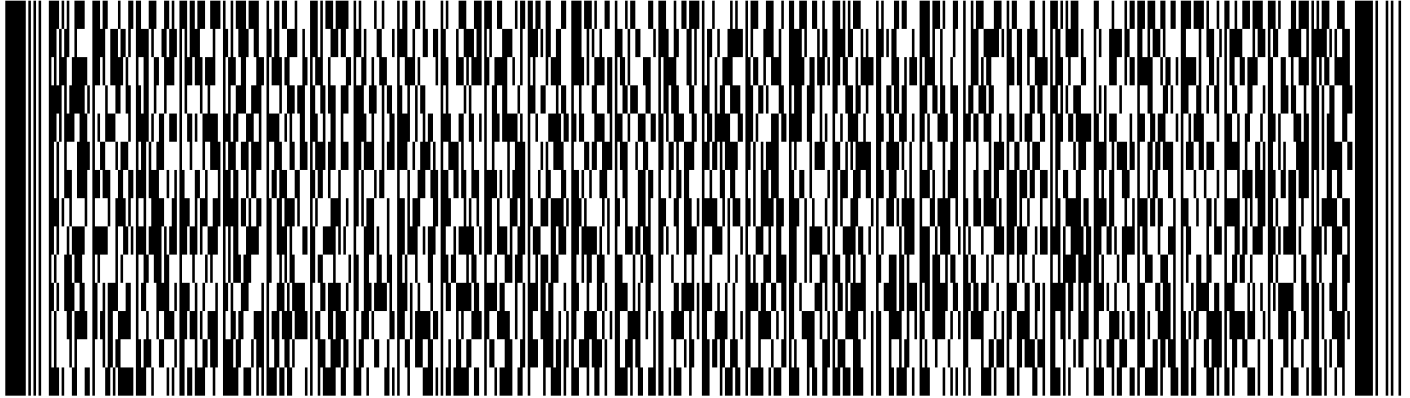
Other Page 1



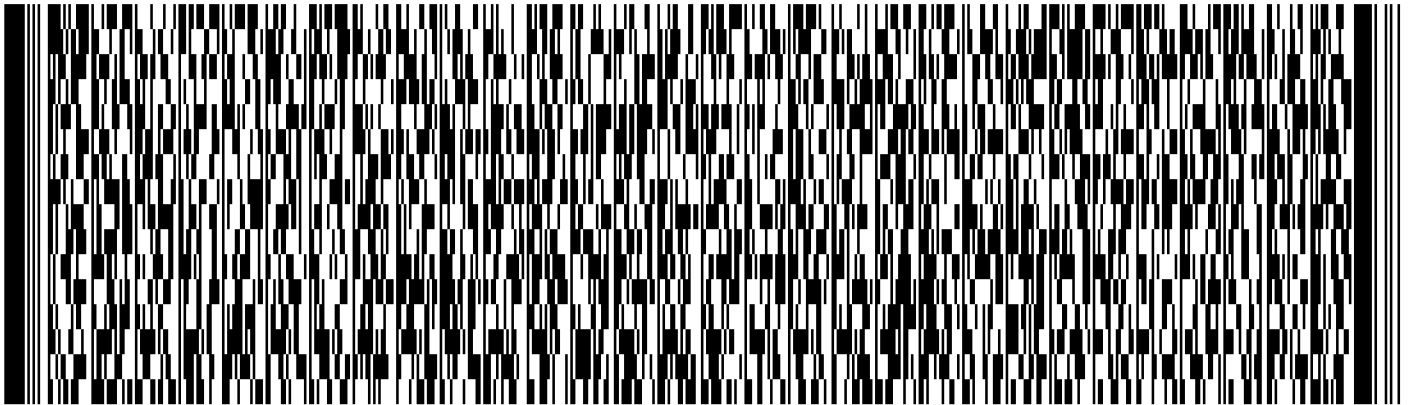
Page 2 Minus Tables



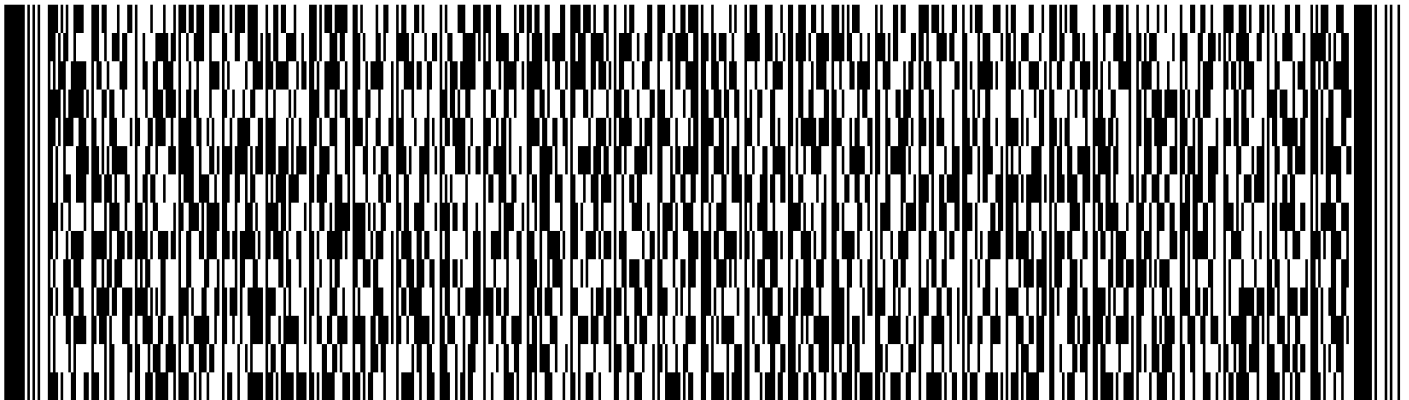
Bankruptcy Table 1-50



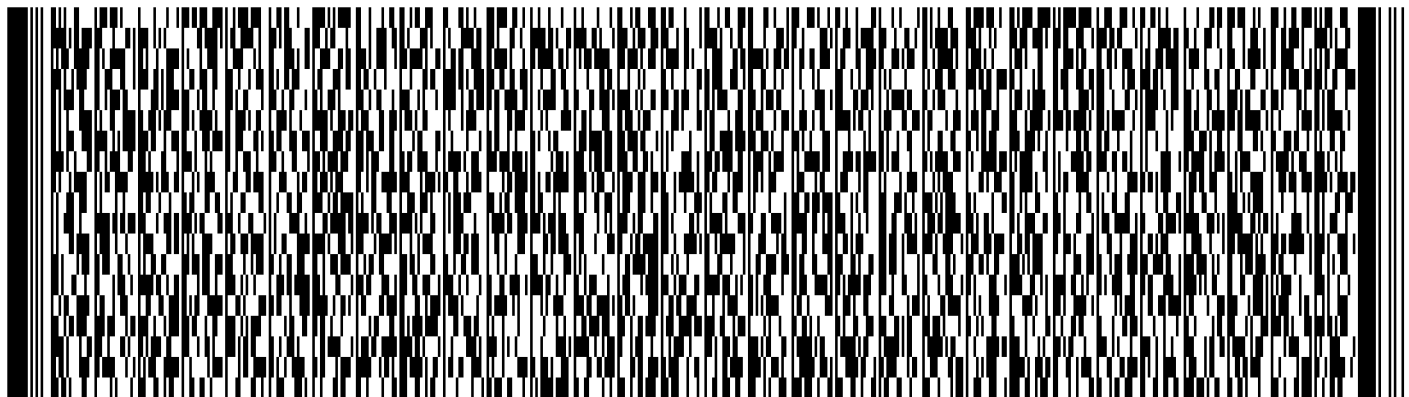
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re: Avianca Leasing, LLC

§  
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Case No. 20-11151

Lead Case No. 20-11133

\_\_\_\_\_  
Debtor(s)

Jointly Administered

**Post-confirmation Report**

Chapter 11

Quarter Ending Date: 09/30/2022

Petition Date: 05/10/2020

Plan Confirmed Date: 11/02/2021

Plan Effective Date: 12/01/2021

This Post-confirmation Report relates to:  Reorganized Debtor

Other Authorized Party or Entity: \_\_\_\_\_

Name of Authorized Party or Entity

/s/ Rohit Philip

Signature of Responsible Party

Rohit Philip

Printed Name of Responsible Party

01/31/2024

Date

New York, New York

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name Avianca Leasing, LLC

Case No. 20-11151

**Part 1: Summary of Post-confirmation Transfers**

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

**Part 2: Preconfirmation Professional Fees and Expenses**

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor		<i>Aggregate Total</i>	\$0	\$0	\$0
<i>Itemized Breakdown by Firm</i>						
	Firm Name	Role				
i			\$0	\$0	\$0	\$0
ii						
iii						
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Debtor's Name Avianca Leasing, LLC

Case No. 20-11151

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Debtor's Name Avianca Leasing, LLC

Case No. 20-11151

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			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor		\$0	\$0	\$0	\$0
	<i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
		Firm Name	Role			
	i			\$0	\$0	\$0
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Debtor's Name Avianca Leasing, LLC

Case No. 20-11151

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Debtor's Name Avianca Leasing, LLC

Case No. 20-11151

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Debtor's Name Avianca Leasing, LLC

Case No. 20-11151

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c.	All professional fees and expenses (debtor & committees)			\$0	\$0	\$0	\$0

**Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan**

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0	\$0	0%

**Part 4: Questionnaire**

- a. Is this a final report? Yes  No   
 If yes, give date Final Decree was entered: 09/16/2022  
 If no, give date when the application for Final Decree is anticipated: \_\_\_\_\_
- b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes  No

Debtor's Name Avianca Leasing, LLC

Case No. 20-11151

**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

/s/ Rohit Philip

\_\_\_\_\_  
Signature of Responsible Party

Chief Financial Officer

\_\_\_\_\_  
Title

Rohit Philip

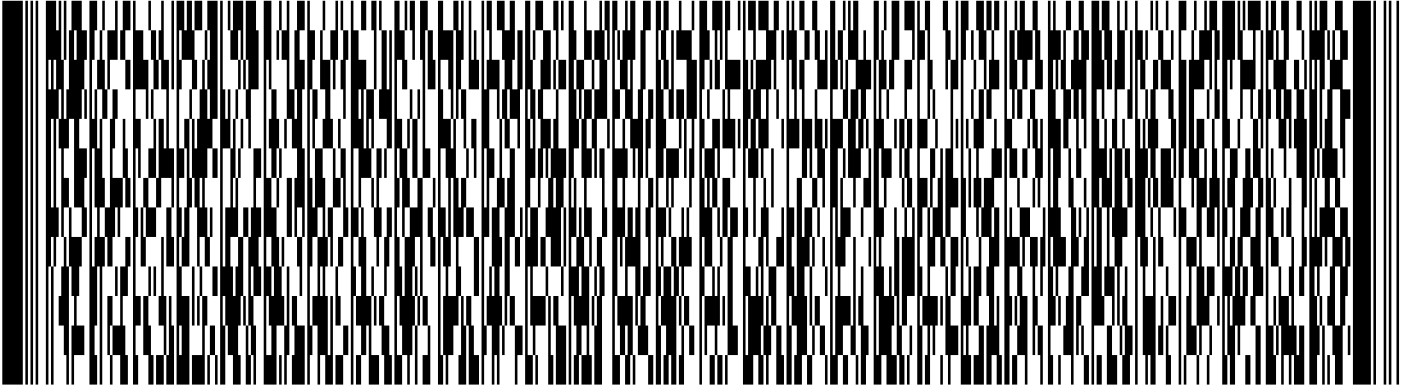
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Printed Name of Responsible Party

01/31/2024

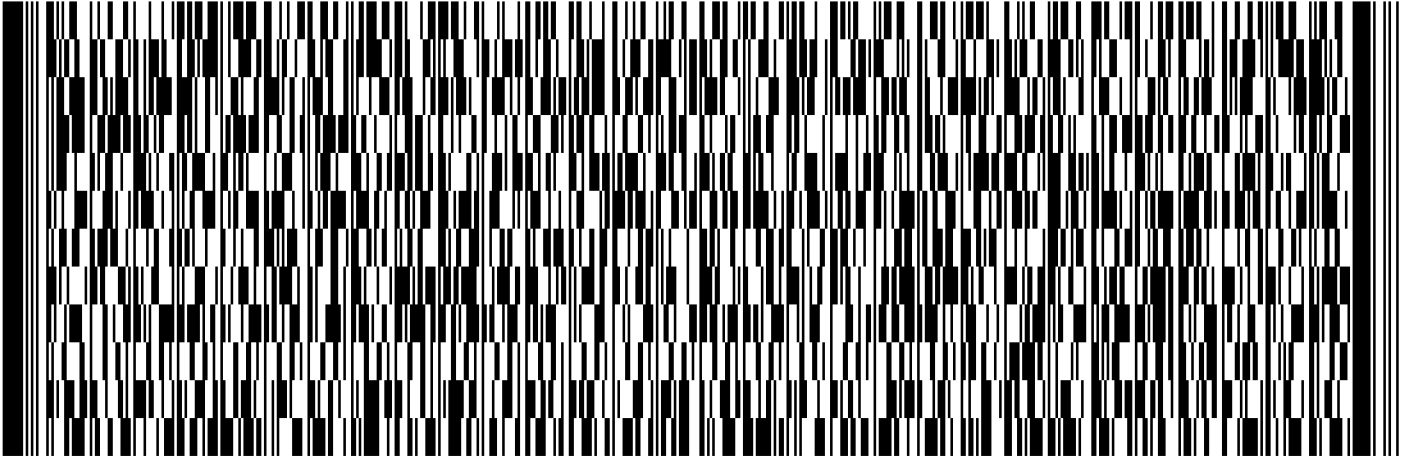
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Date

Debtor's Name Avianca Leasing, LLC

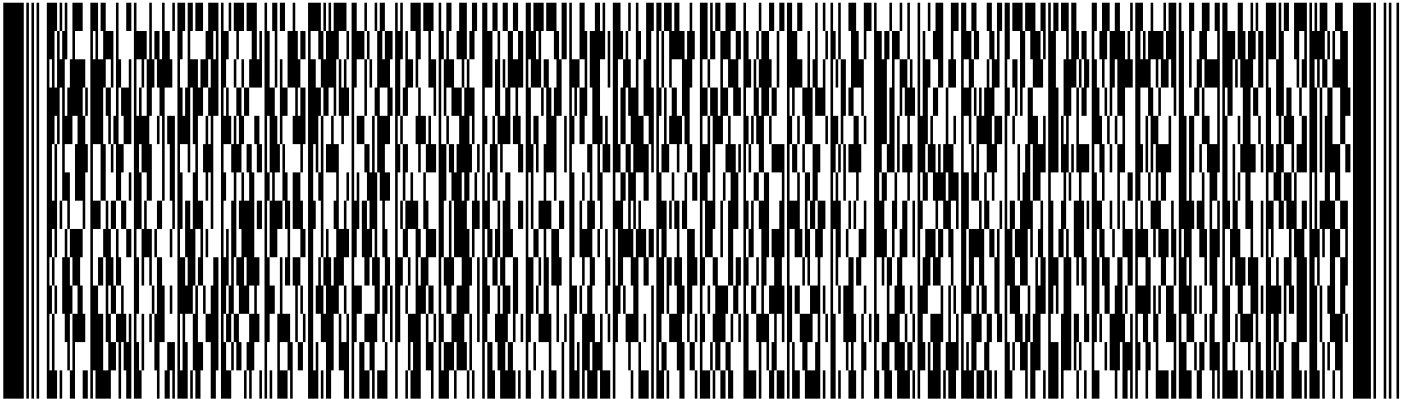
Case No. 20-11151



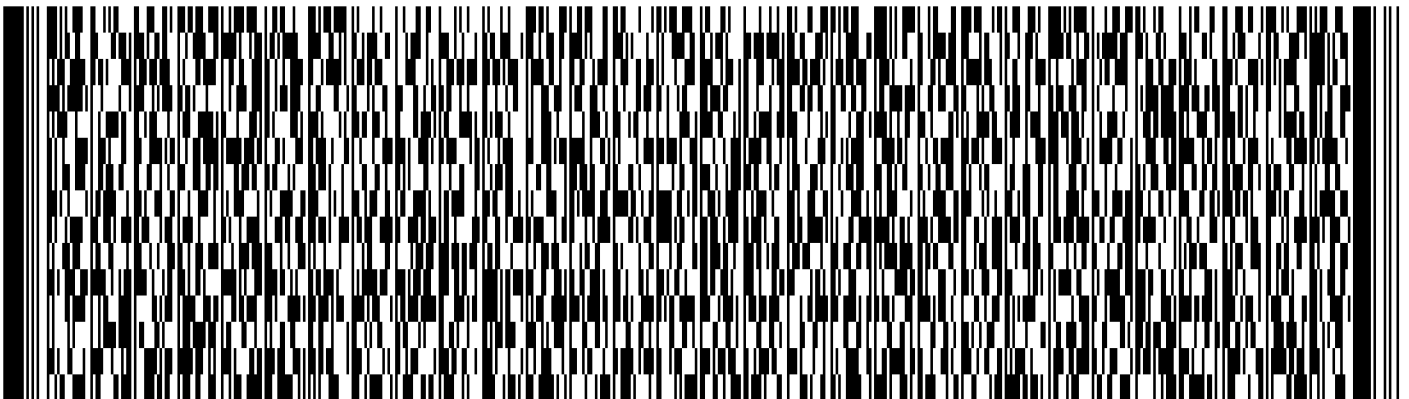
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Other Page 1



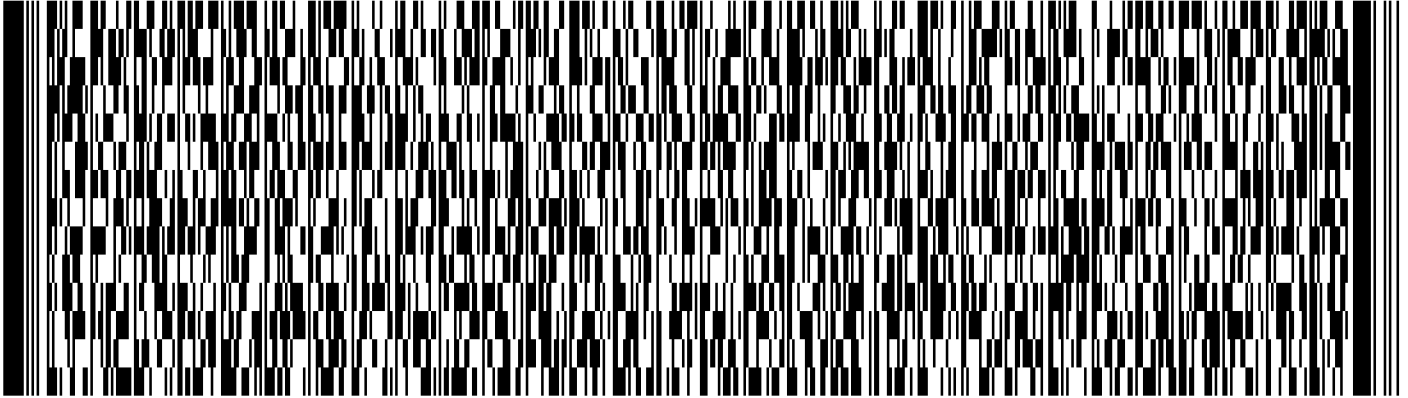
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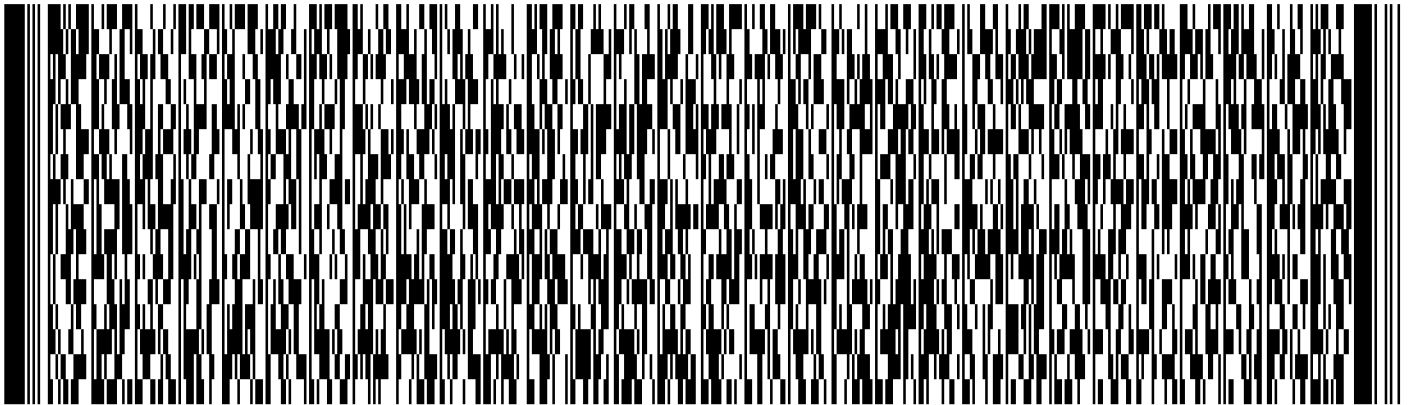
Bankruptcy Table 1-50

Debtor's Name Avianca Leasing, LLC

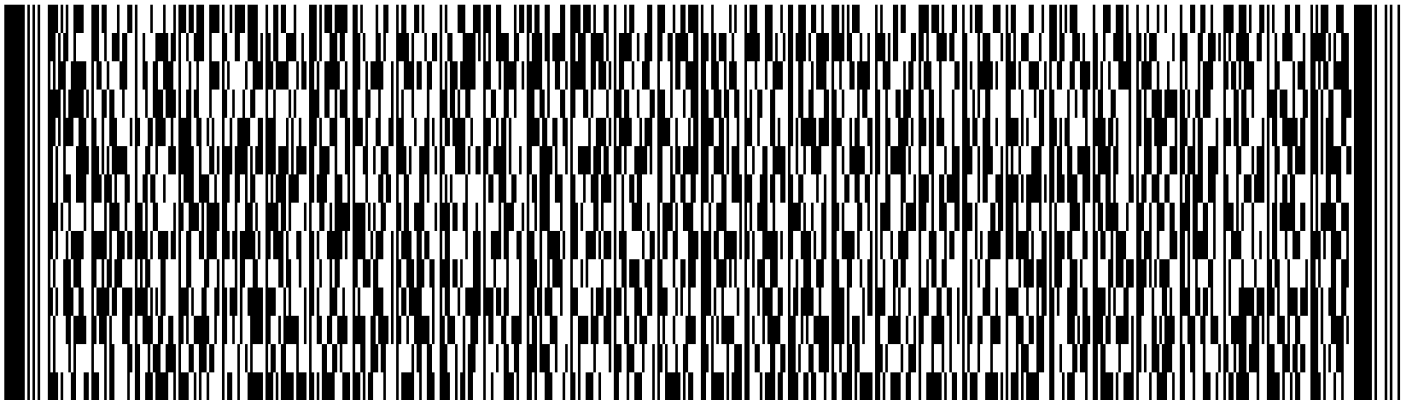
Case No. 20-11151



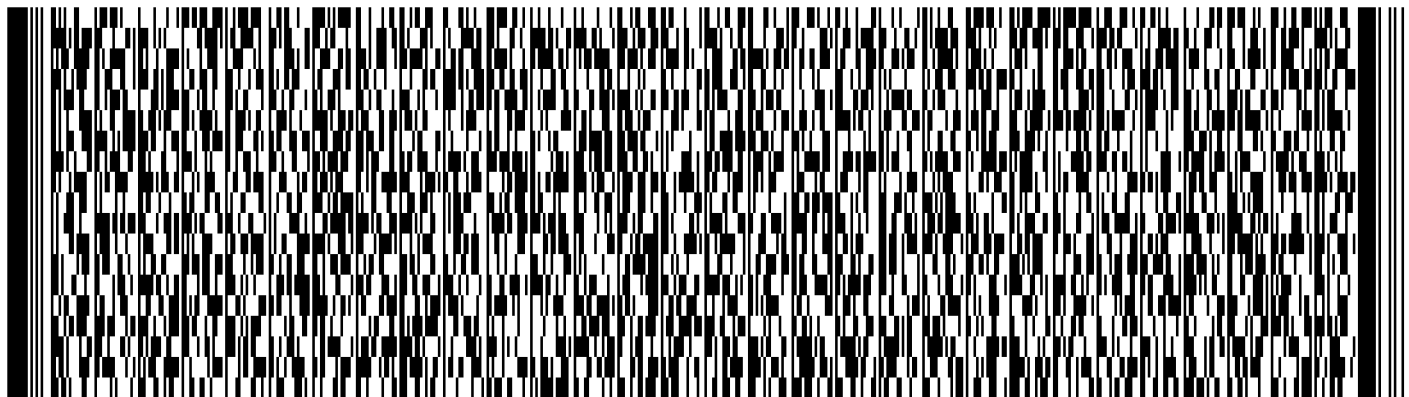
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re: Avianca-Ecuador S.A.

§  
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§

Case No. 20-11152

Lead Case No. 20-11133

Debtor(s)

Jointly Administered

**Post-confirmation Report**

Chapter 11

Quarter Ending Date: 09/30/2022

Petition Date: 05/10/2020

Plan Confirmed Date: 11/02/2021

Plan Effective Date: 12/01/2021

This Post-confirmation Report relates to:  Reorganized Debtor

Other Authorized Party or Entity: \_\_\_\_\_

Name of Authorized Party or Entity

/s/ Rohit Philip

Signature of Responsible Party

01/31/2024

Date

Rohit Philip

Printed Name of Responsible Party

New York, New York

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name Avianca-Ecuador S.A.

Case No. 20-11152

**Part 1: Summary of Post-confirmation Transfers**

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$52,409,104	\$152,951,095
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$52,409,104	\$152,951,095

**Part 2: Preconfirmation Professional Fees and Expenses**

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>			\$0	\$0	\$0
<i>Itemized Breakdown by Firm</i>						
	Firm Name	Role				
i			\$0	\$0	\$0	\$0
ii						
iii						
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Debtor's Name Avianca-Ecuador S.A.

Case No. 20-11152

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Debtor's Name Avianca-Ecuador S.A.

Case No. 20-11152

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			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>		\$0	\$0	\$0	\$0	
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
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Debtor's Name Avianca-Ecuador S.A.

Case No. 20-11152

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Debtor's Name Avianca-Ecuador S.A.

Case No. 20-11152

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Debtor's Name Avianca-Ecuador S.A.

Case No. 20-11152

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c.	All professional fees and expenses (debtor & committees)			\$0	\$0	\$0	\$0

**Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan**

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0	\$0	0%

**Part 4: Questionnaire**

- a. Is this a final report? Yes  No   
 If yes, give date Final Decree was entered: 09/16/2022  
 If no, give date when the application for Final Decree is anticipated: \_\_\_\_\_
- b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes  No

Debtor's Name Avianca-Ecuador S.A.

Case No. 20-11152

**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

/s/ Rohit Philip

\_\_\_\_\_  
Signature of Responsible Party

Chief Financial Officer

\_\_\_\_\_  
Title

Rohit Philip

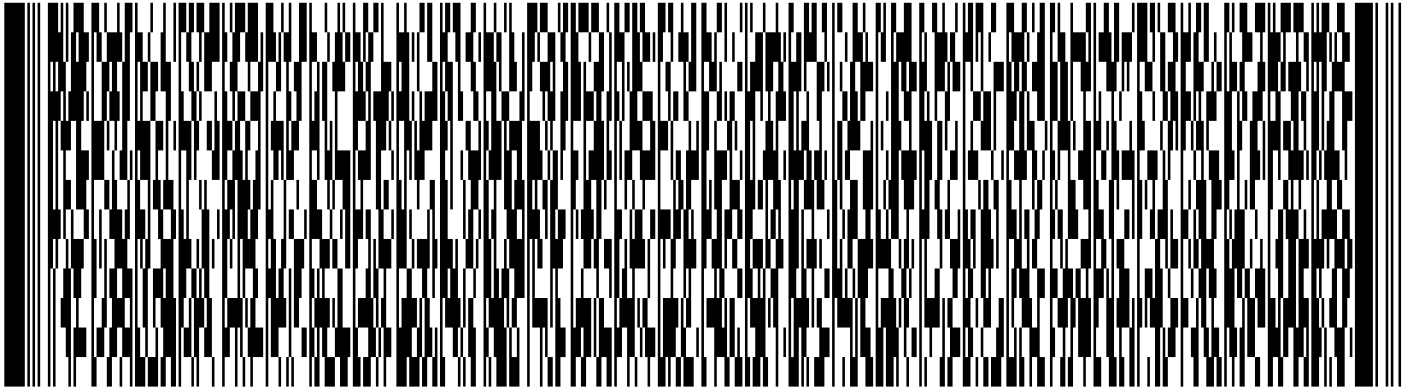
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Printed Name of Responsible Party

01/31/2024

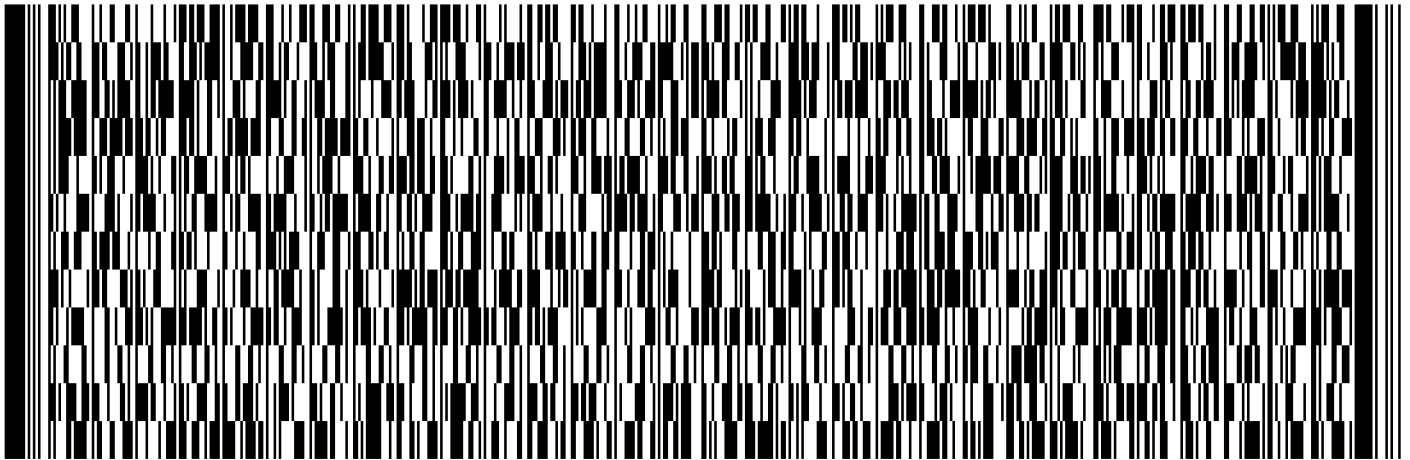
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Debtor's Name Avianca-Ecuador S.A.

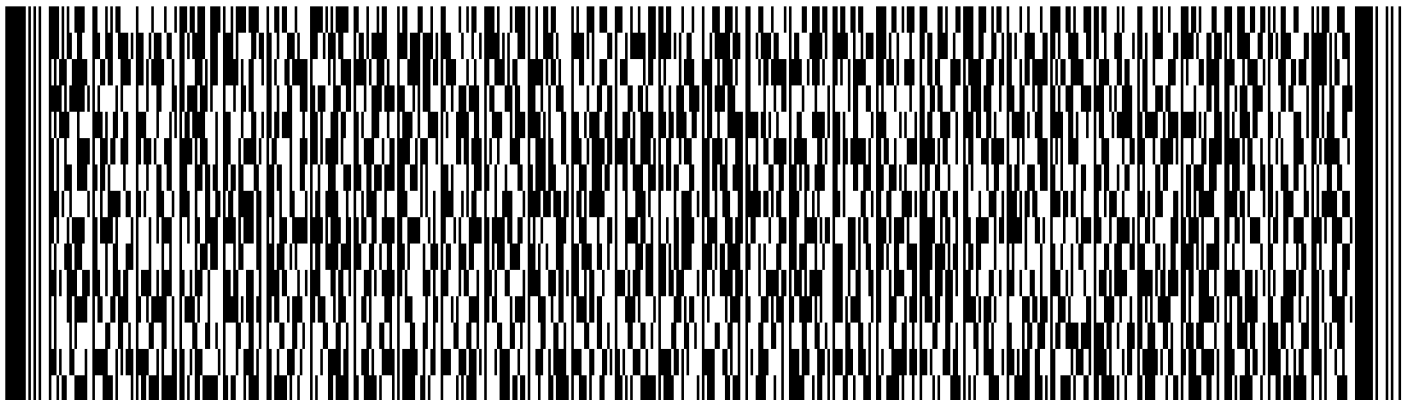
Case No. 20-11152



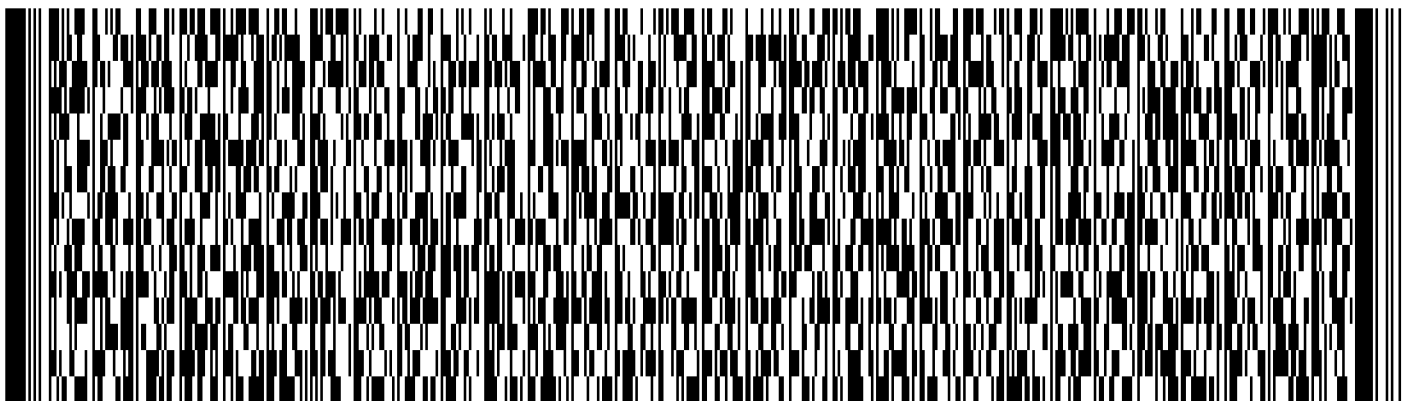
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Other Page 1



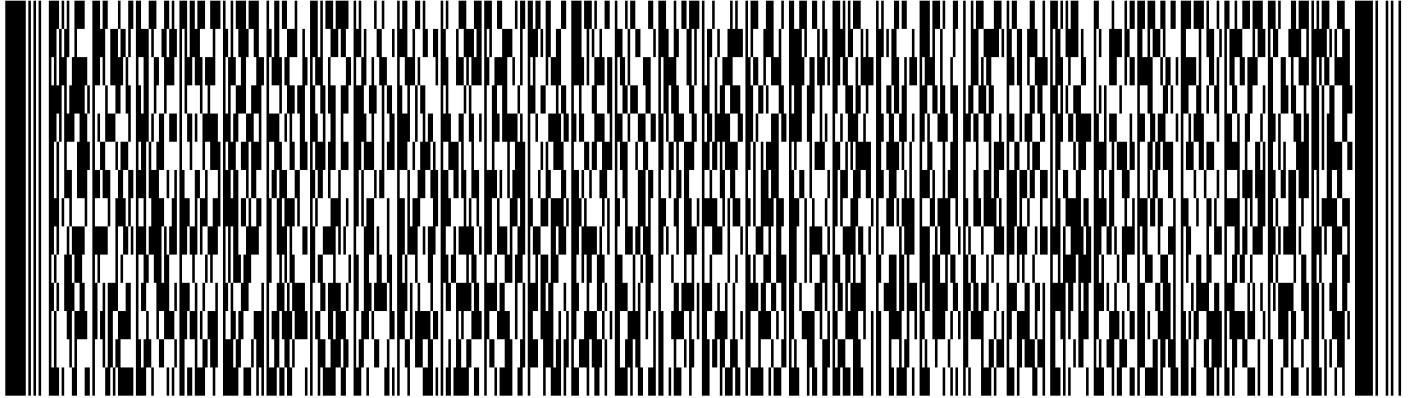
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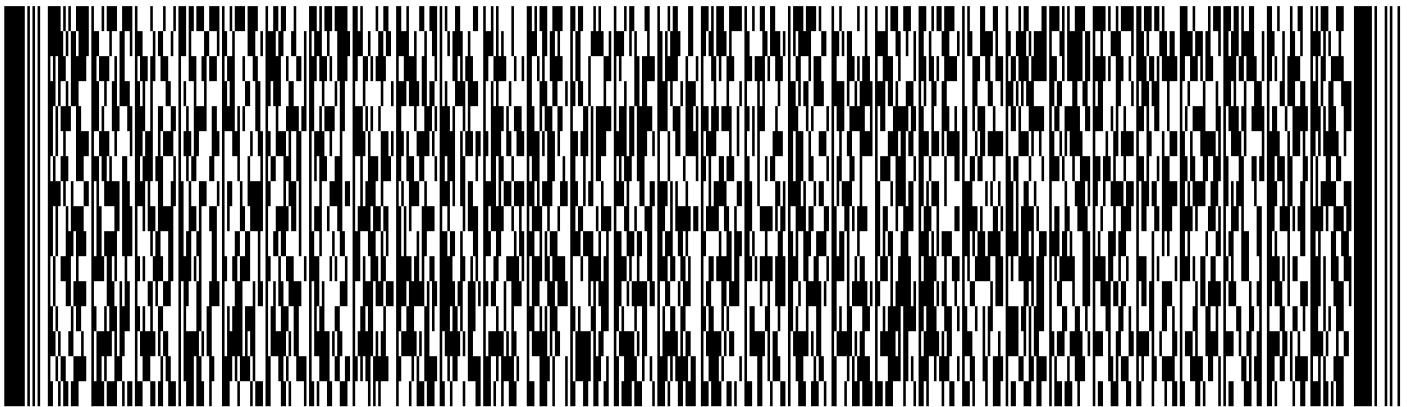
Bankruptcy Table 1-50

Debtor's Name Avianca-Ecuador S.A.

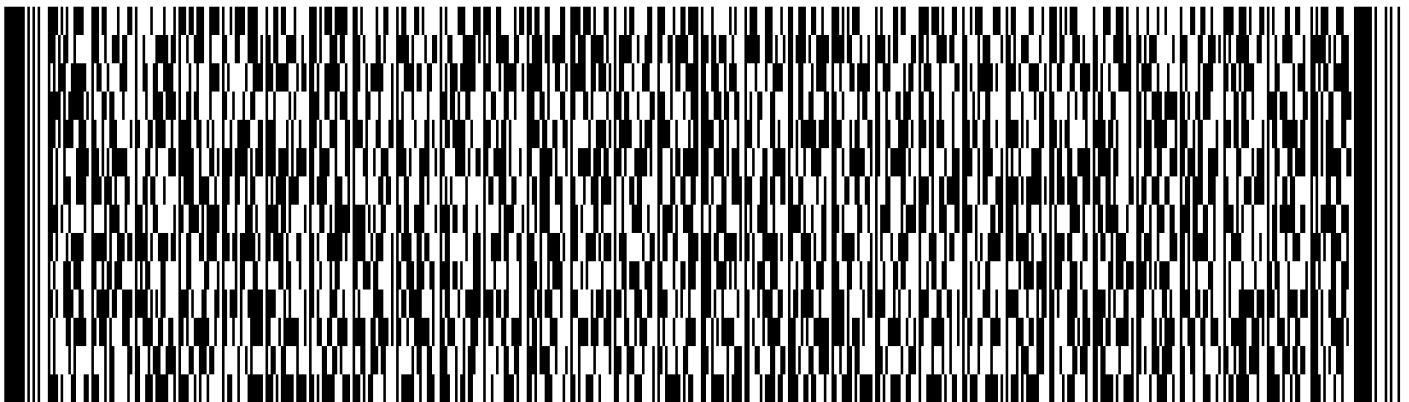
Case No. 20-11152



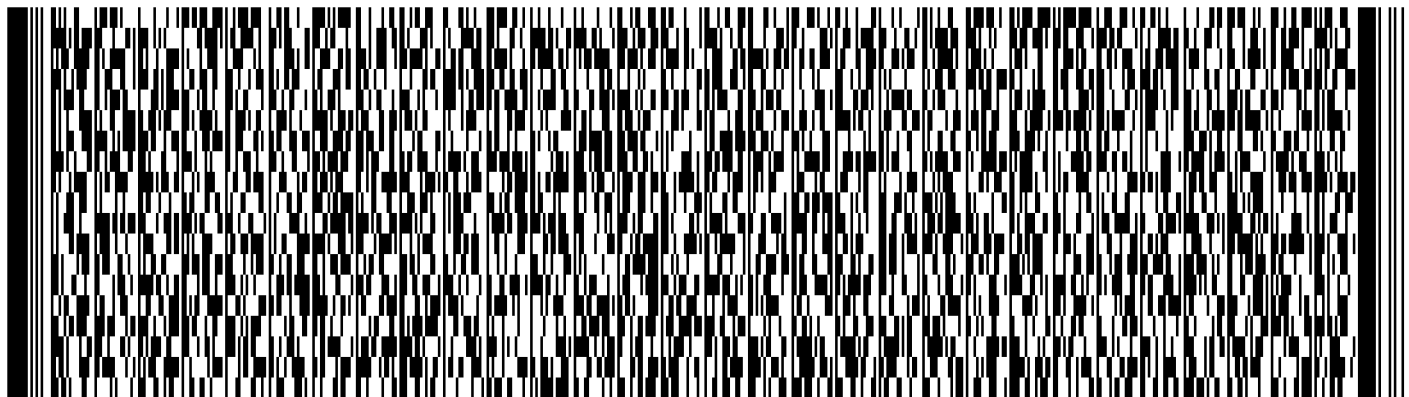
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page



UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re: Aviaservicios, S.A.

§  
§  
§  
§

Case No. 20-11153

Lead Case No. 20-11133

\_\_\_\_\_  
Debtor(s)

Jointly Administered

**Post-confirmation Report**

Chapter 11

Quarter Ending Date: 09/30/2022

Petition Date: 05/10/2020

Plan Confirmed Date: 11/02/2021

Plan Effective Date: 12/01/2021

This Post-confirmation Report relates to:  Reorganized Debtor

Other Authorized Party or Entity: \_\_\_\_\_

Name of Authorized Party or Entity

/s/ Rohit Philip

Signature of Responsible Party

Rohit Philip

Printed Name of Responsible Party

01/31/2024

Date

New York, New York

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name Aviaservicios, S.A.

Case No. 20-11153

**Part 1: Summary of Post-confirmation Transfers**

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$257,450	\$863,050
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$257,450	\$863,050

**Part 2: Preconfirmation Professional Fees and Expenses**

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>			\$0	\$0	\$0
<i>Itemized Breakdown by Firm</i>						
	Firm Name	Role				
i			\$0	\$0	\$0	\$0
ii						
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Debtor's Name Aviaservicios, S.A.

Case No. 20-11153

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Debtor's Name Aviaservicios, S.A.

Case No. 20-11153

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			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor		\$0	\$0	\$0	\$0
	<i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
		Firm Name	Role			
	i			\$0	\$0	\$0
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Debtor's Name Aviaservicios, S.A.

Case No. 20-11153

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Debtor's Name Aviaservicios, S.A.

Case No. 20-11153

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Debtor's Name Aviaservicios, S.A.

Case No. 20-11153

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c.	All professional fees and expenses (debtor & committees)		\$0	\$0	\$0	\$0

**Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan**

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0	\$0	0%

**Part 4: Questionnaire**

- a. Is this a final report? Yes  No   
 If yes, give date Final Decree was entered: 09/16/2022  
 If no, give date when the application for Final Decree is anticipated: \_\_\_\_\_
- b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes  No

Debtor's Name Aviaservicios, S.A.

Case No. 20-11153

**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

/s/ Rohit Philip

\_\_\_\_\_  
Signature of Responsible Party

Chief Financial Officer

\_\_\_\_\_  
Title

Rohit Philip

\_\_\_\_\_  
Printed Name of Responsible Party

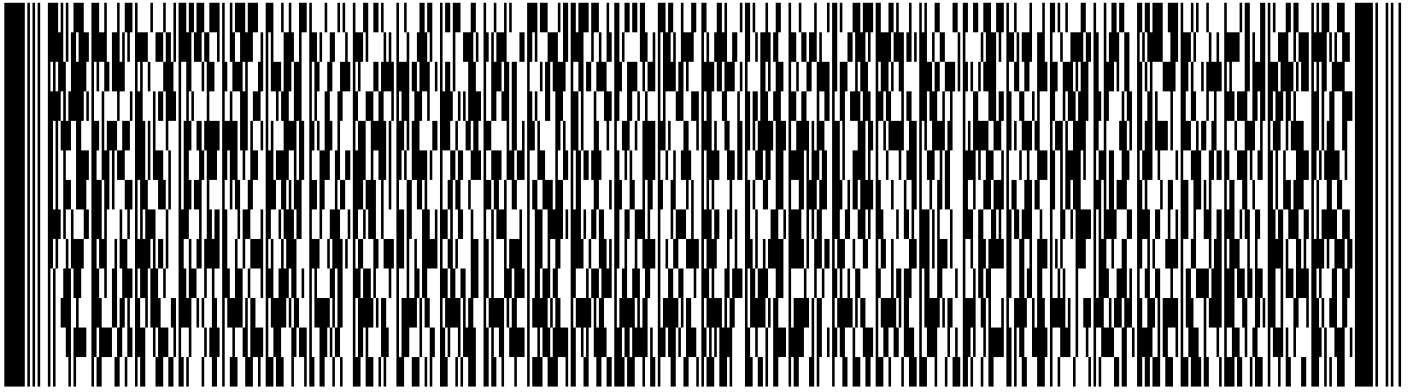
01/31/2024

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Date

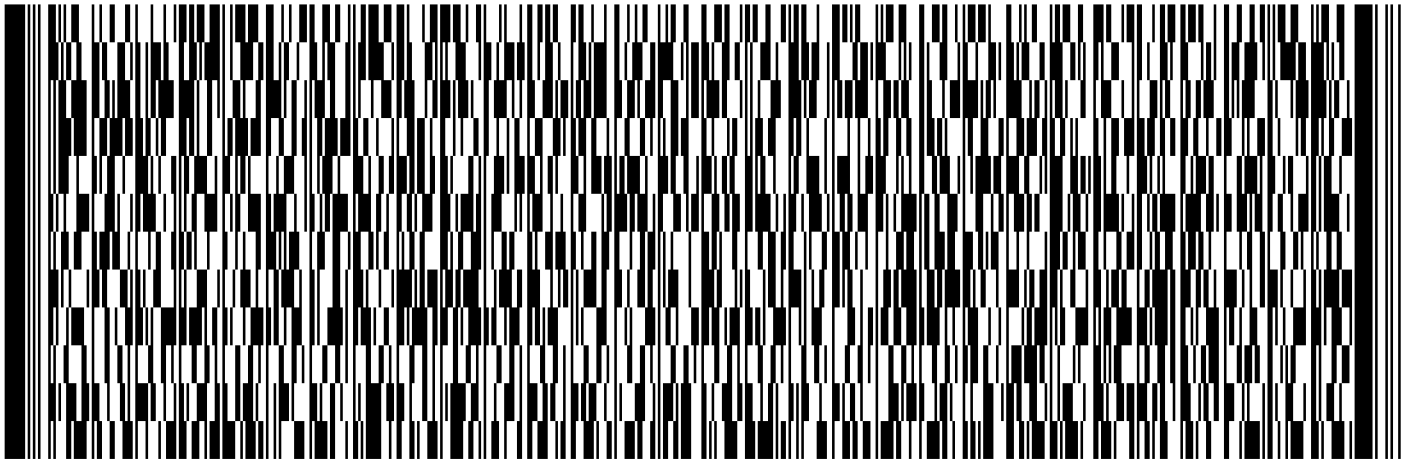


Debtor's Name Aviaservicios, S.A.

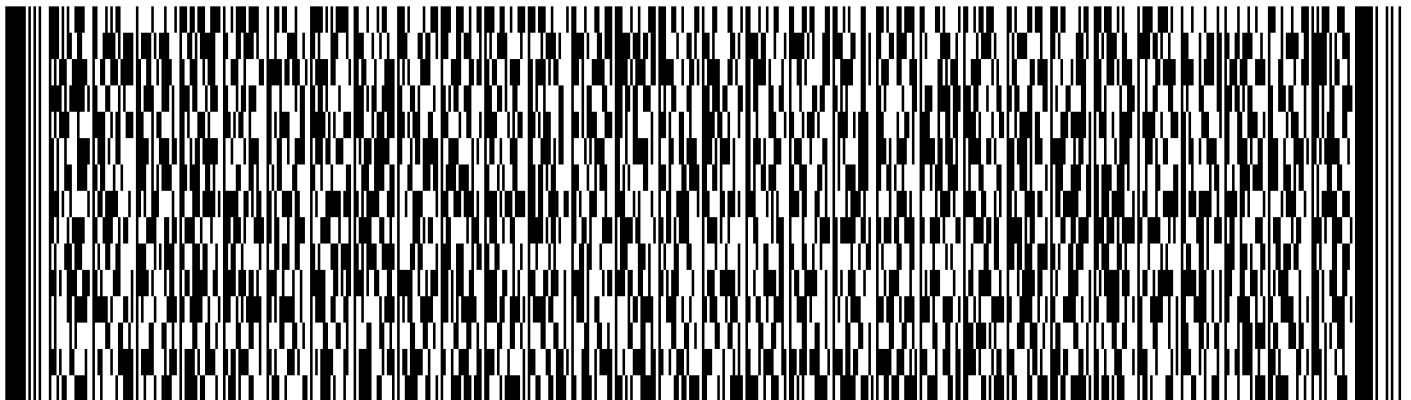
Case No. 20-11153



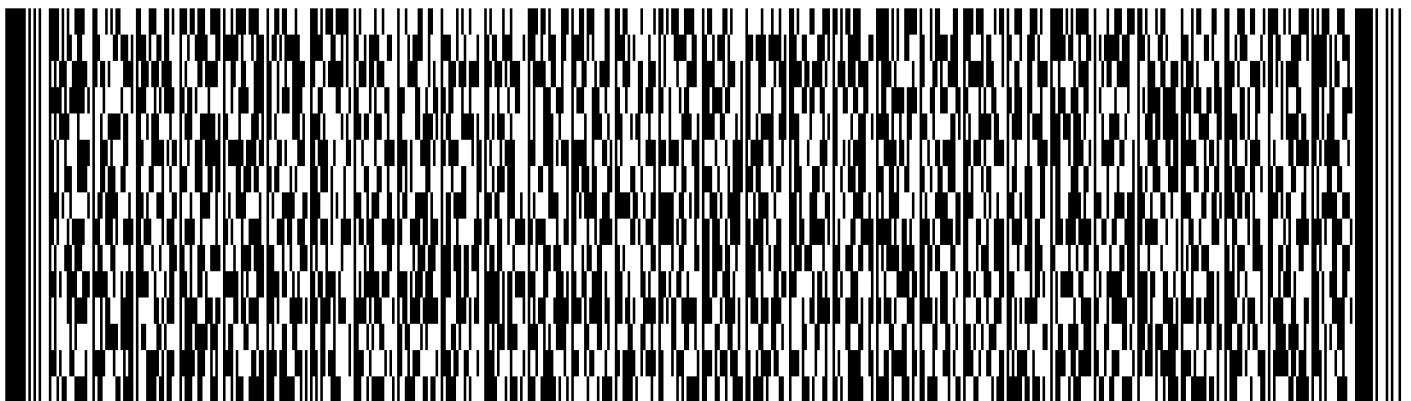
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Other Page 1



Page 2 Minus Tables



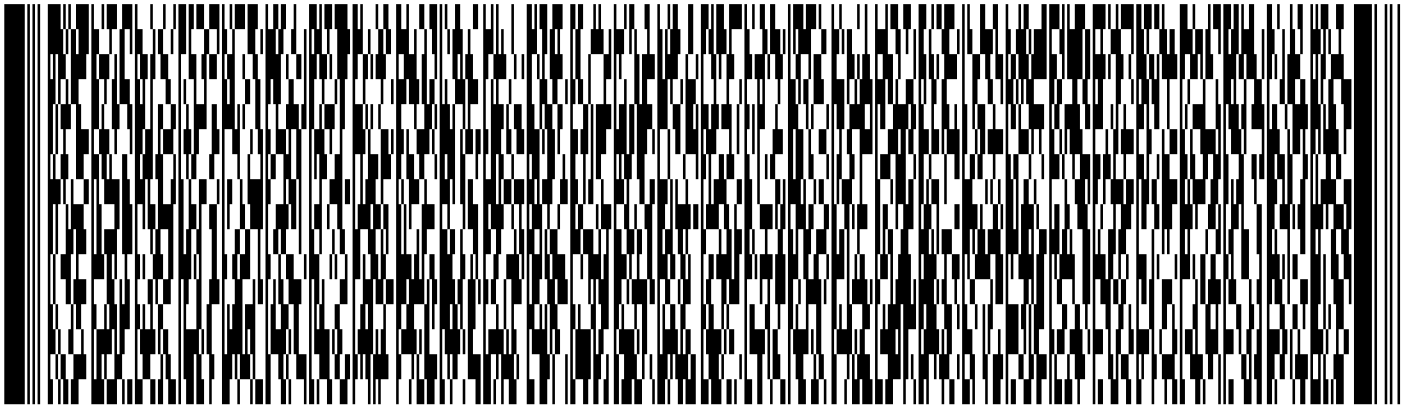
Bankruptcy Table 1-50

Debtor's Name Aviaservicios, S.A.

Case No. 20-11153



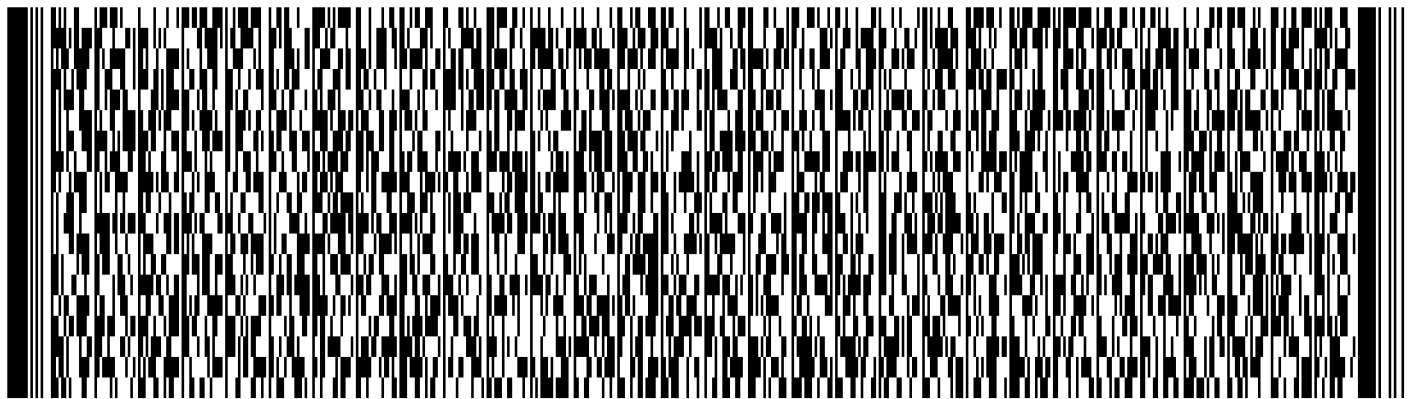
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re: Aviateca, S.A.

§  
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§  
§

Case No. 20-11154

Lead Case No. 20-11133

\_\_\_\_\_  
Debtor(s)

Jointly Administered

**Post-confirmation Report**

Chapter 11

Quarter Ending Date: 09/30/2022

Petition Date: 05/10/2020

Plan Confirmed Date: 11/02/2021

Plan Effective Date: 12/01/2021

This Post-confirmation Report relates to:  Reorganized Debtor

Other Authorized Party or Entity: \_\_\_\_\_

Name of Authorized Party or Entity

/s/ Rohit Philip

Signature of Responsible Party

Rohit Philip

Printed Name of Responsible Party

01/31/2024

Date

New York, New York

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name Aviateca, S.A.

Case No. 20-11154

**Part 1: Summary of Post-confirmation Transfers**

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$690,667	\$3,139,817
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$690,667	\$3,139,817

**Part 2: Preconfirmation Professional Fees and Expenses**

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>			\$0	\$0	\$0
<i>Itemized Breakdown by Firm</i>						
	Firm Name	Role				
i			\$0	\$0	\$0	\$0
ii						
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Debtor's Name Aviateca, S.A.

Case No. 20-11154

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Debtor's Name Aviateca, S.A.

Case No. 20-11154

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			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor		\$0	\$0	\$0	\$0
	<i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
		Firm Name	Role			
	i			\$0	\$0	\$0
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Debtor's Name Aviateca, S.A.

Case No. 20-11154

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Debtor's Name Aviateca, S.A.

Case No. 20-11154

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Debtor's Name Aviateca, S.A.

Case No. 20-11154

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c.	All professional fees and expenses (debtor & committees)		\$0	\$0	\$0	\$0

**Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan**

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0	\$0	0%

**Part 4: Questionnaire**

- a. Is this a final report? Yes  No   
 If yes, give date Final Decree was entered: 09/16/2022  
 If no, give date when the application for Final Decree is anticipated: \_\_\_\_\_
- b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes  No

Debtor's Name Aviateca, S.A.

Case No. 20-11154

**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

/s/ Rohit Philip

\_\_\_\_\_  
Signature of Responsible Party

Chief Financial Officer

\_\_\_\_\_  
Title

Rohit Philip

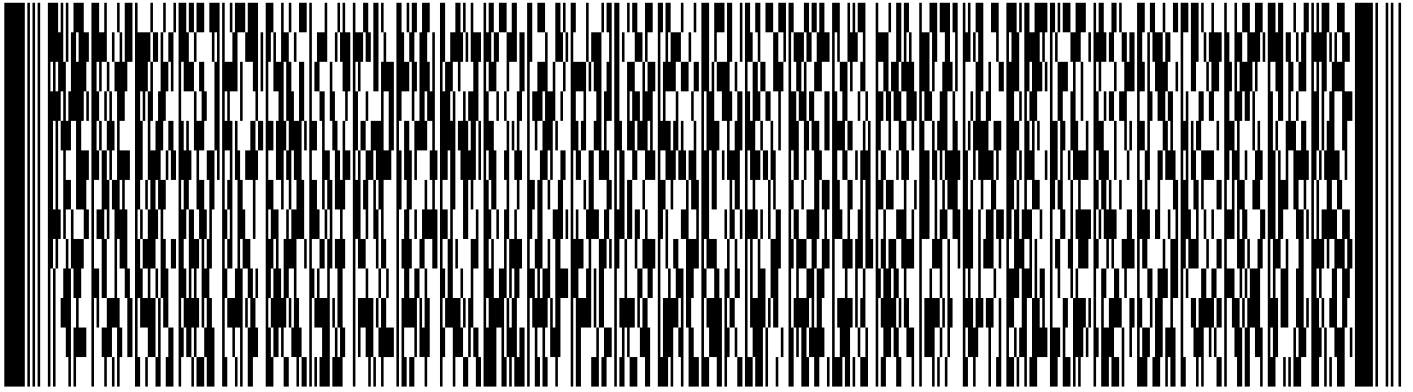
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Printed Name of Responsible Party

01/31/2024

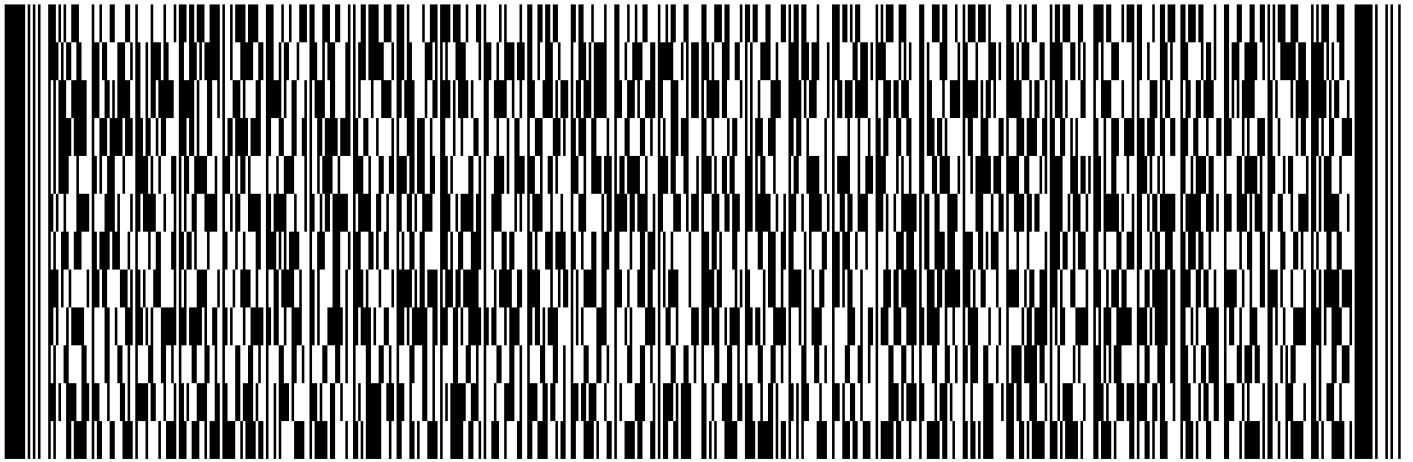
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Date

Debtor's Name Aviateca, S.A.

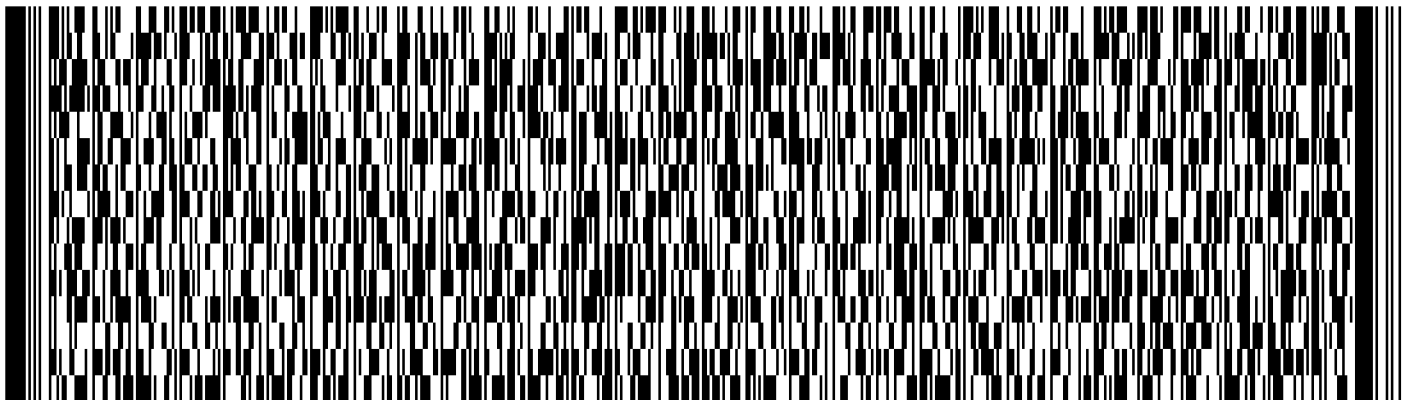
Case No. 20-11154



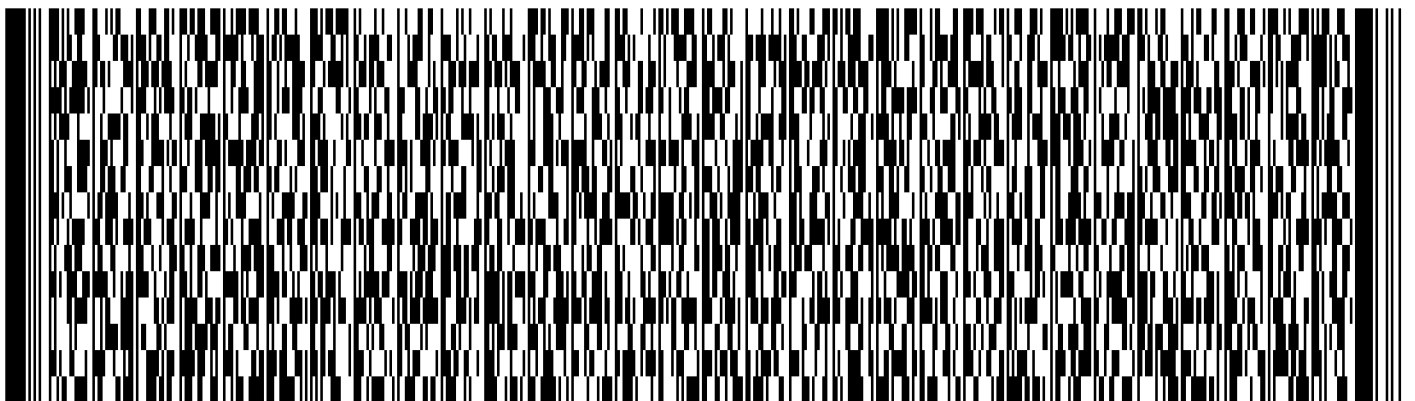
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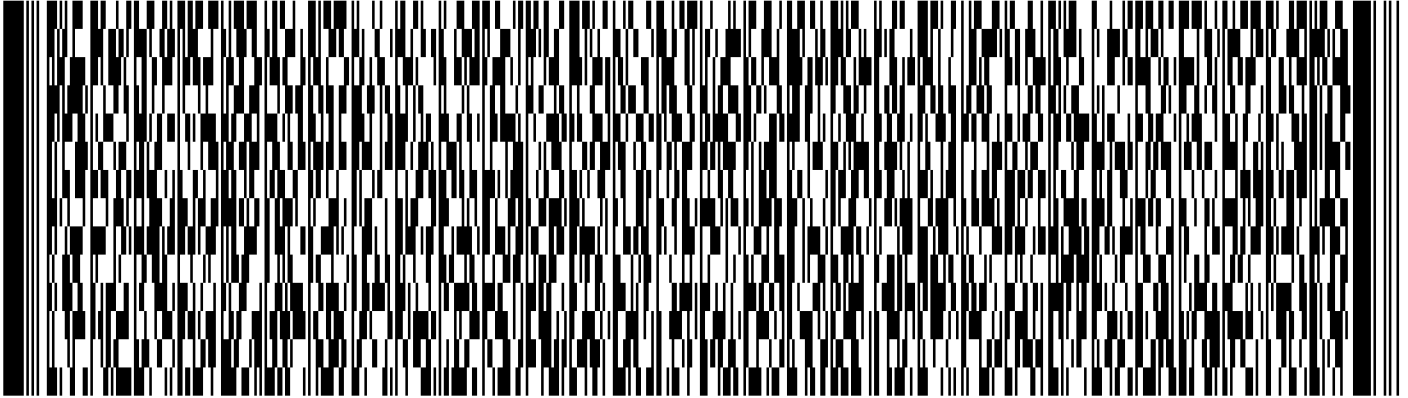
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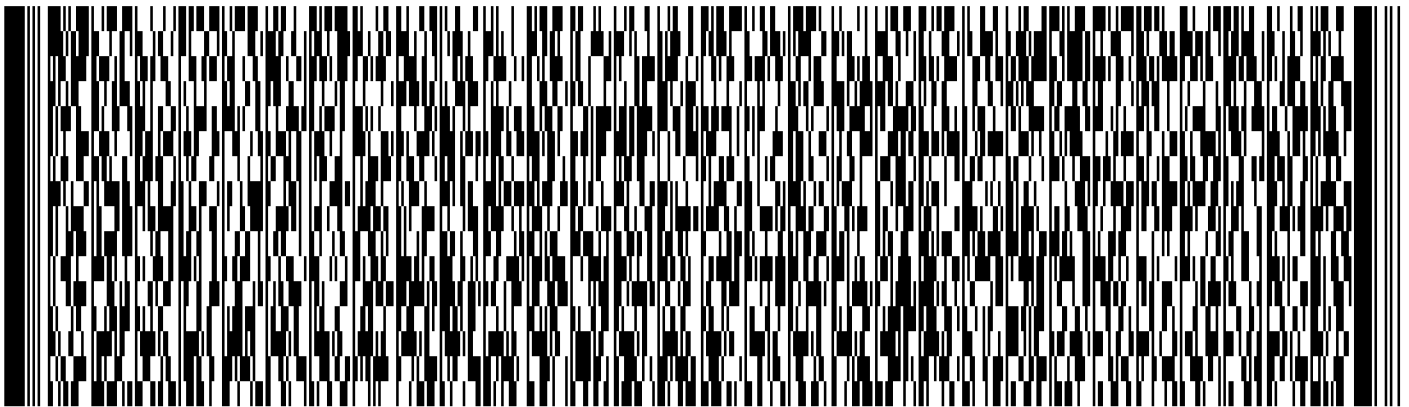
Bankruptcy Table 1-50

Debtor's Name Aviateca, S.A.

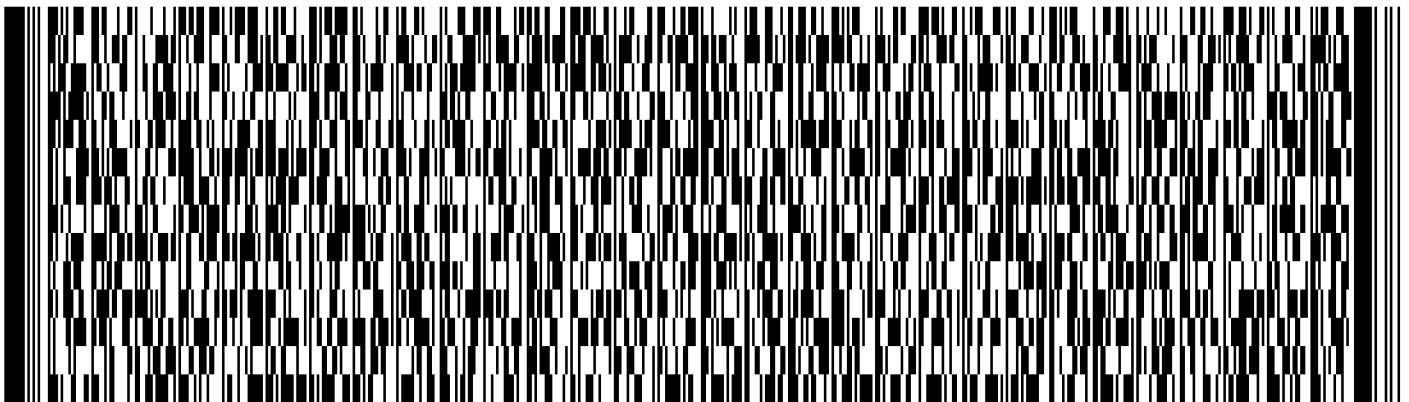
Case No. 20-11154



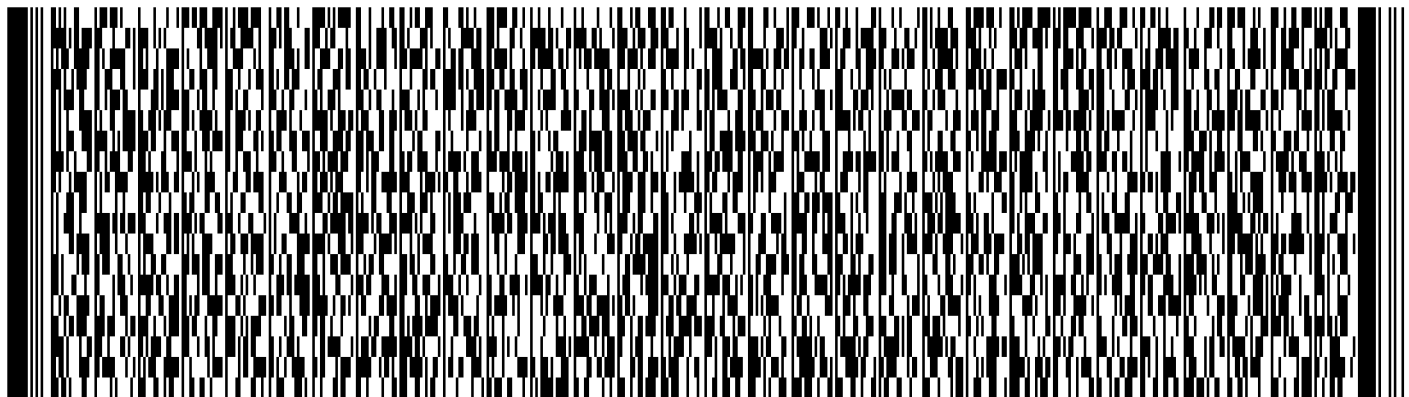
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re: Avifreight Holding Mexico, S.A.P.I. de C.V.

§  
§  
§  
§

Case No. 20-11155

Lead Case No. 20-11133

\_\_\_\_\_  
Debtor(s)

Jointly Administered

**Post-confirmation Report**

Chapter 11

Quarter Ending Date: 09/30/2022

Petition Date: 05/10/2020

Plan Confirmed Date: 11/02/2021

Plan Effective Date: 12/01/2021

This Post-confirmation Report relates to:  Reorganized Debtor

Other Authorized Party or Entity: \_\_\_\_\_

Name of Authorized Party or Entity

/s/ Rohit Philip

Signature of Responsible Party

01/31/2024

Date

Rohit Philip

Printed Name of Responsible Party

New York, New York

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name Avifreight Holding Mexico, S.A.P.I. de C.V.

Case No. 20-11155

**Part 1: Summary of Post-confirmation Transfers**

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

**Part 2: Preconfirmation Professional Fees and Expenses**

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>			\$0	\$0	\$0
<i>Itemized Breakdown by Firm</i>						
	Firm Name	Role				
i			\$0	\$0	\$0	\$0
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Debtor's Name Avifreight Holding Mexico, S.A.P.I. de C.V.

Case No. 20-11155

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Debtor's Name Avifreight Holding Mexico, S.A.P.I. de C.V.

Case No. 20-11155

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			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor		\$0	\$0	\$0	\$0
	<i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
		Firm Name	Role			
	i			\$0	\$0	\$0
	ii					
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Debtor's Name Avifreight Holding Mexico, S.A.P.I. de C.V.

Case No. 20-11155

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Debtor's Name Avifreight Holding Mexico, S.A.P.I. de C.V.

Case No. 20-11155

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Debtor's Name Avifreight Holding Mexico, S.A.P.I. de C.V.

Case No. 20-11155

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c.	All professional fees and expenses (debtor & committees)		\$0	\$0	\$0	\$0

**Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan**

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0	\$0	0%

**Part 4: Questionnaire**

- a. Is this a final report? Yes  No
- If yes, give date Final Decree was entered: \_\_\_\_\_
- If no, give date when the application for Final Decree is anticipated: 02/28/2023
- b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes  No

Debtor's Name Avifreight Holding Mexico, S.A.P.I. de C.V.

Case No. 20-11155

**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

/s/ Rohit Philip

\_\_\_\_\_  
Signature of Responsible Party

Chief Financial Officer

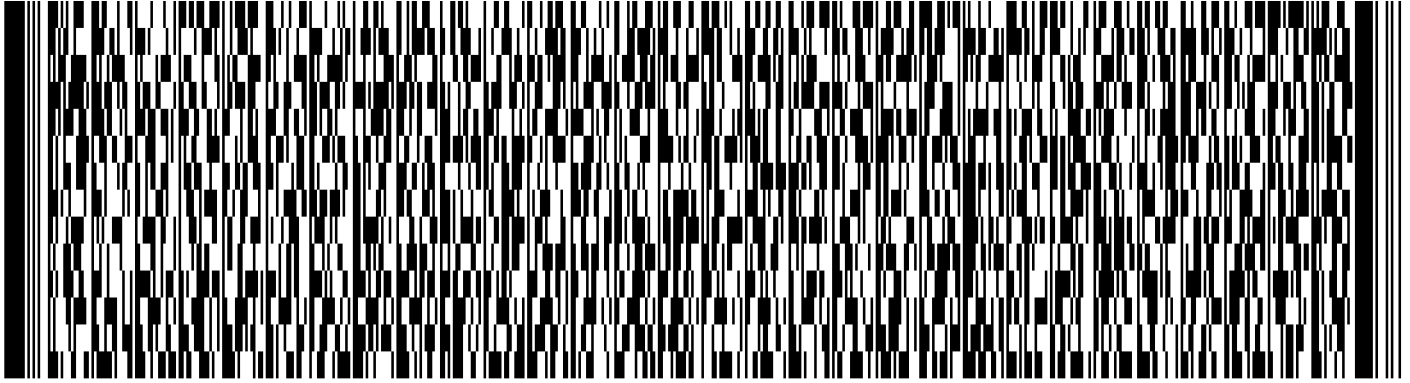
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Title

Rohit Philip

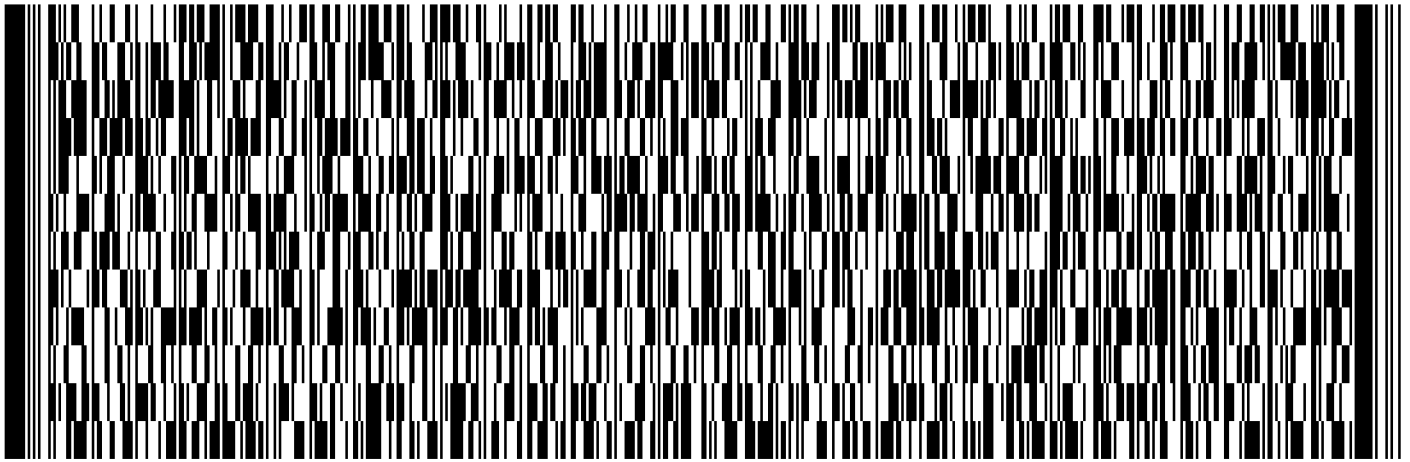
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Printed Name of Responsible Party

01/31/2024

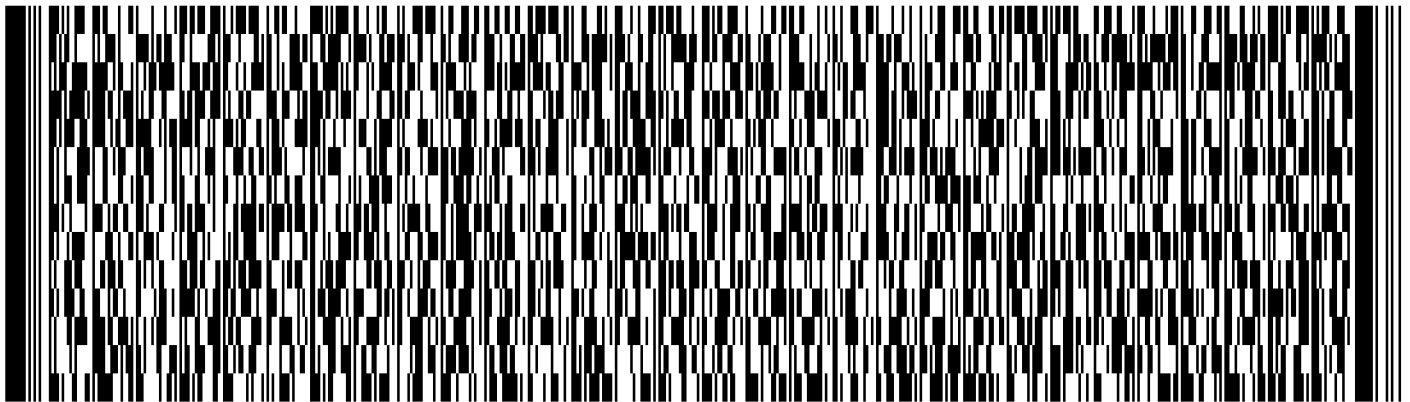
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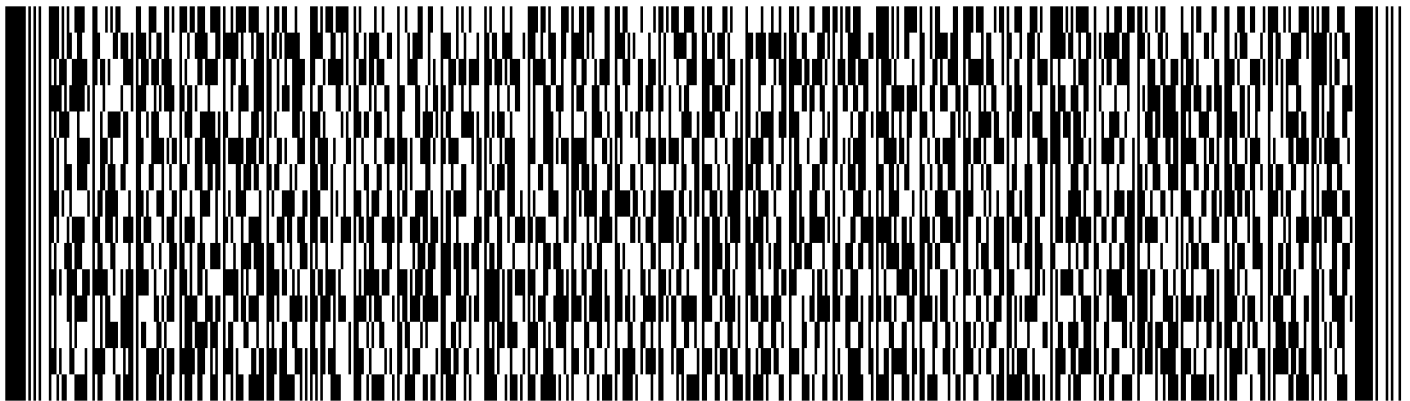
Page 1



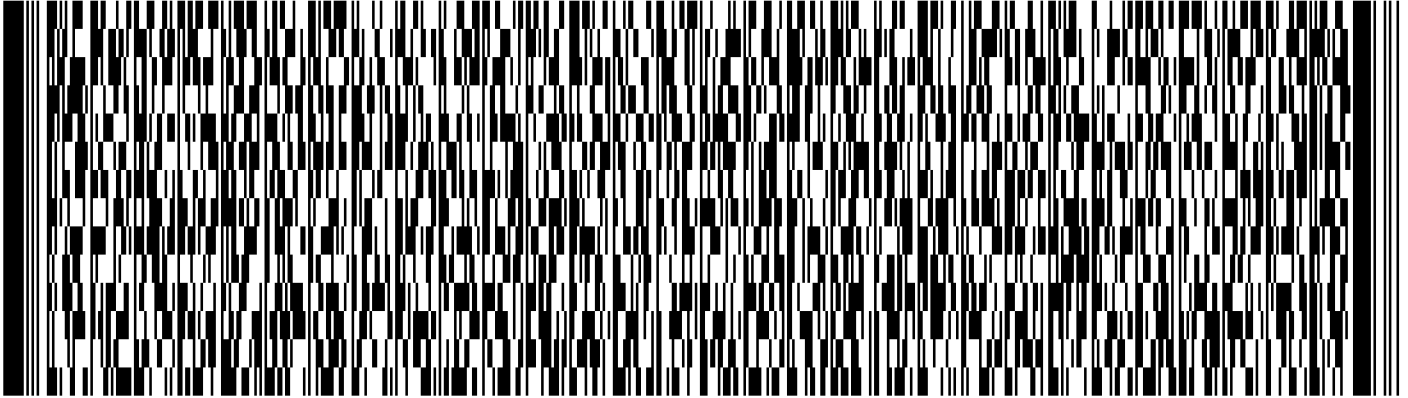
Other Page 1



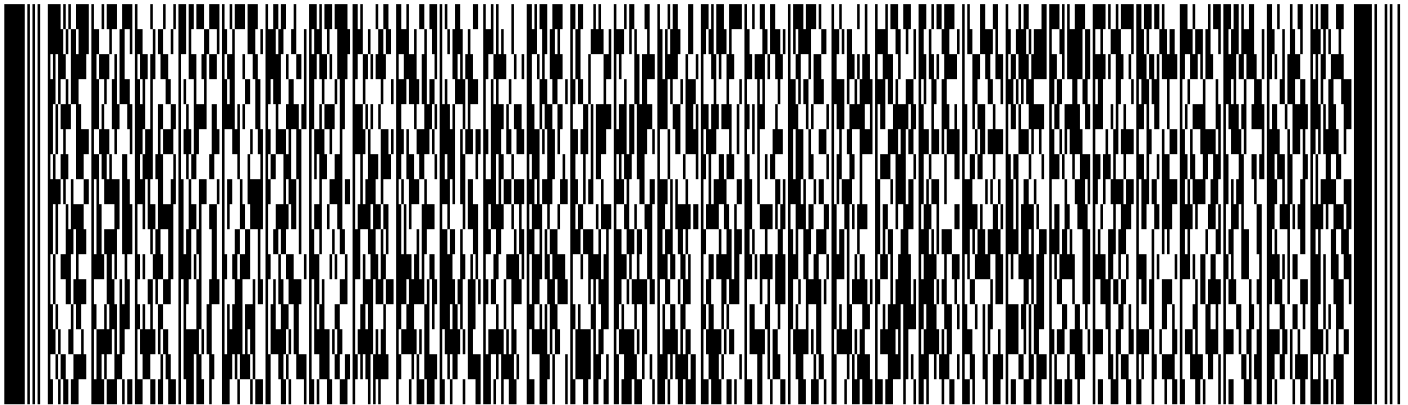
Page 2 Minus Tables



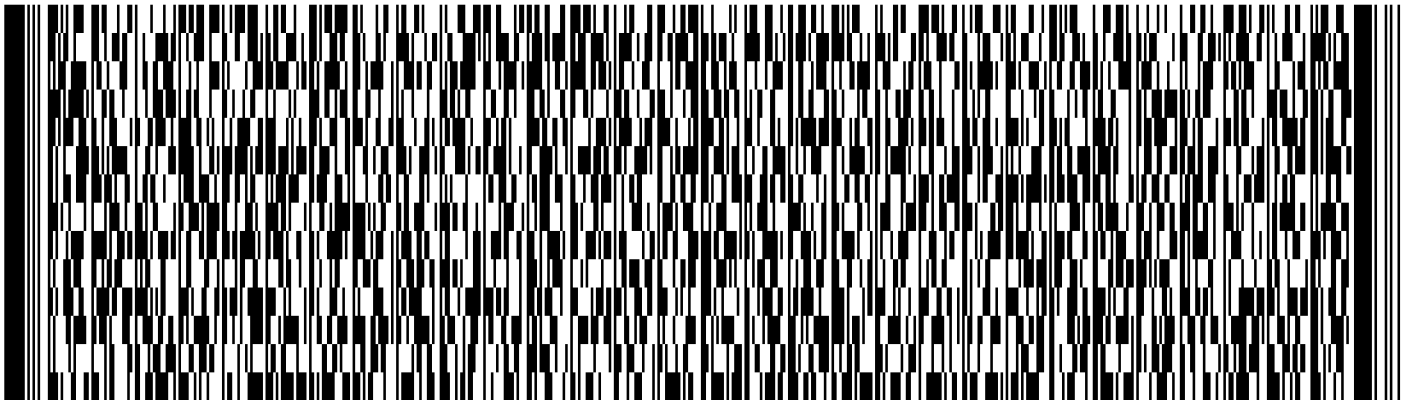
Bankruptcy Table 1-50



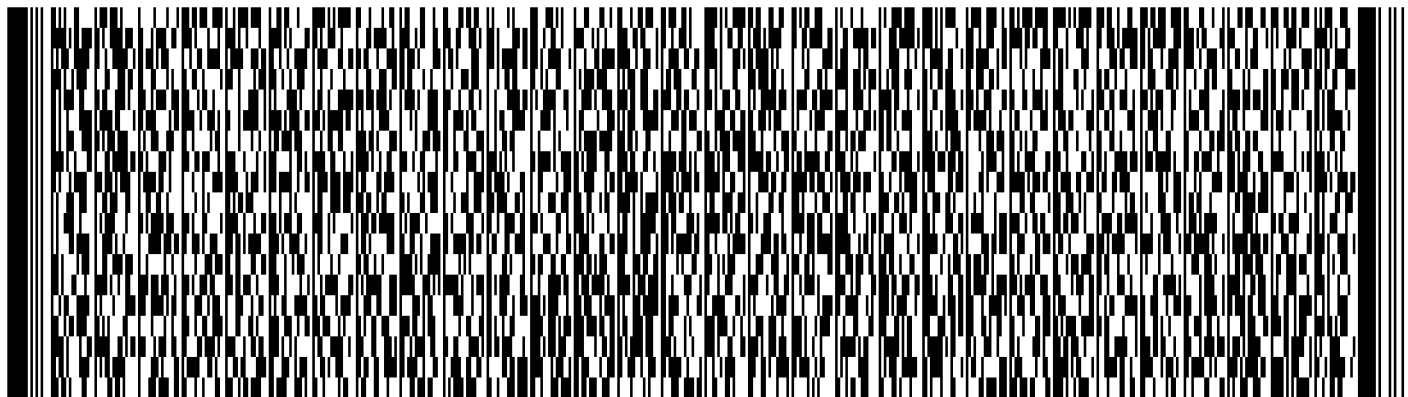
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re: C.R. Int'l Enterprises, Inc.

§  
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Case No. 20-11156

Lead Case No. 20-11133

\_\_\_\_\_  
Debtor(s)

Jointly Administered

**Post-confirmation Report**

Chapter 11

Quarter Ending Date: 09/30/2022

Petition Date: 05/10/2020

Plan Confirmed Date: 11/02/2021

Plan Effective Date: 12/01/2021

This Post-confirmation Report relates to:  Reorganized Debtor

Other Authorized Party or Entity: \_\_\_\_\_

Name of Authorized Party or Entity

/s/ Rohit Philip

Signature of Responsible Party

Rohit Philip

Printed Name of Responsible Party

01/31/2024

Date

New York, New York

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name C.R. Int'l Enterprises, Inc.

Case No. 20-11156

**Part 1: Summary of Post-confirmation Transfers**

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

**Part 2: Preconfirmation Professional Fees and Expenses**

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>			\$0	\$0	\$0
<i>Itemized Breakdown by Firm</i>						
	Firm Name	Role				
i			\$0	\$0	\$0	\$0
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Debtor's Name C.R. Int'l Enterprises, Inc.

Case No. 20-11156

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Debtor's Name C.R. Int'l Enterprises, Inc.

Case No. 20-11156

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			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor		\$0	\$0	\$0	\$0
	<i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
		Firm Name	Role			
	i			\$0	\$0	\$0
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Debtor's Name C.R. Int'l Enterprises, Inc.

Case No. 20-11156

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Debtor's Name C.R. Int'l Enterprises, Inc.

Case No. 20-11156

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Debtor's Name C.R. Int'l Enterprises, Inc.

Case No. 20-11156

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c.	All professional fees and expenses (debtor & committees)	\$0	\$0	\$0	\$0	\$0

**Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan**

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0	\$0	0%

**Part 4: Questionnaire**

- a. Is this a final report? Yes  No
- If yes, give date Final Decree was entered: 09/16/2022
- If no, give date when the application for Final Decree is anticipated: \_\_\_\_\_
- b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes  No

Debtor's Name C.R. Int'l Enterprises, Inc.

Case No. 20-11156

**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

/s/ Rohit Philip

\_\_\_\_\_  
Signature of Responsible Party

Chief Financial Officer

\_\_\_\_\_  
Title

Rohit Philip

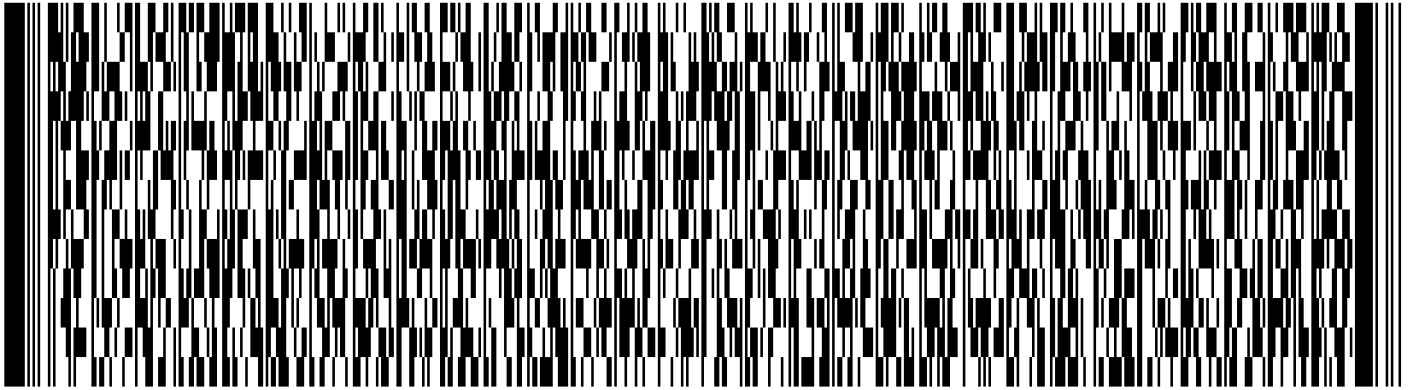
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Printed Name of Responsible Party

01/31/2024

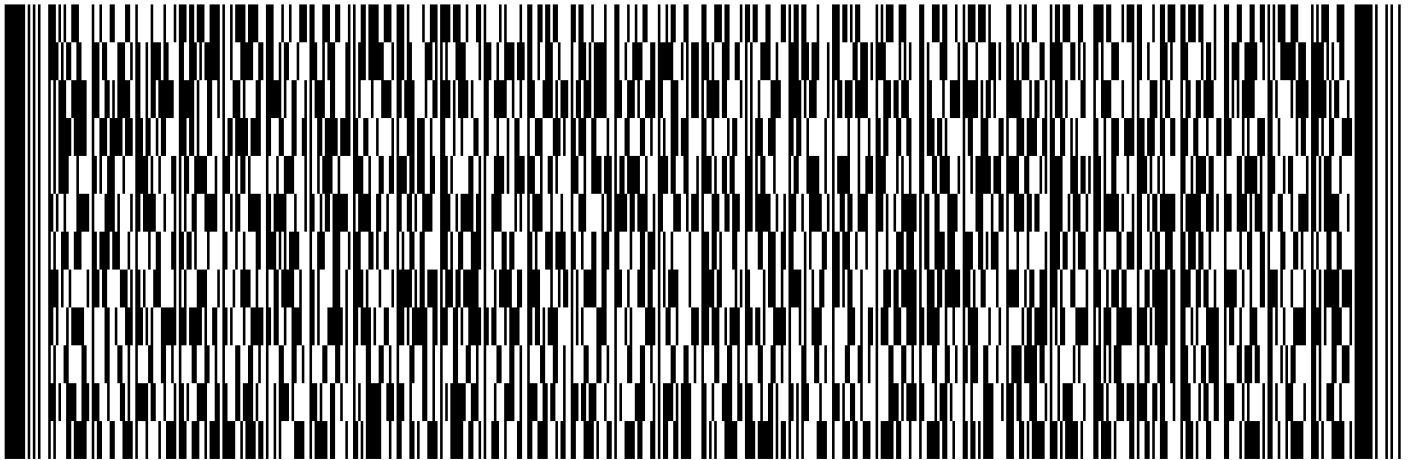
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Debtor's Name C.R. Int'l Enterprises, Inc.

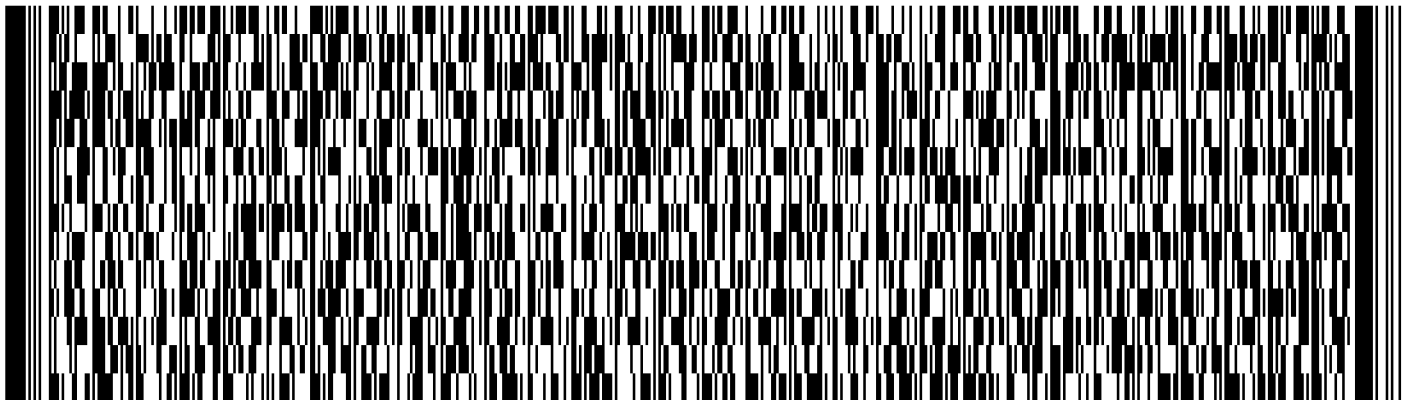
Case No. 20-11156



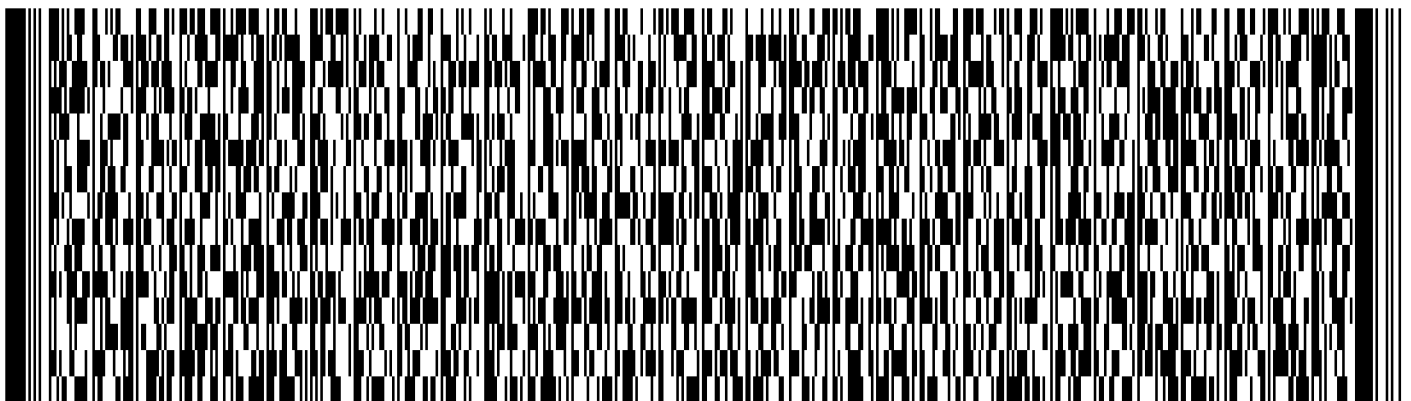
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Other Page 1



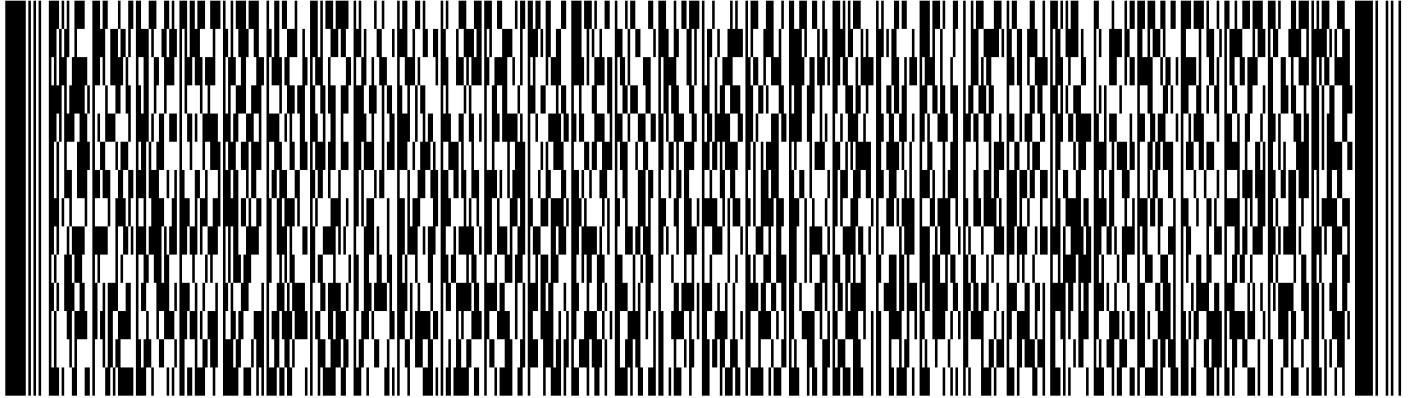
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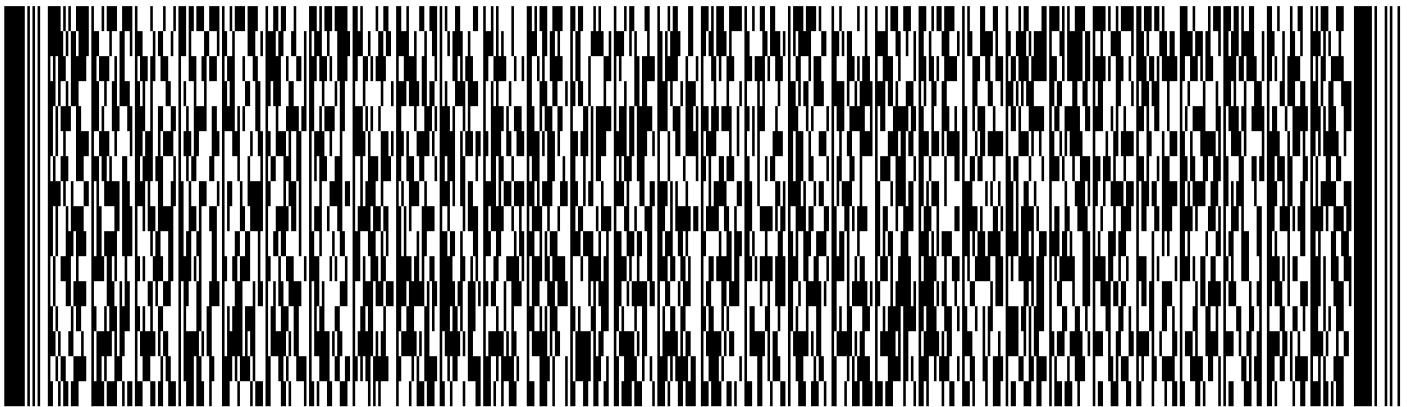
Bankruptcy Table 1-50

Debtor's Name C.R. Int'l Enterprises, Inc.

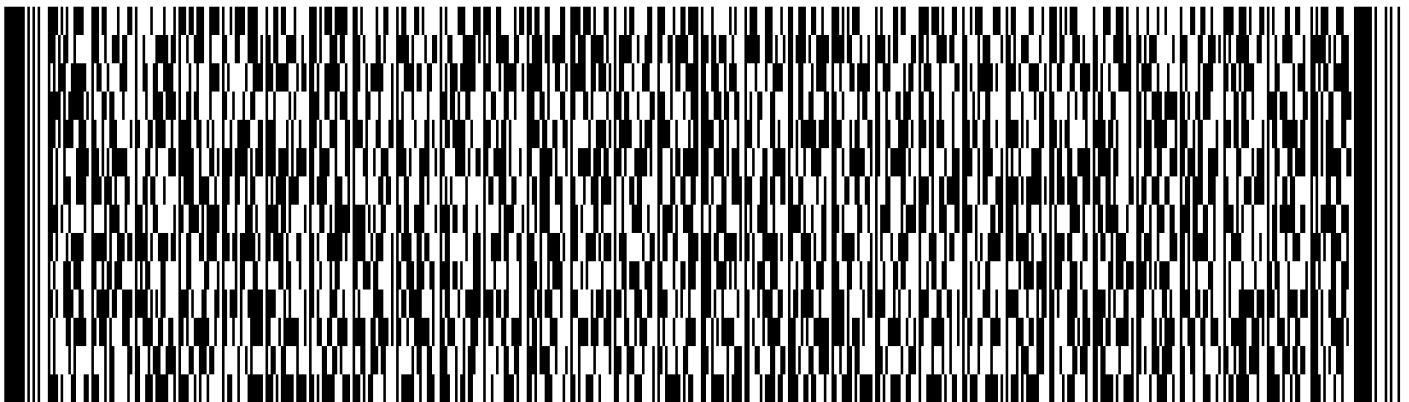
Case No. 20-11156



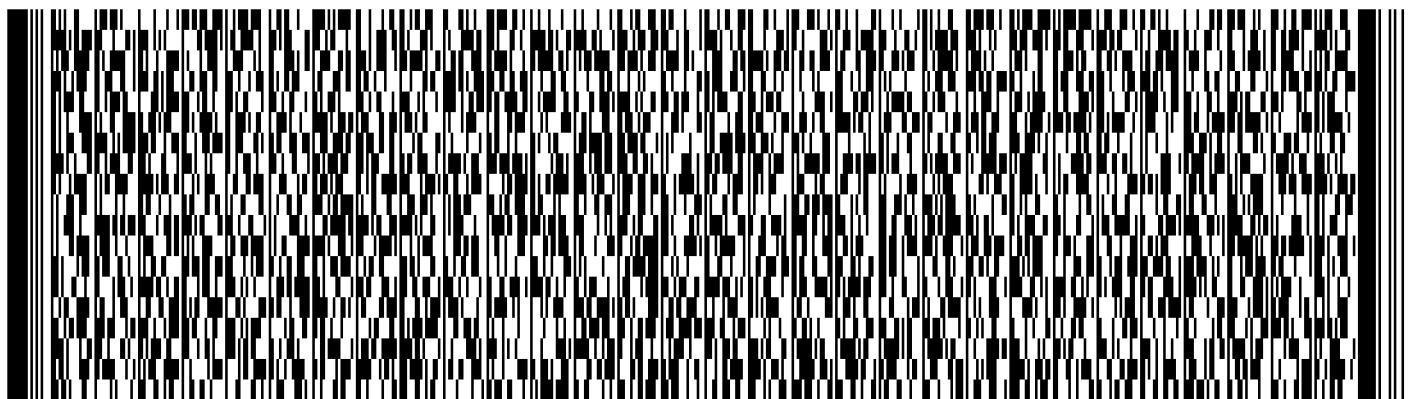
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page



UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re: Grupo Taca Holdings Limited

§  
§  
§  
§

Case No. 20-11157

Lead Case No. 20-11133

\_\_\_\_\_  
Debtor(s)

Jointly Administered

**Post-confirmation Report**

Chapter 11

Quarter Ending Date: 09/30/2022

Petition Date: 05/10/2020

Plan Confirmed Date: 11/02/2021

Plan Effective Date: 12/01/2021

This Post-confirmation Report relates to:  Reorganized Debtor

Other Authorized Party or Entity: \_\_\_\_\_

Name of Authorized Party or Entity

/s/ Rohit Philip

Signature of Responsible Party

Rohit Philip

Printed Name of Responsible Party

01/31/2024

Date

New York, New York

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name Grupo Taca Holdings Limited

Case No. 20-11157

**Part 1: Summary of Post-confirmation Transfers**

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$2,141	\$204,599
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$2,141	\$204,599

**Part 2: Preconfirmation Professional Fees and Expenses**

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>			\$0	\$0	\$0
<i>Itemized Breakdown by Firm</i>						
	Firm Name	Role				
i			\$0	\$0	\$0	\$0
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Debtor's Name Grupo Taca Holdings Limited

Case No. 20-11157

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Debtor's Name Grupo Taca Holdings Limited

Case No. 20-11157

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			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor		\$0	\$0	\$0	\$0
	<i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
		Firm Name	Role			
	i			\$0	\$0	\$0
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Debtor's Name Grupo Taca Holdings Limited

Case No. 20-11157

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Debtor's Name Grupo Taca Holdings Limited

Case No. 20-11157

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Debtor's Name Grupo Taca Holdings Limited

Case No. 20-11157

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Debtor's Name Grupo Taca Holdings Limited

Case No. 20-11157

**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

/s/ Rohit Philip

\_\_\_\_\_  
Signature of Responsible Party

Chief Financial Officer

\_\_\_\_\_  
Title

Rohit Philip

\_\_\_\_\_  
Printed Name of Responsible Party

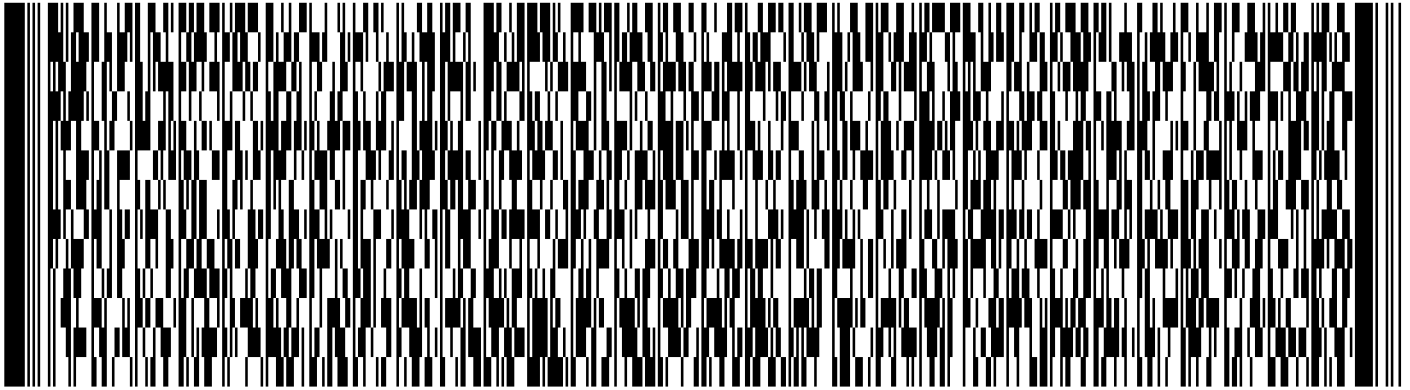
01/31/2024

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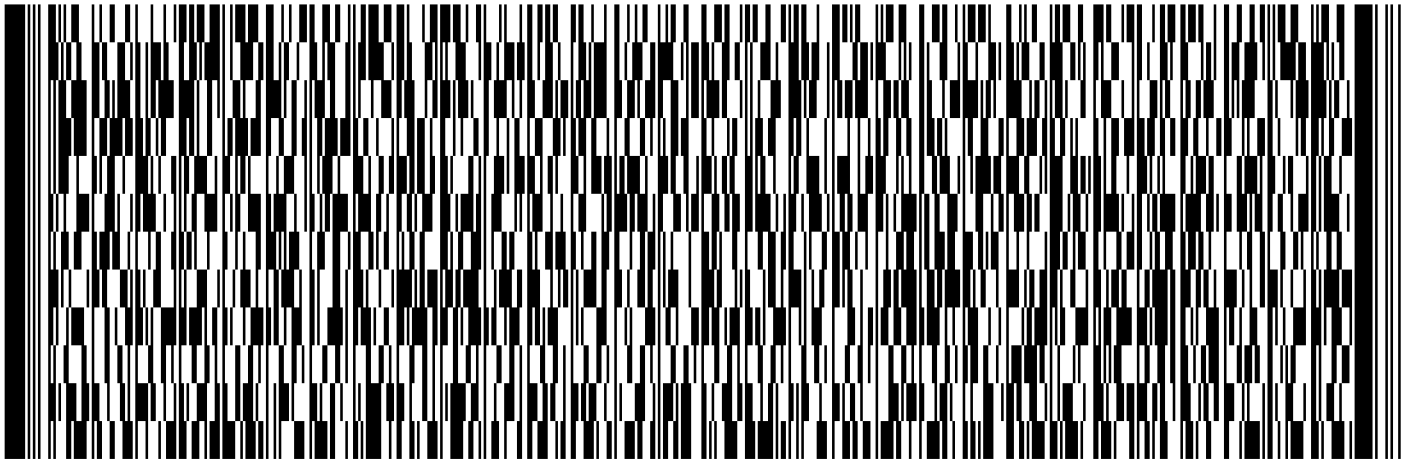


Debtor's Name Grupo Taca Holdings Limited

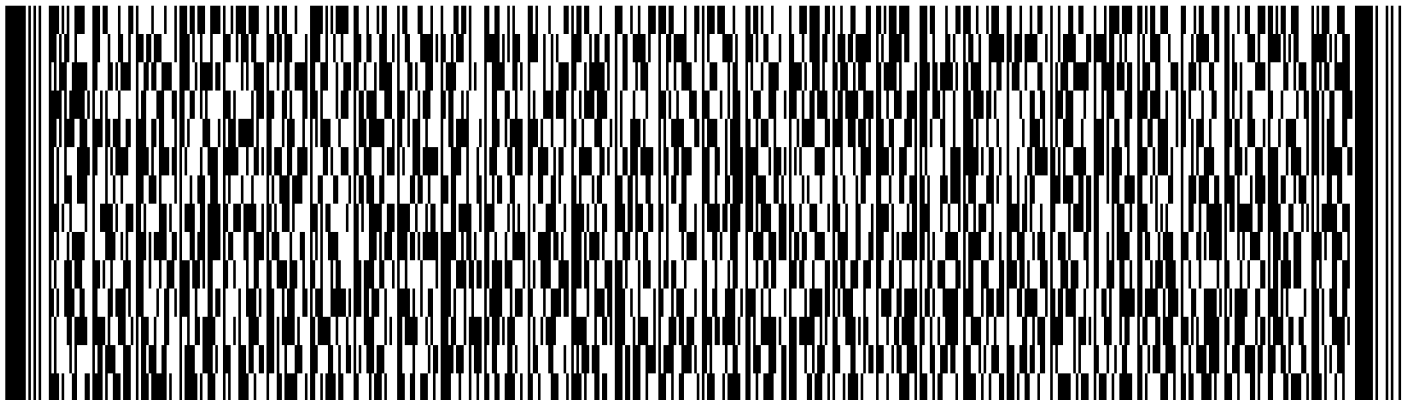
Case No. 20-11157



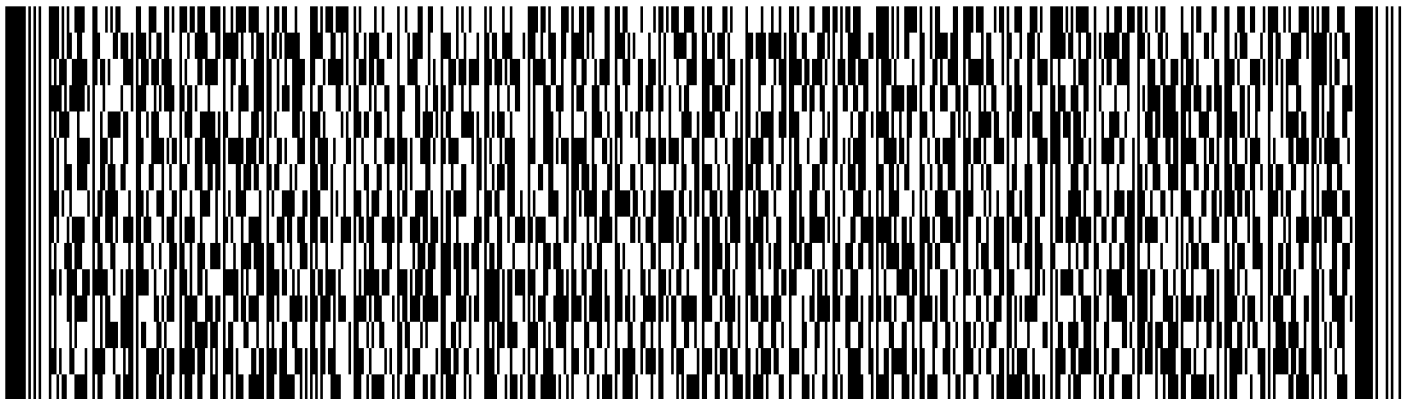
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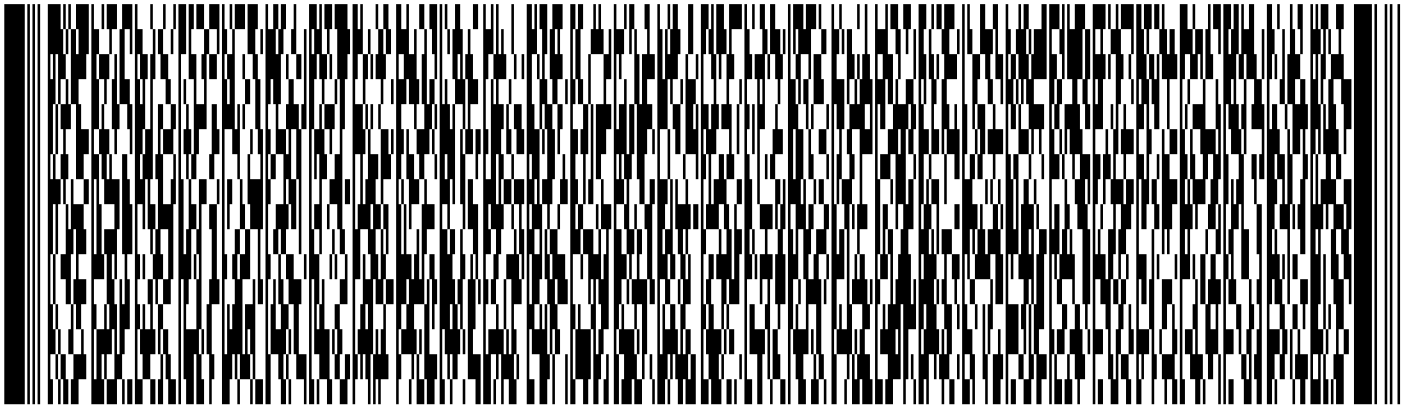
Page 2 Minus Tables



Bankruptcy Table 1-50



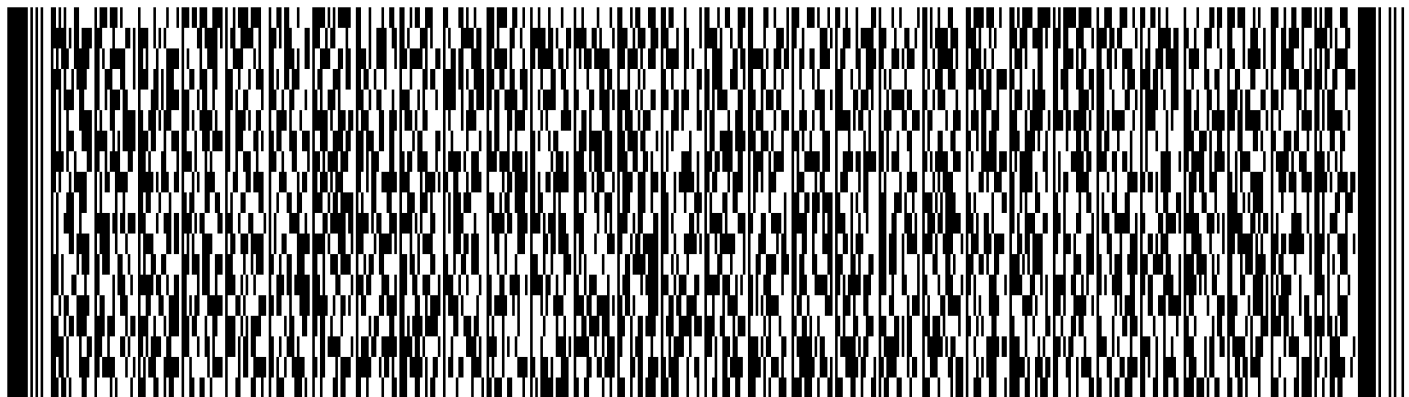
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re: International Trade Marks Agency Inc.

§  
§  
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§

Case No. 20-11158

Lead Case No. 20-11133

Debtor(s)

Jointly Administered

**Post-confirmation Report**

Chapter 11

Quarter Ending Date: 09/30/2022

Petition Date: 05/10/2020

Plan Confirmed Date: 11/02/2021

Plan Effective Date: 12/01/2021

This Post-confirmation Report relates to:  Reorganized Debtor

Other Authorized Party or Entity:

Name of Authorized Party or Entity

/s/ Rohit Philip

Signature of Responsible Party

Rohit Philip

Printed Name of Responsible Party

01/31/2024

Date

New York, New York

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name International Trade Marks Agency Inc.

Case No. 20-11158

**Part 1: Summary of Post-confirmation Transfers**

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

**Part 2: Preconfirmation Professional Fees and Expenses**

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>			\$0	\$0	\$0
<i>Itemized Breakdown by Firm</i>						
	Firm Name	Role				
i			\$0	\$0	\$0	\$0
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Debtor's Name International Trade Marks Agency Inc.

Case No. 20-11158

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Debtor's Name International Trade Marks Agency Inc.

Case No. 20-11158

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			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor		\$0	\$0	\$0	\$0
	<i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
		Firm Name	Role			
	i			\$0	\$0	\$0
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Debtor's Name International Trade Marks Agency Inc.

Case No. 20-11158

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Debtor's Name International Trade Marks Agency Inc.

Case No. 20-11158

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Debtor's Name International Trade Marks Agency Inc.

Case No. 20-11158

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c.	All professional fees and expenses (debtor & committees)		\$0	\$0	\$0	\$0

**Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan**

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0	\$0	0%

**Part 4: Questionnaire**

- a. Is this a final report? Yes  No   
 If yes, give date Final Decree was entered: 09/16/2022  
 If no, give date when the application for Final Decree is anticipated: \_\_\_\_\_
- b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes  No

Debtor's Name International Trade Marks Agency Inc.

Case No. 20-11158

**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

/s/ Rohit Philip

\_\_\_\_\_  
Signature of Responsible Party

Chief Financial Officer

\_\_\_\_\_  
Title

Rohit Philip

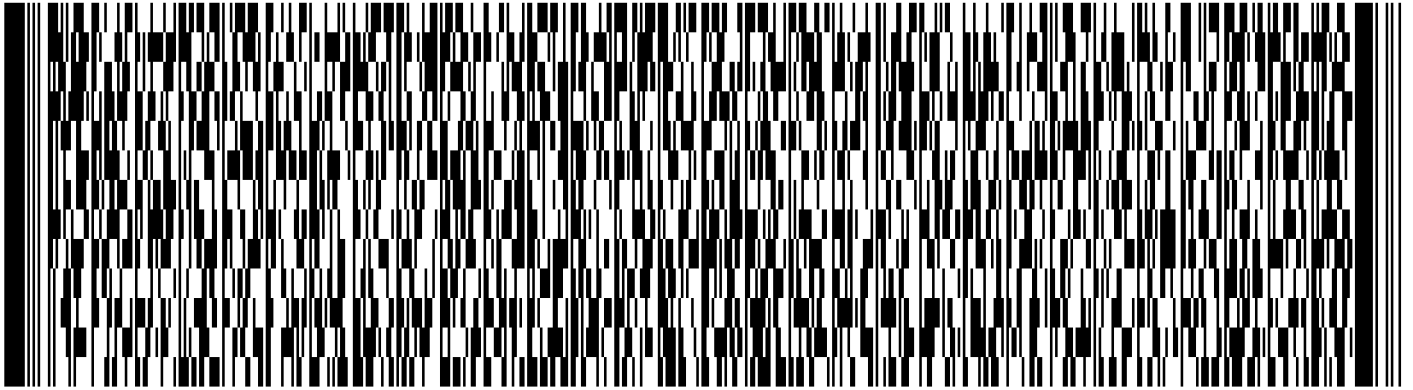
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Printed Name of Responsible Party

01/31/2024

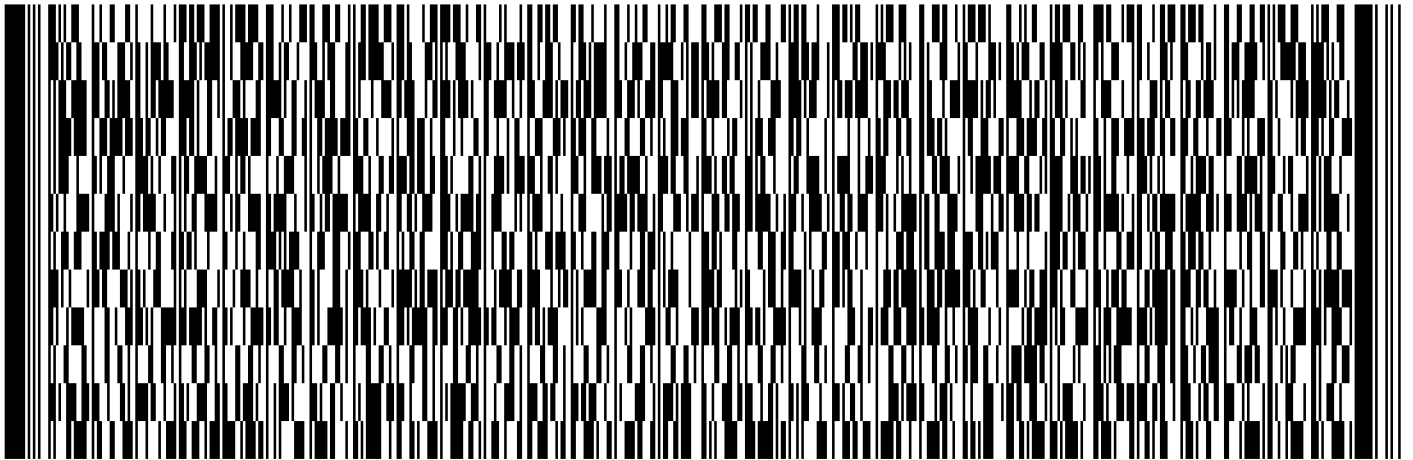
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Debtor's Name International Trade Marks Agency Inc.

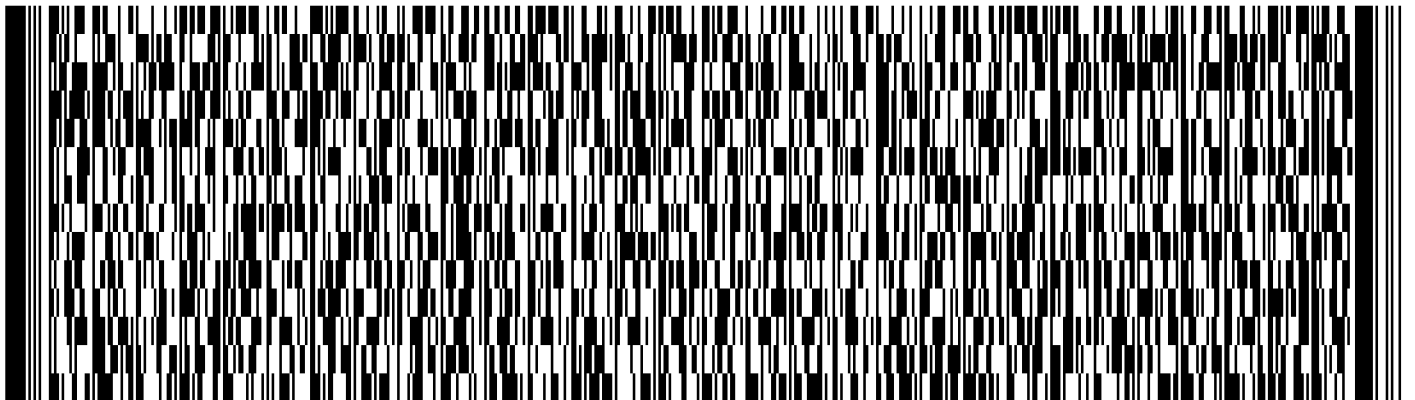
Case No. 20-11158



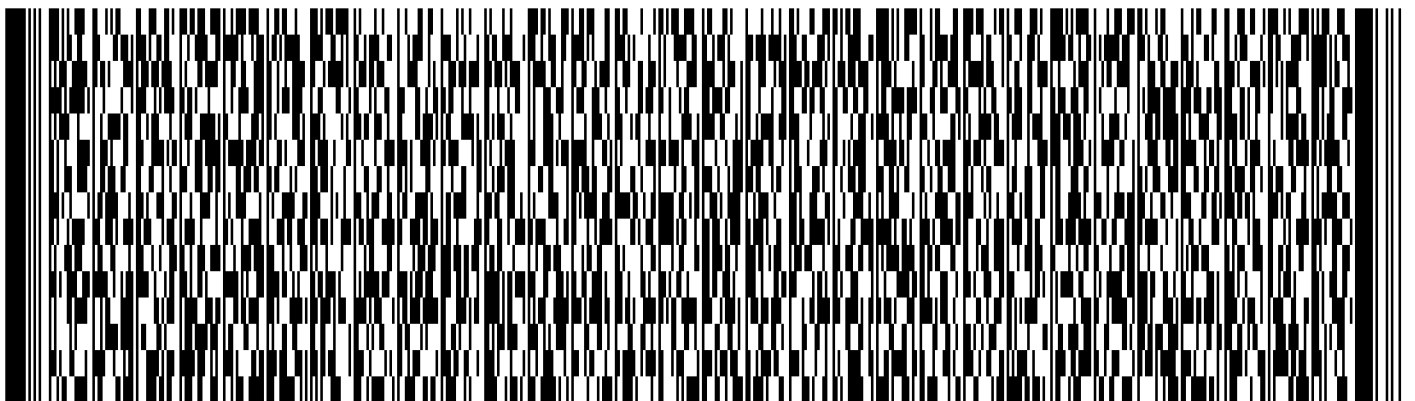
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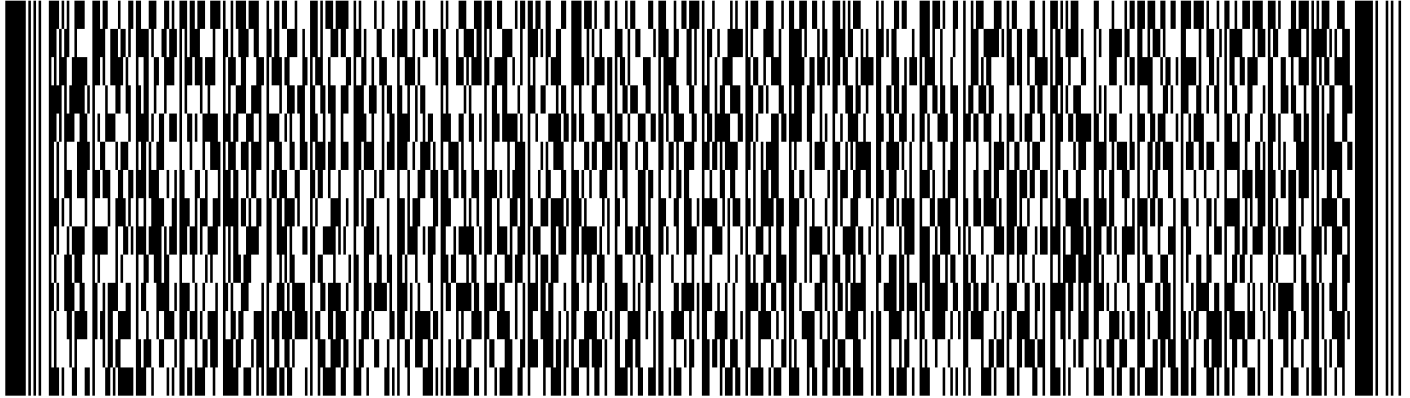
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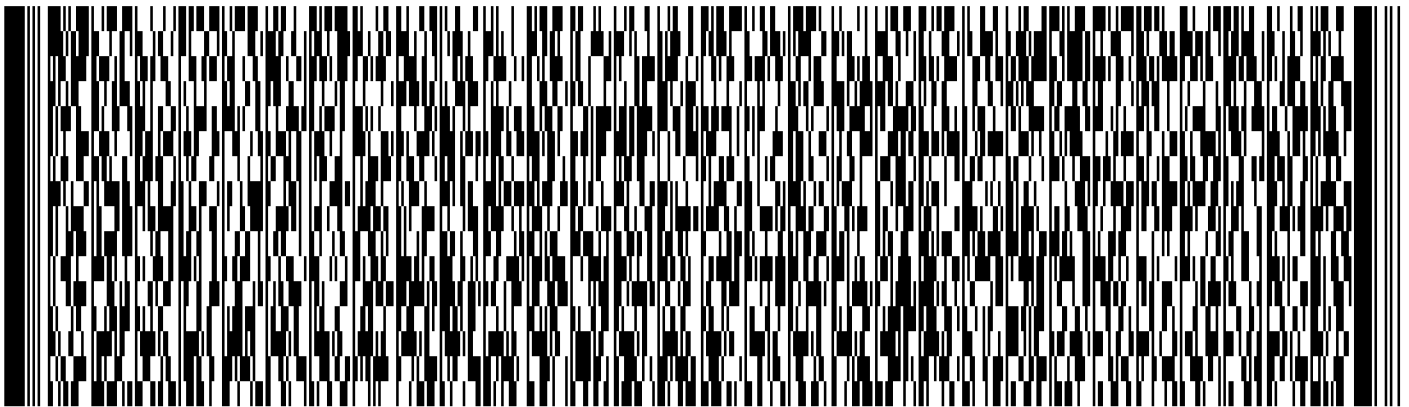
Page 2 Minus Tables



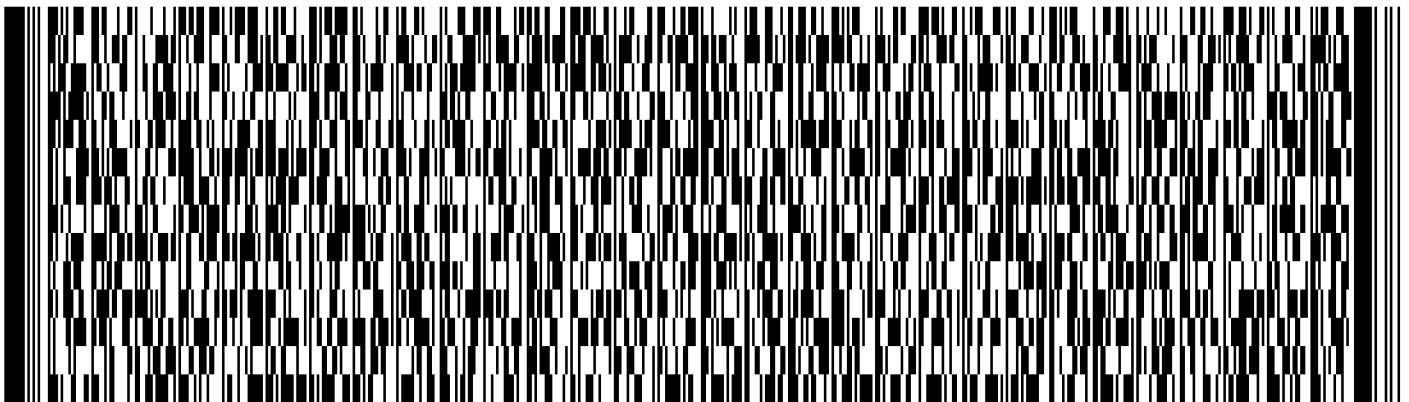
Bankruptcy Table 1-50



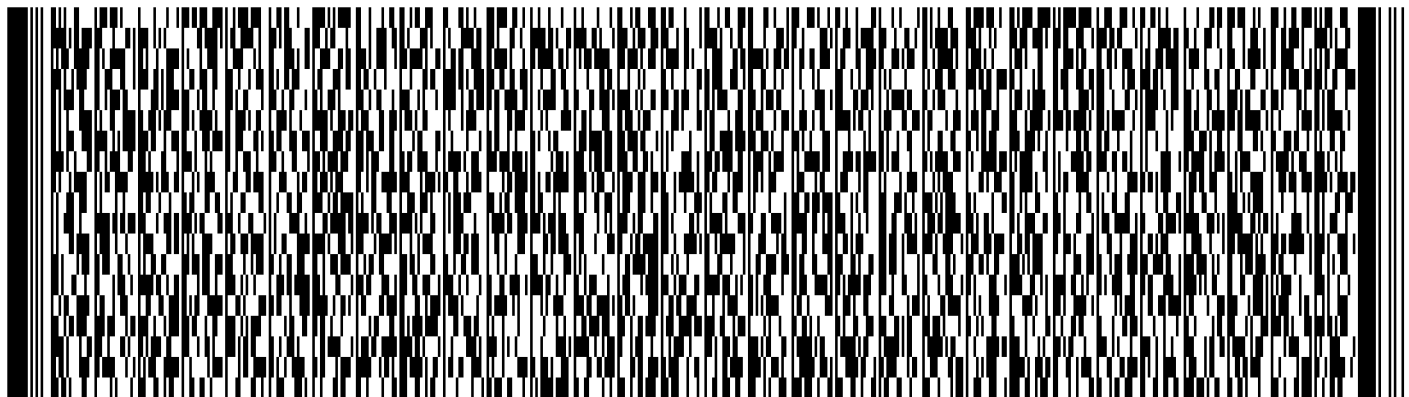
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re: Inversiones del Caribe, S.A

§  
§  
§  
§

Case No. 20-11159

Lead Case No. 20-11133

\_\_\_\_\_  
Debtor(s)

Jointly Administered

**Post-confirmation Report**

Chapter 11

Quarter Ending Date: 09/30/2022

Petition Date: 05/10/2020

Plan Confirmed Date: 11/02/2021

Plan Effective Date: 12/01/2021

This Post-confirmation Report relates to:  Reorganized Debtor

Other Authorized Party or Entity: \_\_\_\_\_

Name of Authorized Party or Entity

/s/ Rohit Philip

Signature of Responsible Party

Rohit Philip

Printed Name of Responsible Party

01/31/2024

Date

New York, New York

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name Inversiones del Caribe, S.A

Case No. 20-11159

**Part 1: Summary of Post-confirmation Transfers**

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

**Part 2: Preconfirmation Professional Fees and Expenses**

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>			\$0	\$0	\$0
<i>Itemized Breakdown by Firm</i>						
	Firm Name	Role				
i			\$0	\$0	\$0	\$0
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Debtor's Name Inversiones del Caribe, S.A

Case No. 20-11159

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Debtor's Name Inversiones del Caribe, S.A

Case No. 20-11159

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			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>		\$0	\$0	\$0	\$0	
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
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Debtor's Name Inversiones del Caribe, S.A

Case No. 20-11159

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Debtor's Name Inversiones del Caribe, S.A

Case No. 20-11159

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Debtor's Name Inversiones del Caribe, S.A

Case No. 20-11159

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Debtor's Name Inversiones del Caribe, S.A

Case No. 20-11159

**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

/s/ Rohit Philip

\_\_\_\_\_  
Signature of Responsible Party

Chief Financial Officer

\_\_\_\_\_  
Title

Rohit Philip

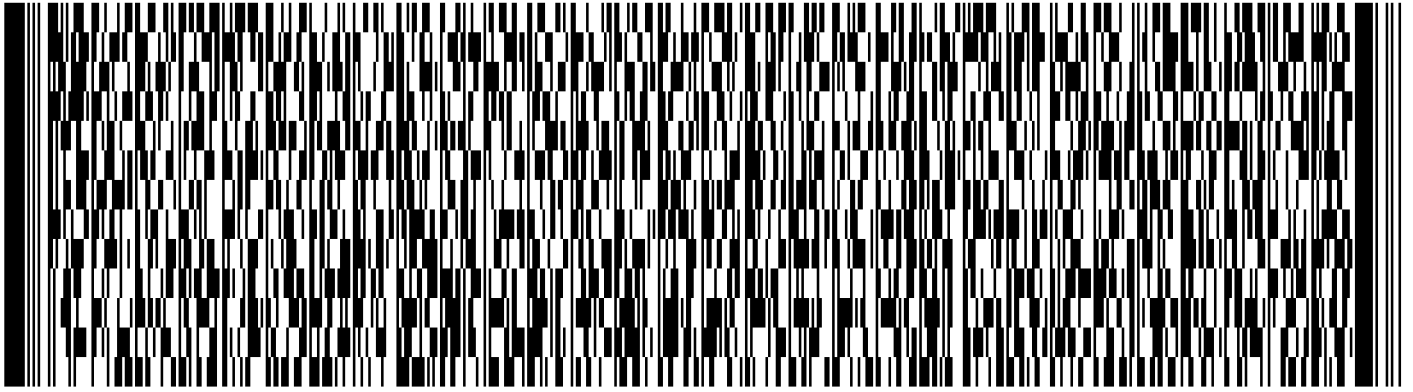
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Printed Name of Responsible Party

01/31/2024

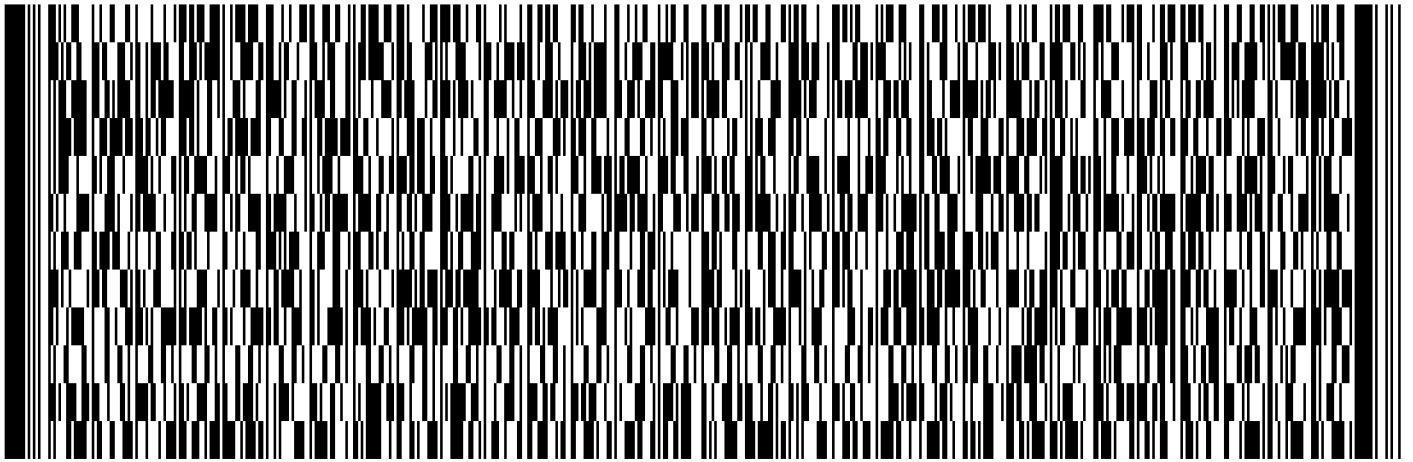
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Debtor's Name Inversiones del Caribe, S.A

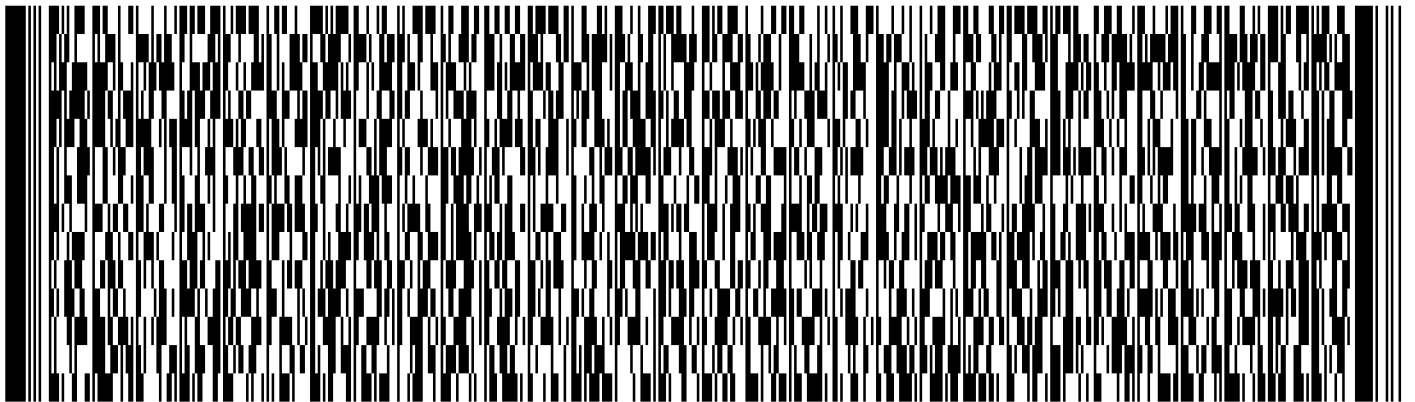
Case No. 20-11159



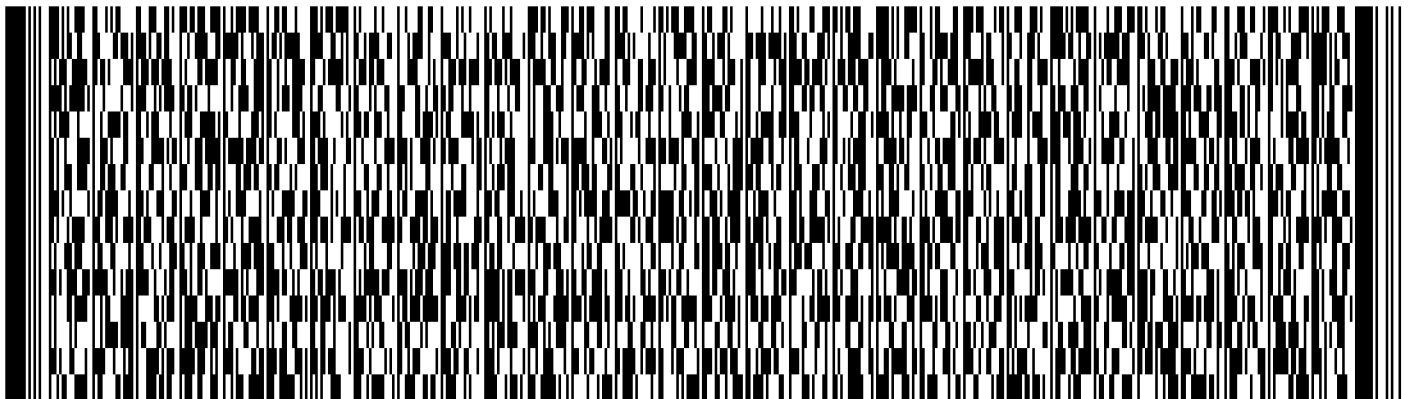
Page 1



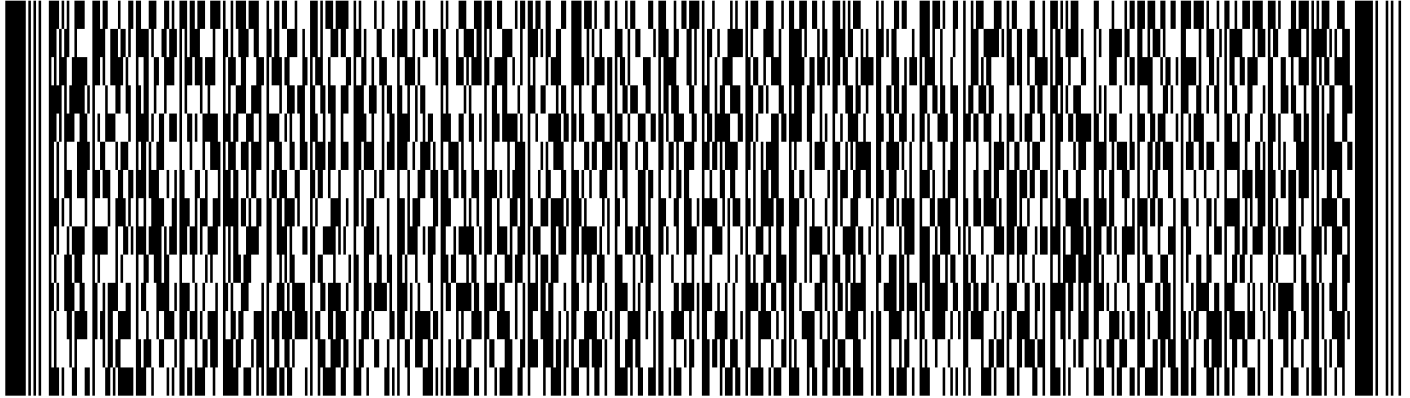
Other Page 1



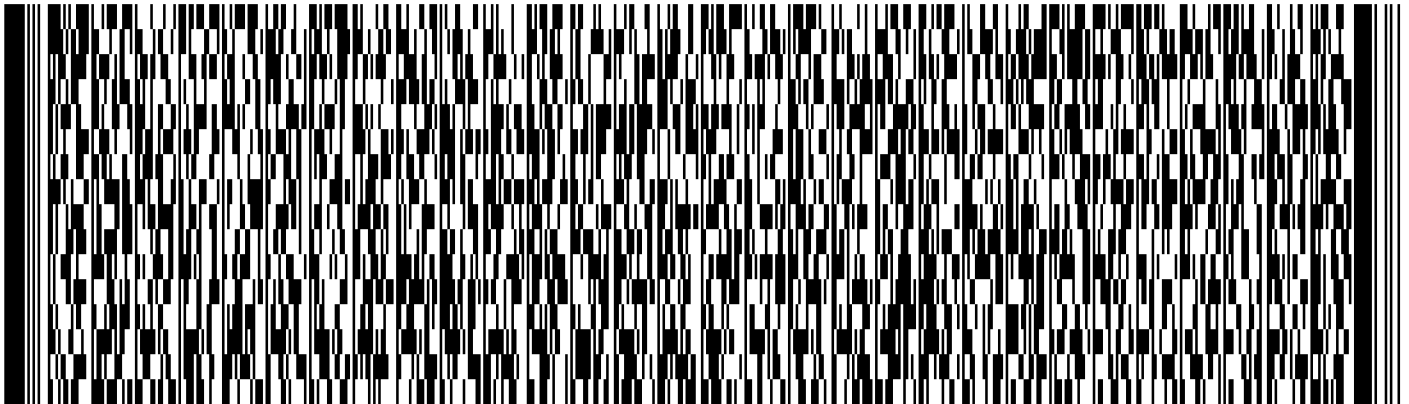
Page 2 Minus Tables



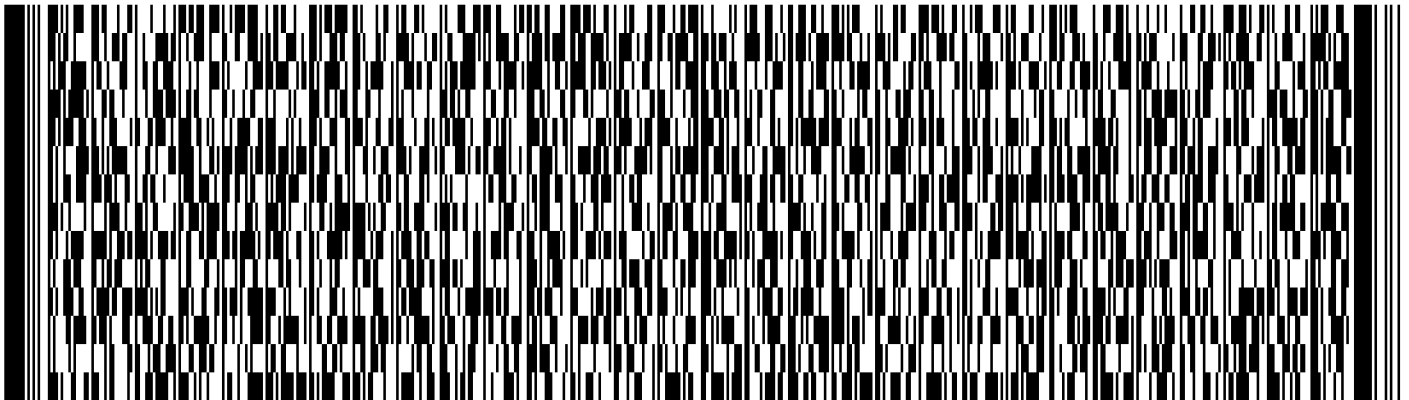
Bankruptcy Table 1-50



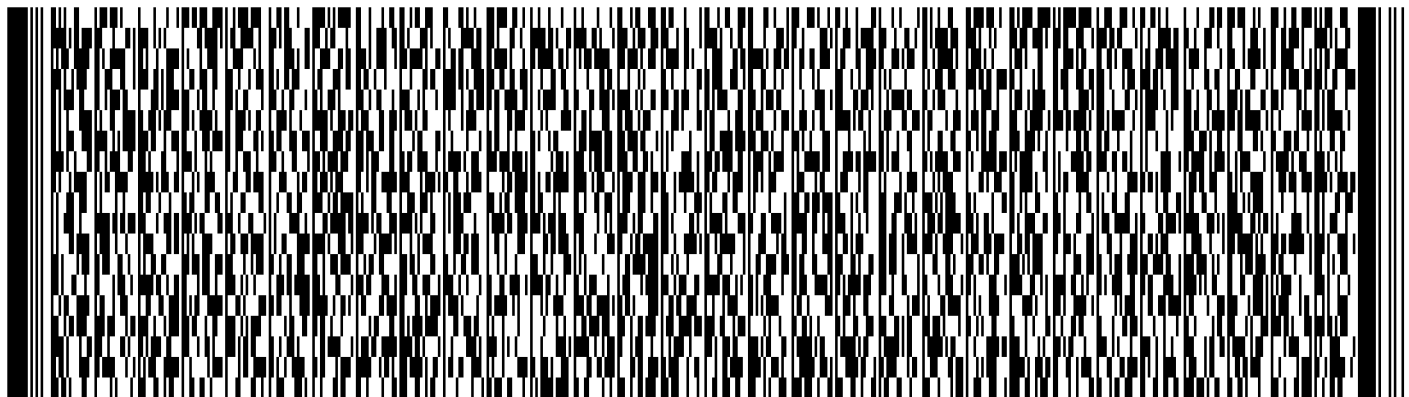
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

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In re: Isleña de Inversiones, S.A. de C.V.

§  
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Case No. 20-11160

Lead Case No. 20-11133

\_\_\_\_\_  
Debtor(s)

Jointly Administered

**Post-confirmation Report**

Chapter 11

---

Quarter Ending Date: 09/30/2022

Petition Date: 05/10/2020

Plan Confirmed Date: 11/02/2021

Plan Effective Date: 12/01/2021

This Post-confirmation Report relates to:  Reorganized Debtor

Other Authorized Party or Entity: \_\_\_\_\_

Name of Authorized Party or Entity

/s/ Rohit Philip

Signature of Responsible Party

01/31/2024

Date

Rohit Philip

Printed Name of Responsible Party

New York, New York

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name Isleña de Inversiones, S.A. de C.V.

Case No. 20-11160

**Part 1: Summary of Post-confirmation Transfers**

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$49,657	\$713,146
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$49,657	\$713,146

**Part 2: Preconfirmation Professional Fees and Expenses**

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>			\$0	\$0	\$0
<i>Itemized Breakdown by Firm</i>						
	Firm Name	Role				
i			\$0	\$0	\$0	\$0
ii						
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Debtor's Name Isleña de Inversiones, S.A. de C.V.

Case No. 20-11160

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Debtor's Name Isleña de Inversiones, S.A. de C.V.

Case No. 20-11160

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			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>		\$0	\$0	\$0	\$0	
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
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Debtor's Name Isleña de Inversiones, S.A. de C.V.

Case No. 20-11160

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Debtor's Name Isleña de Inversiones, S.A. de C.V.

Case No. 20-11160

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Debtor's Name Isleña de Inversiones, S.A. de C.V.

Case No. 20-11160

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c.	All professional fees and expenses (debtor & committees)	\$0	\$0	\$0	\$0	\$0

**Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan**

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0	\$0	0%

**Part 4: Questionnaire**

- a. Is this a final report? Yes  No   
 If yes, give date Final Decree was entered: 09/16/2022  
 If no, give date when the application for Final Decree is anticipated: \_\_\_\_\_
- b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes  No

Debtor's Name Isleña de Inversiones, S.A. de C.V.

Case No. 20-11160

**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

/s/ Rohit Philip

\_\_\_\_\_  
Signature of Responsible Party

Chief Financial Officer

\_\_\_\_\_  
Title

Rohit Philip

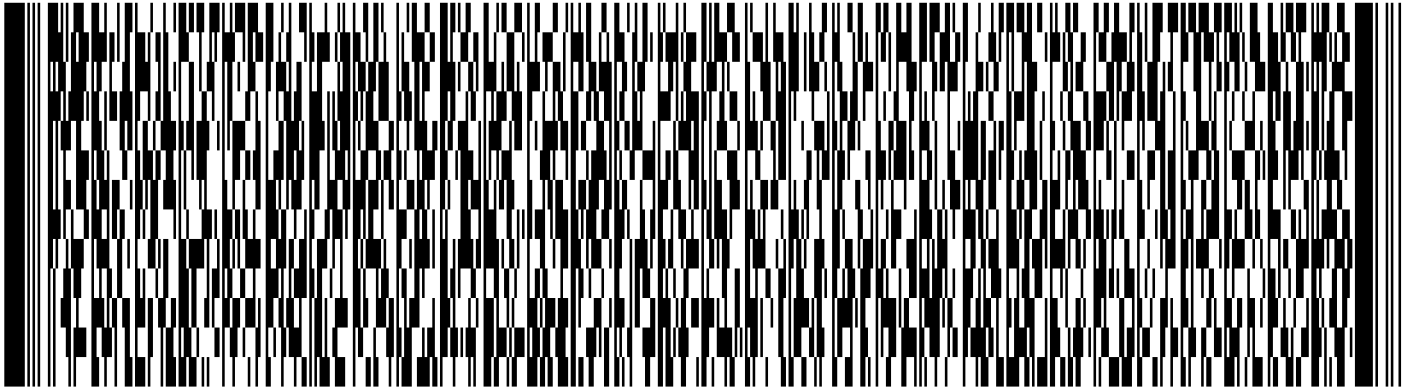
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Printed Name of Responsible Party

01/31/2024

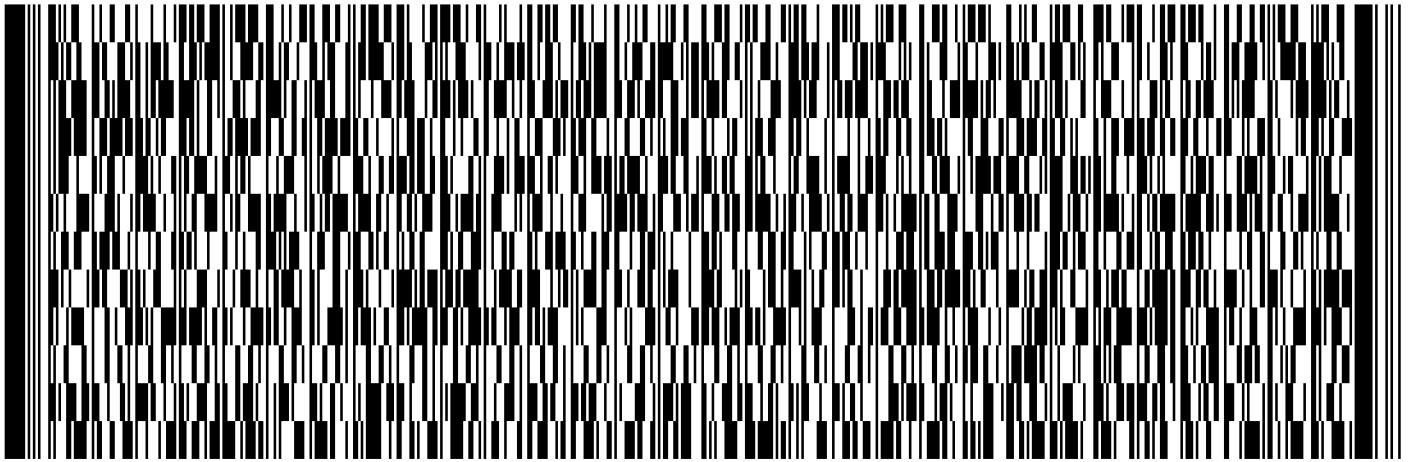
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Debtor's Name Isleña de Inversiones, S.A. de C.V.

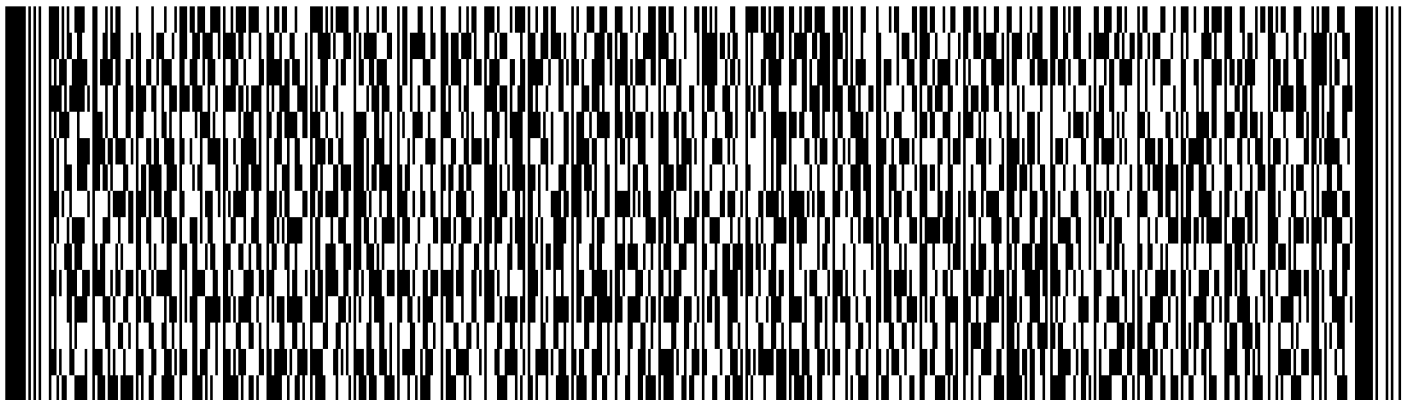
Case No. 20-11160



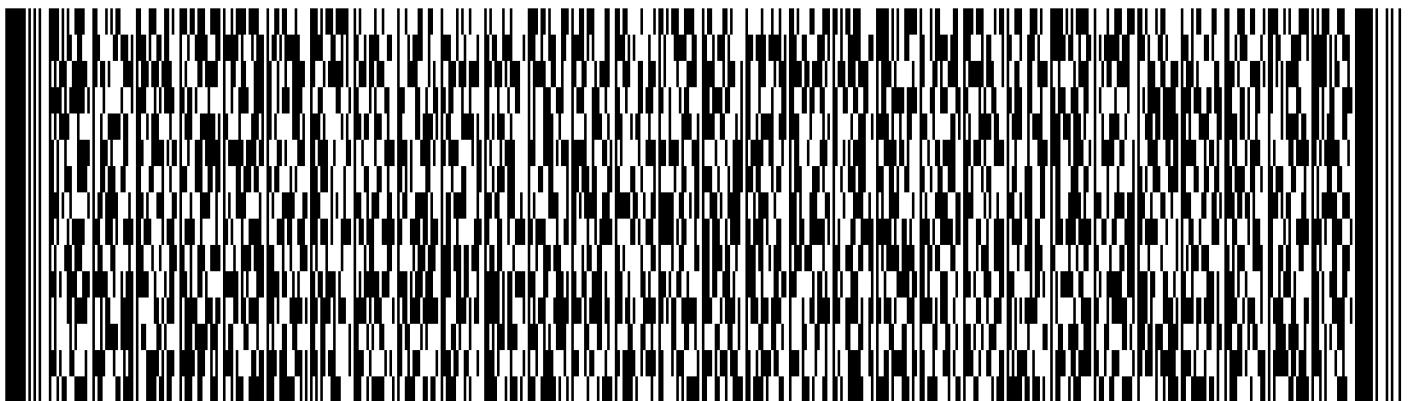
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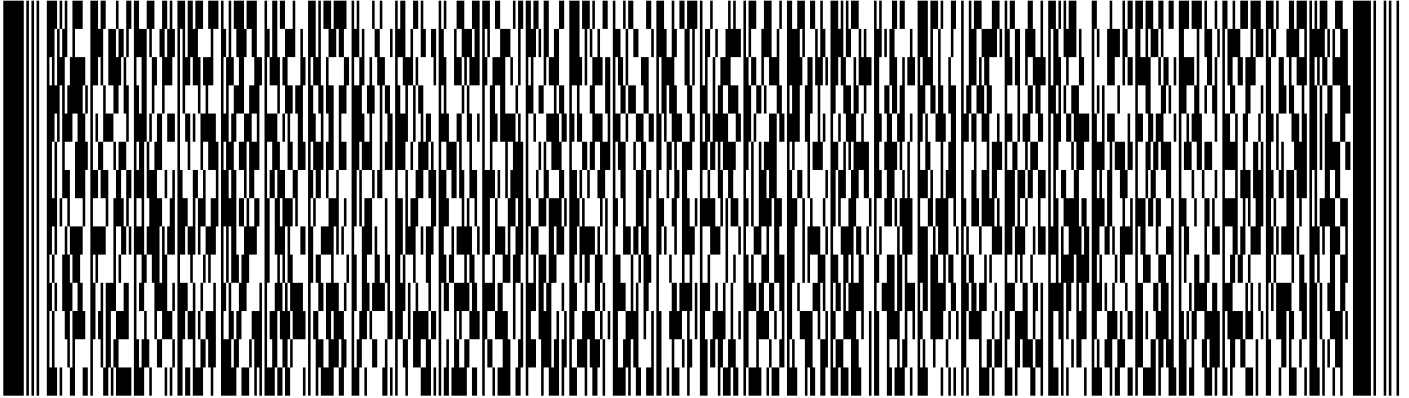
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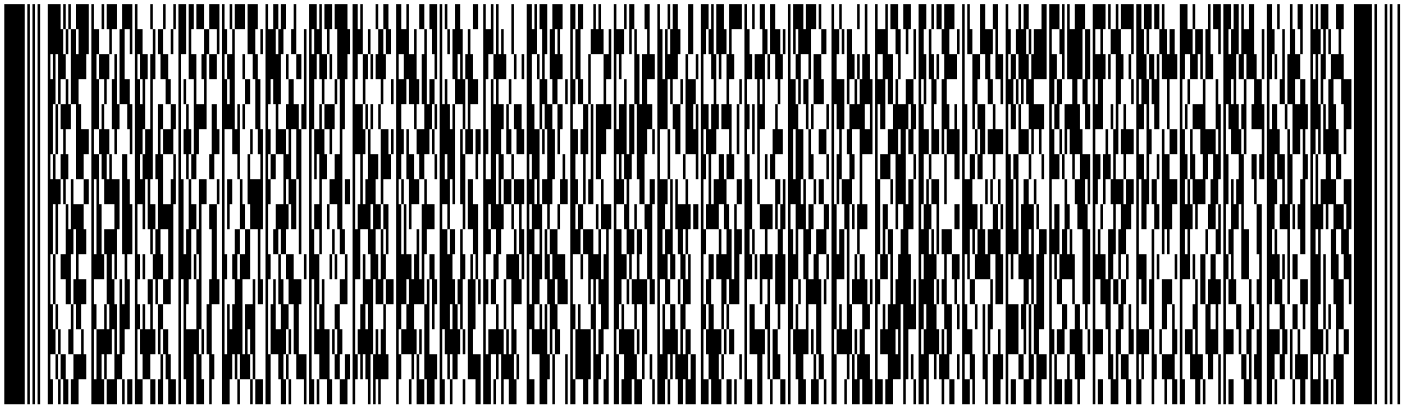
Page 2 Minus Tables



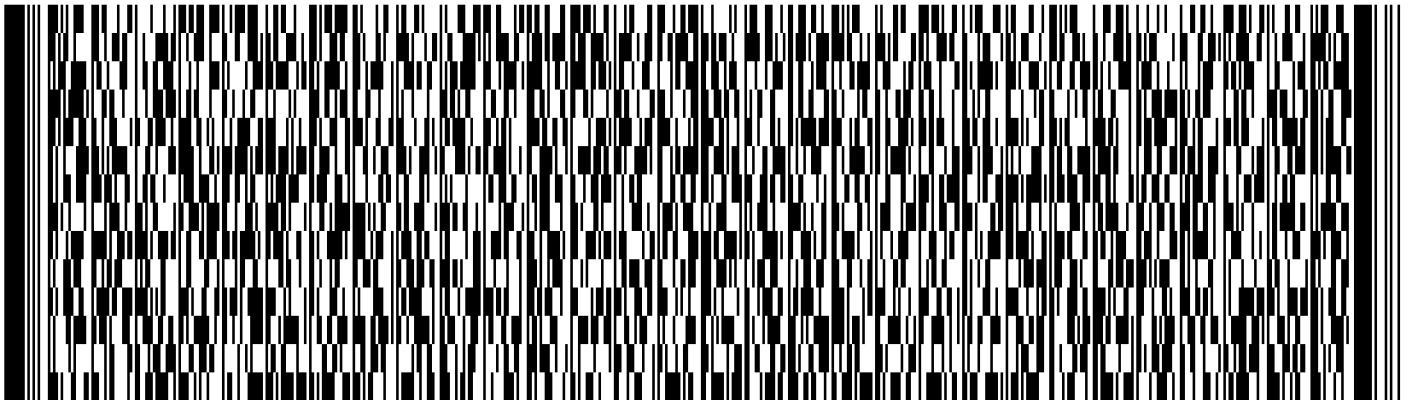
Bankruptcy Table 1-50



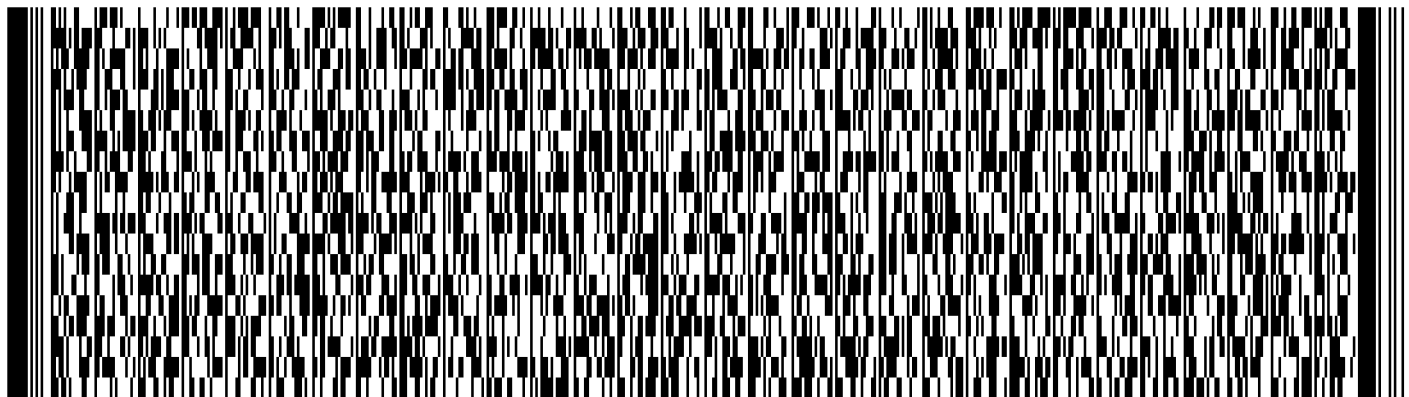
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page



UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re: Latin Airways Corp.

§  
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Case No. 20-11161

Lead Case No. 20-11133

\_\_\_\_\_  
Debtor(s)

Jointly Administered

**Post-confirmation Report**

Chapter 11

Quarter Ending Date: 09/30/2022

Petition Date: 05/10/2020

Plan Confirmed Date: 11/02/2021

Plan Effective Date: 12/01/2021

This Post-confirmation Report relates to:  Reorganized Debtor

Other Authorized Party or Entity: \_\_\_\_\_

Name of Authorized Party or Entity

/s/ Rohit Philip

Signature of Responsible Party

Rohit Philip

Printed Name of Responsible Party

01/31/2024

Date

New York, New York

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name Latin Airways Corp.

Case No. 20-11161

**Part 1: Summary of Post-confirmation Transfers**

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

**Part 2: Preconfirmation Professional Fees and Expenses**

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor		<i>Aggregate Total</i>	\$0	\$0	\$0
<i>Itemized Breakdown by Firm</i>						
	Firm Name	Role				
i			\$0	\$0	\$0	\$0
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Debtor's Name Latin Airways Corp.

Case No. 20-11161

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Debtor's Name Latin Airways Corp.

Case No. 20-11161

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			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>		\$0	\$0	\$0	\$0	
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
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Debtor's Name Latin Airways Corp.

Case No. 20-11161

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Debtor's Name Latin Airways Corp.

Case No. 20-11161

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Debtor's Name Latin Airways Corp.

Case No. 20-11161

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c.	All professional fees and expenses (debtor & committees)	\$0	\$0	\$0	\$0	\$0

**Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan**

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0	\$0	0%

**Part 4: Questionnaire**

- a. Is this a final report? Yes  No   
 If yes, give date Final Decree was entered: 09/16/2022  
 If no, give date when the application for Final Decree is anticipated: \_\_\_\_\_
- b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes  No

Debtor's Name Latin Airways Corp.

Case No. 20-11161

**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

/s/ Rohit Philip

\_\_\_\_\_  
Signature of Responsible Party

Chief Financial Officer

\_\_\_\_\_  
Title

Rohit Philip

\_\_\_\_\_  
Printed Name of Responsible Party

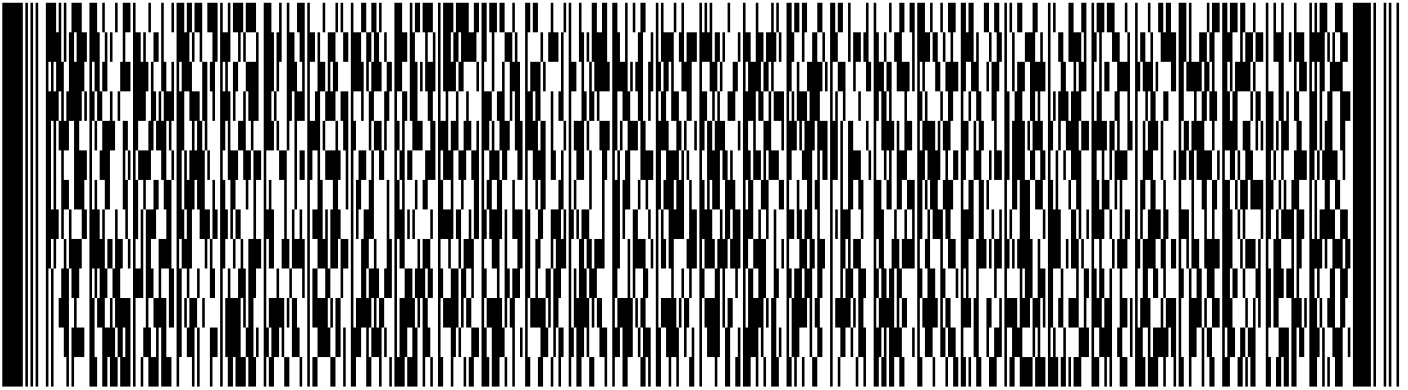
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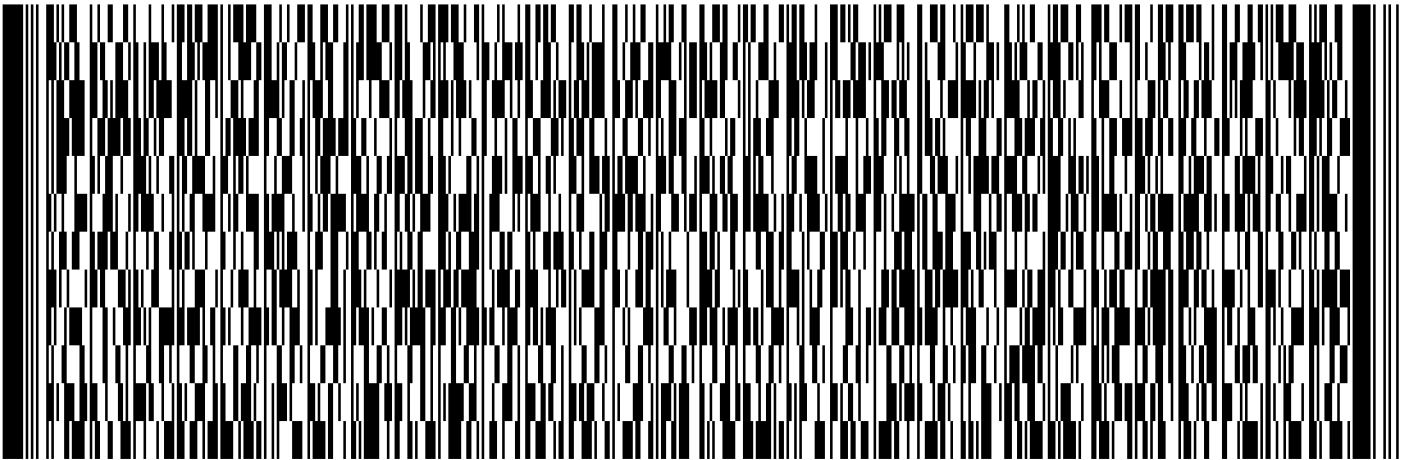


Debtor's Name Latin Airways Corp.

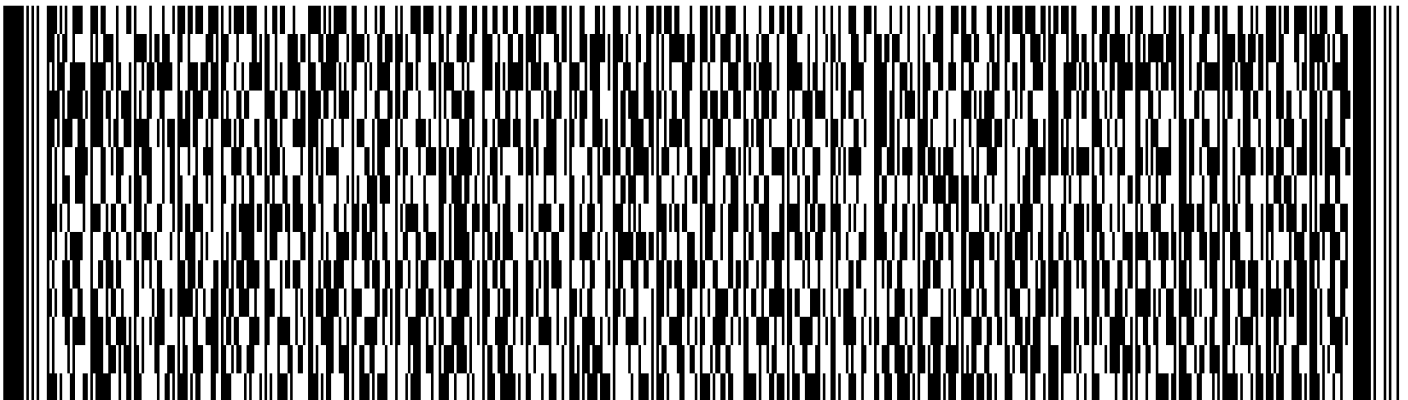
Case No. 20-11161



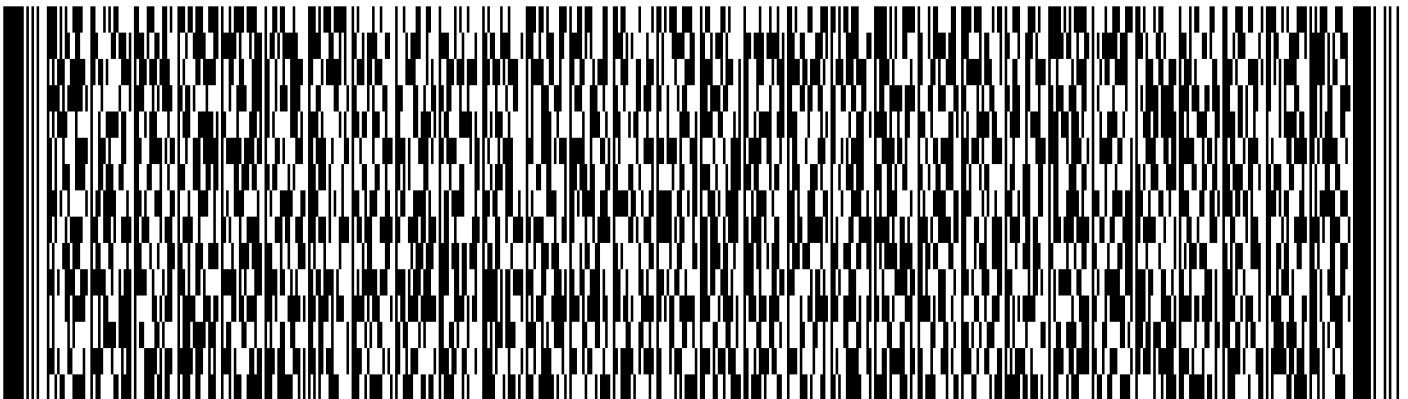
Page 1



Other Page 1



Page 2 Minus Tables



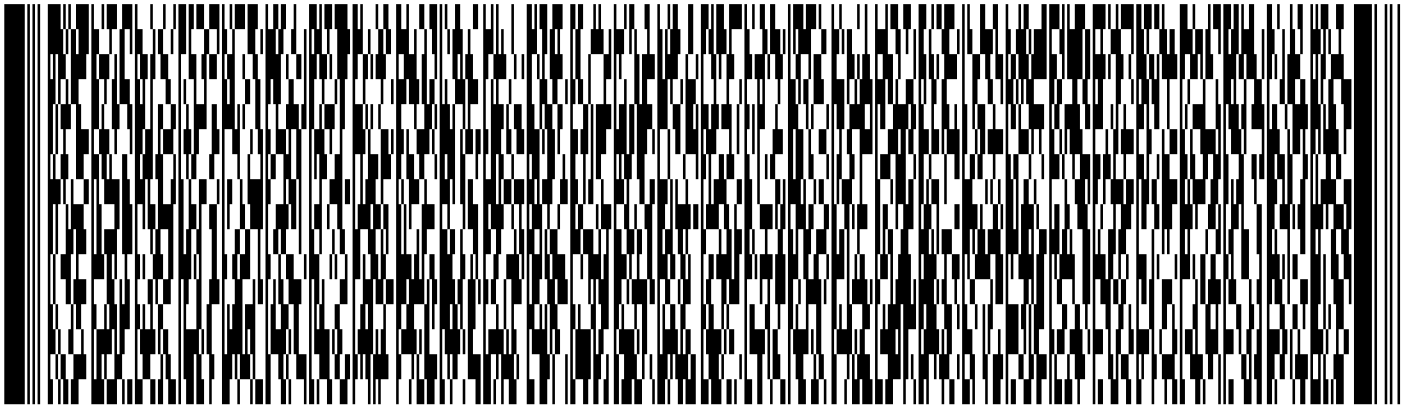
Bankruptcy Table 1-50

Debtor's Name Latin Airways Corp.

Case No. 20-11161



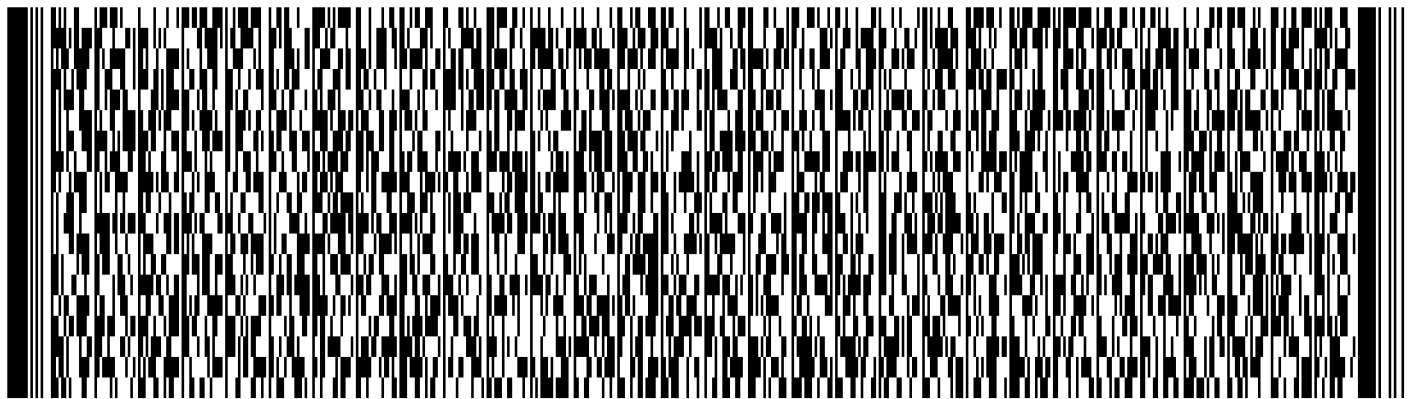
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re: Latin Logistics, LLC

§  
§  
§  
§

Case No. 20-11162

Lead Case No. 20-11133

\_\_\_\_\_  
Debtor(s)

Jointly Administered

**Post-confirmation Report**

Chapter 11

Quarter Ending Date: 09/30/2022

Petition Date: 05/10/2020

Plan Confirmed Date: 11/02/2021

Plan Effective Date: 12/01/2021

This Post-confirmation Report relates to:  Reorganized Debtor

Other Authorized Party or Entity: \_\_\_\_\_

Name of Authorized Party or Entity

/s/ Rohit Philip

Signature of Responsible Party

Rohit Philip

Printed Name of Responsible Party

01/31/2024

Date

New York, New York

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name Latin Logistics, LLC

Case No. 20-11162

**Part 1: Summary of Post-confirmation Transfers**

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$5,857,258	\$14,558,265
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$5,857,258	\$14,558,265

**Part 2: Preconfirmation Professional Fees and Expenses**

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor		<i>Aggregate Total</i>	\$0	\$0	\$0
<i>Itemized Breakdown by Firm</i>						
	Firm Name	Role				
i			\$0	\$0	\$0	\$0
ii						
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Debtor's Name Latin Logistics, LLC

Case No. 20-11162

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Debtor's Name Latin Logistics, LLC

Case No. 20-11162

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			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor		\$0	\$0	\$0	\$0
	<i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
		Firm Name	Role			
	i			\$0	\$0	\$0
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Debtor's Name Latin Logistics, LLC

Case No. 20-11162

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Debtor's Name Latin Logistics, LLC

Case No. 20-11162

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Debtor's Name Latin Logistics, LLC

Case No. 20-11162

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Debtor's Name Latin Logistics, LLC

Case No. 20-11162

**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

/s/ Rohit Philip

\_\_\_\_\_  
Signature of Responsible Party

Chief Financial Officer

\_\_\_\_\_  
Title

Rohit Philip

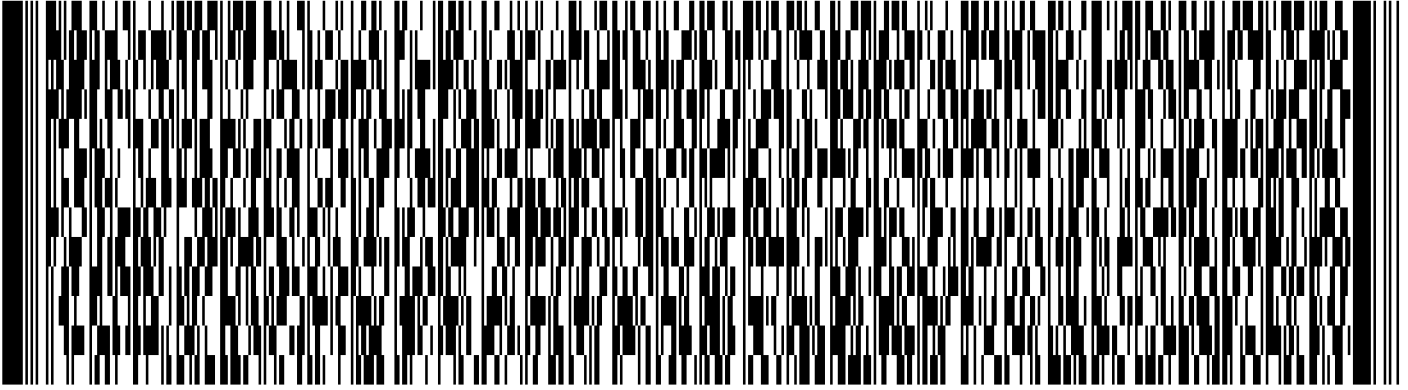
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Printed Name of Responsible Party

01/31/2024

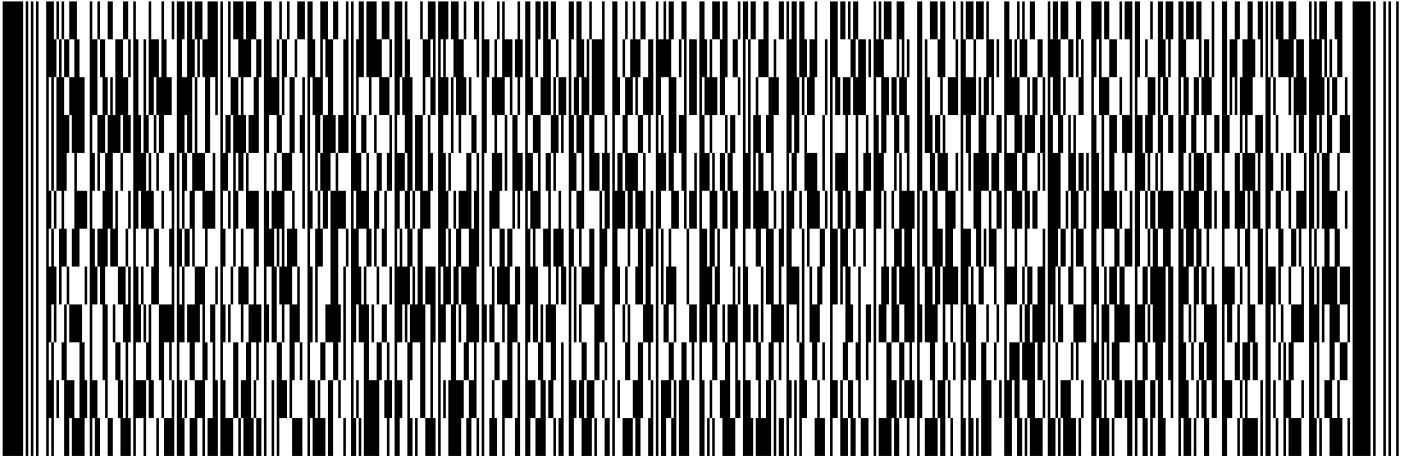
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Debtor's Name Latin Logistics, LLC

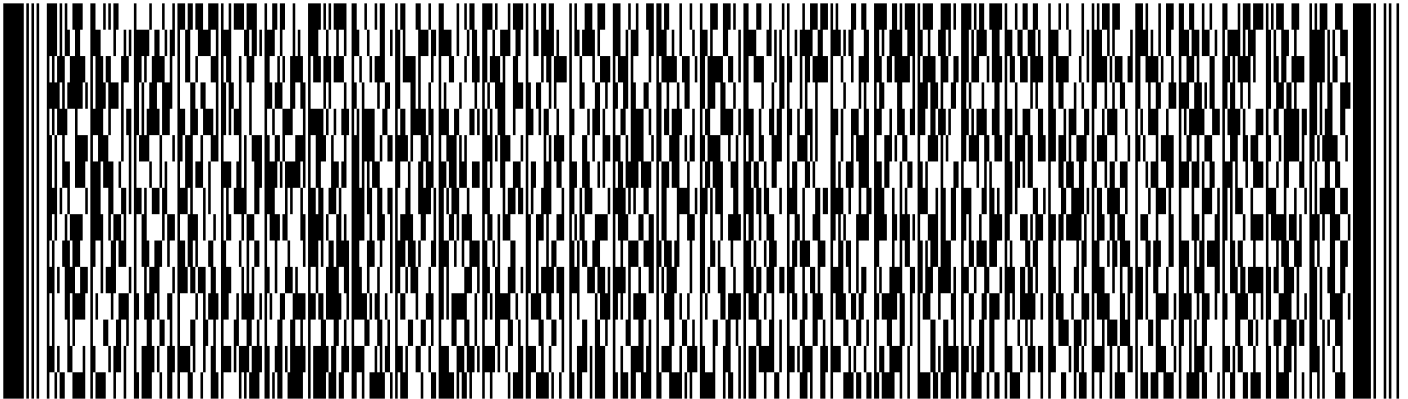
Case No. 20-11162



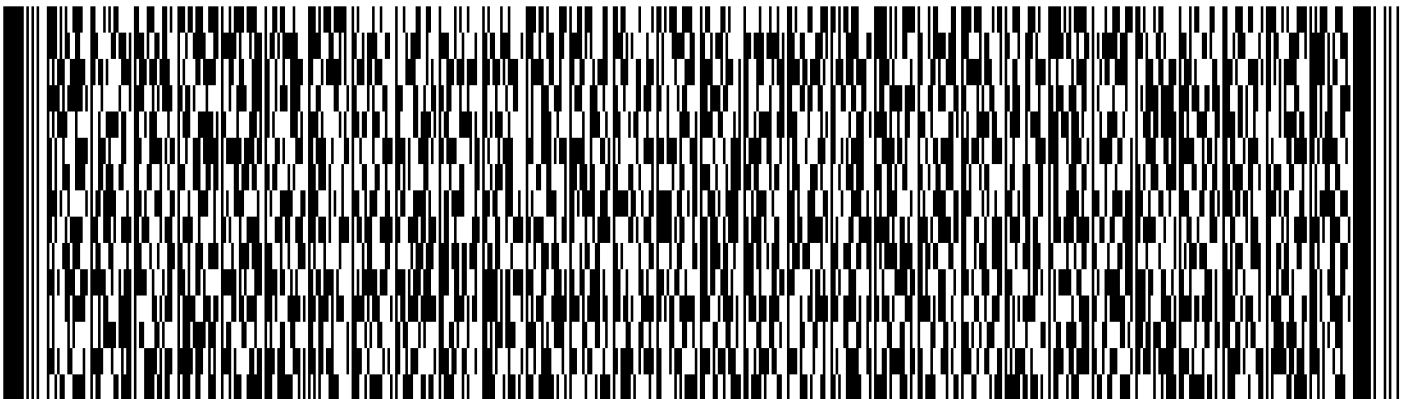
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Other Page 1



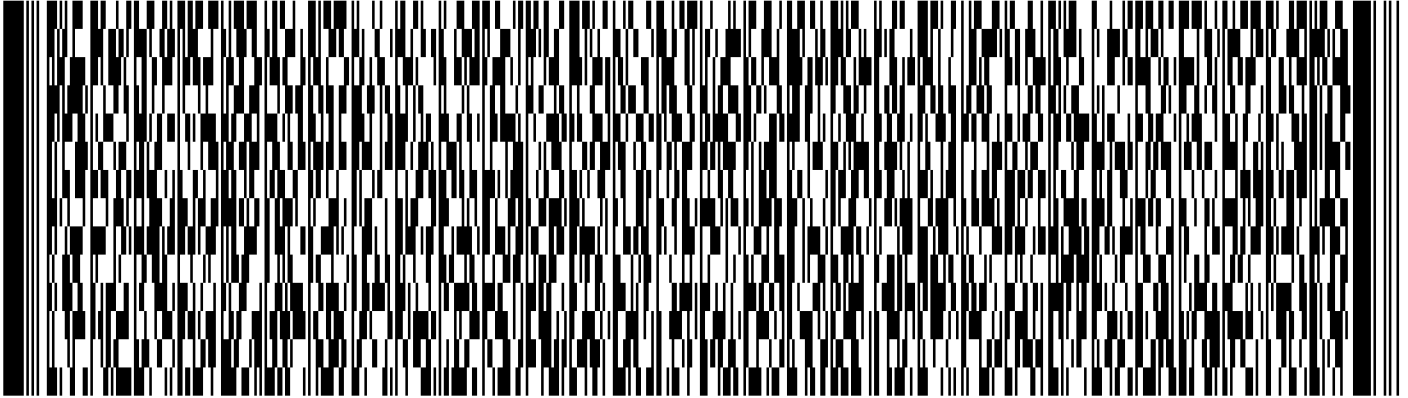
Page 2 Minus Tables



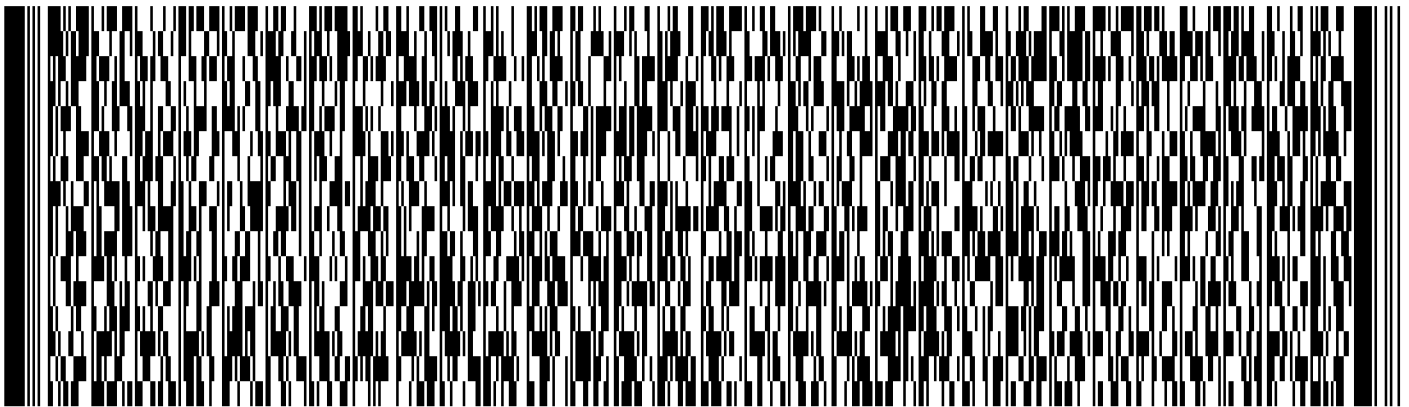
Bankruptcy Table 1-50

Debtor's Name Latin Logistics, LLC

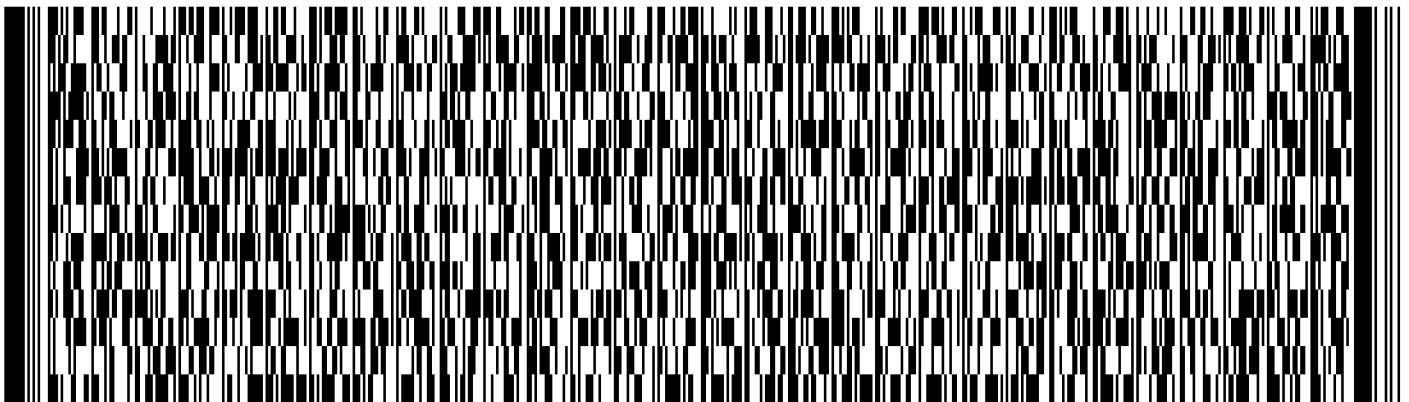
Case No. 20-11162



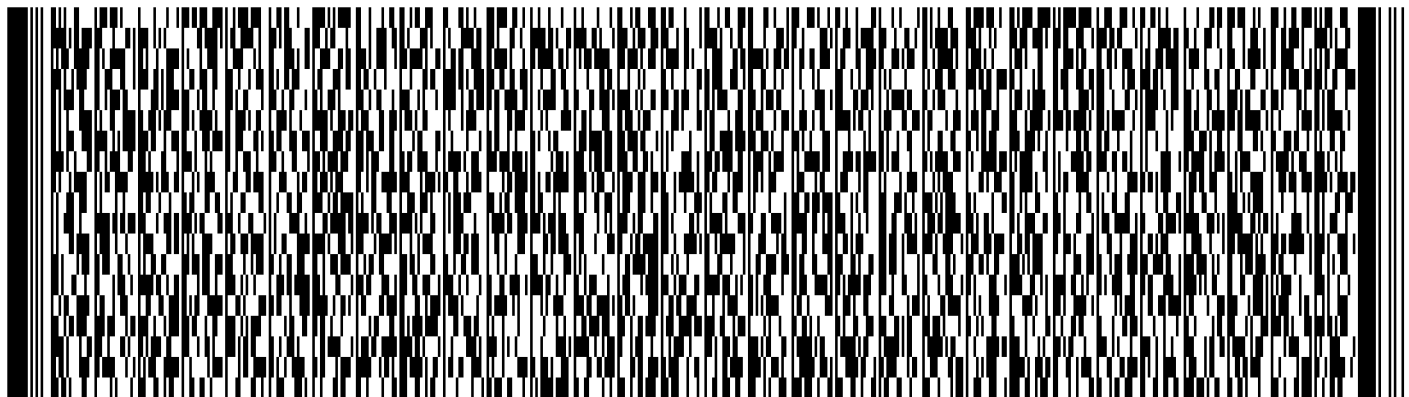
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re: Nicaraguense de Aviación, Sociedad Anónima §  
(Nica, S.A.) §

Case No. 20-11163

Lead Case No. 20-11133

Debtor(s) §

Jointly Administered

**Post-confirmation Report**

Chapter 11

Quarter Ending Date: 09/30/2022

Petition Date: 05/10/2020

Plan Confirmed Date: 11/02/2021

Plan Effective Date: 12/01/2021

This Post-confirmation Report relates to:  Reorganized Debtor

Other Authorized Party or Entity: \_\_\_\_\_  
Name of Authorized Party or Entity

/s/ Rohit Philip  
Signature of Responsible Party

Rohit Philip  
Printed Name of Responsible Party

01/31/2024  
Date

New York, New York  
Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

**Part 1: Summary of Post-confirmation Transfers**

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$1,310,954	\$5,047,354
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$1,310,954	\$5,047,354

**Part 2: Preconfirmation Professional Fees and Expenses**

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>			\$0	\$0	\$0
<i>Itemized Breakdown by Firm</i>						
	Firm Name	Role				
i			\$0	\$0	\$0	\$0
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Debtor's Name Nicaraguense de Aviación, Sociedad Anónima (Nica, S.A.)

Case No. 20-11163

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Debtor's Name Nicaraguense de Aviación, Sociedad Anónima (Nica, S.A.)

Case No. 20-11163

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			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor		\$0	\$0	\$0	\$0
	<i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
		Firm Name	Role			
	i			\$0	\$0	\$0
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Debtor's Name Nicaraguense de Aviación, Sociedad Anónima (Nica, S.A.)

Case No. 20-11163

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Debtor's Name Nicaraguense de Aviación, Sociedad Anónima (Nica, S.A.)

Case No. 20-11163

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**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

/s/ Rohit Philip

\_\_\_\_\_  
Signature of Responsible Party

Chief Financial Officer

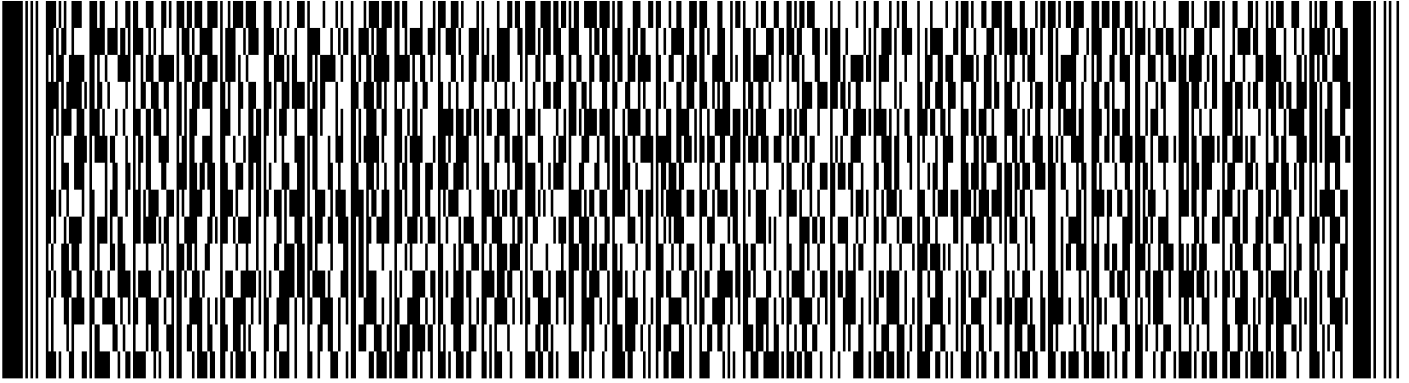
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Title

Rohit Philip

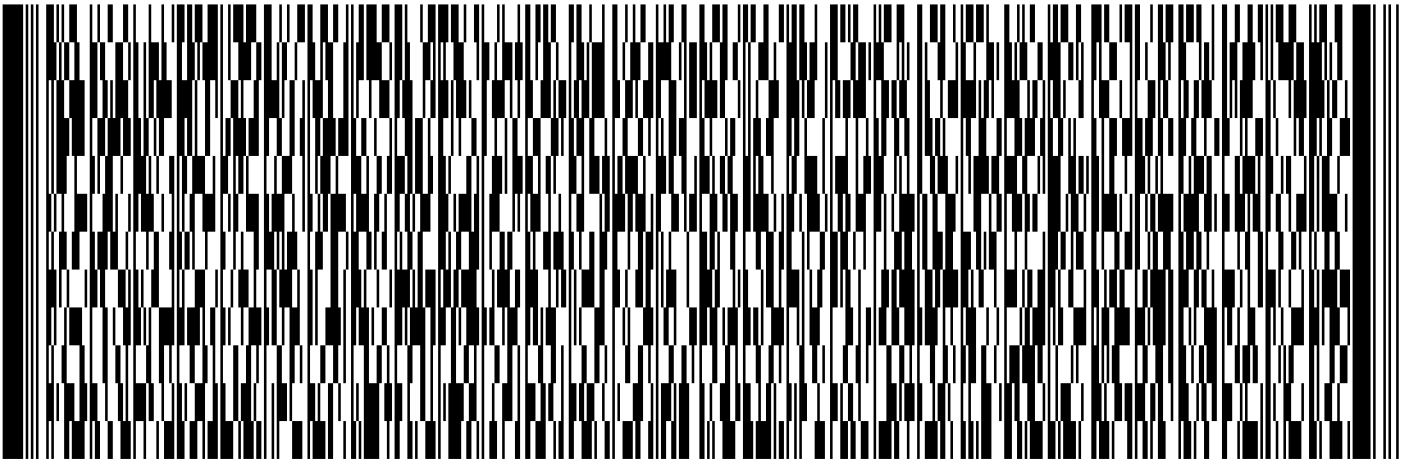
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Printed Name of Responsible Party

01/31/2024

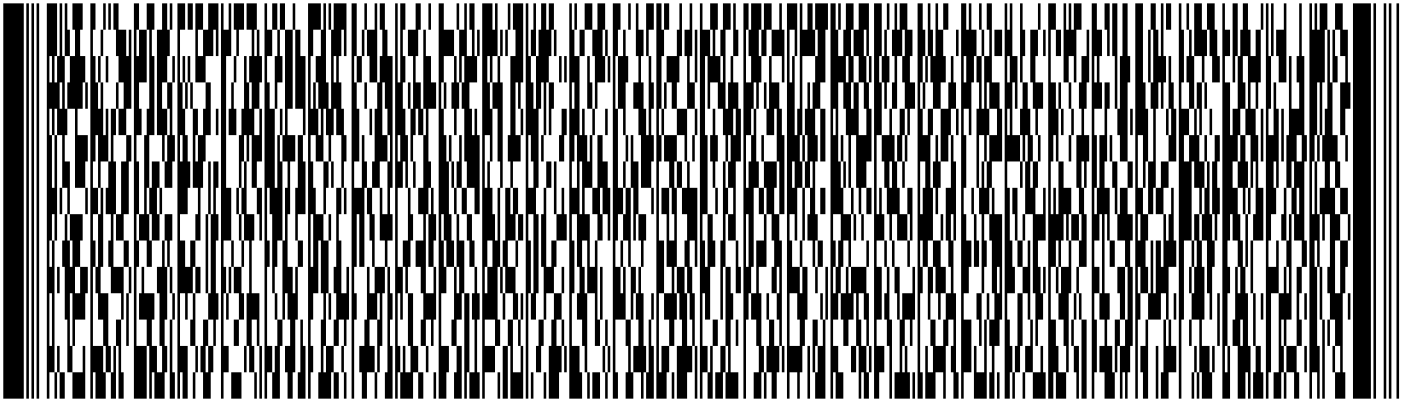
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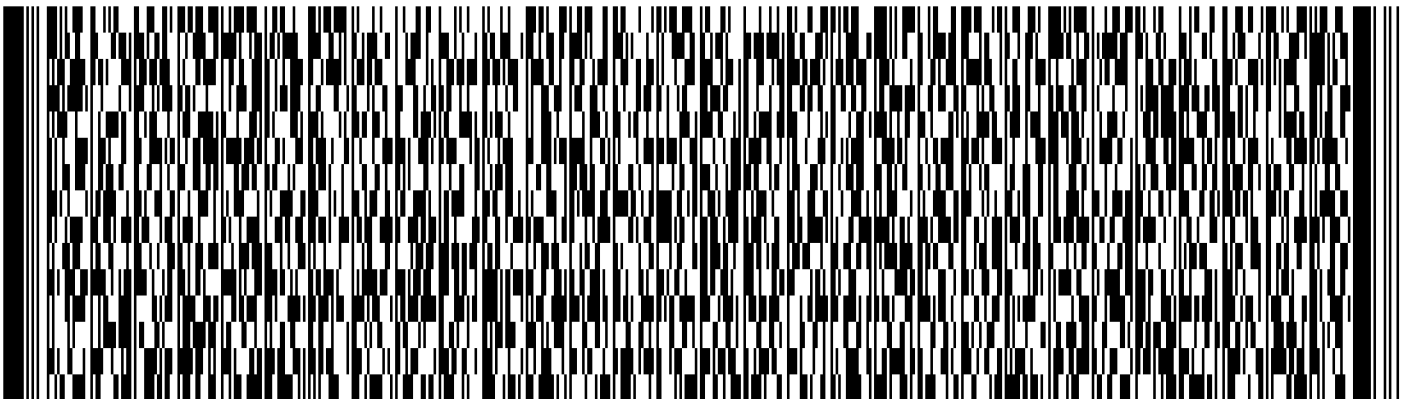
Page 1



Other Page 1



Page 2 Minus Tables



Bankruptcy Table 1-50

Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3, Part 4, Last Page

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re: Ronair N.V.

§  
§  
§  
§

Case No. 20-11164

Lead Case No. 20-11133

\_\_\_\_\_  
Debtor(s)

Jointly Administered

**Post-confirmation Report**

Chapter 11

Quarter Ending Date: 09/30/2022

Petition Date: 05/10/2020

Plan Confirmed Date: 11/02/2021

Plan Effective Date: 12/01/2021

This Post-confirmation Report relates to:  Reorganized Debtor

Other Authorized Party or Entity: \_\_\_\_\_

Name of Authorized Party or Entity

/s/ Rohit Philip

Signature of Responsible Party

Rohit Philip

Printed Name of Responsible Party

01/31/2024

Date

New York, New York

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name Ronair N.V.

Case No. 20-11164

**Part 1: Summary of Post-confirmation Transfers**

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

**Part 2: Preconfirmation Professional Fees and Expenses**

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor		<i>Aggregate Total</i>	\$0	\$0	\$0
<i>Itemized Breakdown by Firm</i>						
	Firm Name	Role				
i			\$0	\$0	\$0	\$0
ii						
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Debtor's Name Ronair N.V.

Case No. 20-11164

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Debtor's Name Ronair N.V.

Case No. 20-11164

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			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor		\$0	\$0	\$0	\$0
	<i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
		Firm Name	Role			
	i			\$0	\$0	\$0
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Debtor's Name Ronair N.V.

Case No. 20-11164

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Debtor's Name Ronair N.V.

Case No. 20-11164

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Debtor's Name Ronair N.V.

Case No. 20-11164

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Debtor's Name Ronair N.V.

Case No. 20-11164

**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

/s/ Rohit Philip

\_\_\_\_\_  
Signature of Responsible Party

Chief Financial Officer

\_\_\_\_\_  
Title

Rohit Philip

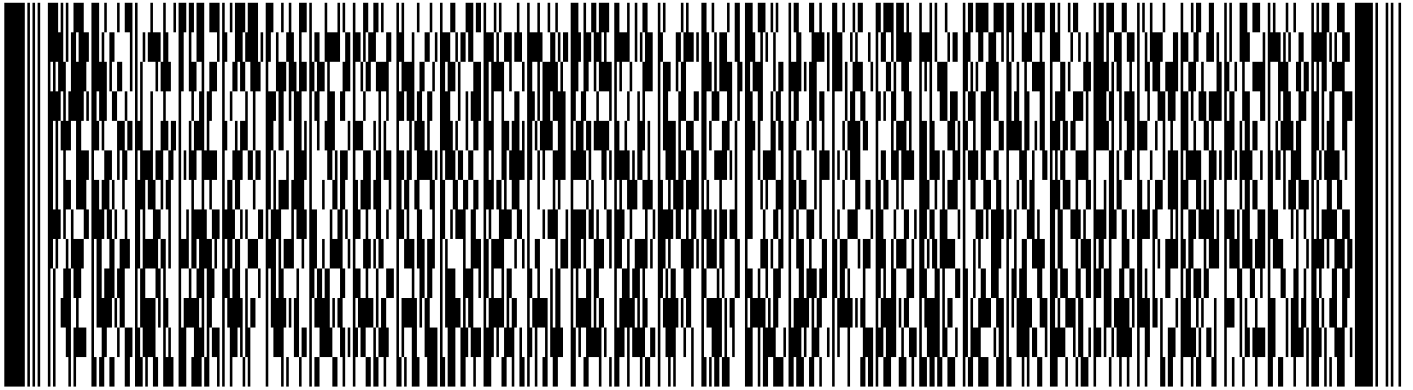
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Printed Name of Responsible Party

01/31/2024

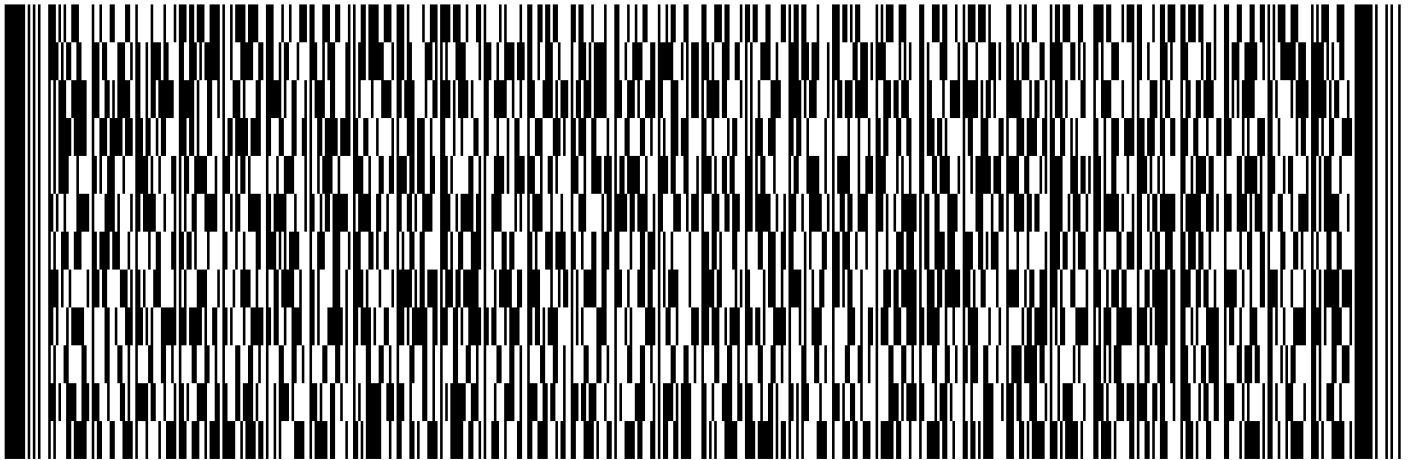
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Debtor's Name Ronair N.V.

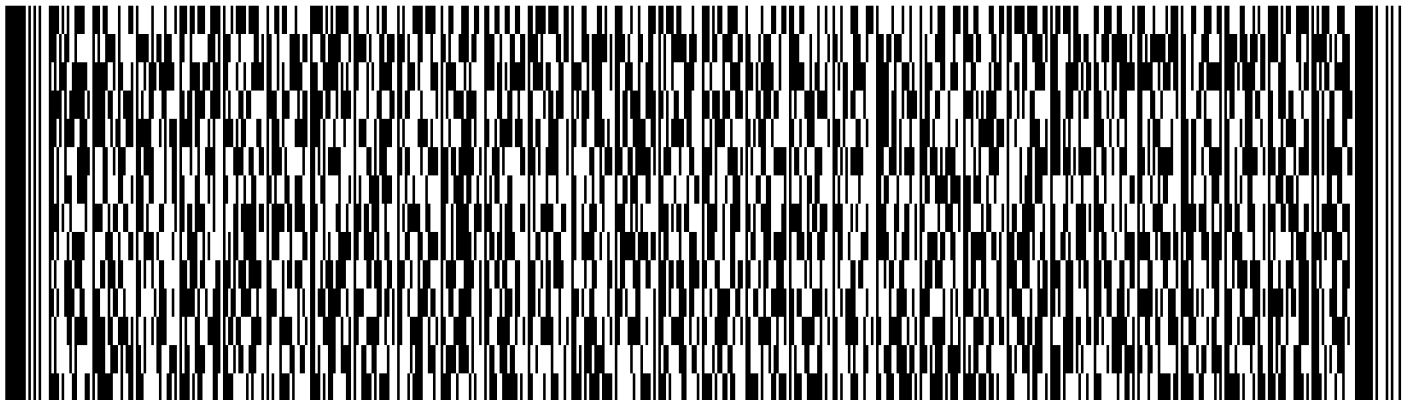
Case No. 20-11164



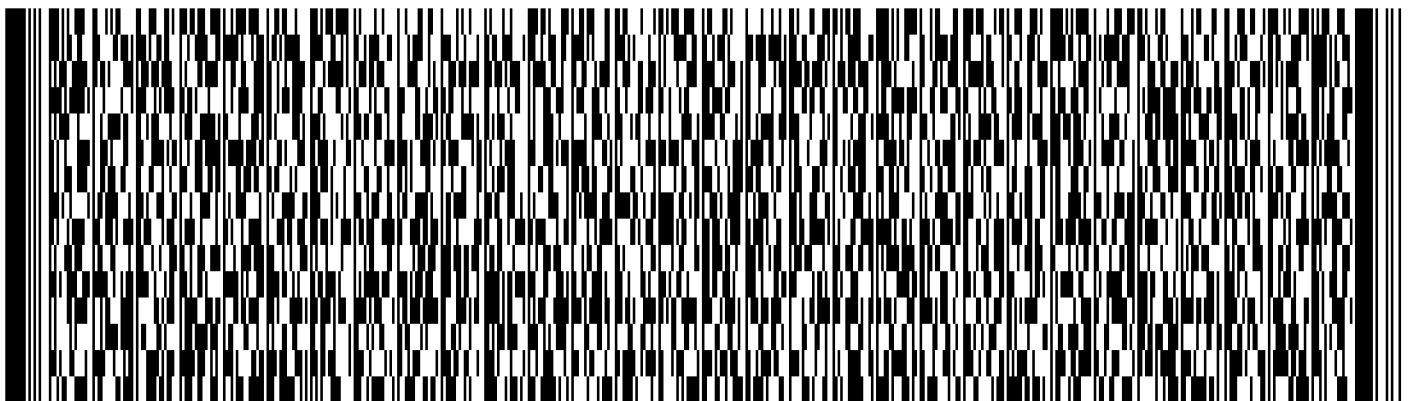
Page 1



Other Page 1



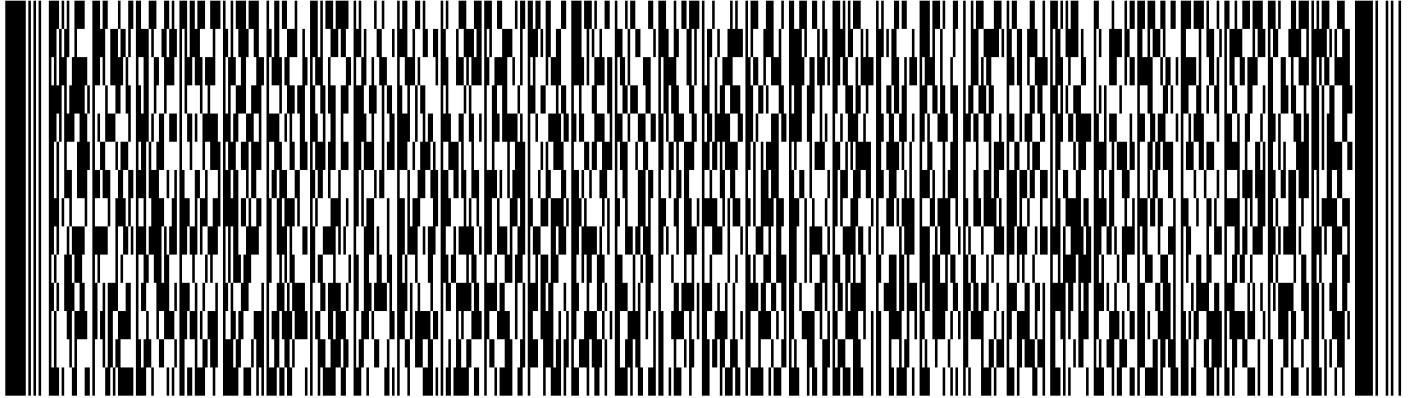
Page 2 Minus Tables



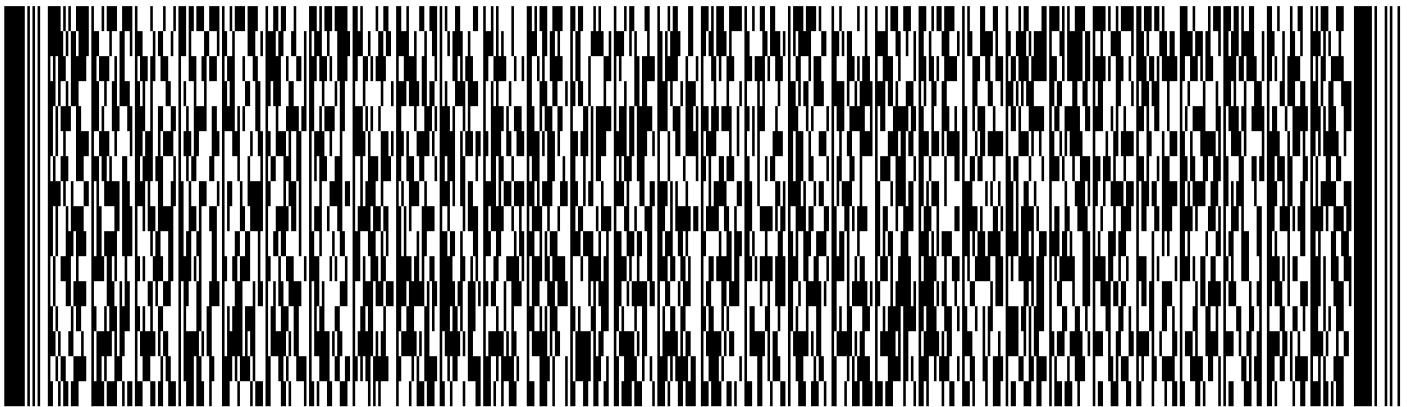
Bankruptcy Table 1-50

Debtor's Name Ronair N.V.

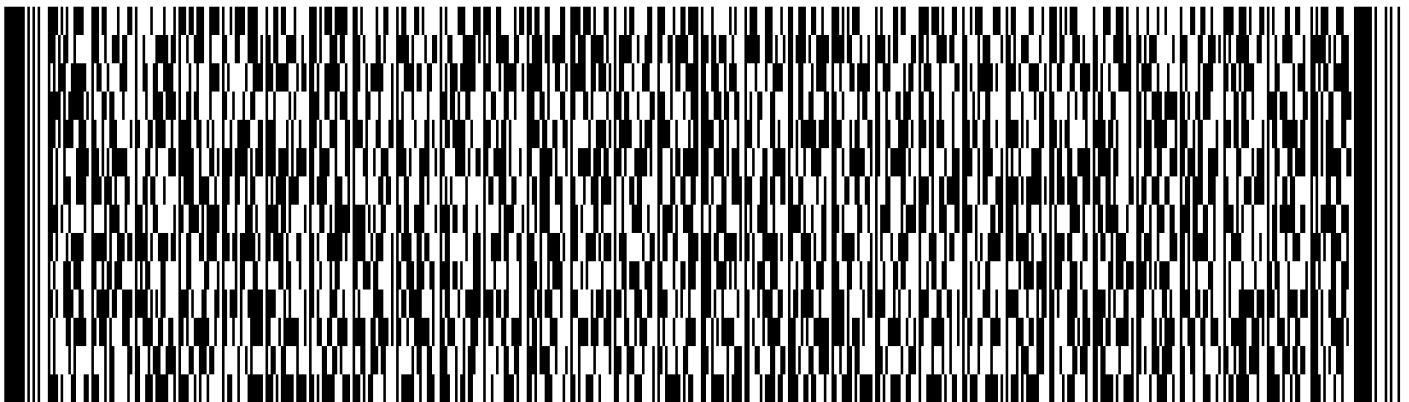
Case No. 20-11164



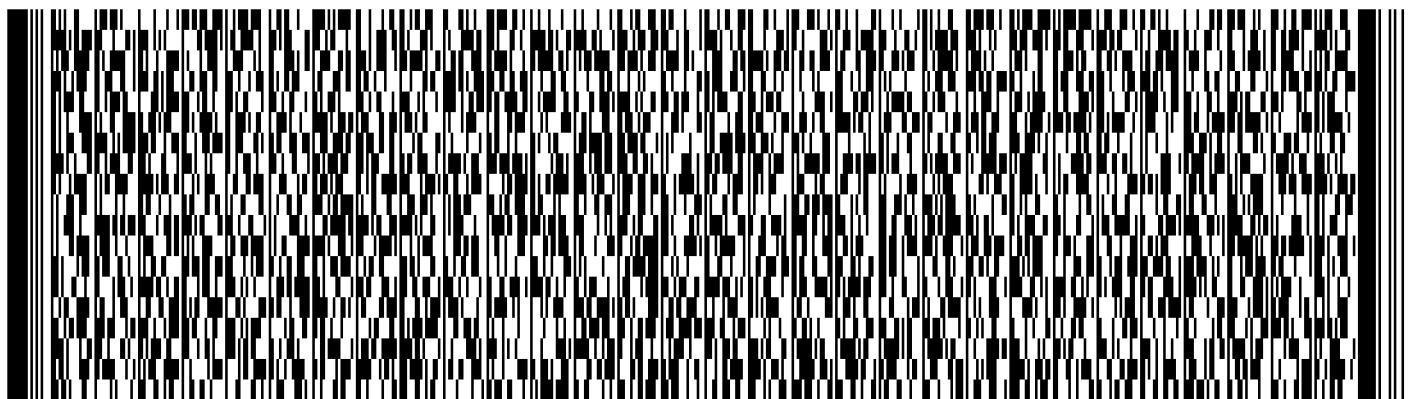
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page



UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re: Servicio Terrestre, Aereo y Rampa S.A.

§  
§  
§  
§

Case No. 20-11165

Lead Case No. 20-11133

\_\_\_\_\_  
Debtor(s)

Jointly Administered

**Post-confirmation Report**

Chapter 11

Quarter Ending Date: 09/30/2022

Petition Date: 05/10/2020

Plan Confirmed Date: 11/02/2021

Plan Effective Date: 12/01/2021

This Post-confirmation Report relates to:  Reorganized Debtor

Other Authorized Party or Entity: \_\_\_\_\_

Name of Authorized Party or Entity

/s/ Rohit Philip

Signature of Responsible Party

Rohit Philip

Printed Name of Responsible Party

01/31/2024

Date

New York, New York

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name Servicio Terrestre, Aereo y Rampa S.A.

Case No. 20-11165

**Part 1: Summary of Post-confirmation Transfers**

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$691,749	\$2,502,587
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$691,749	\$2,502,587

**Part 2: Preconfirmation Professional Fees and Expenses**

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>			\$0	\$0	\$0
<i>Itemized Breakdown by Firm</i>						
	Firm Name	Role				
i			\$0	\$0	\$0	\$0
ii						
iii						
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Debtor's Name Servicio Terrestre, Aereo y Rampa S.A.

Case No. 20-11165

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Debtor's Name Servicio Terrestre, Aereo y Rampa S.A.

Case No. 20-11165

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			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor		\$0	\$0	\$0	\$0
	<i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
		Firm Name	Role			
	i			\$0	\$0	\$0
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Debtor's Name Servicio Terrestre, Aereo y Rampa S.A.

Case No. 20-11165

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Debtor's Name Servicio Terrestre, Aereo y Rampa S.A.

Case No. 20-11165

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Debtor's Name Servicio Terrestre, Aereo y Rampa S.A.

Case No. 20-11165

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Debtor's Name Servicio Terrestre, Aereo y Rampa S.A.

Case No. 20-11165

**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

/s/ Rohit Philip

\_\_\_\_\_  
Signature of Responsible Party

Chief Financial Officer

\_\_\_\_\_  
Title

Rohit Philip

\_\_\_\_\_  
Printed Name of Responsible Party

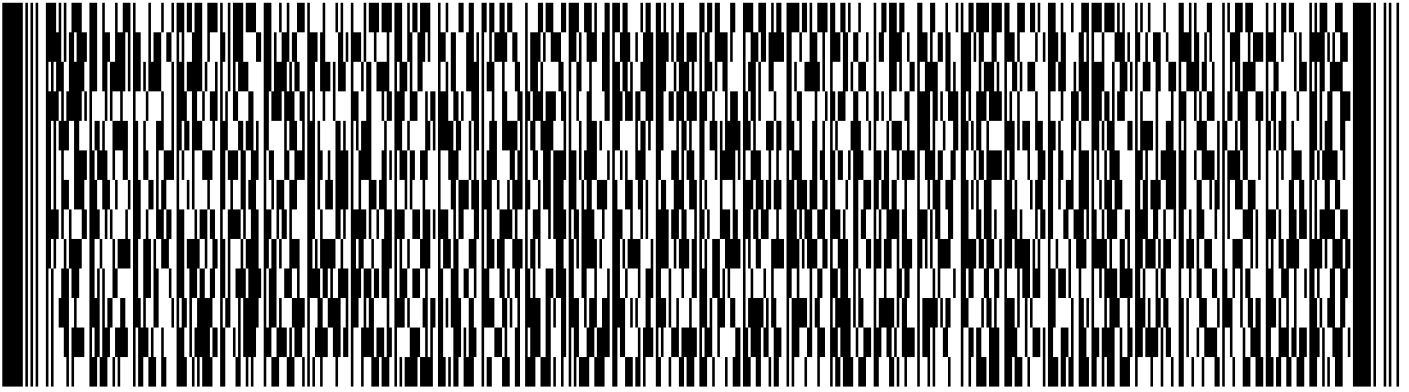
01/31/2024

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Date

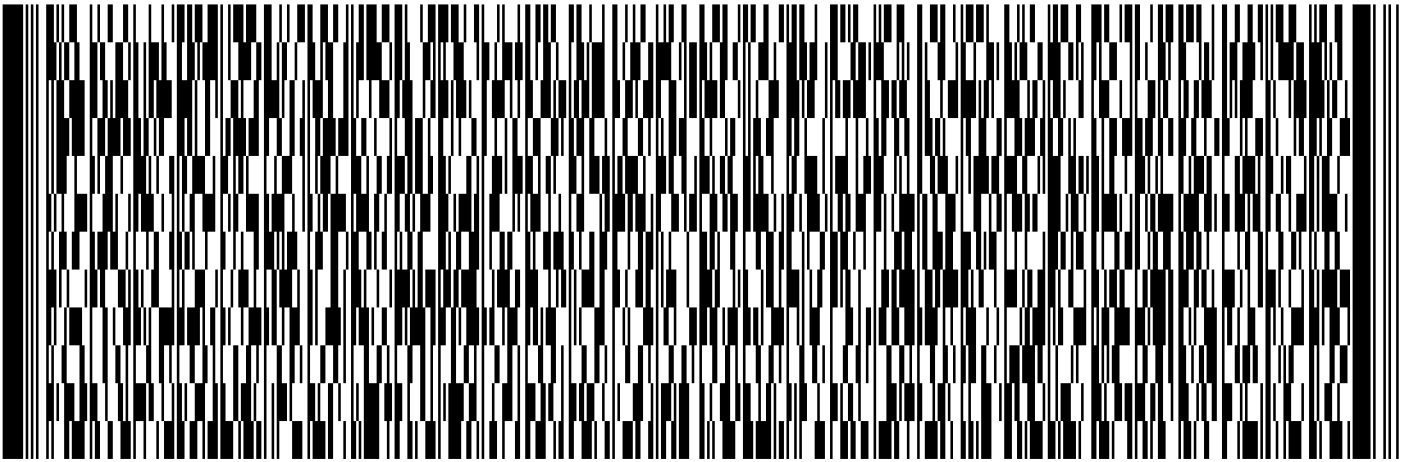


Debtor's Name Servicio Terrestre, Aereo y Rampa S.A.

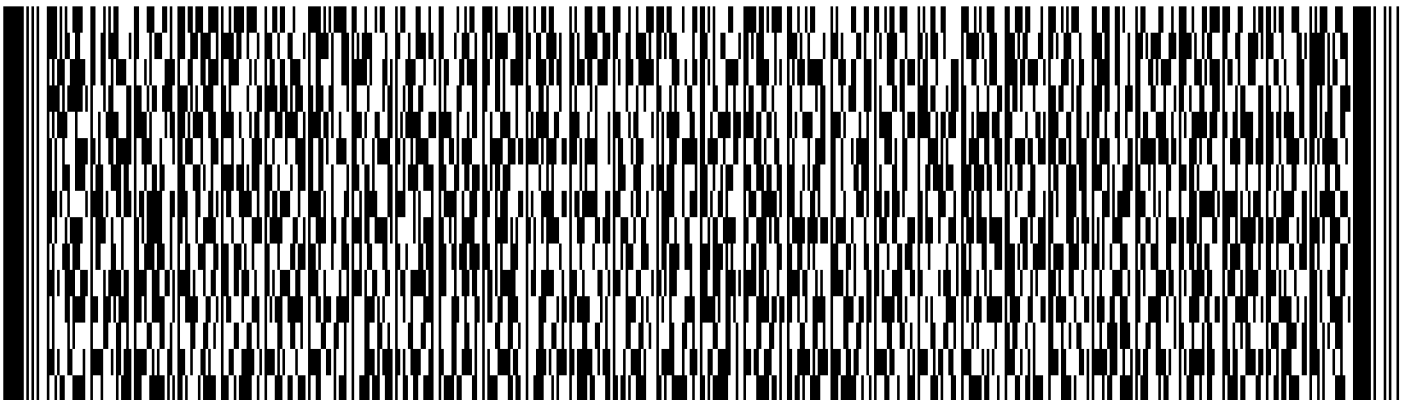
Case No. 20-11165



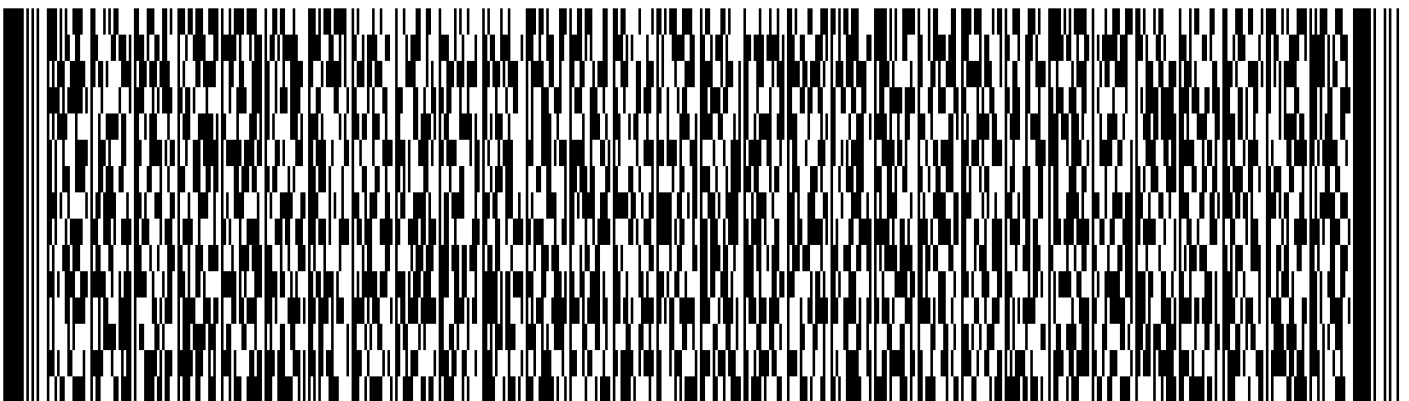
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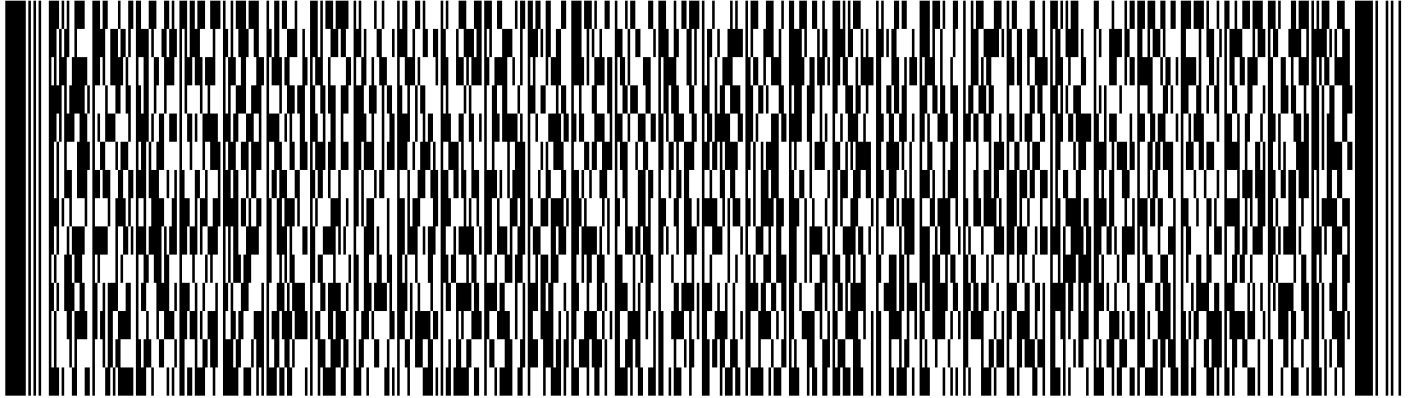
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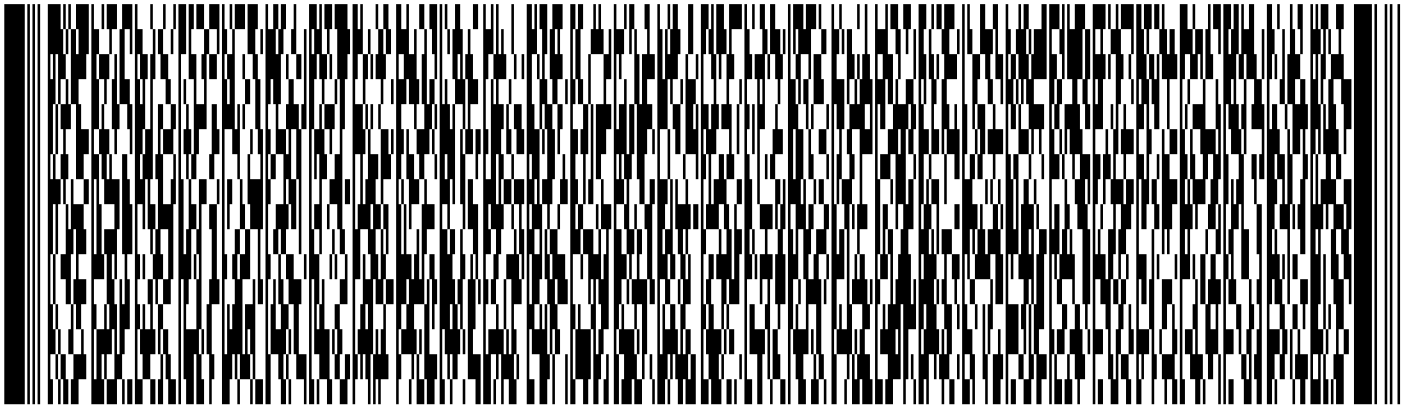
Page 2 Minus Tables



Bankruptcy Table 1-50



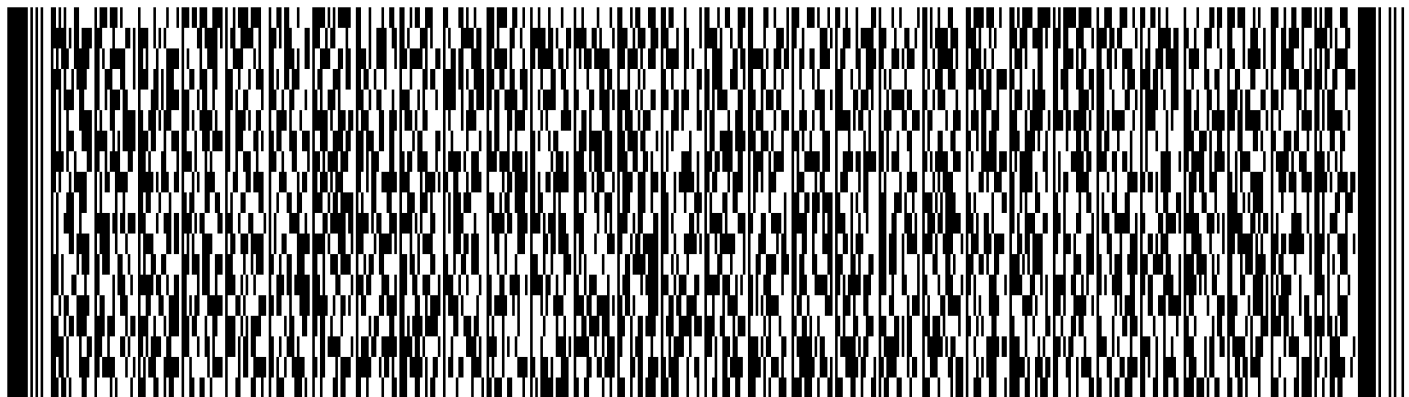
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re: Taca de Honduras, S.A. de C.V.

§  
§  
§  
§

Case No. 20-11166

Lead Case No. 20-11133

\_\_\_\_\_  
Debtor(s)

Jointly Administered

**Post-confirmation Report**

Chapter 11

Quarter Ending Date: 09/30/2022

Petition Date: 05/10/2020

Plan Confirmed Date: 11/02/2021

Plan Effective Date: 12/01/2021

This Post-confirmation Report relates to:  Reorganized Debtor

Other Authorized Party or Entity: \_\_\_\_\_

Name of Authorized Party or Entity

/s/ Rohit Philip

Signature of Responsible Party

01/31/2024

Date

Rohit Philip

Printed Name of Responsible Party

New York, New York

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name Taca de Honduras, S.A. de C.V.

Case No. 20-11166

**Part 1: Summary of Post-confirmation Transfers**

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$506,942	\$2,270,847
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$506,942	\$2,270,847

**Part 2: Preconfirmation Professional Fees and Expenses**

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>			\$0	\$0	\$0
<i>Itemized Breakdown by Firm</i>						
	Firm Name	Role				
	i		\$0	\$0	\$0	\$0
	ii					
	iii					
	iv					
	v					
	vi					
	vii					
	viii					
	ix					
	x					
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Debtor's Name Taca de Honduras, S.A. de C.V.

Case No. 20-11166

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Debtor's Name Taca de Honduras, S.A. de C.V.

Case No. 20-11166

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			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>		\$0	\$0	\$0	\$0	
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
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Debtor's Name Taca de Honduras, S.A. de C.V.

Case No. 20-11166

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Debtor's Name Taca de Honduras, S.A. de C.V.

Case No. 20-11166

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Debtor's Name Taca de Honduras, S.A. de C.V.

Case No. 20-11166

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Debtor's Name Taca de Honduras, S.A. de C.V.

Case No. 20-11166

**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

/s/ Rohit Philip

\_\_\_\_\_  
Signature of Responsible Party

Chief Financial Officer

\_\_\_\_\_  
Title

Rohit Philip

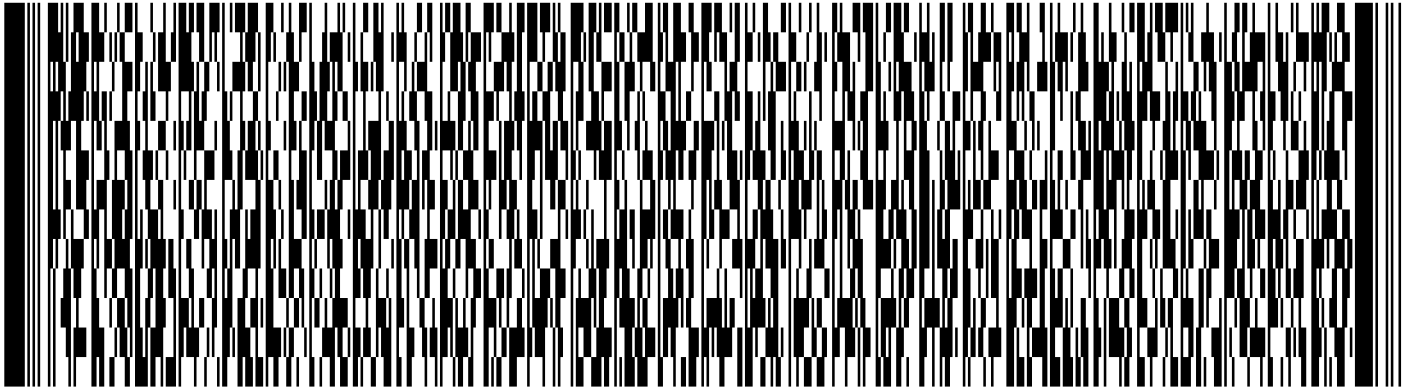
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Printed Name of Responsible Party

01/31/2024

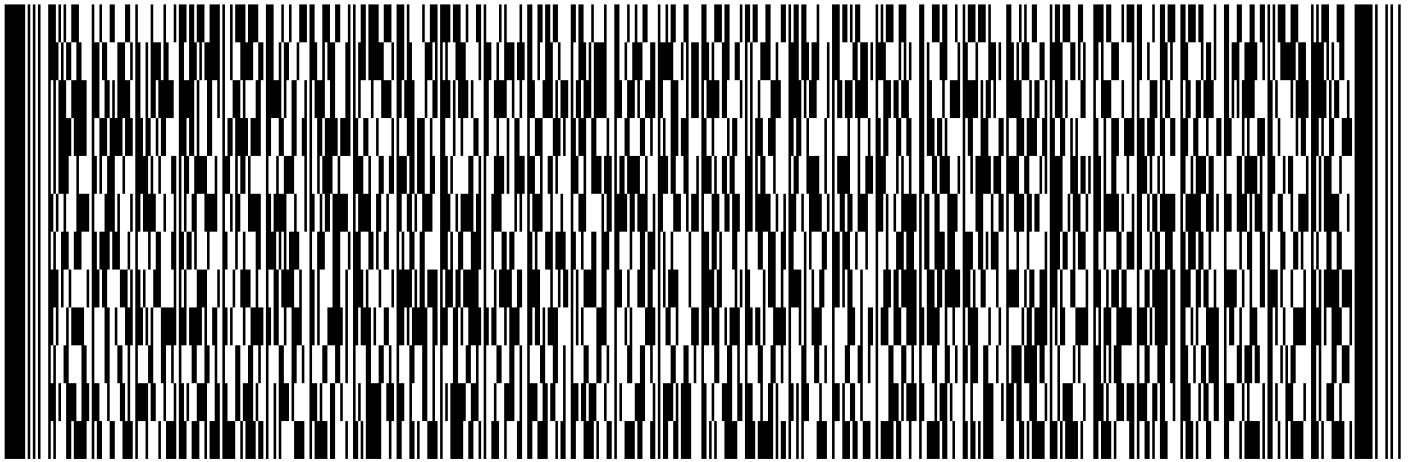
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Debtor's Name Taca de Honduras, S.A. de C.V.

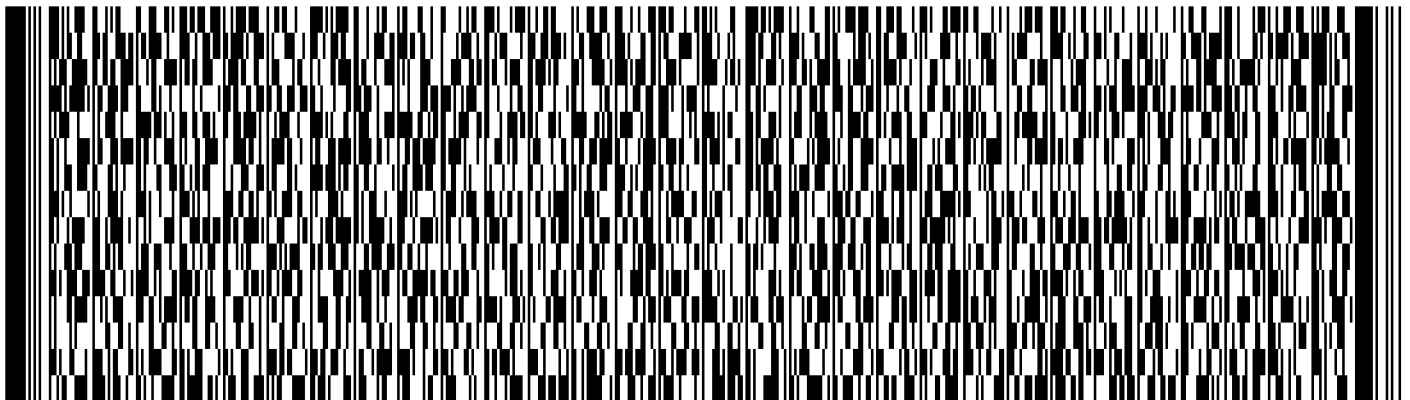
Case No. 20-11166



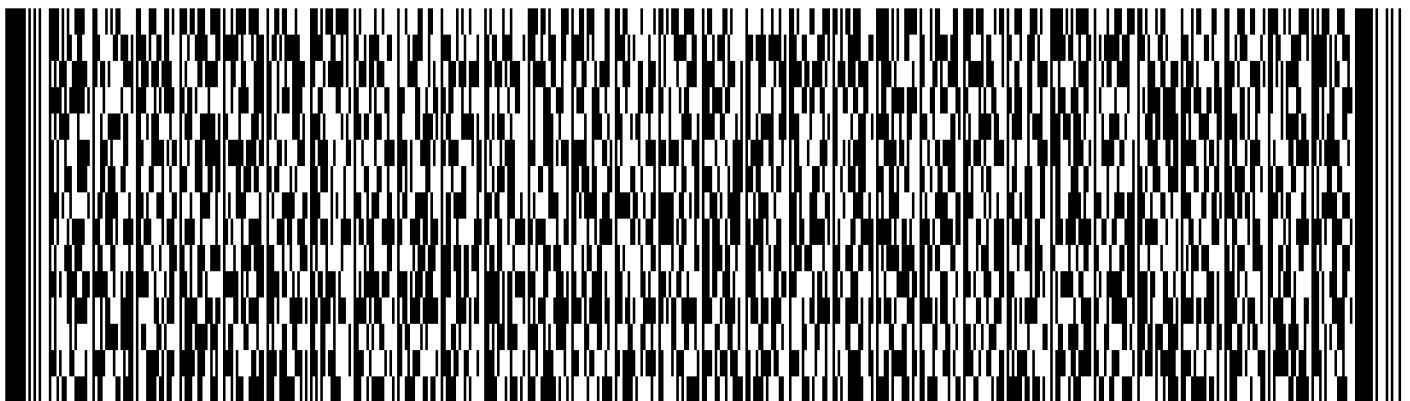
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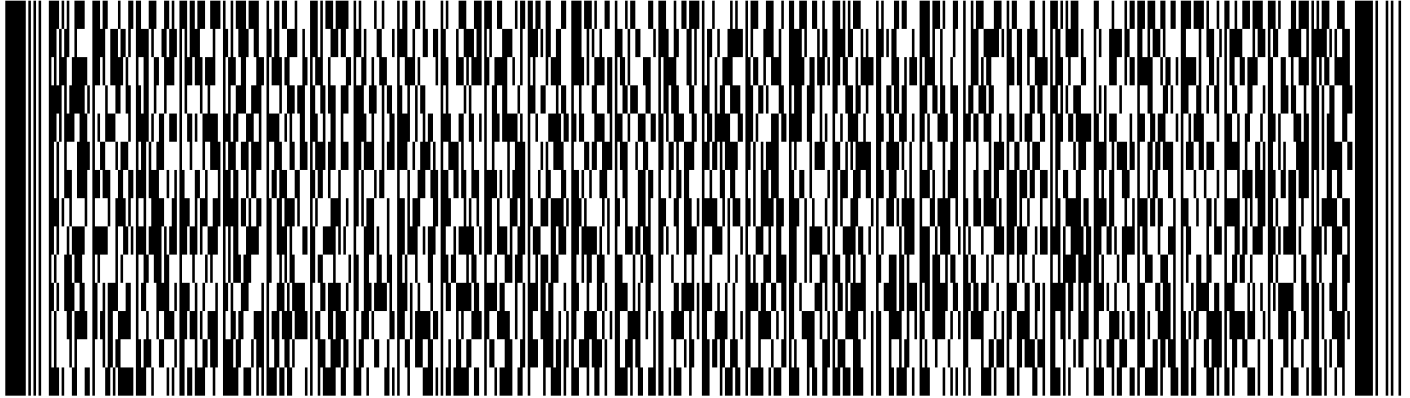
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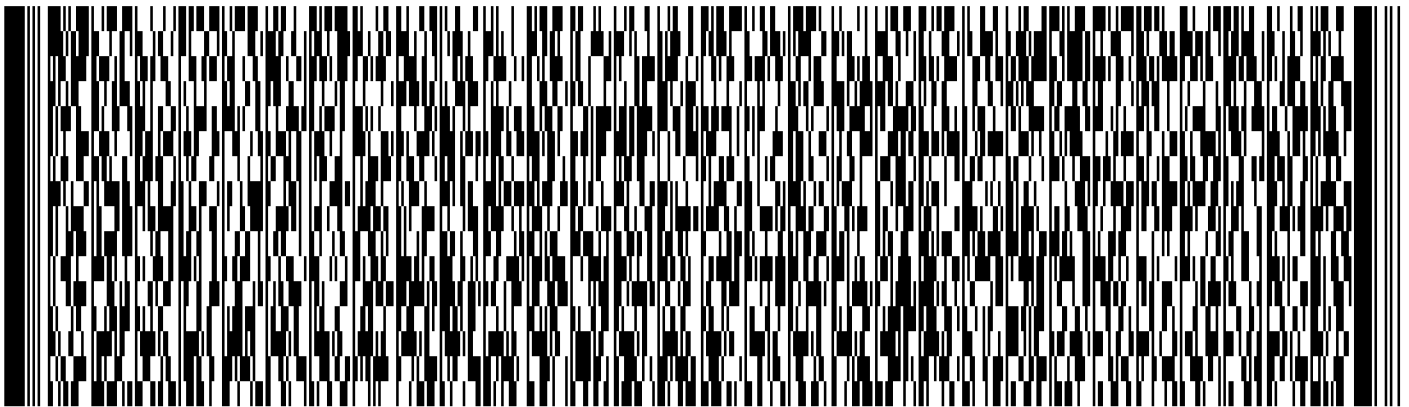
Page 2 Minus Tables



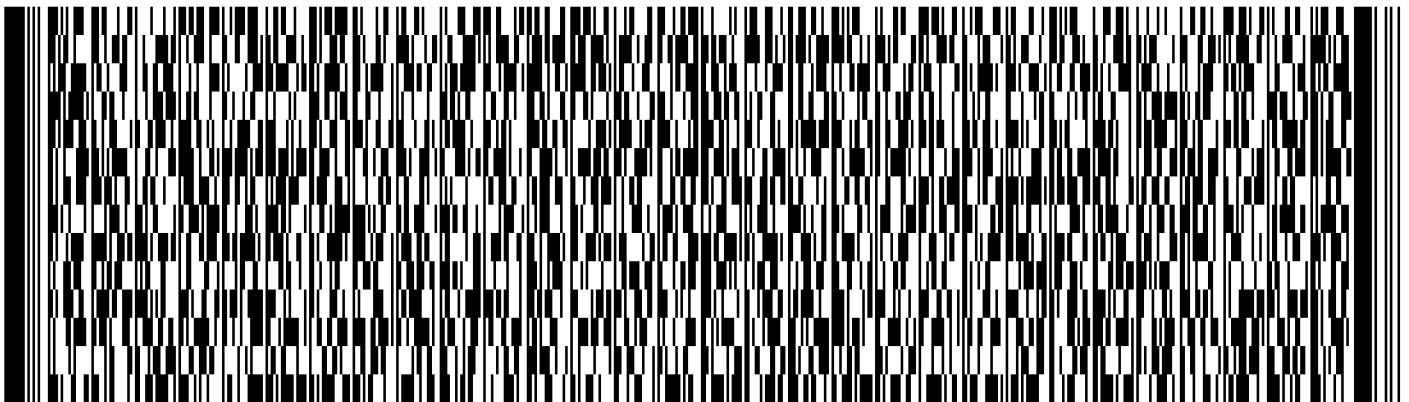
Bankruptcy Table 1-50



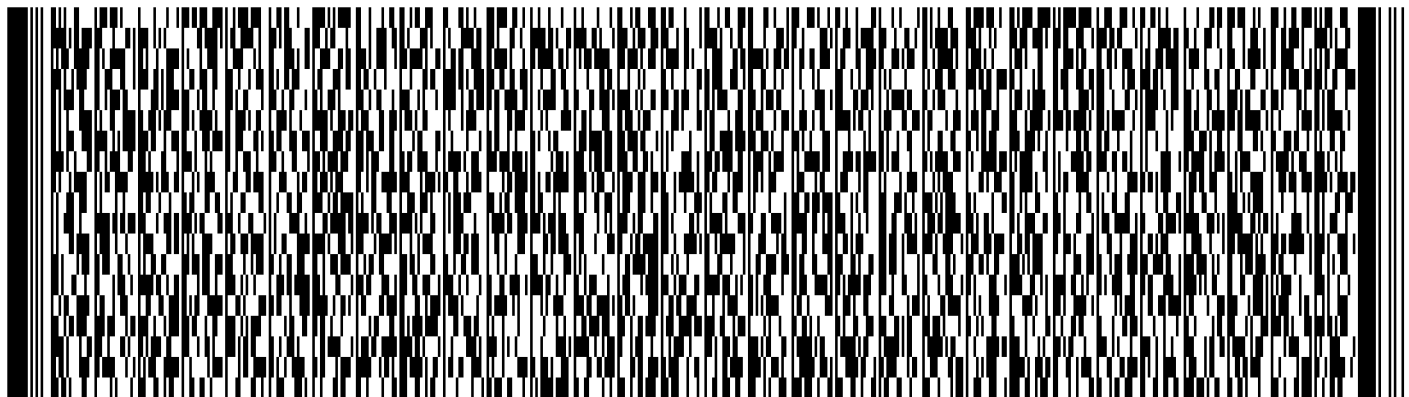
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re: Taca de México, S.A.

§  
§  
§  
§

Case No. 20-11167

Lead Case No. 20-11133

\_\_\_\_\_  
Debtor(s)

Jointly Administered

**Post-confirmation Report**

Chapter 11

Quarter Ending Date: 09/30/2022

Petition Date: 05/10/2020

Plan Confirmed Date: 11/02/2021

Plan Effective Date: 12/01/2021

This Post-confirmation Report relates to:  Reorganized Debtor

Other Authorized Party or Entity: \_\_\_\_\_

Name of Authorized Party or Entity

/s/ Rohit Philip

Signature of Responsible Party

Rohit Philip

Printed Name of Responsible Party

01/31/2024

Date

New York, New York

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name Taca de México, S.A.

Case No. 20-11167

**Part 1: Summary of Post-confirmation Transfers**

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$342,057	\$1,321,835
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$342,057	\$1,321,835

**Part 2: Preconfirmation Professional Fees and Expenses**

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>			\$0	\$0	\$0
<i>Itemized Breakdown by Firm</i>						
	Firm Name	Role				
i			\$0	\$0	\$0	\$0
ii						
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Debtor's Name Taca de México, S.A.

Case No. 20-11167

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Debtor's Name Taca de México, S.A.

Case No. 20-11167

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			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor		\$0	\$0	\$0	\$0
	<i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
		Firm Name	Role			
	i			\$0	\$0	\$0
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Debtor's Name Taca de México, S.A.

Case No. 20-11167

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Debtor's Name Taca de México, S.A.

Case No. 20-11167

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Debtor's Name Taca de México, S.A.

Case No. 20-11167

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Debtor's Name Taca de México, S.A.

Case No. 20-11167

**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

/s/ Rohit Philip

\_\_\_\_\_  
Signature of Responsible Party

Chief Financial Officer

\_\_\_\_\_  
Title

Rohit Philip

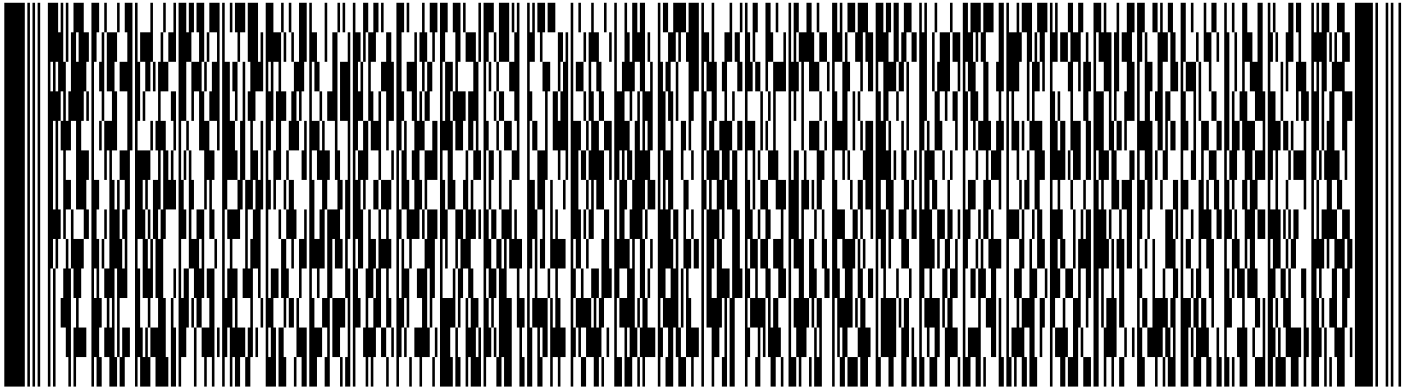
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Printed Name of Responsible Party

01/31/2024

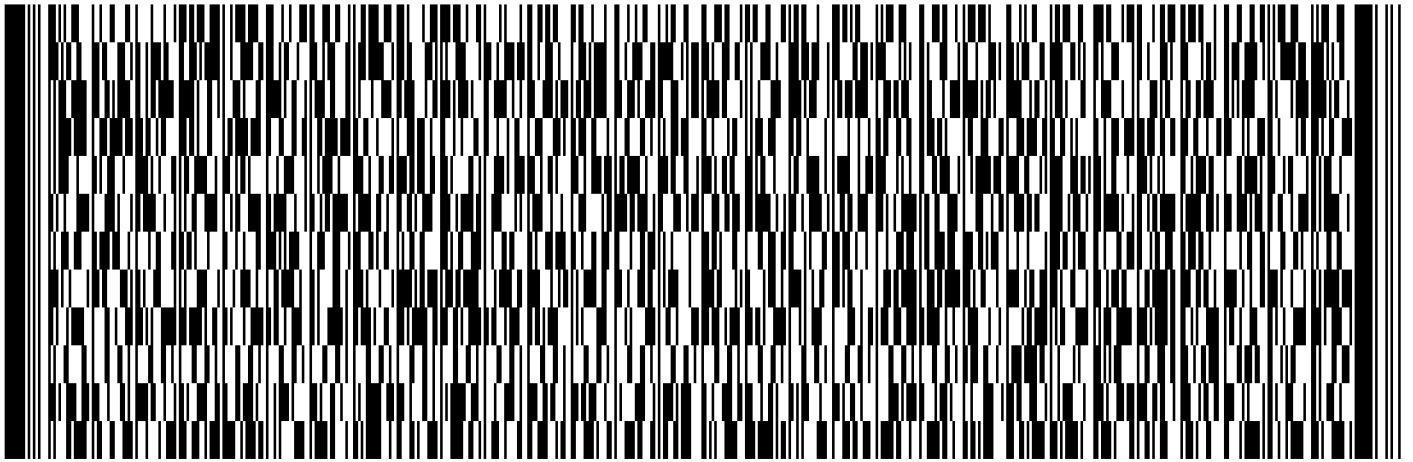
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Debtor's Name Taca de México, S.A.

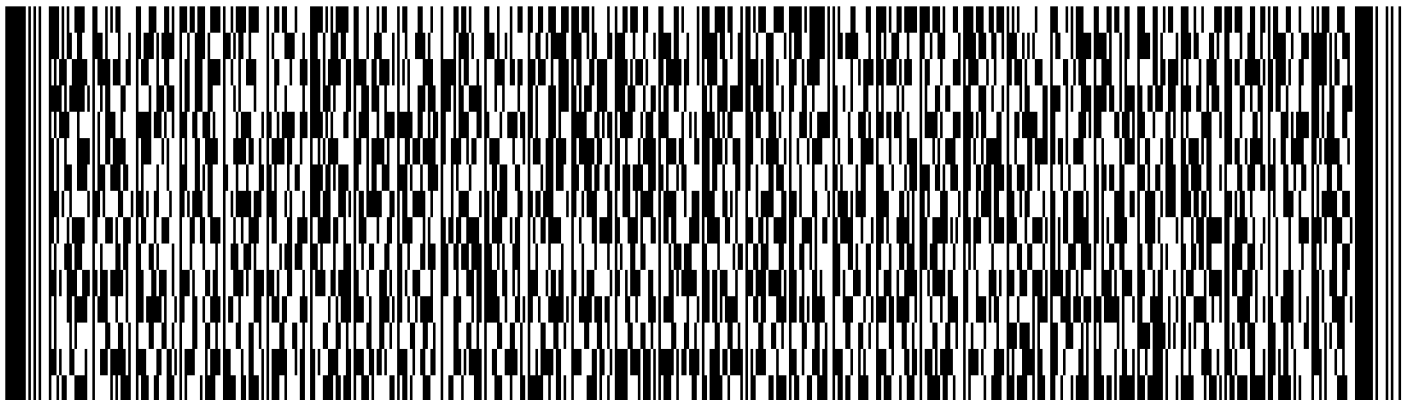
Case No. 20-11167



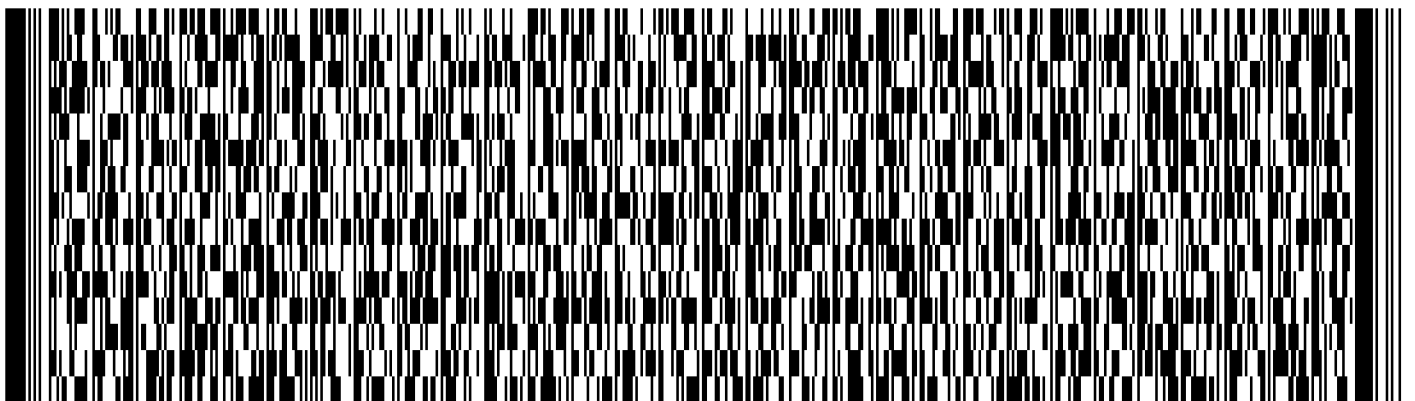
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Other Page 1



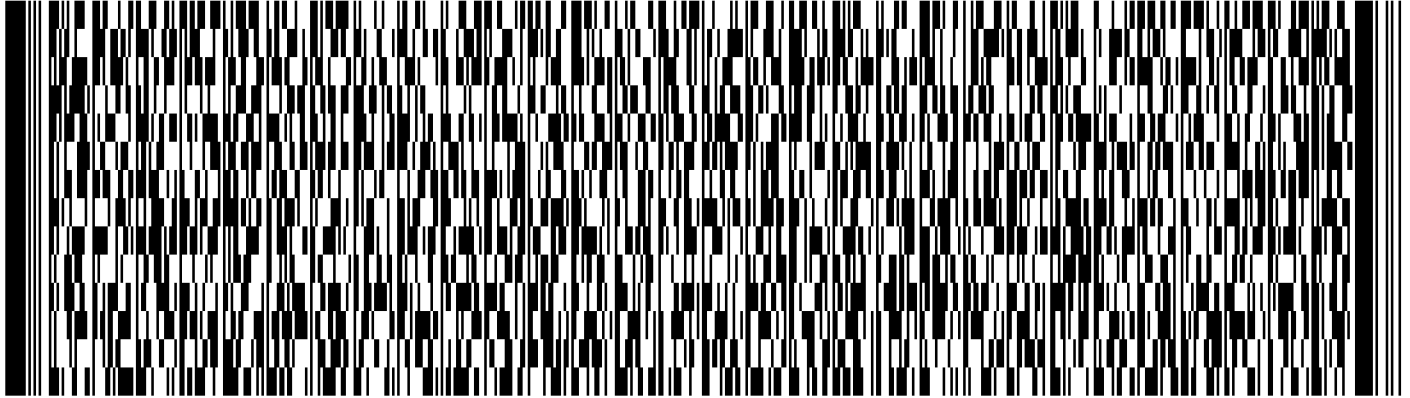
Page 2 Minus Tables



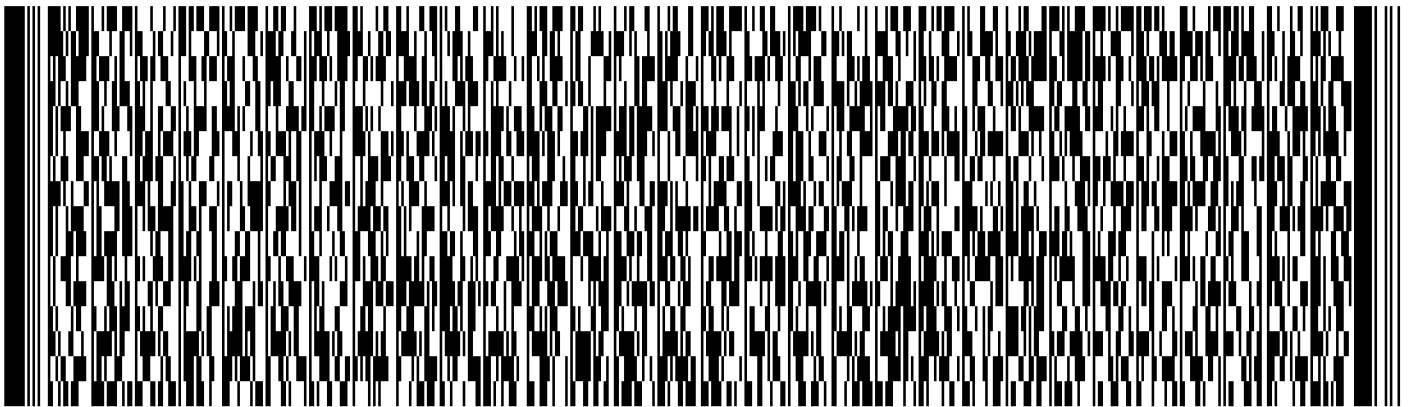
Bankruptcy Table 1-50

Debtor's Name Taca de México, S.A.

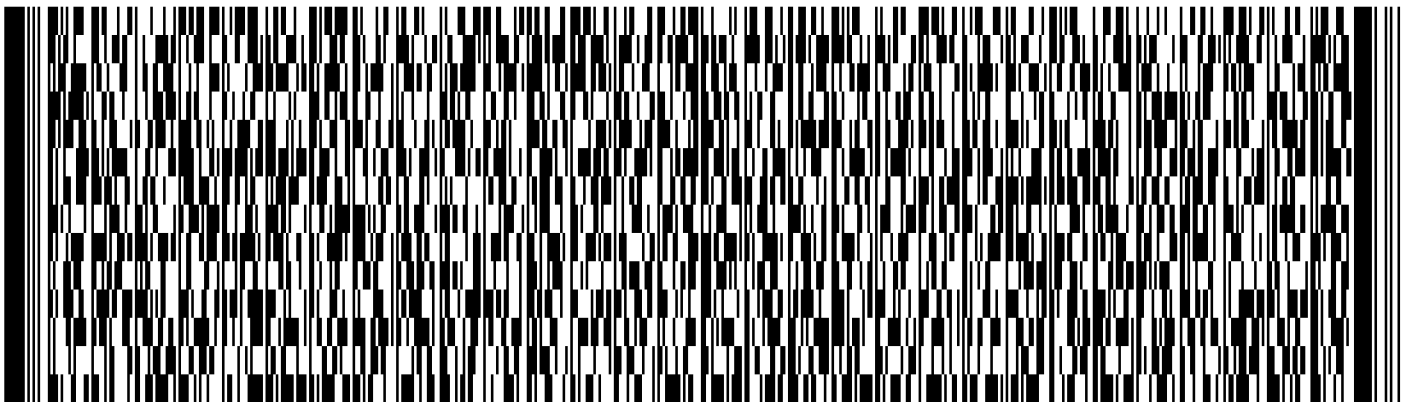
Case No. 20-11167



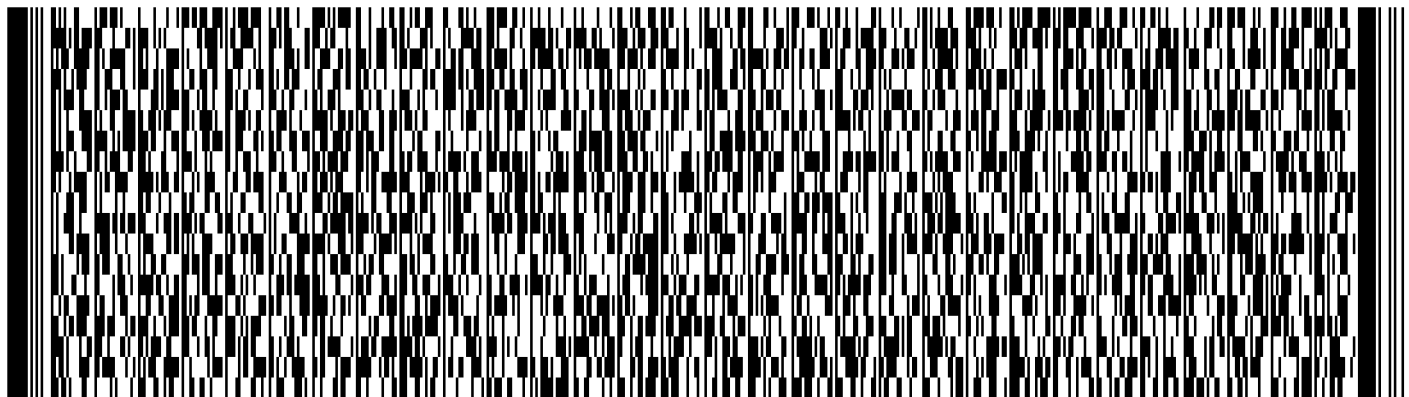
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re: Taca International Airlines S.A.

§  
§  
§  
§

Case No. 20-11168

Lead Case No. 20-11133

\_\_\_\_\_  
Debtor(s)

Jointly Administered

**Post-confirmation Report**

Chapter 11

Quarter Ending Date: 09/30/2022

Petition Date: 05/10/2020

Plan Confirmed Date: 11/02/2021

Plan Effective Date: 12/01/2021

This Post-confirmation Report relates to:  Reorganized Debtor

Other Authorized Party or Entity: \_\_\_\_\_

Name of Authorized Party or Entity

/s/ Rohit Philip

Signature of Responsible Party

Rohit Philip

Printed Name of Responsible Party

01/31/2024

Date

New York, New York

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name Taca International Airlines S.A.

Case No. 20-11168

**Part 1: Summary of Post-confirmation Transfers**

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$163,528,240	\$609,782,280
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$163,528,240	\$609,782,280

**Part 2: Preconfirmation Professional Fees and Expenses**

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>			\$0	\$0	\$0
<i>Itemized Breakdown by Firm</i>						
	Firm Name	Role				
i			\$0	\$0	\$0	\$0
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Debtor's Name Taca International Airlines S.A.

Case No. 20-11168

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Debtor's Name **Taca International Airlines S.A.**

Case No. **20-11168**

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			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>		\$0	\$0	\$0	\$0	
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
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Debtor's Name Taca International Airlines S.A.

Case No. 20-11168

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Debtor's Name **Taca International Airlines S.A.**

Case No. **20-11168**

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Debtor's Name Taca International Airlines S.A.

Case No. 20-11168

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Debtor's Name Taca International Airlines S.A.

Case No. 20-11168

**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

/s/ Rohit Philip

\_\_\_\_\_  
Signature of Responsible Party

Chief Financial Officer

\_\_\_\_\_  
Title

Rohit Philip

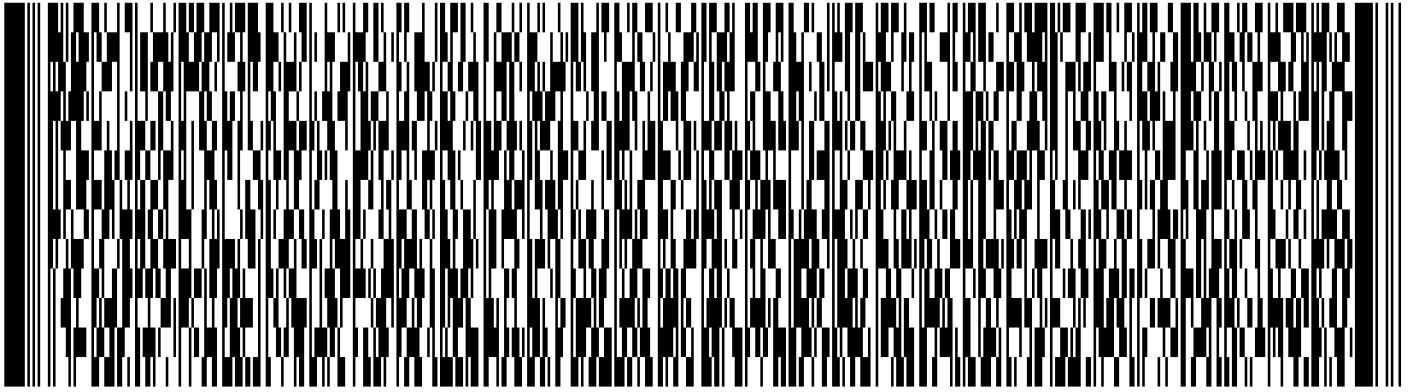
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Printed Name of Responsible Party

01/31/2024

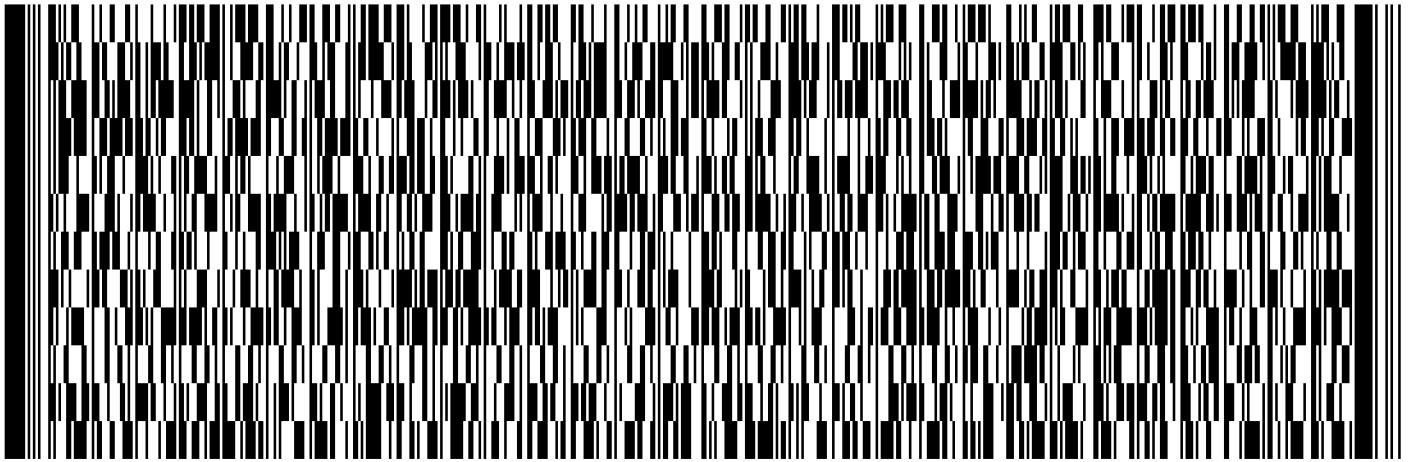
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Debtor's Name Taca International Airlines S.A.

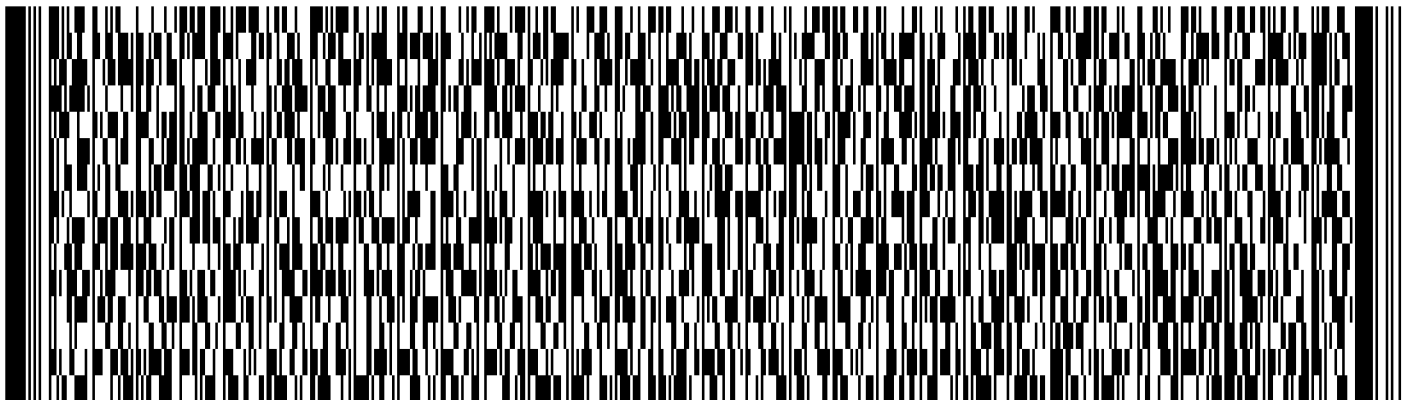
Case No. 20-11168



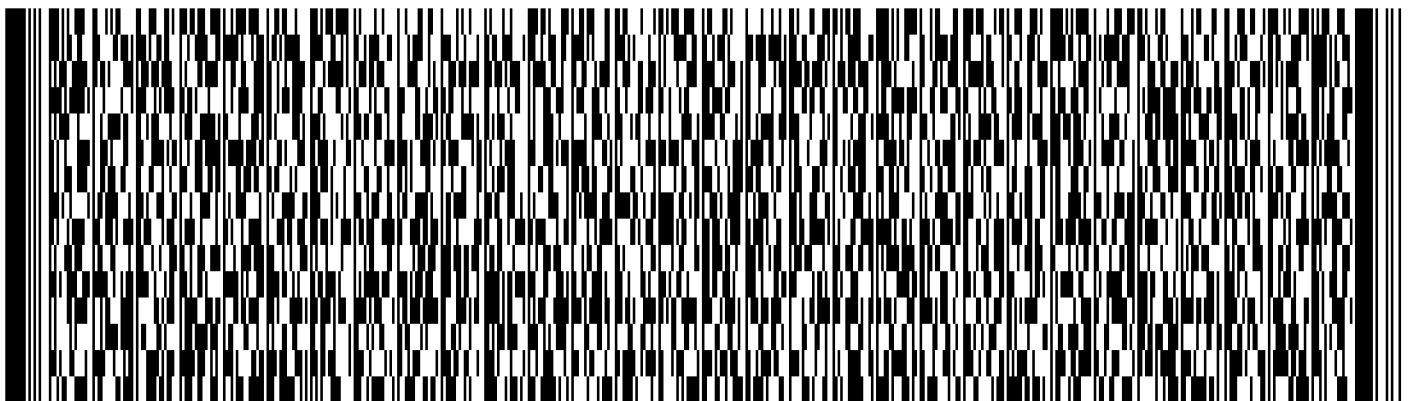
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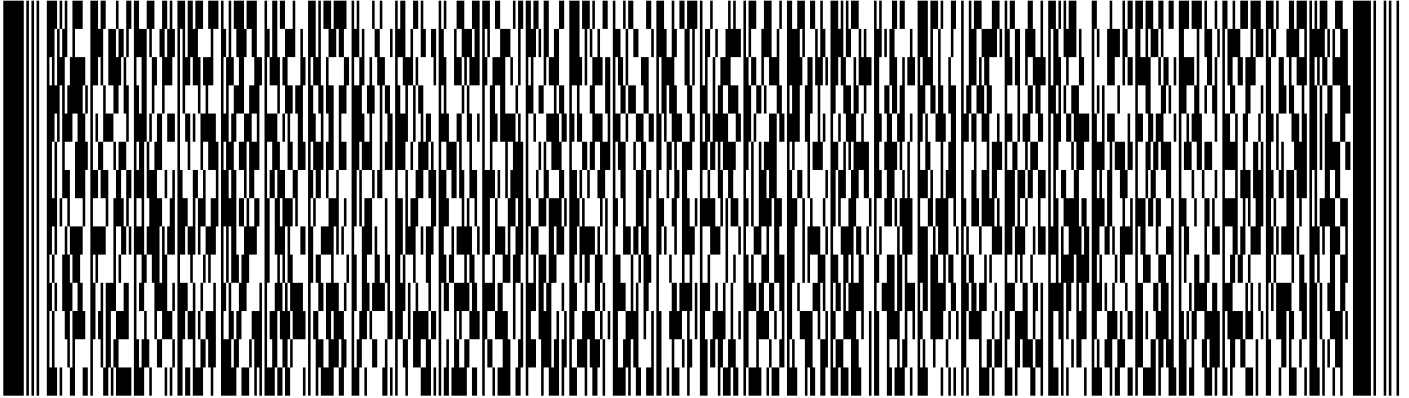
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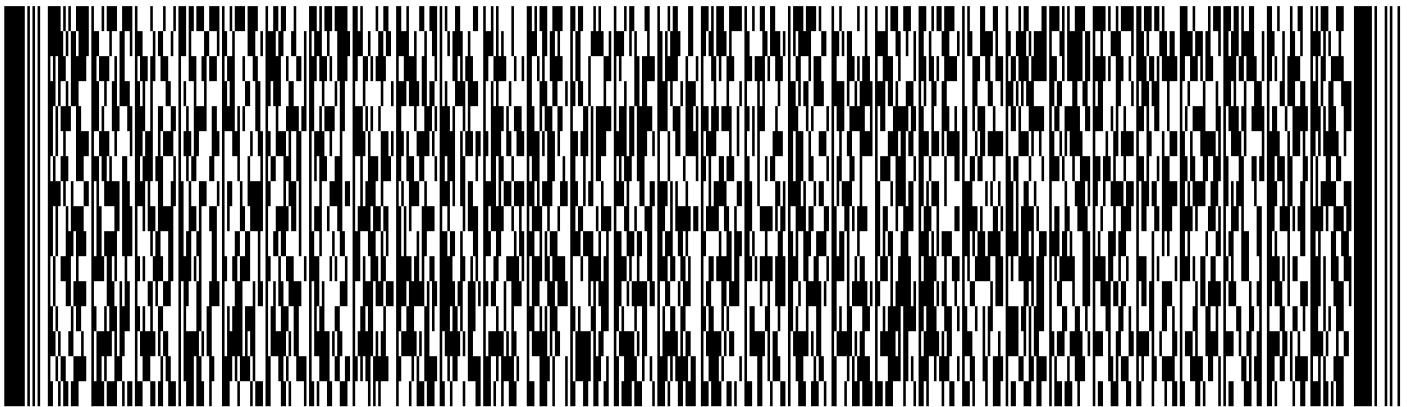
Page 2 Minus Tables



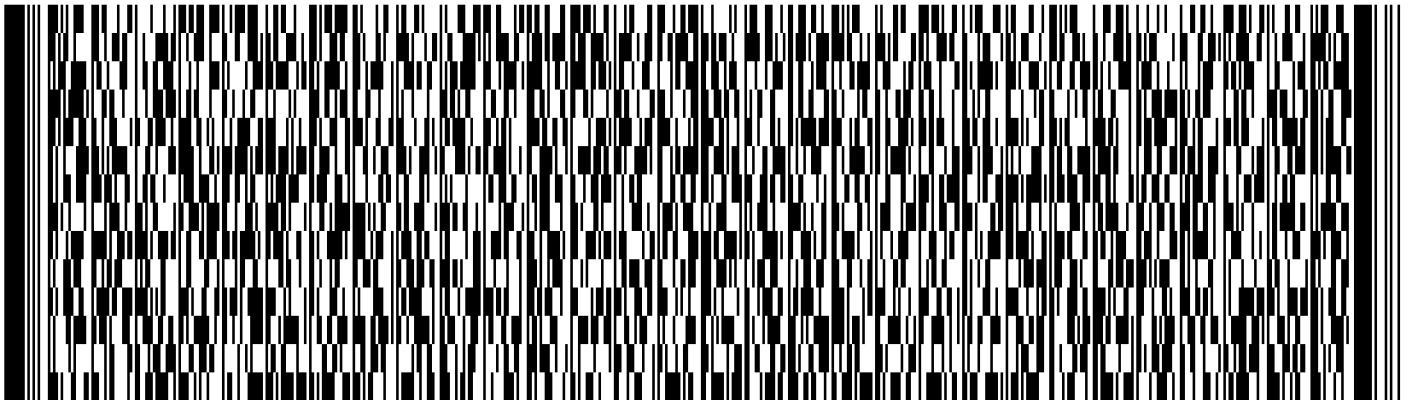
Bankruptcy Table 1-50



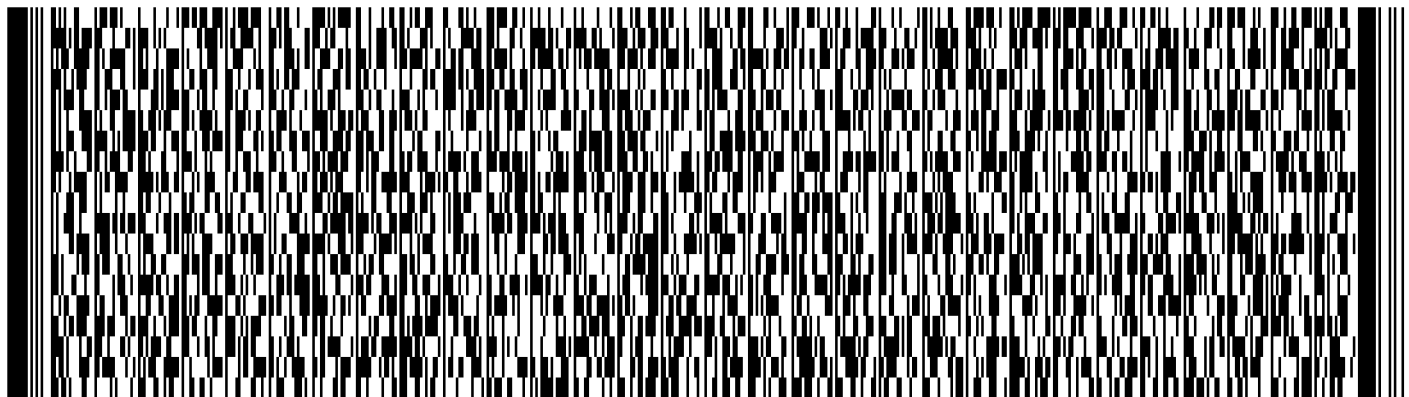
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page



UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re: Taca S.A.

§  
§  
§  
§

Case No. 20-11169

Lead Case No. 20-11133

\_\_\_\_\_  
Debtor(s)

Jointly Administered

**Post-confirmation Report**

Chapter 11

Quarter Ending Date: 09/30/2022

Petition Date: 05/10/2020

Plan Confirmed Date: 11/02/2021

Plan Effective Date: 12/01/2021

This Post-confirmation Report relates to:  Reorganized Debtor

Other Authorized Party or Entity: \_\_\_\_\_

Name of Authorized Party or Entity

/s/ Rohit Philip

Signature of Responsible Party

Rohit Philip

Printed Name of Responsible Party

01/31/2024

Date

New York, New York

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name Taca S.A.

Case No. 20-11169

**Part 1: Summary of Post-confirmation Transfers**

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

**Part 2: Preconfirmation Professional Fees and Expenses**

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>			\$0	\$0	\$0
<i>Itemized Breakdown by Firm</i>						
	Firm Name	Role				
i			\$0	\$0	\$0	\$0
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Debtor's Name Taca S.A.

Case No. 20-11169

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Debtor's Name Taca S.A.

Case No. 20-11169

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			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor		\$0	\$0	\$0	\$0
	<i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
		Firm Name	Role			
	i			\$0	\$0	\$0
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Debtor's Name Taca S.A.

Case No. 20-11169

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Debtor's Name Taca S.A.

Case No. 20-11169

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Debtor's Name Taca S.A.

Case No. 20-11169

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Debtor's Name Taca S.A.

Case No. 20-11169

**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

/s/ Rohit Philip

\_\_\_\_\_  
Signature of Responsible Party

Chief Financial Officer

\_\_\_\_\_  
Title

Rohit Philip

\_\_\_\_\_  
Printed Name of Responsible Party

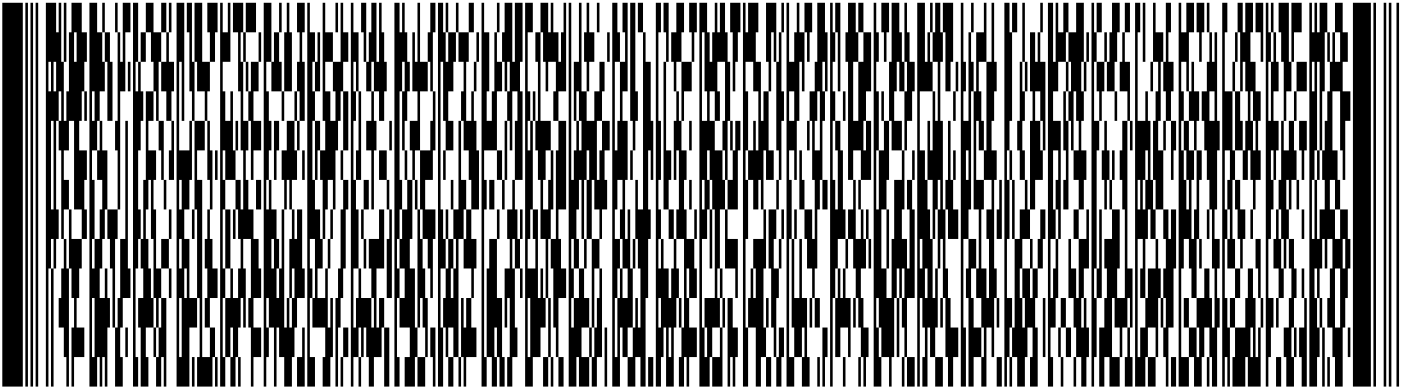
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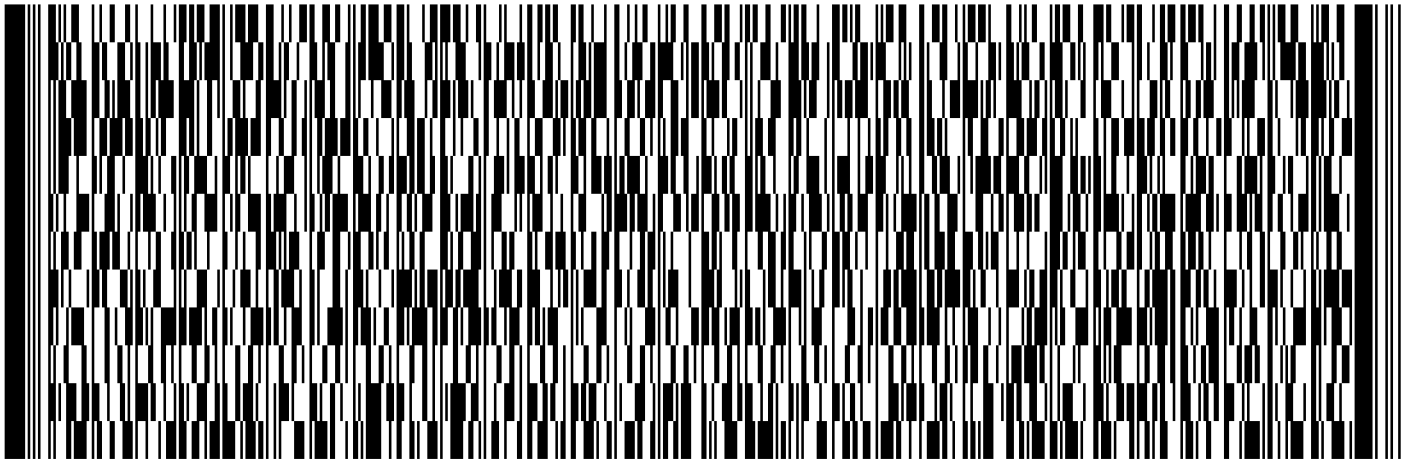


Debtor's Name Taca S.A.

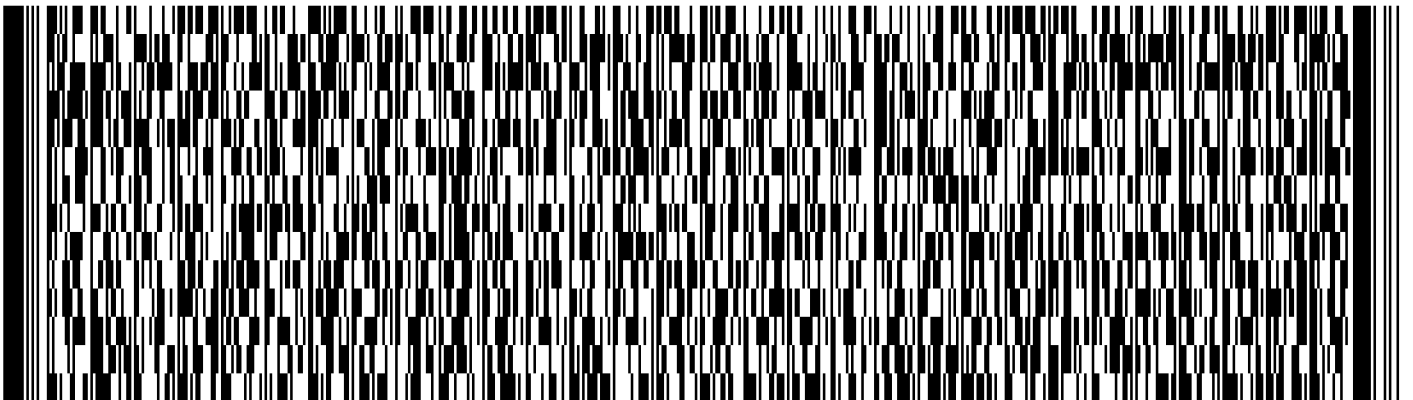
Case No. 20-11169



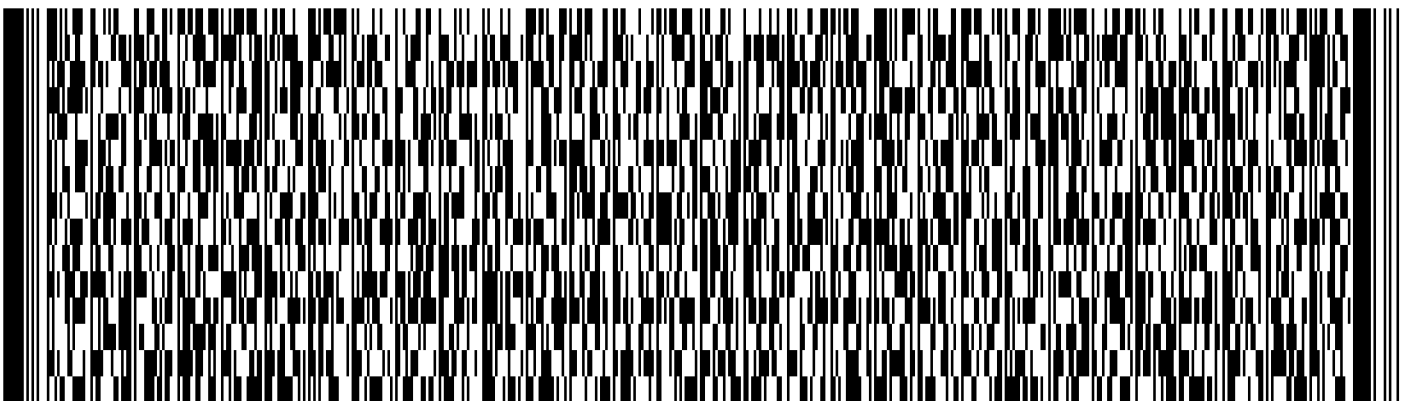
Page 1



Other Page 1



Page 2 Minus Tables



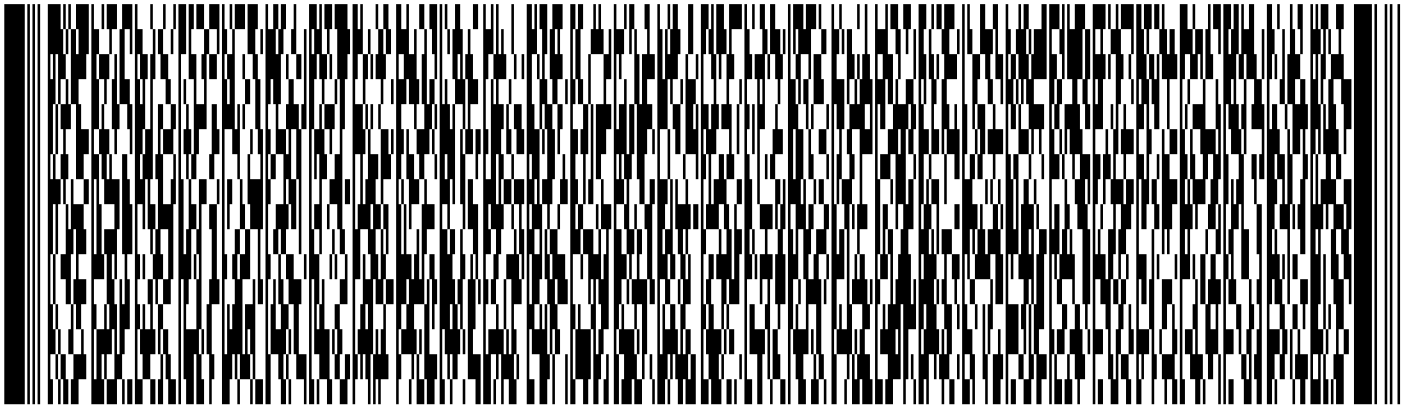
Bankruptcy Table 1-50

Debtor's Name Taca S.A.

Case No. 20-11169



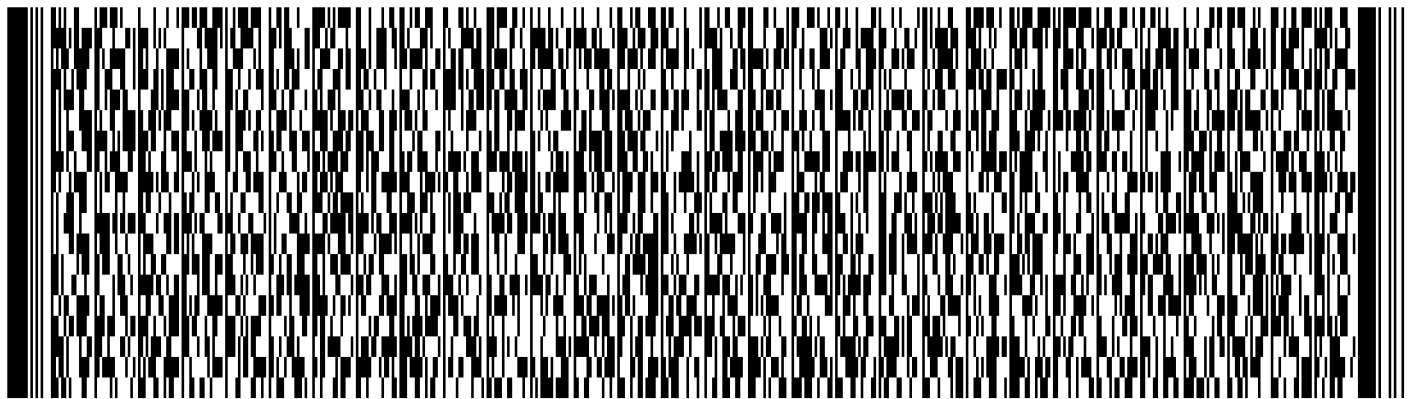
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page



Debtor's Name Technical and Training Services, S.A. de C.V.

Case No. 20-11170

**Part 1: Summary of Post-confirmation Transfers**

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$679,657	\$3,177,370
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$679,657	\$3,177,370

**Part 2: Preconfirmation Professional Fees and Expenses**

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>			\$0	\$0	\$0
<i>Itemized Breakdown by Firm</i>						
	Firm Name	Role				
i			\$0	\$0	\$0	\$0
ii						
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Debtor's Name Technical and Training Services, S.A. de C.V.

Case No. 20-11170

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Debtor's Name Technical and Training Services, S.A. de C.V.

Case No. 20-11170

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			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor		\$0	\$0	\$0	\$0
	<i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
		Firm Name	Role			
	i			\$0	\$0	\$0
	ii					
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Debtor's Name Technical and Training Services, S.A. de C.V.

Case No. 20-11170

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Debtor's Name Technical and Training Services, S.A. de C.V.

Case No. 20-11170

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Debtor's Name Technical and Training Services, S.A. de C.V.

Case No. 20-11170

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Debtor's Name Technical and Training Services, S.A. de C.V.

Case No. 20-11170

**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

/s/ Rohit Philip

\_\_\_\_\_  
Signature of Responsible Party

Chief Financial Officer

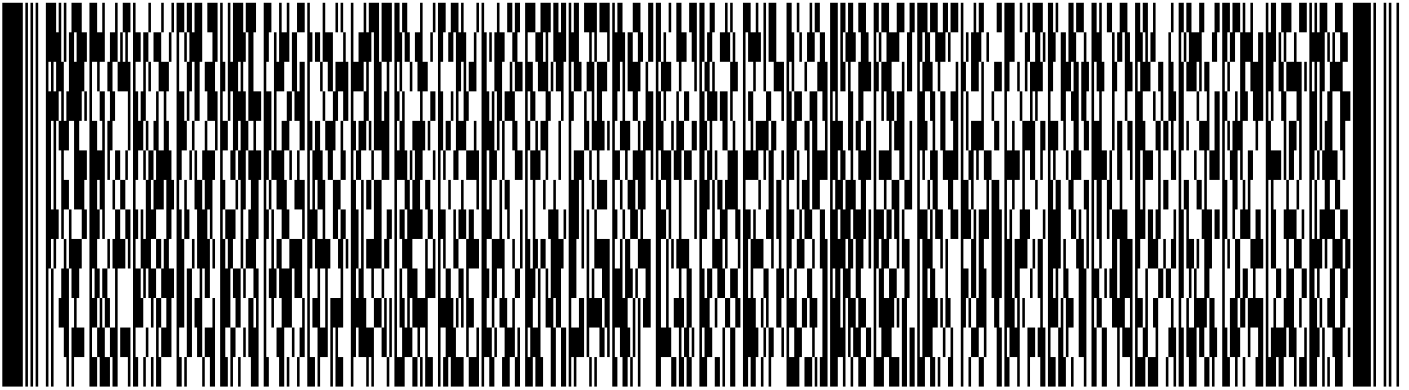
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Title

Rohit Philip

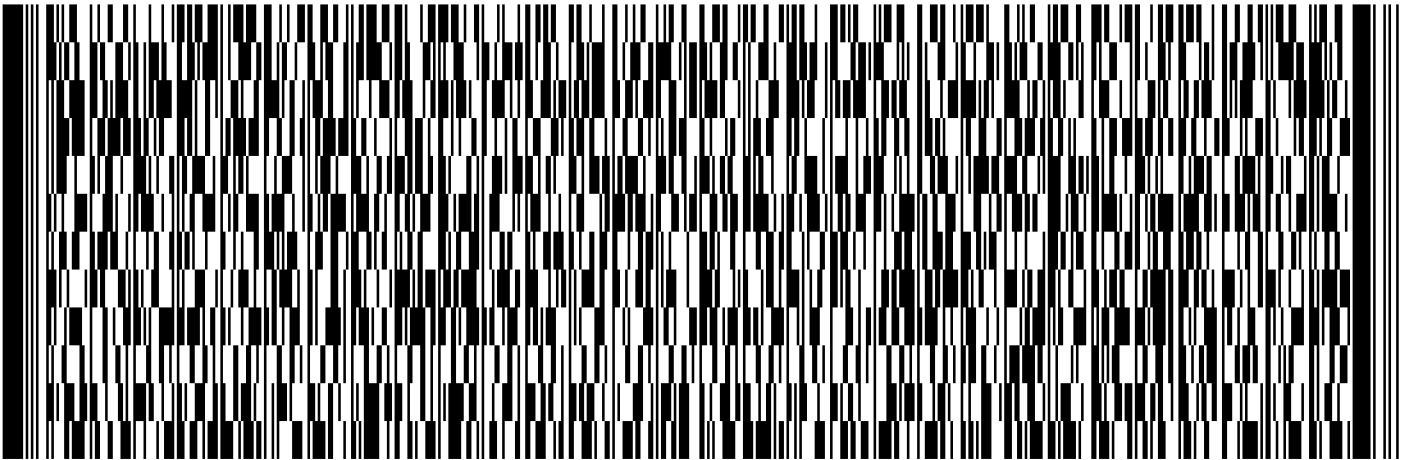
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Printed Name of Responsible Party

01/31/2024

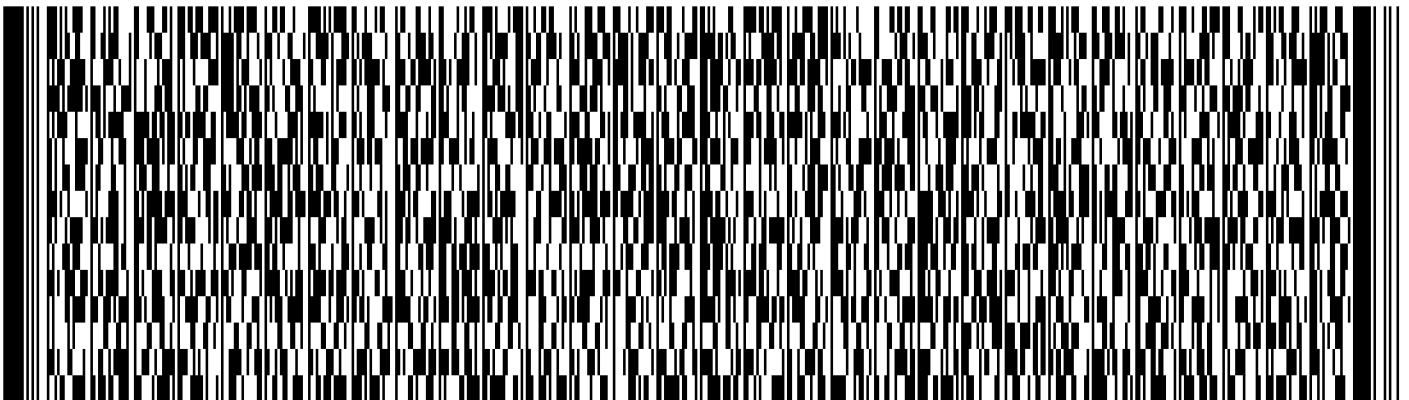
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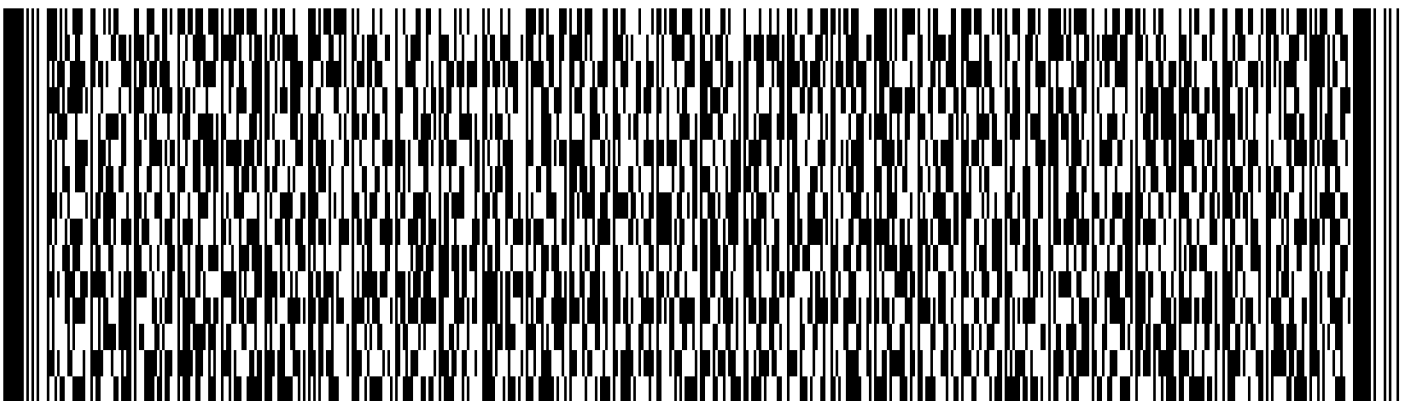
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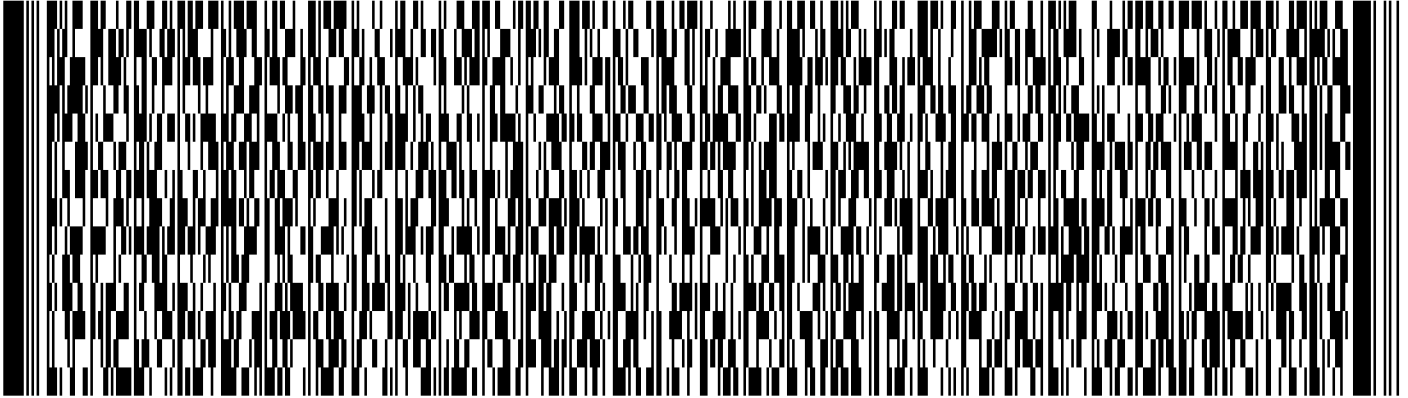
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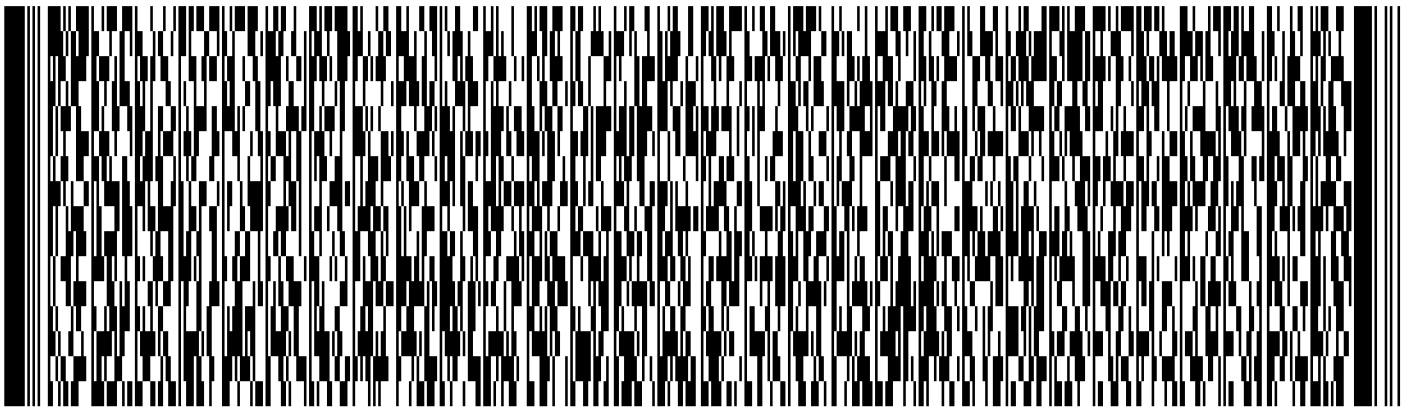
Page 2 Minus Tables



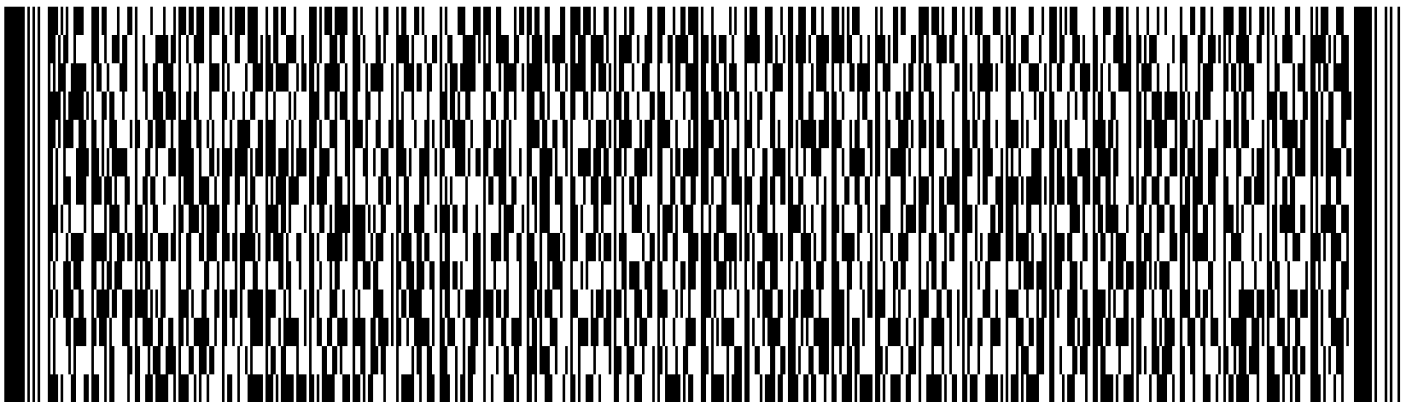
Bankruptcy Table 1-50



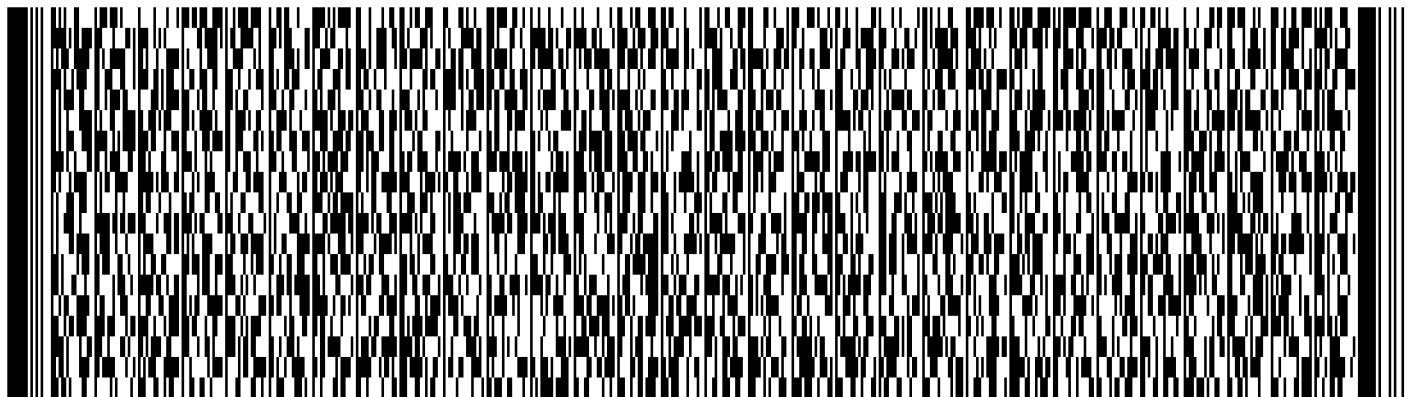
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re: AV Loyalty Bermuda Ltd.

§  
§  
§  
§

Case No. 20-12255

Lead Case No. 20-11133

\_\_\_\_\_  
Debtor(s)

Jointly Administered

**Post-confirmation Report**

Chapter 11

Quarter Ending Date: 09/30/2022

Petition Date: 05/10/2020

Plan Confirmed Date: 11/02/2021

Plan Effective Date: 12/01/2021

This Post-confirmation Report relates to:  Reorganized Debtor

Other Authorized Party or Entity: \_\_\_\_\_

Name of Authorized Party or Entity

/s/ Rohit Philip

Signature of Responsible Party

Rohit Philip

Printed Name of Responsible Party

01/31/2024

Date

New York, New York

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name AV Loyalty Bermuda Ltd.

Case No. 20-12255

**Part 1: Summary of Post-confirmation Transfers**

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

**Part 2: Preconfirmation Professional Fees and Expenses**

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor		<i>Aggregate Total</i>	\$0	\$0	\$0
<i>Itemized Breakdown by Firm</i>						
	Firm Name	Role				
i			\$0	\$0	\$0	\$0
ii						
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Debtor's Name AV Loyalty Bermuda Ltd.

Case No. 20-12255

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Debtor's Name AV Loyalty Bermuda Ltd.

Case No. 20-12255

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			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor		\$0	\$0	\$0	\$0
	<i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
		Firm Name	Role			
	i			\$0	\$0	\$0
	ii					
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Debtor's Name AV Loyalty Bermuda Ltd.

Case No. 20-12255

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Debtor's Name AV Loyalty Bermuda Ltd.

Case No. 20-12255

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Debtor's Name AV Loyalty Bermuda Ltd.

Case No. 20-12255

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Debtor's Name AV Loyalty Bermuda Ltd.

Case No. 20-12255

**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

/s/ Rohit Philip

\_\_\_\_\_  
Signature of Responsible Party

Chief Financial Officer

\_\_\_\_\_  
Title

Rohit Philip

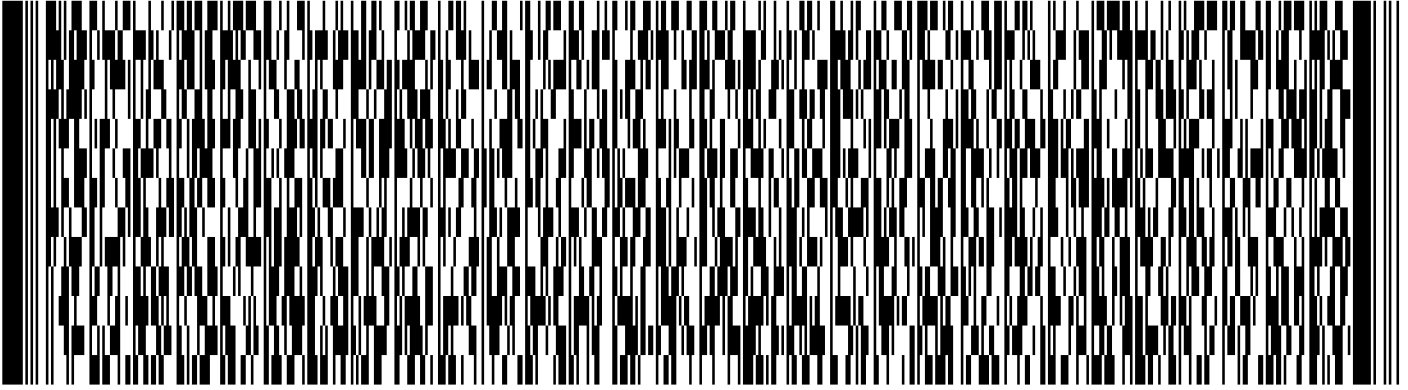
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Printed Name of Responsible Party

01/31/2024

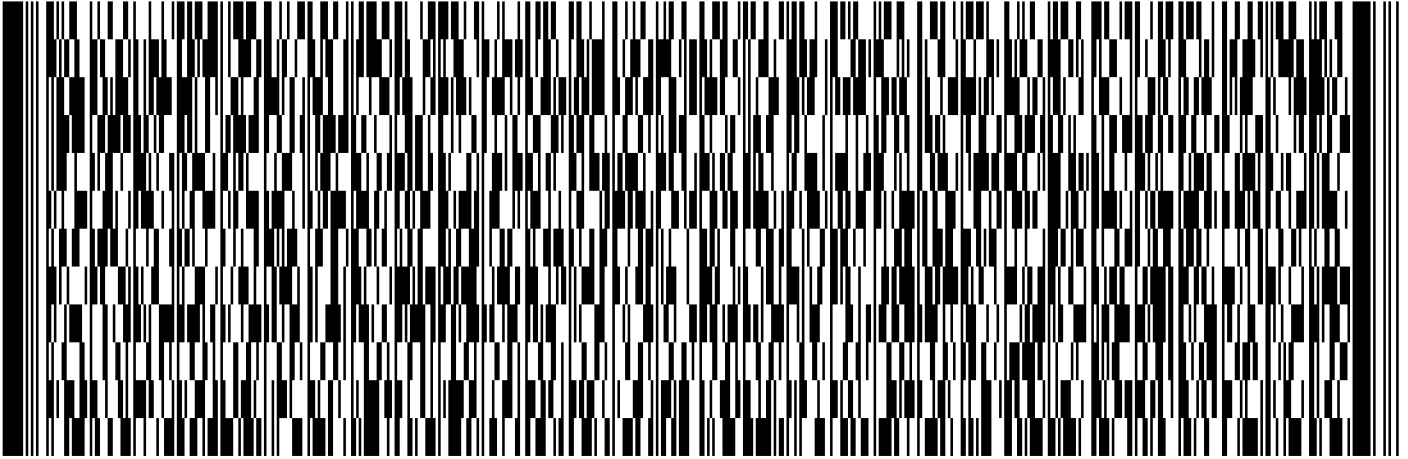
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Debtor's Name AV Loyalty Bermuda Ltd.

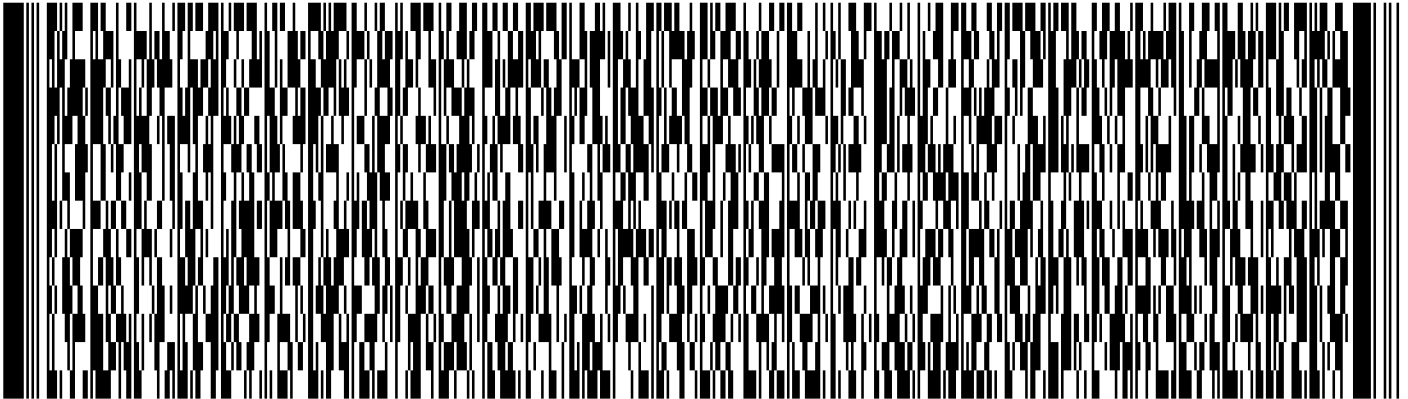
Case No. 20-12255



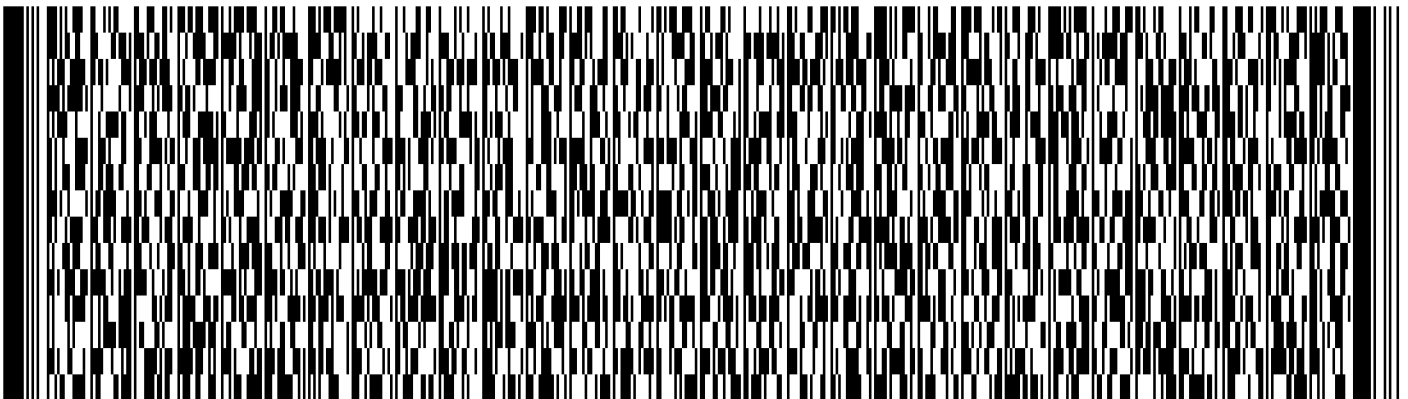
Page 1



Other Page 1



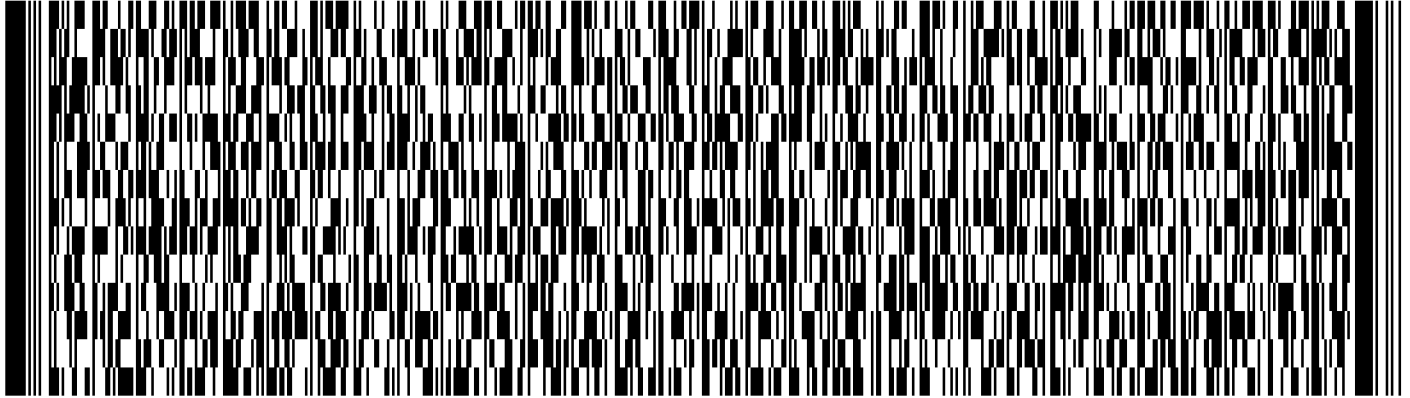
Page 2 Minus Tables



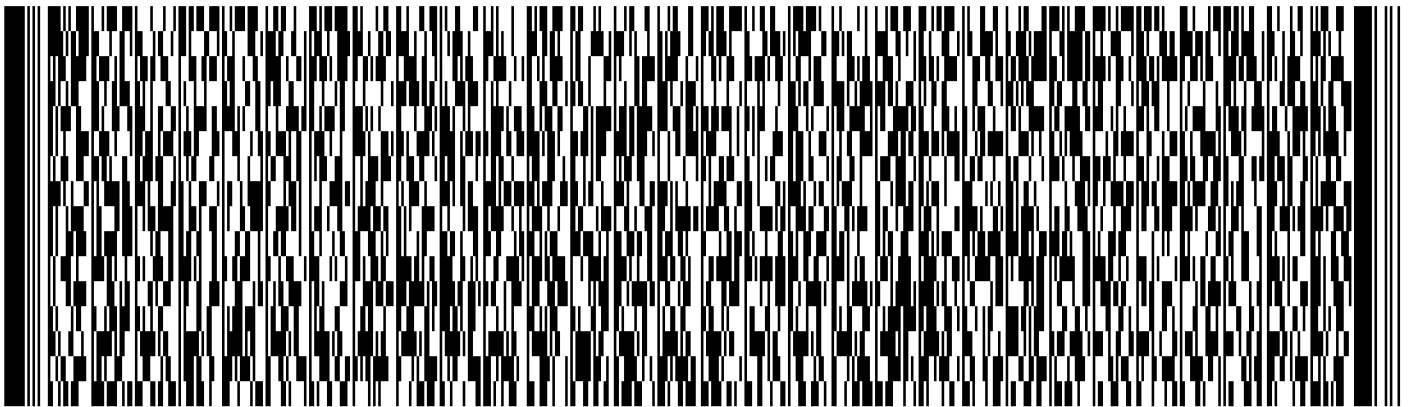
Bankruptcy Table 1-50

Debtor's Name AV Loyalty Bermuda Ltd.

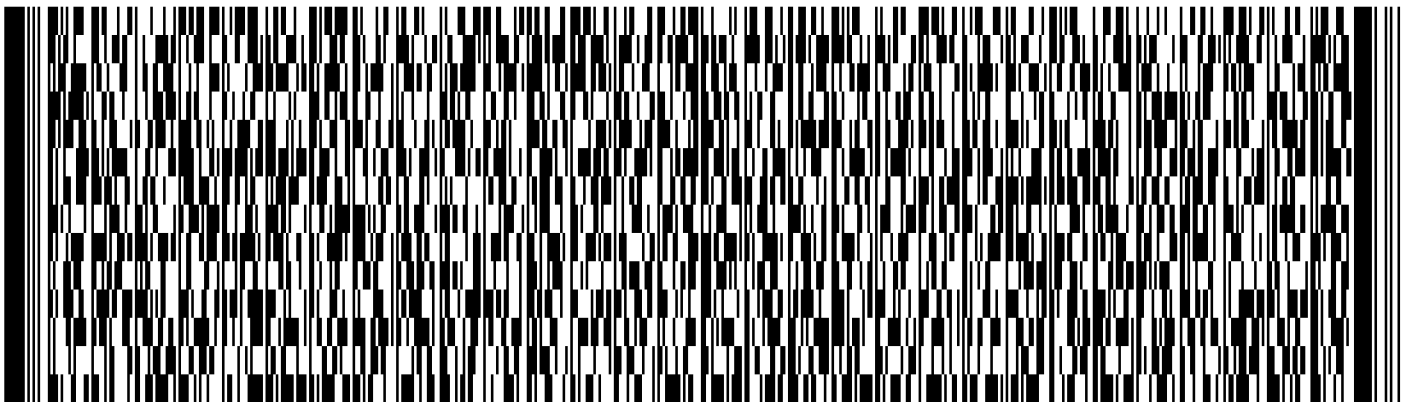
Case No. 20-12255



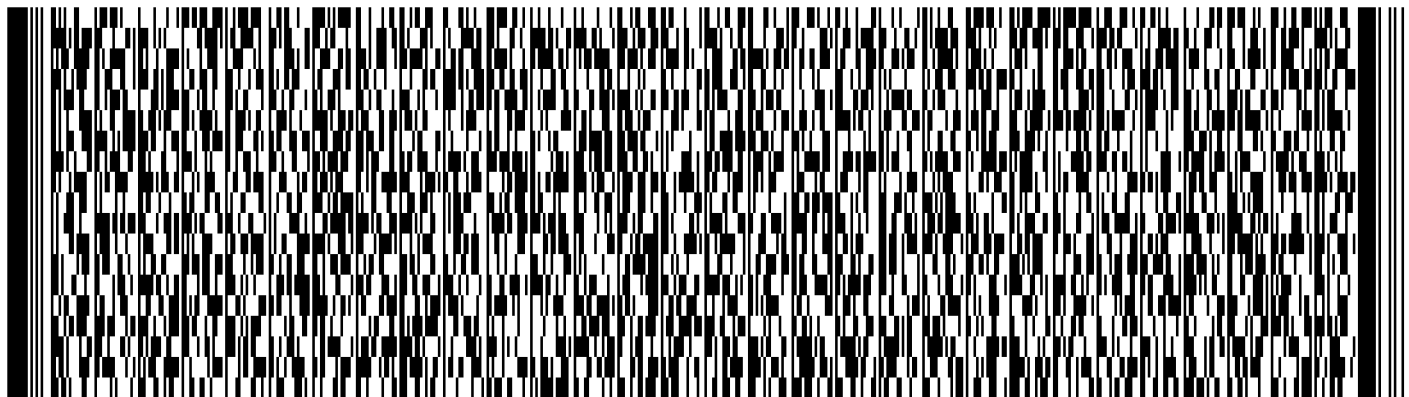
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re: Aviacorp Enterprises S.A.

§  
§  
§  
§

Case No. 20-12256

Lead Case No. 20-11133

\_\_\_\_\_  
Debtor(s)

Jointly Administered

**Post-confirmation Report**

Chapter 11

Quarter Ending Date: 09/30/2022

Petition Date: 05/10/2020

Plan Confirmed Date: 11/02/2021

Plan Effective Date: 12/01/2021

This Post-confirmation Report relates to:  Reorganized Debtor

Other Authorized Party or Entity: \_\_\_\_\_

Name of Authorized Party or Entity

/s/ Rohit Philip

Signature of Responsible Party

Rohit Philip

Printed Name of Responsible Party

01/31/2024

Date

New York, New York

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name Aviacorp Enterprises S.A.

Case No. 20-12256

**Part 1: Summary of Post-confirmation Transfers**

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

**Part 2: Preconfirmation Professional Fees and Expenses**

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor		<i>Aggregate Total</i>	\$0	\$0	\$0
<i>Itemized Breakdown by Firm</i>						
	Firm Name	Role				
i			\$0	\$0	\$0	\$0
ii						
iii						
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Debtor's Name Aviacorp Enterprises S.A.

Case No. 20-12256

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Debtor's Name Aviacorp Enterprises S.A.

Case No. 20-12256

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			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor		\$0	\$0	\$0	\$0
	<i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
		Firm Name	Role			
	i			\$0	\$0	\$0
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Debtor's Name Aviacorp Enterprises S.A.

Case No. 20-12256

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Debtor's Name Aviacorp Enterprises S.A.

Case No. 20-12256

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Debtor's Name Aviacorp Enterprises S.A.

Case No. 20-12256

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Debtor's Name Aviacorp Enterprises S.A.

Case No. 20-12256

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**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

/s/ Rohit Philip

\_\_\_\_\_  
Signature of Responsible Party

Chief Financial Officer

\_\_\_\_\_  
Title

Rohit Philip

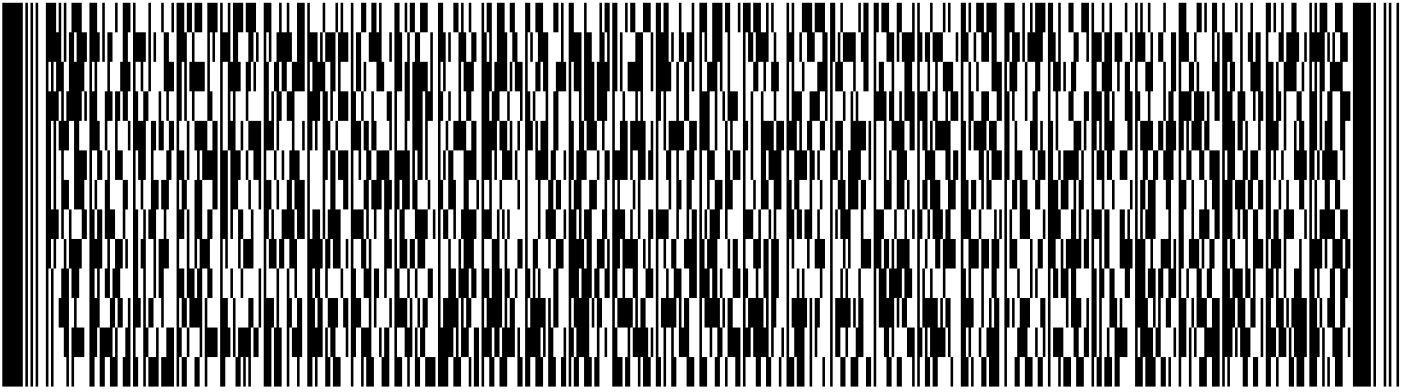
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Printed Name of Responsible Party

01/31/2024

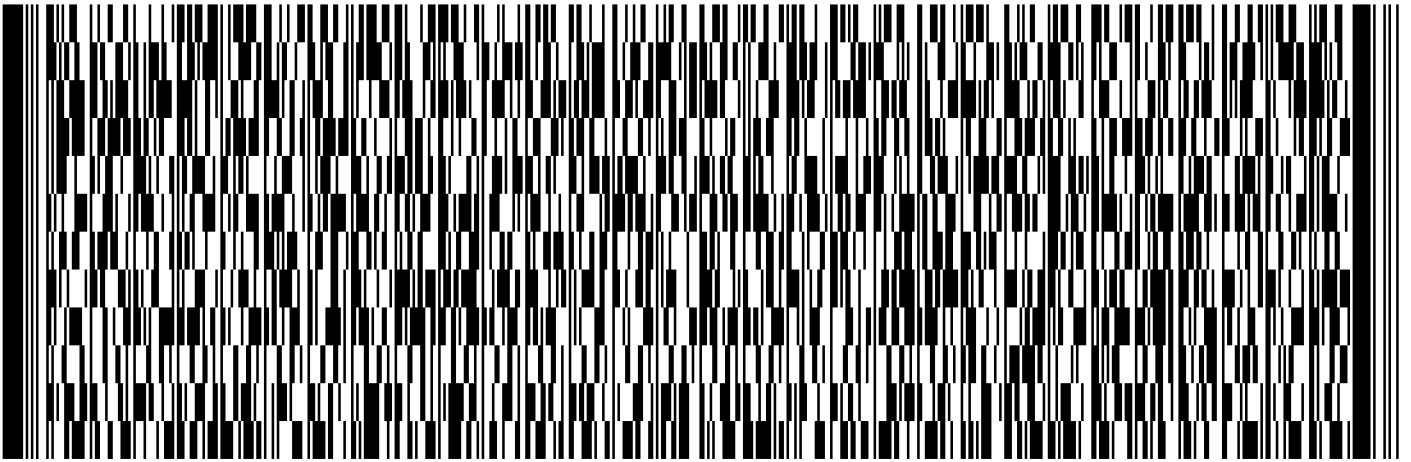
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Date

Debtor's Name Aviacorp Enterprises S.A.

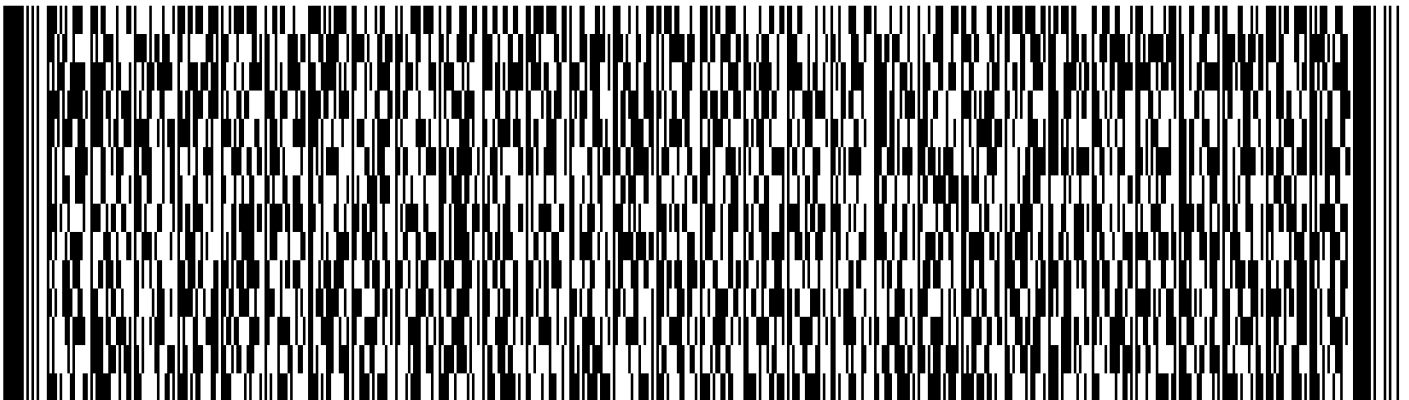
Case No. 20-12256



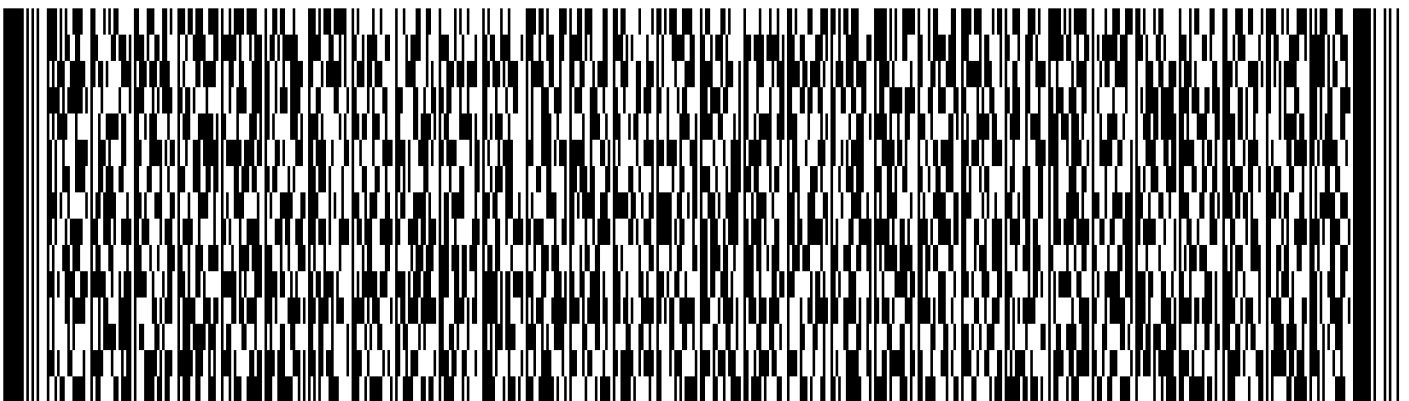
Page 1



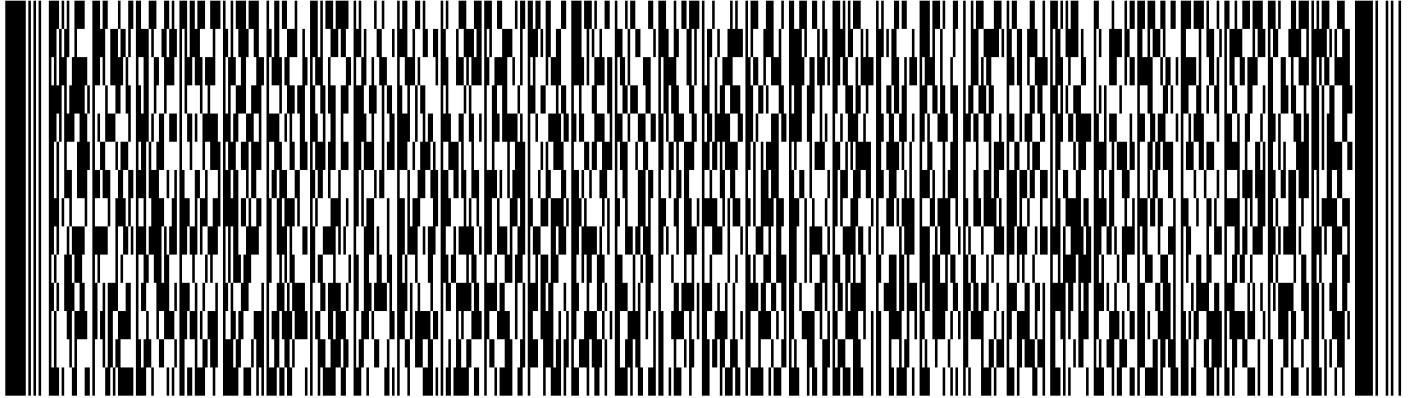
Other Page 1



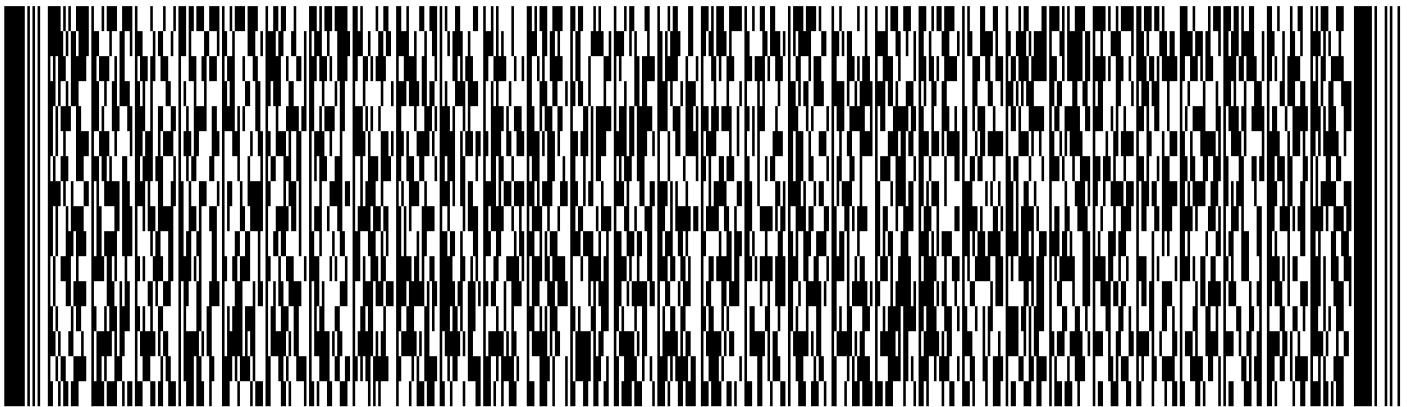
Page 2 Minus Tables



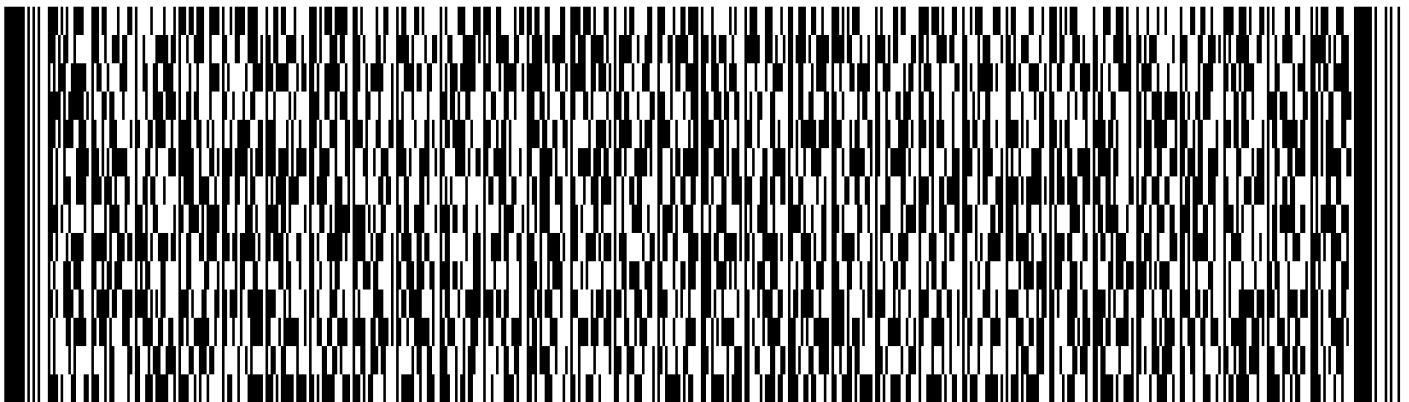
Bankruptcy Table 1-50



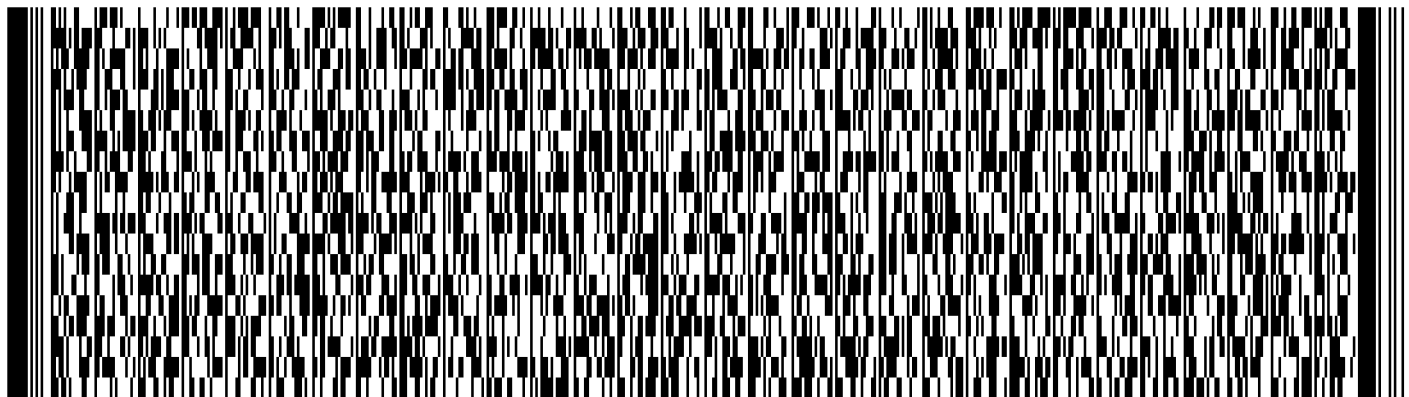
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page



**GENERAL NOTES TO THE SUBSIDIARY DEBTORS'**  
**POST CONFIRMATION OPERATING REPORTS OF Q3/2022**

These Post Confirmation Operating Reports of the subsidiary debtors are filed solely to provide a separate response to questions 1.a. (the total disbursements of the relevant non-parent debtor) and 4.b. (payment of U.S. Trustee fees).

Please refer to the Avianca Holdings S.A. Post Confirmation Operating Report of Q3/2022 (above) for the consolidated information and exhibits of this, and all debtors jointly administered.