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*Counsel for Debtors and  
 Reorganized Debtors*

**UNITED STATES BANKRUPTCY COURT  
 SOUTHERN DISTRICT OF NEW YORK**

-----X  
 :  
 In re: : Chapter 11  
 :  
 AVIANCA HOLDINGS S.A., *et al.*,<sup>1</sup> : Case No. 20-11133 (MG)  
 :  
 Debtors and Reorganized Debtors. : (Confirmed)  
 :  
 -----X

**CERTIFICATE OF NO OBJECTION**

Pursuant to 28 U.S.C. § 1746, Rule 9075-2 of the Local Bankruptcy Rules for the Southern District of New York (the “Local Bankruptcy Rules”), and in accordance with this Court’s case management procedures set forth in the *Order Implementing Certain Notice and Case Management Procedures* [Docket No. 47] (the “Case Management Order”), the undersigned

<sup>1</sup> The Debtors and Reorganized Debtors in these chapter 11 cases, and each Debtor’s and Reorganized Debtor’s federal tax identification number (to the extent applicable), are as follows: Avianca Holdings S.A. (N/A) n/k/a HVA Associated Corp.; Aero Transporte de Carga Unión, S.A. de C.V. (N/A); Aeroinversiones de Honduras, S.A. (N/A); Aerovías del Continente Americano S.A. Avianca (N/A); Airlease Holdings One Ltd. (N/A); America Central (Canada) Corp. (00-1071563); America Central Corp. (65-0444665); AV International Holdco S.A. (N/A); AV International Holdings S.A. (N/A); AV International Investments S.A. (N/A); AV International Ventures S.A. (N/A); AV Investments One Colombia S.A.S. (N/A); AV Investments Two Colombia S.A.S. (N/A); AV Loyalty Bermuda Ltd. (N/A); AV Taca International Holdco S.A. (N/A); Aviacorp Enterprises S.A. (N/A); Avianca Costa Rica S.A. (N/A); Avianca Leasing, LLC (47-2628716); Avianca, Inc. (13-1868573); Avianca-Ecuador S.A. (N/A); Aviaservicios, S.A. (N/A); Aviateca, S.A. (N/A); Avifreight Holding Mexico, S.A.P.I. de C.V. (N/A); C.R. Int’l Enterprises, Inc. (59-2240957); Grupo Taca Holdings Limited (N/A); International Trade Marks Agency Inc. (N/A); Inversiones del Caribe, S.A. (N/A); Isleña de Inversiones, S.A. de C.V. (N/A); Latin Airways Corp. (N/A); Latin Logistics, LLC (41-2187926); Nicaragüense de Aviación, Sociedad Anónima (N/A); Regional Express Américas S.A.S. (N/A); Ronair N.V. (N/A); Servicio Terrestre, Aéreo y Rampa S.A. (N/A); Servicios Aeroportuarios Integrados SAI S.A.S. (92-4006439); Taca de Honduras, S.A. de C.V. (N/A); Taca de México, S.A. (N/A); Taca International Airlines S.A. (N/A); Taca S.A. (N/A); Tampa Cargo S.A.S. (N/A); Technical and Training Services, S.A. de C.V. (N/A). The Debtors’ and Reorganized Debtors’ principal offices are located at Avenida Calle 26 # 59 – 15 Bogotá, Colombia.



counsel for the above-captioned reorganized debtors and their reorganized debtor affiliates (the “Reorganized Debtors”) hereby certifies as follows:

1. On December 2, 2022, the Reorganized Debtors filed the *Reorganized Debtors’ Twenty-Sixth Omnibus Objection to Proofs of Claim* [Docket No. 2667] (the “Objection”).

2. Objections or responses to the Objection were due on January 6, 2023, at 4:00 p.m., prevailing Eastern Time (the “Response Deadline”).

3. Local Rule 9075-2 provides that the Objection may be granted without a hearing if (a) no objections or other responsive pleadings have been filed on or before the applicable objection deadline, and (b) the attorney for the entity that filed the Objection complies with such rule. As of the filing of this certificate, more than forty-eight (48) hours have elapsed since the Response Deadline and, to the best of my knowledge, no responsive pleading to the Objection that has not been consensually adjourned has been (a) filed with the Court on the docket of the above-captioned chapter 11 cases, or (b) served on the Reorganized Debtors or their counsel. Accordingly, the Reorganized Debtors respectfully request entry of the proposed order granting the relief requested in the Objection, annexed hereto as **Exhibit A** (the “Proposed Order”). Based upon discussions with parties in interest certain revisions have been made to the Proposed Order, which are reflected in the blacklined version thereof annexed hereto as **Exhibit A-1**.

4. If not entered prior to the hearing, the Reorganized Debtors will seek entry of the Proposed Orders at the hearing scheduled for 10:00 a.m., prevailing Eastern Time on January 19, 2023, before the Honorable Martin Glenn, United States Bankruptcy Judge, at the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, NY 10004, through Zoom for Government.

5. Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is

true and correct to the best of my knowledge and belief.

Dated: January 18, 2023

New York, New York

/s/ Evan R. Fleck

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*Counsel for Debtors and Reorganized Debtors*

**Exhibit A to Certificate of No Objection**

**Proposed Order**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X	:	
	:	
In re:	:	Chapter 11
	:	
AVIANCA HOLDINGS S.A., <i>et al.</i> , <sup>1</sup>	:	Case No. 20-11133 (MG)
	:	
Debtors and Reorganized Debtors.	:	(Confirmed)
	:	
-----X		

**ORDER GRANTING THE REORGANIZED DEBTORS’  
TWENTY-SIXTH OMNIBUS OBJECTION TO PROOFS OF CLAIM**

Upon the *Reorganized Debtors’ Twenty-Sixth Omnibus Objection to Proofs of Claim* (the “Twenty-Sixth Omnibus Claims Objection”),<sup>2</sup> whereby the Reorganized Debtors have requested, in accordance with sections 105 and 502 of the Bankruptcy Code, Bankruptcy Rule 3007, and the *Order Pursuant to 11 U.S.C. § 105(a) and Fed. R. Bankr. P. 3007 (I) Establishing Claims Objection and Notice Procedures and (II) Granting Related Relief* [Docket No. 1179], entry of an order disallowing and expunging the claims identified on the Schedules hereto; and it appearing that the relief requested is in the best interests of the Reorganized Debtors’ estates, their creditors and other parties in interest; and the Court having jurisdiction to consider the Omnibus Claims

<sup>1</sup> The Debtors and Reorganized Debtors in these chapter 11 cases, and each Debtors’ and Reorganized Debtors’ federal tax identification number (to the extent applicable), are as follows: Avianca Holdings S.A. (N/A) n/k/a HVA Associated Corp.; Aero Transporte de Carga Unión, S.A. de C.V. (N/A); Aeroinversiones de Honduras, S.A. (N/A); Aerovías del Continente Americano S.A. Avianca (N/A); Airlease Holdings One Ltd. (N/A); America Central (Canada) Corp. (00-1071563); America Central Corp. (65-0444665); AV International Holdco S.A. (N/A); AV International Holdings S.A. (N/A); AV International Investments S.A. (N/A); AV International Ventures S.A. (N/A); AV Investments One Colombia S.A.S. (N/A); AV Investments Two Colombia S.A.S. (N/A); AV Loyalty Bermuda Ltd. (N/A); AV Taca International Holdco S.A. (N/A); Aviacorp Enterprises S.A. (N/A); Avianca Costa Rica S.A. (N/A); Avianca Leasing, LLC (47-2628716); Avianca, Inc. (13-1868573); Avianca-Ecuador S.A. (N/A); Aviaservicios, S.A. (N/A); Aviateca, S.A. (N/A); Avifreight Holding Mexico, S.A.P.I. de C.V. (N/A); C.R. Int’l Enterprises, Inc. (59-2240957); Grupo Taca Holdings Limited (N/A); International Trade Marks Agency Inc. (N/A); Inversiones del Caribe, S.A. (N/A); Isleña de Inversiones, S.A. de C.V. (N/A); Latin Airways Corp. (N/A); Latin Logistics, LLC (41-2187926); Nicaragüense de Aviación, Sociedad Anónima (N/A); Regional Express Américas S.A.S. (N/A); Ronair N.V. (N/A); Servicio Terrestre, Aéreo y Rampa S.A. (N/A); Servicios Aeroportuarios Integrados SAI S.A.S. (92-4006439); Taca de Honduras, S.A. de C.V. (N/A); Taca de México, S.A. (N/A); Taca International Airlines S.A. (N/A); Taca S.A. (N/A); Tampa Cargo S.A.S. (N/A); Technical and Training Services, S.A. de C.V. (N/A). The Debtors’ and Reorganized Debtors’ principal offices are located at Avenida Calle 26 # 59 – 15 Bogotá, Colombia.

<sup>2</sup> Capitalized terms not otherwise defined herein shall be given the meanings ascribed to them in the Twenty-Sixth Omnibus Claims Objection.

Objection and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334; and consideration of the Twenty-Sixth Omnibus Claims Objection and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and notice of the Twenty-Sixth Omnibus Claims Objection having been adequate and appropriate under the circumstances; and after due deliberation and sufficient cause appearing therefor, **IT IS HEREBY ORDERED THAT:**

1. The Twenty-Sixth Omnibus Claims Objection is granted as set forth herein.
2. Each Satisfied Claim identified in **Schedule 1** attached hereto as fully satisfied is disallowed in its entirety for all purposes in these bankruptcy cases and shall be automatically expunged from the claims register maintained in these cases.
3. Each Reduced Claim identified in **Schedule 3** attached hereto is reduced and allowed to the extent set forth in **Schedule 3**.
4. Each No Liability Claim identified in **Schedule 2** attached hereto, each Unliquidated and Contingent Claim identified in **Schedule 4** attached hereto, each Time Barred Claim identified in **Schedule 5** attached hereto, and each Internal SPV Claim identified on **Schedule 7** attached hereto is disallowed in its entirety for all purposes in these bankruptcy cases and shall be automatically expunged from the claims register maintained in these cases.
5. Each Multiple Modifications Claim identified in **Schedule 6** attached hereto is reduced and reclassified to the extent and in the manner set forth in **Schedule 6**.
6. The Debtors and their claims agent are authorized to take all actions necessary to effectuate the relief granted in this Order, including updating the Claims Register to reflect the relief granted herein.

7. Any response to the Twenty-Sixth Omnibus Claims Objection not otherwise withdrawn, resolved, or adjourned is hereby overruled on its merits.

8. Except as provided in this Order, nothing in this Order shall be deemed (a) an admission or finding as to the validity of any claim against a Debtor, (b) a waiver of the right of the Reorganized Debtors to dispute any claim against any Debtor on any grounds whatsoever, at a later date, (c) a promise by or requirement on any Debtor to pay any claim, or (d) a waiver of the rights of the Reorganized Debtors under the Bankruptcy Code or any other applicable law.

9. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation of this Order.

Dated: \_\_\_\_\_, 2023  
New York, New York

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THE HONORABLE MARTIN GLENN  
CHIEF UNITED STATES BANKRUPTCY JUDGE

**Schedule 1 to Order**

**Satisfied Claims**



<b>SATISFIED CLAIMS<sup>1</sup></b>				
<b>Claimant's Name</b>	<b>Scheduled / Proof(s) of Claim to be Disallowed</b>	<b>Asserted / Scheduled Amount of Claim</b>	<b>Debtor Claim is Asserted / Scheduled Against</b>	<b>Reason for Disallowance</b>
AAR Landing Gear LLC	1493	\$405.00	Taca International Airlines S.A.	All invoices paid
AMRO FERRETERIA, S.A. DE C.V	3258127	\$60.09	Aero Transporte de Carga Union, S.A. de C.V.	All scheduled amounts paid
BOLLORE LOGISTICS USA INC	3256103	\$2,019.44	Tampa Cargo S.A.S.	All scheduled amounts paid
CONDOR COMUNICACIONES, S.A.	3254894	\$274.76	Taca International Airlines S.A.	All scheduled amounts paid
Consumer Law	3815 <sup>2</sup>	\$80.56	Aerovias del Continente Americano S.A. Avianca	All invoices paid
CORPORACION HOTELERA INTERNACIONAL SA	460	\$1,635.48	Avianca Costa Rica S.A	All invoices paid
CORPORACION HOTELERA METOR SA	3255358	\$1,667.52	Aerovias del Continente Americano S.A. Avianca	All scheduled amounts paid

<sup>1</sup> See Twenty-Sixth Omnibus Claims Objection at ¶¶ 14-15.

<sup>2</sup> Indicates the claim was converted to USD using the exchange rate as of market open on May 11, 2020. Claim may contain unliquidated and/or undetermined amounts.

<b>SATISFIED CLAIMS<sup>1</sup></b>				
<b>Claimant's Name</b>	<b>Scheduled / Proof(s) of Claim to be Disallowed</b>	<b>Asserted / Scheduled Amount of Claim</b>	<b>Debtor Claim is Asserted / Scheduled Against</b>	<b>Reason for Disallowance</b>
Daniel Ignacio Carvajal Farias	1933	\$750.00	Avianca Holdings S.A.	All invoices paid
DENOVO ADMINISTRATIVE SERVICES	3258154	\$1,025.00	Aero Transporte de Carga Union, S.A. de C.V.	All scheduled amounts paid
Department of Treasury - Internal Revenue Service	673	\$274.29	Avianca, Inc.	All invoices paid
E MC ALLISTER S A S	3255869	\$981.77	Aerovias del Continente Americano S.A. Avianca	All scheduled amounts paid
Eaton Aerospace LLC	393	\$911.43	Avianca-Ecuador S.A	All invoices paid
EMSA AIRPORT SERVICES CEM	3253690	\$1,178.49	Taca International Airlines S.A.	All scheduled amounts paid
FEDEX TECHCONNECT INC	3255183	\$353.94	Avianca, Inc.	All scheduled amounts paid
FERRETERIA XALOSTOC, S.A. DE C.V.	3258159	\$282.15	Aero Transporte de Carga Union, S.A. de C.V.	All scheduled amounts paid

<b>SATISFIED CLAIMS<sup>1</sup></b>				
<b>Claimant's Name</b>	<b>Scheduled / Proof(s) of Claim to be Disallowed</b>	<b>Asserted / Scheduled Amount of Claim</b>	<b>Debtor Claim is Asserted / Scheduled Against</b>	<b>Reason for Disallowance</b>
GRUPO ADUANAL BCV, S. C.	3258163	\$1,552.18	Aero Transporte de Carga Union, S.A. de C.V.	All scheduled amounts paid
GRUPO LEYRIPAN, S.A. DE C.V.	3258164	\$143.56	Aero Transporte de Carga Union, S.A. de C.V.	All scheduled amounts paid
Illinois Department of Revenue	248	\$407.70	America Central Corp.	All invoices paid
Inversiones Honduras City Tours	3255130	\$54.79	Taca International Airlines S.A.	All scheduled amounts paid
JDL INDUSTRIES MIAMI INC	3256093	\$64.70	Avianca-Ecuador S.A	All scheduled amounts paid
LASA SOCIEDAD DE APOYO AERONAUTICO S.A.	3253840	\$2,237.72	Avianca-Ecuador S.A	All scheduled amounts paid
LIANA MONTECINOS	486	\$1,444.44	Aerovias del Continente Americano S.A. Avianca	All invoices paid
LUFTHANSA CARGO, AG	3258176	\$517.64	Aero Transporte de Carga Union, S.A. de C.V.	All scheduled amounts paid

<b>SATISFIED CLAIMS<sup>1</sup></b>				
<b>Claimant's Name</b>	<b>Scheduled / Proof(s) of Claim to be Disallowed</b>	<b>Asserted / Scheduled Amount of Claim</b>	<b>Debtor Claim is Asserted / Scheduled Against</b>	<b>Reason for Disallowance</b>
MVP Transportation and Logistics Inc	69	\$1,423.00	Tampa Cargo S.A.S.	All invoices paid
MVP Transportation and Logistics Inc	71	\$205.00	Avianca-Ecuador S.A	All invoices paid
MVP Transportation and Logistics Inc	72	\$625.00	Aviateca, S.A.	All invoices paid
New York State Department of Taxation and Finance	3943	\$451.39	Avianca, Inc.	All invoices paid
New York State Department of Taxation and Finance	4051	\$178.01	Avianca, Inc.	All invoices paid
OLIVARES DUFOO Y ASOCIADOS S.C.	625 <sup>2</sup>	\$2,286.11	Aerovias del Continente Americano S.A. Avianca	All invoices paid
Ranger American Armored Services	18	\$470.00	Aerovias del Continente Americano S.A. Avianca	All invoices paid
Safran Landing Systems	2053	\$2,398.14	Avianca-Ecuador S.A	All invoices paid

<sup>2</sup> Indicates the claim was converted to USD using the exchange rate as of market open on May 11, 2020. Claim may contain unliquidated and/or undetermined amounts.

<b>SATISFIED CLAIMS<sup>1</sup></b>				
<b>Claimant's Name</b>	<b>Scheduled / Proof(s) of Claim to be Disallowed</b>	<b>Asserted / Scheduled Amount of Claim</b>	<b>Debtor Claim is Asserted / Scheduled Against</b>	<b>Reason for Disallowance</b>
SECRETARY OF STATE	3258189	\$100.00	Aero Transporte de Carga Union, S.A. de C.V.	All scheduled amounts paid
SITA INFORMATION NETWORKING COMPUTING B.V.	3257899	\$166,969.03	Avianca-Ecuador S.A	All invoices paid
SMITH SCALE INC	738	\$169.06	Avianca, Inc.	All invoices paid
SOCIEDAD HOTELERA SAN PABLO SAS	3731	\$1,017.08	Aerovias del Continente Americano S.A. Avianca	All invoices paid
State of NJ, Dept. of Labor, Div. of Employer Acct	3771	\$2,176.02	America Central Corp.	All invoices paid
Stogel Catering	592	\$1,984.00	Taca International Airlines S.A.	All invoices paid
STS ENGINEERING SOLUTIONS LLC	854	\$2,206.00	Avianca Holdings S.A.	All invoices paid
TGP ENTERPRICES, INC.	3256298	\$1,035.25	Aero Transporte de Carga Union, S.A. de C.V.	All scheduled amounts paid

<b>SATISFIED CLAIMS<sup>1</sup></b>				
<b>Claimant's Name</b>	<b>Scheduled / Proof(s) of Claim to be Disallowed</b>	<b>Asserted / Scheduled Amount of Claim</b>	<b>Debtor Claim is Asserted / Scheduled Against</b>	<b>Reason for Disallowance</b>
TRANSPORTACION MEXICO EXPRESS, S.A. DE C.V.	3256296	\$1,190.96	Aero Transporte de Carga Union, S.A. de C.V.	All scheduled amounts paid
William Antonio Hernandez Aguirre	530	\$1,096.23	Avianca, Inc.	All invoices paid
WILLIAM GOTTI	813	\$255.00	Aerovias del Continente Americano S.A. Avianca	All invoices paid
WORLD SERVICE COMPANY	3256299	\$180.00	Aero Transporte de Carga Union, S.A. de C.V.	All scheduled amounts paid

**Schedule 2 to Order**

**No Liability Claims**

<b>NO LIABILITY CLAIMS<sup>1</sup></b>				
<b>Claimant's Name</b>	<b>Proof(s) of Claim to be Disallowed</b>	<b>Asserted Amount of Claim</b>	<b>Debtor Claim Is Asserted Against</b>	<b>Reason for Modification</b>
Aeronautical Telecommunications, Ltd	366	\$132.00	Taca S.A.	Liability is with Avianca Peru, a non-debtor entity
AVI FOODSYSTEMS AT DHL	3258132	\$166.80	Aero Transporte de Carga Union, S.A. de C.V.	Debt claim is based on has been forgiven
HISPANO MEXICANA Y DISTRIBUCION DE ELEVADORES, S.A. DE C.V.	3258166	\$377.00	Aero Transporte de Carga Union, S.A. de C.V.	Service not provided
NUCLEIDOS SAS	3809	\$507.00	Avianca Holdings S.A.	No liability exists because the flight ticket was used
SI VALE MEXICO, S.A. DE C.V.	3258190	\$998.57	Aero Transporte de Carga Union, S.A. de C.V.	Debt claim is based on has been forgiven
THALES AVIONICS, INC	517	\$54,000.00	Aero Transporte de Carga Union, S.A. de C.V.	Purchase order was cancelled and equipment returned
Worldwide Flight Services, Inc.	1480	\$1,144.46	Aerovias del Continente Americano S.A. Avianca	Service not provided

<sup>1</sup> See Twenty-Sixth Omnibus Claims Objection at ¶¶ 16-17.



**Schedule 3 to Order**

**Reduced Claims**

REDUCED CLAIMS <sup>1</sup>					
Claimant's Name	Claim & Debtor Claim Is Asserted Against	Claim Class Category	Asserted Claim Amount	Modified Claim Amount	Reason for Modification
AAR Supply Chain, Inc.	Claim No. 1482 Avianca, Inc.	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 \$2,389.88	\$0.00 \$0.00 \$0.00 \$1,389.88	Reduced due to invoices paid
Accenture Ltda.	Claim No. 1090 Avianca Costa Rica S.A	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 \$46,920.95	\$0.00 \$0.00 \$0.00 \$37,941.59	Reduced by amounts for tax amounts owed to taxing agency, not owed to claimant.
Accenture Ltda.	Claim No. 1093 Avianca Costa Rica S.A	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 \$4,953.38	\$0.00 \$0.00 \$0.00 \$3,846.85	Reduced by amounts for tax amounts owed to taxing agency, not owed to claimant.
Accenture Ltda.	Claim No. 1106 Avianca-Ecuador S.A	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 \$39,100.61	\$0.00 \$0.00 \$0.00 \$30,359.69	Reduced by amounts for tax amounts owed to taxing agency, not owed to claimant.
Accenture Ltda.	Claim No. 1110 Avianca-Ecuador S.A	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 \$4,953.38	\$0.00 \$0.00 \$0.00 \$3,715.04	Reduced by amounts for tax amounts owed to taxing agency, not owed to claimant.
Airbus Americas Customer Services, Inc. <sup>2</sup>	Claim No. 1091 Tampa Cargo S.A.S.	Administrative Priority Secured Priority General Unsecured	\$16,033.67 \$0.00 \$0.00 \$208,668.18	\$16,033.67 \$0.00 \$0.00 \$188,021.40	Reduced due to invoices paid
Airbus Americas Customer Services, Inc. <sup>2</sup>	Claim No. 1113 Aerovias del Continente Americano S.A. Avianca	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 \$3,548,175.28	\$0.00 \$0.00 \$0.00 \$2,462,903.09	Reduced due to invoices paid

<sup>1</sup> See Twenty-Sixth Omnibus Claims Objection at ¶¶ 18-19.

<sup>2</sup> Indicates claim contains unliquidated and/or undetermined amounts.

REDUCED CLAIMS <sup>1</sup>					
Claimant's Name	Claim & Debtor Claim Is Asserted Against	Claim Class Category	Asserted Claim Amount	Modified Claim Amount	Reason for Modification
Hamilton Sundstrand Corporation	Claim No. 2071 Taca International Airlines S.A.	Administrative Priority	\$6,953.50	\$5,020.70	Reduced due to invoices paid
		Secured	\$0.00	\$0.00	
		Priority	\$0.00	\$0.00	
		General Unsecured	\$38,204.79	\$1,307.35	
HELIOS TECHNOLOGY AND INNOVATION SAS	Claim No. 4150 Tampa Cargo S.A.S.	Administrative Priority	\$0.00	\$0.00	Reduced due to part of claim including tax amounts which are not owed to claimant
		Secured	\$0.00	\$0.00	
		Priority	\$0.00	\$0.00	
		General Unsecured	\$13,235.64	\$12,316.72	

**Schedule 4 to Order**

**Unliquidated and Contingent Claims**

UNLIQUIDATED AND CONTINGENT CLAIMS <sup>1</sup>					
Claimant's Name	Claim & Debtor Claim Is Asserted Against	Claim Class Category	Asserted Claim Amount <sup>2</sup>	Portion of Claim Invalidated	Reason for Disallowance
DEUTSCHE BANK AG, NEW YORK BRANCH <sup>2</sup>	Claim No. 1486 Tampa Cargo S.A.S.	Administrative Priority Secured Priority General Unsecured	Unliquidated \$0.00 \$0.00 Unliquidated	Administrative Priority   General Unsecured	Unliquidated Claim

<sup>1</sup> See Twenty-Sixth Omnibus Claims Objection at ¶¶ 20-21.

<sup>2</sup> Indicates claim contains unliquidated and/or undetermined amounts.

**Schedule 5 to Order**

**Time Barred Claims**

TIME BARRED CLAIMS <sup>1</sup>					
Claimant's Name	Claim & Debtor Claim Is Asserted Against	Claim Class Category	Asserted Claim Amount	Modified Claim Amount	Reason for Modification
Airbus Americas Customer Services, Inc. <sup>2</sup>	Claim No. 1124 Avianca, Inc.	Administrative Priority Secured Priority General Unsecured	\$242,935.66 \$0.00 \$0.00 \$1,332,207.41	\$242,935.66 \$0.00 \$0.00 \$1,307,079.86	Disallowed amounts barred by claims limitation period
Airbus Americas Customer Services, Inc. <sup>2</sup>	Claim No. 1119 Avianca-Ecuador S.A	Administrative Priority Secured Priority General Unsecured	\$13,633.34 \$0.00 \$0.00 \$508,891.85	\$13,633.34 \$0.00 \$0.00 \$496,264.96	Disallowed amounts barred by claims limitation period
Airbus Americas Customer Services, Inc. <sup>2</sup>	Claim No. 1133 Taca International Airlines S.A.	Administrative Priority Secured Priority General Unsecured	\$8,787.94 \$0.00 \$0.00 \$1,476,967.23	\$8,787.94 \$0.00 \$0.00 \$1,329,146.70	Disallowed amounts barred by claims limitation period
Airbus SAS <sup>2</sup>	Claim No. 1160 Taca International Airlines S.A.	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 \$223,312.92	\$0.00 \$0.00 \$0.00 \$14,334.17	Disallowed amounts barred by claims limitation period

<sup>1</sup> See Twenty-Sixth Omnibus Claims Objection at ¶¶ 22-24.

<sup>2</sup> Indicates claim contains unliquidated and/or undetermined amounts.

**Schedule 6 to Order**

**Multiple Modification Claims**



MULTIPLE MODIFICATION CLAIMS <sup>1</sup>									
Claimant's Name	Claim & Debtor Claim Is Asserted Against	Claim Class Category	Asserted Claim Amount	Reclassified Amount	Paid Amount	No Liability Amount	Time Barred Amount	Modified Claim Amount	Reason for Modification
Airbus Americas Customer Services, Inc. <sup>2</sup>	Claim No. 1124 Avianca, Inc.	Administrative Priority	\$242,935.66	\$0.00	(\$1,070.57)	\$0.00	\$0.00	\$241,865.09	Reduced due to amounts paid (\$1K Priority and 111K GUC) and time barred claims (\$25K)
		Secured	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
		Priority	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
		General Unsecured	\$1,332,207.41	\$0.00	(\$110,749.84)	\$0.00	(\$25,127.55)	\$1,196,330.02	
Airbus Americas Customer Services, Inc. <sup>2</sup>	Claim No. 1119 Avianca-Ecuador S.A	Administrative Priority	\$13,633.34	(\$1,995.00)	\$0.00	\$0.00	\$0.00	\$11,638.34	Reclass to GUC (\$2K) due to amounts received outside admin priority window. Reduced due to paid (\$171K) and time barred claims (\$13K)
		Secured	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
		Priority	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
		General Unsecured	\$508,891.85	\$1,995.00	(\$170,898.18)	\$0.00	(\$12,626.89)	\$327,361.78	
Airbus Americas Customer Services, Inc. <sup>2</sup>	Claim No. 1133 Taca International Airlines S.A.	Administrative Priority	\$8,787.94	\$0.00	\$0.00	\$0.00	\$0.00	\$8,787.94	Reduced due to amounts paid (\$222K), time barred claims (\$148K) and canceled invoices (\$21K)
		Secured	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
		Priority	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
		General Unsecured	\$1,476,967.23	\$0.00	(\$222,244.05)	(\$20,921.50)	(\$147,820.53)	\$1,085,981.15	
Bravonext SA	Claim No. 406 Avianca Holdings S.A.	Administrative Priority	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Reduced due to amounts paid (\$952k) and claims in which the underlying flight tickets were used (\$275k)
		Secured	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
		Priority	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
		General Unsecured	\$1,300,779.56	\$0.00	(\$952,447.35)	(\$274,586.27)	\$0.00	\$73,745.94	
SAFRAN AEROSYSTEMS SERVICES AMERICAS, LLC	Claim No. 546 Avianca Holdings S.A.	Administrative Priority	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Reduced due to amounts paid (\$9k) and invoices addressed through other filed claims (\$72k)
		Secured	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
		Priority	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
		General Unsecured	\$82,633.50	\$0.00	(\$9,181.77)	(\$71,962.99)	\$0.00	\$1,488.74	

<sup>1</sup> See Twenty-Sixth Omnibus Claims Objection at ¶¶ 25-29.

<sup>2</sup> Indicates claim contains unliquidated and/or undetermined amounts.

**Schedule 7 to Order**

**Internal SPV Claims**

<b>INTERNAL SPV CLAIMS<sup>1</sup></b>				
<b>Claimant's Name - all of the entities are wholly owned by Avianca</b>	<b>Scheduled Claim to be Disallowed</b>	<b>Scheduled Amount of Claim</b>	<b>Modified Claim Amount</b>	<b>Debtor Claim is Scheduled Against</b>
Airlease Eleven Ltd.	3255564	\$8,443,563.79	\$0.00	Taca International Airlines S.A.
Airlease Fourteen Ltd.	3255569	\$3,424,969.39	\$0.00	Grupo Taca Holdings Limited
Airlease Twenty Five Ltd.	3255573	\$11,918,886.61	\$0.00	Taca International Airlines S.A.
Airlease Twenty Four Ltd.	3255574	\$2,423,024.76	\$0.00	Taca International Airlines S.A.
Airlease Twenty Two Ltd.	3255572	\$3,295,300.00	\$0.00	Grupo Taca Holdings Limited

<sup>1</sup> See Twenty-Sixth Omnibus Claims Objection at ¶ 30.

**Exhibit A-1 to Certificate of No Objection**

**Blackline of Proposed Order**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X	
	:
In re:	: Chapter 11
	:
AVIANCA HOLDINGS S.A., <i>et al.</i> , <sup>1</sup>	: Case No. 20-11133 (MG)
	:
Debtors and Reorganized Debtors.	: (Confirmed)
	:
-----X	

**ORDER GRANTING THE REORGANIZED DEBTORS’  
TWENTY-SIXTH OMNIBUS OBJECTION TO PROOFS OF CLAIM**

Upon the *Reorganized Debtors’ Twenty-Sixth Omnibus Objection to Proofs of Claim* (the “Twenty-Sixth Omnibus Claims Objection”),<sup>2</sup> whereby the Reorganized Debtors have requested, in accordance with sections 105 and 502 of the Bankruptcy Code, Bankruptcy Rule 3007, and the *Order Pursuant to 11 U.S.C. § 105(a) and Fed. R. Bankr. P. 3007 (I) Establishing Claims Objection and Notice Procedures and (II) Granting Related Relief* [Docket No. 1179], entry of an order disallowing and expunging the claims identified on the Schedules hereto; and it appearing that the relief requested is in the best interests of the Reorganized Debtors’ estates, their creditors and other parties in interest; and the Court having jurisdiction to consider the Omnibus Claims

<sup>1</sup> The Debtors and Reorganized Debtors in these chapter 11 cases, and each Debtors’ and Reorganized Debtors’ federal tax identification number (to the extent applicable), are as follows: Avianca Holdings S.A. (N/A) n/k/a HVA Associated Corp.; Aero Transporte de Carga Unión, S.A. de C.V. (N/A); Aeroinversiones de Honduras, S.A. (N/A); Aerovías del Continente Americano S.A. Avianca (N/A); Airlease Holdings One Ltd. (N/A); America Central (Canada) Corp. (00-1071563); America Central Corp. (65-0444665); AV International Holdco S.A. (N/A); AV International Holdings S.A. (N/A); AV International Investments S.A. (N/A); AV International Ventures S.A. (N/A); AV Investments One Colombia S.A.S. (N/A); AV Investments Two Colombia S.A.S. (N/A); AV Loyalty Bermuda Ltd. (N/A); AV Taca International Holdco S.A. (N/A); Aviacorp Enterprises S.A. (N/A); Avianca Costa Rica S.A. (N/A); Avianca Leasing, LLC (47-2628716); Avianca, Inc. (13-1868573); Avianca-Ecuador S.A. (N/A); Aviaservicios, S.A. (N/A); Aviateca, S.A. (N/A); Avifreight Holding Mexico, S.A.P.I. de C.V. (N/A); C.R. Int’l Enterprises, Inc. (59-2240957); Grupo Taca Holdings Limited (N/A); International Trade Marks Agency Inc. (N/A); Inversiones del Caribe, S.A. (N/A); Isleña de Inversiones, S.A. de C.V. (N/A); Latin Airways Corp. (N/A); Latin Logistics, LLC (41-2187926); Nicaragüense de Aviación, Sociedad Anónima (N/A); Regional Express Américas S.A.S. (N/A); Ronair N.V. (N/A); Servicio Terrestre, Aéreo y Rampa S.A. (N/A); Servicios Aeroportuarios Integrados SAI S.A.S. (92-4006439); Taca de Honduras, S.A. de C.V. (N/A); Taca de México, S.A. (N/A); Taca International Airlines S.A. (N/A); Taca S.A. (N/A); Tampa Cargo S.A.S. (N/A); Technical and Training Services, S.A. de C.V. (N/A). The Debtors’ and Reorganized Debtors’ principal offices are located at Avenida Calle 26 # 59 – 15 Bogotá, Colombia.

<sup>2</sup> Capitalized terms not otherwise defined herein shall be given the meanings ascribed to them in the Twenty-Sixth Omnibus Claims Objection.

Objection and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334; and consideration of the Twenty-Sixth Omnibus Claims Objection and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and notice of the Twenty-Sixth Omnibus Claims Objection having been adequate and appropriate under the circumstances; and after due deliberation and sufficient cause appearing therefor, **IT IS HEREBY ORDERED THAT:**

1. The Twenty-Sixth Omnibus Claims Objection is granted as set forth herein.
2. Each Satisfied Claim identified in **Schedule 1** attached hereto as fully satisfied is disallowed in its entirety for all purposes in these bankruptcy cases and shall be automatically expunged from the claims register maintained in these cases.
3. Each Reduced Claim identified in **Schedule 3** attached hereto is reduced and allowed to the extent set forth in **Schedule 3**.
4. Each No Liability Claim identified in **Schedule 2** attached hereto, each Unliquidated and Contingent Claim identified in **Schedule 4** attached hereto, each Time Barred Claim identified in **Schedule 5** attached hereto, and each Internal SPV Claim identified on **Schedule 7** attached hereto is disallowed in its entirety for all purposes in these bankruptcy cases and shall be automatically expunged from the claims register maintained in these cases.
5. Each Multiple Modifications Claim identified in **Schedule 6** attached hereto is reduced and reclassified to the extent and in the manner set forth in **Schedule 6**.
6. The Debtors and their claims agent are authorized to take all actions necessary to effectuate the relief granted in this Order, including updating the Claims Register to reflect the relief granted herein.

7. Any response to the Twenty-Sixth Omnibus Claims Objection not otherwise withdrawn, resolved, or adjourned is hereby overruled on its merits.

8. Except as provided in this Order, nothing in this Order shall be deemed (a) an admission or finding as to the validity of any claim against a Debtor, (b) a waiver of the right of the Reorganized Debtors to dispute any claim against any Debtor on any grounds whatsoever, at a later date, (c) a promise by or requirement on any Debtor to pay any claim, or (d) a waiver of the rights of the Reorganized Debtors under the Bankruptcy Code or any other applicable law.

9. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation of this Order.

Dated: \_\_\_\_\_, 2023  
New York, New York

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THE HONORABLE MARTIN GLENN  
CHIEF UNITED STATES BANKRUPTCY JUDGE

**Schedule 1 to Order**

**Satisfied Claims**



<b>SATISFIED CLAIMS<sup>1</sup></b>				
<b>Claimant's Name</b>	<b>Scheduled / Proof(s) of Claim to be Disallowed</b>	<b>Asserted / Scheduled Amount of Claim</b>	<b>Debtor Claim is Asserted / Scheduled Against</b>	<b>Reason for Disallowance</b>
AAR Landing Gear LLC	1493	\$405.00	Taca International Airlines S.A.	All invoices paid
AMRO FERRETERIA, S.A. DE C.V	3258127	\$60.09	Aero Transporte de Carga Union, S.A. de C.V.	All scheduled amounts paid
BOLLORE LOGISTICS USA INC	3256103	\$2,019.44	Tampa Cargo S.A.S.	All scheduled amounts paid
CONDOR COMUNICACIONES, S.A.	3254894	\$274.76	Taca International Airlines S.A.	All scheduled amounts paid
Consumer Law	3815 <sup>2</sup>	\$80.56	Aerovias del Continente Americano S.A. Avianca	All invoices paid
CORPORACION HOTELERA INTERNACIONAL SA	460	\$1,635.48	Avianca Costa Rica S.A	All invoices paid
CORPORACION HOTELERA METOR SA	3255358	\$1,667.52	Aerovias del Continente Americano S.A. Avianca	All scheduled amounts paid

<sup>1</sup> See Twenty-Sixth Omnibus Claims Objection at ¶¶ 14-15.

<sup>2</sup> Indicates the claim was converted to USD using the exchange rate as of market open on May 11, 2020. Claim may contain unliquidated and/or undetermined amounts.

<b>SATISFIED CLAIMS<sup>1</sup></b>				
<b>Claimant's Name</b>	<b>Scheduled / Proof(s) of Claim to be Disallowed</b>	<b>Asserted / Scheduled Amount of Claim</b>	<b>Debtor Claim is Asserted / Scheduled Against</b>	<b>Reason for Disallowance</b>
Daniel Ignacio Carvajal Farias	1933	\$750.00	Avianca Holdings S.A.	All invoices paid
DENOVO ADMINISTRATIVE SERVICES	3258154	\$1,025.00	Aero Transporte de Carga Union, S.A. de C.V.	All scheduled amounts paid
Department of Treasury - Internal Revenue Service	673	\$274.29	Avianca, Inc.	All invoices paid
E MC ALLISTER S A S	3255869	\$981.77	Aerovias del Continente Americano S.A. Avianca	All scheduled amounts paid
Eaton Aerospace LLC	393	\$911.43	Avianca-Ecuador S.A	All invoices paid
EMSA AIRPORT SERVICES CEM	3253690	\$1,178.49	Taca International Airlines S.A.	All scheduled amounts paid
FEDEX TECHCONNECT INC	3255183	\$353.94	Avianca, Inc.	All scheduled amounts paid
FERRETERIA XALOSTOC, S.A. DE C.V.	3258159	\$282.15	Aero Transporte de Carga Union, S.A. de C.V.	All scheduled amounts paid

<b>SATISFIED CLAIMS<sup>1</sup></b>				
<b>Claimant's Name</b>	<b>Scheduled / Proof(s) of Claim to be Disallowed</b>	<b>Asserted / Scheduled Amount of Claim</b>	<b>Debtor Claim is Asserted / Scheduled Against</b>	<b>Reason for Disallowance</b>
GRUPO ADUANAL BCV, S. C.	3258163	\$1,552.18	Aero Transporte de Carga Union, S.A. de C.V.	All scheduled amounts paid
GRUPO LEYRIPAN, S.A. DE C.V.	3258164	\$143.56	Aero Transporte de Carga Union, S.A. de C.V.	All scheduled amounts paid
Illinois Department of Revenue	248	\$407.70	America Central Corp.	All invoices paid
Inversiones Honduras City Tours	3255130	\$54.79	Taca International Airlines S.A.	All scheduled amounts paid
JDL INDUSTRIES MIAMI INC	3256093	\$64.70	Avianca-Ecuador S.A	All scheduled amounts paid
LASA SOCIEDAD DE APOYO AERONAUTICO S.A.	3253840	\$2,237.72	Avianca-Ecuador S.A	All scheduled amounts paid
LIANA MONTECINOS	486	\$1,444.44	Aerovias del Continente Americano S.A. Avianca	All invoices paid
LUFTHANSA CARGO, AG	3258176	\$517.64	Aero Transporte de Carga Union, S.A. de C.V.	All scheduled amounts paid

SATISFIED CLAIMS <sup>1</sup>				
Claimant's Name	Scheduled / Proof(s) of Claim to be Disallowed	Asserted / Scheduled Amount of Claim	Debtor Claim is Asserted / Scheduled Against	Reason for Disallowance
MVP Transportation and Logistics Inc	69	\$1,423.00	Tampa Cargo S.A.S.	All invoices paid
MVP Transportation and Logistics Inc	71	\$205.00	Avianca-Ecuador S.A	All invoices paid
MVP Transportation and Logistics Inc	72	\$625.00	Aviateca, S.A.	All invoices paid
<del>New Jersey Department of Labor and Workforce Development</del>	<del>474</del>	<del>\$1,997.30</del>	<del>America Central Corp.</del>	<del>All invoices paid</del>
New York State Department of Taxation and Finance	3943	\$451.39	Avianca, Inc.	All invoices paid
New York State Department of Taxation and Finance	4051	\$178.01	Avianca, Inc.	All invoices paid
OLIVARES DUFOO Y ASOCIADOS S.C.	625 <sup>2</sup>	\$2,286.11	Aerovias del Continente Americano S.A. Avianca	All invoices paid
Ranger American Armored Services	18	\$470.00	Aerovias del Continente Americano S.A. Avianca	All invoices paid

<sup>2</sup> Indicates the claim was converted to USD using the exchange rate as of market open on May 11, 2020. Claim may contain unliquidated and/or undetermined amounts.

<b>SATISFIED CLAIMS<sup>1</sup></b>				
<b>Claimant's Name</b>	<b>Scheduled / Proof(s) of Claim to be Disallowed</b>	<b>Asserted / Scheduled Amount of Claim</b>	<b>Debtor Claim is Asserted / Scheduled Against</b>	<b>Reason for Disallowance</b>
Safran Landing Systems	2053	\$2,398.14	Avianca-Ecuador S.A	All invoices paid
SECRETARY OF STATE	3258189	\$100.00	Aero Transporte de Carga Union, S.A. de C.V.	All scheduled amounts paid
SITA INFORMATION NETWORKING COMPUTING B.V.	3257899	\$166,969.03	Avianca-Ecuador S.A	All invoices paid
SMITH SCALE INC	738	\$169.06	Avianca, Inc.	All invoices paid
SOCIEDAD HOTELERA SAN PABLO SAS	3731	\$1,017.08	Aerovias del Continente Americano S.A. Avianca	All invoices paid
State of NJ, Dept. of Labor, Div. of Employer Acct	3771	\$2,176.02	America Central Corp.	All invoices paid
Stogel Catering	592	\$1,984.00	Taca International Airlines S.A.	All invoices paid
STS ENGINEERING SOLUTIONS LLC	854	\$2,206.00	Avianca Holdings S.A.	All invoices paid

<b>SATISFIED CLAIMS<sup>1</sup></b>				
<b>Claimant's Name</b>	<b>Scheduled / Proof(s) of Claim to be Disallowed</b>	<b>Asserted / Scheduled Amount of Claim</b>	<b>Debtor Claim is Asserted / Scheduled Against</b>	<b>Reason for Disallowance</b>
TGP ENTERPRICES, INC.	3256298	\$1,035.25	Aero Transporte de Carga Union, S.A. de C.V.	All scheduled amounts paid
TRANSPORTACION MEXICO EXPRESS, S.A. DE C.V.	3256296	\$1,190.96	Aero Transporte de Carga Union, S.A. de C.V.	All scheduled amounts paid
William Antonio Hernandez Aguirre	530	\$1,096.23	Avianca, Inc.	All invoices paid
WILLIAM GOTTI	813	\$255.00	Aerovias del Continente Americano S.A. Avianca	All invoices paid
WORLD SERVICE COMPANY	3256299	\$180.00	Aero Transporte de Carga Union, S.A. de C.V.	All scheduled amounts paid

**Schedule 2 to Order**

**No Liability Claims**

<b>NO LIABILITY CLAIMS<sup>1</sup></b>				
<b>Claimant's Name</b>	<b>Proof(s) of Claim to be Disallowed</b>	<b>Asserted Amount of Claim</b>	<b>Debtor Claim Is Asserted Against</b>	<b>Reason for Modification</b>
Aeronautical Telecommunications, Ltd	366	\$132.00	Taca S.A.	Liability is with Avianca Peru, a non-debtor entity
AVI FOODSYSTEMS AT DHL	3258132	\$166.80	Aero Transporte de Carga Union, S.A. de C.V.	Debt claim is based on has been forgiven
HISPANO MEXICANA Y DISTRIBUCION DE ELEVADORES, S.A. DE C.V.	3258166	\$377.00	Aero Transporte de Carga Union, S.A. de C.V.	Service not provided
NUCLEIDOS SAS	3809	\$507.00	Avianca Holdings S.A.	No liability exists because the flight ticket was used
SI VALE MEXICO, S.A. DE C.V.	3258190	\$998.57	Aero Transporte de Carga Union, S.A. de C.V.	Debt claim is based on has been forgiven
THALES AVIONICS, INC	517	\$54,000.00	Aero Transporte de Carga Union, S.A. de C.V.	Purchase order was cancelled and equipment returned
Worldwide Flight Services, Inc.	1480	\$1,144.46	Aerovias del Continente Americano S.A. Avianca	Service not provided

<sup>1</sup> See Twenty-Sixth Omnibus Claims Objection at ¶¶ 16-17.



**Schedule 3 to Order**

**Reduced Claims**

REDUCED CLAIMS <sup>1</sup>					
Claimant's Name	Claim & Debtor Claim Is Asserted Against	Claim Class Category	Asserted Claim Amount	Modified Claim Amount	Reason for Modification
AAR Supply Chain, Inc.	Claim No. 1482 Avianca, Inc.	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 \$2,389.88	\$0.00 \$0.00 \$0.00 \$1,389.88	Reduced due to invoices paid
Accenture Ltda.	Claim No. 1090 Avianca Costa Rica S.A	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 \$46,920.95	\$0.00 \$0.00 \$0.00 \$37,941.59	Reduced by amounts for tax amounts owed to taxing agency, not owed to claimant.
Accenture Ltda.	Claim No. 1093 Avianca Costa Rica S.A	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 \$4,953.38	\$0.00 \$0.00 \$0.00 \$3,846.85	Reduced by amounts for tax amounts owed to taxing agency, not owed to claimant.
Accenture Ltda.	Claim No. 1106 Avianca-Ecuador S.A	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 \$39,100.61	\$0.00 \$0.00 \$0.00 \$30,359.69	Reduced by amounts for tax amounts owed to taxing agency, not owed to claimant.
Accenture Ltda.	Claim No. 1110 Avianca-Ecuador S.A	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 \$4,953.38	\$0.00 \$0.00 \$0.00 \$3,715.04	Reduced by amounts for tax amounts owed to taxing agency, not owed to claimant.
Airbus Americas Customer Services, Inc. <sup>2</sup>	Claim No. 1091 Tampa Cargo S.A.S.	Administrative Priority Secured Priority General Unsecured	\$16,033.67 \$0.00 \$0.00 \$208,668.18	\$16,033.67 \$0.00 \$0.00 \$188,021.40	Reduced due to invoices paid
Airbus Americas Customer Services, Inc. <sup>2</sup>	Claim No. 1113 Aerovias del Continente Americano S.A. Avianca	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 \$3,548,175.28	\$0.00 \$0.00 \$0.00 \$2,462,903.09	Reduced due to invoices paid

<sup>1</sup> See Twenty-Sixth Omnibus Claims Objection at ¶¶ 18-19.

<sup>2</sup> Indicates claim contains unliquidated and/or undetermined amounts.

REDUCED CLAIMS <sup>1</sup>					
Claimant's Name	Claim & Debtor Claim Is Asserted Against	Claim Class Category	Asserted Claim Amount	Modified Claim Amount	Reason for Modification
Hamilton Sundstrand Corporation	Claim No. 2071 Taca International Airlines S.A.	Administrative Priority	\$6,953.50	\$5,020.70	Reduced due to invoices paid
		Secured	\$0.00	\$0.00	
		Priority	\$0.00	\$0.00	
		General Unsecured	\$38,204.79	\$1,307.35	
HELIOS TECHNOLOGY AND INNOVATION SAS	Claim No. 4150 Tampa Cargo S.A.S.	Administrative Priority	\$0.00	\$0.00	Reduced due to part of claim including tax amounts which are not owed to claimant
		Secured	\$0.00	\$0.00	
		Priority	\$0.00	\$0.00	
		General Unsecured	\$13,235.64	\$12,316.72	

**Schedule 4 to Order**

**Unliquidated and Contingent Claims**

UNLIQUIDATED AND CONTINGENT CLAIMS <sup>1</sup>					
Claimant's Name	Claim & Debtor Claim Is Asserted Against	Claim Class Category	Asserted Claim Amount <sup>2</sup>	Portion of Claim Invalidated	Reason for Disallowance
DEUTSCHE BANK AG, NEW YORK BRANCH <sup>2</sup>	Claim No. 1486 Tampa Cargo S.A.S.	Administrative Priority Secured Priority General Unsecured	Unliquidated \$0.00 \$0.00 Unliquidated	Administrative Priority   General Unsecured	Unliquidated Claim

<sup>1</sup> See Twenty-Sixth Omnibus Claims Objection at ¶¶ 20-21.

<sup>2</sup> Indicates claim contains unliquidated and/or undetermined amounts.

**Schedule 5 to Order**

**Time Barred Claims**

TIME BARRED CLAIMS <sup>1</sup>					
Claimant's Name	Claim & Debtor Claim Is Asserted Against	Claim Class Category	Asserted Claim Amount	Modified Claim Amount	Reason for Modification
Airbus Americas Customer Services, Inc. <sup>2</sup>	Claim No. 1124 Avianca, Inc.	Administrative Priority Secured Priority General Unsecured	\$242,935.66 \$0.00 \$0.00 \$1,332,207.41	\$242,935.66 \$0.00 \$0.00 \$1,307,079.86	Disallowed amounts barred by claims limitation period
Airbus Americas Customer Services, Inc. <sup>2</sup>	Claim No. 1119 Avianca-Ecuador S.A	Administrative Priority Secured Priority General Unsecured	\$13,633.34 \$0.00 \$0.00 \$508,891.85	\$13,633.34 \$0.00 \$0.00 \$496,264.96	Disallowed amounts barred by claims limitation period
Airbus Americas Customer Services, Inc. <sup>2</sup>	Claim No. 1133 Taca International Airlines S.A.	Administrative Priority Secured Priority General Unsecured	\$8,787.94 \$0.00 \$0.00 \$1,476,967.23	\$8,787.94 \$0.00 \$0.00 \$1,329,146.70	Disallowed amounts barred by claims limitation period
Airbus SAS <sup>2</sup>	Claim No. 1160 Taca International Airlines S.A.	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 \$223,312.92	\$0.00 \$0.00 \$0.00 \$14,334.17	Disallowed amounts barred by claims limitation period

<sup>1</sup> See Twenty-Sixth Omnibus Claims Objection at ¶¶ 22-24.

<sup>2</sup> Indicates claim contains unliquidated and/or undetermined amounts.

**Schedule 6 to Order**

**Multiple Modification Claims**



MULTIPLE MODIFICATION CLAIMS <sup>1</sup>									
Claimant's Name	Claim & Debtor Claim Is Asserted Against	Claim Class Category	Asserted Claim Amount	Reclassified Amount	Paid Amount	No Liability Amount	Time Barred Amount	Modified Claim Amount	Reason for Modification
Airbus Americas Customer Services, Inc. <sup>2</sup>	Claim No. 1124 Avianca, Inc.	Administrative Priority	\$242,935.66	\$0.00	(\$1,070.57)	\$0.00	\$0.00	\$241,865.09	Reduced due to amounts paid (\$1K Priority and 111K GUC) and time barred claims (\$25K)
		Secured	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
		Priority	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
		General Unsecured	\$1,332,207.41	\$0.00	(\$110,749.84)	\$0.00	(\$25,127.55)	\$1,196,330.02	
Airbus Americas Customer Services, Inc. <sup>2</sup>	Claim No. 1119 Avianca-Ecuador S.A	Administrative Priority	\$13,633.34	(\$1,995.00)	\$0.00	\$0.00	\$0.00	\$11,638.34	Reclass to GUC (\$2K) due to amounts received outside admin priority window. Reduced due to paid (\$171K) and time barred claims (\$13K)
		Secured	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
		Priority	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
		General Unsecured	\$508,891.85	\$1,995.00	(\$170,898.18)	\$0.00	(\$12,626.89)	\$327,361.78	
Airbus Americas Customer Services, Inc. <sup>2</sup>	Claim No. 1133 Taca International Airlines S.A.	Administrative Priority	\$8,787.94	\$0.00	\$0.00	\$0.00	\$0.00	\$8,787.94	Reduced due to amounts paid (\$222K), time barred claims (\$148K) and canceled invoices (\$21K)
		Secured	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
		Priority	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
		General Unsecured	\$1,476,967.23	\$0.00	(\$222,244.05)	(\$20,921.50)	(\$147,820.53)	\$1,085,981.15	
Bravonext SA	Claim No. 406 Avianca Holdings S.A.	Administrative Priority	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Reduced due to amounts paid (\$952k) and claims in which the underlying flight tickets were used (\$275k)
		Secured	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
		Priority	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
		General Unsecured	\$1,300,779.56	\$0.00	(\$952,447.35)	(\$274,586.27)	\$0.00	\$73,745.94	
SAFRAN AEROSYSTEMS SERVICES AMERICAS, LLC	Claim No. 546 Avianca Holdings S.A.	Administrative Priority	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Reduced due to amounts paid (\$9k) and invoices addressed through other filed claims (\$72k)
		Secured	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
		Priority	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
		General Unsecured	\$82,633.50	\$0.00	(\$9,181.77)	(\$71,962.99)	\$0.00	\$1,488.74	

<sup>1</sup> See Twenty-Sixth Omnibus Claims Objection at ¶¶ 25-29.

<sup>2</sup> Indicates claim contains unliquidated and/or undetermined amounts.

**Schedule 7 to Order**

**Internal SPV Claims**

<b>INTERNAL SPV CLAIMS<sup>1</sup></b>				
<b>Claimant's Name - all of the entities are wholly owned by Avianca</b>	<b>Scheduled Claim to be Disallowed</b>	<b>Scheduled Amount of Claim</b>	<b>Modified Claim Amount</b>	<b>Debtor Claim is Scheduled Against</b>
Airlease Eleven Ltd.	3255564	\$8,443,563.79	\$0.00	Taca International Airlines S.A.
Airlease Fourteen Ltd.	3255569	\$3,424,969.39	\$0.00	Grupo Taca Holdings Limited
Airlease Twenty Five Ltd.	3255573	\$11,918,886.61	\$0.00	Taca International Airlines S.A.
Airlease Twenty Four Ltd.	3255574	\$2,423,024.76	\$0.00	Taca International Airlines S.A.
Airlease Twenty Two Ltd.	3255572	\$3,295,300.00	\$0.00	Grupo Taca Holdings Limited

<sup>1</sup> See Twenty-Sixth Omnibus Claims Objection at ¶ 30.