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*Counsel for Debtors and Reorganized Debtors*

**UNITED STATES BANKRUPTCY COURT  
 SOUTHERN DISTRICT OF NEW YORK**

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 In re: : Chapter 11  
 :  
 AVIANCA HOLDINGS S.A., *et al.*,<sup>1</sup> : Case No. 20-11133 (MG)  
 :  
 Debtors and Reorganized Debtors. : (Confirmed)  
 :  
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**NOTICE OF REJECTION OF AIRCRAFT LEASES (MSNs 6617 and 3113)**

**PLEASE TAKE NOTICE** that on October 24, 2021, the Debtors filed their *Further Modified Joint Chapter 11 Plan of Avianca Holdings S.A. and its Affiliated Debtors* [Docket No. 2259] (the “Plan”).<sup>2</sup>

<sup>1</sup> The Debtors and Reorganized Debtors in these chapter 11 cases, and each Debtors’ and Reorganized Debtors’ federal tax identification number (to the extent applicable), are as follows: Avianca Holdings S.A. (N/A) n/k/a HVA Associated Corp.; Aero Transporte de Carga Unión, S.A. de C.V. (N/A); Aeroinversiones de Honduras, S.A. (N/A); Aerovías del Continente Americano S.A. Avianca (N/A); Airlease Holdings One Ltd. (N/A); America Central (Canada) Corp. (00-1071563); America Central Corp. (65-0444665); AV International Holdco S.A. (N/A); AV International Holdings S.A. (N/A); AV International Investments S.A. (N/A); AV International Ventures S.A. (N/A); AV Investments One Colombia S.A.S. (N/A); AV Investments Two Colombia S.A.S. (N/A); AV Loyalty Bermuda Ltd. (N/A); AV Taca International Holdco S.A. (N/A); Aviacorp Enterprises S.A. (N/A); Avianca Costa Rica S.A. (N/A); Avianca Leasing, LLC (47-2628716); Avianca, Inc. (13-1868573); Avianca-Ecuador S.A. (N/A); Aviaservicios, S.A. (N/A); Aviateca, S.A. (N/A); Avifreight Holding Mexico, S.A.P.I. de C.V. (N/A); C.R. Int’l Enterprises, Inc. (59-2240957); Grupo Taca Holdings Limited (N/A); International Trade Marks Agency Inc. (N/A); Inversiones del Caribe, S.A. (N/A); Isleña de Inversiones, S.A. de C.V. (N/A); Latin Airways Corp. (N/A); Latin Logistics, LLC (41-2187926); Nicaragüense de Aviación, Sociedad Anónima (N/A); Regional Express Américas S.A.S. (N/A); Ronair N.V. (N/A); Servicio Terrestre, Aéreo y Rampa S.A. (N/A); Servicios Aeroportuarios Integrados SAI S.A.S. (92-4006439); Taca de Honduras, S.A. de C.V. (N/A); Taca de México, S.A. (N/A); Taca International Airlines S.A. (N/A); Taca S.A. (N/A); Tampa Cargo S.A.S. (N/A); Technical and Training Services, S.A. de C.V. (N/A). The Debtors’ and Reorganized Debtors’ principal offices are located at Avenida Calle 26 # 59 – 15 Bogotá, Colombia.

<sup>2</sup> Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Plan.



**PLEASE TAKE FURTHER NOTICE** that, on November 2, 2021, the Court entered the *Order (I) Confirming Further Modified Joint Chapter 11 Plan of Avianca Holdings S.A. and Its Affiliated Debtors and (II) Granting Related Relief* [Docket No. 2300].

**PLEASE TAKE FURTHER NOTICE** that Aerovías del Continente Americano S.A. Avianca, as lessee, and certain aircraft counterparties are parties to a pre-petition aircraft lease agreement with respect to an aircraft bearing manufacturer’s serial numbers (“MSN”) 6617 (the “6617 Aircraft”, and the aircraft lease agreement for such 6617 Aircraft, the “6617 Aircraft Lease”).

**PLEASE TAKE FURTHER NOTICE** that on July 29, 2021, the Debtors filed the *Debtors’ Motion for an Order Authorizing Them to (I) Enter Into New Aircraft Leases and (II) Reject Pre-Petition Aircraft Leases with EAIV 2015 (MSNs 6511, 6617, 6692, 6739, 6746, and 6767) and Certain Related Agreements* (“Motion”) [Docket No. 1950] seeking Court approval to reject the 6617 Aircraft Lease and related documents and enter into a new lease for the 6617 Aircraft.

**PLEASE TAKE FURTHER NOTICE** that on August 17, 2021, the Court entered an order approving the Motion (the “Approval Order”) [Docket No. 2015].

**PLEASE TAKE FURTHER NOTICE** that Aerovías del Continente Americano S.A. Avianca and Lessor (as defined in the New Aircraft Lease) have entered into that certain Aircraft Lease Agreement (MSN 6617) dated as of July 18, 2022 (as amended, supplemented and otherwise modified from time to time) (the “New Aircraft Lease”).

**PLEASE TAKE FURTHER NOTICE** that TACA International Airlines, S.A., as lessee, and certain aircraft counterparties are parties to a pre-petition aircraft lease agreement with respect

to an aircraft bearing MSN 3113 (the “3113 Aircraft”, and the aircraft lease agreement for such 3113 Aircraft, the “3113 Aircraft Lease”).

**PLEASE TAKE FURTHER NOTICE** that on December 1, 2021, the Debtors filed the *Schedule of Aircraft Leases with no Previously Court-Approved Letter of Intent to Be Amended and Assumed, or Entered Into, Subject to Entry into Final Documentation* (“Exhibit E-4”) [Docket No. 2378].

**PLEASE TAKE FURTHER NOTICE** that, pursuant to Exhibit E-4, if the parties to an aircraft lease set forth on Exhibit E-4 are unable to reach an agreement with respect to definitive documentation memorializing the amendment of such aircraft lease or the conditions to the effectiveness of such definitive documentation are not satisfied, are not capable of being satisfied, or are not waived, the Debtors shall reject such aircraft lease pursuant to the conditions, if any, set forth in the relevant Second Stipulation (as defined in the Plan) or any other applicable order of the Bankruptcy Court, unless otherwise agreed by the parties to such aircraft lease; provided, however, that, if the parties do not reach agreement on definitive documentation with respect to the amendment of an aircraft lease set forth on Exhibit E-4 by or the conditions to the effectiveness of such definitive documentation are not satisfied or are not waived on or before December 15, 2021, the relevant aircraft lease shall be deemed rejected as of December 15, 2021, unless otherwise agreed in writing by the parties.

**PLEASE TAKE FURTHER NOTICE** that, pursuant to the Approval Order, Exhibit E-4, and by this written notice (this “Rejection/Abandonment Notice”), the Reorganized Debtors hereby notify the parties (the “Parties”) to each contract that they have determined, in the exercise of their business judgment, that each contract set forth on **Exhibit 1** attached hereto, including without limitation any executory contract or unexpired lease related to such contract and the

aircraft and equipment identified on **Exhibit 1**, is hereby rejected (or, if applicable, each of the aircraft and aircraft equipment subject thereto is hereby abandoned) effective as of the rejection date set forth on **Exhibit 1**.

**PLEASE TAKE FURTHER NOTICE** that if the Debtors have deposited monies with a contract counterparty as a security deposit or other arrangement, the contract counterparty may not setoff or recoup or otherwise use such monies, except as provided in the Plan.

Dated: New York, New York  
January 5, 2023

/s/ Evan R. Fleck  
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**EXHIBIT 1**

**Rejected Leases**

Reg. No	MSN	Aircraft Mfr. & Model	Engine Mfr. & Model	ESN #1	ESN #2	Operating Entity (Lessee or Sublessee, as applicable)	Lessor / Sublessor Counterparty (as applicable) <sup>1</sup>	Lessor Address	Owner (if different than Lessor) <sup>2</sup>	Security Trustee/Security Agent	Is the Lessee/Sub lessee the Operator? (Y/N) If not, list Operator.	Is there any sublease to a non-affiliated entity? (Y/N)	Rejection Date
N741AV	6617	Airbus A319-115	CFM International, Inc. model CFM56-5B7/3	569804	569806	Aerovías del Continente Americano S.A. Avianca	UMB BANK, NATIONAL ASSOCIATION except as otherwise expressly provided herein, acting not in its individual capacity but solely as Owner Trustee	UMB BANK, NATIONAL ASSOCIATION 6440 S. Millrock Drive Suite 400 Salt Lake City, UT 84121	N/A		Y	N	July 18, 2022
N496TA	3113	Airbus A320-233	International Aero Engines AG (IAE) model V2527E-A5	V12577	V12579	TACA International Airlines, S.A., Lessee	Wells Fargo Trust Company, National Association, Owner Trustee	Wells Fargo Trust Company, National Association Corporate Trust Lease Columbia Mailroom 9062 Old Annapolis Road Columbia, MD 21045	N/A	DZ BANK AG DEUTSCHE ZENTRAL-GENOSSENSCH AFTSBANK, FRANKFURT AM MAIN, acting through its London Branch	Y	N	August 31, 2022

<sup>1</sup> Sublessor information to be included if the transaction structure has a head lease, sublease structure wherein the sublessee is the operating airline.

<sup>2</sup> If an Aircraft is FAA registered, the FAA registered owner is indicated.