

Dennis F. Dunne
 Evan R. Fleck
 Benjamin Schak
 MILBANK LLP
 55 Hudson Yards
 New York, New York 10001
 Telephone: (212) 530-5000
 Facsimile: (212) 530-5219

Gregory A. Bray
 MILBANK LLP
 2029 Century Park East, 33rd Floor
 Los Angeles, CA 90067
 Telephone: (424) 386-4000
 Facsimile: (213) 629-5063

*Counsel for Debtors and
 Reorganized Debtors*

**UNITED STATES BANKRUPTCY COURT
 SOUTHERN DISTRICT OF NEW YORK**

-----X
 :
 In re: : Chapter 11
 :
 AVIANCA HOLDINGS S.A., *et al.*,¹ : Case No. 20-11133 (MG)
 :
 Debtors and Reorganized Debtors. : (Confirmed)
 :
 -----X

OMNIBUS CERTIFICATE OF NO OBJECTION

Pursuant to 28 U.S.C. § 1746, Rule 9075-2 of the Local Bankruptcy Rules for the Southern District of New York (the “Local Bankruptcy Rules”), and in accordance with this Court’s case management procedures set forth in the *Order Implementing Certain Notice and Case Management Procedures* [Docket No. 47] (the “Case Management Order”), the undersigned

¹ The Debtors and Reorganized Debtors in these chapter 11 cases, and each Debtor’s and Reorganized Debtor’s federal tax identification number (to the extent applicable), are as follows: Avianca Holdings S.A. (N/A) n/k/a HVA Associated Corp.; Aero Transporte de Carga Unión, S.A. de C.V. (N/A); Aeroinversiones de Honduras, S.A. (N/A); Aerovías del Continente Americano S.A. Avianca (N/A); Airlease Holdings One Ltd. (N/A); America Central (Canada) Corp. (00-1071563); America Central Corp. (65-0444665); AV International Holdco S.A. (N/A); AV International Holdings S.A. (N/A); AV International Investments S.A. (N/A); AV International Ventures S.A. (N/A); AV Investments One Colombia S.A.S. (N/A); AV Investments Two Colombia S.A.S. (N/A); AV Loyalty Bermuda Ltd. (N/A); AV Taca International Holdco S.A. (N/A); Aviacorp Enterprises S.A. (N/A); Avianca Costa Rica S.A. (N/A); Avianca Leasing, LLC (47-2628716); Avianca, Inc. (13-1868573); Avianca-Ecuador S.A. (N/A); Aviaservicios, S.A. (N/A); Aviateca, S.A. (N/A); Avifreight Holding Mexico, S.A.P.I. de C.V. (N/A); C.R. Int’l Enterprises, Inc. (59-2240957); Grupo Taca Holdings Limited (N/A); International Trade Marks Agency Inc. (N/A); Inversiones del Caribe, S.A. (N/A); Isleña de Inversiones, S.A. de C.V. (N/A); Latin Airways Corp. (N/A); Latin Logistics, LLC (41-2187926); Nicaragüense de Aviación, Sociedad Anónima (N/A); Regional Express Américas S.A.S. (N/A); Ronair N.V. (N/A); Servicio Terrestre, Aéreo y Rampa S.A. (N/A); Servicios Aeroportuarios Integrados SAI S.A.S. (92-4006439); Taca de Honduras, S.A. de C.V. (N/A); Taca de México, S.A. (N/A); Taca International Airlines S.A. (N/A); Taca S.A. (N/A); Tampa Cargo S.A.S. (N/A); Technical and Training Services, S.A. de C.V. (N/A). The Debtors’ and Reorganized Debtors’ principal offices are located at Avenida Calle 26 # 59 – 15 Bogotá, Colombia.



counsel for the above-captioned reorganized debtors and their reorganized debtor affiliates (the “Reorganized Debtors”) hereby certifies as follows:

1. On March 9, 2022, September 20, 2022, November 3, 2022, and November 9, 2022, as applicable, the Reorganized Debtors filed the following pleadings (the “Pleadings”):

- *Sixteenth Omnibus Objection to Proofs of Claim* [Docket No. 2525], as to claims numbered 519, (the “Sixteenth Omnibus Claims Objection”);
- *Twenty-First Omnibus Objection to Proofs of Claim* [Docket No. 2629], as to claim 711 (the “Twenty-First Omnibus Claims Objection”);
- *Reorganized Debtors’ Motion for Order Imposing Sanctions for Violations of Section 524 of the Bankruptcy Code and Discharge and Injunction Provisions of their Confirmed Chapter 11 Plan* [Docket No. 2644] (the “Motion for Sanctions”); and
- *Reorganized Debtors’ Twenty-Third Omnibus Objection to Proofs of Claim* [Docket No. 2646] (the “Twenty-Third Omnibus Claims Objection”).

2. Objections or responses to the Sixteenth Omnibus Claims Objection were initially due on April 8, 2022, at 4:00 p.m., prevailing Eastern Time (the “Sixteenth Omnibus Response Deadline”). The Reorganized Debtors, however, agreed with claimant Deutsche Bank AG, New York Branch to extend the Sixteenth Omnibus Response Deadline to April 15, 2022, solely with respect to claims 1484, 1491, 1505, 1507, 1528, 1622, 4094, 4084, 4095. Additionally, the Reorganized Debtors agreed to extensions of the Sixteenth Omnibus Response Deadline, including to November 28, 2022, for claimant Marriott Hotel Services, Inc., solely with respect to claim numbered 519. Objections or responses to the Twenty-First Omnibus Claims Objection were initially due on October 21, 2022, at 4:00 p.m., prevailing Eastern Time (the “Twenty-First Omnibus Response Deadline”), however the Reorganized Debtors agreed with claimant CyberSource International, Inc. to extend the Twenty-First Omnibus Response Deadline to December 8, 2022, solely with respect to claim numbered 711. Objections or responses to the Motion for Sanctions were due on December 8, 2022, at 4:00 p.m., prevailing Eastern Time (the

“Motion for Sanctions Response Deadline”). Objections or responses to the Twenty-Third Omnibus Claims Objection were due on December 9, 2022, at 4:00 p.m., prevailing Eastern Time (the “Twenty-Third Omnibus Response Deadline” and, collectively with the Sixteenth Omnibus Response Deadline, the Twenty-First Omnibus Response Deadline, and the Motion for Sanctions Response Deadline, all as may have been extended, the “Response Deadlines”).

3. Local Rule 9075-2 provides that the Pleadings may be granted without a hearing if (a) no objections or other responsive pleadings have been filed on or before the applicable objection deadline, and (b) the attorney for the entity that filed the Pleadings complies with such rule. As of the filing of this certificate, more than forty-eight (48) hours have elapsed since the Response Deadlines and, to the best of my knowledge, no responsive pleading to the Pleadings that has not been consensually adjourned has been (a) filed with the Court on the docket of the above-captioned chapter 11 cases, or (b) served on the Reorganized Debtors or their counsel. Accordingly, the Reorganized Debtors respectfully request entry of the proposed orders granting the relief requested in the Pleadings, annexed hereto as **Exhibits A through D** (the “Proposed Orders”). Based upon discussions with parties in interest, including as described in paragraph 2 hereof, certain revisions have been made to the Proposed Order for the Sixteenth Omnibus Claims Objection (the “Sixteenth Omnibus Claims Objection Order”) and the Twenty-First Omnibus Claims Objection (the “Twenty-First Omnibus Claims Objection Order”), which are reflected in the blacklined version thereof annexed hereto as **Exhibits A-1 and B-1**, respectively.

4. If not entered prior to the hearing, the Reorganized Debtors will seek entry of the Proposed Orders at the hearing scheduled for 10:00 a.m., prevailing Eastern Time on December 15, 2022, before the Honorable Martin Glenn, United States Bankruptcy Judge, at the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New

York, NY 10004, through Zoom for Government.

5. Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Dated: December 12, 2022

New York, New York

/s/ Evan R. Fleck _____

Dennis F. Dunne

Evan R. Fleck

Benjamin Schak

MILBANK LLP

55 Hudson Yards

New York, New York 10001

Telephone: (212) 530-5000

Facsimile: (212) 530-5219

- and -

Gregory A. Bray

MILBANK LLP

2029 Century Park East, 33rd Floor

Los Angeles, CA 90067

Telephone: (424) 386-4000

Facsimile: (213) 629-5063

Counsel for Debtors and Reorganized Debtors

Exhibit A to Certificate of No Objection

Proposed Sixteenth Omnibus Claims Objection Order

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
: In re: : Chapter 11
: :
: AVIANCA HOLDINGS S.A., *et al.*,¹ : Case No. 20-11133 (MG)
: :
: Debtors and Reorganized Debtors. : (Jointly Administered)
: :
-----X

**ORDER GRANTING THE REORGANIZED DEBTORS' SIXTEENTH OMNIBUS
OBJECTION TO PROOFS OF CLAIM**

Upon the *Reorganized Debtors' Sixteenth Omnibus Objection to Proofs of Claim* (the "Sixteenth Omnibus Claims Objection"),² whereby the Reorganized Debtors have requested, in accordance with sections 105 and 502 of the Bankruptcy Code, Bankruptcy Rule 3007, and the *Order Pursuant to 11 U.S.C. § 105(a) and Fed. R. Bankr. P. 3007 (I) Establishing Claims Objection and Notice Procedures and (II) Granting Related Relief* [Docket No. 1179], entry of an order disallowing and expunging the claims identified on the Schedules hereto; and it appearing that the relief requested is in the best interests of the Reorganized Debtors' estates, their creditors and other parties in interest; and the Court having jurisdiction to consider the Sixteenth Omnibus

¹ The Debtors and Reorganized Debtors in these chapter 11 cases, and each Debtors' and Reorganized Debtor's federal tax identification number (to the extent applicable), are as follows: Avianca Holdings S.A. (N/A); Aero Transporte de Carga Unión, S.A. de C.V. (N/A); Aeroinversiones de Honduras, S.A. (N/A); Aerovías del Continente Americano S.A. Avianca (N/A); Airlease Holdings One Ltd. (N/A); America Central (Canada) Corp. (00-1071563); America Central Corp. (65-0444665); AV International Holdco S.A. (N/A); AV International Holdings S.A. (N/A); AV International Investments S.A. (N/A); AV International Ventures S.A. (N/A); AV Investments One Colombia S.A.S. (N/A); AV Investments Two Colombia S.A.S. (N/A); AV Loyalty Bermuda Ltd. (N/A); AV Taca International Holdco S.A. (N/A); Aviacorp Enterprises S.A. (N/A); Avianca Costa Rica S.A. (N/A); Avianca Leasing, LLC (47-2628716); Avianca, Inc. (13-1868573); Avianca-Ecuador S.A. (N/A); Aviaservicios, S.A. (N/A); Aviateca, S.A. (N/A); Avifreight Holding Mexico, S.A.P.I. de C.V. (N/A); C.R. Int'l Enterprises, Inc. (59-2240957); Grupo Taca Holdings Limited (N/A); International Trade Marks Agency Inc. (N/A); Inversiones del Caribe, S.A. (N/A); Isleña de Inversiones, S.A. de C.V. (N/A); Latin Airways Corp. (N/A); Latin Logistics, LLC (41-2187926); Nicaragüense de Aviación, Sociedad Anónima (N/A); Regional Express Américas S.A.S. (N/A); Ronair N.V. (N/A); Servicio Terrestre, Aéreo y Rampa S.A. (N/A); Servicios Aeroportuarios Integrados SAI S.A.S. (92-4006439); Taca de Honduras, S.A. de C.V. (N/A); Taca de México, S.A. (N/A); Taca International Airlines S.A. (N/A); Taca S.A. (N/A); Tampa Cargo S.A.S. (N/A); Technical and Training Services, S.A. de C.V. (N/A). The Debtors' and Reorganized Debtors' principal offices are located at Avenida Calle 26 # 59 – 15 Bogotá, Colombia.

² Capitalized terms not otherwise defined herein shall be given the meanings ascribed to them in the Sixteenth Omnibus Claims Objection.

Claims Objection and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334; and consideration of the Sixteenth Omnibus Claims Objection and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and notice of the Sixteenth Omnibus Claims Objection having been adequate and appropriate under the circumstances; and after due deliberation and sufficient cause appearing therefor, **IT IS HEREBY ORDERED THAT:**

1. The Sixteenth Omnibus Claims Objection is granted as set forth herein.
2. Each Unliquidated and Contingent Claim identified in **Schedule 2** attached hereto is disallowed to the extent set forth in **Schedule 2**. Each Reduced Claim identified in **Schedule 4** attached hereto is reduced and allowed to the extent set forth in **Schedule 4**.
3. Each Superseded Claim identified in **Schedule 8** attached hereto and each Cross-Debtor Duplicate Claim identified in **Schedule 9** attached hereto is disallowed in its entirety.
4. The Debtors and their claims agent are authorized to take all actions necessary to effectuate the relief granted in this Order, including updating the claims register to reflect to relief granted herein.
5. Any response to the Sixteenth Omnibus Claims Objection not otherwise withdrawn, resolved, or adjourned is hereby overruled on its merits.
6. Except as provided in this Order, nothing in this Order shall be deemed (a) an admission or finding as to the validity of any claim against a Debtor, (b) a waiver of the right of the Reorganized Debtors to dispute any claim against any Debtor on any grounds whatsoever, at a later date, (c) a promise by or requirement on any Debtor to pay any claim, or (d) a waiver of the rights of the Reorganized Debtors under the Bankruptcy Code or any other applicable law.

7. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation of this Order.

Dated: _____, 2022
New York, New York

THE HONORABLE MARTIN GLENN
CHIEF UNITED STATES BANKRUPTCY JUDGE

Schedule 2 to Order

Unliquidated and Contingent Claims

UNLIQUIDATED AND CONTINGENT CLAIMS¹					
Claimant's Name	Claim & Debtor Claim Is Asserted Against	Claim Class Category	Asserted Claim Amount²	Portion of Claim Invalidated	Reason for Disallowance
DEUTSCHE BANK AG, NEW YORK BRANCH	Claim No. 1528 Aero Transporte de Carga Union, S.A. de C.V.	Administrative Priority Secured Priority General Unsecured	Unliquidated \$0.00 \$0.00 Unliquidated	Administrative Priority / General Unsecured	Unliquidated Claim
DEUTSCHE BANK AG, NEW YORK BRANCH	Claim No. 1622 Grupo Taca Holdings Limited	Administrative Priority Secured Priority General Unsecured	Unliquidated \$0.00 \$0.00 Unliquidated	Administrative Priority / General Unsecured	Unliquidated Claim

¹See Sixteenth Omnibus Claims Objection at ¶¶ 16-17.

Schedule 4 to Order

Reduced Claims

REDUCED CLAIMS ¹					
Claimant's Name	Claim & Debtor Claim Is Asserted Against	Claim Class Category	Asserted Claim Amount	Modified Claim Amount	Reason for Modification
Marriott Hotel Services, Inc., as Manager of	Claim No. 519 Avianca Holdings S.A.	Administrative Priority	\$0.00	\$0.00	Claim amount reduced due to improper inclusion of amounts for services not provided
		Secured	\$0.00	\$0.00	
		Priority	\$0.00	\$0.00	
		General Unsecured	\$145,644.57	\$64,111.68	

¹See Sixteenth Omnibus Claims Objection at ¶¶22-23.

Schedule 8 to Order

Superseded Claims

SUPERSEDED CLAIMS¹				
Claimant's Name	Proof(s) of Claim to be Disallowed	Asserted Amount of Claim	Surviving Proof of Claim	Name of Debtor Against Which Surviving Proof of Claim is Asserted
DEUTSCHE BANK AG, NEW YORK BRANCH	1484	Not Less than \$1,600,000.00 ²	4084	Avianca-Ecuador S.A.
DEUTSCHE BANK AG, NEW YORK BRANCH	1491	Not Less Than \$1,283,452.09 ²	4095	Taca International Airlines S.A.
DEUTSCHE BANK AG, NEW YORK BRANCH	1505	Not Less Than \$5,932,442.47 ²	4093	Avianca Holdings S.A.
DEUTSCHE BANK AG, NEW YORK BRANCH	1507	\$4,495,811.47 ²	4094	Aerovías del Continente Americano S.A. Avianca

¹ See Sixteenth Omnibus Claims Objection at ¶¶29-30.

² Indicates claim contains unliquidated and/or undetermined amounts.

Schedule 9 to Order

Cross-Debtor Duplicate Claims

CROSS-DEBTOR DUPLICATE CLAIMS⁵				
Claimant's Name	Proof(s) of claim to be disallowed	Asserted Amount of Claim	Surviving Proof(s) of Claim	Name of Debtor Against Which Surviving Proof of Claim is Asserted
DEUTSCHE BANK AG, NEW YORK BRANCH	4084	\$1,600,000.00 ²	4093	Avianca Holdings S.A.
DEUTSCHE BANK AG, NEW YORK BRANCH	4094	Not Less Than \$4,969,997.39 ²	4093	Avianca Holdings S.A.
DEUTSCHE BANK AG, NEW YORK BRANCH	4095	Not Less Than \$1,793,452.09 ²	4093	Avianca Holdings S.A.

⁵ See Sixteenth Omnibus Claims Objection at ¶¶31-32.

² Indicates claim contains unliquidated and/or undetermined amounts.

Exhibit A-1 to Certificate of No Objection

Blackline of Proposed Sixteenth Omnibus Claims Order

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
: In re: : Chapter 11
: :
: AVIANCA HOLDINGS S.A., *et al.*,¹ : Case No. 20-11133 (MG)
: :
: Debtors and Reorganized Debtors. : (Jointly Administered)
: :
-----X

**ORDER GRANTING THE REORGANIZED DEBTORS' SIXTEENTH OMNIBUS
OBJECTION TO PROOFS OF CLAIM**

Upon the *Reorganized Debtors' Sixteenth Omnibus Objection to Proofs of Claim* (the "Sixteenth Omnibus Claims Objection"),² whereby the Reorganized Debtors have requested, in accordance with sections 105 and 502 of the Bankruptcy Code, Bankruptcy Rule 3007, and the *Order Pursuant to 11 U.S.C. § 105(a) and Fed. R. Bankr. P. 3007 (I) Establishing Claims Objection and Notice Procedures and (II) Granting Related Relief* [Docket No. 1179], entry of an order disallowing and expunging the claims identified on the Schedules hereto; and it appearing that the relief requested is in the best interests of the Reorganized Debtors' estates, their creditors and other parties in interest; and the Court having jurisdiction to consider the Sixteenth Omnibus

¹ The Debtors and Reorganized Debtors in these chapter 11 cases, and each Debtors' and Reorganized Debtor's federal tax identification number (to the extent applicable), are as follows: Avianca Holdings S.A. (N/A); Aero Transporte de Carga Unión, S.A. de C.V. (N/A); Aeroinversiones de Honduras, S.A. (N/A); Aerovías del Continente Americano S.A. Avianca (N/A); Airlease Holdings One Ltd. (N/A); America Central (Canada) Corp. (00-1071563); America Central Corp. (65-0444665); AV International Holdco S.A. (N/A); AV International Holdings S.A. (N/A); AV International Investments S.A. (N/A); AV International Ventures S.A. (N/A); AV Investments One Colombia S.A.S. (N/A); AV Investments Two Colombia S.A.S. (N/A); AV Loyalty Bermuda Ltd. (N/A); AV Taca International Holdco S.A. (N/A); Aviacorp Enterprises S.A. (N/A); Avianca Costa Rica S.A. (N/A); Avianca Leasing, LLC (47-2628716); Avianca, Inc. (13-1868573); Avianca-Ecuador S.A. (N/A); Aviaservicios, S.A. (N/A); Aviateca, S.A. (N/A); Avifreight Holding Mexico, S.A.P.I. de C.V. (N/A); C.R. Int'l Enterprises, Inc. (59-2240957); Grupo Taca Holdings Limited (N/A); International Trade Marks Agency Inc. (N/A); Inversiones del Caribe, S.A. (N/A); Isleña de Inversiones, S.A. de C.V. (N/A); Latin Airways Corp. (N/A); Latin Logistics, LLC (41-2187926); Nicaragüense de Aviación, Sociedad Anónima (N/A); Regional Express Américas S.A.S. (N/A); Ronair N.V. (N/A); Servicio Terrestre, Aéreo y Rampa S.A. (N/A); Servicios Aeroportuarios Integrados SAI S.A.S. (92-4006439); Taca de Honduras, S.A. de C.V. (N/A); Taca de México, S.A. (N/A); Taca International Airlines S.A. (N/A); Taca S.A. (N/A); Tampa Cargo S.A.S. (N/A); Technical and Training Services, S.A. de C.V. (N/A). The Debtors' and Reorganized Debtors' principal offices are located at Avenida Calle 26 # 59 – 15 Bogotá, Colombia.

² Capitalized terms not otherwise defined herein ~~are~~ shall be given the meanings ascribed to them in the Sixteenth Omnibus Claims Objection.

Claims Objection and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334; and consideration of the Sixteenth Omnibus Claims Objection and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and notice of the Sixteenth Omnibus Claims Objection having been adequate and appropriate under the circumstances; and after due deliberation and sufficient cause appearing therefor, **IT IS HEREBY ORDERED THAT:**

1. The Sixteenth Omnibus Claims Objection is granted as set forth herein.

~~2. Each Satisfied Claim identified in Schedule 1 attached hereto as fully satisfied is disallowed in its entirety for all purposes in these bankruptcy cases and shall be automatically expunged from the claims register maintained in these cases.~~

2. ~~3.~~ Each Unliquidated and Contingent Claim identified in Schedule 2 attached hereto is disallowed to the extent set forth in Schedule 2. Each ~~Reclassified Claim identified in Schedule 3 attached hereto is reclassified in the manner set forth in Schedule 3.~~ Each Reduced Claim identified in Schedule 4 attached hereto is reduced and allowed to the extent set forth in Schedule 4.

3. ~~4.~~ Each ~~Late-Filed Claim identified in Schedule 5 attached hereto, each No Liability Claim identified in Schedule 6 attached hereto, each Insufficient Documentation Claim identified in Schedule 7 attached hereto, each Superseded Claim identified in Schedule 8 attached hereto, and each Cross-Debtor Duplicate Claim identified in Schedule 9 attached hereto, and each Duplicate Claim identified in Schedule 10 attached hereto~~ is disallowed in its entirety. ~~Each Multiple Modifications Claim identified in Schedule 11 attached hereto is reduced and reclassified to the extent and in the manner set forth in Schedule 11.~~

4. ~~5.~~ The Debtors and their claims agent are authorized to take all actions necessary to effectuate the relief granted in this Order, including updating the claims register to reflect to relief granted herein.

5. ~~6.~~ Any response to the Sixteenth Omnibus Claims Objection not otherwise withdrawn, resolved, or adjourned is hereby overruled on its merits.

6. ~~7.~~ Except as provided in this Order, nothing in this Order shall be deemed (a) an admission or finding as to the validity of any claim against a Debtor, (b) a waiver of the right of the Reorganized Debtors to dispute any claim against any Debtor on any grounds whatsoever, at a later date, (c) a promise by or requirement on any Debtor to pay any claim, or (d) a waiver of the rights of the Reorganized Debtors under the Bankruptcy Code or any other applicable law.

7. ~~8.~~ This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation of this Order.

Dated: _____, 2022
New York, New York

THE HONORABLE MARTIN GLENN
CHIEF UNITED STATES BANKRUPTCY JUDGE

~~Schedule 1 to Order~~

~~Satisfied Claims~~

SATISFIED CLAIMS²				
Claimant's Name	Scheduled/ Proof(s) of Claim to be Disallowed	Asserted/ Scheduled Amount of Claim	Debtor Claim is Asserted/ Scheduled Against	Reason for Disallowance
TERMINAL AEROPORTUARIA DE GUAYAQUIL SA TAGSA	3253849	\$2,855.06	Tampa Cargo S.A.S.	All scheduled amounts paid
TERMINAL DE CARGAS DEL ECUADOR SA TERMICARGA	3253704	\$5,393.99	Tampa Cargo S.A.S.	All scheduled amounts paid
TERMINALES SANTAMARIA SA	3255152	\$16,465.12	Taca International Airlines S.A.	All scheduled amounts paid
TERMINALES SANTAMARIA SA	3255151	\$84,930.97	Avianca Costa Rica S.A.	All scheduled amounts paid
TERPEL COMERCIAL DEL PERU S.R.L.	3254040	\$232,928.15	Avianca Costa Rica S.A.	All scheduled amounts paid
THERMO PLAST SA DE CV	3256440	\$8,320.39	Taca International Airlines S.A.	All scheduled amounts paid
TI724 SAS	3254674	\$104,106.12	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid
TIANDA CHILE SPA	3254275	\$31,585.65	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid

² See Sixteenth Omnibus Claims Objection at ¶15.

SATISFIED CLAIMS²				
Claimant's Name	Scheduled/ Proof(s) of Claim to be Disallowed	Asserted/ Scheduled Amount of Claim	Debtor Claim is Asserted/ Scheduled Against	Reason for Disallowance
TIKKE SAS	3254676	\$13,319.69	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid
TMF PANAMA, S. DE R.L.	2089	\$9,502.17	Taca International Airlines S.A.	All invoices paid
TOBIAS GROUP INC	3255983	\$5,722.80	Tampa Cargo S.A.S.	All scheduled amounts paid
TOW TO TOP TEXTILES S.A	3254279	\$13,079.34	Avianca-Ecuador S.A.	All scheduled amounts paid
TRANSFER SANTIAGO SPA	3255131	\$6,557.59	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid
TRANSLOGISTICS SAC	3258011	\$5,000.00	Tampa Cargo S.A.S.	All scheduled amounts paid
TRANSPORTES ESPECIALES A&S SAS	3255248	\$5,134.29	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid
TRANSPORTES ESPECIALES EDQUIOS SAS	3255263	\$3,201.00	Tampa Cargo S.A.S.	All scheduled amounts paid

SATISFIED CLAIMS²				
Claimant's Name	Scheduled/ Proof(s) of Claim to be Disallowed	Asserted/ Scheduled Amount of Claim	Debtor Claim is Asserted/ Scheduled Against	Reason for Disallowance
TRANSPORTES ESPECIALES EDQUIOS SAS	3255262	\$174,309.86	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid
TRANSPORTES RIOJA LIMITADA	3255154	\$12,597.91	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid
TRI FIT S A	3257993	\$145,490.15	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid
TRIPADVISOR LLC	3258001	\$3,694.85	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid
TROLEX COMPANIA EXTERMINADORA SA DE CV	3254280	\$3,700.00	Technical and Training Services, S.A. de C.V.	All scheduled amounts paid
TROLEX COMPANIA EXTERMINADORA SA DE CV- HONDURAS	3256230	\$4,285.65	Islena de Inversiones, S.A. de C.V.	All scheduled amounts paid
TRULEN DE CENTROAMERICA SOCIEDAD ANONIMA	3256216	\$4,805.80	Aviateca, S.A.	All scheduled amounts paid
TURISMO BOLIVIA- PERU S.R.L.	3258039	\$5,708.00	Avianca-Ecuador S.A.	All scheduled amounts paid

SATISFIED CLAIMS²				
Claimant's Name	Scheduled/ Proof(s) of Claim to be Disallowed	Asserted/ Scheduled Amount of Claim	Debtor Claim is Asserted/ Scheduled Against	Reason for Disallowance
TURISMO BOLIVIA PERU SRL	3258028	\$6,862.20	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid
TURISTICA CADIZ S.A. DE C.V. / CAMINO REAL AEROPUERTO	2124 ²	\$6,809.27	Aerovías del Continente Americano S.A. Avianca	All invoices paid
TUSCANY SOUTH AMERICA LTD SUCURSAL COLOMBIA	3257879	\$4,131.09	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid
TYCO SERVICES S A	3254737	\$6,732.98	Tampa Cargo S.A.S.	All scheduled amounts paid
TYCO SERVICES S A	3254736	\$19,275.75	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid
UAB FL TECHNICS	919	\$20,708.80	Aerovías del Continente Americano S.A. Avianca	All invoices paid
UNIDAD ADMINISTRATIVA ESPECIAL DE AERONAUTICA CIVIL	3253857	\$26,055.99	Regional Express Americas S.A.S.	All scheduled amounts paid
UNION SEGURIDAD 24 SA	3254797	\$8,827.99	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid

² Indicates the claim was converted to USD using the exchange rate as of market open on May 11, 2020. Claim may contain unliquidated and/or undetermined amounts.

SATISFIED CLAIMS²				
Claimant's Name	Scheduled/ Proof(s) of Claim to be Disallowed	Asserted/ Scheduled Amount of Claim	Debtor Claim is Asserted/ Scheduled Against	Reason for Disallowance
UNION TEMPORAL COOPAVA-XPS CARGO SAS -TRANSPORTE	3255058	\$45,513.13	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid
UNION TEMPORAL MEGA	3255218	\$11,518.41	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid
UNITED PARCEL SERVICE CO	3255233	\$15,502.79	Latin Logistics, LLC	All scheduled amounts paid
UNLIMITED TRANSPORT SERVICES, S.A.	3255265	\$3,234.00	Taca International Airlines S.A.	All scheduled amounts paid
UPS SERVICIOS EXPRESOS SAS	3255240	\$329,819.83	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid
URIBE & SICARD CONSULTORES SAS	3254929	\$47,142.95	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid
VAL SERVICIOS AUXILIARES DE TRANSPORTE AEREO EIRELI ME	3258066	\$5,678.98	Tampa Cargo S.A.S.	All scheduled amounts paid
VALUE ADDED INFORMATION TECHNOLOGIES SOLUTIONS SAS	3255060	\$15,716.71	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid

SATISFIED CLAIMS²				
Claimant's Name	Scheduled/ Proof(s) of Claim to be Disallowed	Asserted/ Scheduled Amount of Claim	Debtor Claim is Asserted/ Scheduled Against	Reason for Disallowance
VANDERLANDE INDUSTRIES SUCURSAL COLOMBIA	3255009	\$4,932.52	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid
VELMAR S EN C	3255384	\$9,008.25	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid
VIEWY SAS	3257990	\$8,809.09	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid
VILLAZON MARTINEZ & ASOCIADOS SRL	3254961	\$4,193.10	Avianca-Ecuador S.A.	All scheduled amounts paid
VILLAZON MARTINEZ & ASOCIADOS SRL	3254960	\$5,804.60	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid
VINA UNDURRAGA S.A	3256359	\$15,954.60	Avianca-Ecuador S.A.	All scheduled amounts paid
VINA UNDURRAGA S.A	3256360	\$39,137.10	Taca International Airlines S.A.	All scheduled amounts paid
WESTERN OVERSEAS CORPORATION	3256142	\$2,930.16	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid

SATISFIED CLAIMS²				
Claimant's Name	Scheduled/ Proof(s) of Claim to be Disallowed	Asserted/ Scheduled Amount of Claim	Debtor Claim is Asserted/ Scheduled Against	Reason for Disallowance
WIPRO LIMITED	3254286	\$6,555.74	Avianca Costa Rica S.A.	All scheduled amounts paid
WM WIRELESS & MOBILE SAS	3758²	\$32,521.05	Aerovías del Continente Americano S.A. Avianca	All invoices paid
WRIGHT INTERNATIONAL AMS INC.	3254287	\$13,689.03	Avianca Costa Rica S.A.	All scheduled amounts paid

Schedule 2 to Order

Unliquidated and Contingent Claims

UNLIQUIDATED AND CONTINGENT CLAIMS ¹					
Claimant's Name	Claim & Debtor Claim Is Asserted Against	Claim Class Category	Asserted Claim Amount ²	Portion of Claim Invalidated	Reason for Disallowance
ASOCIACION COLOMBIANA DE AVIADORES CIVILES ACDAC	Claim No. 1729 Aerovias del Continente Americano S.A. Avianca	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 Unliquidated	General Unsecured	Unliquidated Claim
BAC International Bank, Inc.	Claim No. 2990 Aerovias del Continente Americano S.A. Avianca	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 \$11,048,731.00	General Unsecured	Contingent
Banco de Credito del Peru	Claim No. 385 Tampa Cargo S.A.S.	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 Unliquidated	General Unsecured	Unliquidated Claim
BRIDGESTONE AIRCRAFT TIRE USA, INC.	Claim No. 396 Aerovias del Continente Americano S.A. Avianca	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 Unliquidated	General Unsecured	Unliquidated Claim
Consumer Law	Claim No. 4031 Aerovias del Continente Americano S.A. Avianca	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 Unliquidated	General Unsecured	Unliquidated Claim
Credito S.A. Nicaragua	Claim No. 3208 Taca International Airlines S.A.	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 \$264,835.00	General Unsecured	Contingent

¹See Sixteenth Omnibus Claims Objection at ¶¶ 16-17.

²~~Indicates claim contains unliquidated and/or undetermined amounts.~~

UNLIQUIDATED AND CONTINGENT CLAIMS ¹					
Claimant's Name	Claim & Debtor Claim Is Asserted Against	Claim Class Category	Asserted Claim Amount ²	Portion of Claim Invalidated	Reason for Disallowance
Credomatic de Costa Rica S.A.	Claim No. 3234 Taca International Airlines S.A.	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 \$6,499,288.00	General Unsecured	Contingent
Credomatic de El Salvador S.A. de C.V.	Claim No. 3446 Taca International Airlines S.A.	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 \$2,691,199.00	General Unsecured	Contingent
Credomatic of Florida, Inc.	Claim No. 3637 Taca International Airlines S.A.	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 \$20,711,754.00	General Unsecured	Contingent
Credomatic de Guatemala S.A.	Claim No. 3465 Taca International Airlines S.A.	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 \$737,289.00	General Unsecured	Contingent
Credomatic de Honduras S.A.	Claim No. 3527 Taca International Airlines S.A.	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 \$907,980.00	General Unsecured	Contingent
DEUTSCHE BANK AG, NEW YORK BRANCH	Claim No. 1528 Aero Transporte de Carga Union, S.A. de C.V.	Administrative Priority Secured Priority General Unsecured	Unliquidated \$0.00 \$0.00 Unliquidated	Administrative Priority / General Unsecured	Unliquidated Claim
DEUTSCHE BANK AG, NEW YORK BRANCH	Claim No. 1622 Grupo Taca Holdings Limited	Administrative Priority Secured Priority General Unsecured	Unliquidated \$0.00 \$0.00 Unliquidated	Administrative Priority / General Unsecured	Unliquidated Claim

UNLIQUIDATED AND CONTINGENT CLAIMS¹					
Claimant's Name	Claim & Debtor Claim Is Asserted Against	Claim Class Category	Asserted Claim Amount²	Portion of Claim Invalidated	Reason for Disallowance
United Airlines, Inc.	Claim No. 1519 Islena de Inversiones, S.A. de C.V.	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 Unliquidated	General Unsecured	Unliquidated Claim
United Airlines, Inc.	Claim No. 1534 Aviateca, S.A.	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 Unliquidated	General Unsecured	Unliquidated Claim
United Airlines, Inc.	Claim No. 1541 Taca International Airlines S.A.	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 Unliquidated	General Unsecured	Unliquidated Claim
United Airlines, Inc.	Claim No. 1554 Avianca-Ecuador S.A	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 Unliquidated	General Unsecured	Unliquidated Claim
United Airlines, Inc.	Claim No. 1558 Avianca Costa Rica S.A	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 Unliquidated	General Unsecured	Unliquidated Claim

~~Schedule 3 to Order~~

~~Reclassified Claims~~

Schedule 4 to Order

Reduced Claims

REDUCED CLAIMS ¹					
Claimant's Name	Claim & Debtor Claim Is Asserted Against	Claim Class Category	Asserted Claim Amount	Modified Claim Amount	Reason for Modification
ACL Airshop, LLC	Claim No. 729 Aero Transporte de Carga Union, S.A. de C.V.	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 \$41,203.23	\$0.00 \$0.00 \$0.00 \$18,332.03	Claim amount reduced due to invoices cancelled for services never received
ACL Airshop, LLC	Claim No. 728 Tampa Cargo S.A.S.	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 \$203,650.61	\$0.00 \$0.00 \$0.00 \$177,271.61	Claim amount reduced due to overcharging by vendor on certain invoices
AIRBUS HELICOPTERS INC	Claim No. 809 Avianca, Inc.	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 \$19,816.80	\$0.00 \$0.00 \$0.00 \$10,956.58	Claim amount reduced due to invoices paid
Airport Hospitality Industry N.V.	Claim No. 120 Aerovias del Continente Americano S.A. Avianca	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 \$89,544.18	\$0.00 \$0.00 \$0.00 \$24,090.27	Claim amount reduced due to invoices paid
AIRWAY CLEANERS LLC	Claim No. 930 Taca International Airlines S.A.	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 \$12,111.49	\$0.00 \$0.00 \$0.00 \$3,281.55	Claim amount reduced due to invoices paid
AJW GROUP	Claim No. 95 Avianca, Inc.	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 \$25,982.97	\$0.00 \$0.00 \$0.00 \$14,429.67	Claim amount reduced due to invoices paid
ALLIANCE GROUND INTERNATIONAL, LLC	Claim No. 499 Tampa Cargo S.A.S.	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 \$829,829.63	\$0.00 \$0.00 \$0.00 \$638,722.99	Claim amount reduced due to insufficient evidence to support assertions. The company reached out for more information and received no response from the claimant.

¹See Sixteenth Omnibus Claims Objection at ¶¶22-23.

REDUCED CLAIMS ¹					
Claimant's Name	Claim & Debtor Claim Is Asserted Against	Claim Class Category	Asserted Claim Amount	Modified Claim Amount	Reason for Modification
Allied Universal Security Services	Claim No. 493 Avianca Holdings S.A.	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 \$749,566.21	\$0.00 \$0.00 \$0.00 \$0.00	Claim amount reduced due to invoices paid, duplicative invoices, and amounts related to non-debtor entities
ALSTATE MAINTENANCE LLC	Claim No. 934 Aerovias del Continente Americano S.A. Avianca	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 \$39,800.77	\$0.00 \$0.00 \$0.00 \$1,937.74	Claim amount reduced due to invoices paid
ALSTATE MAINTENANCE LLC	Claim No. 946 Taca International Airlines S.A.	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 \$11,437.24	\$0.00 \$0.00 \$0.00 \$1,937.74	Claim amount reduced due to invoices paid
AmSafe Inc.	Claim No. 58 Avianca Holdings S.A.	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 \$43,770.02	\$0.00 \$0.00 \$0.00 \$13,285.52	Claim amount reduced due to invoices paid
ATR Americas Inc.	Claim No. 1167 Avianca, Inc.	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 \$471,120.39	\$0.00 \$0.00 \$0.00 \$445,032.66	Claim amount reduced due to invoices paid
ATR Americas Inc.	Claim No. 2827 Regional Express Americas S.A.S.	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 \$826,533.08	\$0.00 \$0.00 \$0.00 \$772,385.79	Claim amount reduced due to invoices paid
B/E Aerospace Inc.	Claim No. 2039 Avianca, Inc.	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 \$134,250.51	\$0.00 \$0.00 \$0.00 \$71,285.78	Claim amount reduced due to invoices paid

REDUCED CLAIMS ¹					
Claimant's Name	Claim & Debtor Claim Is Asserted Against	Claim Class Category	Asserted Claim Amount	Modified Claim Amount	Reason for Modification
B/E Aerospace Inc.	Claim No. 2051 Taca International Airlines S.A.	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 \$16,385.10	\$0.00 \$0.00 \$0.00 \$837.84	Claim amount reduced due to invoices paid
B/E Aerospace Inc.	Claim No. 2048 Aerovias del Continente Americano S.A. Avianca	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 \$8,613.10	\$0.00 \$0.00 \$0.00 \$2,411.57	Claim amount reduced due to invoices paid
Cargo Force Inc.	Claim No. 1383 Aero Transporte de Carga Union, S.A. de C.V.	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 \$829,829.63	\$0.00 \$0.00 \$0.00 \$0.00	Claim amount reduced due to invoices paid and invoices duplicative of those in claim number 1166
CHICAGO AIRLINES TERMINAL CONSORTIUM	Claim No. 1236 Taca International Airlines S.A.	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 \$15,120.28	\$0.00 \$0.00 \$0.00 \$6,772.30	Claim amount reduced due to invoices paid
COLOMBIANA DE SOFTWARE Y HARDWARE COLSOF SA SUCURSAL EL SALVADOR	Schedule ID No. 3255076 Taca International Airlines S.A.	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 \$241,470.39	\$0.00 \$0.00 \$0.00 \$15,478.56	Claim amount reduced due to invoices paid
COMPANIA INTERNACIONAL DE HOTELES SA	Claim No. 447 Avianca Costa Rica S.A	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 \$37,833.76	\$0.00 \$0.00 \$0.00 \$26,968.26	Claim amount reduced due to invoices paid
CORPORACION HOTELERA INTERNACIONAL SA	Claim No. 456 Taca International Airlines S.A.	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 \$54,471.40	\$0.00 \$0.00 \$0.00 \$29,627.68	Claim amount reduced due to invoices paid

REDUCED CLAIMS ¹					
Claimant's Name	Claim & Debtor Claim Is Asserted Against	Claim Class Category	Asserted Claim Amount	Modified Claim Amount	Reason for Modification
DIAGEO COLOMBIA SA	Schedule ID No. 3256380 Aerovias del Continente Americano S.A. Avianca	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 \$36,989.29	\$0.00 \$0.00 \$0.00 \$21,137.14	Claim amount reduced due to invoices paid
Diplomat Wyndham Bogota²	Claim No. 150 Aerovias del Continente Americano S.A. Avianca	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 \$49,961.35	\$0.00 \$0.00 \$0.00 \$35,270.49	Claim amount reduced due to invoices paid
Donnelley Financial, LLC	Claim No. 3822 Aero Transporte de Carga Union, S.A. de C.V.	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 \$6,061.50	\$0.00 \$0.00 \$0.00 \$762.50	Claim amount reduced due to invoices paid
Enterprise Services Columbia S.A.S.	Claim No. 802 Aerovias del Continente Americano S.A. Avianca	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 \$223,155.00	\$0.00 \$0.00 \$0.00 \$195,350.60	Claim amount reduced due to claim asserting tax amounts improperly
ERNST & YOUNG SAS	Schedule ID No. 3254400 Aerovias del Continente Americano S.A. Avianca	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 \$82,504.94	\$0.00 \$0.00 \$0.00 \$54,753.02	Claim amount reduced due to invoices paid
Flite Line LLC	Claim No. 285 Taca International Airlines S.A.	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 \$22,850.31	\$0.00 \$0.00 \$0.00 \$4,406.19	Claim amount reduced due to invoices not found, services/goods unconfirmed, and invoices paid
Flite Line LLC	Claim No. 289 Avianca-Ecuador S.A	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 \$26,804.26	\$0.00 \$0.00 \$0.00 \$3,352.70	Claim amount reduced due to invoices not found, services/goods unconfirmed, and invoices paid

¹Indicates the claim was converted to USD using the exchange rate as of market open on May 11, 2020. Claim may contain unliquidated and/or undetermined amounts.

REDUCED CLAIMS ¹					
Claimant's Name	Claim & Debtor Claim Is Asserted Against	Claim Class Category	Asserted Claim Amount	Modified Claim Amount	Reason for Modification
Flite Line LLC	Claim No. 282 Aerovias del Continente Americano S.A. Avianca	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 \$17,750.94	\$0.00 \$0.00 \$0.00 \$7,177.54	Claim amount reduced due to invoices not found, services/goods unconfirmed, and invoices paid
GETCOM INTERNATIONAL SA DE CV	Schedule ID No. 3254189 Avianca Costa Rica S.A	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 \$198,739.43	\$0.00 \$0.00 \$0.00 \$33,011.06	Claim amount reduced due to invoices paid
GLOBAL INVESTMENT REAL SA	Claim No. 442 Taca International Airlines S.A.	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 \$45,337.60	\$0.00 \$0.00 \$0.00 \$36,159.20	Claim amount reduced due to invoices paid
GLOBAL INVESTMENT REAL SA	Claim No. 470 Aerovias del Continente Americano S.A. Avianca	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 \$17,186.40	\$0.00 \$0.00 \$0.00 \$12,504.80	Claim amount reduced due to invoices paid
Goodrich Control Systems	Claim No. 2054 Aerovias del Continente Americano S.A. Avianca	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 \$65,377.26	\$0.00 \$0.00 \$0.00 \$56,938.96	Claim amount reduced due to invoice cancelled for service not provided
HP FINANCIAL SERVICES COLOMBIA LLC SUCURSAL COLOMBIANA	Schedule ID No. 3254659 Aerovias del Continente Americano S.A. Avianca	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 \$93,220.08	\$0.00 \$0.00 \$0.00 \$28,879.47	Claim amount reduced due to invoices paid
IAD Fuels LLC	Claim No. 812 Taca International Airlines S.A.	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 \$49,621.00	\$0.00 \$0.00 \$0.00 \$17,875.01	Claim amount reduced due to invoices paid

REDUCED CLAIMS ¹					
Claimant's Name	Claim & Debtor Claim Is Asserted Against	Claim Class Category	Asserted Claim Amount	Modified Claim Amount	Reason for Modification
IMAGE QUALITY OUTSOURCING SAS	Schedule ID No. 3254514 Aerovias del Continente Americano S.A. Avianca	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 \$135,465.11	\$0.00 \$0.00 \$0.00 \$39,771.32	Claim amount reduced due to invoices paid
KMA Zuckert, LLC	Claim No. 2144 Avianca-Ecuador S.A.	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 \$24,040.00	\$0.00 \$0.00 \$0.00 \$18,040.00	Claim amount reduced due to invoices paid
LUFTHANSA SYSTEMS GmbH & Co. KG	Schedule ID No. 3255252 Taca International Airlines S.A.	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 \$174,731.00	\$0.00 \$0.00 \$0.00 \$67,500.00	Claim amount reduced due to invoices paid
Lufthansa Systems Americas, Inc.	Claim No. 1085 Taca International Airlines S.A.	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 \$196,977.51	\$0.00 \$0.00 \$0.00 \$45,600.00	Claim amount reduced due to invoices paid
Lufthansa Technik AG	Claim No. 2019 Tampa Cargo S.A.S.	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 \$531,991.13	\$0.00 \$0.00 \$0.00 \$509,881.08	Claim amount reduced due to invoices paid
M.V.P. International Freight Systems Inc	Claim No. 65 Tampa Cargo S.A.S.	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 \$21,897.05	\$0.00 \$0.00 \$0.00 \$8,803.81	Claim amount reduced due to invoices paid
Marriott Hotel Services, Inc., as Manager of	Claim No. 519 Avianca Holdings S.A.	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 \$145,644.57	\$0.00 \$0.00 \$0.00 \$64,111.68	Claim amount reduced due to improper inclusion of amounts for services not provide

REDUCED CLAIMS ¹					
Claimant's Name	Claim & Debtor Claim Is Asserted Against	Claim Class Category	Asserted Claim Amount	Modified Claim Amount	Reason for Modification
Metropolitan Washington Airports Authority	Claim No. 453 Taca International Airlines S.A.	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 \$83,755.28	\$0.00 \$0.00 \$0.00 \$13,183.90	Claim amount reduced due to invoices paid
MTU Maintenance Dallas Inc. ³	Claim No. 361 Taca International Airlines S.A.	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 \$83,138.65	\$0.00 \$0.00 \$0.00 \$61,201.15	Claim amount reduced due to invoices paid
NAVBLUE SAS ³	Claim No. 1136 Aerovias del Continente Americano S.A. Avianca	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 \$2,536,210.04	\$0.00 \$0.00 \$0.00 \$2,136,210.04	Claim amount reduced due to invoices paid
Omnigas Systems, Inc.	Claim No. 37 Avianca Holdings S.A.	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 \$44,377.18	\$0.00 \$0.00 \$0.00 \$18,311.41	Claim amount reduced due to invoices paid
ORGANIZACION TERPEL S.A	Schedule ID No. 3254018 Aerovias del Continente Americano S.A. Avianca	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 \$4,015,650.77	\$0.00 \$0.00 \$0.00 \$115.57	Claim amount reduced due to invoices paid
PATRIMONIOS AUTONOMOS FIDUCIARIA BANCOLOMBIA SA SOCIEDAD FIDUCIARIA	Schedule ID No. 3253874 Tampa Cargo S.A.S.	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 \$373,170.81	\$0.00 \$0.00 \$0.00 \$22,841.00	Claim amount reduced due to invoices paid
PETROMUNDO INTERNACIONAL SOCIEDAD DE RESPONSABILIDAD LIMITADA	Schedule ID No. 3254059 Avianca-Ecuador S.A	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 \$11,511.54	\$0.00 \$0.00 \$0.00 \$3,819.82	Claim amount reduced due to invoices paid

³Indicates claim contains unliquidated and/or undetermined amounts.

REDUCED CLAIMS ¹					
Claimant's Name	Claim & Debtor Claim Is Asserted Against	Claim Class Category	Asserted Claim Amount	Modified Claim Amount	Reason for Modification
PROS, Inc.	Claim No. 50 Aerovias del Continente Americano S.A. Avianca	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 \$265,918.00	\$0.00 \$0.00 \$0.00 \$237,017.00	Claim amount reduced due to invoices paid
PROS, Inc.	Claim No. 51 Avianca-Ecuador S.A	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 \$26,307.00	\$0.00 \$0.00 \$0.00 \$19,730.25	Claim amount reduced due to inclusion of paid taxes
Rockwell Collins, Inc.	Claim No. 2219 Aerovias del Continente Americano S.A. Avianca	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 \$224,675.90	\$0.00 \$0.00 \$0.00 \$71,079.32	Claim amount reduced due to invoices paid
Sky Source, Inc.	Claim No. 318 Avianca Holdings S.A.	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 \$40,612.65	\$0.00 \$0.00 \$0.00 \$22,188.52	Claim amount reduced due to invoices paid
SODEXO SERVICIOS DE BENEFICIOS E INCENTIVOS COLOMBIA SA	Schedule ID No. 3256233 Aerovias del Continente Americano S.A. Avianca	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 \$18,821.12	\$0.00 \$0.00 \$0.00 \$4,555.81	Claim amount reduced due to invoices paid
SPANTECH INTERNATIONAL SA	Schedule ID No. 3256114 Aerovias del Continente Americano S.A. Avianca	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 \$394,476.53	\$0.00 \$0.00 \$0.00 \$247,637.29	Claim amount reduced due to invoices paid
Spiriant GmbH	Claim No. 2082 Aerovias del Continente Americano S.A. Avianca	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 \$118,600.00	\$0.00 \$0.00 \$0.00 \$85,300.00	Claim amount reduced due to invoices paid

REDUCED CLAIMS ¹					
Claimant's Name	Claim & Debtor Claim Is Asserted Against	Claim Class Category	Asserted Claim Amount	Modified Claim Amount	Reason for Modification
Stogel Catering	Claim No. 623 Aerovias del Continente Americano S.A. Avianca	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 \$9,596.00	\$0.00 \$0.00 \$0.00 \$3,388.50	Claim amount reduced due to invoices paid
TEXAS ALMET LP	Schedule ID No. 3255956 Avianca, Inc.	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 \$27,663.65	\$0.00 \$0.00 \$0.00 \$4,660.86	Claim amount reduced due to invoices paid
TOTAL AIRPORT SERVICES, LLC	Claim No. 383 Taca International Airlines S.A.	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 \$522,452.22	\$0.00 \$0.00 \$0.00 \$7,000.00	Claim amount reduced due to invoices paid
UNIDAD ADMINISTRATIVA ESPECIAL DE AERONAUTICA CIVIL	Schedule ID No. 3253858 Tampa Cargo S.A.S.	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 \$2,046,198.39	\$0.00 \$0.00 \$0.00 \$341,495.79	Claim amount reduced due to invoices paid
UNIDAD ADMINISTRATIVA ESPECIAL DE AERONAUTICA CIVIL	Schedule ID No. 3253855 Aerovias del Continente Americano S.A. Avianca	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 \$5,949,973.22	\$0.00 \$0.00 \$0.00 \$4,398,852.12	Claim amount reduced due to invoices paid
Unisys de Colombia S.A.	Claim No. 307 Regional Express Americas S.A.S.	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 \$39,381.78	\$0.00 \$0.00 \$0.00 \$17,193.70	Claim amount reduced due to invoices paid
Unisys de Centro America L.L.C.	Claim No. 310 Taca International Airlines S.A.	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 \$183,138.42	\$0.00 \$0.00 \$0.00 \$146,510.74	Claim amount reduced due to invoices paid

REDUCED CLAIMS ¹					
Claimant's Name	Claim & Debtor Claim Is Asserted Against	Claim Class Category	Asserted Claim Amount	Modified Claim Amount	Reason for Modification
Universal Protection Service LLC DBA Allied Universal, LLC	Claim No. 2135 Aerovias del Continente Americano S.A. Avianca	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 \$373,344.91	\$0.00 \$0.00 \$0.00 \$321,434.79	Claim amount reduced due to company being unable to confirm provision of services or reconcile asserted amounts with their books and records
VINA UNDURRAGA S.A	Schedule ID No. 3256436 Aerovias del Continente Americano S.A. Avianca	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 \$113,246.00	\$0.00 \$0.00 \$0.00 \$37,860.00	Claim amount reduced due to invoices paid
Wackenhut de Guatemala, Sociedad Anonima²	Claim No. 2465 Taca International Airlines S.A.	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 \$78,174.65	\$0.00 \$0.00 \$0.00 \$61,159.56	Claim amount reduced due to invoices paid
WM WIRELESS & MOBILE SAS²	Claim No. 3758 Aerovias del Continente Americano S.A. Avianca	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 \$32,521.05	\$0.00 \$0.00 \$0.00 \$975.80	Claim amount reduced due to invoices paid
Zulu Global Avlink, LLC	Claim No. 481 Avianca, Inc.	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 \$35,554.00	\$0.00 \$0.00 \$0.00 \$5,800.00	Claim amount reduced due to invoices paid

²Indicates the claim was converted to USD using the exchange rate as of market open on May 11, 2020. Claim may contain unliquidated and/or undetermined amounts.

~~Schedule 5 to Order~~

~~Late Filed Claims~~

LATE FILED CLAIMS³			
Claimant's Name	Proof(s) of Claim to be Disallowed	Asserted Amount of Claim	Debtor Claims is Asserted Against
Walkers Bermuda Limited	4096	\$9,062.70	Avianca Holdings S.A.

³ See Sixteenth Omnibus Claims Objection at ¶24.

~~Schedule 6 to Order~~

~~No Liability Claims~~

NO LIABILITY CLAIMS⁴				
Claimant's Name	Proof(s) of Claim to be Disallowed	Asserted Amount of Claim	Debtor Claim Is Asserted Against	Reason for Modification
ADOBE SYSTEMS SOFTWARE IRELAND LTD	1466	\$28,400.00	Aerovías del Continente Americano S.A. Avianca	Avianca confirmed that this amount is related to the withholding taxes that are not owed to the claimant
Aeronautical Telecommunications, Ltd	365	\$2,878.56	Taca S.A.	Claim is related to services provided to Avianca Peru, a non-debtor entity
Banco Davivienda S.A.	1750	\$100,000.00	Aerovías del Continente Americano S.A. Avianca	Claimant has confirmed the cancellation of the letter of credit that serves as the basis for this claim
CAYETANO GUERRERO	1741	\$100,323.44	Aerovías del Continente Americano S.A. Avianca	The company confirmed they have no record of this claimant and they were never an Avianca employee
CHIEMESE S.A.	684 ²	\$57,825.15	Avianca Holdings S.A.	Claim is related to services provided to Avianca Peru, a non-debtor entity
Diego Arias	4083 ²	\$4,684.59	Aviateca, S.A.	Claim is related to services provided to Avianca Peru, a non-debtor entity
Direito do Consumidor	3856 ²	\$21,955.67	Taca S.A.	Claim is related to services provided to Taca Peru, a non-debtor entity
ESTEBAN CABRERA	1400 ²	\$28,600.00	Aerovías del Continente Americano S.A. Avianca	The company confirmed they have no record of this claimant and they were never an Avianca employee

⁴ See Sixteenth Omnibus Claims Objection at ¶¶25-26.

² Indicates the claim was converted to USD using the exchange rate as of market open on May 11, 2020. Claim may contain unliquidated and/or undetermined amounts.

NO LIABILITY CLAIMS⁴				
Claimant's Name	Proof(s) of Claim to be Disallowed	Asserted Amount of Claim	Debtor Claim Is Asserted Against	Reason for Modification
Export-Import Bank of the United States	2561 ³	\$3,182.50	Aero-Transporte de Carga Union, S.A. de C.V.	Avianca does not recognize this supplier and has no record of receiving any goods or services from them
FISIOTERAPIA DE OCCIDENTE SOCIEDAD ANONIMA	3739	\$1,000.00	Avianca Costa Rica S.A.	Customer sought a refund for a cancelled flight after the valid request period
Francisco Sanabria Zambrano	3876	\$15,000.00	Avianca Holdings S.A.	Avianca confirmed there are no existing liabilities with this claimant
GECO PUBLICIDAD EIRL	3757 ²	\$3,070.84	Avianca, Inc.	Claim is related to services provided to Avianca Peru, a non-debtor entity
Inversiones Hocentaz, S.A.S.	364	\$47,490.56	Avianca Holdings S.A.	Claim is related to services provided to Avianca Peru, a non-debtor entity
Joana Tavares Nabuco	1721	\$2,639.86	Aerovías del Continente Americano S.A. Avianca	Claim is related to services/good provided to Oceanair Linhas Aereas, a non-debtor entity
Liberty Fianzas S.A. de C.V.	1738	\$132,149.12	Aero-Transporte de Carga Union, S.A. de C.V.	Insurance policy associated with claim has been replaced and the liability asserted in the claim no longer exists
LUFTHANSA INDUSTRY SOLUTIONS GMBH & CO KG	819	\$4,822.60	Avianca Holdings S.A.	Claim is related to services/good provided to Oceanair Linhas Aereas, a non-debtor entity
Moises Skitnevsky	3802	\$3,980.00	Avianca Holdings S.A.	Claim is related to services/good provided to Oceanair Linhas Aereas, a non-debtor entity

² Indicates the claim was converted to USD using the exchange rate as of market open on May 11, 2020. Claim may contain unliquidated and/or undetermined amounts.

³ Indicates claim contains unliquidated and/or undetermined amounts.

NO LIABILITY CLAIMS⁴				
Claimant's Name	Proof(s) of Claim to be Disallowed	Asserted Amount of Claim	Debtor Claim Is Asserted Against	Reason for Modification
Servicios de Logistica Express S.A.C.	1733	\$142,860.91	Avianca Holdings S.A.	Claim is related to services provided to Avianca Peru, a non-debtor entity
SOCIEDAD DE DESARROLLO DE HOTELES PERUANOS S.A.	637	\$18,509.51	Avianca Holdings S.A.	Claim is related to services provided to Avianca Peru, a non-debtor entity
SOCIETE INTERNATIONALE DE TELECOMMUNICATIONS AERONAUTIQUES S.C.R.L	825	\$2,667.39	Aviateca, S.A.	Avianca confirmed that there are no existing liabilities between the claimant and Aviateca, S.A.
TREXCO	733	\$1,363.15	Avianca Holdings S.A.	Customer sought a refund for a cancelled flight after the valid request period
Worldwide Flight Services, Inc.	1473	\$13,777.07	Taca International Airlines S.A.	Outstanding invoices were invalidated due to COVID in accordance with agreement with claimant
Zachary A. Schreiber	17	\$4,797.90	Avianca Holdings S.A.	Claim is related to services provided to Air Canada, a non-debtor entity

~~Schedule 7 to Order~~

~~Insufficient Documentation Claims~~

INSUFFICIENT DOCUMENTATION CLAIMS⁵

Claimant's Name	Proof(s) of Claim to be Disallowed	Asserted Amount of Claim	Debtor Claim Is Asserted Against	Reason for Modification
Benjamin Rosario Feliciano	3808	\$19,000.00	Avianca Holdings S.A.	Company was unable to confirm provision of services, nor were they able to reconcile the asserted amounts with their books and records with the information provided.
FIS Kiodex LLC	2076	\$9,562.50	Aerovías del Continente Americano S.A. Avianca	Claim includes no invoice support and company could find no record of claim amount or corresponding services/goods received
George Prattas	1325	\$4,522.79	Avianca Holdings S.A.	Claimant lists no basis for claim and includes no support
MARCO ANTONIO MENDOZA GOMEZ	4082 ²	\$7,800.00	Avianca Holdings S.A.	Company has no record of this claimant or his asserted claim. There is no record of him being an Avianca employee.
MHS Value LLC d/b/a InspIR Group	210	\$54,862.85	Avianca Holdings S.A.	Company was unable to confirm provision of services, nor were they able to reconcile the asserted amounts with their books and records with the information provided.

⁵ See Sixteenth Omnibus Claims Objection at ¶¶27-28.

² Indicates the claim was converted to USD using the exchange rate as of market open on May 11, 2020. Claim may contain unliquidated and/or undetermined amounts.

Schedule 8 to Order

Superseded Claims

SUPERSEDED CLAIMS⁶¹				
Claimant's Name	Proof(s) of Claim to be Disallowed	Asserted Amount of Claim	Surviving Proof of Claim	Name of Debtor Against Which Surviving Proof of Claim is Asserted
DEUTSCHE BANK AG, NEW YORK BRANCH	1484	Not Less than \$1,600,000.00 ²	4084	Avianca-Ecuador S.A.
DEUTSCHE BANK AG, NEW YORK BRANCH	1491	Not Less Than \$1,283,452.09 ²	4095	Taca International Airlines S.A.
DEUTSCHE BANK AG, NEW YORK BRANCH	1505	Not Less Than \$5,932,442.47 ²	4093	Avianca Holdings S.A.
DEUTSCHE BANK AG, NEW YORK BRANCH	1507	\$4,495,811.47 ²	4094	Aerovías del Continente Americano S.A. Avianca
Dinsmore and Shohl LLP	1218	\$170,552.44	1237	Avianca-Ecuador S.A.
Inmarsat Global Limited	1795	Not Less Than \$17,007,188.00²	4105	Aerovías del Continente Americano S.A. Avianca
Inmarsat Global Limited	2359	Not Less Than \$17,007,188.00²	4105	Aerovías del Continente Americano S.A. Avianca
Oracle America, Inc., Together with Oracle Colombia Limitada.	1435	\$386,052.20	4099	Aerovías del Continente Americano S.A. Avianca
Safran Aerosystems Americas, LLC	187	\$17,025.70	662	Taca International Airlines S.A.

⁶¹ See Sixteenth Omnibus Claims Objection at ¶¶29-30.

² Indicates claim contains unliquidated and/or undetermined amounts.

Schedule 9 to Order

Cross-Debtor Duplicate Claims

CROSS-DEBTOR DUPLICATE CLAIMS⁷¹				
Claimant's Name	Proof(s) of claim to be disallowed	Asserted Amount of Claim	Surviving Proof(s) of Claim	Name of Debtor Against Which Surviving Proof of Claim is Asserted
1st Choice Aerospace Inc.	820	\$15,409.00	821, 822, 823	Taca International Airlines S.A., Avianca Ecuador S.A., Avianca, Inc.
ALLIANCE GROUND INTERNATIONAL, LLC	1165	\$829,829.63	499	Tampa Cargo S.A.S.
Banco Lafise Panama S.A.	514	\$5,000,000.00	513	Aerovías del Continente Americano S.A. Avianca
DEUTSCHE BANK AG, NEW YORK BRANCH	4084	\$1,600,000.00 ²	4093	Avianca Holdings S.A.
DEUTSCHE BANK AG, NEW YORK BRANCH	4094	Not Less Than \$4,969,997.39 ²	4093	Avianca Holdings S.A.
DEUTSCHE BANK AG, NEW YORK BRANCH	4095	Not Less Than \$1,793,452.09 ²	4093	Avianca Holdings S.A.
DULLES BAGGAGE SERVICES, INC	3730	\$12,559.27	3727	Aerovías del Continente Americano S.A. Avianca
Iberia Lineas Aereas De Espana S.A.	2013	\$48,185.84	2012	Aerovías del Continente Americano S.A. Avianca
Prism Group, Inc.	4076	\$714,760.87	4077	Aerovías del Continente Americano S.A. Avianca
Prism Group, Inc.	4078	\$714,760.87	4077	Aerovías del Continente Americano S.A. Avianca
Prism Group, Inc.	4079	\$714,760.87	4077	Aerovías del Continente Americano S.A. Avianca
THALES AVIONICS INC	759	\$4,280.00	355	Avianca Holdings S.A.

⁷¹ See Sixteenth Omnibus Claims Objection at ¶¶31-32.

² Indicates claim contains unliquidated and/or undetermined amounts.

~~Schedule 10 to Order~~

~~Duplicate Claims~~

DUPLICATE CLAIMS⁸				
Claimant's Name	Proof(s) of claim to be disallowed	Asserted Amount of Claim	Surviving Proof of Claim	Name of Debtor Against Which Surviving Proof of Claim is Asserted
Inmarsat Global Limited	4101	Not Less Than \$49,362,847.00 ²	4105	Aerovías del Continente Americano S.A. Avianca
Inmarsat Global Limited	4102	Not Less Than \$9,500,000.00 ²	4104	Aerovías del Continente Americano S.A. Avianca

⁸ See Sixteenth Omnibus Claims Objection at ¶¶ 33-34.

² Indicates claim contains unliquidated and/or undetermined amounts.

~~Schedule 11 to Order~~

~~Multiple Modification Claims~~

Exhibit B to Certificate of No Objection

Proposed Twenty-First Omnibus Claims Order

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	
	:
In re:	: Chapter 11
	:
AVIANCA HOLDINGS S.A., <i>et al.</i> , ¹	: Case No. 20-11133 (MG)
	:
Debtors and Reorganized Debtors.	: (Confirmed)
	:
-----X	

**ORDER GRANTING THE REORGANIZED DEBTORS’ TWENTY-FIRST OMNIBUS
OBJECTION TO PROOFS OF CLAIM**

Upon the *Reorganized Debtors’ Twenty-First Omnibus Objection to Proofs of Claim* (the “Twenty-First Omnibus Claims Objection”),² whereby the Reorganized Debtors have requested, in accordance with sections 105 and 502 of the Bankruptcy Code, Bankruptcy Rule 3007, and the *Order Pursuant to 11 U.S.C. § 105(a) and Fed. R. Bankr. P. 3007 (I) Establishing Claims Objection and Notice Procedures and (II) Granting Related Relief* [Docket No. 1179], entry of an order disallowing and expunging the claims identified on the Schedules hereto; and it appearing that the relief requested is in the best interests of the Reorganized Debtors’ estates, their creditors and other parties in interest; and the Court having jurisdiction to consider the Twenty-First

¹ The Debtors and Reorganized Debtors in these chapter 11 cases, and each Debtors’ and Reorganized Debtors’ federal tax identification number (to the extent applicable), are as follows: Avianca Holdings S.A. (N/A) n/k/a HVA Associated Corp.; Aero Transporte de Carga Unión, S.A. de C.V. (N/A); Aeroinversiones de Honduras, S.A. (N/A); Aerovías del Continente Americano S.A. Avianca (N/A); Airlease Holdings One Ltd. (N/A); America Central (Canada) Corp. (00-1071563); America Central Corp. (65-0444665); AV International Holdco S.A. (N/A); AV International Holdings S.A. (N/A); AV International Investments S.A. (N/A); AV International Ventures S.A. (N/A); AV Investments One Colombia S.A.S. (N/A); AV Investments Two Colombia S.A.S. (N/A); AV Loyalty Bermuda Ltd. (N/A); AV Taca International Holdco S.A. (N/A); Aviacorp Enterprises S.A. (N/A); Avianca Costa Rica S.A. (N/A); Avianca Leasing, LLC (47-2628716); Avianca, Inc. (13-1868573); Avianca-Ecuador S.A. (N/A); Aviaservicios, S.A. (N/A); Aviateca, S.A. (N/A); Avifreight Holding Mexico, S.A.P.I. de C.V. (N/A); C.R. Int’l Enterprises, Inc. (59-2240957); Grupo Taca Holdings Limited (N/A); International Trade Marks Agency Inc. (N/A); Inversiones del Caribe, S.A. (N/A); Isleña de Inversiones, S.A. de C.V. (N/A); Latin Airways Corp. (N/A); Latin Logistics, LLC (41-2187926); Nicaragüense de Aviación, Sociedad Anónima (N/A); Regional Express Américas S.A.S. (N/A); Ronair N.V. (N/A); Servicio Terrestre, Aéreo y Rampa S.A. (N/A); Servicios Aeroportuarios Integrados SAI S.A.S. (92-4006439); Taca de Honduras, S.A. de C.V. (N/A); Taca de México, S.A. (N/A); Taca International Airlines S.A. (N/A); Taca S.A. (N/A); Tampa Cargo S.A.S. (N/A); Technical and Training Services, S.A. de C.V. (N/A). The Debtors’ and Reorganized Debtors’ principal offices are located at Avenida Calle 26 # 59 – 15 Bogotá, Colombia.

² Capitalized terms not otherwise defined herein shall be given the meanings ascribed to them in the Twenty-First Omnibus Claims Objection.

Omnibus Claims Objection and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334; and consideration of the Twenty-First Omnibus Claims Objection and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and notice of the Twenty-First Omnibus Claims Objection having been adequate and appropriate under the circumstances; and after due deliberation and sufficient cause appearing therefor, **IT IS HEREBY ORDERED THAT:**

1. The Twenty-First Omnibus Claims Objection is granted as set forth herein.
2. Each Satisfied Claim identified in **Schedule 1** attached hereto as fully satisfied is disallowed in its entirety for all purposes in these bankruptcy cases and shall be automatically expunged from the Claims Register maintained in these cases.
3. The Debtors and their claims agent are authorized to take all actions necessary to effectuate the relief granted in this Order, including updating the Claims Register to reflect the relief granted herein.
4. Any response to the Twenty-First Omnibus Claims Objection not otherwise withdrawn, resolved, or adjourned is hereby overruled on its merits.
5. Except as provided in this Order, nothing in this Order shall be deemed (a) an admission or finding as to the validity of any claim against a Debtor, (b) a waiver of the right of the Reorganized Debtors to dispute any claim against any Debtor on any grounds whatsoever, at a later date, (c) a promise by or requirement on any Debtor to pay any claim, or (d) a waiver of the rights of the Reorganized Debtors under the Bankruptcy Code or any other applicable law.

6. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation of this Order.

Dated: _____, 2022
New York, New York

THE HONORABLE MARTIN GLENN
CHIEF UNITED STATES BANKRUPTCY JUDGE

Schedule 1 to Order

Satisfied Claims

SATISFIED CLAIMS¹²				
Claimant's Name	Scheduled / Proof(s) of Claim to be Disallowed	Asserted / Scheduled Amount of Claim	Debtor Claim is Asserted / Scheduled Against	Reason for Disallowance
CyberSource International, Inc.	711	\$49,620.03	Taca International Airlines S.A.	All invoices paid

¹² See Twenty-First Omnibus Claims Objection at ¶14-15.

Exhibit B-1 to Certificate of No Objection

Blackline of Proposed Twenty-First Omnibus Claims Order

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
: In re: : Chapter 11
: :
: AVIANCA HOLDINGS S.A. *et al.*,¹ : Case No. 20-11133 (MG)
: :
: Debtors and Reorganized Debtors. : (Confirmed)
: :
-----X

**ORDER GRANTING THE REORGANIZED DEBTORS' TWENTY-FIRST OMNIBUS
OBJECTION TO PROOFS OF CLAIM**

Upon the *Reorganized Debtors' Twenty-First Omnibus Objection to Proofs of Claim* (the "Twenty-First Omnibus Claims Objection")² whereby the Reorganized Debtors have requested, in accordance with sections 105 and 502 of the Bankruptcy Code, Bankruptcy Rule 3007, and the *Order Pursuant to 11 U.S.C. § 105(a) and Fed. R. Bankr. P. 3007 (I) Establishing Claims Objection and Notice Procedures and (II) Granting Related Relief* [Docket No. 1179], entry of an order disallowing and expunging the claims identified on the Schedules hereto; and it appearing that the relief requested is in the best interests of the Reorganized Debtors' estates, their creditors and other parties in interest; and the Court having jurisdiction to consider the Twenty-First

¹ The Debtors in these chapter 11 cases, and each Debtors' federal tax identification number (to the extent applicable), were as follows: Avianca Holdings S.A. (N/A); Aero Transporte de Carga Unión, S.A. de C.V. (N/A); Aeroinversiones de Honduras, S.A. (N/A); Aerovías del Continente Americano S.A. Avianca (N/A); Airlease Holdings One Ltd. (N/A); America Central (Canada) Corp. (00-1071563); America Central Corp. (65-0444665); AV International Holdco S.A. (N/A); AV International Holdings S.A. (N/A); AV International Investments S.A. (N/A); AV International Ventures S.A. (N/A); AV Investments One Colombia S.A.S. (N/A); AV Investments Two Colombia S.A.S. (N/A); AV Loyalty Bermuda Ltd. (N/A); AV Taca International Holdco S.A. (N/A); Aviacorp Enterprises S.A. (N/A); Avianca Costa Rica S.A. (N/A); Avianca Leasing, LLC (47-2628716); Avianca, Inc. (13-1868573); Avianca-Ecuador S.A. (N/A); Aviaservicios, S.A. (N/A); Aviateca, S.A. (N/A); Avifreight Holding Mexico, S.A.P.I. de C.V. (N/A); C.R. Int'l Enterprises, Inc. (59-2240957); Grupo Taca Holdings Limited (N/A); International Trade Marks Agency Inc. (N/A); Inversiones del Caribe, S.A. (N/A); Isleña de Inversiones, S.A. de C.V. (N/A); Latin Airways Corp. (N/A); Latin Logistics, LLC (41-2187926); Nicaragüense de Aviación, Sociedad Anónima (N/A); Regional Express Américas S.A.S. (N/A); Ronair N.V. (N/A); Servicio Terrestre, Aéreo y Rampa S.A. (N/A); Servicios Aeroportuarios Integrados SAI S.A.S. (92-4006439); Taca de Honduras, S.A. de C.V. (N/A); Taca de México, S.A. (N/A); Taca International Airlines S.A. (N/A); Taca S.A. (N/A); Tampa Cargo S.A.S. (N/A); Technical and Training Services, S.A. de C.V. (N/A). The Debtors' and Reorganized Debtors' principal offices are located at Avenida Calle 26 # 59 – 15 Bogotá, Colombia.

² Capitalized terms not otherwise defined herein shall be given the meanings ascribed to them in the Twenty-First Omnibus Claims Objection.

Omnibus Claims Objection and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334; and consideration of the Twenty-First Omnibus Claims Objection and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and notice of the Twenty-First Omnibus Claims Objection having been adequate and appropriate under the circumstances; and after due deliberation and sufficient cause appearing therefor, **IT IS HEREBY ORDERED THAT:**

1. The Twenty-First Omnibus Claims Objection is granted as set forth herein.

2. Each Satisfied Claim identified in Schedule 1 attached hereto as fully satisfied is disallowed in its entirety for all purposes in these bankruptcy cases and shall be automatically expunged from the Claims Register maintained in these cases.

~~3. Each No Liability Claim identified in Schedule 2 attached hereto, each Duplicate Claim identified in Schedule 3 attached hereto, each Cross-Debtor Duplicate Claim identified in Schedule 4 attached hereto, each Superseded Claim identified in Schedule 5 attached hereto, each Books and Records Claim identified on Schedule 6, and each Unliquidated and Contingent Claim identified in Schedule 9 is disallowed in its entirety.~~

~~4. Each Reduced Claim identified on Schedule 7 attached hereto is reduced and allowed to the extent set forth in Schedule 7.~~

~~5. Each Multiple Modifications Claim identified in Schedule 8 attached hereto is reduced and reclassified to the extent and in the manner set forth in Schedule 8.~~

3. ~~6-~~The Debtors and their claims agent are authorized to take all actions necessary to effectuate the relief granted in this Order, including updating the Claims Register to reflect the relief granted herein.

4. ~~7.~~ Any response to the Twenty-First Omnibus Claims Objection not otherwise withdrawn, resolved, or adjourned is hereby overruled on its merits.

5. ~~8.~~ Except as provided in this Order, nothing in this Order shall be deemed (a) an admission or finding as to the validity of any claim against a Debtor, (b) a waiver of the right of the Reorganized Debtors to dispute any claim against any Debtor on any grounds whatsoever, at a later date, (c) a promise by or requirement on any Debtor to pay any claim, or (d) a waiver of the rights of the Reorganized Debtors under the Bankruptcy Code or any other applicable law.

6. ~~9.~~ This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation of this Order.

Dated: _____, 2022
New York, New York

THE HONORABLE MARTIN GLENN
CHIEF UNITED STATES BANKRUPTCY JUDGE

Schedule 1 to Order

Satisfied Claims

SATISFIED CLAIMS²				
Claimant's Name	Scheduled/ Proof(s) of Claim to be Disallowed	Asserted/ Scheduled Amount of Claim	Debtor Claim is Asserted/ Scheduled Against	Reason for Disallowance
AEROSTAR AIRPORT HOLDING LLC	3253744	\$18,643.72	Tampa Cargo S.A.S.	All scheduled amounts paid
AIR FRANCE INDUSTRIE	3255802	\$7,958.28	Aerovias del Continente Americano S.A. Avianca	All scheduled amounts paid
AIR TOTAL INTERNATIONAL SA	3254031	\$59,157.84	Tampa Cargo S.A.S.	All scheduled amounts paid
AIRCRAFT SERVICE INTERNATIONAL INC	3254043	\$3,217.57	Taca International Airlines S.A.	All scheduled amounts paid
ARINC SISTEMAS AEROPORTUARIOS DE COLOMBIA SAS	3254333	\$159,115.55	Aerovias del Continente Americano S.A. Avianca	All scheduled amounts paid
ARINC SISTEMAS AEROPORTUARIOS DE COLOMBIA SAS	3254334	\$4,834.40	Avianca Costa Rica S.A.	All scheduled amounts paid
ARINC SISTEMAS AEROPORTUARIOS DE COLOMBIA SAS	3254335	\$11,911.27	Avianca Ecuador S.A.	All scheduled amounts paid

² See Twenty-First Omnibus Claims Objection at ¶¶14-15.

SATISFIED CLAIMS²				
Claimant's Name	Scheduled/ Proof(s) of Claim to be Disallowed	Asserted/ Scheduled Amount of Claim	Debtor Claim is Asserted/ Scheduled Against	Reason for Disallowance
Banco Santander Mexico S.A.	308380	\$5,823,528.00	Aero Transporte de Carga Union, S.A. de C.V.	All scheduled amounts paid
CAE EL SALVADOR FLIGHT TRAINING SOCIEDAD ANONIMA DE CAPITAL VARIABLE	3253899	\$23,878.80	Taca International Airlines S.A.	All scheduled amounts satisfied
CAE FLIGHT TRAINING CENTER MEXICO SA DE CV	3253972	\$93,854.98	Taca International Airlines S.A.	All scheduled amounts paid
CASTAN & ARAUJO- ADVOGADOS ASOCIADOS	3254609	\$9,066.19	Aerovias del Continente Americano S.A. Avianca	All scheduled amounts paid
CHAPMAN Y ASOCIADOS S.A.S.	4069	\$8,839.86	Avianca Holdings S.A.	All invoices paid
COLOMBIA MOVIL SA ESP	3254446	\$3,387.57	Aerovias del Continente Americano S.A. Avianca	All scheduled amounts paid
COMPASS GROUP SERVICES COLOMBIA SA	3254577	\$180,417.32	Aerovias del Continente Americano S.A. Avianca	All scheduled amounts paid
COMPASS GROUP SERVICES COLOMBIA SA	3254578	\$4,729.60	Regional Express Americas S.A.S.	All scheduled amounts paid

SATISFIED CLAIMS²				
Claimant's Name	Scheduled/ Proof(s) of Claim to be Disallowed	Asserted/ Scheduled Amount of Claim	Debtor Claim is Asserted/ Scheduled Against	Reason for Disallowance
Consumer Law	3817 ²	\$3,675.19	Aerovias del Continente Americano S.A. Avianca	All invoices paid
CORPORACION HOTELERA INTERCENTROAMERICANA SA DE CV	466	\$519.14	Taca International Airlines S.A.	All invoices paid
CORRAL & ROSALES CIA LTDA	3254485	\$8,850.00	Aerovias del Continente Americano S.A. Avianca	All scheduled amounts paid
CRG Finacial LLC	3254228	\$19,996.21	Taca International Airlines S.A.	All scheduled amounts paid
Dallas Fort Worth Company LLC	125	\$42,957.23	Taca International Airlines S.A.	All invoices paid
DANIEL EDUARDO LABRUNA REGUEIRO	3254545	\$6,959.80	Aerovias del Continente Americano S.A. Avianca	All scheduled amounts paid
Descartes Systems (USA) LLC	523	\$31,597.63	Tampa Cargo S.A.S.	All invoices paid
Diplomat Wyndham Bogota	151 ²	\$16,803.65	Aerovias del Continente Americano S.A. Avianca	All invoices paid

² Indicates the claim was converted to USD using the exchange rate as of market open on May 11, 2020. Claim may contain unliquidated and/or undetermined amounts.

SATISFIED CLAIMS²				
Claimant's Name	Scheduled/ Proof(s) of Claim to be Disallowed	Asserted/ Scheduled Amount of Claim	Debtor Claim is Asserted/ Scheduled Against	Reason for Disallowance
Diplomat Wyndham Bogota	153 ²	\$7,618.67	Avianca-Ecuador S.A	All invoices paid
DROGUERIAS Y FARMACIAS CRUZ VERDE SAS	3254604	\$18,164.47	Aerovias del Continente Americano S.A. Avianca	All scheduled amounts paid
EDICOMUNICACIONES MEXICO SA DE CV	3254570	\$17,641.90	Aerovias del Continente Americano S.A. Avianca	All scheduled amounts paid
FALCON AIRPORT SERVICES LLC	3256404	\$5,324.00	Aerovias del Continente Americano S.A. Avianca	All scheduled amounts paid
FUMIGACIONES TKC S.A.S.	3253882	\$703.32	Servicios Aeroportuarios Integrados SAI S.A.S.	All scheduled amounts paid
GSA Express Travel Service Co Ltd	691	\$11,808.71	Avianca Holdings S.A.	All invoices paid
HONEYWELL INTERNATIONAL INC	3256134	\$51,397.66	Taca International Airlines S.A.	All scheduled amounts paid
Iberia Lineas Aereas De Espana S.A.	2012	\$439,960.20	Aerovias del Continente Americano S.A. Avianca	All asserted amounts paid

² Indicates the claim was converted to USD using the exchange rate as of market open on May 11, 2020. Claim may contain unliquidated and/or undetermined amounts.

SATISFIED CLAIMS²				
Claimant's Name	Scheduled/ Proof(s) of Claim to be Disallowed	Asserted/ Scheduled Amount of Claim	Debtor Claim is Asserted/ Scheduled Against	Reason for Disallowance
Infare Solutions A/S	281	\$1,328.00	Taca International Airlines S.A.	All invoices paid
INTERNATIONAL MEAL COMPANY ALIMENTACAO SA	3256474	\$3,019.50	Tampa Cargo S.A.S.	All scheduled amounts paid
JESUS ALBERTO BONILLA LEYVA	3254500	\$3,653.43	Aerovias del Continente Americano S.A. Avianca	All scheduled amounts paid
JOHNSON CONTROLS COLOMBIA LIMITADA	3254582	\$13,159.88	Aerovias del Continente Americano S.A. Avianca	All scheduled amounts paid
JORGE ALFONSO ALARCON REVILLA	3254525	\$3,456.20	Aerovias del Continente Americano S.A. Avianca	All scheduled amounts paid
LSG SKY CHEFS	3256350	\$16,143.16	Taca International Airlines S.A.	All scheduled amounts paid
M.V.P. International Freight Systems Inc	65	\$8,803.81	Tampa Cargo S.A.S.	All invoices paid
MAURICIO PAVA LUGO	3254752	\$92,438.96	Aerovias del Continente Americano S.A. Avianca	All scheduled amounts paid

SATISFIED CLAIMS²				
Claimant's Name	Scheduled/ Proof(s) of Claim to be Disallowed	Asserted/ Scheduled Amount of Claim	Debtor Claim is Asserted/ Scheduled Against	Reason for Disallowance
MICROSTRATEGY MEXICO, S. DE R.L. DE C.V.	3255010	\$6,977.62	Taca International Airlines S.A.	All scheduled amounts paid
MONTOYA SALINAS JULIANA	3255615	\$43.80	Servicios Aeroportuarios Integrados SAI S.A.S.	All scheduled amounts paid
NETWORK CARGO	3258181	\$4,090.18	Aero Transporte de Carga Union, S.A. de C.V.	All scheduled amounts paid
OLIVARES DUFOO Y ASOCIADOS	3254876	\$2,542.70	Avianca Costa Rica S.A	All scheduled amounts paid
Olivares Dufoo y Asociados, S.C.	627 ²	\$6,858.32	Taca International Airlines S.A.	All invoices paid
OLYMPIADES BRUSSELS HOTEL SA DBA COURTYARD BY MARIOTT BRUSSELS HOTEL	554	\$7,117.34	Tampa Cargo S.A.S.	All invoices paid
ORGANIZACION TERPEL REPUBLICA DOMINICANA SAS	3254056	\$21,372.00	Aerovias del Continente Americano S.A. Avianca	All scheduled amounts satisfied
ORGANIZACION TERPEL S A	3254019	\$148,243.42	Avianca Costa Rica S.A.	All scheduled amounts paid

²-Indicates the claim was converted to USD using the exchange rate as of market open on May 11, 2020. Claim may contain unliquidated and/or undetermined amounts.

SATISFIED CLAIMS²				
Claimant's Name	Scheduled/ Proof(s) of Claim to be Disallowed	Asserted/ Scheduled Amount of Claim	Debtor Claim is Asserted/ Scheduled Against	Reason for Disallowance
ORGANIZACION TERPEL S A	3254020	\$20,627.96	Avianca-Ecuador S.A	All-scheduled amounts satisfied
PETROLERA NACIONAL SA	3254013	\$28,897.70	Avianca Costa Rica S.A	All-scheduled amounts paid
Primeflight Aviation Services, Inc	277	\$14,702.59	Taca S.A.	All-invoices paid
PT SERVICIOS DE GUATEMALA LIMITADA	3254042	\$8,241.89	Aviateca, S.A.	All-scheduled amounts paid
SPENCER STUART STAR MANAGEMENT MEXICO S DE R.L. DE C.V. SUCURSAL COLOMBIANA	3255078	\$16,263.39	Aerovias del Continente Americano S.A. Avianca	All-scheduled amounts paid
SWISSPORT GBH HONDURAS SA	3255238	\$40,933.30	Taca International Airlines S.A.	All-scheduled amounts paid
TBITEC	230	\$242,577.99	Avianca Holdings S.A.	All-invoices paid
TECNOLOGIA EN SEGURIDAD PRIVADA SSIA Q ROO SA DE CV	1495 ²	\$6,983.56	Taca International Airlines S.A.	All-invoices paid

SATISFIED CLAIMS²				
Claimant's Name	Scheduled/ Proof(s) of Claim to be Disallowed	Asserted/ Scheduled Amount of Claim	Debtor Claim is Asserted/ Scheduled Against	Reason for Disallowance
TELEFONIA CELULAR DE NICARAGUA, S.A.	3254986	\$14,235.05	Taca International Airlines S.A.	All scheduled amounts paid
TERMINAL LOGISTIC TRANSPORTE FISCALIZADO SA DE CV	3256302	\$76,190.20	Aero Transporte de Carga Union, S.A. de C.V.	All scheduled amounts paid
Totalpack, Inc.	299	\$39,600.60	Tampa Cargo S.A.S.	All invoices paid
Trivento Bodegas y Vinedos SA	304	\$84,000.00	Aerovias del Continente Americano S.A. Avianca	All invoices paid
Trivento Bodegas y Vinedos SA	306	\$19,320.00	Taca International Airlines S.A.	All invoices paid
ULTRA AVIATION SERVICES INC	3253821	\$9,554.88	Aerovias del Continente Americano S.A. Avianca	All scheduled amounts paid
Vall De Ruten Y Jubiz Abogados S.A.S	1285	\$3,094.00	Aerovias del Continente Americano S.A. Avianca	All invoices paid
Wackenhut de Guatemala, Sociedad Anonima	2458 ²	\$7,421.96	Aerovias del Continente Americano S.A. Avianca	All invoices paid

² Indicates the claim was converted to USD using the exchange rate as of market open on May 11, 2020. Claim may contain unliquidated and/or undetermined amounts.

SATISFIED CLAIMS²				
Claimant's Name	Scheduled/ Proof(s) of Claim to be Disallowed	Asserted/ Scheduled Amount of Claim	Debtor Claim is Asserted/ Scheduled Against	Reason for Disallowance
WINDSTREAM LLC	3254702	\$3,125.63	Latin Logistics, LLC	All scheduled amounts paid
<u>SATISFIED CLAIMS¹</u>				
<u>Claimant's Name</u>	<u>Scheduled/ Proof(s) of Claim to be Disallowed</u>	<u>Asserted/ Scheduled Amount of Claim</u>	<u>Debtor Claim is Asserted/ Scheduled Against</u>	<u>Reason for Disallowance</u>
<u>CyberSource International, Inc.</u>	<u>711</u>	<u>\$49,620.03</u>	<u>Taca International Airlines S.A.</u>	<u>All invoices paid</u>

¹ See Twenty-First Omnibus Claims Objection at ¶14-15.

~~Schedule 2 to Order~~

~~No Liability Claims~~

NO LIABILITY CLAIMS³				
Claimant's Name	Proof(s) of Claim to be Disallowed	Asserted Amount of Claim	Debtor Claim Is Asserted Against	Reason for Modification
Arnaud Cautru	527	\$36,362.27	Avianca, Inc.	Claim was filed by the CFO of a company creditor, with the claim listed under his own name. This creditor has already filed a claim (claim #8) and that claim should be the only valid one from this creditor. The company does not have any liability associated with the CFO.
Empresa de Transporte de Valores ETV S.A.	4151 ²	\$339.65	Avianca Holdings S.A.	Amounts asserted are against Avianca Peru, a non-debtor entity.
NJ Division of Taxation	601	\$108,838.16	Avianca, Inc.	Avianca Inc is not currently registered in New Jersey, and therefore has no liabilities associated with the state's tax agency.
Panasonic Avionics Corporation	2225	\$900,000.00	Aerovias del Continente Americano S.A. Avianca	Claimant asserted amounts for additional services that do not qualify for reimbursement under the terms of their agreement with the Company.
State of New Jersey Division of Taxation	2402	\$12,000.00	Avianca, Inc.	Avianca Inc is not currently registered in New Jersey, and therefore has no liabilities associated with the state's tax agency.

³ See Twenty-First Omnibus Claims Objection at ¶¶16-17.

² Indicates the claim was converted to USD using the exchange rate as of market open on May 11, 2020. Claim may contain unliquidated and/or undetermined amounts.

NO LIABILITY CLAIMS³				
Claimant's Name	Proof(s) of Claim to be Disallowed	Asserted Amount of Claim	Debtor Claim Is Asserted Against	Reason for Modification
State of New Jersey Division of Taxation	2403	\$5,957.16	America Central Corp.	Avianca Inc is not currently registered in New Jersey, and therefore has no liabilities associated with the state's tax agency.
Trivento Bodegas y Vinedos SA	305	\$19,320.00	Avianca Holdings S.A.	Amounts asserted are against Avianca Peru, a non-debtor entity.

Schedule 3 to Order

Duplicate Claims

DUPLICATE CLAIMS⁴				
Claimant's Name	Proof(s) of claim to be disallowed	Asserted Amount of Claim	Surviving Proof(s) of Claim	Name of Debtor Against Which Surviving Proof of Claim is Asserted
Fundacion Neijing	4154	\$5,009.00	4152	Avianca Holdings S.A.

⁴~~See Twenty-First Omnibus Claims Objection at ¶¶ 18-19.~~

~~Schedule 4 to Order~~

~~Cross-Debtor Duplicate Claims~~

CROSS-DEBTOR DUPLICATE CLAIMS⁵				
Claimant's Name	Proof(s) of claim to be disallowed	Asserted Amount of Claim	Surviving Proof(s) of Claim	Name of Debtor Against Which Surviving Proof of Claim is Asserted
Dulles Baggage Services, Inc	3729	\$3,683.33	3727	Aerovias del Continente Americano S.A. Avianca

⁵ ~~See Twenty-First Omnibus Claims Objection at ¶¶ 20-21.~~

~~Schedule 5 to Order~~

~~Superseded Claims~~

SUPERSEDED CLAIMS⁶				
Claimant's Name	Proof(s) of Claim to be Disallowed	Asserted Amount of Claim	Surviving Proof of Claim	Name of Debtor Against Which Surviving Proof of Claim is Asserted
CROWN PLAZA JFK AIRPORT HOTEL	1926	\$216,511.95	547	Avianca Holdings S.A.
Exotic Metals Forming Company LLC.	53	\$3,619.00	485	Taca International Airlines S.A.

⁶~~See Twenty-First Omnibus Claims Objection at ¶¶ 22-23.~~

~~Schedule 6 to Order~~

~~Books and Records Claims~~

BOOKS & RECORDS CLAIMS⁷				
Claimant's Name	Proof(s) of Claim to be Disallowed	Asserted Amount of Claim	Debtor Claim Is Asserted Against	Reason for Modification
ELBYSUL SA – Abtour Viajes	272	\$67,824.38	Avianca Holdings S.A.	Avianca has no records of tickets issued to the claimant, and the claim does not provide supporting information.

⁷ See Twenty First Omnibus Claims Objection at ¶ 24.

² Indicates the claim was converted to USD using the exchange rate as of market open on May 11, 2020. Claim may contain unliquidated and/or undetermined amounts.

~~Schedule 7 to Order~~

~~Reduced Claims~~

Schedule 8 to Order

Multiple Modification Claims

Schedule 9 to Order

Unliquidated and Contingent Claims

Exhibit C to Certificate of No Objection

Proposed Motion for Sanctions Order

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
: In re: : Chapter 11
: :
: AVIANCA HOLDINGS S.A. *et al.*,¹ : Case No. 20-11133 (MG)
: :
: Debtors and Reorganized Debtors. : (Confirmed)
: :
-----X

ORDER GRANTING THE REORGANIZED DEBTORS' MOTION

Upon the Reorganized Debtors' Motion² for an order imposing contempt sanctions on the Foreign Plaintiffs for violations of section 524(a)(2) of the Bankruptcy Code and certain provisions of the Debtors' confirmed Plan; and having considered the Motion, the Riaño Declaration, and the arguments of counsel at the hearing on the Motion; and it appearing that the relief requested is in the best interests of the Reorganized Debtors, the Debtors' estates and creditors, and other parties in interest; and the Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334; and the relief requested in the Motion being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and notice of the Motion having been adequate and appropriate under

¹ The Debtors in these chapter 11 cases, and each Debtors' federal tax identification number (to the extent applicable), were as follows: Avianca Holdings S.A. (N/A); Aero Transporte de Carga Unión, S.A. de C.V. (N/A); Aeroinversiones de Honduras, S.A. (N/A); Aerovías del Continente Americano S.A. Avianca (N/A); Airlease Holdings One Ltd. (N/A); America Central (Canada) Corp. (00-1071563); America Central Corp. (65-0444665); AV International Holdco S.A. (N/A); AV International Holdings S.A. (N/A); AV International Investments S.A. (N/A); AV International Ventures S.A. (N/A); AV Investments One Colombia S.A.S. (N/A); AV Investments Two Colombia S.A.S. (N/A); AV Loyalty Bermuda Ltd. (N/A); AV Taca International Holdco S.A. (N/A); Aviacorp Enterprises S.A. (N/A); Avianca Costa Rica S.A. (N/A); Avianca Leasing, LLC (47-2628716); Avianca, Inc. (13-1868573); Avianca-Ecuador S.A. (N/A); Aviaservicios, S.A. (N/A); Aviateca, S.A. (N/A); Avifreight Holding Mexico, S.A.P.I. de C.V. (N/A); C.R. Int'l Enterprises, Inc. (59-2240957); Grupo Taca Holdings Limited (N/A); International Trade Marks Agency Inc. (N/A); Inversiones del Caribe, S.A. (N/A); Isleña de Inversiones, S.A. de C.V. (N/A); Latin Airways Corp. (N/A); Latin Logistics, LLC (41-2187926); Nicaragüense de Aviación, Sociedad Anónima (N/A); Regional Express Américas S.A.S. (N/A); Ronair N.V. (N/A); Servicio Terrestre, Aéreo y Rampa S.A. (N/A); Servicios Aeroportuarios Integrados SAI S.A.S. (92-4006439); Taca de Honduras, S.A. de C.V. (N/A); Taca de México, S.A. (N/A); Taca International Airlines S.A. (N/A); Taca S.A. (N/A); Tampa Cargo S.A.S. (N/A); Technical and Training Services, S.A. de C.V. (N/A). The Debtors' and Reorganized Debtors' principal offices are located at Avenida Calle 26 # 59 – 15 Bogotá, Colombia.

² Capitalized terms not otherwise defined herein shall be given the meanings ascribed to them in the Motion.

the circumstances; and after due deliberation and sufficient cause appearing therefor, **IT IS HEREBY ORDERED THAT:**

1. The Motion is granted as set forth herein.
2. Each Foreign Litigation Claim identified in **Schedule 1** attached hereto is provisionally disallowed in its entirety until the date that is 30 days after entry of this Order on the docket of these cases (the "Deadline").
3. On the Deadline, without any further order of this Court or any action by any party in interest, (i) the Foreign Litigation Claims of those Foreign Plaintiffs who have, by the Deadline, discontinued the applicable Foreign Action(s) with prejudice, and filed an affirmation of such discontinuation with the Bankruptcy Court (the "Discontinuation Affirmation"), shall be reinstated; and (ii) the Foreign Litigation Claims of those Foreign Plaintiffs who have failed, by the Deadline, to discontinue the applicable Foreign Action(s) with prejudice shall be disallowed in their entirety on a final basis and the applicable Proof(s) of Claim shall be expunged from the Claims Register. With respect to any Foreign Litigation Claim reinstated pursuant to clause (i) of this paragraph 3, the Reorganized Debtors shall have 60 days from the date of filing of the applicable Discontinuation Affirmation to file an objection to the Foreign Litigation Claim that is the subject of such Discontinuation Affirmation, notwithstanding any other orders of this Court or other relief granted in these chapter 11 cases.
4. The Reorganized Debtors and their claims agent are authorized to take all actions necessary to effectuate the relief granted in this Order, including updating the Claims Register to reflect to relief granted herein.
5. All objections to the Motion not otherwise withdrawn, resolved, or adjourned are hereby overruled on the merits.

6. Except as provided in this Order, nothing in this Order shall be deemed (a) an admission or finding as to the validity of any claim against a Debtor, (b) a waiver of the right of the Reorganized Debtors to dispute any claim against any Debtor on any grounds whatsoever, at a later date, (c) a promise by or requirement on any Debtor to pay any claim, or (d) a waiver of the rights of the Reorganized Debtors under the Bankruptcy Code or any other applicable law.

7. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation of this Order.

Dated: _____, 2022
New York, New York

THE HONORABLE MARTIN GLENN
CHIEF UNITED STATES BANKRUPTCY JUDGE

Schedule 1

List of Proofs of Claim

Claim #	Claimant	Counsel
1389	JOSE USLEY ROJAS	Any Katherine Alvarez Castillo
1891	FRANCISCO JAVIER CASTANEDA RIANO	Any Katherine Alvarez Castillo
1896	HUGO FERNEY FLOREZ OSPINA	Any Katherine Alvarez Castillo
1903	RAFAEL ANTONIO HUERTAS MORALES	Any Katherine Alvarez Castillo
1914	JAVIER MAURICIO LASKAR ANGARITA	Any Katherine Alvarez Castillo
1922	JUAN GABRIEL BARRETO RODRIGUEZ	Any Katherine Alvarez Castillo
1930	MAURICIO QUINTERO MEDINA	Any Katherine Alvarez Castillo
2098	DIEGO FERNANDO CARDONA RODRIGUEZ	Any Katherine Alvarez Castillo
2108	LUIS ALEXANDER PRIETO	Any Katherine Alvarez Castillo
2112	DAMARIS YARCE BENAVIDEZ	Any Katherine Alvarez Castillo
2116	JAIRO YESID HERRERA	Any Katherine Alvarez Castillo
3814	RITA OLIVEIRA DA SILVA	Cibele dos Santos Tadim
951	FREDIS PEREZ TROYA	Diego Fernando Ballen
976	DIEGO FERNANDO BALLEEN BOHADA	Diego Fernando Ballen
983	LUIS FERNANDO GRACIA GARCIA	Diego Fernando Ballen
1002	CRISTIAN YESID LOPEZ BERNAL	Diego Fernando Ballen
1003	JAVIER HUMBERTO BUITRAGO GAMBA	Diego Fernando Ballen
1020	JHON ALEXANDER SANCHEZ MURILLO	Diego Fernando Ballen
1030	WILSON PINZON ESCAMILLA	Diego Fernando Ballen
1041	EDGAR DANIEL GAMBOA NOVOA	Diego Fernando Ballen
1042	JHOAN ENRIQUE BARBOSA RONDON	Diego Fernando Ballen

Claim #	Claimant	Counsel
1043	YAMIHT POLANCO RONDON	Diego Fernando Ballen
1044	SHIGRY PATRICIA AHUMADA CASTILLO	Diego Fernando Ballen
1046	LUIS HECTOR CUMACO RODRIGUEZ	Diego Fernando Ballen
1048	ALEXANDER MANUEL VERGARA MARTINEZ	Diego Fernando Ballen
1050	GIOVANNY ARLEY CRUZ GONZALES	Diego Fernando Ballen
1052	SANDRA YANIDT FORERO RIOS	Diego Fernando Ballen
1054	ANGIE KATHERIN MALAVER SUAREZ	Diego Fernando Ballen
1056	MARIA ISABEL RONCANCIO PINILLA	Diego Fernando Ballen
1058	DIANA MILENA CARVAJAL OJEDA	Diego Fernando Ballen
1063	JENNIFER BEDOYA CALVO	Diego Fernando Ballen
1068	DANILO ALEXIS HERNANDEZ NOGUERA	Diego Fernando Ballen
1072	JORGE CARLOS PEREZ TORDESILLA	Diego Fernando Ballen
1074	MILTON DANIEL VIZCAINO NISPERUZA	Diego Fernando Ballen
1075	JESIKA PAOLA ROMERO BELTRAN	Diego Fernando Ballen
1076	JUAN JOSE MORENO	Diego Fernando Ballen
1077	EDWIN JOVANNY NARVAEZ CHAVEZ	Diego Fernando Ballen
1078	NIDIA ESTHER ESPITIA CAVADIA	Diego Fernando Ballen
1079	CESAR AUGUSTO ACOSTA TIRANO	Diego Fernando Ballen
1080	HOSTERMAN ARTEAGA CABALLERO	Diego Fernando Ballen
1081	FRANCY VIVIANA GUTIERREZ MURILLO	Diego Fernando Ballen
1083	LENIS JAVIER ANAYA DIAZ	Diego Fernando Ballen

Claim #	Claimant	Counsel
1086	OLFER ALEX GUALTEROS PARRA	Diego Fernando Ballen
1088	CARMEN ROSA CHAPARRO BARRATES	Diego Fernando Ballen
1089	JHOANA DEICY ANDREA GOMEZ LADINO	Diego Fernando Ballen
1094	DELMO JOSE SANCHEZ SIERRA	Diego Fernando Ballen
1097	GRACIELA CARRILLO CHINGATE	Diego Fernando Ballen
1100	LUIS RAFAEL MOLANO CHACON	Diego Fernando Ballen
1101	RICARDO GABALAN SOSA	Diego Fernando Ballen
1105	JOSE JUANARIO ENCISO GOMEZ	Diego Fernando Ballen
1107	EDWIN ONOFRE GUTIERREZ BARRAGAN	Diego Fernando Ballen
1109	MARIA ROJAS MENCO	Diego Fernando Ballen
1111	ANYELIN DEL SOCORRO MERINO	Diego Fernando Ballen
1115	ISMAEL RICARDO SUAREZ CAMPOS	Diego Fernando Ballen
1116	ALCIRA DEL CARMEN DIAZ MARTINEZ	Diego Fernando Ballen
1117	CLAUDIA HERMINIA GUZMAN	Diego Fernando Ballen
1118	JHON FREDY LINARES RODRIGUEZ	Diego Fernando Ballen
1190	ESMIR COLLAZOS OYOLA	Diego Fernando Ballen
1191	MARIO BAUTISTA PARRA	Diego Fernando Ballen
1192	SANDRA YAMILE CARO REYES	Diego Fernando Ballen
1195	LUIS ARLEY RUIZ MONTEALEGRE	Diego Fernando Ballen
1197	JAIVER YUNCEY ROMERO CANO	Diego Fernando Ballen
1199	EDWIN ELPIDIO MENDEZ MORENO	Diego Fernando Ballen
1201	SONIA PATRICIA PERDOMO FUQUEN	Diego Fernando Ballen

Claim #	Claimant	Counsel
1204	MIRIAM LUCELLY CANDAMIL	Diego Fernando Ballen
1206	GONZALO GONZALEZ MONSALVO	Diego Fernando Ballen
1207	ADRIANO FIDEL OROZCO CONTRERAS	Diego Fernando Ballen
1211	EDGAR HERNANDO VASQUEZ	Diego Fernando Ballen
1212	JHON JAIRO JAIMES FIGUEROA	Diego Fernando Ballen
1213	NELSON PEREZ VELASQUEZ	Diego Fernando Ballen
1219	SERAFIN PINEDA MARTINEZ	Diego Fernando Ballen
1225	MIGUEL ANGEL CANTOR PARRA	Diego Fernando Ballen
1231	ADELSON MIGUEL VERGARA SOTO	Diego Fernando Ballen
1232	MARIA ISABEL ORTIZ IBANEZ	Diego Fernando Ballen
1239	VICTOR HUGO CASTRO CASAS	Diego Fernando Ballen
1248	CHRISTIAN IVAN CHAMPUTIZ	Diego Fernando Ballen
1252	JHON JAIRO JAIMES FIGUEROA	Diego Fernando Ballen
1255	JHON JAIRO JAIMES FIGUEROA	Diego Fernando Ballen
1257	JHON JAIRO JAIMES FIGUEROA	Diego Fernando Ballen
1258	JHON JAIRO JAIMES FIGUEROA	Diego Fernando Ballen
1261	NELSY CAROLINA DUARTE	Diego Fernando Ballen
1264	YUDY ENEIDA MEDINA CARDENAS	Diego Fernando Ballen
1265	HERNAN MAURICIO JIMENES	Diego Fernando Ballen
1266	CARLOS ALBERTO SAENZ FUENTEZ	Diego Fernando Ballen
1267	YESID PUYO CASTRO	Diego Fernando Ballen

Claim #	Claimant	Counsel
1268	VICTOR ALFONZO AREVALO PARRA	Diego Fernando Ballen
1269	RENE RODRIGUEZ MONTANO	Diego Fernando Ballen
1271	CRISTIAN CAMILO MALDONADO MARTINEZ	Diego Fernando Ballen
1273	WALTER MANUEL GRANADOS	Diego Fernando Ballen
1275	JOSE CARLOS DOMINGUEZ CASTELLAR	Diego Fernando Ballen
1278	DUMAS JOSE MARTINEZ INSIGNARES	Diego Fernando Ballen
1280	ANDRES ALIRIO ZARATE ARDILA	Diego Fernando Ballen
1282	RAUL ANDRES OCAMPO ROA	Diego Fernando Ballen
1283	RUBIELA CANDELO OLAVE	Diego Fernando Ballen
1284	JUAN CARLOS VANEGAS MARMOL	Diego Fernando Ballen
1286	ARGENIS DIAZ QUESADA	Diego Fernando Ballen
1287	CARLOS HERNAN CALDERON RIVERA	Diego Fernando Ballen
1292	FERNANDO LOPEZ VALDERRAMA	Diego Fernando Ballen
1295	DALADIER MARTINEZ GALVAN	Diego Fernando Ballen
1298	CARLOS ALBERTO JAIMES ROJAS	Diego Fernando Ballen
1299	CARLOS EDUARDO ARCINIEGAS	Diego Fernando Ballen
1301	FREDDY ALEXANDER ACEVEDO OLAVE	Diego Fernando Ballen
1303	RODOLFO RAMOS RODRIGUEZ	Diego Fernando Ballen
1307	EDGAR DANIEL GRANJA OLARTE	Diego Fernando Ballen
1310	CRISTIAN DAVID HUERTAS CALDERON	Diego Fernando Ballen
1315	FABIAN FELIPE GUIZA JURADO	Diego Fernando Ballen

Claim #	Claimant	Counsel
1316	JAIME AVENDANO MARTINEZ	Diego Fernando Ballen
1337	LUIS EDUARDO IBANES ROMERO	Diego Fernando Ballen
1357	JORGE EDUARDO GRAJALEZ	Diego Fernando Ballen
1363	OSCAR URIEL SANCHEZ SALAMANCA	Diego Fernando Ballen
1370	DARLING YADIRA RAMOS PUENTES	Diego Fernando Ballen
1374	WILSON HERNANDO COLMENARES CAMACHO	Diego Fernando Ballen
1379	LINA YARLEY AGUILAR BOBADILLA	Diego Fernando Ballen
1382	LEONEL ELIECER GONZALEZ ROSALES	Diego Fernando Ballen
1388	JOSE HECTOR SIERRA FIGUEROA	Diego Fernando Ballen
1390	CARLOS ARTURO VARGAS REYES	Diego Fernando Ballen
1396	WILSON JAIRO PUENTES PUENTES	Diego Fernando Ballen
1410	JOSE ORLANDO VAQUIRO	Diego Fernando Ballen
1438	RICARDO PINILLA	Diego Fernando Ballen
1440	DIEGO ARMANDO GIL PULIDO	Diego Fernando Ballen
1447	JOSE GUILLERMO VELA LANCHEROS	Diego Fernando Ballen
1451	JORGE ALEJANDRO FARFAN TORRES	Diego Fernando Ballen
1454	NELSON MILER VEGA CASALLAS	Diego Fernando Ballen
1463	ANDERSON STEVEN MORENO RUBIO	Diego Fernando Ballen
1471	DAIMER VILLARUEL CARDENAS	Diego Fernando Ballen
1474	ANGEL ALEXANDER PERILLA PINEDA	Diego Fernando Ballen
1492	PABLO ANTONIO CHIVITA CIFUENTES	Diego Fernando Ballen

Claim #	Claimant	Counsel
1497	RIDEL ERSON ROJAS CABEZAS	Diego Fernando Ballen
1504	RAFAEL ARTURO OSPINO RODRIGUEZ	Diego Fernando Ballen
1509	ANDRES CAMILO CASALLAS VANEGAS	Diego Fernando Ballen
1515	JOHNY ALEJANDRO SHAW BOHORQUEZ	Diego Fernando Ballen
1525	LUIS EDUARDO VALENCIA CASTRO	Diego Fernando Ballen
1531	HECTOR ARIEL PACHON ARREDONDO	Diego Fernando Ballen
1535	ALBERT FABIAN NEIRA JIMENEZ	Diego Fernando Ballen
1538	GERARDO GONZALEZ VARGAS	Diego Fernando Ballen
1543	EDWIN ANDRES FONSECA GOMEZ	Diego Fernando Ballen
1544	NOHORA PATRICIA CANTILLO LOPEZ	Diego Fernando Ballen
1552	HERNAN GUZMAN CUBIDES	Diego Fernando Ballen
1563	PEDRO ANTONIO CRUZ BOHORQUES	Diego Fernando Ballen
1569	CARLOS ARMANDO SUA MARTINEZ	Diego Fernando Ballen
1572	MARIA VICTORIA ROBAYO	Diego Fernando Ballen
1585	RUBEN DARIO SIERRA	Diego Fernando Ballen
1610	HECTOR FABIAN LEON GRAJALES	Diego Fernando Ballen
1700	PEDRO MEJIA MANSBACH	Diego Fernando Ballen
1705	FREDY HOYOS MARTINEZ	Diego Fernando Ballen
1711	OSCAR EDUARDO DIAZ RODRIGUEZ	Diego Fernando Ballen
1714	ROGER FABIAN BERNAL	Diego Fernando Ballen
1718	CARLOS HUMBERTO VELLOJIN	Diego Fernando Ballen
1720	JESUS DORANCE OSPINA RIVERA	Diego Fernando Ballen

Claim #	Claimant	Counsel
1726	JOSE RAFAEL GARCIA ARRIETA	Diego Fernando Ballen
1730	MANUEL DE JESUS CAMARGO	Diego Fernando Ballen
1732	GILSON ARIEL AVILA POLANCO	Diego Fernando Ballen
1736	JHON ALEXANDER GONZALEZ	Diego Fernando Ballen
1737	HARRISON ROSERO ESCOBAR	Diego Fernando Ballen
1739	ELKIN JOSE MARMOL	Diego Fernando Ballen
1740	NORBERTO VARGAS HORTA	Diego Fernando Ballen
1744	JOSE ISRAEL VIVAS CARVAJAL	Diego Fernando Ballen
1848	HECTOR HERNAN LARA ZAMORA	Diego Fernando Ballen
1849	JOHN JAIRO ABRIL RODRIGUEZ	Diego Fernando Ballen
1850	YOVANNA PATRICIA GONZALEZ	Diego Fernando Ballen
1851	JANETH NEIRA CONTRERAS	Diego Fernando Ballen
1852	JEFFERSON ALEXANDER ROJAS QUIROGA	Diego Fernando Ballen
1853	LUZ MARGARITA OLMOS ARCE	Diego Fernando Ballen
1855	CLAUDIA CONSUELO MARTINEZ	Diego Fernando Ballen
1856	LUIS ALFONZO LOPEZ AREAS	Diego Fernando Ballen
1857	ANDREA AVIVIANA DIAZ ACOSTA	Diego Fernando Ballen
3882	MIRIAM STELLA RAMIREZ	Diego Fernando Ballen
3884	EDUARDO GONZALEZ CORREA BRAYAN ALEXANDER HERNANDEZ ALEXANDER GARCIA QUINTANA RICARDO TURRIAGO LUIS ARMANDO CORTES	Diego Fernando Ballen

Claim #	Claimant	Counsel
3738	AMADOR CASTELLANOS GUSTAVO ALIRIO	

Exhibit D to Certificate of No Objection

Proposed Twenty-Third Omnibus Claims Objection Order

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
: In re: : Chapter 11
: :
: AVIANCA HOLDINGS S.A., *et al.*,¹ : Case No. 20-11133 (MG)
: :
: Debtors and Reorganized Debtors. : (Confirmed)
: :
-----X

**ORDER GRANTING THE REORGANIZED DEBTORS' TWENTY-THIRD
OMNIBUS OBJECTION TO PROOFS OF CLAIM**

Upon the *Reorganized Debtors' Twenty-Third Omnibus Objection to Proofs of Claim* (the "Twenty-Third Omnibus Claims Objection")², whereby the Reorganized Debtors have requested, in accordance with sections 105 and 502 of the Bankruptcy Code, Bankruptcy Rule 3007, and the *Order Pursuant to 11 U.S.C. § 105(a) and Fed. R. Bankr. P. 3007 (I) Establishing Claims Objection and Notice Procedures and (II) Granting Related Relief* [Docket No. 1179], entry of an order disallowing and expunging the claims identified on the Schedules hereto; and it appearing that the relief requested is in the best interests of the Reorganized Debtors' estates, their creditors and other parties in interest; and the Court having jurisdiction to consider the Twenty-Third

¹ The Debtors and Reorganized Debtors in these chapter 11 cases, and each Debtors' and Reorganized Debtors' federal tax identification number (to the extent applicable), are as follows: Avianca Holdings S.A. (N/A) n/k/a HVA Associated Corp.; Aero Transporte de Carga Unión, S.A. de C.V. (N/A); Aeroinversiones de Honduras, S.A. (N/A); Aerovías del Continente Americano S.A. Avianca (N/A); Airlease Holdings One Ltd. (N/A); America Central (Canada) Corp. (00-1071563); America Central Corp. (65-0444665); AV International Holdco S.A. (N/A); AV International Holdings S.A. (N/A); AV International Investments S.A. (N/A); AV International Ventures S.A. (N/A); AV Investments One Colombia S.A.S. (N/A); AV Investments Two Colombia S.A.S. (N/A); AV Loyalty Bermuda Ltd. (N/A); AV Taca International Holdco S.A. (N/A); Aviacorp Enterprises S.A. (N/A); Avianca Costa Rica S.A. (N/A); Avianca Leasing, LLC (47-2628716); Avianca, Inc. (13-1868573); Avianca-Ecuador S.A. (N/A); Aviaservicios, S.A. (N/A); Aviateca, S.A. (N/A); Avifreight Holding Mexico, S.A.P.I. de C.V. (N/A); C.R. Int'l Enterprises, Inc. (59-2240957); Grupo Taca Holdings Limited (N/A); International Trade Marks Agency Inc. (N/A); Inversiones del Caribe, S.A. (N/A); Isleña de Inversiones, S.A. de C.V. (N/A); Latin Airways Corp. (N/A); Latin Logistics, LLC (41-2187926); Nicaragüense de Aviación, Sociedad Anónima (N/A); Regional Express Américas S.A.S. (N/A); Ronair N.V. (N/A); Servicio Terrestre, Aéreo y Rampa S.A. (N/A); Servicios Aeroportuarios Integrados SAI S.A.S. (92-4006439); Taca de Honduras, S.A. de C.V. (N/A); Taca de México, S.A. (N/A); Taca International Airlines S.A. (N/A); Taca S.A. (N/A); Tampa Cargo S.A.S. (N/A); Technical and Training Services, S.A. de C.V. (N/A). The Debtors' and Reorganized Debtors' principal offices are located at Avenida Calle 26 # 59 – 15 Bogotá, Colombia.

² Capitalized terms not otherwise defined herein shall be given the meanings ascribed to them in the Twenty-Third Omnibus Claims Objection.

Omnibus Claims Objection and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334; and consideration of the Twenty-Third Omnibus Claims Objection and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and notice of the Twenty-Third Omnibus Claims Objection having been adequate and appropriate under the circumstances; and after due deliberation and sufficient cause appearing therefor, **IT IS HEREBY ORDERED THAT:**

1. The Twenty-Third Omnibus Claims Objection is granted as set forth herein.
2. Each Satisfied Claim identified in **Schedule 1** attached hereto as fully satisfied is disallowed in its entirety for all purposes in these bankruptcy cases and shall be automatically expunged from the Claims Register maintained in these cases.
3. Each No Liability Claim identified in **Schedule 2** attached hereto and each Unliquidated and Contingent Claim identified in **Schedule 4** attached hereto is disallowed in its entirety for all purposes in these bankruptcy cases and shall be automatically expunged from the Claims Register maintained in these cases.
4. Each Subsidiary Claim identified on **Schedule 3** attached hereto is reduced and allowed or disallowed, as applicable, to the extent set forth in **Schedule 3**.
5. Each Multiple Modifications Claim identified in **Schedule 5** attached hereto is reduced and reclassified to the extent and in the manner set forth in **Schedule 5**.
6. The Debtors and their claims agent are authorized to take all actions necessary to effectuate the relief granted in this Order, including updating the Claims Register to reflect the relief granted herein.
7. Any response to the Twenty-Third Omnibus Claims Objection not otherwise withdrawn, resolved, or adjourned is hereby overruled on its merits.

8. Except as provided in this Order, nothing in this Order shall be deemed (a) an admission or finding as to the validity of any claim against a Debtor, (b) a waiver of the right of the Reorganized Debtors to dispute any claim against any Debtor on any grounds whatsoever, at a later date, (c) a promise by or requirement on any Debtor to pay any claim, or (d) a waiver of the rights of the Reorganized Debtors under the Bankruptcy Code or any other applicable law.

9. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation of this Order.

Dated: _____, 2022
New York, New York

THE HONORABLE MARTIN GLENN
CHIEF UNITED STATES BANKRUPTCY JUDGE

Schedule 1 to Order

Satisfied Claims

SATISFIED CLAIMS¹				
Claimant's Name	Scheduled / Proof(s) of Claim to be Disallowed	Asserted / Scheduled Amount of Claim	Debtor Claim is Asserted / Scheduled Against	Reason for Disallowance
Diplomat Wyndham Bogota	155 ²	\$8,289.44	Tampa Cargo S.A.S.	All invoices paid

¹ See Twenty-Third Omnibus Claims Objection at ¶¶14-15.

² Indicates the claim was converted to USD using the exchange rate as of market open on May 11, 2020. Claim may contain unliquidated and/or undetermined amounts.

Schedule 2 to Order

No Liability Claims

NO LIABILITY CLAIMS¹				
Claimant's Name	Proof(s) of Claim to be Disallowed	Asserted Amount of Claim	Debtor Claim Is Asserted Against	Reason for Modification
CARDENAS MONTANA HECTOR JULIO	3255622	\$71.42	Servicios Aeroportuarios Integrados SAI S.A.S.	Services were never performed due to the pandemic
CENTRO DE SERVICIO EXCLUSIVO COLOMBIA SAS	3258097	\$960.90	Servicios Aeroportuarios Integrados SAI S.A.S.	Repair work was never performed

¹ See Twenty-Third Omnibus Claims Objection at ¶¶16-17.

Schedule 3 to Order

Subsidiary Claims

SUBSIDIARY CLAIMS ¹							
Claimant's Name	Proof(s) of Claim to be Disallowed	Asserted Amount of Claim	Amount Reduced (GUC)	Modified Claim Amount (GUC)	Debtor Claims is Asserted Against	Modification Type	Reason for Modification
Airlease Fourteen Ltd.	3255570	\$12,902,309.71	\$8,175,377.61	\$4,726,932.10	Taca International Airlines S.A.	Books and Records	Reduced to reflect the Company's current outstanding payables and receivables associated with the claimant
Airlease Thirteen Ltd.	3255571	\$8,699,563.92	\$8,699,563.92	\$0.00	Taca International Airlines S.A.	Books and Records	The liability belongs to an entity of Avianca outside of the Ch11 process
Airlease Thirty Ltd.	3255565	\$8,680,072.65	\$3,638,965.07	\$5,041,107.58	Taca International Airlines S.A.	Books and Records	Reduced to reflect the Company's current outstanding payables and receivables associated with the claimant
Airlease Twelve Ltd.	3255566	\$10,427,415.73	\$10,427,415.73	\$0.00	Taca International Airlines S.A.	Books and Records	The liability belongs to an entity of Avianca outside of the Ch11 process
Airlease Twelve Ltd.	3262321	\$27,582.48	\$27,582.48	\$0.00	Taca International Airlines S.A.	Books and Records	The liability belongs to an entity of Avianca outside of the Ch11 process
Airlease Twenty Eight Ltd.	3255577	\$3,589,312.45	\$1,646,972.36	\$1,942,340.09	Taca International Airlines S.A.	Books and Records	Reduced to reflect the Company's current outstanding payables and receivables associated with the claimant
Airlease Twenty Nine Ltda.	3262328	\$829,859.70	\$829,859.70	\$0.00	Taca International Airlines S.A.	Books and Records	The liability belongs to an entity of Avianca outside of the Ch11 process
Airlease Twenty Seven Ltd.	3255578	\$4,054,390.70	\$3,804,390.70	\$250,000.00	Taca International Airlines S.A.	Books and Records	Reduced to reflect the Company's current outstanding payables and receivables associated with the claimant
Airlease Twenty Three Ltd.	3255579	\$2,977,960.00	\$960.00	\$2,977,000.00	Grupo Taca Holdings Limited	Books and Records	Reduced to reflect the Company's current outstanding payables and receivables associated with the claimant
Aviation Leasing Services (ALS) Investments S.A.	3255606	\$30,111,891.91	\$30,111,891.91	\$0.00	Grupo Taca Holdings Limited	Paid	All outstanding amounts paid
Turbo Aviation Three S.A.	3255575	\$15,586,142.16	\$15,586,142.16	\$0.00	Aerovias del Continente Americano S.A. Avianca	Paid	All outstanding amounts paid
Turbo Aviation Three S.A.	3262322	\$534,653.12	\$433,206.84	\$101,446.28	Taca International Airlines S.A.	Books and Records	Reduced to reflect the Company's current outstanding payables and receivables associated with the claimant

¹See Twenty-Third Omnibus Claims Objection at ¶18.

Schedule 4 to Order

Unliquidated and Contingent Claims

UNLIQUIDATED AND CONTINGENT CLAIMS ¹					
Claimant's Name	Claim & Debtor Claim Is Asserted Against	Claim Class Category	Asserted Claim Amount ²	Portion of Claim Invalidated	Reason for Modification
Airbus SAS	Claim No. 1494 Aerovias del Continente Americano S.A. Avianca	Administrative Priority	\$0.00	General Unsecured	Unliquidated Claim
		Secured	\$0.00		
		Priority	\$0.00		
		General Unsecured	Unliquidated		
Wilmington Trust Company	Claim No. 1860 Avianca Holdings S.A.	Administrative Priority	\$0.00	General Unsecured	Unliquidated Claim
		Secured	\$0.00		
		Priority	\$0.00		
		General Unsecured	Unliquidated		

¹See Twenty-Third Omnibus Claims Objection at ¶¶19-20.

²Indicates claim contains unliquidated and/or undetermined amounts.

Schedule 5 to Order

Multiple Modification Claims

MULTIPLE MODIFICATION CLAIMS ¹								
Claimant's Name	Claim & Debtor Claim Is Asserted Against	Claim Class Category	Asserted Claim Amount	No Liability	Paid Amount	Insufficient Documentation Amount	Modified Claim Amount	Reason for Modification
Kilroy International A/S	Claim No. 917 Avianca Holdings S.A.	Administrative Priority	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Reduced due to customer reimbursements paid (\$130k), rejected because the ticket was used (\$31k), and rejected because the customer failed to provide enough information to validate the request (\$1k).
		Secured	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
		Priority	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
		General Unsecured	\$161,862.13	(\$31,231.33)	(\$129,579.96)	(\$1,050.84)	\$0.00	
Vacaciones eDreams S.L	Claim No. 1397 Aerovias del Continente Americano S.A. Avianca	Administrative Priority	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Reduced due to customer reimbursements paid (\$2.1MM) and rejected because the ticket was used or it was determined the request for refund was invalid (\$1.6MM)
		Secured	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
		Priority	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
		General Unsecured	\$3,761,256.68	(\$1,643,148.78)	(\$2,118,107.90)	\$0.00	\$0.00	
Wilmington Trust Company ²	Claim No. 1860 Avianca Holdings S.A.	Administrative Priority	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Reduced remaining portion of the claim, as it consists of unliquidated amounts. Reduced (\$756k) due to insufficient information regarding which aircraft the claim relates to.
		Secured	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
		Priority	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
		General Unsecured	\$756,236.53	\$0.00	\$0.00	(\$756,236.53)	\$0.00	

¹See Twenty-Third Omnibus Claims Objection at ¶¶21-22.

²Indicates claim contains unliquidated and/or undetermined amounts.