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*Counsel for Debtors and  
Debtors-In-Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re: :  
: Chapter 11  
: AVIANCA HOLDINGS S.A. *et al.*,<sup>1</sup> :  
: Case No. 20-11133 (MG)  
: Debtors. :  
: (Jointly Administered)  
: :  
-----X

**NOTICE OF FILING OF PLAN SUPPLEMENT**

**PLEASE TAKE NOTICE THAT** on September 15, 2021, the United States Bankruptcy Court for the Southern District of New York (the “Court”) entered an order (the “Disclosure Statement Order”) [Docket No. 2136], (a) approving the *Disclosure Statement for Joint Chapter 11 Plan of Avianca Holdings S.A. and Its Affiliated Debtors* (the “Disclosure Statement”) <sup>2</sup> as containing “adequate information” pursuant to section 1125 of the Bankruptcy Code; (b) authorizing Avianca Holdings S.A. and its affiliated debtors and debtors in possession

<sup>1</sup> The Debtors in these chapter 11 cases (the “Chapter 11 Cases”), and each Debtor’s federal tax identification number (to the extent applicable), are as follows: Avianca Holdings S.A. (N/A); Aero Transporte de Carga Unión, S.A. de C.V. (N/A); Aeroinversiones de Honduras, S.A. (N/A); Aerovías del Continente Americano S.A. Avianca (N/A); Airlease Holdings One Ltd. (N/A); America Central (Canada) Corp. (00-1071563); America Central Corp. (65-0444665); AV International Holdco S.A. (N/A); AV International Holdings S.A. (N/A); AV International Investments S.A. (N/A); AV International Ventures S.A. (N/A); AV Investments One Colombia S.A.S. (N/A); AV Investments Two Colombia S.A.S. (N/A); AV Loyalty Bermuda Ltd. (N/A); AV Taca International Holdco S.A. (N/A); Aviacorp Enterprises S.A. (N/A); Avianca Costa Rica S.A. (N/A); Avianca Leasing, LLC (47-2628716); Avianca, Inc. (13-1868573); Avianca-Ecuador S.A. (N/A); Aviaservicios, S.A. (N/A); Aviateca, S.A. (N/A); Avifreight Holding Mexico, S.A.P.I. de C.V. (N/A); C.R. Int’l Enterprises, Inc. (59-2240957); Grupo Taca Holdings Limited (N/A); International Trade Marks Agency Inc. (N/A); Inversiones del Caribe, S.A. (N/A); Isleña de Inversiones, S.A. de C.V. (N/A); Latin Airways Corp. (N/A); Latin Logistics, LLC (41-2187926); Nicaragüense de Aviación, Sociedad Anónima (N/A); Regional Express Américas S.A.S. (N/A); Ronair N.V. (N/A); Servicio Terrestre, Aereo y Rampa S.A. (N/A); Servicios Aeroportuarios Integrados SAI S.A.S. (92-4006439); Taca de Honduras, S.A. de C.V. (N/A); Taca de México, S.A. (N/A); Taca International Airlines S.A. (N/A); Taca S.A. (N/A); Tampa Cargo S.A.S. (N/A); Technical and Training Services, S.A. de C.V. (N/A). The Debtors’ principal offices are located at Avenida Calle 26 # 59 – 15 Bogotá, Colombia.

<sup>2</sup> Capitalized terms not otherwise defined herein shall have the same meanings set forth in the Disclosure Statement.



(collectively, the “Debtors”) to solicit acceptances for the *Joint Chapter 11 Plan of Avianca Holdings S.A. and Its Affiliated Debtors* (as modified, amended, or supplemented from time to time, the “Plan”) [Docket No. 2137]; (c) approving the solicitation materials and documents to be included in the solicitation packages; and (d) approving procedures for soliciting, receiving, and tabulating votes on the Plan and for filing objections to the Plan.

**PLEASE TAKE FURTHER NOTICE** that the Plan and Disclosure Statement contemplate the submission of certain documents (or forms thereof), schedules, and exhibits (each a “Plan Supplement”) in advance of the hearing on confirmation of the Plan (the “Confirmation Hearing”).

**PLEASE TAKE FURTHER NOTICE** that the Debtors hereby file the following Plan Supplements:

**Exhibits B-44 through B-45**

New Organizational Documents for Relevant Entities

**Exhibit D** Schedule of Retained Causes of Action

**Exhibit D-1** Blackline of Schedule of Retained Causes of Action Against October 5 Version

**Exhibit E-1** Schedule of Assumed Contracts (General Executory Contracts)

**Exhibit E-1(A)**

Blackline of Schedule of Assumed Contracts (General Executory Contracts) Against October 5 Version

**Exhibit I-1** List of Directors of Reorganized AVH

**Exhibit I-2** Schedule of Directors of Other Reorganized Debtors

**Exhibit J** Form of Exit Facility Indentures

**Exhibit K** Shareholders Agreement

**PLEASE TAKE FURTHER NOTICE THAT** the Debtors will have the right to amend, supplement, or modify the Plan Supplements through the Effective Date in accordance with this Plan, the Bankruptcy Code, and the Bankruptcy Rules.

**PLEASE TAKE FURTHER NOTICE THAT** the Confirmation Hearing will commence on **October 26, 2021, at 10:00 a.m., prevailing Eastern Time**, before the Honorable Martin Glenn, in the United States Bankruptcy Court for the Southern District of New York, located at One Bowling Green, New York, NY 10004.

**PLEASE TAKE FURTHER NOTICE** that depending on the Court’s COVID protocols then in place, the Confirmation Hearing will either be a hybrid hearing, with those who are fully vaccinated able to appear in Court in-person and anyone else able to appear by Zoom for Government, or the hearing will be entirely remote utilizing Zoom for Government.

**PLEASE TAKE FURTHER NOTICE** that parties wishing to appear at the Confirmation Hearing, whether making a “live” or “listen only” appearance before the Court, must make an

electronic appearance through the Court's website at <https://ecf.nysb.uscourts.gov/cgi-bin/nysbAppearances.pl> on or before 4:00 p.m. (prevailing Eastern Time) on the business day before the day of the Zoom Hearing. After the deadline for parties to make electronic appearances has passed, parties who have made their electronic appearance through the Court's website will receive an invitation from the Court with a Zoom link that will allow them to attend the Zoom Omnibus Hearing. Requests to receive a Zoom link should not be emailed to the Court, and **the Court will not respond to late requests that are submitted on the day of the hearing.** Further information on the use of Zoom for Government can be found at the Court's website at <https://www.nysb.uscourts.gov/zoom-video-hearing-guide>.

**PLEASE TAKE FURTHER NOTICE THAT** the deadline for filing objections to the Plan is **October 19, 2021, at 4:00 p.m., prevailing Eastern Time.** Any objection to the Plan **must:** (a) be in writing; (b) conform to the Bankruptcy Rules, the Local Rules, and any orders of the Court; (c) state, with particularity, the basis and nature of any objection to the Plan and, if practicable, a proposed modification to the Plan that would resolve such objection; and (d) be filed with the Court (contemporaneously with a proof of service) and served upon the following parties so as to be **actually received** on or before **October 19, 2021, at 4:00 p.m., prevailing Eastern Time:**

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-and-

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**PLEASE TAKE FURTHER NOTICE THAT** if you would like to obtain a copy of the Disclosure Statement, the Plan, or any of the Plan Supplements, you should contact Kurtzman Carson Consultants LLC, the Solicitation Agent retained by the Debtors in these chapter 11 cases (the “Solicitation Agent”), by: (a) calling the Debtors’ restructuring hotline at (866) 967-1780 or, for international callers, +1 (310) 751-2680; (b) visiting the Debtors’ restructuring website at: <http://www.kccllc.net/avianca>; and/or (c) writing to Avianca Ballot Processing Center, c/o KCC, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245. You may also obtain copies of any pleadings filed in these chapter 11 cases for a fee via PACER at: <http://www.nysb.uscourts.gov>.

Dated: New York, New York  
October 12, 2021

*/s/ Evan R. Fleck*

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*Counsel for Debtors and Debtors-in-Possession*

**Exhibit B-44 to Notice of Plan Supplement**

**New Organizational Documents for Avianca Group (UK) Limited  
(referred to in October 5 filing as “Midco 3”)**

**THE COMPANIES ACT 2006**  
**PRIVATE COMPANY LIMITED BY SHARES**  
**ARTICLES OF ASSOCIATION**  
**OF**  
**Avianca Group (UK) Limited<sup>1</sup>**

**1. PRELIMINARY AND INTERPRETATION**

1.1. In these Articles of Association, unless the context otherwise requires:

**Act** means the Companies Act 2006;

**appointor** has the meaning given in Article 12.1;

**Articles of Association** means the Company's articles of association for the time being in force;

**business day** means any day (other than a Saturday, Sunday or public holiday in the United Kingdom) on which clearing banks in the City of London are generally open for business;

**eligible director** means a director who would be entitled to vote on any matter at a meeting of directors (but excluding any director whose vote is not to be counted in respect of the particular matter) and references to "eligible directors" in article 8 of the Model Articles shall be construed accordingly;

**Model Articles** means the model articles for private companies limited by shares contained in Schedule 1 to the Companies (Model Articles) Regulations 2008 (SI 2008/3229) as amended prior to the date of adoption of these Articles of Association; and

**partly paid** in relation to a share means that part of that share's nominal value or any premium at which it was issued which has not been paid to the Company.

1.2. Save as otherwise specifically provided in this document, words and expressions which have particular meanings in the Model Articles shall have the same meanings in this document.

<sup>1</sup> Subject to change to conform with (i) New Organizational Documents of Reorganized AVH and (ii) the Shareholders Agreement.

- 1.3. Save as otherwise specifically provided in the Model Articles or these Articles of Association, words and expressions which have particular meanings in the Act shall have the same meanings in these Articles of Association.
  - 1.4. Headings in these Articles of Association are used for convenience only and shall not affect the construction or interpretation of the Articles of Association.
  - 1.5. Unless the context requires otherwise, a reference in these Articles of Association to an "article" is a reference to the relevant provision of the Model Articles. A reference in these Articles of Association to an "Article" is a reference to the relevant provision of this document.
  - 1.6. Unless expressly provided otherwise, a reference to a statute, statutory provision or subordinate legislation is a reference to it as it is in force from time to time, taking account of:
    - (a) any subordinate legislation from time to time made under it, whether before or after the date of adoption of these Articles of Association; and
    - (b) any amendment or re-enactment, whether before or after the date of adoption of these Articles of Association, and including any statute, statutory provision or subordinate legislation which it amends or re-enacts.
- This Article 1.6 shall not apply to the definition of Model Articles in Article 1.1.
- 1.7. Any phrase introduced by the terms "including", "include", "in particular" or any similar expression shall be construed as illustrative and shall not limit the sense of the words preceding those terms.
  - 1.8. A reference to a person includes a reference to an individual, body corporate, association, government, state, agency of state or any undertaking (whether or not having a legal personality and irrespective of the jurisdiction in or under the law of which it was incorporated or exists).
  - 1.9. Words importing the singular include the plural and vice versa and words importing a gender include every gender.
  - 1.10. The Contracts (Rights of Third Parties) Act 1999 shall not apply to any rights under these Articles of Association.
  - 1.11. The Model Articles shall apply to the Company, except in so far as they are modified or excluded by or are otherwise inconsistent with this document and, together with this document they shall constitute the Articles of Association of the Company.
  - 1.12. The final paragraph of article 1 of the Model Articles shall not apply to the Company.
  - 1.13. Articles 8, 11(2) and (3), 14(1) to (4), 17(2), 21, 52 and 53 of the Model Articles shall not apply to the Company.

- 1.14. Articles 1, 7, 9(1), 15, 18, 20, 24(2)(c), 26(1), 27(3), 29, 30(4), 31, 36(3), 41(1), 44(2), 44(3) and 45(1) of the Model Articles shall be modified by these Articles of Association.

## **SHARES**

### **2. ISSUE OF SHARES**

- 2.1. In accordance with section 550 of the Act, the directors shall have the power:
- (a) to allot shares of the same class as the existing shares in the capital of the Company; and/or
  - (b) to grant rights to subscribe for or to convert any security into such shares.
- 2.2. In accordance with section 567(1) of the Act, sections 561 and 562 of the Act shall not apply to an allotment of equity securities (as defined in section 560(1) of the Act) made by the Company.

### **3. BUYBACK OF OWN SHARES BY COMPANY**

- 3.1. Subject to the Act but without prejudice to any other provision of these Articles of Association, the Company may (by passing a resolution of its members) purchase its own shares with cash up to any amount in a financial year not exceeding the lower of:
- (a) £15,000; and
  - (b) the value of 5% of the Company's share capital.

## **DIRECTORS**

### **4. DIRECTORS TO TAKE DECISIONS COLLECTIVELY**

- 4.1. Article 7 of the Model Articles shall be amended by:
- (a) the insertion of the words "for the time being" at the end of article 7(2)(a) of the Model Articles; and
  - (b) the insertion in article 7(2) of the Model Articles of the words "(for so long as he remains the sole director)" after the words "and the director may".
- 4.2. Without prejudice to the provisions of article 7(2) of the Model Articles, a sole director may take decisions by way of written resolution.

### **5. UNANIMOUS DECISIONS**

- 5.1. A decision of the directors is taken in accordance with this Article when all eligible directors indicate to each other by any means that they share a common view on a matter.

- 5.2. Such a decision may take the form of a resolution in writing, where each eligible director has signed one or more copies of it or to which each eligible director has otherwise indicated agreement in writing.
- 5.3. A decision may not be taken in accordance with this Article if the eligible directors would not have formed a quorum at a directors' meeting had the matter been proposed as a resolution at such a meeting.

## **6. CALLING A DIRECTORS' MEETING**

- 6.1. Article 9(1) of the Model Articles shall be amended by:
  - (a) the insertion of the word "reasonable" after the words "Any director may call a meeting by giving"; and
  - (b) the insertion of the words "(or such lesser notice as all the directors may agree)" after the words "notice of the meeting".

## **7. QUORUM FOR DIRECTORS' MEETINGS**

- 7.1. Subject to article 7 of the Model Articles (as amended by Article 4.1), the quorum for the transaction of business at a meeting of directors is any two eligible directors or where there is only one director in office for the time being, that director.
- 7.2. For the purposes of any meeting (or part of a meeting) held pursuant to Article 9 to authorise a director's conflict, if there is only one eligible director in office other than the conflicted director(s), the quorum for such meeting (or part of a meeting) shall be one eligible director.

## **8. TRANSACTIONS OR OTHER ARRANGEMENTS WITH THE COMPANY**

- 8.1. Subject to sections 177(5) and 177(6) and sections 182(5) and 182(6) of the Act and provided he has declared the nature and extent of his interest in accordance with the requirements of the Act, a director who is in any way, whether directly or indirectly, interested in an existing or proposed transaction or arrangement with the Company:
  - (a) may be a party to, or otherwise interested in, any transaction or arrangement with the Company or in which the Company is otherwise (directly or indirectly) interested;
  - (b) shall be an eligible director for the purposes of any proposed decision of the directors (or committee of directors) in respect of such contract or proposed contract in which he is interested;

- (c) shall be entitled to vote at a meeting of directors (or of a committee of the directors) or participate in any unanimous decision, in respect of such contract or proposed contract in which he is interested;
- (d) may act by himself or his firm in a professional capacity for the Company (otherwise than as auditor) and he or his firm shall be entitled to remuneration for professional services as if he were not a director;
- (e) may be a director or other officer of, or employed by, or a party to a transaction or arrangement with, or otherwise interested in, any body corporate in which the Company is otherwise (directly or indirectly) interested; and
- (f) shall not, save as he may otherwise agree, be accountable to the Company for any benefit which he (or a person connected with him (as defined in section 252 of the Act)) derives from any such contract, transaction or arrangement or from any such office or employment or from any interest in any such body corporate and no such contract, transaction or arrangement shall be liable to be avoided on the grounds of any such interest or benefit nor shall the receipt of any such remuneration or other benefit constitute a breach of his duty under section 176 of the Act.

8.2. The provisions of Article 8.1(a)-(f) inclusive are subject, where applicable, to any limits and conditions imposed by the directors in a Conflict Authorisation in accordance with Article 9.1.

## 9. DIRECTORS' CONFLICTS OF INTEREST

9.1. For the purposes of section 175 of the Act, the directors shall have the power to authorise, on such terms (including as regards duration and revocation) and subject to such limits or conditions (if any) as they may determine (**Conflict Authorisation**), any matter proposed to them in accordance with these Articles of Association which would, or might, if not so authorised, constitute or give rise to a situation in which a director (a **Relevant Director**) has, or could have, a direct or indirect interest which conflicts, or possibly may conflict, with the interests of the Company (a **Conflict Situation**). Any Conflict Authorisation shall extend to any actual or possible conflict of interest which may reasonably be expected to arise out of the Conflict Situation so authorised.

9.2. Where directors give a Conflict Authorisation:

- (a) the terms of such Conflict Authorisation shall be recorded in writing (but the authorisation shall be effective whether or not the terms are so recorded);
- (b) the directors may revoke or vary such Conflict Authorisation at any time but this will not affect anything done by the Relevant Director prior to such revocation or variation in accordance with the terms of such authorisation; and

(c) the Relevant Director shall be obliged to act in accordance with any terms, limits or conditions to which such Conflict Authorisation is made subject.

9.3. Any terms to which a Conflict Authorisation is made subject (**Conflict Authorisation Terms**) may include (without limitation to Article 9.1) provisions that:

(a) where the Relevant Director obtains (other than in his capacity as a director of the Company or as its employee or agent or, if the directors so decide, in any other capacity that would otherwise oblige him to disclose it to the Company) information that is confidential to a third party, he will not be obliged to disclose it to the Company or to use it directly or indirectly for the benefit of the Company or in performing his duties as a director of the Company in circumstances where to do so would amount to a breach of a duty of confidence owed to that third party; and/or

(b) the Relevant Director may (but shall be under no obligation to) absent himself from the discussion of, and/or the making of decisions relating to, the relevant matter (whether at any meeting of the directors or otherwise) and be excused from reviewing documents and information prepared by or for the directors to the extent that they relate to that matter; and/or

(c) the Relevant Director be excluded from the receipt of documents and information, the participation in discussion and/or the making of decisions (whether at directors' meetings or otherwise) related to the relevant matter,

and the Company will not treat anything done (or omitted to be done) by the Relevant Director in accordance with any such provision (or otherwise in accordance with any Conflict Authorisation Terms given under Article 9.1) as a breach by him of his duties under sections 172 to 174 of the Act.

9.4. Subject to Article 9.5 but without prejudice to Articles 9.1 to 9.3, authorisation is given by the members of the Company for the time being on the terms of these Articles of Association to each director in respect of any Conflict Situation that exists as at the date of adoption of these Articles of Association or that subsequently arises because (in either case) the director is or becomes a shareholder, investor or other participant in, lender to, guarantor, director, officer, manager or employee of, or otherwise in any other way interested or concerned in, any member of the Relevant Group (**Group Conflict Authorisation**). The Conflict Authorisation Terms applicable to the Group Conflict Authorisation (**Group Conflict Authorisation Terms**) are automatically set by this Article 9.4 so that the director concerned:

(a) is not obliged to disclose to the Company information that is confidential to a third party obtained by him (other than in his capacity as a director of the Company or as its employee or agent or, if the directors so decide, in any other capacity that would otherwise oblige him to disclose it to the Company) in any situation to which the Group Conflict Authorisation



applies, nor to use any such information directly or indirectly for the benefit of the Company or in performing his duties as a director of the Company, in circumstances where to do so would amount to a breach of a duty of confidence owed to that third party; and

- (b) may (but shall be under no obligation to):
  - (i) absent himself from the discussions of, and/or the making of decisions;
  - (ii) make arrangements not to receive documents and information,  
  
relating to the Conflict Situation concerned,

and the Company will not treat anything done (or omitted to be done) by the director concerned in accordance with the Group Conflict Authorisation Terms as a breach by him of his duties under sections 172 to 174 of the Act.

9.5. A Group Conflict Authorisation given or deemed given under Article 9.4 may be revoked, varied or reduced in its scope or effect by special resolution.

9.6. In this Article 9 **Relevant Group** comprises:

- (a) the Company;
- (b) any body corporate which is for the time being a wholly owned subsidiary of the Company;
- (c) any body corporate of which the Company is for the time being a wholly owned subsidiary (**Parent**); and
- (d) any body corporate (not falling within any preceding paragraph of this Article 9.6) which is for the time being a wholly owned subsidiary of the Parent.

## **10. RECORDS OF DECISIONS TO BE KEPT**

10.1. Article 15 of the Model Articles shall be amended by the insertion of the words “or decision taken by a sole director” after the words “of every unanimous or majority decision taken by the directors.”

10.2. Where decisions of the directors are taken by electronic means, such decisions shall be recorded by the directors in permanent form, so that they may be read with the naked eye.

## **11. APPOINTMENT AND REMOVAL OF DIRECTORS**

11.1. In any case where, as a result of death or bankruptcy, the Company has no shareholders and no directors, the transmittee(s) of the last shareholder to have died or to have a bankruptcy order made against him (as the case may be) have the right, by notice in writing, to appoint a natural

person (including a transmittee who is a natural person), who is willing to act and is permitted to do so, to be a director. Article 27(3) of the Model Articles shall be modified accordingly.

- 11.2. A member or members holding the whole or a majority in nominal value of the issued ordinary share capital for the time being in the Company shall have power from time to time and at any time to appoint any person as a director or directors either as an additional director or to fill any vacancy and to remove from office any director howsoever appointed. Any such appointment or removal shall be effected by an instrument in writing signed by the member or members making the same or in the case of a member being a body corporate signed by one of its directors or other officers on its behalf, and shall take effect upon lodgement at the registered office of the Company or such later date as may be specified in the instrument.
- 11.3. Article 18 of the Model Articles shall be amended by the inclusion of a new paragraph (g) and (h) as follows

“(g) notification of the director’s removal is received by the Company pursuant to Article 11.2;

(h) (i) by reason of that person’s mental health, a court makes an order which wholly or partly prevents that person from personally exercising any powers or rights which that person would otherwise have; and

(ii) a majority of the other directors pass a resolution that they believe that the circumstances giving rise to the court order would or might reasonably impair the ability of that person to properly perform any part of his duties as a director.”

## 12. APPOINTMENT AND REMOVAL OF ALTERNATE DIRECTORS

- 12.1. Any director (**appointor**) may appoint as an alternate any other director, or any other person approved by resolution of the directors, to:
- (a) exercise that director's powers; and
- (b) carry out that director's responsibilities,
- in relation to the taking of decisions by the directors, in the absence of the alternate's appointor.
- 12.2. Any appointment or removal of an alternate must be effected by notice in writing to the Company signed by the appointor, or in any other manner approved by the directors.
- 12.3. The notice must:
- (a) identify the proposed alternate; and
- (b) in the case of a notice of appointment, contain either:

- (i) a statement signed by the proposed alternate that the proposed alternate is willing to act as the alternate of the director giving the notice; or
- (ii) his consent to act as a director in the form prescribed by the Act.

**13. RIGHTS AND RESPONSIBILITIES OF ALTERNATE DIRECTORS**

13.1. An alternate director may act as alternate director to more than one director and has the same rights in relation to any decision of the directors as the alternate's appointor.

13.2. Except if these Articles of Association specify otherwise, alternate directors:

- (a) are deemed for all purposes to be directors;
- (b) are liable for their own acts and omissions;
- (c) are subject to the same restrictions as their appointors; and
- (d) are not deemed to be agents of or for their appointors

and, in particular (without limitation), each alternate director shall be entitled to receive notice of all meetings of directors and of all meetings of committees of directors of which his appointor is a member.

13.3. A person who is an alternate director but not a director:

- (a) may be counted as participating for the purposes of determining whether a quorum is present (but only if that person's appointor is not participating);
- (b) may participate in a unanimous decision of the directors (but only if his appointor is an eligible director in relation to that decision, but does not participate); and
- (c) shall not be counted as more than one director for the purposes of Articles 13.3(a) and (b).

13.4. A director who is also an alternate director is entitled, in the absence of his appointor, to a separate vote on behalf of his appointor, in addition to his own vote on any decision of the directors (provided that his appointor is an eligible director in relation to that decision), but shall not count as more than one director for the purposes of determining whether a quorum is present.

13.5. An alternate director may be paid expenses and may be indemnified by the Company to the same extent as his appointor but shall not be entitled to receive any remuneration from the Company for serving as an alternate director except such part of the alternate's appointor's remuneration as the appointor may direct by notice in writing made to the Company.

**14. TERMINATION OF ALTERNATE DIRECTORSHIP**

14.1. An alternate director's appointment as an alternate terminates:

- (a) when the alternate's appointor revokes the appointment by notice to the Company in writing specifying when it is to terminate;
- (b) on the occurrence, in relation to the alternate, of any event which, if it occurred in relation to the alternate's appointor, would result in the termination of the appointor's appointment as a director;
- (c) on the death of the alternate's appointor; or
- (d) when the alternate's appointor's appointment as a director terminates.

## **15. SECRETARY**

15.1. The directors may appoint any person who is willing to act as the secretary for such term, at such remuneration and upon such conditions as they may think fit and from time to time remove such person and, if the directors so decide, appoint a replacement, in each case by a decision of the directors.

## **16. DIRECTORS' EXPENSES**

16.1. Article 20 of the Model Articles shall be amended by the insertion of the words "(including alternate directors) and the secretary" before the words "properly incur".

## **17. SHARE TRANSFERS**

17.1. Notwithstanding anything contained in these Articles of Association, the directors shall not decline to register any transfer of shares where such transfer is executed by any person to whom all the shares which are the subject of that transfer have been charged by way of security, or by any nominee of any such person, pursuant to a power of sale under such security, provided that such transfer is by way of enforcement of such security and a certificate by or on behalf of any such person that the shares were so charged and the transfer was so executed shall be conclusive evidence of such facts.

## **SHARES AND DISTRIBUTIONS**

### **PARTLY PAID SHARES**

## **18. COMPANY'S LIEN OVER SHARES**

18.1. The Company has a lien ("the Company's lien") over every share which is partly paid for any part of:

- (a) that share's nominal value, and

(b) any premium at which it was issued,

which has not been paid to the Company, and which is payable immediately or at some time in the future, whether or not a call notice has been sent in respect of it.

18.2. The lien conferred by Article 18.1 shall attach also to fully paid shares, and the Company shall also have a first and paramount lien on all shares, whether fully paid or not, standing registered in the name of any member, whether he is their sole registered holder or is one of two or more joint holders, for all money presently payable by him or his estate to the Company.

18.3. The Company's lien over a share:

(a) takes priority over any third party's interest in that share, and

(b) extends to any dividend or other money payable by the Company in respect of that share and (if the lien is enforced and the share is sold by the Company) the proceeds of sale of that share.

18.4. The directors may at any time decide that a share which is or would otherwise be subject to the Company's lien shall not be subject to it, either wholly or in part.

## **19. ENFORCEMENT OF THE COMPANY'S LIEN**

19.1. Subject to the provisions of this Article 19, if:

(a) a lien enforcement notice has been given in respect of a share, and

(b) the person to whom the notice was given has failed to comply with it,

the Company may sell that share in such manner as the directors decide.

19.2. A lien enforcement notice:

(a) may only be given in respect of a share which is subject to the Company's lien, in respect of which a sum is payable and the due date for payment of that sum has passed;

(b) must specify the share concerned;

(c) must require payment of the sum payable within 14 days of the notice;

(d) must be addressed either to the holder of the share or to a person entitled to it by reason of the holder's death, bankruptcy or otherwise; and

(e) must state the Company's intention to sell the share if the notice is not complied with.

19.3. Where shares are sold under this Article 19:

- (a) the directors may authorise any person to execute an instrument of transfer of the shares to the purchaser or a person nominated by the purchaser, and
  - (b) the transferee is not bound to see to the application of the consideration, and the transferee's title is not affected by any irregularity in or invalidity of the process leading to the sale.
- 19.4. The net proceeds of any such sale (after payment of the costs of sale and any other costs of enforcing the lien) must be applied:
- (a) first, in payment of so much of the sum for which the lien exists as was payable at the date of the lien enforcement notice,
  - (b) second, to the person entitled to the shares at the date of the sale, but only after the certificate for the shares sold has been surrendered to the Company for cancellation or a suitable indemnity has been given for any lost certificates, and subject to a lien equivalent to the Company's lien over the shares before the sale for any money payable in respect of the shares after the date of the lien enforcement notice.
- 19.5. A statutory declaration by a director or the company secretary that the declarant is a director or the company secretary and that a share has been sold to satisfy the Company's lien on a specified date:
- (a) is conclusive evidence of the facts stated in it as against all persons claiming to be entitled to the share, and
  - (b) subject to compliance with any other formalities of transfer required by the Articles of Association or by law, constitutes a good title to the share.

## **20. CALL NOTICES**

- 20.1. Subject to the Articles of Association and the terms on which shares are allotted, the directors may send a notice (a "call notice") to a member requiring the member to pay the Company a specified sum of money (a "call") which is payable in respect of shares which that member holds at the date when the directors decide to send the call notice.
- 20.2. A call notice:
- (a) may not require a member to pay a call which exceeds the total sum unpaid on that member's shares (whether as to the share's nominal value or any amount payable to the Company by way of premium);
  - (b) must state when and how any call to which it relates it is to be paid; and

- (c) may permit or require the call to be paid by instalments.
- 20.3. A member must comply with the requirements of a call notice, but no member is obliged to pay any call before 14 days have passed since the notice was sent.
- 20.4. Before the Company has received any call due under a call notice the directors may:
- (a) revoke it wholly or in part, or
  - (b) specify a later time for payment than is specified in the notice,
- by a further notice in writing to the member in respect of whose shares the call is made.

## **21. LIABILITY TO PAY CALLS**

- 21.1. Liability to pay a call is not extinguished or transferred by transferring the shares in respect of which it is required to be paid.
- 21.2. Joint holders of a share are jointly and severally liable to pay all calls in respect of that share.
- 21.3. Subject to the terms on which shares are allotted, the directors may, when issuing shares, provide that call notices sent to the holders of those shares may require them:
- (a) to pay calls which are not the same, or
  - (b) to pay calls at different times.

## **22. WHEN CALL NOTICE NEED NOT BE ISSUED**

- 22.1. A call notice need not be issued in respect of sums which are specified, in the terms on which a share is issued, as being payable to the Company in respect of that share (whether in respect of nominal value or premium):
- (a) on allotment;
  - (b) on the occurrence of a particular event; or
  - (c) on a date fixed by or in accordance with the terms of issue.
- 22.2. But if the due date for payment of such a sum has passed and it has not been paid, the holder of the share concerned is treated in all respects as having failed to comply with a call notice in respect of that sum, and is liable to the same consequences as regards the payment of interest and forfeiture.

## **23. FAILURE TO COMPLY WITH CALL NOTICE: AUTOMATIC CONSEQUENCES**

- 23.1. If a person is liable to pay a call and fails to do so by the call payment date:
- (a) the directors may issue a notice of intended forfeiture to that person, and
  - (b) until the call is paid, that person must pay the Company interest on the call from the call payment date at the relevant rate.
- 23.2. For the purposes of this Article 23:
- (a) the “call payment date” is the time when the call notice states that a call is payable, unless the directors give a notice specifying a later date, in which case the “call payment date” is that later date;
  - (b) the “relevant rate” is:
    - (i) the rate fixed by the terms on which the share in respect of which the call is due was allotted;
    - (ii) such other rate as was fixed in the call notice which required payment of the call, or has otherwise been determined by the directors; or
    - (iii) if no rate is fixed in either of these ways, 5 per cent per annum.
- 23.3. The relevant rate must not exceed by more than 5 percentage points the base lending rate most recently set by the Monetary Policy Committee of the Bank of England in connection with its responsibilities under Part 2 of the Bank of England Act 1998(a).
- 23.4. The directors may waive any obligation to pay interest on a call wholly or in part.

## **24. NOTICE OF INTENDED FORFEITURE**

- 24.1. A notice of intended forfeiture:
- (a) may be sent in respect of any share in respect of which a call has not been paid as required by a call notice;
  - (b) must be sent to the holder of that share or to a person entitled to it by reason of the holder’s death, bankruptcy or otherwise;
  - (c) must require payment of the call and any accrued interest by a date which is not less than 14 days after the date of the notice;
  - (d) must state how the payment is to be made; and



- (e) must state that if the notice is not complied with, the shares in respect of which the call is payable will be liable to be forfeited.

## **25. DIRECTORS' POWER TO FORFEIT SHARES**

- 25.1. If a notice of intended forfeiture is not complied with before the date by which payment of the call is required in the notice of intended forfeiture, the directors may decide that any share in respect of which it was given is forfeited, and the forfeiture is to include all dividends or other moneys payable in respect of the forfeited shares and not paid before the forfeiture.

## **26. EFFECT OF FORFEITURE**

- 26.1. Subject to the Articles of Association, the forfeiture of a share extinguishes:

- (a) all interests in that share, and all claims and demands against the Company in respect of it, and
- (b) all other rights and liabilities incidental to the share as between the person whose share it was prior to the forfeiture and the Company.

- 26.2. Any share which is forfeited in accordance with these Articles of Association:

- (a) is deemed to have been forfeited when the directors decide that it is forfeited;
- (b) is deemed to be the property of the Company; and
- (c) may be sold, re-allotted or otherwise disposed of as the directors think fit.

- 26.3. If a person's shares have been forfeited:

- (a) the Company must send that person notice that forfeiture has occurred and record it in the register of members;
- (b) that person ceases to be a member in respect of those shares;
- (c) that person must surrender the certificate for the shares forfeited to the Company for cancellation;
- (d) that person remains liable to the Company for all sums payable by that person under the Articles of Association at the date of forfeiture in respect of those shares, including any interest (whether accrued before or after the date of forfeiture); and
- (e) the directors may waive payment of such sums wholly or in part or enforce payment without any allowance for the value of the shares at the time of forfeiture or for any consideration received on their disposal.

- 26.4. At any time before the Company disposes of a forfeited share, the directors may decide to cancel the forfeiture on payment of all calls and interest due in respect of it and on such other terms as they think fit.

**27. PROCEDURE FOLLOWING FORFEITURE**

- 27.1. If a forfeited share is to be disposed of by being transferred, the Company may receive the consideration for the transfer and the directors may authorise any person to execute the instrument of transfer.

- 27.2. A statutory declaration by a director or the company secretary of the Company that the declarant is a director or the company secretary and that a share has been forfeited on a specified date:

- (a) is conclusive evidence of the facts stated in it as against all persons claiming to be entitled to the share, and
- (b) subject to compliance with any other formalities of transfer required by the Articles of Association or by law, constitutes a good title to the share.

- 27.3. A person to whom a forfeited share is transferred is not bound to see to the application of the consideration (if any) nor is that person's title to the share affected by any irregularity in or invalidity of the process leading to the forfeiture or transfer of the share.

- 27.4. If the Company sells a forfeited share, the person who held it prior to its forfeiture is entitled to receive from the Company the proceeds of such sale, net of any commission, and excluding any amount which:

- (a) was, or would have become, payable, and
- (b) had not, when that share was forfeited, been paid by that person in respect of that share,
- (c) but no interest is payable to such a person in respect of such proceeds and the Company is not required to account for any money earned on them.

**28. SURRENDER OF SHARES**

- 28.1. A member may surrender any share:

- (a) in respect of which the directors may issue a notice of intended forfeiture;
- (b) which the directors may forfeit; or
- (c) which has been forfeited.

- 28.2. The directors may accept the surrender of any such share.

28.3. The effect of surrender on a share is the same as the effect of forfeiture on that share.

28.4. A share which has been surrendered may be dealt with in the same way as a share which has been forfeited.

## **29. SHARE CERTIFICATES**

29.1. Article 24(2)(c) of the Model Articles shall be amended by the deletion of the words “that the shares are fully paid” and the replacement therefore of the words “the amount or respective amounts paid up on them”.

## **30. SHARE TRANSFERS**

30.1. Article 26(1) of the Model Articles shall be amended by the insertion of the words “and, unless the share is fully paid, by or on behalf of the transferee” after the words “on behalf of the transferor”.

## **31. EXERCISE OF TRANSMITTEES’ RIGHTS**

31.1. Article 29 of the Model Articles shall be amended by the insertion of the words ", or the name of any person(s) named as the transferee(s) in an instrument of transfer executed under article 28(2)," after the words "the transmittee's name".

## **32. PAYMENT OF DIVIDENDS AND OTHER DISTRIBUTIONS**

32.1. Article 30(4) of the Model Articles shall be amended by the deletion of the words “each shareholder’s holding of shares” and by the replacement therefor with the words “the amounts paid up on the shares”.

32.2. Articles 31(a) to (d) (inclusive) of the Model Articles shall be amended by the deletion, in each case, of the words "either" and "or as the directors may otherwise decide".

## **33. AUTHORITY TO CAPITALISE AND APPROPRIATION OF CAPITALISED SUMS**

33.1. Article 36(3) of the Model Articles shall be amended by the insertion of the words “ or towards paying up the amounts, if any, for the time being unpaid on any shares held by them respectively and in” after the words “be applied in”.

## **DECISION MAKING BY SHAREHOLDERS**

### **34. ADJOURNMENT**

34.1. Article 41(1) of the Model Articles shall be amended by the deletion of the words “the chairman of the meeting must adjourn it” and the replacement thereof with the words “the member(s) present (either in person, by proxy or by a duly appointed corporate representative) shall constitute a quorum”.

**35. POLL VOTES**

35.1. Article 44(2) of the Model Articles shall be amended by the deletion of sub-paragraphs (c) and (d) and by the insertion of the following as a new sub-paragraph:

“(c) any qualifying person (as defined in section 318 of the Act) present and entitled to vote at the meeting.”

35.2. Article 44(3) of the Model Articles shall be amended by the insertion of the words "A demand so withdrawn shall not invalidate the result of a show of hands declared before the demand was made" as a new paragraph at the end of that article.

**36. PROXIES**

36.1. Article 45(1) of the Model Articles shall be amended by the insertion of the words "and a proxy notice which is not delivered in such manner shall be invalid, unless the directors, in their discretion, accept the notice at any time before the meeting" as a new paragraph at the end of that article.

**37. NO VOTING OF SHARES ON WHICH MONEY OWED TO COMPANY**

37.1. No voting rights attached to a share may be exercised at any general meeting, at any adjournment of it, or on any poll called at or in relation to it, unless all amounts payable to the Company in respect of that share have been paid.

**ADMINISTRATIVE ARRANGEMENTS**

**38. CHANGE OF NAME**

38.1. The Company may change its name by resolution of the directors and subsequent notification to the Registrar of Companies under section 79 of the Act.

**39. MEANS OF COMMUNICATION TO BE USED**

39.1. Any notice, document or other information shall be deemed served on or delivered to the intended recipient:

(a) if properly addressed and sent by prepaid United Kingdom first class post to an address in the United Kingdom, 24 hours after it was posted;

(b) if properly addressed and sent to an address outside the United Kingdom, 48 hours after it was posted;

(c) if properly addressed and delivered by hand, when it was given or left at the appropriate address;

- (d) if properly addressed and sent or supplied by electronic means, one hour after the document or information was sent or supplied;
- (e) if sent or supplied by means of a website, when the material is first made available on the website or (if later) when the recipient receives (or is deemed to have received) notice of the fact that the material is available on the website; and
- (f) if earlier or if none of the above paragraphs (a) to (e) applies, if actually received, at the time of receipt.

For the purposes of this Article, no account shall be taken of any part of a day that is not a business day.

- 39.2. In proving that any notice, document or other information was properly addressed, it shall be sufficient to show that the notice, document or other information was delivered to an address permitted for the purpose by the Act.

#### **40. INDEMNITY**

- 40.1. Subject to Article 40.2, but without prejudice to any indemnity to which a relevant officer is otherwise entitled:

- (a) each relevant officer shall be indemnified out of the Company's assets against all costs, charges, losses, expenses and liabilities incurred by him as a relevant officer:
  - (i) in the actual or purported execution and/or discharge of his duties, or in relation to them; and
  - (ii) in relation to the activities of the Company (or any associated company) as trustee of an occupational pension scheme (as defined in section 235(6) of the Act),

including (in each case) any liability incurred by him in defending any civil or criminal proceedings, in which judgment is given in his favour or in which he is acquitted or the proceedings are otherwise disposed of without any finding or admission of any material breach of duty on his part or in connection with any application in which the court grants him, in his capacity as a relevant officer, relief from liability for negligence, default, breach of duty or breach of trust in relation to the Company's (or any associated company's) affairs; and

- (b) the Company may provide any relevant officer with funds to meet expenditure incurred or to be incurred by him in connection with any proceedings or application referred to in Article 40.1(a) and otherwise may take any action to enable any such relevant officer to avoid incurring such expenditure.

40.2. This Article does not authorise any indemnity which would be prohibited or rendered void by any provision of the Act or by any other provision of law.

40.3. In this Article:

- (a) companies are associated if one is a subsidiary of the other or both are subsidiaries of the same body corporate; and
- (b) a "relevant officer" means any director or other officer or former director or other officer of the Company or an associated company (including any company which is a trustee of an occupational pension scheme (as defined by section 235(6) of the Act)).

#### **41. INSURANCE**

41.1. The directors may decide to purchase and maintain insurance, at the expense of the Company, for the benefit of any relevant officer in respect of any relevant loss.

41.2. In this Article:

- (a) a "relevant officer" means any director or other officer or former director or other officer of the Company or an associated company (including any company which is a trustee of an occupational pension scheme (as defined by section 235(6) of the Act));
- (b) a "relevant loss" means any loss or liability which has been or may be incurred by a relevant officer in connection with that relevant officer's duties or powers in relation to the Company, any associated company or any pension fund or employees' share scheme of the Company or associated company; and
- (c) companies are associated if one is a subsidiary of the other or both are subsidiaries of the same body corporate.



**CERTIFICATE OF INCORPORATION  
OF A  
PRIVATE LIMITED COMPANY**

Company Number **13665105**

The Registrar of Companies for England and Wales, hereby certifies that

**AVIANCA GROUP (UK) LIMITED**

is this day incorporated under the Companies Act 2006 as a private company, that the company is limited by shares, and the situation of its registered office is in England and Wales.

Given at Companies House, Cardiff, on **6th October 2021**.

The above information was communicated by electronic means and authenticated by the Registrar of Companies under section 1115 of the Companies Act 2006



## COMPANY HAVING A SHARE CAPITAL

### Memorandum of Association of AVIANCA GROUP (UK) LIMITED

Each subscriber to this memorandum of association wishes to form a company under the Companies Act 2006 and agrees to become a member of the company and to take at least one share.

<b>Name of each subscriber</b>	<b>Authentication</b>
AVIANCA MIDCO 2 LIMITED	Authenticated Electronically

Dated: 06/10/2021



**Exhibit B-45 to Notice of Plan Supplement**

**New Organizational Documents for AVN Flight Cayman Limited**

CB-381695

## Certificate Of Incorporation

I, **LISA MOORE-JERVIS** Assistant Registrar of Companies of the Cayman Islands  
DO HEREBY CERTIFY, pursuant to the Companies Act, that all requirements of the said  
Act in respect of registration were complied with by

### **AVN Flight Cayman Limited**

an Exempted Company incorporated in the Cayman Islands with Limited Liability with effect from the  
6th day of October Two Thousand Twenty-One

Given under my hand and Seal at George Town in the  
Island of Grand Cayman this 6th day of October  
Two Thousand Twenty-One



A handwritten signature in blue ink, appearing to be "L. Moore-Jervis".

**Assistant Registrar of Companies,  
Cayman Islands.**



**EXEMPTED** Company Registered and  
filed as No. 381695 On 06-Oct-2021

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Assistant Registrar

## AVN Flight Cayman Limited

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### Memorandum and Articles of Association<sup>1</sup>

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**Campbells**

Floor 4, Willow House, Cricket Square  
Grand Cayman KY1-9010  
Cayman Islands

[campbellslegal.com](http://campbellslegal.com)

<sup>1</sup> Subject to change to conform with (i) New Organizational Documents of Reorganized AVH and (ii) the Shareholders Agreement.



**EXEMPTED** Company Registered and  
filed as No. 381695 On 06-Oct-2021

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Assistant Registrar

## AVN Flight Cayman Limited

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### Companies Act (as revised)

Company Limited by Shares

### Memorandum of Association

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#### 1 Company Name

The name of the Company is **AVN Flight Cayman Limited**.

#### 2 Registered Office

The registered office of the Company will be situate at the offices of Campbells Corporate Services Limited, Floor 4, Willow House, Cricket Square, Grand Cayman KY1-9010, Cayman Islands or such other place as the Directors may from time to time decide.

#### 3 Objects

3.1 The objects for which the Company is established are unrestricted and the Company shall have full power and authority to carry out any object not prohibited by law as provided by Section 7(4) of the Companies Act (as revised) as amended and in particular but without limitation:

- (a) To carry on the business of an investment company and for that purpose to purchase, subscribe for, acquire, hold and deal either in the name of the Company or in that of any nominee, in shares, stocks, debentures, bonds, securities and obligations generally of any government, company, corporation or body; and to promote, finance, advance money on hire purchase or otherwise assist any company or companies, whether corporate or incorporate, or persons as may be thought fit; and to act as agents for the issue and placing of, and to underwrite shares, debentures and other securities or obligations.
- (b) To carry on the business of financiers, capitalists, financial agents, bill discounters and company promoters; to carry on business as mortgage brokers and insurance agents, and to undertake and carry on any business transaction or obligation commonly undertaken or carried on by financiers, company promoters, concessionaires, contractors, or merchants, and generally to enter into, assist or participate in financial, commercial, mercantile, industrial and other undertakings and business of all kinds and to carry on, develop and extend the same, or sell, dispose of and deal with or otherwise turn the same to account.



**EXEMPTED** Company Registered and  
filed as No. 381695 On 06-Oct-2021

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Assistant Registrar

- (c) To acquire by original subscription, tender, purchase or otherwise and hold, sell deal with or dispose of any shares, stocks, debentures, debenture stocks, bonds, obligations and securities guaranteed by any company constituted or carrying on business in any part of the world and debentures, debenture stock, bonds, obligations and securities guaranteed by any government or authority, municipal, local or otherwise, whether at home or abroad, and to subscribe for the same either conditionally or otherwise and to guarantee the subscription thereof and to exercise and enforce all rights and powers conferred by the ownership thereof.
- (d) To purchase or otherwise acquire, hold, pledge, turn to account in any manner, import, export, sell, distribute or otherwise dispose of, and generally to deal in commodities and products (including any future interest therein) and merchandise, articles of commerce, materials, personal property and real property of every kind, character and description whatsoever, and wheresoever situated, and any interest therein, at any place or places in the Cayman Islands or abroad, either as principal or as a factor or broker, or as a commercial, sales, business or financial agent or representative, general or special, or in any other capacity whatsoever for its own account or for the account of any domestic or foreign person or public authority, and in connection therewith or otherwise to acquire and hold membership in or otherwise secure trading privileges on any board of trade, exchange or other similar institution where any such products or commodities or personal or real property are dealt in, and to comply with the rules of any such institution.
- (e) To engage in any mercantile, manufacturing or trading business of any kind or character whatsoever, within or without the Cayman Islands and in any part of the world, and to do all things incidental to such business.
- (f) To purchase, sell, hold, take on lease, or in exchange, or otherwise acquire and hold any lands or buildings wherever situate, or rights or interests therein or connected therewith, and to manage or let the same or any part thereof for any period, and at such rent and on such conditions as the Company shall think fit, or to develop the same or any part thereof.
- (g) To finance and assist persons purchasing or taking leases from or otherwise having dealings with the Company.
- (h) To purchase, sell, take in exchange, charter, hire, build, construct or otherwise acquire and to own, work, manage, and to deal in and trade with steam, diesel, sailing, motor and other ships, trawlers, drifters, tugs, vessels, aircraft and motor and other vehicles with all necessary and convenient equipment, engines, tackle, gear, furniture, and stores, or any interests in ships, vessels, aircraft, motor and other vehicles, and to maintain, repair, fit out, refit, improve, insure, alter, sell, exchange, or let out on hire or hire purchase, or



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Assistant Registrar

charter or otherwise deal with and dispose of any of the ships, vessels, aircraft and vehicles, or any of the engines, tackle, gear, furniture, equipment and stores of the Company.

- (i) To undertake and carry on all or any of the business or businesses of ship owners, ship brokers, shipping agents, aircraft owners, brokers or agents and insurance brokers, underwriters, ship and aircraft managers, carriers by land, water and air transport, ship builders, ship repairers, and generally to carry on the said business or businesses in all their branches, and to carry on the said business or businesses either as principals or agents or on commission or otherwise and to undertake and execute agencies and commissions of all kinds.
- (j) To receive money on loan and borrow or raise money in such manner as the Company shall think fit and in particular by the issue of bonds, debentures, or debenture stock (perpetual or otherwise) and to secure the repayment of any money borrowed, raised or owing by mortgage, charge or lien upon all or any of the property or assets of the Company (both present and future) including its uncalled capital, and also by a similar mortgage, charge or lien to secure and guarantee the performance by the Company or any other person or company of any obligation undertaken by the Company or any other person or company as the case may be.
- (k) To grant pensions, allowances, gratuities and bonuses to officers or ex-officers, employees or ex-employees of the Company or its predecessors in business or the dependents of such persons and to establish and maintain or concur in maintaining trusts, funds or schemes (whether contributory or non-contributory) with a view to providing pensions or other funds for any such persons as aforesaid or their dependents.
- (l) To do all or any of the above things in any part of the world, and either as principals, agents, trustees, contractors or otherwise, and either alone or in conjunction with others, and either by or through agents, trustees, sub-contractors or otherwise.
- (m) To do all such other things as are incidental or conducive to the above objects or any of them.
- (n) To engage in or carry on any other lawful trade, business or enterprise which may at any time appear to the directors of the Company capable of being conveniently carried on in conjunction with any of the aforementioned businesses or activities or which may appear to the directors of the Company likely to be profitable to the Company.

3.2 It is hereby declared that the objects of the Company as specified in each of the foregoing paragraphs of this clause shall be separate and distinct objects of the Company and shall not be in any way limited by reference to any other paragraphs or the order in which the same occur.



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filed as No. 381695 On 06-Oct-2021

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#### **4 Powers of Company**

Except as prohibited or limited by the Companies Act (as revised) (as amended from time to time), the Company shall have and be capable of from time to time and all times exercising any and all of the powers at any time or from time to time exercisable by a natural person or body corporate in doing in any part of the world whether as principal, agent, contractor or otherwise whatever may be considered by it necessary for the attainment of its objects and whatever else may be considered by it as incidental or conducive thereto or consequential thereon, including, but without in any way restricting the generality of the foregoing, the power to make any alterations or amendments to this memorandum of association and the articles of association of the Company and the power to pay all expenses of and incidental to the promotion, formation and incorporation of the Company; to register the Company to do business in any other jurisdiction; to sell, lease or dispose of any property of the Company; to draw, make, accept, endorse, discount, execute and issue promissory notes, debentures, bills of exchange, bills of lading, options, warrants and other negotiable or transferable instruments; to lend money or other assets and to act as guarantors; to borrow or raise money on the security of the undertaking or on all or any of the assets of the Company or without security; to invest monies of the Company in such manner as the directors determine; to promote other companies; to sell the undertaking of the Company for cash or any other consideration; to distribute assets in specie to shareholders of the Company; to make charitable or benevolent donations; to pay pensions or gratuities or provide other benefits in cash or kind to directors, officers, employees, past or present, and their families; to carry on any trade or business and generally to do all acts and things which, in the opinion of the Company or the directors, may be conveniently or profitably or usefully acquired and dealt with, carried on, executed or done by the Company in connection with the business aforesaid.

#### **5 Limited Liability**

The liability of each member is limited to the amount from time to time unpaid on such member's shares.

#### **6 Authorised Capital**

The capital of the Company is USD 50,000.00 divided into 50,000.00 Ordinary shares with a nominal or par value of USD 1.00 each provided always that the Company acting by its board of directors shall have power to purchase and/or redeem any or all of such shares and to increase or reduce the said capital of the Company and to sub-divide or consolidate the said shares or any of them subject to the provisions of the Companies Act (as revised) and the articles of association and to issue all or any part of its capital whether original, purchased, redeemed, increased or reduced with or without any preference, priority or special privilege or subject to any restrictions whatsoever and so that unless the conditions of issue shall otherwise expressly provide every



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issue of shares whether stated to be ordinary, preference or otherwise shall be subject to the powers on the part of the Company hereinbefore provided.

## **7 Part VII of the Companies Act (as revised)**

If the Company is registered as an exempted company in accordance with Part VII of the Companies Act (as revised), the Company will comply with the provisions of such law relating to exempted companies and, subject to the provisions of the Companies Act and the Articles of Association, it shall have the power to register by way of continuation as a body corporate limited by shares under the laws of any jurisdiction outside the Cayman Islands and to be deregistered in the Cayman Islands.

## **8 Amendment**

The Company shall have power to amend this memorandum of association by special resolution.






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We are desirous of being formed into a company in pursuance of this memorandum of association and we agree to take the number of shares in the capital of the Company set opposite our name.

Name, Address and Description of Subscriber	Number of Shares Taken by Subscriber
Campbells Nominees Limited Floor 4, Willow House Cricket Square Grand Cayman KY1-9010 Cayman Islands	1

  
\_\_\_\_\_  
**Jordan Roberts**  
Authorised Signatory

  
\_\_\_\_\_  
**Mashal Tibbetts**  
Witness

Date: 6 October 2021



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## AVN Flight Cayman Limited

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### Companies Act (as revised)

Company Limited by Shares

### Articles of Association

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#### 1 Preliminary

- 1.1 The regulations contained in Table A of the Companies Act (as revised) do not apply to the Company and the following are the articles of association of the Company.
- 1.2 In these Articles:
- (a) the following terms shall have the meanings set opposite if not inconsistent with the subject context:

"Act"	means the Companies Act of the Cayman Islands;
"Articles"	means the articles of association of the Company as originally framed as from time to time amended by Special Resolution;
"Auditors"	means the persons for the time being performing the duties of auditors of the Company;
"Company"	means the above-named Company;
"debenture"	includes debenture stock, mortgages, bonds and any other securities of the Company whether constituting a charge on the assets of the Company or not;
"Directors"	means the persons for the time being occupying the position of directors of the Company, or as the case may be, the directors assembled as a board and the term a "Director" shall be construed accordingly and shall, where the context admits, include an alternate Director;
"dividend"	includes a distribution or interim dividend or interim distribution;
"Electronic Record"	has the same meaning as in the Electronic Transactions Act;



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- "Electronic Transactions Act"** means the Electronic Transactions Act of the Cayman Islands;
- "Issue Price"** means the total consideration payable for the issue of Shares including for the avoidance of doubt both the par value and any premium payable;
- "member"** has the meaning assigned to it in the Act and the term "shareholder" shall also mean a member;
- "month"** means calendar month;
- "Ordinary Resolution"** means a resolution:
- (i) passed by simple majority of such members as, being entitled to do so, vote in person or, where proxies are allowed, by proxy at a general meeting of the Company on a show of hands or a poll and where a poll is taken regard shall be had in computing a majority to the number of votes to which each member is entitled; or
  - (ii) approved in writing by all of the members entitled to vote at a general meeting of the Company in one or more instruments each signed by one or more of the members and the effective date of the resolution so adopted shall be the date on which the instrument, or the last of such instruments, if more than one, is executed.
- "paid-up"** has the meaning assigned to it in the Act currently meaning paid-up and/or credited as paid-up as to the nominal or par value only excluding any premium payable in respect of the issue of any shares;
- "Register"** means the register of members of the Company required to be kept by the Act; and includes (except where otherwise stated or the context otherwise requires) any branch or duplicate register of members;
- "registered office"** means the registered office for the time being of the Company;



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- "Seal"** means the common seal of the Company and includes every duplicate seal;
- "Secretary"** includes an assistant secretary and any persons appointed to perform the duties of the secretary of the Company;
- "share"** means a share in the Company and shall, where the context so permits, include fractions of a share in the Company;
- "Special Resolution"** has the meaning assigned to it in the Act;
- "Treasury Share"** means a share held in the name of the Company as a treasury share in accordance with the Act.
- (b) words importing the singular include the plural and vice versa;
- (c) words importing any gender include all genders;
- (d) words importing persons include corporations as well as any other legal or natural person;
- (e) expressions referring to writing shall, unless the contrary intention appears, be construed as including references to printing, lithography, photography and other modes of representing or reproducing words in a visible form and include all modes of representing or reproducing words in visible form, including in the form of an Electronic Record;
- (f) references to provisions of any law or regulation shall be construed as references to those provisions as amended, modified, re-enacted or replaced;
- (g) any phrase commencing with the words "including", "include", "in particular" or any similar expression shall be deemed to be followed by the words "without limitation";
- (h) headings are inserted for reference only and shall be ignored in construing the Articles;
- (i) subject as aforesaid, any words or expressions defined in the Act shall, if not inconsistent with the subject or context hereof, bear the same meanings as in the Articles;
- (j) the word "may" shall be construed as permissive and the word "shall" shall be construed as imperative;
- (k) where an Ordinary Resolution is expressed to be required for any purpose, a Special



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Resolution is also effective for that purpose; and

- (l) where any period to lapse under the provisions of these Articles is counted by a number of days, the first day of such period counted shall be the day immediately after the notice is given or deemed to be given and the period of such notice shall be deemed to be complete and final at the end of the last day of such period. The relevant then permitted actions shall be effected the day immediately following such last day.

## **2 Commencement of Business**

- 2.1 The business of the Company may be commenced as soon after incorporation as the Directors shall see fit, notwithstanding that part only of its shares may have been allotted.
- 2.2 The Directors may pay, out of the capital or any other monies of the Company, all expenses incurred in or about the formation and establishment of the Company including the expenses of registration.

## **3 Alteration of Articles**

The Company may from time to time alter or add to these Articles by passing a Special Resolution.

## **4 Issue of Shares, Principal and Branch Registers and Offices**

- 4.1 Subject to the Act and to any direction that may be given by the Company in general meeting and without prejudice to any special rights previously conferred on the holders of any existing shares or class of shares, the shares of the Company shall be under the Directors' general and unconditional authority to allot and/or issue (with or without rights of renunciation), grant options over, offer or otherwise deal with or dispose of any unissued shares of the Company (whether forming part of the original or any increased share capital), either at a premium or at par, with or without preferred, deferred or other special rights or restrictions, whether in regard to dividend, voting, return of capital or otherwise and to such persons, on such terms and conditions, and at such times as the Directors may decide and they may allot or otherwise dispose of them to such persons (including any Director) on such terms and conditions and at such time as the Directors may determine.
- 4.2 The Company may issue fractions of a share and, save where the Articles otherwise provide, a fraction of a share shall rank *pari passu* and shall have proportionately the same rights as a whole share of the same class.
- 4.3 The Directors may accept non-cash consideration for the issue of Shares.



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- 4.4 The Company shall be prohibited from issuing shares, certificates or coupons in bearer form.
- 4.5 The Directors may accept contributions to the capital of the Company otherwise than in consideration of the issue of shares and the amount of any such contribution may be treated as share premium (in which case it shall be subject to the provisions of the Act and these Articles applicable to share premium).
- 4.6 The Company shall maintain or cause to be maintained the Register in accordance with the Act.
- 4.7 The Directors may determine that the Company shall maintain one or more branch registers of members in accordance with the Act provided that a duplicate of such branch registers shall be maintained with the principal register in accordance with the Act. The Directors shall also determine which register of members shall constitute the principal register and which shall constitute the branch register or registers, and may vary such determination from time to time.
- 4.8 Subject to the provisions of the Act, the Company by resolution of the Directors may change the location of its registered office.
- 4.9 The Company, in addition to its registered office, may establish and maintain such other offices, places of business and agencies in the Islands and elsewhere as the Directors may from time to time determine.

## **5 Treasury Shares**

- 5.1 The Directors may, prior to the purchase, redemption or surrender of any share, determine that such share shall be held as a Treasury Share.
- 5.2 The Directors may resolve to cancel a Treasury Share or transfer a Treasury Share on such terms as they think proper (including, without limitation, for nil consideration).

## **6 Redemption, Purchase and Surrender of Own Shares**

- 6.1 Subject to the provisions of the Act, the memorandum of association of the Company and these Articles:
  - (a) shares may be issued on the terms that they are, or at the option of the Company or the member are, liable to be redeemed on such terms and in such manner as the Company, by resolution, or as the Directors, before the issue of the shares, may determine; and
  - (b) the Company may purchase shares, including any redeemable shares, issued by the Company upon the terms and in such manner as the Directors or the Company, by



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resolution, may from time to time determine, and such authority may be general in respect of any number of purchases, for a set period, or indefinite;

- (c) the Company may make payment in respect of any redemption or purchase of its own shares in any manner authorised by the Act, including out of capital
- (d) Subject to the provisions of these Articles, the rights attaching to any issued shares may, by Special Resolution, be varied so as to provide that such shares are, or at the option of the Company or the member are, liable to be redeemed on such terms and in such manner as the Company may, determine.

- 6.2 The Directors may accept the surrender for no consideration of any fully paid-up share.
- 6.3 The Directors may, when making a payment in respect of the redemption or purchase of shares, make such payment in cash or in specie (or partly in one and partly in the other).
- 6.4 Upon the date of redemption or purchase of a share, the holder shall cease to be entitled to any rights in respect thereof (excepting always the right to receive (i) the price therefor and (ii) any dividend which had been declared in respect thereof prior to such redemption or purchase being effected) and accordingly his name shall be removed from the Register with respect thereto and the share shall be cancelled.

## **7 Variation of Rights of Shares**

- 7.1 If at any time the share capital of the Company is divided into different classes of shares, the rights attached to any class (unless otherwise provided by the terms of issue of the shares of that class) may, whether or not the Company is being wound up, be varied with the consent in writing of the holders of at least two-thirds of the issued shares of that class or with the sanction of a resolution passed at a meeting of the holders of such class of shares by the holder or holders of at least two-thirds of such shares present in person or by proxy at such meeting. To the extent not inconsistent with this Article, the provisions of these Articles relating to general meetings shall apply to every such meeting of the holders of one class of shares except that the necessary quorum shall be one person holding or representing by proxy at least one third of the issued shares of the class and that any holder of shares of the class present in person or by proxy may demand a poll.
- 7.2 The rights conferred upon the holders of the shares of any class issued with preferred or other rights shall not, unless otherwise expressly provided by the terms of the issue of the shares of that class, be deemed to be varied by the creation or issue of further shares ranking *pari passu* therewith.



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7.3 For the purposes of a separate class meeting, the Directors may treat two or more or all the classes of Shares as forming one class of Shares if the Directors consider that such class of Shares would be affected in the same way by the proposals under consideration, but in any other case shall treat them as separate classes of Shares.

## 8 Commission on Sale of Shares

When permitted by law the Company may pay to any person a commission in consideration of his subscribing or agreeing to subscribe (whether absolute or conditional) for any shares or debentures of the Company. Any such commission may be satisfied by the payment of cash or in fully paid-up shares or debentures of the Company or partly in one way and partly in the other.

## 9 Non-Recognition of Trusts

Except as required by law or otherwise provided by these Articles, no person shall be recognised by the Company as holding any shares upon any trust, and the Company shall not be bound by or be compelled in any way to recognise (even when having notice thereof) any equitable, contingent, future or partial interest in any share or any interest in any fractional part of a share or any other rights in respect of any share except an absolute right to the entirety thereof in the registered holder.

## 10 Certificates for Shares

10.1 Every person whose name is entered as a member in the Register shall be entitled without payment to receive one certificate for all his shares or several certificates each for one or more of his shares. A certificate may be issued under Seal or executed in such other manner as the Directors may prescribe. Provided that in respect of a share or shares held jointly by several persons the Company shall not be bound to issue more than one certificate and delivery of a certificate for a share to one of several joint holders shall be sufficient delivery to all such holders.

10.2 Certificates representing shares shall be in such form as shall be determined by the Directors. Such certificates shall be signed by such person or persons as are authorised from time to time by the Directors or by the Articles. All certificates for shares shall be consecutively numbered or otherwise identified. The name and address of the person to whom the shares represented thereby are issued, with the number of shares and date of issue, shall be entered in the Register. All certificates surrendered to the Company for transfer shall be cancelled and no new certificate shall be issued until the former certificate for a like number of shares shall have been surrendered and cancelled. Notwithstanding the foregoing, if a share certificate is defaced, lost or destroyed, it may be renewed on such terms (if any) as to evidence and indemnity and the payment of out of pocket expenses of the Company incurred in investigating evidence as the Directors think fit.





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## 11 Joint Ownership of Shares

If several persons are registered as joint holders of any shares they shall be severally as well as jointly liable for any liability in respect of such shares, but the first named upon the Register shall, as regards service or notices, be deemed the sole owner thereof. Any of such persons may give effectual receipt for any dividend or other distribution.

## 12 Lien

- 12.1 The Company shall have a first and paramount lien and charge on every share for all monies, whether presently payable or not, called or payable at a fixed time in respect of that share, and the Company shall also have a first and paramount lien and charge on all shares standing registered in the name of a member (whether solely or jointly with others) for all monies, liabilities or engagements presently owing by him or his estate to the Company either alone or jointly with any other person, whether a member or not; but the Directors may at any time declare any share to be wholly or in part exempt from the provisions of this Article. The Company's lien and charge, if any, on a share shall extend to all dividends or other monies payable in respect thereof. The registration of a transfer of any such share shall operate as a waiver of the Company's lien and charge (if any) thereon.
- 12.2 The Company may sell, in such manner as the Directors think fit, any shares on which the Company has a lien and charge, but no sale shall be made unless a sum in respect of which the lien and charge exists is presently payable, nor until the expiration of fourteen days after a notice in writing, stating and demanding payment of such part of the amount in respect of which the lien and charge exists as is presently payable, has been given to the registered holder or holders for the time being of the share, or the person, of which the Company has notice, entitled thereto by reason of his death or bankruptcy.
- 12.3 To give effect to any such sale the Directors may authorise some person to transfer the shares sold to the purchaser thereof. The purchaser shall be registered as the holder of the shares comprised in any such transfer, and he shall not be bound to see to the application of the purchase money, nor shall his title to the shares be affected by any irregularity or invalidity in the proceedings in reference to the sale.
- 12.4 The proceeds of the sale shall be received by the Company and applied in payment of such part of the amount in respect of which the lien and charge exists as is presently payable, and the residue, if any, shall (subject to a like lien and charge for sums not presently payable as existed upon the shares before the sale) be paid to the person entitled to the shares prior to the sale.



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### 13 Calls on Shares

- 13.1 The Directors may from time to time make calls upon the members in respect of any monies unpaid on their shares for the Issue Price (whether on account of the nominal value of the shares or by way of premium or otherwise) and not by the conditions of allotment thereof made payable at fixed times. Each member shall (subject to receiving at least fourteen days' notice specifying the time or times and place of payment) pay to the Company at the time or times and place so specified the amount called on his shares. A call may be revoked or postponed as the Directors may determine. A person upon whom a call is made shall remain liable for calls made upon him notwithstanding the subsequent transfer of the shares in respect of which the call was made.
- 13.2 A call shall be deemed to have been made at the time when the resolution of the Directors authorising the call was passed and may be required to be paid by instalments. The joint holders of a share shall be jointly and severally liable to pay all calls in respect thereof.
- 13.3 If a sum called in respect of a share is not paid before or on the day appointed for payment thereof, the person from whom the sum is due shall pay interest on the sum from the day appointed for payment thereof to the time of actual payment at such rate fixed by the terms of allotment or issue of the share or in the notice of the call or as the Directors may otherwise determine, but the Directors shall be at liberty to waive payment of such interest wholly or in part.
- 13.4 Any sum which by the terms of issue of a share becomes payable on allotment or at any fixed date (whether on account of the nominal value of the share or by way of premium or otherwise) shall for the purposes of the Articles be deemed to be a call duly made and payable on the date on which by the terms of issue the same becomes payable, and in case of non-payment all the relevant provisions of the Articles as to payment of interest and expenses, forfeiture or otherwise shall apply as if such sum had become payable by virtue of a call duly made and notified.
- 13.5 The Directors may, on the issue of shares, differentiate between the holders as to the amount of calls or interest to be paid and the times of payment.
- 13.6 The Directors may, if they think fit, receive from any member willing to advance the same, all or any part of the monies uncalled and unpaid upon any shares held by him, and upon all or any of the monies so advanced may (until the same would, but for such advance, become payable) pay interest at such rate as may be agreed upon between the Directors and the member paying such sum in advance.
- 13.7 No such sum paid in advance of calls shall entitle the member paying such sum to any portion of a dividend declared in respect of any period prior to the date upon which such sum would but for such payment become presently payable.



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## 14 Transfer of Shares

- 14.1 Every instrument of transfer shall be left at the registered office for registration, accompanied by the certificate (if any) covering the shares to be transferred and such other evidence as the Directors may require to prove the title of the transferor to, or his right to transfer, the shares.
- 14.2 The instrument of transfer of any share (which need not be under Seal) shall be signed by or on behalf of the transferor and, unless the share is fully paid up or the transferee otherwise consents or agrees thereto, by or on behalf of the transferee. The transferor shall be deemed to remain the holder of the share until the name of the transferee is entered in the Register in respect thereof.
- 14.3 Subject to such of the restrictions of the Articles as may be applicable, any member may transfer all or any of his shares by instrument in writing in any usual or common form or any other form which the Directors may approve. Upon every transfer of shares the certificate held by the transferor shall be given up to be cancelled and shall forthwith be cancelled accordingly and a new certificate shall be issued without charge to the transferee in respect of the shares transferred to him, and if any of the shares included in the certificate so given up shall be retained by the transferor a new certificate in respect thereof shall be issued to him without charge. The Company shall also retain the transfer.
- 14.4 The Directors may, in their absolute discretion and without assigning any reason therefor, refuse to register any transfer of any share, whether or not it is a fully paid up share as to Issue Price.

Without limitation, the Directors may decline to recognise any instrument of transfer if:

- (a) the instrument of transfer is not accompanied by the certificate covering shares to which it relates, and/or such other evidence as the Directors may require to prove the title of the transferor to, or his right to transfer, the shares; or
- (b) the instrument of transfer is in respect of more than one class of share.
- 14.5 If the Directors refuse to register a transfer they shall within two months after the date on which the transfer was lodged with the Company send to the transferee notice of the refusal.
- 14.6 The registration of transfers may be suspended at such times and for such periods as the Directors may from time to time determine, provided always that such registration shall not be suspended for more than thirty days in any year.



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## 15 Transmission of Shares

- 15.1 In case of the death of a member, the survivor or survivors where the deceased was a joint holder, and the legal personal representatives of the deceased where he was a sole holder, shall be the only persons recognised by the Company as having any title to his interest in the shares but nothing herein contained shall release the estate of a deceased holder from any liability in respect of any share which had been held by him solely or jointly with other persons.
- 15.2 Any person becoming entitled to a share in consequence of the death or bankruptcy of a member may, upon such evidence being produced as may from time to time be properly required by the Directors to show his title to the share, elect either to be registered himself as holder of the share or to make such transfer of the share to such other person nominated by him as the aforesaid member could have made and to have such person registered as the transferee thereof, but the Directors shall, in either case, have the same right to decline or suspend registration as they would have had in the case of a transfer of the share by that member before his death or bankruptcy, as the case may be.
- 15.3 A person becoming entitled to a share by reason of the death or bankruptcy of a member shall be entitled to the same dividends and other advantages to which he would be entitled if he were the registered holder of the share, except that he shall not, before being registered as a member in respect of the share, be entitled in respect of it to exercise any right conferred by membership in relation to meetings of the Company; provided always that the Directors may at any time give notice requiring any such person to elect either to be registered himself or to transfer the share, and if the notice is not complied with within fourteen days the Directors may thereafter withhold payment of all dividends, bonuses or other monies payable in respect of the share until the requirements of the notice have been complied with.

## 16 Forfeiture of Shares

- 16.1 If a member fails to pay any call or instalment of a call for any part of the Issue Price on the day appointed for payment thereof, the Directors may, at any time thereafter during such time as any part of the call or instalment remains unpaid, serve a notice on him requiring payment of so much of the call or instalments together with any interest which may have accrued and all expenses that may have been incurred by the Company by reason of such non-payment.
- 16.2 The aforesaid notice shall name a further day (not earlier than the expiration of fourteen days from the date of service of the notice) on or before which the payment required by the notice is to be made, and shall state that in the event of non-payment at or before the time appointed the shares in respect of which the call was made will be liable to be forfeited.



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- 16.3 If the requirements of any such notice as aforesaid are not complied with, any share in respect of which the notice has been given may at any time thereafter, before the payment required by the notice has been made, be forfeited, by a resolution of the Directors to that effect. Such forfeiture shall include all dividends declared or other monies due in respect of the forfeited shares and not actually paid before forfeiture.
- 16.4 A forfeited share may be sold or otherwise disposed of on such terms and in such manner as the Directors think fit, and at any time before a sale or disposition the forfeiture may be cancelled on such terms as the Directors think fit.
- 16.5 A person whose shares have been forfeited shall cease to be a member in respect of the forfeited shares but shall, notwithstanding, remain liable to pay to the Company all monies (including any unpaid component of the Issue Price and interest which shall continue to accrue) which, at the date of forfeiture, were payable by him to the Company in respect of the shares, but his liability shall cease if and when the Company shall have received payment in full of all such monies in respect of the shares. The Directors may waive payment wholly or in part or enforce payment without any allowance for the value of the shares at the time of forfeiture or for any consideration received on their disposal. When any share shall have been forfeited, notice of the Directors' resolution to that effect shall be given to the member in whose name it stood immediately prior to the forfeiture, and an entry of the forfeiture, with the date thereof, shall forthwith be made in the Register. Where for the purposes of its disposal a forfeited share is to be transferred to any person the Directors may authorize any person to execute an instrument of transfer of the share to that person.
- 16.6 A declaration in writing that the declarant is a Director or Secretary of the Company, and that a share in the Company has been duly forfeited on a date stated in the declaration, shall be conclusive evidence of the facts therein stated as against all persons claiming to be entitled to the share. The Company may receive the consideration, if any, given for the share on any sale or disposition thereof and may execute a transfer of the share in favour of the person to whom the share is sold or disposed of and he shall thereupon be registered as the holder of the share, and shall not be bound to see to the application of the purchase money, if any, nor shall his title to the share be affected by any irregularity or invalidity in the proceedings in reference to the forfeiture, sale or disposal of the share.

## **17 Amendment of Memorandum of Association and Alteration of Capital**

- 17.1 Subject to and insofar as permitted by provisions of the Act, the Company may from time to time by Ordinary Resolution (or where an Ordinary Resolution is disallowed by the Act and a Special Resolution is required, by Special Resolution) alter or amend its memorandum of association otherwise than with respect to its name and objects and may hereby, without restricting the



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generality of the foregoing:

- (a) increase the share capital by such sum to be divided into shares of such amount or without nominal or par value as the resolution shall prescribe and with such rights priorities and privileges annexed thereto as may be determined;
  - (b) consolidate and divide all or any of its share capital into shares of larger amount than its existing shares;
  - (c) convert all or any of its paid-up shares into stock, and reconvert that stock into paid-up shares of any denomination;
  - (d) by subdivision of its existing shares or any of them divide the whole or any part of its share capital into shares of smaller amount than is fixed by the memorandum of association of the Company or into shares without nominal or par value;
  - (e) cancel any shares which at the date of the passing of the resolution have not been taken or agreed to be taken by any person and diminish the amount of its share capital by the amount of any shares so cancelled; and
  - (f) reduce its share capital and any capital redemption reserve fund subject to any consent, order, Court approval or other matter required by law.
- 17.2 All new shares created hereunder shall be subject to the same provisions with reference to the payment of calls, liens, transfer, transmission, forfeiture and otherwise as the shares in the original share capital.
- 17.3 Subject to the provisions of the Act, the Company may by Special Resolution change its name or alter its objects.

## **18 General Meetings**

- 18.1 The Directors may, whenever they think fit, convene an extraordinary general meeting. If at any time there are not sufficient Directors capable of acting to form a quorum, any Director or any one or more members may convene an extraordinary general meeting in the same manner as nearly as possible as that in which meetings may be convened by the Directors.
- 18.2 The Directors shall, upon the requisition in writing of one or more members holding in the aggregate not less than one-tenth of such paid-up capital (as to Issue Price) of the Company as at the date of the requisition carries the right of voting at general meetings, convene an extraordinary general meeting. Any such requisition shall express the object of the meeting



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proposed to be called, and shall be left at or posted to the registered office and may consist of several documents in like form each signed by one or more requisitionists.

- 18.3 If the Directors do not proceed to convene a general meeting within twenty-one days from the date of such requisition being left as aforesaid, the requisitionist(s) or any one or more of them or any other member or members holding in the aggregate not less than one-tenth of such paid-up capital (as to Issue Price) of the Company as at the date of the requisition carries the right of voting at general meetings, may convene an extraordinary general meeting to be held at the registered office or at some convenient place at such time, subject to the Articles as to notice, as the person(s) convening the meeting fix. The requisitionists shall be reimbursed by the Company for all reasonable expenses incurred by them as a result of the failure by the Directors to convene the general meeting.
- 18.4 Subject to the provisions of the Act relating to Special Resolutions, seven days' notice at the least specifying the place, the day and the hour of meeting and, in case of special business, the general nature of that business shall be given in manner hereinafter provided, or in such other manner (if any) as may be prescribed by the Company in general meeting, to such persons as are, under the Articles, entitled to receive such notices from the Company; but with the consent of members entitled to receive notice of some particular meeting or their proxies holding at least in the aggregate not less than ninety percent (90%) of the paid-up share capital of the Company (as to Issue Price) giving the right to attend and vote at general meetings of the Company, that meeting may be convened by such shorter notice and in such manner as those members or their proxies may think fit.
- 18.5 The accidental omission to give notice of a meeting to, or the non-receipt of a notice of a meeting by, any member entitled to receive notice shall not invalidate the proceedings at any meeting.
- 18.6 All business that is transacted at an extraordinary general meeting and all that is transacted at any annual general meeting, with the exception of the sanctioning of a dividend and the consideration of the accounts, balance sheet, the annual report of the Directors and the Auditors' report shall be deemed to be special.
- 18.7 When all members entitled to be present and vote sign either personally or by proxy the minutes of a general meeting, the same shall be deemed to have been duly held notwithstanding that the members have not actually come together or that there may have been technical defects in the proceedings and a resolution in writing (in one or more counterparts) signed by all members personally, or in the case of a company or other entity which is a member, by any person authorised to sign on its behalf, shall be as valid and effectual as if it had been passed at a meeting of the members duly called and constituted.





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## 19 Proceedings at General Meetings

- 19.1 No business shall be transacted at any general meeting unless a quorum of members is present at the time when the meeting proceeds to business; two (2) members present in person or by proxy shall be a quorum provided always that if the Company has one member of record the quorum shall be that one (1) member present in person or by proxy.
- 19.2 If, within half an hour from the time appointed for the meeting a quorum is not present, the meeting, if convened upon the requisition of member(s), shall be dissolved; in any other case it shall stand adjourned to the same day in the next week, at the same time and place or to such other day and at such other time and place as the Directors may determine and if at the adjourned meeting a quorum is not present within half an hour from the time appointed for the meeting the members present shall be a quorum.
- 19.3 The chairman, if any, of the board of Directors shall preside as Chairman at every general meeting of the Company, or if there is no such chairman, or if he shall not be present within fifteen minutes after the time appointed for the holding of the meeting or is unwilling to act, the Directors present shall elect one of their number to be chairman of the meeting.
- 19.4 If at any meeting no Director is willing to act as chairman or if no Director is present within fifteen minutes after the time appointed for holding the meeting, the members present shall choose one of their number to be chairman of the meeting.
- 19.5 The chairman may, with the consent of any meeting at which a quorum is present (and shall if so directed by the meeting), adjourn the meeting from time to time and from place to place but no business shall be transacted at any adjourned meeting other than the business left unfinished at the meeting from which the adjournment took place. When a meeting is adjourned for thirty days or more, notice of the adjourned meeting shall be given as in the case of an original meeting. Save as aforesaid, it shall not be necessary to give any notice of an adjournment or of the business to be transacted at an adjourned meeting.
- 19.6 At any general meeting a resolution put to the vote of the meeting shall be decided on a show of hands unless a poll is (before or on the declaration of the result of the show of hands) demanded
  - (a) by the chairman; or
  - (b) by any member or members present in person or by proxy and representing not less than one tenth of the total voting rights of all the members having the right to vote at the meeting; or
  - (c) by a member or members holding shares conferring a right to vote at the meeting being





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shares on which an aggregate sum has been paid-up (as to Issue Price) equal to not less than one tenth of the total sum paid up (as to Issue Price) on all the shares conferring that right.

- 19.7 Unless a poll be so demanded a declaration by the chairman that a resolution has on a show of hands been carried, or carried unanimously, or by a particular majority, or lost, and an entry to that effect in the book containing the minutes of the proceedings of the Company shall be conclusive evidence of the fact without proof of the number or portion of the votes recorded in favour of or against such resolution. A demand for a poll may be withdrawn.
- 19.8 In the case of an equality of votes, whether on a show of hands or on a poll, the chairman of the meeting at which the show of hands takes place or at which the poll is demanded, shall be entitled to a casting vote.
- 19.9 A poll demanded on the election of a chairman or on a question of adjournment shall be taken forthwith. A poll demanded on any other question shall be taken at such time and in such manner as the chairman of the meeting directs and the result of the poll shall be deemed to be the resolution of the meeting at which the poll was demanded. Any business other than that upon which a poll has been demanded may be proceeded with pending the taking of the poll.
- 19.10 If for so long as the Company has only one member:
- (a) in relation to a general meeting, the sole member or a proxy for that member or (if the member is a corporation) a duly authorized representative of that member is a quorum; and
  - (b) the sole member may agree that any general meeting be called by shorter notice than that provided for by the Articles; and
  - (c) all other provisions of the Articles apply with any necessary modification (unless the provision expressly provides otherwise).

## 20 Votes of Members

- 20.1 Subject to any rights or restrictions for the time being attached to any class or classes of shares, on a show of hands every member present in person or by proxy at a general meeting shall have one vote and on a poll every member present in person or by proxy shall have one vote for each share registered in his name on the Register.



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- 20.2 In the case of joint holders the vote of the senior who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of the other joint holders; and for this purpose seniority shall be determined by the order in which the names stand in the Register.
- 20.3 A member of unsound mind, or in respect of whom an order has been made by any court having jurisdiction in lunacy, may vote, whether on a show of hands or on a poll, by his committee, receiver, curator bonis, or other person in the nature of a committee, receiver or curator bonis appointed by that court, and any such committee, receiver, curator bonis or other person may, on a poll, vote by proxy.
- 20.4 No person shall be entitled to vote at any general meeting unless he is registered as a member in the Register on the date of such meeting and unless all calls or other sums presently payable by him in respect of shares of the Company have been paid.
- 20.5 No objection shall be raised to the qualifications of any voter except at the meeting or adjourned meeting at which the vote objected to is given or tendered and every vote not disallowed at such meeting shall be valid for all purposes. Any such objection made in due time shall be referred to the chairman of the meeting, whose decision shall be final and conclusive.
- 20.6 On a poll or on a show of hands votes may be given either personally or by proxy. On a poll, a member entitled to more than one vote need not, if he votes, use all his votes or cast all votes he uses the same way.

## **21 Proxies**

- 21.1 The instrument appointing a proxy shall be in writing under the hand of the appointor or of his attorney duly authorised in writing or, if the appointor is a corporation, either under seal or under the hand of an officer or attorney duly authorised. A proxy need not be a member of the Company. Deposit or delivery of a form of appointment of a proxy does not preclude a member from attending and voting at the meeting or at any adjournment of it.
- 21.2 The instrument appointing a proxy shall be deposited at the registered office or at such other place as is specified for that purpose in the notice convening the meeting no later than the time for holding the meeting, or adjourned meeting, provided that the chairman of the meeting may at his discretion direct that an instrument of proxy shall be deemed to have been duly deposited upon receipt of confirmation from the appointor that the instrument of proxy duly signed is in the course of transmission to the Company. The Directors may require the production of any evidence which they consider necessary to determine the validity of any appointment pursuant to this Article.



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- 21.3 The instrument appointing a proxy may be in any form acceptable to the Directors and may be expressed to be for a particular meeting and/or any adjournment thereof or generally until revoked.
- 21.4 The instrument appointing a proxy shall be deemed to confer authority to demand and to join in demanding a poll.
- 21.5 A vote given in accordance with the terms of an instrument of proxy shall be valid notwithstanding the previous death or insanity of the principal or revocation of the proxy or of the authority under which the proxy was executed or the transfer of the share in respect of which the proxy is given, provided that no intimation in writing of such death, insanity, revocation or transfer as aforesaid shall have been received by the Company at the registered office before the commencement of the meeting or adjourned meeting at which the proxy is used.

## **22 Corporations Acting by Representatives at Meetings**

Any corporation which is a member may by resolution of its directors or other governing body authorise such person as it thinks fit to act as its representative at any meeting of the Company or of any class of members and the person so authorised shall be entitled to exercise the same powers on behalf of the corporation which he represents as that corporation could exercise if it were an individual member.

## **23 Directors**

- 23.1 There shall be a board of Directors consisting of at least one person. There is no age limit for Directors.
- 23.2 The first Directors shall be determined in writing by the subscriber to the memorandum of association of the Company.
- 23.3 The remuneration to be paid to the Directors shall be such remuneration as the Directors shall determine. Such remuneration shall be deemed to accrue from day to day. The Directors may also be paid travelling, hotel and other expenses properly incurred by them in attending and returning from meetings of the Directors or any committee of the Directors or general meetings of the Company or in connection with the business of the Company or the discharge of their duties as a Director, or receive a fixed allowance in respect thereof as may be determined by the Directors from time to time or a combination of partly of one such method and partly the other. The Directors may provide benefits, whether by the payment of gratuities or pensions or by insurance or otherwise, for any existing Director or any Director who has held but no longer holds any executive office or employment with the Company or with any body corporate which is or has been a subsidiary of the Company or a predecessor in business of the Company or of any such



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subsidiary, and for any member of his family (including a spouse and a former spouse) or any person who is or was dependent on him, and may (as well before as after he ceases to hold such office or employment) contribute to any fund and pay premiums for the purchase or provision of any such benefit.

- 23.4 The shareholding qualification for Directors may be fixed by the Company in general meeting, and unless and until so fixed no qualification shall be required.
- 23.5 A Director or alternate Director may be or become a Director or other officer of, or otherwise interested in, any company promoted by the Company or in which the Company may be interested as shareholder or otherwise, and no such Director shall be accountable to the Company for any remuneration or other benefits received by him as a Director or officer of, or from his interest in, such other company unless the Company otherwise directs in general meeting.
- 23.6 The Directors may by resolution award special remuneration to any Director undertaking any special work or services which in the opinion of the Directors are beyond his ordinary routine work as a Director. Any fees paid to a Director who is also counsel or attorney-at-law to the Company, or otherwise serves it in a professional capacity, shall be in addition to his remuneration as a Director.
- 23.7 A Director or alternate Director may act by himself or his firm in a professional capacity for the Company, and he or his firm shall be entitled to remuneration for professional services as if he were not a Director or alternate Director; provided that nothing herein obtained shall authorise a Director or alternate Director or his firm to act as Auditor of the Company.

## **24 Alternate Directors and Proxy Directors**

- 24.1 A Director may by writing appoint any person to be an alternate Director in his place. Any appointment or removal of an alternate Director shall be by notice to the Company signed by the Director making or revoking the appointment or in any other manner approved by the Directors. The person so appointed shall be entitled to attend, speak and vote at meetings of the Directors, and at all meetings of committees of Directors that his appointor is a member of, when the Director appointing him is not personally present and to sign any written resolution of the Directors and shall automatically vacate his office on the expiration of the term for or the happening of the event until which he is by the terms of his appointment to hold office or if the appointor in writing revokes the appointment or himself ceases for any reason to hold office as a Director. An appointment of an alternate Director under this Article shall not prejudice the right of the appointor to attend and vote at meetings of the Directors and the powers of the alternate Director shall automatically be suspended during such time as the Director appointing him is



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himself present in person at a meeting of the Directors. An alternate Director shall be deemed to be appointed by the Company and not deemed to be the agent of the Director appointing him and shall alone be responsible for his own acts and defaults.

- 24.2 A Director may be represented at any meetings of the Directors by a proxy appointed by him in which event the presence or vote of the proxy shall for all purposes be deemed to be that of the Director.
- 24.3 The provisions of these Articles applicable to alternate Directors shall *mutatis mutandis* apply to the appointment of proxies by Directors, save that any person appointed as a proxy pursuant to the immediately preceding Article shall be the agent of the Director, and not an officer of the Company.

## 25 Powers and Duties of Directors

- 25.1 The business of the Company shall be managed by the Directors (or a sole Director if only one is appointed) who may exercise all the powers of the Company save where inconsistent with the Act or these Articles PROVIDED HOWEVER that no regulations made by the Company in general meeting shall invalidate any prior act of the Directors which would have been valid if that regulation had not been made. The powers given by this Article shall not be limited by any special power given to the Directors by the Articles and a meeting of Directors at which a quorum is present may exercise all powers exercisable by the Directors.
- 25.2 Without limitation, the Directors may exercise all the powers of the Company to borrow or raise monies, and to mortgage or charge its undertaking, property and uncalled capital, or any part thereof, and to issue debentures, debenture stock, and other securities whether outright or as security for any debt liability or obligation of the Company or of any third party.
- 25.3 All cheques, promissory notes, drafts, bills of exchange or other negotiable instruments, and all receipts for monies paid to the Company shall be signed, drawn, accepted, endorsed or otherwise executed, as the case may be, in such manner as the Directors shall from time to time determine by resolution.
- 25.4 The Directors shall cause minutes to be made in books provided for the purpose:
  - (a) of all appointments of officers made by the Directors;
  - (b) of the names of the Directors or their alternates present at each meeting of the Directors and of any committee of the Directors;



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- (c) of all resolutions and proceedings at all meetings of the Company, and of the Directors, and of committees of Directors.
- 25.5 The Directors on behalf of the Company may pay a gratuity or pension or allowance on retirement to any Director who has held any other salaried office or place of profit with the Company or to his widow or dependents and make contributions to any fund and pay premiums for the purchase or provision of any such gratuity, pension or allowance.
- 26 Director or Officer Contracting with Company**
- 26.1 No Director or officer shall be disqualified by his office from contracting and/or dealing with the Company as vendor, purchaser or otherwise; nor shall any such contract or any contract or arrangement entered into by or on behalf of the Company in which any Director or officer shall be in any way interested be or be liable to be avoided; nor shall any Director or officer so contracting or being so interested be liable to account to the Company for any profit realised by any such contract or arrangement by reason of such Director or officer holding that office or the fiduciary relationship thereby established; provided that the nature of his interest must be disclosed by him at the meeting of the Directors at which the contract or arrangement is considered if his interest then exists, or in any other case, at the first meeting of the Directors after the acquisition of his interest. A Director, having disclosed his interest as aforesaid, shall be counted in the quorum and shall be entitled to vote as a Director in respect of any contract or arrangement in which he is so interested as aforesaid.
- 26.2 A general notice that a Director is a member of a specified firm or company and is to be regarded as interested in all transactions with that firm or company shall be a sufficient disclosure under the immediately preceding Article as regards such Director and the said transactions and after such general notice it shall not be necessary for such Director to give a special notice relating to any particular transaction with that firm or company. An interest of which a Director has no knowledge and of which it is unreasonable to expect him to have knowledge shall not be treated as an interest of his.
- 26.3 A Director may hold any other office or place of profit under the Company (other than the office of Auditor) in conjunction with his office of Director for such period and on such terms (as to remuneration and otherwise) as the Directors may determine.
- 26.4 A Director may act by himself or by, through or on behalf of his firm in a professional capacity for the Company and he or his firm shall be entitled to remuneration for professional services as if he were not a Director.



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## **27 Appointment and Removal of Directors**

- 27.1 The Directors shall have power at any time and from time to time to appoint any person to be a Director, either to fill a casual vacancy or as an addition to the existing Directors but so that the total number of Directors (exclusive of alternate Directors) shall not at any time exceed the number fixed in accordance with these Articles.
- 27.2 The holder or holders of more than half of the paid-up share capital of the Company (as to Issue Price) giving the right to attend and vote at general meetings of the Company may appoint any person to be a Director and may in like manner remove any Director and may in like manner appoint another person in his stead.
- 27.3 The Company may from time to time, by Ordinary Resolution, set, increase or reduce the maximum number of Directors who may constitute the board of Directors.
- 27.4 The office of Director shall be vacated if the Director:
- (a) is prohibited by law from serving as Director;
  - (b) becomes bankrupt or makes any arrangement or composition with his creditors; or
  - (c) dies or is found to be or becomes of unsound mind; or
  - (d) resigns his office by notice in writing to the Company or otherwise pursuant to any agreement between the Company and such Director; or
  - (e) is removed from office by notice of the holder or holders of more than half of the paid-up share capital of the Company (as to Issue Price) giving the right to attend and vote at general meetings of the Company notwithstanding anything in the Articles or any agreement between the Company and such Director;
  - (f) is requested by all the other Directors (numbering at least two) to resign; or
  - (g) if he absents himself (without being represented by proxy or an alternate Director appointed by him) from three consecutive meetings of the board of Directors without special leave of absence from the Directors, and they pass a resolution that he has by reason of such absence vacated office.



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## 28 Proceedings of Directors

- 28.1 The Directors may meet together for the dispatch of business, adjourn and otherwise regulate their meetings as they think fit. Questions arising at any meeting shall be decided by a majority of votes. In case of an equality of votes, the chairman shall have a second or casting vote. A Director may, and the Secretary on the requisition of a Director shall, at any time summon a meeting of the Directors. Every Director shall receive notice of a board meeting. Notice of a board meeting is deemed to be duly given to a Director if it is given to him personally or by word of mouth or by electronic communication to an address given by him to the Company for that purpose or sent in writing to him at his last known address or other address given by him to the Company for that purpose. A Director or his alternate may waive the requirement that notice be given to the Director of a meeting of the board of Directors or committee of the Directors, either prospectively or retrospectively.
- 28.2 The quorum necessary for the transaction of the business of the Directors may be fixed by the Directors and unless so fixed shall be two, a Director and his appointed alternate Director being considered only one person for this purpose, PROVIDED ALWAYS that if there shall at any time be only a sole Director the quorum shall be one. One person may represent more than one Director by alternate and for the purposes of determining whether or not a quorum is present and voting each appointment of an alternate shall be counted.
- 28.3 The continuing Directors or sole continuing Director may act notwithstanding any vacancy in their body but, if and so long as their number is reduced below the number fixed by or pursuant to the Articles as the necessary quorum of Directors, the continuing Directors or Director may act for the purpose of increasing the number of Directors to that number, or of summoning a general meeting of the Company, but for no other purpose.
- 28.4 The Directors may elect a chairman of their meetings and determine the period for which he is to hold office; but if no such chairman is elected, or if at any meeting the chairman is not present within five minutes after the time appointed for holding the same, the Directors present may choose one of their number to be chairman of the meeting.
- 28.5 A committee may elect a chairman of its meetings; if no such chairman is elected, or if at any meeting the chairman is not present the members present may choose one of their number to be chairman of the Meeting.
- 28.6 A committee may meet and adjourn as it thinks proper. Questions arising at any meeting shall be determined by a majority of votes of the members present, and in the case of an equality of votes the chairman shall have a second or casting vote.
- 28.7 All acts done by any meeting of the Directors or of a committee of the Directors (including any





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person acting as an alternate Director) shall, notwithstanding that it is afterwards discovered that there was some defect in the appointment of any Director or alternate Director, and/or that they or any of them were disqualified, and/or had vacated their office and/or were not entitled to vote, be as valid as if every such person had been duly appointed and/or not disqualified to be a Director or alternate Director and/or had not vacated their office and/or had been entitled to vote, as the case may be.

28.8 A resolution in writing (in one or more counterparts), signed by all the Directors for the time being or all the members of a committee of Directors (a person being an alternate Director for one or more Directors being entitled to sign such resolution on behalf of each appointor) shall be as valid and effectual as if it had been passed at a meeting of the Directors or committee as the case may be duly convened and held.

28.9 Any Director or Directors or any committee thereof may participate in any meeting of the board of Directors or of such committee by means of conference telephone or similar communications equipment by means of which all persons participating in the meeting can hear each other and participation in a meeting pursuant to this provision shall constitute presence in person at such meeting. All business transacted in this way by the Directors or a committee of Directors is for the purpose of the Articles deemed to be validly and effectively transacted at a meeting of the Directors or of a committee of Directors although fewer than two Directors or alternate Directors are physically present at the same place.

28.10 If and for so long as there is a sole Director of the Company:

- (a) he may exercise all powers conferred on the Directors by the Articles by any means permitted by the Articles or the Act;
- (b) the quorum for the transaction of business is one; and
- (c) all other provisions of the Articles apply with any necessary modification (unless the provision expressly provides otherwise).

## 29 Managing Director

29.1 The Directors may from time to time appoint one or more of their body to the office of managing director for such period and on such terms as they think fit and, subject to the terms of any agreement entered into in any particular case, may revoke such appointment. A Director so appointed shall be subject to the same provisions as regards removal and disqualification as the other Directors and his appointment shall be automatically determined if he ceases for any cause to be a Director.



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- 29.2 A managing director shall receive such remuneration (whether by way of salary, commission or participation in profits, or partly in one way and partly in another) as the Directors may determine.
- 29.3 The Directors may entrust to and confer upon a managing director any powers, authorities and discretions exercisable by them upon such terms and conditions and with such restrictions as they may think fit, and either collaterally with or to the exclusion of their own powers and may from time to time revoke, alter, withdraw or vary all or any of such powers.

### **30 Presumption of Assent**

A Director who is present at a meeting of the board of Directors at which action on any Company matter is taken shall be presumed to have assented to the action taken unless his dissent shall be entered in the minutes of the meeting or unless he shall file his written dissent to such action with the person acting as secretary of the meeting before the adjournment thereof or shall forward such dissent by registered mail to the Secretary immediately after the adjournment of the meeting. Such right to dissent shall not apply to a Director who voted in favour of such action.

### **31 Management**

- 31.1 The Directors may from time to time provide for the management of the affairs of the Company in such manner as they think fit and the provisions contained in the three next following Articles shall be without prejudice to the general powers conferred by this Article.
- 31.2 The Directors from time to time and at any time may establish any committees, boards or agencies, may appoint any persons to be members of such committees or boards, may appoint any managers or agents, and may fix their remuneration. Any committee so formed shall in the exercise of powers so delegated conform to any regulations that may be imposed on it by the Directors.
- 31.3 The Directors from time to time and at any time may delegate to any such committee, board, manager or agent any of the powers, authorities and discretions for the time being vested in the Directors and may authorise the members for the time being of any such board, or any of them, to fill up any vacancy therein, and to act notwithstanding vacancies, and any such appointment or delegation may be made on such terms and subject to such conditions as the Directors may think fit, and the Directors may at any time remove any person so appointed, and may annul or vary any such delegation, but no person dealing in good faith and without notice of any such annulment or variation shall be affected thereby. Where a provision of the Articles refers to the exercise of a power, authority or discretion by the Directors and that power, authority or discretion has been delegated by the Directors to a committee, the provision shall be construed



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as permitting the exercise of the power, authority or discretion by the committee.

- 31.4 The Directors may from time to time and at any time by power of attorney appoint any company, firm or person or body of persons, whether nominated directly or indirectly by the Directors, to be the attorney or attorneys of the Company for such purposes and with such powers, authorities and discretions (not exceeding those vested in or exercisable by the Directors under the Articles) and for such period and subject to such conditions as they may think fit, and any such powers of attorney may contain such provisions for the protection and convenience of persons dealing with any such attorney as the Directors may think fit and may also authorise any such attorney to delegate all or any of the powers, authorities and discretions vested in him.
- 31.5 Any such delegates as aforesaid may be authorised by the Directors to sub-delegate all or any of the powers, authorities and discretions for the time being vested in them.

## **32 Officers**

- 32.1 Officers of the Company may be elected by the Company in general meeting or appointed by the Directors and may consist of a president, one or more vice presidents, a Secretary, one or more assistant secretaries, a treasurer, one or more assistant treasurers and such other officers as the Company in general meeting or the Directors may from time to time think necessary and all such officers shall perform such duties as may be prescribed by the Company in general meeting or the Directors. They shall hold office until their successors are elected or appointed but any officer may be removed at any time by the Company in general meeting or by the Directors. If any office becomes vacant the Company in general meeting or the Directors may fill the same. Any person may hold more than one of these offices and no officer need be a member or Director.

## **33 The Seal**

- 33.1 The Company may, if the Directors so determine, have a Seal. The Directors shall provide for the safe custody of the Seal which shall only be used with the authority of the Directors or a committee of the Directors authorised in that regard. Every instrument to which the Seal shall be affixed shall be signed by a Director or other person authorised by the Directors for that purpose. Notwithstanding the provisions hereof, a Director, Secretary or other officer may affix the Seal to returns, lists, notices, certificates or any other documents required to be authenticated by him under Seal or to be filed with the Registrar of Companies in the Cayman Islands or elsewhere under his signature alone.
- 33.2 The Company may exercise the powers conferred by the Act with regard to having a duplicate seal for use abroad and such powers shall be vested in the Directors.



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### **34 Dividends and Reserve**

- 34.1 Subject to the Act and these Articles, the Directors may from time to time declare dividends (including interim dividends) and distributions on issued shares of the Company and authorise payment of the same out of funds of the Company lawfully available therefor.
- 34.2 No dividend or distribution shall be paid except out of the profits of the Company, realised or unrealised, or out of the share premium account or as otherwise permitted by the Act.
- 34.3 The Directors may, before declaring any dividends or distributions, set aside such sums as they think proper as a reserve or reserves which shall at the discretion of the Directors be applicable for any purpose of the Company and pending such application may, at the like discretion, be employed in the business of the Company.
- 34.4 Subject to the rights of persons, if any, entitled to shares with special rights as to dividends or distributions, if dividends or distributions are to be declared on a class of shares they shall be declared and paid according to the amounts paid or credited as paid on the shares of such class issued on the record date for such dividend or distribution but no amount paid or credited as paid on a share in advance of calls shall be treated for the purposes of this Article as paid on the share. If at any time the share capital is divided into different classes of shares the Directors may pay dividends on shares which confer deferred or non-preferred rights with regard to dividends as well as on shares which confer preferential rights with regard to dividends, but no dividend shall be paid on shares carrying deferred or non-preferred rights if, at the time of payment, any preferential dividend is in arrears. The Directors may also pay at intervals settled by them any dividend payable at a fixed rate if it appears that there are sufficient funds of the Company lawfully available for distribution to justify the payment. Provided the Directors act in good faith they shall not incur any liability to the holders of shares conferring preferred rights for any loss they may suffer by the lawful payment of a dividend on any shares having deferred or non-preferred rights.
- 34.5 The Directors may deduct from any dividend or distribution payable to any member all sums of money (if any) presently payable by him to the Company on account of calls or otherwise.
- 34.6 The Directors may declare that any dividend or distribution be paid wholly or partly by the distribution of specific assets and in particular of paid-up shares (as to issue price), debentures or debenture stock of any other company or in any one or more of such ways and where any difficulty arises in regard to such distribution, the Directors may settle the same as they think expedient and in particular may issue fractional certificates and fix the value for distribution of such specific assets or any part thereof and may determine that cash payments shall be made to any members upon the footing of the value so fixed in order to adjust the rights of all members



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and may vest any such specific assets in trustees as may seem expedient to the Directors.

- 34.7 Any dividend, distribution, interest or other monies payable in cash in respect of shares may be paid by cheque or warrant sent through the post directed to the registered address of the holder, or, in the case of joint holders, to the holder who is first named on the Register or to such person and to such address as such holder or joint holders may in writing direct. Every such cheque or warrant shall be made payable to the order of the person to whom it is sent. Any one of two or more joint holders may give effectual receipts for any dividends, distributions, bonuses or other monies payable in respect of the shares held by them as joint holders.
- 34.8 No dividend or distribution shall bear interest against the Company, save as otherwise provided.
- 34.9 Except as otherwise provided by the rights attached to any shares, dividends and other distributions may be paid in any currency. The Directors may determine the basis of conversion for any currency conversions that may be required and how any costs involved are to be met.
- 34.10 The Directors may, before resolving to pay any dividend or other distribution, set aside such sums as they think proper as a reserve or reserves which shall, at the discretion of the Directors, be applicable for any purpose of the Company and pending such application may, at the discretion of the Directors, be employed in the business of the Company.
- 34.11 Any dividend or distribution which cannot be paid to a member and/or which remains unclaimed after six months from the date on which such dividend or distribution becomes payable may, in the discretion of the Directors, be paid into a separate account in the Company's name, provided that the Company shall not be constituted as a trustee in respect of that account and the dividend or distribution shall remain as a debt due to the Member. Any dividend or distribution which remains unclaimed after a period of six years from the date on which such dividend or distribution becomes payable shall be forfeited and shall revert to the Company.

## **35 Accounts**

- 35.1 The Directors shall cause proper books of account to be kept with respect to:
- (a) all sums of money received and expended by the Company and the matters in respect of which the receipt and expenditure takes place;
  - (b) all sales and purchases of goods by the Company; and
  - (c) the assets and liabilities of the Company.
- 35.2 Proper books shall not be deemed to be kept if there are not kept such books of account as are



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necessary to give a true and fair view of the state of the Company's affairs and to explain its transactions.

- 35.3 The books of account shall be kept at such place or places as the Directors think fit, and shall always be open to the inspection of the Directors. The books of accounts shall be retained for five (5) years from the date of their preparation, or such other period as specified by the Act.
- 35.4 The Directors shall from time to time determine whether and to what extent and at what times and places and under what conditions or regulations the accounts and books of the Company or any of them shall be open to the inspection of members not being Directors and no member (not being a Director) shall have any right of inspecting any account or book or document of the Company except as conferred by Act or authorised by the Directors or by the Company in general meeting.
- 35.5 The Directors shall from time to time cause to be prepared and to be laid before the Company in general meeting profit and loss accounts, balance sheets, group accounts (if any) and such other reports and accounts as may be required by Act.

### **36 Audit**

- 36.1 The Directors may appoint an Auditor or Auditors on such terms as the Directors determine who shall hold office until otherwise resolved.
- 36.2 Every Auditor shall have the right of access at all times to the books and accounts and vouchers of the Company and shall be entitled to require from the Directors and officers of the Company such information and explanation as may be necessary for the performance of the duties of the auditors.
- 36.3 Auditors shall at any time during their term of office, upon request of the Directors or any general meeting of the members, make a report on the accounts of the Company in general meeting during their tenure of office.

### **37 Fiscal Year**

The fiscal year of the Company shall end on the 31st day of December in each year unless the Directors prescribe some other period therefor.



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### **38 Capitalisation of Profit and Share Premium**

- 38.1 The Directors or the Company in general meeting, by Ordinary Resolution upon the recommendation of the Directors, may resolve that it is desirable to capitalise any part of the amount for the time being standing to the credit of any of the Company's reserve accounts (including, without limitation, the share premium account and capital redemption reserve fund) or to the credit of the profit and loss account or otherwise available for distribution, and accordingly that such sum be set free from distribution amongst the members who would have been entitled thereto if distributed by way of dividend and in the same proportions on condition that the same be not paid in cash but be applied in or towards paying up any amounts for the time being unpaid on any shares held by such members respectively or paying up in full unissued shares or debentures of the Company to be allotted and distributed credited as fully paid-up (as to Issue Price) to and amongst such members in the proportions aforesaid, or partly in the one way and partly in the other, and the Directors shall give effect to such resolution. Provided that a share premium account and a capital redemption reserve fund may, for the purpose of this Article, only be applied in the paying up of unissued shares to be issued to members of the Company as fully paid bonus shares.
- 38.2 Whenever such a resolution as aforesaid shall have been passed, the Directors shall make all appropriations and applications of the undivided profits resolved to be capitalised thereby, and all allotments and issues of fully paid shares or debentures, if any, and generally shall do all acts and things required to give effect thereto, with full power to the Directors to make such provision by the issue of fractional certificates or by payment in cash or otherwise as they think fit for the class of shares or debentures becoming distributable in fractions, and also to authorise any person to enter into, on behalf of all the members entitled thereto, an agreement with the Company providing for the allotment to them respectively, credited as fully paid-up (as to Issue Price), of any further shares or debentures to which they may be entitled upon such capitalisation, or (as the case may require) for the payment up by the Company on their behalf, by the application thereto of their respective proportions of the profits resolved to be capitalised of the amounts or any part of the amounts remaining unpaid on their existing shares, and any agreement made under such authority shall be effective and binding on all such members.
- 38.3 The Directors shall in accordance with the Act establish a share premium account and shall carry to the credit of such account from time to time a sum equal to the amount or value of the premium paid on the issue of any share and may treat any contributed capital or capital surplus as if it were credited to such account. There shall be debited to any share premium account:
- (a) on the redemption or purchase of a share the difference between the nominal value of such share and the redemption or purchase price provided always that at the discretion





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of the Directors such sum may be paid out of the profits of the Company or, if permitted by the Act, out of capital; and

(b) any other amounts paid out of any share premium account as permitted by the Act.

### **39 Notices**

- 39.1 A notice may be given by the Company to any member either personally or by sending it by courier, post, cable, telex, telefax or e-mail to him or to his registered address, or (if he has no registered address) to the address, if any, within or without the Cayman Islands supplied by him to the Company for the giving of notice to him.
- 39.2 Where a notice is sent by courier, service of the notice shall be deemed to be effected by delivery of the notice to a courier company, and shall be deemed to have been received on the third day (not including Saturdays or Sundays or public holidays) following the day on which the notice was delivered to the courier. Where a notice is sent by post, service of the notice shall be deemed to be effected by properly addressing, pre-paying and posting a letter containing the notice, and to have been effected in the case of a notice of a meeting at the expiration of fourteen days after the letter containing the same is posted, and in any other case at the time at which the letter would be delivered in the ordinary course of post. Any letter sent to an address outside the Cayman Islands shall be sent by courier or airmail.
- 39.3 Where a notice is sent by cable, telex, telefax or e-mail, service of the notice shall be deemed to be effected by properly addressing and sending such notice and to have been effected on the day received or, if such day is not a working day, on the next working day.
- 39.4 A notice may be given by the Company to the person or persons where the Company has been advised are entitled to a share in consequence of the death or bankruptcy of a member by sending it through the post in prepaid letter addressed to them by name, or by the title of representatives of the deceased or trustee of the bankrupt, or by any like description, at the address, if any, within or without the Cayman Islands supplied for that purpose by the persons claiming to be so entitled, or (until such an address has been supplied) by giving the notice in any manner in which the same might have been given if the death or bankruptcy had not occurred.
- 39.5 A notice shall be sufficiently given by the Company to the joint holders of record of a share by giving the notice to the joint holder first named on the Register in respect of the share.





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- 39.6 Notice of every general meeting shall be given in any manner hereinbefore authorised to:
- (a) every person shown as a member in the Register subject, in each case, to the immediately preceding Article; and
  - (b) every person upon whom the ownership of a share devolves by reason of his being a legal personal representative or a trustee in bankruptcy of a member where the member but for his death or bankruptcy would be entitled to receive notice of the meeting.
- 39.7 No other person shall be entitled to receive notices of general meetings.
- 39.8 A member who is present, either in person or by proxy, at any meeting of the Company or of the holders of any class of shares in the Company shall be deemed to have received notice of the meeting, and, where requisite, of the purpose for which it was called.
- 39.9 Every person who becomes entitled to any share shall be bound by any notice in respect of that share which, before his name is entered in the Register, has been given to the person from whom he derives his title.
- 39.10 Subject to the rights attached to shares, the Directors may fix any date as the record date for a dividend, allotment or issue. The record date may be on or at any time before or after a date on which the dividend, allotment or issue is declared, made or paid.

#### **40 Winding Up**

- 40.1 If the Company is, or is likely to become, unable to pay its debts, the Directors shall have power to present a winding up petition in the name of the Company and/or to apply for the appointment of provisional liquidators in respect of the Company.
- 40.2 If the Company shall be wound up, the liquidator may, with the sanction of an Ordinary Resolution of the Company and any other sanction required by law, divide amongst the members in specie or kind the whole or any part of the assets of the Company (whether they shall consist of property of the same kind or not) and may, for such purpose, set such value as he deems fair upon any property to be divided as aforesaid and may determine how such division shall be carried out as between the members or different classes of members. The liquidator may, with the like sanction, vest the whole or any part of such assets in trustees upon such trusts for the benefit of the members as the liquidator, with the like sanction, shall think fit, but so that no member shall be compelled to accept any shares or other securities whereon there is any liability.
- 40.3 If the Company shall be wound up and the assets available for distribution amongst the members as such shall be insufficient to repay the whole of the paid-up capital, such assets shall be



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distributed so that, as nearly as may be, the losses shall be borne by the members in proportion to the capital paid up, or which ought to have been paid up, at the commencement of the winding up on the shares held by them respectively. And if in a winding up the assets available for distribution amongst the members shall be more than sufficient to repay the whole of the capital at the commencement of the winding up, the excess shall be distributed amongst the members in proportion to the capital at the commencement of the winding up paid up on the shares held by them respectively. But this Article is to be without prejudice to the rights of the holders of shares issued upon special terms and conditions.

#### **41 Indemnity**

- 41.1 Every Director, Secretary, or other officer of the Company (including alternate directors, proxy directors and former directors and officers), any trustee for the time being acting in relation to the Company (including any nominee shareholder holding shares in the Company) and their heirs and personal representatives (each an "Indemnified Person") shall be entitled to be indemnified out of the assets of the Company against all actions, proceedings, costs, damages, expenses, claims, losses or liabilities which they or any of them may sustain or incur by reason of any act done or omitted in or about the execution of the duties of their respective offices or trusts or otherwise in relation thereto, including any liability incurred by him in defending any proceedings, whether civil or criminal, in which judgement is given in his favour or in which he is acquitted except to the extent that any of the foregoing arise through his dishonesty.
- 41.2 No Indemnified Person shall be liable (a) for any loss, damage or misfortune whatsoever which may happen to or be incurred by the Company in the execution of the duties, powers, authorities or discretions of his office or in relation thereto, (b) for the acts, receipts, neglects, defaults or omissions of any other such Director or person or (c) by reason of his having joined in any receipt for money not received by him personally or (d) for any loss on account of defect of title to any property of the Company or (e) on account of the insufficiency of any security in or upon which any money of the Company shall be invested or (f) for any loss incurred through any bank, broker or other agent or (g) for any loss occasioned by any negligence, default, breach of duty, breach of trust, error of judgement or oversight on his part or (h) for any other loss or damage due to any such cause as aforesaid except to the extent that any of the foregoing arise through his dishonesty.
- 41.3 The Company shall advance to each Indemnified Person reasonable attorneys' fees and other costs and expenses incurred in connection with the defence of any action, suit, proceeding or investigation involving such Indemnified Person for which indemnity will or could be sought. In connection with any advance of any expenses hereunder, the Indemnified Person shall execute an undertaking to repay the advanced amount to the Company if it shall be determined by final judgment or other final adjudication that such Indemnified Person was not entitled to



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indemnification pursuant to this Article. If it shall be determined by a final judgment or other final adjudication that such Indemnified Person was not entitled to indemnification with respect to such judgment, costs or expenses, then such party shall not be indemnified with respect to such judgment, costs or expenses and any advancement shall be returned to the Company (without interest) by the Indemnified Person.

- 41.4 The Directors, on behalf of the Company, may purchase and maintain insurance for the benefit of any Director or other officer of the Company against any liability which, by virtue of any rule of law, would otherwise attach to such person in respect of any negligence, default, breach of duty or breach of trust of which such person may be guilty in relation to the Company.

#### **42 Registration by Way of Continuation**

- 42.1 The Company, if registered as an exempted company under the Act, may by Special Resolution resolve to be registered by way of continuation in a jurisdiction outside the Cayman Islands which permits or does not prohibit the transfer of the Company to such jurisdiction.
- 42.2 In furtherance of a resolution passed pursuant to the immediately preceding Article, the Directors shall cause an application to be made to the Registrar of Companies to de-register the Company in the Cayman Islands or such other jurisdiction in which it is for the time being incorporated, registered or existing and may cause all further steps as they consider appropriate to be taken to effect the transfer by way of continuation of the Company.

#### **43 Disclosure**

The Directors and the officers including any secretary or assistant secretary and/or any its service providers (including the registered office provider for the Company), shall be entitled to disclose to any regulatory or judicial authority, or to any stock exchange on which the shares may from time to time be listed, any information regarding the affairs of the Company including, without limitation, any information contained in the Register and books of the Company.

#### **44 Merger and Consolidation**

The Company shall, with the approval of a Special Resolution, have the power to merge or consolidate with one or more constituent companies (as defined in the Act), upon such terms as the Directors may determine.



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**Name and Address of Subscriber**

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Campbells Nominees Limited  
Floor 4, Willow House  
Cricket Square  
Grand Cayman KY1-9010  
Cayman Islands

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**Jordan Roberts**  
Authorised Signatory

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**Mashal Tibbetts**  
Witness

Date: 6 October 2021



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**Exhibit D to Notice of Plan Supplement**

**Schedule of Retained Causes of Action**

## Exhibit D

### Schedule of Retained Causes of Action

Article V.N of the Plan provides as follows:

In accordance with section 1123(b) of the Bankruptcy Code, but subject in all respects to Article IX.D of the Plan, the Reorganized Debtors shall retain and may enforce all rights to commence and pursue, as appropriate, any and all Causes of Action, whether arising before or after the Petition Date, including any actions specifically enumerated in the Schedule of Retained Causes of Action, and the Reorganized Debtors' rights to commence, prosecute, or settle such Causes of Action shall be preserved notwithstanding the occurrence of the Effective Date; provided, that the Reorganized Debtors waive their rights to assert Preference Actions against holders of General Unsecured Claims (but reserve the right to assert any such Preference Actions solely as counterclaims or defenses to Claims asserted against the Debtors; provided, that any such assertion may solely be defensive, without any right to seek or obtain an affirmative recovery on account of any such counterclaim). The Reorganized Debtors may pursue such Causes of Action, as appropriate, in accordance with the best interests of the Reorganized Debtors in their discretion.

**No Person or Entity may rely on the absence of a specific reference in the Plan, the Plan Supplement, or the Disclosure Statement to any Cause of Action against them as any indication that the Debtors or the Reorganized Debtors will not pursue any and all available Causes of Action against them.** Unless any Cause of Action against a Person is expressly waived, relinquished, exculpated, released, compromised, or settled in the Plan or a Final Order of the Bankruptcy Court, the Reorganized Debtors expressly reserve all Causes of Action, for later adjudication, and, therefore no preclusion doctrine, including the doctrines of res judicata, collateral estoppel, issue preclusion, claim preclusion, estoppel (judicial, equitable, or otherwise), or laches, shall apply to such Causes of Action upon, after, or as a consequence of the confirmation of the Plan or the occurrence of the Effective Date.

Notwithstanding and without limiting the generality of Article V.N of the Plan, the following **Schedule D-1** through **Schedule D-7** include specific types of Causes of Actions expressly preserved by the Debtors and the Reorganized Debtors, as applicable, including without limitation (1) claims related to contracts and leases; (2) claims related to insurance policies; (3) claims related to deposits, adequate assurance postings, and other collateral postings; (4) claims related to liens; (5) claims, defenses, cross-claims, and counter-claims related to litigation and possible litigation; (6) claims related to accounts receivable and accounts payable; and (7) claims related to tax refunds; which are attached hereto as **Schedule D-1**, **Schedule D-2**, **Schedule D-3**, **Schedule D-4**, **Schedule D-5**, **Schedule D-6**, and **Schedule D-7**, respectively.



## Schedule D-1

### **Claims Related to Contracts and Leases**

Each Schedule G of the Schedules filed by each of the Debtors in these Chapter 11 Cases, as the same may be amended from time to time, is hereby incorporated by reference in this **Schedule D-1** as if fully set forth herein.<sup>1</sup> The Debtors further incorporate by reference the Schedule of Assumed Contracts filed as part of the Plan Supplement, as the same may be amended from time to time.

The Debtors expressly reserve all Causes of Actions, based in whole or in part upon any and all contracts and leases to which any Debtor or Reorganized Debtor is a party or pursuant to which any Debtor or Reorganized Debtor has any rights or obligations whatsoever, including without limitation all Executory Contracts and Unexpired Leases that are assumed pursuant to the Plan or were previously assumed by the Debtors. The claims and Causes of Actions reserved include, without limitation, Causes of Action against vendors, lessors, suppliers of goods or services, customers, or any other parties:

- (a) for overpayments, back charges, duplicate payments, improper holdbacks, deposits, warranties, guarantees, indemnities, recoupment, or setoff;
- (b) for wrongful or improper termination, suspension of services or supply of goods, or failure to meet other contractual or regulatory obligations;
- (c) for underperformance or failure to fully perform or to condition performance on additional requirements under contracts with any one or more of the Debtors before the assumption or rejection, if applicable, of such contracts;
- (d) for payments, deposits, holdbacks, reserves, or other amounts owed by any creditor, utility, supplier, vendor, insurer, surety, factor, lender, bondholder, lessor, or other party;
- (e) for any liens, including mechanic's, artisan's, materialmen's, possessory, or statutory liens held by any one or more of the Debtors;
- (f) for environmental or contaminant exposure matters against lessors, environmental consultants, environmental agencies, or suppliers of environmental services or goods;
- (g) for counter-claims and defenses related to any contractual obligations;
- (h) for any turnover actions arising under section 542 or 543 of the Bankruptcy Code; and

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<sup>1</sup> See Docket Nos. 855, 856, 857, 858, 859, 860, 861, 862, 863, 864, 865, 866, 867, 868, 869, 870, 871, 872, 873, 874, 875, 876, 877, 878, 879, 880, 881, 882, 883, 884, 885, 886, 887, 888, 889, 890, 891, 892, 893, 1130, 1131, 1623, 1624, 1625, 1626, 1627, 1628, 1629, 1630, 1631, 1632, 1633, 1634, 1635, 1636, 1637, 1638, 1639, 1640, 1641, 1642, 1643, 1644, 1645, 1646, 1647, 1648, 1649, 1650, 1651, 1652, 1653, 1654, 1655, 1656, 1657, 1658, 1659, 1660, 1661, 1662, 1663.

- (i) for unfair competition, interference with contract or potential business advantage, breach of contract, infringement of intellectual property, or any business tort claims.

**Schedule D-2**

**Claims Related to Insurance Policies**

Schedule 1 to the *Debtors' Motion for Entry of Interim and Final Orders Pursuant to Sections 105(a), 363, and 364 of the Bankruptcy Code Authorizing Debtors (I) to Continue their Insurance and Surety Bond Programs; (II) Satisfy Obligations related thereto; (III) Continue Payment of certain Brokerage Fees; (IV) Renew, Supplement, Modify, or Purchase Insurance Coverage and Surety Bonds; and (V) Enter into New Premium Financing Agreements in the Ordinary Course of Business* [Docket No. 11] is hereby incorporated by reference in this **Schedule D-2** as if fully set forth herein. The Debtors expressly reserve all Causes of Action based in whole or in part upon any and all insurance contracts and insurance policies to which any Debtor or Reorganized Debtor is a party or pursuant to which any Debtor or Reorganized Debtor has any rights whatsoever, including Causes of Action against insurance carriers, reinsurance carriers, insurance brokers, underwriters, occurrence carriers, or surety bond issuers relating to coverage, indemnity, contribution, reimbursement, or any other matters.

**Schedule D-3**

**Claims Related to Deposits, Adequate Assurance Postings, and  
Other Collateral Postings**

Each Part 2 of Schedule A/B of the Schedules filed by each of the Debtors in these Chapter 11 Cases, as may be amended from time to time, is hereby incorporated by reference in this **Schedule D-3** as if fully set forth herein. The Debtors expressly reserve all Causes of Action based in whole or in part upon any and all postings of deposits, security deposits, adequate assurance postings, or any other type of deposit or collateral.<sup>1</sup>

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<sup>1</sup> See Docket Nos. 855, 856, 857, 858, 859, 860, 861, 862, 863, 864, 865, 866, 867, 868, 869, 870, 871, 872, 873, 874, 875, 876, 877, 878, 879, 880, 881, 882, 883, 884, 885, 886, 887, 888, 889, 890, 891, 892, 893, 1130, 1131, 1623, 1624, 1625, 1626, 1627, 1628, 1629, 1630, 1631, 1632, 1633, 1634, 1635, 1636, 1637, 1638, 1639, 1640, 1641, 1642, 1643, 1644, 1645, 1646, 1647, 1648, 1649, 1650, 1651, 1652, 1653, 1654, 1655, 1656, 1657, 1658, 1659, 1660, 1661, 1662, 1663.

#### **Schedule D-4**

##### **Causes of Action Related to Liens**

Each Schedule D of the Schedules filed by each of the Debtors in these Chapter 11 Cases, as may be amended from time to time, is hereby incorporated by reference in this **Schedule D-4** as if fully set forth herein.<sup>1</sup> The Debtors expressly reserve all Causes of Action based in whole or in part upon any and all liens regardless of whether such lien is included on **Schedule D-4**. Notwithstanding anything to the contrary contained herein, all Causes of Action reserved hereby remain subject to the stipulations contained in (i) the *Final Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, and (B) Grant Liens and Superpriority Administrative Expense Claims, (II) Modifying the Automatic Stay, and (III) Granting Related Relief* [Docket No. 1031], including any amendments thereto, and (ii) the *First Stipulation and Order Between Debtors and Finance Parties Concerning Certain Collateral* [Docket No. 347].

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<sup>1</sup> See Docket Nos. 855, 856, 857, 858, 859, 860, 861, 862, 863, 864, 865, 866, 867, 868, 869, 870, 871, 872, 873, 874, 875, 876, 877, 878, 879, 880, 881, 882, 883, 884, 885, 886, 887, 888, 889, 890, 891, 892, 893, 1130, 1131, 1623, 1624, 1625, 1626, 1627, 1628, 1629, 1630, 1631, 1632, 1633, 1634, 1635, 1636, 1637, 1638, 1639, 1640, 1641, 1642, 1643, 1644, 1645, 1646, 1647, 1648, 1649, 1650, 1651, 1652, 1653, 1654, 1655, 1656, 1657, 1658, 1659, 1660, 1661, 1662, 1663.

## **Schedule D-5**

### **Claims, Defenses, Cross-Claims and Counter-Claims Related to Litigation and Potential Litigation**

The following **Schedule D-5** sets forth Entities that are party to, or that the Debtors believe may become party to, litigation, arbitration, or any other type of adversarial proceeding or dispute resolution proceeding, whether formal or informal or judicial or non-judicial. The Debtors expressly reserve all Causes of Action (including Avoidance Actions) against or related to all Entities that are party to or that may in the future become party to litigation, arbitration, or any other type of adversarial proceeding or dispute resolution proceeding, whether formal or informal or judicial or non-judicial, regardless of whether such Entity is included on **Schedule D-5**. Each of the following is hereby incorporated by reference in this **Schedule D-5** as if fully set forth herein: (a) each Part 11 of Schedule A/B of the Schedules filed by each of the Debtors in these Chapter 11 Cases, as may be amended from time to time<sup>1</sup> and (b) each Part 3 of the Statement of Financial Affairs filed by each of the Debtors in these Chapter 11 Cases, as may be amended from time to time.<sup>2</sup>

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<sup>1</sup> See Docket Nos. 855, 856, 857, 858, 859, 860, 861, 862, 863, 864, 865, 866, 867, 868, 869, 870, 871, 872, 873, 874, 875, 876, 877, 878, 879, 880, 881, 882, 883, 884, 885, 886, 887, 888, 889, 890, 891, 892, 893, 1130, 1131, 1623, 1624, 1625, 1626, 1627, 1628, 1629, 1630, 1631, 1632, 1633, 1634, 1635, 1636, 1637, 1638, 1639, 1640, 1641, 1642, 1643, 1644, 1645, 1646, 1647, 1648, 1649, 1650, 1651, 1652, 1653, 1654, 1655, 1656, 1657, 1658, 1659, 1660, 1661, 1662, 1663.

<sup>2</sup> See Docket Nos. 894, 895, 896, 897, 898, 899, 900, 901, 902, 903, 904, 905, 906, 907, 908, 909, 910, 911, 912, 913, 914, 915, 916, 917, 918, 919, 920, 921, 922, 923, 924, 925, 926, 927, 928, 929, 930, 931, 932, 1132, 1133, 1664, 1665, 1666, 1667, 1668, 1669, 1670, 1671, 1672, 1673, 1674, 1675, 1676, 1677, 1678, 1679, 1680, 1681, 1682, 1683, 1684.

**Retained Causes of Action**

**Schedule D-5: Claims, Defenses, and Counterclaims Related to Litigation and Potential Litigation**

<b>Claims and Defenses Related to Litigation, Potential Litigation, and Administrative Actions</b>			
<b>Debtor</b>	<b>Litigation Party / Case Title</b>	<b>Venue / Case No.</b>	<b>Description / Nature of Case</b>
Aerovías del Continente Americano S.A. Avianca and affiliates	Airbus Colombia S.A.S. and affiliates	N/A	fraudulent inducement; fraudulent concealment; commercial bribery; aiding and abetting breach of fiduciary duty; and other related claims
Aerovías del Continente Americano S.A. Avianca and affiliates	BankNewport	N/A	all Causes of Action including but not limited to those relating to unauthorized transactions

**Schedule D-6**

**Causes of Action Related to Accounts Receivable and Accounts Payable**

The Debtors expressly reserve all Causes of Action against or related to all Entities that owe or that may in the future owe money to the Debtors or Reorganized Debtors.

The Debtors expressly reserve all Causes of Action against or related to all Entities who assert or may assert that the Debtors or Reorganized Debtors, as applicable, owe money to them, including, without limitation, all Entities listed on Schedules D and E/F of the Schedules filed by each of the Debtors in these Chapter 11 Cases, as may be amended from time to time, which are hereby incorporated by reference to this **Schedule D-6** as if fully set forth herein.<sup>1</sup> Further, each Part 3 of Schedule A/B of the Schedules filed by each of the Debtors in these Chapter 11 Cases, as may be amended from time to time, is hereby incorporated by reference in this **Schedule D-6** as if fully set forth herein.

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<sup>1</sup> See Docket Nos. 855, 856, 857, 858, 859, 860, 861, 862, 863, 864, 865, 866, 867, 868, 869, 870, 871, 872, 873, 874, 875, 876, 877, 878, 879, 880, 881, 882, 883, 884, 885, 886, 887, 888, 889, 890, 891, 892, 893, 1130, 1131, 1623, 1624, 1625, 1626, 1627, 1628, 1629, 1630, 1631, 1632, 1633, 1634, 1635, 1636, 1637, 1638, 1639, 1640, 1641, 1642, 1643, 1644, 1645, 1646, 1647, 1648, 1649, 1650, 1651, 1652, 1653, 1654, 1655, 1656, 1657, 1658, 1659, 1660, 1661, 1662, 1663.



**Schedule D-7**

**Causes of Action Related to Tax Refunds**

Each Part 11 of Schedule A/B of the Schedules filed by each of the Debtors in these Chapter 11 Cases, as may be amended from time to time, is hereby incorporated by reference in this **Schedule D-7** as if fully set forth herein.<sup>1</sup> The Debtors expressly reserve all Causes of Action against or related to all Entities that owe or that may in the future owe money related to tax refunds to the Debtors or Reorganized Debtors, regardless of whether such Entity is included on **Schedule D-7**. Furthermore, the Debtors expressly reserve all Causes of Action against or related to all Entities who assert or may assert that the Debtors or Reorganized Debtors owe taxes to them.

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<sup>1</sup> See Docket Nos. 855, 856, 857, 858, 859, 860, 861, 862, 863, 864, 865, 866, 867, 868, 869, 870, 871, 872, 873, 874, 875, 876, 877, 878, 879, 880, 881, 882, 883, 884, 885, 886, 887, 888, 889, 890, 891, 892, 893, 1130, 1131, 1623, 1624, 1625, 1626, 1627, 1628, 1629, 1630, 1631, 1632, 1633, 1634, 1635, 1636, 1637, 1638, 1639, 1640, 1641, 1642, 1643, 1644, 1645, 1646, 1647, 1648, 1649, 1650, 1651, 1652, 1653, 1654, 1655, 1656, 1657, 1658, 1659, 1660, 1661, 1662, 1663.

**Exhibit D-1 to Notice of Plan Supplement**

**Blackline of Schedule of Retained Causes of Action Against October 5 Version**

## Exhibit D

### Schedule of Retained Causes of Action

Article V.N of the Plan provides as follows:

In accordance with section 1123(b) of the Bankruptcy Code, but subject in all respects to Article IX.D of the Plan, the Reorganized Debtors shall retain and may enforce all rights to commence and pursue, as appropriate, any and all Causes of Action, whether arising before or after the Petition Date, including any actions specifically enumerated in the Schedule of Retained Causes of Action, and the Reorganized Debtors' rights to commence, prosecute, or settle such Causes of Action shall be preserved notwithstanding the occurrence of the Effective Date; provided, that the Reorganized Debtors waive their rights to assert Preference Actions against holders of General Unsecured Claims (but reserve the right to assert any such Preference Actions solely as counterclaims or defenses to Claims asserted against the Debtors; provided, that any such assertion may solely be defensive, without any right to seek or obtain an affirmative recovery on account of any such counterclaim). The Reorganized Debtors may pursue such Causes of Action, as appropriate, in accordance with the best interests of the Reorganized Debtors in their discretion.

**No Person or Entity may rely on the absence of a specific reference in the Plan, the Plan Supplement, or the Disclosure Statement to any Cause of Action against them as any indication that the Debtors or the Reorganized Debtors will not pursue any and all available Causes of Action against them.** Unless any Cause of Action against a Person is expressly waived, relinquished, exculpated, released, compromised, or settled in the Plan or a Final Order of the Bankruptcy Court, the Reorganized Debtors expressly reserve all Causes of Action, for later adjudication, and, therefore no preclusion doctrine, including the doctrines of res judicata, collateral estoppel, issue preclusion, claim preclusion, estoppel (judicial, equitable, or otherwise), or laches, shall apply to such Causes of Action upon, after, or as a consequence of the confirmation of the Plan or the occurrence of the Effective Date.

Notwithstanding and without limiting the generality of Article V.N of the Plan, the following **Schedule D-1** through **Schedule D-7** include specific types of Causes of Actions expressly preserved by the Debtors and the Reorganized Debtors, as applicable, including without limitation (1) claims related to contracts and leases; (2) claims related to insurance policies; (3) claims related to deposits, adequate assurance postings, and other collateral postings; (4) claims related to liens; (5) claims, defenses, cross-claims, and counter-claims related to litigation and possible litigation; (6) claims related to accounts receivable and accounts payable; and (7) claims related to tax refunds; which are attached hereto as **Schedule D-1**, **Schedule D-2**, **Schedule D-3**, **Schedule D-4**, **Schedule D-5**, **Schedule D-6**, and **Schedule D-7**, respectively.

## Schedule D-1

### **Claims Related to Contracts and Leases**

Each Schedule G of the Schedules filed by each of the Debtors in these Chapter 11 Cases, as the same may be amended from time to time, is hereby incorporated by reference in this **Schedule D-1** as if fully set forth herein.<sup>1</sup> The Debtors further incorporate by reference the Schedule of Assumed Contracts filed as part of the Plan Supplement, as the same may be amended from time to time.

The Debtors expressly reserve all Causes of Actions, based in whole or in part upon any and all contracts and leases to which any Debtor or Reorganized Debtor is a party or pursuant to which any Debtor or Reorganized Debtor has any rights or obligations whatsoever, including without limitation all Executory Contracts and Unexpired Leases that are assumed pursuant to the Plan or were previously assumed by the Debtors. The claims and Causes of Actions reserved include, without limitation, Causes of Action against vendors, lessors, suppliers of goods or services, customers, or any other parties:

- (a) for overpayments, back charges, duplicate payments, improper holdbacks, deposits, warranties, guarantees, indemnities, recoupment, or setoff;
- (b) for wrongful or improper termination, suspension of services or supply of goods, or failure to meet other contractual or regulatory obligations;
- (c) for underperformance or failure to fully perform or to condition performance on additional requirements under contracts with any one or more of the Debtors before the assumption or rejection, if applicable, of such contracts;
- (d) for payments, deposits, holdbacks, reserves, or other amounts owed by any creditor, utility, supplier, vendor, insurer, surety, factor, lender, bondholder, lessor, or other party;
- (e) for any liens, including mechanic's, artisan's, materialmen's, possessory, or statutory liens held by any one or more of the Debtors;
- (f) for environmental or contaminant exposure matters against lessors, environmental consultants, environmental agencies, or suppliers of environmental services or goods;
- (g) for counter-claims and defenses related to any contractual obligations;
- (h) for any turnover actions arising under section 542 or 543 of the Bankruptcy Code; and

<sup>1</sup> See Docket Nos. 855, 856, 857, 858, 859, 860, 861, 862, 863, 864, 865, 866, 867, 868, 869, 870, 871, 872, 873, 874, 875, 876, 877, 878, 879, 880, 881, 882, 883, 884, 885, 886, 887, 888, 889, 890, 891, 892, 893, 1130, 1131, 1623, 1624, 1625, 1626, 1627, 1628, 1629, 1630, 1631, 1632, 1633, 1634, 1635, 1636, 1637, 1638, 1639, 1640, 1641, 1642, 1643, 1644, 1645, 1646, 1647, 1648, 1649, 1650, 1651, 1652, 1653, 1654, 1655, 1656, 1657, 1658, 1659, 1660, 1661, 1662, 1663.

- (i) for unfair competition, interference with contract or potential business advantage, breach of contract, infringement of intellectual property, or any business tort claims.

**Schedule D-2**

**Claims Related to Insurance Policies**

Schedule 1 to the *Debtors' Motion for Entry of Interim and Final Orders Pursuant to Sections 105(a), 363, and 364 of the Bankruptcy Code Authorizing Debtors (I) to Continue their Insurance and Surety Bond Programs; (II) Satisfy Obligations related thereto; (III) Continue Payment of certain Brokerage Fees; (IV) Renew, Supplement, Modify, or Purchase Insurance Coverage and Surety Bonds; and (V) Enter into New Premium Financing Agreements in the Ordinary Course of Business* [Docket No. 11] is hereby incorporated by reference in this **Schedule D-2** as if fully set forth herein. The Debtors expressly reserve all Causes of Action based in whole or in part upon any and all insurance contracts and insurance policies to which any Debtor or Reorganized Debtor is a party or pursuant to which any Debtor or Reorganized Debtor has any rights whatsoever, including Causes of Action against insurance carriers, reinsurance carriers, insurance brokers, underwriters, occurrence carriers, or surety bond issuers relating to coverage, indemnity, contribution, reimbursement, or any other matters.

**Schedule D-3**

**Claims Related to Deposits, Adequate Assurance Postings, and  
Other Collateral Postings**

Each Part 2 of Schedule A/B of the Schedules filed by each of the Debtors in these Chapter 11 Cases, as may be amended from time to time, is hereby incorporated by reference in this **Schedule D-3** as if fully set forth herein. The Debtors expressly reserve all Causes of Action based in whole or in part upon any and all postings of deposits, security deposits, adequate assurance postings, or any other type of deposit or collateral.<sup>1</sup>

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<sup>1</sup> See Docket Nos. 855, 856, 857, 858, 859, 860, 861, 862, 863, 864, 865, 866, 867, 868, 869, 870, 871, 872, 873, 874, 875, 876, 877, 878, 879, 880, 881, 882, 883, 884, 885, 886, 887, 888, 889, 890, 891, 892, 893, 1130, 1131, 1623, 1624, 1625, 1626, 1627, 1628, 1629, 1630, 1631, 1632, 1633, 1634, 1635, 1636, 1637, 1638, 1639, 1640, 1641, 1642, 1643, 1644, 1645, 1646, 1647, 1648, 1649, 1650, 1651, 1652, 1653, 1654, 1655, 1656, 1657, 1658, 1659, 1660, 1661, 1662, 1663.

## **Schedule D-4**

### **Causes of Action Related to Liens**

Each Schedule D of the Schedules filed by each of the Debtors in these Chapter 11 Cases, as may be amended from time to time, is hereby incorporated by reference in this **Schedule D-4** as if fully set forth herein.<sup>1</sup> The Debtors expressly reserve all Causes of Action based in whole or in part upon any and all liens regardless of whether such lien is included on **Schedule D-4**. Notwithstanding anything to the contrary contained herein, all Causes of Action reserved hereby remain subject to the stipulations contained in (i) the *Final Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, and (B) Grant Liens and Superpriority Administrative Expense Claims, (II) Modifying the Automatic Stay, and (III) Granting Related Relief* [Docket No. 1031], including any amendments thereto, and (ii) the *First Stipulation and Order Between Debtors and Finance Parties Concerning Certain Collateral* [Docket No. 347].

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<sup>1</sup> See Docket Nos. 855, 856, 857, 858, 859, 860, 861, 862, 863, 864, 865, 866, 867, 868, 869, 870, 871, 872, 873, 874, 875, 876, 877, 878, 879, 880, 881, 882, 883, 884, 885, 886, 887, 888, 889, 890, 891, 892, 893, 1130, 1131, 1623, 1624, 1625, 1626, 1627, 1628, 1629, 1630, 1631, 1632, 1633, 1634, 1635, 1636, 1637, 1638, 1639, 1640, 1641, 1642, 1643, 1644, 1645, 1646, 1647, 1648, 1649, 1650, 1651, 1652, 1653, 1654, 1655, 1656, 1657, 1658, 1659, 1660, 1661, 1662, 1663.



## **Schedule D-5**

### **Claims, Defenses, Cross-Claims and Counter-Claims Related to Litigation and Potential Litigation**

The following **Schedule D-5** sets forth Entities that are party to, or that the Debtors believe may become party to, litigation, arbitration, or any other type of adversarial proceeding or dispute resolution proceeding, whether formal or informal or judicial or non-judicial. The Debtors expressly reserve all Causes of Action (including Avoidance Actions) against or related to all Entities that are party to or that may in the future become party to litigation, arbitration, or any other type of adversarial proceeding or dispute resolution proceeding, whether formal or informal or judicial or non-judicial, regardless of whether such Entity is included on **Schedule D-5**. Each of the following is hereby incorporated by reference in this **Schedule D-5** as if fully set forth herein: (a) each Part 11 of Schedule A/B of the Schedules filed by each of the Debtors in these Chapter 11 Cases, as may be amended from time to time<sup>1</sup> and (b) each Part 3 of the Statement of Financial Affairs filed by each of the Debtors in these Chapter 11 Cases, as may be amended from time to time.<sup>2</sup>

<sup>1</sup> See Docket Nos. 855, 856, 857, 858, 859, 860, 861, 862, 863, 864, 865, 866, 867, 868, 869, 870, 871, 872, 873, 874, 875, 876, 877, 878, 879, 880, 881, 882, 883, 884, 885, 886, 887, 888, 889, 890, 891, 892, 893, 1130, 1131, 1623, 1624, 1625, 1626, 1627, 1628, 1629, 1630, 1631, 1632, 1633, 1634, 1635, 1636, 1637, 1638, 1639, 1640, 1641, 1642, 1643, 1644, 1645, 1646, 1647, 1648, 1649, 1650, 1651, 1652, 1653, 1654, 1655, 1656, 1657, 1658, 1659, 1660, 1661, 1662, 1663.

<sup>2</sup> See Docket Nos. 894, 895, 896, 897, 898, 899, 900, 901, 902, 903, 904, 905, 906, 907, 908, 909, 910, 911, 912, 913, 914, 915, 916, 917, 918, 919, 920, 921, 922, 923, 924, 925, 926, 927, 928, 929, 930, 931, 932, 1132, 1133, 1664, 1665, 1666, 1667, 1668, 1669, 1670, 1671, 1672, 1673, 1674, 1675, 1676, 1677, 1678, 1679, 1680, 1681, 1682, 1683, 1684.

**Retained Causes of Action**

**Schedule D-5: Claims, Defenses, and Counterclaims Related to Litigation and Potential Litigation**

<u>Claims and Defenses Related to Litigation, Potential Litigation, and Administrative Actions</u>			
Debtor	Litigation Party / Case Title	Venue / Case No.	Description / Nature of Case
Aerovías del Continente Americano S.A. Avianca and affiliates	Airbus Colombia S.A.S. and affiliates	N/A	fraudulent inducement; fraudulent concealment; commercial bribery; aiding and abetting breach of fiduciary duty; and other related claims
<u>Aerovías del Continente Americano S.A. Avianca and affiliates</u>	<u>BankNewport</u>	<u>N/A</u>	<u>all Causes of Action including but not limited to those relating to unauthorized transactions</u>

## **Schedule D-6**

### **Causes of Action Related to Accounts Receivable and Accounts Payable**

The Debtors expressly reserve all Causes of Action against or related to all Entities that owe or that may in the future owe money to the Debtors or Reorganized Debtors.

The Debtors expressly reserve all Causes of Action against or related to all Entities who assert or may assert that the Debtors or Reorganized Debtors, as applicable, owe money to them, including, without limitation, all Entities listed on Schedules D and E/F of the Schedules filed by each of the Debtors in these Chapter 11 Cases, as may be amended from time to time, which are hereby incorporated by reference to this **Schedule D-6** as if fully set forth herein.<sup>1</sup> Further, each Part 3 of Schedule A/B of the Schedules filed by each of the Debtors in these Chapter 11 Cases, as may be amended from time to time, is hereby incorporated by reference in this **Schedule D-6** as if fully set forth herein.

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<sup>1</sup> See Docket Nos. 855, 856, 857, 858, 859, 860, 861, 862, 863, 864, 865, 866, 867, 868, 869, 870, 871, 872, 873, 874, 875, 876, 877, 878, 879, 880, 881, 882, 883, 884, 885, 886, 887, 888, 889, 890, 891, 892, 893, 1130, 1131, 1623, 1624, 1625, 1626, 1627, 1628, 1629, 1630, 1631, 1632, 1633, 1634, 1635, 1636, 1637, 1638, 1639, 1640, 1641, 1642, 1643, 1644, 1645, 1646, 1647, 1648, 1649, 1650, 1651, 1652, 1653, 1654, 1655, 1656, 1657, 1658, 1659, 1660, 1661, 1662, 1663.

**Schedule D-7**

**Causes of Action Related to Tax Refunds**

Each Part 11 of Schedule A/B of the Schedules filed by each of the Debtors in these Chapter 11 Cases, as may be amended from time to time, is hereby incorporated by reference in this **Schedule D-7** as if fully set forth herein.<sup>1</sup> The Debtors expressly reserve all Causes of Action against or related to all Entities that owe or that may in the future owe money related to tax refunds to the Debtors or Reorganized Debtors, regardless of whether such Entity is included on **Schedule D-7**. Furthermore, the Debtors expressly reserve all Causes of Action against or related to all Entities who assert or may assert that the Debtors or Reorganized Debtors owe taxes to them.

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<sup>1</sup> See Docket Nos. 855, 856, 857, 858, 859, 860, 861, 862, 863, 864, 865, 866, 867, 868, 869, 870, 871, 872, 873, 874, 875, 876, 877, 878, 879, 880, 881, 882, 883, 884, 885, 886, 887, 888, 889, 890, 891, 892, 893, 1130, 1131, 1623, 1624, 1625, 1626, 1627, 1628, 1629, 1630, 1631, 1632, 1633, 1634, 1635, 1636, 1637, 1638, 1639, 1640, 1641, 1642, 1643, 1644, 1645, 1646, 1647, 1648, 1649, 1650, 1651, 1652, 1653, 1654, 1655, 1656, 1657, 1658, 1659, 1660, 1661, 1662, 1663.

**Exhibit E-1 to Notice of Filing of Plan Supplement**

**Schedule of Assumed Contracts (General Executory Contracts)**

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
1	118-17 LIBERTY AVE MGMT-81-01 37TH	LATIN LOGISTICS LLC	LEASE AVX 276	\$0.00	
2	A LUGARES Y DESTINOS MAYO	Aerovias del Continente Americano S.A Avianca	FREELANCER	\$0.00	
3	A.P.K S.A DE C.V	TACA INTERNATIONAL AIRLINES S.A.	Tratamiento quimico chiller	\$0.00	
4	AA FLORIDA PALLETS INC	TAMPA CARGO S.A.S.	Suministro de Listones de madera para palletizaje MLC	\$0.00	
5	ABISAMBRA PINILLA ABOGADOS S A S	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Provision of Services for legal services subscribed as of July 1st, 2019 and with an undefined term. (labor law)	\$0.00	
6	ABISAMBRA PINILLA ABOGADOS S A S	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Provision of Services for legal services (litigation and counseling), the contract only in effect when there is a litigation, this service will activate with the start of the litigation and will end when the litigation is finished. (There is no term, it only activates with the process of litigation)(litigation and counseling)	\$0.00	
7	ABORDO VIAJES Y TURISMO S	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
8	ABRAMS LLEWELLYN II LLC	LATIN LOGISTICS LLC	LEASE AVX AG 104	\$0.00	
9	ABSA AEROLINHAS BRASILEIRAS S.A.	TAMPA CARGO S.A.S	Line maintenance Agreement for VCP station. Date of agreement March 6th, 2006	\$0.00	
10	ABSEG SEGURIDAD Y AMBIENTE CIA LTDA	AVIANCA ECUADOR S.A.	SERVICIO DE CONSULTORIA PARA MATRIZ REQUISITOS AMBIENTALES	\$0.00	
11	ABT2 SA DE CV	AEROVIAS DEL CONTINENTE AMERICANO S.A. - MEXICO	SERVICIO DE ALIMENTACION COMPENSACION PAX	\$0.00	
12	ABT2 SA DE CV	AVIANCA COSTA RICA S.A. - MEXICO	SERVICIO DE ALIMENTACION COMPENSACION PAX	\$0.00	
13	ABX AIR	Aero Transporte de Carga Union S.A. de C.V.	WET LEASE AGREEMENT	\$0.00	Term of agreement
14	ACACYA DE R.L.	TACA INTERNATIONAL AIRLINES S.A AVIANCA S.A	PROVISION OF SERVICES 311-DC-2017	\$0.00	
15	ACCELYA UK LIMITED	AEROVIAS DEL CONTINENTE AMERICANO S.A. - UNITED KINGDOM	CREDIT CARD PRESENTATION SERVICES AGREEMENT, 08 NOV 2004	\$0.00	
16	ACCENTURE LIMITADA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA.; TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; AVIANCA ECUADOR, S.A.	Cargo License Database Stand Alone	\$0.00	
17	ACCENTURE SOFTWARE	Aero Transporte de Carga Union S.A. de C.V.	CONTRATO DE SERVICIO DE ACCENTURE SOFTWARE-AS-A- Sin numero de contrato	\$0.00	Payments & costs
18	ACCESRAIL AND PARTNER RAILWAYS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA/TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	BITA Montreal	\$0.00	
19	ACCESRAIL AND PARTNER RAILWAYS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	Special prorate agreement Montreal	\$0.00	
20	ACCION SA	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SERVICIO DE PERSONAL TEMPORAL	\$0.00	Reduced price 10%, and extend contract term 24 months.
21	ACCIONA AIRPORT AMERICA STA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA, TAMPA CARGO S.A.S, AVIANCA ECUADOR S.A, TACA INTERNATIONAL AIRLINES S.A	GROUND HANDLING (DEICING - SCL)	\$0.00	
22	Acciona Airport Services SAU	Avianca Holdings S.A	Non-disclosure agreement	\$0.00	
23	ACCOR HOTELINVEST UK LTD	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Accomodation Agreement LONDON	\$0.00	Reduced price 5%, and extended contract term 12 months.
24	ACEROS FORJADOS Y CIA LTDA	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SERVICIO DE CAPACITACION Y ENTRENAMIENTO CADMIO	\$0.00	
25	ACL AIRSHOP LLC	Aero Transporte de Carga Union S.A. de C.V.	LEASE AGREEMENT	\$30,998.90	
26	ACM EXPRESS INC	LATIN LOGISTICS LLC	GROUND TRANSPORTATION	\$0.00	
27	ACTIVIDADES TURISTICAS RECREACIONAL	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement Pereira	\$0.00	
28	ACTIVIDADES TURISTICAS RECREACIONAL	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement Bogota	\$0.00	
29	ACTIVIDADES TURISTICAS RECREACIONAL	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	DIRECT CONNECT CHANNEL PEREIRA	\$0.00	
30	ACTIVOS S.A.	SAI	Commercial contract (Services hired by the Debtor)	\$0.00	
31	ACTS AVIATION SECURITY INC	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA TACA INTERNATIONAL AIRLIENS SA AVIANCA ECUADOR S.A.TAMPA CARGO S.A.S., AVIANCA COSTA RICA S.A., ISLEÑA DE INVERSIONES S.A, AVIATECA S.A.	Seguridad aeroportuaria Estado Unidos	\$237,380.86	Extended contract period 36 month
32	ADD ARCHIVO DIGITAL DE DOCUMENTOS SA	AVIANCA COSTA RICA S.A.	Servicio de custodia de medios magnéticos.	\$0.00	
33	ADDSYS TECNOLOGIAS INFORMATICAS LTD	AVIATECA S.A.	Relojes Biométricos GUA	\$0.00	Reduced price 10%, and extend contract term 24 months.
34	ARCHIVOS S A	AMERICANO S.A. - ARGENTINA	Manejo y Custodia de Archivos en Argentina.	\$0.00	
35	ADECCO COLOMBIA S.A.	SAI	PROVISION OF SERVICES	\$0.00	
36	ADELA REYES	TACA INTERNATIONAL AIRLINES S.A. - ESTADOS UNIDOS	Servicio de Limpieza IAD	\$2,537.00	
37	ADMINISTRACION INTEGRAL DEL RIESGO	AEROVIAS DEL CONTINENTE AMERICANO S.A.	CERTIFICACIÓN CURSO ALTURAS	\$0.00	Reduced price 10%, and extend contract term 24 months.
38	ADOBE SYSTEMS SOFTWARE IRELAND	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA TACA INTERNATIONAL AIRLINES S.A. AVIANCA ECUADOR S.A. AVIANCA COSTA RICA S.A.	Licencias Adobe.	\$0.00	Reduced price of contract
39	ADRIA AIRWAYS SLOVENSKI LETALSKI PR EVOZNIK DD	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Servicio sala VIP	\$0.00	
40	Adrian Neuhauser	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
41	Adrian Neuhauser	Avianca Holdings S.A.	Professional Services Master Agreement	\$0.00	Certain amendments to benefits and severance:  Initial grants of the Management Incentive Plan Pool are to be made within 60 days of Emergence (the final day of such 60-day period, the "Deadline Date"), but in no event will the Deadline Date be earlier than January 1, 2022:  If the initial grants are made prior to the Deadline Date in a form satisfactory to the Counterparty, then the Counterparty will no longer have the ability to incur a Walkaway Resignation.  If the initial grants are not made by the Deadline Date on terms that are satisfactory to the Counterparty, then the Counterparty will have 60 days to resign (incurring a Walkaway Resignation). If a Walkaway Resignation is incurred or the Counterparty experiences a severance-eligible termination prior to the Deadline Date, then the Counterparty will receive an increase in his severance amount from an amount equal to 12 months of annual target compensation (assuming that the bonus for the prior year was equal to 100% of base salary and assuming that such termination occurred on the last day of the applicable fiscal year) to an amount equal to 50 months of annual target compensation.  If there is a termination without Cause or for Good Reason that occurs after the Deadline Date and not as a result of a Walkaway Resignation, then Counterparty will receive a severance amount equal to annual base salary plus a pro-rated annual bonus based on the greater of the immediately prior year's bonus or target bonus amount.
42	Adrian Neuhauser Berlin	Avianca Holdings S.A.	Contrato de Trabajo a Termino Indefinido Con Salario Integral	\$0.00	
43	Adriana Cubaque	TAMPA CARGO S.A.S.	Provision of Services for legal services subscribed as of July 1st, 2019 and with an undefined term. (labor law)	\$0.00	
44	Adriana Sánchez	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
45	ADRIANUS MARTINUS JOHAN VERKERK	TAMPA CARGO S.A.S.	SERVICE AGREEMENT	\$0.00	
46	ADT US HOLDINGS INC	LATIN LOGISTICS LLC	PROVISION OF SERVICES	\$0.00	
47	ADVANCE SECURITY S DE RL	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA AVIANCA COSTA RICA S.A SUCURSAL HONDURAS, TACA INTERNATIONAL AIRLINES S.A SUCURSAL HONDURAS; TAMPA CARGO S.A.S., ISLEÑA DE INVERSIONES S.A DE CV Y AVIANCA ECUADOR S.A	Seguridad Aeroportaria Honduras	\$0.00	Extended Contract 31 Oct 2021
48	AEGEAN AIRLINES SA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA/TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED	\$0.00	
49	AEGEAN AIRLINES SA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA/TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
50	Aegean Airlines SA (Miles&Bonus)	Avianca, Taca, Avianca Costa Rica, Avianca Ecuador, Aviateca	Bilateral Frequent Flyer program participation	\$0.00	
51	AER LINGUS LIMITED	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
52	AERIS HOLDING COSTA RICA S.A.	AVIANCA COSTA RICA S.A AVIATECA S.A.; ISLEÑA DE INVERSIONES S.A DE C.V TAMPA CARGO S.A.S SUCURSAL GUATEMALA; AVIANCA ECUADOR S.A	Airport Facilities and Lease Agreement SJU	\$0.00	
53	AERO CHARTER DE MEXICO SA DE CV	Aero Transporte de Carga Union S.A. de C.V.	ASISTENCIA EN TIERRA IATA MID	\$0.00	Payments , costs & service
54	AERO CHARTER DE MEXICO SA DE CV	Aero Transporte de Carga Union S.A. de C.V.	ASISTENCIA EN TIERRA IATA GDL	\$0.00	Payments , costs & service
55	AERO CHARTER DE MEXICO SA DE CV	Aero Transporte de Carga Union S.A. de C.V.	ASISTENCIA EN TIERRA IATA MEX	\$0.00	Payments , costs & service
56	AERO CHARTER DE MEXICO SA DE CV	TAMPA CARGO S.A.S.	IATA STANDARD GROUND HANDLING AGREEMENT - SIMPLIFIED PROCEDURE	\$0.00	
57	AERO CLUB DE GUATEMALA	AVIATECA S.A., AVIASERVICIOS S.A.	GROUND FUEL SUPPLY GUA	\$0.00	
58	AERO TRANSPORTE DE CARGA	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
59	AERO TRANSPORTE DE CARGA	TAMPA CARGO S.A.S.	SERVICE AGREEMENT WETLEASE	\$0.00	
60	AERO TRANSPORTE DE CARGA	TAMPA CARGO S.A.S.	SERVICE AGREEMENT CHARTER	\$0.00	
61	AERO TRANSPORTE DE CARGA	AVIANCA ECUADOR, S.A.; AEROVIAS DEL CONTINENTE AMERICANO, S.A. AVIANCA SUCURSAL MÉXICO; AVIANCA COSTA RICA, S.A. SUCURSAL MÉXICO; TACA INTERNATIONAL AIRLINES, S.A. SUCURSAL MÉXICO, AVIANCA PERÚ, S.A. SUCURSAL MÉXICO; TAMPA CARGO S.A.S., SUCURSAL MÉXICO	GROUND HANDLING AGREEMENT - SGHA	\$0.00	
62	AERO TRANSPORTE DE CARGA	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA; TAMPA CARGO S.A.S.; TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA S.A. (ANTES LINEAS AEREAS COSTARRICENSES, S.A); AVIANCA PERÚ, S.A. EN LIQUIDACIÓN (ANTES TRANS AMERICAN AIRLINES, S.A. D.B.A. TACA PERÚ)	IATA STANDARD GROUND HANDLING AGREEMENT - SIMPLIFIED PROCEDURE SGHA OPS LAX	\$0.00	
63	AERO TRANSPORTE DE CARGA	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA; TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	CARGO GENERAL SALES AGREEMENT IN CALIFORNIA, OREGON, WASHINGTON & ILLINOIS	\$0.00	
64	AERO TRANSPORTE DE CARGA	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA; TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	CARGO GENERAL SALES AGREEMENT IN MEXICO	\$0.00	
65	AEROALLIANCE SAS	Aerovias del Continente Americano S.A Avianca	FREELANCER	\$0.00	
66	AEROCCLASS SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
67	AEROCOMIDAS SA DE CV	TACA INTERNATIONAL AIRLINES S.A. - MEXICO	SERVICIO DE ALIMENTACION PAX CONTINGENCIA	\$0.00	
68	AERODESPACHOS DE EL SALVADOR, S.A.	TAMPA CARGO S.A.S.	Ramp Services SAL	\$0.00	
69	AERODESPACHOS S.A.	TAMPA CARGO S.A.S.	Ramp Services GUA	\$0.00	
70	AEROGLOBAL SYSTEM LTD	TAMPA CARGO S.A.S.	CARGO GENERAL SALES AGREEMENT IN SOUTH KOREA	\$0.00	
71	AEROJET HANDLING GROUP S.A.	TAMPA CARGO S.A.S., TRANS AMERICAN AIRLINES S.A.	Cargo Ramp Services GUA	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
72	AEROLINEAS ARGENTINAS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	IATA Standard Ground Handling Agreement (SGHA). Avianca provide Line maintenance services at Bogota station. Effective and valid from sept/13th/2010	\$0.00	
73	AEROLINEAS ARGENTINAS	TAMPA CARGO S.A.S	IATA Standard Ground Handling Agreement (SGHA). Tampa Cargo provide Line maintenance services at Miami station. Effective and valid from Nov/10th/2019	\$0.00	
74	AEROLINEAS ARGENTINAS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA/TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MIBA BUENOS AIRES	\$0.00	
75	AEROLINEAS ARGENTINAS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA/TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	Special prorate agreement BUENOS AIRES	\$0.00	
76	AEROLINEAS ARGENTINAS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA/TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner BUENOS AIRES	\$0.00	
77	AEROLINEAS ARGENTINAS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA/TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED Airline Partner BUENOS AIRES	\$0.00	
78	AEROLINEAS ARGENTINAS	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
79	AEROLINEAS ARGENTINAS S.A.	SAI	Commercial Contract (Services OFFERED by the Debtor) CONTRATO NORMALIZADO DE ASISTENCIA EN TIERRA DE IATA 2013- BOG	\$0.00	
80	AEROMÉXICO CARGO	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
81	AEROMUNDO LTDA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
82	Aeronautica Gestion, S.L	Avianca Holdings S.A	Non-disclosure agreement	\$0.00	
83	AERONAVE COMPANY PTE LTDA	TAMPA CARGO SAS	NDA	\$0.00	
84	AEROPORTOS BRASIL - VIRACOPOS S.A.	TAMPA CARGO S.A.S.	Seguridad en Aeropuertos	\$0.00	
85	AEROPUERTO DE GUADALAJARA	Aero Transporte de Carga Union S.A. de C.V.	Contrato de Arrendamiento del Hangar - GAP/SIAP/4971/GDL-419	\$0.00	
86	AEROPUERTO DE LA CIUDAD DE MEXICO	Aero Transporte de Carga Union S.A. de C.V.	Contrato Mercantil para la prestación de Servicios Aeroportuarios- 14047	\$0.00	
87	AEROPUERTO INTERCONTINENTAL DE QUERETARO	Aero Transporte de Carga Union S.A. de C.V.	Contrato Mercantil para la prestación de Servicios Aeroportuarios- NOV2017-54	\$0.00	
88	AEROPUERTO INTERNACIONAL DE LA CIUDAD DE MEXICO	Aero Transporte de Carga Union S.A. de C.V.	Contrato de Arrendamiento de la Plataforma - 440835	\$0.00	
89	AEROPUERTOS ARGENTINA 2000 S A	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ARGENTINA	PROVISION OF SERVICES	\$0.00	
90	AEROPUERTOS DEL SURESTE	Aero Transporte de Carga Union S.A. de C.V.	Contrato Mercantil para la prestación de Servicios Aeroportuarios - ASUR-TNO-4795	\$0.00	
91	AEROPUERTOS DG SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SERVICIO DE ALIMENTACION PAX CONTINGENCIA	\$0.00	
92	AEROPUERTOS DOMINICANOS SIGLO XXI, S.A. (AERODOM)	AVIANCA COSTA RICA, S.A.	SERVICIO DE TELEFONIA FIJA	\$0.00	
93	AEROPUERTOS ECOLOGICOS DE GALAPAGOS	AVIANCA ECUADOR S.A.	Alimentacion PAX galapagos	\$0.00	
94	AEROPUERTOS ECOLOGICOS DE GALAPAGOS	AVIANCA ECUADOR S.A.	PROVISION OF SERVICES	\$0.00	
95	AEROPUERTOS ECOLOGICOS DE GALAPAGOS	AVIANCA ECUADOR S.A.	Lease Agreement GPS	\$0.00	
96	AEROPUERTOS ESPAÑOLES Y NAVEG AEREA	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ESPAÑA	GROUND HANDLING SERVICES	\$0.00	
97	AEROPUERTOS ESPAÑOLES Y NAVEG AEREA	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ESPAÑA	Utilities MAD	\$0.00	
98	AERORENTAL LTDA	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Alquiler equipos de elevación COL	\$0.00	
99	AERORENTAL LTDA	TAMPA CARGO S.A.S	Alquiler de equipos elevación COL	\$0.00	
100	AEROSAN SAS	TAMPA CARGO S.A.S.	GSE Lease COL	\$0.00	
101	AEROSMART SAS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Limpieza Alfombras, revitalización de cueros	\$0.00	Reduced price 10%, and extend contract term 24 months.
102	AEROSMART SAS	TAMPA CARGO S.A.S.	Fumigación Aeronaves Colombia	\$0.00	Reduced price 10%, and extend contract term 24 months.
103	AEROSPACE CARGO LOGISTICS SLU	TAMPA CARGO S.A.S	Cargo Habdling ZAZ	\$0.00	
104	AEROSPACE MAINTENANCE SUPPLIES &	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ESTADOS UNIDOS	ENTRENAMIENTO DE SIMULADORES	\$0.00	
105	AEROTECH OPS, LLC	Aero Transporte de Carga Union S.A. de C.V.	MAINTENANCE OF AIRCRAFT AND ENGINES-MANTENIMIENTO DE AERONAVES Y MOTORES(contrato sin numero)	\$0.00	
106	AEROTIQUETES SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
107	AEROTRANSPORTES MAS DE CARGA SA DE	TACA INTERNATIONAL AIRLINES S.A, AVIANCAS.A, AVIANCA COSTA RICA S.A, TAMPA CARGO S.A.S	Line maintenance Agreement for MEX station. Date of agreement April 30th, 2020	\$0.00	
108	AEROVIAS DEL CASANARE L	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
109	AEROVIAS DE MEXICO	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	IATA Standard Ground Handling Agreement (SGHA). Avianca provide Line maintenance services at Bogota station. Effective and valid from Jul/5th/2010	\$0.00	
110	AEROVIAS DE MEXICO	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA; AVIANCA ECUADOR S.A.	CODE SHARE MEXICO D.F.	\$0.00	
111	AEROVIAS DE MEXICO	TACA INTERNATIONAL AIRLINES, AVIANCA COSTA RICA S.A., AVIATECA S.A.	CODE SHARE MEXICO D.F.	\$0.00	
112	AEROVIAS DE MEXICO	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA/TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	Special prorate agreement MEXICO D.F.	\$0.00	
113	AEROVIAS DE MEXICO	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA/TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED MEXICO D.F.	\$0.00	
114	AEROVIAS DE MEXICO	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA/TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	



#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
115	AEROVIAS DE MEXICO	AEROVIAS DEL CONTINENTE AMERICANO S.A. - MEXICO	PROVISION OF SERVICES	\$0.00	
116	AEROVIAS DE MEXICO S.A. DE C.V. AEROMEXICO SUCURSAL COLOMBIA	SAI	Commercial Contract (Services OFFERED by the Debtor) STANDARD GROUND HANDLING AGREEMENT - SIMPLIFIED PROCEDURE / ANNEX B - LOCATION (S), AGREED SERVICES AND CHARGES TO STANDARD GROUND HANDLING AGREEMENT (SGHA) OF JANUARY 2013-BOG	\$0.00	
117	Aerovias de Mexico S.A. de C.V./PLM Premier, S.A.P.I de C.V	Avianca, Taca, Avianca Costa Rica, Avianca Ecuador, Aviateca	Bilateral Frequent Flyer program participation	\$0.00	
118	AEROVIAS DEL CONTINENTE AMERICANO AVIANCA S.A.	SAI	Commercial Contract (Services OFFERED by the Debtor) 67-DC-2019	\$0.00	
119	AEROVIAS DEL CONTINENTE AMERICANO AVIANCA S.A.	SAI	Commercial Contract (Services OFFERED by the Debtor) 49-DC-2018	\$0.00	
120	AEROVIAS DEL CONTINENTE AMERICANO AVIANCA S.A.	SAI	Commercial Contract (Services OFFERED by the Debtor) 275-DC-2017	\$0.00	
121	AEROVIAS DEL CONTINENTE AMERICANO AVIANCA S.A.	SAI	Commercial Contract (Services OFFERED by the Debtor) 178-DC-2018	\$0.00	
122	AEROVIAS DEL CONTINENTE AMERICANO AVIANCA S.A.	SAI	Commercial Contract (Services OFFERED by the Debtor) 180-DC-201	\$0.00	
123	AEROVIAS DEL CONTINENTE AMERICANO AVIANCA S.A.	SAI	Commercial Contract (Services OFFERED by the Debtor) K195	\$0.00	
124	AEROVIP	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
125	AETNA LIFE INSURANCE COMPANY	TAMPA CARGO S.A.S.	Insurance policy 102003774-1003	\$0.00	
126	AETNA LIFE INSURANCE COMPANY	AMERICAN CENTRAL CORPORATION	Insurance policy 102003774-1004	\$0.00	
127	AETNA LIFE INSURANCE COMPANY	AVIANCA INC.	Insurance policy 102003774/1002	\$0.00	
128	AETNA LIFE INSURANCE COMPANY	C.R. Int'l Enterprises, Inc.	Insurance policy 102003774/1001	\$0.00	
129	AFPIIT CONNECTING TECHNOLOGY	AEROVIAS DEL CONTINENTE AMERICANO S.A. - UNITED KINGDOM	Telefonia Fija	\$0.00	
130	AFIANZADORA G & T SA	TACA INTERNATIONAL AIRLINES, S.A.	Insurance policy 487423	\$0.00	
131	AFIANZADORA SOLIDARIA S.A.	AEROVIAS DE CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 131309	\$0.00	
132	AFILIAS LTD	AEROVIAS DEL CONTINENTE AMERICANO, S.A.	Registro de dominio .avianca	\$0.00	
133	AGENCIA AFIANZADA DE ADUANA J.K.M.	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA.; TACA INTERNATIONAL AIRLINES S.A.; AVIANCA ECUADOR S.A.	Agenciamiento de aduanas de carga aeronautica y no aeronautica necesarios en Perù para Comex&Log AV	\$0.00	
134	AGENCIA AFIANZADA DE ADUANA J.K.M.	AEROVIAS DEL CONTINENTE AMERICANO S.A.	STORAGE AND ADMINISTRATION	\$0.00	
135	AGENCIA DE ADUANAS AVIATUR S.A NIVEL 1	Aerovias del Continente Americano S.A Avianca	Mandate BOGOTA	\$0.00	
136	AGENCIA DE ADUANAS SIACO S.A. S NIVEL 1	AVIANCA S.A AVIANCA TAMPA CARGO S.A.S; AVIANCA ECUADOR SUCUSAL COLOMBIA, TACA INTERNATIONAL AIRLINES SUCURSAL COLOMBIA AVIANCA COSTA RICA SUCURSAL COLOMBIA S.A.S	PROVISION OF SERVICES 293-DC-2016	\$0.00	
137	AGENCIA DE ADUANAS SIACO SAS NIVEL	Aerovias del Continente Americano S.A Avianca	Servicio de agenciamiento aduanero	\$0.00	
138	AGENCIA DE ADUANAS SIACO SAS NIVEL	Tampa Cargo SAS	Servicio de agenciamiento aduanero	\$0.00	
139	AGENCIA DE VIAJES A FONDO VIAJES Y TURISMO S.A.S Y PODRA GIRAR TAMBIEN COMO A FONDO VIAJES Y TURISMO S.A.S	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
140	AGENCIA DE VIAJES AVIALOI L ALIANXA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
141	AGENCIA DE VIAJES AZ SA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
142	AGENCIA DE VIAJES COLMUNDO CIA LTDA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
143	AGENCIA DE VIAJES COMFAMILIAR RISARALDA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
144	AGENCIA DE VIAJES ENTRE FRONTERAS SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
145	AGENCIA DE VIAJES GENESIS SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
146	AGENCIA DE VIAJES HORIZONTES LTDA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
147	AGENCIA DE VIAJES OPERADORA NORTE Y	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
148	AGENCIA DE VIAJES OPERADORA NORTE Y	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	DIRECT CONNECT CHANNEL	\$0.00	
149	AGENCIA DE VIAJES ROSA DE LOS VIENTOS S.A.S	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
150	AGENCIA DE VIAJES RUMBOS LTDA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
151	AGENCIA DE VIAJES RUMBOS LTDA	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	DIRECT CONNECT CHANNEL	\$0.00	
152	AGENCIA DE VIAJES Y TURISMO OTUR LTDA	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	DIRECT CONNECT CHANNEL	\$0.00	
153	AGENCIA DE VIAJES Y TURISMO OTUR LTDA.	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
154	AGENCIA DE VIAJES Y TURISMO AVIATUR S.A.S.	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
155	AGENCIA DE VIAJES Y TURISMO AVOLAR LTDA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
156	AGENCIA DE VIAJES Y TURISMO CAFAMAZ	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
157	AGENCIA DE VIAJES Y TURISMO CIELOS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
158	AGENCIA DE VIAJES Y TURISMO FALABELLA S A S	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
159	AGENCIA DE VIAJES Y TURISMO GLOBAL BLUE REPRESENTACIONES S.A.	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
160	AGENCIA DE VIAJES Y TURISMO GOLD TO	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
161	AGENCIA DE VIAJES Y TURISMO JN FLAMINGO LTDA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
162	AGENCIA DE VIAJES Y TURISMO JUMBO L'ALIANXA S.A.S.	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
163	AGENCIA DE VIAJES Y TURISMO MIRASOL TRAVEL S.A.S.	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
164	AGENCIA DE VIAJES Y TURISMO NAIYU J	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
165	AGENCIA MONTERIA TOURS LT	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
166	AGENCIAS UNIVERSALES SA	AVIANCA COSTA RICA S.A. - CHILE	Passanger services SCL	\$0.00	
167	AGRIGEN S A S	AEROVIAS DEL CONTINENTE AMERICANO S.A.; TAMPA CARGO S.A.S.	Sensores y software para control de temperaturas	\$0.00	
168	AGRIGEN S A S	TAMPA CARGO S.A.S.	Sensores y software para control de temperaturas	\$0.00	
169	AGS AVIATION GROUND SERVICES N V	Aerovias del Continente Americano S.A.; Avianca Perú S.A.; Avianca Ecuador S.A.; Avianca Costa Rica S.A.; Taca International Airlines S.A	RAMP SERVICE AUA	\$0.00	
170	AGUA CRISTAL ACRISTAL CA	AVIANCA ECUADOR S.A.	SUMINISTRO DE BOTELLAS DE AGUA	\$0.00	
171	Air Algerie	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	MITA Airline Partner	\$0.00	
172	AIR BALTIC	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	Special prorate agreement	\$0.00	
173	Air Baltic	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
174	Air Botswana	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA./TACA S.A./Avianca Costa Rica S.A.	MITA Airline Partner	\$0.00	
175	AIR BRIDGE CARGO AIRLINES LLC.	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
176	Air Caledonie	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA./TACA S.A./Avianca Costa Rica S.A.	MITA Airline Partner	\$0.00	
177	AIR CANADA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	IATA Standard Ground Handling Agreement (SGHA). Avianca provide Line maintenance services at Bogota an Cartagena stations. Effective and valid from Nov/1st/2017	\$0.00	
178	AIR CANADA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	CODE SHARE QUEBEC	\$0.00	
179	AIR CANADA	TACA INTERNATIONAL AIRLINES S.A. AVIANCA COSTA RICA S.A.	CODE SHARE QUEBEC	\$0.00	
180	AIR CANADA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MIBA QUEBEC	\$0.00	
181	AIR CANADA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	Special prorate agreement QUEBEC	\$0.00	
182	AIR CANADA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner QUEBEC	\$0.00	
183	AIR CANADA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA./TACA S.A./Avianca Costa Rica S.A.	ZED Airline Partner QUEBEC	\$0.00	
184	AIR CANADA	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
185	AIR CANADA SUCURSAL COLOMBIA	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Servicio sala VIP	\$2,461.76	
186	AIR CARGO PACK SAS	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$10,382.73	
187	AIR CHINA CARGO CO. LTD	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
188	Air China Limited	Avianca, Taca, Avianca Costa Rica, Avianca Ecuador, Aviateca	Bilateral Frequent Flyer program participation	\$0.00	
189	AIR CHINA LTD	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	CODE SHARE BEIJING	\$0.00	
190	AIR CHINA LTD	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	Special prorate agreement BEIJING	\$0.00	
191	AIR CHINA LTD	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner BEIJING	\$0.00	
192	Air Dolomiti	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	MITA Airline Partner	\$0.00	
193	AIR EUROPA LINEAS AEREAS SA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	IATA Standard Ground Handling Agreement (SGHA). Avianca provide Line maintenance services at Bogota station. Effective and valid from Jun/1st/2016	\$0.00	
194	AIR EUROPA LINEAS AEREAS SA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Line maintenance Agreement for BCN y MAD station. Date of agreement May 5th, 2020	\$0.00	
195	AIR EUROPA LINEAS AEREAS SA	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MIBA	\$0.00	
196	AIR EUROPA LINEAS AEREAS SA	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
197	AIR EUROPA LINEAS AEREAS SA	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED Airline Partner	\$0.00	
198	AIR EUROPA LINEAS AEREAS SA	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
199	AIR FRANCE INDUSTRIE	AEROVIAS DEL CONTINENTE AMERICANO S.A.	PROVISION OF SERVICES	\$7,958.28	
200	AIR GENERAL INC	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA; TAMPA CARGO S.A.S.; TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA S.A. (ANTES LINEAS AEREAS COSTARRICENSES, S.A.); AVIANCA PERÚ, S.A. EN LIQUIDACIÓN (ANTES TRANS AMERICAN AIRLINES, S.A. D.B.A. TACA PERÚ)	Cargo Handling IAH	\$0.00	Waive od PPD, no increase of rates for 1 year
201	Air India	Avianca, Taca, Avianca Costa Rica, Avianca Ecuador, Aviateca	Bilateral Frequent Flyer program participation	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
202	AIR INDIA LTD	AVIANCA S.A.	CODE SHARE MUMBAI	\$0.00	
203	AIR INDIA LTD	TACA INTERNATIONAL AIRLINES S.A.	CODE SHARE MUMBAI	\$0.00	
204	AIR INDIA LTD	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	Special prorata agreement MUMBAI	\$0.00	
205	AIR INDIA LTD	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner MUMBAI	\$0.00	
206	AIR INDIA LTD	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
207	AIR LOGISTICS LIMITED	Aero Transporte de Carga Union S.A. de C.V.	GENERAL CARGO SALES AGENCY AGREEMENT	\$0.00	
208	AIR LOGISTICS LIMITED	TAMPA CARGO S.A.S.	CARGO GENERAL SALES AGREEMENT IN PEOPLE'S REPUBLIC OF CHINA, MACAU, VIETNAM, THAILAND, PAKISTAN, AUSTRALIA, & NEW ZEALAND	\$0.00	
209	Air Moldova	Avianca S.A.	MITA Airline Partner	\$0.00	
210	Air Malta	Avianca S.A./TACA S.A./Avianca Costa Rica S.A.	MITA Airline Partner	\$0.00	
211	AIR MALTA	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
212	AIR MAURITIUS	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED	\$0.00	
213	Air Mauritius	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
214	Air Namibia	Avianca S.A.	MITA Airline Partner	\$0.00	
215	Air New Zealand	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA/TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
216	AIR NEW ZEALAND LIMITED	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED Auckland	\$0.00	
217	AIR NEW ZEALAND LIMITED	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
218	Air New Zealand Limited	Avianca, Taca, Avianca Costa Rica, Aviateca	Bilateral Frequent Flyer program participation	\$0.00	
219	Air Niugini	Avianca S.A./TACA S.A./Avianca Costa Rica S.A.	MITA Airline Partner	\$0.00	
220	Air Nostrum	Avianca S.A./TACA S.A./Avianca Costa Rica S.A.	MITA Airline Partner	\$0.00	
221	AIR SERBIA	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
222	Air Seychelles	Avianca S.A./TACA S.A./Avianca Costa Rica S.A.	MITA Airline Partner	\$0.00	
223	AIR TAHITI	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
224	Air Wisconsin	Avianca S.A./TACA S.A./Avianca Costa Rica S.A.	MITA Airline Partner	\$0.00	
225	AIRBUS AMERICAS CUSTOMER SERVICES I	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA, TACA INTERNATIONAL AIRLINES S.A, AVIANCA ECUADOR S.A, AVIANCA COSTA RICA S.A	FLYSMART SERVICE	\$125,864.59	
226	AIRBUS SAS	Aerovias del Continente Americano S.A, Taca International Airlines S.A, Aerolineas Galapagos S.A, Tampa Cargo S.A, Trans American Airlines S.A, Lineas Aereas Costarricenses S.A	Aircraft Health Monitoring (Airman Web - Airbus)/ REF: AIRMAN-web agreement / Signature date: MAR/14	\$161,164.00	
227	AIRBUS SAS	Avianca Inc	Densification Project v2019 - A320/ Ref. UP-2019-AV21855-CO3 / Signature Date: 30/OCT/19	\$0.00	New scope according to 2021's project (price change due to the new scope)
228	AIRBUS SAS	Avianca Inc	Densification Project v2019 - A321 / Ref. UP-2019-AV21856-CO3 / Signature Date: 30/OCT/19	\$0.00	New scope according to 2021's project (price change due to the new scope)
229	AIRBUS SAS	AVIANCA INC.; AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Frame agreement referenced CT 1805062 Date august 3, 2018 as amended by Amendment No 1 CT 2100233 to upgrade services frame agreement Ref CT1805062 date February 2021	\$0.00	New scope according to 2021's Densification project
230	AIRCENTER SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A	Mantenimiento compresor CEO	\$0.00	
231	AIRCRAFT SERVICE INTERNATIONAL INC	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	INTOPLANE SERVICE MCO	\$3,217.57	
232	AIRCRAFT SERVICE INTERNATIONAL INC	TACA INTERNATIONAL AIRLINES S.A.	INTOPLANE SERVICE SFO	\$0.00	
233	AIRCRAFT SERVICE INTERNATIONAL INC	AVIANCA S.A., TACA INTERNATIONAL AIRLINES S.A.	INTOPLANE SERVICE MCO	\$0.00	
234	AIRCRAFT SERVICE INTERNATIONAL INC	TACA INTERNATIONAL AIRLINES S.A.	M&O SERVICES SFO	\$0.00	
235	AIRCRAFT SERVICE INTERNATIONAL INC	TACA INTERNATIONAL AIRLINES S.A.	INTOPLANE SUPPLY IAD	\$0.00	
236	AIRLINE MARKETING AUSTRALIA PTY LTD	Aerovias del Continente Americano S.A Avianca; Taca International Airlines S.A; Avianca Ecuador S.A; Avianca Costa Rica S.A	GENERAL SALES AGENCY AGREEMENT	\$0.00	
237	AIRLINE SERVICES AND LOGISTICS LIMI	TAMPA CARGO S.A.S. - CHILE	Cargo Handling SCL	\$0.00	
238	AIRLINE SERVICES INTERNATIONAL INC	TAMPA CARGO S.A.S. - AVIANCA COSTA RICA, S.A.	CARGO GENERAL SALES AGREEMENT IN CANADA	\$0.00	
239	AIRLINE SERVICES INTERNATIONAL INC	TACA INTERNATIONAL AIRLINES, S.A.	CARGO GENERAL SALES AGREEMENT IN INDIA	\$0.00	
240	AIRLINE SUPPORT SERVICES OF EL SALVADOR S.A. DE C.V.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA; TACA INTERNATIONAL AIRLINES S.A.; LINEAS AEREAS COSTARRICENSES S.A.; AVIANCA ECUADOR S.A.	Wheelchair services SAL	\$0.00	
241	AIRLINE TARIFF PUBLISHING COMPANY	AVIANCA COSTA RICA, S.A., AEROVIAS DEL CONTINENTE AMERICANO, S.A., AVIANCA-ECUADOR S.A., REGIONAL EXPRESS AMERICAS S.A.S., TACA INTERNATIONAL AIRLINES, S.A.	Publicación de tarifas	\$0.00	
242	AIRLINE TRAINING & LEASING CORP	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ESTADOS UNIDOS	SERVICIO DE CONTRATACION PILOTOS CONTINGENCIA	\$0.00	
243	AIRLINES REPORTING CORPORATION ARC	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA, AVIANCA ECUADOR, S.A., TACA INTERNATIONAL AIRLINES, S.A., AVIANCA COSTA RICA, S.A.	PROVISION OF SERVICES	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
244	AIRNGURU SA	AEROVIAS DEL CONTINENTE AMERICANO, S.A., TACA INTERNATIONAL AIRLINES, S.A.,	Servicio de Inteligencia de precios	\$0.00	
245	AIRPLANE SOLUTIONS SL	AEROVIAS DEL CONTINENTE AMERICANO S.A., AVIANCA COSTA RICA S.A., AVIANCA-ECUADOR S.A., TACA INTERNATIONAL AIRLINES S.A.	Integración de tarifas con metabuscadores	\$0.00	
246	AIRPORT CHANNEL CORPORATION S.A. DE C.V.	TACA INTERNATIONAL AIRLINES S.A	Food for pax compensation	\$0.00	
247	AIRWAY CLEANERS LLC	TACA INTERNATIONAL AIRLINES S.A. - ESTADOS UNIDOS	Servicio de Limpieza EWR	\$8,173.63	
248	ALARMAS DE GUATEMALA SOCIEDAD ANONIMA	TACA INTERNATIONAL AIRLINES S.A.	Transporte de valores Guatemala	\$996.62	Reduced price 5% and extended contrates 12 months
249	ALASKA AIRLINES INC	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED	\$0.00	
250	ALASKA AIRLINES INC	Avianca S.A./TACA S.A./Avianca Costa Rica S.A.	MITA Airline Partner	\$0.00	
251	ALBERTO BONILLA LEYVA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Provision of Services for legal services, subscribed as of July 1st, 2019 with an undefined term. (labor law)	\$0.00	
252	ALBERTO CADAVID R & CIA SA	AVIANCA	SUPLIER K199	\$0.00	
253	Alberto Jubiz & Abogados Asociados S.A.S	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Provision of Services for legal services (litigation and counseling), the contract only in effect when there is a litigation, this service will activate with the start of the litigation and will end when the litigation is finished. (There is no term, it only activates with the process of litigation)(litigation and counseling)	\$0.00	
254	ALCAGUETE SAS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Suministro de Snacks	\$0.00	
255	ALCANCES MEDICOS SOCIEDAD ANONIMA	AVIATECA S.A.;TACA INTERNATIONAL AIRLINES S.A. - GUATEMALA	Recolección de residuos GUA -	\$0.00	
256	ALDA MARINA VARGAS RENGIFO	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	SERVICIO ALIMENTACION PARA TRIPULACION NAL Y COMPENSACION PAX	\$0.00	
257	Aldana Argüelles & Pacheco Salinas	Aero Transporte de Carga Union S.A. de C.V.	Servicios Legales	\$0.00	
258	ALEMAN CORDERO GALINDO Y LEE	AVIANCA S.A. sucursal Panamá y AVIANCA COSTA RICA S.A. , TACA INTERNATIONAL AIRLINES S.A.	Provision of Services for legal services (litigation and counseling), the contract only in effect when there is a litigation, this service will activate with the start of the litigation and will end when the litigation is finished. (There is no term, it only activates with the process of litigation)(litigation and counseling)	\$0.00	
259	ALERCE COLOMBIA SAS	AVIANCA	SOFTWARE LICENCE K163	\$0.00	
260	ALERCE INFORMATICA APLICADA SA	AVIANCA	SOFTWARE LICENCE K22	\$0.00	
261	ALESTUR LTDA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
262	ALEX FERNANDO MANCILLA DEL AGUILA	TACA INTERNATIONAL AIRLINES S.A. - GUATEMALA	Recolección residuos ordinarios GUA	\$0.00	
263	ALFREDO BENNO KAPLAN KATZ	AEROVIAS DEL CONTINENTE AMERICANO S.A. TAMPA CARGO S.A.S	PROVISION OF SERVICES	\$0.00	
264	ALIANZA COMPANIA DE SEGUROS Y REASE	AVIANCA ECUADOR S.A. , SUC. BOLIVIA	Insurance policy 53076679	\$0.00	
265	ALIANZA FIDUCIARIA SA FIDEICOMISOS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA; AVIANCA ECUADOR S.A. TACA INTERNATIONAL AIRLINES S.A. AVIANCA COSTA RICA S.A."	Accomodation Agreement BOGOTA	\$4,000.00	
266	ALIANZA FIDUCIARIA SA FIDEICOMISOS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA; AVIANCA ECUADOR S.A. TACA INTERNATIONAL AIRLINES S.A. AVIANCA COSTA RICA S.A.	Accomodation Agreement BOGOTÁ	\$112.00	
267	ALIANZA FIDUCIARIA SA FIDEICOMISOS	AVIANCA S.A. AVIANCA ECUADOR S.A. TACA INTERNATIONAL AIRLINES S.A. AVIANCA COSTA RICA S.A.	Accomodation Agreement BARRANQUILLA	\$488.00	
268	ALIMENTOS DG SAS	AVIANCA ECUADOR S.A. - COLOMBIA	SERVICIO DE ALIMENTACION PAX	\$0.00	
269	ALIMENTOS DG SAS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	SERVICIO DE ALIMENTACION PAX CONTINGENCIA	\$0.00	
270	ALIMENTOS DG SAS	AVIANCA COSTA RICA S.A. - COLOMBIA	SERVICIO DE COMPENSACIÓN PAX	\$0.00	
271	ALIMENTOS DG SAS	TACA INTERNATIONAL AIRLINES S.A. - COLOMBIA	SERVICIO DE COMPENSACIÓN PAX	\$0.00	
272	ALITALIA COMPAGNIA AEREA ITALIANA S PA	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	Special prorata agreement	\$0.00	
273	ALITALIA COMPAGNIA AEREA ITALIANA S PA	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED	\$0.00	
274	ALITALIA COMPAGNIA AEREA ITALIANA S PA	Avianca S.A./TACA S.A./Avianca Costa Rica S.A.	MITA Airline Partner	\$0.00	
275	ALITALIA COMPAGNIA AEREA ITALIANA S PA	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
276	ALL CARGO COLD OR DRY INC	TAMPA CARGO S.A.S	Transporte terrestre de carga requerida para QT dentro de MIA - US	\$0.00	Reduced price 5%, and extended contract term 12 months.
277	All India Travel Services	Aerovias del Continente Americano S.A Avianca, Taca International Airlines S.A; Avianca Ecuador S.A.; Avianca Costa Rica S.A	GENERAL SALES AGENCY AGREEMENT	\$0.00	
278	All Nippon Airways (ANA mileage Club)	Avianca, Taca, Avianca Costa Rica, Avianca Ecuador, Aviateca	Bilateral Frequent Flyer program participation	\$0.00	
279	ALL PLAST S A S	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Mantenimiento de casetas de trabajo posiciones remotas	\$0.00	Reduced price 10%, and extend contract term 24 months.
280	ALL REPS LTDA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
281	ALLEGiant AIR	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED	\$0.00	
282	ALLIANCE AVIATION INC	AVIANCA, S.A.; TACA INTERNATIONAL AIRLINES, S.A. AVIANCA PERÚ, S.A., AVIANCA COSTA RICA, S.A. AVIANCA ECUADOR, S.A., AVIATECA, S.A., ISLEÑA DE INVERSIONES, S.A. DE C.V.	Servicio de simuladores	\$0.00	
283	ALLIANCE GROUND INTERNATIONAL LLC	Aero Transporte de Carga Union S.A. de C.V.	AGREEMENT SGHA	\$55,357.11	
284	ALLIANZ SEGUROS DE VIDA SA	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 22526207	\$0.00	
285	ALLIANZ SEGUROS DE VIDA SA	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 22669949	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
286	ALLIANZ SEGUROS DE VIDA SA	TAMPA CARGO S.A.S.	Insurance policy 22552383	\$0.00	
287	ALLIANZ SEGUROS DE VIDA SA	TAMPA CARGO S.A.S.	Insurance policy 22770724	\$0.00	
288	ALLIANZ SEGUROS DE VIDA SA	TAMPA CARGO S.A.S.	Insurance policy 22538463	\$0.00	
289	ALLIANZ SEGUROS DE VIDA SA	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 22537537	\$0.00	
290	ALLIANZ SEGUROS DE VIDA SA	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 22537623	\$0.00	
291	ALLIANZ SEGUROS DE VIDA SA	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 22537962	\$0.00	
292	ALLIANZ SEGUROS DE VIDA SA	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 22538096	\$0.00	
293	ALLIANZ SEGUROS DE VIDA SA	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 22538455	\$0.00	
294	ALLIANZ SEGUROS DE VIDA SA	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 22538509	\$0.00	
295	ALLIANZ SEGUROS DE VIDA SA	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 22552167	\$0.00	
296	ALLIANZ SEGUROS DE VIDA SA	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 22538200	\$0.00	
297	ALLIANZ SEGUROS DE VIDA SA	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 22537623	\$0.00	
298	ALLIANZ SEGUROS DE VIDA SA	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 22552167	\$0.00	
299	ALLIANZ SEGUROS S.A.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 22594737	\$0.00	
300	ALLIED AIR CARGO	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
301	ALLIED AVIATION SERVICES	TACA INTERNATIONAL AIRLINES S.A.	INTOPLANE SERVICE IAD	\$20,165.00	
302	ALLIED AVIATION SERVICES	AVIANCA S.A. TACA INTERNATIONAL AIRLINES S.A.	INTOPLANE SERVICE DFW	\$0.00	
303	ALLIED AVIATION SERVICES	TACA INTERNATIONAL AIRLINES S.A.	INTOPLANE SERVICE IAD	\$0.00	
304	ALLRESTO FLUGHAFEN MUNCHEN HOTEL &	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ALEMANIA	PAX FEEDING COMPENSATION SERVICE	\$0.00	
305	ALMACENES EXITO S A	Latin Airways Corp	Shareholders Agreement	\$0.00	
306	ALMACENES JUAN ELJURI CIA. LTDA.	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA, TACA INTERNATIONAL AIRLINES S.A.; AVIANCA ECUADOR S.A.; AVIANCA COSTA RICA S.A	PROVISION OF SERVICES 111 de-2019	\$3,059.66	
307	ALMUNDO.COM SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
308	ALOFT LAX	Aero Transporte de Carga Union S.A. de C.V.	SERVICE AGREEMENT	\$16,828.75	Rate increase \$115.00 rate plus tax per room to \$119.00
309	ALOHA AIR CARGO	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
310	Alonso Haro	Avianca Holdings S.A	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
311	ALPHA BROKERS CORPORATION	TAMPA CARGO S.A.S.; AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA ;TACA INTERNATIONAL AIRLINES S.A. - ESTADOS UNIDOS;AVIANCA ECUADOR	Agenciamiento de aduanas de carga aeronáutica y no aeronáutica necesarios en USA para Comex&Log AV	\$0.00	
312	ALSTATE MAINTENANCE LLC	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ESTADOS UNIDOS	Interline Baggage JFK	\$37,250.34	
313	ALTA DIRECCION, S.A DE C.V.	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SERVICIO DE COACHING	\$0.00	
314	ALVAREZ LIEVANO LASERNA SAS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Provision of Services for legal services no. 150-DC-2019, subscribed as of november 1st. 2019 until october 31st, 2021. (labor law)	\$0.00	
315	ALVARO DE JESUS LLAMAS CAMARGO	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Provision of Services for legal services, subscribed as of july 1st. 2019 with an undefined term. (labor law)	\$0.00	
316	ALVARO VELEZ Y COMPANIA SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
317	AMADEUS IT GROUP SA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA, TAMPA CARGO S.A.S, AVIANCA ECUADOR S.A, TACA INTERNATIONAL AIRLINES S.A, AVIANCA COSTA RICA S.A, AVIATECA S.A, ISLEÑA DE INVERSIONES S.A DE C.V	GDS	\$0.00	Reduced price
318	AMATE TRAVEL SA DE CV	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	DIRECT CONNECT CHANNEL	\$0.00	
319	AMAZONAS TURISMO ECOLOGICO	Aerovias del Continente Americano S.A Avianca	FREELANCER	\$0.00	
320	AMBAR SERVICIOS AUXILIARES DE TRANSP	AEROVIAS DEL CONTINENTE AMERICANO S.A. - BRASIL	Servicio sala VIP	\$0.00	
321	AMCECUADOR CIA LTDA	AVIANCA ECUADOR S.A.	Suministro de Plástico paletizaje	\$0.00	
322	AMERICA CENTRAL (CANADA) CORP; AMERICA CENTRAL CORP.; AVIANCA COSTA RICA S.A.; AVIANCA ECUADOR S.A.; AVIANCA GUATEMALA S.A.; AVIANCA INC; AVIANCA PERÚ S.A.; AVIASERVICIOS, S.A.; GRUPO TACA CHILE S.A.; GRUPO TACA DE PANAMA S.A.; ISLEÑA DE INVERSIONES S.A. DE C.V.; LATIN LOGISTICS; NICARAGUENSE DE AVIACION, S.A.; REGIONAL EXPRESS AMERICAS S.A.S.; SERVICIO TERRESTRE, AEREO Y RAMPA S.A. COSTA RICA; TACA COSTA RICA S.A.; TACA DE HONDURAS, S.A.; TACA DE MEXICO, S.A. DE C.V.; TACA INTERNATIONAL AIRLINES S.A.; TAMPA CARGO S.A.S.; TECHNICAL TRAINING SERVICE, S.A. DE CV; VU MARSAT S.A. - COSTA RICA	AEROVIAS DEL CONTINENTE AMERICANO, S.A. AVIANCA - SUCURSAL COLOMBIA Y CORPORATIVO	INTERCOMPANY	\$0.00	Ampliacion
323	AMERICAN AIRLINES	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MIBA	\$0.00	
324	American Airlines	Avianca S.A./TACA S.A./Avianca Costa Rica S.A.	MITA Airline Partner	\$0.00	
325	AMERICAN AIRLINES	Avianca S.A./TACA S.A./Avianca Costa Rica S.A.	ZED Airline Partner	\$0.00	
326	AMERICAN AIRLINES GROUP INC.	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
327	AMERICAN AIRLINES INC	AEROVIAS DEL CONTIENTE AMERICANO S.A AVIANCA	IATA Standard Ground Handling Agreement (SGHA). Avianca provide Line maintenance services at Barranquilla, Cali, Medellin stations. Effective and valid from jun/4th/2015	\$0.00	
328	AMERICAN AIRLINES INC	AEROVIAS DEL CONTIENTE AMERICANO S.A AVIANCA	IATA Standard Ground Handling Agreement (SGHA) Amendment. Avianca provide Line maintenance services at Pereira and Cartagena station. Effective and valid from Dec/3rd/2018	\$0.00	
329	AMERICAN EXPRESS ARGENTINA SA	AEROVIAS DEL CONTIENTE AMERICANO SA AVIANCA	AIRLINE CARD SERVICE AGREEMENT, 08 OCT 2013	\$0.00	
330	AMERICAN EXPRESS TVL RELATED SVCS C	AEROVIAS DEL CONTIENTE AMERICANO, S.A, TACA INTERNATIONAL AIRLINES S.A, AVIANCA COSTA RICA S.A, AVIATECA, S.A, AMERICA CENTRAL CORPORATION, LIFEMILES CORP	AIRLINE CARD SERVICE AGREEMENT, 08 OCT 2013	\$0.00	
331	AMERICAN SOUTHERN-PREFERRED AVIATION UNDERWRITERS	AVIANCA INC.	Insurance policy BA 900971	\$0.00	
332	AMERICAN SOUTHERN-PREFERRED AVIATION UNDERWRITERS	TAMPA CARGO S.A.S.	Insurance policy BA 900970	\$0.00	
333	AMERIJET INTERNATIONAL, INC.	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
334	AMS SERVICIOS AERONAUTICOS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Line maintenance Agreement for EZE station. Date of agreement May 15th, 2011	\$0.00	
335	AMS SERVICIOS AERONAUTICOS	TAMPA CARGO	Line maintenance Agreement for EZE station. Date of agreement May 15th, 2011	\$0.00	
336	AMS SERVICIOS AERONAUTICOS	TACA INTERNATIONAL AIRLINES S.A, AVIANCA COSTA RICA S.A	Line maintenance Agreement for EZE station. Date of agreement May 15th, 2011	\$0.00	
337	Ana Maria Copete	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
338	ANAC AGENCIA NACIONAL DE AVIACAO CIVIL SUPERINTENDENCIA DE SEGURANCA	TAMPA CARGO S.A.S.	SERVICE AGREEMENT	\$0.00	
339	ANDES TOURS SA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
340	ANDIASISTENCIA COMPANIA DE ASISTENC	AEROVIAS DEL CONTINENTE AMERICANO S.A.	PROVISION OF SERVICES	\$0.00	Reduced price 5%, and extended contract term 12 months.
341	ANDINA TOUR	Aerovias del Continente Americano S.A Avianca	FREELANCER	\$0.00	
342	ANDINO EXPRESS SL	Aerovias del Continente Americano S.A Avianca	Exclusive Representation Agreement	\$0.00	
343	ANIF - Asociación Nacional de Instituciones Financieras	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Sponsorship contract	\$0.00	
344	Anko van der Werff	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
345	ANTONIO DOUGLAS LARDIZABAL GUILBERT	TACA DE HONDURAS S.A. DE C.V.	Radios	\$0.00	
346	AON RISK SERVICES COLOMBIA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA; TACA INTERNATIONAL AIRLINES S.A. AVIANCA ECUADOR S.A. AVIANCA COSTA RICA S.A. TAMPA CARGO S.A.S. AVIATECA S.A. NICARAGÜENSE DE AVIACIÓN S.A. TACA DE HONDURAS S.A. DE C.V. ISLEÑA DE INVERSIONES S.A. DE C.V. TACA COSTA RICA S.A. SERVICIO TERRESTRE AÉREO Y RAMPAS	PROVISION OF SERVICES 334-DC-2017	\$0.00	
347	AON RISK SERVICES INC OF FLORIDA	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 20C00077H	\$0.00	
348	AON RISK SERVICES INC OF FLORIDA	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 19C001LM1	\$0.00	
349	AON RISK SERVICES INC OF FLORIDA	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 19C001D4R	\$0.00	
350	AON RISK SERVICES INC OF FLORIDA	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 19C001NIQ	\$0.00	
351	AON RISK SERVICES INC OF FLORIDA	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 20C00014Y	\$0.00	
352	AON RISK SERVICES INC OF FLORIDA	AVIANCA COSTA RICA	Insurance policy 20C000155	\$0.00	
353	AON RISK SERVICES INC OF FLORIDA	AVIANCA COSTA RICA	Insurance policy 20C00000F	\$0.00	
354	AON RISK SERVICES INC OF FLORIDA	AVIANCA COSTA RICA	Insurance policy 20C00077L	\$0.00	
355	AON RISK SERVICES INC OF FLORIDA	AVIANCA ECUADOR S.A.	Insurance policy 20C00077K	\$0.00	
356	AON RISK SERVICES INC OF FLORIDA	AVIANCA ECUADOR S.A.	Insurance policy 7721664	\$0.00	
357	AON RISK SERVICES INC OF FLORIDA	TACA INTERNATIONAL AIRLINES, S.A.	Insurance policy 19C001K81	\$0.00	
358	AON RISK SERVICES INC OF FLORIDA	TACA INTERNATIONAL AIRLINES, S.A.	Insurance policy 19C001K84	\$0.00	
359	AON RISK SERVICES INC OF FLORIDA	TACA INTERNATIONAL AIRLINES, S.A.	Insurance policy 19C001K86	\$0.00	
360	AON RISK SERVICES INC OF FLORIDA	TACA INTERNATIONAL AIRLINES, S.A.	Insurance policy 19C001K89	\$0.00	
361	AON RISK SERVICES INC OF FLORIDA	TACA INTERNATIONAL AIRLINES, S.A.	Insurance policy 7721656	\$0.00	
362	AON RISK SERVICES INC OF FLORIDA	TAMPA CARGO S.A.S.	Insurance policy 19C001K8D	\$0.00	
363	AON RISK SERVICES INC OF FLORIDA	TAMPA CARGO S.A.S.	Insurance policy 19C001CPM	\$0.00	
364	AON RISK SERVICES INC OF FLORIDA	TAMPA CARGO S.A.S.	Insurance policy 19C001GJP	\$0.00	
365	AON RISK SERVICES INC OF FLORIDA	TAMPA CARGO S.A.S.	Insurance policy 19C001CZQ	\$0.00	
366	APG AIRLINES	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	Special prorate agreement	\$0.00	
367	APG Airlines	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
368	APICE INGENIERIA Y SOLUCIONES	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Grabación llamadas del SOC	\$0.00	
369	APICOM SAS	AEROVIAS DEL CONTIENTE AMERICANO S.A. AVIANCA TAMPA CARGO S.A S. REGIONAL EXPRESS AMERICAS S.A.S.	Puntos de Red	\$0.00	
370	AOP EXPRESS CARGO SAC	LATIN LOGISTICS LLC	GROUND TRANSPORTATION	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
371	AR HOTELES SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA; TACA INTERNATIONAL AIRLINES S.A.; AVIANCA COSTA RICA S.A.; AVIANCA ECUADOR S.A.; TAMPA CARGO S.A.S.	Accomodation Agreement BOGOTA	\$0.00	
372	ARANA BRANDO SAS	AVIANCA - TAMPA CARGO S.A.S.	Provision of Services for legal services, subscribed as of July 1st, 2019 with an undefined term. (labor law)	\$0.00	
373	ARANA BRANDO SAS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Provision of Services for legal services (litigation and counseling), the contract only in effect when there is a litigation, this service will activate with the start of the litigation and will end when the litigation is finished. (There is no term, it only activates with the process of litigation)(litigation and counseling)	\$0.00	
374	ARAUJO IBARRA CONSULTORES INTERNACI	Aerovias del Continente Americano S.A. Avianca	Provision of Services for legal services, subscribed as of April 24st, 2017 with an undefined term.	\$0.00	
375	ARCA CONTINENTAL SAB DE CV	AVIANCA ECUADOR S.A	Suministro de bebidas gaseosas y agua	\$0.00	
376	ARCH INSURANCE COMPANY	AMERICA CENTRAL CORP.	PROVISION OF SERVICES 7100000789	\$0.00	
377	ARCH INSURANCE COMPANY	AVIANCA INC.	PROVISION OF SERVICES 7100000550	\$0.00	
378	ARCOS DORADOS COLOMBIA SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SERVICIO DE ALIMENTACION COMPENSACION PAX	\$0.00	
379	ARCOS DORADOS COLOMBIA SAS	AVIANCA COSTA RICA S.A. - COLOMBIA	SERVICIO DE ALIMENTACION PAX CONTINGENCIA	\$0.00	
380	ARCOS DORADOS COLOMBIA SAS	AVIANCA ECUADOR S.A. - COLOMBIA	SERVICIO DE ALIMENTACION PAX CONTINGENCIA	\$0.00	
381	ARCOS DORADOS COLOMBIA SAS	TACA INTERNATIONAL AIRLINES S.A. - COLOMBIA	SERVICIO DE ALIMENTACION PAX CONTINGENCIA	\$0.00	
382	AREAS COLOMBIA SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SUMINISTRO DE ALIMENTACION COMPENSACION PAX	\$0.00	
383	AREAS SA	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ESPAÑA	SERVICIO DE DESAYUNO PASAJEROS	\$0.00	
384	AREAS SA CHILE LIMITADA	AEROVIAS DEL CONTINENTE AMERICANO S.A. - CHILE	SERVICIO DE DESAYUNO PASAJEROS	\$0.00	
385	ARES SECURITY LTDA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA ;AVIANCA ECUADOR S.A. - COLOMBIA,TACA DE HONDURAS S.A. DE C.V.;TACA INTERNATIONAL AIRLINES S.A. - COLOMBIA	Pruebas de seguridad Colombia	\$4,316.60	Reduced price 10%, and extend contract term 24 months.
386	ARG LLC	TAMPA CARGO S.A.S.	NDA	\$0.00	
387	ARINC INCORPORATED	Aero Transporte de Carga Union S.A. de C.V.	COMMUNICATION FOR AIRCRAFT- COMUNICACION TIERRA AIRE PARA LAS AERONAVES	\$217.64	
388	ARINC SISTEMAS AEROPORTUARIOS DE CO	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Servicio de cute	\$175,274.95	
389	ARINC SISTEMAS AEROPORTUARIOS DE CO	AVIANCA COSTA RICA S.A. SUCURSAL COLOMBIA	Servicio de cute	\$0.00	
390	Arkia	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
391	AROLITORAL S.A. DE C.V. DBA AEROMEXICO CONNECT.	SAI	Commercial Contract (Services OFFERED by the Debtor) CONTRATO NORMALIZADO DE ASISTENCIA EN TIERRA DE IATA ANEXO B - LUGARES, SERVICIOS CONTRATADOS Y TARIFAS DE ENERO DE 2004-RNG	\$0.00	
392	ARUBA BANK N.V	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	MERCHANT AGREEMENT, 15 FEB 2013	\$0.00	
393	ASCENSORES SCHINDLER DEL COLOMBIA S	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Mantenimiento Ascensor Sala VIP CLO	\$0.00	Reduced price 10%, and extend contract term 24 months.
394	ASEGURADORA PARAGUAYA S.A.E.C.A.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 1514002802	\$0.00	
395	ASEGURADORA PARAGUAYA S.A.E.C.A.	TAMPA CARGO S.A.S	Insurance policy 1514002873	\$0.00	
396	ASEGURADORA SUIZA SALVADOREÑA, S.A.	TACA INTERNATIONAL AIRLINES, S.A.	Insurance policy 1125594	\$0.00	
397	ASESORIA Y PROYECTOS EN SALUD SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.; TAMPA CARGO S.A.S.	Análisis de puestos de trabajos	\$0.00	
398	ASESORIAS E INVERSIONES GLOBAL CONT	AEROVIAS DEL CONTINENTE AMERICANO S.A. TAMPA CARGO S.A.S AVIANCA COSTA RICA S.A.GRUPO TACA CHILE S.A.	PROVISION OF SERVICES	\$0.00	
399	ASESORIAS EN COMERCIO EXTERIOR Y ADUANAS HECTOR BRAVO ARANCIBIA E.I.R.L.	AEROVIAS DEL CONTINENTE AMERICANO S.A. - CHILE	Agenciamiento de aduanas de carga aeronautica y no aeronautica necesarios en Chile para Comex&Log AV.	\$0.00	Reduced price 5%, and extended contract term 12 months.
400	ASIANA AIRLINES INC	AVIANCA S.A.	CODE SHARE SEOUL	\$0.00	
401	ASIANA AIRLINES INC	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	Special prorate agreement	\$0.00	
402	ASIANA AIRLINES INC	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED	\$0.00	
403	ASIANA AIRLINES INC	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
404	ASIANA AIRLINES INC	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
405	Asiana Airlines Inc (Asiana Club)	Avianca, Taca, Avianca Costa Rica, Avianca Ecuador	Bilateral Frequent Flyer program participation	\$0.00	
406	ASIRU SOCIEDAD ANONIMA DE CAPITAL V	AEROVIAS DEL CONTINENTE AMERICANO S.A. - MEXICO	Baggage handling CUN	\$0.00	Reduced price 10%, and extend contract term 24 months.
407	ASOCIACION BANCARIA Y DE ENTIDADES FINANCIERAS DE COLOMBIA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	CONTRATO No. 10705149 DE AFLIACION A LA CENTRAL DE INFORMACION FINANCIERA. 24 JUL 2003	\$0.00	
408	ASOCIACION COLOMBIANA DE AVIADORES CIVILES	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	CONVENCIÓN COLECTIVA DE TRABAJO ACDAC 2009-2013 Fecha de firma: 08 de abril de 2009	\$0.00	
409	ASOCIACION COLOMBIANA DE AVIADORES CIVILES	TAMPA CARGO S.A.S	CONVENCIÓN COLECTIVA DE TRABAJO ACDAC- TAMPA 2017-2019 Fecha de firma: 28 de julio de 2017	\$0.00	
410	ASOCIACION COLOMBIANA DE AVIADORES CIVILES	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	ACTA DE ACUERDO 001-2020 Fecha de firma: 27 de octubre de 2020	\$0.00	
411	ASOCIACION COLOMBIANA DE AVIADORES CIVILES	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	LAUDO ARBITRAL AVIANCA ACDAC fecha: 11 de diciembre de 2017	\$0.00	
412	ASOCIACION COLOMBIANA DE EDITORES D	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Autor's royalties	\$0.00	
413	ASOCIACION COLOMBIANA DE INTERPRETE	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Autor's royalties	\$0.00	
414	ASOCIACION COLOMBIANA DE MECANICOS DE AVIACION	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	CONVENCIÓN COLECTIVA ACMA 1994 - 1996 fecha de firma: 1 de diciembre de 1994	\$0.00	
415	ASOCIACION COSTARRICENSE DE LA INDU	AVIANCA COSTA RICA S.A	Autor's royalties	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
416	ASOCIACION COSTARRICENSE DE LA INDU	AVIANCA COSTA RICA S.A.	MUSIC COPYRIGHT	\$0.00	
417	ASOCIACION DE ANUNCIANTES DE COLOMBIA - ANDACOL	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ESTADOS UNIDOS	Suscripcion anual ANDA	\$0.00	
418	ASOCIACION DE COMPOSITORES Y AUTORE	AVIANCA COSTA RICA S.A.	MUSIC COPYRIGHT	\$0.00	
419	ASOCIACION DE EMPRESAS TRANSPORTE A	TAMPA CARGO S.A.S. - PERU	PROVISION OF SERVICES	\$0.00	
420	ASOCIACION DE LINEAS AEREAS (ALA)	TACA INTERNATIONAL AIRLINES S.A. - NICARAGUA	PROVISION OF SERVICES	\$0.00	
421	ASOCIACION DE LINEAS AEREAS INTERNACIONALES (ALAICO)	TAMPA CARGO S.A.S.	PROVISION OF SERVICES	\$0.00	
422	ASOCIACION DE MALETEROS UNIDOS (skycap)	AVIANCA COSTA RICA S.A.	Baggage handling SJO	\$0.00	Reduced price 10%, and extend contract term 24 months.
423	ASOCIACION DE PILOTOS DE AVIANCA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	ACTA DE ACUERDO TEMPORAL SUSCRITO ENTRE AVIANCA S.A. Y LA ASOCIACION DE PILOTOS DE AVIANCA - ADPA COMO CONSECUENCIA DEL COVID-19 Fecha de firma: 23-11-2020	\$0.00	
424	ASOCIACIÓN DE TRABAJADORES DE TAMPA	TAMPA CARGO S.A.S	CONVENCIÓN COLECTIVA ASOTRATAMPA 2018 - 2021 fecha de firma: 8 de agosto de 2018	\$0.00	
425	ASOCIACION MUSEO DE LOS N	TACA INTERNATIONAL AIRLINES S.A.	SPONSORSHIP	\$0.00	
426	ASOCIACION NACIONAL DE EMPRESARIOS DE	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ESTADOS UNIDOS	PROVISION OF SERVICES	\$0.00	
427	ASOCIACION PARA EL DESARROLLO ECONO	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA PERÚ, S.A. EN LIQUIDACIÓN (ANTES TRANS AMERICAN AIRLINES, S.A. D.B.A. TACA PERÚ); AVIANCA COSTA RICA S.A. (ANTES LINEAS AEREAS COSTARRICENSES, S.A.); TAMPA CARGO S.A.S.; SLEÑA DE INVERSIONES S.A. DE C.V.; AVIANCA GUATEMALA	Lease Agreement GUA	\$0.00	
428	ASOCIACION PARA LA PROTECCION DE LO	AEROVIAS DEL CONTINENTE AMERICANO S.A.	MUSIC COPYRIGHT	\$0.00	
429	ASOCIACION SALVADOREÑA DE PRODUCTORES DE FONOGRAMAS Y AFINES	TACA INTERNATIONAL AIRLINES S.A	Autor's royalties	\$0.00	
430	ASOCIACION SOLIDARISTA TRABAJADORES	AVIATECA S.A	Food for pax compensation	\$0.00	Reduced price 10%, and extend contract term 24 months.
431	ASOCIACION SOLIDARISTA TRABAJADORES	AVIASERVICIOS S.A.	Servicio de alimentación a Pasajeros	\$0.00	Reduced price 10%, and extend contract term 24 months.
432	ASOCIACION SOLIDARISTA TRABAJADORES	AVIATECA S.A.	Servicio de alimentación a colaboradores	\$0.00	Reduced price 10%, and extend contract term 24 months.
433	ASOCIACION SOLIDARISTA TRABAJADORES	AVIATECA S.A.	Servicio de alimentación a colaboradores	\$0.00	Reduced price 10%, and extend contract term 24 months.
434	ASOCIACION SOLIDARISTA TRABAJADORES	TACA INTERNATIONAL AIRLINES S.A. - GUATEMALA	SUMINISTRO DE ALIMENTACIÓN COMPENSACION PAX	\$0.00	Reduced price 10%, and extend contract term 24 months.
435	ASSA COMPAÑIA DE SEGUROS	SERVICIOS AEROPORTUARIOS INTEGRADOS SAI S.A.S.	Insurance policy 03B66813	\$0.00	
436	ASSA COMPANIA DE SEGUROS HONDURAS S	ISLEÑA DE INVERSIONES S.A. DE C.V.	Insurance policy 15B581	\$0.00	
437	ASSA COMPANIA DE SEGUROS S.A.	AVIANCA COSTA RICA S.A.	PROVISION OF SERVICES 710000677	\$0.00	
438	ASSA COMPANIA DE SEGUROS S.A.	SERVICIO TERRESTRE AEREO Y RAMPAS S.A.	PROVISION OF SERVICES 710000690	\$0.00	
439	ASSA COMPANIA DE SEGUROS S.A.	TACA INTERNATIONAL AIRLINES S.A. - COSTA RICA	PROVISION OF SERVICES 710000693	\$0.00	
440	ASSA COMPAÑIA DE SEGUROS S.A.	NICARAGUENSE DE AVIACION, S.A.	Insurance policy 03B8498	\$0.00	
441	ASSA COMPANIA DE SEGUROS SA	NICARAGUENSE DE AVIACION S.A.	PROVISION OF SERVICES 710000572	\$0.00	
442	ASSA COMPAÑIA SE SEGUROS	AVIANCA COSTA RICA	Insurance policy 03B66809	\$0.00	
443	ASTRO TOUR	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	DIRECT CONNECT CHANNEL	\$0.00	
444	ATT COMUNICACIONES DIGITALES S DE	TACA DE MEXICO S.A. DE C.V.	Moviles	\$0.00	Reduced price of contract
445	ATLANTIS DAZA VIAJES Y TU	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
446	ATLAS AIR	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
447	ATRAPALO COLOMBIA SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
448	ATTON VITACURA SPA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA, TACA INTERNATIONAL AIRLINES S.A., AVIANCA COSTA RICA S.A., AVIANCA ECUADOR S.A., TAMPA CARGO S.A.S	Accomodation Agreement SANTIAGO DE CHILE	\$0.00	Reduced price 5%, and extended contract term 12 months.
449	ATXK CONSTRUCCION DE INTERIORES SUC	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Obra Civil Colombia	\$0.00	
450	AUDITORIA EMPRESARIAL MOSQUERA VEGA	AEROVIAS DEL CONTINENTE AMERICANO S.A.- ECUADOR	Auditoria de Estados Financieros 30.09.2019	\$0.00	
451	AUDITORIA EMPRESARIAL MOSQUERA VEGA	AVIANCA COSTA RICA S.A. - ECUADOR	Auditoria de Estados Financieros 30.09.2019	\$0.00	
452	AUDITORIA EMPRESARIAL MOSQUERA VEGA	TACA INTERNATIONAL AIRLINES S.A. - ECUADOR	Auditoria de Estados Financieros 30.09.2019	\$0.00	
453	AUDITORIA EMPRESARIAL MOSQUERA VEGA	TAMPA CARGO S.A.S. - ECUADOR	Auditoria de Estados Financieros 30.09.2019	\$0.00	
454	AUREN SOCIEDAD CIVIL	AEROVIAS DEL CONTINENTE AMERICANO S.A. - URUGUAY	PROVISION OF SERVICES 06.02.2020	\$0.00	
455	AUREN SOCIEDAD CIVIL	TAMPA CARGO S.A.S. - URUGUAY	PROVISION OF SERVICES 06.02.2020	\$0.00	
456	Austral Líneas Aéreas(Cielos del Sur)	Avianca S.A./TACA S.A./Avianca Costa Rica S.A.	MITA Airline Partner	\$0.00	
457	AUSTRIAN AIRLINES	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED	\$0.00	
458	AUSTRIAN AIRLINES	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
459	Austrian Airlines AG	Avianca, Taen, Avianca Costa Rica, Avianca Ecuador, Aviateca	Bilateral Frequent Flyer program participation	\$0.00	
460	AUTOCONSA SA DE CV	TACA INTERNATIONAL AIRLINES S.A.; TECHNICAL AND TRAINING SERVICES S.A. DE C.V.	Recolección de residuos SAL	\$0.00	
461	AUTOSNACK S A S	AVIANCA S.A. Y TAMPA CARGO S.A.S;REGIONAL EXPRESS AMERICAS S.A.S.	Food for employees	\$0.00	Reduced price 10%, and extend contract term 24 months.
462	AVALUOS VALUADORES VALUACION E INMO	AEROVIAS DEL CONTINENTE AMERICANO S.A. - MEXICO	SERVICIO DE AVALUO TERRENOS	\$0.00	
463	AVIA MARKETING LTDA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	



#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
464	AVIAJAR MAYOREO LIMITADA	Aerovias del Continente Americano S.A Avianca	Exclusive Representaiton Agreement	\$0.00	
465	AVIAM LTD	AEROVIAS DEL CONTINENTE AMERICANO S.A. - REPUBLICA DOMINICANA	RAMP SERVICE SDQ	\$0.00	
466	Avianca-CAE Flight Training El Salvador S.A de C.V.	Taca International Airlines S.A	Asset Purchase Agreement	\$0.00	
467	AVIAPARTNER HANDLING SPA	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Servicio sala VIP	\$620.78	
468	AVIAREPS	Aerovias del Continente Americano S.A Avianca	GENERAL SALES AGENCY AGREEMENT	\$0.00	
469	AVIAREPS AIRLINE MANAGEMENT GM	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	PROVISION OF SERVICES	\$1,790.00	
470	AVIATION INDUSTRY CONSULTANTS LLC	AMERICA CENTRAL CORP.	PROVISION OF SERVICES	\$59,050.00	
471	AVIATION SECURITY WORLDWIDE NV	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA, SUCURSAL ARUBA AVIANCA ECUADOR S.A TAMPA CARGO S.A.S, ISLEÑA DE INVERSIONES S.A DE CV , TACA INTERNATIONAL AIRLINES S.A, AVIATECA S.A, AVIANCA COSTA RICA S.A	Seguridad Aeroportaria Aruba	\$26,788.00	
472	AVIATION SERVICES POLSKA SP Z O O	TAMPA CARGO S.A.S.	CARGO GENERAL SALES AGREEMENT IN POLAND, ROMANIA, BULGARIA, SERBA, MACEDONIA, ALBANIA & KOSOVO	\$0.00	
473	AVICOLA LA ESTRELLA S.A	TACA INTERNATIONAL AIRLINES S.A. - NICARAGUA	SUMINISTRO DE ALIMENTACION COMPENSACION PAX	\$0.00	
474	AVIOR AIRLINES COLOMBIA C.A.	SAI	Commercial Contract (Services OFFERED by the Debtor) CONTRATO NORMALIZADO DE ASISTENCIA EN TIERRA DE IATA ANEXO B - LUGARES, SERVICIOS CONTRATADOS Y TARIFAS DE ENERO DE 2008 BOG-RNG-CLO	\$0.00	
475	AVIOVISION	AVIANCA, INC.	Base de datos navegacion ATR	\$0.00	
476	AVIOVISION	AEROVIAS DEL CONTINENTE AMERICANO AVIANCA S.A.	Base de datos navegacion ATR	\$0.00	
477	AVOLAR VIAJES Y TURISMO L	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
478	AXA COLPATRIA SEGUROS S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 8001047070	\$0.00	
479	AXA COLPATRIA SEGUROS S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 8001047071	\$0.00	
480	AXA COLPATRIA SEGUROS S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 8001047078	\$0.00	
481	AXA COLPATRIA SEGUROS S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 8001047079	\$0.00	
482	AXA COLPATRIA SEGUROS S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 8001047072	\$0.00	
483	AXA COLPATRIA SEGUROS S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 8001047073	\$0.00	
484	AXA COLPATRIA SEGUROS S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 8001047074	\$0.00	
485	AXA COLPATRIA SEGUROS S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 8001047075	\$0.00	
486	AXA COLPATRIA SEGUROS S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 8001047083	\$0.00	
487	AXA COLPATRIA SEGUROS S.A	TAMPA CARGO S.A.S	Insurance policy 8001047081	\$0.00	
488	AXA COLPATRIA SEGUROS S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 8001047077	\$0.00	
489	AXA COLPATRIA SEGUROS S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 8001047085	\$0.00	
490	AXA COLPATRIA SEGUROS S.A	REGIONAL EXPRESS AMERICAS S.A.S	Insurance policy 8001047084	\$0.00	
491	AXA COLPATRIA SEGUROS S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 8001047082	\$0.00	
492	AXESNET SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Oferta comercial depra 24.10.2020	\$0.00	
493	AXESNET SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Oferta comercial depra 24.10.2020	\$0.00	
494	AXESNET SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Oferta comercial depra 24.10.2020	\$0.00	
495	AXESOR CONOCER PARA DECIDIR SA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Bolsa informes internacionales online, para cartera y riesgo	\$0.00	
496	AXESOR CREDIT RISK INTELLIGENCE SAS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Servicio de consultoria e implementación	\$0.00	
497	AXESOR CREDIT RISK INTELLIGENCE SAS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Analizar y calcular indicadores de riesgo de crédito de la cartera, acceso a través de la plataforma Cloud Axesor@360	\$0.00	
498	Azerbaijan Airlines	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
499	AZUL LINHAS AEREAS	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED	\$0.00	
500	Azul Linhas Aereas Brasileiras	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
501	AZUL LINHAS AEREAS BRASILEIRAS	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	Special prorate agreement	\$0.00	
502	AZUL LINHAS AEREAS S.A.	AVIANCA S.A. AVIANCA ECUADOR S.A.	CODE SHARE SAO PAULO	\$0.00	
503	B B NEGOCIOS Y TURISMO LTDA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
504	BAC INTERNATIONAL BANK (PANAMA) INC	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA, TACA INTERNATIONAL AIRLINES S.A	CONVENIO REGIONAL DE AVIANCA-GRUPO BAC CREDOMATIC PARA EL PROCESAMIENTO DE TRANSACCIONES DE TARJETAS EN COMERCIOS AFILIADOS, 10 JUN 2015	\$0.00	
505	BACER SA DE CV	TACA INTERNATIONAL AIRLINES S.A.; AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA SUCURSAL EL SALVADOR; TECHNICAL AND TRAINING SERVICES S.A. DE C.V.	PROVISION OF SERVICES 312-DC-2017	\$0.00	
506	BANCO AGRICOLA	TACA INTERNATIONAL AIRLINES S.A.	AGREEMENT FOR THE TRANSFER OF PARTNER POINTS TO LIFEMILES	\$0.00	
507	BANCO AGROMERCANTIL DE GUATEMALA, S.A.	TACA INTERNATIONAL AIRLINES S.A.	AGREEMENT FOR THE TRANSFER OF PARTNER POINTS TO LIFEMILES	\$0.00	
508	BANCO BOLIVARIANO C.A.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	DIC-01-2021 (Automatic yearly renewal)	\$0.00	
509	BANCO CITIBANK DE EL SALVADOR	TACA INTERNATIONAL AIRLINES; LINEAS AEREAS COSTARRICENSES; TRANS AMERICAN AIRLINES	CONTRATO DE AFILIACION, 16 AUG 2011	\$0.00	
510	BANCO CUSCATLAN DE EL SALVADOR SA	TACA INTERNATIONAL AIRLINES S.A.	AGREEMENT FOR THE ISSUANCE OF COBRANDED CREDIT AND/OR DEBIT CARDS	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
511	BANCO CUSCATLAN DE EL SALVADOR SA	TACA INTERNATIONAL AIRLINES S.A.	AGREEMENT FOR THE TRANSFER OF PARTNER POINTS TO LIFEMILES	\$0.00	
512	BANCO DAVIVIENDA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	ANEXO DE ADQUIRENCIAS (NOVEDADES Y COMISIONES), 18 JUL 2017	\$0.00	
513	BANCO DAVIVIENDA SALVADORENO SA	TACA INTERNATIONAL AIRLINES S.A.	ENE-15-2021 (Automatic yearly renewal)	\$0.00	
514	BANCO DE BOGOTA SA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	SOLICITUD DE VINCULACIÓN, 18 OCT 2019	\$0.00	
515	BANCO DE LA PRODUCCION S.A. PRODUBA	AVIANCA ECUADOR S.A.	FINANCE SERVICES ECUADOR	\$0.00	
516	BANCO DE LA PRODUCCION S.A. PRODUBA	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	AGREEMENT FOR THE TRANSFER OF PARTNER POINTS TO LIFEMILES	\$0.00	
517	BANCO DE LA PRODUCCION, S.A	AVIANCA ECUADOR, TACA INTERNATIONAL AIRLINES	Credit Card Processing/Payment Methods	\$0.00	
518	BANCO DE OCCIDENTE S A	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	SERVICE PROVIDER ACQUIRER	\$0.00	
519	BANCO DEL AUSTRO, S.A	TACA INTERNATIONAL AIRLINES	CONTRATO DE AFILIACION DE ESTABLECIMIENTOS AL SISTEMA DE TARJETAS Y PAGOS DEL BANCO DEL AUSTRO S.A.	\$0.00	
520	BANCO DEL AUSTRO, S.A	AEROLINEAS GALAPAGOS	CONTRATO DE AFILIACION DE ESTABLECIMIENTOS AL SISTEMA DE TARJETAS Y PAGOS DEL BANCO DEL AUSTRO S.A.	\$0.00	
521	BANCO DEL AUSTRO, S.A	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	ADENDUM (SISTEMA DE DIGITACION MANUAL), 08 JAN 2018	\$0.00	
522	BANCO DEL PACIFICO S.A	AVIANCA ECUADOR, TACA INTERNATIONAL AIRLINES	Credit Card Processing/Payment Methods	\$0.00	
523	BANCO DEL PACIFICO S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Agreement for the transfer of partner points to LifeMiles™	\$0.00	
524	BANCO GUAYAQUIL S.A.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Agreement for the Issuance of Cobranded Credit and/or Debit Cards	\$0.00	
525	BANCO GUAYAQUIL, S.A	AVIANCA ECUADOR, TACA INTERNATIONAL AIRLINES	Credit Card Processing/Payment Methods	\$0.00	
526	BANCO INTERAMERICANO DE FINANZAS, S.A.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	AGREEMENT FOR THE TRANSFER OF PARTNER POINTS TO LIFEMILES	\$0.00	
527	BANCO MERCANTIL SANTA CRUZ S.A.-PAG	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	AGREEMENT FOR THE TRANSFER OF PARTNER POINTS TO LIFEMILES	\$0.00	
528	BANCO MERCANTIL SANTA CRUZ S.A.-PAG	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	AGREEMENT FOR THE ISSUANCE OF COBRANDED CREDIT AND/OR DEBIT CARDS	\$0.00	
529	BANCO MULTIBANK SA	AVIANCA COSTA RICA S.A.	AGREEMENT FOR THE TRANSFER OF PARTNER POINTS TO LIFEMILES	\$0.00	
530	BANCO PROMERICA SOCIEDAD ANONIMA	TACA INTERNATIONAL AIRLINES S.A.	AGREEMENT FOR THE TRANSFER OF PARTNER POINTS TO LIFEMILES	\$0.00	
531	BANCO PROMERICA SOCIEDAD ANONIMA - TARJETAS PROMERICA SOCIEDAD ANONIMA	TACA INTERNATIONAL AIRLINES S.A.	AGREEMENT FOR THE ISSUANCE OF COBRANDED CREDIT AND/OR DEBIT CARDS	\$0.00	
532	BANCO SOLIDARIO S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	AGREEMENT FOR THE TRANSFER OF PARTNER POINTS TO LIFEMILES	\$0.00	
533	BANCOLOMBIA S.A.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	AGREEMENT FOR THE ISSUANCE OF COBRANDED CREDIT AND/OR DEBIT CARDS	\$0.00	
534	BANCOLOMBIA S.A.-BANCO AGRICOLA	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA Y TACA INTERNATIONAL AIRLINES S.A.	AGREEMENT FOR THE ISSUANCE OF COBRANDED CREDIT AND/OR DEBIT CARDS	\$0.00	
535	BANESCO	AVIANCA COSTA RICA S.A.	AGREEMENT FOR THE TRANSFER OF PARTNER POINTS TO LIFEMILES	\$0.00	
536	BANISTMO SA	TACA INTERNATIONAL AIRLINES S.A.	AGREEMENT FOR THE TRANSFER OF PARTNER POINTS TO LIFEMILES	\$0.00	
537	BARANOA VIAJES Y TURISMO	Aerovias del Continente Americano S.A Avianca	FREELANCER	\$0.00	
538	BC & PLUS SRL	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Mensajería doméstica de documentos en Bolivia.	\$0.00	
539	BDO RECURSOS HUMANOS SRL	AVIANCA COSTA RICA SA	Accounts Payable Outsourced Team	\$9,261.88	
540	BDS ASESORES JURIDICOS SOCIEDAD ANO	GRUPO TACA HOLDINGS LIMITED - AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Provision of Services for legal services, subscribed as of July 1st, 2019 with an undefined term. (labor law)	\$0.00	
541	BDS ASESORES JURIDICOS SOCIEDAD ANO	TACA INTERNACIONAL / AVEROVIAS DEL CONTINENTE AMERICANO / PITASA	Provision of Services for legal services, subscribed since September 17th, 2019 with an undefined term. (labor law)	\$0.00	
542	BELENCITA TOURS & CIA LTD	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
543	BELL MOBILITY#517362516	AVIANCA COSTA RICA S.A.	Moviles	\$0.00	Reduced price of contract
544	BENNAZAR, GARCÍA & MILLÁN, CSP	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Provision of Services for legal services (litigation and counseling), the contract only in effect when there is a litigation, this service will activate with the start of the litigation and will end when the litigation is finished. (There is no term, it only activates with the process of litigation)(litigation and counseling)	\$0.00	
545	BENTEC SAS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Licencias Software MicroStation (Programa Anual de Mantenimiento SELECT para MicroStation Connect Edition)	\$0.00	
546	BERKLEY INTERNACIONAL SEGUROS COLOMBIA S.A.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 15432	\$0.00	
547	BEST BUDDIES COLOMBIA	AEROVIAS DEL CONTINENTE AMERICANO S.A.	PROVISION OF SERVICES	\$0.00	
548	BESTRAVEL SERVICE LTDA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
549	BETTER RESTAURANT BRANDS SOCIEDAD A	AVIANCA COSTA RICA S.A.	SUMINISTRO DE ALIMENTACION COMPENSACION PAX	\$0.00	
550	BKAL SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SERVICIO DE PAX CONTINGENCIA	\$0.00	
551	BKAL SAS	AVIANCA COSTA RICA S.A. - COLOMBIA	SERVICIO DE PAX CONTINGENCIA	\$0.00	
552	BKAL SAS	AVIANCA ECUADOR S.A. - COLOMBIA	SERVICIO DE PAX CONTINGENCIA	\$0.00	
553	BKAL SAS	TACA INTERNATIONAL AIRLINES S.A. - COLOMBIA	SERVICIO DE PAX CONTINGENCIA	\$0.00	
554	BLOOMBERG FINANCE LP	AVIANCA HOLDINGS S.A. / W301	PROVISION OF SERVICES	\$0.00	
555	Blue Airline Management	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner Rumania	\$0.00	
556	Blue Panorama	Avianca S.A./TACA S.A./Avianca Costa Rica S.A.	MITA Airline Partner	\$0.00	
557	BLUEFIELDS FINANCIAL COLOMBIA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA AVIANCA ECUADOR S.A. TACA INTERNATIONAL AIRLINES S.A. AVIANCA COSTA RICA S.A. TAMPA CARGO S.A.S	Accommodation Agreement MEDELLIN	\$0.00	
558	BMI DEL ECUADOR COMPANIA DE SEGUROS DE VIDA SA	AVIANCA ECUADOR S.A.	Insurance policy 364400000	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
559	BOEING US TRAINING & FLIGHT SERVICE	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ESTADOS UNIDOS	ENTRENAMIENTO DE SIMULADORES	\$0.00	
560	BOG&GO COLOMBIA TRAVEL SAS	Aerovias del Continente Americano S.A Avianca	FREELANCER	\$0.00	
561	BOLIVIANA DE AVIACION	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
562	Boliviana de Aviación	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
563	BOLLORE LOGISTICS COLOMBIA SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A./TAMPA CARGO S.A.S	Agenciamiento de carga (aeronautica y no aeronautica) necesarios desde y hacia Colombia	\$0.00	
564	BOLLORE LOGISTICS USA INC	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ESTADOS UNIDOS;TACA INTERNATIONAL AIRLINES S.A. - ESTADOS UNIDOS;TAMPA CARGO S.A.S. - ESTADOS UNIDOS;AVIANCA ECUADOR	Agenciamiento de carga (aeronautica y no aeronautica) necesarios en USA para Comex&Lo	\$0.00	
565	BOLSA DE VALORES DE COLOMBIA SA	AVIANCA HOLDINGS S.A. / W301	PROVISION OF SERVICES	\$0.00	
566	BONSURCO SAC	AVIANCA COSTA RICA S.A. - PERU	SERVICIO DE PAX CONTINGENCIA	\$0.00	
567	Boston Consulting Group	Avianca Holdings S.A	Non-disclosure agreement for potential services agreement	\$0.00	
568	BOURBON HOSPITALIDAD SA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA, AVIANCA COSTA RICA S.A, TACA INTERNATIONAL AIRLINES S.A, AVIANCA ECUADOR S.A, TAMPA CARGO S.A.S	Accomodation Agreement ASUNCION	\$0.00	
569	BOYACA TOURS LTDA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
570	BR AIR - SERVICIO AUXILIAR DE TRANSP	TAMPA CARGO S.A.S. - BRASIL	Cargo Handling GRU	\$0.00	Reduced price 5%, and extended contract term 12 months.
571	BRADESCO SAUDE SA	AEROVIAS DEL CONTINENTE AMERICANA S.A. AVIANCA	Insurance policy 980439960	\$0.00	
572	BRAUNKER INGENIERIA SAS	TAMPA CARGO S.A.S.	PROFESSIONAL SERVICES AGREEMENT	\$0.00	
573	BRIAN STEVE DE LEON ALDANA	TACA INTERNATIONAL AIRLINES S.A.	Mensajería doméstica de documentos en Guatemala.	\$0.00	
574	BRINKS ARGENTINA S.A.	AEROVIAS DEL CONTINENTE AMERICANO S.A. - SUCURSAL ARGENTINA	Transporte terrestre de valores en Argentina.	\$0.00	
575	BRITISH AIRWAYS PLC	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Line maintenance Agreement for LHR station. Date of agreement August 15th, 2008	\$0.00	
576	BRITISH AIRWAYS PLC	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	Special prorata agreement	\$0.00	
577	BRITISH AIRWAYS PLC	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED	\$0.00	
578	BRITISH AIRWAYS PLC	Avianca S.A./TACA S.A./Avianca Costa Rica S.A.	MITA Airline Partner	\$0.00	
579	BRITISH AIRWAYS PLC	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
580	BRM SA	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Manejo de redes sociales	\$0.00	
581	BROWARD COUNTY AVIATION DEPARTMENT	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Airport Facilities FLL	\$122,675.00	
582	Brussels Airlines NV/SA	Avianca, Taca, Avianca Costa Rica, Avianca Ecuador, Aviateca	Bilateral Frequent Flyer program participation	\$0.00	
583	BSN Bufete Sánchez Navarro	Aero Transporte de Carga Union S.A. de C.V.	Asesoría en Materia Laboral - Honorarios por concepto de Asesoría en Materia Laboral	\$0.00	
584	BSREP III FORT LAUDERDALE HILTON TRS LCC	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA; TACA INTERNATIONAL AIRLINES S.A. AVIANCA ECUADOR S.A. AVIANCA COSTA RICA S.A. TAMPA CARGO S.A.S	Accomodation Agreement FORT LAUDERDALE	\$0.00	
585	Bufete Godínez y Asociados S.A.	GRUPO TACA HOLDINGS LIMITED	Provision of Services for legal services, subscribed since July 1st, 2019 with an undefined term. (labor law)	\$0.00	
586	Bufete Montes	TACA HONDURAS	Provision of Services for legal services (litigation and counseling), the contract only in effect when there is a litigation, this service will activate with the start of the litigation and will end when the litigation is finished. (There is no term, it only activates with the process of litigation)(litigation and counseling)	\$0.00	
587	BUFETE OLIVERO, S.A.	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA, TACA INTERNATIONAL AIRLINES S.A., AVIATECA S.A.	Provision of Services for legal services (litigation and counseling), the contract only in effect when there is a litigation, this service will activate with the start of the litigation and will end when the litigation is finished. (There is no term, it only activates with the process of litigation)(litigation and counseling)	\$0.00	
588	Bufete Vásquez	TACA DE HONDURAS / ISLEÑA	Provision of Services for legal services, subscribed since July 1st, 2019 with an undefined term. (labor law)	\$0.00	
589	BULLO ABOGADOS	AVH AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA AVIANCA CR TACA INTER TAMPA	Provision of Services for legal services subscribed as of October 27th, 2017 and with an undefined term (legal aeronautic counseling).	\$0.00	
590	C&C SOLUCIONES JURIDICAS	Aero Transporte de Carga Union S.A. de C.V.	Honorarios por concepto de Servicios Legales	\$258.01	
591	C.A.L CARGO AIRLINES	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
592	C2 SOLUCIONES SAS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	PROVISION OF SERVICES 294-DC 2016	\$0.00	
593	CABAL Y TASCÓN ABOGADAS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Provision of Services for legal services (litigation and counseling), the contract only in effect when there is a litigation, this service will activate with the start of the litigation and will end when the litigation is finished. (There is no term, it only activates with the process of litigation)(litigation and counseling)	\$0.00	
594	CABRERA CONSULTORIA CONTABIL E TRIB	AEROVIAS DEL CONTINENTE AMERICANO S.A. TAMPA CARGO S.A.S.AVIANCA COSTA RICA S.A	PROVISION OF SERVICES	\$0.00	
595	CACECSISO SA DE CV	TACA INTERNATIONAL AIRLINES S.A.	SERVICIO DE CAPACITACION DERRAMES	\$0.00	Reduced price 10%, and extend contract term 24 months.
596	CAE INC	Aero Transporte de Carga Union S.A. de C.V.	COMMERCIAL AGREEMENT	\$0.00	Extend contract term by 3 years

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
597	CAE International Holdings Limited, Avianca-CAE Flight Training (ACFT) S.A.S	Avianca Holdings S.A Aerovias del Continente Americano S.A Avianca Avianca Costa Rica S.A	Share Sale and Purchase Agreement	\$0.00	
598	CAIXA RENTING (ARVAL SERVICES)	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ESPAÑA	Renting Vehiculos España	\$0.00	Extended Contract 12 months
599	CALLINGTON INC	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA ; TACA INTERNATIONAL AIRLINES S.A.; AVIANCA ECUADOR.; AVIANCA COSTA RICA S.A	Contrato insumos Servicio abordo	\$0.00	Waived debt 100%, extended contract 24 months
600	CALLOWAY CORPORATION NV	AVIANCA ECUADOR S.A.	SERVICES OF CATERING	\$0.00	
601	CALYPSO TOURS L ALIANXA S	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
602	CANADA LIFE LIMITED	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy E25838/1/L	\$0.00	
603	CANADIAN NORTH	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED	\$0.00	
604	CANDLEWOOD	Aero Transporte de Carga Union S.A. de C.V.	SUITES MIA	\$0.00	
605	CANDYSUR SA	TAMPA CARGO S.A.S.	Ramp services MVD	\$0.00	Reduced price 5%, and extended contract term 12 months.
606	CANDYSUR SA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA, TACA INTERNATIONAL AIRLINES, AVIANCA COSTA RICA S.A	Ramp Services MVD	\$0.00	Reduced price 5%, and extended contract term 12 months.
607	CAP COLOMBIA SAS	Aerovias del Continente Americano S.A Avianca	FREELANCER	\$0.00	
608	CAPRIS SA	AVIANCA COSTA RICA S.A.	Insumos higienicos Servicio abordo Costa Rica	\$0.00	
609	CAPRIS SA	AVIANCA COSTA RICA S.A.; SERVICIO TERRESTRE AEREO Y RAMPAS S.A.	Suministro de EPPS	\$0.00	
610	CAPRIS SA	SERVICIO TERRESTRE AEREO Y RAMPAS S.A.	SUMINISTRO WYPALL TYPE PAPER	\$0.00	
611	CARBON DISCLOSURE PROJECT LATIN AME	AEROVIAS DEL CONTINENTE AMERICANO S.A.	PROYECTO EMISIONES DE CARBONO	\$5,350.00	
612	CARGO AIRPORT SERVICES CANADA INC	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.	Cargo Handling YYZ	\$10,025.32	
613	CARGO FORCE INC	Tampa Cargo SAS	GROUND FUEL SUPPLY MIA	\$9,182.50	
614	CARGO GSA INTERNATIONAL LTD	TAMPA CARGO S.A.S.	CARGO GENERAL SALES AGREEMENT IN TURKEY	\$0.00	
615	CARGO GSA ISRAEL LTD	TAMPA CARGO S.A.S.	CARGO GENERAL SALES AGREEMENT IN ISRAEL	\$0.00	
616	CARGO SERVICE CENTER DE MEXICO SA D	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA S.A. (ANTES LINEAS AEREAS COSTARRICENSES, S.A.); AVIANCA PERÚ, S.A. EN LIQUIDACIÓN (ANTES TRANS AMERICAN AIRLINES, S.A. D.B.A. TACA PERÚ); AVIANCA GUATEMALA S.A. (ANTES AVIATECA S.A.)	IATA STANDARD GROUND HANDLING AGREEMENT - SIMPLIFIED PROCEDURE	\$0.00	
617	CARGOJET AIRWAYS	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
618	CARGOLINK	TAMPA CARGO, S.A	Software link	\$0.00	Reduced price 5%, and extended contract term 12 months.
619	CARGOLUX	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
620	Caribbean Airlines	Avianca S.A./TACA S.A./Avianca Costa Rica S.A.	MITA Airline Partner	\$0.00	
621	CARIBBEANAIRLINES	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
622	CARIBE CARGO SRL	TAMPA CARGO S.A.S.; AEROVIAS DEL CONTINENTE AMERICANO, S.A.; AVIANCA PERÚ, S.A. EN LIQUIDACIÓN (ANTES TRANS AMERICAN AIRLINES, S.A. D.B.A. TACA PERÚ)	Cargo Handling PUJ	\$0.00	Reduced price 10%, and extend contract term 24 months.
623	CARIBES TOURS INTERNACIONAL LTDA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
624	CARIPOINTS SA	TACA INTERNATIONAL AIRLINES, AVIANCA COSTA RICA	Line maintenance Agreement for SDQ, PUJ station. Date of agreement April 5th, 2008	\$0.00	
625	CARIPOINTS SA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Line maintenance Agreement for SDQ, PUJ station. Date of agreement April 5th, 2008	\$0.00	
626	CARLOS ALBERTO QUIROGA BARRERO	AEROVIAS DEL CONTINENTE AMERICANO S.A	INSTRUCTOR ACADEMIA	\$0.00	
627	CARLOS ARTURO ACOSTA GARCIA	AEROVIAS DEL CONTINENTE AMERICANO S.A.	INSTRUCTOR ACADEMIA	\$0.00	Reduced price 10%, and extend contract term 24 months.
628	Carlos Eduardo Torres	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
629	CARLOS ERNESTO SOSA OSEGUERA	AVIATECA S.A. - HONDURAS	SERVICIO DE ENTRENAMIENTO DEFNSA PERSONAL	\$0.00	
630	CARLOS HUMBERTO GUDINO MARTINEZ	AVIANCA COSTA RICA (LACSA), INMOBILIARIA GAMA III	SERVICIO DE AVALUO TERRENOS	\$0.00	Reduced price 10%, and extend contract term 24 months.
631	CARLOS JULIO ROBLES HOLGUIN	AVIANCA ECUADOR S.A. TACA INTERNATIONAL AIRLINES S.A. SUCURSAL ECUADOR	PROVISION OF SERVICES 77-DC-2018	\$0.00	
632	Carlos Monzón	Avianca Holdings S.A	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
633	CARLSON WAGONLIT COLOMBIA SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
634	CAROLINA CATERING CORP	AEROVIAS DEL CONTINENTE AMERICANO S.A AVIANCA	SERVICES OF CATERING	\$24,949.65	
635	Carolina Escobar Foz	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
636	Carolina García Pardo	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
637	Carolina Sendoya	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
638	CARVAJAL ESPACIOS SAS	REGIONAL EXPRESS AMERICAS S.A.S.	Mobiliario Colombia	\$0.00	
639	CASA DEL CAFE SOCIEDAD ANONIMA	TACA INTERNATIONAL AIRLINES S.A. - NICARAGUA	SERVICIO DE PAX CONTINGENCIA	\$0.00	
640	CASA PROVEEDORA PHILLIPS SOCIEDAD A	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA; TACA INTERNATIONAL AIRLINES S.A., AVIATECA S.A.; ISLEÑA DE INVERSIONES S.A. DE CV ; AVIANCA COSTA RICA S.A., TACA COSTA RICA S.A.	SERVICES OF CATERING	\$0.00	Updated rates and aditional services
641	CASALIMPIA ECUADOR S.A	AVIANCA ECUADOR S.A.	Facility Ecuador	\$0.00	
642	CASH LOGISTICS S.A.	AEROVIAS DEL CONTINENTE AMERICANO S.A. SUCURSAL PANAMA	PROVISION OF SERVICES 137-DC-2019	\$1,467.10	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
643	CASH LOGISTICS S.A. DE C.V.	TACA INTERNATIONAL AIRLINES S.A. SUCURSAL HONDURAS	PROVISION OF SERVICES 53-DC-2019	\$0.00	Reduced price 5%, and extended contract term 12 months.
644	CASH LOGISTICS SOCIEDAD ANONIMA	TACA COSTA RICA S.A., AVIANCA COSTA RICA S.A.	PROVISION PF SERVICES 52-DC-2019	\$0.00	
645	CATHAY - DRAGON AIRLINES	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
646	CATHAY DRAGON	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED	\$0.00	
647	CATHAY PACIFIC AIRWAYS LTD	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED	\$0.00	
648	CATHAY PACIFIC AIRWAYS LTD	Avianca S.A./TACA S.A./Avianca Costa Rica S.A.	MITA Airline Partner	\$0.00	
649	CAXDAC	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	FONDEO PASIVO PENSIONAL CAXDAC (ORIGEN LEGAL)	\$0.00	
650	CAYMAN AIRWAYS	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED	\$0.00	
651	Cayman Airways	Avianca S.A./TACA S.A./Avianca Costa Rica S.A.	MITA Airline Partner	\$0.00	
652	CCS INTERNATIONAL ENTERPRISE LLC	LATIN LOGISTICS LLC	AGENCY - AG145	\$0.00	
653	CEA TURISTA SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
654	CEBALLOS ARANGO ABOGADOS SAS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Provision of Services for legal services (litigation and counseling), the contract only in effect when there is a litigation, this service will activate with the start of the litigation and will end when the litigation is finished. (There is no term, it only activates with the process of litigation)(litigation and counseling)	\$0.00	
655	CEDHITOURS SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
656	CEK DE CENTROAMERICA SA	TACA INTERNATIONAL AIRLINES S.A.; TECHINCAL AND TRAINING SERVICES S.A. DE C.V.	Insumos de Limpieza de El Salvador	\$0.00	
657	CENTRAL INTERNACIONAL DE	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
658	CENTRAL LAW HONDURAS SA	TACA HONDURAS	Provision of Services for legal services (litigation and counseling), the contract only in effect when there is a litigation, this service will activate with the start of the litigation and will end when the litigation is finished. (There is no term, it only activates with the process of litigation)(litigation and counseling)	\$0.00	
659	CENTRICA HABILIDAD OBJETIVA S.A.S	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Pruebas de integridad	\$5,684.53	
660	CESTUR SAS CENTRO DE SOLUCIONES TUR	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
661	CFM INTERNATIONAL INC	Aerovias del Continente Americano S.A	CFM56-5B GTA (General Terms Agreement) - No CFM-03-2007 - Date: 29-Mar-2007	\$0.00	
662	CHANCERY CORPORATE SERVICES LIMITED	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Provision of Services for legal services and local representation no. 740341001, subscribed since april 14th, 2016 with an undefined term.	\$0.00	
663	CHAPMAN LOPEZ CONSULTORIA JURIDICA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Provision of Services for legal services (litigation and counseling), the contract only in effect when there is a litigation, this service will activate with the start of the litigation and will end when the litigation is finished. (There is no term, it only activates with the process of litigation)(litigation and counseling)	\$0.00	
664	CHEM AQUA, INC - ANCO DIVISION	TAMPA CARGO S.A.S.	Mantenimiento Quimico de la torre chiller Miami	\$0.00	Reduced price 5%, and extended contract term 24 months.
665	CHEM CLEAN CORPORATION	AVIANCA INC.	Recolección de residuos Estados Unidos	\$0.00	
666	CHEQUEOS EJECUTIVOS Y AERONAUTICOS	AEROVIAS DEL CONTINENTE AMERICANO S.A..TAMPA CARGO S.A.S.	Exámenes médicos pilotos y tripulaciones	\$0.00	
667	CHICO TOURS LTDA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
668	CHIEMESE SA	TAMPA CARGO S.A.S. SUCURSAL ARGENTINA; AVIANCA COSTA RICA, S.A. SUCURSAL ARGENTINA; TACA INTERNATIONAL AIRLINES, S.A. SUCURSAL ARGENTINA; AEROVÍAS DEL CONTINENTE AMERICANO, S.A. SUCURSAL ARGENTINA	Cargo Handling EZE	\$0.00	5 year extension, waived PPDF and 10% discount.
669	CHIEMESE SA	TAMPA CARGO S.A.S.	CARGO GENERAL SALES AGREEMENT IN ARGENTINA 01.07.2011	\$0.00	
670	CHIEMESE SA	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.	CARGO GENERAL SALES AGREEMENT IN ARGENTINA 02.05.2005	\$0.00	
671	CHINA AIRLINES	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED	\$0.00	
672	China Airlines	Avianca S.A./TACA S.A./Avianca Costa Rica S.A.	MITA Airline Partner	\$0.00	
673	CHINA AIRLINES	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
674	CHINA CARGO AIRLINES	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
675	CHINA EASTERN AIRLINES CORPORATION	AEROVIAS DEL CONTINENTE AMERICANO S.A.	PROVISION OF SERVICES	\$0.00	
676	CHINA SOUTHERN AIR LOGISTICS	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
677	CHINA SOUTHERN AIRLINES COMPANY LIMITED	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
678	Chubb Colombia S.A	Aerovias del Continente Americano S.A. Avianca	Insurance policy 20160026	\$0.00	
679	Chubb Colombia S.A	Taca International Airlines, S.A.	Insurance policy 20160026	\$0.00	
680	CHUBB LTDA	AVIANC INC.	Local property damage policy in EEUU, period 12/01/2019 - 7/15/2021, this policy did not renewa as it was not longer required	\$0.00	
681	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 40188	\$0.00	
682	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 41285	\$0.00	
683	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 41266	\$0.00	
684	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 40162	\$0.00	
685	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 43741	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
686	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 43876	\$0.00	
687	CHUBB SEGUROS COLOMBIA S.A	TAMPA CARGO S.A.S	Insurance policy 43751	\$0.00	
688	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 43741	\$0.00	
689	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 44902	\$0.00	
690	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 45707	\$0.00	
691	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 45714	\$0.00	
692	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 45878	\$0.00	
693	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 45714	\$0.00	
694	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 45707	\$0.00	
695	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 47550	\$0.00	
696	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 47957	\$0.00	
697	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 47805	\$0.00	
698	CHUBB SEGUROS COLOMBIA S.A	TAMPA CARGO S.A.S	Insurance policy 50544	\$0.00	
699	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 52436	\$0.00	
700	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 52464	\$0.00	
701	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 45714	\$0.00	
702	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 45707	\$0.00	
703	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 53420	\$0.00	
704	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 54598	\$0.00	
705	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 56783	\$0.00	
706	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 56785	\$0.00	
707	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 57493	\$0.00	
708	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 39457	\$0.00	
709	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 52436	\$0.00	
710	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 60395	\$0.00	
711	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 60398	\$0.00	
712	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 60513	\$0.00	
713	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 60516	\$0.00	
714	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 60517	\$0.00	
715	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 60524	\$0.00	
716	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 41089	\$0.00	
717	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 60599	\$0.00	
718	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 41089	\$0.00	
719	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 60840	\$0.00	
720	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 60900	\$0.00	
721	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 60918	\$0.00	
722	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 61041	\$0.00	
723	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 61176	\$0.00	
724	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 40700	\$0.00	
725	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 61277	\$0.00	
726	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy CU093519	\$0.00	
727	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 53113	\$0.00	
728	CHUBB SEGUROS COLOMBIA S.A	TAMPA CARGO S.A.S	Insurance policy 54503	\$0.00	
729	CHUBB SEGUROS COLOMBIA S.A	TAMPA CARGO S.A.S	Insurance policy 38355	\$0.00	
730	CHUBB SEGUROS COLOMBIA S.A	TAMPA CARGO S.A.S	Insurance policy 43751	\$0.00	
731	CHUBB SEGUROS COLOMBIA S.A	TAMPA CARGO S.A.S	Insurance policy 30466	\$0.00	
732	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 40701	\$0.00	
733	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 52436	\$0.00	
734	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 5615	\$0.00	
735	CHUBB SEGUROS COLOMBIA S.A	TAMPA CARGO S.A.S	Insurance policy 5633	\$0.00	
736	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 42800	\$0.00	
737	CHUBB SEGUROS COLOMBIA S.A	TAMPA CARGO S.A.S	Insurance policy 42800	\$0.00	
738	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 45472	\$0.00	
739	CHUBB SEGUROS COLOMBIA S.A	TACA INTERNATIONAL AIRLINES, S.A.	Insurance policy 45480	\$0.00	
740	CHUBB SEGUROS COLOMBIA S.A	TAMPA CARGO S.A.S	Insurance policy 45469	\$0.00	
741	CHUBB SEGUROS COLOMBIA S.A	Regional Express Américas SAS	Insurance policy 100013538 - EOH	\$0.00	
742	CHUBB SEGUROS COLOMBIA S.A	AVIANCA	INSURANCE	\$0.00	
743	CHUBB SEGUROS ECUADOR S.A.	AVIANCA ECUADOR S.A.	Insurance policy 383382	\$0.00	
744	CHUBB SEGUROS MEXICO SA	TACA INTERNATIONAL AIRLINES, S.A.	Insurance policy 33356	\$0.00	
745	CI DISTRIBOGAR SAS	AVIANCA S.A.; TACA INTERNATIONAL AIRLINES S.A.; AVIANCA ECUADOR,; AVIANCA COSTA RICA S.A	BLANKET SUPPLY CONTRACT	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
746	CIELO	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	SERVICE PROVIDER ACQUIRER	\$0.00	
747	CIFIN SA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Informes servicios de centrales de información financiera, clientes.	\$0.00	
748	CINOPOLIS EL SALVADOR, S.A. DE C.V.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	AGREEMENT FOR THE ACCRUAL AND REDEMPTION OF MILES FOR THE PURCHASE OF GOODS AND SERVICES OF THE COMMERCIAL PARTNER	\$0.00	
749	Citibank, N.A.	Aerovias del Continente Americano S.A. Avianca	ISDA 2002 Master Agreement 12.09.2008	\$0.00	
750	Citijet	Avianca S.A./TACA S.A./Avianca Costa Rica S.A.	MITA Airline Partner	\$0.00	
751	CITY OF CHICAGO	Aero Transporte de Carga Union S.A. de C.V.	Contrato Mercantil para la prestación de Servicios Aeroportuarios - pendiente la renovación	\$0.00	
752	CITY OF LOS ANGELES DEPARTMENT OF A	Aero Transporte de Carga Union S.A. de C.V.	Contrato Mercantil para la prestación de Servicios Aeroportuarios -LAA-8734	\$0.00	
753	CITYFAST SA	AVIANCA ECUADOR, S.A.	Lease Agreement GYE	\$0.00	
754	CJ AFFILIATE BY CONVERSANT	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA; TACA INTERNATIONAL AIRLINES, S.A.	PROVISION OF SERVICES	\$0.00	
755	CJ AFFILIATE BY CONVERSANT	AEROVIAS DEL CONTINENTE AMERICANO S.A. - UNITED KINGDOM	PROVISION OF SERVICES	\$0.00	
756	CJ AFFILIATE BY CONVERSANT	TACA INTERNATIONAL AIRLINES S.A.	Material de ID empleados en Ecuador.	\$0.00	
757	Claudia Moreno Contreras	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
758	Claudia Rodriguez	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
759	CLEARCOM COMUNICACIONES, S.A.P.I. DE C.V.	Aero Transporte de Carga Union S.A. de C.V.	TELECOMMUNICATION SERVICE - Contrato sin numero	\$0.00	
760	CLEARCOM COMUNICACIONES, S.A.P.I. DE C.V.	Aero Transporte de Carga Union S.A. de C.V.	EQUIPMENT LEASE - Contrato sin numero	\$0.00	
761	CLG Abogados	Aero Transporte de Carga Union S.A. de C.V.	Servicios Profesionales	\$0.00	
762	CLINICA UNICEN SAS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	PROVISION OF SERVICES	\$0.00	Reduced price 5%, and extended contract term 12 months.
763	CMN SOLUTIONS SERVICOS DE SUPORTE E	AVIANCA COSTA RICA	Provision of Services for legal services subscribed as of october 12st, 2017 until october 12th, 2021.	\$0.00	
764	CMN SOLUTIONS SERVICOS DE SUPORTE E	AEROVIAS DEL CONTINENTE AMERICANO S.A. - BRASIL	PROVISION OF SERVICES	\$0.00	
765	CMN SOLUTIONS SERVICOS DE SUPORTE E	TAMPA CARGO S.A.S. - BRASIL	PROVISION OF SERVICES	\$0.00	
766	CO INDUSTRIAS GIGANTE SA DE CV	TACA INTERNATIONAL AIRLINES S.A.	Snacks	\$0.00	
767	CO INDUSTRIAS GIGANTE SA DE CV	TACA INTERNATIONAL AIRLINES S.A.	Snacks	\$0.00	
768	COCA COLA FEMSA DE COSTA RICA SA	AVIANCA COSTA RICA S.A.	SUMINISTRO DE COCA-COLA	\$0.00	
769	COCINA DE VUELOS SA DE CV	AEROVIAS DEL CONTINENTE AMERICANO, S.A. AVIANCA ECUADOR, S.A., TACA INTERNATIONAL AIRLINES, S.A., AVIANCA COSTA RICA, S.A., TAMPA CARGO, S.A.S.	SERVICES OF CATERING	\$20,107.00	
770	COLAEREO SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
771	COLE INTERNATIONAL INC.	AVIANCA COSTA RICA S.A. - ESTADOS UNIDOS	Transporte Valores necesario en USA.	\$0.00	
772	COLLATERAL VERIFICATIONS LLC	TAMPA CARGO S.A.S.	NDA	\$0.00	
773	COLMEDICA MEDICINA PREPAGADA	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 29043310	\$0.00	
774	COLOMBIA EN COLORES SAS	Aerovias del Continente Americano S.A Avianca	FREELANCER	\$0.00	
775	COLOMBIA MOVIL SA ESP	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Moviles	\$6,200.08	Reduced price of contract
776	COLOMBIA TELECOMUNICACIONES SA ESP	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA; TAMPA CARGO S.A.S	Opain Telefonía fija	\$114,458.50	
777	COLOMBIA TELECOMUNICACIONES SA ESP	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA; TAMPA CARGO S.A.S	Telefonía movil	\$45,147.00	Reduced price of contract
778	COLOMBIA TELECOMUNICACIONES SA ESP	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Telefonica Local	\$13,302.00	Reduced price of contract
779	COLOMBIA TELECOMUNICACIONES SA ESP	AEROVIAS DEL CONTINENTE AMERICANO S.A.- ARGENTINA	Voz corporativa	\$47,398.00	Reduced price of contract
780	COLOMBIAN AIR CARGO S A	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
781	COLOMBIAN AIR CARGO S A	AVIANCA	GROUND TRANSPORTATION OF CARGO AND EXPRESS COURIER SHIPMENTS T39	\$0.00	Extend contract term by 12 months
782	COLOMBIAN TOURIST SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
783	COLOMBIANA DE COMBUSTIBLES CODECO S	TAMPA CARGO S.A.S.	GROUND FUEL SUPPLY 208-DC-2017	\$0.00	
784	COLOMBINA S A	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SUMINISTRO DE SNACKS	\$0.00	
785	COLRESERVAS SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
786	COLSANITAS	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 1010346204	\$0.00	
787	COLSOF SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A., AVIANCA-ECUADOR S.A., TACA INTERNATIONAL AIRLINES, S.A., TAMPA CARGO, S.A. AVIANCA COSTA RICA, S.A.,REGIONAL EXPRESS AMERICAS S.A.S.	DaaS Equipos	\$0.00	Reduced price 10%, and extend contract term 24 months.
788	COLSON ENTERPRISES LLC	AMERICANO S.A. - ESTADOS UNIDOS	Cajas regulatorias material aeronautico	\$0.00	
789	COLSON ENTERPRISES LLC	LATIN LOGISTICS LLC	GROUND TRANSPORTATION	\$0.00	
790	COMBUSTIBLES DE COLOMBIA SA	TAMPA CARGO SAS	GROUND FUEL SUPPLY BOG	\$0.00	
791	COMEDORES PRISMA SA DE CV	Aero Transporte de Carga Union S.A. de C.V.	DINNING ROOM (CUSTOM)- Servicio de comedor (contrato sin numero)	\$0.00	
792	COMERCIALIZADORA AVANTI E	Aerovias del Continente Americano S.A Avianca	Exclusive Representation Agreement	\$0.00	
793	COMERCIALIZADORA D&G	SAI	PROVISION OF SERVICES	\$0.00	Waived 70% pre-petition debt
794	COMERCIALIZADORA INTERAMERICANA S.A	TACA INTERNATIONAL AIRLINES S.A.	SUMINISTRO DE JUGOS	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
795	COMERCIALIZADORA JE TOURS S.A.S.	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
796	COMERCIALIZADORA MEDINA Y ASOCIADOS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SUMINISTRO DE ALIMENTACION COMPENSACION PAX	\$0.00	
797	COMERCIALIZADORA Y MARROQUINERIA PYP SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Suministro de Canasta de Pan Servicio Abordo	\$0.00	
798	COMERCIALIZADORA Y MARROQUINERIA PYP SAS	TACA INTERNATIONAL AIRLINES S.A. - COLOMBIA	Suministro de Canasta de Pan Servicio Abordo	\$0.00	
799	COMERCIALIZADORA Y MARROQUINERIA PYP SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Suministro de Maletines para mascota y porta documentos de menor recomendada	\$0.00	
800	COMET CAR HIRE	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Transporte Terrestre crew	\$0.00	
801	COMEXCA SA DE CV	TACA INTERNATIONAL AIRLINES S.A.	SERVICIO DE ALIMENTACION PAX CONTINGENCIA	\$0.00	
802	COMEXCA SA DE CV	TACA INTERNATIONAL AIRLINES S.A.	SERVICIO DE ALIMENTACION COMPESION PAX	\$0.00	
803	COMISION EJECUTIVA PORTUARIA AUTONO	TACA INTERNATIONAL AIRLINES S.A.	PROVISION OF SERVICES	\$0.00	
804	COMISION EJECUTIVA PORTUARIA AUTONO	TACA INTERNATIONAL AIRLINES, S.A.	Parking Services SAL	\$0.00	
805	COMISION FEDERAL DE ELECTRICIDAD	Aero Transporte de Carga Union S.A. de C.V.	ELECTRIC POWER SUPPLY	\$0.00	
806	COMISION NACIONAL DE TELE	TACA INTERNATIONAL AIRLINES S.A. - HONDURAS	Telecomunicaciones	\$0.00	
807	COMPANHIA PALMARES HOTEIS E TURISMO	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA, AVIANCA COSTA RICA S.A, TACA INTERNATIONAL AIRLINES S.A, AVIANCA ECUADOR S.A, TAMPA CARGO S.A.S	Accomodation Agreement RIO DE JANUARYEIRO	\$0.00	Reduced price 10%, and extend contract term 24 months.
808	COMPANIA AGENCIA DE VIAJES LA GUANENA LIMITADA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
809	COMPANIA ASEGURADORA DE FLANZAS S.A.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy GU076384	\$0.00	
810	COMPANIA ASEGURADORA DE FLANZAS S.A.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy GU076384	\$0.00	
811	COMPANIA ASEGURADORA DE FLANZAS S.A.	TAMPA CARGO S.A.S	Insurance policy DL016000	\$0.00	
812	COMPANIA ASEGURADORA DE FLANZAS S.A.	TAMPA CARGO S.A.S	Insurance policy DL021579	\$0.00	
813	COMPANIA ASEGURADORA DE FLANZAS S.A.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy GU076384	\$0.00	
814	COMPANIA ASEGURADORA DE FLANZAS S.A.	TAMPA CARGO S.A.S	Insurance policy DL023311	\$0.00	
815	COMPANIA ASEGURADORA DE FLANZAS S.A.	TAMPA CARGO S.A.S	Insurance policy DL023311	\$0.00	
816	COMPANIA ASEGURADORA DE FLANZAS S.A.	TAMPA CARGO S.A.S	Insurance policy DL023345	\$0.00	
817	COMPANIA ASEGURADORA DE FLANZAS S.A.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy DL023342	\$0.00	
818	COMPANIA ASEGURADORA DE FLANZAS S.A.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy DL023347	\$0.00	
819	COMPANIA ASEGURADORA DE FLANZAS S.A.	TAMPA CARGO S.A.S	Insurance policy DL023343	\$0.00	
820	COMPANIA ASEGURADORA DE FLANZAS S.A.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy CU096739	\$0.00	
821	COMPANIA ASEGURADORA DE FLANZAS S.A.	TAMPA CARGO S.A.S	Insurance policy GU055705	\$0.00	
822	COMPANIA ASEGURADORA DE FLANZAS S.A.	TAMPA CARGO S.A.S	Insurance policy DL023345	\$0.00	
823	COMPANIA AZUCARERA VALDEZ SA	AVIANCA ECUADOR S.A.	SUMINISTRO DE AZUCAR DIET SACHET	\$0.00	
824	COMPANIA COLOMBIANA DE LAVADO SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.,REGIONAL EXPRESS AMERICAS S.A.S.	Lavanderia BOG	\$0.00	Reduced price 10%, and extend contract term 24 months.
825	COMPANIA DE JARABES Y BEBIDAS GASEO	TACA INTERNATIONAL AIRLINES S.A. - GUATEMALA	SUMINISTRO DE CERVEZA	\$0.00	
826	COMPANIA DE JARABES Y BEBIDAS GASEO	TACA INTERNATIONAL AIRLINES S.A. - GUATEMALA	SUMINISTRO DE JUGOS	\$0.00	
827	COMPANIA DE LUBRICANTES S.A.	SAI	Commercial contract (Services hired by the Debtor)	\$0.00	
828	COMPANIA DE PROCESAMIENTO DE PAGO GUATEMALA, VISANET GUATEMALA	TACA INTERNATIONAL AIRLINES S.A	ANEXO 1 AL CONTRATO DE AFILIACION ENTRE COMPANIA DE PROCESAMIENTO DE PAGO DE GUATEMALA SOCIEDAD ANONIMA Y TACA INTERNATIONAL AIRLINES, SOCIEDAD ANONIMA, 13 NOV 2013	\$0.00	
829	COMPANIA DE SERVICIOS CONEXOS EXPRESSNET SAC	AEROLINEAS GALAPAGOS	SOLICITUD DE AFILIACION, 09 MAR 2012	\$0.00	
830	COMPANIA DE SERVICIOS CONEXOS EXPRESSNET SAC	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	SOLICITUD DE AFILIACION, 31 AUG 2017	\$0.00	
831	COMPANIA DE TRANSPORTE TERRESTRE TU	AVIANCA ECUADOR S.A.; TACA INTERNATIONAL AIRLINES S.A. SUCURSAL ECUADOR	Land transport 73-DC-2017	\$0.00	
832	COMPANIA DOMINICANA DE TELEFONOS	AEROVIAS DEL CONTINENTE AMERICANO S.A. - REPUBLICA DOMINICANA	Telefonia Fija	\$0.00	
833	COMPANIA DOMINICANA DE TELEFONOS	AVIANCA COSTA RICA S.A.	Telefonia Fija	\$0.00	
834	COMPANIA LICORERA DE NICARAGUA SA	AVIANCA S.A. ; AVIANCA COSTA RICA ; TACA INTERNATIONAL AIRLINES S.A	LIQUOR SUPPLY CONTRACT	\$0.00	
835	COMPANIA MEXICANA DE TRASLADO DE VALORES S.A. DE C.V.	AEROVIAS DEL CONTINENTE AMERICANO S.A. SUCURSAL MEXICO	Transporte de valores o efectivo necesario en México	\$2,673.53	
836	COMPANIA MUNDIAL DE SEGUROS S.A.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 100064101	\$0.00	
837	SEGUROS S.A.	AMERICANO S.A. AVIANCA	Insurance policy 100055133	\$0.00	
838	COMPANIA MUNDIAL DE SEGUROS S.A.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 100013108	\$0.00	
839	COMPANIA MUNDIAL DE SEGUROS S.A.	TAMPA CARGO S.A.S	Insurance policy 100013928	\$0.00	
840	COMPANIA MUNDIAL DE SEGUROS S.A.	TAMPA CARGO S.A.S	Insurance policy 100020426	\$0.00	
841	COMPANIA MUNDIAL DE SEGUROS S.A.	TAMPA CARGO S.A.S	Insurance policy 100012584	\$0.00	
842	COMPANIA MUNDIAL DE SEGUROS S.A.	TAMPA CARGO S.A.S.	Insurance policy 100020426	\$0.00	
843	COMPANIA MUNDIAL DE SEGUROS SA	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy Several	\$0.00	
844	COMPANIA MUNDIAL DE SEGUROS SA	TAMPA CARGO S.A.S.	Insurance policy Several	\$0.00	



#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
845	COMPANIA PANAMENA DE AVIACION SA	AVIANCA S.A. AVIANCA ECUADOR S.A.	CODE SHARE PANAMA	\$0.00	
846	COMPANIA PANAMENA DE AVIACION SA	TACA INTERNATIONAL AIRLINES S.A. AVIANCA COSTA RICA S.A. AVIATECA S.A.	CODE SHARE PANAMA	\$0.00	
847	COMPANIA PANAMENA DE AVIACION SA	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MIBA PANAMA	\$0.00	
848	COMPANIA PANAMENA DE AVIACION SA	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	Special prorate agreement PANAMA	\$0.00	
849	COMPANIA PANAMENA DE AVIACION SA	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner PANAMA	\$0.00	
850	COMPANIA PANAMENA DE AVIACION SA	Avianca S.A./TACA S.A./Avianca Costa Rica S.A.	ZED Airline Partner PANAMA	\$0.00	
851	COMPANIA PANAMENA DE AVIACION SA	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
852	Compañía Panameña de Aviación, S. A y Aerorepública, S.A	Avianca, Taca, Avianca Costa Rica, Avianca Ecuador, Aviateca, Lifemiles Ltd	Bilateral Frequent Flyer program participation	\$0.00	
853	COMPANIA PERUANA DE MEDIOS DE PAGO S.A.C	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	SOLICITUD DE AFILIACION AL SISTEMA VISANET PERU. 01 DIC 2016	\$0.00	
854	COMPANIA PERUANA DE MEDIOS DE PAGO S.A.C	AVIANCA ECUADOR	Credit Card Processing/Payment Methods	\$0.00	
855	COMPANIA SEGUROS AMERICA SA	NICARAGUENSE DE AVIACION S.A.	Insurance policy EIF-000319-0	\$0.00	
856	COMPANIA SEGUROS AMERICA SA	NICARAGUENSE DE AVIACION S.A.	Insurance policy CVF-000279	\$0.00	
857	COMPONENTES EL ORBE SA DE CV	TACA INTERNATIONAL AIRLINES S.A.	Mantenimiento de infraestructura SAL	\$0.00	Reduced price of contract
858	COMPRESSED GAS ASSOCIATION INC	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ESTADOS UNIDOS	PROVISION OF SERVICES	\$0.00	
859	COMPUTER PRESENTATIONS AND TRAINING INC	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA, AVIANCA COSTA RICA, S.A., TACA INTERNATIONAL AIRLINES, S.A., AVIANCA-ECUADOR S.A.	Servicio de capacitación obligatorios para pilotos	\$0.00	Reduced price 10%, and extend contract term 24 months.
860	COMSISER SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Repuestos para impresoras	\$0.00	
861	CONSULTING SPA	AVIANCA HOLDINGS S.A. / W301	PROVISION OF SERVICES	\$0.00	
862	COMUNICACION CELULAR S A COMCEL S A	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Moviles	\$0.00	Reduced price of contract
863	SALVADOR SA	TACA INTERNATIONAL AIRLINES S.A.	Telefonia Fija	\$0.00	Reduced price 10%, and extend contract term 24 months.
864	COMUNICAN S A	AEROVIAS DEL CONTINENTE AMERICANO S.A.	PROVISION OF SERVICES	\$0.00	
865	COMUNIDAD EDIFICIO BARROS BORGONO	AV CO SUCURSAL CHILE	Utilities SCL	\$0.00	
866	CONCESION PARQUE SALITRE	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA - COLOMBIA	SPONSORSHIP	\$0.00	
867	CONCESIONARIA DO AEROPORTO INTERNA	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA AVIANCA PERU, S.A.	Seguridad Aeroportuaria en Brasil	\$0.00	
868	CONCESIONARIA DO AEROPORTO INTERNA	AEROVIAS DEL CONTINENTE AMERICANO S.A. - SAO PAULO	PROVISION OF SERVICES	\$0.00	
869	CONCURSO NACIONAL DE BELLEZA	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA - COLOMBIA	SPONSORSHIP	\$0.00	
870	CONDOMINIO METROPOLIS SA	TACA DE HONDURAS S.A. DE C.V.	Lease Agreement TGU	\$0.00	
871	CONDOMINIO TORRE DEL NORTE TORRE B	AVIANCA ECUADOR S.A.	Lease Agreement GYE	\$0.00	
872	CONDOMINIO TORRES DEL NORTE - TORRE	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ECUADOR	Parking Service UIO	\$0.00	
873	CONDOR	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED Frankfurt	\$0.00	
874	Condor	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner Frankfurt	\$0.00	
875	CONDOR	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
876	CONDOR COMUNICACIONES, S.A.	TACA INTERNATIONAL AIRLINES S.A. - NICARAGUA	Radios	\$0.00	
877	CONFECCIONES BIG JOB S.A.S	SAI	Commercial contract (Services hired by the Debtor)	\$0.00	Reduced price 5%, and extended contract term 12 months.
878	CONFERENCIA LATINOAMERICANA DE EMPR	AEROVIAS DEL CONTINENTE AMERICANO S.A.	CONTRIBUTION	\$0.00	
879	CONFERENCIA LATINOAMERICANA DE EMPR	AVIANCA	CLADEC MEMBERSHIP	\$0.00	
880	CONINGENIO SAS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Obras Menores Colombia	\$0.00	
881	CONSORCIO DE TARJETAS DOMINICANAS. S.A (CARDNET)	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	CONTRATO DE AFILIACIÓN, 29 JAN 2009	\$0.00	
882	CONSUTRANS EMPRESA UNIPERSONAL	AVIANCA S.A SUCURSAL BOLIVIA, AVIANCA ECUADOR S.A SUCURSAL BOLIVIA	PROVISION OF SERVICES 41-DC-2018	\$0.00	
883	CONTACTOS SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
884	CONTRACTORS 911 LLC	TAMPA CARGO S.A.S.	Obras Menores MIA	\$710.00	
885	CONVERGEONE UNIFIED TECHNOLOGY SOLU	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ESTADOS UNIDOS	Suministro y mantenimiento Lineas Telefonicas MIA	\$4,609.00	
886	COOPERATIVA DE PRODUCTORES DE LECHE	AVIANCA COSTA RICA S.A.	SUMINISTRO DE LECHE	\$0.00	
887	COOPERATIVA DE TRABAJO ASOCIADO SER	AEROVIAS DEL CONTINENTE AMERICANO S.A.	PROVISION OF SERVICES	\$0.00	
888	COORDINADORA DE TRANSPORTES P Y P SAS	AVIANCA	SALES POINT AGENCY - CESAR AG153X	\$0.00	
889	COORDINADORA DE TRANSPORTES P Y P SAS	AVIANCA	OUTSOURCING CORPORATE CLIENT - CESAR AG152	\$0.00	
890	COORDINADORA DE TRANSPORTES P Y P SAS	AVIANCA	OUTSOURCING CORPORATE CLIENT - VILLAVICENCIO AG168	\$0.00	
891	COORDINADORA DE TRANSPORTES P Y P SAS	AVIANCA	GROUND DISTRIBUTION OF CARGO AND COURIER SHIPMENTS IN VILLAVICENCIO D105	\$0.00	
892	COORDINADORA DE TRANSPORTES P Y P SAS	AVIANCA	CROSS DOCKING PROCESS E564	\$0.00	
893	COORDINADORA DE TRANSPORTES P Y P SAS	AVIANCA	CROSS DOCKING PROCESS E560	\$0.00	
894	COORDINADORA DE TRANSPORTES P Y P SAS	AVIANCA	CARGO HANDLING VALLEDUPAR MC74	\$0.00	
895	COORDINADORA DE TRANSPORTES P Y P SAS	AVIANCA	GROUND TRANSPORTATION AND EXPRESS COURIER SHIPPING IN VILLAVICENCIO T120	\$0.00	
896	COORDINADORA DE TRANSPORTES P Y P SAS	AVIANCA	GROUND TRANSPORTATION OF CARGO AND EXPRESS COURIER SHIPMENTS (UM &LD) T95	\$0.00	Extend contract term by 2 months

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
897	COORDINADORA DE TRANSPORTES P Y P SAS	AVIANCA	GROUND TRANSPORTATION OF CARGO AND EXPRESS COURIER SHIPMENTS (UM &LD) T97	\$0.00	Extend contract term by 2 months
898	COPIASA SA	TACA INTERNATIONAL AIRLINES, S.A.	PROFESSIONAL SERVICES AGREEMENT	\$0.00	
899	CORDOVA BARRERA & ASOCIADOS CPA SC	AVIANCA COSTA RICA S.A. - GUATEMALA	Auditoria de Estados Financieros 28.01.2020	\$0.00	
900	CORDOVA BARRERA & ASOCIADOS CPA SC	TACA INTERNATIONAL AIRLINES S.A.	Auditoria de Estados Financieros 28.01.2020	\$0.00	
901	CORDOVA BARRERA & ASOCIADOS CPA SC	AEROVIAS DEL CONTINENTE AMERICANO S.A. - GUATEMALA	Auditoria de Estados Financieros 28.01.2020	\$0.00	
902	CORE ADVANCED GROUP SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	PROVISION OF SERVICES	\$0.00	
903	CORPORACION AMARILLO SA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA, AVIANCA COSTA RICA S.A, AVIATECA S.A, AVIASERVICIOS S.A, AVIANCA ECUADOR S.A	PROVISION OF SERVICES 141-DC-2018	\$0.00	
904	CORPORACION DE LA INDUSTRIA AERONAU	REGIONAL EXPRESS AMERICAS S.A.S.	ENTRENAMIENTO DE SIMULADORES	\$0.00	
905	CORPORACION DE LA INDUSTRIA AERONAU	REGIONAL EXPRESS AMERICAS S.A.S.	AMD No 1 TO Agreement N° 40000246 / Signature Date: 08/MAY/20	\$0.00	
906	CORPORACION DE LA INDUSTRIA AERONAU	REGIONAL EXPRESS AMERICAS S.A.S.	Heavy Maintenance Agreement N° 40000246 / Signature Date: 15/JAN/20	\$0.00	
907	CORPORACION DISTRIBUIDORA DE ALIMEN	AVIANCA ECUADOR S.A	Coffe supply (ESTE ES EL DE PUERTO RICO???)	\$0.00	
908	CORPORACION DISTRIBUIDORA DE ALIMEN	AVIANCA ECUADOR S.A.	SUMINISTRO DE CREMA DE CAFÉ	\$0.00	
909	CORPORACION FATIMA SOCIEDAD ANONIMA	AVIASERVICIOS S.A.	Suministro de papeleria de oficina	\$0.00	
910	CORPORACION HR SA DE CV	TACA INTERNATIONAL AIRLINES S.A.	Recoleccion de residuos médicos en SAL	\$0.00	Reduced price 10%, and extend contract term 24 months.
911	CORPORACION MERCANTIL SALVADOREÑA,	TACA INTERNATIONAL AIRLINES S.A.	SUMINISTRO DE LECHE	\$0.00	
912	CORPORACION PETENERA DE TURISMO SA	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	DIRECT CONNECT CHANNEL	\$0.00	
913	CORSAIR	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
914	COZEN O CONNER	Aerounion	Provision of Services for legal services subscribed as of april 25th, 2018 and with an undefined term (legal aeronautic counseling).	\$0.00	
915	CPAT GLOBAL LLC	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA, AVIANCA COSTA RICA, S.A., TACA INTERNATIONAL AIRLINES, S.A., AVIANCA-ECUADOR S.A.	Capacitación a tripulaciones - Cursos online	\$0.00	Reduced price 10%, and extend contract term 24 months.
916	CREDIBANCO SA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	SERVICE PROVIDER ACQUIRER	\$0.00	
917	CREDISEGURO S.A. SEGUROS PERSONALES	AVIANCA ECUADOR S.A., SUC. BOLIVIA	Insurance policy CRS-VIGR-081	\$0.00	
918	CREDITO, S.A	TACA INTERNATIONAL AIRLINES	CONTRATO DE AFILIACIÓN, 10 JUN 2015	\$0.00	
919	CREDITO, S.A	LINEAS AEREAS COSTARRICENSES	CONTRATO DE AFILIACIÓN, 10 JUN 2015	\$0.00	
920	CREDOMATIC DE COSTA RICA, S.A	LINEAS AEREAS COSTARRICENSES	CONTRATO DE SERVICIOS PARA PROCESAMIENTO DE TRANSACCIONES DE COMERCIO ELECTRÓNICO ENTRE CREDOMATIC Y LINEAS AEREAS COSTARRICENSES, S.A., 13 AUG 2015	\$0.00	
921	CREDOMATIC DE EL SALVADOR, S.A DE C.V	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA; TACA INTERNATIONAL AIRLINES; LINEAS AEREAS COSTARRICENSES	CONTRATO DE SERVICIO PARA LA ACEPTACION DE PAGOS CON TARJETAS DE CRÉDITO Y DÉBITO, 17 SEP 2014	\$0.00	
922	CREDOMATIC DE EL SALVADOR, S.A. DE-CREDOMATIC DE COSTA RICA S.A.-CREDOMATIC DE HONDURAS- CREDOMATIC DE GUATEMALA S	TACA INTERNATIONAL AIRLINES S.A.	AGREEMENT FOR THE ISSUANCE OF COBRANDED CREDIT AND/OR DEBIT CARDS	\$0.00	
923	CREDOMATIC DE GUATEMALA, S.A	TACA INTERNATIONAL AIRLINES	CONTRATO DE SERVICIO PARA LA ACEPTACION DE PAGOS CON TARJETAS DE CRÉDITO Y DÉBITO, 10 JUN 2015	\$0.00	
924	CREDOMATIC DE GUATEMALA, S.A	LINEAS AEREAS COSTARRICENSES	CONTRATO DE SERVICIO PARA LA ACEPTACION DE PAGOS CON TARJETAS DE CRÉDITO Y DÉBITO, 10 JUN 2015	\$0.00	
925	CREDOMATIC DE GUATEMALA, S.A	AEROVIAS DEL CONTINENTE AMERICANO	CONTRATO DE SERVICIO PARA LA ACEPTACION DE PAGOS CON TARJETAS DE CRÉDITO Y DÉBITO, 10 JUN 2015	\$0.00	
926	CREDOMATIC DE HONDURAS, S.A	TACA INTERNATIONAL AIRLINES	CONTRATO DE AFILIACIÓN PARA LA ACEPTACIÓN DE TARJETAS DE CRÉDITO, 10 JUN 2015	\$0.00	
927	CREDOMATIC DE PANAMA, S.A	TACA INTERNATIONAL AIRLINES	CONTRATO DE SERVICIO PARA LA ACEPTACION DE PAGOS CON TARJETAS DE CRÉDITO Y DÉBITO, 03 SEP 2015	\$0.00	
928	CREDOMATIC DE PANAMA, S.A	AEROVIAS DEL CONTINENTE AMERICANO	CONTRATO DE SERVICIO PARA LA ACEPTACION DE PAGOS CON TARJETAS DE CRÉDITO Y DÉBITO, 10 JUN 2015	\$0.00	
929	CRISOL DE LUZ S.A.	SERVICIO TERRESTRE AEREO Y RAMPAS S.A.	SERVICIO DE ALIMENTACION COLABORADORES	\$0.00	
930	CRISTIAN CABRALES Y CIA SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
931	CRISTIAN CABRALES Y CIA SAS	AVIANCA	OUTSOURCING CORPORATE CLIENT AND COURIER SALE POINTS ADMINISTRATION CORDOBA AG149	\$0.00	
932	CRISTIAN CABRALES Y CIA SAS	AVIANCA	SALES POINT AGENCY - CORDOBA AG153	\$0.00	
933	CRISTIAN CABRALES Y CIA SAS	AVIANCA	GROUND DISTRIBUTION OF CARGO AND COURIER SHIPMENTS IN MONTERIA AND SINCELEJO D94	\$0.00	Extend contract term by 2 months
934	CRISTIAN CABRALES Y CIA SAS	AVIANCA	CROSS DOCKING PROCESS E820	\$0.00	
935	CRISTIAN CABRALES Y CIA SAS	AVIANCA	CROSS DOCKING PROCESS E821	\$0.00	
936	CRISTIAN CABRALES Y CIA SAS	AVIANCA	CARGO HANDLING MONTERIA MC02	\$0.00	
937	CRISTIAN CABRALES Y CIA SAS	AVIANCA	GROUND TRANSPORTATION OF CARGO AND EXPRESS COURIER SHIPMENTS (UM) T101	\$0.00	Extend contract term by 10 months
938	Croatia	Avianca, Taca, Avianca Costa Rica, Avianca Ecuador, Aviateca	Bilateral Frequent Flyer program participation	\$0.00	
939	CROATIA AIRLINES CROATIAN AIR TRANS PORT COMPANY LTD	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED	\$0.00	
940	CROATIA AIRLINES CROATIAN AIR TRANS PORT COMPANY LTD	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
941	CROMA DEL ECUADOR CROMAEQ S.A.	AVIANCA ECUADOR S.A	Limpieza de audifonos	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
942	CROSSRACER TRANSPORT SERVICES SA	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ARGENTINA	Servicio sala VIP	\$0.00	
943	CUBANA DE AVIACION SA	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	Special prorata agreement	\$0.00	
944	CUCUTA SUITES SAS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Accomodation Agreement CUCUTA	\$0.00	
945	CULLIGAN ARGENTINA SA	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	SUMINISTRO BOTELLAS DE AGUA	\$0.00	
946	CUVAL SAS	SAI	Commercial Contract (Services OFFERED by the Debtor)	\$0.00	
947	CXP INTERNAIONAL CORP	LATIN LOGISTICS LLC.	GROUND DISTRIBUTION OF CARGO AND COURIER	\$0.00	Contract assignment
948	CXP INTERNAIONAL CORP	LATIN LOGISTICS LLC	GROUND TRANSPORTATION	\$0.00	Contract assignment
949	CYBERSOURCE INTERNATIONAL	TACA INTERNATIONAL AIRLINES S.A. - ESTADOS UNIDOS	CYBERSOURCE PAYMENT SOLUTIONS AGREEMENT, 15 JAN 2015	\$49,620.00	Addendum to extend contract terms by 3 years
950	CYC TRADING SAS	AVIANCA S.A. TACA INTERNATIONAL AIRLINES S.A.; AVIANCA ECUADOR, REGIONAL EXPRESS AMERICAS S.A.S.; AVIANCA COSTA RICA S.A.; TAMPA CARGO S.A.S	Precintos de Seguridad	\$578.00	
951	CZECH AIRLINES	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED	\$0.00	
952	Czech Airlines CSA	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
953	DAGALCO SAS	AVIANCA	PROVISION OF SERVICES	\$0.00	
954	DALLAS FORT WORTH FUEL COMPANY LLC	TACA INTERNATIONAL AIRLINES S.A.	M&O SERVICES DFW - Invoices XDFW0000005; XDFW1160125; XDFW0000099;XDFW0000053;XDFW0000147	\$42,957.00	
955	DAMA AIRLINE CARGO MANAGEMENT	TAMPA CARGO S.A.S.; AEROVIAS DEL CONTINENTE AMERICANO, S.A.; AVIANCA PERÚ, S.A. EN LIQUIDACIÓN (ANTES TRANS AMERICAN AIRLINES, S.A. D.B.A. TACA PERÚ); AVIANCA COSTA RICA S.A. (ANTES LINEAS AEREAS COSTARRICENSES).	Cargo Handling SDQ	\$0.00	Reduced price 10%, and extend contract term 24 months.
956	DANDRES SA	AVIANCA S.A. SUCURSAL PARAGUAY	Servicio de Limpieza Paraguay	\$0.00	Reduced price 5%, and extended contract term 12 months.
957	DANIEL ELICETCHE Y ASOCIADOS	AEROVIAS DEL CONTINENTE AMERICANO S.A. TAMPA CARGO S.A.S	PROVISION OF SERVICES	\$0.00	
958	DANIEL ENRIQUE GUZMAN HERNANDEZ	AEROVIAS DEL CONTINENTE AMERICANO S.A.	INSTRUCTOR ACADEMIA	\$0.00	
959	Daniel Ortiz	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
960	DATA SAFE EL SALVADOR S.A DE C.V	TACA INTERNATIONAL AIRLINES S.A.	Servicio de custodia de archivos	\$0.00	Reduced price 5%, and extended contract term 12 months.
961	DATAFAST S A	TACA INTERNATIONAL AIRLINES, SA	CONTRATO DE AFILIACION DE ESTABLECIMIENTOS, 22 SEP 2017	\$0.00	
962	DATAFAST S A	AVIANCA ECUADOR S.A	CONTRATO DE AFILIACION DE ESTABLECIMIENTOS, 22 SEP 2017	\$0.00	
963	DATASAFE DE PANAMA S DE RL	TACA INTERNATIONAL AIRLINES S.A. - PANAMA	Manejo y Custodia de Archivo en Panamá.	\$0.00	
964	DATUM S.A. DE C.V.	TACA INTERNATIONAL AIRLINES S.A	Soporte exadata - Software	\$0.00	Reduced price 5%, and extended contract term 12 months.
965	David Alemán	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
966	DDB WORLDWIDE COLOMBIA SAS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA; TAMPA CARGO S.A.S.	PROVISION OF SERVICES 39-DC-2019	\$0.00	
967	De Castro, Rivas & Rodríguez (DR&R Abogados y Consultores Fiscales)	Avianca Costa Rica	Provision of Services for legal services subscribed as of march 10th, 2017 and with an undefined term.	\$0.00	
968	DE UNA COLOMBIA TOURS SAS	Aerovias del Continente Americano S.A Avianca	FREELANCER	\$0.00	
969	DECEVAL S A	AVIANCA HOLDINGS S.A. / W301	PROVISION OF SERVICES	\$0.00	
970	DEL COP COLOMBIA S A S	AEROVIAS DEL CONTINENTE AMERICANO S.A AVIANCA. // REGIONAL EXPRESS AMERICAS S.A.S.	Servicios conexos en Colombia	\$0.00	
971	DELI INTERNACIONAL S.A.	AEROVIAS DEL CONTINENTE AMERICANO S.A.- ECUADOR	SERVICIO DE ALIMENTACION COMPENSACION PAX	\$0.00	
972	DELI INTERNACIONAL S.A.	AVIANCA ECUADOR S.A.	SERVICIO DE ALIMENTACION COMPENSACION PAX	\$0.00	
973	DELI INTERNACIONAL S.A.	TACA INTERNATIONAL AIRLINES S.A. - ECUADOR	SERVICIO DE ALIMENTACION COMPENSACION PAX	\$0.00	
974	DELOITTE ASESORES & CONSULTORES LTDA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	PROVISION OF SERVICES	\$2,932.50	
975	DELTA	Aero Transporte de Carga Union S.A. de C.V.	Consent to Sub-Sublease - LAA-7175	\$0.00	Premises & equipment
976	DELTA AIR LINES, INC.	SAI	Commercial Contract (Services OFFERED by the Debtor) STANDARD GROUND HANDLING AGREEMENT - SIMPLIFIED PROCEDURE / ANNEX B - LOCATION (S), AGREED SERVICES AND CHARGES TO STANDARD GROUND HANDLING AGREEMENT (SGHA) 1998-BOG	\$0.00	
977	DELTA AIR LINES, INC.	SAI	Commercial Contract (Services OFFERED by the Debtor) STANDARD GROUND HANDLING AGREEMENT - SIMPLIFIED PROCEDURE / ANNEX B - LOCATION (S), AGREED SERVICES AND CHARGES TO STANDARD GROUND HANDLING AGREEMENT (SGHA) OF 2013-CTG	\$0.00	
978	DELTA AIRLINES INC	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED ATLANTA	\$0.00	
979	DELTA AIRLINES INC	Avianca S.A./TACA S.A./Avianca Costa Rica S.A.	MITA Airline Partner ATLANTA	\$0.00	
980	DELTA AIRLINES INC	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
981	DELTA AIRLINES SUCURSAL COLOMBIA	AEROVIAS DEL CONTINENTE AMERICANO S.A AVIANCA	IATA Standard Ground Handling Agreement (SGHA). Avianca provide Line maintenance services at Bogota station. Effective and valid from Jul/1st/2008	\$0.00	
982	DENOVO ADMINISTRATIVE SERVICES LLC	AMERICAN CENTRAL CORP.	PROVISION OF SERVICES	\$0.00	
983	DENTONS CARDENAS & CARDENAS ABOGADOS	Aerovias del Continente Americano S.A. Avianca	CONTRATO DE PRESTACION DE SERVICIOS PROFESIONALES DE ASESORIA Marzo 18, 2021	\$51,947.62	
984	DEPARTAMENTO DE ARCHIPIELAGO DE SAN	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Suministro Tarjetas de entrada a a isla	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
985	DERIVADOS DE PAPEL Y CARTON DE CENT	TACA INTERNATIONAL AIRLINES S.A.	Suministro de Papeleria de oficina	\$0.00	
986	DESARROLLADORA BONANZAS DE CA SA	TACA INTERNATIONAL AIRLINES S.A.	Lease Agreement MGA	\$0.00	
987	DESCARTES SYSTEM (USA) LLC	TAMPA CARGO S.A.S.	MENSAJERIA DE ADUANAS	\$0.00	
988	DESCARTES SYSTEM (USA) LLC	TAMPA CARGO S.A.S.	MENSAJERIA DE ADUANAS	\$0.00	
989	DESCARTES SYSTEM (USA) LLC	TAMPA CARGO S.A.S.	MENSAJERIA DE ADUANAS	\$0.00	
990	DESCARTES SYSTEM (USA) LLC	TAMPA CARGO S.A.S.	MENSAJERIA DE ADUANAS	\$0.00	
991	DESCARTES SYSTEM (USA) LLC	TAMPA CARGO S.A.S.	MENSAJERIA DE ADUANAS	\$0.00	
992	DESCARTES US HOLDINGS INC	TAMPA CARGO S.A.S.	Mensajería de aduanas	\$29,557.90	
993	DESCARTES US HOLDINGS INC	TAMPA CARGO S.A.S.	MENSAJERIA DE ADUANAS	\$0.00	
994	DESCARTES US HOLDINGS INC	TAMPA CARGO S.A.S.	MENSAJERIA DE ADUANAS	\$0.00	
995	DESCARTES US HOLDINGS INC	TAMPA CARGO S.A.S.	MENSAJERIA DE ADUANAS	\$0.00	
996	DESPEGAR COM USA INC	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
997	DESTINOS CIA LTDA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
998	DETECTA CORP SA	AEROVÍAS DEL CONTINENTE AMERICANO S.A. AVIANCA TAMPA CARGO S.A.S.	Máquinas de Rayos X	\$0.00	Waived debt 100%, reduced price 7% and extended contract 24 months
999	Deutsche Bank AG New York	Aerovias del Continente Americano S.A. Avianca	ISDA 2002 Master Agreement 07.19.2017	\$0.00	
1000	Deutsche Lufthansa AG - Miles & More GmbH	Avianca, Taca, Avianca Costa Rica, Avianca Ecuador	Bilateral Frequent Flyer program participation	\$0.00	
1001	DEUTSCHE LUFTHANSA A G SA	AEROVÍAS DEL CONTINENTE AMERICANO S.A. - ALEMANIA	Servicio sala VIP	\$64,395.00	
1002	DEUTSCHE LUFTHANSA A G SA	AEROVÍAS DEL CONTINENTE AMERICANO S.A. - ALEMANIA	Servicio sala VIP	\$0.00	
1003	DEUTSCHE LUFTHANSA A G SA	AEROVÍAS DEL CONTINENTE AMERICANO S.A. - ALEMANIA	Servicio sala VIP	\$0.00	
1004	DEUTSCHE LUFTHANSA A G SA	AEROVÍAS DEL CONTINENTE AMERICANO S.A. - ALEMANIA	Servicio sala VIP	\$0.00	
1005	DEUTSCHE LUFTHANSA AKTIENGESELLSCHA FT	AVIANCA S.A. AVIANCA ECUADOR S.A.	CODE SHARE FRANKFURT	\$0.00	
1006	DEUTSCHE LUFTHANSA AKTIENGESELLSCHA FT	TACA INTERNATIONAL AIRLINES S.A.	CODE SHARE FRANKFURT	\$0.00	
1007	DEUTSCHE LUFTHANSA AKTIENGESELLSCHA FT	AVIANCA COSTA RICA S.A.	CODE SHARE FRANKFURT	\$0.00	
1008	DEVILLE HOTEIS E TURISMO LTDA	AEROVÍAS DEL CONTINENTE AMERICANO SA AVIANCA.; AVIANCA ECUADOR S.A. TACA INTERNATIONAL AIRLINES S.A. AVIANCA COSTA RICA S.A. TAMPA CARGO S.A.S. TRANSPORTES AEREOS INTER S.A. AVIATECA S.A. NICARAGÜENSE DE AVIACIÓN S.A. TACA DE HONDURAS S.A. DE C.V. ISLEÑA DE INVERSIONES S.A. DE C.V. TACA COSTA RICA S.A. AMERICA CENTRAL CORPORATION, SERVICIOS MISELANEOS AUSTRALES S.A. AVIASERVICIOS S.A. C.R. INT'L EMPRESAS INC GRUPO TACA DE PANAMA S.A. SERVICIO TERRESTRE AEREO Y RAMPA S.A., TECNICAL AND TRAINING SERVICES S.A DE C.V, TACA DE MEXICO S.A DE C.V, AEROTRANSPORTE DE CARGA S.A DE C.V, BUMARSAT S.A, LOYALTY CO S.A DE CV, LOGALTY MILES SERVICES S.A	Accomodation Agreement GUARULHOS	\$0.00	
1009	DEWAR SAS	AEROVÍAS DEL CONTINENTE AMERICANO S.A.	RECERTIFICACION ANUAL ESTACION DE COMBUSTIBLE	\$0.00	
1010	DHL AVIATION	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
1011	DHL EXPRESS COLOMBIA S.A.S.	AEROVÍAS DEL CONTINENTE AMERICANO S.A. AVIANCA ECUADOR TACA INTERNATIONAL SUCURSAL COSTA RICA TACA INTERNATIONAL SUCURSAL GUATEMALA TACA INTERNATIONAL AIRLINES S.A TACA INTERNATIONAL SUCURSAL HONDURAS	Mensajería internacional de documentos.	\$0.00	
1012	DHL GLOBAL FORWARDING (BRAZIL)	AEROVÍAS DEL CONTINENTE AMERICANO S.A.	PROVISION OF SERVICES	\$0.00	
1013	DHL GLOBAL FORWARDING NICARAGUA, SA	TACA INTERNATIONAL AIRLINES S.A. - NICARAGUA	Agenciamiento de aduanas de carga aeronáutica y no aeronáutica necesarios en Canadá para Comex&Log AV	\$0.00	
1014	DIAGEO COLOMBIA SA	AEROVÍAS DEL CONTINENTE AMERICANO SA AVIANCA	COOPERATION 67-DC-2017	\$48,572.36	
1015	Diana Calixto	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
1016	Diana Camacho	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
1017	Diana Rivas	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
1018	DIEGO AQUILES	AVIANCA S.A SUCURSAL URUGUAY, TAMPA CARGO S.A.S SUCURSAL URUGUAY	PROVISION OF SERVICES 7-DC-2018	\$0.00	
1019	DIFETRAVEL COLOMBIA SAS	Aerovias del Continente Americano S.A Avianca	FREELANCER	\$0.00	
1020	DILER DE HONDURAS, S DE RL.	ISLEÑA DE INVERSIONES S.A. DE C.V.	Suministro de Papelería de oficina	\$0.00	Reduced price 5%, and extended contract term 12 months.
1021	DIMAMEC LTDA	SAI	PROVISION OF SERVICES	\$0.00	Reduced price 10%, and extend contract term 24 months.
1022	DINADEC SA	AVIANCA ECUADOR S.A	Suministro de cerveza Ecuador	\$0.00	
1023	DINERS CLUB DEL ECUADOR S.A SOCIEDAD FINANCIERA, INTERDIN S.A EMISORA Y ADMINISTRADORA DE TARJETAS DE CREDITO and BANCO PICHINCHA C.A	TACA INTERNATIONAL AIRLINES	ADENDUM AL CONTRATO DE AFILIACIÓN DE ESTABLECIMIENTOS, 18 NOV 2010	\$0.00	
1024	DINERS CLUB DEL ECUADOR S.A SOCIEDAD FINANCIERA, INTERDIN S.A EMISORA Y ADMINISTRADORA DE TARJETAS DE CREDITO and BANCO PICHINCHA C.A	AEROLINEAS GALAPAGOS	CONTRATO MERCANTIL DE AFILIACION DE ESTABLECIMIENTOS, 04 MAY 2012	\$0.00	
1025	DINERS CLUB INTERNATIONAL LTD.	AEROVÍAS DEL CONTINENTE AMERICANO	AIR CARRIER AGREEMENT TERMS AND CONDITIONS, 01 SEP 2008	\$0.00	
1026	DINERS CLUB PERU, S.A	AEROVÍAS DEL CONTINENTE AMERICANO, S.A	CONTRATO DE AFLIACION, 19 MAY 1987	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
1027	DIPLOMAT EMBAJADA	AEROVÍAS DEL CONTINENTE AMERICANO SA AVIANCA	Accomodation Agreement BOGOTA	\$0.00	
1028	DIPLOMAT WYNDHAM BOGOTA	AVIANCA S.A. AVIANCA ECUADOR S.A. TACA INTERNATIONAL AIRLINES S.A. AVIANCA COSTA RICA S.A. TAMPA CARGO S.A.S	Accomodation Agreement BOGOTA	\$0.00	Reduced price 5%, and extended contract term 12 months.
1029	DIPO SA	AVIANCA COSTA RICA S.A.	SUMINISTRO DE JUGOS	\$0.00	
1030	DIPSA FOOD ENERGY REPRESENTACIONES SAS	AEROVÍAS DEL CONTINENTE AMERICANO SA AVIANCA	Suministro de barras de cereal	\$0.00	
1031	DIRECCION GENERAL DE AERONAUTICA CI	AVIASERVICIOS S.A.; TACA INTERNATIONAL AIRLINES S.A. - GUATEMALA	Licencia operación de vehiculos	\$0.00	
1032	DIRECCION GENERAL DE AERONAUTICA CI	AVIATECA S.A.; TACA INTERNATIONAL AIRLINES S.A.	Recolección de basuras Aeropuerto	\$0.00	
1033	DIRECCIÓN NACIONAL DE AERONÁUTICA CIVIL - DINAC	TAMPA CARGO S.A.S. SUCURSAL PARAGUAY	Ramp Services (Freight Fly) ASU	\$0.00	
1034	DIRECCIÓN NACIONAL DE AERONÁUTICA CIVIL - DINAC	AEROVÍAS DEL CONTINENTE AMERICANO SA AVIANCA SUCURSAL PARAGUAY	Ramp Services ASU	\$0.00	
1035	DIRECT AIRLINE SERVICES INC	AEROVÍAS DEL CONTINENTE AMERICANO S.A., TACA INTERNATIONAL AIRLINES S.A., AVIANCA ECUADOR S.A., AVIANCA COSTA RICA S.A.	GROUND HANDLING (WHEELCHAIRS FLL)	\$0.00	Reduced price 5%, and extended contract term 12 months.
1036	DIRECTV COLOMBIA LTDA	AEROVÍAS DEL CONTINENTE AMERICANO SA AVIANCA	COOPERATION	\$0.00	
1037	DISCOVER CARD SERVICES INC.	TACA INTERNATIONAL AIRLINES	MERCHANT SERVICES AIRLINE AGREEMENT, 06 OCT 1992	\$0.00	
1038	DISCOVER CARD SERVICES INC.	AVIANCA INC.	AIR CARRIER AGREEMENT TERMS AND CONDITIONS, 02 FEB 1995	\$0.00	
1039	DISTRIBUCION Y TRANSPORTE SA	AVIANCA	GROUND TRANSPORTATION OF CARGO AND EXPRESS COURIER SHIPMENTS (LD) T107	\$0.00	Extend contract term by 2 months
1040	DISTRIBUCION Y TRANSPORTE SA	AVIANCA	GROUND TRANSPORTATION OF CARGO AND EXPRESS COURIER SHIPMENTS (LD) T94	\$0.00	Extend contract term by 2 months
1041	DISTRIBUCION Y TRANSPORTE SA	AVIANCA	GROUND TRANSPORTATION OF CARGO AND EXPRESS COURIER SHIPMENTS (UM) T98	\$0.00	Extend contract term by 2 months
1042	DISTRIBUIDORA JALAPENA, S.A.	TACA INTERNATIONAL AIRLINES S.A. - GUATEMALA	Suministro de agua servicio abordo	\$0.00	
1043	DISTRIBUIDORA LA FLORIDA S.A.	AVIANCA COSTA RICA S.A	Suministro de cerveza SJO	\$0.00	
1044	DLA PIPER MARTINEZ BELTRAN ABOGADOS	AEROVÍAS DEL CONTINENTE AMERICANO SA AVIANCA	Provision of Services for legal services subscribed as of January 20th, 2020 and with an undefined term (the term is active until the process is finished).	\$0.00	
1045	DLA PIPER MARTINEZ BELTRAN ABOGADOS	Avianca Ecuador	Provision of Services for legal services subscribed as of January 20th, 2020 and with an undefined term (the term is active until the process is finished).	\$0.00	
1046	DOBLEVIA TRANSPORTE SA	AVIANCA ECUADOR S.A. TACA INTERNATIONAL AIRLINES S.A. SUCURSAL ECUADOR	PROVISION OF SERVICES 79-DC-2018	\$0.00	
1047	DOHOP EHF	AEROVÍAS DEL CONTINENTE AMERICANO S.A. - ESTADOS UNIDOS	Virtual interlining	\$0.00	
1048	DOMESA NV	AEROVÍAS DEL CONTINENTE AMERICANO S.A. - ARUBA	Transporte de valores o efectivo necesario en Aruba	\$0.00	Reduced price 5%, and extended contract term 12 months.
1049	DONNELLEY FINANCIAL LLC	AVIANCA HOLDINGS S.A. / W301	PROVISION OF SERVICES	\$6,061.50	
1050	DONUCAFE SAS	AEROVÍAS DEL CONTINENTE AMERICANO S.A.	SERVICIO DE ALIMENTACION COMPENSACION PAX	\$0.00	
1051	DONUCOL S A	AEROVÍAS DEL CONTINENTE AMERICANO S.A.	SERVICIO DE ALIMENTACION COMPENSACION PAX	\$0.00	
1052	DONUCOL S A	AVIANCA COSTA RICA S.A. - COLOMBIA	SERVICIO DE ALIMENTACION COMPENSACION PAX	\$0.00	
1053	DONUCOL S A	AVIANCA ECUADOR S.A. - COLOMBIA	SERVICIO DE ALIMENTACION COMPENSACION PAX	\$0.00	
1054	DONUCOL S A	REGIONAL EXPRESS AMERICAS S.A.S.	SERVICIO DE ALIMENTACION COMPENSACION PAX	\$0.00	
1055	DONUCOL S A	TACA INTERNATIONAL AIRLINES S.A. - COLOMBIA	SERVICIO DE ALIMENTACION COMPENSACION PAX	\$0.00	
1056	DONUFIR SAS	AEROVÍAS DEL CONTINENTE AMERICANO S.A.	SERVICIO ALIMENTACION PAX CONTINGENCIA	\$0.00	
1057	DONUFIR SAS	AVIANCA COSTA RICA S.A. - COLOMBIA	SERVICIO DE PAX CONTINGENCIA	\$0.00	
1058	DONUFIR SAS	AVIANCA ECUADOR S.A. - COLOMBIA	SERVICIO DE PAX CONTINGENCIA	\$0.00	
1059	DONUFIR SAS	TACA INTERNATIONAL AIRLINES S.A. - COLOMBIA	SERVICIO DE ALIMENTACION COMPENSACION PAX	\$0.00	
1060	DONUTS DE OCCIDENTE SAS	AEROVÍAS DEL CONTINENTE AMERICANO S.A.	SERVICIO DE ALIMENTACION COMPENSACION PAX	\$0.00	
1061	DONVELA INVESTMENT SAS	AEROVÍAS DEL CONTINENTE AMERICANO S.A. TAMPA CARGO	SERVICIO DE TRADUCCIONES OFICIALES	\$0.00	Reduced price 5%, and extended contract term 12 months.
1062	DORI PAMELA	AVIANCA ECUADOR S.A.	SERVICIO DE ALIMENTACION PAX CONTINGENCIA	\$0.00	
1063	DORYS LOPEZ COMPANIA S EN C	Aerovias del Continente Americano S.A	Travel Agency Agreement	\$0.00	
1064	DOUBLEDAY ACQUISITIONS LLC DBA CSAFE GLOBAL	TAMPA CARGO S.A.S	NDA	\$0.00	
1065	DRACONIS SA	AEROVÍAS DEL CONTINENTE AMERICANO SA AVIANCA	Recolección de residuos aeronaves	\$0.00	
1066	Dragon Air	Avianca S.A./TACA S.A./Avianca Costa Rica S.A.	MITA Airline Partner	\$0.00	
1067	DRAGON LOGISTICS CORP.	Aero Transporte de Carga Union S.A. de C.V.	GSA	\$0.00	
1068	DRAGON OIL SERVICES SAS	AEROVÍAS DEL CONTINENTE AMERICANO S.A.; TAMPA CARGO S.A.S.	Limpieza de cárcomos BOG y RNG	\$0.00	Reduced price 10%, and extend contract term 24 months.
1069	DRY CLEANING MARTINIZING SA DE CV	AEROVÍAS DEL CONTINENTE AMERICANO S.A. AVIANCA	AGREEMENT FOR THE ACCRUAL AND REDEMPTION OF MILES FOR THE PURCHASE OF GOODS AND SERVICES OF THE COMMERCIAL PARTNER	\$0.00	
1070	DRYPERS ANDINA SA	AEROVÍAS DEL CONTINENTE AMERICANO SA AVIANCA	Insumos higienicos Servicio a bordo Colombia	\$0.00	
1071	E Y V INGENIERIA SAS	AEROVÍAS DEL CONTINENTE AMERICANO S.A.	CONSULTORIA LEVANTAMIENTO OBSTACULOS	\$0.00	
1072	EAGLE AVIATION SERVICES SA DE CV	AVIANCA COSTA RICA S.A. - MEXICO	Operational Agent MEX- CUN	\$0.00	Reduced price 5%, and extended contract term 12 months.
1073	EAST CONTINENTAL SUPPLIES LLC	TAMPA CARGO S.A.S.	PROFESSIONAL SERVICES AGREEMENT	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
1074	EASY TAXI PERU S.A.C.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	AGREEMENT FOR THE ACCRUAL OF MILES FOR THE PURCHASE OF GOODS AND SERVICES OF THE COMMERCIAL PARTNER	\$0.00	
1075	ECO MENSAJERIA SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A. - REPUBLICA DOMINICANA	Mensajería doméstica de documentos en República Dominicana.	\$0.00	Reduced price 5%, and extended contract term 12 months.
1076	ECOLCIN S.A.S	SAI	Commercial contract (Services hired by the Debtor)	\$0.00	
1077	ECOLEGAL CONSULTORES LIMITADA	AVIANCA COSTA RICA S.A.	SERVICIO DE CONSULTORIA PARA MATRIZ REQUISITOS AMBIENTALES	\$0.00	
1078	ECONCILIADOR LUXENBOURG HOLDINGS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Provision of Services for legal services subscribed as of January 14th, 2014 until January 13th, 2015, with automatic renewal for periods of one year.	\$0.00	
1079	ECS LATAM SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	OPERADOR BANCARIO	\$0.00	
1080	ECSA OPERADORA EL SALVADOR SOCIEDAD	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	AGREEMENT FOR THE ACCRUAL AND REDEMPTION OF MILES FOR THE PURCHASE OF GOODS AND SERVICES OF THE COMMERCIAL PARTNER	\$0.00	
1081	ED GAR SOCIEDAD ANONIMA	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ARGENTINA	Suministro de Papelería de oficina	\$0.00	
1082	EDGAR DEVIA GARCIA	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Bolsas Servicio abordó Colombia	\$0.00	
1083	EDGAR JAVIER TAPIA MELO	AVIANCA ECUADOR S.A.	Instalacion y Mantenimiento del Sistema contra incendio Ecuador.	\$0.00	
1084	EDGARDO MAURICIO DIAZ BORELLE	AEROVIAS DEL CONTINENTE AMERICANO S.A.	PROVISION OF SERVICES	\$0.00	
1085	EDICOMUNICACIONES MEXICO SA DE CV	AVIANCA S.A SUCURSAL MEXICO TAMPA CARGO SAS SUCURSAL MEXICO TACA INTERNATIONAL AIRLINES TACA SUCURSAL MEXICO TRANSAMERICAN AIRLINES S.A SUCURSAL MEXICO LINEAS AEREAS COSTARRICENSES S.A LACSA SUCURSAL MEXICO	FACTURACION ELECTRONICA	\$18,199.79	
1086	EDILMA RODRIGUEZ PULIDO	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SERVICIO DE ALIMENTACION PARA TRIPULACION NAL	\$0.00	
1087	EDILMA RODRIGUEZ PULIDO	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SUMINISTRO DE ALIMENTACION COMPENSACION PAX	\$0.00	
1088	EDITORIA EL MUNDO, S.A.	TACA INTERNATIONAL AIRLINES S.A.	PROVISION OF SERVICES	\$0.00	
1089	Eduardo Mendoza	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
1090	Edwin Novoa	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
1091	E-EXPLORA.COM SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
1092	EF EDUCATION FIRST LTDA	AEROVIAS DEL CONTINENTE AMERICANO S.A.	ENTRENAMIENTO INGLES PERSONAL	\$0.00	
1093	EFI LOGISTICS S.A DE CV	TACA INTERNATIONAL AIRLINES S.A	Operación Logística de materiales Servicio abordó - El Salvador.	\$0.00	Reduced price 5%, and extended contract term 12 months.
1094	EFI LOGISTICS SA DE CV	AEROVIAS DEL CONTINENTE AMERICANO S.A.	STORAGE AND ADMINISTRATION	\$0.00	
1095	Efrain Hurtado	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
1096	EGYPTAIR	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED	\$0.00	
1097	EGYPTAIR	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
1098	EL AL ISRAEL AIRLINES L.T.D	AEROVIAS DEL CONTINENTE AMERICANO S.A.	PROVISION OF SERVICES	\$0.00	
1099	EL AL ISRAEL AIRLINES L.T.D	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	Special prorate agreement	\$0.00	
1100	EL AL ISRAEL AIRLINES L.T.D	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
1101	EL AL ISRAEL AIRLINES L.T.D	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
1102	EL AL ISRAEL AIRLINES LTD	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED	\$0.00	
1103	EL CLAN VIAJES Y TURISMO LTDA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
1104	EL DORADO INVESTMENTS SUCURSAL COLOMBIA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Accomodation Agreement BOGOTA	\$0.00	
1105	EL ROBLES SEGUROS Y FIANZAS SA	AVIATECA S.A.	Insurance policy 1002017	\$0.00	
1106	ELAVON FINANCIAL SERVICES	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA, TACA INTERNATIONAL AIRLINES S.A, AVIANCA COSTA RICA S.A, LIFEMILES CORP, AEROLINEAS GALAPAGOS, S.A - AEROGAL	SIGNATORY AGREEMENT, 14 JAN 2014	\$0.00	
1107	ELAVON FINANCIAL SERVICES DAC (U.K BRANCH), U.S BANK CANADA, ELAVON CANADA ; GLOBAL COLLECT SERVICES B.V; GLOBAL COLLECT B.V	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA, TACA INTERNATIONAL AIRLINES SA, TRANS AMERICAN AIRLINES SA, LINEAS AEREAS COSTARRICENSES SA	Card Not Present Card Processing Agreement dated as of April 28, 2017	\$0.00	
1108	ELIAS ABRAHAM	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SERVICIO DE ALIMENTACION COMPENSACION PAX	\$0.00	
1109	ELI-PARK	Aero Transporte de Carga Union S.A. de C.V. Avianca	SERVICE CONTRACT	\$0.00	
1110	ELITURS SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
1111	Elizabeth Rivera	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
1112	EMBOTELLADORA CENTRAL S.A	TACA INTERNATIONAL AIRLINES S.A. - GUATEMALA	SUMINISTRO DE COCA-COLA	\$0.00	
1113	EMBOTELLADORA DE SULA SA	TACA INTERNATIONAL AIRLINES, S.A.	SUMINISTRO DE BOTELLAS DE AGUA	\$0.00	
1114	EMBRAER - EMPRESA BRASILEIRA DE AER	TACA INTERNATIONAL AIRLINES S.A.	PROVISION OF SERVICES	\$0.00	
1115	Emilio Chacón	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
1116	EMIRATES AIRLINE	AEROVIAS DEL CONTINENTE AMERICANO S.A.	PROVISION OF SERVICES	\$0.00	
1117	EMIRATES AIRLINE	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	Special prorate agreement	\$0.00	
1118	EMIRATES AIRLINE	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED	\$0.00	
1119	EMIRATES AIRLINE	Avianca S.A./TACA S.A./Avianca Costa Rica S.A.	MITA Airline Partner	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
1120	EMIRATES AIRLINE	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
1121	EMPAVOL INC	LATIN LOGISTICS LLC	GROUND TRANSPORTATION	\$0.00	
1122	EMPAQUES BELEN SA	AVIANCA COSTA RICA S.A.	PROVISION OF SERVICES	\$0.00	
1123	EMPRESA ADMINISTRADORA DE AEROPUERT	TACA INTERNATIONAL AIRLINES S.A.	GROUND FUEL MGA	\$0.00	
1124	EMPRESA AÉREA DE SERVICIOS Y FACILITACIÓN LOGÍSTICA INTEGRAL S.A.	SAI	COMMERCIAL CONTRACT CONTRATO NORMALIZADO DE ASISTENCIA EN TIERRA DE IATA ANEXO B - LUGARES, SERVICIOS CONTRATADOS Y TARIFAS-PPN	\$0.00	
1125	EMPRESA DE TELECOMUNICACIONES DE BU	AEROVÍAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Telefonia fija	\$202.87	
1126	EMPRESA DE TRANSPORTE DE VALORES - E.T.V. S.A.	AEROVÍAS DEL CONTINENTE AMERICANO S.A. - SUCURSAL BOLIVIA	Transporte de valores o efectivo necesario en Bolivia	\$0.00	
1127	EMPRESA NACIONAL DE CHEQUES M	TACA INTERNATIONAL AIRLINES S.A. - NICARAGUA	PROVISION OF SERVICES	\$0.00	
1128	EMPRESARIALES S.A.S	TACA INTERNATIONAL AIRLINES S.A AVIANCA S.A	PROVISION OF SERVICES 161-DC-2017	\$0.00	
1129	EMPRESARIALES S.A.S	SAI	PROVISION OF SERVICES	\$0.00	
1130	EMPRESAS BERTHIER EBI DE COSTA RICA	AVIANCA COSTA RICA S.A.;SERVICIO TERRESTRE AEREO Y RAMPAS S.A.	Recolección de Basuras Star y Uruca	\$0.00	
1131	Enel Distribución Chile S	AEROVÍAS DEL CONTINENTE AMERICANO S.A. - CHILE	Utilities SCL	\$0.00	
1132	ENERGIZAR SAS	AEROVÍAS DEL CONTINENTE AMERICANO SA AVIANCA, REGIONAL EXPRESS AMERICAS S.A.S	GENERAL AGREEMENT 12105028	\$0.00	Extended contracts 12 months
1133	Enrique Alvarez	AVIANCA - TAMPA CARGO S.A.S	Provision of Services for legal services, subscribed as of July 1st, 2019 with an undefined term. (labor law)	\$0.00	
1134	ENTREGAS ESPECIALES S.A.	AVIANCA ECUADOR S.A.	PROVISION OF SERVICES No. 47-DC-2017	\$10,425.10	Waived 30% pre-petition debt and Payment Terms
1135	EOLA POWER LLC	AVIANCA INC.	Mantenimiento de UPS MIA	\$0.00	Reduced price 10%, and extend contract term 24 months.
1136	EQUIPOS DE SALUD OCUPACIONAL S	SERVICIO TERRESTRE AEREO Y RAMPAS S.A.	Suministro de EPPS - Costa Rica	\$0.00	Reduced price 5%, and extended contract term 12 months.
1137	EQUIRENT SA	TAMPA CARGO S.A.S, AVIANCA S.A, REGIONAL EXPRESS AMERICAS S.A.S	Renta de vehículos Colombia	\$0.00	
1138	Egyptair Airlines Company	Avianca, Taca, Avianca Costa Rica, Avianca Ecuador, Aviateca	Bilateral Frequent Flyer program participation	\$0.00	
1139	ERGOSS LOGICIELS	AEROVÍAS DEL CONTINENTE AMERICANO, S.A.; TAMPA CARGO, S.A.; ISLEÑA DE INVERSIONES S.A. DE C.V.; AVIANCA COSTA RICA, S.A.; TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA-ECUADOR S.A.; AVIATECA, S.A.	Software de seguridad operacional	\$0.00	
1140	ESCAPAR SAS	AEROVÍAS DEL CONTINENTE AMERICANO SA AVIANCA; AVIANCA ECUADOR, S.A.	Servicio de Metabuscar	\$0.00	
1141	ESCOBAR OSPINA SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
1142	ESEBESA S.A. DE C.V	TACA INTERNATIONAL AIRLINES S.A.	Servicio de servicio de agua potable	\$0.00	
1143	ESGUERRA ASESORES JURIDICOS SA	AEROVÍAS DEL CONTINENTE AMERICANO SA AVIANCA	Provision of Services for legal services (litigation and counseling), the contract only in effect when there is a litigation, this service will activate with the start of the litigation and will end when the litigation is finished. (There is no term, it only activates with the process of litigation)(litigation and counseling)	\$0.00	
1144	ESTRELLA ANDINA SAS	AEROVÍAS DEL CONTINENTE AMERICANO S.A.	SERVICIO DE ALIMENTACION COMPENSACION PAX	\$0.00	
1145	ESTRELLA ANDINA SAS	AVIANCA COSTA RICA S.A. - COLOMBIA	SERVICIO ALIMENTACION PAX CONTINGENCIA	\$0.00	
1146	ESTRELLA ANDINA SAS	AVIANCA ECUADOR S.A. - COLOMBIA	SERVICIO ALIMENTACION PAX CONTINGENCIA	\$0.00	
1147	ESTRELLA ANDINA SAS	TACA INTERNATIONAL AIRLINES S.A. - COLOMBIA	SERVICIO ALIMENTACION PAX CONTINGENCIA	\$0.00	
1148	ESTUDIO PIÑEIRO Y ORSELLI	AEROVÍAS DEL CONTINENTE AMERICANO S.A. - ARGENTINA	Auditoria de Estados 20.01.2020	\$0.00	
1149	ESTUDIO PIÑEIRO Y ORSELLI	AVIANCA COSTA RICA S.A. - ARGENTINA	Auditoria de Estados 20.01.2020	\$0.00	
1150	ESTUDIO PIÑEIRO Y ORSELLI	TAMPA CARGO S.A.S. - ARGENTINA; TRANS AMERICAN AIRLINES, S.A. - ARGENTINA	Auditoria de Estados 20.01.2020	\$0.00	
1151	ETHIOPIAN AIRLINES ENTERPRISE	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	Special prorate agreement	\$0.00	
1152	ETHIOPIAN AIRLINES ENTERPRISE	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED	\$0.00	
1153	ETHIOPIAN AIRLINES ENTERPRISE	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
1154	ETHIOPIAN AIRLINES ENTERPRISE	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
1155	Ethiopian Airlines Group (ShebaMiles Program)	Avianca, Taca	Bilateral Frequent Flyer program participation	\$0.00	
1156	ETIHAD AIRWAYS	AVIANCA S.A. AVIANCA ECUADOR S.A. Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	CODE SHARE ABU DHABI	\$0.00	
1157	ETIHAD AIRWAYS	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED	\$0.00	
1158	ETIHAD AIRWAYS	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	Special prorate agreement	\$0.00	
1159	ETIHAD AIRWAYS	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
1160	ETIHAD AIRWAYS	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
1161	ETILABEL INC	AEROVÍAS DEL CONTINENTE AMERICANO S.A. - ESTADOS UNIDOS	Suministro de etiquetas operativas	\$0.00	Reduced price 10%, and extend contract term 24 months.
1162	EULEN CHILE SA	AEROVÍAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Mantenimiento Correctivo y Fumigación Chile -	\$0.00	
1163	EUROCON LLC	AEROVÍAS DEL CONTINENTE AMERICANO SA AVIANCA, TACA INTERNATIONAL AIRLINES S.A, AVIANCA COSTA RICA S.A, TAMPA CARGO S.A.S, AVIANCA ECUADOR	Acomodation Agreement DORAL	\$0.00	Reduced price 5%, and extended contract term 12 months.
1164	EUROCONTINENTES AGENCIA D	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
1165	EUROPEAN CARGO SERVICES	TAMPA CARGO S.A.S Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	CARGO GENERAL SALES AGREEMENT IN AUSTRIA AND FRANCE	\$0.00	
1166	EUROWINGS GMBH	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MIBA	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
1167	EUROWINGS GMBH	Avianca S.A./TACA S.A./Avianca Costa Rica S.A.	MITA Airline Partner	\$0.00	
1168	EUROWINGS GMBH	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED Airline Partner	\$0.00	
1169	EVA AIRWAYS CORPORATION	TACA INTERNATIONAL AIRLINES S.A.	CODE SHARE TAIWAN	\$0.00	
1170	EVA AIRWAYS CORPORATION	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	Special prorata agreement	\$0.00	
1171	EVA AIRWAYS CORPORATION	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED	\$0.00	
1172	EVA AIRWAYS CORPORATION	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
1173	EVA AIRWAYS CORPORATION	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
1174	Eva Airways Corporation	Avianca, Taca, Avianca Costa Rica, Avianca Ecuador, Aviateca	Bilateral Frequent Flyer program participation	\$0.00	
1175	EVERFIT SA	AEROVIAS DEL CONTINENTE AMERICANO (AVIANCA S.A); TAMPA CARGO S.A.S; AVIANCA ECUADOR S.A	PROVISION OF SERVICES 117DC-2019	\$0.00	Extended contract until Dec 2024
1176	EVERFIT SA	AEROVIAS DEL CONTINENTE AMERICANO (AVIANCA S.A); TAMPA CARGO S.A.S; AVIANCA ECUADOR S.A	PROVISION OF SERVICES 28DC-2017	\$0.00	Extended contract until Dec 2024
1177	EVERFIT SA	AEROVIAS DEL CONTINENTE AMERICANO (AVIANCA S.A); TAMPA CARGO S.A.S; AVIANCA ECUADOR S.A	PROVISION OF SERVICES 81DC-2018	\$0.00	Extended contract until Dec 2024
1178	EVERFIT SA	AEROVIAS DEL CONTINENTE AMERICANO (AVIANCA S.A); TAMPA CARGO S.A.S; AVIANCA ECUADOR S.A	PROVISION OF SERVICES 56DC-2018	\$0.00	Extended contract until Dec 2024
1179	EVERFIT SA	AEROVIAS DEL CONTINENTE AMERICANO (AVIANCA S.A); TAMPA CARGO S.A.S; AVIANCA ECUADOR S.A	Dotación corporativa	\$0.00	Extended contract until Dec 2024
1180	EXCO, S.A DE C.V.	TACA INTERNATIONAL AIRLINES S.A.	Suministro de Papeleria de oficina	\$0.00	
1181	EXCURSIONES AMISTAD SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
1182	EXCURSIONES TURISTICAS EXTUR L'ALIANXA LIMITADA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
1183	EXITO VIAJES Y TURISMO SA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
1184	EXPERTOS SEGURIDAD LTDA	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Seguridad de Aeropuertos	\$0.00	
1185	EXPERTS TECHNOLOGY SAS	TAMPA CARGO S.A.S.	Mantenimiento ascensores COL	\$0.00	Reduced price 5%, and extended contract term 12 months.
1186	EXPRESO S DE RL	ISLENA DE INVERSIONES S.A. DE C.V.	Equipajes Honduras	\$0.00	
1187	EXPRESO VIAJES Y TURISMO	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
1188	EXYWORK SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Suministro de sellos	\$0.00	
1189	F24 SERVICIOS DE COMUNICACION SL	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ESPAÑA	Base para la notificación, activación y administración de las crisis y emergencias aéreas de AVH	\$0.00	
1190	FABRICA DE ALIMENTOS PROCESADOS VEN	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SERVICIO DE ALIMENTACION COMPENSACION PAX	\$0.00	
1191	FABRICA DE LICORES Y ALCOHOLES DE ANTIOQUIA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	COOPERATION 68-DC-2017	\$0.00	
1192	FACTOR DIGITAL TR3S CA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	PROVISION OF SERVICES 09-DC-2017	\$0.00	Reduced price 10%, and extend contract term 24 months.
1193	FADEVESA LTDA FABRICA DE	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	SUMINISTRO DE PAPEL ALUMINIO	\$0.00	
1194	FAGAVI SA DE CV	TACA INTERNATIONAL AIRLINES S.A.,TECHINCAL AND TRAINING SERVICES S.A. DE C.V.	Insumos de Limpieza de El Salvador	\$0.00	Reduced price 5%, and extended contract term 12 months.
1195	FALCON AIRPORT SERVICES LLC	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA, TACA International Airlines S.A, Avianca Ecuador S.A, Avianca Costa Rica S.A	GROUND HANDLING (WHEELCHAIRS MCO) 95-DC-2019	\$5,324.00	
1196	FANTURS SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
1197	FAST COLLECTION & DELIVERY SERVICES	TAMPA CARGO S.A.S.	Cargo Handling AUA	\$0.00	Reduced price 10%, and extend contract term 24 months.
1198	FAST COLOMBIA S.A.S	SAI	COMMERCIAL CONTRACT CONTRATO NORMALIZADO DE ASISTENCIA EN TIERRA DE IATA ANEXO B - LUGARES, SERVICIOS CONTRATADOS Y TARIFAS-BOG	\$0.00	
1199	FAST COLOMBIA SAS	AEROVIAS DEL CONTIENTE AMERICANO S.A AVIANCA	IATA Standard Ground Handling Agreement (SGHA). Avianca provide Line maintenance services at BOG,BAQ,CTC,SMR,RCH,PELLET,CUC,BGA ,CLO,MTR stations. Effective and valid from Mar/1st/2020	\$0.00	
1200	FAST DELIVERY SERVICES N.V.	AVIANCA ECUADOR - ARUBA; AEROVIAS DEL CONTINENTE AMERICANO - ARUBA	Agenciamiento de aduanas de carga aeronautica y no aeronautica necesarios en Aruba para Comex&Log AV.	\$0.00	Reduced price 10%, and extend contract term 24 months.
1201	FAST GARAGE DOOR CORP	LATIN LOGISTICS LLC	GROUND TRANSPORTATION	\$0.00	
1202	FAST MAIL SOCIEDAD ANONIMA	AVIANCA	FRANCHISE AVX FR 907	\$0.00	
1203	FAST MAIL SOCIEDAD ANONIMA	LATIN LOGISTICS LLC	FRANCHISE AVX FR820	\$0.00	
1204	FEDERACION COLOMBIANA DE FUTBOL	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	SPONSORSHIP	\$0.00	
1205	FEDERAL EXPRESS	AMERICANO S.A. - ESTADOS UNIDOS;	aeronautica) esencial necesarios en USA.	\$0.00	
1206	FEDERAL EXPRESS CORPORATION	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
1207	FEDEX FREIGHT INC	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ESTADOS UNIDOS;TACA INTERNATIONAL AIRLINES S.A. - ESTADOS UNIDOS;TAMPA CARGO S.A.S. - ESTADOS UNIDOS;TAMPA CARGO S.A.S. - ESTADOS UNIDOS;AVIANCA ECUADOR	Servicios agencia de carga necesarios en USA	\$0.00	
1208	FEELING THE WORLD SAS	Avianca	Travel Agency Agreement	\$0.00	
1209	Felipe Cruz	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
1210	Felipe Gómez	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
1211	Fernando Antonio Lara Villatoro	Avianca Holdings S.A.	Employment Agreement	\$0.00	



#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
1212	FERRERE ABOGADOS	AVH; AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA; AVIANCA CR; TACA INTER; TAMPA	Provision of Services for legal services subscribed as of october 30th, 2017 and with an undefined term (legal aeronautic counseling).	\$0.00	
1213	FERRERE ABOGADOS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Provision of Services for legal services, subscribed as of august 8th, 2019 with an undefined term. (labor law)	\$0.00	
1214	FERRERE ABOGADOS ECUADOR FEREC S.A.	Avianca Ecuador	Provision of Services for legal services subscribed as of december 30th, 2019 and with an undefined term (the term is active until the process is finished).	\$0.00	
1215	FERRERE ABOGADOS ECUADOR FEREC S.A.	Avianca Ecuador	Provision of Services for legal services subscribed as of december 30th, 2019 and with an undefined term (the term is active until the process is finished).	\$0.00	
1216	FERRERERIA HERRAMIENTAS Y LAMINAS S	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Herramientas de lubricacion	\$0.00	
1217	FERRERERIA HERRAMIENTAS Y LAMINAS S	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Herramientas de Iluminacion	\$0.00	
1218	FERVA DEL NORTE SA	SERVICIO TERRESTRE AEREO Y RAMPA S.A.	Insumos de Limpieza Costa Rica	\$0.00	
1219	FESTIVAL TOURS SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
1220	FICHO SA TARJETAS NICARAGUA SOCIEDAD ANONIMA	LINEAS AEREAS COSTARRICENSES	CONTRATO DE AFILIACION A SERVICIOS DE ADQUIRENCIA, 13 AUG 2019	\$0.00	
1221	FID CTA ING FID AUIS 3045	AVIANCA COSTA RICA S.A.;SERVICIO TERRESTRE AEREO Y RAMPA S.A.	Multas derrame en Rampa	\$0.00	
1222	FIDEICOMISO 62 550 11	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA, TACA INTERNATIONAL AIRLINES S.A., AVIANCA COSTA RICA S.A., TAMPA CARGO S.A.S, AVIANCA ECUADOR	Accomodation Agreement MONTEVIDEO	\$0.00	
1223	FIDEICOMISO G H BOGOTA - FIDUBOGOTA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Accomodation Agreement BOGOTA	\$0.00	
1224	FIDELITY INVERSIONES SOCIEDAD ANONI	TACA INTERNATIONAL AIRLINES S.A.	SERVICIO ALIMENTACION PAX CONTINGENCIA	\$0.00	Reduced price 10%, and extend contract term 24 months.
1225	FIDUCIARIA BANCOLOMBIA SAS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	F-1528 PARTE I SOLICITUD DE AFILIACION A ACEPTACION DE PAGOS BANCOLOMBIA S.A. 19 SEP 2019	\$0.00	
1226	FIGURETTI S.A.	AVIANCA ECUADOR S.A	Supply of glasses	\$0.00	
1227	FILESTORAGE SA	AVIANCA ECUADOR S.A	Manejo y Custodia de Archivo	\$0.00	
1228	FINEX AUDIT SC	AVIANCA COSTA RICA S.A. - PANAMA	Auditoria de Estados Financieros 17.01.2020	\$0.00	
1229	FINEX AUDIT SC	AVIANCA ECUADOR S.A. - PANAMA	Auditoria de Estados Financieros 17.01.2020	\$0.00	
1230	FINEX AUDIT SC	TACA INTERNATIONAL AIRLINES S.A. - PANAMA	Auditoria de Estados Financieros 17.01.2020	\$0.00	
1231	FINNAIR	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED	\$0.00	
1232	Finnair	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
1233	FINNAIR AIRLINES LIMITED	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
1234	FIRST IN SERVICE COLOMBIA SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
1235	FIRSTDATA ARGENTINA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	ALTA O MODIFICACION DE COMERCIO	\$0.00	
1236	FIRSTDATA URUGUAY	AEROVIAS DEL CONTINENTE AMERICANO	Credit Card Processing/Payment Methods	\$0.00	
1237	FLASH EXPRESSO SERVICES LLC	LATIN LOGISTICS LLC	AGENCY - AG105 Regular Agency Agreement	\$0.00	
1238	FLEX PANAMA INC	AVIANCA	FRANCHISE D01	\$0.00	
1239	FLEX PANAMA INC	AVIANCA	FRANCHISE AVX FR 912	\$0.00	
1240	FLEX PANAMA INC	LATIN LOGISTICS LLC	FRANCHISE AVX D01	\$0.00	
1241	FLEX PANAMA INC	LATIN LOGISTICS LLC	FRANCHISE AVX FR 912	\$0.00	
1242	FLIGHT SAFETY FOUNDATION	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ESTADOS UNIDOS	PROVISION OF SERVICES	\$0.00	
1243	FLUIDSIGNAL GROUP SA; FLUID ATTACKS INC	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA, TACA INTERNATIONAL AIRLINES S.A., AVIANCA ECUADOR S.A. AVIANCA COSTA RICA S.A.	Pruebas de seguridad	\$0.00	Reduced price 10%, and extend contract term 24 months.
1244	FLUKE CORPORATION	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SERVICIO DE COACHING	\$564.00	
1245	FLYDUBAI	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED	\$0.00	
1246	FLYUS MARKETING LLC	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	DIRECT CONNECT CHANNEL	\$0.00	
1247	FOMATOURS EU	Avianca	Travel Agency Agreement	\$0.00	
1248	FORWARD AIR	LATIN LOGISTICS LLC	GROUND TRANSPORTATION	\$0.00	
1249	FRAMIKA SERVICE SAC	TAMPA CARGO S.A.S. - PERU	Cloud Maintenance Service	\$0.00	
1250	FRAMIKA SERVICE SAC	TAMPA CARGO S.A.S. - PERU	PROVISION OF SERVICES	\$0.00	
1251	FRANCISCO EMIRO	AEROVIAS DEL CONTINENTE AMERICANO S.A.	PROVISION OF SERVICES	\$0.00	
1252	FRANQUICIAS ALIMENTARIAS SA	AVIANCA COSTA RICA S.A. - PERU	SERVICIO ALIMENTACION PAX CONTINGENCIA	\$70.12	
1253	FRANQUICIAS ALIMENTARIAS SA	AEROVIAS DEL CONTINENTE AMERICANO S.A. - PERU	SERVICIO DE ALIMENTACION COMPENSACION PAX	\$0.00	
1254	FRANQUICIAS Y CONCESIONES SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SERVICIO ALIMENTACION PAX CONTINGENCIA	\$0.00	
1255	FRANQUICIAS Y CONCESIONES SAS	AVIANCA COSTA RICA S.A. - COLOMBIA	SERVICIO ALIMENTACION PAX CONTINGENCIA	\$0.00	
1256	FRANQUICIAS Y CONCESIONES SAS	AVIANCA ECUADOR S.A. - COLOMBIA	SERVICIO ALIMENTACION PAX CONTINGENCIA	\$0.00	
1257	FRANQUICIAS Y CONCESIONES SAS	TACA INTERNATIONAL AIRLINES S.A. - COLOMBIA	SERVICIO ALIMENTACION PAX CONTINGENCIA	\$0.00	
1258	FRAPORT BRASIL S.A AEROPORTO DE POR	AEROVIAS DEL CONTINENTE AMERICANO S.A. - SAO PAULO	PROVISION OF SERVICES	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
1259	Frederico Miguel Preza Pedreira Elias da Costa	Avianca Holdings S.A.	Professional Services Master Agreement	\$0.00	Certain amendments to benefits and severance: Initial grants of the Management Incentive Plan Pool are to be made within 60 days of Emergence (the final day of such 60-day period, the "Deadline Date"), but in no event will the Deadline Date be earlier than January 1, 2022: If the initial grants are not made by the Deadline Date on terms that are satisfactory to the Counterparty, then the Counterparty will have 60 days to resign (incurring a Walkaway Resignation). If a Walkaway Resignation is incurred or the Counterparty experiences a severance-eligible termination prior to the Deadline Date, then the Counterparty will be eligible for 18 months' base salary and their target annual bonus as severance. If the initial grants are made prior to the Deadline Date in a form satisfactory to the Counterparty, then the Counterparty will no longer have the ability to make a Walkaway Resignation and severance upon a termination without Cause or for Good Reason will result in the Counterparty receiving a severance payment of 12 months' base salary. If the Counterparty incurs a "qualifying separation" (which includes a (i) Walkaway Resignation, (ii) termination without Cause, or (iii) termination for Good Reason), then the Counterparty will be eligible for severance based on when the termination of employment occurs as follows: If a qualifying separation occurs in the period from Emergence through the 180th day following Emergence, then the Counterparty will be entitled to 18 months' base salary and target annual bonus. If a qualifying separation occurs in the period from the 181st day following Emergence through the first anniversary of Emergence, then the Counterparty will be entitled to 12 months' base salary and target annual bonus. If a qualifying separation occurs following the first anniversary of Emergence or once a satisfactory MIP allocation has been granted, then the Counterparty will be entitled to 12 months' base salary.
1260	Frederico Miguel Preza Pedreira Elias da Costa	Avianca Holdings S.A.	Contrato de Trabajo a Termino Indefinido Con Salario Integral	\$0.00	
1261	FREIDENBERG, FREIDENBERG & LIFSIC ABOGADOS	AVH AVIANCA AVIANCA CR TACA INTER TAMPA	Provision of Services for legal services subscribed as of october 24th, 2017 and with an undefined term (legal aeronautic counseling).	\$0.00	
1262	FREY ALBERTO ZAMORA CALDERON	Aerovias del Continente Americano S.A Avianca	FREELANCER	\$0.00	
1263	FRIO AEREO ASOCIACION CIVIL	TAMPA CARGO S.A.S.; AVIANCA PERU, S.A.	Warehouse services LIM	\$0.00	
1264	FROSCH COLOMBIA S A S	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
1265	FTI CONSULTING INC	Avianca Holdings S.A.	Provision of services	\$0.00	
1266	FULLPACKING SA	AVIANCA ECUADOR S.A.	Suministro de Air sickbag	\$0.00	Reduced price 10%, and extend contract term 24 months.
1267	FULLPACKING SA	AVIANCA ECUADOR S.A.	Suministro guantes de nitrilo	\$0.00	Reduced price 10%, and extend contract term 24 months.
1268	FUMIGACIONES 24 HORAS LTDA	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Fumigación Archivo Colombia	\$0.00	
1269	FUMIGACIONES TRC S.A.S	SAI	PROVISION OF SERVICES	\$0.00	Reduced price 5%, and extended contract term 12 months.
1270	FUMIGADORA PROFESIONAL TN SOCIEDAD	AVIANCA COSTA RICA S.A.	Fumigación de Aeronaves Costa Rica	\$0.00	Reduced price 10%, and extend contract term 24 months.
1271	FUNDACION CENTRO GUATEMALTECO DE PR	TACA INTERNATIONAL AIRLINES S.A. - GUATEMALA	SERVICIO DE CONSULTORIA PARA MATRIZ REQUISITOS AMBIENTALES	\$0.00	
1272	FUNES DE RIOJA Y ASOCIADOS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Provision of Services for legal services, subscribed as of july 1st, 2019 with an undefined term. (labor law)	\$0.00	
1273	G Y A CONSTRUCTORES SA DE CV	TACA INTERNATIONAL AIRLINES, S.A. ; TECHNICAL&TRAINING SERVICES, S.A DE C.V.	Obras Menoras SAL	\$0.00	
1274	Gabriel Oliva	Avianca Holdings S.A.; Tampa Cargo Logistics, Inc.	Employment Agreement	\$0.00	Certain amendments to benefits and severance: Initial grants of the Management Incentive Plan Pool are to be made within 60 days of Emergence (the final day of such 60-day period, the "Deadline Date"), but in no event will the Deadline Date be earlier than January 1, 2022: If the initial grants are not made by the Deadline Date on terms that are satisfactory to Mr. Neuhauser, then the Counterparty will have 60 days to resign (incurring a Walkaway Resignation). If a Walkaway Resignation is incurred or the Counterparty experiences a severance-eligible termination prior to the Deadline Date, then the Counterparty will be eligible for 18 months' base salary and their target annual bonus as severance. If the initial grants are made prior to the Deadline Date in a form satisfactory to Mr. Neuhauser, then the Counterparty will no longer have the ability to make a Walkaway Resignation and severance upon a termination without Cause or for Good Reason will result in the Counterparty receiving a severance payment of 12 months' base salary. If the Counterparty incurs a "qualifying separation" (which includes a (i) Walkaway Resignation, (ii) termination without Cause, or (iii) termination for Good Reason), then the Counterparty will be eligible for severance based on when the termination of employment occurs as follows: If a qualifying separation occurs in the period from Emergence through the 180th day following Emergence, then the Counterparty will be entitled to 18 months' base salary and target annual bonus. If a qualifying separation occurs in the period from the 181st day following Emergence through the first anniversary of Emergence, then the Counterparty will be entitled to 12 months' base salary and target annual bonus. If a qualifying separation occurs following the first anniversary of Emergence or once a satisfactory MIP allocation has been granted, then the Counterparty will be entitled to 12 months' base salary.
1275	GABRIEL ORTIZ Y CIA SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
1276	Gabriel Serrano	Avianca Holdings S.A	Non-disclosure agreement for Project Sunrise	\$0.00	
1277	GALAVANTA TRAVEL SAS	Aerovias del Continente Americano S.A Avianca	FREELANCER	\$0.00	
1278	GALLOWAY OFFICE SUPPLY INC	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ESTADOS UNIDOS	Suministro de Papelería de oficina	\$0.00	Reduced price 5%, and extended contract term 12 months.
1279	GALLOWAY OFFICE SUPPLY INC	LATIN LOGISTICS LLC	GROUND TRANSPORTATION	\$0.00	
1280	GALVEZ, RISSO, ZEGARRA AND ASOCIADO	Avianca Ecuador	Provision of Services for legal services subscribed as of january 27th, 2019 and with an undefined term (the term is active until the process is finished)	\$0.00	
1281	Garuda Indonesia	Avianca S.A.	MITA Airline Partner	\$0.00	
1282	GASEOSAS POSADA TOBON S A	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	PROVISION OF SERVICES 283 DC 2017	\$0.00	
1283	Gastón Areal	AVIANCA COSTA RICA S.A.	Provision of Services for legal services (litigation and counseling), the contract only in effect when there is a litigation, this service will activate with the start of the litigation and will end when the litigation is finished. (There is no term, it only activates with the process of litigation)(litigation and counseling)	\$0.00	
1284	GASTRONOMIA ITALIANA EN COLOMBIA SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SERVICIO DE ALIMENTACION COMPENSACION PAX	\$0.00	
1285	GASTRONOMIA ITALIANA EN COLOMBIA SAS	AVIANCA COSTA RICA S.A. - COLOMBIA	SERVICIO ALIMENTACION PAX CONTINGENCIA	\$0.00	
1286	GASTRONOMIA ITALIANA EN COLOMBIA SAS	AVIANCA ECUADOR S.A. - COLOMBIA	SERVICIO ALIMENTACION PAX CONTINGENCIA	\$0.00	
1287	GASTRONOMIA ITALIANA EN COLOMBIA SAS	TACA INTERNATIONAL AIRLINES S.A. - COLOMBIA	SERVICIO ALIMENTACION PAX CONTINGENCIA	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
1288	GASTRONOMIA NANKA PERU SAC	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	AGREEMENT FOR THE ACCRUAL OF MILES FOR THE PURCHASE OF GOODS AND SERVICES OF THE COMMERCIAL PARTNER	\$0.00	
1289	GASTRONOMIA NANKA PERU SAC	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	AGREEMENT FOR THE ACCRUAL AND REDEMPTION OF MILES FOR THE PURCHASE OF GOODS AND SERVICES OF THE COMMERCIAL PARTNER	\$0.00	
1290	GBG HOLDINGS INC	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 604853753	\$0.00	
1291	GBG HOLDINGS INC	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 604853649	\$0.00	
1292	GBG HOLDINGS INC	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 604854132	\$0.00	
1293	GBG HOLDINGS INC	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 601260123	\$0.00	
1294	GBT TRAVEL SERVICES COLOM	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
1295	GBT US III LLC	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ESTADOS UNIDOS	PROVISION OF SERVICES	\$0.00	
1296	GBT - Global Business Travel Association, Inc.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Sponsorship contract	\$0.00	
1297	GEMA TOURS SA SUCURSAL SAN ANDRES Y	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
1298	GENERAL AIR SERVICES GSA	Aero Transporte de Carga Union S.A. de C.V.	GCSA (general cargo sales agent) 01.06.2011	\$0.00	
1299	GENERAL AIR, S.A.	TAMPA CARGO S.A.S. SUCURSAL ECUADOR; AVIANCA PERU, S.A. SUCURSAL ECUADOR; AVIANCA COSTA RICA, S.A. SUCURSAL ECUADOR, TACA INTERNATIONAL AIRLINES, S.A. SUCURSAL ECUADOR; AEROVIAS DEL CONTINENTE AMERICANO, S.A. AVIANCA SUCURSAL ECUADOR; AVIANCA ECUADOR, S.A.	Cargo Handling GYE	\$0.00	
1300	GENERAL AIRLINE SERVICES SL	TAMPA CARGO S.A.S.	CARGO GENERAL SALES AGREEMENT IN SPAIN	\$0.00	
1301	GEOCYCLE EL SALVADOR SA DE CV	TACA INTERNATIONAL AIRLINES S.A.; TECHNICAL AND TRAINING SERVICES S.A. DE C.V.	Recoleccion de residuos SAL	\$0.00	Reduced price 5%, and extended contract term 12 months.
1302	GEOCYCLE LTDA	AEROVIAS DEL CONTINENTE AMERICANO S.A.; TAMPA CARGO S.A.S.	Recoleccion de residuos Colombia	\$0.00	Reduced price 5%, and extended contract term 12 months.
1303	GESTION DE RIESGO SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	PROVISION OF SERVICES	\$0.00	
1304	GESTION INTEGRAL Y PREVENCION DE RI	AVIATECA S.A.; TACA INTERNATIONAL AIRLINES S.A. - GUATEMALA	Pruebas de alcohol y drogas	\$0.00	
1305	GESTIVALOR SAS	Aerovias del Continente Americano S.A Avianca	FREELANCER	\$0.00	
1306	GESTORES TALENTO HUMANO SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	PRUEBAS PSICOLOGICAS	\$0.00	
1307	GETCOM COLOMBIA SAS	AEROVIAS DEL CONTINENTE AMERICANO AVIANCA S.A TACA INTERNATIONAL AIRLINES S.A ; AVIANCA COSTA RICA S.A TAMPA CARGO S.A.S. AVIANCA ECUADOR S.A	Prestación de servicios contact center y servicios BPO	\$0.00	Payment terms
1308	GETCOM COLOMBIA SAS	LATIN LOGISTICS, LLC	Prestación de servicios contact center <del>BPO SERVICES TRANSFER PRICING PROCESS</del>	\$0.00	
1309	GETCOM INTERNATIONAL SA DE CV	AEROVIAS DEL CONTINENTE AMERICANO AVIANCA S.A TACA INTERNATIONAL AIRLINES S.A ; AVIANCA COSTA RICA S.A TAMPA CARGO S.A.S. AVIANCA ECUADOR S.A		\$0.00	Payment terms
1310	GETCOME SERVICIOS SAS	AEROVIAS DEL CONTINENTE AMERICANO AVIANCA S.A TACA INTERNATIONAL AIRLINES S.A ; AVIANCA COSTA RICA S.A TAMPA CARGO S.A.S. AVIANCA ECUADOR S.A	Prestación de servicios contact center y servicios BPO	\$0.00	Payment terms
1311	GILBERTO MORA GONZALEZ	TAMPA CARGO SAS	NDA	\$0.00	
1312	Gina Fonseca	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
1313	Giovanny Bohorquez	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
1314	GIRAG PANAMA S A	TAMPA CARGO S.A.S.; AVIANCA COSTA RICA, S.A.; TACA INTERNATIONAL AIRLINES, S.A.; AEROVIAS DEL CONTINENTE AMERICANO, S.A. AVIANCA	Ramp Services PTY	\$0.00	
1315	GIRAG PANAMA S A	TACA, AVIATECA, ISLEÑA, AVIANCA COSTA RICA, AVIANCA, AVIANCA ECUADOR, TAMPA	Line maintenance Agreement for PTY station. Date of agreement September 1st, 2010	\$0.00	
1316	GIRAG PANAMA S A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA; TACA INTERNATIONAL AIRLINES S.A.; LINEAS AEREAS COSTARRICENSES S.A. LACSA; AEROLINEAS GALAPAGOS S.A. AEROGAL	RAMP SERVICE PTY	\$0.00	2 year extension, waive of the PPD and 5% discount
1317	GIRAMUNDO S.A.S.	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
1318	GIRATUR SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
1319	GLADYS MARIA	AEROVIAS DEL CONTINENTE AMERICANO, S.A	Food for pax compensation	\$0.00	
1320	GLOBAL AIR SERVICE NICARAGUA SOCIED	TACA INTERNATIONAL AIRLINES, S.A. SUCURSAL NICARAGUA; AVIANCA COSTA RICA S.A. (ANTES LINEAS AEREAS COSTARRICENSES, S.A) SUCURSAL NICARAGUA; AVIANCA GUATEMALA S.A. (ANTES AVIATECA S.A.) SUCURSAL NICARAGUA; ISLEÑA DE INVERSIONES S.A. DE C.V.	CARGO GROUND TRANSPORTATION AGREEMENT	\$0.00	
1321	GLOBAL AVIATION INC	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA, TACA INTERNATIONAL AIRLINES S.A, AVIANCA COSTA RICA S.A, AVIANCA ECUADOR S.A, AVIATECA S.A	GROUND HANDLING (PAX YYZ)	\$0.00	
1322	GLOBAL CARGO ALLIANCE CORP	LATIN LOGISTICS LLC	GROUND TRANSPORTATION	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
1323	GLOBAL COLLECT SERVICES B	AEROVÍAS DEL CONTINENTE AMERICANO SA AVIANCA, TACA INTERNATIONAL AIRLINES S.A	FRAMEWORK AGREEMENT, 10 JAN 2017	\$0.00	
1324	GLOBAL COMMUNICATIONS EL SALVADOR	TACA INTERNATIONAL AIRLINES, S.A.	SERVICIO DE TELEFONIA FIJA	\$0.00	Reduced price 5%, and extended contract term 12 months.
1325	GLORIA CECILIA BOHORQUEZ ZULETA	AEROVÍAS DEL CONTINENTE AMERICANO S.A.	SERVICIO DE ALIMENTACION PARA TRIPULACION NAL	\$0.00	
1326	GLORIA STHER ESCOBAR PEÑA	AEROVÍAS DEL CONTINENTE AMERICANO S.A.	SERVICIO DE ALIMENTACION COMPENSACION PAX	\$0.00	
1327	GLORIA STHER ESCOBAR PEÑA	AEROVÍAS DEL CONTINENTE AMERICANO S.A.	SERVICIO DE ALIMENTACION PARA TRIPULACION NAL	\$0.00	
1328	GMD AIRLINE SERVICE INC	AEROVÍAS DEL CONTINENTE AMERICANO S.A. - PUERTO RICO., AVIANCA COSTA RICA AVIANCA PERU S.A., TACA INTERNATIONAL AIRLINES S.A. - EL SALVADOR AVIANCA GUATEMALA ISLEÑA DE INVERSIONES S.A. DE CV SERVICIOS AEROS NACIONALES S.A. TAMPA CARGO S.A.S - COLOMBIA AVIANCA ECUADOR	Seguridad Aeroporturia Puerto Rico	\$128,144.00	Extended contract period 36 month
1329	GOALBOX LLC	LATIN LOGISTICS LLC	AGENCY - AG107 Multibrand Agency Agreement	\$0.00	
1330	GODDARD CATERING GROUP CAYMAN LTD	AEROVÍAS DEL CONTINENTE AMERICANO SA AVIANCA, TACA INTERNATIONAL AIRLINES S.A , TAMPA CARGO S.A.S, AVIANCA ECUADOR S.A. , AVIANCA COSTA RICA. S.A. , ISLEÑA DE INVERSIONES S.A DE CV; AVIATECA S.A	SERVICES OF CATERING	\$0.00	
1331	GOL LINHAS AEREAS SA	AVIANCA S.A. AVIANCA ECUADOR S.A.	CODE SHARE RIO DE JANUARYEIRO	\$0.00	
1332	GOL LINHAS AEREAS SA	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MIBA	\$0.00	
1333	GOL LINHAS AEREAS SA	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	Special prorate agreement	\$0.00	
1334	GOL LINHAS AEREAS SA	Avianca S.A./TACA S.A./Avianca Costa Rica S.A.	ZED Airline Partner	\$0.00	
1335	GOLD EAGLE TRANSPORTATION INC	LATIN LOGISTICS LLC	GROUND TRANSPORTATION	\$0.00	
1336	GOMEZ PINZON ZULETA ABOGADOS S A S	Aerovias del Contiente Americano S.A. Avianca	Provision of Services for legal services, subscribed as of march 1st, 2020 with an undefined term.	\$0.00	
1337	GONZALEZ MATIAS ALEJANDRO	AEROVÍAS DEL CONTINENTE AMERICANO SA AVIANCA	Mensajería doméstica de documentos en Argentina.	\$0.00	
1338	GOODRICH CORPORATION	Aerovias del Continente Americano S.A, Taca International Airlines S.A, Aerolíneas Galápagos S.A	Aircraft component repair services A318/A319/A320 CEO Charge per Aircraft Landing Agreement (13ATA320)	\$0.00	
1339	GOODRICH MESSIER INC	Aerovias del Continente Americano S.A, Taca International Airlines S.A	Aircraft component repair services A321 Charge Per Aircraft Landing Agreement (16WBATA321)	\$0.00	
1340	GOODRICH MESSIER INC	Aerovias del Continente Americano, S.A. Avianca / Tampa Cargo S.A.S.	Wheels and Brakes Maintenance contract for A330 fleet Feb 2018	\$0.00	
1341	GPC SYSTEMS LTD (GPC)	TAMPA CARGO S.A.S.	NDA	\$0.00	
1342	GPO.AEROPORTUARIO DEL PACIFICO.S.A.C.V.	Aero Transporte de Carga Union S.A. de C.V.	Contrato Mercantil para la prestación de Servicios Aeroportuarios - SAE-01-04	\$0.00	
1343	GRACIELA DEL ROSARIO	TACA INTERNATIONAL AIRLINES S.A.	SERVICIO DE TRADUCCIONES OFICIALES	\$0.00	
1344	GRACO PACK DE CENTROAMERICA S.A. (U	TACA INTERNATIONAL AIRLINE S.A	Suministro de Vasos plasticos SAL	\$1,149.12	
1345	GRAN AIRPORT SUPPORT SERVICE & GEN	AVIANCA INC	Servicio de Limpieza Puerto Rico	\$0.00	
1346	GRAN COLOMBIA DE AVIACIÓN S.A.S.GCA AIRLINES	SAI	COMMERCIAL CONTRACT CONTRATO NORMALIZADO DE ASISTENCIA EN TIERRA DE IATA ANEXO B - LUGARES, SERVICIOS CONTRATADOS Y TARIFAS DE ENERO DE 2008 CLO-BGA-CTG-BAQ	\$0.00	
1347	GRAN HOTEL DEL COCA CUENTAS EN PART	AVIANCA ECUADOR S.A.	SERVICIO ALIMENTACION PAX CONTINGENCIA	\$0.00	
1348	GRANDES COMPLEJOS SRL	AEROVÍAS DEL CONTINENTE AMERICANO S.A.	Lease Agreement MVD	\$0.00	
1349	GREAT AMERICAN INSURANCE COMPANY	TAMPA CARGO S.A.S.	Insurance policy 376228202	\$0.00	
1350	GREATER ORLANDO AVIATION AUTHORITY	AVIANCA INC	Airport Facilities MCO	\$63.00	
1351	GREEN GOLF SAS	Aerovias del Continente Americano S.A Avianca	Exclusive Representation Agreement	\$0.00	
1352	GREENPACK S A S	AEROVÍAS DEL CONTINENTE AMERICANO S.A.	Bags and boxes supplies	\$0.00	
1353	GRELLAUD Y LUQUE ABOGADOS S.R.L.	AVIANCA COSTA RICA SUCURSAL PERU; TACA INTERNATIONAL AIRLINES S.A SUCURSAL PERU ; ISLEÑA DE INVERSIONES S.A DE CV. TAMPA CARGO S.A.S SUCURSAL PERU ; AVIANCA ECUADOR SUCURSAL PERU	Provision of Services for legal services subscribed as of January 13th, 2003 and with an undefined term (the term is active until the process is finished and the judge pledges in favor of Avianca).	\$0.00	
1354	GRUPO AEROALAS S.R.L.	TAMPA CARGO S.A.S.; AEROVÍAS DEL CONTINENTE AMERICANO, S.A.; AVIANCA ECUADOR S.A.	Cargo Handling LPB-VVI	\$0.00	
1355	GRUPO AR S A S	AEROVÍAS DEL CONTINENTE AMERICANO SA AVIANCA	Accommodation Agreement BOGOTA	\$0.00	
1356	GRUPO EMPRESARIAL MAMUT S	Aerovias del Continente Americano S.A Avianca	FREELANCER	\$0.00	
1357	GRUPO EMPRESARIAL PARA MANTENIMIENTO	AEROVÍAS DEL CONTINENTE AMERICANO S.A.	Jabón Servicio abordó para Colombia	\$0.00	Reduced price 5%, and extended contract term 12 months.
1358	GRUPO GIRA SAS	Aerovias del Continente Americano S.A Avianca	FREELANCER	\$0.00	
1359	GRUPO GLOBAL LEGIONS SA DE CV	AEROVÍAS DEL CONTINENTE AMERICANO S.A., SUC EL SALVADOR, AVIANCA GUATEMALA ISLENA DE INVERSIONES S.A. DE C.V., TACA INTERNATIONAL AIRLINES S.A. - EL SALVADOR AVIANCA COSTA RICA. AVIANCA ECUADOR TAMPA CARGO S.A.S - COLOMBIA	SERVICE AGREEMENT	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
1360	GRUPO HOTELERO MAR Y SOL S A	AEROVIAS DEL CONTINENTE AMERICANO, S.A, AVIANCA ECUADOR, S.A., TACA INTERNATIONAL AIRLINES, S.A., AVIANCA COSTA RICA, S.A., TAMPA CARGO, S.A.S.	Accomodation Agreement CARTAGENA	\$0.00	Reduced price 10%, and extend contract term 24 months.
1361	GRUPO JUPAWISS SAS	Aerovias del Continente Americano S.A Avianca	FREELANCER	\$0.00	
1362	GRUPO KAJUYALI SAS	Aerovias del Continente Americano S.A Avianca	FREELANCER	\$0.00	
1363	GRUPO MANTECH SOCIEDAD ANONIMA DE C	TACA INTERNATIONAL AIRLINES S.A	Mantenimiento Datacenter	\$0.00	Reduced price 10%, and extend contract term 24 months.
1364	GRUPO MANTECH SOCIEDAD ANONIMA DE C	TACA INTERNATIONAL AIRLINES S.A.	Mantenimiento de UPS	\$0.00	Reduced price 10%, and extend contract term 24 months.
1365	GRUPO MANTECH SOCIEDAD ANONIMA DE C	TACA INTERNATIONAL AIRLINES S.A.	Mantenimiento Datacenter	\$0.00	Reduced price 10%, and extend contract term 24 months.
1366	Grupo Mexicano de Seguros S.A. de C.V.	Aero Transporte de Carga Unión, S.A. de C.V. - Aerounion	Insurance policy 01-33-07000353-0000-01	\$0.00	
1367	Grupo Mexicano de Seguros S.A. de C.V.	Aero Transporte de Carga Unión, S.A. de C.V. - Aerounion	Insurance policy 01-33-07000353-0000-01	\$0.00	
1368	Grupo Mexicano de Seguros S.A. de C.V.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 7001458	\$0.00	
1369	Grupo Mexicano de Seguros S.A. de C.V.	AVIANCA COSTA RICA	Insurance policy 7001460	\$0.00	
1370	Grupo Mexicano de Seguros S.A. de C.V.	TAMPA CARGO S.A.S.	Insurance policy 7001181	\$0.00	
1371	Grupo Mexicano de Seguros S.A. de C.V.	TACA INTERNATIONAL AIRLINES	Insurance policy 7001808	\$0.00	
1372	GRUPO REPCON GRUPOCON SA	AVIANCA ECUADOR S.A.	Transporte terrestre de carga esencial Europa	\$0.00	Reduced price 5%, and extended contract term 12 months.
1373	GRUPO SEVEN SEAS SAC	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	AGREEMENT FOR THE ACCRUAL AND REDEMPTION OF MILES FOR THE PURCHASE OF GOODS AND SERVICES OF THE COMMERCIAL PARTNER	\$0.00	
1374	GRUPO SLAM SAS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Accomodation Agreement BOGOTA	\$0.00	
1375	GRUPO TURISTICO COLOMBIANO OVER S.A	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
1376	GRUPO VDT COLOMBIA SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
1377	GRUPO WAYIU SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
1378	GRUPO WELCOME S.A.	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
1379	GRUPO YACORD SERVICIOS CONTABLES SA	AEROVIAS DEL CONTINENTE AMERICANO S.A. - MEXICO	Facturación electronica	\$0.00	Waived 100% pretetition debt and reduced price
1380	GSA Express Travel Service CO LTDA	Aerovias del Continente Americano S.A Avianca; Taca International Airlines S.A; Avianca Ecuador S.A; Acianca Costa Rica S.A	GENERAL SALES AGENCY AGREEMENT	\$0.00	
1381	GSR SERVICES INC	AEROVIAS DEL CONTINENTE AMERICANO S.A. - COLOMBIA	Manlift MIA	\$0.00	Reduced price 10%, and extend contract term 24 months.
1382	GT TRAVEL AND SERVICES	LATIN LOGISTICS LLC	AGENCY - AG465 Regular Agency Agreement	\$0.00	
1383	GUALOTUNA & GUALOTUNA CIA. LTDA.	AVIANCA ECUADOR S.A.	Mantenimiento aires acondicionado Ecuador	\$0.00	Reduced price 5%, and extended contract term 12 months.
1384	GUAMAFLO S.A.	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA, AVIANCA COSTA RICA S.A, TACA INTERNATIONAL AIRLINES S.A, AVIANCA ECUADOR S.A, TAMPA CARGO S.A.S	Accomodation Agreement BUENOS AIRES	\$0.00	Reduced price 5%, and extended contract term 12 months.
1385	GUANES, HEISECKE & PIERA	AVH AVIANCA AVIANCA CR TACA INTER TAMPA	Provision of Services for legal services subscribed as of october 24th, 2017 and with an undefined term (legal aeronautic counseling).	\$0.00	
1386	GUERRERO Y PRADO ASESORES S L	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ESPAÑA	SERVICIO BPO NOMINA	\$0.00	
1387	Gulf Air	Avianca S.A.	MITA Airline Partner	\$0.00	
1388	GULF AIRLINES S.A.	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
1389	GUSTAVO A. FERNANDEZ VELEZ S.A.S	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
1390	HESSERS & ZONEN INTERNATIONAL TRANSPORT N.V.	TAMPA CARGO S.A.S.	Transporte terrestre de carga esencial Europa	\$25,004.25	
1391	HABITEL SAS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Accomodation Agreement BOGOTA	\$0.00	
1392	HAHN AIR	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	Special prorate agreement	\$0.00	
1393	Hahn Air	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
1394	Hainan Airlines	Avianca S.A./TACA S.A./Avianca Costa Rica S.A.	MITA Airline Partner	\$0.00	
1395	HAWAIIAN AIRLINES	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED	\$0.00	
1396	Hawaiian Airlines	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
1397	HAWAIIAN AIRLINES INC	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
1398	Haydee Monge	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
1399	HECTOR FABIAN BRAVO ARANCIBIA	AEROVIAS DEL CONTINENTE AMERICANO S.A. - CHILE	PROVISION OF SERVICES	\$0.00	
1400	HELADOS DE CENTROAMERICA, S.A.	TACA INTERNATIONAL AIRLINES S.A. - GUATEMALA	Suministro de leches GUA	\$0.00	
1401	HELIOS TECHNOLOGY & INNOVATION SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.; TAMPA CARGO S.A.S.	CCTV	\$92,739.00	
1402	HEMISFERIO TOURS Y CIA SA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
1403	HERMES SA DE CV	LATIN LOGISTICS LLC	FRANCHISE AVX D02	\$0.00	
1404	Hernando Villa Restrepo	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Provision of Services for legal services (litigation and counseling), the contract only in effect when there is a litigation, this service will activate with the start of the litigation and will end when the litigation is finished. (There is no term, it only activates with the process of litigation)(litigation and counseling)	\$0.00	
1405	HIDROTECNIA DE EL SALVADOR S.A	TECHNICAL AND TRAINING SERVICES S.A. DE C.V.	Sistema contra incendios ATO SAL	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
1406	HILDA ARACELY HERNANDEZ SOLORZANO	ISLEÑA DE INVERSIONES S.A. DE C.V.	PROVISION OF SERVICES	\$0.00	
1407	HISPANO SERVICES AND TRAVEL LLC	LATIN LOGISTICS LLC.	GROUND DISTRIBUTION OF CARGO AND COURIER	\$0.00	
1408	HISPANO SERVICES AND TRAVEL LLC	LATIN LOGISTICS LLC	AGENCY - AG425 Regular Agency Agreement	\$0.00	
1409	HISPANO SERVICES AND TRAVEL LLC	LATIN LOGISTICS LLC	GROUND TRANSPORTATION	\$0.00	
1410	HITACHI VANTARA COLOMBIA SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Storage por demanda	\$0.00	Waived 100% pretetition debt and reduced price
1411	HK5 ENTERPRISES INC	LATIN LOGISTICS LLC	AGENCY - AG104 Regular Agency Agreement	\$0.00	
1412	HOLIDAY INN	Aero Transporte de Carga Union S.A. de C.V.	SERVICE LAX	\$0.00	
1413	HOME AND INSURANCE COMPANY OF NEW YORK	AVIANCA INC.	Insurance policy 793009566	\$0.00	
1414	HONEYWELL INTERNATIONAL INC	AVIANCA ECUADOR, S.A.	COON RAPID	\$0.00	
1415	HONEYWELL INTERNATIONAL INC	TACA INTERNATIONAL AIRLINES, S.A.	PHOENIX	\$0.00	
1416	HONEYWELL INTERNATIONAL INC	AVIANCA, S.A.	PHOENIX	\$0.00	
1417	HONEYWELL INTERNATIONAL INC	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Avionics Repair Software for ATEC Shop in RING MRO / Ref: QMS-67241 / Signature Date: 21/NOV/16	\$0.00	
1418	HONG KONG AIR CARGO CARRIER LIMITED	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
1419	Hong Kong Airlines Limited	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
1420	HONG KONG AIRLINES LIMITED	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
1421	HONG KONG EXPRESS	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED	\$0.00	
1422	HOP	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED	\$0.00	
1423	HOPPER COLOMBIA SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
1424	HORACIO LUIS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	PROVISION OF SERVICES	\$0.00	
1425	HOSPITALITY DORAL LLC	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA, TACA INTERNATIONAL AIRLINES S.A., AVIANCA COSTA RICA S.A., TAMPA CARGO S.A.S, AVIANCA ECUADOR	Accomodation Agreement MIAMI	\$0.00	Reduced price 10%, and extend contract term 24 months.
1426	HOST INTERNATIONAL CANADA LTD	AVIANCA COSTA RICA S.A.	Food for pax compensation	\$42.59	
1427	HOSTWAY TRAVEL SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
1428	HOTEL ANDINO ROYAL SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Accomodation Agreement BOGOTA	\$0.00	
1429	HOTEL HACIENDA ROYAL LTDA	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Accomodation Agreement BOGOTA	\$0.00	
1430	HOTEL LA BOHEME LTDA	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Accomodation Agreement BOGOTA	\$0.00	
1431	HOTEL LAGOON SAS	AVIANCA S.A. AVIANCA ECUADOR S.A. TACA INTERNATIONAL AIRLINES S.A. AVIANCA COSTA RICA S.A.	Accomodation Agreement MEDELLIN	\$0.00	Reduced price 5%, and extended contract term 12 months.
1432	HOTEL METROTEL SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Accomodation Agreement BOGOTA	\$0.00	
1433	HOTEL ORO VERDE SA HOTVER	AMERICANO SA AVIANCA, AVIANCA	Accomodation Agreement GUAYAQUIL	\$0.00	Reduced price 5%, and extended contract term 12 months.
1434	HOTEL PARQUE ROYAL SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Accomodation Agreement BOGOTA	\$0.00	
1435	HOTEL PAVILLON ROYAL LTDA	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Accomodation Agreement BOGOTA	\$0.00	
1436	HOTEL PUERTA DEL SOL S.A.S	AEROVIAS DEL CONTINENTE AMERICANO S.A.; AVIANCA ECUADOR S.A.; TACA INTERNATIONAL AIRLINES S.A.; AVIANCA COSTA RICA S.A.; TAMPA CARGO S.A.S.; AVIATECA S.A.; ISLEÑA DE INVERSIONES S.A. DE C.V.	Accomodation Agreement BARRANQUILLA	\$0.00	
1437	HOTEL SANTIAGO DE ARMA SA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	COMMERCIAL ALLIANCE	\$0.00	
1438	HOTEL VIZCAYA REAL S A	REGIONAL EXPRESS AMERICAS S.A.S.	Accomodation Agreement Cali	\$0.00	
1439	HOTEL Y CENTRO DE EVENTOS MALIBU SA	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Accomodation Agreement BOGOTA	\$0.00	
1440	HOTELERA COSTA DEL PACIFICO S.A.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	AGREEMENT FOR THE ACCRUAL OF MILES FOR THE PURCHASE OF GOODS AND SERVICES OF THE COMMERCIAL PARTNER	\$0.00	
1441	HOTELERIA INTERNACIONAL SA	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Accomodation Agreement BOGOTA	\$8,000.00	
1442	HOTELES DE CORDOBA SOCIEDAD POR ACC	AVIANCA S.A.	Accomodation Agreement MONTERIA	\$0.00	
1443	HOTELES DE LA ESPERANZA SOCIEDAD POR	AVIANCA S.A. AVIANCA ECUADOR S.A. TACA INTERNATIONAL AIRLINES S.A. AVIANCA COSTA RICA S.A. TAMPA CARGO S.A.S	Accomodation Agreement BOGOTA	\$0.00	
1444	HOTELES DE LA RECOLETA SOCIEDAD POR	AEROVIAS DEL CONTINENTE AMERICA NO S.A. AVIANCA, TACA INTERNATIONAL AIRLINES S.A., AVIANCA COSTA RICA S.A., AVIANCA PERU S.A., AVIANCA ECUADOR S.A., TAMPA CARGO S.A.S.	Accomodation Agreement BOGOTA D.C.	\$0.00	
1445	HOTELES DE UPAR S A S	AVIANCA S.A.	Accomodation Agreement VALLEDUPAR	\$0.00	
1446	HOTELES EL SALITRE, S.A.	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Accomodation Agreement BOGOTA	\$0.00	
1447	HOTELES ESTELAR S A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA ECUADOR, S.A., TACA INTERNATIONAL AIRLINES, S.A., AVIANCA COSTA RICA, S.A., TAMPA CARGO, S.A.S REGIONAL EXPRESS AMERICA, ISLEÑA DE INVERSIONES S.A DE C.V. AVIATECA S.A.	Accomodation Agreement BOGOTA D.C. MEDELLIN CALI BARRANQUILLA IBAGUE SANTA MARTA VILLAVICENCIO YOPAL MANIZALES CARTAGENA	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
1448	HP KYOCERA	Aero Transporte de Carga Union S.A. de C.V.	EQUIPMENT LEASE- Contrato sin numero	\$0.00	
1449	HSE GROUP SAS	AEROVÍAS DEL CONTINENTE AMERICANO S.A. AVIANCA, TAMPA CARGO S.A.S., REGIONAL EXPRESS AMERICAS S.A.S.	CERTIFICACIÓN CURSO ALTURAS	\$0.00	
1450	HUB LABELS SOUTH INC	LATIN LOGISTICS LLC	GROUND TRANSPORTATION	\$0.00	
1451	HUMAN INVESTMENT	Aero Transporte de Carga Union S.A. de C.V.	SERVICE	\$0.00	
1452	HUMAN INVESTMENT NOMINA	Aero Transporte de Carga Union S.A. de C.V.	SERVICE	\$0.00	
1453	HUNTLEIGH USA CORPORATION	TACA INTERNATIONAL AIRLINES	Wheelchair services IAH	\$120.68	
1454	IAC PROPERTIES	LATIN LOGISTICS LLC	LEASE AVX AG 108	\$0.00	
1455	IAD FUELS LLC	TACA INTERNATIONAL AIRLINES S.A., AEROVÍAS DEL CONTINENTE AMERICANO S.A. AVIANCA	M&O SERVICES IAD	\$80,523.51	
1456	IAD FUELS LLC	AEROVÍAS DEL CONTINENTE	Interline agreement for Jet fuel supply	\$0.00	
1457	IAH FUEL COMPANY LLC	TACA INTERNATIONAL AIRLINES S.A.	M&O SERVICES IAH	\$4,869.74	
1458	IATA INTERNATIONAL AIR TRANSPORT AS	AVIANCA, S.A., AVIANCA ECUADOR, S.A., TACA INTERNATIONAL AIRLINES, S.A., AVIANCA COSTA RICA, S.A., AVIANCA PERÚ, S.A.	Regulatory Agreement 01.01.2019	\$0.00	
1459	IATA INTERNATIONAL AIR TRANSPORT AS	AVIANCA, S.A.	Regulatory Agreement 29.11.2018	\$0.00	
1460	IATA INTERNATIONAL AIR TRANSPORT AS	AVIANCA ECUADOR, S.A.	Regulatory Agreement 19.12.2018	\$0.00	
1461	IATA INTERNATIONAL AIR TRANSPORT AS	TACA INTERNATIONAL AIRLINES S.A.	Regulatory Agreement 19.12.2018	\$0.00	
1462	IATA INTERNATIONAL AIR TRANSPORT AS	AVIANCA COSTA RICA, S.A.	Regulatory Agreement 28.11.2018	\$0.00	
1463	IATA INTERNATIONAL AIR TRANSPORT AS	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED	\$0.00	
1464	IATA INTERNATIONAL AIR TRANSPORT AS	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	Membership Geneva	\$0.00	
1465	IATA MONTREAL	AEROVÍAS DEL CONTINENTE AMERICANO S.A.	Regulatory Agreement	\$0.00	
1466	IATA MONTREAL	AEROVÍAS DEL CONTINENTE AMERICANO S.A.	Regulatory Agreement	\$0.00	
1467	IATA MONTREAL	AEROVÍAS DEL CONTINENTE AMERICANO S.A.	PROVISION OF SERVICES	\$0.00	
1468	IATA MONTREAL	AEROVÍAS DEL CONTINENTE AMERICANO S.A.	Regulatory Agreement 02.04.2019	\$0.00	
1469	IATA NETHERLANDS	TAMPA CARGO SAS	NDA	\$0.00	
1470	IATA NETHERLANDS DATA PUBLICATIONS	AVIANCA ECUADOR S.A.	PROVISION OF SERVICES	\$0.00	
1471	IBERIA LINEAS AEREAS DE ESPANA	AEROVÍAS DEL CONTINENTE AMERICANO SA. AVIANCA SUCURSAL ESPANA	GROUND HANDLING (RAMP/PAX -MAD-BCN)	\$0.00	
1472	IBERIA LINEAS AEREAS DE ESPANA	TAMPA CARGO S.A.S.	Cargo Ramp MAD	\$0.00	
1473	IBERIA LINEAS AEREAS DE ESPANA	AVIANCA S.A.	CODE SHARE MADRID	\$0.00	
1474	IBERIA LINEAS AEREAS DE ESPANA	AVIATECA S.A. AVIANCA COSTA RICA S.A. TACA COSTARICA S.A. TACA INTERNATIONAL AIRLINES S.A.	CODE SHARE MADRID	\$0.00	
1475	IBERIA LINEAS AEREAS DE ESPANA	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MIBA MADRID	\$0.00	
1476	IBERIA LINEAS AEREAS DE ESPANA	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	Special prorata agreement MADRID	\$0.00	
1477	IBERIA LINEAS AEREAS DE ESPANA	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner MADRID	\$0.00	
1478	IBERIA LINEAS AEREAS DE ESPANA	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED Airline Partner MADRID	\$0.00	
1479	IBERIA LINEAS AEREAS DE ESPANA S.A.	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
1480	Iberia Líneas Aéreas de España S.A.	Avianca	Bilateral Frequent Flyer program participation	\$0.00	
1481	Iberia Líneas Aéreas de España S.A.	Taca	Bilateral Frequent Flyer program participation	\$0.00	
1482	IBM	AEROVÍAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Acuerdo de Pago en cuotas Avianca S.A.	\$22,879.00	
1483	IBM	Tampa Cargo S.A.S.	Acuerdo de Pago en cuotas Tampa Cargo S.A.S.	\$2,769.55	
1484	IBM	Avianca Holdings S.A.	Cesión posición contractual y acuerdo de pagos Avianca Holdings S.A.	\$2,187.00	Contract assignment from Avianca Perú to Avianca Holdings S.A.
1485	IBM DE COLOMBIA & CIA SCA	AEROVÍAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Migración MQ	\$115,785.05	
1486	IBS SOFTWARE AMERICAS INC	Aero Transporte de Carga Union S.A. de C.V.	MASTER SERVICE AGREEMENT	\$4,753.00	
1487	IBS SOFTWARE AMERICAS INC	TAMPA CARGO S.A.S.; AEROTRANSPORTE DE CARGA UNIÓN, AEROUNIÓN	lcargo	\$0.00	Reduced price of contract
1488	ICARO DIECISIETE S A S	AEROVÍAS DEL CONTINENTE AMERICANO SA AVIANCA, REGIONAL EXPRESS AMERICAS S.A.S	GENERAL AGREEMENT 2105004	\$0.00	
1489	ICELANDAIR	Avianca S.A.	MITA Airline Partner	\$0.00	
1490	ICELANDAIR C.V	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
1491	ICOBANDAS SA	AVIANCA	PROVISION OF SERVICES	\$0.00	
1492	ICTS UK LIMITED	AEROVÍAS DEL CONTINENTE AMERICANO S.A., AVIANCA COSTA RICA, AVIANCA PERU S.A., TACA INTERNATIONAL AIRLINES S.A. - EL SALVADOR AVIANCA GUATEMALA, ISLA DE INVERSIONES S.A. DE C.V., TAMPA CARGO S.A.S., AVIANCA ECUADOR	SERVICE AGREEMENT	\$0.00	
1493	IDEALTOUR LTDA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
1494	IDEAS FRACTAL SAS	AEROVÍAS DEL CONTINENTE AMERICANO S.A. AVIANCA, TACA INTERNATIONAL AIRLINES, S.A., AVIANCA ECUADOR S.A., AVIANCA COSTA RICA S.A.	Agregador	\$0.00	
1495	IDENTICO SAS	AEROVÍAS DEL CONTINENTE AMERICANO S.A.	Suministro de Carnés de ID empleados administrativos	\$0.00	
1496	IDENTIFICACION PLASTICA S A	TAMPA CARGO S.A.S.	Carnetización	\$0.00	
1497	IF EXPRESS SERVICES LLC	LATIN LOGISTICS LLC	AGENCY - AG202	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
1498	ILETUR SOCIEDAD ANONIMA	TAMPA CARGO S.A.S. SUCURSAL URUGUAY; TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; AVIANCA PERU, S.A.; AEROVIAS DEL CONTINENTE AMERICANO, S.A.	Cargo Handling MVD	\$0.00	1 year extension and waive of the PPD
1499	ILETUR SOCIEDAD ANONIMA	TAMPA CARGO S.A.S.	CARGO GENERAL SALES AGREEMENT IN URUGUAY 17.08.2012	\$0.00	
1500	ILETUR SOCIEDAD ANONIMA	TACA INTERNATIONAL AIRLINES, S.A. AVIANCA COSTA RICA, S.A.	CARGO GENERAL SALES AGREEMENT IN URUGUAY 21.10.2007	\$0.00	
1501	ILS CARGO CORP	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ESTADOS UNIDOS	PROVISION OF SERVICES	\$0.00	
1502	ILS CARGO CORP	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ESTADOS UNIDOS;TACA INTERNATIONAL AIRLINES S.A. - ESTADOS UNIDOS;TAMPA CARGO S.A.S. - ESTADOS UNIDOS;AVIANCA ECUADOR	Agenciamiento de carga (aeronautica y no aeronautica) necesarios en USA para Comex&Log.	\$0.00	Reduced price 5%, and extended contract term 12 months.
1503	ILS CARGO CORP	AVIANCA	PROVISION OF SERVICES	\$0.00	
1504	ILS CARGO TRANSPORTES INTERNACIONAIS LTDA	AEROVIAS DEL CONTINENTE AMERICANO S.A.	PROVISION OF SERVICES	\$0.00	
1505	ILS CARGO TRANSPORTES INTERNACIONAIS LTDA	AEROVIAS DEL CONTINENTE AMERICANO S.A. - BRASIL ;TAMPA CARGO SA- BRASIL	Agenciamiento de aduanas de carga aeronautica y no aeronautica necesarios en Brasil para Comex&Log AV.	\$0.00	Reduced price 5%, and extended contract term 12 months.
1506	ILS CARGO TRANSPORTES INTERNACIONAIS LTDA	TAMPA CARGO SA- BRASIL	Agenciamiento de aduanas de carga aeronautica y no aeronautica necesarios en Brasil para Comex&Log AV.	\$0.00	Reduced price 5%, and extended contract term 12 months.
1507	IMC AIRPORT SHOPPES SAS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA, TACA INTERNATIONAL AIRLINES SA SUCURSAL COLOMBIA ; REGIONAL EXPRESS AMERICAS S.A ; TAMPA CARGO S.A.S	SERVICES OF CATERING	\$0.00	
1508	IMC AIRPORT SHOPPES SAS	TACA INTERNATIONAL AIRLINES S.A SUCURSAL COLOMBIA ; AVIANCA ECUADOR SUCURSAL COLOMBIA, AVIANCA COSTA RICA	Servicio de casino BAQ	\$0.00	
1509	IMPORTACIONES ROMSA	TACA INTERNATIONAL AIRLINES S.A. - NICARAGUA	Suministro de Papeleria de oficina	\$0.00	
1510	IMPORTADORES EXPORTADORES SOLMAQ SA	AEROVIAS DEL CONTINENTE AMERICANO S.A., TAMPA CARGO SAS	Suministro EPP Colombia	\$0.00	
1511	IMPRESIONES VALDIVIA S A	TACA INTERNATIONAL AIRLINES S.A.	Suministro de Papeleria de oficina	\$0.00	
1512	IMPULSADORA HOTELERA Y TURISTICA LTDA HOTURIS LTDA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
1513	INBAYAN SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
1514	INCA ALVAREZ DORIS JAZMIN	AVIANCA ECUADOR S.A.	Transporte Personal	\$0.00	
1515	INCA GSA HKG LIMITED	TACA INTERNATIONAL AIRLINES, S.A.	CARGO GENERAL SALES AGREEMENT IN JAPAN, MALASYA, SINGAPORE, INDONESIA, MYANMAR, CAMBODIA, PHILIPPINES & BANGLADESH	\$0.00	
1516	INCOREDITO	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	"CONVENIO PARA COMPARTIR INFORMACION", 10 SEP 2014.	\$0.00	
1517	INDUSTRIA DE ALIMENTOS PROCESADOS I	AVIANCA ECUADOR S.A.	Suministro de snacks	\$0.00	
1518	INDUSTRIA NACIONAL DE GASEOSAS S A	AVIANCA S.A TAMPA CARGO S.A.S	Suministro de Coca-cola (OPEP 0000579)	\$1,934.00	
1519	INDUSTRIA NACIONAL DE ROLLOS PARA T	AEROVIAS DEL CONTINENTE AMERICANO S.A. - CHILE	Suministro de etiquetas operativas	\$0.00	
1520	INDUSTRIAL COMMUNICATIONS & ELECTRO	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ESTADOS UNIDOS	SERVICIO DE RADIOS	\$0.00	
1521	INDUSTRIAS FACELA S.A. DE C.V.	TECHNICAL AND TRAINING SERVICES S.A. DE C.V.	Suministro de etiquetas operativas	\$0.00	Reduced price 5%, and extended contract term 12 months.
1522	INDUSTRIAS GRAFICAS VIMTAZA SA DE CV	TACA INTERNATIONAL AIRLINES S.A.; TECHNICAL AND TRAINING SERVICES, S.A. DE C.V.	Suministro de etiquetas operativas	\$0.00	
1523	INDUSTRIAS MAZEL SA DE CV	TACA INTERNATIONAL AIRLINES S.A.	Insumos HigienericoServicio abordó SAL	\$0.00	
1524	INDUSTRIAS Y CONFECCIONES INDUCON S	AEROVIAS DEL CONTINENTE AMERICANO (AVIANCA S.A); TAMPA CARGO S.A.S; AVIANCA ECUADOR S.A	PROVISION OF SERVICES 57DC-2018	\$0.00	Extended contract until Dec 2024
1525	INFARE SOLUTIONS A.S.	TACA INTERNATIONAL AIRLINES, S.A.	PROVISION OF SERVICES	\$1,328.60	
1526	INFINI TRAVEL INFORMATION INC	TACA INTERNATIONAL AIRLINES, S.A.	Servicio de distribución de vuelos a agencias de viaje	\$0.00	
1527	INFINI TRAVEL INFORMATION INC	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Servicio de distribución de vuelos a agencias de viaje	\$0.00	
1528	A	AMERICANO S.A.	Puntos de red	\$0.00	
1529	INFORMACION Y TECNOLOGIA S A	REGIONAL EXPRESS AMERICAS S.A.S.	Puntos de red	\$0.00	
1530	INFRA DE EL SALVADOR S.A DE C.V	TECHNICAL AND TRAINING SERVICES S.A. DE C.V.	Suministro de nitrógeno el Salvador	\$0.00	Reduced price 5%, and extended contract term 12 months.
1531	INGEMECC SAS	TAMPA CARGO S.A.S, AVIANCA S.A	Mantenimiento sistema bombeo	\$0.00	Reduced price 5%, and extended contract term 12 months.
1532	INGEMECC SAS	TAMPA CARGO S.A.S., AVIANCA S.A	Mantenimiento subestaciones y transformadores	\$0.00	Reduced price 5%, and extended contract term 12 months.
1533	INGEMECC SAS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA, TAMPA CARGO S.A.S.	Mantenimiento Plantas electricas COL	\$0.00	Reduced price 5%, and extended contract term 12 months.
1534	INGENIERIA EN MANUALIDADES SAS	AVIANCA	CROSS DOCKING PROCESS ES63	\$0.00	Extend contract term by 12 months, forklift service addition
1535	INGENIEROS AMBIENTALES SAC	TACA INTERNATIONAL AIRLINES S.A. - PERU	CONSULTORIA AGENTES QUIMICOS	\$0.00	
1536	INGTRENDSAR SA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	SERVICE PROVIDER DATA PROCESSING	\$0.00	
1537	Innovación & Ingeniería SAS	TAMPA CARGO S.A.S.	Mantenimiento de puertas	\$0.00	
1538	INSTALACIONES Y SERVICIOS CODE NIS	TACA INTERNATIONAL AIRLINES S.A. - NICARAGUA; TACA INTERNATIONAL AIRLINES, S.A.	Facility Management Nicaragua	\$0.00	
1539	INSTITUTO COLOMBIANO DE NORMAS TECN	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SERVICIO DE CONSULTORIA PARA MATRIZ REQUISITOS AMBIENTALES	\$0.00	
1540	INSTITUTO DE FORMACION AERONAUTICA	AVIANCA COSTA RICA S.A.	ENTRENAMIENTO DE SIMULADORES	\$0.00	
1541	INSTITUTO NACIONAL DE SEGUROS	AVIANCA COSTA RICA	Insurance policy 0109AUT033908209	\$0.00	
1542	INSTITUTO NACIONAL DE SEGUROS	SERVICIO TERRESTRE, AEREO Y RAMPA S.A.	Insurance policy 0109AUT033908409	\$0.00	
1543	INSTITUTO NACIONAL DE SEGUROS	SERVICIO TERRESTRE, AEREO Y RAMPA S.A.	Insurance policy 0101AUT170936301	\$0.00	
1544	INSTITUTO NACIONAL DE SEGUROS	AVIANCA COSTA RICA	Insurance policy 0109AUT033907509	\$0.00	
1545	INSTITUTO NACIONAL DE SEGUROS	SERVICIO TERRESTRE, AEREO Y RAMPA S.A.	Insurance policy 0109AUT033908509	\$0.00	
1546	INSTRUMENTACION Y PROC ELECTRONICO	TACA INTERNATIONAL AIRLINES S.A.	PROCESAMIENTO ELECTRONICO	\$0.00	



#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments	
1547	INTELFON GUATEMALA SA	AVIATECA S.A.	TACA INTERNATIONAL AIRLINES S.A.	Custodia de medios externos	\$0.00	
1548	INTELFON S.A. DE C.V.	TACA INTERNATIONAL AIRLINES S.A.	TACA INTERNATIONAL AIRLINES S.A.	Custodia de medios magnéticos en El Salvador.	\$0.00	Reduced price 10%, and extend contract term 24 months.
1549	Inter Air	Avianca S.A./TACA S.A./Avianca Costa Rica S.A.	MITA Airline Partner		\$0.00	
1550	INTERAMERICAN TOURS SAS	Aerovias del Continente Americano S.A	Avianca	Travel Agency Agreement	\$0.00	
1551	INTERASEO AEROPUERTO SAS ESP	SAI		Commercial contract (Services hired by the Debtor)	\$0.00	
1552	INTERASEO AEROPUERTO SAS ESP	AEROVÍAS DEL CONTINENTE AMERICANO S.A. AVIANCA, TACA INTERNATIONAL AIRLINES S.A. SUCURSAL COLOMBIA, AVIANCA COSTA RICA S.A. SUCURSAL COLOMBIA, AVIANCA ECUADOR S.A. SUCURSAL COLOMBIA, REGIONAL EXPRESS AMERICAS S.A.S.		Recolección de residuos de aeronave	\$0.00	
1553	INTERCARGO S A C	AEROVÍAS DEL CONTINENTE AMERICANO SA AVIANCA		GROUND HANDLING (RAMP - EZE)	\$0.00	
1554	INTERCARGO S A C	AVIANCA COSTA RICA S.A		GROUND HANDLING (PAX - EZE)	\$0.00	
1555	INTERCOEX SA	AEROVÍAS DEL CONTINENTE AMERICANO S.A. - ESPAÑA		PROVISION OF SERVICES	\$0.00	
1556	INTERCOEX SA	AEROVÍAS DEL CONTINENTE AMERICANO S.A. - ESPAÑA		Agenciamiento de aduanas de carga aeronáutica y no aeronáutica necesarios en España para Comex&Log AV.	\$0.00	Reduced price 5%, and extended contract term 12 months.
1557	INTERCOEX SA	AVIANCA		PROVISION OF SERVICES	\$0.00	
1558	INTERCOMPANY-AEROLINEAS GALAPAGOS S.A AEROGAL	AVIATECA S.A		MATERIAL	\$0.00	
1559	INTERCOMPANY-AEROLINEAS GALAPAGOS S.A AEROGAL	AEROLINEAS GALAPAGOS S.A AEROGAL		MATERIAL	\$0.00	
1560	INTERCOMPANY-AEROLINEAS GALAPAGOS S.A AEROGAL	ISLEÑA DE INVERSIONES		MATERIAL	\$0.00	
1561	INTERCOMPANY-AEROLINEAS GALAPAGOS S.A AEROGAL	LINEAS AEREAS COSTARRICENSES S.A		MATERIAL	\$0.00	
1562	INTERCOMPANY-AEROLINEAS GALAPAGOS S.A AEROGAL	TACA INTERNATIONAL AIRLINES S.A		MATERIAL	\$0.00	
1563	INTERCOMPANY-AEROLINEAS GALAPAGOS S.A AEROGAL	TAMPA CARGO S.A		MATERIAL	\$0.00	
1564	INTERCOMPANY-AEROVÍAS DEL CONTINENTE AMERICANO S.A AVIANCA	TACA INTERNATIONAL AIRLINES TTS		LINE MAINTENANCE SERVICES	\$0.00	
1565	INTERCOMPANY-AEROVÍAS DEL CONTINENTE AMERICANO S.A AVIANCA	AVIATECA S.A		LINE MAINTENANCE SERVICES	\$0.00	
1566	INTERCOMPANY-AEROVÍAS DEL CONTINENTE AMERICANO S.A AVIANCA	LINEAS AEREAS COSTARRICENSES S.A		LINE MAINTENANCE SERVICES	\$0.00	
1567	INTERCOMPANY-AEROVÍAS DEL CONTINENTE AMERICANO S.A AVIANCA	REGIONAL EXPRESS AMERICAS S.A.S		LINE MAINTENANCE SERVICES	\$0.00	
1568	INTERCOMPANY-AEROVÍAS DEL CONTINENTE AMERICANO S.A AVIANCA	AEROLINEAS GALAPAGOS S.A AEROGAL		LINE MAINTENANCE SERVICES	\$0.00	
1569	INTERCOMPANY-AEROVÍAS DEL CONTINENTE AMERICANO S.A AVIANCA	AVIATECA S.A		MATERIAL	\$0.00	
1570	INTERCOMPANY-AEROVÍAS DEL CONTINENTE AMERICANO S.A AVIANCA	REGIONAL EXPRESS AMERICAS S.A.S		MATERIAL	\$0.00	
1571	INTERCOMPANY-AEROVÍAS DEL CONTINENTE AMERICANO S.A AVIANCA	AEROLINEAS GALAPAGOS S.A AEROGAL		MATERIAL	\$0.00	
1572	INTERCOMPANY-AEROVÍAS DEL CONTINENTE AMERICANO S.A AVIANCA	ISLEÑA DE INVERSIONES		MATERIAL	\$0.00	
1573	INTERCOMPANY-AEROVÍAS DEL CONTINENTE AMERICANO S.A AVIANCA	LINEAS AEREAS COSTARRICENSES S.A		MATERIAL	\$0.00	
1574	INTERCOMPANY-AEROVÍAS DEL CONTINENTE AMERICANO S.A AVIANCA	TACA INTERNATIONAL AIRLINES S.A		MATERIAL	\$0.00	
1575	INTERCOMPANY-AEROVÍAS DEL CONTINENTE AMERICANO S.A AVIANCA	TAMPA CARGO S.A		MATERIAL	\$0.00	
1576	INTERCOMPANY-AEROVÍAS DEL CONTINENTE AMERICANO S.A AVIANCA	AVIATECA S.A		HEAVY MAINTENANCE	\$0.00	
1577	INTERCOMPANY-AEROVÍAS DEL CONTINENTE AMERICANO S.A AVIANCA	TAMPA CARGO S.A		HEAVY MAINTENANCE	\$0.00	
1578	INTERCOMPANY-Aerovias del Continente Americano S.A Avianca	Avianca Holdings S.A		Trademark License Agreement	\$0.00	
1579	INTERCOMPANY-Aerovias del Continente Americano S.A Avianca	International Trade Marks Agency Inc		Trademark License Agreement	\$0.00	
1580	INTERCOMPANY-AEROVÍAS DEL CONTINENTE AMERICANO S.A. AVIANCA - COLOMBIA	LATIN LOGISTICS, LLC		INTERCOMPANY	\$0.00	
1581	INTERCOMPANY-AEROVÍAS DEL CONTINENTE AMERICANO S.A. AVIANCA - COLOMBIA	LATIN LOGISTICS, LLC		INTERCOMPANY	\$0.00	
1582	INTERCOMPANY-AEROVÍAS DEL CONTINENTE AMERICANO, S.A. AVIANCA - SUCURSAL COLOMBIA Y CORPORATIVO	REGIONAL EXPRESS AMERICAS S.A.S.		INTERCOMPANY	\$0.00	
1583	INTERCOMPANY-AEROVÍAS DEL CONTINENTE AMERICANO, S.A. AVIANCA - SUCURSAL COLOMBIA Y CORPORATIVO	REGIONAL EXPRESS AMERICAS S.A.S.		INTERCOMPANY	\$0.00	
1584	INTERCOMPANY-AEROVÍAS DEL CONTINENTE AMERICANO, S.A. AVIANCA - SUCURSAL COLOMBIA Y CORPORATIVO	LATIN LOGISTICS, LLC		INTERCOMPANY	\$0.00	
1585	INTERCOMPANY-AEROVÍAS DEL CONTINENTE AMERICANO, S.A.- SUCURSAL ECUADOR, TACA INTERNATIONAL AIRLINES, S.A. - ECUADOR	AVIANCA - ECUADOR S.A		INTERCOMPANY	\$0.00	
1586	INTERCOMPANY-AEROVÍAS DEL CONTINENTE AMERICANO, S.A.- SUCURSAL ECUADOR, TACA INTERNATIONAL AIRLINES, S.A. - SUCURSAL ECUADOR	AVIANCA - ECUADOR S.A.		INTERCOMPANY	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
1587	INTERCOMPANY-AEROVIAS DEL CONTINENTE AMERICANO, S.A.-SUCURSAL GUATEMALA; AVIATECA, S.A. - GUATEMALA; ISLEÑA DE INVERSIONES S.A. DE C.V. - GUATEMALA; AVIANCA COSTA RICA, S.A. - GUATEMALA	AVIASERVICIOS, S.A.	INTERCOMPANY	\$0.00	Ampliation
1588	INTERCOMPANY-AEROVIAS DEL CONTINENTE AMERICANO, S.A.-SUCURSAL GUATEMALA; AVIATECA, S.A. - GUATEMALA; ISLEÑA DE INVERSIONES S.A. DE C.V. - GUATEMALA; AVIANCA COSTA RICA, S.A. - GUATEMALA	TACA INTERNATIONAL AIRLINES, S.A. - AGENCIA EN GUATEMALA	INTERCOMPANY	\$0.00	
1589	INTERCOMPANY-AEROVIAS DEL CONTINENTE AMERICANO, S.A.-SUCURSAL PUERTO RICO; AVIANCA COSTA RICA -ESTADOS UNIDOS; TACA INTERNATIONAL AIRLINES, S.A. - ESTADOS UNIDOS	AMERICA CENTRAL CORPORATION	INTERCOMPANY	\$0.00	
1590	INTERCOMPANY-AEROVIAS DEL CONTINENTE AMERICANO, SOCIEDAD ANONIMA - SUCURSAL EL SALVADOR; AVIATECA, S.A.- SUCURSAL EL SALVADOR; AVIANCA COSTA RICA, S.A. - EL SALVADOR;	TACA INTERNATIONAL AIRLINES, S.A. - EL SALVADOR	INTERCOMPANY	\$0.00	
1591	INTERCOMPANY-ATR (AVIATECA-ISLEÑA)	REGIONAL EXPRESS AMERICAS S.A.S.	Aircraft flight hours contract, and repairs and exchanges of parts list under contract to supply the required reports GMA DS/C - 1933/14	\$0.00	
1592	INTERCOMPANY-AVIANCA	Aero Transporte de Carga Union S.A. de C.V.	AIRCRAFT RENTAL A300 XA-LFR SN755	\$0.00	
1593	INTERCOMPANY-AVIANCA	Aero Transporte de Carga Union S.A. de C.V.	AIRCRAFT RENTAL A300 XA-UYR SN 643	\$0.00	
1594	INTERCOMPANY-AVIANCA	Aero Transporte de Carga Union S.A. de C.V.	AIRCRAFT RENTAL A300 XA-GGL SN 626	\$0.00	
1595	INTERCOMPANY-AVIANCA	TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	Actualizacion de margen
1596	INTERCOMPANY-AVIANCA COSTA RICA, S.A. - COSTA RICA	SERVICIO TERRESTRE, AEREO Y RAMPAS S.A. COSTA RICA	INTERCOMPANY	\$0.00	
1597	INTERCOMPANY-AVIANCA COSTA RICA, S.A. - COSTA RICA	TACA COSTA RICA S.A	INTERCOMPANY	\$0.00	
1598	INTERCOMPANY-Avianca Costa Rica S.A	Aerovias del Continente Americano S.A Avianca	Trademark License Agreement	\$0.00	
1599	INTERCOMPANY-AVIANCA COSTA RICA S.A. - NICARAGUA; AVIATECA, S.A. - NICARAGUA; TACA INTERNATIONAL AIRLINES, S.A. - NICARAGUA	NICARAGUENSE DE AVIACION,S.A	INTERCOMPANY	\$0.00	Ampliation
1600	INTERCOMPANY-AVIANCA COSTA RICA S.A. - SUCURSAL COLOMBIA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	INTERCOMPANY	\$0.00	
1601	INTERCOMPANY-AVIANCA COSTA RICA S.A. - SUCURSAL COLOMBIA; AVIANCA ECUADOR S.A. - SUCURSAL COLOMBIA; AVIANCA PERÚ S.A. - SUCURSAL COLOMBIA; TACA INTERNATIONAL S.A.- SUCURSAL COLOMBIA	TAMPA CARGO S.A.S	INTERCOMPANY	\$0.00	
1602	INTERCOMPANY-AVIANCA COSTA RICA S.A.; AVIANCA ECUADOR S.A.; AVIANCA PERÚ S.A.; TACA INTERNACIONAL AIRLINES S.A.	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	INTERCOMPANY	\$0.00	
1603	INTERCOMPANY-AVIANCA COSTA RICA S.A.; TACA International Airlines S.A.	AVIANCA - ECUADOR S.A.	INTERCOMPANY	\$0.00	
1604	INTERCOMPANY-Avianca Costarica	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA/TACA S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	Actualizacion de margen
1605	INTERCOMPANY-Avianca Ecuador	AVIATECA S.A	HEAVY MAINTENANCE	\$0.00	
1606	INTERCOMPANY-Avianca Ecuador	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA/TACA S.A./Avianca Costa Rica S.A.	MITA Airline Partner	\$0.00	Actualizacion de margen
1607	INTERCOMPANY-AVIANCA ECUADOR S.A	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	LINE MAINTENANCE SERVICES	\$0.00	
1608	INTERCOMPANY-AVIANCA ECUADOR S.A	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	MATERIAL	\$0.00	
1609	INTERCOMPANY-AVIANCA ECUADOR S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A AVIANCA	HEAVY MAINTENANCE	\$0.00	
1610	INTERCOMPANY-Avianca Ecuador S.A	Aerovias del Continente Americano S.A Avianca	Trademark License Agreement	\$0.00	
1611	INTERCOMPANY-AVIANCA ECUADOR S.A. - SUCURSAL COLOMBIA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	INTERCOMPANY	\$0.00	
1612	INTERCOMPANY-AVIANCA ECUADOR S.A. - SUCURSAL COLOMBIA; AVIANCA PERÚ S.A. - SUCURSAL COLOMBIA; TACA INTERNATIONAL S.A.- SUCURSAL COLOMBIA	TAMPA CARGO S.A.S	INTERCOMPANY	\$0.00	
1613	INTERCOMPANY-AVIANCA GUATEMALA S.A.	ISLEÑA DE INVERSIONES S.A. DE C.V.	INTERCOMPANY	\$0.00	
1614	INTERCOMPANY-AVIANCA INC	TAMPA CARGO S.A.S - COLOMBIA	INTERCOMPANY	\$0.00	
1615	INTERCOMPANY-AVIANCA INC	TAMPA CARGO S.A.S - COLOMBIA	INTERCOMPANY	\$0.00	
1616	INTERCOMPANY-AVIANCA INC	AEROVIAS DEL CONTINENTE AMERICANO, AVIANCA S.A.	Agency Agreement	\$0.00	
1617	INTERCOMPANY-AVIANCA PERÚ S.A. - SUCURSAL COLOMBIA; TACA INTERNATIONAL S.A.- SUCURSAL COLOMBIA	TAMPA CARGO S.A.S	INTERCOMPANY	\$0.00	
1618	INTERCOMPANY-AVIANCA S.A	TAMPA CARGO S.A.S - COLOMBIA	INTERCOMPANY	\$0.00	
1619	INTERCOMPANY-AVIANCA S.A	TAMPA CARGO S.A.S - COLOMBIA	INTERCOMPANY	\$0.00	
1620	INTERCOMPANY-AVIANCA S.A	TAMPA CARGO S.A.S	INTERCOMPANY	\$0.00	
1621	INTERCOMPANY-AVIANCA S.A	INTERNATIONAL TRADE MARKS AGENCY INC	INTERCOMPANY	\$0.00	
1622	INTERCOMPANY-AVIANCA S.A	TAMPA CARGO S.A.S	SERVICE CONTRACT 11405014	\$0.00	
1623	INTERCOMPANY-AVIANCA S.A	TAMPA CARGO S.A.S	SERVICE CONTRACT 82605001	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
1624	INTERCOMPANY-AVIANCA S.A. S.A.	AVIANCA INC	INTERCOMPANY	\$0.00	
1625	INTERCOMPANY-AVIANCA S.A. S.A.; AVIANCA COSTA RICA S.A.; AVIANCA ECUADOR S.A.; AVIANCA GUATEMALA S.A.; AVIANCA PERÚ S.A.; ISLEÑA DE INVERSIONES S.A. DE C.V.	TACA INTERNATIONAL AIRLINES, S.A.	INTERCOMPANY	\$0.00	
1626	INTERCOMPANY-AVIANCA S.A. S.A. AVIANCA - SUCURSAL MEXICO; TACA INTERNATIONAL AIRLINES, S.A. - MEXICO;	TACA DE MEXICO, S.A. DE C.V.	INTERCOMPANY	\$0.00	
1627	INTERCOMPANY-AVIANCA S.A.; AVIANCA COSTA RICA S.A. - SUCURSAL COLOMBIA; AVIANCA ECUADOR S.A. - SUCURSAL COLOMBIA; AVIANCA PERÚ S.A. - SUCURSAL COLOMBIA; REGIONAL EXPRESS AMERICAS S.A.S.; TACA INTERNATIONAL S.A. - SUCURSAL COLOMBIA	SERVICIOS AEROPORTUARIOS INTEGRALES S.A.S	INTERCOMPANY	\$0.00	
1628	INTERCOMPANY-AVIANCA S.A.; AVIANCA COSTA RICA S.A.; AVIANCA ECUADOR S.A.; AVIANCA GUATEMALA S.A.; ISLEÑA DE INVERSIONES, S.A. DE C.V.; TACA INTERNATIONAL S.A.; TAMPA CARGO S.A.S.	AMERICA CENTRAL CORP.	INTERCOMPANY	\$0.00	
1629	INTERCOMPANY-AVIANCA S.A.; AVIANCA PERÚ S.A.	TAMPA CARGO S.A.S.	INTERCOMPANY	\$0.00	
1630	INTERCOMPANY-AVIATECA	REGIONAL EXPRESS AMERICAS S.A.S.	Maintenance which is carried out to inspect critical areas and carry out procedures to corroborate the operation of the systems, according to the time under the Maintenance Program, also performing out-of-phase tasks and findings.	\$0.00	
1631	INTERCOMPANY-AVIATECA S.A.	AEROVIAS DEL CONTIENTE AMERICANO S.A AVIANCA	MATERIAL	\$0.00	
1632	INTERCOMPANY-AVIATECA S.A.	ISLEÑA DE INVERSIONES	MATERIAL	\$0.00	
1633	INTERCOMPANY-AVIATECA S.A.	LINEAS AEREAS COSTARRICENSES S.A	MATERIAL	\$0.00	
1634	INTERCOMPANY-AVIATECA S.A.	TACA INTERNATIONAL AIRLINES S.A	MATERIAL	\$0.00	
1635	INTERCOMPANY-AVIATECA S.A.	TAMPA CARGO S.A	MATERIAL	\$0.00	
1636	INTERCOMPANY-Aviateca S.A	Aerovias del Continente Americano S.A Avianca	Trademark License Agreement	\$0.00	
1637	INTERCOMPANY-AVIATECA S.A.	REGIONAL EXPRESS AMERICAS SAS	Consumibles sale, repair and Parts lease	\$0.00	
1638	INTERCOMPANY-AVIATECA, S.A. - HONDURAS; ISLEÑA DE INVERSIONES S.A. DE C.V.; TACA INTERNATIONAL AIRLINES, S.A. - HONDURAS	TACA DE HONDURAS, S.A.	INTERCOMPANY	\$0.00	
1639	INTERCOMPANY-AVIATECA, S.A. - HONDURAS; TACA INTERNATIONAL AIRLINES, S.A. - HONDURAS	ISLEÑA DE INVERSIONES, S.A. DE C.V.	INTERCOMPANY	\$0.00	Ampliacion
1640	INTERCOMPANY-CONTRATO AEROUNION - AVIANCA	Aero Transporte de Carga Union S.A. de C.V.	LAND ASSISTANCE SERVICE	\$0.00	
1641	INTERCOMPANY-Isleña Airlines	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	BITA	\$0.00	
1642	INTERCOMPANY-ISLEÑA DE INVERSIONES	AVIATECA S.A	LINE MAINTENANCE SERVICES	\$0.00	
1643	INTERCOMPANY-ISLEÑA DE INVERSIONES	AEROVIAS DEL CONTIENTE AMERICANO S.A AVIANCA	MATERIAL	\$0.00	
1644	INTERCOMPANY-ISLEÑA DE INVERSIONES	AVIATECA S.A	MATERIAL	\$0.00	
1645	INTERCOMPANY-ISLEÑA DE INVERSIONES	REGIONAL EXPRESS AMERICAS S.A.S	MATERIAL	\$0.00	
1646	INTERCOMPANY-ISLEÑA DE INVERSIONES	AEROLINEAS GALAPAGOS S.A AEROGAL	MATERIAL	\$0.00	
1647	INTERCOMPANY-ISLEÑA DE INVERSIONES	LINEAS AEREAS COSTARRICENSES S.A	MATERIAL	\$0.00	
1648	INTERCOMPANY-ISLEÑA DE INVERSIONES	TACA INTERNATIONAL AIRLINES S.A	MATERIAL	\$0.00	
1649	INTERCOMPANY-ISLEÑA DE INVERSIONES	TAMPA CARGO S.A	MATERIAL	\$0.00	
1650	INTERCOMPANY-ISLEÑA DE INVERSIONES	AEROVIAS DEL CONTIENTE AMERICANO S.A AVIANCA	HEAVY MAINTENANCE	\$0.00	
1651	INTERCOMPANY-ISLEÑA DE INVERSIONES	AVIATECA S.A	HEAVY MAINTENANCE	\$0.00	
1652	INTERCOMPANY-ISLEÑA DE INVERSIONES	REGIONAL EXPRESS AMERICAS SAS	Consumibles sale, repair and Parts lease	\$0.00	
1653	INTERCOMPANY-Isleña de Inversiones S.A de C.V	Aerovias del Continente Americano S.A Avianca	Trademark License Agreement	\$0.00	
1654	INTERCOMPANY-ISLEÑA DE INVERSIONES, AVIATECA S.A	TACA INTERNATIONAL AIRLINES TTS	LINE MAINTENANCE SERVICES	\$0.00	
1655	INTERCOMPANY-ISLEÑA DE INVERSIONES, AVIATECA S.A	LINEAS AEREAS COSTARRICENSES S.A	LINE MAINTENANCE SERVICES	\$0.00	
1656	INTERCOMPANY-La Costeña	AVIATECA S.A	HEAVY MAINTENANCE	\$0.00	
1657	INTERCOMPANY-LINEAS AEREAS COSTARRICENSES S.A	TACA INTERNATIONAL AIRLINES TTS	LINE MAINTENANCE SERVICES	\$0.00	
1658	INTERCOMPANY-LINEAS AEREAS COSTARRICENSES S.A	AEROVIAS DEL CONTIENTE AMERICANO S.A AVIANCA	MATERIAL	\$0.00	
1659	INTERCOMPANY-LINEAS AEREAS COSTARRICENSES S.A	AVIATECA S.A	MATERIAL	\$0.00	
1660	INTERCOMPANY-LINEAS AEREAS COSTARRICENSES S.A	REGIONAL EXPRESS AMERICAS S.A.S	MATERIAL	\$0.00	
1661	INTERCOMPANY-LINEAS AEREAS COSTARRICENSES S.A	AEROLINEAS GALAPAGOS S.A AEROGAL	MATERIAL	\$0.00	
1662	INTERCOMPANY-LINEAS AEREAS COSTARRICENSES S.A	ISLEÑA DE INVERSIONES	MATERIAL	\$0.00	
1663	INTERCOMPANY-LINEAS AEREAS COSTARRICENSES S.A	AEROVIAS DEL CONTIENTE AMERICANO S.A AVIANCA	HEAVY MAINTENANCE	\$0.00	
1664	INTERCOMPANY-REGIONAL EXPRESS AMERICAS S.A.S.	AEROVIAS DEL CONTINENTE AMERICANO, S.A. AVIANCA - SUCURSAL COLOMBIA Y CORPORATIVO	INTERCOMPANY	\$0.00	
1665	INTERCOMPANY-REGIONAL EXPRESS AMERICAS S.A.S.	AEROVIAS DEL CONTINENTE AMERICANO, S.A. AVIANCA - SUCURSAL COLOMBIA Y CORPORATIVO	INTERCOMPANY	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
1666	INTERCOMPANY-REGIONAL EXPRESS AMERICAS S.A.S.	AEROVIAS DEL CONTINENTE AMERICANO, S.A. AVIANCA - SUCURSAL COLOMBIA Y CORPORATIVO	INTERCOMPANY	\$0.00	
1667	INTERCOMPANY-REGIONAL EXPRESS AMERICAS S.A.S.	AEROVIAS DEL CONTIENTE AMERICANO S.A. AVIANCA	LINE MAINTENANCE SERVICES	\$0.00	
1668	INTERCOMPANY-REGIONAL EXPRESS AMERICAS S.A.S.	AEROVIAS DEL CONTIENTE AMERICANO S.A. AVIANCA	MATERIAL	\$0.00	
1669	INTERCOMPANY-REGIONAL EXPRESS AMERICAS S.A.S.	AVIATECA S.A.	MATERIAL	\$0.00	
1670	INTERCOMPANY-REGIONAL EXPRESS AMERICAS S.A.S.	ISLEÑA DE INVERSIONES	MATERIAL	\$0.00	
1671	INTERCOMPANY-REGIONAL EXPRESS AMERICAS S.A.S.	LINEAS AEREAS COSTARRICENSES S.A.	MATERIAL	\$0.00	
1672	INTERCOMPANY-REGIONAL EXPRESS AMERICAS S.A.S.	AVIATECA S.A.	HEAVY MAINTENANCE	\$0.00	
1673	INTERCOMPANY-Regional Express Americas SAS	Aerovias del Continente Americano S.A Avianca	Trademark License Agreement	\$0.00	
1674	INTERCOMPANY-TACA COSTA RICA, S.A.	AVIANCA COSTA RICA SOCIEDAD ANONIMA	INTERCOMPANY	\$0.00	
1675	INTERCOMPANY-TACA Internacional	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA/Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	Actualizacion de margen
1676	INTERCOMPANY-TACA INTERNACIONAL AIRLINES S.A	LINEAS AEREAS COSTARRICENSES S.A	LINE MAINTENANCE SERVICES	\$0.00	
1677	INTERCOMPANY-TACA INTERNACIONAL COL, TRANS AMERICA AIRLINES COL, LINEAS AEREAS COSTARRICENSES COL	AEROVIAS DEL CONTIENTE AMERICANO S.A AVIANCA	LINE MAINTENANCE SERVICES	\$0.00	
1678	INTERCOMPANY-TACA INTERNACIONAL, LINEAS AEREAS COSTARRICENSES	AEROVIAS DEL CONTIENTE AMERICANO S.A AVIANCA	LINE MAINTENANCE SERVICES	\$0.00	
1679	INTERCOMPANY-TACA INTERNACIONAL, TRANS AMERICA AIRLINES BRA, LINEAS AEREAS COSTARRICENSES BRA	AEROVIAS DEL CONTIENTE AMERICANO S.A AVIANCA SUCURSAL BRASIL	LINE MAINTENANCE SERVICES	\$0.00	
1680	INTERCOMPANY-TACA INTERNACIONAL, TRANS AMERICA AIRLINES, LINEAS AEREAS COSTARRICENSES	AEROVIAS DEL CONTIENTE AMERICANO S.A AVIANCA	LINE MAINTENANCE SERVICES	\$0.00	
1681	INTERCOMPANY-TACA INTERNACIONAL, TRANS AMERICA AIRLINES, LINEAS AEREAS COSTARRICENSES	AEROLINEAS GALAPAGOS S.A AEROGAL	LINE MAINTENANCE SERVICES	\$0.00	
1682	INTERCOMPANY-TACA INTERNACIONAL, TRANS AMERICA AIRLINES, LINEAS AEREAS COSTARRICENSES	AVIATECA S.A	LINE MAINTENANCE SERVICES	\$0.00	
1683	INTERCOMPANY-TACA INTERNACIONAL AIRLINES	TACA INTERNATIONAL AIRLINES TTS	LINE MAINTENANCE SERVICES	\$0.00	
1684	INTERCOMPANY-TACA INTERNATIONAL AIRLINES S.A	AEROVIAS DEL CONTIENTE AMERICANO S.A AVIANCA	MATERIAL	\$0.00	
1685	INTERCOMPANY-TACA INTERNATIONAL AIRLINES S.A	AVIATECA S.A	MATERIAL	\$0.00	
1686	INTERCOMPANY-TACA INTERNATIONAL AIRLINES S.A	AEROLINEAS GALAPAGOS S.A AEROGAL	MATERIAL	\$0.00	
1687	INTERCOMPANY-TACA INTERNATIONAL AIRLINES S.A	ISLEÑA DE INVERSIONES	MATERIAL	\$0.00	
1688	INTERCOMPANY-TACA INTERNATIONAL AIRLINES S.A	LINEAS AEREAS COSTARRICENSES S.A	MATERIAL	\$0.00	
1689	INTERCOMPANY-TACA INTERNATIONAL AIRLINES S.A	TAMPA CARGO S.A	MATERIAL	\$0.00	
1690	INTERCOMPANY-TACA INTERNATIONAL AIRLINES S.A	AEROVIAS DEL CONTIENTE AMERICANO S.A AVIANCA	HEAVY MAINTENANCE	\$0.00	
1691	INTERCOMPANY-TACA INTERNATIONAL AIRLINES S.A	AVIATECA S.A	HEAVY MAINTENANCE	\$0.00	
1692	INTERCOMPANY-Taca International Airlines S.A	Aerovias del Continente Americano S.A Avianca	Trademark License Agreement	\$0.00	
1693	INTERCOMPANY-TACA INTERNATIONAL AIRLINES, S.A.	TAMPA CARGO S.A.S.; AEROVIAS DEL CONTINENTE AMERICANO, S.A.; AVIANCA COSTA RICA, S.A.; AVIANCA ECUADOR, S.A.	GROUND HANDLING AGREEMENT - SGHA	\$0.00	
1694	INTERCOMPANY-TACA INTERNATIONAL S.A. - SUCURSAL COLOMBIA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	INTERCOMPANY	\$0.00	
1695	INTERCOMPANY-TAMPA CARGO S.A.S. - COLOMBIA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	CARGO HANDLING RIONEGRO Y PALMIRA MC66	\$0.00	
1696	INTERCOMPANY-TAMPA CARGO S.A.S.	AVIANCA - ECUADOR S.A.	INTERCOMPANY	\$0.00	
1697	INTERCOMPANY-TAMPA CARGO S.A.S.	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	INTERCOMPANY	\$0.00	
1698	INTERCOMPANY-TAMPA CARGO S.A.S.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA - COLOMBIA	INTERCOMPANY	\$0.00	
1699	INTERCOMPANY-TAMPA CARGO S.A.S.	AEROVIAS DEL CONTIENTE AMERICANO S.A AVIANCA	LINE MAINTENANCE SERVICES	\$0.00	
1700	INTERCOMPANY-TAMPA CARGO S.A.S.	AVIATECA S.A	LINE MAINTENANCE SERVICES	\$0.00	
1701	INTERCOMPANY-TAMPA CARGO S.A.S.	LINEAS AEREAS COSTARRICENSES S.A	LINE MAINTENANCE SERVICES	\$0.00	
1702	INTERCOMPANY-TAMPA CARGO S.A.S.	AEROVIAS DEL CONTIENTE AMERICANO S.A AVIANCA	MATERIAL	\$0.00	
1703	INTERCOMPANY-TAMPA CARGO S.A.S.	AVIATECA S.A	MATERIAL	\$0.00	
1704	INTERCOMPANY-TAMPA CARGO S.A.S.	AEROLINEAS GALAPAGOS S.A AEROGAL	MATERIAL	\$0.00	
1705	INTERCOMPANY-TAMPA CARGO S.A.S.	ISLEÑA DE INVERSIONES	MATERIAL	\$0.00	
1706	INTERCOMPANY-TAMPA CARGO S.A.S.	LINEAS AEREAS COSTARRICENSES S.A	MATERIAL	\$0.00	
1707	INTERCOMPANY-TAMPA CARGO S.A.S.	TACA INTERNATIONAL AIRLINES S.A AVIANCA COSTA RICA, S.A.; TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA PERÚ, S.A.	GROUND HANDLING AGREEMENT - SGHA	\$0.00	
1709	INTERCOMPANY-TAMPA CARGO S.A.S.	AERO TRANSPORTE DE CARGA UNIÓN S.A. DE C.V.	CARGO GENERAL SALES AGREEMENT IN FLORIDA - U.S.A.	\$0.00	
1710	INTERCOMPANY-TAMPA CARGO S.A.S.	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	SERVICE CONTRACT 15905008-01	\$0.00	
1711	INTERCOMPANY-TAMPA CARGO S.A.S.	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	SERVICE CONTRACT MC66	\$0.00	
1712	INTERCOMPANY-TAMPA CARGO S.A.S.	Aerovias del Continente Americano S.A Avianca	Trademark License Agreement	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
1713	INTERCOMPANY-TECHNICAL TRAINING SERVICE, S.A. DE CV	TACA INTERNACIONAL AIRLINES S.A	INTERCOMPANY	\$0.00	
1714	INTEREXPRESS LLC	LATIN LOGISTICS LLC	AGENCY - AG223 Multibrand Agency Agreement	\$0.00	
1715	INTEREXPRESS LLC	LATIN LOGISTICS LLC	GROUND TRANSPORTATION	\$0.00	
1716	INTEREXPRESSO DE GUATEMALA, S.A.	TACA INTERNACIONAL AIRLINES, S.A.; AVIANCA COSTA RICA S.A. (ANTES LINEAS AEREAS COSTARRICENSES, S.A.); AVIANCA PERÚ, S.A. EN LIQUIDACIÓN (ANTES TRANS AMERICAN AIRLINES, S.A. D.B.A. TACA PERÚ); AVIANCA GUATEMALA S.A. (ANTES AVIATECA S.A.)	Cargo Handling GUA	\$0.00	Reduced price 5%, and extended contract term 12 months.
1717	INTERLAKEN SERVICIOS SA	AVIASERVICIOS	SUMINISTRO DE BOTELLAS DE AGUA	\$0.00	
1718	INTERLAKEN SERVICIOS SA	TACA INTERNACIONAL AIRLINES S.A. - ESTADOS UNIDOS	SUMINISTRO DE BOTELLAS DE AGUA	\$0.00	
1719	INTERNATIONAL AIRMEDIA GROUP LTDA	AEROVÍAS DEL CONTINENTE AMERICANO SA AVIANCA, TACA INTERNATIONAL AIRLINES S.A., AVIANCA COSTA RICA S.A., AVIANCA ECUADOR S.A	PROVISION OF SERVICES 244-DC-2016	\$0.00	
1720	INTERNATIONAL BONDED COURIERS INC	LATIN LOGISTICS LLC	GROUND TRANSPORTATION	\$0.00	
1721	INTERPLASTIZ S.A DE C.V	AVIANCA COSTA RICA S.A	Bolsas SAB para Costa Rica	\$0.00	
1722	INVERSIONES AEREAS INVERSA SAS	AEROVÍAS DEL CONTINENTE AMERICANO SA AVIANCA, TACA SUCURSAL COLOMBIA, AVIANCA ECUADOR SUCURSAL COLOMBIA, AVIANCA COSTA RICA SUCURSAL COLOMBIA, AVIATECA SUCURSAL COLOMBIA, TAMPA CARGO S.A, SAI S.A.S, REGIONAL EXPRESS AMERICAS S.A.S	GROUND HANDLING (RAMP - VUP-EYP-EJA-VVC-PPN) 191-DC-2016	\$0.00	
1723	INVERSIONES AEREAS INVERSA SAS	AEROVÍAS DEL CONTINENTE AMERICANO SA AVIANCA, TACA SUCURSAL COLOMBIA, AVIANCA ECUADOR SUCURSAL COLOMBIA, AVIANCA COSTA RICA SUCURSAL COLOMBIA, AVIATECA SUCURSAL COLOMBIA, TAMPA CARGO S.A, SAI S.A.S, REGIONAL EXPRESS AMERICAS S.A.S	GROUND HANDLING (PAX - VUP-EYP-EJA-VVC-PPN) 196-DC-2016	\$0.00	
1724	INVERSIONES AEREAS INVERSA SAS	REGIONAL EXPRESS AMERICAS S.A.S.	Ground Handling Contract EYP-PPN-EJA-VVC	\$0.00	
1725	INVERSIONES AEREAS INVERSA SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
1726	INVERSIONES AEROTOUR SA DE CV	AEROVÍAS DEL CONTINENTE AMERICANO S.A. AVIANCA	DIRECT CONNECT CHANNEL	\$0.00	
1727	INVERSIONES AITSHA S.A.S	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
1728	INVERSIONES CAN WEST SAS	AEROVÍAS DEL CONTINENTE AMERICANO S.A.	SERVICIO DE ALIMENTACION COMPENSACION PAX	\$0.00	
1729	INVERSIONES CUJAR TURISMO SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
1730	INVERSIONES DIAZ CARENO	Aerovias del Continente Americano S.A Avianca	FREELANCER	\$0.00	
1731	INVERSIONES DIAZAR LTDA	Aerovias del Continente Americano S.A Avianca	Exclusive Representatitoin Agreement Bogota	\$0.00	
1732	INVERSIONES DIAZAR LTDA	Aerovias del Continente Americano S.A Avianca	Exclusive Representatitoin Agreement Bogota	\$0.00	
1733	INVERSIONES HERNANDEZ CAB	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
1734	INVERSIONES HONDURAS CITY TOURS DE	AEROVÍAS DEL CONTINENTE AMERICANO S.A. AVIANCA; TACA INTERNATIONAL AIRLINES S.A.; TACA DE HONDURAS S.A. DE C.V.; AVIATECA S.A.; ISLEÑA DE INVERSIONES S.A. DE C.V.	PROVISION OF SERVICES 140-DC-2019	\$0.00	
1735	INVERSIONES LIBRA S A	AEROVÍAS DEL CONTINENTE AMERICANO S.A.	Accomodation Agreement BOGOTA	\$0.00	
1736	INVERSIONES MARDEL SAS	Aerovias del Continente Americano S.A Avianca	Exclusive Representatitoin Agreement Barranquilla	\$0.00	
1737	INVERSIONES MARDEL SAS	Aerovias del Continente Americano S.A Avianca	Exclusive Representatitoin Agreement Barranquilla	\$0.00	
1738	INVERSIONES MARDEL SAS	Aerovias del Continente Americano S.A Avianca	Preposicion Agreement Monteria	\$0.00	
1739	INVERSIONES MOKA SA	AEROVÍAS DEL CONTINENTE AMERICANO S.A. - GUATEMALA	SERVICIO DE ALIMENTACION COMPENSACION PAX	\$0.00	
1740	INVERSIONES MOKA SA	AVIANCA COSTA RICA S.A. - GUATEMALA	SERVICIO DE ALIMENTACION COMPENSACION PAX	\$0.00	
1741	INVERSIONES MOKA SA	AVIATECA S.A.	SERVICIO DE ALIMENTACION COMPENSACION PAX	\$0.00	
1742	INVERSIONES MOKA SA	ISLEÑA DE INVERSIONES S.A. DE C.V.	SERVICIO ALIMENTACION PAX CONTINGENCIA	\$0.00	
1743	INVERSIONES MOKA SA	TACA INTERNATIONAL AIRLINES S.A. - GUATEMALA	SERVICIO DE ALIMENTACION COMPENSACION PAX	\$0.00	
1744	INVERSIONES SIMCO, S.A DE C.V	TACA INTERNATIONAL AIRLINES, S.A.	Lease Agreement SAL	\$0.00	
1745	INVERSIONES SPIWAK SAS	AEROVÍAS DEL CONTINENTE AMERICANO S.A.	Accomodation Agreement BOGOTA	\$0.00	
1746	INVERSIONES SUPREMA SAS	AEROVÍAS DEL CONTINENTE AMERICANO S.A.	Servicio de Lavanderia RNG	\$0.00	
1747	INVERSIONES UNIVIAJES SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
1748	INVERSIONES W S SAS	Aerovias del Continente Americano S.A Avianca	FREELANCER	\$0.00	
1749	INVERSIONES WAIRA DEL AMAZONAS SA	AEROVÍAS DEL CONTINENTE AMERICANO S.A.	SERVICIO DE ALIMENTACION PARA TRIPULACION NAL	\$0.00	
1750	IRIACA SAS	AEROVÍAS DEL CONTINENTE AMERICANO S.A.	SERVICIO DE ALIMENTACION COMPENSACION PAX	\$0.00	
1751	IRON MOUNTAIN	Aero Transporte de Carga Union S.A. de C.V.	SERVICE CONTRACT	\$0.00	
1752	IRON MOUNTAIN INTELLECTUAL PROPERTY	AEROVÍAS DEL CONTINENTE AMERICANO S.A. - ESTADOS UNIDOS	Top level domain	\$0.00	
1753	IROTAMA SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
1754	ISLATUR LALIANXA LIMITADA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
1755	Isnair Airlines	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
1756	ISS FACILITY SERVICES SA	AEROVÍAS DEL CONTINENTE AMERICANO S.A. - ESPAÑA	Facility Management MAD	\$0.00	Reduced price 5%, and extended contract term 12 months.
1757	ISSUER DIRECT CORPORATION	AVIANCA HOLDINGS S.A. / W301	PROVISION OF SERVICES	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
1758	IUMIRA TRAVEL NETWORK SA	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	DIRECT CONNECT CHANNEL	\$0.00	
1759	IVAN DAVID MATTAR	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Provision of Services for legal services (litigation and counseling), the contract only in effect when there is a litigation, this service will activate with the start of the litigation and will end when the litigation is finished. (There is no term, it only activates with the process of litigation)(litigation and counseling)	\$0.00	
1760	IVAN GONZALEZ & CIA LTDA	TAMPA CARGO S.A.S.	CARGO GENERAL SALES AGREEMENT IN CUCUTA, COLOMBIA	\$0.00	
1761	IVAN GONZALEZ SAS REPRESENTACIONES	Aerovias del Continente Americano S.A Avianca	Exclusive Representatitton Agreement	\$0.00	
1762	IVAN GONZALEZ SAS REPRESENTACIONES	Aerovias del Continente Americano S.A Avianca	"Proposición" Agreement	\$0.00	
1763	IVAN GONZALEZ SAS REPRESENTACIONES	AVIANCA	SALES POINT AGENCY - N.DE SANTANDER AG72	\$0.00	
1764	IVAN GONZALEZ SAS REPRESENTACIONES	AVIANCA	OUTSOURCING CORPORATE CLIENT - N. DE SANTANDER AG70	\$0.00	
1765	IVAN GONZALEZ SAS REPRESENTACIONES	AVIANCA	CROSS DOCKING PROCESS D92	\$0.00	Extend contract term by 2 months
1766	IVAN GONZALEZ SAS REPRESENTACIONES	AVIANCA	GROUND DISTRIBUTION OF CARGO AND COURIER SHIPMENTS IN CUCUTA D92	\$0.00	Extend contract term by 2 months
1767	IVAN GONZALEZ SAS REPRESENTACIONES	AVIANCA	CROSS DOCKING PROCESS ES35	\$0.00	
1768	IVAN GONZALEZ SAS REPRESENTACIONES	AVIANCA	CARGO HANDLING CUCUTA MC54	\$0.00	
1769	J2K SECURITY GROUP SAS	TACA INTERNATIONAL AIRLINES S.A. - COLOMBIA	Herramienta de escaneo de vulnerabilidad	\$0.00	Reduced price 5%, and extended contract term 12 months.
1770	JAIME BACAL GUTIERREZ	AEROVIAS DEL CONTINENTE AMERICANO S.A.	PROVISION OF SERVICES	\$0.00	
1771	JAIME LEON GUTIERREZ (SOMOS CHEVROLET) SUMINISTRO DE REPUESTOS	SAI	PROVISION OF SERVICES	\$0.00	
1772	JAPAN AIRLINES	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED	\$0.00	
1773	Japan Airlines	Avianca S.A./TACA S.A./Avianca Costa Rica S.A.	MITA Airline Partner	\$0.00	
1774	JAPAN AIRLINES CO., LTD.	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
1775	JAV LATIN AMERICA EXPRESS MULTISERV	LATIN LOGISTICS LLC	AGENCY - AG218 Multibrand Agency Agreement	\$0.00	
1776	Javier Acosta	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Provision of Services for legal services (litigation and counseling), the contract only in effect when there is a litigation, this service will activate with the start of the litigation and will end when the litigation is finished. (There is no term, it only activates with the process of litigation)(litigation and counseling)	\$0.00	
1777	JDM TECNOLOGIA Y SOLUCIONES GLOBALE	AEROVIAS DEL CONTINENTE AMERICANO S.A. - PERU	PROVISION OF SERVICES	\$0.00	
1778	JDM TECNOLOGIA Y SOLUCIONES GLOBALE	AVIANCA COSTA RICA S.A. - PERU	PROVISION OF SERVICES	\$0.00	
1779	JDM TECNOLOGIA Y SOLUCIONES GLOBALE	AVIANCA ECUADOR S.A. - PERU	PROVISION OF SERVICES	\$0.00	
1780	JEEENIE AIR AGENCY LTD.	Aero Transporte de Carga Union S.A. de C.V.	GSA	\$0.00	
1781	JENNY MELISSA GAMA RODRIGUEZ	Aerovias del Continente Americano S.A Avianca	FREELANCER	\$0.00	
1782	JERSON MANUEL ORTEGA CUAREZMA	TACA INTERNATIONAL AIRLINES S.A. - NICARAGUA	Mantenimiento de aires acondicionado Nicaragua	\$0.00	
1783	JET AIRWAYS	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
1784	JET BLUE AIRWAYS CORPORATION	SAI	Commercial Contract (Services OFFERED by the Debtor) STANDARD GROUND HANDLING AGREEMENT - SIMPLIFIED PROCEDURE / ANNEX B - LOCATION (S), AGREED SERVICES AND CHARGES TO STANDARD GROUND HNDLING AGREEMENT (SGHA) OF JANUARY 2008-BOG-RNG-CTG	\$0.00	
1785	JET POWER ARUBA AIRCRAFT AND TRANSIT COMPANY N.V	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Line maintenance Agreement for AUA station. Date of agreement May 1st,2014	\$0.00	
1786	JETBLUE AIRWAYS CORPORATION	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	BITA Long Island City	\$0.00	
1787	JETBLUE AIRWAYS CORPORATION	Avianca S.A./TACA S.A./Avianca Costa Rica S.A.	ZED Airline Partner	\$0.00	
1788	JETBLUE AIRWAYS CORPORATION	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MIBA	\$0.00	
1789	JETBLUE AIRWAYS CORPORATION	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	Special prorrate agreement	\$0.00	
1790	JETBLUE AIRWAYS CORPORATION SUCURSA L COLOMBIA	AEROVIAS DEL CONTIENTE AMERICANO S.A AVIANCA	IATA Standard Ground Handling Agreement (SGHA). Avianca provide Line maintenance services at Bogota station. Effective and valid from Jan/29th/2009	\$0.00	
1791	JETBLUE AIRWAYS CORPORATION SUCURSA L COLOMBIA	LINEAS AEREAS COSTARRICENCES, SA	IATA Standard Ground Handling Agreement (SGHA) Aendment. Avianca provide Line maintenance services at Cartagena station. Effective and valid from Dec/3rd/2012	\$0.00	
1792	JETBLUE AIRWAYS CORPORATION SUCURSA L COLOMBIA	AEROLINEAS GALAPAGOS S.A AEROGAL	IATA Standard Ground Handling Agreement (SGHA) Amendment. Avianca provide Line maintenance services at Rionegro (Medellin) station.Effective and valid from Jun/26th/2013	\$0.00	
1793	JETSMART AIRLINES SPA	AEROVIAS DEL CONTIENTE AMERICANO S.A AVIANCA	IATA Standard Ground Handling Agreement (SGHA). Avianca provide Line maintenance services at Bogota, Cali, Medellin stations. Effective and valid from from Jan/1st/2020	\$0.00	
1794	JFK AIR VENTURES	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ESTADOS UNIDOS	SERVICIO ALIMENTACION PAX CONTINGENCIA	\$19.27	
1795	JFK INT L AIR TERMINAL	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Airport Facilities JFK	\$754,233.00	
1796	JFK INT L AIR TERMINAL	AVIANCA INC	Parking Service JFK	\$482.00	
1797	JGM JANITORIAL SERVICES	TACA INTERNATIONAL AIRLINES S.A. - ESTADOS UNIDOS	Servicio de Limpieza LAX -	\$2,400.00	
1798	Jhoham Tafur	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
1799	JLMA ACCOUNTING TAX & BUSINESS ADVI	AEROVIAS DEL CONTINENTE AMERICANO S.A. - PUERTO RICO	PROVISION OF SERVICES	\$0.00	
1800	JM GRUPO EMPRESARIAL S.A.S.	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
1801	JMALUCELLI TRAVELERS SEGUROS S.A.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 14791	\$0.00	
1802	Joel Frank	Avianca Holdings S.A	Non-disclosure agreement for Project Sunrise	\$0.00	
1803	JOHAN VERKERK	TAMPA CARGO S.A.S.	VALIDADOR DE RA3-ACC3 PARA EUROPA	\$0.00	
1804	JOHNSON CONTROLS COLOMBIA LIMITADA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Control de Accesos	\$13,159.87	
1805	JOHNSON CONTROLS SECURITY SOLUTIONS	TAMPA CARGO S.A.S.	Control de Accesos	\$5,918.95	
1806	JOLIE CATHERINE CHARRY BA	TAMPA CARGO SAS	NDA	\$0.00	
1807	JONATHAN ANTONIO AGUDELO ARENAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	INSTRUCTOR ACADEMIA	\$0.00	Reduced price 10%, and extend contract term 24 months.
1808	JONES DAYMEXICO SC	Tampa Cargo S.A.S., AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Provision of Services for legal services, subscribed as of January 1st, 2016 with an undefined term.	\$0.00	
1809	JONHATHAN EDUARDO MELO GALLEGO	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Food for pax compensation	\$0.00	
1810	Jorge Gongora	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA; GRUPO TACA HOLDINGS LIMITED	Provision of Services for legal services, subscribed as of July 1st, 2019 with an undefined term. (labor law)	\$0.00	
1811	JORGÉ LUIS CARRERA	AVIASERVICIOS, S.A.; AVIATECA S.A.; TACA INTERNATIONAL AIRLINES S.A.	Agenciamiento de aduanas de carga aeronáutica y no aeronáutica necesarios en Guatemala para Comex&Log AV.	\$0.00	Reduced price 5%, and extended contract term 12 months.
1812	Jorge Serrano	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
1813	JORGE YESID LARREAMENDY RATIVA	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SERVICIO DE AVALUO TERRENOS	\$0.00	
1814	José Ciro Montoya	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
1815	JOSE ERNESTO GUTIERREZ GAVIDIA	TACA INTERNATIONAL AIRLINES S.A.	Mantenimiento de la planta potabilizadora del Salvador	\$0.00	Reduced price 5%, and extended contract term 12 months.
1816	JOSE ERNESTO GUTIERREZ GAVIDIA	TECHINCAL AND TRAINING SERVICES S.A. DE C.V.	Mantenimiento bombas salvador	\$0.00	Reduced price 5%, and extended contract term 12 months.
1817	JOSE ERNESTO GUTIERREZ GAVIDIA	TECHINCAL AND TRAINING SERVICES S.A. DE C.V.	Mantenimiento de plantas agua salvador	\$0.00	Reduced price 5%, and extended contract term 12 months.
1818	Jose Luis Avella	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
1819	JP Morgan Chase Bank N.A	Aerovias del Continente Americano S.A. Avianca	ISDA 2002 Master Agreement 06.29.2010	\$0.00	
1820	JP Morgan Chase Bank N.A	Taca International Airlines	ISDA 2002 Master Agreement 07.19.2017	\$0.00	
1821	JSC AEROFLOT RUSSIAN AIRLINES	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED	\$0.00	
1822	JSC AEROFLOT RUSSIAN AIRLINES	Avianca S.A./TACA S.A.	MITA Airline Partner	\$0.00	
1823	Juan Carlos Constain	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
1824	JUAN CARLOS SUAREZ CASADIEGO	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Provision of Services for legal services (litigation and counseling), the contract only in effect when there is a litigation, this service will activate with the start of the litigation and will end when the litigation is finished. (There is no term, it only activates with the process of litigation)(litigation and counseling)	\$0.00	
1825	Juan Francisco Galvis	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
1826	Juan Francisco Hernandez	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Provision of Services for legal services, subscribed as of July 1st, 2019 with an undefined term. (labor law)	\$0.00	
1827	JUAN JOSE ROJAS MURILLO	AEROVIAS DEL CONTINENTE AMERICANO S.A. - BOLIVIA	Operational Agent LPB	\$0.00	Reduced price 10%, and extend contract term 24 months.
1828	JUAN JOSE ROJAS MURILLO	AVIANCA ECUADOR S.A. - PERU	Operational Agent VVI	\$0.00	Reduced price 10%, and extend contract term 24 months.
1829	Juan Luis & Fernando Moreno Quijano	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Provision of Services for legal services (litigation and counseling), the contract only in effect when there is a litigation, this service will activate with the start of the litigation and will end when the litigation is finished. (There is no term, it only activates with the process of litigation)(litigation and counseling)	\$0.00	
1830	Juanita Blanco	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
1831	Julián Laverde	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
1832	Juliana Barrios	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
1833	JULIANA GRACIA SUAREZ	AEROVIAS DEL CONTINENTE AMERICANO S.A.	PROVISION OF SERVICES	\$0.00	
1834	JULIANA ROJAS ARANGO	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Provision of Services for legal services (litigation and counseling), the contract only in effect when there is a litigation, this service will activate with the start of the litigation and will end when the litigation is finished. (There is no term, it only activates with the process of litigation)(litigation and counseling)	\$0.00	
1835	JULIO CESAR FALLA BALLESTEROS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SERVICIO DE ALIMENTACION COMPENSACION PAX	\$0.00	
1836	JULY MILDRED GONZALEZ MONSALVE	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SERVICIO DE ALIMENTACION CREW NAL	\$0.00	
1837	JULY MILDRED GONZALEZ MONSALVE	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SERVICIO DE DESATUNO PAX	\$0.00	
1838	Juneyao Airlines	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
1839	JURCAIB - JUNTA DE REPRESENTANTES DAS COMPANHIAS AÉREAS INTERNACIONAIS DO BRASIL	TAMPA CARGO S.A.S.	SERVICE AGREEMENT	\$0.00	
1840	JUREX LAW	Avianca Costa Rica	Provision of Services for legal services (litigation and counseling), the contract only in effect when there is a litigation, this service will activate with the start of the litigation and will end when the litigation is finished. (There is no term, it only activates with the process of litigation)(litigation and counseling)	\$0.00	
1841	JUSTCLEAN SPA	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA AGENCIA EN CHILE	Facility Management Chile	\$0.00	Reduced price 5%, and extended contract term 12 months.
1842	JUVEN MAURICIO UGALDE NUÑEZ	AVIANCA COSTA RICA S.A. AVIANCA COSTA RICA, S.A. TACA INTERNATIONAL AIRLINES S.A.	CONSULTORIA AMBIENTAL	\$0.00	Reduced price 5%, and extended contract term 12 months.
1843	K NUEVE INTERNACIONAL S.A. KAESER COMPRESORES DE EL SALVADOR L	SUCURSAL COSTA RICA	SERVICE AGREEMENT	\$0.00	
1844	KAESER COMPRESORES DE EL SALVADOR L	TECHINCAL AND TRAINING SERVICES S.A. DE C.V.	Mantenimiento compresores Salvador	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
1845	KALES AIRLINE SERVICES SRL	TAMPA CARGO S.A.S.	CARGO GENERAL SALES AGREEMENT IN ITALY	\$0.00	
1846	KALTMANN SA DE CV	TACA INTERNATIONAL AIRLINES, S.A.	Cooler Service SAL	\$0.00	Waive PPD, 1 year extension, 5% discount
1847	Karem Pinzón	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
1848	KARIBE CHARTER'S LIMITADA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
1849	Katherine Stradaoli	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
1850	KAY AIR DELIVERY CORP	LATIN LOGISTICS LLC	GROUND TRANSPORTATION	\$0.00	
1851	KAYAK SOFTWARE CORPORATION	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Servicio de Metabuscar	\$235,384.43	Payments Terms
1852	KELLOGG DE COLOMBIA SA	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Suministro de snacks	\$0.00	
1853	KELLY JOHANNA CARVAJAL BECERRA	AEROVIAS DEL CONTINENTE AMERICANO S.A.	INSTRUCTOR ACADEMIA	\$0.00	
1854	KENYA AIRWAYS	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED	\$0.00	
1855	Kenya Airways	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
1856	KINGSWAYSOFT INC	AEROVIAS DEL CONTINENTE AMERICANO S.A.	LICENSE MAINTENANCE FOR TOOL INTEGRATION	\$0.00	
1857	KLM ROYAL DUTCH AIRLINES	AEROVIAS DEL CONTINENTE AMERICANO S.A.	PROVISION OF SERVICES	\$0.00	
1858	KLM ROYAL DUTCH AIRLINES	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED	\$0.00	
1859	KLM ROYAL DUTCH AIRLINES	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
1860	KOHN CONSULTORIA E ASSESSORIA EMPRE	AEROVIAS DEL CONTINENTE AMERICANO S.A. - BRASIL	PROVISION OF SERVICES	\$0.00	
1861	KONINKLIJKE LUCHTVAART MAATSCHAPPIJ AIRLINES - KLM	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
1862	KOPPS COMMERCIAL SAS	AVIANCA S.A.; TACA INTERNATIONAL AIRLINES S.A TACA INTERNATIONAL AIRLINES SUCURSAL GUATEMALA; AVIANCA COSTA RICA S.A AVIANCA ECUADOR S.A	Beverage supply	\$398.00	
1863	KOREAN AIR CARGO	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
1864	KOREAN AIR LINES CO LTD	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	Special prorata agreement	\$0.00	
1865	KOREAN AIR LINES CO LTD	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED	\$0.00	
1866	KOREAN AIR LINES CO LTD	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
1867	KPMG SAS	AVIANCA S.A.; TACA AIRLINES SA;REGIONAL EXPRESS AMERICAS S.A.S.	Audit services agreement	\$0.00	
1868	KURTZMAN CARSON CONSULTAN	Avianca Holdings S.A.	Provision of services	\$0.00	
1869	Kuwait Airways	Avianca S.A./TACA S.A./Avianca Costa Rica S.A.	MITA Airline Partner	\$0.00	
1870	L 3 COMERCIAL TRAINING SOLUTO	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Suministro de componentes, reparaciones y Mantenimiento Simulador ATR A320	\$0.00	
1871	LA ASOCIACION COLOMBIANA DE AUXILIARES DE VUELO Y DEMAS TRABAJADORES DE INDUSTRIA DEL SECTOR AEREO COLOMBIANO	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	ACTA DE ACUERDO ENTRE AVIANCA S.A Y LA ASOCIACION COLOMBIANA DE AUXILIARES DE VUELO Y DEMAS TRABAJADORES DE INDUSTRIA DEL SECTOR AEREO COLOMBIANO- ACAV Fecha: 2-12-2020	\$0.00	
1872	LA ASOCIACION COLOMBIANA DE AUXILIARES DE VUELO Y DEMAS TRABAJADORES DE INDUSTRIA DEL SECTOR AEREO COLOMBIANO	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	CONVENCION COLECTIVA DE TRABAJO 2002-2004 Fecha de firma: 04-10-2002	\$0.00	
1873	LA ASOCIACION COLOMBIANA DE AUXILIARES DE VUELO Y DEMAS TRABAJADORES DE INDUSTRIA DEL SECTOR AEREO COLOMBIANO	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	ACTA DE ACUERDO FINAL DE MODIFICACION CONVENCIONAL AVIANCA-SAM ACAV 2005-2010 Fecha de firma: 25-8-2005	\$0.00	
1874	LA ASOCIACION COLOMBIANA DE AUXILIARES DE VUELO Y DEMAS TRABAJADORES DE INDUSTRIA DEL SECTOR AEREO COLOMBIANO	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	ACTA DE ACUERDO EXTRACONVENCIONAL COMPLEMENTARIA DEL ACTA DE ACUERDO FINAL DE MODIFICACION CONVENCIONAL AVIANCA-SAM ACAV 2005-2010 Fecha de firma: 25-8-2005	\$0.00	
1875	LA ASOCIACION COLOMBIANA DE AUXILIARES DE VUELO Y DEMAS TRABAJADORES DE INDUSTRIA DEL SECTOR AEREO COLOMBIANO	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	ACTA DE ACUERDO EXTRACONVENCIONAL CELEBRADA ENTRE AVIANCA Y ACAV SOBRE LAS COMISIONES DE VENTAS A BORDO DE TCPS COL Fecha de firma: 3-10-2009	\$0.00	
1876	LA BEVANDA ITALIANA SOCIEDAD ANONIM	AVIANCA COSTA RICA S.A.	SERVICIO ALIMENTACION PAX CONTINGENCIA	\$0.00	
1877	LA COMERCIAL S.A	TACA INTERNATIONAL AIRLINES S.A.	Snacks	\$0.00	
1878	LA CONSTANCIA LIMITADA DE CAPITAL	TACA INTERNATIONAL AIRLINES S.A	Beverage supply	\$0.00	
1879	LA CONSTANCIA LIMITADA DE CAPITAL	TACA INTERNATIONAL AIRLINES S.A.	SUMINISTRO DE CERVEZA	\$0.00	
1880	LA CONSTANCIA LIMITADA DE CAPITAL	TACA INTERNATIONAL AIRLINES S.A.	SUMINISTRO DE AGUA	\$0.00	
1881	LA CONSTANCIA LIMITADA DE CAPITAL	TECHNICAL AND TRAINING SERVICES S.A. DE C.V.	SUMINISTRO DE AGUA	\$0.00	
1882	LA CONSTANCIA LIMITADA DE CAPITAL	TACA INTERNATIONAL	SUMINISTRO DE BOTELLAS DE AGUA	\$0.00	
1883	LA PREVISORA S.A. COMPAÑIA DE SEGUROS	AEROVIAS DEL CONTINENTE AMERICANO S.A AVIANCA (Avianca Holdings D&O)	Insurance policy 1059263	\$0.00	
1884	LA PREVISORA S.A. COMPAÑIA DE SEGUROS	AEROVIAS DEL CONTINENTE AMERICANO S.A AVIANCA (Avianca Holdings D&O)	Insurance policy 1059274	\$0.00	
1885	LA RECETTA SOLUCIONES GASTRONOMICAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SUMINISTRO CREMA DE CAFÉ	\$0.00	Acuerdo de niveles de servicio - Dic 2021
1886	LAATS SOCIEDAD ANONIMA	AVIASERVICIOS, S.A.	Cargo Ramp GUA	\$0.00	1 year extension, waive of the PPD 3% discount
1887	LAATS SOCIEDAD ANONIMA	TAMPA CARGO S.A.S.	Ramp Services GUA	\$0.00	1 year extension, waive of the PPD 3% discount
1888	LAB GROUP COLOMBIA HOTELS SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Accomodation Agreement BOGOTA	\$0.00	
1889	LABORATORIO CLINICO COLMEDICOS IPS	AEROVIAS DEL CONTINENTE AMERICANO S.A..REGIONAL EXPRESS AMERICAS S.A.S.	PROVISION OF SERVICES	\$0.00	Reduced price 5%, and extended contract term 12 months.



#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
1890	LABORATORIO GUIJARRO LASA S.A.	AVIANCA ECUADOR S.A.	SERVICIOS DE EXAMENES MEDICOS PILOTOS Y PERSONAL ADMINISTRATIVO	\$0.00	
1891	LABORATORIOS ALVAREZ ALEMAN, S.A. DE C.V	TACA INTERNATIONAL AIRLINES S.A.	PROVISION OF SERVICES	\$0.00	Reduced price 5%, and extended contract term 12 months.
1892	LACTEOS SAN ANTONIO C.A.	AVIANCA ECUADOR S.A	Suministro de leches y jugos Ecuador	\$0.00	
1893	LAS MIGAS SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SERVICIO DE ALMUERZO CENA PAX CONTINGENCIA	\$0.00	
1894	LASA SOCIEDAD DE APOYO AERONAUTICO	AVIANCA S.A./AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA CARGO S.A. SAI S.A.S. REGIONAL EXPRESS AMERICAS S.A.S	GROUND HANDLING (RAMP - CLO-RCH-SMR-CUC-MDE-AXM-PEI-MZL-FLA-LET) 194-DC-2016	\$0.00	
1895	LASA SOCIEDAD DE APOYO AERONAUTICO	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA; CARGO S.A. SAI S.A.S. REGIONAL EXPRESS AMERICAS S.A.S	GROUND HANDLING (PAX-RCH-LET-AXM) 199-DC-2016	\$0.00	
1896	LASA SOCIEDAD DE APOYO AERONAUTICO	AEROVIAS DEL CONTINENTE AMERICANO S.A.	PROVISION OF SERVICES - CM 7100000298	\$0.00	
1897	LASA SOCIEDAD DE APOYO AERONAUTICO	TAMPA CARGO S.A.S.	GSE Maintenance CLO	\$0.00	
1898	LASA SOCIEDAD DE APOYO AERONAUTICO	REGIONAL EXPRESS AMERICAS S.A.S.	Ground Handling Contract APO-AXM-CUC-FLA-MZL-SMR RG	\$0.00	
1899	LASA SOCIEDAD DE APOYO AERONAUTICO	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Line maintenance Agreement for ADZ station. Date of agreement December 1st, 2008	\$0.00	
1900	LASA SOCIEDAD DE APOYO AERONAUTICO	Aerovias del Continente Americano S.A Avianca	Preposicion Agreement Riohacha	\$0.00	
1901	LATAM AIRLINES GROUP	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MIBA	\$0.00	
1902	LATAM AIRLINES GROUP	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
1903	LATAM AIRLINES GROUP	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
1904	LATAM AIRLINES GROUP	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED Airline Partner	\$0.00	
1905	LATAM Argentina	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
1906	LATAM BRASIL	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
1907	LATAM Colombia	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
1908	LATAM Ecuador	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
1909	Latam Paraguay	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
1910	LATAM Peru	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
1911	LATIN LOGISTICS LLC	Aerovias del Continente Americano S.A Avianca	Trademark License Agreement	\$0.00	
1912	LATIN LOGISTICS LLC	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	INTERCOMPANY	\$0.00	
1913	LATIN LOGISTICS LLC	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	INTERCOMPANY	\$0.00	
1914	LATIN LOGISTICS LLC	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	INTERCOMPANY	\$0.00	
1915	LATIN LOGISTICS LLC	AEROVIAS DEL CONTINENTE AMERICANO, S.A. AVIANCA - SUCURSAL COLOMBIA Y CORPORATIVO	INTERCOMPANY	\$0.00	
1916	LAURA INES CANAS MARQUEZ	AEROVIAS DEL CONTINENTE AMERICANO S.A.	INSTRUCTOR ACADEMIA	\$0.00	
1917	LAX IN FLITE SERVICES LLC DBA ROYAL	TACA INTERNATIONAL AIRLINES S.A. - ESTADOS UNIDOS	Servicio de lavandería para servicio abordó	\$3,318.13	
1918	LAXFUEL CORPORATION	TACA INTERNATIONAL AIRLINES S.A.	M&O SERVICES LAX	\$30,169.66	
1919	LD TRAVEL CORPORATION DBA CAPRICHIO	LATIN LOGISTICS LLC	AGENCY - AG127	\$0.00	
1920	LE PEP TOURS NV	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ARUBA	Transporte Pasajeros	\$0.00	
1921	LEADERSEARCH S A	AEROVIAS DEL CONTINENTE AMERICANO S.A.	PROVISION OF SERVICES	\$0.00	
1922	LEALMAX TECH INC	LATIN LOGISTICS LLC	GROUND TRANSPORTATION	\$0.00	
1923	LEARNING TECHNOLOGIES GROUP (COLOMBIA)	AEROVIAS DEL CONTINENTE AMERICANO	Regulación capacitación tripulantes	\$0.00	
1924	LEASING ASSOCIATES SERVICE INC	AVIANCA INC.; AEROVIAS DEL CONTINENTE AMERICANO S.A. - ESTADOS UNIDOS; TAMPA CARGO SAS CORP.	VEHICLE LEASE 23.08.2017	\$1,517.26	
1925	LEASING BANCOLOMBIA S A COMPAÑIA DE	Avianca S.A.	Financial Leasing - No.197470	\$7,346.70	
1926	LEASING BANCOLOMBIA S A COMPAÑIA DE	Avianca S.A.	Financial Leasing - No.197485	\$6,536.27	
1927	LEGADMI CONSULTING & SYSTEM SOCIEDA	TACA INTERNATIONAL AIRLINES S.A. - COSTA RICA	IMPLEMENTACIÓN DE SOFTWARE DE NOMINA	\$0.00	
1928	LENNIN IVAN FLORES	TACA INTERNATIONAL AIRLINES S.A. - NICARAGUA	Suministro y recarga de exintores	\$0.00	Reduced price 5%, and extended contract term 12 months.
1929	LEONARDO IVAN LOPEZ HURTADO	AEROVIAS DEL CONTINENTE AMERICANO S.A.	PROVISION OF SERVICES	\$0.00	
1930	LEONARDO SANTOS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	PROVISION OF SERVICES	\$0.00	
1931	LEXISNEXIS RISK SOLUTIONS	TACA INTERNATIONAL AIRLINES S.A. - ESTADOS UNIDOS	MASTER SUBSCRIPTION AGREEMENT, 25 MAR 2015	\$35,453.44	
1932	LEYSNER & DE CUBA ACCOUNTANTS	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ARUBA	SERVICIO BPO NOMINA	\$0.00	
1933	LIBARDO ARDILA GOMEZ	AEROVIAS DEL CONTINENTE AMERICANO S.A.	INSTRUCTOR ACADEMIA	\$0.00	
1934	LIBERTY SEGUROS DE VIDA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 396038	\$0.00	
1935	LIBERTY SEGUROS DE VIDA S.A.	TAMPA CARGO S.A.S.	Insurance policy 396034	\$0.00	
1936	LifeMiles Ltd.	Avianca Holdings S.A. Avianca-Ecuador S.A.  Aerovias del Continente Americano S.A. Avianca Aviateca S.A. Avianca Costa Rica S.A. Taca International Airlines S.A. Isla de Inversiones S.A. de C.V. Avianca Peru S.A.	Miles & Seats Purchase and Sale Agreement	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
1937	LifeMiles Ltd.	Avianca Holdings S.A. Avianca-Ecuador S.A. Aerovias del Continente Americano S.A. Avianca Aviateca S.A. Avianca Costa Rica S.A. Taca International Airlines S.A. Isleña de Inversiones S.A. de C.V. Avianca Peru S.A. Servicios Aéreos Nacionales S.A.	Omnibus Amendment to the Avianca-LifeMiles SBU Agreements	\$0.00	
1938	LifeMiles Ltd.	Avianca-Ecuador S.A. Aerovias del Continente Americano S.A. Avianca Aviateca S.A. Avianca Costa Rica S.A. Taca International Airlines S.A. Isleña de Inversiones S.A. de C.V. Avianca Peru S.A. Servicios Aéreos Nacionales S.A.	Commercial Services Agreement	\$0.00	
1939	LifeMiles Ltd.	Avianca Holdings S.A. Avianca-Ecuador S.A. Aerovias del Continente Americano S.A. Avianca Aviateca S.A. Avianca Costa Rica S.A. Taca International Airlines S.A. Isleña de Inversiones S.A. de C.V. Avianca Peru S.A. Servicios Aéreos Nacionales S.A.	Database Agreement	\$0.00	
1940	LifeMiles Ltd.	Avianca-Ecuador S.A. Aerovias del Continente Americano S.A. Avianca Aviateca S.A. Avianca Costa Rica S.A. Taca International Airlines S.A. Isleña de Inversiones S.A. de C.V. Avianca Peru S.A. Servicios Aéreos Nacionales S.A.	Agreement to provide Employee Leisure and Corporate Travel	\$0.00	
1941	LifeMiles Ltd.	Taca International Airlines S.A.	Amended and Restated Master Services Agreement entre Taca y LifeMiles 14.08.2015	\$0.00	
1942	LifeMiles Ltd.	Avianca Holdings S.A. Avianca-Ecuador S.A. Aerovias del Continente Americano S.A. Avianca Aviateca S.A. Avianca Costa Rica S.A. Taca International Airlines S.A. Isleña de Inversiones S.A. de C.V. Avianca Peru S.A. Servicios Aéreos Nacionales S.A.	Trademark License Agreement	\$0.00	
1943	LifeMiles Ltd.	Avianca Holdings S.A. Aerovias del Continente Americano S.A. Avianca	Trademark License Agreement	\$0.00	
1944	LifeMiles Ltd.	Avianca Holdings S.A. Avianca-Ecuador S.A. Aerovias del Continente Americano S.A. Avianca Aviateca S.A. Avianca Costa Rica S.A. Taca International Airlines S.A. Isleña de Inversiones S.A. de C.V. Avianca Peru S.A. Servicios Aéreos Nacionales S.A.	Advance Payment of Reward Seats Agreement	\$0.00	
1945	LifeMiles Ltd.	Avianca Holdings S.A. Avianca-Ecuador S.A. Aerovias del Continente Americano S.A. Avianca Aviateca S.A. Avianca Costa Rica S.A. Taca International Airlines S.A. Isleña de Inversiones S.A. de C.V. Avianca Peru S.A. Servicios Aéreos Nacionales S.A.	Advance Payment of Reward Seats Agreement	\$0.00	
1946	LifeMiles Ltd.	Avianca Holdings S.A. Avianca-Ecuador S.A. Aerovias del Continente Americano S.A. Avianca Aviateca S.A. Avianca Costa Rica S.A. Taca International Airlines S.A. Isleña de Inversiones S.A. de C.V. Avianca Peru S.A. Servicios Aéreos Nacionales S.A.	Advance Payment of Reward Seats Agreement	\$0.00	
1947	LifeMiles Ltd.	Avianca Holdings S.A. Avianca-Ecuador S.A. Aerovias del Continente Americano S.A. Avianca Aviateca S.A. Avianca Costa Rica S.A. Taca International Airlines S.A. Isleña de Inversiones S.A. de C.V. Avianca Peru S.A. Servicios Aéreos Nacionales S.A.	Advance Payment of Reward Seats Agreement	\$0.00	
1948	LifeMiles Ltd.	Avianca-Ecuador S.A. Aerovias del Continente Americano S.A. Avianca Aviateca S.A. Avianca Costa Rica S.A. Taca International Airlines S.A. Isleña de Inversiones S.A. de C.V. Avianca Peru S.A. Servicios Aéreos Nacionales S.A.	Agreement to provide Miles Management	\$0.00	

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1949	LifeMiles Ltd.	Avianca Holdings S.A.	Memorandum of Understanding Additional Member Direct Products	\$0.00	
1950	LifeMiles Ltd.	Avianca Holdings S.A.	Memorandum of Understanding PNR on Hold	\$0.00	
1951	LifeMiles Ltd.	Taca International Airlines S.A.	Contrato de Garantía Mobiliaria sobre Cuentas por Cobrar (El Salvador) (Movable Guarantee over Receivables)	\$0.00	
1952	LifeMiles Ltd.	Taca International Airlines S.A.	Contrato de Garantía Mobiliaria sobre Cuentas por Cobrar (Guatemala) (Movable Guarantee over Receivables)	\$0.00	
1953	LifeMiles Ltd.	Taca International Airlines S.A.	Contrato de Garantía Mobiliaria sobre Cuentas por Cobrar (Costa Rica) (Movable Guarantee over Receivables)	\$0.00	
1954	LifeMiles Ltd.	Taca International Airlines S.A.	Contrato de Garantía Mobiliaria sobre Cuentas por Cobrar (Honduras) (Movable Guarantee over Receivables)	\$0.00	
1955	LifeMiles Ltd.	Taca International Airlines S.A.	Contrato de reconocimiento de obligaciones y constitución de prenda mercantil sobre cartera de crédito (Nicaragua) (Movable Guarantee over Receivables)	\$0.00	
1956	LifeMiles Ltd.	Taca International Airlines S.A. Avianca Costa Rica S.A.	Hipoteca sobre bien mueble (Panama) (Mortgage over movable asset)	\$0.00	
1957	LifeMiles Ltd.	Tampa Cargo S.A.S.	Convenio de Participación Comercial (Commercial Participation Agreement)	\$0.00	
1958	LifeMiles Ltd.	Avianca Holdings S.A. Avianca-Ecuador S.A. Aerovías del Continente Americano S.A. Avianca Avianca Costa Rica S.A. Taca International Airlines S.A. Avianca Peru S.A.	Agreement on Credit Card Collections	\$0.00	
1959	LifeMiles Ltd.	Avianca Holdings S.A. Avianca-Ecuador S.A. Aerovías del Continente Americano S.A. Avianca Aviateca S.A. Avianca Costa Rica S.A. Taca International Airlines S.A. Islaña de Inversiones S.A. de C.V. Avianca Peru S.A. Servicios Aéreos Nacionales S.A.	Omnibus Amendment to the Avianca-LifeMiles Advance Payment of Reward Seats Agreements	\$0.00	
1960	LifeMiles Ltd.	Avianca-Ecuador S.A. Aerovías del Continente Americano S.A. Avianca Aviateca S.A. Avianca Costa Rica S.A. Taca International Airlines S.A. Avianca Peru S.A.	Acuerdo de Flujo de Recursos (Cash Flow Agreement)	\$0.00	
1961	LifeMiles Ltd.	Aerovías del Continente Americano S.A. Avianca Avianca Peru S.A. Taca International Airlines S.A. Avianca Costa Rica S.A.	Contrato de Mandato Comercial (Commercial Mandate)	\$0.00	
1962	Lifemiles LTDA	AEROVÍAS DEL CONTINENTE AMERICANO SA AVIANCA	Card services agreement - Agreement for provision of credit and debit card processing services by thr airline to LifeMiles Aug 14-15	\$0.00	
1963	Lifemiles LTDA	AEROGAL, AVIANCA COSTA RICA, TACA, AVIANCA PERU	Card services agreement - Agreement for provision of credit and debit card processing services by thr airline to LifeMiles Aug 14-15	\$0.00	
1964	Limited	AVIANCA HOLDINGS SA;	Shareholders Agreement	\$0.00	
1965	Liliana Bocanegra	Aerovías del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
1966	LINEA ADHESIVA SA	AEROVÍAS DEL CONTINENTE AMERICANO S.A. / TAMPA CARGO S.A.S.	Suministro de Etiquetas de ID Deprisa	\$0.00	
1967	LÍNEAS AÉREAS DE ESPAÑA S.A. OPERADORA S.U.	SAI	Commercial Contract (Services OFFERED by the Debtor) CONTRATO NORMALIZADO DE ASISTENCIA EN TIERRA DE IATA ANEXO B - LUGARES, SERVICIOS CONTRATADOS Y TARIFAS DE ENERO DE 2008 BOG-RNG	\$0.00	
1968	LINEAS AEREAS SURAMERICANAS S A	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
1969	LINEAS ESCOLARES Y TURISMO SA	AEROVÍAS DEL CONTINENTE AMERICANO SA AVIANCA, TAMPA CARGO S.A.S	PROVISION OF SERVICES 160-DC-2017	\$0.00	
1970	LINKEDIN IRELAND LTD	AEROVÍAS DEL CONTINENTE AMERICANO S.A.	PROVISION OF SERVICES	\$0.00	
1971	LINOTIPIA MARTINEZ S A S	AMERICANO S.A.	Cajas alimentos Servicio Abordo	\$0.00	
1972	LIPZIG S.A	AVIATECA S.A.	GROUND FUEL SUPPLY FRs	\$0.00	
1973	LORENTE & CUENCA COLOMBIA S.A.S.	Avianca Holdings S.A	Non-disclosure agreement for Project Sunrise	\$0.00	
1974	LODGING SOLUTIONS LLC	AVIANCA S.A.; TACA INTERNATIONAL AIRLINES S.A.; AVIANCA ECUADOR, REGIONAL EXPRESS AMERICAS S.A.S; AVIANCA COSTA RICA S.A.; TAMPA CARGO S.A.S, ISLENA DE INVERSIONES S.A. AVIATECA S.A	PROVISION OF SERVICES	\$0.00	Waived 100% pre petition debt and extended contracts 24 months
1975	LOGICAIR GROUP INC	TACA INTERNATIONAL AIRLINES S.A. - ESTADOS UNIDOS	Suministro Insumos Estados Unidos	\$2,765.65	
1976	LOGISTICA DE AVANZADA Y SISTEMAS SA	TACA INTERNATIONAL AIRLINES S.A. - HONDURAS	Mensajería doméstica de documentos en Honduras.	\$0.00	Reduced price 5%, and extended contract term 12 months.

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
1977	LOGISTICA GROUP SAS	TAMPA CARGO S.A.S.	Cargo Handling BOG	\$0.00	
1978	LONGPORT CHILE SA	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA- CHILE AVIANCA COSTA RICA- CHILE TRANS AMERICAN AIRLINES S.A. - AGENCIA EN CHILE TACA INTERNATIONAL AIRLINES S.A. - EL SALVADOR AVIANCA GUATEMALA ISLEÑA DE INVERSIONES S.A. DE CV SERVICIOS AEREO NACIONALES S.A. TAMPA CARGO S.A.S - COLOMBIA AVIANCA ECUADOR	Seguridad Aeroporturia Chile	\$0.00	
1979	LONGPORT COLOMBIA LTDA	AVIANCA S.A TACA INTERNATIONAL S.A SUCURSAL COLOMBIA, AVIATECA s.a SUCURSAL COLOMBIA, AVIANCA ECUADOR S.A SUCURSAL COLOMBIA (A) AVIANCA COSTA RICA S.A SUCURSAL COLOMBIA	Seguridad aeroportuaria COL	\$0.00	
1980	LOPEZ & ASOCIADOS SAS	SAI	Commercial Contract (Services OFFERED by the Debtor)	\$0.00	Reduced price 5%, and extended contract term 12 months.
1981	LOS ANGELES WEST TERMINAL FUEL CORP	TACA INTERNATIONAL AIRLINES S.A.	INTOPLANE SERVICE LAX -Los Angeles West Terminal Fuel Corporation Amended and Restated Interline Agreement December 31st 1989	\$0.00	
1982	LOT Polish Airlines	Avianca, Taca, Avianca Costa Rica, Avianca Ecuador	Bilateral Frequent Flyer program participation	\$0.00	
1983	LOT POLISH AIRLINES	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MIBA	\$0.00	
1984	LOT POLISH AIRLINES	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	Special prorata agreement	\$0.00	
1985	LOT POLISH AIRLINES	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
1986	LOT POLISH AIRLINES	Avianca S.A./TACA S.A./Avianca Costa Rica S.A.	ZED Airline Partner	\$0.00	
1987	LOT POLSKIE LINIE LOTNICZE AIRLINES	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
1988	LOUD AND LIVE INC	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	SPONSORSHIP 7862085525	\$0.00	Payment terms
1989	LOYALTY CO	Taca International Airlines S.A.	Master Services Agreement entre TAI y Loyalty Co.	\$0.00	
1990	LOYALTY EN LA NUBE SA DE CV	TACA INTERNATIONAL AIRLINES S.A. - MEXICO	PROVISION OF SERVICES	\$0.00	
1991	LR MIAMI AIRPORT HOTEL LLC	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA, TACA INTERNATIONAL AIRLINES S.A, AVIANCA COSTA RICA S.A, TAMPA CARGO S.A.S, AVIANCA ECUADOR	Accomodation Agreement MIAMI	\$226,302.32	Waived 50% pre-petition debt
1992	Luca Pfeifer	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
1993	Lucía Ávila	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
1994	Lufthansa	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
1995	LUFTHANSA	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED Airline Partner	\$0.00	
1996	Lufthansa Cityline	Avianca S.A.	MITA Airline Partner	\$0.00	
1997	LUFTHANSA G.H.A.B.	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
1998	LUFTHANSA INDUSTRY SOLUTIONS GMBH &	TACA INTERNATIONAL	MyIDravel	\$0.00	
1999	LUFTHANSA LH-220	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MIBA	\$0.00	
2000	LUFTHANSA SYSTEMS AMERICAS,INC	AVIATECA S.A, NICARAGUENSE DE AVIACION, TACA DE HONDURAS S.A, AVIANCA COSTA RICA S.A, ISLEÑA DE INVERSIONES, AVIANCA S.A, AVIANCA ECUADOR S.A, TAMPA S.A.S	SOFTWARE - AMOS	\$151,377.51	
2001	LUFTHANSA SYSTEMS GMBH & CO KG	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA, TACA INTERNATIONAL AIRLINE S.A	PLANEACIÓN DE VUELO	\$0.00	
2002	LUFTHANSA TECHNIK AG	AEROVIAS DEL CONTINENTE AMERICANO S.A, TACA INTERNATIONAL AIRLINES S.A, AVIANCA ECUADOR S.A, AVIANCA, TAMPA CARGO SAS	NDA	\$0.00	
2003	LUFTHANSA TECHNIK AG	Avianca Holdings S.A	Non-disclosure agreement	\$0.00	
2004	LUFTHANSA, BRUSSELS AIRLINES, SWISS INTERNATIONAL AIR LINES Y AUSTRIAN AIRLINES	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	Special prorata agreement	\$0.00	
2005	LUIS ANTONIO SANABRIA APONTE	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SERVICIO DE ALMUERZO CENA PAX CONTINGENCIA	\$0.00	
2006	LUIS ANTONIO SANABRIA APONTE	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SERVICIO DE ALIMENTACION CREW NAL	\$0.00	
2007	LUIS ARTURO CELIS VELASCO	TACA INTERNATIONAL AIRLINES S.A.	SERVICIO DE CONSULTORIA PARA MATRIZ REQUISITOS AMBIENTALES	\$0.00	
2008	Luis Emilio Linares	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
2009	Luis Fernanda Cárdenas	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
2010	Luis Gerardo Alfaro	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
2011	LUIS MONTES DE OCA	Tampa Cargo S.A.S.	Shareholders Agreement	\$0.00	
2012	LUIS MONTES DE OCA	Avianca Holdings S.A	Non-disclosure agreement for Project Sunrise	\$0.00	
2013	LUIS MONTES DE OCA CHAVERRI	TAMPA CARGO S.A.S.	SERVICES AGREEMENT SERVICES	\$0.00	
2014	LUISA FERNANDA GOMEZ CASTI	TAMPA CARGO SAS	NDA	\$0.00	
2015	ANONIMA	TERRESTRE, AEREO Y RAMPA S.A.	Rica.	\$0.00	Reduced price 5%, and extended contract term 12 months.
2016	Macquire Bank Limited	Aerovias del Continente Americano S.A. Avianca	ISDA 2002 Master Agreement 05.29.2013	\$0.00	
2017	Macquire Bank Limited	Taca International Airlines	ISDA 2002 Master Agreement 05.29.2013	\$0.00	
2018	MACUA SOLUCIONES SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SERVICIO DE COACHING	\$0.00	Reduced price 10%, and extend contract term 24 months.
2019	MADAS LLC	LATIN LOGISTICS LLC	AGENCY - AG213-215	\$0.00	Commission adjustment
2020	MADISA MANEJO DE DESECHOS INDUSTRIA	SERVICIO TERRESTRE AEREO Y RAMPA S.A.	Recolección de residuos Costa Rica -	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
2021	MADURO BANK	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	MADURO & CURIEL'S BANK MERCHANT ELECTRONIC SERVICE AGREEMENT, 20 DIC 2006	\$0.00	
2022	MAFESA EL SALVADOR LIMITADA DE CAPI	TACA INTERNATIONAL AIRLINES S.A.	Content for IFE	\$0.00	
2023	MAGIC TOURS MT SAS	Aerovias del Continente Americano S.A Avianca	Exclusive Representatitoin Agreement	\$0.00	
2024	MAGNOLIA HERNANDEZ ARENAS	AEROVIAS DEL CONTINENTE AMERICANO S.A., REGIONAL EXPRESS AMERICAS S.A.S.	SERVICIO DE TRADUCCIONES OFICIALES	\$0.00	Reduced price 5%, and extended contract term 12 months.
2025	MAI TOURS SL	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA, TAMPA CARGA S.A.S, AVIANCA ECUADOR S.A, TACA INTERNATIONAL AIRLINES S.A, AVIANCA COSTA RICA S.A	Transporte terrestres MAD y BCN	\$0.00	
2026	MAILCAR SRL	AVIANCA S.A SUCURSAL ARGENTINA, TAMPA CARGO S.A.S. SUCURSAL ARGENTINA,	Transporte Personal y Pasajeros	\$0.00	
2027	MALAYSIA AIRLINES	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
2028	MALAYSIA AIRLINES	Avianca S.A./TACA S.A./Avianca Costa Rica S.A.	ZED Airline Partner	\$0.00	
2029	MALAYSIA AIRLINES MH-232	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MIBA	\$0.00	
2030	Malaysian Airlines	Avianca S.A./TACA S.A./Avianca Costa Rica S.A.	MITA Airline Partner	\$0.00	
2031	MALCOM JEFFS	TAMPA CARGO S.A.S.	NDA	\$0.00	
2032	MANANTIAL SA	AEROVIAS DEL CONTINENTE AMERICANO S.A. - CHILE	SERVICIO DE DISPENSADOR FILTRO DE AGUA	\$0.00	
2033	Mandarin Airlines	Avianca S.A./TACA S.A./Avianca Costa Rica S.A.	MITA Airline Partner	\$0.00	
2034	MANGO TRAVEL NI SOCIEDAD ANÓNIMA	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	DIRECT CONNECT CHANNEL	\$0.00	
2035	MANITOBA SAS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	PROVISION OF SERVICES 0010-DC 2015	\$0.00	
2036	MANTAORO HOTELERA MANTA S.A.	AVIANCA ECUADOR S.A.	SERVICIO DE ALIMENTACION PAX	\$0.00	
2037	MANTILCO SA	TAMPA CARGO	Line maintenance Agreement for MVD station. Date of agreement October 15th 2007	\$0.00	
2038	MANTILCO SA	AVIANCA COSTA RICA, TACA, AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Line maintenance Agreement for MVD station. Date of agreement October 15th 2007	\$0.00	
2039	MANTIS SERVICES INTERNATIONAL	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2040	Manuel Ambriz Lopez	Avianca Holdings S.A.	Contrato de Trabajo a Termino Indefinido Con Salario Integral	\$0.00	Certain amendments to benefits and severance: Initial grants of the Management Incentive Plan Pool are to be made within 60 days of Emergence (the final day of such 60-day period, the "Deadline Date"), but in no event will the Deadline Date be earlier than January 1, 2022.  If the initial grants are not made by the Deadline Date on terms that are satisfactory to Mr. Neuhauser, then the Counterparty will have 60 days to resign (incurring a Walkaway Resignation). If a Walkaway Resignation is incurred or the Counterparty experiences a severance-eligible termination prior to the Deadline Date, then the Counterparty will be eligible for 18 months' base salary and their target annual bonus as severance.  If the initial grants are made prior to the Deadline Date in a form satisfactory to Mr. Neuhauser, then the Counterparty will no longer have the ability to make a Walkaway Resignation and severance upon a termination without Cause or for Good Reason will result in the Counterparty receiving a severance payment of 12 months' base salary.  If the Counterparty incurs a "qualifying separation" (which includes a (i) Walkaway Resignation, (ii) termination without Cause, or (iii) termination for Good Reason), then the Counterparty will be eligible for severance based on when the termination of employment occurs as follows: If a qualifying separation occurs in the period from Emergence through the 180th day following Emergence, then the Counterparty will be entitled to 18 months' base salary and target annual bonus. If a qualifying separation occurs in the period from the 181st day following Emergence through the first anniversary of Emergence, then the Counterparty will be entitled to 12 months' base salary and target annual bonus. If a qualifying separation occurs following the first anniversary of Emergence or once a satisfactory MIP allocation has been granted, then the Counterparty will be entitled to 12 months' base salary.
2041	Manuel Arboleda	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
2042	Manuela López	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
2043	MANUELITA SA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	PROVISION OF SERVICES 253 DC 2016	\$0.00	
2044	MAP CARGO SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Agenciamiento de carga (aeronautica y no aeronautica) necesarios desde y hacia Colombia.	\$0.00	Reduced price 10%, and extend contract term 24 months.
2045	MAPFRE ATLAS COMPAÑIA DE SEGUROS S.A.	AVIANCA ECUADOR S.A.	Insurance policy 8004117007569	\$0.00	
2046	MAPFRE ATLAS COMPAÑIA DE SEGUROS S.A.	AVIANCA ECUADOR S.A.	Insurance policy 8004220001326	\$0.00	
2047	MAPFRE ATLAS COMPAÑIA DE SEGUROS S.A.	AVIANCA ECUADOR S.A.	Insurance policy 8004220000174	\$0.00	
2048	MAPFRE ATLAS COMPAÑIA DE SEGUROS S.A.	AVIANCA ECUADOR S.A.	Insurance policy 8004415000117 / 8004418000076	\$0.00	
2049	MAPFRE ATLAS COMPAÑIA DE SEGUROS S.A.	AVIANCA ECUADOR S.A.	Insurance policy 8004415000117 / 8004418000076	\$0.00	
2050	MAPFRE COSTA RICA	AVIANCA COSTA RICA	Insurance policy 2931810100202	\$0.00	
2051	MAPFRE COSTA RICA	AVIANCA COSTA RICA	Insurance policy 2931810100202	\$0.00	
2052	MAPFRE SEGUROS GENERALES DE COLOMBIA S A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 9201220900101	\$0.00	
2053	MAPFRE SEGUROS GENERALES DE COLOMBIA S A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 9201220900101	\$0.00	
2054	MAPFRE SEGUROS GENERALES DE COLOMBIA S A	Regional Express Américas S.A.S	Insurance policy 5024220900101	\$0.00	
2055	MAPFRE SEGUROS GENERALES DE COLOMBIA S A	Regional Express Américas S.A.S	Insurance policy 5024220900101	\$0.00	
2056	MAPFRE SEGUROS GENERALES DE COLOMBIA S A	TAMPA CARGO S.A.S.	Insurance policy 9201220900102	\$0.00	
2057	MAPFRE SEGUROS GENERALES DE COLOMBIA S A	TAMPA CARGO S.A.S.	Insurance policy 9201220900102	\$0.00	
2058	MAPFRE SEGUROS GUATEMALA SOCIEDAD ANONIMA	AVIATECA S.A.	Insurance policy AV-10275	\$0.00	
2059	MAPFRE SEGUROS GUATEMALA SOCIEDAD ANONIMA	AVIATECA S.A.	Insurance policy AV-10275	\$0.00	
2060	MARCIRY SA	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Utilities MVD	\$0.00	
2061	MARCO POLO OPERADORES SA DE CV	TACA INTERNATIONAL AIRLINES SA	Transporte en Mexico - Toluca	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
2062	MARCO TULIO BENAVIDES MORALES	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SERVICIO DE ALIMENTACION COMPENSACION PAX	\$0.00	
2063	MARGOTH ELIZABETH	AVIANCA ECUADOR S.A.	SERVICIO DE CONSULTORIA TALENTO HUMANO	\$0.00	
2064	MARIA CAMILA ROJAS CASTRO	TAMPA CARGO SAS	NDA	\$0.00	
2065	Maria Carolina Cortés	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
2066	María Catalina Perdomo	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
2067	MARIA DELCARMEN GARCIA MERLOS	TECHNICAL AND TRAINING SERVICES S.A. DE C.V.	Asesoría Tributaria para Tecnical And Training Services S.A. de C.V. en El Salvador, sobre Ley de servicios internacionales	\$0.00	
2068	MARIA DELCARMEN MERLOS	Taca International Airlines SA	Provision of Services for legal services subscribed as of october 31st, 2016 and with an undefined term.	\$0.00	
2069	MARIA DELCARMEN MERLOS	Taca International Airlines SA	Provision of Services for legal services subscribed as of november 3rd, 2016 and with an undefined term.	\$0.00	
2070	MARIA DELCARMEN MERLOS	Taca International Airlines SA	Provision of Services for legal services subscribed as of december 4th, 2016 and with an undefined term.	\$0.00	
2071	MARIA DELCARMEN MERLOS	Taca International Airlines SA	Provision of Services for legal services subscribed as of october 30th, 2016 and with an undefined term.	\$0.00	
2072	MARIA DELCARMEN MERLOS	Taca International Airlines SA	Provision of Services for legal services subscribed as of december 4th, 2018 and with an undefined term.	\$0.00	
2073	MARIA DELCARMEN MERLOS	Taca International Airlines SA	Provision of Services for legal services subscribed as of july 1st, 2016 and with an undefined term.	\$0.00	
2074	MARIA DELCARMEN MERLOS	Taca International Airlines SA	Provision of Services for legal services subscribed as of september 10th, 2016 and with an undefined term.	\$0.00	
2075	MARIA DELCARMEN MERLOS	Taca International Airlines SA	Provision of Services for legal services subscribed as of march 22nd, 2018 and with an undefined term.	\$0.00	
2076	MARIA DELCARMEN MERLOS	Avianca Costa Rica	Provision of Services for legal services subscribed as of december 18th, 2014 and with an undefined term.	\$0.00	
2077	MARIA DELCARMEN MERLOS	Avianca Costa Rica	Provision of Services for legal services subscribed as of may 6th, 2016 and with an undefined term.	\$0.00	
2078	MARIA DELCARMEN MERLOS	Avianca Costa Rica	Provision of Services for legal services subscribed as of october 19th, 2016 and with an undefined term.	\$0.00	
2079	MARIA DELCARMEN MERLOS	Avianca Costa Rica	Provision of Services for legal services subscribed as of may 20th, 2016 and with an undefined term.	\$0.00	
2080	MARIA DELCARMEN MERLOS	Avianca Costa Rica	Provision of Services for legal services subscribed as of april 22nd, 2016 and with an undefined term.	\$0.00	
2081	MARIA DELCARMEN MERLOS	Avianca Costa Rica	Provision of Services for legal services subscribed as of august 3rd, 2016 and with an undefined term.	\$0.00	
2082	MARIA DELCARMEN MERLOS	Avianca Costa Rica	Provision of Services for legal services subscribed as of february 21st, 2018 and with an undefined term.	\$0.00	
2083	MARIA DELCARMEN MERLOS	Avianca Costa Rica	Provision of Services for legal services subscribed as of august 14th, 2018 and with an undefined term.	\$0.00	
2084	MARIA GUILLERMINA AGUILAR JOVEL	TACA INTERNATIONAL AIRLINES S.A.,TECHNICAL AND TRAINING SERVICES S.A. DE C.V.	Suministros de Cafetería de El Salvador -	\$0.00	
2085	Maria José Pinto	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
2086	Maria Paula Duque	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
2087	MARIANA DE JESUS ROMERO GUARNIZO	AVIANCA ECUADOR S.A.	SERVICIO DE ALIMENTACION CREW	\$0.00	
2088	MARIELA ISABEL ORTIZ MONTEBROSA	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	SERVICIO DE ALMUERZO COMIDA TRIPULACION	\$0.00	
2089	MARKETING SERVICING AND TRADING SRL	AVIANCA COSTA RICA S.A.	PROVISION OF SERVICES	\$0.00	
2090	MARKETING SERVICING AND TRADING SRL	AVIANCA ECUADOR S.A.	PROVISION OF SERVICES	\$0.00	
2091	MARKETING SERVICING AND TRADING SRL	TACA INTERNATIONAL AIRLINES S.A.	PROVISION OF SERVICES	\$0.00	
2092	MARKETING SERVICING AND TRADING SRL	Aerovias del Continente Americano S.A Avianca	GENERAL SALES AGENCY AGREEMENT	\$0.00	
2093	Marlon Amador	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
2094	MARRERO VIAJES Y TURISMO	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2095	MARROQUINERA RIVIERA SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Suministro de dotación Ecuador	\$0.00	
2096	MARSAL SA	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	DIRECT CONNECT CHANNEL	\$0.00	
2097	MARSH CLAIMS SOLUTIONS	AEROVIAS DEL CONTINENTE AMERICANO AVIANCA S.A.	Contract for managing all claims for the cell captive. expires after policy ends in 6 yrs (2026)	\$0.00	
2098	MARSH USA INC	AVIANCA INC	PROVISION OF SERVICES 7100006135	\$0.00	
2099	MARSHE FOOD CORPORATION BV	AEROVIAS DEL CONTINENTE AMERICANO S.A. - CURACAO	SERVICIO DE ALIMENTACION COMPENSACION PAX	\$0.00	
2100	MARSUENOS SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2101	Marta Sofia Gonzalez	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
2102	MARTHA NARANJO NARVAEZ	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SERVICIO ALIMENTACION PAX CONTINGENCIA	\$0.00	
2103	Martin Candela	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
2104	MASSACHUSETTS INSTITUTE OF TECHNOLOGY	TAMPA CARGO SAS	NDA	\$0.00	
2105	MASTERBASE COLOMBIA SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	PLATAFORMA DE FUNCIONALIDAD EMAIL MARKETING	\$0.00	Reduced price 5%, and extended contract term 12 months.

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
2106	Matthew Paul Vincett	Avianca Holdings S.A.	Contrato Individual de Trabajo por Tiempo Indefinido	\$0.00	<p>Certain amendments to benefits and severance:</p> <p>Initial grants of the Management Incentive Plan Pool are to be made within 60 days of Emergence (the final day of such 60-day period, the "Deadline Date"), but in no event will the Deadline Date be earlier than January 1, 2022:</p> <p>If the initial grants are not made by the Deadline Date on terms that are satisfactory to Mr. Neuhauser, then the Counterparty will have 60 days to resign (incurring a Walkaway Resignation). If a Walkaway Resignation is incurred or the Counterparty experiences a severance-eligible termination prior to the Deadline Date, then the Counterparty will be eligible for 18 months' base salary and their target annual bonus as severance.</p> <p>If the initial grants are made prior to the Deadline Date in a form satisfactory to Mr. Neuhauser, then the Counterparty will no longer have the ability to make a Walkaway Resignation and severance upon a termination without Cause or for Good Reason will result in the Counterparty receiving a severance payment of 12 months' base salary.</p> <p>If the Counterparty incurs a "qualifying separation" (which includes a (i) Walkaway Resignation, (ii) termination without Cause, or (iii) termination for Good Reason), then the Counterparty will be eligible for severance based on when the termination of employment occurs as follows:</p> <p>If a qualifying separation occurs in the period from Emergence through the 180th day following Emergence, then the Counterparty will be entitled to 18 months' base salary and target annual bonus.</p> <p>If a qualifying separation occurs in the period from the 181st day following Emergence through the first anniversary of Emergence, then the Counterparty will be entitled to 12 months' base salary and target annual bonus.</p> <p>If a qualifying separation occurs following the first anniversary of Emergence or once a satisfactory MIP allocation has been granted, then the Counterparty will be entitled to 12 months' base salary.</p>
2107	MAURO CASTANARES BARINDELLI	AEROVIAS DEL CONTINENTE AMERICANO - URUGUAY	Agenciamiento de aduanas de carga aeronautica y no aeronautica necesarios en Perú para Comex&Log AV.	\$0.00	Reduced price 10%, and extend contract term 24 months.
2108	MAXILABOR DIAGNOSTICOS LTDA	AEROVIAS DEL CONTINENTE AMERICANO S.A. - BRASIL	PROVISION OF SERVICES	\$0.00	
2109	MAYATUR SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2110	MAYORPLUS SA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2111	MAYRA GABRIELA	AVIANCA ECUADOR S.A.	Servicio de actualización de Manuales	\$0.00	Reduced price 5%, and extended contract term 12 months.
2112	MC MILLAN COMUNICACIONES DE EL SALV	TACA INTERNATIONAL AIRLINES S.A.	Maquinas de rayos x - El Salvador	\$0.00	
2113	MEDAIRE INC	TAMPA CARGO S.A.S. SUCURSAL PERU	Insurance policy 00GRMA535461	\$0.00	
2114	MEDAIRE INC	TACA INTERNATIONAL AIRLINES, S.A.	Insurance policy 00GRMA535461	\$0.00	
2115	MEDAIRE INC	AVIANCA ECUADOR S.A.	Insurance policy 00GRMA535461	\$0.00	
2116	MEDAIRE INC	AEROVIAS DEL CONTINENTE AMERICANO, SUC. ESPAÑA	Insurance policy 00GRMA535461	\$0.00	
2117	MEDAIRE INC	ISLENA DE INVERSIONES S.A. DE C.V.	Insurance policy 00GRMA535461	\$0.00	
2118	MEDAIRE INC	AVIATECA S.A.	Insurance policy 00GRMA535461	\$0.00	
2119	MEDICINA PARA EL ECUADOR MEDIECUADOR HUMANA S.A.	AVIANCA ECUADOR S.A.	Insurance policy 231292	\$0.00	
2120	MEGA MLA SA DE CV	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA ,TACA INTERNATIONAL AIRLINES S.A., AVIANCA COSTA RICA S.A., AVIANCA ECUADOR S.A., TAMPA CARGO S.A.S AVIANCA ECUADOR S.A. AVIANCA COSTA RICA S.A. TAMPA CARGO S.A.S. TACA INTERNATIONAL AIRLINES S.A.	HERRAMIENTA DE PROCESOS	\$0.00	Termination fee from 900K USD to 560K USD
2121	MEGA MLA SA DE CV	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA, TACA INTERNATIONAL AIRLINES S.A., AVIANCA COSTA RICA S.A., AVIANCA ECUADOR S.A., TAMPA CARGO S.A.S AVIANCA ECUADOR S.A. AVIANCA COSTA RICA S.A. TAMPA CARGO S.A.S. TACA INTERNATIONAL AIRLINES S.A.	HERRAMIENTA DE PROCESOS	\$0.00	Termination fee from 900K USD to 560K USD
2122	Megacap Aviation Group Limited	Aerovias del Continente Americano S.A Avianca; Taca International Airlines S.A; Avianca Ecuador S.A; Avianca Costa Rica S.A	GENERAL SALES AGENCY AGREEMENT	\$0.00	
2123	MELTWATER NEWS US INC	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Monitoreo de medios	\$0.00	Reduced price 5%, and extended contract term 12 months.
2124	MEMORY CORP SA	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Custodia de medios magnéticos en Colombia.	\$0.00	Reduced price 5%, and extended contract term 12 months.
2125	MENDOZA A ABOGADOS ASOCIADOS SAS	Aerovias del Continente Americano S.A. Avianca, Tampa Cargo S.A.S. y Taca International Airlines S.A.	Provision of Services for legal services no. 85-DC-2018, subscribed as of september 5th, 2018 with an undefined term.	\$0.00	
2126	MENZIES AVIATION UK	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	GROUND HANDLING (RAMP/PAX - LHR)	\$0.00	1 year extension and waive of the PPD
2127	MENZIES AVIATION UK	AVIANCA S.A.	Passenger services Londres	\$0.00	1 year extension and waive of the PPD
2128	MERA AEROPUERTOS, S.A DE C.V	AEROVIAS DEL CONTINENTE AMERICANO S.A. - MEXICO	SERVICIO DE ALIMENTACION COMPENSACION PAX	\$0.00	
2129	MERA AEROPUERTOS, S.A DE C.V	AVIANCA COSTA RICA S.A. - MEXICO	SERVICIO DE ALIMENTACION COMPENSACION PAX	\$0.00	
2130	MERAMEXAIR SA	AEROVIAS DEL CONTINENTE AMERICANO S.A.- ECUADOR	SERVICIO DE ALIMENTACION COMPENSACION PAX	\$0.00	
2131	MERAMEXAIR SA	AVIANCA ECUADOR S.A.	SERVICIO DE ALIMENTACION COMPENSACION PAX	\$0.00	
2132	MERAMEXAIR SA	TACA INTERNATIONAL AIRLINES S.A. - ECUADOR	SERVICIO DE ALIMENTACION PAX CONTINGENCIA	\$0.00	
2133	MERCER (COLOMBIA) LTDA	AEROVIAS DEL CONTINENTE AMERICANO S.A.; AVIANCA COSTA RICA S.A. - COLOMBIA; AVIANCA ECUADOR S.A. - COLOMBIA; TACA INTERNATIONAL AIRLINES S.A. - COLOMBIA	SERVICIOS PROFESIONALES PARA LA REALIZACIÓN DE VALUACIONES ACTUARIALES N°135-DC-2018 Otro si No. 1 31.10.2018	\$0.00	
2134	MERCURY GSE	Aero Transporte de Carga Union S.A. de C.V.	VEHICLE AND EQUIPMENT RENTAL AGREEMENT - Contrato sin numero	\$0.00	
2135	Merrill Lynch International	Taca International Airlines	ISDA 2002 Master Agreement 01.26.2015	\$0.00	
2136	MESA AIRLINES	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED	\$0.00	
2137	MESSER COLOMBIA SA	AEROVIAS DEL CONTINENTE AMERICANO S.A., TAMPA CARGO SAS	Suministro de Oxigeno y nitrogeno	\$0.00	
2138	Messier Bugatti Dowty MESSIER-DOWTY SA (FAP92)	Aerovias del Continente Americano S.A	ATR72 Nose and Main Wheels and Sepcarb III or Brake GTA	\$11,806.00	
2139	META MEDICINA E SEGURANCA DO TRABAL	AEROVIAS DEL CONTINENTE AMERICANO S.A. - BRASIL	PROVISION OF SERVICES	\$0.00	
2140	METALDEG SAS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA, TAMPA CARGO S.A.S	Mantenimiento de puertas	\$0.00	
2141	METLIFE MEXICO, S.A.	TACA DE MEXICO S.A.	Insurance policy 729004	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
2142	METLIFE SEGUROS SA	AEROVIAS DEL CONTINENTE AMERICANO, SUC. URUGUAY	Insurance policy 2101/ 7399- 0	\$0.00	
2143	METROPOLITAN LIFE SEGUROS E PREVIDENCIA PRIVADA SA	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 930103126	\$0.00	
2144	MIAMI AIRPORT LESSEE LLC	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA, TACA INTERNATIONAL AIRLINES S.A., AVIANCA COSTA RICA S.A., TAMPA CARGO S.A.S, AVIANCA ECUADOR	Accomodation Agreement MIAMI	\$154,838.50	Payment Terms
2145	MIAMI DADE COUNTY FLORIDA	AVIANCA INC	Utilities MIA	\$9,793.00	
2146	MIAMI TECHNOLOGY GROUP INC	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	SERVICE IMPLEMENTATION	\$0.00	
2147	Michael Anthony Swiatek	Avianca Holdings S.A.	Contrato de Trabajo a Termino Indefinido Con Salario Integral	\$0.00	Certain amendments to benefits and severance: Initial grants of the Management Incentive Plan Pool are to be made within 60 days of Emergence (the final day of such 60-day period, the "Deadline Date"), but in no event will the Deadline Date be earlier than January 1, 2022: If the initial grants are not made by the Deadline Date on terms that are satisfactory to Mr. Neuhauser, then the Counterparty will have 60 days to resign (incurring a Walkaway Resignation). If a Walkaway Resignation is incurred or the Counterparty experiences a severance-eligible termination prior to the Deadline Date, then the Counterparty will be eligible for 18 months' base salary and their target annual bonus as severance. If the initial grants are made prior to the Deadline Date in a form satisfactory to Mr. Neuhauser, then the Counterparty will no longer have the ability to make a Walkaway Resignation and severance upon a termination without Cause or for Good Reason will result in the Counterparty receiving a severance payment of 12 months' base salary. If the Counterparty incurs a "qualifying separation" (which includes a (i) Walkaway Resignation, (ii) termination without Cause, or (iii) termination for Good Reason), then the Counterparty will be eligible for severance based on when the termination of employment occurs as follows: If a qualifying separation occurs in the period from Emergence through the 180th day following Emergence, then the Counterparty will be entitled to 18 months' base salary and target annual bonus. If a qualifying separation occurs in the period from the 181st day following Emergence through the first anniversary of Emergence, then the Counterparty will be entitled to 12 months' base salary and target annual bonus. If a qualifying separation occurs following the first anniversary of Emergence or once a satisfactory MIP allocation has been granted, then the Counterparty will be entitled to 12 months' base salary.
2148	Michael Ruplitsch	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
2149	Michael Swiatek	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
2150	MICROBIOLOGOS ASOCIADOS SA	TACA INTERNATIONAL AIRLINES S.A. - COSTA RICA	PROVISION OF SERVICES	\$0.00	
2151	MICROHOME LTDA	SAI	Commercial contract (Services hired by the Debtor)	\$0.00	
2152	MICROSOFT CORPORATION	AVIANCA S.A. TACA INTERNATIONAL AIRLINES S.A.	Licencias O365 + Azure	\$0.00	Reduced price of contract and unsecure debt 100%
2153	MICROSTRATEGY MEXICO, S DE R.L. DE	TACA	Licencias microstrategy - Reportes de auditoria	\$6,977.62	
2154	MICROSYSTEM SA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Servicio de custodia de archivo	\$0.00	Reduced price 10%, and extend contract term 24 months.
2155	Middle East Airlines	Avianca S.A./TACA S.A./Avianca Costa Rica S.A.	MITA Airline Partner	\$0.00	
2156	MIGUEL ANGEL GUTIERREZ PEREZ	AVIANCA ECUADOR S.A.	Calzado ECU	\$0.00	
2157	MILBANK LLP	Avianca Holdings S.A.	Provision of Services for legal services, subscribed as of march 1st, 2020 with an undefined term.	\$0.00	
2158	MILMAN E BARROS ADOVADOS ASSOCIADOS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Provision of Services for legal services (litigation and counseling), the contract only in effect when there is a litigation, this service will activate with the start of the litigation and will end when the litigation is finished. (There is no term, it only activates with the process of litigation)(litigation and counseling)	\$0.00	
2159	MINT MEDIA INTERATIVE SOFTWARE SYS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA, TACA INTERNATIONAL AIRLINES S.A., AVIANCA COSTA RICA S.A., AVIANCA ECUADOR S.A., AVIATECA S.A., TAMPA CARGO S.A.S, ISLEÑA DE INVERSIONES, REGIONAL EXPRESS	Capacitación tripulaciones	\$26,364.66	
2160	MIRTHA ELIZABETH AMARILLA COLMAN	AEROVIAS DEL CONTINENTE AMERICANO S.A.	PROVISION OF SERVICES 162-DC-2018	\$0.00	Reduced price 10%, and extend contract term 24 months.
2161	MNG AIRLINES INC.	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
2162	MON VOYAGE AGENCIA DE VIAJES SAS	Aerovias del Continente Americano S.A Avianca	FREELANCER	\$0.00	
2163	Mónica Pineda	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
2164	Montes S A	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA, TACA INTERNATIONAL AIRLINES S.A AVIANCA ECUADOR S.A ; AVIANCA COSTA RICA S.A	LIQUOR SUPPLY CONTRACT	\$0.00	
2165	MONVI SAS	AVIANCA	SALES POINT AGENCY - MAGDALENA AG154	\$0.00	Commission adjustment
2166	MONVI SAS	AVIANCA	OUTSOURCING CORPORATE CLIENT AND COURIER SALE POINTS ADMINISTRATION MAGDALENA AG150	\$0.00	Commission adjustment
2167	MONVI SAS	AVIANCA	CROSS DOCKING PROCESS D93	\$0.00	Extend contract term by 2 months
2168	MONVI SAS	AVIANCA	GROUND DISTRIBUTION OF CARGO AND COURIER SHIPMENTS IN SANTA MARTA AND RIOHACHA D93	\$0.00	Extend contract term by 2 months
2169	MONVI SAS	AVIANCA	CROSS DOCKING PROCESS ES16	\$0.00	
2170	MONVI SAS	AVIANCA	CARGO HANDLING SANTA MARTA MC25	\$0.00	
2171	Morgan Stanley Capital Group Inc	Aerovias del Continente Americano S.A. Avianca	ISDA 2002 Master Agreement 20.04.2007	\$0.00	
2172	MOTOBOY S.A DE CV	TACA INTERNATIONAL AIRLINES S.A	Mensajería doméstica de documentos en El Salvador.	\$0.00	
2173	MSN AIRPORT SERVICE	Aero Transporte de Carga Union S.A. de C.V.	AGREEMENT SGHA LAX	\$0.00	
2174	MUDAMOS EXPRESS LTDA	AEROVIAS DEL CONTIENTE AMERICANO S.A AVIANCA	PROVISION OF SERVICES 273-DC-2016	\$0.00	
2175	MULTIENTREGA SA	TACA INTERNATIONAL AIRLINES S.A. - PANAMA	Mensajería doméstica de documentos en Panamá.	\$0.00	Reduced price 5%, and extended contract term 12 months.
2176	MULTIMODAL DE TRANSPORTES S.A.S MULTITRANS S.A.S	TAMPA CARGO S.A.S.	Transporte terrestre de carga requerido para QT en BOG y CLO - Colombia.	\$0.00	Reduced price 5%, and extended contract term 12 months.



#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
2177	MULTIVIAJES LTDA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2178	MUNDITUR SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2179	MUNDO JOVEN SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2180	MUNDO TURISTICO E U	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2181	MUNDO VIAJES UN DESTINO PARA TI/ KEYLA YULIETH SILVA GARCIA	Aerovias del Continente Americano S.A Avianca	FREELANCER	\$0.00	
2182	MUNSER SA	TAMPA CARGO S.A.S. SUCURSAL PARAGUAY; AVIANCA PERU, S.A. SUCURSAL PARAGUAY	Cargo Handling ASU	\$0.00	Reduced price 5%, and extended contract term 12 months.
2183	MUNSER SA	TACA INTERNATIONAL AIRLINES, S.A.; LINEAS AEREAS COSTARRICENSES	CARGO GENERAL SALES AGREEMENT IN ASUNCION 15.10.2008	\$0.00	
2184	MUNSER SA	TAMPA CARGO S.A.S.	CARGO GENERAL SALES AGREEMENT IN ASUNCION Diciembre 2010	\$0.00	
2185	MUTUAL OF OMAHA	TAMPA CARGO S.A.S.	Insurance policy G000AX5T 0002	\$0.00	
2186	MUTUAL OF OMAHA	AMERICAN CENTRAL CORPORATION	Insurance policy G000AX5T 0001	\$0.00	
2187	MUTUAL OF OMAHA	AVIANCA INC.	Insurance policy G0000AX5T 0004	\$0.00	
2188	MUTUAL OF OMAHA	C.R. Int'l Enterprises, Inc.	Insurance policy G0000AX5T 0003	\$0.00	
2189	MVP INTERNATIONAL FREIGHT SYSTEM IN	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ESTADOS UNIDOS;TACA INTERNATIONAL AIRLINES S.A. - ESTADOS UNIDOS;TAMPA CARGO S.A.S. - ESTADOS UNIDOS;AVIANCA ECUADOR	Agenciamiento de carga (aeronautica y no aeronautica) necesarios en USA para Comex&Log.	\$0.00	Reduced price 5%, and extended contract term 12 months.
2190	MVP TRANSPORTATION & LOGISTIC INC	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ESTADOS UNIDOS;TACA INTERNATIONAL AIRLINES S.A. - ESTADOS UNIDOS;TAMPA CARGO S.A.S. - ESTADOS UNIDOS;AVIANCA ECUADOR	Transporte terrestre de carga necesarios en USA para Comex&Log AV.	\$0.00	
2191	MW AVIATION LEASING (BVI) LIMITED	TAMPA CARGO SAS	NDA	\$0.00	
2192	MYRIAM LUZ ELIZABETH ZAMORA GONZALE	AVIATECA S.A.	SERVICIO ALIMENTACION PAX CONTINGENCIA	\$0.00	
2193	NACIONAL DE SEGUROS S.A.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 400017868	\$0.00	
2194	NACIONAL DE SEGUROS S.A.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 400024912	\$0.00	
2195	NACIONAL DE SEGUROS S.A.	AVIANCA COSTA RICA	Insurance policy 400024908	\$0.00	
2196	NACIONAL DE SEGUROS S.A.	AVIANCA ECUADOR	Insurance policy 400024909	\$0.00	
2197	NACIONAL DE SEGUROS S.A.	TAMPA CARGO S.A.S	Insurance policy 400024907	\$0.00	
2198	NACIONAL DE SEGUROS S.A.	TAMPA CARGO S.A.S	Insurance policy 400024913	\$0.00	
2199	NACIONAL DE SEGUROS S.A.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 400025180	\$0.00	
2200	NACIONAL DE SEGUROS S.A.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 400024912	\$0.00	
2201	NACIONAL DE SEGUROS S.A.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 400025180	\$0.00	
2202	NANCY ELIZABETH QUAN SERRANO	TACA INTERNATIONAL AIRLINES S.A. - GUATEMALA	CONSULTORIA ANALISIS VERTIEMENTOS GUATEMALA	\$0.00	
2203	Natalia García	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
2204	Natalia Rodríguez Patiño	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
2205	NATALIE ESPERANZA DBA ENVIOS NA YA	LATIN LOGISTICS LLC	AGENCY - AG411	\$0.00	
2206	NATIVIDAD ABOGADOS SC	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA; GRUPO TACA HOLDINGS LIMITED	Provision of Services for legal services, subscribed as of July 1st, 2019 with an undefined term. (labor law)	\$0.00	
2207	NATURA TRAVEL DE COLOMBIA SAS	Aerovias del Continente Americano S.A Avianca	FREELANCER	\$0.00	
2208	NAVARRO & CALVO SA	AVIANCA COSTA RICA S.A.	Servicio de Jardineria Costa Rica	\$0.00	
2209	NEC CORPORATION OF AMERICA	TACA INTERNATIONAL AIRLINES S.A. - ESTADOS UNIDOS	Telefonia Fija	\$1,180.00	
2210	NEDIAR SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Mantenimiento Mock Up Colombia	\$0.00	Reduced price 5%, and extended contract term 12 months.
2211	NEEK DESARROLLO HUMANO S.A.S	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SERVICIO DE COACHING	\$0.00	
2212	NEGOCIOS CORPORATIVOS B & R, S.A.	TACA INTERNATIONAL AIRLINES S.A.	AGREEMENT FOR THE TRANSFER OF PARTNER POINTS TO LIFEMILES	\$0.00	
2213	NETWORK AIRLINES SERVICES	TAMPA CARGO S.A.S.	CARGO GENERAL SALES AGREEMENT IN UNITED KINGDOM, INDIA, DUBAI, IRELAND & PORTUGAL	\$0.00	
2214	NETWORK CARGO MANAGEMENT CORP	AVIANCA COSTA RICA, S.A.	CARGO GENERAL SALES AGREEMENT IN CANADA	\$0.00	
2215	NETWORK CARGO MANAGEMENT CORP	TAMPA CARGO S.A.S.	CARGO GENERAL SALES AGREEMENT IN U.S.A. (EXCEPT MIA, CA, IL, OR, WA) DOMINICAN REPUBLIC, PUERTO RICO, ARUBA, JAMAICA AND CURAZAO	\$0.00	
2216	NETWORK CARGO SYSTEMS INTERNATIONAL	Aero Transporte de Carga Union S.A. de C.V.	GSA AGREEMENT	\$0.00	
2217	NETWORK MANAGEMENT SOLUTION OF FLOR	LATIN LOGISTICS, LLC	Utilities agreement MIA	\$604.04	
2218	NETWORK MANAGEMENT SOLUTION OF FLORIDA	AVIANCA INC.	Mantenimiento Sistemas electricos MIA	\$0.00	
2219	NEW SOUTH PARKING	TACA INTERNATIONAL AIRLINES, S.A. TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.;	Parking Service JFK	\$50.00	
2220	NHL NIPPON AIRWAYS CO	TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
2221	NHL NIPPON AIRWAYS CO	AVIANCA S.A.	CODE SHARE TOKYO	\$0.00	
2222	NHL NIPPON AIRWAYS CO	TACA INTERNATIONAL AIRLINES S.A. AVIANCA COSTA RICA S.A.	CODE SHARE TOKYO	\$0.00	
2223	NHL NIPPON AIRWAYS CO	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	Special prorate agreement TOKYO	\$0.00	
2224	NHL NIPPON AIRWAYS CO	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner TOKYO	\$0.00	
2225	NIDIA MONTOYA GOMEZ	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SERVICIO DE ALIMENTACION COMPENSACION PAX	\$0.00	
2226	NIGER AIR CARGO	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.;	SPECIAL PRORATE AGREEMENT	\$0.00	
2227	NIPPON CARGO AIRLINES	TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
2228	Nissim Jabiles	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
2229	NORMA SARMIENTO	TAMPA CARGO SAS	NDA	\$0.00	
2230	NORTH AIR LOGISTICS A.S.	TAMPA CARGO S.A.S.	CARGO GENERAL SALES AGREEMENT IN NORWAY, SWEDEN, FINLAND AND DENMARK	\$0.00	
2231	NORTUR MURILLO RODRIGUEZ	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2232	NOVATOURS LTDA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2233	NOVATOURS LTDA	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	DIRECT CONNECT CHANNEL	\$0.00	
2234	NOVELL SOFTWARE NOLA COMPANIA LTDA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Licencias Back up - dataprotector	\$0.00	
2235	NUALISA ADMINISTRATIES NV	AEROVIAS DEL CONTINENTE AMERICANO S.A. - CURACAO	SERVICIO BPO NOMINA	\$0.00	Reduced price 10%, and extend contract term 24 months.
2236	NUBETOURS LTDA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2237	NUBIA MARIA	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Alquiler Gruas COL	\$0.00	Reduced price 10%, and extend contract term 24 months.
2238	NUEVAS INVERSIONES TECNOLOGICAS ASO	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ESPAÑA	PROVISION OF SERVICES	\$0.00	
2239	NUMITOURS SAS	Aerovias del Continente Americano S.A Avianca	FREELANCER	\$0.00	
2240	NUOVO ALIMENTOS SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SUMINISTRO DE SNACKS	\$0.00	
2241	OAG WORLDWIDE LLC	AVIANCA, S.A.	Compra de itinerarios	\$0.00	Reduced price 5%, and extended contract term 12 months.
2242	OAR INDUSTRIAL SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Mantenimiento estibadores Servicio a Bordo	\$0.00	Reduced price 10%, and extend contract term 24 months.
2243	Octavio Bravo	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
2244	OCTOPUS TRAVEL LTDA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2245	OD GUATEMALA Y COMPANIA LIMITADA	AVIATECA S.A.	Suministro de Papeleria de oficina	\$652.00	
2246	OFERTA DE VIAJES S.A.S	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2247	OFICINA INTERNACIONAL DE VIAJES RAMARBE S.A.S.	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2248	OFIX SUMINISTRO Y LOGISTICA SAS	AVIANCA S.A., REGIONAL EXPRESS AMERICAS S.A.S., TAMPA CARGO S.A.S., LATIN COLOMBIA S.A.S.	Suministro de papeleria operativa	\$0.00	
2249	OFIX SUMINISTRO Y LOGISTICA SAS	AVIANCA S.A., TACA INTERNATIONAL AIRLINES S.A.; AVIANCA ECUADOR S.A.	Suministro de Colillas automatizadas Bag Tag para ATO en COL, SAL y ECU.	\$0.00	
2250	OLGA LUCIA MARTINEZ ECHEVERRY	AEROVIAS DEL CONTINENTE AMERICANO S.A.	PROVISION OF SERVICES	\$0.00	
2251	OLIVER WYMAN INC	TAMPA CARGO SAS-AVIANCA S.A.	NDA	\$0.00	
2252	OLYMPIADES BRUSSELS HOTEL SA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA, TAMPA CARGO S.A.S	Accomodation Agreement BRUXELLES	\$0.00	
2253	Olympic Airlines	Avianca S.A./TACA S.A./Avianca Costa Rica S.A.	MITA Airline Partner	\$0.00	
2254	OLZTAD, SOCIEDAD ANONIMA	AVIATECA S.A.	Mantenimiento de compresor hangar	\$0.00	
2255	OM MANAGEMENTINC	TAMPA CARGO S.A.S. - ESTADOS UNIDOS	Pruebas de alcohol y drogas	\$0.00	
2256	Oman Air	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
2257	OMAN AIR	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED	\$0.00	
2258	OMAN AIR S.A.	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
2259	OMAR FERNANDO	AEROVIAS DEL CONTINENTE AMERICANO S.A.	PROVISION OF SERVICES	\$0.00	
2260	ONE HANDLING SYTEM SERVICOS AUXILI	TAMPA CARGO S.A.S.	Cargo Handling Brasil	\$0.00	2 year extension and renegotiation to increase up to 50% the income for document handling
2261	OPEN CLEAN SRL	AVIANCA REPUBLICA DOMINICANA	Facility Management Republica Dominicana	\$0.00	
2262	OPEN IT SOFTWARE SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Licencias Nagios -	\$0.00	Reduced price 5%, and extended contract term 12 months.
2263	OPERA TRANSPORTE Y LOGISTICA INTEGRAL SAS - EN REORGANIZACION	AVIANCA	GROUND TRANSPORTATION OF CARGO AND EXPRESS COURIER SHIPMENTS (UM) T99	\$0.00	Extend contract term by 2 months
2264	OPERADOR HOTELERO CALI S.A.S	AEROVIAS DEL CONTINENTE AMERICANO S.A.; AVIANCA ECUADOR S.A.; TACA INTERNATIONAL AIRLINES S.A.; AVIANCA COSTA RICA S.A.; TAMPA CARGO S.A.S.; AVIATECA S.A.; ISLEÑA DE INVERSIONES S.A. DE C.V.	Accomodation Agreement CALI	\$0.00	
2265	OPERADOR HOTELERO PACTIA CORFERIAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Accomodation Agreement BOGOTA	\$0.00	
2266	OPERADORA INTERHOLIDAY SAS	AVIANCA ECUADOR S.A. - COLOMBIA	Accomodation Agreement BOGOTA	\$0.00	
2267	OPERADORA OMX SA DE CV	TACA DE MEXICO S.A. DE C.V.	Suministro de Papeleria de oficina	\$0.00	
2268	OPERADORES DEL LITORAL LTDA	TAMPA CARGO SAS	GROUND FUEL BAQ	\$0.00	
2269	ORBITAL SERVICOS AUXILIARES DE TRAN	TAMPA CARGO S.A.S.	Ramp Services MAO	\$0.00	
2270	ORGANISMO INTERNACIONAL REGIONAL DE	AVIATECA S.A.	Fumigación Guacales SAL	\$0.00	
2271	ORGANISMO INTERNACIONAL REGIONAL DE	TECHNICAL AND TRAINING SERVICES S.A. DE C.V.	Fumigación de cajas de madera	\$0.00	
2272	ORGANIZACION DE AVIADORES DE AVIANCA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	ACTA DE ACUERDO TEMPORAL SUSCRITO ENTRE AVIANCA S.A. Y LA ORGANIZACIÓN DE AVIADORES DE AVIANCA - ODEAA COMO CONSECUENCIA DEL COVID-19 Fecha de firma: 23-11-2020	\$0.00	
2273	ORGANIZACION DE AVIADORES DE AVIANCA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	ACUERDO COLECTIVO DE TRABAJO SUSCRITO ENTRE AVIANCA Y LOS PILOTOS AVIANCA - LA ORGANIZACIÓN DE AVIADORES DE AVIANCA "ODEAA" Fecha de firma: 31-03-2017	\$0.00	
2274	ORGANIZACION TURISTICA DEL HUILA SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2275	OSCAR ALONSO GARZON MENDEZ	SAI	PROVISION OF SERVICES	\$0.00	Reduced price 5%, and extended contract term 12 months.
2276	OSCAR BEJARANO COTO Y ASOCIADOS S.A	GRUPO TACA HOLDINGS LIMITED TAMPA CARGO S.A.S. SUCURSAL	Provision of Services for legal services, subscribed as of July 1st, 2019 with an undefined term. (labor law)	\$0.00	
2277	OSDE - FILIAL METROPOLITANA	ARGENTINA	Insurance policy P86175488202	\$0.00	
2278	OSHO INGENIERIA LTDA	AEROVIAS DE CONTINENTE AMERICANO S.A AVIANCA; TAMPA CARGO S.A.S	Sistema contra incendios	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
2279	OSSA & ASOCIADOS SA VIAJES Y TURISM	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2280	OTECEL S.A.	AVIANCA ECUADOR S.A.	Telefonia Movil Telefonia Fija	\$33,954.03	
2281	OUT IN COLOMBIA TRAVEL SAS	Aerovias del Continente Americano S.A Avianca	FREELANCER	\$0.00	
2282	OXITERAPIA LIMITADA	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Asistencia de oxigeno	\$0.00	
2283	PAC LOGISTICA E HANGARAGEM LTDA	TAMPA CARGO S.A.S.	Servicio de Screening CWB	\$0.00	
2284	PACIFIC AIR AGENCY LTDA.	Aerovias del Continente Americano S.A Avianca; Taca International Airlines S.A.; Avianca Ecuador S.A.; Acianca Costa Rica S.A.	GENERAL SALES AGENCY AGREEMENT	\$0.00	
2285	Pacific Aviation Marketing Limited	Aerovias del Continente Americano S.A Avianca; Taca International Airlines S.A.; Avianca Ecuador S.A.; Avianca Costa Rica S.A.	GENERAL SALES AGENCY AGREEMENT	\$0.00	
2286	PACIFIC SEA FOOD SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SUMINISTRO DE SALMON	\$0.00	
2287	PACUSTOMS CIA LTDA	AEROVIAS DEL CONTINENTE AMERICANO S.A.- ECUADOR; TACA INTERNATIONAL AIRLINES S.A. - ECUADOR; AVIANCA ECUADOR S.A.; TAMPA CARGO S.A.S. - ECUADOR	Agenciamiento de aduanas de carga aeronautica y no aeronautica necesarios en Ecuador para Comex&Log AV.	\$0.00	Reduced price 10%, and extend contract term 24 months.
2288	Pakistan International	Avianca S.A./TACA S.A./Avianca Costa Rica S.A.	MITA Airline Partner	\$0.00	
2289	PALOMARES TOURS SA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2290	PAMIS IMPORTADORES SAS	TAMPA CARGO S.A.S.	SERVICE AGREEMENT	\$0.00	
2291	PAN AM INTERNATIONAL FLIGHT ACADEMY	Aero Transporte de Carga Union S.A. de C.V.	SIMULATOR (MIA)- Contrato sin numero	\$0.00	
2292	PAN AMERICAN LIFE INSURANCE COMPANY	TACA DE HONDURAS S.A. DE C.V.	Insurance policy 45346	\$0.00	
2293	PAN AMERICAN LIFE INSURANCE COMPANY	TACA DE HONDURAS S.A. DE C.V.	Insurance policy 45345	\$0.00	
2294	PAN AMERICAN LIFE INSURANCE COMPANY	TACA DE HONDURAS S.A. DE C.V.	Insurance policy 45344	\$0.00	
2295	PAN AMERICAN LIFE INSURANCE COMPANY	TACA DE HONDURAS S.A. DE C.V.	Insurance policy 45343	\$0.00	
2296	PAN AMERICAN LIFE INSURANCE COMPANY SUCURSAL EL SALVADOR	TACA INTERNATIONAL AIRLINES, S.A.	Insurance policy 33667	\$0.00	
2297	PAN AMERICAN LIFE INSURANCE COMPANY SUCURSAL EL SALVADOR	TECHNICAL AND TRAINING SERVICES S.A. DE C.V.	Insurance policy 33671	\$0.00	
2298	PAN AMERICAN LIFE INSURANCE COMPANY SUCURSAL EL SALVADOR	LINEAS AEREAS COSTARRICENSES S.A. (AVIANCA COSTA RICA S.A.)	Insurance policy 33671	\$0.00	
2299	PAN AMERICAN LIFE INSURANCE COMPANY SUCURSAL EL SALVADOR	TACA INTERNATIONAL AIRLINES, S.A.	Insurance policy 33666	\$0.00	
2300	PAN AMERICAN LIFE INSURANCE COMPANY SUCURSAL EL SALVADOR	TECHNICAL AND TRAINING SERVICES S.A. DE C.V.	Insurance policy 33670	\$0.00	
2301	PAN AMERICAN LIFE INSURANCE COMPANY SUCURSAL EL SALVADOR	LINEAS AEREAS COSTARRICENSES S.A. (AVIANCA COSTA RICA S.A.)	Insurance policy 33670	\$0.00	
2302	PAN AMERICAN LIFE INSURANCE COMPANY SUCURSAL EL SALVADOR	TACA INTERNATIONAL AIRLINES, S.A.	Insurance policy 33671	\$0.00	
2303	PAN AMERICAN LIFE INSURANCE COMPANY SUCURSAL EL SALVADOR	TACA INTERNATIONAL AIRLINES, S.A.	Insurance policy 33670	\$0.00	
2304	PAN AMERICAN LIFE INSURANCE DE COSTA RICA SOCIEDAD ANONIMA	AVIANCA COSTA RICA	Insurance policy 393	\$0.00	
2305	PAN AMERICAN LIFE INSURANCE DE COSTA RICA SOCIEDAD ANONIMA	AVIANCA COSTA RICA	Insurance policy 369	\$0.00	
2306	PAN AMERICAN LIFE INSURANCE DE COSTA RICA SOCIEDAD ANONIMA	AVIANCA COSTA RICA	Insurance policy 370	\$0.00	
2307	PAN AMERICAN LIFE INSURANCE DE COSTA RICA SOCIEDAD ANONIMA	AVIANCA COSTA RICA	Insurance policy 392	\$0.00	
2308	PAN AMERICAN LIFE INSURANCE DE GUATEMALA COMPANIA DE SEGUROS SA	AVIASERVICIOS S.A.	Insurance policy 56207	\$0.00	
2309	PAN AMERICAN LIFE INSURANCE DE GUATEMALA COMPANIA DE SEGUROS SA	TACA INTERNATIONAL AIRLINES, S.A.	Insurance policy 56207	\$0.00	
2310	PAN AMERICAN LIFE INSURANCE DE GUATEMALA COMPANIA DE SEGUROS SA	AVIATECA S.A.	Insurance policy 56207	\$0.00	
2311	PAN AMERICAN LIFE INSURANCE DE GUATEMALA COMPANIA DE SEGUROS SA	TACA INTERNATIONAL AIRLINES, S.A.	Insurance policy 56207	\$0.00	
2312	PAN AMERICAN LIFE INSURANCE DE GUATEMALA COMPANIA DE SEGUROS SA	AVIATECA S.A.	Insurance policy 56207	\$0.00	
2313	PAN AMERICAN LIFE INSURANCE DE GUATEMALA COMPANIA DE SEGUROS SA	AVIASERVICIOS S.A.	Insurance policy 56207	\$0.00	
2314	PAN AMERICAN LIFE INSURANCE DE PANAMA SA	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 44029	\$0.00	
2315	PAN AMERICAN LIFE INSURANCE DE PANAMA SA	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 44041	\$0.00	
2316	PANAMERICAN TECHNOLOGY GROUP S.A.	AEROVIAS DEL CONTINENTE AMERICANO S.A. - PANAMA, TACA INTERNATIONAL AIRLINES S.A. - PANAMA, TAMPA CARGO S.A.S. - PANAMA	PROVISION OF SERVICES	\$0.00	
2317	PANAMERICANA DE VIAJES SA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2318	PANDALATINA HUAMEI INTERN	Aerovias del Continente Americano S.A Avianca	FREELANCER	\$0.00	
2319	PANTUR SRL	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2320	PAOLA CRISTINA ORTIZ REA	AVIANCA ECUADOR S.A.	Material de ID empleados en Ecuador.	\$0.00	Reduced price 5%, and extended contract term 12 months.
2321	Paola Orjuela	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
2322	Paola Villota	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
2323	PAPELERA INTERNACIONAL EL SALVADOR	TACA INTERNATIONAL AIRLINES S.A.	Insumos Higienericos Servicio abordo SAL	\$0.00	
2324	PARAGON INTERNATIONAL AIR SERVICES	TAMPA CARGO S.A.S.	CARGO GENERAL SALES AGREEMENT IN TAIWAN, SPECIAL ADMINISTRATIVE REGIONS OF HONG KONG AND MACAU	\$0.00	
2325	PARAGON INTERNATIONAL AIR SERVICES	TACA INTERNATIONAL AIRLINES, S.A.	CARGO GENERAL SALES AGREEMENT IN PEOPLE'S REPUBLIC OF CHINA	\$0.00	
2326	PARAISO ECOLOGICO SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2327	PARMENIO DE LEONARDIS SA	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ARGENTINA	Agenciamiento de aduanas necesarias en Argentina para Comex&Log ASV.	\$0.00	Reduced price 10%, and extend contract term 24 months.
2328	PARQUE DE LOS ENCUENTROS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2329	PASAJES LTDA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2330	PASEOS POR COLOMBIA /ROSALIA MELO AGUILAR	Aerovias del Continente Americano S.A Avianca	FREELANCER	\$0.00	
2331	PASSAROLA TOURS SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2332	Patricia Gómez	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
2333	PATRIMONIOS AUTONOMOS CREDICORP CAP	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Accomodation Agreement BOGOTA	\$0.00	
2334	PATRIMONIOS AUTONOMOS FIDUCIARIA BA	AVIANCA	Utilities BOG	\$0.00	
2335	PATRIMONIOS AUTONOMOS FIDUCIARIA BA	TAMPA CARGO S.A.S	Utilities BOG	\$0.00	
2336	Paula Ayala	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
2337	PAX ASSIST	AEROVIAS DEL CONTINENTE AMERICANO AVIANCA S.A, TACA INTERNATIONAL AIRLINES SA	Wheelchairs Services JFK	\$0.00	
2338	PAYCARGO LLC	TAMPA CARGO SAS	PAYMENT COLLECTIONS	\$0.00	
2339	PAYU COLOMBIA SAS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	OFERTA MERCANTIL PARA EL SERVICIO DE RECEPCIÓN DE PAGOS A TRAVÉS DE INTERNET ENTRE PAGOSONLINE.NET S.A Y AVIANCA, 24 AUG 2009	\$0.00	Addendum to extend contract terms by 12 months
2340	PDC VINOS Y LICORES LTDA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA, TACA INTERNATIONAL AIRLINES S.A, AVIANCA ECUADOR S.A, AVIANCA COSTA RICA S.A	LIQUOR SUPPLY CONTRACT	\$0.00	
2341	PEDRO NEL MULETT BORJA	AEROVIAS DEL CONTINENTE AMERICANO S.A.	PROVISION OF SERVICES	\$0.00	
2342	PEGASO PCS SA DE CV	TACA INTERNATIONAL AIRLINES S.A. - MEXICO	Telefonia Fija Mexico	\$10,617.95	
2343	PEM-AIR TURBINE ENGINE SERVICES, LLC	Aero Transporte de Carga Union S.A. de C.V.	SERVICE AGREEMENT	\$101,733.00	Extend contract term by 2 years
2344	PEMICA INC	TAMPA CARGO SAS CORP.	CCTV MIA	\$157,867.00	Payment Agreement
2345	PEMICA INC	LATIN LOGISTICS LLC	CORRECTIVE AND PREVENTIVE MAINTENANCE OF RX EQUIPMENT AVX-L02	\$0.00	
2346	PENA HERMANOS TRANSPORTES SA DE CV	TACA INTERNATIONAL AIRLINES S.A.; AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA SUCURSAL EL SALVADOR; TECHNICAL AND TRAINING SERVICES S.A. DE C.V.	PROVISION OF SERVICES 310-DC-2017	\$0.00	
2347	PENG FU SHAN	TACA INTERNATIONAL AIRLINES, S.A.	SUMINISTROS DE FILTROS DE AGUA POTABLE	\$0.00	
2348	PEREA Y CIA LIMITADA	Aerovias del Continente Americano S.A Avianca	FREELANCER	\$0.00	
2349	PEREZ CALDERON Y CIA SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2350	PERUVIAN TOURS AGENCY SAC	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	AGREEMENT FOR THE ACCRUAL OF MILES FOR THE PURCHASE OF GOODS AND SERVICES OF THE COMMERCIAL PARTNER	\$0.00	
2351	PERUVIAN TOURS AGENCY SAC	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	AGREEMENT FOR THE ACCRUAL AND REDEMPTION OF MILES FOR THE PURCHASE OF GOODS AND SERVICES OF THE COMMERCIAL PARTNER	\$0.00	
2352	PETROBRAS DISTRIBUIDORA SA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA, TAMPA CARGO S.A.S	FUEL SUPPLY GIG	\$0.00	Location agreement for an extension of 12 months
2353	PETROBRAS DISTRIBUIDORA SA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA, TAMPA CARGO S.A.S	FUEL SUPPLY GRU	\$0.00	Location agreement for an extension of 12 months
2354	PETROBRAS DISTRIBUIDORA SA	TAMPA CARGO S.A.S	FUEL SUPPLY CWB	\$0.00	Location agreement for an extension of 12 months
2355	PETROBRAS DISTRIBUIDORA SA	TAMPA CARGO S.A.S	FUEL SUPPLY MAO	\$0.00	Location agreement for an extension of 12 months
2356	PETROBRAS DISTRIBUIDORA SA	TAMPA CARGO S.A.S	FUEL SUPPLY VCP	\$0.00	Location agreement for an extension of 12 months
2357	PHILIPPINE AIRLINES INC	AEROVIAS DEL CONTINENTE AMERICANO S.A.	PROVISION OF SERVICES	\$0.00	
2358	PHILIPPINE AIRLINES INC	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.;	SPECIAL PRORATE AGREEMENT	\$0.00	
2359	PHILIPPINE AIRLINES INC	Avianca S.A.	MITA Airline Partner	\$0.00	
2360	PHILIPPINE AIRLINES INC	Avianca S.A./TACA S.A./Avianca Costa Rica S.A.	MITA Airline Partner	\$0.00	
2361	PHOENIX (SHANGHAI) AIR SERVICES INC.	AVIANCA COSTA RICA, S.A.	CARGO GENERAL SALES AGREEMENT IN PEOPLE'S REPUBLIC OF CHINA	\$0.00	
2362	PI PROYECTOS INTEGRALES CL	AVIANCA ECUADOR S.A.	Obras Menores Ecuador	\$0.00	Reduced price 10%, and extend contract term 24 months.
2363	PILJER SA DE CV	AEROVIAS DEL CONTINENTE AMERICANO S.A. - MEXICO	PROVISION OF SERVICES	\$0.00	
2364	PILJER SA DE CV	AEROVIAS DEL CONTINENTE AMERICANO S.A. - MEXICO;TACA INTERNATIONAL AIRLINES S.A. - MEXICO;AVIANCA COSTA RICA - MEXICO	Agenciamiento de aduanas de carga aeronáutica y no aeronáutica necesarios en México para Comex&Log AV	\$0.00	
2365	PILONIETALVAREZ SAS	AVIANCA	Provision of Services for legal services, subscribed as of July 1st, 2019 with an undefined term. (labor law)	\$0.00	
2366	PILONIETALVAREZ SAS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Provision of Services for legal services (litigation and counseling), the contract only in effect when there is a litigation, this service will activate with the start of the litigation and will end when the litigation is finished. (There is no term, it only activates with the process of litigation)(litigation and counseling)	\$0.00	
2367	PINTO TOURS VIAJES Y TURISMO LTDA.	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
2368	PISCINAS SOLYMAR S.A. DE C.V.	TACA INTERNATIONAL AIRLINES S.A.	Mantenimiento de piscina SAL	\$0.00	
2369	PISCOLABIS SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Catering for employees	\$0.00	
2370	PISTA TOURS LTDA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2371	PIXOSTUDIO SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	DESARROLLO CURSOS VIRTUALES TALENTO HUMANO	\$0.00	
2372	PKF LITTLEJOHN LLP	AEROVIAS DEL CONTINENTE AMERICANO S.A. - UNITED KINGDOM	PROVISION OF SERVICES	\$0.00	
2373	PLANETA AZUL DIRECT LTDA	AVIANCA S.A. /TAMPA CARGO S.A.; REGIONAL EXPRESS AMERICAS S.A.S.	LEGAL CONTRACT 211DC 2016	\$0.00	Reduced price 5%, and extended contract term 12 months.
2374	PLANETOUR SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2375	PLANETOURS S.A.S	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	DIRECT CONNECT CHANNEL	\$0.00	
2376	PLASTICOS SALFER SAS	AVIANCA	PROVISION OF SERVICES	\$0.00	
2377	POLAR AIR CARGO LTD.	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
2378	POLARIS INTERNATIONAL AVI	AVIANCA COSTA RICA S.A.	PROVISION OF SERVICES	\$0.00	
2379	POLARIS INTERNATIONAL AVI	AVIANCA ECUADOR S.A.	PROVISION OF SERVICES	\$0.00	
2380	POLARIS INTERNATIONAL AVI	TACA INTERNATIONAL AIRLINES S.A.	PROVISION OF SERVICES	\$0.00	
2381	POLARIS INTERNATIONAL AVI	Aerovias del Continente Americano S.A Avianca	GENERAL SALES AGENCY AGREEMENT	\$0.00	
2382	Politecnico Granacolombiano	Avianca Holdings S.A	Non-disclosure agreement	\$0.00	
2383	POLLO CAMPERO DE EL SALVA	TACA INTERNATIONAL AIRLINES S.A.	SERVICIO DE ALIMENTACION PAX CONTINGENCIA	\$0.00	
2384	POLSKIE LINIE LOTNICZE LO	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Servicio sala VIP	\$0.00	
2385	POLYSISTEMAS CORP SAC	AEROVIAS DEL CONTINENTE AMERICANO S.A. - PERU	Manejo y Custodia de Archivo en Perú	\$0.00	
2386	POSTCARGO SAS	AVIANCA	GROUND TRANSPORTATION OF CARGO AND EXPRESS COURIER SHIPMENTS T110	\$0.00	Extend contract term by 2 months
2387	POZOS Y BOMBAS, S.A. DE C.V.	TECHNICAL AND TRAINING SERVICES S.A. DE C.V.	Mantenimiento de pozos SAL	\$0.00	
2388	PRECISUR SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Mantenimiento basculas Dinamicas Deprisa	\$0.00	Reduced price 10%, and extend contract term 24 months.
2389	PREMIER CUSTOMS S DE R.L	ISLENA DE INVERSIONES S.A. DE C.V.;TACA INTERNATIONAL AIRLINES S.A.	Agenciamiento de aduanas de carga aeronáutica y no aeronáutica necesarios en Honduras para Comex&Log AV.	\$0.00	Reduced price 5%, and extended contract term 12 months.
2390	PREVEO SAS	AVIANCA; TAMPA CARGO S.A.S, REGIONAL EXPRESS AMERICAS S.A.S.	Interventoria Colombia	\$0.00	
2391	PRICE RES	Avianca Holdings S.A	White Label Agreement for Mexico	\$0.00	
2392	PRICE RES	Avianca Holdings S.A	White Label Agreement for Argentina	\$0.00	
2393	PRICE RES	Avianca Holdings S.A	White Label Agreement for Chile	\$0.00	
2394	PRICE RES SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2395	PRICE RES SAS	Aerovias del Continente Americano S.A Avianca	Joint Operation (Operación Conjunta)	\$0.00	
2396	PRIMAX COLOMBIA S A	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	GROUND FUEL SUPPLY BOG	\$0.00	
2397	PRIMEFLIGHT AVIATION SERVICES INC	TACA INTERNATIONAL AIRLINES	Baggage Handling IAH	\$8,546.11	
2398	PRISMA CONSULTORIA INTEGRAL SA DE CV	Taca International	Provision of Services for legal services subscribed as of January 9th, 2020 and with an undefined term.	\$0.00	
2399	PRISMA MEDIOS DE PAGO, S.A	AEROVIAS DEL CONTINENTE AMERICANO, S.A	Credit Card Processing/Payment Methods	\$0.00	
2400	PROAIR SERVICIOS AUXILIARES DE TRANS	AVIANCA S.A. SUCURSAL BRASIL AVIANCA COSTA RICA S.A SUCURSAL BRASIL ( ANTES AVIANCA COSTA RICA SUCURSAL BRASIL) TAMPA CARGO S.A. SUCURSAL BRASIL, TACA INTERNATIONAL AIRLINES S.A AVIATECA S.A ISLEÑA DE INVERSIONES S.A DE CV,	Seguridad aeroportuaria Brasil	\$0.00	
2401	PROCESADORA DE AGUA PROQUITO ASOCIA	AVIANCA ECUADOR S.A.	SUMINISTRO DE BOTELLAS DE AGUA	\$0.00	Reduced price 5%, and extended contract term 12 months.
2402	PROCESOS DE MEDIOS DE PAGO, S.A	AEROVIAS DEL CONTINENTE AMERICANO	SOLICITUD DE AFILIACION AL SISTEMA DE PROCESOS DE MEDIOS DE PAGO S.A., 05 MAR 2012	\$0.00	
2403	PROCESOS DE MEDIOS DE PAGO, S.A	AEROVIAS DEL CONTINENTE AMERICANO	SOLICITUD DE AFILIACION AL SISTEMA DE PROCESOS DE MEDIOS DE PAGO S.A., 01 DIC 2016	\$0.00	
2404	Procolombia and Hilton domestic operating company	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Acuerdo de Marketing	\$0.00	
2405	PRODUCCIONES DEL ESTE DOS MIL	AVIANCA COSTA RICA S.A.	SERVICIO DE ALIMENTACION PAX CONTINGENCIA	\$0.00	
2406	PRODUCCIONES PERFECTAS SAS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	PROVISION OF SERVICES 72-DC-2018	\$0.00	Reduced price 5%, and extended contract term 12 months.
2407	PRODUCTOS ALIMENTICIOS DIANA,S.A DE	TACA INTERNATIONAL AIRLINES S.A	Suministro de snacks	\$0.00	
2408	PRODUCTOS FAMILIA S A	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Insumos higienicos Servicio abordó Colombia	\$0.00	
2409	PRODUCTOS FAMILIA SANCELDA DEL ECUAD	AVIANCA ECUADOR S.A	Insumos higienicos SAB Ecuador	\$0.00	
2410	PRODUCTOS RAMO SAS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Suministro de achiras	\$0.00	
2411	PRODUCTOS RAMO SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SUMINISTRO DE MINI BROWNIE	\$0.00	
2412	PRODUCTOS RAMO SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SUMINISTRO DE ACHIRAS	\$0.00	
2413	PROFESSIONAL EXPRESS & LOGISTIC INC	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ESTADOS UNIDOS:TACA INTERNATIONAL AIRLINES S.A. - ESTADOS UNIDOS:TACA INTERNATIONAL AIRLINES S.A. - ESTADOS UNIDOS:TAMPA CARGO S.A.S. - ESTADOS UNIDOS:AVIANCA ECUADOR	Transporte terrestre de carga necesarios dentro de Florida - USA para Comex&Log AV.	\$0.00	Reduced price 5%, and extended contract term 12 months.
2414	PROMOCIONES FANTASTICAS SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Suministro de Mezcladores individuales COL	\$0.00	
2415	PROMOTORA DE TURISMO BELISARIO MARIN S.A.S.	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2416	PROMOTORA GEO DE SERVICIOS S.A.S.	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2417	PROMOTORA HOTEL DANN CARLTON QUITO	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA, AVIANCA ECUADOR S.A, AVIANCA COSTA RICA S.A, TACA INTENRRATIONAL AIRLINES S.A	Acomodation Agreement QUITO	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
2418	PROMOTORA MEDICA LAS AMERICAS SA	AEROVIAS DEL CONTINENTE AMERICANO S.A.-TAMPA CARGO S.A.S.	Análisis puestos de trabajo por enfermedad laboral	\$0.00	
2419	PROMOTORA NEPTUNO CIA LTDA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2420	PRONUS SAS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Provision of Services for legal services (litigation and counseling), the contract only in effect when there is a litigation, this service will activate with the start of the litigation and will end when the litigation is finished. (There is no term, it only activates with the process of litigation)(litigation and counseling)	\$0.00	
2421	PROSEGUR PARAGUAY S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. - PARAGUAY	Transporte de valores o efectivo necesario en Paraguay	\$0.00	
2422	PROSEGUR SERVICIOS DE EFECTIVO ESPAÑA S.L.	AEROVIAS DEL CONTINENTE AMERICANO S.A. SUCURSAL ESPAÑA	Mensajería doméstica de documentos en Nicaragua.	\$1,135.18	
2423	Proskauer Rose LLP	Avianca Holdings S.A.	Provision of Services for legal services, subscribed as of may 1st, 2020 with an undefined term.	\$0.00	
2424	PROSPECT AIRPORT SERVICES INC	TACA INTERNATIONAL AIRLINES	Porter and PAX Services	\$18,417.38	
2425	PROTEGE TU VIAJE SA	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	AGREEMENT FOR THE ACCRUAL OF MILES FOR THE PURCHASE OF GOODS AND SERVICES OF THE COMMERCIAL PARTNER	\$0.00	
2426	PROTURISMO SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2427	PROVEEDORES INTEGRALES PRISA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Suministro de Papelería de oficina	\$0.00	
2428	PROVIAJES Y TURISMO LTDA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2429	PROYECTOS CORPECOL SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2430	PSE-ACH	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	PRESENTACION AL SERVICIO PSE, 21 SEP 2017	\$0.00	
2431	PUBLICICA SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2432	PUBLICACIONES DIGITALES SAS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	COOPERATION 255-DC-2017	\$0.00	
2433	PUBLIPROMUEVE S.A.	TACA INTERNATIONAL AIRLINES S.A., AVIANCA ECUADOR S.A	CONTRATO PARA AUTORIZACION DE USO DE LA "PLATAFORMA DE PAGOS PLACE TO PAY" - MODELO GATEWAY, 01 JAN 2019	\$0.00	
2434	PUMA ENERGY (AVIATION) LLC (SAL)	Aero Transporte de Carga Union S.A. de C.V.	FUEL SERVICE SAL	\$0.00	
2435	PUNTO CARDINAL COMUNICACIONES SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	PANTALLAS CEO	\$0.00	Reduced price 10%, and extend contract term 24 months.
2436	Q4 INC	AVIANCA HOLDINGS S.A.	PROVISION OF SERVICES	\$135.00	
2437	QANTAS AIRWAYS LTD	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
2438	QANTAS AIRWAYS LTD	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED	\$0.00	
2439	QATAR AIRWAYS	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MIBA	\$0.00	
2440	QATAR AIRWAYS	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	Special prorate agreement	\$0.00	
2441	QATAR AIRWAYS	Avianca S.A./TACA S.A./Avianca Costa Rica S.A.	MITA Airline Partner	\$0.00	
2442	QATAR AIRWAYS	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED Airline Partner	\$0.00	
2443	QATAR AIRWAYS COMPANY Q.C.S.C.	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
2444	QUALA S A	AEROVIAS DEL CONTINENTE AMERICANO S.A AVIANCA	Suministro de crema de café	\$0.00	
2445	QUANTUM AVIATION SOLUTIONS GMBH	TAMPA CARGO S.A.S.	NDA	\$0.00	
2446	QUANTUM SA	AVIANCA ECUADOR S.A.	Fumigación de Aeronaves Ecuador	\$0.00	Reduced price 10%, and extend contract term 24 months.
2447	QUANTUM SOLUTION AVIATION	SAI	Commercial contract (Services hired by the Debtor)	\$0.00	
2448	QUIMICAS MUNDIALES SA	SERVICIO TERRESTRE AEREO Y RAMPAS S.A.	Suministro de Cloruro granulado	\$0.00	
2449	QUINTA GENERACION SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2450	R & J CONSULTORES INFORMATICOS S.A.	AVIANCA COSTA RICA S.A.	TRANSMISIÓN DE ADUANAS	\$0.00	
2451	R & J CONSULTORES INFORMATICOS S.A.	TACA INTERNATIONAL AIRLINES, S.A	SERVICIO DE TRANSMISION DE ADUANA	\$0.00	
2452	R Y C EUROAMERICAN TRAVEL	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	DIRECT CONNECT CHANNEL	\$0.00	
2453	R Y C EUROAMERICAN TRAVEL SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2454	SALVADOR, S.A.	TACA INTERNATIONAL AIRLINES S.A.	Suministro de Material de paletizaje	\$0.00	
2455	RADIO TAX ARAUCA LTDA	AVIANCA	GROUND TRANSPORTATION OF CARGO AND EXPRESS COURIER SHIPMENTS T115	\$0.00	Extend contract term by 12 months
2456	RADITEL SA	AVIANCA COSTA RICA S.A.	Radios	\$0.00	
2457	RAFAEL ESPINOSA G Y CIA S.A.S.	AEROVIAS DEL CONTINENTE AMERICANO S.A.	PROVISION OF SERVICES - CM 7100008721	\$16,623.83	
2458	RAFAEL ESPINOSA G Y CIA S.A.S.	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA, TACA SUCURSAL COLOMBIA, AVIANCA ECUADOR SUCURSAL COLOMBIA, AVIANCA COSTA RICA SUCURSAL COLOMBIA, AVIATECA SUCURSAL COLOMBIA, TAMPA CARGO S.A, SAI S.A.S.	GROUND HANDLING (RAMP - CTG-BAQ) 197-DC-2016	\$0.00	
2459	RAFAEL ESPINOSA G Y CIA S.A.S.	TAMPA CARGO S.A.S.	PROFESSIONAL SERVICES AGREEMENT	\$0.00	
2460	RAFAEL ESPINOSA G Y CIA S.A.S.	Aerovias del Continente Americano S.A Avianca	Exclusive Representatitio Agreement Cartagena	\$0.00	
2461	RAFAEL ESPINOSA G Y CIA S.A.S.	Aerovias del Continente Americano S.A Avianca	Exclusive Representatitio Agreement Cartagena	\$0.00	
2462	RAFAEL ESPINOSA G Y CIA SAS	AVIANCA	COURIER SALE POINTS ADMINISTRATION - ATLANTICO AG125	\$0.00	
2463	RAFAEL ESPINOSA G Y CIA SAS	AVIANCA	COURIER SALE POINTS ADMINISTRATION - BOLIVAR AG112	\$0.00	
2464	RAFAEL ESPINOSA G Y CIA SAS	AVIANCA	SALES POINT AGENCY - BOLIVAR AG110	\$0.00	
2465	RAFAEL ESPINOSA G Y CIA SAS	AVIANCA	OUTSOURCING CORPORATE CLIENT - ATLANTICO AND GUAJIRA AG126	\$0.00	
2466	RAFAEL ESPINOSA G Y CIA SAS	AVIANCA	OUTSOURCING CORPORATE CLIENT - BOLIVAR AG113	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
2467	RAFAEL ESPINOSA G Y CIA SAS	AVIANCA	LEASE No. AG110 AG110	\$0.00	
2468	RAFAEL ESPINOSA G Y CIA SAS	AVIANCA	LEASE No. AG112 AG112	\$0.00	
2469	RAFAEL ESPINOSA G Y CIA SAS	AVIANCA	LEASE No. AG125 AG125	\$0.00	
2470	RAFAEL ESPINOSA G Y CIA SAS	AVIANCA	GROUND DISTRIBUTION OF CARGO AND COURIER SHIPMENTS IN CARTAGENA, BARRANQUILLA , RIOHACHA Y MAICAO D91	\$0.00	Extend contract term by 2 months
2471	RAFAEL ESPINOSA G Y CIA SAS	AVIANCA	CROSS DOCKING PROCESS ES53	\$0.00	
2472	RAFAEL ESPINOSA G Y CIA SAS	AVIANCA	CROSS DOCKING PROCESS ES52	\$0.00	
2473	RAFAEL ESPINOSA G Y CIA SAS	AVIANCA	CROSS DOCKING PROCESS ES51	\$0.00	
2474	RAFAEL ESPINOSA G Y CIA SAS	AVIANCA	CARGO HANDLING BARRANQUILLA, CARTAGENA Y RIOHACHA MC65	\$0.00	
2475	RAFAEL ESPINOSA G Y CIA SAS	AVIANCA	CARGO HANDLING BARRANQUILLA, CARTAGENA Y RIOHACHA MC64	\$0.00	
2476	RAFAEL ESPINOSA G Y CIA SAS	AVIANCA	CARGO HANDLING BARRANQUILLA, CARTAGENA Y RIOHACHA MC63	\$0.00	
2477	RAMIREZ ARANA Y COMPANIA LTDA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA; AVIANCA ECUADOR S.A AVIANCA COSTA RICA S.A. , TAMPA CARGO S.A.S TACA INTERNATIONAL AIRLINES S.A	PROVISION OF SERVICES 30-DC-2020	\$0.00	Ajuste de tarifas 10% - aumento
2478	RAMIREZ IMPRESORES SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Suministro de etiquetas operativas	\$0.00	Reduced price 5%, and extended contract term 12 months.
2479	RANCHO EDEN SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	SERVICIO DE ALIMENTACION PARA TRIPULACION NAL	\$0.00	
2480	RANGER AMERICAN ARMORED SERVICES IN	AEROVIAS DEL CONTINENTE AMERICANO S.A. - PUERTO RICO	Transporte de valores o efectivo necesario en Puerto Rico	\$238.00	
2481	BOLIVIA SA	AMERICANO S.A. - BOLIVIA	Manejo y Custodia de Archivos en Bolivia	\$0.00	
2482	RAUL HUMBERTO MONROY GALLEGO	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Provision of Services for legal services, subscribed as of July 1st, 2019 with an undefined term. (labor law)	\$0.00	
2483	READY REFRESH	LATIN LOGISTICS LLC	GROUND TRANSPORTATION	\$0.00	
2484	RECEPTOUR DEL CARIBE SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2485	RECIO TURISMO S.A.	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2486	RECORD 360 INC	TAMPA CARGO S.A.S.	SERVICE AGREEMENT	\$0.00	
2487	RECYCLES DE RDL DE CV	ISLENA DE INVERSIONES S.A. DE C.V.	Recoleccion de residuos Honduras	\$0.00	
2488	REDEBAN MULTICOLOR .S.A.	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	REGLAMENTO DE TRANSACCIONES PARA VENTAS A TRAVES DE SERVICIO ACCESO DIRECTO No. 10705145, 20 JAN 2003	\$0.00	
2489	REFINADORA COSTARRICENSE DE PETROLE	SERVICIO TERRESTRE AEREO Y RAMPA SOCIEDAD ANÓNIMA	GROUND FUEL SUPPLY SJO	\$0.00	
2490	REFINADORA COSTARRICENSE DE PETROLE	AVIANCA COSTA RICA S.A.	GROUND FUEL SJO	\$0.00	
2491	REFINADORA COSTARRICENSE DE PETROLE	TAMPA CARGO SAS	GROUND FUEL SJO	\$0.00	
2492	REFORESTACION Y PARQUES S A	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	SPONSORSHIP	\$0.00	
2493	REGATA VIAJES Y TURISMO S	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2494	REGIONAL EXPRESS AMERICAS S.A.S	SAI	Commercial Contract (Services OFFERED by the Debtor) 45-EX-2020	\$0.00	
2495	REINA ISABEL MONTERROSA DE RIVAS	TACA INTERNATIONAL AIRLINES S.A.	Tanques de recoleccion residuos	\$0.00	Reduced price 5%, and extended contract term 12 months.
2496	REINA ISABEL MONTERROSA DE RIVAS	TACA INTERNATIONAL AIRLINES S.A., TECHNICAL AND TRAINING SERVICES S.A. DE C.V.	Suministro de Papeleria SAL	\$0.00	Reduced price 5%, and extended contract term 12 months.
2497	Renato Covelo	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
2498	Renato Covelo	Avianca Holdings S.A.	Contrato de Trabajo a Termino Indefinido Con Salario Integral	\$0.00	Certain amendments to benefits and severance: Initial grants of the Management Incentive Plan Pool are to be made within 60 days of Emergence (the final day of such 60-day period, the "Deadline Date"), but in no event will the Deadline Date be earlier than January 1, 2022. If the initial grants are not made by the Deadline Date on terms that are satisfactory to Mr. Neuhauser, then the Counterparty will have 60 days to resign (incurring a Walkaway Resignation). If a Walkaway Resignation is incurred or the Counterparty experiences a severance-eligible termination prior to the Deadline Date, then the Counterparty will be eligible for 18 months' base salary and their target annual bonus as severance. If the initial grants are made prior to the Deadline Date in a form satisfactory to Mr. Neuhauser, then the Counterparty will no longer have the ability to make a Walkaway Resignation and severance upon a termination without Cause or for Good Reason will result in the Counterparty receiving a severance payment of 12 months' base salary. If the Counterparty incurs a "qualifying separation" (which includes a (i) Walkaway Resignation, (ii) termination without Cause, or (iii) termination for Good Reason), then the Counterparty will be eligible for severance based on when the termination of employment occurs as follows: If a qualifying separation occurs in the period from Emergence through the 180th day following Emergence, then the Counterparty will be entitled to 18 months' base salary and target annual bonus. If a qualifying separation occurs in the period from the 181st day following Emergence through the first anniversary of Emergence, then the Counterparty will be entitled to 12 months' base salary and target annual bonus. If a qualifying separation occurs following the first anniversary of Emergence or once a satisfactory MIP allocation has been granted, then the Counterparty will be entitled to 12 months' base salary.
2499	RENE ROLANDO MONTES ZECENA	TACA INTERNATIONAL AIRLINES S.A.	Estibas El Salvador -	\$1,260.00	
2500	REPRESENTACIONES AEREAS AR SAS	Aerovias del Continente Americano S.A Avianca	Exclusive Representation Agreement Cajicá	\$0.00	
2501	REPRESENTACIONES AEREAS AR SAS	Aerovias del Continente Americano S.A Avianca	Exclusive Representation Agreement Cajicá	\$0.00	
2502	REPRESENTACIONES AVIANCORP SAS	Aerovias del Continente Americano S.A Avianca	Exclusive Representation Agreement	\$0.00	
2503	REPRESENTACIONES DE ORIENTE	TACA INTERNATIONAL AIRLINES S.A.; AVIATECA S.A.	Servicios de impresos	\$0.00	
2504	REPRESENTACIONES DEL MUNDO SAS	AVIANCA	STORAGE AND ADMINISTRATION K157	\$0.00	Extend contract term by 12 months
2505	REPRESENTACIONES PITTA GA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2506	EQUIPOS S	AVIANCA COSTA RICA S.A.	Papelería de Oficina en Costa Rica	\$0.00	Reduced price 5%, and extended contract term 12 months.
2507	REPRESENTACIONES TOLITUR	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2508	RESTAURANTE TORTELLI SAS (COL)	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	COMMERCIAL ALLIANCE	\$0.00	
2509	RESTAURANTES DE OCCIDENTE LIMITADA	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SERVICIO DE ALIMENTACION PARA TRIPULACION NAL	\$0.00	
2510	RESTCAFE SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SERVICIO DE ALIMENTACION PAX CONTINGENCIA	\$0.00	
2511	RESTCAFE SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SERVICIO DE ALIMENTACION PAX CONTINGENCIA	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
2512	RESTCAFE SAS	AVIANCA COSTA RICA S.A. - COLOMBIA	SERVICIO DE ALIMENTACION PAX CONTINGENCIA	\$0.00	
2513	RESTCAFE SAS	AVIANCA ECUADOR S.A. - COLOMBIA	SERVICIO DE ALIMENTACION PAX CONTINGENCIA	\$0.00	
2514	RESTCAFE SAS	TACA INTERNATIONAL AIRLINES S.A. - COLOMBIA	SERVICIO DE ALIMENTACION PAX CONTINGENCIA	\$0.00	
2515	RESTUR RESTREPO TURISMO S	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2516	RETAIL SERVICES SAC	AVIANCA COSTA RICA S.A. - PERU	SERVICIO DE ALIMENTACION PAX CONTINGENCIA	\$0.00	
2517	REX CARGO NICARAGUA SOCIEDAD ANONIM	TACA INTERNATIONAL AIRLINES S.A. - NICARAGUA	Transporte de valores o efectivo necesario en Puerto Rico	\$0.00	
2518	REYES TOURS SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2519	RIANO MORENO LA BELLEZA	Aerovias del Continente Americano S.A Avianca	Exclusive Representation Agreement	\$0.00	
2520	RICARDO ABARCA HERNANDEZ	AEROVIAS DEL CONTINENTE AMERICANO S.A. - MEXICO	SERVICIO DE MONITOREO DE ALARMAS	\$0.00	
2521	RICARDO LEDEZMA COPETE	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SERVICIO DE ALIMENTACION COMPENSACION PAX	\$0.00	
2522	Richard Galindo	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
2523	Richard Galindo Sanchez	Avianca Holdings S.A.	Contrato de Trabajo a Termin Indefinido Con Salario Integral	\$0.00	Certain amendments to benefits and severance: Initial grants of the Management Incentive Plan Pool are to be made within 60 days of Emergence (the final day of such 60-day period, the "Deadline Date"), but in no event will the Deadline Date be earlier than January 1, 2022. If the initial grants are not made by the Deadline Date on terms that are satisfactory to Mr. Neuhauser, then the Counterparty will have 60 days to resign (incurring a Walkaway Resignation). If a Walkaway Resignation is incurred or the Counterparty experiences a severance-eligible termination prior to the Deadline Date, then the Counterparty will be eligible for 18 months' base salary and their target annual bonus as severance. If the initial grants are made prior to the Deadline Date in a form satisfactory to Mr. Neuhauser, then the Counterparty will no longer have the ability to make a Walkaway Resignation and severance upon a termination without Cause or for Good Reason will result in the Counterparty receiving a severance payment of 12 months' base salary. If the Counterparty incurs a "qualifying separation" (which includes a (i) Walkaway Resignation, (ii) termination without Cause, or (iii) termination for Good Reason), then the Counterparty will be eligible for severance based on when the termination of employment occurs as follows: If a qualifying separation occurs in the period from Emergence through the 180th day following Emergence, then the Counterparty will be entitled to 18 months' base salary and target annual bonus. If a qualifying separation occurs in the period from the 181st day following Emergence through the first anniversary of Emergence, then the Counterparty will be entitled to 12 months' base salary and target annual bonus. If a qualifying separation occurs following the first anniversary of Emergence or once a satisfactory MIP allocation has been granted, then the Counterparty will be entitled to 12 months' base salary.
2524	Richard Galindo Sanchez	Avianca Holdings S.A.	Otrosi al Contrato de Trabajo Celebrado Entre Aerovias del Continente Americano S.A. "Avianca" y Richard Galindo Sanchez	\$0.00	
2525	Richard Galindo Sanchez	Avianca Holdings S.A.	Acuerdo de Confidencialidad	\$0.00	
2526	RIO ASEOTOTAL SA ESP	AEROVIAS DEL CONTINENTE AMERICANO S.A.	PROVISION OF SERVICES	\$0.00	
2527	RIOJA TURISMO SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2528	RISK CONSULTING COLOMBIA SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Validación listas restrictivas	\$0.00	Reduced price 10%, and extend contract term 24 months.
2529	RIVERA Y CIA SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SERVICIO DE ALIMENTACION CREW	\$0.00	
2530	RODRIGUEZ AZUERO ASOCIADOS SA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Provision of Services for legal services, PO no.7100008043 subscribed as of october 8th, 2019 until november 30th, 2022.	\$0.00	
2531	Rohit Philip	Avianca Holdings S.A.	Professional Services Master Agreement	\$0.00	Certain amendments to benefits and severance: Initial grants of the Management Incentive Plan Pool are to be made within 60 days of Emergence (the final day of such 60-day period, the "Deadline Date"), but in no event will the Deadline Date be earlier than January 1, 2022. If the initial grants are not made by the Deadline Date on terms that are satisfactory to the Counterparty, then the Counterparty will have 60 days to resign (incurring a Walkaway Resignation). If a Walkaway Resignation is incurred or the Counterparty experiences a severance-eligible termination prior to the Deadline Date, then the Counterparty will be eligible for 18 months' base salary and their target annual bonus as severance. If the initial grants are made prior to the Deadline Date in a form satisfactory to the Counterparty, then the Counterparty will no longer have the ability to make a Walkaway Resignation and severance upon a termination without Cause or for Good Reason will result in the Counterparty receiving a severance payment of 12 months' base salary. If the Counterparty incurs a "qualifying separation" (which includes a (i) Walkaway Resignation, (ii) termination without Cause, or (iii) termination for Good Reason), then the Counterparty will be eligible for severance based on when the termination of employment occurs as follows: If a qualifying separation occurs in the period from Emergence through the 180th day following Emergence, then the Counterparty will be entitled to 18 months' base salary and target annual bonus. If a qualifying separation occurs in the period from the 181st day following Emergence through the first anniversary of Emergence, then the Counterparty will be entitled to 12 months' base salary and target annual bonus. If a qualifying separation occurs following the first anniversary of Emergence or once a satisfactory MIP allocation has been granted, then the Counterparty will be entitled to 12 months' base salary.
2532	Rolando Damas	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
2533	ROLDAN Y CIA, S.A.S.	TAMPA CARGO S.A.S.	Transporte terrestre de carga requerido para QT en BOG y BAO - Colombia.	\$0.00	Reduced price 5%, and extended contract term 12 months.
2534	ROLLS ROYCE PLC	TAMPA CARGO S.A.S	SUSCRIPCION ANUAL DE MANUALES DE MATORES	\$0.00	
2535	ROLLS ROYCE PLC	TAMPA CARGO SAS-AVIANCA S.A.	NDA	\$0.00	
2536	ROLLS-ROYCE CONTROLS AND DATA SERVI	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Herramienta de capacitación	\$0.00	
2537	ROMERO PINEDA & ASOCIADOS S.A DE C.V	GRUPO TACA HOLDINGS LIMITED AVIANCA S.A.	Provision of Services for legal services, subscribed as of July 1st, 2019 with an undefined term. (labor law)	\$0.00	
2538	ROMERO ZAPIOLA CLUSELLAS Y SLUGA AB	TAMPA CARGO S.A.S. AVIANCA COSTA RICA S.A.	Provision of Services for legal services and local representation, subscribed as of March 1st, 2019 until February 1st, 2022.	\$0.00	Extended Contract 12 months
2539	ROSALIA MELO AGUILAR	AEROVIAS DEL CONTINENTE AMERICANO S.A.	PROVISION OF SERVICES CM -7100000335	\$0.00	
2540	ROSSIYA AIRLINES O.J.S.C.	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	



#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
2541	ROSUMA SAC	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	AGREEMENT FOR THE ACCRUAL OF MILES FOR THE PURCHASE OF GOODS AND SERVICES OF THE COMMERCIAL PARTNER	\$0.00	
2542	ROSUMA SAC	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	AGREEMENT FOR THE ACCRUAL AND REDEMPTION OF MILES FOR THE PURCHASE OF GOODS AND SERVICES OF THE COMMERCIAL PARTNER	\$0.00	
2543	ROYAL AIR MAROC	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
2544	Royal Air Maroc	Avianca S.A./TACA S.A./Avianca Costa Rica S.A.	MITA Airline Partner	\$0.00	
2545	ROYAL BRUNEI	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
2546	Royal Jordanian	Avianca S.A./TACA S.A./Avianca Costa Rica S.A.	MITA Airline Partner	\$0.00	
2547	RP&C ABOGADOS CIA. LTDA.	AVIANCA ECUADOR S.A.	PROVISION OF SERVICES	\$0.00	
2548	RUBBERSHOES INDUSTRIAL CIA LTDA	AVIANCA ECUADOR S.A.	CINTURONES Y ZAPATOS ECU	\$0.00	
2549	RVA CARGO EXPRESS LLC / DIANA P SIM	LATIN LOGISTICS LLC	AGENCY - AG293	\$0.00	
2550	S.C. C.N.T.A.R TAROM SA	AEROVIAS DEL CONTINENTE AMERICANO S.A.	PROVISION OF SERVICES	\$0.00	
2551	S.C. C.N.T.A.R TAROM SA	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
2552	Sabre GLBL Inc. -Air Vision	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA, TACA INTERNATIONAL AIRLINES S.A, AVIANCA ECUADOR S.A, AVIANCA COSTA RICA S.A	Air Vision	\$0.00	Reduced price of contract
2553	Sabre GLBL Inc. -Flight explorer	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA, TACA INTERNATIONAL AIRLINES S.A, AVIANCA ECUADOR S.A, AVIANCA COSTA RICA S.A	Flight explorer	\$0.00	Reduced price of contract
2554	SAC BE VENTURES COLOMBIA SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Accommodation Agreement CALI	\$0.00	
2555	CV	TACA DE MEXICO S.A. DE C.V.	Manejo y Custodia de Archivos en México.	\$0.00	Reduced price 10%, and extend contract term 24 months.
2556	SAFRAN CABIN CATERING INC	Aerovias del Continente Americano S.A, Taca International Airlines S.A, Avianca Ecuador S.A, Avianca Costa Rica S.A, Avianca Perú S.A.	Purchase Agreement Ref. AVIASAF 07102019	\$0.00	
2557	SAFTPAY	TACA INTERNATIONAL, S.A DBA AVIANCA	TERMS FOR SAFETYPAY PAYMENT SOLUTION ACCEPTANCE, 23 FEB 2018	\$0.00	
2558	SAFTPAY INC. DBA AS SAFETYPAY	AVIANCA COSTA RICA, S.A	TERMS FOR SAFETYPAY PAYMENT SOLUTION ACCEPTANCE, 23 FEB 2018	\$0.00	
2559	SAIMEX SA DE CV	TACA INTERNATIONAL AIRLINES S.A.	Agenciamiento de aduanas necesarias en El Salvador para Comex&Log ASV.	\$0.00	Reduced price 10%, and extend contract term 24 months.
2560	SAINTGOBAIN SULLY	Aerovias del Continente Americano S.A. Avianca, Grupo Taca Holdings Limited	Aircraft component repair services. Flight Deck and Cabin Window Selection Agreement (Windows A320NEO Fleet)	\$0.00	Payment terms
2561	SALAZAR Y ASOCIADOS	AVH AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA AVIANCA CR TACA INTER TAMPA	Provision of Services for legal services subscribed as of february 22nd, 2018 and with an undefined term (legal aeronautic counseling).	\$0.00	
2562	SALTALENT SA DE CV	TACA INTERNATIONAL AIRLINES S.A.	SERVICIO DE TRADUCCIONES OFICIALES	\$0.00	Reduced price 5%, and extended contract term 12 months.
2563	SALVADOREÑOS AUTORES, COMPOSITORES E INTERPRETES MUSICALES	TACA INTERNATIONAL AIRLINES S.A	Autor's royalties	\$0.00	
2564	SAMARA SOCIEDAD ANÓNIMA	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	DIRECT CONNECT CHANNEL	\$0.00	
2565	SAMSC HANDLING DOMINICANA SAS	TAMPA CARGO SAS	Cargo Handling SDQ	\$0.00	
2566	SAMSC HANDLING DOMINICANA SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA; TACA INTERNATIONAL AIRLINES S.A.; AVIANCA ECUADOR S.A.; AVIANCA COSTA RICA SUCURSAL REP DOMINICANA; AVIATECA S.A.	CARGO HANDLING SERVICE SDQ	\$0.00	
2567	SAMSUNG ELECTRONICS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	COOPERATION	\$0.00	
2568	SAMWILL AVIATION NV	AEROVIAS DEL CONTINENTE AMERICANO S.A. Avianca	GROUND HANDLING (WHEELCHAIRS (CUR) 161-DC-2018	\$0.00	Reduced price 5%, and extended contract term 12 months.
2569	SAN FRANCISCO INTERNATIONAL AIRPORT	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ESTADOS UNIDOS	Cableado aeropuerto SFO	\$0.00	
2570	SANALOCURA SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SUMINSITRO DE SNACKS	\$0.00	
2571	Sandra Alvarez Quinche	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
2572	SANSA S.A. RZ 684, ISLEÑA S.A. WC 506 AEROPERLAS S.A. WL 054	Avianca S.A./TACA S.A./Avianca Costa Rica S.A.	Special prorate agreement San José	\$0.00	
2573	SANTANDER S. A MÉXICO	AVIANCA S.A.	CONTRATO DE PRESTACIÓN DE SERVICIOS PARA LA AFILIACIÓN A TARJETAS DE CRÉDITO Y/O DÉBITO QUE CELEBRAN POR UNA PARTE BANCO SANTANDER, S.A., INSTITUCIÓN DE BANCA MÚLTIPLE, GRUPO FINANCIERO SANTANDER, A QUIEN EN LO SUCESIVO SE DENOMINARÁ COMO EL "ADQUIRENTE" Y POR OTRA PARTE LA PERSONA CUYO NOMBRE APARECE EN EL DOCUMENTO QUE CONTIENE LAS CONDICIONES PARTICULARES QUE RESULTARÁN APLICABLES AL PRESENTE CONTRATO - EN ADELANTE "CARÁTULA" - , A QUIEN EN LO SUCESIVO SE DESIGNARÁ COMO EL "AFILIADO", AL TENOR DE LAS SIGUIENTES DECLARACIONES, DEFINICIONES Y CLÁUSULAS, 01 OCT 2005	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
2574	SANTANDER S. A MEXICO	TACA INTERNATIONAL AIRLINES S.A	ADDENDUM QUE CELEBRAN POR UNA PARTE BANCO SANTANDER, S.A., INSTITUCIÓN DE BANCA MÚLTIPLE, GRUPO FINANCIERO SANTANDER, REPRESENTADA EN ESTE ACTO POR LOS SEÑORES LICENCIADA REBECA NORIEGA PIÑA E INGENIERO IGNACIO JESUS HIDALGO ORTEGA, A QUIEN EN LO SUCESIVO SE LE DENOMINARÁ EL "BANCO" Y POR LA OTRA, REPRESENTADA POR A QUIEN EN LO SUCESIVO SE LE DENOMINARA EL "AFILIADO" CON RELACIÓN AL CONTRATO DE AFILIACIÓN DE COMERCIOS DE FECHA 1 DE OCTUBRE DE 2005, SUSCRITO POR LAS PARTES, LO CUAL SE EFECTUA CON BASE EN LAS SIGUIENTES, 01 OCT 2009	\$0.00	
2575	SANTANDEREANA DE TURISMO L ALLIANXA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2576	SANTANDEREANA DE VIAJES LIMITADA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2577	SANTIAGO ALOY SOCIEDAD ANONIMA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Suministro de utiles de oficina	\$0.00	
2578	Santiago Diago	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
2579	SANTIAGO GUSTAVO ROSERO PACHECO	AVIANCA ECUADOR S.A.	Calibración de alcoholímetros	\$0.00	Reduced price 10%, and extend contract term 24 months.
2580	Santiago Valencia	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
2581	SANTINTOURS SAS	Aerovias del Continente Americano S.A Avianca	FREELANCER	\$0.00	
2582	SANTO JACOBO	AEROVIAS DEL CONTINENTE AMERICANO S.A. - REPUBLICA DOMINICANA	Asesoría fiscal y administrativa para Avianca S.A. - Sucursal República Dominicana	\$0.00	
2583	SANTO JACOBO	AVIANCA COSTA RICA S.A. - REPUBLICA DOMINICANA	Asesoría fiscal y administrativa para Avianca S.A. - Sucursal República Dominicana	\$0.00	
2584	ARTURO	AVIANCA ECUADOR S.A.	Útiles de Oficina Ecuador	\$0.00	Reduced price 5%, and extended contract term 12 months.
2585	SAP COLOMBIA SAS	AVIANCA S.A.	Subscription SAP Hanna FP 220853819	\$981,626.48	
2586	SAP COLOMBIA SAS	AVIANCA S.A.	SSFF FP 0221121402	\$0.00	Reduced price of contract
2587	SAP COLOMBIA SAS	AVIANCA S.A.	Subscription SAP Ariba FP 220832734; 220832698; 220816257	\$0.00	
2588	SARAVIA BRAVO SOCIEDAD POR ACCIONES	AEROVIAS DEL CONTINENTE AMERICANO S.A.	PROVISION OF SERVICES	\$0.00	
2589	SARL ATR TRAINING CENTER	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Renovación licencia software de rendimiento FOS/SPS - ATR	\$0.00	
2590	SAS SCANDINAVIAN AIRLINES SYSTEM	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	Special prorate agreement	\$0.00	
2591	SAS SCANDINAVIAN AIRLINES SYSTEM	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
2592	SAS SPHEREA TEST AND SERVICES	Aerovias del Continente Americano S.A	Support Agreement for ATEC Shop in RNG MRO / Ref: 415.18.0201 / Signature Date: 17/OCT/19	\$0.00	3% price reduction
2593	SAUDI ARABIAN AIRLINES	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
2594	Saudi Arabian Airlines	Avianca S.A./TACA S.A./Avianca Costa Rica S.A.	MITA Airline Partner	\$0.00	
2595	SAUL HUMBERTO ELIZONDO	TACA INTERNATIONAL AIRLINES S.A.	SERVICIO DE AVALUO TERRENOS	\$0.00	
2596	SAUL VICENTE PADILLA RAMIREZ	TACA INTERNATIONAL AIRLINES S.A.	SERVICIO DE ALIMENTACION PAX CONTINGENCIA	\$0.00	Reduced price 10%, and extend contract term 24 months.
2597	SCALA ASCENSORES SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Mantenimiento Ascensores MRO	\$0.00	Reduced price 10%, and extend contract term 24 months.
2598	SCAND AIR CARGO SAC	TAMPA CARGO S.A.S.	CARGO GENERAL SALES AGREEMENT IN PERU 16.11.2018	\$0.00	
2599	SCANDINAVIAN	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED	\$0.00	
2600	SCANDINAVIAN AIR CARGO SERV AUX LTD	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Servicio sala VIP	\$0.00	
2601	SCANDINAVIAN AIR CARGO SERV AUX LTD	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Servicio sala VIP	\$0.00	
2602	SCANDINAVIAN AIR CARGO SERV AUX LTD	Aero Transporte de Carga Union S.A. de C.V.	AGREEMENT GSA	\$0.00	
2603	SCANDINAVIAN AIR CARGO SERV AUX LTD	TACA INTERNATIONAL AIRLINES, S.A.; LINEAS AEREAS COSTARRICENSE; TAMPCA CARGO S.A.S	CARGO GENERAL SALES AGREEMENT IN BRAZIL 01.01.2012	\$0.00	
2604	SCANDINAVIAN AIR CARGO SERV AUX LTD	TACA INTERNATIONAL AIRLINES, S.A.	CARGO GENERAL SALES AGREEMENT IN ITALY	\$0.00	
2605	SCANDINAVIAN AIR CARGO SERV AUX LTD	TAMPA CARGO S.A.S.	CARGO GENERAL SALES AGREEMENT IN BELGIUM, GERMANY, HOLLAND & SWITZERLAND	\$0.00	
2606	SCANDINAVIAN AIR CARGO SERV AUX LTD	AEROVIAS DEL CONTINENTE AMERICANO S.A.; LINEAS AEREAS COSTARRICENSE; TACA INTERNATIONAL AIRLINES, S.A.; TAMPA CARGO S.A.S	CARGO GENERAL SALES AGREEMENT IN CHILE 15.06.2018	\$0.00	
2607	Scandinavian Airlines System (EuroBonus)	Avianca, Taca, Avianca Costa Rica, Avianca Ecuador, Aviateca	Bilateral Frequent Flyer program participation	\$0.00	
2608	SCOTIABANK COLPATRIA SA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	CONTRATO DE PRESTACION DE SERVICIOS CELEBRADO ENTRE AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA Y MULTIBANCA COLPATRIA, 27 AUG 2012	\$0.00	
2609	SCOTIABANK EL SALVADOR, S.A.	TACA INTERNATIONAL AIRLINES S.A. AEROVIAS DEL CONTINENTE AMERICANO S.A.	AGREEMENT FOR THE TRANSFER OF PARTNER POINTS TO LIFEMILES	\$0.00	
2610	SD CONSULTING SA	Aerovias del Continente Americano S.A Avianca	PROVISION OF SERVICES	\$0.00	
2611	Sebastián Hoyos Beltrán	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
2612	SEBASTIAN MIGUEL DOMINGUEZ	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ARGENTINA	Asesoría impositiva para Avianca SA - Sucursal Argentina	\$0.00	
2613	SEBASTIAN MIGUEL DOMINGUEZ	AVIANCA COSTA RICA S.A. - ARGENTINA	Asesoría impositiva para Avianca Costa Rica - Sucursal Argentina	\$0.00	
2614	SEBASTIAN MIGUEL DOMINGUEZ	TAMPA CARGO S.A.S. - ARGENTINA	Asesoría impositiva para Tampa Cargo - Sucursal Argentina	\$0.00	
2615	Seeger Investments, Corp.	Avianca Holdings S.A	Share Sale and Purchase Agreement	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
2616	SEGUROS DE VIDA SURAMERICANA SA	AEROVIAS DEL CONTINENTE AMERICANO S.A. - URUGUAY TAMPA CARGO S.A. - URUGUAY TRANS AMERICAN AIRLINES S.A. - URUGUAY AVIANCA COSTA RICA TACA INTERNATIONAL AIRLINES S.A. - EL SALVADOR AVIANCA GUATEMALA ISLEÑA DE INVERSIONES S.A. DE CV SERVICIOS AEROS NACIONALES S.A. AVIANCA ECUADOR	Seguridad aeroportuaria Uruguay	\$0.00	
2617	Seguros Confianza	Avianca-Ecuador S.A.	Insurance policy 71028	\$0.00	
2618	Seguros Confianza	Avianca-Ecuador S.A.	Insurance policy 71024	\$0.00	
2619	Seguros Confianza	Avianca-Ecuador S.A.	Insurance policy 71026	\$0.00	
2620	Seguros Confianza	Avianca-Ecuador S.A.	Insurance policy 73262	\$0.00	
2621	Seguros Confianza	Avianca-Ecuador S.A.	Insurance policy 115638	\$0.00	
2622	Seguros Confianza	Avianca-Ecuador S.A.	Insurance policy 8824	\$0.00	
2623	Seguros Confianza	Avianca-Ecuador S.A.	Insurance policy 2835	\$0.00	
2624	Seguros Confianza	Avianca-Ecuador S.A.	Insurance policy 982	\$0.00	
2625	Seguros Confianza	Avianca-Ecuador S.A.	Insurance policy 1006	\$0.00	
2626	SEGUROS DE VIDA SURAMERICANA SA	TAMPA CARGO S.A.S.	Insurance policy 802601	\$0.00	
2627	SEGUROS DE VIDA SURAMERICANA SA	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 804345	\$0.00	
2628	SEGUROS DE VIDA SURAMERICANA SA	TAMPA CARGO S.A.S.	Insurance policy 110412	\$0.00	
2629	SEGUROS DEL ESTADO S.A.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 101008019	\$0.00	
2630	SEGUROS DEL ESTADO S.A.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 101008020	\$0.00	
2631	SEGUROS DEL ESTADO S.A.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 101008021	\$0.00	
2632	SEGUROS DEL ESTADO S.A.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 101008022	\$0.00	
2633	SEGUROS DEL ESTADO S.A.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 101008023	\$0.00	
2634	SEGUROS DEL ESTADO S.A.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 101008024	\$0.00	
2635	SEGUROS DEL ESTADO S.A.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 101008025	\$0.00	
2636	SEGUROS DEL ESTADO S.A.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 101008026	\$0.00	
2637	SEGUROS DEL ESTADO S.A.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 101008029	\$0.00	
2638	SEGUROS EL ROBLE SA	AVIASERVICIOS, S.A.	Local property damage policy in guatemala, policy number 71080, period 12/01/2019 - 7/15/2021, this policy renew with the same insurer, period 7/15/2021- 7/14/2022, policy Number Aviaservicios 10-02031 & Aviateca 10-02017	\$0.00	
2639	SEGUROS EL ROBLE SA	AVIASERVICIOS S.A.	PROVISION OF SERVICES 710000562	\$0.00	
2640	SEGUROS EL ROBLE SA	AVIATECA S.A.	PROVISION OF SERVICES 710000893	\$0.00	
2641	SEGUROS EL ROBLE SOCIEDAD ANONIMA	AVIASERVICIOS S.A.	Insurance policy 10-02031	\$0.00	
2642	SEGUROS GENERALES SURAMERICANA S.A.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 40005572443	\$0.00	
2643	SEGUROS GENERALES SURAMERICANA S.A.	TAMPA CARGO S.A.S.	Insurance policy 40005757953	\$0.00	
2644	SEGUROS GENERALES SURAMERICANA S.A.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 452854	\$0.00	
2645	SEGUROS GENERALES SURAMERICANA S.A.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 472097	\$0.00	
2646	SEGUROS GENERALES SURAMERICANA S.A.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 1313771	\$0.00	
2647	SEGUROS GENERALES SURAMERICANA S.A.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 2102035	\$0.00	
2648	SEGUROS GENERALES SURAMERICANA S.A.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 2259150	\$0.00	
2649	SEGUROS GENERALES SURAMERICANA S.A.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 2061951	\$0.00	
2650	SELVA VIAJES Y TURISMO SA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2651	SEPTICLEAN SAS ESP	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Limpieza Baños Portátiles	\$0.00	Reduced price 5%, and extended contract term 12 months.
2652	SERANGELLI GARCIA Y ASOCIADOS	AEROVIAS DEL CONTINENTE AMERICANO S.A. TAMPA CARGO S.A.S AVIANCA COSTA RICA S.A.	PROVISION OF SERVICES	\$0.00	
2653	SERCARGA SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Servicio de Almacenamiento en Rionegro COL.	\$0.00	
2654	SERTUR L ALIANXA LTDA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2655	SERVAIR SA	AVIANCA S.A SUCURSAL REPUBLICA DOMINICANA, AVIANCA COSTA RICA S.A SUCURSAL REPUBLICA DOMINICANA ( ANTES AVIANCA COSTA RICA S.A SUCURSAL REPUBLICA DOMINICANA) TAMPA CARGO S.A.S TACA INTERNATIONAL AIRLINES S.A.; AVIATECA S.A.; ISLEÑA DE INVERSIONES S.A DE CV; AVIANCA ECUADOR S.A	Seguridad Aeroportuaria Republica Dominicana	\$0.00	
2656	SERVAIR SA	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Cargo Handling SDQ	\$0.00	
2657	SERVIBARRAS LTDA	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SUPLIER	\$0.00	
2658	SERVIBARRAS LTDA	AVIANCA	PROVISION OF SERVICES	\$0.00	
2659	SERVIBARRAS LTDA	LATIN LOGISTICS LLC	GROUND TRANSPORTATION	\$0.00	
2660	SERVICIO EXPRESS CORP	LATIN LOGISTICS LLC	AGENCY - AG204 Multibrand Agency Agreement	\$0.00	
2661	SERVICIO NACIONAL DE SALUD ANIMAL	SERVICIO TERRESTRE AEREO Y RAMPA S.A.	Fumigación de Aeronaves regulatoria	\$0.00	
2662	SERVICIO PANAMERICANO DE PROTECCION BRINKS N.V.	AEROVIAS DEL CONTINENTE AMERICANO S.A. SUCURSAL CURAZAO	Transporte de valores o efectivo necesario en Curazao provenientes de las ventas que hay en CTO o ATO.	\$0.00	Reduced price 5%, and extended contract term 12 months.
2663	SERVICIOS ADUANALES MIRANDA SERAMI	AVIANCA COSTA RICA S.A.	Agenciamiento de aduanas necesarias en Costa Rica para Comex&Log ASV.	\$0.00	Reduced price 5%, and extended contract term 12 months.
2664	SERVICIOS AEROS MAS	TACA INTERNATIONAL, AVIANCA COSTA RICA, AVIANCA PERÚ, AVIANCA, ISLEÑA	Line maintenance Agreement for LPB y VVI station. Date of agreement July 6th, 2017	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
2665	SERVICIOS AEROMEDICOS INTEGRALES SA	AEROVIAS DEL CONTINENTE AMERICANO S.A.:TAMPA CARGO S.A.S.	Exámenes médicos pilotos y tripulaciones	\$0.00	
2666	SERVICIOS AEROPORTUARIOS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	PROVISION OF SERVICES 7100008072	\$0.00	
2667	SERVICIOS AEROPORTUARIOS	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	GROUND HANDLING (RAMP - PSO)	\$0.00	
2668	SERVICIOS AEROPORTUARIOS INTEGRADOS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA.; TACA SUCURSAL COLOMBIA.; AVIANCA ECUADOR SUCURSAL COLOMBIA.; AVIANCA COSTA RICA SUCURSAL COLOMBIA.; AVIATECA SUCURSAL COLOMBIA.; TAMPA; REGIONAL EXPRESS AMERICAS	Intercompany -GROUND HANDLING (RAMP - BOG) 275-DC-2017	\$0.00	
2669	SERVICIOS AEROPORTUARIOS INTEGRADOS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA.; TACA SUCURSAL COLOMBIA.; AVIANCA ECUADOR SUCURSAL COLOMBIA.; AVIANCA COSTA RICA SUCURSAL COLOMBIA.	Intercompany - GROUND HANDLING (RAMP-CZU) 180-DC-2018	\$0.00	
2670	SERVICIOS AEROPORTUARIOS INTEGRADOS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA.; TACA SUCURSAL COLOMBIA.; AVIANCA ECUADOR SUCURSAL COLOMBIA.; AVIANCA COSTA RICA SUCURSAL COLOMBIA.	Intercompany - GROUND HANDLING (PAX) CZU) 178-DC-2018	\$0.00	
2671	SERVICIOS AEROPORTUARIOS INTEGRADOS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Intercompany - GROUND HANDLING (RAMP-BGA-MTR) 67-DC-2019	\$0.00	
2672	SERVICIOS AEROPORTUARIOS INTEGRADOS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	PROVISION OF SERVICES	\$0.00	
2673	SERVICIOS AEROPORTUARIOS INTEGRADOS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	GROUND HADLING K195	\$0.00	
2674	SERVICIOS AEROPORTUARIOS INTEGRADOS	REGIONAL EXPRESS AMERICAS SAS	Contract for ground handling services Bases (BGA, CLO, CTG, CZU, EOH, IBE, MTR, NVA, PSO) 45-EX-2020- IATA SGHA / 2018	\$0.00	
2675	SERVICIOS DE AEROPUERTOS BOLIVIANOS	AVIANCA ECUADOR S.A SUCURSAL BOLIVIA	GROUND HANDLING (RAMP-LPB)	\$0.00	
2676	COMUNICACIONES DE HOND	ISLEÑA DE INVERSIONES S.A. DE C.V.	Serv. Aeroportuarios telecomunicaciones	\$0.00	
2677	SERVICIOS DE COMUNICACIONES DE HOND	TACA DE HONDURAS S.A. DE C.V.	Serv. Aeroportuarios telecomunicaciones	\$0.00	
2678	SERVICIOS DE INFORMACION Y DE VALOR	AEROVIAS DEL CONTINENTE AMERICANO S.A. / TAMPA CARGO S.A.S.	Custodia de medios magnéticos.	\$0.00	Reduced price 5%, and extended contract term 12 months.
2679	SERVICIOS ELECTRONICOS HJ PARRA S.A.S	SAI	Commercial contract (Services hired by the Debtor)	\$0.00	Waived 70% pre- petition debt payment terms and reduced price
2680	SERVICIOS GRANCOLOMBIANA IPS SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.:TAMPA CARGO S.A.S.	Exámenes médicos pilotos y tripulaciones	\$0.00	
2681	SERVICIOS INTEGRALES EN ADUANAS Y T	LATIN LOGISTICS LLC	GROUND TRANSPORTATION	\$0.00	
2682	SERVICIOS LOGISTICOS Y AUXILIARES D	TACA INTERNATIONAL AIRLINES S.A. - GUATEMALA	Servicio de Limpieza GUA	\$0.00	Reduced price 5%, and extended contract term 12 months.
2683	SERVICIOS POSTALES ESPECIALIZADOS SAS	Aerovias del Continente Americano S.A Avianca	Exclusive Representatitoin Agreement Medellín	\$0.00	
2684	SERVICIOS POSTALES ESPECIALIZADOS SAS	Aerovias del Continente Americano S.A Avianca	Exclusive Representatitoin Agreement Medellín	\$0.00	
2685	SERVICIOS POSTALES ESPECIALIZADOS SAS	AVIANCA	COURIER SALE POINTS ADMINISTRATION -EJE AND ANTIOQUIA AG101	\$0.00	
2686	SERVICIOS POSTALES ESPECIALIZADOS SAS	AVIANCA	SALES POINT AGENCY - ANTIOQUIA AND EJE AG99	\$0.00	
2687	SERVICIOS POSTALES ESPECIALIZADOS SAS	AVIANCA	SALES POINT AGENCY - ANTIOQUIA AG100	\$0.00	
2688	SERVICIOS POSTALES ESPECIALIZADOS SAS	AVIANCA	CROSS DOCKING PROCESS ES 54	\$0.00	
2689	SERVICIOS POSTALES ESPECIALIZADOS SAS	AVIANCA	GROUND DISTRIBUTION OF CARGO AND COURIER SHIPMENTS IN ANTOQUIA AND EJE CAFETERO D89	\$0.00	Extend contract term by 2 months
2690	SERVICIOS POSTALES ESPECIALIZADOS SAS	AVIANCA	GROUND DISTRIBUTION OF CARGO AND COURIER SHIPMENTS IN MANIZALES, PEREIRA AND ARMENIA D99	\$0.00	Extend contract term by 2 months
2691	SERVICIOS POSTALES ESPECIALIZADOS SAS	AVIANCA	CROSS DOCKING PROCESS ES55	\$0.00	
2692	SERVICIOS POSTALES ESPECIALIZADOS SAS	AVIANCA	CROSS DOCKING PROCESS ES58	\$0.00	
2693	SERVICIOS POSTALES ESPECIALIZADOS SAS	AVIANCA	CARGO HANDLING AT AIRPORT IN PEREIRA MC72	\$0.00	
2694	SERVICIOS POSTALES ESPECIALIZADOS SAS	AVIANCA	GROUND TRANSPORTATION OF CARGO AND EXPRESS COURIER SHIPMENTS (UM) T104	\$0.00	Extend contract term by 2 months
2695	SERVICIOS PROFESIONALES PARA VEHICU	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA, TACA INTERNATIONAL AIRLINES S.A. SUCURSAL COLOMBIA, AVIANCA COSTA RICA S.A. SUCURSAL COLOMBIA, AVIANCA ECUADOR S.A. SUCURSAL COLOMBIA, TAMPA CARGO S.A.S., REGIONAL EXPRESS AMERICAS S.A.S.	Servicio de limpieza de aeronaves COL	\$0.00	
2696	SERVICIOS PROFESIONALES TURISTICOS S A SERPROTUR	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2697	Servicios y Soluciones Empresariales Nasi	Aero Transporte de Carga Union S.A. de C.V.	Servicios Profesionales	\$0.00	
2698	SERVICIOS Y TECNOLOGIA AEROPORTUARI	AEROVIAS DEL CONTINENTE AMERICANO SA, TACA INTERNATIONAL	Puntos de red	\$0.00	
2699	SERVIMETERS SA	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Certificación de puertas y ascensores Colombia	\$0.00	Reduced price 5%, and extended contract term 12 months.
2700	SERVIMETERS SA	TAMPA CARGO S.A.S.	Certificación de puertas y ascensores Colombia	\$0.00	Reduced price 5%, and extended contract term 12 months.
2701	SERVINCLUIDOS LTDA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2702	SERVIPALLET SA	TAMPA CARGO S.A.S.	Cargo Handling Ecuador	\$0.00	
2703	SERVISEG SA DE CV	Aero Transporte de Carga Union S.A. de C.V.	SECURITY (MID) - Contrato sin numero	\$0.00	
2704	SETEL N V	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Moviles	\$0.00	Reduced price of contract
2705	SFO FUEL COMPANY, LLC	TACA INTERNATIONAL AIRLINES S.A.	M&O SERVICES SFO	\$0.00	
2706	SFO FUEL COMPANY, LLC	TACA INTERNATIONAL AIRLINES S.A.	SUPPLY (SFO intoplane)-Interline agreement for Jet fuel supply	\$0.00	
2707	SGS COLOMBIA SA	AEROVIAS DEL CONTINENTE AMERICANO S.A.	CONSULTORIA ANALISIS VERTIEMENTOS	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
2708	SHAPIRO & ASSOCIATES PC	TACA INTERNATIONAL AIRLINES S.A. - ESTADOS UNIDOS	CONSULTORIA LEGAL PARA SEGUROS	\$0.00	Reduced price 10%, and extend contract term 24 months.
2709	SHEILA JEAN HOOKER O NEILL	Aerovias del Continente Americano S.A Avianca	FREELANCER	\$0.00	
2710	SHENZHEN AIRLINES CO LTD	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Servicio sala VIP	\$0.00	
2711	SHENZHEN AIRLINES CO LTD	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
2712	SHENZHEN AIRLINES CO LTD	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
2713	Shenzhen Airlines Co, Ltd	Avianca, Taca, Avianca Costa Rica, Avianca Ecuador, Aviateca	Bilateral Frequent Flyer program participation	\$0.00	
2714	SIATO LTDA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA; TACA SUCURSAL COLOMBIA; AVIANCA ECUADOR SUCURSAL COLOMBIA; AVIANCA COSTA RICA SUCURSAL COLOMBIA; AVIATECA S.A SUCURSAL COLOMBIA, TAMPA CARGO S.A.S	GROUND HANDLING (RAMP-ADZ) 125-DC-2019	\$0.00	
2715	SIATO LTDA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA; TACA SUCURSAL COLOMBIA; AVIANCA ECUADOR SUCURSAL COLOMBIA; AVIANCA COSTA RICA SUCURSAL COLOMBIA; AVIATECA S.A SUCURSAL COLOMBIA, TAMPA CARGO S.A.S	GROUND HANDLING (PAX-ADZ) 49-DC-2019	\$0.00	
2716	SIATO LTDA	Aerovias del Continente Americano S.A Avianca	Exclusive Representation Agreement	\$0.00	
2717	SIATO LTDA	Aerovias del Continente Americano S.A Avianca	"Preposición" Agreement	\$0.00	
2718	SIATO LTDA	AVIANCA	SALES POINT AGENCY - ISLAS AG156	\$0.00	
2719	SIATO LTDA	AVIANCA	OUTSOURCING CORPORATE CLIENT - ISLAS AG152X	\$0.00	
2720	SIATO LTDA	AVIANCA	GROUND DISTRIBUTION OF CARGO AND COURIER SHIPMENTS IN SAN ANDRES D96	\$0.00	Extend contract term by 9 months
2721	SIATO LTDA	AVIANCA	CROSS DOCKING PROCESS ES19	\$0.00	
2722	SIATO LTDA	AVIANCA	CARGO HANDLING SAN ANDRES MC03	\$0.00	
2723	SIATO LTDA	AVIANCA	GROUND TRANSPORTATION OF CARGO AND EXPRESS COURIER SHIPMENTS (UM) T103	\$0.00	Extend contract term by 2 months
2724	SIBO AVANCE SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Relojes Biométricos	\$0.00	
2725	SIEMENS SA	TACA INTERNATIONAL AIRLINES S.A.	Sistema de Alarmas y Control de Incendios	\$0.00	
2726	SILK WAY	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
2727	Silver Airways	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	BITA	\$0.00	
2728	SILVER AIRWAYS	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED	\$0.00	
2729	SILVER AIRWAYS CORPORATION	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	Special prorate agreement	\$0.00	
2730	Silvia Mosquera	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
2731	SIMPLIFICA T S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. - PANAMA; TACA INTERNATIONAL AIRLINES S.A. - PANAMA	Suministro de Papeleria de oficina	\$0.00	
2732	SINAGRI SA DE CV	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA, TACA INTERNATIONAL AIRLINES S.A, AVIANCA COSTA RICA S.A, TAMPA CARGO S.A.S, AVIATECA S.A, ISLEÑA DE INVERSIONES S.A DE C.V, AVIANCA ECUADOR	Accomodation Agreement SAN SALVADOR	\$0.00	
2733	SINCLAIR LEVER LIZBETH - BISTRONET 2	Aerovias del Continente Americano S.A Avianca	FREELANCER	\$0.00	
2734	SINDICATO NACIONAL DE TRABAJADORES DE AVIANCA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	CONVENCIÓN COLECTIVA DE TRABAJO SINDITRA - SINTRA VA 2015-2020 fecha de firma: 14 de agosto de 2015	\$0.00	
2735	Sindicato Nacional de Trabajadores de Transportes, Transformación, Aviación, Servicios y Similares	TACA DE MÉXICO S.A.	CONTRATO COLECTIVO DE TRABAJO TACA DE MEXICO S.A.-SNTTASS: Fecha de firma: 22 de enero de 2015	\$0.00	
2736	SINDICATO NACIONAL DE TRABAJADORES DEL SECTOR AEREO Y SERVICIOS COMPLEMENTARIOS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	LAUDO ARBITRAL AVIANCA - SINTRAEREOs 2021 - 2023 fecha de firma 25 de mayo de 2021	\$0.00	
2737	Singapore Airlines Limited	Avianca, Taca, Avianca Costa Rica, Avianca Ecuador, Aviateca	Bilateral Frequent Flyer program participation	\$0.00	
2738	SINGAPORE AIRLINES LTD	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
2739	SINGAPORE AIRLINES LTD	AVIANCA S.A.	CODE SHARE SINGAPORE	\$0.00	
2740	SINGAPORE AIRLINES LTD	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	Special prorate agreement SINGAPORE	\$0.00	
2741	SINGAPORE AIRLINES LTD	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner SINGAPORE	\$0.00	
2742	SISTEMAS ASTER SOCIEDAD ANONIMA	TACA INTERNATIONAL AIRLINES S.A. - GUATEMALA	Software de nomina	\$0.00	
2743	SISTEMAS E INSTALACIONES EN TELECOM	TACA INTERNATIONAL AIRLINES S.A. - HONDURAS	Radios	\$0.00	
2744	SISTEMAS ELECTRICOS Y DE CABLEADO E	; TACA INTERNATIONAL AIRLINES S.A.; AVIATECA S.A.; ISLEÑA DE INVERSIONES S.A DE C.V., AVIANCA COSTA RICA S.A	Mantenimiento cableado de datos Costa Rica	\$0.00	
2745	SISTEMAS INTERNACIONALES HC CIA LTD	AVIANCA ECUADOR S.A.	Radios	\$0.00	Reduced price 10%, and extend contract term 24 months.
2746	SKY AIRLINES	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED	\$0.00	
2747	SKYFUEL AVIATION SERVICES OF FORT L - PRIME FLIGHT SOLUTIONS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	INTOPLANE SERVICE FLL	\$1,790.25	
2748	SKYLEASE CARGO	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
2749	SKYSCANNER LT	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA; TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; AVIANCA ECUADOR, S.A.	Servicio de Metabuscar	\$0.00	
2750	SKYWEST AIRLINES	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
2751	SMART PACK SAS	AVIANCA S.A.; TACA INTERNATIONAL AIRLINES S.A	Bolsas de Mareo Servicio Abordo	\$0.00	
2752	SMG COMPANIA ARGENTINA DE SEGUROS SA.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 63423	\$0.00	
2753	SMITH SCALE INC	LATIN LOGISTICS LLC	GROUND TRANSPORTATION	\$0.00	
2754	SMITHS DETECTION INC	TAMPA CARGO S.A.S.	Distribuidor máquina de rayos x	\$0.00	
2755	SN BRUSSELS AIRLINES	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MIBA	\$0.00	
2756	SN BRUSSELS AIRLINES	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
2757	SN BRUSSELS AIRLINES	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED Airline Partner	\$0.00	
2758	SOCIACO LOGISTICS SOCIEDAD ANONIMA	AVIANCA	CUSTOMS AVX D06	\$0.00	
2759	SOCIEDAD AEROPORTUARIA DE LA COSTA	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Lease Agreement CTG	\$0.00	
2760	SOCIEDAD AIR FRANCE AIR FRANCE SA	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
2761	SOCIEDAD AIR FRANCE AIR FRANCE SA	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	Special prorate agreement	\$0.00	
2762	SOCIEDAD AIR FRANCE AIR FRANCE SA	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED	\$0.00	
2763	SOCIEDAD AIR FRANCE AIR FRANCE SA	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
2764	SOCIEDAD CIVITANO LANACIONAL SAC	AVIANCA COSTA RICA S.A. - PERU	SERVICIO DE ALIMENTACION PAX CONTINGENCIA	\$0.00	
2765	SOCIEDAD DE AUTORES Y COMPOSITORES	AVIANCA S.A	Autor's royalties	\$0.00	
2766	SOCIEDAD DE PRODUCTORES DE FONOGRAFIA	AVIANCA ECUADOR S.A	Autor's royalties	\$0.00	
2767	SOCIEDAD DE PRODUCTORES DE FONOGRAFIA	AVIANCA ECUADOR S.A.	SERVICIO DE DERECHOS DE AUTOR	\$0.00	
2768	BASULTO ZUNIGA LTDA	TAMPA CARGO S.A.S. SUCURSAL	PROVISION OF SERVICES 84-DC-2018	\$0.00	Reduced price 10%, and extend contract term 24 months.
2769	SOCIEDAD GENERAL DE AUTORES Y COMPO	AVIANCA ECUADOR S.A	Autor's royalties	\$0.00	
2770	SOCIEDAD GENERAL DE AUTORES Y COMPO	AVIANCA ECUADOR S.A.	SERVICIO DE DERECHOS DE AUTOR	\$0.00	
2771	SOCIEDAD HOTELERA CIEN INTERNACIONA	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Accomodation Agreement BOGOTA	\$0.00	
2772	TAJIBOS S.A.	AMERICANO SA AVIANCA, AVIANCA	Accomodation Agreement SANTA CRUZ	\$0.00	Reduced price 10%, and extend contract term 24 months.
2773	SOCIEDAD HOTELERA SAN PABLO SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Accomodation Agreement BOGOTA	\$0.00	
2774	SOCIEDAD HOTELERA TEQUENDAMA SA	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Accomodation Agreement BOGOTA	\$0.00	
2775	SOCIEDAD OPERADORA CALLE 100 ROYAL SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Accomodation Agreement BOGOTA	\$0.00	
2776	SOCIEDAD OPERADORA DE AEROPUERTOS C	TAMPA CARGO S.A.S	Utilities MDE	\$0.00	
2777	SOCIEDAD OPERADORA URBAN ROYAL CALL	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Accomodation Agreement BOGOTA	\$0.00	
2778	SOCIEDAD PARA EL AVANCE DE LA PSICO	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SERVICIO DE COACHING	\$0.00	
2779	SOCIEDAD TIERRADENTRO SAS	Aerovias del Continente Americano S.A	Travel Agency Agreement	\$0.00	
2780	SODETRANS SAS	TAMPA CARGO S.A.S AVIANCA S.A	PROVISION OF SERVICES No. 183-DC-2017	\$0.00	
2781	SODEXO MEXICO SA DE CV	Aero Transporte de Carga Union S.A. de C.V.	UNIFORM CONTRACT	\$0.00	
2782	SODEXO MEXICO SA DE CV	Aero Transporte de Carga Union S.A. de C.V.	PREMIUM CONTRACT	\$0.00	
2783	SODEXO MEXICO SA DE CV	Aero Transporte de Carga Union S.A. de C.V.	GASO CONTRACT	\$0.00	
2784	SOFTMANAGEMENT SA	TAMPA CARGO S.A.S, AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Countex	\$0.00	Reduced price 10%, and extend contract term 24 months.
2785	SOL MAR AIRE LTDA	Aerovias del Continente Americano S.A	Travel Agency Agreement	\$0.00	
2786	SOL Y MAR LTDA	Aerovias del Continente Americano S.A	Travel Agency Agreement	\$0.00	
2787	SOLARIS LIMITADA	Aerovias del Continente Americano S.A	Travel Agency Agreement	\$0.00	
2788	SOLIANA BONAPART AND AARDENBURG	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Provision of Services for legal services (litigation and counseling), the contract only in effect when there is a litigation, this service will activate with the start of the litigation and will end when the litigation is finished. (There is no term, it only activates with the process of litigation)(litigation and counseling)	\$0.00	
2789	SOLUCIONES DE LOGISTICA Y DISTRIBUCION	TACA INTERNATIONAL AIRLINES S.A.	Sellos de Seguridad en El Salvador	\$0.00	
2790	SOLUCIONES Y SERVICIOS DE HONDURAS	TACA INTERNATIONAL HONDURAS S.A.S	Facility Honduras	\$0.00	
2791	SONDA DE COLOMBIA SA	AVIANCA S.A.	Citrix	\$0.00	
2792	South African Airways	Avianca, Taca, Avianca Costa Rica, Avianca Ecuador, Aviateca	Bilateral Frequent Flyer program participation	\$0.00	
2793	SOUTH AFRICAN AIRWAYS	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MIBA	\$0.00	
2794	SOUTH AFRICAN AIRWAYS	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	Special prorate agreement	\$0.00	
2795	SOUTH AFRICAN AIRWAYS	Avianca S.A./TACA S.A./Avianca Costa Rica S.A.	ZED Airline Partner	\$0.00	
2796	SOUTH AFRICAN AIRWAYS CARGO	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
2797	SOUTH FLORIDA LIFT GAS LLC	LATIN LOGISTICS LLC	GROUND TRANSPORTATION	\$0.00	
2798	SOUTH NET TURISMO SA	Aerovias del Continente Americano S.A	Travel Agency Agreement	\$0.00	
2799	SOUTHWEST AIRLINES	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED	\$0.00	
2800	SPENCER STUART STAR MANAGEMENT MEXI	AVIANCA S.A. TACA INTERNATIONAL AIRLINES S.A. AVIANCA ECUADOR S.A. AVIANCA COSTA RICA S.A. TAMPA CARGO S.A.S.	SERVICIO DE CONSULTORIA ENCUESTAS DE COMPROMISO	\$0.00	Reduced price 10%, and extend contract term 24 months.
2801	SPIRIT	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED	\$0.00	
2802	SPIRIT AIRLINES INC	SAI	Commercial Contract (Services OFFERED by the Debtor) STANDARD GROUND HANDLING AGREEMENT - SIMPLIFIED PROCEDURE / ANNEX B - LOCATION (S), AGREED SERVICES AND CHARGES TO STANDARD GROUND HANDLING AGREEMENT (SGHA) OF JANUARY 2004-AXM	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
2803	SPIRIT AIRLINES INC	SAI	Commercial Contract (Services OFFERED by the Debtor) STANDARD GROUND HANDLING AGREEMENT - SIMPLIFIED PROCEDURE / ANNEX B - LOCATION (S), AGREED SERVICES AND CHARGES TO STANDARD GROUND HANDLING AGREEMENT (SGHA) OF JANUARY 2004-BOG	\$0.00	
2804	SPIRIT AIRLINES INC	SAI	Commercial Contract (Services OFFERED by the Debtor) STANDARD GROUND HANDLING AGREEMENT - SIMPLIFIED PROCEDURE / ANNEX B - LOCATION (S), AGREED SERVICES AND CHARGES TO STANDARD GROUND HANDLING AGREEMENT (SGHA) OF JANUARY 2004-CLO	\$0.00	
2805	SPIRIT AIRLINES INC	SAI	Commercial Contract (Services OFFERED by the Debtor) STANDARD GROUND HANDLING AGREEMENT - SIMPLIFIED PROCEDURE / ANNEX B - LOCATION (S), AGREED SERVICES AND CHARGES TO STANDARD GROUND HANDLING AGREEMENT (SGHA) OF JANUARY 2004-CTG	\$0.00	
2806	SPIRIT AIRLINES INC	SAI	Commercial Contract (Services OFFERED by the Debtor) STANDARD GROUND HANDLING AGREEMENT - SIMPLIFIED PROCEDURE / ANNEX B - LOCATION (S), AGREED SERVICES AND CHARGES TO STANDARD GROUND HANDLING AGREEMENT (SGHA) OF JANUARY 2004-RNG	\$0.00	
2807	SPORTS TOURS SAS	Aerovias del Continente Americano S.A Avianca	FREELANCER	\$0.00	
2808	SPRINGSHOT INC	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Software de seguimiento a procesos de aeropuertos	\$0.00	Reduced price of contract
2809	SriLankan Airlines Limited	Avianca S.A./TACA S.A./Avianca Costa Rica S.A.	MITA Airline Partner	\$0.00	
2810	SSA SISTEMAS EL SALVADOR, S.A. DE C.V.	TACA INTERNATIONAL AIRLINES S.A	Soporte al hardware exadata	\$0.00	
2811	STANDARD & POORS FINANCIAL SERVICES	AVIANCA HOLDINGS S.A. / W301	PROVISION OF SERVICES	\$68,140.80	
2812	Standard Bank PLC	Taca International Airlines	ISDA 2002 Master Agreement 12.09.2008	\$0.00	
2813	STERLING COURIER	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ESTADOS UNIDOS;TACA INTERNATIONAL AIRLINES S.A. - ESTADOS UNIDOS;TAMPA CARGO S.A.S. - ESTADOS UNIDOS;AVIANCA ECUADOR	Agenciamiento de carga (aeronautica y no aeronautica) necesarios en USA.	\$0.00	
2814	STERLING TRANSPORTATION INC	LATIN LOGISTICS LLC	GROUND TRANSPORTATION	\$0.00	
2815	STEVEN ALEXANDER	AVIANCA COSTA RICA S.A.	Elaboracion y firma de certificaciones de retenciones a proveedores en el exterior.	\$0.00	
2816	STEVEN ALEXANDER	AVIANCA COSTA RICA S.A. - COSTA RICA	Elaboracion y firma de certificaciones de retenciones a proveedores en el exterior.	\$0.00	
2817	STEWART & STEVENSON DE LAS AMERICAS COLOMBIA LTDA	SAI	Commercial contract (Services hired by the Debtor)	\$32,797.99	
2818	STOCKHOLM RADIO	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SERVICIO DE RADIOS	\$0.00	
2819	STOGEL CATERING BVBA	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SERVICIO DE DESAYUNOS	\$8,191.50	
2820	STOGEL CATERING BVBA	TACA INTERNATIONAL AIRLINES S.A.	SERVICIO DE DESAYUNOS	\$0.00	
2821	STRATEGIC POINTS SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2822	STUDENT TRAVEL CENTER LTD	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2823	SU TEMPORAL S.A	SAI	PROVISION OF SERVICES	\$0.00	
2824	SUB 1 SA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	CONTRATO DE PRESTACION DE SERVICIOS DE TRANSFERENCIA Y ADMINISTRACION DE TRANSACCIONES DE PAGO ELECTRONICO, 06 OCT 2006	\$0.00	
2825	SUB ZERO ICE SERVICES INC	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ESTADOS UNIDOS	Hielo Seco MIA	\$558.34	
2826	SUBATOURS SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2827	SUBVALLE SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SERVICIO DE ALIMENTACION COMPENSACION PAX	\$0.00	
2828	SUBWAY DE GUATEMALA SA	AEROVIAS DEL CONTINENTE AMERICANO S.A. - GUATEMALA	SERVICIO DE ALIMENTACION COMPENSACION PAX	\$0.00	
2829	SUBWAY DE GUATEMALA SA	AVIANCA COSTA RICA S.A. - GUATEMALA	SERVICIO DE ALIMENTACION COMPENSACION PAX	\$0.00	
2830	SUBWAY DE GUATEMALA SA	AVIATECA S.A.	SERVICIO DE ALIMENTACION COMPENSACION PAX	\$0.00	
2831	SUBWAY DE GUATEMALA SA	ISLEÑA DE INVERSIONES S.A. DE C.V.	SERVICIO DE ALIMENTACION PAX CONTINGENCIA	\$0.00	
2832	SUBWAY DE GUATEMALA SA	TACA INTERNATIONAL AIRLINES S.A. - GUATEMALA	SERVICIO DE ALIMENTACION COMPENSACION PAX	\$0.00	
2833	SULOGISTICA SA	Aerovias del Continente Americano S.A Avianca	Exclusive Representatitoin Agreement Cali	\$0.00	
2834	SULOGISTICA SA	Aerovias del Continente Americano S.A Avianca	Exclusive Representatitoin Agreement Cali	\$0.00	
2835	SUMIMAS SAS	AVIANCA S.A. / REGIONAL EXPRESS AMERICAS S.A.S. / TAMPA CARGO S.A.S.	PROVISION OF SERVICES 243 DC 2017	\$0.00	Reduced price 5%, and extended contract term 12 months.
2836	SUMINISTRO LOGISTICO SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2837	SUMINISTROS INDUSTRIALES DE COLOMBI	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Contrato de brocas y puntas mantenimiento COL	\$0.00	Reduced price 5%, and extended contract term 12 months.
2838	SUMINISTROS INDUSTRIALES DE COLOMBI	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Suministro de herramientas	\$0.00	Reduced price 5%, and extended contract term 12 months.
2839	SUMINISTROS INDUSTRIALES DE COLOMBI	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Suministro de brocas y mantenimiento Vending machine	\$0.00	Reduced price 5%, and extended contract term 12 months.
2840	SUN PETROLEUM CORPORATION SA DE CV	TACA INTERNATIONAL AIRLINES S.A.	GROUND FUEL SUPPLY RTB	\$0.00	
2841	SUPER DESTINO SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2842	SUPERIOR CLEANING SERVICES, S.A. DE	TACA INTERNATIONAL AIRLINES S.A.; TECHNICAL AND TRAINING SERVICES S.A. DE CV	Servicio Aseo SAL	\$0.00	Reduced price 5%, and extended contract term 12 months.

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
2843	SUR 10 HOTELES SA	AEROVÍAS DEL CONTINENTE AMERICANO SA AVIANCA, AVIANCA COSTA RICA S.A, TACA INTERNATIONAL AIRLINES S.A, AVIANCA ECUADOR S.A, TAMPA CARGO S.A.S	Accommodation Agreement LA PAZ	\$0.00	Reduced price 5%, and extended contract term 12 months.
2844	Surinam Airways	Avianca S.A./TACA S.A./Avianca Costa Rica S.A.	MITA Airline Partner	\$0.00	
2845	Swiss Airlines	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
2846	SWISS AIRLINES LX-247	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MIBA	\$0.00	
2847	Swiss International Air lines Ltd	Avianca, Taca, Avianca Costa Rica, Avianca Ecuador, Aviateca	Bilateral Frequent Flyer program participation	\$0.00	
2848	SWISS INTERNATIONAL AIRLINES LTD	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
2849	SWISS INTERNATIONAL AIRLINES LTD	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED Airline Partner	\$0.00	
2850	SWISSPORT AMSTERDAM BV	AEROVÍAS DEL CONTINENTE AMERICANO S.A.	SERVICIO SALAS VIP	\$0.00	
2851	SWISSPORT CANADA HANDLING INC	AVIANCA COSTA RICA S.A	GROUND HANDLING (RAMP YYZ)	\$0.00	
2852	SWISSPORT CARGO SERVICES AEROCARGO	AVIANCA ECUADOR - CURACAO	Agenciamiento de aduanas de carga aeronáutica y no aeronáutica necesarios en Curazao para Comex&Log AV.	\$0.00	
2853	SWISSPORT CARGO SERVICES THE NETHER	TAMPA CARGO SAS	Cargo Handling AMS	\$0.00	
2854	SWISSPORT HANDLING SA	TAMPA CARGO S.A.S.; AEROVÍAS DEL CONTINENTE AMERICANO, S.A. SUCURSAL EN ESPAÑA	Cargo Handling MDA- BCN	\$0.00	Waived 100% preteition debt and 3 years extention
2855	SWISSPORT HANDLING SA	TAMPA CARGO S.A.S.	Ramp Services ZAZ	\$0.00	Waived 100% preteition debt and 3 years extention
2856	SWISSPORT SA FUEL SERVICES LLC	TACA INTERNATIONAL AIRLINES S.A.	INTOPLANE SERVICE MIA	\$0.00	
2857	SWISSPORT SA FUEL SERVICES LLC	AEROVÍAS DEL CONTINENTE AMERICANO SA AVIANCA	INTOPLANE SERVICE MIA	\$0.00	
2858	SWISSPORT SA FUEL SERVICES LLC	TAMPA CARGO S.A.S.	INTOPLANE SERVICE MIA	\$9,337.05	
2859	SWISSPORT USA INC	TAMPA CARGO S.A.S. - ESTADOS UNIDOS	Servicio Limpieza Oficinas	\$351.00	
2860	SWISSPORT USA INC	AEROVÍAS DEL CONTINENTE AMERICANO S.A. AVIANCA	PROVISION OF SERVICES	\$0.00	
2861	SYLVER AIRWAYS CORP.	AVIANCA S.A.	CODE SHARE FORT LAUDERDALE	\$0.00	
2862	SYLVER AIRWAYS CORP.	TACA INTERNATIONAL AIRLINES S.A.	CODE SHARE FORT LAUDERDALE	\$0.00	
2863	SYNERGY XPERIENCE SAS	AVIANCA COSTA RICA S.A. - COLOMBIA	SERVICIO DE CONSULTORIA ENCUESTAS	\$0.00	
2864	T MOBILE USA INC	AVIANCA INC.	Servicio de Moviles	\$2,225.10	Reduced price of contract
2865	T MOBILE USA INC	TAMPA CARGO S.A.S. - ESTADOS UNIDOS	Servicio de Moviles	\$0.00	Reduced price of contract
2866	TAAG	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
2867	TAAG-Linhas Aereas de Angola	Avianca S.A.	MITA Airline Partner	\$0.00	
2868	TABACARCEN SA TABABELA CARGO CENTER	AVIANCA ECUADOR, S.A.; TAMPA CARGO S.A.S.; AVIANCA COSTA RICA, S.A.; TACA INTERNATIONAL AIRLINES, S.A.; AEROVÍAS DEL CONTINENTE AMERICANO, S.A. AVIANCA	Cargo Handling UIO	\$0.00	
2869	TABACARCEN SA TABABELA CARGO CENTER	AVIANCA ECUADOR S.A.	Transporte terrestre de carga Impo/Expo necesarios dentro de ATO UIO en Ecuador.	\$0.00	
2870	TABOSA PTY	Aero Transporte de Carga Union S.A. de C.V.	CONTRATO DE ASISTENCIA EN TIERRA PANAMA	\$0.00	
2871	TACA INTERNATIONAL AIRLINES SA	LATIN LOGISTICS, LLC	Acuerdo de servicios asistencia en tierra 01.08 2010	\$0.00	
2872	TAIRONA LINES BV	Aerovias del Continente Americano S.A Avianca	GENERAL SALES AGENCY AGREEMENT	\$0.00	
2873	TALMA ECUADOR SERVICIOS AEROPORTUARI	AVIANCA S.A SUC ECUADOR, TACA SUCURSAL ECUADOR, AVIANCA ECUADOR S.A, AVIANCA COSTA RICA S.A SUCURSAL ECUADOR	GROUND HANDLING (RAMP - PAX -SCY- MEC-OCC-GPS)	\$0.00	
2874	TALMA ECUADOR SERVICIOS AEROPORTUARI	TAMPA CARGO S.A.S. SUCURSAL ECUADOR; AVIANCA PERÚ, S.A. SUCURSAL ECUADOR	Cargo Ramp UIO - GYE	\$0.00	
2875	TALMA SERVICIOS AEROPORTUARIOS SA	TAMPA CARGO S.A.S. SUCURSAL PERU; AVIANCA COSTA RICA, S.A. PERÚ; TACA INTERNATIONAL AIRLINES, S.A. PERÚ; AEROVÍAS DEL CONTINENTE AMERICANO, S.A. AVIANCA SUCURSAL PERÚ; AVIANCA ECUADOR, S.A. SUCURSAL PERÚ	Cargo Handling LIM	\$0.00	
2876	TALMA SERVICIOS AEROPORTUARIOS SA	Avianca Holdings S.A	Non-disclosure agreement	\$0.00	
2877	TALMA SERVICIOS AEROPORTUARIOS SA	Avianca Holdings S.A	Clean team protocol	\$0.00	
2878	TAM LINHAS AEREAS SA	AEROVÍAS DEL CONTINENTE AMERICANO SA AVIANCA, TACA INTERNATIONAL, AVIANCA COSTA RICA, TAMPA CARGO, AVIANCA PERÚ	Line maintenance Agreement for GIG station. Date of agreement May 15th, 2016	\$0.00	
2879	TAMPA CARGO S.A.S	LUIS MONTES DE OCA CHAVERRI	'CREDIT AGREEMENT' 'CREDIT AGREEMENT	\$0.00	
2880	TAMPA CARGO S.A.S.	SAI	COMMERCIAL CONTRACT CONTRATO DE PRESTACIÓN DE SERVICIOS DE MANTENIMIENTO DE EQUIPOS MOTORIZADOS	\$0.00	
2881	TAP	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
2882	TAP PORTUGAL	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	Special prorate agreement	\$0.00	
2883	TAP Portugal	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
2884	TAP PORTUGAL	Avianca S.A./TACA S.A./Avianca Costa Rica S.A.	ZED Airline Partner	\$0.00	
2885	TAP PORTUGAL TP-047	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MIBA	\$0.00	
2886	TAP Transporte Aereos Portugueses, S.A. (Victoria)	Avianca, Taca, Avianca Costa Rica, Avianca Ecuador, Aviateca	Bilateral Frequent Flyer program participation	\$0.00	



#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
2887	TARJETAS BANAMEX DE MEXICO, S.A DE C.V., SOFOM, E.R., INTEGRANTE DEL GRUPO FINANCIERO BANAMEX	AEROVIAS DEL CONTINENTE AMERICANO, S.A	CONTRATO DE PRESTACION DE SERVICIOS PARA ESTABLECER EL PROGRAMA DE CARGOS PARCIALES QUE CELEBRAN POR UNA PARTE AEROVIAS DEL CONTINENTE AMERICANO SA CON NO. DE CLIENTE 85133041 REPRESENTADA POR MIGUEL ANGEL CARDONA AHUMADA, A QUIEN EN LO SUCESIVO SE LE DESIGNARA COMO "LA EMPRESA" Y, POR OTRA PARTE, TARJETAS BANAMEX, S.A. DE C.V., SOFOM, E.R., INTEGRANTE DEL GRUPO FINANCIERO BANAMEX, REPRESENTADO POR LOS SEÑORES ALEJANDRO ATANASIO GUTIERREZ HERNANDEZ Y GABRIELA SAENZ CABRERA, A QUIEN EN LO SUCESIVO SE LE DESIGNARA COMO "TARJETAS BANAMEX", Y EN SU CONJUNTO LAS PARTES, AL TENOR DE LAS SIGUIENTES DECLARACIONES Y CLAUSULAS, 27 JUN 2017	\$0.00	
2888	TARJETAS BANAMEX DE MEXICO, S.A DE C.V., SOFOM, E.R., INTEGRANTE DEL GRUPO FINANCIERO BANAMEX	TACA INTERNATIONAL AIRLINES	CONTRATO DE PRESTACION DE SERVICIOS PARA ESTABLECER EL PROGRAMA DE CARGOS PARCIALES QUE CELEBRAN POR UNA PARTE TACA INTERNATIONAL AIRLINES SA CON NO. DE CLIENTE 85133041 REPRESENTADA POR MIGUEL ANGEL CARDONA AHUMADA, A QUIEN EN LO SUCESIVO SE LE DESIGNARA COMO "LA EMPRESA" Y, POR OTRA PARTE, TARJETAS BANAMEX, S.A. DE C.V. SOFOM, E.R., INTEGRANTE DEL GRUPO FINANCIERO BANAMEX, REPRESENTADO POR LOS SEÑORES ALEJANDRO ATANASIO GUTIERREZ HERNANDEZ Y GABRIELA SAENZ CABRERA, A QUIEN EN LO SUCESIVO SE LE DESIGNARA COMO "TARJETAS BANAMEX", Y EN SU CONJUNTO LAS PARTES, AL TENOR DE LAS SIGUIENTES DECLARACIONES Y CLAUSULAS, 27 JUN 2017	\$0.00	
2889	TARJETAS DE CREDITO DE OCCIDENTE, S.A.	TACA INTERNATIONAL AIRLINES S.A.	AGREEMENT FOR THE TRANSFER OF PARTNER POINTS TO LIFEMILES	\$0.00	
2890	Tarom Romanian	Avianca S.A.	MHA Airline Partner	\$0.00	
2891	TAX SHELTER CONS. TRIB. S.R.L.	AVIANCA ECUADOR SUCURSAL BOLIVIA	Provision of Services for legal services, subscribed since may 8th, 2020 with an undefined term. (labor law)	\$0.00	
2892	TAX SHELTER CONS. TRIB. S.R.L.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA ECUADOR S.A.	PROVISION OF SERVICES	\$0.00	
2893	TAXCENTER SAS	TAMPA CARGO S.A.S AVIANCA S.A	PROVISION OF SERVICES 157-DC-2017	\$0.00	
2894	TBH SERVICES	AVIANCA COSTA RICA S.A. - ESTADOS UNIDOS	Baggage handling YYZ	\$0.00	
2895	IDGI MANTENIMIENTO Y SERVICIOS INTE	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ESPAÑA	Facility Management BCN	\$0.00	Reduced price 10%, and extend contract term 24 months.
2896	TECNOLOGIA EN SEGURIDAD PRIVADA SSI	AVIANCA S.A.SUCURSAL MEXICO ; AVIANCA COSTA RICA SUCURSAL MEXICO; TACA INTERNATIONAL AIRLINES SUCURSAL MEXICO ; AVIATECA S.A ; ISLEÑA DE INVERSIONES S.A DE CV; TAMPA CARGO S.A.S, AVIANCA ECUADOR	Seguridad Aeroporturia Mexico	\$21,698.00	
2897	TECNOLOGIA EN SEGURIDAD PRIVADA SSI	Aero Transporte de Carga Union S.A. de C.V.	SECURITY (Seguridad y Vigilancia)	\$0.00	
2898	TECNOLOGIAS UNIDAS S.A DE C.V	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA; TACA INTERNATIONAL AIRLINES S.A.; ISLEÑA DE INVERSIONES S.A. DE C.V.; AVIATECA S.A.; LINEAS AEREAS COSTARRICENSES S.A. LACSA	RAMP SERVICE TGU - SAP	\$0.00	
2899	TELCOR	TACA INTERNATIONAL AIRLINES S.A. - NICARAGUA	Comunicaciones	\$0.00	
2900	TELEFONIA CELULAR DE NICARAGUA, S.A	TACA INTERNATIONAL AIRLINES S.A. - NICARAGUA	Servicio de Moviles	\$14,950.00	Reduced price of contract
2901	TELEFONIA GLOBAL SOLUTIONS USA,INC	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ESTADOS UNIDOS	Toll free	\$759.08	Reduced price of contract
2902	TELEFONIA MOVILES EL SALVADOR SA	TACA INTERNATIONAL AIRLINES S.A.	Telefonia movil	\$22,651.01	Reduced price of contract
2903	TELEMOVIL EL SALVADOR S A DE C V	TACA INTERNATIONAL AIRLINES S.A.	Servicio de Moviles	\$2,415.54	Reduced price of contract
2904	TELETAMPA EXPRESS LLC	LATIN LOGISTICS LLC	AGENCY - AG121 Multibrand Agency Agreement	\$0.00	
2905	TELMO MESIAS	AVIANCA ECUADOR S.A.	SERVICIO DE ALIMENTACION PAX CONTINGENCIA	\$0.00	
2906	TEODORO BALTAZAR CASTILLO BORJA	TACA INTERNATIONAL AIRLINES S.A.	GROUND FUEL GUA	\$0.00	
2907	TERMINAL AEROPORTUARIA DE GLAYAQUIL	Avianca Ecuador SA	INTOPLANE SERVICE GYE	\$0.00	
2908	TERMINAL AEROPORTUARIA DE GLAYAQUIL	TACA INTERNATIONAL AIRLINES S.A.	INTOPLANE SERVICES GYE	\$0.00	
2909	TERMINAL AEROPORTUARIA DE GLAYAQUIL	TAMPA CARGO SAS	INTOPLANE SERVICES GYE	\$0.00	
2910	TERMINAL AEROPORTUARIA DE GLAYAQUIL	AVIANCA ECUADOR S.A.	INTOPLANE SERVICES GYE	\$0.00	
2911	TERMINAL AEROPORTUARIA DE GLAYAQUIL	AVIANCA S.A.	INTOPLANE SERVICES GYE	\$0.00	
2912	TERMINAL DE CARGAS DEL ECUADOR SA T	AVIANCA ECUADOR, S.A	Cargo Handling GYE	\$0.00	
2913	TERMINALES SANTAMARIA SA	#####	PROFESSIONAL SERVICES AGREEMENT	\$55.92	
2914	TERMINALES SANTAMARIA SA	TAMPA CARGO S.A.S., AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA AVIANCA COSTA RICA, S.A. , TACA INTERNATIONAL AIRLINES, S.A. , AVIATECA S.A., ISLEÑA DE INVERSIONES S.A. DE C.V.	Cargo Handling SJO	\$0.00	3 year extension, 10% discount, waive PPD
2915	TERPEL (PTY)	Aero Transporte de Carga Union S.A. de C.V.	FUEL SERVICE PTY	\$0.00	
2916	TERRA NOVA SAS	Aerovias del Continente Americano S.A	Travel Agency Agreement	\$0.00	
2917	TEVCOI CIA LIMITADA	Avianca	Transporte de valores o efectivo necesario en Ecuador	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
2918	THAI AIRWAYS INTERNATIONAL PUBLIC COMPANY LTD	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED	\$0.00	
2919	THAI AIRWAYS INTERNATIONAL PUBLIC COMPANY LTD	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
2920	THAI AIRWAYS INTERNATIONAL PUBLIC COMPANY LIMITED	Avianca, Taca, Avianca Costa Rica, Avianca Ecuador, Aviateca	Bilateral Frequent Flyer program participation	\$0.00	
2921	THALES AVIONICS INC	Aero Transporte de Carga Union S.A. de C.V.	SERVICE	\$0.00	
2922	THE BOEING COMPANY	AVIANCA, S.A.	Aircraft Health Monitoring (B787)/ REF: AHM-11777-AVI-RCP-R4 / Signature date: 15/DEC/17	\$0.00	
2923	THE COFFEE CAKE SA DE CV	TACA INTERNATIONAL AIRLINES S.A.; TECHNICAL AND TRAINING SERVICES S.A. DE CV	Catering for employees	\$128.36	
2924	THE EMBASSY TO ALL TRAVEL SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2925	THE GALLERY TRAVEL SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2926	THE INTERNET CORPORATION FOR ASSIGN	AVIANCA HOLDINGS S.A. / W301	Top level domain	\$12,500.00	
2927	THERMO PLAST SA DE CV	TACA INTERNATIONAL AIRLINES S.A	Bolsas Servicio a bordo SAL	\$0.00	
2928	THOMAS COOK AIRLINES LTD	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPACARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
2929	THOMPSON SAFETY LLC	LATIN LOGISTICS LLC	GROUND TRANSPORTATION	\$0.00	
2930	THYSSENKRUPP ELEVADORES, S.A.	TACA INTERNATIONAL AIRLINES S.A.	Mantenimiento ascensores Salvador	\$0.00	Reduced price 10%, and extend contract term 24 months.
2931	THYSSENKRUPP ELEVADORES, S.A.	TACA INTERNATIONAL AIRLINES S.A.	Mantenimiento ascensores Salvador	\$0.00	Reduced price 10%, and extend contract term 24 months.
2932	TI724 SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.-TACA INTERNATIONAL AIRLINES S.A	Licenciamiento Vmware	\$0.00	
2933	TIKKE SAS	Aerovias del Continente Americano S.A Avianca	Exclusive Representation Agreement	\$0.00	
2934	TIKKE SAS	Aerovias del Continente Americano S.A Avianca	"Preposicion" Agreement	\$0.00	
2935	TOBIAS GROUP INC	AVIANCA INC.	Servicio Limpieza MIA	\$4,291.66	
2936	TOKIO MARINE COMPANIA DE SEGUROS S.A. DE C.V.	TACA INTERNATIONAL AIRLINES, S.A.	Insurance policy RCMMX000094300	\$0.00	
2937	TOM BRADLEY INTERNATIONAL TERMINAL	TACA INTERNATIONAL AIRLINES S.A, AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA, AVIANCA COSTA RICA S.A	Airport Facilities and Lease Agreement LAX	\$242,577.99	
2938	TOTAL AIRPORT SERVICES LLC	TAMPACARGO S.A.S.; TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; AVIANCA PERU, S.A.; AEROVIAS DEL CONTINENTE AMERICANO, S.A.	Cargo Handling SFO	\$7,000.00	
2939	TOTAL CLEANING SERVICES CURACAO NV	AEROVIAS DEL CONTINENTE AMERICANO S.A. CURACAO	Servicio de Limpieza Curazao	\$0.00	
2940	TOTAL PACK INC	TAMPACARGO S.A.S.	Suministro de Plastico Stretch para cubrir y preservar carga.	\$35,926.74	Waived 10% pre-petition debt
2941	TOTAL TRUST SERVICES CORP	LATIN LOGISTICS LLC	GROUND TRANSPORTATION	\$0.00	
2942	TOTES LTDA	AVIANCA ECUADOR SUCURSAL BOLIVIA; AEROVIAS DEL CONTINENTE AMERICANO SUCURSAL BOLIVIA	Servicio de Limpieza Bolivia	\$0.00	Reduced price 5%, and extended contract term 12 months.
2943	TOUR CARIBBE SOCIEDAD ANONIMA	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	DIRECT CONNECT CHANNEL	\$0.00	
2944	TOUR VACATION HOTELES AZUL SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2945	TOUREXITO SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2946	TOUS ABOGADOS ASOCIADOS SAS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Provision of Services for legal services (litigation and counseling), the contract only in effect when there is a litigation, this service will activate with the start of the litigation and will end when the litigation is finished. (There is no term, it only activates with the process of litigation)(litigation and counseling)	\$0.00	
2947	TRAFALGAR TOURS SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2948	TRANSAMERICA CO SAS	Aerovias del Continente Americano S.A Avianca	FREELANCER	\$0.00	
2949	TRANSBANK	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	ANEXO CONTRATO DE AFILIACION TARJETAS DE CREDITO PARA VENTAS DE CALL CENTER A TRAVES DE POS VIRTUAL, 28 JUL 2008	\$0.00	
2950	TRANSPORT SERVICE GM	AVIANCA S.A SUCURSAL BOLIVIA; AVIANCA ECUADOR S.A. SUCURSAL BOLIVIA;	PROVISION OF SERVICES 39-DC-2018	\$0.00	
2951	TRANSPORTACION MEXICO EXPRESS SA DE CV	Aero Transporte de Carga Union S.A. de C.V.	HANDLING OF LAND LOAD	\$0.00	Screening rate increase
2952	TRANSPORTE BUICK SA	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ARGENTINA	GROUND TRANSP BAGGAG	\$0.00	
2953	TRANSPORTE MARSOL SAS	TAMPACARGO S.A.S AVIANCA S.A	PROVISION OF SERVICES 182-DC-2017	\$0.00	
2954	TRANSPORTE SANTANA TRIANGULO DEL CA	TAMPACARGO S.A.S AVIANCA S.A	PROVISION OF SERVICES 156-DC-2017	\$0.00	
2955	TRANSPORTE Y TURISMO 1 A SAS	TAMPACARGO S.A.S AVIANCA S.A	PROVISION OF SERVICES 238-DC-2017	\$0.00	
2956	TRANSPORTES AEREOS PORTUGUESES	AVIANCA S.A.	CODE SHARE LISBOA	\$0.00	
2957	TRANSPORTES AEROMAR SA DE CV	Aero Transporte de Carga Union S.A. de C.V.	CONTRATO DE ARRENDAMIENTO	\$0.00	
2958	TRANSPORTES AEROMAR SA DE CV	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	Special prorate agreement	\$0.00	
2959	TRANSPORTES AEROMAR SA DE CV	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
2960	TRANSPORTES ESPECIALES A&S SAS	AVIANCA S.A. TAMPACARGO S.A.S, REGIONAL EXPRESS AMERICAS S.A.S	PROVISION OF SERVICES 237-DC-2015	\$0.00	
2961	TRANSPORTES ESPECIALES EDQUIJOS SAS	TAMPACARGO S.A.S AVIANCA S.A	PROVISION OF SERVICES 168-DC-2017	\$0.00	
2962	TRANSPORTES KOOCHOY SA	TAMPACARGO S.A.S	Transporte Terrestre crew y colaboradores	\$0.00	
2963	TRANSPORTES RIOJA LIMITADA	TAMPACARGO S.A.S SUC CHILE AVIANCA S.A SUCURSAL CHILE	PROVISION OF SERVICES 83-DC-2018	\$0.00	
2964	TRANSPORTES TURISTICOS SERVICIOS MULTIPLES	TACA INTERNATIONAL AIRLINES S.A. NICARAGUENSE DE AVIACION S.A. AVIATECA S.A.	PROVISION OF SERVICES 167-DC-2018	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
2965	TRANSPORTES VIGIA SAS	AVIANCA	GROUND TRANSPORTATION OF CARGO AND EXPRESS COURIER SHIPMENTS (LD) T93	\$0.00	Extend contract term by 2 months
2966	TRANSPORTES VIGIA SAS	AVIANCA	GROUND TRANSPORTATION OF CARGO AND EXPRESS COURIER SHIPMENTS (LD) T106	\$0.00	Extend contract term by 2 months
2967	TRANSPORTES Y TURISMOS 1A S.A.S	SAI	PROVISION OF SERVICES	\$0.00	Reduced price 10%, and extend contract term 24 months.
2968	TRANSTYPE SERVICES INC	LATIN LOGISTICS LLC	AGENCY - AG106 Regular Agency Agreement	\$0.00	
2969	TRAVEL & TRAVEL LTDA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2970	TRAVEL AIR AGENCIA DE VIAJES SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2971	TRAVEL CENTER SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2972	TRAVEL CLUB SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2973	TRAVEL DEPOT SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2974	TRAVEL INTERNATIONAL SA DE CV	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	DIRECT CONNECT CHANNEL	\$0.00	
2975	TRAVEL MANAGEMENT CORPORA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2976	TRAVEL PLANS S A S	Aerovias del Continente Americano S.A Avianca	FREELANCER	\$0.00	
2977	TRAVELTRIP ASSISTANCE SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2978	TRAVESIAS EXPERIENCIALES	Aerovias del Continente Americano S.A Avianca	FREELANCER	\$0.00	
2979	TRESOR COLOMBIEN SAS	Aerovias del Continente Americano S.A Avianca	FREELANCER	\$0.00	
2980	TRI COLOMBIA SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.; TAMPA CARGO S.A.S	SERVICIO DE CONSULTORIA CULTURA ORGANIZACIONAL	\$0.00	Reduced price 5%, and extended contract term 12 months.
2981	TRI COUNTY INDUSTRIAL REFRIGERATION	TAMPA CARGO SAS	sistema de refrigeracion Miami	\$410.00	
2982	TRI FIT S A	AVIANCA	SALES POINT AGENCY - CAUCA AG145	\$0.00	Commission adjustment
2983	TRI FIT S A	AVIANCA	COURIER SALE POINTS ADMINISTRATION - SANTANDER AG107	\$0.00	
2984	TRI FIT S A	AVIANCA	SALES POINT AGENCY - SANTANDER AG144	\$0.00	Commission adjustment
2985	TRI FIT S A	AVIANCA	OUTSOURCING CORPORATE CLIENT - CAUCA AG97	\$0.00	
2986	TRI FIT S A	AVIANCA	OUTSOURCING CORPORATE CLIENT - NARIÑO AG57	\$0.00	
2987	TRI FIT S A	AVIANCA	SALES POINT AGENCY - CALI AG56	\$0.00	
2988	TRI FIT S A	AVIANCA	SALES POINT AGENCY - NARIÑO AG65	\$0.00	
2989	TRI FIT S A	AVIANCA	OUTSOURCING CORPORATE CLIENT - SANTANDER AG109	\$0.00	
2990	TRI FIT S A	AVIANCA	SALES POINT AGENCY - NARIÑO AG121	\$0.00	Commission adjustment
2991	TRI FIT S A	AVIANCA	OUTLETS ADMINISTRATION - CUNDINAMARCA AG165	\$0.00	
2992	TRI FIT S A	AVIANCA	OUTSOURCING CORPORATE CLIENT - VALLE AG56	\$0.00	
2993	TRI FIT S A	AVIANCA	COURIER SALE POINTS ADMINISTRATION - VALLE AG64	\$0.00	
2994	TRI FIT S A	AVIANCA	OUTSOURCING CORPORATE CLIENT - HUILA TOLIMA CAQUETA BOYACA Y LETICIA AG167	\$0.00	
2995	TRI FIT S A	AVIANCA	SALES POINT AGENCY - DUITAMA, SOGAMOSO, TUNJA FLORENCIA NEIVA NEIVA APTO LETICIA IBAGUE LA DORADA IBAGUE GIRARDOT AG166	\$0.00	Commission adjustment
2996	TRI FIT S A	AVIANCA	CROSS DOCKING PROCESS ES48	\$0.00	
2997	TRI FIT S A	AVIANCA	CROSS DOCKING PROCESS ES47	\$0.00	
2998	TRI FIT S A	AVIANCA	CROSS DOCKING PROCESS ES 29	\$0.00	
2999	TRI FIT S A	AVIANCA	CROSS DOCKING PROCESS ES28	\$0.00	
3000	TRI FIT S A	AVIANCA	GROUND DISTRIBUTION OF CARGO AND COURIER SHIPMENTS IN VALLE DEL CAUCA, CAUCA, NARIÑO , BUCARAMANGA AND BARRANCABERMEJA D90	\$0.00	Extend contract term by 2 months
3001	TRI FIT S A	AVIANCA	GROUND DISTRIBUTION OF CARGO AND COURIER SHIPMENTS IN DUITAMA, NEIVA, SOGAMOSO, TUNJA, FLORENCIA, GIRARDOT, HONDA, IBAGUE, LA DORADA Y MARIQUITA D104	\$0.00	
3002	TRI FIT S A	AVIANCA	CROSS DOCKING PROCESS ES34	\$0.00	
3003	TRI FIT S A	AVIANCA	CROSS DOCKING PROCESS ES33	\$0.00	
3004	TRI FIT S A	AVIANCA	CROSS DOCKING PROCESS ES43	\$0.00	
3005	TRI FIT S A	AVIANCA	CROSS DOCKING PROCESS ES29	\$0.00	
3006	TRI FIT S A	AVIANCA	CROSS DOCKING PROCESS ES32	\$0.00	
3007	TRI FIT S A	AVIANCA	CROSS DOCKING PROCESS ES48	\$0.00	
3008	TRI FIT S A	AVIANCA	CROSS DOCKING PROCESS ES28	\$0.00	
3009	TRI FIT S A	AVIANCA	CROSS DOCKING PROCESS ES27	\$0.00	
3010	TRI FIT S A	AVIANCA	CROSS DOCKING PROCESS ES47	\$0.00	
3011	TRI FIT S A	AVIANCA	CROSS DOCKING PROCESS ES62	\$0.00	
3012	TRI FIT S A	AVIANCA	CARGO HANDLING NEIVA Y LETICIA MC76	\$0.00	Cargo handling service addition
3013	TRI FIT S A	AVIANCA	CARGO HANDLING BARRANCABERMEJA MC60	\$0.00	
3014	TRI FIT S A	AVIANCA	CARGO HANDLING BUCARAMANGA MC59	\$0.00	
3015	TRI FIT S A	AVIANCA	CARGO HANDLING PASTO MC44	\$0.00	
3016	TRI FIT S A	AVIANCA	SELF CURRIER K159	\$0.00	Extend contract term by 24 months, distribution of documents service addition
3017	TRI FIT S A	AVIANCA	DISTRIBUTION OF DOCUMENTS (INFORMATION TO AVIANCA CREW) D100	\$0.00	
3018	TRI FIT S A	AVIANCA	GROUND TRANSPORTATION AND EXPRESS COURIER SHIPPING IN DUITAMA, NEIVA, SOGAMOSO, TUNJA, FLORENCIA, GIRARDOT, HONDA, IBAGUE, LA DORADA Y MARIQUITA T118	\$0.00	
3019	TRI FIT S A	AVIANCA	GROUND TRANSPORTATION OF CARGO AND EXPRESS COURIER SHIPMENTS (UM) T105	\$0.00	Extend contract term by 2 months
3020	TRI FIT S A	AVIANCA	GROUND TRANSPORTATION OF CARGO AND EXPRESS COURIER SHIPMENTS FOR THE CLIENT CRUZ VERDE T116	\$0.00	Extend contract term by 24 months

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
3021	TRIANGLE SERVICES	AEROVÍAS DEL CONTINENTE AMERICANO AVIANCA S.A., AVIANCA ECUADOR S.A., TACA INTERNATIONAL AIRLINES, AVIANCA COSTA RICA S.A., AVIANCA PERU S.A.	Baggage Handling MIA	\$0.00	
3022	TRIP OFFERS SAS	Aerovias del Continente Americano S.A Avianca	FREELANCER	\$0.00	
3023	TRIPURI AVIATION PTE LTD	Aerovias del Continente Americano S.A Avianca; Taca International Airlines S.A; Avianca Ecuador S.A; Avianca Costa Rica S.A	GENERAL SALES AGENCY AGREEMENT	\$0.00	
3024	TRIVENTO BODEGAS Y VINEDOS SA	AEROVÍAS DEL CONTINENTE AMERICANO SA AVIANCA, TACA INTERNATIONAL AIRLINES S.A ; AVIANCA ECUADOR S.A ; AVIANCA COSTA RICA S.A	PROVISION OF SERVICES 114-DC 2019	\$84,000.00	Payment Terms and waived 19% prepetition debt
3025	TROLEX COMPANIA EXTERMINADORA SA DE	ISLEÑA DE INVERSIONES S.A. DE C.V.	Fumigación de Aeronaves Honduras	\$0.00	Reduced price 10%, and extend contract term 24 months.
3026	TROLEX COMPANIA EXTERMINADORA SA DE	TACA INTERNATIONAL AIRLINES S.A.;TECHINCAL AND TRAINING SERVICES S.A. DE C.V.	Fumigación de Aeronaves SAL	\$0.00	Reduced price 10%, and extend contract term 24 months.
3027	TROTAMUNDOS S A	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3028	Trujillo Betanzos y Asociados	Aero Transporte de Carga Union S.A. de C.V.	Servicios Profesionales	\$0.00	
3029	TRULEN DE CENTROAMERICA SOCIEDAD AN	AVIATECA S.A.	Fumigación de Aeronaves GUA	\$0.00	Reduced price 10%, and extend contract term 24 months.
3030	TRULY NOLEN INC	AVIANCA INC.	Fumigación de Aeronaves GUA	\$0.00	Reduced price 10%, and extend contract term 24 months.
3031	TUI AIRLINES	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
3032	Tunis Air	Avianca S.A.	MITA Airline Partner	\$0.00	
3033	TURISMAN SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3034	TURISMO AL VUELO SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3035	TURISMO ANDINO SAS AGENCI	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3036	TURISMO BOLIVIA - PERU S.R.L.	AVIANCA S.A SUCURSAL BOLIVIA; AVIANCA ECUADOR S.A. SUCURSAL BOLIVIA;	PROVISION OF SERVICES 38-DC-2018	\$0.00	
3037	TURISMO CONTINENTAL LTDA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3038	TURISMO DEL MORROSQUILLO	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3039	TURISMO EL GLOBO S A	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3040	TURISMO INTERNACIONAL DEL ORIENTE S	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3041	TURISMO LIMITADA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3042	TURISMO MARVAM SA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3043	TURISMO SEIS CONTINENTES	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3044	TURISMO SEIS CONTINENTES	AEROVÍAS DEL CONTINENTE AMERICANO S.A. AVIANCA	DIRECT CONNECT CHANNEL	\$0.00	
3045	TURISMO SOCIEDAD ANÓNIMA	AEROVÍAS DEL CONTINENTE AMERICANO S.A. AVIANCA	DIRECT CONNECT CHANNEL	\$0.00	
3046	TURISMO TOTAL SA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement Medellin	\$0.00	
3047	TURISMO TOTAL SA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement Bogota	\$0.00	
3048	TURISMUNDO LTDA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3049	TURKISH AIRLINES	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
3050	TURKISH AIRLINES	AVIANCA S.A.	CODE SHARE ISTANBUL	\$0.00	
3051	TURKISH AIRLINES	TACA INTERNATIONAL AIRLINES, AVIANCA COSTA RICA S.A., AVIATECA S.A.	CODE SHARE ISTANBUL	\$0.00	
3052	TURKISH AIRLINES	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MIBA ISTANBUL	\$0.00	
3053	TURKISH AIRLINES	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	Special prorate agreement ISTANBUL	\$0.00	
3054	TURKISH AIRLINES	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner ISTANBUL	\$0.00	
3055	TURKISH AIRLINES	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED Airline Partner ISTANBUL	\$0.00	
3056	Turkish Airlines (Miles & Smiles)	Avianca, Taca, Avianca Costa Rica, Avianca Ecuador, Aviateca	Bilateral Frequent Flyer program participation Commercial Contract (Services OFFERED by the Debtor) STANDARD GROUND HANDLING AGREEMENT - SIMPLIFIED PROCEDURE / ANNEX B - LOCATION (S), AGREED SERVICES AND CHARGES TO STANDARD GROUND HNDLING AGREEMENT (SGHA) OF 2018-BOG	\$0.00	
3057	TURKISH AIRLINES INC. SUCURSAL COLOMBIA	SAI		\$0.00	
3058	TURSAIR FUELING INC	Aero Transporte de Carga Union S.A. de C.V.	FUEL SERVICE MIA	\$1,382.72	
3059	TYCO SERVICES S A	AVIANCA, S.A., TAMPA CARGO S.A.S.	Control de Accesos	\$0.00	
3060	U DRIVE INSURANCE INC	LATIN LOGISTICS LLC	GROUND TRANSPORTATION	\$0.00	
3061	UBM AVIATION WORLDWIDE LLC	AEROVÍAS DEL CONTINENTE AMERICANO S.A. - ESTADOS UNIDOS	PROVISION OF SERVICES	\$17,250.90	
3062	Ukraine Intl Airlines	Avianca S.A.	MITA Airline Partner	\$0.00	
3063	ULTRA AVIATION SERVICES INC	AEROVÍAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Baggage Handling MIA	\$14,730.43	
3064	ULTRA VALORES DE NICARAGUA S.A.	TACA INTERNATIONAL AIRLINES S.A. TAMPA CARGO S.A.S.; AVIANCA COSTA RICA, S.A.; AVIANCA PERÚ, S.A.;	Transporte de valores o efectivo necesario en Nicaragua	\$0.00	Reduced price 5%, and extended contract term 12 months.
3065	ULTRAMAR AGENCIA MARITIMA LTDA.	AEROVÍAS DEL CONTINENTE AMERICANO, S.A. AVIANCA	GROUND HANDLING AGREEMENT - SGHA	\$0.00	
3066	UN MUNDO DE TRAVESIAS AGENCIA DE VI	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3067	UNE EPM TELECOMUNICACIONES S A	AEROVÍAS DEL CONTINENTE AMERICANO S.A.	Telefonia Fija	\$0.00	Reduced price 10%, and extend contract term 24 months.
3068	UNIBELIER LTDA SU AGENCIA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3069	UNIDAD ADMINISTRATIVA ESPECIAL DE A	AEROVÍAS DEL CONTINENTE AMERICANO S.A.	Landing Services BOG	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
3070	UNIDAD ADMINISTRATIVA ESPECIAL DE A	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Landing Services BOG	\$0.00	
3071	UNIDAD ADMINISTRATIVA ESPECIAL DE AERONAUTICA CIVIL	TAMPA CARGO S.A.S.	SERVICE AGREEMENT	\$0.00	
3072	UNION COMERCIAL DE EL SALVADOR, S.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	AGREEMENT FOR THE ACCRUAL AND REDEMPTION OF MILES FOR THE PURCHASE OF GOODS AND SERVICES OF THE COMMERCIAL PARTNER	\$0.00	
3073	UNION DE TECNOLOGIA ELECTRONICA SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.-REGIONAL EXPRESS AMERICAS S.A.S	Servicios de Radios	\$0.00	Reduced price 10%, and extend contract term 24 months.
3074	UNION TEMPORAL COOPAVA - XPS CARGO S	AVIANCA	GROUND TRANSPORTATION OF CARGO AND EXPRESS COURIER SHIPMENTS (UM) T100	\$0.00	Extend contract term by 2 months
3075	UNION TEMPORAL DELIMA MARSH - CENTROSEGUROS	AEROVIAS DEL CONTINENTE AMERICANO AVIANCA S.A TACA INTERNATIONAL AIRLINES S.A. AVIANCA COSTA RICA S.A. AVIANCA ECUADOR S.A. TAMPA CARGO S.A.S. NICARAGUENSE DE AVIACION S.A. TACA DE HONDURAS S.A. DE C.V. ISLEÑA DE INVERSIONES S.A. DE C.V. TACA COSTA RICA S.A. SERVICIO TERRESTRE AEREO Y RAMPA S.A. GRUPO TACA DE PANAMA S.A.	PROVISION OF SERVICES 325-DC-2017	\$0.00	
3076	UNION TEMPORAL MEGA	TAMPA CARGO S.A.S AVIANCA S.A	PROVISION OF SERVICES 158-DC-2017	\$0.00	
3077	UNISTO SAS	AVIANCA	SECURITY - CM FOR THREE YEARS FOR THE SUPPLY OF DEPRISA ROUND STRAP SEALS	\$0.00	
3078	UNISTO SAS	AVIANCA, S.A.; TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; AVIANCA ECUADOR, S.A.; AVIANCA PERÚ, S.A.; TAMPA CARGO, S.A.S.; REGIONAL EXPRESS AMERICAS, S.A.S.	Suministro de Precintos de seguridad	\$0.00	
3079	UNITED NATION CHILDRENS OF UNICEF	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA, TAMPA CARGO S.A.S, AVIANCA ECUADOR S.A, TACA INTERNATIONAL AIRLINES S.A, AVIANCA COSTA RICA S.A, AVIATECA S.A, ISLEÑA DE INVERIONES S.A DE C.V	COOPERATION	\$0.00	
3080	UNITED PARCEL SERVICE CO	AEROVIAS DEL CONTIENTE AMERICANO S.A AVIANCA	LINE MAINTENANCE SERVICES	\$0.00	
3081	UNITED PARCEL SERVICE, INC. UPS	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
3082	UNIVERSAL AIR TRAVEL PLAN, INC.	TACA INTERNATIONAL AIRLINES	UNIVERSAL AIR TRAVEL PLAN AGREEMENT, 19 AUG 1948	\$0.00	
3083	UNIVERSAL AIR TRAVEL PLAN, INC.	AEROVIAS DEL CONTINENTE AMERICANO	AMENDED AND RESTATED UATP PARTICIPATION AGREEMENT, 30 MAR 2016	\$0.00	
3084	UNIVERSAL AIR TRAVEL PLAN, INC.	AVIANCA ECUADOR S.A.	AMENDED AND RESTATED UATP PARTICIPATION AGREEMENT, 10 JUL 1980	\$0.00	
3085	UNIVERSAL AIR TRAVEL PLAN, INC.	AVIANCA COSTA RICA S.A.	UNIVERSAL AIR TRAVEL PLAN AGREEMENT, 25 JUN 1980	\$0.00	
3086	UNIVERSAL PROTECTION SERVICES LLC D	LATIN LOGISTICS LLC	SCANNER L07	\$0.00	
3087	UNIVERSAL WIPING CLOTH INC	TAMPA CARGO S.A.S. - ESTADOS UNIDOS	Suministro de bavetilla	\$0.00	
3088	UNIVERSO TRAVELING SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3089	UNOPETROL, SOCIEDAD ANONIMA	TACA INTERNATIONAL AIRLINES S.A.	AGREEMENT FOR THE ACCRUAL AND REDEMPTION OF MILES FOR THE PURCHASE OF GOODS AND SERVICES OF THE COMMERCIAL PARTNER	\$0.00	
3090	UPS SERVICIOS EXPRESOS SAS	AVIANCA	INTERNATIONAL AIR TRANSPORTATION D62	\$0.00	Territory and commissions updating
3091	UPS SERVICIOS EXPRESOS SAS	AVIANCA	INTERNATIONAL AIR TRANSPORTATION D60	\$0.00	Extend contract term by 2 months
3092	UPSYSTEMAS SAS	AEROVIAS DEL CONTIENTE AMERICANO S.A, AVIANCA TAMPA CARGO S.A S, REGIONAL EXPRESS AMERICAS S.A.S.	Mantenimiento de UPS	\$0.00	Reduced price 5%, and extended contract term 12 months.
3093	URBANO EXPRESS, S.A. DE C.V.	AVIANCA	GROUND TRANSPORTATION K149	\$0.00	Extend contract term by 2 months
3094	URDANETA & VELEZ PEARL & ABDALLAH A	Aerovias del Continente Americano S.A. Avianca	Provision of Services for legal services, subscribed as of march 1st, 2020 with an undefined term.	\$0.00	
3095	URIBE & SICARD CONSULTORES SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SERVICIO DE CONSULTORIA RECBRO CAPACIDADES	\$0.00	
3096	URRUTIBEHETY LTDA COMPANIA	AVIANCA ECUADOR S.A. - BOLIVIA	Servicio de Limpieza de Aeronaves Bolivia AGENCY - AG148 Multibrand Agency	\$0.00	Reduced price 5%, and extended contract term 12 months.
3097	US MULTIPRESS LLC	LATIN LOGISTICS LLC	Agency - AG148 Multibrand Agency Agreement	\$0.00	
3098	US POSTMASTER	TAMPA CARGO S.A.S.	SERVICE AGREEMENT	\$0.00	
3099	USA ENVIOS EXPRESS INC	LATIN LOGISTICS LLC	AGENCY - AG611-612 Regular Agency Agreement	\$0.00	
3100	V T E VIAJES TURISMO Y EXCURSIONES LIMITADA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3101	VALUE ADDED INFORMATION TECHNOLOGIE	AEROVIAS DEL CONTINENTE AMERICANO S.A.; TACA INTERNATIONAL AIRLINES S.A.	Licenciamiento citrix	\$0.00	Reduced price 5%, and extended contract term 12 months.
3102	VALUE ADDED INFORMATION TECHNOLOGIE	AEROVIAS DEL CONTINENTE AMERICANO SA	Licencias citrix	\$0.00	
3103	VAOVA SAS	Aerovias del Continente Americano S.A Avianca	FREELANCER	\$0.00	
3104	VCH TRAVEL-VIAJES CHAPINERO S.A.S.	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3105	VEC SYSTEMS CIA LTDA	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ECUADOR	Rayos X Ecuador	\$0.00	
3106	VEEAM (T1724)	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Software de backup	\$0.00	
3107	VELEZ TOURS SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3108	VENTAS Y AVALUOS SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SERVICIO DE AVALUO TERRENOS	\$0.00	
3109	VERIFAVIA SINGAPORE PTE LTD	AEROVIAS DEL CONTINENTE AMERICANO S.A.	PROVISION OF SERVICES	\$0.00	
3110	Verónica Gutiérrez	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
3111	VIAJA POR EL MUNDO WEB/NI	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3112	VIAJAR DE COLOMBIA LTDA	AEROVIAS DEL CONTINENTE AMERICANO S.A.	PROVISION OF SERVICES - CM 7100000316	\$0.00	
3113	VIAJAR LIMITADA L ALIANXA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3114	VIAJAR POR COLOMBIA Y EL	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3115	VIAJEMOS JUNTOS SA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3116	VIAJEMOS JUNTOS SA	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	DIRECT CONNECT CHANNEL	\$0.00	
3117	VIAJES AEREOS ARMENIA LIM	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3118	VIAJES AEREOS NACIONALES E INTERNAC	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3119	VIAJES AGENTUR SA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3120	VIAJES ARIASBETA SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3121	VIAJES AVETURS SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3122	VIAJES BOLIVAR LTDA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3123	VIAJES CALIMA LTDA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3124	VIAJES CIRCULAR SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3125	VIAJES COUNTRY SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3126	VIAJES CUCUTA UJUETA Y JA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3127	VIAJES DACAR AGENCIA DE VIAJES Y TU	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3128	VIAJES EJECUTIVOS MUNDIALES S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	DIRECT CONNECT CHANNEL	\$0.00	
3129	VIAJES EL CORTE INGLES COLOMBIA SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3130	VIAJES ELITE SA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3131	VIAJES EUPACLA L ALIANXA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3132	VIAJES EUPACLA L ALIANXA	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	DIRECT CONNECT CHANNEL	\$0.00	
3133	VIAJES FAJARDO TOURS L AL	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3134	VIAJES GUZMAN Y COMPANIA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3135	VIAJES HELITUR LTDA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3136	VIAJES IBEROLUNA SAS	Aerovias del Continente Americano S.A Avianca	FREELANCER	\$0.00	
3137	VIAJES L & M LTDA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3138	VIAJES MOLITUR SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3139	VIAJES ORBE SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3140	VIAJES PALOMARES SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3141	VIAJES PORTOFINO SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3142	VIAJES TOUR COLOMBIA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3143	VIAJES VELMA LTDA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3144	VIAJES VERACRUZ L ALIANXA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3145	VIAJES VIASSA SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3146	VIAJES VIRTUALES SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3147	VIAJES Y TRAVESIAS DE COLOMBIA KAREN MARGARITA PENA REYES	Aerovias del Continente Americano S.A Avianca	FREELANCER	\$0.00	
3148	VIAJES Y TURISMO DEL ORIENTE LTDA. TUR-ORIENTE.	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3149	VIAJES Y TURISMO JALLER R	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3150	VIAJES Y TURISMO MAR CARIBE LIMITADA.	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3151	VIAJES Y TURISMO MUNDIALES S.A.S	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3152	VIAJES Y TURISMO TUMACO Y	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3153	VIAJES ZEPPELIN SA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3154	VIAJEXCURS LTDA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3155	VIALOJAR LTDA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3156	VIALOJAR LTDA	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	DIRECT CONNECT CHANNEL	\$0.00	
3157	VIANORTE L ALIANXA SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3158	VICKY BUITRAGO VIAJES Y TURISMO SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3159	VICKY BUITRAGO VIAJES Y TURISMO SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	DIRECT CONNECT CHANNEL	\$0.00	
3160	Vietnam Airlines	Avianca S.A.	MITA Airline Partner	\$0.00	
3161	VIETNAM ARLINES	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
3162	Villa y Asociados	AEROVIAS DEL CONTINENTE AMERICANO S.A AVIANCA Y TAMPA CARGO S.A.S.	Provision of Services for legal services, subscribed as of July 1st, 2019 with an undefined term. (labor law)	\$0.00	
3163	VILLAZON MARTINEZ & ASOCIADOS SRL	AEROVIAS DEL CONTINENTE AMERICANO S.A. - BOLIVIA	PROVISION OF SERVICES	\$0.00	
3164	VILLAZON MARTINEZ & ASOCIADOS SRL	AVIANCA ECUADOR S.A. - BOLIVIA	PROVISION OF SERVICES	\$0.00	
3165	VIMEXPORT SAS	Aerovias del Continente Americano S.A Avianca	FREELANCER	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
3166	VINA CONCHA Y TORO S A	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA, TACA INTERNATIONAL AIRLINES S.A.; AVIANCA ECUADOR S.A.; AVIANCA COSTA RICA S.A	PROVISION OF SERVICES 110-DC-2019	\$0.00	Payment terms
3167	VIÑA UNDURRAGA S A	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA, TACA INTERNATIONAL AIRLINES S.A.; AVIANCA ECUADOR S.A.; AVIANCA COSTA RICA S.A	PROVISION OF SERVICES 115 -DC-2019	\$0.00	Payment terms
3168	VIP COLOMBIA TUR SAS	Aerovias del Continente Americano S.A Avianca	FREELANCER	\$0.00	
3169	VIRGIN ATLANTIC AIRWAYS	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
3170	VIRGIN ATLANTIC AIRWAYS	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED	\$0.00	
3171	VISA International Service Association	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Acuerdo de Marketing	\$0.00	
3172	VISION SOFTWARE SAS	AVIANCA S.A / TACA INTERNATIONAL AIRLINES S.A	SERVICIO DE HORAS DE INGENIEROS PROYECTOS ESPECIALIZADOS	\$0.00	
3173	VISION TOURS SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3174	VITEL PROMOCIONES SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Suministro de sombrillas para atención a pasajeros	\$0.00	
3175	VIVA VACATIONS COLOMBIA SAS	Aerovias del Continente Americano S.A Avianca	FREELANCER	\$0.00	
3176	VIVAS & URIBE ABOGADOS SAS	Aerovias del Contiente Americano S.A. Avianca	Provision of Services for legal services, subscribed as of march 1st, 2020 with an undefined term.	\$0.00	
3177	VIVAS & URIBE ABOGADOS SAS	Avianca Holdings S.A	Non-disclosure agreement for Project Sunrise	\$0.00	
3178	Viviana Escobar	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
3179	Viviana Martin Salazar	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
3180	VOLOTEA	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED	\$0.00	
3181	VRG LINHAS AEREAS S.A. INC.	SAI	COMMERCIAL CONTRACT IATA STANDARD GROUND HANDLING AGREEMENT SIMPLIFIED PROCEDURE ANNEX B 1.0 — LOCATION(S), AGREED SERVICES AND CHARGES TO THE STANDARD GROUND HANDLING AGREEMENT (SGHA) OF JANUARY 2013	\$0.00	
3182	VRG LINHAS AEREAS SA	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
3183	VUELING AIRLINES SA	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED	\$0.00	
3184	WAKE (QA) LTD	REGIONAL EXPRESS AMERICAS S.A.S.	IOSA Certification Audit Contract	\$0.00	
3185	WAMOS AIR SA	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
3186	WASTE MANAGEMENT INC OF FLORIDA	LATIN LOGISTICS LLC	GROUND TRANSPORTATION	\$0.00	
3187	WEB CARGO S.L.	TAMPA CARGO SAS	NDA	\$0.00	
3188	WELLS FARGO BANK NORTHWEST NA MSN58	Aero Transporte de Carga Union S.A. de C.V.	AIRCRAFT RENTAL B767-200SF SN 23802 XA-LRC	\$0.00	
3189	WELLS FARGO BANK NORTHWEST NA MSN58	Aero Transporte de Carga Union S.A. de C.V.	AIRCRAFT RENTAL B767-200SF SN 23804 XA-EFR	\$0.00	
3190	WEST AIR CARGO LTDA	CONTINENTE AMERICANO S.A. -	en Brasil.	\$0.00	Reduced price 5%, and extended contract term 12 months.
3191	WESTERN OVERSEAS CORPORATION	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ESTADOS UNIDOS;TACA INTERNATIONAL AIRLINES S.A. - ESTADOS UNIDOS;TAMPA CARGO S.A.S. - ESTADOS UNIDOS;AVIANCA ECUADOR	Agenciamiento de carga (aeronautica y no aeronautica) necesarios en USA.	\$0.00	
3192	WESTERN UNION FINANTIAL SERVICES, INC.	TACA INTERNATIONAL AIRLINES S.A	SOLICITUD DE SERVICIO QUICKPAY DE WESTERN UNION, 05 NOV 2003	\$0.00	
3193	WESTJET CARGO	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
3194	WHITE OAK AVIATION MANAGEMENT SERVICES	TAMPA CARGO SAS	NDA	\$0.00	
3195	WIGINTON CORPORATION	AVIANCA INC.	Alarma contraincendio	\$0.00	
3196	WILLIAM ARMANDO	AMERICANO S.A.	INSTRUCTOR ACADEMIA	\$0.00	
3197	WILLIS COLOMBIA CORREDORES DE SEGUR	AVIANCA S.A. TAMPA CARGO S.A.S. TACA INTERNATIONAL AIRLINES S.A. AVIANCA ECUADOR S.A. AVIANCA COSTA RICA S.A. AEROTRANSPORTE DE CARGA AEROUNION S.A. DE C.V. REGIONAL EXPRESS AMERICAS S.A.S. NICARAGÜENSE DE AVIACIÓN S.A. AVIATECA S.A.	Contract for the reinsurance broker for the aviation policy, Willis was hired by procurement on December 2019 and for 3 years	\$0.00	
3198	WILLIS TOWERS WATSON	TACA INTERNATIONAL AIRLINES, S.A.	Insurance policy 25106A20	\$0.00	
3199	WILLIS TOWERS WATSON	TACA INTERNATIONAL AIRLINES, S.A.	Insurance policy 06764A20	\$0.00	
3200	WILLIS TOWERS WATSON	AVIANCA COSTA RICA	Insurance policy 06764A20	\$0.00	
3201	WILLIS TOWERS WATSON	AVIANCA COSTA RICA	Insurance policy 25106A20	\$0.00	
3202	WILLIS TOWERS WATSON	ISLENA DE INVERSIONES S.A. DE C.V.	Insurance policy 25106A20	\$0.00	
3203	WILLIS TOWERS WATSON	ISLENA DE INVERSIONES S.A. DE C.V.	Insurance policy 06764A20	\$0.00	
3204	WILMER ROLANDO CUASPUD OR	AVIANCA ECUADOR S.A.	Pallet Tag Control en Ecuador.	\$0.00	Reduced price 5%, and extended contract term 12 months.
3205	WILMER ROLANDO CUASPUD OR	AVIANCA ECUADOR S.A.	Suministro de Cajas Servicio abordo y Papeleria de Oficina Servicios Administrativos	\$0.00	Reduced price 5%, and extended contract term 12 months.
3206	WINDSTREAM LLC	LATIN LOGISTICS, LLC	Utilities agreement MIA	\$3,125.63	
3207	WISTON DE JESUS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SERVICIO DE ALIMENTACION CREW	\$0.00	
3208	WM WIRELESS & MOBILE SAS	AVIANCA	EQUIPMENT LEASE A350	\$0.00	
3209	WM WIRELESS & MOBILE SAS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	DaaS	\$0.00	
3210	WM WIRELESS & MOBILE SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	DaaS	\$0.00	
3211	WND Limited and WNS Limited	Avianca Holdings S.A	Non-disclosure agreement for Project Sunrise	\$0.00	
3212	WORLD AVIATION SERVICES	AEROVIAS DEL CONTINENTE AMERICANO S.A.	PROVISION OF SERVICES	\$0.00	
3213	WORLD AVIATION SERVICES	Aerovias del Continente Americano S.A Avianca	GENERAL SALES AGENCY AGREEMENT	\$0.00	
3214	WORLD GYM	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	AGREEMENT FOR THE ACCRUAL AND REDEMPTION OF MILES FOR THE PURCHASE OF GOODS AND SERVICES OF THE COMMERCIAL PARTNER	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
3215	WORLD SERVICE COMPANY	Aero Transporte de Carga Union S.A. de C.V.	Aircraft cabin cleaning ORD Agreement	\$810.00	
3216	WORLD TELECOM AND SERVICES CONSULTI	LATIN LOGISTICS LLC	GROUND TRANSPORTATION	\$0.00	
3217	WORLDWIDE FLIGHT SERVICES INC.	TAMPA CARGO S.A.S.	Cargo Handling DFW	\$75,261.42	
3218	WORLDWIDE FLIGHT SERVICES INC.	AEROVIAS DEL CONTINENTE AMERICANO AVIANCA S.A., AVIANCA ECUADOR S.A., TACA INTERNATIONAL AIRLINES, AVIANCA COSTA RICA S.A., AVIANCA PERU S.A.	Passangers services IAH	\$8,887.51	
3219	WORLDWIDE FLIGHT SERVICES INC.	AEROVIAS DEL CONTINENTE AMERICANO AVIANCA SA, TACA INTERNATIONAL AIRLINES SA, AVIANCA COSTA RICA SA, AVIANCA ECUADOR SA, AVIANCA PERU SA.	Ramp Services IAH	\$2,283.75	
3220	WORLDWIDE FLIGHT SERVICES INC.	AEROVIAS DEL CONTINENTE AMERICANO AVIANCA SA, TACA INTERNATIONAL AIRLINES SA, AVIANCA COSTA RICA SA, AVIANCA ECUADOR SA, AVIANCA PERU SA.	Passangers services JFK	\$0.00	
3221	WORLDWIDE LIVESTOCK SERVICES	TAMPA CARGO S.A.S.	SERVICE AGREEMENT	\$0.00	
3222	XF DELIVERY SERVICE	LATIN LOGISTICS LLC	GROUND TRANSPORTATION	\$0.00	
3223	XQAIR CARGO SERVICES (GMBH)	TAMPA CARGO S.A.S.	CARGO GENERAL SALES AGREEMENT IN HUNGARY, CZECH REPUBLIC & GREECE	\$0.00	
3224	YADIRA MARILIN	AVIANCA ECUADOR S.A.	SERVICIO DE ALIMENTACION COMPENSACION PAX	\$0.00	
3225	Yemen Airways	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA/TACA S.A./Avianca Costa Rica S.A.	MITA Airline Partner	\$0.00	
3226	Yury Marcela Sánchez	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
3227	ZARPECA SA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA, AVIANCA ECUADOR S.A., AVIANCA COSTA RICA S.A., TACA INTENRRNATIONAL AIRLINES S.A., TAMPA CARGO S.A.S	Accomodation Agreement QUITO	\$0.00	
3228	ZAVA S.R.L.	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Mensajería doméstica de documentos en Uruguay.	\$0.00	
3229	ZAYAS MORAZZANI & CO	AEROVIAS DEL CONTINENTE AMERICANO S.A. - PUERTO RICO	PROVISION OF SERVICES	\$0.00	
3230	ZED-MIBA	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	Membership Geneva	\$0.00	
3231	ZENZ TECHNOLOIES BV	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SAP FEES (TRAVEL)	\$0.00	Reduced price 10%, and extend contract term 24 months.
3232	ZURICH VIDA CIA DE SEGUROS Y REASEGUROS SA	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 180001088	\$0.00	
3233	ZURICH VIDA COMPANIA DE SEGUROS SA	TACA DE MEXICO S.A.	Insurance policy 12000-2915-4	\$0.00	



**Exhibit E-1(A) to Notice of Filing of Plan Supplement**

**Blackline of Schedule of Assumed Contracts (General Executory Contracts)  
Against October 5 Version**

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
1	118-17 LIBERTY AVE MGMT-81-01 37TH	LATIN LOGISTICS LLC	LEASE AVX 276	\$0.00	
2	A LUGARES Y DESTINOS MAYO	Aerovias del Continente Americano S.A Avianca	FREELANCER	\$0.00	
3	A.P.K S.A DE C.V	TACA INTERNATIONAL AIRLINES S.A.	Tratamiento quimico chiller	\$0.00	
4	AA FLORIDA PALLETS INC	TAMPA CARGO S.A.S.	Suministro de Listones de madera para palletizaje MLC	\$0.00	
5	ABISAMBRA PINILLA ABOGADOS S A S	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Provision of Services for legal services subscribed as of July 1st, 2019 and with an undefined term. (labor law)	\$0.00	
6	ABISAMBRA PINILLA ABOGADOS S A S	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Provision of Services for legal services (litigation and counseling), the contract only in effect when there is a litigation, this service will activate with the start of the litigation and will end when the litigation is finished. (There is no term, it only activates with the process of litigation)(litigation and counseling)	\$0.00	
7	ABORDO VIAJES Y TURISMO S	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
8	ABRAMS LLEWELLYN II LLC	LATIN LOGISTICS LLC	LEASE AVX AG 104	\$0.00	
9	ABSA AEROLINHAS BRASILEIRAS S.A.	TAMPA CARGO S.A.S	Line maintenance Agreement for VCP station. Date of agreement March 6th, 2006	\$0.00	
10	ABSEG SEGURIDAD Y AMBIENTE CIA LTDA	AVIANCA ECUADOR S.A.	SERVICIO DE CONSULTORIA PARA MATRIZ REQUISITOS AMBIENTALES	\$0.00	
11	ABT2 SA DE CV	AEROVIAS DEL CONTINENTE AMERICANO S.A. - MEXICO	SERVICIO DE ALIMENTACION COMPENSACION PAX	\$0.00	
12	ABT2 SA DE CV	AVIANCA COSTA RICA S.A. - MEXICO	SERVICIO DE ALIMENTACION COMPENSACION PAX	\$0.00	
13	ABX AIR	Aero Transporte de Carga Union S.A. de C.V.	WET LEASE AGREEMENT	\$0.00	<a href="#">Term of agreement</a>
14	ACACYA DE R.L.	TACA INTERNATIONAL AIRLINES S.A AVIANCA S.A	PROVISION OF SERVICES 311-DC-2017	\$0.00	
15	ACCELYA UK LIMITED	AEROVIAS DEL CONTINENTE AMERICANO S.A. - UNITED KINGDOM	CREDIT CARD PRESENTATION SERVICES AGREEMENT, 08 NOV 2004	\$0.00	
16	ACCENTURE LIMITADA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA.; TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; AVIANCA ECUADOR, S.A.	Cargo License Database Stand Alone	\$0.00	
17	ACCENTURE SOFTWARE	Aero Transporte de Carga Union S.A. de C.V.	CONTRATO DE SERVICIO DE ACCENTURE SOFTWARE-AS-A- Sin numero de contrato	\$0.00	<a href="#">Payments &amp; costs</a>
18	ACCESRAIL AND PARTNER RAILWAYS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA/TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	BITA Montreal	\$0.00	
19	ACCESRAIL AND PARTNER RAILWAYS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	Special prorate agreement Montreal	\$0.00	
20	ACCION SA	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SERVICIO DE PERSONAL TEMPORAL	\$0.00	Reduced price 10%, and extend contract term 24 months.
21	ACCIONA AIRPORT AMERICA STA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA, TAMPA CARGO S.A.S, AVIANCA ECUADOR S.A, TACA INTERNATIONAL AIRLINES S.A	GROUND HANDLING (DEICING - SCL)	\$0.00	
22	Acciona Airport Services SAU	Avianca Holdings S.A	Non-disclosure agreement	\$0.00	
23	ACCOR HOTELINVEST UK LTD	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Accomodation Agreement LONDON	\$0.00	Reduced price 5%, and extended contract term 12 months.
24	ACEROS FORJADOS Y CIA LTDA	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SERVICIO DE CAPACITACION Y ENTRENAMIENTO CADMIO	\$0.00	
25	ACL AIRSHOP LLC	Aero Transporte de Carga Union S.A. de C.V.	LEASE AGREEMENT	\$30,998.90	
26	ACM EXPRESS INC	LATIN LOGISTICS LLC	GROUND TRANSPORTATION	\$0.00	
27	ACTIVIDADES TURISTICAS RECREACIONAL	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement Pereira	\$0.00	
28	ACTIVIDADES TURISTICAS RECREACIONAL	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement Bogota	\$0.00	
29	ACTIVIDADES TURISTICAS RECREACIONAL	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	DIRECT CONNECT CHANNEL PEREIRA	\$0.00	
30	ACTIVOS S.A.	SAI	Commercial contract (Services hired by the Debtor)	\$0.00	
31	ACTS AVIATION SECURITY INC	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA TACA INTERNATIONAL AIRLIENS S.A AVIANCA ECUADOR S.A.TAMPA CARGO S.A.S., AVIANCA COSTA RICA S.A., ISLEÑA DE INVERSIONES S.A, AVIATECA S.A.	Seguridad aeroportuaria Estado Unidos	\$237,380.86	Extended contract period 36 month
32	ADD ARCHIVO DIGITAL DE DOCUMENTOS SA	AVIANCA COSTA RICA S.A.	Servicio de custodia de medios magnéticos.	\$0.00	
33	ADDSYS TECNOLOGIAS INFORMATICAS LTD	AVIATECA S.A.	Relojes Biométricos GUA	\$0.00	Reduced price 10%, and extend contract term 24 months.
34	ARCHIVOS S A	AMERICANO S.A. - ARGENTINA	Manejo y Custodia de Archivos en Argentina.	\$0.00	
35	ADECCO COLOMBIA S.A.	SAI	PROVISION OF SERVICES	\$0.00	
36	ADELA REYES	TACA INTERNATIONAL AIRLINES S.A. - ESTADOS UNIDOS	Servicio de Limpieza IAD	\$2,537.00	
37	ADMINISTRACION INTEGRAL DEL RIESGO	AEROVIAS DEL CONTINENTE AMERICANO S.A.	CERTIFICACIÓN CURSO ALTURAS	\$0.00	Reduced price 10%, and extend contract term 24 months.
38	ADOBE SYSTEMS SOFTWARE IRELAND	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA TACA INTERNATIONAL AIRLINES S.A. AVIANCA ECUADOR S.A. AVIANCA COSTA RICA S.A.	Licencias Adobe.	\$0.00	Reduced price of contract
39	ADRIA AIRWAYS SLOVENSKI LETALSKI PR EVOZNIK DD	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Servicio sala VIP	\$0.00	
40	Adrian Neuhauser	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
41	Adrian Neuhauser	Avianca Holdings S.A.	Professional Services Master Agreement	\$0.00	<p>Certain amendments to benefits and severance;</p> <p>Initial grants of the Management Incentive Plan Pool are to be made within 60 days of Emergence, the final day of such 60-day period, the "Deadline Date", but in no event will the Deadline Date be earlier than January 1, 2022;</p> <p>If the initial grants are made prior to the Deadline Date in a form satisfactory to the Counterparty, then the Counterparty will no longer have the ability to incur a Walkaway Resignation.</p> <p>If the initial grants are not made by the Deadline Date on terms that are satisfactory to the Counterparty, then the Counterparty will have 60 days to resign (incurring a Walkaway Resignation). If a Walkaway Resignation is incurred or the Counterparty experiences a severance-eligible termination prior to the Deadline Date, then the Counterparty will receive an increase in his severance amount from an amount equal to 12 months of annual target compensation (assuming that the bonus for the prior year was equal to 100% of base salary and assuming that such termination occurred on the last day of the applicable fiscal year) to an amount equal to 50 months of annual target compensation.</p> <p>If there is a termination without Cause or for Good Reason that occurs after the Deadline Date, and not as a result of a Walkaway Resignation, then Counterparty will receive a severance amount equal to annual base salary plus a pro-rated annual bonus based on the greater of the immediately prior year's bonus or target bonus amount.</p>
42	Adrian Neuhauser Berlin	Avianca Holdings S.A.	Contrato de Trabajo a Termino Indefinido Con Salario Integral	\$0.00	
43	Adriana Cubaque	TAMPA CARGO S.A.S.	Provision of Services for legal services subscribed as of July 1st, 2019 and with an undefined term. (labor law)	\$0.00	
44	Adriana Sánchez	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
45	ADRIANUS MARTINUS JOHAN VERKERK	TAMPA CARGO S.A.S.	SERVICE AGREEMENT	\$0.00	
46	ADT US HOLDINGS INC	LATIN LOGISTICS LLC	PROVISION OF SERVICES	\$0.00	
47	ADVANCE SECURITY S DE RL	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA AVIANCA COSTA RICA S.A SUCURSAL HONDURAS, TACA INTERNATIONAL AIRLINES S.A SUCURSAL HONDURAS; TAMPA CARGO S.A.S., ISLEÑA DE INVERSIONES S.A DE CV Y AVIANCA ECUADOR S.A	Seguridad Aeroporturia Honduras	\$0.00	Extended Contract 31 Oct 2021
48	AEGEAN AIRLINES SA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA/TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED	\$0.00	
49	AEGEAN AIRLINES SA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA/TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
50	Aegean Airlines SA (Miles&Bonus)	Avianca, Taca, Avianca Costa Rica, Avianca Ecuador, Aviateca	Bilateral Frequent Flyer program participation	\$0.00	
51	AER LINGUS LIMITED	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
52	AERIS HOLDING COSTA RICA S.A.	AVIANCA COSTA RICA S.A AVIATECA S.A.; ISLEÑA DE INVERSIONES S.A DE C.V TAMPA CARGO S.A.S SUCURSAL GUATEMALA; AVIANCA ECUADOR S.A	Airport Facilities and Lease Agreement SJU	\$0.00	
53	AERO CHARTER DE MEXICO SA DE CV	Aero Transporte de Carga Union S.A. de C.V.	ASISTENCIA EN TIERRA IATA MID	\$0.00	Payments, costs & service
54	AERO CHARTER DE MEXICO SA DE CV	Aero Transporte de Carga Union S.A. de C.V.	ASISTENCIA EN TIERRA IATA GDL	\$0.00	Payments, costs & service
55	AERO CHARTER DE MEXICO SA DE CV	Aero Transporte de Carga Union S.A. de C.V.	ASISTENCIA EN TIERRA IATA MEX	\$0.00	Payments, costs & service
56	AERO CHARTER DE MEXICO SA DE CV	TAMPA CARGO S.A.S.	IATA STANDARD GROUND HANDLING AGREEMENT - SIMPLIFIED PROCEDURE	\$0.00	
57	AERO CLUB DE GUATEMALA	AVIATECA S.A., AVIASERVICIOS S.A.	GROUND FUEL SUPPLY GUA	\$0.00	
58	AERO TRANSPORTE DE CARGA	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
59	AERO TRANSPORTE DE CARGA	TAMPA CARGO S.A.S.	SERVICE AGREEMENT WETLEASE	\$0.00	
60	AERO TRANSPORTE DE CARGA	TAMPA CARGO S.A.S.	SERVICE AGREEMENT CHARTER	\$0.00	
61	AERO TRANSPORTE DE CARGA	AVIANCA ECUADOR, S.A.; AEROVIAS DEL CONTINENTE AMERICANO, S.A. AVIANCA SUCURSAL MÉXICO; AVIANCA COSTA RICA, S.A. SUCURSAL MÉXICO; TACA INTERNATIONAL AIRLINES, S.A. SUCURSAL MÉXICO, AVIANCA PERÚ, S.A. SUCURSAL MÉXICO; TAMPA CARGO S.A.S., SUCURSAL MÉXICO	GROUND HANDLING AGREEMENT - SGHA	\$0.00	
62	AERO TRANSPORTE DE CARGA	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA; TAMPA CARGO S.A.S.; TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA S.A. (ANTES LINEAS AEREAS COSTARRICENSES, S.A); AVIANCA PERÚ, S.A. EN LIQUIDACIÓN (ANTES TRANS AMERICAN AIRLINES, S.A. D.B.A. TACA PERÚ)	IATA STANDARD GROUND HANDLING AGREEMENT - SIMPLIFIED PROCEDURE SGHA OPS LAX	\$0.00	
63	AERO TRANSPORTE DE CARGA	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA; TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	CARGO GENERAL SALES AGREEMENT IN CALIFORNIA, OREGON, WASHINGTON & ILLINOIS	\$0.00	
64	AERO TRANSPORTE DE CARGA	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA; TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	CARGO GENERAL SALES AGREEMENT IN MEXICO	\$0.00	
65	AEROALLIANCE SAS	Aerovias del Continente Americano S.A Avianca	FREELANCER	\$0.00	
66	AEROCCLASS SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
67	AEROCOMIDAS SA DE CV	TACA INTERNATIONAL AIRLINES S.A. - MEXICO	SERVICIO DE ALIMENTACION PAX CONTINGENCIA	\$0.00	
68	AERODESPACHOS DE EL SALVADOR, S.A.	TAMPA CARGO S.A.S.	Ramp Services SAL	\$0.00	
69	AERODESPACHOS S.A.	TAMPA CARGO S.A.S.	Ramp Services GUA	\$0.00	
70	AEROGLOBAL SYSTEM LTD	TAMPA CARGO S.A.S.	CARGO GENERAL SALES AGREEMENT IN SOUTH KOREA	\$0.00	
71	AEROJET HANDLING GROUP S.A.	TAMPA CARGO S.A.S., TRANS AMERICAN AIRLINES S.A.	Cargo Ramp Services GUA	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
72	AEROLINEAS ARGENTINAS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	IATA Standard Ground Handling Agreement (SGHA). Avianca provide Line maintenance services at Bogota station. Effective and valid from sept/13th/2010	\$0.00	
73	AEROLINEAS ARGENTINAS	TAMPA CARGO S.A.S	IATA Standard Ground Handling Agreement (SGHA). Tampa Cargo provide Line maintenance services at Miami station. Effective and valid from Nov/10th/2019	\$0.00	
74	AEROLINEAS ARGENTINAS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA/TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MIBA BUENOS AIRES	\$0.00	
75	AEROLINEAS ARGENTINAS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA/TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	Special prorate agreement BUENOS AIRES	\$0.00	
76	AEROLINEAS ARGENTINAS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA/TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner BUENOS AIRES	\$0.00	
77	AEROLINEAS ARGENTINAS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA/TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED Airline Partner BUENOS AIRES	\$0.00	
78	AEROLINEAS ARGENTINAS	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
79	AEROLINEAS ARGENTINAS S.A.	SAI	Commercial Contract (Services OFFERED by the Debtor) CONTRATO NORMALIZADO DE ASISTENCIA EN TIERRA DE IATA 2013- BOG	\$0.00	
80	AEROMÉXICO CARGO	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
81	AEROMUNDO LTDA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
82	Aeronautica Gestion, S.L	Avianca Holdings S.A	Non-disclosure agreement	\$0.00	
83	AERONAVE COMPANY PTE LTDA	TAMPA CARGO SAS	NDA	\$0.00	
84	AEROPORTOS BRASIL - VIRACOPOS S.A.	TAMPA CARGO S.A.S.	Seguridad en Aeropuertos	\$0.00	
85	AEROPUERTO DE GUADALAJARA	Aero Transporte de Carga Union S.A. de C.V.	Contrato de Arrendamiento del Hangar - GAP/SIAP/4971/GDL-419	\$0.00	
86	AEROPUERTO DE LA CIUDAD DE MEXICO	Aero Transporte de Carga Union S.A. de C.V.	Contrato Mercantil para la prestación de Servicios Aeroportuarios- 14047	\$0.00	
87	AEROPUERTO INTERCONTINENTAL DE QUERETARO	Aero Transporte de Carga Union S.A. de C.V.	Contrato Mercantil para la prestación de Servicios Aeroportuarios- NOV2017-54	\$0.00	
88	AEROPUERTO INTERNACIONAL DE LA CIUDAD DE MEXICO	Aero Transporte de Carga Union S.A. de C.V.	Contrato de Arrendamiento de la Plataforma - 440835	\$0.00	
89	AEROPUERTOS ARGENTINA 2000 S A	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ARGENTINA	PROVISION OF SERVICES	\$0.00	
90	AEROPUERTOS DEL SURESTE	Aero Transporte de Carga Union S.A. de C.V.	Contrato Mercantil para la prestación de Servicios Aeroportuarios - ASUR-TNO-4795	\$0.00	
91	AEROPUERTOS DG SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SERVICIO DE ALIMENTACION PAX CONTINGENCIA	\$0.00	
92	AEROPUERTOS DOMINICANOS SIGLO XXI, S.A. (AERODOM)	AVIANCA COSTA RICA, S.A.	SERVICIO DE TELEFONIA FIJA	\$0.00	
93	AEROPUERTOS ECOLOGICOS DE GALAPAGOS	AVIANCA ECUADOR S.A.	Alimentacion PAX galapagos	\$0.00	
94	AEROPUERTOS ECOLOGICOS DE GALAPAGOS	AVIANCA ECUADOR S.A.	PROVISION OF SERVICES	\$0.00	
95	AEROPUERTOS ECOLOGICOS DE GALAPAGOS	AVIANCA ECUADOR S.A.	Lease Agreement GPS	\$0.00	
96	AEROPUERTOS ESPAÑOLES Y NAVIG AEREA	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ESPAÑA	GROUND HANDLING SERVICES	\$0.00	
97	AEROPUERTOS ESPAÑOLES Y NAVIG AEREA	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ESPAÑA	Utilities MAD	\$0.00	
98	AERORENTAL LTDA	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Alquiler equipos de elevación COL	\$0.00	
99	AERORENTAL LTDA	TAMPA CARGO S.A.S	Alquiler de equipos elevación COL	\$0.00	
100	AEROSAN SAS	TAMPA CARGO S.A.S.	GSE Lease COL	\$0.00	
101	AEROSMART SAS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Limpieza Alfombras, revitalización de cueros	\$0.00	Reduced price 10%, and extend contract term 24 months.
102	AEROSMART SAS	TAMPA CARGO S.A.S.	Fumigación Aeronaves Colombia	\$0.00	Reduced price 10%, and extend contract term 24 months.
103	AEROSPACE CARGO LOGISTICS SLU	TAMPA CARGO S.A.S	Cargo Habdling ZAZ	\$0.00	
104	AEROSPACE MAINTENANCE SUPPLIES &	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ESTADOS UNIDOS	ENTRENAMIENTO DE SIMULADORES	\$0.00	
105	AEROTECH OPS, LLC	Aero Transporte de Carga Union S.A. de C.V.	MAINTENANCE OF AIRCRAFT AND ENGINES-MANTENIMIENTO DE AERONAVES Y MOTORES(contrato sin numero)	\$0.00	
106	AEROTIQUETES SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
107	AEROTRANSPORTES MAS DE CARGA SA DE	TACA INTERNATIONAL AIRLINES S.A, AVIANCAS.A, AVIANCA COSTA RICA S.A, TAMPA CARGO S.A.S	Line maintenance Agreement for MEX station. Date of agreement April 30th, 2020	\$0.00	
108	AEROVIAS DEL CASANARE L	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
109	AEROVIAS DE MEXICO	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	IATA Standard Ground Handling Agreement (SGHA). Avianca provide Line maintenance services at Bogota station. Effective and valid from Jul/5th/2010	\$0.00	
110	AEROVIAS DE MEXICO	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA; AVIANCA ECUADOR S.A.	CODE SHARE MEXICO D.F.	\$0.00	
111	AEROVIAS DE MEXICO	TACA INTERNATIONAL AIRLINES, AVIANCA COSTA RICA S.A., AVIATECA S.A.	CODE SHARE MEXICO D.F.	\$0.00	
112	AEROVIAS DE MEXICO	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA/TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	Special prorate agreement MEXICO D.F.	\$0.00	
113	AEROVIAS DE MEXICO	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA/TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED MEXICO D.F.	\$0.00	
114	AEROVIAS DE MEXICO	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA/TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
115	AEROVIAS DE MEXICO	AEROVIAS DEL CONTINENTE AMERICANO S.A. - MEXICO	PROVISION OF SERVICES	\$0.00	
116	AEROVIAS DE MEXICO S.A. DE C.V. AEROMEXICO SUCURSAL COLOMBIA	SAI	Commercial Contract (Services OFFERED by the Debtor) STANDARD GROUND HANDLING AGREEMENT - SIMPLIFIED PROCEDURE / ANNEX B - LOCATION (S), AGREED SERVICES AND CHARGES TO STANDARD GROUND HANDLING AGREEMENT (SGHA) OF JANUARY 2013-BOG	\$0.00	
117	Aerovias de Mexico S.A. de C.V./PLM Premier, S.A.P.I de C.V	Avianca, Taca, Avianca Costa Rica, Avianca Ecuador, Aviateca	Bilateral Frequent Flyer program participation	\$0.00	
118	AEROVIAS DEL CONTINENTE AMERICANO AVIANCA S.A.	SAI	Commercial Contract (Services OFFERED by the Debtor) 67-DC-2019	\$0.00	
119	AEROVIAS DEL CONTINENTE AMERICANO AVIANCA S.A.	SAI	Commercial Contract (Services OFFERED by the Debtor) 49-DC-2018	\$0.00	
120	AEROVIAS DEL CONTINENTE AMERICANO AVIANCA S.A.	SAI	Commercial Contract (Services OFFERED by the Debtor) 275-DC-2017	\$0.00	
121	AEROVIAS DEL CONTINENTE AMERICANO AVIANCA S.A.	SAI	Commercial Contract (Services OFFERED by the Debtor) 178-DC-2018	\$0.00	
122	AEROVIAS DEL CONTINENTE AMERICANO AVIANCA S.A.	SAI	Commercial Contract (Services OFFERED by the Debtor) 180-DC-201	\$0.00	
123	AEROVIAS DEL CONTINENTE AMERICANO AVIANCA S.A.	SAI	Commercial Contract (Services OFFERED by the Debtor) K195	\$0.00	
124	AEROVIP	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
125	AETNA LIFE INSURANCE COMPANY	TAMPA CARGO S.A.S.	Insurance policy 102003774-1003	\$0.00	
126	AETNA LIFE INSURANCE COMPANY	AMERICAN CENTRAL CORPORATION	Insurance policy 102003774-1004	\$0.00	
127	AETNA LIFE INSURANCE COMPANY	AVIANCA INC.	Insurance policy 102003774/1002	\$0.00	
128	AETNA LIFE INSURANCE COMPANY	C.R. Int'l Enterprises, Inc.	Insurance policy 102003774/1001	\$0.00	
129	AFPICT CONNECTING TECHNOLOGY	AEROVIAS DEL CONTINENTE AMERICANO S.A. - UNITED KINGDOM	Telefonia Fija	\$0.00	
130	AFIANZADORA G & T SA	TACA INTERNATIONAL AIRLINES, S.A.	Insurance policy 487423	\$0.00	
131	AFIANZADORA SOLIDARIA S.A.	AEROVIAS DE CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 131309	\$0.00	
132	AFILIAS LTD	AEROVIAS DEL CONTINENTE AMERICANO, S.A.	Registro de dominio .avianca	\$0.00	
133	AGENCIA AFIANZADA DE ADUANA J.K.M.	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA.; TACA INTERNATIONAL AIRLINES S.A.; AVIANCA ECUADOR S.A.	Agenciamiento de aduanas de carga aeronautica y no aeronautica necesarios en Perù para Comex&Log AV	\$0.00	
134	AGENCIA AFIANZADA DE ADUANA J.K.M.	AEROVIAS DEL CONTINENTE AMERICANO S.A.	STORAGE AND ADMINISTRATION	\$0.00	
135	AGENCIA DE ADUANAS AVIATUR S.A NIVEL 1	Aerovias del Continente Americano S.A Avianca	Mandate BOGOTA	\$0.00	
136	AGENCIA DE ADUANAS SIACO S.A. S NIVEL 1	AVIANCA S.A AVIANCA TAMPA CARGO S.A.S; AVIANCA ECUADOR SUCUSAL COLOMBIA, TACA INTERNATIONAL AIRLINES SUCURSAL COLOMBIA AVIANCA COSTA RICA SUCURSAL COLOMBIA S.A.S	PROVISION OF SERVICES 293-DC-2016	\$0.00	
137	AGENCIA DE ADUANAS SIACO SAS NIVEL	Aerovias del Continente Americano S.A Avianca	Servicio de agenciamiento aduanero	\$0.00	
138	AGENCIA DE ADUANAS SIACO SAS NIVEL	Tampa Cargo SAS	Servicio de agenciamiento aduanero	\$0.00	
139	AGENCIA DE VIAJES A FONDO VIAJES Y TURISMO S.A.S Y PODRA GIRAR TAMBIEN COMO A FONDO VIAJES Y TURISMO S.A.S	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
140	AGENCIA DE VIAJES AVIALOI L ALIANXA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
141	AGENCIA DE VIAJES AZ SA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
142	AGENCIA DE VIAJES COLMUNDO CIA LTDA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
143	AGENCIA DE VIAJES COMFAMILIAR RISARALDA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
144	AGENCIA DE VIAJES ENTRE FRONTERAS SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
145	AGENCIA DE VIAJES GENESIS SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
146	AGENCIA DE VIAJES HORIZONTES LTDA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
147	AGENCIA DE VIAJES OPERADORA NORTE Y	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
148	AGENCIA DE VIAJES OPERADORA NORTE Y	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	DIRECT CONNECT CHANNEL	\$0.00	
149	AGENCIA DE VIAJES ROSA DE LOS VIENTOS S.A.S	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
150	AGENCIA DE VIAJES RUMBOS LTDA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
151	AGENCIA DE VIAJES RUMBOS LTDA	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	DIRECT CONNECT CHANNEL	\$0.00	
152	AGENCIA DE VIAJES Y TURISMO OTUR LTDA	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	DIRECT CONNECT CHANNEL	\$0.00	
153	AGENCIA DE VIAJES Y TURISMO OTUR LTDA.	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
154	AGENCIA DE VIAJES Y TURISMO AVIATUR S.A.S.	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
155	AGENCIA DE VIAJES Y TURISMO AVOLAR LTDA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
156	AGENCIA DE VIAJES Y TURISMO CAFAMAZ	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
157	AGENCIA DE VIAJES Y TURISMO CIELOS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
158	AGENCIA DE VIAJES Y TURISMO FALABELLA S A S	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
159	AGENCIA DE VIAJES Y TURISMO GLOBAL BLUE REPRESENTACIONES S.A.	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
160	AGENCIA DE VIAJES Y TURISMO GOLD TO	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
161	AGENCIA DE VIAJES Y TURISMO JN FLAMINGO LTDA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
162	AGENCIA DE VIAJES Y TURISMO JUMBO L'ALIANXA S.A.S.	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
163	AGENCIA DE VIAJES Y TURISMO MIRASOL TRAVEL S.A.S.	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
164	AGENCIA DE VIAJES Y TURISMO NAIYU J	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
165	AGENCIA MONTERIA TOURS LT	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
166	AGENCIAS UNIVERSALES SA	AVIANCA COSTA RICA S.A. - CHILE	Passanger services SCL	\$0.00	
167	AGRIGEN S A S	AEROVIAS DEL CONTINENTE AMERICANO S.A.; TAMPA CARGO S.A.S.	Sensores y software para control de temperaturas	\$0.00	
168	AGRIGEN S A S	TAMPA CARGO S.A.S.	Sensores y software para control de temperaturas	\$0.00	
169	AGS AVIATION GROUND SERVICES N V	Aerovias del Continente Americano S.A.; Avianca Perú S.A.; Avianca Ecuador S.A.; Avianca Costa Rica S.A.; Taca International Airlines S.A	RAMP SERVICE AUA	\$0.00	
170	AGUA CRISTAL ACRISTAL CA	AVIANCA ECUADOR S.A.	SUMINISTRO DE BOTELLAS DE AGUA	\$0.00	
171	Air Algerie	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	MITA Airline Partner	\$0.00	
172	AIR BALTIC	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	Special prorate agreement	\$0.00	
173	Air Baltic	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
174	Air Botswana	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA./TACA S.A./Avianca Costa Rica S.A.	MITA Airline Partner	\$0.00	
175	AIR BRIDGE CARGO AIRLINES LLC.	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
176	Air Caledonie	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA./TACA S.A./Avianca Costa Rica S.A.	MITA Airline Partner	\$0.00	
177	AIR CANADA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	IATA Standard Ground Handling Agreement (SGHA). Avianca provide Line maintenance services at Bogota an Cartagena stations. Effective and valid from Nov/1st/2017	\$0.00	
178	AIR CANADA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	CODE SHARE QUEBEC	\$0.00	
179	AIR CANADA	TACA INTERNATIONAL AIRLINES S.A. AVIANCA COSTA RICA S.A.	CODE SHARE QUEBEC	\$0.00	
180	AIR CANADA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MIBA QUEBEC	\$0.00	
181	AIR CANADA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	Special prorate agreement QUEBEC	\$0.00	
182	AIR CANADA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner QUEBEC	\$0.00	
183	AIR CANADA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA./TACA S.A./Avianca Costa Rica S.A.	ZED Airline Partner QUEBEC	\$0.00	
184	AIR CANADA	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
185	AIR CANADA SUCURSAL COLOMBIA	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Servicio sala VIP	\$2,461.76	
186	AIR CARGO PACK SAS	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$10,382.73	
187	AIR CHINA CARGO CO. LTD	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
188	Air China Limited	Avianca, Taca, Avianca Costa Rica, Avianca Ecuador, Aviateca	Bilateral Frequent Flyer program participation	\$0.00	
189	AIR CHINA LTD	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	CODE SHARE BEIJING	\$0.00	
190	AIR CHINA LTD	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	Special prorate agreement BEIJING	\$0.00	
191	AIR CHINA LTD	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner BEIJING	\$0.00	
192	Air Dolomiti	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	MITA Airline Partner	\$0.00	
193	AIR EUROPA LINEAS AEREAS SA	AEROVIAS DEL CONTIENTE AMERICANO S.A. AVIANCA	IATA Standard Ground Handling Agreement (SGHA). Avianca provide Line maintenance services at Bogota station. Effective and valid from Jun/1st/2016	\$0.00	
194	AIR EUROPA LINEAS AEREAS SA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Line maintenance Agreement for BCN y MAD station. Date of agreement May 5th, 2020	\$0.00	
195	AIR EUROPA LINEAS AEREAS SA	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MIBA	\$0.00	
196	AIR EUROPA LINEAS AEREAS SA	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
197	AIR EUROPA LINEAS AEREAS SA	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED Airline Partner	\$0.00	
198	AIR EUROPA LINEAS AEREAS SA	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
199	AIR FRANCE INDUSTRIE	AEROVIAS DEL CONTINENTE AMERICANO S.A.	PROVISION OF SERVICES	\$7,958.28	
200	AIR GENERAL INC	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA; TAMPA CARGO S.A.S.; TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA S.A. (ANTES LINEAS AEREAS COSTARRICENSES, S.A); AVIANCA PERÚ, S.A. EN LIQUIDACIÓN (ANTES TRANS AMERICAN AIRLINES, S.A. D.B.A. TACA PERÚ)	Cargo Handling IAH	\$0.00	Waive od PPD, no increase of rates for 1 year
201	Air India	Avianca, Taca, Avianca Costa Rica, Avianca Ecuador, Aviateca	Bilateral Frequent Flyer program participation	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
202	AIR INDIA LTD	AVIANCA S.A.	CODE SHARE MUMBAI	\$0.00	
203	AIR INDIA LTD	TACA INTERNATIONAL AIRLINES S.A.	CODE SHARE MUMBAI	\$0.00	
204	AIR INDIA LTD	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	Special prorata agreement MUMBAI	\$0.00	
205	AIR INDIA LTD	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner MUMBAI	\$0.00	
206	AIR INDIA LTD	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
207	AIR LOGISTICS LIMITED	Aero Transporte de Carga Union S.A. de C.V.	GENERAL CARGO SALES AGENCY AGREEMENT	\$0.00	
208	AIR LOGISTICS LIMITED	TAMPA CARGO S.A.S.	CARGO GENERAL SALES AGREEMENT IN PEOPLE'S REPUBLIC OF CHINA, MACAU, VIETNAM, THAILAND, PAKISTAN, AUSTRALIA, & NEW ZEALAND	\$0.00	
209	Air Moldova	Avianca S.A.	MITA Airline Partner	\$0.00	
210	Air Malta	Avianca S.A./TACA S.A./Avianca Costa Rica S.A.	MITA Airline Partner	\$0.00	
211	AIR MALTA	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
212	AIR MAURITIUS	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED	\$0.00	
213	Air Mauritius	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
214	Air Namibia	Avianca S.A.	MITA Airline Partner	\$0.00	
215	Air New Zealand	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA/TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
216	AIR NEW ZEALAND LIMITED	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED Auckland	\$0.00	
217	AIR NEW ZEALAND LIMITED	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
218	Air New Zealand Limited	Avianca, Taca, Avianca Costa Rica, Aviateca	Bilateral Frequent Flyer program participation	\$0.00	
219	Air Niugini	Avianca S.A./TACA S.A./Avianca Costa Rica S.A.	MITA Airline Partner	\$0.00	
220	Air Nostrum	Avianca S.A./TACA S.A./Avianca Costa Rica S.A.	MITA Airline Partner	\$0.00	
221	AIR SERBIA	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
222	Air Seychelles	Avianca S.A./TACA S.A./Avianca Costa Rica S.A.	MITA Airline Partner	\$0.00	
223	AIR TAHITI	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
224	Air Wisconsin	Avianca S.A./TACA S.A./Avianca Costa Rica S.A.	MITA Airline Partner	\$0.00	
225	AIRBUS AMERICAS CUSTOMER SERVICES I	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA, TACA INTERNATIONAL AIRLINES S.A, AVIANCA ECUADOR S.A, AVIANCA COSTA RICA S.A	FLYSMART SERVICE	\$125,864.59	
226	AIRBUS SAS	Aerovias del Continente Americano S.A, Taca International Airlines S.A, Aerolineas Galapagos S.A, Tampa Cargo S.A, Trans American Airlines S.A, Lineas Aéreas Costarricenses S.A	Aircraft Health Monitoring (Airman Web - Airbus)/ REF: AIRMAN-web agreement / Signature date: MAR/14	\$161,164.00	
227	AIRBUS SAS	Avianca Inc	Densification Project v2019 - A320/ Ref. UP-2019-AV21855-CO3 / Signature Date: 30/OCT/19	\$0.00	New scope according to 2021's project (price change due to the new scope)
228	AIRBUS SAS	Avianca Inc	Densification Project v2019 - A321 / Ref. UP-2019-AV21856-CO3 / Signature Date: 30/OCT/19	\$0.00	New scope according to 2021's project (price change due to the new scope)
229	AIRBUS SAS	AVIANCA INC.; AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Frame agreement referenced CT 1805062 Date august 3, 2018 as amended by Amendment No 1 CT 2100233 to upgrade services frame agreement Ref CT1805062 date February 2021	\$0.00	New scope according to 2021's Densification project
230	AIRCENTER SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Mantenimiento compresor CEO	\$0.00	
231	AIRCRAFT SERVICE INTERNATIONAL INC	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	INTOPLANE SERVICE MCO	\$3,217.57	
232	AIRCRAFT SERVICE INTERNATIONAL INC	TACA INTERNATIONAL AIRLINES S.A.	INTOPLANE SERVICE SFO	\$0.00	
233	AIRCRAFT SERVICE INTERNATIONAL INC	AVIANCA S.A., TACA INTERNATIONAL AIRLINES S.A.	INTOPLANE SERVICE MCO	\$0.00	
234	AIRCRAFT SERVICE INTERNATIONAL INC	TACA INTERNATIONAL AIRLINES S.A.	M&O SERVICES SFO	\$0.00	
235	AIRCRAFT SERVICE INTERNATIONAL INC	TACA INTERNATIONAL AIRLINES S.A.	INTOPLANE SUPPLY IAD	\$0.00	
236	AIRLINE MARKETING AUSTRALIA PTY LTD	Aerovias del Continente Americano S.A Avianca; Taca International Airlines S.A; Avianca Ecuador S.A; Avianca Costa Rica S.A	GENERAL SALES AGENCY AGREEMENT	\$0.00	
237	AIRLINE SERVICES AND LOGISTICS LIMI	TAMPA CARGO S.A.S. - CHILE	Cargo Handling SCL	\$0.00	
238	AIRLINE SERVICES INTERNATIONAL INC	TAMPA CARGO S.A.S. - AVIANCA COSTA RICA, S.A.	CARGO GENERAL SALES AGREEMENT IN CANADA	\$0.00	
239	AIRLINE SERVICES INTERNATIONAL INC	TACA INTERNATIONAL AIRLINES, S.A.	CARGO GENERAL SALES AGREEMENT IN INDIA	\$0.00	
240	AIRLINE SUPPORT SERVICES OF EL SALVADOR S.A. DE C.V.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA; TACA INTERNATIONAL AIRLINES S.A.; LINEAS AEREAS COSTARRICENSES S.A.; AVIANCA ECUADOR S.A.	Wheelchair services SAL	\$0.00	
241	AIRLINE TARIFF PUBLISHING COMPANY	AVIANCA COSTA RICA, S.A., AEROVIAS DEL CONTINENTE AMERICANO, S.A., AVIANCA-ECUADOR S.A., REGIONAL EXPRESS AMERICAS S.A.S., TACA INTERNATIONAL AIRLINES, S.A.	Publicación de tarifas	\$0.00	
242	AIRLINE TRAINING & LEASING CORP	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ESTADOS UNIDOS	SERVICIO DE CONTRATACION PILOTOS CONTINGENCIA	\$0.00	
243	AIRLINES REPORTING CORPORATION ARC	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA, AVIANCA ECUADOR, S.A., TACA INTERNATIONAL AIRLINES, S.A., AVIANCA COSTA RICA, S.A.	PROVISION OF SERVICES	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
244	AIRNGURU SA	AEROVIAS DEL CONTINENTE AMERICANO, S.A., TACA INTERNATIONAL AIRLINES, S.A.,	Servicio de Inteligencia de precios	\$0.00	
245	AIRPLANE SOLUTIONS SL	AEROVIAS DEL CONTINENTE AMERICANO S.A., AVIANCA COSTA RICA S.A., AVIANCA-ECUADOR S.A., TACA INTERNATIONAL AIRLINES S.A.	Integración de tarifas con metabuscadores	\$0.00	
246	AIRPORT CHANNEL CORPORATION S.A. DE C.V.	TACA INTERNATIONAL AIRLINES S.A	Food for pax compensation	\$0.00	
247	AIRWAY CLEANERS LLC	TACA INTERNATIONAL AIRLINES S.A. - ESTADOS UNIDOS	Servicio de Limpieza EWR	\$8,173.63	
248	ALARMAS DE GUATEMALA SOCIEDAD ANONIMA	TACA INTERNATIONAL AIRLINES S.A.	Transporte de valores Guatemala	\$996.62	Reduced price 5% and extended contrates 12 months
249	ALASKA AIRLINES INC	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED	\$0.00	
250	ALASKA AIRLINES INC	Avianca S.A./TACA S.A./Avianca Costa Rica S.A.	MITA Airline Partner	\$0.00	
251	ALBERTO BONILLA LEYVA S.A.S	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Provision of Services for legal services, subscribed as of July 1st, 2019 with an undefined term. (labor law)	\$0.00	
252	ALBERTO CADAVID R & CIA SA	AVIANCA	SUPLIER K199	\$0.00	
253	Alberto Jubiz & Abogados Asociados S.A.S	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Provision of Services for legal services (litigation and counseling), the contract only in effect when there is a litigation, this service will activate with the start of the litigation and will end when the litigation is finished. (There is no term, it only activates with the process of litigation)(litigation and counseling)	\$0.00	
254	ALCAGUETE SAS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Suministro de Snacks	\$0.00	
255	ALCANCES MEDICOS SOCIEDAD ANONIMA	AVIATECA S.A.;TACA INTERNATIONAL AIRLINES S.A. - GUATEMALA	Recolección de residuos GUA -	\$0.00	
256	ALDA MARINA VARGAS RENGIFO	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	SERVICIO ALIMENTACION PARA TRIPULACION NAL Y COMPENSACION PAX	\$0.00	
257	Aldana Argüelles & Pacheco Salinas	Aero Transporte de Carga Union S.A. de C.V.	Servicios Legales	\$0.00	
258	ALEMAN CORDERO GALINDO Y LEE	AVIANCA S.A. sucursal Panamá y AVIANCA COSTA RICA S.A. , TACA INTERNATIONAL AIRLINES S.A.	Provision of Services for legal services (litigation and counseling), the contract only in effect when there is a litigation, this service will activate with the start of the litigation and will end when the litigation is finished. (There is no term, it only activates with the process of litigation)(litigation and counseling)	\$0.00	
259	ALERCE COLOMBIA SAS	AVIANCA	SOFTWARE LICENCE K163	\$0.00	
260	ALERCE INFORMATICA APLICADA SA	AVIANCA	SOFTWARE LICENCE K22	\$0.00	
261	ALESTUR LTDA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
262	ALEX FERNANDO MANCILLA DEL AGUILA	TACA INTERNATIONAL AIRLINES S.A. - GUATEMALA	Recolección residuos ordinarios GUA	\$0.00	
263	ALFREDO BENNO KAPLAN KATZ	AEROVIAS DEL CONTINENTE AMERICANO S.A. TAMPA CARGO S.A.S	PROVISION OF SERVICES	\$0.00	
264	ALIANZA COMPANIA DE SEGUROS Y REASE	AVIANCA ECUADOR S.A. , SUC. BOLIVIA	Insurance policy 53076679	\$0.00	
265	ALIANZA FIDUCIARIA SA FIDEICOMISOS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA; AVIANCA ECUADOR S.A. TACA INTERNATIONAL AIRLINES S.A. AVIANCA COSTA RICA S.A."	Accomodation Agreement BOGOTA	\$4,000.00	
266	ALIANZA FIDUCIARIA SA FIDEICOMISOS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA; AVIANCA ECUADOR S.A. TACA INTERNATIONAL AIRLINES S.A. AVIANCA COSTA RICA S.A.	Accomodation Agreement BOGOTÁ	\$112.00	
267	ALIANZA FIDUCIARIA SA FIDEICOMISOS	AVIANCA S.A. AVIANCA ECUADOR S.A. TACA INTERNATIONAL AIRLINES S.A. AVIANCA COSTA RICA S.A.	Accomodation Agreement BARRANQUILLA	\$488.00 <del>\$0.00</del>	
268	ALIMENTOS DG SAS	AERVIAS DEL CONTINENTE AMERICANO AVIANCA S.A.- AVIANCA ECUADOR S.A.-TACA INTERNATIONAL AIRLINES S.A.-AVIANCA COSTA RICA S.A.-TAMPA CARGO S.A.S- TRANSPORTES AEREOS INTER S.A.- AVIATECA S.A.- NICARAGÜENSE DE AVIACIÓN S.A.-TACA DE HONDURAS S.A.-DE C.V.- ISLEÑA DE INVERSIONES S.A.-DE C.V.-TACA COSTA RICA S.A.- AMERICA CENTRAL CORPORATION- SERVICIOS MISELANEOS AUSTRALES S.A.-AVIASERVICIOS S.A.-C.R.-INTL- ENTREPRISES INC GRUPO TACA DE PANAMA S.A.- SERVICIO TERRESTRE AEREO Y RAMPA S.A.- TECNICAL AND TRAINING SERVICES S.A.-DE C.V.- TACA DE MEXICO S.A.-DE C.V.- AEROTRANSPORTE DE CARGA S.A.-DE C.V.- BUMARSAT S.A.- LOYALTY CO S.A.- DE C.V.- LOGALTY MILES SERVICES S.A	Accomodation Agreement BOGOTA	\$0.00	
269	ALIMENTOS DG SAS	AVIANCA ECUADOR S.A. - COLOMBIA	SERVICIO DE ALIMENTACION PAX	\$0.00	
270	ALIMENTOS DG SAS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	SERVICIO DE ALIMENTACION PAX CONTINGENCIA	\$0.00	
271	ALIMENTOS DG SAS	AVIANCA COSTA RICA S.A. - COLOMBIA	SERVICIO DE COMPENSACIÓN PAX	\$0.00	
272	ALITALIA COMPAGNIA AEREA ITALIANA S PA	TACA INTERNATIONAL AIRLINES S.A. - COLOMBIA	SERVICIO DE COMPENSACIÓN PAX	\$0.00	
273	ALITALIA COMPAGNIA AEREA ITALIANA S PA	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	Special prorate agreement	\$0.00	
274	ALITALIA COMPAGNIA AEREA ITALIANA S PA	Avianca S.A./TACA S.A./Avianca Costa Rica S.A.	ZED	\$0.00	
275	ALITALIA COMPAGNIA AEREA ITALIANA S PA	Avianca S.A./TACA S.A./Avianca Costa Rica S.A.	MITA Airline Partner	\$0.00	
276	ALL CARGO COLD OR DRY INC	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
277	ALL CARGO COLD OR DRY INC	TAMPA CARGO S.A.S.	Transporte terrestre de carga requerida para QT dentro de MIA - US	\$0.00	Reduced price 5%, and extended contract term 12 months.



#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
277	All India Travel Services	Aerovias del Continente Americano S.A Avianca; Taca International Airlines S.A.; Avianca Ecuador S.A.; Avianca Costa Rica S.A	GENERAL SALES AGENCY AGREEMENT	\$0.00	
278	All Nippon Airways (ANA mileage Club)	Avianca, Taca, Avianca Costa Rica, Avianca Ecuador, Aviateca	Bilateral Frequent Flyer program participation	\$0.00	
279	ALL PLAST S A S	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Mantenimiento de casetas de trabajo posiciones remotas	\$0.00	Reduced price 10%, and extend contract term 24 months.
280	ALL REPS LTDA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
281	ALLEGIAN AIR	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED	\$0.00	
282	ALLIANCE AVIATION INC	AVIANCA, S.A.; TACA INTERNATIONAL AIRLINES, S.A., AVIANCA PERÚ, S.A., AVIANCA COSTA RICA, S.A., AVIANCA ECUADOR, S.A., AVIATECA, S.A., ISLEÑA DE INVERSIONES, S.A. DE C.V.	Servicio de simuladores	\$0.00	
283	ALLIANCE GROUND INTERNATIONAL LLC	Aero Transporte de Carga Union S.A. de C.V.	AGREEMENT SGHA	\$55,357.11	
284	ALLIANZ SEGUROS DE VIDA SA	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 22526207	\$0.00	
285	ALLIANZ SEGUROS DE VIDA SA	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 22669949	\$0.00	
286	ALLIANZ SEGUROS DE VIDA SA	TAMPA CARGO S.A.S.	Insurance policy 22552383	\$0.00	
287	ALLIANZ SEGUROS DE VIDA SA	TAMPA CARGO S.A.S	Insurance policy 22770724	\$0.00	
288	ALLIANZ SEGUROS DE VIDA SA	TAMPA CARGO S.A.S	Insurance policy 22538463	\$0.00	
289	ALLIANZ SEGUROS DE VIDA SA	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 22537537	\$0.00	
290	ALLIANZ SEGUROS DE VIDA SA	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 22537623	\$0.00	
291	ALLIANZ SEGUROS DE VIDA SA	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 22537962	\$0.00	
292	ALLIANZ SEGUROS DE VIDA SA	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 22538096	\$0.00	
293	ALLIANZ SEGUROS DE VIDA SA	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 22538455	\$0.00	
294	ALLIANZ SEGUROS DE VIDA SA	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 22538509	\$0.00	
295	ALLIANZ SEGUROS DE VIDA SA	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 22552167	\$0.00	
296	ALLIANZ SEGUROS DE VIDA SA	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 22538200	\$0.00	
297	ALLIANZ SEGUROS DE VIDA SA	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 22537623	\$0.00	
298	ALLIANZ SEGUROS DE VIDA SA	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 22552167	\$0.00	
299	ALLIANZ SEGUROS S.A.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 22594737	\$0.00	
300	ALLIED AIR CARGO	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.;; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
301	ALLIED AVIATION SERVICES	TACA INTERNATIONAL AIRLINES S.A.	INTOPLANE SERVICE IAD	\$20,165.00	
302	ALLIED AVIATION SERVICES	AVIANCA S.A. TACA INTERNATIONAL AIRLINES S.A.	INTOPLANE SERVICE DFW	\$0.00	
303	ALLIED AVIATION SERVICES	TACA INTERNATIONAL AIRLINES S.A.	INTOPLANE SERVICE IAD	\$0.00	
304	ALLRESTO FLUGHAFEN MUNCHEN HOTEL &	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ALEMANIA	PAX FEEDING COMPENSATION SERVICE	\$0.00	
305	ALMACENES EXITO S A	Latin Airways Corp	Shareholders Agreement	\$0.00	
306	ALMACENES JUAN ELJURI CIA. LTDA.	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA, TACA INTERNATIONAL AIRLINES S.A ; AVIANCA ECUADOR S.A ; AVIANCA COSTA RICA S.A	PROVISION OF SERVICES 111 de-2019	\$3,059.66	
307	ALMUNDO.COM SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
308	ALOFT LAX	Aero Transporte de Carga Union S.A. de C.V.	SERVICE AGREEMENT	\$16,828.75	Rate increase \$115.00 rate plus tax per room to \$119.00
309	ALOHA AIR CARGO	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.;; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
310	Alonso Haro	Avianca Holdings S.A	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
311	ALPHA BROKERS CORPORATION	TAMPA CARGO S.A.S.; AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA ;TACA INTERNATIONAL AIRLINES S.A. - ESTADOS UNIDOS;AVIANCA ECUADOR S.A.	Agenciamiento de aduanas de carga aeronautica y no aeronautica necesarios en USA para Comex&Log AV	\$0.00	
312	ALSTATE MAINTENANCE LLC	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ESTADOS UNIDOS	Interline Baggage JFK	\$37,250.34	
313	ALTA DIRECCION, S.A DE C.V.	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SERVICIO DE COACHING	\$0.00	
314	ALVAREZ LIEVANO LASERNA SAS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Provision of Services for legal services no. 150- DC-2019, subscribed as of november 1st. 2019 until october 31st. 2021. (labor law)	\$0.00	
315	ALVARO DE JESUS LLAMAS CAMARGO	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Provision of Services for legal services, subscribed as of july 1st. 2019 with an undefined term. (labor law)	\$0.00	
316	ALVARO VELEZ Y COMPANIA SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
317	AMADEUS IT GROUP SA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA, TAMPA CARGO S.A.S, AVIANCA ECUADOR S.A, TACA INTERNATIONAL AIRLINES S.A, AVIANCA COSTA RICA S.A, AVIATECA S.A, ISLEÑA DE INVERSIONES S.A DE C.V	GDS	\$0.00	Reduced price
318	AMATE TRAVEL SA DE CV	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	DIRECT CONNECT CHANNEL	\$0.00	
319	AMAZONAS TURISMO ECOLOGICO	Aerovias del Continente Americano S.A Avianca	FREELANCER	\$0.00	
320	AMBAR SERVICIOS AUXILIARES DE TRANSP	AEROVIAS DEL CONTINENTE AMERICANO S.A. - BRASIL	Servicio sala VIP	\$0.00	
321	AMCECUADOR CIA LTDA	AVIANCA ECUADOR S.A.	Sumistro de Plástico paletizaje	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
322	AMERICA CENTRAL (CANADA) CORP.; AMERICA CENTRAL CORP.; AVIANCA COSTA RICA S.A.; AVIANCA ECUADOR S.A.; AVIANCA GUATEMALA S.A.; AVIANCA INC.; AVIANCA PERÚ S.A.; AVIASERVICIOS, S.A.; GRUPO TACA CHILE S.A.; GRUPO TACA DE PANAMA S.A.; ISLEÑA DE INVERSIONES S.A. DE C.V.; LATIN LOGISTICS; NICARAGUENSE DE AVIACION, S.A.; REGIONAL EXPRESS AMERICAS S.A.S.; SERVICIO TERRESTRE, AEREO Y RAMPA S.A. COSTA RICA; TACA COSTA RICA S.A.; TACA DE HONDURAS, S.A.; TACA DE MEXICO, S.A. DE C.V.; TACA INTERNATIONAL AIRLINES S.A.; TAMPA CARGO S.A.S.; TECHNICAL TRAINING SERVICE, S.A. DE CV; VU MARSAT S.A. - COSTA RICA	AEROVÍAS DEL CONTINENTE AMERICANO, S.A. AVIANCA - SUCURSAL COLOMBIA Y CORPORATIVO	INTERCOMPANY	\$0.00	Ampliacion
323	AMERICAN AIRLINES	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MIBA	\$0.00	
324	American Airlines	Avianca S.A./TACA S.A./Avianca Costa Rica S.A.	MITA Airline Partner	\$0.00	
325	AMERICAN AIRLINES	Avianca S.A./TACA S.A./Avianca Costa Rica S.A.	ZED Airline Partner	\$0.00	
326	AMERICAN AIRLINES GROUP INC.	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
327	AMERICAN AIRLINES INC	AEROVÍAS DEL CONTIENTE AMERICANO S.A AVIANCA	IATA Standard Ground Handling Agreement (SGHA). Avianca provide Line maintenance services at Barranquilla, Cali, Medellin stations. Effective and valid from jun/4th/2015	\$0.00	
328	AMERICAN AIRLINES INC	AEROVÍAS DEL CONTIENTE AMERICANO S.A AVIANCA	IATA Standard Ground Handling Agreement (SGHA) Amendment. Avianca provide Line maintenance services at Pereira and Cartagena station. Effective and valid from Dec/3rd/2018	\$0.00	
329	AMERICAN EXPRESS ARGENTINA SA	AEROVÍAS DEL CONTINENTE AMERICANO SA AVIANCA	AIRLINE CARD SERVICE AGREEMENT, 08 OCT 2013	\$0.00	
330	AMERICAN EXPRESS TVL RELATED SVCS C	AEROVÍAS DEL CONTINENTE AMERICANO, S.A, TACA INTERNATIONAL AIRLINES S.A, AVIANCA COSTA RICA S.A, AVIATECA, S.A, AMERICA CENTRAL CORPORATION, LIFEMILES CORP	AIRLINE CARD SERVICE AGREEMENT, 08 OCT 2013	\$0.00	
331	AMERICAN SOUTHERN-PREFERRED AVIATION UNDERWRITERS	AVIANCA INC.	Insurance policy BA 900971	\$0.00	
332	AMERICAN SOUTHERN-PREFERRED AVIATION UNDERWRITERS	TAMPA CARGO S.A.S.	Insurance policy BA 900970	\$0.00	
333	AMERJET INTERNATIONAL, INC.	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
334	AMS SERVICIOS AERONAUTICOS	AEROVÍAS DEL CONTINENTE AMERICANO SA AVIANCA	Line maintenance Agreement for EZE station. Date of agreement May 15th, 2011	\$0.00	
335	AMS SERVICIOS AERONAUTICOS	TAMPA CARGO	Line maintenance Agreement for EZE station. Date of agreement May 15th, 2011	\$0.00	
336	AMS SERVICIOS AERONAUTICOS	TACA INTERNATIONAL AIRLINES S.A, AVIANCA COSTA RICA S.A	Line maintenance Agreement for EZE station. Date of agreement May 15th, 2011	\$0.00	
337	Ana Maria Copete	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
338	ANAC AGENCIA NACIONAL DE AVIACAO CIVIL SUPERINTENDENCIA DE SEGURANCA	TAMPA CARGO S.A.S.	SERVICE AGREEMENT	\$0.00	
339	ANDES TOURS SA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
340	ANDIASISTENCIA COMPANIA DE ASISTENC	AEROVÍAS DEL CONTINENTE AMERICANO S.A.	PROVISION OF SERVICES	\$0.00	Reduced price 5%, and extended contract term 12 months.
341	ANDINA TOUR	Aerovias del Continente Americano S.A Avianca	FREELANCER	\$0.00	
342	ANDINO EXPRESS SL	Aerovias del Continente Americano S.A Avianca	Exclusive Representation Agreement	\$0.00	
343	ANIF - Asociación Nacional de Instituciones Financieras	AEROVÍAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Sponsorship contract	\$0.00	
344	Anko van der Werff	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
345	ANTONIO DOUGLAS LARDIZABAL GUILBERT	TACA DE HONDURAS S.A. DE C.V.	Radios	\$0.00	
346	AON RISK SERVICES COLOMBIA	AEROVÍAS DEL CONTINENTE AMERICANO SA AVIANCA; TACA INTERNATIONAL AIRLINES S.A. AVIANCA ECUADOR S.A. AVIANCA COSTA RICA S.A. TAMPA CARGO S.A.S. AVIATECA S.A. NICARAGUENSE DE AVIACIÓN S.A. TACA DE HONDURAS S.A. DE C.V. ISLEÑA DE INVERSIONES S.A. DE C.V. TACA COSTA RICA S.A.	PROVISION OF SERVICES 334-DC-2017	\$0.00	
347	AON RISK SERVICES INC OF FLORIDA	AEROVÍAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 20C00077H	\$0.00	
348	AON RISK SERVICES INC OF FLORIDA	AEROVÍAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 19C001LM1	\$0.00	
349	AON RISK SERVICES INC OF FLORIDA	AEROVÍAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 19C001D4R	\$0.00	
350	AON RISK SERVICES INC OF FLORIDA	AEROVÍAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 19C001NIQ	\$0.00	
351	AON RISK SERVICES INC OF FLORIDA	AEROVÍAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 20C00014Y	\$0.00	
352	AON RISK SERVICES INC OF FLORIDA	AVIANCA COSTA RICA	Insurance policy 20C000155	\$0.00	
353	AON RISK SERVICES INC OF FLORIDA	AVIANCA COSTA RICA	Insurance policy 20C00001F	\$0.00	
354	AON RISK SERVICES INC OF FLORIDA	AVIANCA COSTA RICA	Insurance policy 20C00077L	\$0.00	
355	AON RISK SERVICES INC OF FLORIDA	AVIANCA ECUADOR S.A.	Insurance policy 20C00077K	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
356	AON RISK SERVICES INC OF FLORIDA	AVIANCA ECUADOR S.A.	Insurance policy 7721664	\$0.00	
357	AON RISK SERVICES INC OF FLORIDA	TACA INTERNATIONAL AIRLINES, S.A.	Insurance policy 19C001K81	\$0.00	
358	AON RISK SERVICES INC OF FLORIDA	TACA INTERNATIONAL AIRLINES, S.A.	Insurance policy 19C001K84	\$0.00	
359	AON RISK SERVICES INC OF FLORIDA	TACA INTERNATIONAL AIRLINES, S.A.	Insurance policy 19C001K86	\$0.00	
360	AON RISK SERVICES INC OF FLORIDA	TACA INTERNATIONAL AIRLINES, S.A.	Insurance policy 19C001K89	\$0.00	
361	AON RISK SERVICES INC OF FLORIDA	TACA INTERNATIONAL AIRLINES, S.A.	Insurance policy 7721656	\$0.00	
362	AON RISK SERVICES INC OF FLORIDA	TAMPA CARGO S.A.S.	Insurance policy 19C001K8D	\$0.00	
363	AON RISK SERVICES INC OF FLORIDA	TAMPA CARGO S.A.S.	Insurance policy 19C001CPM	\$0.00	
364	AON RISK SERVICES INC OF FLORIDA	TAMPA CARGO S.A.S.	Insurance policy 19C001GJP	\$0.00	
365	AON RISK SERVICES INC OF FLORIDA	TAMPA CARGO S.A.S.	Insurance policy 19C001CZQ	\$0.00	
366	APG AIRLINES	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	Special prorate agreement	\$0.00	
367	APG Airlines	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
368	APICE INGENIERIA Y SOLUCIONES	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Grabación llamadas del SOC	\$0.00	
369	APICOM SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.; AVIANCA TAMPA CARGO S.A S; REGIONAL EXPRESS AMERICAS S.A.S.	Puntos de Red	\$0.00	
370	AOP EXPRESS CARGO SAC	LATIN LOGISTICS LLC	GROUND TRANSPORTATION	\$0.00	
371	AR HOTELES SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA; TACA INTERNATIONAL AIRLINES S.A.; AVIANCA COSTA RICA S.A.; AVIANCA ECUADOR S.A.; TAMPA CARGO S.A.S.	Accomodation Agreement BOGOTA	\$0.00	
372	ARANA BRANDO SAS	AVIANCA - TAMPA CARGO S.A.S.	Provision of Services for legal services, subscribed as of July 1st, 2019 with an undefined term. (labor law)	\$0.00	
373	ARANA BRANDO SAS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Provision of Services for legal services (litigation and counseling), the contract only in effect when there is a litigation, this service will activate with the start of the litigation and will end when the litigation is finished. (There is no term, it only activates with the process of litigation)(litigation and counseling)	\$0.00	
374	ARAUJO IBARRA CONSULTORES INTERNACI	Aerovias del Continente Americano S.A. Avianca	Provision of Services for legal services, subscribed as of April 24st, 2017 with an undefined term.	\$0.00	
375	ARCA CONTINENTAL SAB DE CV	AVIANCA ECUADOR S.A	Suministro de bebidas gaseosas y agua	\$0.00	
376	ARCH INSURANCE COMPANY	AMERICA CENTRAL CORP.	PROVISION OF SERVICES 7100000789	\$0.00	
377	ARCH INSURANCE COMPANY	AVIANCA INC.	PROVISION OF SERVICES 7100000550	\$0.00	
378	ARCOS DORADOS COLOMBIA SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SERVICIO DE ALIMENTACION COMPENSACION PAX	\$0.00	
379	ARCOS DORADOS COLOMBIA SAS	AVIANCA COSTA RICA S.A. - COLOMBIA	SERVICIO DE ALIMENTACION PAX CONTINGENCIA	\$0.00	
380	ARCOS DORADOS COLOMBIA SAS	AVIANCA ECUADOR S.A. - COLOMBIA	SERVICIO DE ALIMENTACION PAX CONTINGENCIA	\$0.00	
381	ARCOS DORADOS COLOMBIA SAS	TACA INTERNATIONAL AIRLINES S.A. - COLOMBIA	SERVICIO DE ALIMENTACION PAX CONTINGENCIA	\$0.00	
382	AREAS COLOMBIA SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SUMINISTRO DE ALIMENTACION COMPENSACION PAX	\$0.00	
383	AREAS SA	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ESPAÑA	SERVICIO DE DESAYUNO PASAJEROS	\$0.00	
384	AREAS SA CHILE LIMITADA	AEROVIAS DEL CONTINENTE AMERICANO S.A. - CHILE	SERVICIO DE DESAYUNO PASAJEROS	\$0.00	
385	ARES SECURITY LTDA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA ;AVIANCA ECUADOR S.A. - COLOMBIA;TACA DE HONDURAS S.A. DE C.V.;TACA INTERNATIONAL AIRLINES S.A. - COLOMBIA	Pruebas de seguridad Colombia	\$4,316.60	Reduced price 10%, and extend contract term 24 months.
386	ARG LLC	TAMPA CARGO S.A.S.	NDA	\$0.00	
387	ARINC INCORPORATED	Aero Transporte de Carga Union S.A. de C.V.	COMUNICACION FOR AIRCRAFT- COMUNICACIÓN TIERRA AIRE PARA LAS AERONAVES	\$217.64	
388	ARINC SISTEMAS AEROPORTUARIOS DE CO	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Servicio de cute	\$175,274.95	
389	ARINC SISTEMAS AEROPORTUARIOS DE CO	AVIANCA COSTA RICA S.A. SUCURSAL COLOMBIA	Servicio de cute	\$0.00	
390	Arkia	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
391	AROLITORAL S.A. DE C.V. DBA AEROMEXICO CONNECT.	SAI	Commercial Contract (Services OFFERED by the Debtor) CONTRATO NORMALIZADO DE ASISTENCIA EN TIERRA DE IATA ANEXO B - LUGARES, SERVICIOS CONTRATADOS Y TARIFAS DE ENERO DE 2004-RNG	\$0.00	
392	ARUBA BANK N.V	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	MERCHANT AGREEMENT, 15 FEB 2013	\$0.00	
393	ASCENSORES SCHINDLER DEL COLOMBIA S	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Mantenimiento Ascensor Sala VIP CLO	\$0.00	Reduced price 10%, and extend contract term 24 months.
394	ASEGURADORA PARAGUAYA S.A.E.C.A.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 1514002802	\$0.00	
395	ASEGURADORA PARAGUAYA S.A.E.C.A.	TAMPA CARGO S.A.S	Insurance policy 1514002873	\$0.00	
396	ASEGURADORA SUIZA SALVADOREÑA, S.A.	TACA INTERNATIONAL AIRLINES, S.A.	Insurance policy 1125594	\$0.00	
397	ASESORIA Y PROYECTOS EN SALUD SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.; TAMPA CARGO S.A.S.	Análisis de puestos de trabajos	\$0.00	
398	ASESORIAS E INVERSIONES GLOBAL CONT	AEROVIAS DEL CONTINENTE AMERICANO S.A. TAMPA CARGO S.A.S AVIANCA COSTA RICA S.A.GRUPO TACA CHILE S.A.	PROVISION OF SERVICES	\$0.00	
399	ASESORIAS EN COMERCIO EXTERIOR Y ADUANAS HECTOR BRAVO ARANCIBIA E.I.R.L	AEROVIAS DEL CONTINENTE AMERICANO S.A. - CHILE	Agenciamiento de aduanas de carga aeronáutica y no aeronáutica necesarios en Chile para Conex&Log AV.	\$0.00	Reduced price 5%, and extended contract term 12 months.
400	ASIANA AIRLINES INC	AVIANCA S.A.	CODE SHARE SEOUL	\$0.00	
401	ASIANA AIRLINES INC	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	Special prorate agreement	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
402	ASIANA AIRLINES INC	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED	\$0.00	
403	ASIANA AIRLINES INC	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
404	ASIANA AIRLINES INC	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
405	Asiana Airlines Inc (Asiana Club)	Avianca, Taca, Avianca Costa Rica, Avianca Ecuador	Bilateral Frequent Flyer program participation	\$0.00	
406	ASIRU SOCIEDAD ANONIMA DE CAPITAL V	AEROVIAS DEL CONTINENTE AMERICANO S.A. - MEXICO	Baggage handling CUN	\$0.00	Reduced price 10%, and extend contract term 24 months.
407	ASOCIACION BANCARIA Y DE ENTIDADES FINANCIERAS DE COLOMBIA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	CONTRATO No. 10705149 DE AFILIACION A LA CENTRAL DE INFORMACION FINANCIERA, 24 JUL 2003	\$0.00	
408	ASOCIACION COLOMBIANA DE AVIADORES CIVILES	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	CONVENCIÓN COLECTIVA DE TRABAJO ACDAC 2009-2013 Fecha de firma: 08 de abril de 2009	\$0.00	
409	ASOCIACION COLOMBIANA DE AVIADORES CIVILES	TAMPA CARGO S.A.S	CONVENCIÓN COLECTIVA DE TRABAJO ACDAC- TAMPA 2017-2019 Fecha de firma: 28 de julio de 2017	\$0.00	
410	ASOCIACION COLOMBIANA DE AVIADORES CIVILES	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	ACTA DE ACUERDO 001-2020 Fecha de firma: 27 de octubre de 2020	\$0.00	
411	ASOCIACION COLOMBIANA DE AVIADORES CIVILES	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	LAUDO ARBITRAL AVIANCA ACDAC fecha: 11 de diciembre de 2017	\$0.00	
412	ASOCIACION COLOMBIANA DE EDITORES D	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Autor's royalties	\$0.00	
413	ASOCIACION COLOMBIANA DE INTERPRETE	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Autor's royalties	\$0.00	
414	ASOCIACION COLOMBIANA DE MECANICOS DE AVIACION	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	CONVENCIÓN COLECTIVA ACMA 1994 - 1996 fecha de firma: 1 de diciembre de 1994	\$0.00	
415	ASOCIACION COSTARRICENSE DE LA INDU	AVIANCA COSTA RICA S.A	Autor's royalties	\$0.00	
416	ASOCIACION COSTARRICENSE DE LA INDU	AVIANCA COSTA RICA S.A.	MUSIC COPYRIGHT	\$0.00	
417	ASOCIACION DE ANUNCIANTES DE COLOMBIA - ANDACOL	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ESTADOS UNIDOS	Suscripcion anual ANDA	\$0.00	
418	ASOCIACION DE COMPOSITORES Y AUTORE	AVIANCA COSTA RICA S.A.	MUSIC COPYRIGHT	\$0.00	
419	ASOCIACION DE EMPRESAS TRANSPORTE A	TAMPA CARGO S.A.S. - PERU	PROVISION OF SERVICES	\$0.00	
420	ASOCIACION DE LINEAS AEREAS (ALA)	TACA INTERNATIONAL AIRLINES S.A. - NICARAGUA	PROVISION OF SERVICES	\$0.00	
421	ASOCIACION DE LINEAS AEREAS INTERNACIONALES (ALAICO)	TAMPA CARGO S.A.S.	PROVISION OF SERVICES	\$0.00	
422	ASOCIACION DE MALETEROS UNIDOS (skycap)	AVIANCA COSTA RICA S.A.	Baggage handling SJO	\$0.00	Reduced price 10%, and extend contract term 24 months.
423	ASOCIACION DE PILOTOS DE AVIANCA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	ACTA DE ACUERDO TEMPORAL SUSCRITO ENTRE AVIANCA S.A. Y LA ASOCIACION DE PILOTOS DE AVIANCA - ADPA COMO CONSECUENCIA DEL COVID-19 Fecha de firma: 23-11-2020	\$0.00	
424	ASOCIACIÓN DE TRABAJADORES DE TAMPA	TAMPA CARGO S.A.S	CONVENCIÓN COLECTIVA ASOTRATAMPA 2018 - 2021 fecha de firma: 8 de agosto de 2018	\$0.00	
425	ASOCIACION MUSEO DE LOS N	TACA INTERNATIONAL AIRLINES S.A.	SPONSORSHIP	\$0.00	
426	ASOCIACION NACIONAL DE EMPRESARIOS DE	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ESTADOS UNIDOS	PROVISION OF SERVICES	\$0.00	
427	ASOCIACION PARA EL DESARROLLO ECONO	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA PERÚ, S.A. EN LIQUIDACION (ANTES TRANS AMERICAN AIRLINES, S.A. D.B.A. TACA PERÚ); AVIANCA COSTA RICA S.A. (ANTES LINEAS AEREAS COSTARRICENSES, S.A); TAMPA CARGO S.A.S.; SLEÑA DE INVERSIONES S.A. DE C.V.; AVIANCA GUATEMALA	Lease Agreement GUA	\$0.00	
428	ASOCIACION PARA LA PROTECCION DE LO	AEROVIAS DEL CONTINENTE AMERICANO S.A.	MUSIC COPYRIGHT	\$0.00	
429	ASOCIACION SALVADOREÑA DE PRODUCTORES DE FONOGRAMAS Y AFINES	TACA INTERNATIONAL AIRLINES S.A	Autor's royalties	\$0.00	
430	ASOCIACION SOLIDARISTA TRABAJADORES	AVIATECA S.A	Food for pax compensation	\$0.00	Reduced price 10%, and extend contract term 24 months.
431	ASOCIACION SOLIDARISTA TRABAJADORES	AVIASERVICIOS S.A.	Servicio de alimentación a Pasajeros	\$0.00	Reduced price 10%, and extend contract term 24 months.
432	ASOCIACION SOLIDARISTA TRABAJADORES	AVIATECA S.A.	Servicio de alimentación a colaboradores	\$0.00	Reduced price 10%, and extend contract term 24 months.
433	ASOCIACION SOLIDARISTA TRABAJADORES	AVIATECA S.A.	Servicio de alimentación a colaboradores	\$0.00	Reduced price 10%, and extend contract term 24 months.
434	ASOCIACION SOLIDARISTA TRABAJADORES	TACA INTERNATIONAL AIRLINES S.A. - GUATEMALA	SUMINISTRO DE ALIMENTACION COMPENSACION PAX	\$0.00	Reduced price 10%, and extend contract term 24 months.
435	ASSA COMPAÑIA DE SEGUROS	SERVICIOS AEROPORTUARIOS INTEGRADOS SAI S.A.S.	Insurance policy 03B66813	\$0.00	
436	ASSA COMPAÑIA DE SEGUROS HONDURAS S	ISLEÑA DE INVERSIONES S.A. DE C.V.	Insurance policy 15B581	\$0.00	
437	ASSA COMPAÑIA DE SEGUROS S.A.	AVIANCA COSTA RICA S.A.	PROVISION OF SERVICES 7100000677	\$0.00	
438	ASSA COMPAÑIA DE SEGUROS S.A.	SERVICIO TERRESTRE AEREO Y RAMPAS S.A.	PROVISION OF SERVICES 7100000690	\$0.00	
439	ASSA COMPAÑIA DE SEGUROS S.A.	TACA INTERNATIONAL AIRLINES S.A. - COSTA RICA	PROVISION OF SERVICES 7100000693	\$0.00	
440	ASSA COMPAÑIA DE SEGUROS S.A.	NICARAGUENSE DE AVIACION, S.A.	Insurance policy 03B8498	\$0.00	
441	ASSA COMPAÑIA DE SEGUROS S.A.	NICARAGUENSE DE AVIACION S.A.	PROVISION OF SERVICES 7100000572	\$0.00	
442	ASSA COMPAÑIA SE SEGUROS	AVIANCA COSTA RICA	Insurance policy 03B66809	\$0.00	
443	ASTRO TOUR	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	DIRECT CONNECT CHANNEL	\$0.00	
444	AT T COMUNICACIONES DIGITALES S DE	TACA DE MEXICO S.A. DE C.V.	Moviles	\$0.00	Reduced price of contract
445	ATLANTIS DAZA VIAJES Y TU	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
446	ATLAS AIR	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
447	ATRAPALO COLOMBIA SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
448	ATTON VITACURA SPA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA, TACA INTERNATIONAL AIRLINES S.A., AVIANCA COSTA RICA S.A., AVIANCA ECUADOR S.A., TAMPA CARGO S.A.S	Accommodation Agreement SANTIAGO DE CHILE	\$0.00	Reduced price 5%, and extended contract term 12 months.
449	ATXK CONSTRUCCION DE INTERIORES SUC	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Obra Civil Colombia	\$0.00	
450	AUDITORIA EMPRESARIAL MOSQUERA VEGA	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ECUADOR	Auditoria de Estados Financieros 30.09.2019	\$0.00	
451	AUDITORIA EMPRESARIAL MOSQUERA VEGA	AVIANCA COSTA RICA S.A. - ECUADOR	Auditoria de Estados Financieros 30.09.2019	\$0.00	
452	AUDITORIA EMPRESARIAL MOSQUERA VEGA	TACA INTERNATIONAL AIRLINES S.A. - ECUADOR	Auditoria de Estados Financieros 30.09.2019	\$0.00	
453	AUDITORIA EMPRESARIAL MOSQUERA VEGA	TAMPA CARGO S.A.S. - ECUADOR	Auditoria de Estados Financieros 30.09.2019	\$0.00	
454	AUREN SOCIEDAD CIVIL	AEROVIAS DEL CONTINENTE AMERICANO S.A. - URUGUAY	PROVISION OF SERVICES 06.02.2020	\$0.00	
455	AUREN SOCIEDAD CIVIL	TAMPA CARGO S.A.S. - URUGUAY	PROVISION OF SERVICES 06.02.2020	\$0.00	
456	Austral Líneas Aéreas(Cielos del Sur)	Avianca S.A./TACA S.A./Avianca Costa Rica S.A.	MITA Airline Partner	\$0.00	
457	AUSTRIAN AIRLINES	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED	\$0.00	
458	AUSTRIAN AIRLINES	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
459	Austrian Airlines AG	Avianca, Taca, Avianca Costa Rica, Avianca Ecuador, Aviateca	Bilateral Frequent Flyer program participation	\$0.00	
460	AUTOCONSA SA DE CV	TACA INTERNATIONAL AIRLINES S.A.; TECHNICAL AND TRAINING SERVICES S.A. DE C.V.	Recolección de residuos SAL	\$0.00	
461	AUTOSNACK S A S	AVIANCA S.A. Y TAMPA CARGO S.A.S.;REGIONAL EXPRESS AMERICAS S.A.S.	Food for employees	\$0.00	Reduced price 10%, and extend contract term 24 months.
462	AVALUOS VALUADORES VALUACION E INMO	AEROVIAS DEL CONTINENTE AMERICANO S.A. - MEXICO	SERVICIO DE AVALUO TERRENOS	\$0.00	
463	AVIA MARKETING LTDA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
464	AVIAJAR MAYOREO LIMITADA	Aerovias del Continente Americano S.A Avianca	Exclusive Representatitoin Agreement	\$0.00	
465	AVIAM LTD	AEROVIAS DEL CONTINENTE AMERICANO S.A. - REPUBLICA DOMINICANA	RAMP SERVICE SDQ	\$0.00	
466	Avianca-CAE Flight Training El Salvador S.A de C.V.	Taca International Airlines S.A	Asset Purchase Agreement	\$0.00	
467	AVIAPARTNER HANDLING SPA	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Servicio sala VIP	\$620.78	
468	AVIAREPS	Aerovias del Continente Americano S.A Avianca	GENERAL SALES AGENCY AGREEMENT	\$0.00	
469	AVIAREPS AIRLINE MANAGEMENT GM	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	PROVISION OF SERVICES	\$1,790.00	
470	AVIATION INDUSTRY CONSULTANTS LLC	AMERICA CENTRAL CORP.	PROVISION OF SERVICES	\$59,050.00	
471	AVIATION SECURITY WORLDWIDE NV	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA, SUCURSAL ARUBA AVIANCA ECUADOR S.A TAMPA CARGO S.A.S, ISLENA DE INVERSIONES S.A DE CV , TACA INTERNATIONAL AIRLINES S.A, AVIATECA S.A, AVIANCA COSTA RICA S.A	Seguridad Aeroporturia Aruba	\$26,788.00	
472	AVIATION SERVICES POLSKA SP.Z O.O	TAMPA CARGO S.A.S.	CARGO GENERAL SALES AGREEMENT IN POLAND, ROMANIA, BULGARIA, SERBA, MACEDONIA, ALBANIA & KOSOVO	\$0.00	
473	AVICOLA LA ESTRELLA S.A	TACA INTERNATIONAL AIRLINES S.A. - NICARAGUA	SUMINISTRO DE ALIMENTACION COMPENSACION PAX	\$0.00	
474	AVIOR AIRLINES COLOMBIA C.A.	SAI	Commercial Contract (Services OFFERED by the Debtor) CONTRATO NORMALIZADO DE ASISTENCIA EN TIERRA DE IATA ANEXO B - LUGARES, SERVICIOS CONTRATADOS Y TARIFAS DE ENERO DE 2008 BOG-RNG-CLO	\$0.00	
475	AVIOVISION	AVIANCA, INC.	Base de datos navegación ATR	\$0.00	
476	AVIOVISION	AEROVIAS DEL CONTINENTE AMERICANO AVIANCA S.A.	Base de datos navegación ATR	\$0.00	
477	AVOLAR VIAJES Y TURISMO L	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
478	AXA COLPATRIA SEGUROS S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 8001047070	\$0.00	
479	AXA COLPATRIA SEGUROS S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 8001047071	\$0.00	
480	AXA COLPATRIA SEGUROS S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 8001047078	\$0.00	
481	AXA COLPATRIA SEGUROS S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 8001047079	\$0.00	
482	AXA COLPATRIA SEGUROS S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 8001047072	\$0.00	
483	AXA COLPATRIA SEGUROS S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 8001047073	\$0.00	
484	AXA COLPATRIA SEGUROS S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 8001047074	\$0.00	
485	AXA COLPATRIA SEGUROS S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 8001047075	\$0.00	
486	AXA COLPATRIA SEGUROS S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 8001047083	\$0.00	
487	AXA COLPATRIA SEGUROS S.A	TAMPA CARGO S.A.S	Insurance policy 8001047081	\$0.00	
488	AXA COLPATRIA SEGUROS S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 8001047077	\$0.00	
489	AXA COLPATRIA SEGUROS S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 8001047085	\$0.00	
490	AXA COLPATRIA SEGUROS S.A	REGIONAL EXPRESS AMERICAS S.A.S	Insurance policy 8001047084	\$0.00	
491	AXA COLPATRIA SEGUROS S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 8001047082	\$0.00	
492	AXESNET SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Oferta comercial deprisra 24.10.2020	\$0.00	
493	AXESNET SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Oferta comercial deprisra 24.10.2020	\$0.00	
494	AXESNET SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Oferta comercial deprisra 24.10.2020	\$0.00	
495	AXESOR CONOCER PARA DECIDIR SA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Bolsa informes internacionales online, para cartera y riesgo	\$0.00	
496	AXESOR CREDIT RISK INTELLIGENCE SAS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Servicio de consultoria e implementación	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
497	AXESOR CREDIT RISK INTELLIGENCE SAS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Analizar y calcular indicadores de riesgo de crédito de la cartera, acceso a través de la plataforma Cloud Axesor@360	\$0.00	
498	Azerbaijan Airlines	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
499	AZUL LINHAS AEREAS	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED	\$0.00	
500	Azul Linhas Aereas Brasileiras	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
501	AZUL LINHAS AEREAS BRASILERAS	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	Special prorate agreement	\$0.00	
502	AZUL LINHAS AEREAS S.A.	AVIANCA S.A. AVIANCA ECUADOR S.A.	CODE SHARE SAO PAULO	\$0.00	
503	B B NEGOCIOS Y TURISMO LTDA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
504	BAC INTERNATIONAL BANK (PANAMA) INC	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA, TACA INTERNATIONAL AIRLINES S.A	CONVENIO REGIONAL DE AVIANCA-GRUPO BAC CREDOMATIC PARA EL PROCESAMIENTO DE TRANSACCIONES DE TARJETAS EN COMERCIOS AFILIADOS, 10 JUN 2015	\$0.00	
505	BACER SA DE CV	TACA INTERNATIONAL AIRLINES S.A.; AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA SUCURSAL EL SALVADOR; TECHNICAL AND TRAINING SERVICES S.A. DE C.V.	PROVISION OF SERVICES 312-DC-2017	\$0.00	
506	BANCO AGRICOLA	TACA INTERNATIONAL AIRLINES S.A.	AGREEMENT FOR THE TRANSFER OF PARTNER POINTS TO LIFEMILES	\$0.00	
507	BANCO AGROMERCANTIL DE GUATEMALA, S.A.	TACA INTERNATIONAL AIRLINES S.A.	AGREEMENT FOR THE TRANSFER OF PARTNER POINTS TO LIFEMILES	\$0.00	
508	BANCO BOLIVARIANO C.A.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	DIC-01-2021 (Automatic yearly renewal)	\$0.00	
509	BANCO CITIBANK DE EL SALVADOR	TACA INTERNATIONAL AIRLINES; LINEAS AEREAS COSTARRICENSES; TRANS AMERICAN AIRLINES	CONTRATO DE AFILIACION, 16 AUG 2011	\$0.00	
510	BANCO CUSCATLAN DE EL SALVADOR SA	TACA INTERNATIONAL AIRLINES S.A.	AGREEMENT FOR THE ISSUANCE OF COBRANDED CREDIT AND/OR DEBIT CARDS	\$0.00	
511	BANCO CUSCATLAN DE EL SALVADOR SA	TACA INTERNATIONAL AIRLINES S.A.	AGREEMENT FOR THE TRANSFER OF PARTNER POINTS TO LIFEMILES	\$0.00	
512	BANCO DAVIVIENDA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	ANEXO DE ADQUIRENCIAS (NOVEDADES Y COMISIONES), 18 JUL 2017	\$0.00	
513	BANCO DAVIVIENDA SALVADORENO SA	TACA INTERNATIONAL AIRLINES S.A.	ENE-15-2021 (Automatic yearly renewal)	\$0.00	
514	BANCO DE BOGOTA SA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	SOLICITUD DE VINCULACIÓN, 18 OCT 2019	\$0.00	
515	BANCO DE LA PRODUCCION S.A. PRODUBA	AVIANCA ECUADOR S.A.	FINANCE SERVICES ECUADOR	\$0.00	
516	BANCO DE LA PRODUCCION S.A. PRODUBA	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	AGREEMENT FOR THE TRANSFER OF PARTNER POINTS TO LIFEMILES	\$0.00	
517	BANCO DE LA PRODUCCION, S.A	AVIANCA ECUADOR, TACA INTERNATIONAL AIRLINES	Credit Card Processing/Payment Methods	\$0.00	
518	BANCO DE OCCIDENTE S A	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	SERVICE PROVIDER ACQUIRER	\$0.00	
519	BANCO DEL AUSTRO, S.A	TACA INTERNATIONAL AIRLINES	CONTRATO DE AFILIACIÓN DE ESTABLECIMIENTOS AL SISTEMA DE TARJETAS Y PAGOS DEL BANCO DEL AUSTRO S.A.	\$0.00	
520	BANCO DEL AUSTRO, S.A	AEROLINEAS GALAPAGOS	CONTRATO DE AFILIACIÓN DE ESTABLECIMIENTOS AL SISTEMA DE TARJETAS Y PAGOS DEL BANCO DEL AUSTRO S.A.	\$0.00	
521	BANCO DEL AUSTRO, S.A	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	ADENDUM (SISTEMA DE DIGITACION MANUAL), 08 JAN 2018	\$0.00	
522	BANCO DEL PACIFICO S.A	AVIANCA ECUADOR, TACA INTERNATIONAL AIRLINES	Credit Card Processing/Payment Methods	\$0.00	
523	BANCO DEL PACIFICO S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Agreement for the transfer of partner points to LifeMiles™	\$0.00	
524	BANCO GUAYAQUIL S.A.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Agreement for the Issuance of Cobranded Credit and/or Debit Cards	\$0.00	
525	BANCO GUAYAQUIL, S.A	AVIANCA ECUADOR, TACA INTERNATIONAL AIRLINES	Credit Card Processing/Payment Methods	\$0.00	
526	BANCO INTERAMERICANO DE FINANZAS, S.A.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	AGREEMENT FOR THE TRANSFER OF PARTNER POINTS TO LIFEMILES	\$0.00	
527	BANCO MERCANTIL SANTA CRUZ S.A.-PAG	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	AGREEMENT FOR THE TRANSFER OF PARTNER POINTS TO LIFEMILES	\$0.00	
528	BANCO MERCANTIL SANTA CRUZ S.A.-PAG	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	AGREEMENT FOR THE ISSUANCE OF COBRANDED CREDIT AND/OR DEBIT CARDS	\$0.00	
529	BANCO MULTIBANK SA	AVIANCA COSTA RICA S.A.	AGREEMENT FOR THE TRANSFER OF PARTNER POINTS TO LIFEMILES	\$0.00	
530	BANCO PROMERICA SOCIEDAD ANONIMA	TACA INTERNATIONAL AIRLINES S.A.	AGREEMENT FOR THE TRANSFER OF PARTNER POINTS TO LIFEMILES	\$0.00	
531	BANCO PROMERICA SOCIEDAD ANONIMA - TARJETAS PROMERICA SOCIEDAD ANONIMA	TACA INTERNATIONAL AIRLINES S.A.	AGREEMENT FOR THE ISSUANCE OF COBRANDED CREDIT AND/OR DEBIT CARDS	\$0.00	
532	BANCO SOLIDARIO S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	AGREEMENT FOR THE TRANSFER OF PARTNER POINTS TO LIFEMILES	\$0.00	
533	BANCOLOMBIA S.A.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	AGREEMENT FOR THE ISSUANCE OF COBRANDED CREDIT AND/OR DEBIT CARDS	\$0.00	
534	BANCOLOMBIA S.A.-BANCO AGRICOLA	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA Y TACA INTERNATIONAL AIRLINES S.A.	AGREEMENT FOR THE ISSUANCE OF COBRANDED CREDIT AND/OR DEBIT CARDS	\$0.00	
535	BANESCO	AVIANCA COSTA RICA S.A.	AGREEMENT FOR THE TRANSFER OF PARTNER POINTS TO LIFEMILES	\$0.00	
536	BANISTMO SA	TACA INTERNATIONAL AIRLINES S.A.	AGREEMENT FOR THE TRANSFER OF PARTNER POINTS TO LIFEMILES	\$0.00	
537	BARANOA VIAJES Y TURISMO	Aerovias del Continente Americano S.A Avianca	FREELANCER	\$0.00	
538	BC & PLUS SRL	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Mensajería doméstica de documentos en Bolivia.	\$0.00	
539	BDO RECURSOS HUMANOS SRL	AVIANCA COSTA RICA SA	Accounts Payable Outsourced Team	\$9,261.88	
540	BDS ASESORES JURIDICOS SOCIEDAD ANO	GRUPO TACA HOLDINGS LIMITED - AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Provision of Services for legal services, subscribed as of July 1st, 2019 with an undefined term. (labor law)	\$0.00	
541	BDS ASESORES JURIDICOS SOCIEDAD ANO	TACA INTERNACIONAL / AVEROVIAS DEL CONTINENTE AMERICANO / PITASA	Provision of Services for legal services, subscribed since September 17th, 2019 with an undefined term. (labor law)	\$0.00	
542	BELENCITA TOURS & CIA LTD	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
543	BELL MOBILITY#517362516	AVIANCA COSTA RICA S.A.	Moviles	\$0.00	Reduced price of contract

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
544	BENNAZAR, GARCÍA & MILIÁN, CSP	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Provision of Services for legal services (litigation and counseling), the contract only in effect when there is a litigation, this service will activate with the start of the litigation and will end when the litigation is finished. (There is no term, it only activates with the process of litigation)(litigation and counseling)	\$0.00	
545	BENTEC SAS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Licencias Software MicroStation (Programa Anual de Mantenimiento SELECT para MicroStation Connect Edition)	\$0.00	
546	BERKLEY INTERNACIONAL SEGUROS COLOMBIA S.A.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 15432	\$0.00	
547	BEST BUDDIES COLOMBIA	AEROVIAS DEL CONTINENTE AMERICANO S.A.	PROVISION OF SERVICES	\$0.00	
548	BESTRAVEL SERVICE LTDA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
549	BETTER RESTAURANT BRANDS SOCIEDAD A	AVIANCA COSTA RICA S.A.	SUMINISTRO DE ALIMENTACION COMPENSACION PAX	\$0.00	
550	BKAL SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SERVICIO DE PAX CONTINGENCIA	\$0.00	
551	BKAL SAS	AVIANCA COSTA RICA S.A. - COLOMBIA	SERVICIO DE PAX CONTINGENCIA	\$0.00	
552	BKAL SAS	AVIANCA ECUADOR S.A. - COLOMBIA	SERVICIO DE PAX CONTINGENCIA	\$0.00	
553	BKAL SAS	TACA INTERNATIONAL AIRLINES S.A. - COLOMBIA	SERVICIO DE PAX CONTINGENCIA	\$0.00	
554	BLOOMBERG FINANCE LP	AVIANCA HOLDINGS S.A. / W301	PROVISION OF SERVICES	\$0.00	
555	Blue Airline Management	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner Rumania	\$0.00	
556	Blue Panorama	Avianca S.A./TACA S.A./Avianca Costa Rica S.A.	MITA Airline Partner	\$0.00	
557	BLUEFIELDS FINANCIAL COLOMBIA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA AVIANCA ECUADOR S.A. TACA INTERNATIONAL AIRLINES S.A. AVIANCA COSTA RICA S.A. TAMPACARGO S.A.S	Accomodation Agreement MEDELLIN	\$0.00	
558	BMI DEL ECUADOR COMPANIA DE SEGUROS DE VIDA SA	AVIANCA ECUADOR S.A.	Insurance policy 364400000	\$0.00	
559	BOEING US TRAINING & FLIGHT SERVICE	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ESTADOS UNIDOS	ENTRENAMIENTO DE SIMULADORES	\$0.00	
560	BOG&GO COLOMBIA TRAVEL SAS	Aerovias del Continente Americano S.A Avianca	FREELANCER	\$0.00	
561	BOLIVIANA DE AVIACION	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPACARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
562	Boliviana de Aviación	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
563	BOLLORE LOGISTICS COLOMBIA SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.;TAMPACARGO S.A.S.	Agenciamiento de carga (aeronautica y no aeronautica) necesarios desde y hacia Colombia	\$0.00	
564	BOLLORE LOGISTICS USA INC	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ESTADOS UNIDOS;TACA INTERNATIONAL AIRLINES S.A. - ESTADOS UNIDOS;TAMPACARGO S.A.S. - ESTADOS UNIDOS;AVIANCA ECUADOR	Agenciamiento de carga (aeronautica y no aeronautica) necesarios en USA para Comex&Lo	\$0.00	
565	BOLSA DE VALORES DE COLOMBIA SA	AVIANCA HOLDINGS S.A. / W301	PROVISION OF SERVICES	\$0.00	
566	BONSURCO SAC	AVIANCA COSTA RICA S.A. - PERU	SERVICIO DE PAX CONTINGENCIA	\$0.00	
567	Boston Consulting Group	Avianca Holdings S.A	Non-disclosure agreement for potential services agreement	\$0.00	
568	BOURBON HOSPITALIDAD SA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA, AVIANCA COSTA RICA S.A, TACA INTERNATIONAL AIRLINES S.A, AVIANCA ECUADOR S.A, TAMPACARGO S.A.S	Accomodation Agreement ASUNCION	\$0.00	
569	BOYACA TOURS LTDA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
570	BR AIR - SERVICIO AUXILIAR DE TRANSP	TAMPACARGO S.A.S. - BRASIL	Cargo Handling GRU	\$0.00	Reduced price 5%, and extended contract term 12 months.
571	BRADESCO SAUDE SA	AEROVIAS DEL CONTINENTE AMERICANA S.A. AVIANCA	Insurance policy 980439960	\$0.00	
572	BRAUNKER INGENIERIA SAS	TAMPACARGO S.A.S.	PROFESSIONAL SERVICES AGREEMENT	\$0.00	
573	BRIAN STEVE DE LEON ALDANA	TACA INTERNATIONAL AIRLINES S.A.	Mensajería doméstica de documentos en Guatemala.	\$0.00	
574	BRINKS ARGENTINA S.A.	AEROVIAS DEL CONTINENTE AMERICANO S.A. - SUCURSAL ARGENTINA	Transporte terrestre de valores en Argentina.	\$0.00	
575	BRITISH AIRWAYS PLC	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Line maintenance Agreement for LHR station. Date of agreement August 15th, 2008	\$0.00	
576	BRITISH AIRWAYS PLC	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	Special prorate agreement	\$0.00	
577	BRITISH AIRWAYS PLC	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED	\$0.00	
578	BRITISH AIRWAYS PLC	Avianca S.A./TACA S.A./Avianca Costa Rica S.A.	MITA Airline Partner	\$0.00	
579	BRITISH AIRWAYS PLC	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPACARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
580	BRM SA	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Manejo de redes sociales	\$0.00	
581	BROWARD COUNTY AVIATION DEPARTMENT	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Airport Facilities FLL	\$122,675.00	
582	Brussels Airlines NV/SA	Avianca, Taen, Avianca Costa Rica, Avianca Ecuador, Aviateca	Bilateral Frequent Flyer program participation	\$0.00	
583	BSN Bufete Sánchez Navarro	Aero Transporte de Carga Union S.A. de C.V.	Asesoría en Materia Laboral - Honorarios por concepto de Asesoría en Materia Laboral	\$0.00	
584	BSREP III FORT LAUDERDALE HILTON TRS LCC	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA; TACA INTERNATIONAL AIRLINES S.A. AVIANCA ECUADOR S.A. AVIANCA COSTA RICA S.A. TAMPACARGO S.A.S.	Accomodation Agreement FORT LAUDERDALE	\$0.00	
585	Bufete Godínez y Asociados S.A.	GRUPO TACA HOLDINGS LIMITED	Provision of Services for legal services, subscribed since July 1st, 2019 with an undefined term. (labor law)	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
586	Bufete Montes	TACA HONDURAS	Provision of Services for legal services (litigation and counseling), the contract only in effect when there is a litigation, this service will activate with the start of the litigation and will end when the litigation is finished. (There is no term, it only activates with the process of litigation)(litigation and counseling)	\$0.00	
587	BUFETE OLIVERO, S.A.	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA , TACA INTERNATIONAL AIRLINES S.A., AVIATECA S.A.	Provision of Services for legal services (litigation and counseling), the contract only in effect when there is a litigation, this service will activate with the start of the litigation and will end when the litigation is finished. (There is no term, it only activates with the process of litigation)(litigation and counseling)	\$0.00	
588	Bufete Vásquez	TACA DE HONDURAS / ISLEÑA	Provision of Services for legal services, subscribed since July 1st, 2019 with an undefined term. (labor law)	\$0.00	
589	BULLO ABOGADOS	AVH AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA AVIANCA CR TACA INTER TAMPA	Provision of Services for legal services subscribed as of October 27th, 2017 and with an undefined term (legal aeronautic counseling).	\$0.00	
590	C&C SOLUCIONES JURIDICAS	Aero Transporte de Carga Union S.A. de C.V.	Honorarios por concepto de Servicios Legales	\$258.01	
591	C.A.I. CARGO AIRLINES	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
592	C2 SOLUCIONES SAS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	PROVISION OF SERVICES 294-DC 2016	\$0.00	
593	CABAL Y TASCÓN ABOGADAS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Provision of Services for legal services (litigation and counseling), the contract only in effect when there is a litigation, this service will activate with the start of the litigation and will end when the litigation is finished. (There is no term, it only activates with the process of litigation)(litigation and counseling)	\$0.00	
594	CABRERA CONSULTORIA CONTABIL E TRIB	AEROVIAS DEL CONTINENTE AMERICANO S.A. TAMPA CARGO S.A.S.AVIANCA COSTA RICA S.A	PROVISION OF SERVICES	\$0.00	
595	CACECSISO SA DE CV	TACA INTERNATIONAL AIRLINES S.A.	SERVICIO DE CAPACITACION DERRAMES	\$0.00	Reduced price 10%, and extend contract term 24 months.
596	CAE INC	Aero Transporte de Carga Union S.A. de C.V. Avianca Holdings S.A	COMMERCIAL AGREEMENT	\$0.00	Extend contract term by 3 years
597	CAE International Holdings Limited, Avianca-CAE Flight Training (ACFT) S.A.S	Aerovias del Continente Americano S.A Avianca Avianca Costa Rica S.A	Share Sale and Purchase Agreement	\$0.00	
598	CAIXA RENTING (ARVAL SERVICES)	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ESPAÑA	Renting Vehiculos España	\$0.00	Extended Contract 12 months
599	CALLINGTON INC	AEROVIAS DEL CONTINENTE AMERICANO S.A AVIANCA ; TACA INTERNATIONAL AIRLINES S.A; AVIANCA ECUADOR.; AVIANCA COSTA RICA S.A	Contrato insumos Servicio abordó	\$0.00	Waived debt 100%, extended contract 24 months
600	CALLOWAY CORPORATION NV	AVIANCA ECUADOR S.A.	SERVICES OF CATERING	\$0.00	
601	CALYPSO TOURS L ALIANXA S	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
602	CANADA LIFE LIMITED	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy E25838/1/L	\$0.00	
603	CANADIAN NORTH	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED	\$0.00	
604	CANDLEWOOD	Aero Transporte de Carga Union S.A. de C.V.	SUITES MIA	\$0.00	
605	CANDYSUR SA	TAMPA CARGO S.A.S.	Ramp services MVD	\$0.00	Reduced price 5%, and extended contract term 12 months.
606	CANDYSUR SA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA, TACA INTERNATIONAL AIRLINES, AVIANCA COSTA RICA S.A	Ramp Services MVD	\$0.00	Reduced price 5%, and extended contract term 12 months.
607	CAP COLOMBIA SAS	Aerovias del Continente Americano S.A Avianca	FREELANCER	\$0.00	
608	CAPRIS SA	AVIANCA COSTA RICA S.A.	Insumos higienicos Servicio abordó Costa Rica	\$0.00	
609	CAPRIS SA	AVIANCA COSTA RICA S.A.; SERVICIO TERRESTRE AEREO Y RAMPA S.A.	Suministro de EPPS	\$0.00	
610	CAPRIS SA	SERVICIO TERRESTRE AEREO Y RAMPA S.A.	SUMINISTRO WYPALL TYPE PAPER	\$0.00	
611	CARBON DISCLOSURE PROJECT LATIN AME	AEROVIAS DEL CONTINENTE AMERICANO S.A.	PROYECTO EMISIONES DE CARBONO	\$5,350.00	
612	CARGO AIRPORT SERVICES CANADA INC	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.	Cargo Handling YVZ	\$10,025.32	
613	CARGO FORCE INC	Tampa Cargo SAS	GROUND FUEL SUPPLY MIA	\$9,182.50	
614	CARGO GSA INTERNATIONAL LTD	TAMPA CARGO S.A.S.	CARGO GENERAL SALES AGREEMENT IN TURKEY	\$0.00	
615	CARGO GSA ISRAEL LTD	TAMPA CARGO S.A.S.	CARGO GENERAL SALES AGREEMENT IN ISRAEL	\$0.00	
616	CARGO SERVICE CENTER DE MEXICO SA D	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA S.A. (ANTES LINEAS AEREAS COSTARRICENSES, S.A); AVIANCA PERÚ, S.A. EN LIQUIDACIÓN (ANTES TRANS AMERICAN AIRLINES, S.A. D.B.A. TACA PERÚ); AVIANCA GUATEMALA S.A. (ANTES AVIATECA S.A.)	IATA STANDARD GROUND HANDLING AGREEMENT - SIMPLIFIED PROCEDURE	\$0.00	
617	CARGOJET AIRWAYS	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
618	CARGOLINK	TAMPA CARGO, S.A	Software link	\$0.00	Reduced price 5%, and extended contract term 12 months.
619	CARGOLUX	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
620	Caribbean Airlines	Avianca S.A./TACA S.A./Avianca Costa Rica S.A.	MITA Airline Partner	\$0.00	
621	CARIBBEANAIRLINES	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
622	CARIBE CARGO SRL	TAMPA CARGO S.A.S.; AEROVIAS DEL CONTINENTE AMERICANO, S.A.; AVIANCA PERÚ, S.A. EN LIQUIDACIÓN (ANTES TRANS AMERICAN AIRLINES, S.A. D.B.A. TACA PERÚ)	Cargo Handling PUJ	\$0.00	Reduced price 10%, and extend contract term 24 months.
623	CARBES TOURS INTERNACIONAL LTDA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	



#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
624	CARIPORTS SA	TACA INTERNATIONAL AIRLINES, AVIANCA COSTA RICA	Line maintenance Agreement for SDQ, PUJ station. Date of agreement April 5th, 2008	\$0.00	
625	CARIPORTS SA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Line maintenance Agreement for SDQ, PUJ station. Date of agreement April 5th, 2008	\$0.00	
626	CARLOS ALBERTO QUIROGA BARRERO	AEROVIAS DEL CONTINENTE AMERICANO S.A.	INSTRUCTOR ACADEMIA	\$0.00	
627	CARLOS ARTURO ACOSTA GARCIA	AEROVIAS DEL CONTINENTE AMERICANO S.A.	INSTRUCTOR ACADEMIA	\$0.00	Reduced price 10%, and extend contract term 24 months.
628	Carlos Eduardo Torres	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
629	CARLOS ERNESTO SOSA OSEGUERA	AVIATECA S.A. - HONDURAS	SERVICIO DE ENTRENAMIENTO DEFNSA PERSONAL	\$0.00	
630	CARLOS HUMBERTO GUDINO MARTINEZ	AVIANCA COSTA RICA (LACSA), INMOBILIARIA GAMA III	SERVICIO DE AVALUO TERRENOS	\$0.00	Reduced price 10%, and extend contract term 24 months.
631	CARLOS JULIO ROBLES HOLGUIN	AVIANCA ECUADOR S.A. TACA INTERNATIONAL AIRLINES S.A. SUCURSAL ECUADOR	PROVISION OF SERVICES 77-DC-2018	\$0.00	
632	Carlos Monzón	Avianca Holdings S.A	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
633	CARLSON WAGONLIT COLOMBIA SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
634	CAROLINA CATERING CORP	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA.	SERVICES OF CATERING	\$24,949.65	
635	Carolina Escobar Foz	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
636	Carolina Garcia Pardo	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
637	Carolina Sendoya	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
638	CARVAJAL ESPACIOS SAS	REGIONAL EXPRESS AMERICAS S.A.S.	Mobiliario Colombia	\$0.00	
639	CASA DEL CAFE SOCIEDAD ANONIMA	TACA INTERNATIONAL AIRLINES S.A. - NICARAGUA	SERVICIO DE PAX CONTINGENCIA	\$0.00	
640	CASA PROVEEDORA PHILLIPS SOCIEDAD A	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA; TACA INTERNATIONAL AIRLINES S.A. ; AVIATECA S.A.; ISLEÑA DE INVERSIONES S.A. DE CV ; AVIANCA COSTA RICA S.A. ; TACA COSTA RICA S.A.	SERVICES OF CATERING	\$0.00	Updated rates and additional services
641	CASALIMPIA ECUADOR S.A	AVIANCA ECUADOR S.A.	Facility Ecuador	\$0.00	
642	CASH LOGISTICS S.A.	AEROVIAS DEL CONTINENTE AMERICANO S.A. SUCURSAL PANAMA	PROVISION OF SERVICES 137-DC-2019	\$1,467.10	
643	CASH LOGISTICS S.A. DE C.V.	TACA INTERNATIONAL AIRLINES S.A. SUCURSAL HONDURAS	PROVISION OF SERVICES 53-DC-2019	\$0.00	Reduced price 5%, and extended contract term 12 months.
644	CASH LOGISTICS SOCIEDAD ANONIMA	TACA COSTA RICA S.A., AVIANCA COSTA RICA S.A.	PROVISION PF SERVICES 52-DC-2019	\$0.00	
645	CATHAY - DRAGON AIRLINES	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
646	CATHAY DRAGON	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED	\$0.00	
647	CATHAY PACIFIC AIRWAYS LTD	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED	\$0.00	
648	CATHAY PACIFIC AIRWAYS LTD	Avianca S.A./TACA S.A./Avianca Costa Rica S.A.	MITA Airline Partner	\$0.00	
649	CAXDAC	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	FONDEO PASIVO PENSIONAL CAXDAC (ORIGEN LEGAL)	\$0.00	
650	CAYMAN AIRWAYS	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED	\$0.00	
651	Cayman Airways	Avianca S.A./TACA S.A./Avianca Costa Rica S.A.	MITA Airline Partner	\$0.00	
652	CCS INTERNATIONAL ENTERPRISE LLC	LATIN LOGISTICS LLC	AGENCY - AG145	\$0.00	
653	CEA TURISTA SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
654	CEBALLOS ARANGO ABOGADOS SAS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Provision of Services for legal services (litigation and counseling), the contract only in effect when there is a litigation, this service will activate with the start of the litigation and will end when the litigation is finished. (There is no term, it only activates with the process of litigation)(litigation and counseling)	\$0.00	
655	CEDHITOURS SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
656	CEK DE CENTROAMERICA SA	TACA INTERNATIONAL AIRLINES S.A.; TECHNICAL AND TRAINING SERVICES S.A. DE C.V.	Insumos de Limpieza de El Salvador	\$0.00	
657	CENTRAL INTERNACIONAL DE	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
658	CENTRAL LAW HONDURAS SA	TACA HONDURAS	Provision of Services for legal services (litigation and counseling), the contract only in effect when there is a litigation, this service will activate with the start of the litigation and will end when the litigation is finished. (There is no term, it only activates with the process of litigation)(litigation and counseling)	\$0.00	
659	CENTRICA HABILIDAD OBJETIVA S.A.S	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Pruebas de integridad	\$5,684.53	
660	CESTUR SAS CENTRO DE SOLUCIONES TUR	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
661	CFM INTERNATIONAL INC	Aerovias del Continente Americano S.A	CFM56-5B GTA (General Terms Agreement) - No CFM-03-2007 - Date: 29-Mar-2007	\$0.00	
662	CHANCERY CORPORATE SERVICES LIMITED	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Provision of Services for legal services and local representation no. 740341001, subscribed since april 14th, 2016 with an undefined term.	\$0.00	
663	CHAPMAN LOPEZ CONSULTORIA JURIDICA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Provision of Services for legal services (litigation and counseling), the contract only in effect when there is a litigation, this service will activate with the start of the litigation and will end when the litigation is finished. (There is no term, it only activates with the process of litigation)(litigation and counseling)	\$0.00	
664	CHEM AQUA, INC - ANCO DIVISION	TAMPA CARGO S.A.S.	Mantenimiento Químico de la torre chiller Miami	\$0.00	Reduced price 5%, and extended contract term 24 months.
665	CHEM CLEAN CORPORATION	AVIANCA INC.	Recolección de residuos Estados Unidos	\$0.00	
666	CHEQUEOS EJECUTIVOS Y AERONAUTICOS	AEROVIAS DEL CONTINENTE AMERICANO S.A.; TAMPA CARGO S.A.S.	Exámenes médicos pilotos y tripulaciones	\$0.00	
667	CHICO TOURS LTDA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
668	CHIEMESE SA	TAMPA CARGO S.A.S. SUCURSAL ARGENTINA; AVIANCA COSTA RICA, S.A. SUCURSAL ARGENTINA; TACA INTERNATIONAL AIRLINES, S.A. SUCURSAL ARGENTINA; AEROVIAS DEL CONTINENTE AMERICANO, S.A. SUCURSAL ARGENTINA	Cargo Handling EZE	\$0.00	5 year extension, waived PPDF and 10% discount.
669	CHIEMESE SA	TAMPA CARGO S.A.S.	CARGO GENERAL SALES AGREEMENT IN ARGENTINA 01.07.2011	\$0.00	
670	CHIEMESE SA	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.	CARGO GENERAL SALES AGREEMENT IN ARGENTINA 02.05.2005	\$0.00	
671	CHINA AIRLINES	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED	\$0.00	
672	China Airlines	Avianca S.A./TACA S.A./Avianca Costa Rica S.A.	MITA Airline Partner	\$0.00	
673	CHINA AIRLINES	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
674	CHINA CARGO AIRLINES	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
675	CHINA EASTERN AIRLINES CORPORATION	AEROVIAS DEL CONTINENTE AMERICANO S.A.	PROVISION OF SERVICES	\$0.00	
676	CHINA SOUTHERN AIR LOGISTICS	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
677	CHINA SOUTHERN AIRLINES COMPANY LIMITED	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
678	Chubb Colombia S.A	Aerovias del Continente Americano S.A. Avianca	Insurance policy 20160026	\$0.00	
679	Chubb Colombia S.A	Taca International Airlines, S.A.	Insurance policy 20160026	\$0.00	
680	CHUBB LTDA	AVIANC INC.	Local property damage policy in EEUU, period 12/01/2019 - 7/15/2021, this policy did not renewa as it was not longer required	\$0.00	
681	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 40188	\$0.00	
682	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 41285	\$0.00	
683	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 41266	\$0.00	
684	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 40162	\$0.00	
685	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 43741	\$0.00	
686	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 43876	\$0.00	
687	CHUBB SEGUROS COLOMBIA S.A	TAMPA CARGO S.A.S	Insurance policy 43751	\$0.00	
688	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 43741	\$0.00	
689	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 44902	\$0.00	
690	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 45707	\$0.00	
691	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 45714	\$0.00	
692	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 45878	\$0.00	
693	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 45714	\$0.00	
694	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 45707	\$0.00	
695	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 47550	\$0.00	
696	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 47957	\$0.00	
697	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 47805	\$0.00	
698	CHUBB SEGUROS COLOMBIA S.A	TAMPA CARGO S.A.S	Insurance policy 50544	\$0.00	
699	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 52436	\$0.00	
700	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 52464	\$0.00	
701	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 45714	\$0.00	
702	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 45707	\$0.00	
703	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 53420	\$0.00	
704	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 54598	\$0.00	
705	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 56783	\$0.00	
706	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 56785	\$0.00	
707	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 57493	\$0.00	
708	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 39457	\$0.00	
709	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 52436	\$0.00	
710	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 60395	\$0.00	
711	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 60398	\$0.00	
712	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 60513	\$0.00	
713	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 60516	\$0.00	
714	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 60517	\$0.00	
715	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 60524	\$0.00	
716	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 41089	\$0.00	
717	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 60599	\$0.00	
718	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 41089	\$0.00	
719	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 60840	\$0.00	
720	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 60900	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
721	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 60918	\$0.00	
722	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 61041	\$0.00	
723	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 61176	\$0.00	
724	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 40700	\$0.00	
725	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 61277	\$0.00	
726	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy CU093519	\$0.00	
727	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 53113	\$0.00	
728	CHUBB SEGUROS COLOMBIA S.A	TAMPA CARGO S.A.S	Insurance policy 54503	\$0.00	
729	CHUBB SEGUROS COLOMBIA S.A	TAMPA CARGO S.A.S	Insurance policy 38355	\$0.00	
730	CHUBB SEGUROS COLOMBIA S.A	TAMPA CARGO S.A.S	Insurance policy 43751	\$0.00	
731	CHUBB SEGUROS COLOMBIA S.A	TAMPA CARGO S.A.S	Insurance policy 30466	\$0.00	
732	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 40701	\$0.00	
733	CHUBB SEGUROS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 52436	\$0.00	
734	CHUBB SEGUROS COLOMBIA S.A.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 5615	\$0.00	
735	CHUBB SEGUROS COLOMBIA S.A.	TAMPA CARGO S.A.S.	Insurance policy 5633	\$0.00	
736	CHUBB SEGUROS COLOMBIA S.A.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 42800	\$0.00	
737	CHUBB SEGUROS COLOMBIA S.A.	TAMPA CARGO S.A.S.	Insurance policy 42800	\$0.00	
738	CHUBB SEGUROS COLOMBIA S.A.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 45472	\$0.00	
739	CHUBB SEGUROS COLOMBIA S.A.	TACA INTERNATIONAL AIRLINES, S.A.	Insurance policy 45480	\$0.00	
740	CHUBB SEGUROS COLOMBIA S.A.	TAMPA CARGO S.A.S.	Insurance policy 45469	\$0.00	
741	CHUBB SEGUROS COLOMBIA S.A.	Regional Express Américas SAS	Insurance policy 100013538 - EOH	\$0.00	
742	CHUBB SEGUROS COLOMBIA SA	AVIANCA	INSURANCE	\$0.00	
743	CHUBB SEGUROS ECUADOR S.A.	AVIANCA ECUADOR S.A.	Insurance policy 383382	\$0.00	
744	CHUBB SEGUROS MEXICO SA	TACA INTERNATIONAL AIRLINES, S.A.	Insurance policy 33356	\$0.00	
745	CI DISTRIBUOGAR SAS	AVIANCA S.A.; TACA INTERNATIONAL AIRLINES S.A.; AVIANCA ECUADOR,; AVIANCA COSTA RICA S.A	BLANKET SUPPLY CONTRACT	\$0.00	
746	CIELO	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	SERVICE PROVIDER ACQUIRER	\$0.00	
747	CIFIN SA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Informes servicios de centrales de información financiera, clientes.	\$0.00	
748	CINEPOLIS EL SALVADOR, S.A. DE C.V.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	AGREEMENT FOR THE ACCRUAL AND REDEMPTION OF MILES FOR THE PURCHASE OF GOODS AND SERVICES OF THE COMMERCIAL PARTNER	\$0.00	
749	Citibank, N.A.	Aerovias del Continente Americano S.A. Avianca	ISDA 2002 Master Agreement 12.09.2008	\$0.00	
750	Citijet	Avianca S.A./TACA S.A./Avianca Costa Rica S.A.	MITA Airline Partner	\$0.00	
751	CITY OF CHICAGO	Aero Transporte de Carga Union S.A. de C.V.	Contrato Mercantil para la prestación de Servicios Aeroportuarios - pendiente la renovación	\$0.00	
752	CITY OF LOS ANGELES DEPARTMENT OF A	Aero Transporte de Carga Union S.A. de C.V.	Contrato Mercantil para la prestación de Servicios Aeroportuarios -LAA-8734	\$0.00	
753	CITYFAST SA	AVIANCA ECUADOR, S.A.	Lease Agreement GYE	\$0.00	
754	CJ AFFILIATE BY CONVERSANT	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA; TACA INTERNATIONAL AIRLINES, S.A.	PROVISION OF SERVICES	\$0.00	
755	CJ AFFILIATE BY CONVERSANT	AEROVIAS DEL CONTINENTE AMERICANO S.A. - UNITED KINGDOM	PROVISION OF SERVICES	\$0.00	
756	CJ AFFILIATE BY CONVERSANT	TACA INTERNATIONAL AIRLINES S.A.	Material de ID empleados en Ecuador.	\$0.00	
757	Claudia Moreno Contreras	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
758	Claudia Rodríguez	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
759	CLEARCOM COMUNICACIONES, S.A.P.I. DE C.V.	Aero Transporte de Carga Union S.A. de C.V.	TELECOMMUNICATION SERVICE - Contrato sin numero	\$0.00	
760	CLEARCOM COMUNICACIONES, S.A.P.I. DE C.V.	Aero Transporte de Carga Union S.A. de C.V.	EQUIPMENT LEASE - Contrato sin numero	\$0.00	
761	CLG Abogados	Aero Transporte de Carga Union S.A. de C.V.	Servicios Profesionales	\$0.00	
762	CLINICA UNICEN SAS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	PROVISION OF SERVICES	\$0.00	Reduced price 5%, and extended contract term 12 months.
763	CMN SOLUTIONS SERVICOS DE SUPORTE E	AVIANCA COSTA RICA	Provision of Services for legal services subscribed as of october 12st, 2017 until october 12th, 2021.	\$0.00	
764	CMN SOLUTIONS SERVICOS DE SUPORTE E	AEROVIAS DEL CONTINENTE AMERICANO S.A. - BRASIL	PROVISION OF SERVICES	\$0.00	
765	CMN SOLUTIONS SERVICOS DE SUPORTE E	TAMPA CARGO S.A.S. - BRASIL	PROVISION OF SERVICES	\$0.00	
766	CO INDUSTRIAS GIGANTE SA DE CV	TACA INTERNATIONAL AIRLINES S.A.	Snacks	\$0.00	
767	CO INDUSTRIAS GIGANTE SA DE CV	TACA INTERNATIONAL AIRLINES S.A.	Snacks	\$0.00	
768	COCA COLA FEMSA DE COSTA RICA SA	AVIANCA COSTA RICA S.A.	SUMINISTRO DE COCA-COLA	\$0.00	
769	COCINA DE VUELOS SA DE CV	AEROVIAS DEL CONTINENTE AMERICANO, S.A. AVIANCA ECUADOR, S.A., TACA INTERNATIONAL AIRLINES, S.A., AVIANCA COSTA RICA, S.A., TAMPA CARGO, S.A.S	SERVICES OF CATERING	\$20,107.00	
770	COLAEREO SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
771	COLE INTERNATIONAL INC.	AVIANCA COSTA RICA S.A. - ESTADOS UNIDOS	Transporte Valores necesario en USA.	\$0.00	
772	COLLATERAL VERIFICATIONS LLC	TAMPA CARGO S.A.S	NDA	\$0.00	
773	COLMEDICA MEDICINA PREPAGADA	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 29043310	\$0.00	
774	COLOMBIA EN COLORES SAS	Aerovias del Continente Americano S.A Avianca	FREELANCER	\$0.00	
775	COLOMBIA MOVIL SA ESP	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Moviles	\$6,200.08	Reduced price of contract

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
776	COLOMBIA TELECOMUNICACIONES SA ESP	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA; TAMPA CARGO S.A.S	Opain Telefonia fija	\$114,458.50 <del>\$174,847.80</del>	
777	COLOMBIA TELECOMUNICACIONES SA ESP	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA; TAMPA CARGO S.A.S	Telefonia movil	\$45,147.00 <del>\$72,359.24</del>	Reduced price of contract
778	COLOMBIA TELECOMUNICACIONES SA ESP	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Telefonia Local	\$13,302.00	Reduced price of contract
779	COLOMBIA TELECOMUNICACIONES SA ESP	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ARGENTINA	Voz corporativa	\$47,398.00	Reduced price of contract
780	COLOMBIAN AIR CARGO S A	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
781	COLOMBIAN AIR CARGO S A	AVIANCA	GROUND TRANSPORTATION OF CARGO AND EXPRESS COURIER SHIPMENTS T39	\$0.00	Extend contract term by 12 months
782	COLOMBIAN TOURIST SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
783	COLOMBIANA DE COMBUSTIBLES CODECO S	TAMPA CARGO S.A.S.	GROUND FUEL SUPPLY 208-DC-2017	\$0.00	
784	COLOMBINA S A	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SUMINISTRO DE SNACKS	\$0.00	
785	COLRESERVAS SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
786	COLSANITAS	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 1010346204	\$0.00	
787	COLSOF SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A., AVIANCA-ECUADOR S.A., TACA INTERNATIONAL AIRLINES, S.A., TAMPA CARGO, S.A. AVIANCA COSTA RICA, S.A.,REGIONAL EXPRESS AMERICAS S.A.S.	DaaS Equipos	\$0.00	Reduced price 10%, and extend contract term 24 months.
788	COLSON ENTERPRISES LLC	AMERICANO S.A. - ESTADOS UNIDOS	Cajas regulatorias material aeronautico	\$0.00	
789	COLSON ENTERPRISES LLC	LATIN LOGISTICS LLC	GROUND TRANSPORTATION	\$0.00	
790	COMBUSTIBLES DE COLOMBIA SA	TAMPA CARGO SAS	GROUND FUEL SUPPLY BOG	\$0.00	
791	COMEDORES PRISMA SA DE CV	Aero Transporte de Carga Union S.A. de C.V.	DINNING ROOM (CUSTOM)- Servicio de comedor (contrato sin numero)	\$0.00	
792	COMERCIALIZADORA AVANTI E	Aerovias del Continente Americano S.A Avianca	Exclusive Representation Agreement	\$0.00	
793	COMERCIALIZADORA D&G	SAI	PROVISION OF SERVICES	\$0.00	Waived 70% pre-petition debt
794	COMERCIALIZADORA INTERAMERICANA S.A	TACA INTERNATIONAL AIRLINES S.A.	SUMINISTRO DE JUGOS	\$0.00	
795	COMERCIALIZADORA JE TOURS S.A.S.	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
796	COMERCIALIZADORA MEDINA Y ASOCIADOS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SUMINISTRO DE ALIMENTACION COMPENSACION PAX	\$0.00	
797	COMERCIALIZADORA Y MARROQUINERIA PYP SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Suministro de Canasta de Pan Servicio Abordo	\$0.00	
798	COMERCIALIZADORA Y MARROQUINERIA PYP SAS	TACA INTERNATIONAL AIRLINES S.A. - COLOMBIA	Suministro de Canasta de Pan Servicio Abordo	\$0.00	
799	COMERCIALIZADORA Y MARROQUINERIA PYP SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Suministro de Maletines para mascota y porta documentos de menor recomendada	\$0.00	
800	COMET CAR HIRE	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Transporte Terrestre crew	\$0.00	
801	COMEXCA SA DE CV	TACA INTERNATIONAL AIRLINES S.A.	SERVICIO DE ALIMENTACION PAX CONTIGENCIA	\$0.00	
802	COMEXCA SA DE CV	TACA INTERNATIONAL AIRLINES S.A.	SERVICIO DE ALIMENTACION COMPESION PAX	\$0.00	
803	COMISION EJECUTIVA PORTUARIA AUTONO	TACA INTERNATIONAL AIRLINES S.A.	PROVISION OF SERVICES	\$0.00	
804	COMISION EJECUTIVA PORTUARIA AUTONO	TACA INTERNATIONAL AIRLINES, S.A.	Parking Services SAL	\$0.00	
805	COMISION FEDERAL DE ELECTRICIDAD	Aero Transporte de Carga Union S.A. de C.V.	ELECTRIC POWER SUPPLY	\$0.00	
806	COMISION NACIONAL DE TELE	TACA INTERNATIONAL AIRLINES S.A. - HONDURAS	Telecomunicaciones	\$0.00	
807	COMPANHIA PALMARES HOTEIS E TURISMO	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA, AVIANCA COSTA RICA S.A, TACA INTERNATIONAL AIRLINES S.A, AVIANCA ECUADOR S.A, TAMPA CARGO S.A.S	Accomodation Agreement RIO DE JANUARYEIRO	\$0.00	Reduced price 10%, and extend contract term 24 months.
808	COMPANIA AGENCIA DE VIAJES LA GUANENA LIMITADA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
809	COMPANIA ASEGURADORA DE FIANZAS S.A.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy GU076384	\$0.00	
810	COMPANIA ASEGURADORA DE FIANZAS S.A.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy GU076384	\$0.00	
811	COMPANIA ASEGURADORA DE FIANZAS S.A.	TAMPA CARGO S.A.S	Insurance policy DL016000	\$0.00	
812	COMPANIA ASEGURADORA DE FIANZAS S.A.	TAMPA CARGO S.A.S	Insurance policy DL021579	\$0.00	
813	COMPANIA ASEGURADORA DE FIANZAS S.A.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy GU076384	\$0.00	
814	COMPANIA ASEGURADORA DE FIANZAS S.A.	TAMPA CARGO S.A.S	Insurance policy DL023311	\$0.00	
815	COMPANIA ASEGURADORA DE FIANZAS S.A.	TAMPA CARGO S.A.S	Insurance policy DL023311	\$0.00	
816	COMPANIA ASEGURADORA DE FIANZAS S.A.	TAMPA CARGO S.A.S	Insurance policy DL023345	\$0.00	
817	COMPANIA ASEGURADORA DE FIANZAS S.A.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy DL023342	\$0.00	
818	COMPANIA ASEGURADORA DE FIANZAS S.A.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy DL023347	\$0.00	
819	COMPANIA ASEGURADORA DE FIANZAS S.A.	TAMPA CARGO S.A.S	Insurance policy DL023343	\$0.00	
820	COMPANIA ASEGURADORA DE FIANZAS S.A.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy CU096739	\$0.00	
821	COMPANIA ASEGURADORA DE FIANZAS S.A.	TAMPA CARGO S.A.S	Insurance policy GU055705	\$0.00	
822	COMPANIA ASEGURADORA DE FIANZAS S.A.	TAMPA CARGO S.A.S	Insurance policy DL023345	\$0.00	
823	COMPANIA AZUCARERA VALDEZ SA	AVIANCA ECUADOR S.A.	SUMINISTRO DE AZUCAR DIET SACHET	\$0.00	
824	COMPANIA COLOMBIANA DE LAVADO SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.,REGIONAL EXPRESS AMERICAS S.A.S.	Lavanderia BOG	\$0.00	Reduced price 10%, and extend contract term 24 months.
825	COMPANIA DE JARABES Y BEBIDAS GASEO	TACA INTERNATIONAL AIRLINES S.A. - GUATEMALA	SUMINISTRO DE CERVEZA	\$0.00	
826	COMPANIA DE JARABES Y BEBIDAS GASEO	TACA INTERNATIONAL AIRLINES S.A. - GUATEMALA	SUMINISTRO DE JUGOS	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
827	COMPANIA DE LUBRICANTES S.A.	SAI	Commercial contract (Services hired by the Debtor)	\$0.00	
828	COMPANIA DE PROCESAMIENTO DE PAGO GUATEMALA, VISANET GUATEMALA	TACA INTERNATIONAL AIRLINES S.A	ANEXO 1 AL CONTRATO DE AFILIACION ENTRE COMPANIA DE PROCESAMIENTO DE PAGO DE GUATEMALA SOCIEDAD ANONIMA Y TACA INTERNATIONAL AIRLINES, SOCIEDAD ANONIMA, 13 NOV 2013	\$0.00	
829	COMPANIA DE SERVICIOS CONEXOS EXPRESSNET SAC	AEROLINEAS GALAPAGOS	SOLICITUD DE AFILIACION, 09 MAR 2012	\$0.00	
830	COMPANIA DE SERVICIOS CONEXOS EXPRESSNET SAC	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	SOLICITUD DE AFILIACION, 31 AUG 2017	\$0.00	
831	COMPANIA DE TRANSPORTE TERRESTRE TU	AVIANCA ECUADOR S.A.; TACA INTERNATIONAL AIRLINES S.A. SUCURSAL ECUADOR	Land transport 73-DC-2017	\$0.00	
832	COMPANIA DOMINICANA DE TELEFONOS	AEROVIAS DEL CONTINENTE AMERICANO S.A. - REPUBLICA DOMINICANA	Telefonia Fija	\$0.00	
833	COMPANIA DOMINICANA DE TELEFONOS	AVIANCA COSTA RICA S.A.	Telefonia Fija	\$0.00	
834	COMPANIA LICORERA DE NICARAGUA SA	AVIANCA S.A.; AVIANCA COSTA RICA; TACA INTERNATIONAL AIRLINES S.A	LIQUOR SUPPLY CONTRACT	\$0.00	
835	COMPANIA MEXICANA DE TRASLADO DE VALORES S.A. DE C.V.	AEROVIAS DEL CONTINENTE AMERICANO S.A. SUCURSAL MEXICO	Transporte de valores o efectivo necesario en México	\$2,673.53	
836	COMPANIA MUNDIAL DE SEGUROS S.A.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 100064101	\$0.00	
837	SEGUROS S.A.	AMERICANO S.A. AVIANCA	Insurance policy 100055133	\$0.00	
838	COMPANIA MUNDIAL DE SEGUROS S.A.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 100013108	\$0.00	
839	COMPANIA MUNDIAL DE SEGUROS S.A.	TAMPA CARGO S.A.S	Insurance policy 100013928	\$0.00	
840	COMPANIA MUNDIAL DE SEGUROS S.A.	TAMPA CARGO S.A.S	Insurance policy 100020426	\$0.00	
841	COMPANIA MUNDIAL DE SEGUROS S.A.	TAMPA CARGO S.A.S	Insurance policy 100012584	\$0.00	
842	COMPANIA MUNDIAL DE SEGUROS S.A.	TAMPA CARGO S.A.S.	Insurance policy 100020426	\$0.00	
843	COMPANIA MUNDIAL DE SEGUROS SA	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy Several	\$0.00	
844	COMPANIA MUNDIAL DE SEGUROS SA	TAMPA CARGO S.A.S.	Insurance policy Several	\$0.00	
845	COMPANIA PANAMENA DE AVIACION SA	AVIANCA S.A. AVIANCA ECUADOR S.A.	CODE SHARE PANAMA	\$0.00	
846	COMPANIA PANAMENA DE AVIACION SA	TACA INTERNATIONAL AIRLINES S.A. AVIANCA COSTA RICA S.A. AVIATECA S.A.	CODE SHARE PANAMA	\$0.00	
847	COMPANIA PANAMENA DE AVIACION SA	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MIBA PANAMA	\$0.00	
848	COMPANIA PANAMENA DE AVIACION SA	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	Special prorata agreement PANAMA	\$0.00	
849	COMPANIA PANAMENA DE AVIACION SA	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner PANAMA	\$0.00	
850	COMPANIA PANAMENA DE AVIACION SA	Avianca S.A./TACA S.A./Avianca Costa Rica S.A.	ZED Airline Partner PANAMA	\$0.00	
851	COMPANIA PANAMENA DE AVIACION SA	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
852	Compañía Panameña de Aviación, S. A y Aerorepública, S.A	Avianca, Taca, Avianca Costa Rica, Avianca Ecuador, Aviateca, Lifemiles Ltd	Bilateral Frequent Flyer program participation	\$0.00	
853	COMPANIA PERUANA DE MEDIOS DE PAGO S.A.C	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	SOLICITUD DE AFILIACION AL SISTEMA VISANET PERU, 01 DIC 2016	\$0.00	
854	COMPANIA PERUANA DE MEDIOS DE PAGO S.A.C	AVIANCA ECUADOR	Credit Card Processing/Payment Methods	\$0.00	
855	COMPANIA SEGUROS AMERICA SA	NICARAGUENSE DE AVIACION S.A.	Insurance policy EIF-000319-0	\$0.00	
856	COMPANIA SEGUROS AMERICA SA	NICARAGUENSE DE AVIACION S.A.	Insurance policy CVF-000279	\$0.00	
857	COMPONENTES EL ORBE SA DE CV	TACA INTERNATIONAL AIRLINES S.A.	Mantenimiento de infraestructura SAL	\$0.00	Reduced price of contract
858	COMPRESSED GAS ASSOCIATION INC	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ESTADOS UNIDOS	PROVISION OF SERVICES	\$0.00	
859	COMPUTER PRESENTATIONS AND TRAINING INC	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA, AVIANCA COSTA RICA, S.A., TACA INTERNATIONAL AIRLINES, S.A., AVIANCA-ECUADOR S.A.	Servicio de capacitación obligatorios para pilotos	\$0.00	Reduced price 10%, and extend contract term 24 months.
860	COMSISER SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Repuestos para impresoras	\$0.00	
861	CONSULTING SPA	AVIANCA HOLDINGS S.A. / W301	PROVISION OF SERVICES	\$0.00	
862	COMUNICACION CELULAR S A COMCEL S A	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Moviles	\$0.00	Reduced price of contract
863	SALVADOR SA	TACA INTERNATIONAL AIRLINES S.A.	Telefonia Fija	\$0.00	Reduced price 10%, and extend contract term 24 months.
864	COMUNICAN S A	AEROVIAS DEL CONTINENTE AMERICANO S.A.	PROVISION OF SERVICES	\$0.00	
865	COMUNIDAD EDIFICIO BARROS BORGONO	AV CO SUCURSAL CHILE	Utilities SCL	\$0.00	
866	CONCESION PARQUE SALITRE	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA - COLOMBIA	SPONSORSHIP	\$0.00	
867	CONCESSIONARIA DO AEROPORTO INTERNA	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA AVIANCA PERU, S.A.	Seguridad Aeroportuaria en Brasil	\$0.00	
868	CONCESSIONARIA DO AEROPORTO INTERNA	AEROVIAS DEL CONTINENTE AMERICANO S.A. - SAO PAULO	PROVISION OF SERVICES	\$0.00	
869	CONCURSO NACIONAL DE BELLEZA	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA - COLOMBIA	SPONSORSHIP	\$0.00	
870	CONDOMINIO METROPOLIS SA	TACA DE HONDURAS S.A. DE C.V.	Lease Agreement TGU	\$0.00	
871	CONDOMINIO TORRE DEL NORTE TORRE B	AVIANCA ECUADOR S.A.	Lease Agreement GYE	\$0.00	
872	CONDOMINIO TORRES DEL NORTE - TORRE	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ECUADOR	Parking Service UIO	\$0.00	
873	CONDOR	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED Frankfurt	\$0.00	
874	Condor	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner Frankfurt	\$0.00	
875	CONDOR	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
876	CONDOR COMUNICACIONES, S.A.	TACA INTERNATIONAL AIRLINES S.A. - NICARAGUA	Radios	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
877	CONFECCIONES BIG JOB S.A.S	SAI	Commercial contract (Services hired by the Debtor)	\$0.00	Reduced price 5%, and extended contract term 12 months.
878	CONFERENCIA LATINOAMERICANA DE EMPR	AEROVIAS DEL CONTINENTE AMERICANO S.A.	CONTRIBUTION	\$0.00	
879	CONFERENCIA LATINOAMERICANA DE EMPR	AVIANCA	CLADEC MEMBERSHIP	\$0.00	
880	CONINGENIO SAS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Obras Menores Colombia	\$0.00	
881	CONSORCIO DE TARJETAS DOMINICANAS. S.A (CARDNET)	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	CONTRATO DE AFILIACIÓN, 29 JAN 2009	\$0.00	
882	CONSUTRANS EMPRESA UNIPERSONAL	AVIANCA S.A SUCURSAL BOLIVIA, AVIANCA ECUADOR S.A SUCURSAL BOLIVIA	PROVISION OF SERVICES 41-DC-2018	\$0.00	
883	CONTACTOS SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
884	CONTRACTORS 911 LLC	TAMPA CARGO S.A.S.	Obras Menores MIA	\$710.00	
885	CONVERGEONE UNIFIED TECHNOLOGY SOLU	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ESTADOS UNIDOS	Suministro y mantenimiento Lineas Telefonicas MIA	\$4,609.00	
886	COOPERATIVA DE PRODUCTORES DE LECHE	AVIANCA COSTA RICA S.A.	SUMINISTRO DE LECHE	\$0.00	
887	COOPERATIVA DE TRABAJO ASOCIADO SER	AEROVIAS DEL CONTINENTE AMERICANO S.A.	PROVISION OF SERVICES	\$0.00	
888	COORDINADORA DE TRANSPORTES P Y P SAS	AVIANCA	SALES POINT AGENCY - CESAR AG153X	\$0.00	
889	COORDINADORA DE TRANSPORTES P Y P SAS	AVIANCA	OUTSOURCING CORPORATE CLIENT - CESAR AG152	\$0.00	
890	COORDINADORA DE TRANSPORTES P Y P SAS	AVIANCA	OUTSOURCING CORPORATE CLIENT - VILLAVICENCIO AG168	\$0.00	
891	COORDINADORA DE TRANSPORTES P Y P SAS	AVIANCA	GROUND DISTRIBUTION OF CARGO AND COURIER SHIPMENTS IN VILLAVICENCIO D105	\$0.00	
892	COORDINADORA DE TRANSPORTES P Y P SAS	AVIANCA	CROSS DOCKING PROCESS ES64	\$0.00	
893	COORDINADORA DE TRANSPORTES P Y P SAS	AVIANCA	CROSS DOCKING PROCESS ES60	\$0.00	
894	COORDINADORA DE TRANSPORTES P Y P SAS	AVIANCA	CARGO HANDLING VALLEDUPAR MC74	\$0.00	
895	COORDINADORA DE TRANSPORTES P Y P SAS	AVIANCA	GROUND TRANSPORTATION AND EXPRESS COURIER SHIPPING IN VILLAVICENCIO T120	\$0.00	
896	COORDINADORA DE TRANSPORTES P Y P SAS	AVIANCA	GROUND TRANSPORTATION OF CARGO AND EXPRESS COURIER SHIPMENTS (UM &LD) T95	\$0.00	Extend contract term by 2 months
897	COORDINADORA DE TRANSPORTES P Y P SAS	AVIANCA	GROUND TRANSPORTATION OF CARGO AND EXPRESS COURIER SHIPMENTS (UM &LD) T97	\$0.00	Extend contract term by 2 months
898	COPIASA SA	TACA INTERNATIONAL AIRLINES, S.A.	PROFESSIONAL SERVICES AGREEMENT	\$0.00	
899	CORDOVA BARRERA & ASOCIADOS CPA SC	AVIANCA COSTA RICA S.A. - GUATEMALA	Auditoria de Estados Financieros 28.01.2020	\$0.00	
900	CORDOVA BARRERA & ASOCIADOS CPA SC	TACA INTERNATIONAL AIRLINES S.A.	Auditoria de Estados Financieros 28.01.2020	\$0.00	
901	CORDOVA BARRERA & ASOCIADOS CPA SC	AEROVIAS DEL CONTINENTE AMERICANO S.A. - GUATEMALA	Auditoria de Estados Financieros 28.01.2020	\$0.00	
902	CORE ADVANCED GROUP SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	PROVISION OF SERVICES	\$0.00	
903	CORPORACION AMARILLO SA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA, AVIANCA COSTA RICA S.A, AVIATECA S.A, AVIASERVICIOS S.A, AVIANCA ECUADOR S.A	PROVISION OF SERVICES 141-DC-2018	\$0.00	
904	CORPORACION DE LA INDUSTRIA AERONAU	REGIONAL EXPRESS AMERICAS S.A.S.	ENTRENAMIENTO DE SIMULADORES	\$0.00	
905	CORPORACION DE LA INDUSTRIA AERONAU	REGIONAL EXPRESS AMERICAS S.A.S.	AMD No 1 TO Agreement N° 40000246 / Signature Date: 08/MAY/20	\$0.00	
906	CORPORACION DE LA INDUSTRIA AERONAU	REGIONAL EXPRESS AMERICAS S.A.S.	Heavy Maintenance Agreement N° 40000246 / Signature Date: 15/JAN/20	\$0.00	
907	CORPORACION DISTRIBUIDORA DE ALIMEN	AVIANCA ECUADOR S.A	Coffe supply (ESTE ES EL DE PUERTO RICO???)	\$0.00	
908	CORPORACION DISTRIBUIDORA DE ALIMEN	AVIANCA ECUADOR S.A.	SUMINISTRO DE CREMA DE CAFÉ	\$0.00	
909	CORPORACION FATIMA SOCIEDAD ANONIMA	AVIASERVICIOS S.A.	Suministro de papeleria de oficina	\$0.00	
910	CORPORACION HR SA DE CV	TACA INTERNATIONAL AIRLINES S.A.	Recolección de residuos médicos en SAL	\$0.00	Reduced price 10%, and extend contract term 24 months.
911	CORPORACION MERCANTIL SALVADOREÑA,	TACA INTERNATIONAL AIRLINES S.A.	SUMINISTRO DE LECHE	\$0.00	
912	CORPORACION PETENERA DE TURISMO SA	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	DIRECT CONNECT CHANNEL	\$0.00	
913	CORSAIR	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
914	COZEN O'CONNOR	Aerounión	Provision of Services for legal services subscribed as of april 25th, 2018 and with an undefined term (legal aeronautic counseling).	\$0.00	
915	CPAT GLOBAL LLC	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA, AVIANCA COSTA RICA, S.A., TACA INTERNATIONAL AIRLINES, S.A., AVIANCA-ECUADOR S.A.	Capacitación a tripulaciones - Cursos online	\$0.00	Reduced price 10%, and extend contract term 24 months.
916	CREDIBANCO SA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	SERVICE PROVIDER ACQUIRER	\$0.00	
917	CREDISEGURO S.A. SEGUROS PERSONALES	AVIANCA ECUADOR S.A., SUC. BOLIVIA	Insurance policy CRS-VIGR-081	\$0.00	
918	CREDITO, S.A	TACA INTERNATIONAL AIRLINES	CONTRATO DE AFILIACION, 10 JUN 2015	\$0.00	
919	CREDITO, S.A	LINEAS AEREAS COSTARRICENSES	CONTRATO DE AFILIACION, 10 JUN 2015	\$0.00	
920	CREDOMATIC DE COSTA RICA, S.A	LINEAS AEREAS COSTARRICENSES	CONTRATO DE SERVICIOS PARA PROCESAMIENTO DE TRANSACCIONES DE COMERCIO ELECTRONICO ENTRE CREDOMATIC Y LINEAS AEREAS COSTARRICENSES, S.A., 13 AUG 2015	\$0.00	
921	CREDOMATIC DE EL SALVADOR, S.A DE C.V	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA; TACA INTERNATIONAL AIRLINES; LINEAS AEREAS COSTARRICENSES	CONTRATO DE SERVICIO PARA LA ACEPTACION DE PAGOS CON TARJETAS DE CRÉDITO Y DÉBITO, 17 SEP 2014	\$0.00	
922	CREDOMATIC DE EL SALVADOR, S.A. DE-CREDOMATIC DE COSTA RICA S.A.-CREDOMATIC DE HONDURAS.-CREDOMATIC DE GUATEMALA S	TACA INTERNATIONAL AIRLINES S.A.	AGREEMENT FOR THE ISSUANCE OF COBRANDED CREDIT AND/OR DEBIT CARDS	\$0.00	
923	CREDOMATIC DE GUATEMALA, S.A	TACA INTERNATIONAL AIRLINES	CONTRATO DE SERVICIO PARA LA ACEPTACION DE PAGOS CON TARJETAS DE CRÉDITO Y DÉBITO, 10 JUN 2015	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
924	CREDOMATIC DE GUATEMALA, S.A	LINEAS AEREAS COSTARRICENSES	CONTRATO DE SERVICIO PARA LA ACEPTACION DE PAGOS CON TARJETAS DE CRÉDITO Y DÉBITO, 10 JUN 2015	\$0.00	
925	CREDOMATIC DE GUATEMALA, S.A	AEROVIAS DEL CONTINENTE AMERICANO	CONTRATO DE SERVICIO PARA LA ACEPTACION DE PAGOS CON TARJETAS DE CRÉDITO Y DÉBITO, 10 JUN 2015	\$0.00	
926	CREDOMATIC DE HONDURAS, S.A	TACA INTERNATIONAL AIRLINES	CONTRATO DE AFILIACION PARA LA ACEPTACION DE TARJETAS DE CRÉDITO, 10 JUN 2015	\$0.00	
927	CREDOMATIC DE PANAMA, S.A	TACA INTERNATIONAL AIRLINES	CONTRATO DE SERVICIO PARA LA ACEPTACION DE PAGOS CON TARJETAS DE CRÉDITO Y DÉBITO, 03 SEP 2015	\$0.00	
928	CREDOMATIC DE PANAMA, S.A	AEROVIAS DEL CONTINENTE AMERICANO	CONTRATO DE SERVICIO PARA LA ACEPTACION DE PAGOS CON TARJETAS DE CRÉDITO Y DÉBITO, 10 JUN 2015	\$0.00	
929	CRISOL DE LUZ S.A.	SERVICIO TERRESTRE AEREO Y RAMPAS S.A.	SERVICIO DE ALIMENTACION COLABORADORES	\$0.00	
930	CRISTIAN CABRALES Y CIA SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
931	CRISTIAN CABRALES Y CIA SAS	AVIANCA	OUTSOURCING CORPORATE CLIENT AND COURIER SALE POINTS ADMINISTRATION - CORDOBA AG149	\$0.00	
932	CRISTIAN CABRALES Y CIA SAS	AVIANCA	SALES POINT AGENCY - CORDOBA AG153	\$0.00	
933	CRISTIAN CABRALES Y CIA SAS	AVIANCA	GROUND DISTRIBUTION OF CARGO AND COURIER SHIPMENTS IN MONTERIA AND SINCELEJO D94	\$0.00	<a href="#">Extend contract term by 2 months</a>
934	CRISTIAN CABRALES Y CIA SAS	AVIANCA	CROSS DOCKING PROCESS ES20	\$0.00	
935	CRISTIAN CABRALES Y CIA SAS	AVIANCA	CROSS DOCKING PROCESS ES21	\$0.00	
936	CRISTIAN CABRALES Y CIA SAS	AVIANCA	CARGO HANDLING MONTERIA MC02	\$0.00	
937	CRISTIAN CABRALES Y CIA SAS	AVIANCA	GROUND TRANSPORTATION OF CARGO AND EXPRESS COURIER SHIPMENTS (UM) T101	\$0.00	<a href="#">Extend contract term by 10 months</a>
938	Croatia	Avianca, Taca, Avianca Costa Rica, Avianca Ecuador, Aviateca	Bilateral Frequent Flyer program participation	\$0.00	
939	CROATIA AIRLINES CROATIAN AIR TRANS PORT COMPANY LTD	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED	\$0.00	
940	CROATIA AIRLINES CROATIAN AIR TRANS PORT COMPANY LTD	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
941	CROMA DEL ECUADOR CROMAQ S.A.	AVIANCA ECUADOR S.A	Limpieza de audifonos	\$0.00	
942	CROSSRACER TRANSPORT SERVICES SA	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ARGENTINA	Servicio sala VIP	\$0.00	
943	CUBANA DE AVIACION SA	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	Special prorate agreement	\$0.00	
944	CUCUTA SUITES SAS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Accommodation Agreement CUCUTA	\$0.00	
945	CULLIGAN ARGENTINA SA	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	SUMINISTRO BOTELLAS DE AGUA	\$0.00	
946	CUVAL SAS	SAI	Commercial Contract (Services OFFERED by the Debtor)	\$0.00	
947	CXP INTERNAIONAL CORP	LATIN LOGISTICS LLC.	GROUND DISTRIBUTION OF CARGO AND COURIER	\$0.00	<a href="#">Contract assignment</a>
948	CXP INTERNAIONAL CORP	LATIN LOGISTICS LLC	GROUND TRANSPORTATION	\$0.00	<a href="#">Contract assignment</a>
949	CYBERSOURCE INTERNATIONAL	TACA INTERNATIONAL AIRLINES S.A. - ESTADOS UNIDOS	CYBERSOURCE PAYMENT SOLUTIONS AGREEMENT, 15 JAN 2015	\$49,620.00	<a href="#">Addendum to extend contract terms by 3 years</a>
950	CYC TRADING SAS	AVIANCA S.A. TACA INTERNATIONAL AIRLINES S.A.; AVIANCA ECUADOR, REGIONAL EXPRESS AMERICAS S.A.S; AVIANCA COSTA RICA S.A ; TAMPA CARGO S.A.S	Precintos de Seguridad	\$578.00	
951	CZECH AIRLINES	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED	\$0.00	
952	Czech Airlines CSA	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
953	DAGALCO SAS	AVIANCA	PROVISION OF SERVICES	\$0.00	
954	DALLAS FORT WORTH FUEL COMPANY LLC	TACA INTERNATIONAL AIRLINES S.A.	M&O SERVICES DFW - <a href="#">Invoices, XDFW0000005; XDFW1160125; XDFW0000099; XDFW0000053; XDFW0000147</a>	\$42,957.00	
955	DAMA AIRLINE CARGO MANAGEMENT	TAMPA CARGO S.A.S; AEROVIAS DEL CONTINENTE AMERICANO, S.A.; AVIANCA PERÚ, S.A. EN LIQUIDACIÓN (ANTES TRANS AMERICAN AIRLINES, S.A. D.B.A. TACA PERÚ); AVIANCA COSTA RICA S.A. (ANTES LINEAS AEREAS COSTARRICENSES).	Cargo Handling SDQ	\$0.00	Reduced price 10%, and extend contract term 24 months.
956	DANDRES SA	AVIANCA S.A. SUCURSAL PARAGUAY	Servicio de Limpieza Paraguay	\$0.00	Reduced price 5%, and extended contract term 12 months.
957	DANIEL ELICETCHE Y ASOCIADOS	AEROVIAS DEL CONTINENTE AMERICANO S.A. TAMPA CARGO S.A.S	PROVISION OF SERVICES	\$0.00	
958	DANIEL ENRIQUE GUZMAN HERNANDEZ	AEROVIAS DEL CONTINENTE AMERICANO S.A.	INSTRUCTOR ACADEMIA	\$0.00	
959	Daniel Ortiz	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
960	DATA SAFE EL SALVADOR S.A DE C.V	TACA INTERNATIONAL AIRLINES S.A.	Servicio de custodia de archivos	\$0.00	Reduced price 5%, and extended contract term 12 months.
961	DATAFAST S A	TACA INTERNATIONAL AIRLINES, SA	CONTRATO DE AFILIACION DE ESTABLECIMIENTOS, 22 SEP 2017	\$0.00	
962	DATAFAST S A	AVIANCA ECUADOR S.A	CONTRATO DE AFILIACION DE ESTABLECIMIENTOS, 22 SEP 2017	\$0.00	
963	DATASAFE DE PANAMA S DE RL	TACA INTERNATIONAL AIRLINES S.A. - PANAMA	Manejo y Custodia de Archivo en Panamá.	\$0.00	
964	DATUM S.A. DE C.V.	TACA INTERNATIONAL AIRLINES S.A	Soporte exactada - Software	\$0.00	Reduced price 5%, and extended contract term 12 months.
965	David Alemán	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
966	DDB WORLDWIDE COLOMBIA SAS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA; TAMPA CARGO S.A.S.	PROVISION OF SERVICES 39-DC-2019	\$0.00	
967	De Castro, Rivas & Rodríguez (DR&R Abogados y Consultores Fiscales)	Avianca Costa Rica	Provision of Services for legal services subscribed as of march 10th, 2017 and with an undefined term.	\$0.00	
968	DE UNA COLOMBIA TOURS SAS	Aerovias del Continente Americano S.A Avianca	FREELANCER	\$0.00	
969	DECEVAL S A	AVIANCA HOLDINGS S.A. / W301	PROVISION OF SERVICES	\$0.00	
970	DEL COP COLOMBIA S A S	AEROVIAS DEL CONTINENTE AMERICANO S.A AVIANCA. // REGIONAL EXPRESS AMERICAS S.A.S.	Servicios conexos en Colombia	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
971	DELI INTERNACIONAL S.A.	AEROVIAS DEL CONTINENTE AMERICANO S.A.- ECUADOR	SERVICIO DE ALIMENTACION COMPENSACION PAX	\$0.00	
972	DELI INTERNACIONAL S.A.	AVIANCA ECUADOR S.A.	SERVICIO DE ALIMENTACION COMPENSACION PAX	\$0.00	
973	DELI INTERNACIONAL S.A.	TACA INTERNATIONAL AIRLINES S.A.- ECUADOR	SERVICIO DE ALIMENTACION COMPENSACION PAX	\$0.00	
974	DELOITTE ASESORES & CONSULTORES LTDA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	PROVISION OF SERVICES	\$2,932.50	
975	DELTA	Aero Transporte de Carga Union S.A. de C.V.	Consent to Sub-Sublease - LAA-7175	\$0.00	Premises & equipment
976	DELTA AIR LINES, INC.	SAI	Commercial Contract (Services OFFERED by the Debtor) STANDARD GROUND HANDLING AGREEMENT - SIMPLIFIED PROCEDURE / ANNEX B - LOCATION (S), AGREED SERVICES AND CHARGES TO STANDARD GROUND HNDLING AGREEMENT (SGHA) 1998-BOG	\$0.00	
977	DELTA AIR LINES, INC.	SAI	Commercial Contract (Services OFFERED by the Debtor) STANDARD GROUND HANDLING AGREEMENT - SIMPLIFIED PROCEDURE / ANNEX B - LOCATION (S), AGREED SERVICES AND CHARGES TO STANDARD GROUND HNDLING AGREEMENT (SGHA) OF 2013-CTG	\$0.00	
978	DELTA AIRLINES INC	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED ATLANTA	\$0.00	
979	DELTA AIRLINES INC	Avianca S.A./TACA S.A./Avianca Costa Rica S.A.	MITA Airline Partner ATLANTA	\$0.00	
980	DELTA AIRLINES INC	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
981	DELTA AIRLINES SUCURSAL COLOMBIA	AEROVIAS DEL CONTIENTE AMERICANO S.A AVIANCA	IATA Standard Ground Handling Agreement (SGHA). Avianca provide Line maintenance services at Bogota station. Effective and valid from Jul/1st/2008	\$0.00	
982	DENOVO ADMINISTRATIVE SERVICES LLC	AMERICAN CENTRAL CORP.	PROVISION OF SERVICES	\$0.00	
983	DENTONS CARDENAS & CARDENAS ABOGADOS	Aerovias del Contiente Americano S.A. Avianca	CONTRATO DE PRESTACION DE SERVICIOS PROFESIONALES DE ASESORIA Marzo 18, 2021	\$51,947.62	
984	DEPARTAMENTO DE ARCHIPIELAGO DE SAN	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Sumistro Tarjetas de entrada a a isla	\$0.00	
985	DERIVADOS DE PAPEL Y CARTON DE CENT	TACA INTERNATIONAL AIRLINES S.A.	Suministro de Papeleria de oficina	\$0.00	
986	DESARROLLADORA BONANZAS DE CA SA	TACA INTERNATIONAL AIRLINES S.A.	Lease Agreement MGA	\$0.00	
987	DESCARTES SYSTEM (USA) LLC	TAMPA CARGO S.A.S.	MENSAJERIA DE ADUANAS	\$0.00	
988	DESCARTES SYSTEM (USA) LLC	TAMPA CARGO S.A.S.	MENSAJERIA DE ADUANAS	\$0.00	
989	DESCARTES SYSTEM (USA) LLC	TAMPA CARGO S.A.S.	MENSAJERIA DE ADUANAS	\$0.00	
990	DESCARTES SYSTEM (USA) LLC	TAMPA CARGO S.A.S.	MENSAJERIA DE ADUANAS	\$0.00	
991	DESCARTES SYSTEM (USA) LLC	TAMPA CARGO S.A.S.	MENSAJERIA DE ADUANAS	\$0.00	
992	DESCARTES US HOLDINGS INC	TAMPA CARGO S.A.S	Mensajeria de aduanas	\$29,557.90	
993	DESCARTES US HOLDINGS INC	TAMPA CARGO S.A.S	MENSAJERIA DE ADUANAS	\$0.00	
994	DESCARTES US HOLDINGS INC	TAMPA CARGO S.A.S	MENSAJERIA DE ADUANAS	\$0.00	
995	DESCARTES US HOLDINGS INC	TAMPA CARGO S.A.S	MENSAJERIA DE ADUANAS	\$0.00	
996	DESPEGAR COM USA INC	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
997	DESTINOS CIA LTDA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
998	DETECTA CORP SA	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA TAMPA CARGO S.A.S.	Máquinas de Rayos X	\$0.00	Waived debt 100%, reduced price 7% and extended contract 24 months
999	Deutsche Bank AG New York	Aerovias del Continente Americano S.A. Avianca	ISDA 2002 Master Agreement 07.19.2017	\$0.00	
1000	Deutsche Lufthansa AG - Miles & More GmbH	Avianca, Taca, Avianca Costa Rica, Avianca Ecuador	Bilateral Frequent Flyer program participation	\$0.00	
1001	DEUTSCHE LUFTHANSA A G SA	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ALEMANIA	Servicio sala VIP	\$64,395.00	
1002	DEUTSCHE LUFTHANSA A G SA	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ALEMANIA	Servicio sala VIP	\$0.00	
1003	DEUTSCHE LUFTHANSA A G SA	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ALEMANIA	Servicio sala VIP	\$0.00	
1004	DEUTSCHE LUFTHANSA A G SA	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ALEMANIA	Servicio sala VIP	\$0.00	
1005	DEUTSCHE LUFTHANSA AKTIENGESELLSCHA FT	AVIANCA S.A. AVIANCA ECUADOR S.A.	CODE SHARE FRANKFURT	\$0.00	
1006	DEUTSCHE LUFTHANSA AKTIENGESELLSCHA FT	TACA INTERNATIONAL AIRLINES S.A.	CODE SHARE FRANKFURT	\$0.00	
1007	DEUTSCHE LUFTHANSA AKTIENGESELLSCHA FT	AVIANCA COSTA RICA S.A.	CODE SHARE FRANKFURT	\$0.00	
1008	DEVILLE HOTEIS E TURISMO LTDA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA. AVIANCA ECUADOR S.A. TACA INTERNATIONAL AIRLINES S.A. AVIANCA COSTA RICA S.A. TAMPA CARGO S.A.S. TRANSPORTES AEREOS INTER S.A. AVIATECA S.A. NICARAGÜENSE DE AVIACIÓN S.A. TACA DE HONDURAS S.A. DE C.V. ISLEÑA DE INVERSIONES S.A. DE C.V. TACA COSTA RICA S.A. AMERICA CENTRAL CORPORATION, SERVICIOS MISELANEOS AUSTRALES S.A. AVIASERVICIOS S.A. C.R. INT'L ENTREPRISES INC GRUPO TACA DE PANAMA S.A. SERVICIO TERRESTRE AEREO Y RAMPA S.A. , TECNICAL AND TRAINING SERVICES S.A DE C.V, TACA DE MEXICO S.A DE C.V, AEROTRANSPORTE DE CARGA S.A DE C.V, BUMARSAT S.A. LOYALTY CO S.A DE C.V. LOCALITY MILES SERVICES S.A	Accomodation Agreement GUARULHOS	\$0.00	
1009	DEWAR SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	RECERTIFICACION ANUAL ESTACION DE COMBUSTIBLE	\$0.00	
1010	DHL AVIATION	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	



#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
1011	DHL EXPRESS COLOMBIA S.A.S.	AEROVIAS DEL CONTINENTE AMERICANO S.A., AVIANCA ECUADOR TACA INTERNATIONAL SUCURSAL COSTA RICA TACA INTERNATIONAL SUCURSAL GUATEMALA TACA INTERNATIONAL AIRLINES S.A TACA INTERNATIONAL SUCURSAL HONDURAS	Mensajería internacional de documentos.	\$0.00	
1012	DHL GLOBAL FORWARDING (BRAZIL)	AEROVIAS DEL CONTINENTE AMERICANO S.A.	PROVISION OF SERVICES	\$0.00	
1013	DHL GLOBAL FORWARDING NICARAGUA, SA	TACA INTERNATIONAL AIRLINES S.A. - NICARAGUA	Agenciamiento de aduanas de carga aeronáutica y no aeronáutica necesarios en Canadá para Comex&Log AV	\$0.00	
1014	DIAGEO COLOMBIA SA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	COOPERATION 67-DC-2017	\$48,572.36	
1015	Diana Calixto	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
1016	Diana Camacho	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
1017	Diana Rivas	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
1018	DIEGO AQUILES	AVIANCA S.A SUCURSAL URUGUAY, TAMPA CARGO S.A.S SUCURSAL URUGUAY	PROVISION OF SERVICES 7-DC-2018	\$0.00	
1019	DIFETRAVEL COLOMBIA SAS	Aerovias del Continente Americano S.A Avianca	FREELANCER	\$0.00	
1020	DILER DE HONDURAS, S DE R.L.	ISLEÑA DE INVERSIONES S.A. DE C.V.	Suministro de Papelería de oficina	\$0.00	Reduced price 5%, and extended contract term 12 months.
1021	DIMAMEC LTDA	SAI	PROVISION OF SERVICES	\$0.00	Reduced price 10%, and extend contract term 24 months.
1022	DINADEC SA	AVIANCA ECUADOR S.A	Suministro de cerveza Ecuador	\$0.00	
1023	DINERS CLUB DEL ECUADOR S.A SOCIEDAD FINANCIERA, INTERDIN S.A EMISORA Y ADMINISTRADORA DE TARJETAS DE CREDITO and BANCO PICHINCHA C.A	TACA INTERNATIONAL AIRLINES	ADENDUM AL CONTRATO DE AFILIACIÓN DE ESTABLECIMIENTOS, 18 NOV 2010	\$0.00	
1024	DINERS CLUB DEL ECUADOR S.A SOCIEDAD FINANCIERA, INTERDIN S.A EMISORA Y ADMINISTRADORA DE TARJETAS DE CREDITO and BANCO PICHINCHA C.A	AEROLINEAS GALAPAGOS	CONTRATO MERCANTIL DE AFILIACION DE ESTABLECIMIENTOS, 04 MAY 2012	\$0.00	
1025	DINERS CLUB INTERNATIONAL LTD.	AEROVIAS DEL CONTINENTE AMERICANO	AIR CARRIER AGREEMENT TERMS AND CONDITIONS, 01 SEP 2008	\$0.00	
1026	DINERS CLUB PERU, S.A	AEROVIAS DEL CONTINENTE AMERICANO, S.A	CONTRATO DE AFILIACION, 19 MAY 1987	\$0.00	
1027	DIPLOMAT EMBAJADA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Accommodation Agreement BOGOTA	\$0.00	
1028	DIPLOMAT WYNDHAM BOGOTA	AVIANCA S.A., AVIANCA ECUADOR S.A., TACA INTERNATIONAL AIRLINES S.A., AVIANCA COSTA RICA S.A., TAMPA CARGO S.A.S	Accommodation Agreement BOGOTA	\$0.00	Reduced price 5%, and extended contract term 12 months.
1029	DIPO SA	AVIANCA COSTA RICA S.A.	SUMINISTRO DE JUGOS	\$0.00	
1030	DIPSA FOOD ENERGY REPRESENTACIONES SAS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Suministro de barras de cereal	\$0.00	
1031	DIRECCION GENERAL DE AERONAUTICA CI	AVIASERVICIOS S.A.; TACA INTERNATIONAL AIRLINES S.A. - GUATEMALA	Licencia operación de vehículos	\$0.00	
1032	DIRECCION GENERAL DE AERONAUTICA CI	AVIATECA S.A.; TACA INTERNATIONAL AIRLINES S.A.	Recolección de basuras Aeropuerto	\$0.00	
1033	DIRECCION NACIONAL DE AERONAUTICA CIVIL - DINAC	TAMPA CARGO S.A.S. SUCURSAL PARAGUAY	Ramp Services (Freight Flv) ASU	\$0.00	
1034	DIRECCIÓN NACIONAL DE AERONÁUTICA CIVIL - DINAC	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA SUCURSAL PARAGUAY	Ramp Services ASU	\$0.00	
1035	DIRECT AIRLINE SERVICESCES INC	AEROVIAS DEL CONTINENTE AMERICANO S.A., TACA INTERNATIONAL AIRLINES S.A., AVIANCA ECUADOR S.A., AVIANCA COSTA RICA S.A.	GROUND HANDLING (WHEELCHAIRS FLL)	\$0.00	Reduced price 5%, and extended contract term 12 months.
1036	DIRECTV COLOMBIA LTDA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	COOPERATION	\$0.00	
1037	DISCOVER CARD SERVICES INC.	TACA INTERNATIONAL AIRLINES	MERCHANT SERVICES AIRLINE AGREEMENT, 06 OCT 1992	\$0.00	
1038	DISCOVER CARD SERVICES INC.	AVIANCA INC.	AIR CARRIER AGREEMENT TERMS AND CONDITIONS, 02 FEB 1995	\$0.00	
1039	DISTRIBUCION Y TRANSPORTE SA	AVIANCA	GROUND TRANSPORTATION OF CARGO AND EXPRESS COURIER SHIPMENTS (LD) T107	\$0.00	<a href="#">Extend contract term by 2 months</a>
1040	DISTRIBUCION Y TRANSPORTE SA	AVIANCA	GROUND TRANSPORTATION OF CARGO AND EXPRESS COURIER SHIPMENTS (LD) T94	\$0.00	<a href="#">Extend contract term by 2 months</a>
1041	DISTRIBUCION Y TRANSPORTE SA	AVIANCA	GROUND TRANSPORTATION OF CARGO AND EXPRESS COURIER SHIPMENTS (UM) T98	\$0.00	<a href="#">Extend contract term by 2 months</a>
1042	DISTRIBUIDORA JALAPENA, S.A.	TACA INTERNATIONAL AIRLINES S.A. - GUATEMALA	Suministro de agua servicio abordó	\$0.00	
1043	DISTRIBUIDORA LA FLORIDA S.A.	AVIANCA COSTA RICA S.A	Suministro de cerveza SIO	\$0.00	
1044	DLA PIPER MARTINEZ BELTRAN ABOGADOS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Provision of Services for legal services subscribed as of January 20th, 2020 and with an undefined term (the term is active until the process is finished).	\$0.00	
1045	DLA PIPER MARTINEZ BELTRAN ABOGADOS	Avianca Ecuador	Provision of Services for legal services subscribed as of January 20th, 2020 and with an undefined term (the term is active until the process is finished).	\$0.00	
1046	DOBLEVIA TRANSPORTE SA	AVIANCA ECUADOR S.A., TACA INTERNATIONAL AIRLINES S.A. SUCURSAL ECUADOR	PROVISION OF SERVICES 79-DC-2018	\$0.00	
1047	DOHOP EHF	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ESTADOS UNIDOS	Virtual interlining	\$0.00	
1048	DOMESA NV	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ARUBA	Transporte de valores o efectivo necesario en Aruba	\$0.00	Reduced price 5%, and extended contract term 12 months.
1049	DONNELLEY FINANCIAL LLC	AVIANCA HOLDINGS S.A. / W301	PROVISION OF SERVICES	\$6,061.50	
1050	DONUCAFE SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SERVICIO DE ALIMENTACION COMPENSACION PAX	\$0.00	
1051	DONUCOL S A	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SERVICIO DE ALIMENTACION COMPENSACION PAX	\$0.00	
1052	DONUCOL S A	AVIANCA COSTA RICA S.A. - COLOMBIA	SERVICIO DE ALIMENTACION COMPENSACION PAX	\$0.00	
1053	DONUCOL S A	AVIANCA ECUADOR S.A. - COLOMBIA	SERVICIO DE ALIMENTACION COMPENSACION PAX	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
1054	DONUCOL S A	REGIONAL EXPRESS AMERICAS S.A.S.	SERVICIO DE ALIMENTACION COMPENSACION PAX	\$0.00	
1055	DONUCOL S A	TACA INTERNATIONAL AIRLINES S.A. - COLOMBIA	SERVICIO DE ALIMENTACION COMPENSACION PAX	\$0.00	
1056	DONUFIR SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SERVICIO ALIMENTACION PAX CONTINGENCIA	\$0.00	
1057	DONUFIR SAS	AVIANCA COSTA RICA S.A. - COLOMBIA	SERVICIO DE PAX CONTINGENCIA	\$0.00	
1058	DONUFIR SAS	AVIANCA ECUADOR S.A. - COLOMBIA	SERVICIO DE PAX CONTINGENCIA	\$0.00	
1059	DONUFIR SAS	TACA INTERNATIONAL AIRLINES S.A. - COLOMBIA	SERVICIO DE ALIMENTACION COMPENSACION PAX	\$0.00	
1060	DONUTS DE OCCIDENTE SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SERVICIO DE ALIMENTACION COMPENSACION PAX	\$0.00	
1061	DONVELA INVESTMENT SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A. TAMPA CARGO	SERVICIO DE TRADUCCIONES OFICIALES	\$0.00	Reduced price 5%, and extended contract term 12 months.
1062	DORI PAMELA	AVIANCA ECUADOR S.A.	SERVICIO DE ALIMENTACION PAX CONTINGENCIA	\$0.00	
1063	DORYS LOPEZ COMPANIA S EN C	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
1064	DOUBLEDAY ACQUISITIONS LLC DBA CSAFE GLOBAL	TAMPA CARGO S.A.S.	NDA	\$0.00	
1065	DRACONIS SA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Recoleccion de residuos aeronaves	\$0.00	
1066	Dragon Air	Avianca S.A./TACA S.A./Avianca Costa Rica S.A.	MITA Airline Partner	\$0.00	
1067	DRAGON LOGISTICS CORP.	Aero Transporte de Carga Union S.A. de C.V.	GSA	\$0.00	
1068	DRAGON OIL SERVICES SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.; TAMPA CARGO S.A.S.	Limpieza de cárcamos BOG y RNG	\$0.00	Reduced price 10%, and extend contract term 24 months.
1069	DRY CLEANING MARTINIZING SA DE CV	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	AGREEMENT FOR THE ACCRUAL AND REDEMPTION OF MILES FOR THE PURCHASE OF GOODS AND SERVICES OF THE COMMERCIAL PARTNER	\$0.00	
1070	DRYPERS ANDINA SA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Insumos higienicos Servicio a bordo Colombia	\$0.00	
1071	E Y V INGENIERIA SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	CONSULTORIA LEVANTAMIENTO OBSTACULOS	\$0.00	
1072	EAGLE AVIATION SERVICES SA DE CV	AVIANCA COSTA RICA S.A. - MEXICO	Operational Agent MEX- CUN	\$0.00	Reduced price 5%, and extended contract term 12 months.
1073	EAST CONTINENTAL SUPPLIES LLC	TAMPA CARGO S.A.S.	PROFESSIONAL SERVICES AGREEMENT	\$0.00	
1074	EASY TAXI PERU S.A.C.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	AGREEMENT FOR THE ACCRUAL OF MILES FOR THE PURCHASE OF GOODS AND SERVICES OF THE COMMERCIAL PARTNER	\$0.00	
1075	ECO MENSAJERIA SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A. - REPUBLICA DOMINICANA	Mensajería doméstica de documentos en República Dominicana.	\$0.00	Reduced price 5%, and extended contract term 12 months.
1076	ECOLCIN S.A.S	SAI	Commercial contract (Services hired by the Debtor)	\$0.00	
1077	ECOLEGAL CONSULTORES LIMITADA	AVIANCA COSTA RICA S.A.	SERVICIO DE CONSULTORIA PARA MATRIZ REQUISITOS AMBIENTALES	\$0.00	
1078	ECONCILIADOR LUXENBOURG HOLDINGS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Provision of Services for legal services subscribed as of January 14th, 2014 until January 13th, 2015, with automatic renewal for periods of one year.	\$0.00	
1079	ECS LATAM SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	OPERADOR BANCARIO	\$0.00	
1080	ECSA OPERADORA EL SALVADOR SOCIEDAD	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	AGREEMENT FOR THE ACCRUAL AND REDEMPTION OF MILES FOR THE PURCHASE OF GOODS AND SERVICES OF THE COMMERCIAL PARTNER	\$0.00	
1081	ED GAR SOCIEDAD ANONIMA	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ARGENTINA	Suministro de Papelería de oficina	\$0.00	
1082	EDGAR DEVIA GARCIA	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Bolsas Servicio abordó Colombia	\$0.00	
1083	EDGAR JAVIER TAPIA MELO	AVIANCA ECUADOR S.A.	Instalacion y Mantenimiento del Sistema contra incendio Ecuador.	\$0.00	
1084	EDGARDO MAURICIO DIAZ BORELLELY	AEROVIAS DEL CONTINENTE AMERICANO S.A.	PROVISION OF SERVICES	\$0.00	
1085	EDICOMUNICACIONES MEXICO SA DE CV	AVIANCA S.A SUCURSAL MEXICO TAMPA CARGO SAS SUCURSAL MEXICO TACA INTERNATIONAL AIRLINES TACA SUCURSAL MEXICO TRANSAMERICAN AIRLINES S.A SUCURSAL MEXICO LINEAS AEREAS COSTARICENES S.A LAESA SUCURSAL MEXICO	FACTURACION ELECTRONICA	\$18,199.79	
1086	EDILMA RODRIGUEZ PULIDO	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SERVICIO DE ALIMENTACION PARA TRIPULACION NAL	\$0.00	
1087	EDILMA RODRIGUEZ PULIDO	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SUMINISTRO DE ALIMENTACION COMPENSACION PAX	\$0.00	
1088	EDITORA EL MUNDO, S.A.	TACA INTERNATIONAL AIRLINES S.A.	PROVISION OF SERVICES	\$0.00	
1089	Eduardo Mendoza	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
1090	Edwin Novoa	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
1091	E-EXPLORA.COM SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
1092	EF EDUCATION FIRST LTDA	AEROVIAS DEL CONTINENTE AMERICANO S.A.	ENTRENAMIENTO INGLES PERSONAL	\$0.00	
1093	EFH LOGISTICS S.A DE CV	TACA INTERNATIONAL AIRLINES S.A	Operación Logística de materiales Servicio abordó - El Salvador.	\$0.00	Reduced price 5%, and extended contract term 12 months.
1094	EFH LOGISTICS SA DE CV	AEROVIAS DEL CONTINENTE AMERICANO S.A.	STORAGE AND ADMINISTRATION	\$0.00	
1095	Efrain Hurtado	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
1096	EGYPTAIR	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED	\$0.00	
1097	EGYPTAIR	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
1098	EL AL ISRAEL AIRLINES L.T.D	AEROVIAS DEL CONTINENTE AMERICANO S.A.	PROVISION OF SERVICES	\$0.00	
1099	EL AL ISRAEL AIRLINES L.T.D	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	Special prorate agreement	\$0.00	
1100	EL AL ISRAEL AIRLINES L.T.D	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
1101	EL AL ISRAEL AIRLINES L.T.D	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
1102	EL AL ISRAEL AIRLINES LTD	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED	\$0.00	
1103	EL CLAN VIAJES Y TURISMO LTDA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
1104	EL DORADO INVESTMENTS SUCURSAL COLOMBIA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Accomodation Agreement BOGOTA	\$0.00	
1105	EL ROBLES SEGUROS Y FIANZAS SA	AVIATECA S.A.	Insurance policy 1002017	\$0.00	
1106	ELAVON FINANCIAL SERVICES	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA, TACA INTERNATIONAL AIRLINES S.A., AVIANCA COSTA RICA S.A., LIFEMILES CORP, AEROLINEAS GALAPAGOS, S.A - AEROGAL	SIGNATORY AGREEMENT, 14 JAN 2014	\$0.00	
1107	ELAVON FINANCIAL SERVICES DAC (U.K BRANCH), U.S BANK CANADA, ELAVON CANADA, GLOBAL COLLECT SERVICES, B.V. GLOBAL COLLECT B.V	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA, TACA INTERNATIONAL AIRLINES SA, TRANS AMERICAN AIRLINES SA; LINEAS AEREAS COSTARRICENSES SA	Card Not Present Card Processing Agreement dated as of April 28, 2017	\$0.00	
1108	ELIAS ABRAHAM	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SERVICIO DE ALIMENTACION COMPENSACION PAX	\$0.00	
1109	ELI-PARK	Aero Transporte de Carga Union S.A. de C.V.	SERVICE CONTRACT	\$0.00	
1110	ELITURS SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
1111	Elizabeth Rivera	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
1112	EMBOTELLADORA CENTRAL S.A	TACA INTERNATIONAL AIRLINES S.A. - GUATEMALA	SUMINISTRO DE COCA-COLA	\$0.00	
1113	EMBOTELLADORA DE SULA SA	TACA INTERNATIONAL AIRLINES, S.A.	SUMINISTRO DE BOTELLAS DE AGUA	\$0.00	
1114	EMBRAER - EMPRESA BRASILEIRA DE AER	TACA INTERNATIONAL AIRLINES S.A.	PROVISION OF SERVICES	\$0.00	
1115	Emilio Chacón	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
1116	EMIRATES AIRLINE	AEROVIAS DEL CONTINENTE AMERICANO S.A.	PROVISION OF SERVICES	\$0.00	
1117	EMIRATES AIRLINE	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	Special prorata agreement	\$0.00	
1118	EMIRATES AIRLINE	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED	\$0.00	
1119	EMIRATES AIRLINE	Avianca S.A./TACA S.A./Avianca Costa Rica S.A.	MITA Airline Partner	\$0.00	
1120	EMIRATES AIRLINE	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.;; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
1121	EMPAACOL INC	LATIN LOGISTICS LLC	GROUND TRANSPORTATION	\$0.00	
1122	EMPAQUES BELEN SA	AVIANCA COSTA RICA S.A.	PROVISION OF SERVICES	\$0.00	
1123	EMPRESA ADMINISTRADORA DE AEROPUERT	TACA INTERNATIONAL AIRLINES S.A.	GROUND FUEL MGA	\$0.00	
1124	EMPRESA AÉREA DE SERVICIOS Y FACILITACIÓN LOGÍSTICA INTEGRAL S.A.	SAI	COMMERCIAL CONTRACT CONTRATO NORMALIZADO DE ASISTENCIA EN TIERRA DE IATA ANEXO B - LUGARES, SERVICIOS CONTRATADOS Y TARIFAS-PPN	\$0.00	
1125	EMPRESA DE TELECOMUNICACIONES DE BU	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Telefonia fija	\$202.87	
1126	EMPRESA DE TRANSPORTE DE VALORES - E.T.V. S.A.	AEROVIAS DEL CONTINENTE AMERICANO S.A. - SUCURSAL BOLIVIA	Transporte de valores o efectivo necesario en Bolivia	\$0.00	
1127	EMPRESA NACIONAL DE CHEQUEOS M	TACA INTERNATIONAL AIRLINES S.A. - NICARAGUA	PROVISION OF SERVICES	\$0.00	
1128	EMPRESARIALES S.A.S	TACA INTERNATIONAL AIRLINES S.A AVIANCA S.A	PROVISION OF SERVICES 161-DC-2017	\$0.00	
1129	EMPRESARIALES S.A.S	SAI	PROVISION OF SERVICES	\$0.00	
1130	EMPRESAS BERTHIER EBI DE COSTA RICA	AVIANCA COSTA RICA S.A. SERVICIO TERRESTRE AEREO Y RAMPAS	Recoleccion de Basuras Star y Uruca	\$0.00	
1131	Enel Distribución Chile S	AEROVIAS DEL CONTINENTE AMERICANO S.A. - CHILE	Utilities SCL	\$0.00	
1132	ENERGIZAR SAS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA, REGIONAL EXPRESS AMERICAS S.A.S	GENERAL AGREEMENT 12105028	\$0.00	Extended contracts 12 months
1133	Enrique Alvarez	AVIANCA - TAMPA CARGO S.A.S	Provision of Services for legal services, subscribed as of July 1st, 2019 with an undefined term. (labor law)	\$0.00	
1134	ENTREGAS ESPECIALES S.A.	AVIANCA ECUADOR S.A.	PROVISION OF SERVICES No. 47-DC-2017	\$10,425.10	Waived 30% pre-petition debt and Payment Terms
1135	EOLA POWER LLC	AVIANCA INC.	Mantenimiento de UPS MIA	\$0.00	Reduced price 10%, and extend contract term 24 months.
1136	EQUIPOS DE SALUD OCUPACIONAL S	SERVICIO TERRESTRE AEREO Y RAMPAS S.A.	Suministro de EPPS - Costa Rica	\$0.00	Reduced price 5%, and extended contract term 12 months.
1137	EQUIRENT SA	TAMPA CARGO S.A.S, AVIANCA S.A., REGIONAL EXPRESS AMERICAS S.A.S	Renta de vehiculos Colombia	\$0.00	
1138	Egyptair Airlines Company	Avianca, Taca, Avianca Costa Rica, Avianca Ecuador, Aviateca	Bilateral Frequent Flyer program participation	\$0.00	
1139	ERGOS LOGICIELS	AEROVIAS DEL CONTINENTE AMERICANO, S.A.; TAMPA CARGO, S.A.; ISLEÑA DE INVERSIONES S.A. DE C.V.; AVIANCA COSTA RICA, S.A.; TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA-ECUADOR S.A.; AVIATECA, S.A.	Software de seguridad operacional	\$0.00	
1140	ESCAPAR SAS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA; AVIANCA ECUADOR, S.A.	Servicio de Metabuscar	\$0.00	
1141	ESCOBAR OSPINA SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
1142	ESEBESA S.A. DE C.V	TACA INTERNATIONAL AIRLINES S.A.	Servicio de servicio de agua potable	\$0.00	
1143	ESGUERRA ASESORES JURIDICOS SA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Provision of Services for legal services (litigation and counseling), the contract only in effect when there is a litigation, this service will activate with the start of the litigation and will end when the litigation is finished. (There is no term, it only activates with the process of litigation)(litigation and counseling)	\$0.00	
1144	ESTRELLA ANDINA SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SERVICIO DE ALIMENTACION COMPENSACION PAX	\$0.00	
1145	ESTRELLA ANDINA SAS	AVIANCA COSTA RICA S.A. - COLOMBIA	SERVICIO ALIMENTACION PAX CONTINGENCIA	\$0.00	
1146	ESTRELLA ANDINA SAS	AVIANCA ECUADOR S.A. - COLOMBIA	SERVICIO ALIMENTACION PAX CONTINGENCIA	\$0.00	
1147	ESTRELLA ANDINA SAS	TACA INTERNATIONAL AIRLINES S.A. - COLOMBIA	SERVICIO ALIMENTACION PAX CONTINGENCIA	\$0.00	
1148	ESTUDIO PIÑEIRO Y ORSELLI	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ARGENTINA	Auditoria de Estados 20.01.2020	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
1149	ESTUDIO PIÑEIRO Y ORSELLI	AVIANCA COSTA RICA S.A. - ARGENTINA	Auditoria de Estados 20.01.2020	\$0.00	
1150	ESTUDIO PIÑEIRO Y ORSELLI	TAMPA CARGO S.A.S. - ARGENTINA; TRANS AMERICAN AIRLINES, S.A. - ARGENTINA	Auditoria de Estados 20.01.2020	\$0.00	
1151	ETHIOPIAN AIRLINES ENTERPRISE	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	Special prorate agreement	\$0.00	
1152	ETHIOPIAN AIRLINES ENTERPRISE	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED	\$0.00	
1153	ETHIOPIAN AIRLINES ENTERPRISE	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
1154	ETHIOPIAN AIRLINES ENTERPRISE	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
1155	Ethiopian Airlines Group (ShebaMiles Program)	Avianca, Taca	Bilateral Frequent Flyer program participation	\$0.00	
1156	ETIHAD AIRWAYS	AVIANCA S.A. AVIANCA ECUADOR S.A.	CODE SHARE ABU DHABI	\$0.00	
1157	ETIHAD AIRWAYS	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED	\$0.00	
1158	ETIHAD AIRWAYS	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	Special prorate agreement	\$0.00	
1159	ETIHAD AIRWAYS	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
1160	ETIHAD AIRWAYS	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
1161	ETILABEL INC	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ESTADOS UNIDOS	Suministro de etiquetas operativas	\$0.00	Reduced price 10%, and extend contract term 24 months.
1162	EULEN CHILE SA	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Mantenimiento Correctivo y Fumigación Chile -	\$0.00	
1163	EUROCON LLC	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA, TACA INTERNATIONAL AIRLINES S.A, AVIANCA COSTA RICA S.A, TAMPA CARGO S.A.S, AVIANCA ECUADOR	Accomodation Agreement DORAL	\$0.00	Reduced price 5%, and extended contract term 12 months.
1164	EUROCONTINENTES AGENCIA D	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
1165	EUROPEAN CARGO SERVICES	TAMPA CARGO S.A.S.	CARGO GENERAL SALES AGREEMENT IN AUSTRIA AND FRANCE	\$0.00	
1166	EUROWINGS GMBH	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MIBA	\$0.00	
1167	EUROWINGS GMBH	Avianca S.A./TACA S.A./Avianca Costa Rica S.A.	MITA Airline Partner	\$0.00	
1168	EUROWINGS GMBH	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED Airline Partner	\$0.00	
1169	EVA AIRWAYS CORPORATION	TACA INTERNATIONAL AIRLINES S.A.	CODE SHARE TAIWAN	\$0.00	
1170	EVA AIRWAYS CORPORATION	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	Special prorate agreement	\$0.00	
1171	EVA AIRWAYS CORPORATION	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED	\$0.00	
1172	EVA AIRWAYS CORPORATION	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
1173	EVA AIRWAYS CORPORATION	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
1174	Eva Airways Corporation	Avianca, Taca, Avianca Costa Rica, Avianca Ecuador, Aviateca	Bilateral Frequent Flyer program participation	\$0.00	
1175	EVERFIT SA	AEROVIAS DEL CONTINENTE AMERICANO (AVIANCA S.A); TAMPA CARGO S.A.S; AVIANCA ECUADOR S.A	PROVISION OF SERVICES 117DC-2019	\$0.00	Extended contract until Dec 2024
1176	EVERFIT SA	AEROVIAS DEL CONTINENTE AMERICANO (AVIANCA S.A); TAMPA CARGO S.A.S; AVIANCA ECUADOR S.A	PROVISION OF SERVICES 28DC-2017	\$0.00	Extended contract until Dec 2024
1177	EVERFIT SA	AEROVIAS DEL CONTINENTE AMERICANO (AVIANCA S.A); TAMPA CARGO S.A.S; AVIANCA ECUADOR S.A	PROVISION OF SERVICES 81DC-2018	\$0.00	Extended contract until Dec 2024
1178	EVERFIT SA	AEROVIAS DEL CONTINENTE AMERICANO (AVIANCA S.A); TAMPA CARGO S.A.S; AVIANCA ECUADOR S.A	PROVISION OF SERVICES 56DC-2018	\$0.00	Extended contract until Dec 2024
1179	EVERFIT SA	AEROVIAS DEL CONTINENTE AMERICANO (AVIANCA S.A); TAMPA CARGO S.A.S; AVIANCA ECUADOR S.A	Dotación corporativa	\$0.00	Extended contract until Dec 2024
1180	EXCO, S.A DE C.V.	TACA INTERNATIONAL AIRLINES S.A.	Suministro de Papeleria de oficina	\$0.00	
1181	EXCURSIONES AMISTAD SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
1182	EXCURSIONES TURISTICAS EXTUR L'ALLIANXA LIMITADA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
1183	EXITO VIAJES Y TURISMO SA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
1184	EXPERTOS SEGURIDAD LTDA	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Seguridad de Aeropuertos	\$0.00	
1185	EXPERTS TECHNOLOGY SAS	TAMPA CARGO S.A.S	Mantenimiento ascensores COL	\$0.00	Reduced price 5%, and extended contract term 12 months.
1186	EXPRECO S DE RL	ISLENA DE INVERSIONES S.A. DE C.V.	Equipajes Honduras	\$0.00	
1187	EXPRESO VIAJES Y TURISMO	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
1188	EXYWORK SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Suministro de sellos	\$0.00	
1189	F24 SERVICIOS DE COMUNICACION SL	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ESPAÑA	Base para la notificación, activación y administración de las crisis y emergencias aéreas de AVH	\$0.00	
1190	FABRICA DE ALIMENTOS PROCESADOS VEN	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SERVICIO DE ALIMENTACION COMPENSACION PAX	\$0.00	
1191	FABRICA DE LICORES Y ALCOHOLES DE ANTIOQUIA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	COOPERATION 68-DC-2017	\$0.00	
1192	FACTOR DIGITAL TR3S CA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	PROVISION OF SERVICES 09-DC-2017	\$0.00	Reduced price 10%, and extend contract term 24 months.
1193	FADEVESA LTDA FABRICA DE	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	SUMINISTRO DE PAPEL ALUMINIO	\$0.00	
1194	FAGAVI SA DE CV	TACA INTERNATIONAL AIRLINES S.A.; TECHNICAL AND TRAINING SERVICIOS S.A. DE C.V.	Insumos de Limpieza de El Salvador	\$0.00	Reduced price 5%, and extended contract term 12 months.
1195	FALCON AIRPORT SERVICES LLC	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA, TACA International Airlines S.A. Avianca Ecuador S.A. Avianca Costa Rica S.A	GROUND HANDLING (WHEELCHAIRS MCO) 95-DC-2019	\$5,324.00	
1196	FANTURS SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
1197	FAST COLLECTION & DELIVERY SERVICES	TAMPA CARGO S.A.S.	Cargo Handling AUA	\$0.00	Reduced price 10%, and extend contract term 24 months.
1198	FAST COLOMBIA S.A.S	SAI	COMMERCIAL CONTRACT CONTRATO NORMALIZADO DE ASISTENCIA EN TIERRA DE IATA ANEXO B - LUGARES, SERVICIOS CONTRATADOS Y TARIFAS-BOG	\$0.00	
1199	FAST COLOMBIA SAS	AEROVIAS DEL CONTIENTE AMERICANO S.A AVIANCA	IATA Standard Ground Handling Agreement (SGHA). Avianca provide Line maintenance services at BOG,BAQ,CTC,SMR,RCH,PELLET,CUC,BGA ,CLO,MTR stations. Effective and valid from Mar/1st/2020	\$0.00	
1200	FAST DELIVERY SERVICES N.V.	AVIANCA ECUADOR - ARUBA; AEROVIAS DEL CONTINENTE AMERICANO - ARUBA	Agenciamiento de aduanas de carga aeronautica y no aeronautica necesarios en Aruba para Comex&Log AV.	\$0.00	Reduced price 10%, and extend contract term 24 months.
1201	FAST GARAGE DOOR CORP	LATIN LOGISTICS LLC	GROUND TRANSPORTATION	\$0.00	
1202	FAST MAIL SOCIEDAD ANONIMA	AVIANCA	FRANCHISE AVX FR 907	\$0.00	
1203	FAST MAIL SOCIEDAD ANONIMA	LATIN LOGISTICS LLC	FRANCHISE AVX FR820	\$0.00	
1204	FEDERACION COLOMBIANA DE FUTBOL	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	SPONSORSHIP	\$0.00	
1205	FEDERAL EXPRESS	AMERICANO S.A. - ESTADOS UNIDOS;	aeronautica) esencial necesarios en USA.	\$0.00	
1206	FEDERAL EXPRESS CORPORATION	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
1207	FEDEX FREIGHT INC	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ESTADOS UNIDOS;TACA INTERNATIONAL AIRLINES S.A. - ESTADOS UNIDOS;TAMPA CARGO S.A.S. - ESTADOS UNIDOS;AVIANCA ECUADOR	Servicios agencia de carga necesarios en USA	\$0.00	
1208	FEELING THE WORLD SAS	Avianca	Travel Agency Agreement	\$0.00	
1209	Felipe Cruz	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
1210	Felipe Gómez	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
1211	Fernando Antonio Lara Villatoro	Avianca Holdings S.A.	Employment Agreement	\$0.00	
1212	FERRERE ABOGADOS	AVH; AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA; AVIANCA CR; TACA INTER; TAMPA	Provision of Services for legal services subscribed as of october 30th, 2017 and with an undefined term (legal aeronautic counseling).	\$0.00	
1213	FERRERE ABOGADOS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Provision of Services for legal services, subscribed as of august 8th, 2019 with an undefined term. (labor law)	\$0.00	
1214	FERRERE ABOGADOS ECUADOR FEREC S.A.	Avianca Ecuador	Provision of Services for legal services subscribed as of december 30th, 2019 and with an undefined term (the term is active until the process is finished).	\$0.00	
1215	FERRERE ABOGADOS ECUADOR FEREC S.A.	Avianca Ecuador	Provision of Services for legal services subscribed as of december 30th, 2019 and with an undefined term (the term is active until the process is finished).	\$0.00	
1216	FERRERERIA HERRAMIENTAS Y LAMINAS S	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Herramientas de lubricacion	\$0.00	
1217	FERRERERIA HERRAMIENTAS Y LAMINAS S	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Herramientas de Iluminacion	\$0.00	
1218	FERVA DEL NORTE SA	SERVICIO TERRESTRE AEREO Y RAMPA S.A.	Insumos de Limpieza Costa Rica	\$0.00	
1219	FESTIVAL TOURS SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
1220	FICOHSA TARJETAS NICARAGUA SOCIEDAD ANONIMA	LINEAS AEREAS COSTARRICENSES	CONTRATO DE AFILIACIÓN A SERVICIOS DE ADQUIRENCIA, 13 AUG 2019	\$0.00	
1221	FID CTA ING FID AUS 3045	AVIANCA COSTA RICA S.A.;SERVICIO TERRESTRE AEREO Y RAMPA S.A.	Multas derrame en Rampa	\$0.00	
1222	FIDEICOMISO 62 550 11	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA, TACA INTERNATIONAL AIRLINES S.A., AVIANCA COSTA RICA S.A, TAMPA CARGO S.A.S, AVIANCA ECUADOR	Accomodation Agreement MONTEVIDEO	\$0.00	
1223	FIDEICOMISO G H BOGOTA - FIDUBOGOTA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Accomodation Agreement BOGOTA	\$0.00	
1224	FIDELITY INVERSIONES SOCIEDAD ANONI	TACA INTERNATIONAL AIRLINES S.A.	SERVICIO ALIMENTACION PAX CONTINGENCIA	\$0.00	Reduced price 10%, and extend contract term 24 months.
1225	FIDUCIARIA BANCOLOMBIA SAS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	F-1528 PARTE I SOLICITUD DE AFILIACION A ACEPTACION DE PAGOS BANCOLOMBIA S.A., 19 SEP 2019	\$0.00	
1226	FIGURETTI S.A.	AVIANCA ECUADOR S.A	Supply of glasses	\$0.00	
1227	FILESTORAGE SA	AVIANCA ECUADOR S.A	Manejo y Custodia de Archivo	\$0.00	
1228	FINEX AUDIT SC	AVIANCA COSTA RICA S.A. - PANAMA	Auditoria de Estados Financieros 17.01.2020	\$0.00	
1229	FINEX AUDIT SC	AVIANCA ECUADOR S.A. - PANAMA	Auditoria de Estados Financieros 17.01.2020	\$0.00	
1230	FINEX AUDIT SC	TACA INTERNATIONAL AIRLINES S.A. - PANAMA	Auditoria de Estados Financieros 17.01.2020	\$0.00	
1231	FINNAIR	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED	\$0.00	
1232	Finnair	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
1233	FINNAIR AIRLINES LIMITED	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
1234	FIRST IN SERVICE COLOMBIA SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
1235	FIRSTDATA ARGENTINA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	ALTA O MODIFICACIÓN DE COMERCIO	\$0.00	
1236	FIRSTDATA URUGUAY	AEROVIAS DEL CONTINENTE AMERICANO	Credit Card Processing/Payment Methods	\$0.00	
1237	FLASH EXPRESSO SERVICES LLC	LATIN LOGISTICS LLC	AGENCY - AG105 Regular Agency Agreement	\$0.00	
1238	FLEX PANAMA INC	AVIANCA	FRANCHISE D01	\$0.00	
1239	FLEX PANAMA INC	AVIANCA	FRANCHISE AVX FR 912	\$0.00	
1240	FLEX PANAMA INC	LATIN LOGISTICS LLC	FRANCHISE AVX D01	\$0.00	
1241	FLEX PANAMA INC	LATIN LOGISTICS LLC	FRANCHISE AVX FR 912	\$0.00	
1242	FLIGHT SAFETY FOUNDATION	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ESTADOS UNIDOS	PROVISION OF SERVICES	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
1243	FLUIDSIGNAL GROUP SA; FLUID ATTACKS INC	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA, TACA INTERNATIONAL AIRLINES S.A., AVIANCA ECUADOR S.A. AVIANCA COSTA RICA S.A.	Pruebas de seguridad	\$0.00	Reduced price 10%, and extend contract term 24 months.
1244	FLUKE CORPORATION	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SERVICIO DE COACHING	\$564.00	
1245	FLYDUBAI	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED	\$0.00	
1246	FLYUS MARKETING LLC	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	DIRECT CONNECT CHANNEL	\$0.00	
1247	FOMATOURS EU	Avianca	Travel Agency Agreement	\$0.00	
1248	FORWARD AIR	LATIN LOGISTICS LLC	GROUND TRANSPORTATION	\$0.00	
1249	FRAMIKA SERVICE SAC	TAMPA CARGO S.A.S. - PERU	Cloud Maintenance Service	\$0.00	
1250	FRAMIKA SERVICE SAC	TAMPA CARGO S.A.S. - PERU	PROVISION OF SERVICES	\$0.00	
1251	FRANCISCO EMIRO	AEROVIAS DEL CONTINENTE AMERICANO S.A.	PROVISION OF SERVICES	\$0.00	
1252	FRANQUICIAS ALIMENTARIAS SA	AVIANCA COSTA RICA S.A. - PERU	SERVICIO ALIMENTACION PAX CONTINGENCIA	\$70.12	
1253	FRANQUICIAS ALIMENTARIAS SA	AEROVIAS DEL CONTINENTE AMERICANO S.A. - PERU	SERVICIO DE ALIMENTACION COMPENSACION PAX	\$0.00	
1254	FRANQUICIAS Y CONCESIONES SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SERVICIO ALIMENTACION PAX CONTINGENCIA	\$0.00	
1255	FRANQUICIAS Y CONCESIONES SAS	AVIANCA COSTA RICA S.A. - COLOMBIA	SERVICIO ALIMENTACION PAX CONTINGENCIA	\$0.00	
1256	FRANQUICIAS Y CONCESIONES SAS	AVIANCA ECUADOR S.A. - COLOMBIA	SERVICIO ALIMENTACION PAX CONTINGENCIA	\$0.00	
1257	FRANQUICIAS Y CONCESIONES SAS	TACA INTERNATIONAL AIRLINES S.A. - COLOMBIA	SERVICIO ALIMENTACION PAX CONTINGENCIA	\$0.00	
1258	FRAPORT BRASIL S.A AEROPORTO DE POR	AEROVIAS DEL CONTINENTE AMERICANO S.A. - SAO PAULO	PROVISION OF SERVICES	\$0.00	
1259	Frederico Miguel Preza Pedreira Elias da Costa	Avianca Holdings S.A.	Professional Services Master Agreement	\$0.00	<p>Certain amendments to benefits and severance:</p> <p>Initial grants of the Management Incentive Plan Pool are to be made within 60 days of Emergence (the final day of such 60-day period, the "Deadline Date"), but in no event will the Deadline Date be earlier than January 1, 2022.</p> <p>If the initial grants are not made by the Deadline Date on terms that are satisfactory to the Counterparty, then the Counterparty will have 60 days to resign (incurring a Walkaway Resignation). If a Walkaway Resignation is incurred or the Counterparty experiences a severance-eligible termination prior to the Deadline Date, then the Counterparty will be eligible for 18 months' base salary and their target annual bonus as severance.</p> <p>If the initial grants are made prior to the Deadline Date in a form satisfactory to the Counterparty, then the Counterparty will no longer have the ability to make a Walkaway Resignation and severance upon a termination without Cause or for Good Reason will result in the Counterparty receiving a severance payment of 12 months' base salary.</p> <p>If the Counterparty incurs a "qualifying separation" (which includes a (i) Walkaway Resignation, (ii) termination without Cause, or (iii) termination for Good Reason), then the Counterparty will be eligible for severance based on when the termination of employment occurs as follows:</p> <p>If a qualifying separation occurs in the period from Emergence through the 180th day following Emergence, then the Counterparty will be entitled to 18 months' base salary and target annual bonus.</p> <p>If a qualifying separation occurs in the period from the 181st day following Emergence through the first anniversary of Emergence, then the Counterparty will be entitled to 12 months' base salary and target annual bonus.</p> <p>If a qualifying separation occurs following the first anniversary of Emergence or once a satisfactory MIP allocation has been granted, then the Counterparty will be entitled to 12 months' base salary.</p>
1260	Frederico Miguel Preza Pedreira Elias da Costa	Avianca Holdings S.A.	Contrato de Trabajo a Termino Indefinido Con Salario Integral	\$0.00	
1261	FREIDENBERG, FREIDENBERG & LIFSIC ABOGADOS	AVH AVIANCA AVIANCA CR TACA INTER TAMPA	Provision of Services for legal services subscribed as of october 24th, 2017 and with an undefined term (legal aeronautic counseling).	\$0.00	
1262	FREY ALBERTO ZAMORA CALDERON	Aerovias del Continente Americano S.A Avianca	FREELANCER	\$0.00	
1263	FRIO AEREO ASOCIACION CIVIL	TAMPA CARGO S.A.S.; AVIANCA PERU, S.A.	Warehouse services LIM	\$0.00	
1264	FROSCH COLOMBIA S A S	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
1265	FTI CONSULTING INC	Avianca Holdings S.A.	Provision of services	\$0.00	
1266	FULLPACKING SA	AVIANCA ECUADOR S.A.	Suministro de Air sickbag	\$0.00	Reduced price 10%, and extend contract term 24 months.
1267	FULLPACKING SA	AVIANCA ECUADOR S.A.	Suministro guantes de nitrilo	\$0.00	Reduced price 10%, and extend contract term 24 months.
1268	FUMIGACIONES 24 HORAS LTDA	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Fumigación Archivo Colombia	\$0.00	
1269	FUMIGACIONES TRC S.A.S	SAI	PROVISION OF SERVICES	\$0.00	Reduced price 5%, and extended contract term 12 months.
1270	FUMIGADORA PROFESIONAL TN SOCIEDAD	AVIANCA COSTA RICA S.A.	Fumigación de Aeronaves Costa Rica	\$0.00	Reduced price 10%, and extend contract term 24 months.
1271	FUNDACION CENTRO GUATEMALTECO DE PR	TACA INTERNATIONAL AIRLINES S.A. - GUATEMALA	SERVICIO DE CONSULTORIA PARA MATRIZ REQUISITOS AMBIENTALES	\$0.00	
1272	FUNES DE RIOJA Y ASOCIADOS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Provision of Services for legal services, subscribed as of July 1st, 2019 with an undefined term. (labor law)	\$0.00	
1273	G Y A CONSTRUCTORES SA DE CV	TACA INTERNATIONAL AIRLINES, S.A. ; TECHNICAL&TRAINING SERVICES, S.A DE C.V.	Obras Menoras SAL	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
1274	Gabriel Oliva	Avianca Holdings S.A.; Tampa Cargo Logistics, Inc.	Employment Agreement	\$0.00	Certain amendments to benefits and severance:  Initial grants of the Management Incentive Plan Pool are to be made within 60 days of Emergence (the final day of such 60-day period, the "Deadline Date"), but in no event will the Deadline Date be earlier than January 1, 2022.  If the initial grants are not made by the Deadline Date on terms that are satisfactory to Mr. Neuhauser, then the Counterparty will have 60 days to resign (incurring a Walkaway Resignation). If a Walkaway Resignation is incurred or the Counterparty experiences a severance-eligible termination prior to the Deadline Date, then the Counterparty will be eligible for 18 months' base salary and their target annual bonus as severance.  If the initial grants are made prior to the Deadline Date in a form satisfactory to Mr. Neuhauser, then the Counterparty will no longer have the ability to make a Walkaway Resignation and severance upon a termination without Cause or for Good Reason will result in the Counterparty receiving a severance payment of 12 months' base salary.  If the Counterparty incurs a "qualifying separation" (which includes a (i) Walkaway Resignation, (ii) termination without Cause, or (iii) termination for Good Reason), then the Counterparty will be eligible for severance based on when the termination of employment occurs as follows: If a qualifying separation occurs in the period from Emergence through the 180th day following Emergence, then the Counterparty will be entitled to 18 months' base salary and target annual bonus. If a qualifying separation occurs in the period from the 181st day following Emergence through the first anniversary of Emergence, then the Counterparty will be entitled to 12 months' base salary and target annual bonus. If a qualifying separation occurs following the first anniversary of Emergence or once a satisfactory MIP allocation has been granted, then the Counterparty will be entitled to 12 months' base salary.
1275	GABRIEL ORTIZ Y CIA SAS	Aerovias del Continente Americano S.A	Travel Agency Agreement	\$0.00	
1276	Gabriel Serrano	Avianca Holdings S.A	Non-disclosure agreement for Project Sunrise	\$0.00	
1277	GALAVANTA TRAVEL SAS	Aerovias del Continente Americano S.A	Avianca	\$0.00	
1278	GALLOWAY OFFICE SUPPLY INC	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ESTADOS UNIDOS	Suministro de Papeleria de oficina	\$0.00	Reduced price 5%, and extended contract term 12 months.
1279	GALLOWAY OFFICE SUPPLY INC	LATIN LOGISTICS LLC	GROUND TRANSPORTATION	\$0.00	
1280	GALVEZ, RISSO, ZEGARRA AND ASOCIADO	Avianca Ecuador	Provision of Services for legal services subscribed as of January 27th, 2019 and with an undefined term (the term is active until the process is finished).	\$0.00	
1281	Garuda Indonesia	Avianca S.A.	MITA Airline Partner	\$0.00	
1282	GASEOSAS POSADA TOBON S A	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	PROVISION OF SERVICES 283 DC 2017	\$0.00	
1283	Gastón Arcal	AVIANCA COSTA RICA S.A.	Provision of Services for legal services (litigation and counseling), the contract only in effect when there is a litigation, this service will activate with the start of the litigation and will end when the litigation is finished. (There is no term, it only activates with the process of litigation)(litigation and counseling)	\$0.00	
1284	GASTRONOMIA ITALIANA EN COLOMBIA SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SERVICIO DE ALIMENTACION COMPENSACION PAX	\$0.00	
1285	GASTRONOMIA ITALIANA EN COLOMBIA SAS	AVIANCA COSTA RICA S.A. - COLOMBIA	SERVICIO ALIMENTACION PAX CONTINGENCIA	\$0.00	
1286	GASTRONOMIA ITALIANA EN COLOMBIA SAS	AVIANCA ECUADOR S.A. - COLOMBIA	SERVICIO ALIMENTACION PAX CONTINGENCIA	\$0.00	
1287	GASTRONOMIA ITALIANA EN COLOMBIA SAS	TACA INTERNATIONAL AIRLINES S.A. - COLOMBIA	SERVICIO ALIMENTACION PAX CONTINGENCIA	\$0.00	
1288	GASTRONOMIA NANKA PERU SAC	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	AGREEMENT FOR THE ACCRUAL OF MILES FOR THE PURCHASE OF GOODS AND SERVICES OF THE COMMERCIAL PARTNER	\$0.00	
1289	GASTRONOMIA NANKA PERU SAC	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	AGREEMENT FOR THE ACCRUAL AND REDEMPTION OF MILES FOR THE PURCHASE OF GOODS AND SERVICES OF THE COMMERCIAL PARTNER	\$0.00	
1290	GBG HOLDINGS INC	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 604853753	\$0.00	
1291	GBG HOLDINGS INC	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 604853649	\$0.00	
1292	GBG HOLDINGS INC	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 604854132	\$0.00	
1293	GBG HOLDINGS INC	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 601260123	\$0.00	
1294	GBT TRAVEL SERVICES COLOM	Aerovias del Continente Americano S.A	Avianca	\$0.00	
1295	GBT US III LLC	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ESTADOS UNIDOS	PROVISION OF SERVICES	\$0.00	
1296	GBTA - Global Business Travel Association, Inc.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Sponsorship contract	\$0.00	
1297	GEMA TOURS SA SUCURSAL SAN ANDRES Y	Aerovias del Continente Americano S.A	Avianca	\$0.00	
1298	GENERAL AIR SERVICES GSA	Aero Transporte de Carga Union S.A. de C.V.	GCSA (general cargo sales agent) 01.06.2011	\$0.00	
1299	GENERAL AIR, S.A.	TAMPA CARGO S.A.S. SUCURSAL ECUADOR; AVIANCA PERÚ, S.A. SUCURSAL ECUADOR; AVIANCA COSTA RICA, S.A. SUCURSAL ECUADOR, TACA INTERNATIONAL AIRLINES, S.A. SUCURSAL ECUADOR; AEROVIAS DEL CONTINENTE AMERICANO, S.A. AVIANCA SUCURSAL ECUADOR; AVIANCA ECUADOR, S.A.	Cargo Handling GYE	\$0.00	
1300	GENERAL AIRLINE SERVICES SL	TAMPA CARGO S.A.S.	CARGO GENERAL SALES AGREEMENT IN SPAIN	\$0.00	
1301	GEOCYCLE EL SALVADOR SA DE CV	TACA INTERNATIONAL AIRLINES S.A.; TECHNICAL AND TRAINING SERVICES S.A. DE C.V.	Recoleccion de residuos SAL	\$0.00	Reduced price 5%, and extended contract term 12 months.
1302	GEOCYCLE LTDA	AEROVIAS DEL CONTINENTE AMERICANO S.A.; TAMPA CARGO S.A.S.	Recoleccion de residuos Colombia	\$0.00	Reduced price 5%, and extended contract term 12 months.
1303	GESTION DE RIESGO SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	PROVISION OF SERVICES	\$0.00	
1304	GESTION INTEGRAL Y PREVENCION DE RI	AVIATECA S.A.; TACA INTERNATIONAL AIRLINES S.A. - GUATEMALA	Pruebas de alcohol y drogas	\$0.00	
1305	GESTIVALOR SAS	Aerovias del Continente Americano S.A	Avianca	\$0.00	
1306	GESTORES TALENTO HUMANO SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	PRUEBAS PSICOLOGICAS	\$0.00	



#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
1307	GETCOM COLOMBIA SAS	AEROVÍAS DEL CONTINENTE AMERICANO AVIANCA S.A. TACA INTERNATIONAL AIRLINES S.A.; AVIANCA COSTA RICA S.A. TAMPA CARGO S.A.S. AVIANCA ECUADOR S.A.	Prestación de servicios contact center y servicios BPO	\$0.00	Payment terms
1308	GETCOM COLOMBIA SAS	LATIN LOGISTICS, LLC	Prestación de servicios contact center BPO SERVICES TRANSFER PRICING PROCESS	\$0.00	
1309	GETCOM INTERNATIONAL SA DE CV	AEROVÍAS DEL CONTINENTE AMERICANO AVIANCA S.A. TACA INTERNATIONAL AIRLINES S.A.; AVIANCA COSTA RICA S.A. TAMPA CARGO S.A.S. AVIANCA ECUADOR S.A.		\$0.00	Payment terms
1310	GETCOME SERVICIOS SAS	AEROVÍAS DEL CONTINENTE AMERICANO AVIANCA S.A. TACA INTERNATIONAL AIRLINES S.A.; AVIANCA COSTA RICA S.A. TAMPA CARGO S.A.S. AVIANCA ECUADOR S.A.	Prestación de servicios contact center y servicios BPO	\$0.00	Payment terms
1311	GILBERTO MORA GONZALEZ	TAMPA CARGO SAS	NDA	\$0.00	
1312	Gina Fonseca	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
1313	Giovanny Bohorquez	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
1314	GIRAG PANAMA S A	TAMPA CARGO S.A.S.; AVIANCA COSTA RICA, S.A.; TACA INTERNATIONAL AIRLINES, S.A.; AEROVÍAS DEL CONTINENTE AMERICANO, S.A. AVIANCA	Ramp Services PTY	\$0.00	
1315	GIRAG PANAMA S A	TACA, AVIATECA, ISLEÑA, AVIANCA COSTA RICA, AVIANCA, AVIANCA ECUADOR, TAMPA	Line maintenance Agreement for PTY station. Date of agreement September 1st, 2010	\$0.00	
1316	GIRAG PANAMA S A	AEROVÍAS DEL CONTINENTE AMERICANO S.A. AVIANCA; TACA INTERNATIONAL AIRLINES S.A.; LINEAS AEREAS COSTARRICENSES S.A. LACSA; AEROLINEAS GALAPAGOS S.A. AEROGAL	RAMP SERVICE PTY	\$0.00	2 year extension, waive of the PPD and 5% discount
1317	GIRAMUNDO S.A.S.	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
1318	GIRATUR SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
1319	GLADYS MARIA	AEROVÍAS DEL CONTINENTE AMERICANO, S.A	Food for pax compensation	\$0.00	
1320	GLOBAL AIR SERVICE NICARAGUA SOCIED	TACA INTERNATIONAL AIRLINES, S.A. SUCURSAL NICARAGUA; AVIANCA COSTA RICA S.A. (ANTES LINEAS AEREAS COSTARRICENSES, S.A) SUCURSAL NICARAGUA; AVIANCA GUATEMALA S.A. (ANTES AVIATECA S.A.) SUCURSAL NICARAGUA; ISLEÑA DE INVERSIONES S.A. DE C.V.	CARGO GROUND TRANSPORTATION AGREEMENT	\$0.00	
1321	GLOBAL AVIATION INC	AEROVÍAS DEL CONTINENTE AMERICANO SA AVIANCA, TACA INTERNATIONAL AIRLINES S.A, AVIANCA COSTA RICA S.A, AVIANCA ECUADOR S.A, AVIATECA S.A	GROUND HANDLING (PAX YYZ)	\$0.00	
1322	GLOBAL CARGO ALLIANCE CORP	LATIN LOGISTICS LLC	GROUND TRANSPORTATION	\$0.00	
1323	GLOBAL COLLECT SERVICES B	AEROVÍAS DEL CONTINENTE AMERICANO SA AVIANCA, TACA INTERNATIONAL AIRLINES S.A	FRAMEWORK AGREEMENT, 10 JAN 2017	\$0.00	
1324	GLOBAL COMMUNICATIONS EL SALVADOR	TACA INTERNATIONAL AIRLINES, S.A.	SERVICIO DE TELEFONIA FIJA	\$0.00	Reduced price 5%, and extended contract term 12 months.
1325	GLORIA CECILIA BOHORQUEZ ZULETA	AEROVÍAS DEL CONTINENTE AMERICANO S.A.	SERVICIO DE ALIMENTACION PARA TRIPULACION NAL	\$0.00	
1326	GLORIA STHER ESCOBAR PEÑA	AEROVÍAS DEL CONTINENTE AMERICANO S.A.	SERVICIO DE ALIMENTACION COMPENSACION PAX	\$0.00	
1327	GLORIA STHER ESCOBAR PEÑA	AEROVÍAS DEL CONTINENTE AMERICANO S.A.	SERVICIO DE ALIMENTACION PARA TRIPULACION NAL	\$0.00	
1328	GMD AIRLINE SERVICE INC	AEROVÍAS DEL CONTINENTE AMERICANO S.A. - PUERTO RICO, AVIANCA COSTA RICA AVIANCA PERU S.A., TACA INTERNATIONAL AIRLINES S.A. - EL SALVADOR AVIANCA GUATEMALA ISLEÑA DE INVERSIONES S.A. DE CV SERVICIOS AERÉOS NACIONALES S.A. TAMPA CARGO S.A.S - COLOMBIA AVIANCA ECUADOR	Seguridad Aeroportaria Puerto Rico	\$128,144.00	Extended contract period 36 month
1329	GOALBOX LLC	LATIN LOGISTICS LLC	AGENCY - AG107 Multibrand Agency Agreement	\$0.00	
1330	GODDARD CATERING GROUP CAYMAN LTD	AEROVÍAS DEL CONTINENTE AMERICANO SA AVIANCA, TACA INTERNATIONAL AIRLINES S.A, TAMPA CARGO S.A.S, AVIANCA ECUADOR S.A., AVIANCA COSTA RICA, S.A., ISLEÑA DE INVERSIONES S.A DE CV; AVIATECA S.A	SERVICES OF CATERING	\$0.00	
1331	GOL LINHAS AEREAS SA	AVIANCA S.A. AVIANCA ECUADOR S.A. Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	CODE SHARE RIO DE JANUARYEIRO	\$0.00	
1332	GOL LINHAS AEREAS SA	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MIBA	\$0.00	
1333	GOL LINHAS AEREAS SA	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	Special prorate agreement	\$0.00	
1334	GOL LINHAS AEREAS SA	Avianca S.A./TACA S.A./Avianca Costa Rica S.A.	ZED Airline Partner	\$0.00	
1335	GOLD EAGLE TRANSPORTATION INC	LATIN LOGISTICS LLC	GROUND TRANSPORTATION	\$0.00	
1336	GOMEZ PINZON ZULETA ABOGADOS S A S	Aerovias del Contiente Americano S.A. Avianca	Provision of Services for legal services, subscribed as of march 1st, 2020 with an undefined term.	\$0.00	
1337	GONZALEZ MATIAS ALEJANDRO	AEROVÍAS DEL CONTINENTE AMERICANO SA AVIANCA	Mensajería doméstica de documentos en Argentina.	\$0.00	
1338	GOODRICH CORPORATION	Aerovias del Continente Americano S.A, Taca International Airlines S.A., Aerolíneas Galápagos S.A	Aircraft component repair services A318/A319/A320 CEO Charge per Aircraft Landing Agreement (13ATA320)	\$0.00	
1339	GOODRICH MESSIER INC	Aerovias del Continente Americano S.A, Taca International Airlines S.A	Aircraft component repair services A321 Charge Per Aircraft Landing Agreement (16WBATA321)	\$0.00	
1340	GOODRICH MESSIER INC	Aerovias del Continente Americano, S.A. Avianca / Tampa Cargo S.A.S.	Wheels and Brakes Maintenance contract for A330 fleet Feb 2018	\$0.00	



#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
	<del>GOOGLE INC</del>	<del>TACA INTERNATIONAL AIRLINES S.A</del>	<del>Servicio de Metabuseur</del>	<del>\$0.00</del>	
1341	GPC SYSTEMS LTD (GPC)	TAMPA CARGO S.A.S.	NDA	\$0.00	
1342	GPO.AEROPORTUARIO DEL PACIFICO.S.A.C.V.	Aero Transporte de Carga Union S.A. de C.V.	Contrato Mercantil para la prestación de Servicios Aeroportuarios - SAE-01-04	\$0.00	
1343	GRACIELA DEL ROSARIO	TACA INTERNATIONAL AIRLINES S.A.	SERVICIO DE TRADUCCIONES OFICIALES	\$0.00	
1344	GRACO PACK DE CENTROAMERICA S.A. (U	TACA INTERNATIONAL AIRLINE S.A	Suministro de Vasos plasticos SAL	\$1,149.12	
1345	GRAN AIRPORT SUPPORT SERVICE & GEN	AVIANCA INC	Servicio de Limpieza Puerto Rico	\$0.00	
1346	GRAN COLOMBIA DE AVIACIÓN S.A.S.GCA AIRLINES	SAI	COMMERCIAL CONTRACT CONTRATO NORMALIZADO DE ASISTENCIA EN TIERRA DE IATA ANEXO B - LUGARES, SERVICIOS CONTRATADOS Y TARIFAS DE ENERO DE 2008 CLO-BGA-CTG-BAQ	\$0.00	
1347	GRAN HOTEL DEL COCA CUENTAS EN PART	AVIANCA ECUADOR S.A.	SERVICIO ALIMENTACION PAX CONTINGENCIA	\$0.00	
1348	GRANDES COMPLEJOS SRL	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Lease Agreement MVD	\$0.00	
1349	GREAT AMERICAN INSURANCE COMPANY	TAMPA CARGO S.A.S.	Insurance policy 376228202	\$0.00	
1350	GREATER ORLANDO AVIATION AUTHORITY	AVIANCA INC	Airport Facilities MCO	\$63.00	
1351	GREEN GOLF SAS	Aerovias del Continente Americano S.A Avianca	Exclusive Representation Agreement	\$0.00	
1352	GREENPACK S A S	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Bags and boxes supplies	\$0.00	
1353	GRELLAUD Y LUQUE ABOGADOS S.R.L.	AVIANCA COSTA RICA SUCURSAL PERU; TACA INTERNATIONAL AIRLINES S.A SUCURSAL PERU ; ISLEÑA DE INVERSIONES S.A DE CV. TAMPA CARGO S.A.S SUCURSAL PERU ; AVIANCA ECUADOR SUCURSAL PERU	Provision of Services for legal services subscribed as of January 13th, 2003 and with an undefined term (the term is active until the process is finished and the judge pledges in favor of Avoanca).	\$0.00	
1354	GRUPO AEROALAS S.R.L	TAMPA CARGO S.A.S.; AEROVIAS DEL CONTINENTE AMERICANO, S.A.; AVIANCA ECUADOR S.A.	Cargo Handling LPB-VVI	\$0.00	
1355	GRUPO AR S A S	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Accommodation Agreement BOGOTA	\$0.00	
1356	GRUPO EMPRESARIAL MAMUT S	Aerovias del Continente Americano S.A Avianca	FREELANCER	\$0.00	
1357	GRUPO EMPRESARIAL PARA MANTENIMIENTO	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Jabón Servicio abordo para Colombia	\$0.00	Reduced price 5%, and extended contract term 12 months.
1358	GRUPO GIRA SAS	Aerovias del Continente Americano S.A Avianca	FREELANCER	\$0.00	
1359	GRUPO GLOBAL LEGIONS SA DE CV	AEROVIAS DEL CONTINENTE AMERICANO S.A., SUC EL SALVADOR, AVIANCA GUATEMALA ISLEÑA DE INVERSIONES S.A. DE C.V.; TACA INTERNATIONAL AIRLINES S.A. - EL SALVADOR AVIANCA COSTA RICA. AVIANCA ECUADOR TAMPA CARGO S.A.S - COLOMBIA	SERVICE AGREEMENT	\$0.00	
1360	GRUPO HOTELERO MAR Y SOL S A	AEROVIAS DEL CONTINENTE AMERICANO, S.A, AVIANCA ECUADOR, S.A., TACA INTERNATIONAL AIRLINES, S.A., AVIANCA COSTA RICA, S.A., TAMPA CARGO, S.A.S.	Accommodation Agreement CARTAGENA	\$0.00	Reduced price 10%, and extend contract term 24 months.
1361	GRUPO JUPAWISS SAS	Aerovias del Continente Americano S.A Avianca	FREELANCER	\$0.00	
1362	GRUPO KAJUYALI SAS	Aerovias del Continente Americano S.A Avianca	FREELANCER	\$0.00	
1363	GRUPO MANTECH SOCIEDAD ANONIMA DE C	TACA INTERNATIONAL AIRLINES S.A	Mantenimiento Datacenter	\$0.00	Reduced price 10%, and extend contract term 24 months.
1364	GRUPO MANTECH SOCIEDAD ANONIMA DE C	TACA INTERNATIONAL AIRLINES S.A.	Mantenimiento de UPS	\$0.00	Reduced price 10%, and extend contract term 24 months.
1365	GRUPO MANTECH SOCIEDAD ANONIMA DE C	TACA INTERNATIONAL AIRLINES S.A.	Mantenimiento Datacenter	\$0.00	Reduced price 10%, and extend contract term 24 months.
1366	Grupo Mexicano de Seguros S.A. de C.V.	Aero Transporte de Carga Unión, S.A. de C.V. - Aerounion	Insurance policy 01-33-07000353-0000-01	\$0.00	
1367	Grupo Mexicano de Seguros S.A. de C.V.	Aero Transporte de Carga Unión, S.A. de C.V. - Aerounion	Insurance policy 01-33-07000353-0000-01	\$0.00	
1368	Grupo Mexicano de Seguros S.A. de C.V.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 7001458	\$0.00	
1369	Grupo Mexicano de Seguros S.A. de C.V.	AVIANCA COSTA RICA	Insurance policy 7001460	\$0.00	
1370	Grupo Mexicano de Seguros S.A. de C.V.	TAMPA CARGO S.A.S.	Insurance policy 7001181	\$0.00	
1371	Grupo Mexicano de Seguros S.A. de C.V.	TACA INTERNATIONAL AIRLINES	Insurance policy 7001808	\$0.00	
1372	GRUPO REPCON GRUPOCON SA	AVIANCA ECUADOR S.A.	Transporte terrestre de carga esencial Europa AGREEMENT FOR THE ACCRUAL AND REDEMPTION OF MILES FOR THE PURCHASE OF GOODS AND SERVICES OF THE COMMERCIAL PARTNER	\$0.00	Reduced price 5%, and extended contract term 12 months.
1373	GRUPO SEVEN SEAS SAC	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Accommodation Agreement BOGOTA	\$0.00	
1374	GRUPO SLAM SAS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Accommodation Agreement BOGOTA	\$0.00	
1375	GRUPO TURISTICO COLOMBIANO OVER S.A	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
1376	GRUPO VDT COLOMBIA SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
1377	GRUPO WAYIU SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
1378	GRUPO WELCOME S.A.	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
1379	GRUPO YACORD SERVICIOS CONTABLES SA	AEROVIAS DEL CONTINENTE AMERICANO S.A. - MEXICO	Facturación electronica	\$0.00	Waived 100% pretetition debt and reduced price
1380	GSA Express Travel Service CO LTDA	Aerovias del Continente Americano S.A Avianca; Taca International Airlines S.A; Avianca Ecuador S.A; Acianca Costa Rica S.A	GENERAL SALES AGENCY AGREEMENT	\$0.00	
1381	GSR SERVICES INC	AEROVIAS DEL CONTINENTE AMERICANO S.A. - COLOMBIA	Manlift MIA	\$0.00	Reduced price 10%, and extend contract term 24 months.
1382	GT TRAVEL AND SERVICES	LATIN LOGISTICS LLC	AGENCY - AG465 Regular Agency Agreement	\$0.00	
1383	GUALOTUNA & GUALOTUNA CIA. LTDA.	AVIANCA ECUADOR S.A.	Mantenimiento aires acondicionado Ecuador	\$0.00	Reduced price 5%, and extended contract term 12 months.

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
1384	GUAMAFLO S.A.	AEROVÍAS DEL CONTINENTE AMERICANO SA AVIANCA, AVIANCA COSTA RICA S.A., TACA INTERNATIONAL AIRLINES S.A., AVIANCA ECUADOR S.A., TAMPA CARGO S.A.S	Accomodation Agreement BUENOS AIRES	\$0.00	Reduced price 5%, and extended contract term 12 months.
1385	GUANES, HEISECKE & PIERA	AVH AVIANCA AVIANCA CR TACA INTER TAMPA	Provision of Services for legal services subscribed as of October 24th, 2017 and with an undefined term (legal aeronautic counseling).	\$0.00	
1386	GUERRERO Y PRADO ASESORES S.L	AEROVÍAS DEL CONTINENTE AMERICANO S.A. - ESPAÑA	SERVICIO BPO NOMINA	\$0.00	
1387	Gulf Air	Avianca S.A.	MITA Airline Partner	\$0.00	
1388	GULF AIRLINES S.A.	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
1389	GUSTAVO A. FERNANDEZ VELEZ S.A.S	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
1390	H.ESSERS & ZONEN INTERNATIONAL TRANSPORT N.V.	TAMPA CARGO S.A.S.	Transporte terrestre de carga esencial Europa	\$25,004.25	
1391	HABITEL SAS	AEROVÍAS DEL CONTINENTE AMERICANO SA AVIANCA	Accomodation Agreement BOGOTA	\$0.00	
1392	HAHN AIR	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	Special prorata agreement	\$0.00	
1393	Hahn Air	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
1394	Hainan Airlines	Avianca S.A./TACA S.A./Avianca Costa Rica S.A.	MITA Airline Partner	\$0.00	
1395	HAWAIIAN AIRLINES	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED	\$0.00	
1396	Hawaiian Airlines	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
1397	HAWAIIAN AIRLINES INC	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
1398	Haydee Monge	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
1399	HECTOR FABIAN BRAVO ARANCIBIA	AEROVÍAS DEL CONTINENTE AMERICANO S.A. - CHILE	PROVISION OF SERVICES	\$0.00	
1400	HELADOS DE CENTROAMERICA, S.A.	TACA INTERNATIONAL AIRLINES S.A. - GUATEMALA	Suministro de leches GUA	\$0.00	
1401	HELIOS TECHNOLOGY & INNOVATION SAS	AEROVÍAS DEL CONTINENTE AMERICANO S.A./TAMPA CARGO S.A.S.	CCTV	\$92,739.00	
1402	HEMISFERIO TOURS Y CIA SA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
1403	HERMES SA DE CV	LATIN LOGISTICS LLC	FRANCHISE AVX D02	\$0.00	
1404	Hernando Villa Restrepo	AEROVÍAS DEL CONTINENTE AMERICANO SA AVIANCA	Provision of Services for legal services (litigation and counseling), the contract only in effect when there is a litigation, this service will activate with the start of the litigation and will end when the litigation is finished. (There is no term, it only activates with the process of litigation)(litigation and counseling)	\$0.00	
1405	HIDROTECNIA DE EL SALVADOR S.A	TECHNICAL AND TRAINING SERVICES S.A. DE C.V.	Sistema contra incendios ATO SAL	\$0.00	
1406	HILDA ARACELY HERNANDEZ SOLORZANO	ISLEÑA DE INVERSIONES S.A. DE C.V.	PROVISION OF SERVICES	\$0.00	
1407	HISPANO SERVICES AND TRAVEL LLC	LATIN LOGISTICS LLC.	GROUND DISTRIBUTION OF CARGO AND COURIER	\$0.00	
1408	HISPANO SERVICES AND TRAVEL LLC	LATIN LOGISTICS LLC	AGENCY - AG425 Regular Agency Agreement	\$0.00	
1409	HISPANO SERVICES AND TRAVEL LLC	LATIN LOGISTICS LLC	GROUND TRANSPORTATION	\$0.00	
1410	HITACHI VANTARA COLOMBIA SAS	AEROVÍAS DEL CONTINENTE AMERICANO S.A.	Storage por demanda	\$0.00	Waived 100% pretetition debt and reduced price
1411	HK5 ENTERPRISES INC	LATIN LOGISTICS LLC	AGENCY - AG104 Regular Agency Agreement	\$0.00	
1412	HOLIDAY INN	Aero Transporte de Carga Union S.A. de C.V.	SERVICE LAX	\$0.00	
1413	HOME AND INSURANCE COMPANY OF NEW YORK	AVIANCA INC.	Insurance policy 793009566	\$0.00	
1414	HONEYWELL INTERNATIONAL INC	AVIANCA ECUADOR, S.A.	COON RAPID	\$0.00	
1415	HONEYWELL INTERNATIONAL INC	TACA INTERNATIONAL AIRLINES, S.A.	PHOENIX	\$0.00	
1416	HONEYWELL INTERNATIONAL INC	AVIANCA, S.A.	PHOENIX	\$0.00	
1417	HONEYWELL INTERNATIONAL INC	AEROVÍAS DEL CONTINENTE AMERICANO S.A AVIANCA	Avionics Repair Software for ATEC Shop in RING MRO / Ref: QMS-67241 / Signature Date: 21/NOV/16	\$0.00	
1418	HONG KONG AIR CARGO CARRIER LIMITED	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
1419	Hong Kong Airlines Limited	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
1420	HONG KONG AIRLINES LIMITED	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
1421	HONG KONG EXPRESS	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED	\$0.00	
1422	HOP	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED	\$0.00	
1423	HOPPER COLOMBIA SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
1424	HORACIO LUIS	AEROVÍAS DEL CONTINENTE AMERICANO S.A.	PROVISION OF SERVICES	\$0.00	
1425	HOSPITALITY DORAL LLC	AEROVÍAS DEL CONTINENTE AMERICANO SA AVIANCA, TACA INTERNATIONAL AIRLINES S.A., AVIANCA COSTA RICA S.A., TAMPA CARGO S.A.S, AVIANCA ECUADOR	Accomodation Agreement MIAMI	\$0.00	Reduced price 10%, and extend contract term 24 months.
1426	HOST INTERNATIONAL CANADA LTD	AVIANCA COSTA RICA S.A.	Food for pax compensation	\$42.59	
1427	HOSTWAY TRAVEL SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
1428	HOTEL ANDINO ROYAL SAS	AEROVÍAS DEL CONTINENTE AMERICANO S.A.	Accomodation Agreement BOGOTA	\$0.00	
1429	HOTEL HACIENDA ROYAL LTDA	AEROVÍAS DEL CONTINENTE AMERICANO S.A.	Accomodation Agreement BOGOTA	\$0.00	
1430	HOTEL LA BOHEME LTDA	AEROVÍAS DEL CONTINENTE AMERICANO S.A.	Accomodation Agreement BOGOTA	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
1431	HOTEL LAGOON SAS	AVIANCA S.A. AVIANCA ECUADOR S.A. TACA INTERNATIONAL AIRLINES S.A. AVIANCA COSTA RICA S.A.	Accommodation Agreement MEDELLIN	\$0.00	Reduced price 5%, and extended contract term 12 months.
1432	HOTEL METROTEL SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Accommodation Agreement BOGOTA	\$0.00	
1433	HOTEL ORO VERDE SA HOTVER	AMERICANO SA AVIANCA, AVIANCA	Accommodation Agreement GUAYAQUIL	\$0.00	Reduced price 5%, and extended contract term 12 months.
1434	HOTEL PARQUE ROYAL SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Accommodation Agreement BOGOTA	\$0.00	
1435	HOTEL PAVILLON ROYAL LTDA	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Accommodation Agreement BOGOTA	\$0.00	
1436	HOTEL PUERTA DEL SOL S.A.S	AEROVIAS DEL CONTINENTE AMERICANO S.A.; AVIANCA ECUADOR S.A.; TACA INTERNATIONAL AIRLINES S.A.; AVIANCA COSTA RICA S.A.; TAMPA CARGO S.A.S.; AVIATECA S.A.; ISLEÑA DE INVERSIONES S.A. DE C.V.	Accommodation Agreement BARRANQUILLA	\$0.00	
1437	HOTEL SANTIAGO DE ARMA SA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	COMMERCIAL ALLIANCE	\$0.00	
1438	HOTEL VIZCAYA REAL S A	REGIONAL EXPRESS AMERICAS S.A.S	Accommodation Agreement Cali	\$0.00	
1439	HOTEL Y CENTRO DE EVENTOS MALIBU SA	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Accommodation Agreement BOGOTA	\$0.00	
1440	HOTELERA COSTA DEL PACIFICO S.A.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	AGREEMENT FOR THE ACCRUAL OF MILES FOR THE PURCHASE OF GOODS AND SERVICES OF THE COMMERCIAL PARTNER	\$0.00	
1441	HOTELERIA INTERNACIONAL SA	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Accommodation Agreement BOGOTA	\$8,000.00	
1442	HOTELES DE CORDOBA SOCIEDAD POR ACC	AVIANCA S.A.	Accommodation Agreement MONTERIA	\$0.00	
1443	HOTELES DE LA ESPERANZA SOCIEDAD POR	AVIANCA S.A. AVIANCA ECUADOR S.A. TACA INTERNATIONAL AIRLINES S.A. AVIANCA COSTA RICA S.A. TAMPA CARGO S.A.S	Accommodation Agreement BOGOTA	\$0.00	
1444	HOTELES DE LA RECOLETA SOCIEDAD POR	AEROVIAS DEL CONTINENTE AMERICA NO S.A. AVIANCA, TACA INTERNATIONAL AIRLINES S.A., AVIANCA COSTA RICA S.A., AVIANCA PERÚ S.A., AVIANCA ECUADOR S.A., TAMPA CARGO S.A.S.	Accommodation Agreement BOGOTA D.C.	\$0.00	
1445	HOTELES DE UPAR S A S	AVIANCA S.A.	Accommodation Agreement VALLEDUPAR	\$0.00	
1446	HOTELES EL SALITRE, S.A.	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Accommodation Agreement BOGOTA	\$0.00	
1447	HOTELES ESTELAR S A	AEROVIAS DEL CONTINENTE AMERICANO, S.A. AVIANCA ECUADOR, S.A., TACA INTERNATIONAL AIRLINES, S.A., AVIANCA COSTA RICA, S.A., TAMPA CARGO, S.A.S. REGIONAL EXPRESS AMERICA, ISLEÑA DE INVERSIONES S.A DE C.V. AVIATECA S.A.	Accommodation Agreement BOGOTA D.C. MEDELLIN CALI BARRANQUILLA IBAGUE SANTA MARTA VILLAVICENCIO YOPAL MANIZALES CARTAGENA	\$0.00	
1448	HP KYOCERA	Aero Transporte de Carga Union S.A. de C.V.	EQUIPMENT LEASE- Contrato sin numero	\$0.00	
1449	HSE GROUP SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA, TAMPA CARGO S.A.S., REGIONAL EXPRESS AMERICAS S.A.S.	CERTIFICACIÓN CURSO ALTURAS	\$0.00	
1450	HUB LABELS SOUTH INC	LATIN LOGISTICS LLC	GROUND TRANSPORTATION	\$0.00	
1451	HUMAN INVESTMENT	Aero Transporte de Carga Union S.A. de C.V.	SERVICE	\$0.00	
1452	HUMAN INVESTMENT NOMINA	Aero Transporte de Carga Union S.A. de C.V.	SERVICE	\$0.00	
1453	HUNTLEIGH USA CORPORATION	TACA INTERNATIONAL AIRLINES	Wheelchair services IAH	\$120.68	
1454	IAC PROPERTIES	LATIN LOGISTICS LLC	LEASE AVX AG 108	\$0.00	
1455	IAD FUELS LLC	TACA INTERNATIONAL AIRLINES S.A., AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	M&O SERVICES IAD	\$80,523.51 <del>\$73,368.42</del>	
1456	IAD FUELS LLC	AEROVIAS DEL CONTINENTE	Interline agreement for Jet fuel supply	\$0.00 <del>\$4,869.74</del> <del>\$5,076.42</del>	
1457	IAH FUEL COMPANY LLC	TACA INTERNATIONAL AIRLINES S.A.	M&O SERVICES IAH		
1458	IATA INTERNATIONAL AIR TRANSPORT AS	AVIANCA, S.A., AVIANCA ECUADOR, S.A., TACA INTERNATIONAL AIRLINES, S.A., AVIANCA COSTA RICA, S.A., AVIANCA PERÚ, S.A.	Regulatory Agreement 01.01.2019	\$0.00	
1459	IATA INTERNATIONAL AIR TRANSPORT AS	AVIANCA, S.A.	Regulatory Agreement 29.11.2018	\$0.00	
1460	IATA INTERNATIONAL AIR TRANSPORT AS	AVIANCA ECUADOR, S.A.	Regulatory Agreement 19.12.2018	\$0.00	
1461	IATA INTERNATIONAL AIR TRANSPORT AS	TACA INTERNATIONAL AIRLINES S.A.	Regulatory Agreement 19.12.2018	\$0.00	
1462	IATA INTERNATIONAL AIR TRANSPORT AS	AVIANCA COSTA RICA, S.A.	Regulatory Agreement 28.11.2018	\$0.00	
1463	IATA INTERNATIONAL AIR TRANSPORT AS	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED	\$0.00	
1464	IATA INTERNATIONAL AIR TRANSPORT AS	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	Membership Geneva	\$0.00	
1465	IATA MONTREAL	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Regulatory Agreement	\$0.00	
1466	IATA MONTREAL	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Regulatory Agreement	\$0.00	
1467	IATA MONTREAL	AEROVIAS DEL CONTINENTE AMERICANO S.A.	PROVISION OF SERVICES	\$0.00	
1468	IATA MONTREAL	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Regulatory Agreement 02.04.2019	\$0.00	
1469	IATA NETHERLANDS	TAMPA CARGO SAS	NDA	\$0.00	
1470	IATA NETHERLANDS DATA PUBLICATIONS	AVIANCA ECUADOR S.A.	PROVISION OF SERVICES	\$0.00	
1471	IBERIA LINEAS AEREAS DE ESPAÑA	AEROVIAS DEL CONTINENTE AMERICANO SA. AVIANCA SUCURSAL ESPAÑA	GROUND HANDLING (RAMP/PAX -MAD- BCN)	\$0.00	
1472	IBERIA LINEAS AEREAS DE ESPAÑA	TAMPA CARGO S.A.S.	Cargo Ramp MAD	\$0.00	
1473	IBERIA LINEAS AEREAS DE ESPAÑA	AVIANCA S.A.	CODE SHARE MADRID	\$0.00	
1474	IBERIA LINEAS AEREAS DE ESPAÑA	AVIATECA S.A. AVIANCA COSTA RICA S.A. TACA COSTARICA S.A. TACA INTERNATIONAL AIRLINES S.A.	CODE SHARE MADRID	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
1475	IBERIA LINEAS AEREAS DE ESPANA	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MIBA MADRID	\$0.00	
1476	IBERIA LINEAS AEREAS DE ESPANA	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	Special prorata agreement MADRID	\$0.00	
1477	IBERIA LINEAS AEREAS DE ESPANA	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner MADRID	\$0.00	
1478	IBERIA LINEAS AEREAS DE ESPANA	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED Airline Partner MADRID	\$0.00	
1479	IBERIA LINEAS AEREAS DE ESPANA S.A.	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
1480	Iberia Líneas Aéreas de España S.A.	Avianca	Bilateral Frequent Flyer program participation	\$0.00	
1481	Iberia Líneas Aéreas de España S.A.	Taca	Bilateral Frequent Flyer program participation	\$0.00	
1482	IBM	AEROVÍAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Acuerdo de Pago en cuotas Avianca S.A.	\$22,879.00	
1483	IBM	Tampa Cargo S.A.S.	Acuerdo de Pago en cuotas Tampa Cargo S.A.S.	\$2,769.55	
1484	IBM	Avianca Holdings S.A.	Cesión posición contractual y acuerdo de pagos Avianca Holdings S.A.	\$2,187.00	Contract assignment from Avianca Perú to Avianca Holdings S.A.
1485	IBM DE COLOMBIA & CIA SCA	AEROVÍAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Migración MQ	\$115,785.05	
1486	IBS SOFTWARE AMERICAS INC	Aero Transporte de Carga Union S.A. de C.V.	MASTER SERVICE AGREEMENT	\$4,753.00	
1487	IBS SOFTWARE AMERICAS INC	TAMPA CARGO S.A.S.; AEROTRANSPORTE DE CARGA UNIÓN, AEROUNIÓN	lcargo	\$0.00	Reduced price of contract
1488	ICARO DIECISIETE S A S	AEROVÍAS DEL CONTINENTE AMERICANO SA AVIANCA, REGIONAL EXPRESS AMERICAS S.A.S	GENERAL AGREEMENT 2105004	\$0.00	
1489	ICELANDAIR	Avianca S.A.	MITA Airline Partner	\$0.00	
1490	ICELANDAIR C.V	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
1491	ICOBANDAS SA	AVIANCA	PROVISION OF SERVICES	\$0.00	
1492	ICTS UK LIMITED	AEROVÍAS DEL CONTINENTE AMERICANO S.A., AVIANCA COSTA RICA, AVIANCA PERU S.A.,TACA INTERNATIONAL AIRLINES S.A. - EL SALVADOR AVIANCA GUATEMALA, ISLA DE INVERSIONES S.A. DE C.V., TAMPA CARGO S.A.S.,AVIANCA ECUADOR	SERVICE AGREEMENT	\$0.00	
1493	IDEALTOUR LTDA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
1494	IDEAS FRACTAL SAS	AEROVÍAS DEL CONTINENTE AMERICANO S.A. AVIANCA, TACA INTERNATIONAL AIRLINES, S.A., AVIANCA ECUADOR S.A., AVIANCA COSTA RICA S.A.	Agregador	\$0.00	
1495	IDENTICO SAS	AEROVÍAS DEL CONTINENTE AMERICANO S.A.	Suministro de Carnés de ID empleados administrativos	\$0.00	
1496	IDENTIFICACION PLASTICA S A	TAMPA CARGO S.A.S.	Carnetización	\$0.00	
1497	IF EXPRESS SERVICES LLC	LATIN LOGISTICS LLC	AGENCY - AG202	\$0.00	
1498	ILETUR SOCIEDAD ANONIMA	TAMPA CARGO S.A.S. SUCURSAL URUGUAY; TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; AVIANCA PERU, S.A.; AEROVÍAS DEL CONTINENTE AMERICANO, S.A.	Cargo Handling MVD	\$0.00	1 year extension and waive of the PPD
1499	ILETUR SOCIEDAD ANONIMA	TAMPA CARGO S.A.S.	CARGO GENERAL SALES AGREEMENT IN URUGUAY 17.08.2012	\$0.00	
1500	ILETUR SOCIEDAD ANONIMA	TACA INTERNATIONAL AIRLINES, S.A. AVIANCA COSTA RICA, S.A.	CARGO GENERAL SALES AGREEMENT IN URUGUAY 21.10.2007	\$0.00	
1501	ILS CARGO CORP	AEROVÍAS DEL CONTINENTE AMERICANO S.A. - ESTADOS UNIDOS	PROVISION OF SERVICES	\$0.00	
1502	ILS CARGO CORP	AEROVÍAS DEL CONTINENTE AMERICANO S.A. - ESTADOS UNIDOS;TACA INTERNATIONAL AIRLINES S.A. - ESTADOS UNIDOS;TAMPA CARGO S.A.S. - ESTADOS UNIDOS;AVIANCA ECUADOR	Agenciamiento de carga (aeronautica y no aeronautica) necesarios en USA para Comex&Log.	\$0.00	Reduced price 5%, and extended contract term 12 months.
1503	ILS CARGO CORP	AVIANCA	PROVISION OF SERVICES	\$0.00	
1504	ILS CARGO TRANSPORTES INTERNACIONAIS LTDA	AEROVÍAS DEL CONTINENTE AMERICANO S.A.	PROVISION OF SERVICES	\$0.00	
1505	ILS CARGO TRANSPORTES INTERNACIONAIS LTDA	AEROVÍAS DEL CONTINENTE AMERICANO S.A. - BRASIL ;TAMPA CARGO SA- BRASIL	Agenciamiento de aduanas de carga aeronautica y no aeronautica necesarios en Brasil para Comex&Log AV.	\$0.00	Reduced price 5%, and extended contract term 12 months.
1506	ILS CARGO TRANSPORTES INTERNACIONAIS LTDA	TAMPA CARGO SA- BRASIL	Agenciamiento de aduanas de carga aeronautica y no aeronautica necesarios en Brasil para Comex&Log AV.	\$0.00	Reduced price 5%, and extended contract term 12 months.
1507	IMC AIRPORT SHOPPES SAS	AEROVÍAS DEL CONTINENTE AMERICANO SA AVIANCA, TACA INTERNATIONAL AIRLINES SA SUCURSAL COLOMBIA ; REGIONAL EXPRESS AMERICAS S.A ; TAMPA CARGO S.A.S	SERVICES OF CATERING	\$0.00	
1508	IMC AIRPORT SHOPPES SAS	TACA INTERNATIONAL AIRLINES S.A SUCURSAL COLOMBIA ; AVIANCA ECUADOR SUCURSAL COLOMBIA, AVIANCA COSTA RICA	Servicio de casino BAQ	\$0.00	
1509	IMPORTACIONES ROMSA	TACA INTERNATIONAL AIRLINES S.A. - NICARAGUA	Suministro de Papelería de oficina	\$0.00	
1510	IMPORTADORES EXPORTADORES SOLMAQ SA	AEROVÍAS DEL CONTINENTE AMERICANO S.A., TAMPA CARGO SAS	Suministro EPP Colombia	\$0.00	
1511	IMPRESIONES VALDIVIA S A	TACA INTERNATIONAL AIRLINES S.A.	Suministro de Papelería de oficina	\$0.00	
1512	IMPULSADORA HOTELERA Y TURISTICA LTDA HOTURIS LTDA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
1513	INBAYAN SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
1514	INCA ALVAREZ DORIS JAZMIN	AVIANCA ECUADOR S.A.	Transporte Personal	\$0.00	
1515	INCA GSA HKG LIMITED	TACA INTERNATIONAL AIRLINES, S.A	CARGO GENERAL SALES AGREEMENT IN JAPAN, MALASYA, SINGAPORE, INDONESIA, MYANMAR, CAMBODIA, PHILIPPINES & BANGLADESH	\$0.00	
1516	INCOREDITO	AEROVÍAS DEL CONTINENTE AMERICANO SA AVIANCA	"CONVENIO PARA COMPARTIR INFORMACION", 10 SEP 2014.	\$0.00	
1517	INDUSTRIA DE ALIMENTOS PROCESADOS I	AVIANCA ECUADOR S.A.	Suministro de snacks	\$0.00	
1518	INDUSTRIA NACIONAL DE GASEOSAS S A	AVIANCA S.A TAMPA CARGO S.A.S	Suministro de Coca-cola (OPEP 0000579)	\$1,934.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
1519	INDUSTRIA NACIONAL DE ROLLOS PARA T	AEROVIAS DEL CONTINENTE AMERICANO S.A. - CHILE	Suministro de etiquetas operativas	\$0.00	
1520	INDUSTRIAL COMMUNICATIONS & ELECTRO	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ESTADOS UNIDOS	SERVICIO DE RADIOS	\$0.00	
1521	INDUSTRIAS FACELA S.A. DE C.V.	TECHNICAL AND TRAINING SERVICES S.A. DE C.V.	Suministro de etiquetas operativas	\$0.00	Reduced price 5%, and extended contract term 12 months.
1522	INDUSTRIAS GRAFICAS VIMTAZA SA DE CV	TACA INTERNATIONAL AIRLINES S.A.; TECHNICAL AND TRAINING SERVICES, S.A. DE C.V.	Suministro de etiquetas operativas	\$0.00	
1523	INDUSTRIAS MAZEL SA DE CV	TACA INTERNATIONAL AIRLINES S.A.	Insumos HigienicosServicio abordo SAL	\$0.00	
1524	INDUSTRIAS Y CONFECCIONES INDUCON S	AEROVIAS DEL CONTINENTE AMERICANO (AVIANCA S.A.); TAMPA CARGO S.A.S.; AVIANCA ECUADOR S.A	PROVISION OF SERVICES 57DC-2018	\$0.00	Extended contract until Dec 2024
1525	INFARE SOLUTIONS A.S.	TACA INTERNATIONAL AIRLINES, S.A.	PROVISION OF SERVICES	\$1,328.60	
1526	INFINI TRAVEL INFORMATION INC	TACA INTERNATIONAL AIRLINES, S.A.	Servicio de distribución de vuelos a agencias de viaje	\$0.00	
1527	INFINI TRAVEL INFORMATION INC	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Servicio de distribución de vuelos a agencias de viaje	\$0.00	
1528	A	AMERICANO S.A.	Puntos de red	\$0.00	
1529	INFORMACION Y TECNOLOGIA S A	REGIONAL EXPRESS AMERICAS S.A.S.	Puntos de red	\$0.00	
1530	INFRA DE EL SALVADOR S.A DE C.V	TECHNICAL AND TRAINING SERVICES S.A. DE C.V.	Suministro de nitrógeno el Salvador	\$0.00	Reduced price 5%, and extended contract term 12 months.
1531	INGEMECC SAS	TAMPA CARGO S.A.S., AVIANCA S.A	Mantenimiento sistema bombeo	\$0.00	Reduced price 5%, and extended contract term 12 months.
1532	INGEMECC SAS	TAMPA CARGO S.A.S., AVIANCA S.A	Mantenimiento subestaciones y transformadores	\$0.00	Reduced price 5%, and extended contract term 12 months.
1533	INGEMECC SAS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA, TAMPA CARGO S.A.S.	Mantenimiento Plantas electricas COL	\$0.00	Reduced price 5%, and extended contract term 12 months.
1534	INGENIERIA EN MANUALIDADES SAS	AVIANCA	CROSS DOCKING PROCESS ES63	\$0.00	Extend contract term by 12 months, forklift service addition
1535	INGENIEROS AMBIENTALES SAC	TACA INTERNATIONAL AIRLINES S.A. - PERU	CONSULTORIA AGENTES QUIMICOS	\$0.00	
1536	INGTRENDSAR SA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	SERVICE PROVIDER DATA PROCESSING	\$0.00	
1537	Innovación & Ingeniería SAS	TAMPA CARGO S.A.S.	Mantenimiento de puertas	\$0.00	
1538	INSTALACIONES Y SERVICIOS CODE NI S	TACA INTERNATIONAL AIRLINES S.A. - NICARAGUA; TACA INTERNATIONAL AIRLINES, S.A.	Facility Management Nicaragua	\$0.00	
1539	INSTITUTO COLOMBIANO DE NORMAS TECN	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SERVICIO DE CONSULTORIA PARA MATRIZ REQUISITOS AMBIENTALES	\$0.00	
1540	INSTITUTO DE FORMACION AERONAUTICA	AVIANCA COSTA RICA S.A.	ENTRENAMIENTO DE SIMULADORES	\$0.00	
1541	INSTITUTO NACIONAL DE SEGUROS	AVIANCA COSTA RICA	Insurance policy 0109AUT033908209	\$0.00	
1542	INSTITUTO NACIONAL DE SEGUROS	SERVICIO TERRESTRE, AEREO Y RAMP A S.A.	Insurance policy 0109AUT033908409	\$0.00	
1543	INSTITUTO NACIONAL DE SEGUROS	SERVICIO TERRESTRE, AEREO Y RAMP A S.A.	Insurance policy 0101AUT170936301	\$0.00	
1544	INSTITUTO NACIONAL DE SEGUROS	AVIANCA COSTA RICA	Insurance policy 0109AUT033907509	\$0.00	
1545	INSTITUTO NACIONAL DE SEGUROS	SERVICIO TERRESTRE, AEREO Y RAMP A S.A.	Insurance policy 0109AUT033908509	\$0.00	
1546	INSTRUMENTACION Y PROC ELECTRONICO	TACA INTERNATIONAL AIRLINES S.A.	PROCESAMIENTO ELECTRONICO	\$0.00	
1547	INTELFON GUATEMALA SA	AVIATECA S.A.	Custodia de medios externos	\$0.00	
1548	INTELFON S.A. DE C.V.	TACA INTERNATIONAL AIRLINES S.A.	Custodia de medios magnéticos en El Salvador.	\$0.00	Reduced price 10%, and extend contract term 24 months.
1549	Inter Air	Avianca S.A./TACA S.A./Avianca Costa Rica S.A.	MITA Airline Partner	\$0.00	
1550	INTERAMERICAN TOURS SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
1551	INTERASEO AEROPUERTO SAS ESP	SAI	Commercial contract (Services hired by the Debtor)	\$0.00	
1552	INTERASEO AEROPUERTO SAS ESP	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA, TACA INTERNATIONAL AIRLINES S.A. SUCURSAL COLOMBIA, AVIANCA COSTA RICA S.A. SUCURSAL COLOMBIA, AVIANCA ECUADOR S.A. SUCURSAL COLOMBIA, REGIONAL EXPRESS AMERICAS S.A.S.	Recolección de residuos de aeronave	\$0.00	
1553	INTERCARGO S A C	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	GROUND HANDLING (RAMP - EZE)	\$0.00	
1554	INTERCARGO S A C	AVIANCA COSTA RICA S.A	GROUND HANDLING (PAX - EZE)	\$0.00	
1555	INTERCOEX SA	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ESPAÑA	PROVISION OF SERVICES	\$0.00	
1556	INTERCOEX SA	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ESPAÑA	Agenciamiento de aduanas de carga aeronáutica y no aeronáutica necesarios en España para Comex&Log AV.	\$0.00	Reduced price 5%, and extended contract term 12 months.
1557	INTERCOEX SA	AVIANCA	PROVISION OF SERVICES	\$0.00	
1558	INTERCOMPANY-AEROLINEAS GALAPAGOS S.A AEROGAL	AVIATECA S.A	MATERIAL	\$0.00	
1559	INTERCOMPANY-AEROLINEAS GALAPAGOS S.A AEROGAL	AEROLINEAS GALAPAGOS S.A AEROGAL	MATERIAL	\$0.00	
1560	INTERCOMPANY-AEROLINEAS GALAPAGOS S.A AEROGAL	ISLEÑA DE INVERSIONES	MATERIAL	\$0.00	
1561	INTERCOMPANY-AEROLINEAS GALAPAGOS S.A AEROGAL	LINEAS AEREAS COSTARRICENCES S.A	MATERIAL	\$0.00	
1562	INTERCOMPANY-AEROLINEAS GALAPAGOS S.A AEROGAL	TACA INTERNATIONAL AIRLINES S.A	MATERIAL	\$0.00	
1563	INTERCOMPANY-AEROLINEAS GALAPAGOS S.A AEROGAL	TAMPA CARGO S.A	MATERIAL	\$0.00	
1564	INTERCOMPANY-AEROVIAS DEL CONTIENTE AMERICANO S.A AVIANCA	TACA INTERNATIONAL AIRLINES TTS	LINE MAINTENANCE SERVICES	\$0.00	
1565	INTERCOMPANY-AEROVIAS DEL CONTIENTE AMERICANO S.A AVIANCA	AVIATECA S.A	LINE MAINTENANCE SERVICES	\$0.00	
1566	INTERCOMPANY-AEROVIAS DEL CONTIENTE AMERICANO S.A AVIANCA	LINEAS AEREAS COSTARRICENCES S.A	LINE MAINTENANCE SERVICES	\$0.00	
1567	INTERCOMPANY-AEROVIAS DEL CONTIENTE AMERICANO S.A AVIANCA	REGIONAL EXPRESS AMERICAS S.A.S	LINE MAINTENANCE SERVICES	\$0.00	
1568	INTERCOMPANY-AEROVIAS DEL CONTIENTE AMERICANO S.A AVIANCA	AEROLINEAS GALAPAGOS S.A AEROGAL	LINE MAINTENANCE SERVICES	\$0.00	
1569	INTERCOMPANY-AEROVIAS DEL CONTIENTE AMERICANO S.A AVIANCA	AVIATECA S.A	MATERIAL	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
1570	INTERCOMPANY-AEROVIAS DEL CONTIENTE AMERICANO S.A AVIANCA	REGIONAL EXPRESS AMERICAS S.A.S	MATERIAL	\$0.00	
1571	INTERCOMPANY-AEROVIAS DEL CONTIENTE AMERICANO S.A AVIANCA	AEROLINEAS GALAPAGOS S.A AEROGAL	MATERIAL	\$0.00	
1572	INTERCOMPANY-AEROVIAS DEL CONTIENTE AMERICANO S.A AVIANCA	ISLEÑA DE INVERSIONES	MATERIAL	\$0.00	
1573	INTERCOMPANY-AEROVIAS DEL CONTIENTE AMERICANO S.A AVIANCA	LINEAS AEREAS COSTARRICENSES S.A	MATERIAL	\$0.00	
1574	INTERCOMPANY-AEROVIAS DEL CONTIENTE AMERICANO S.A AVIANCA	TACA INTERNATIONAL AIRLINES S.A	MATERIAL	\$0.00	
1575	INTERCOMPANY-AEROVIAS DEL CONTIENTE AMERICANO S.A AVIANCA	TAMPA CARGO S.A	MATERIAL	\$0.00	
1576	INTERCOMPANY-AEROVIAS DEL CONTIENTE AMERICANO S.A AVIANCA	AVIATECA S.A	HEAVY MAINTENANCE	\$0.00	
1577	INTERCOMPANY-AEROVIAS DEL CONTIENTE AMERICANO S.A AVIANCA	TAMPA CARGO S.A	HEAVY MAINTENANCE	\$0.00	
1578	INTERCOMPANY-Aerovias del Continente Americano S.A Avianca	Avianca Holdings S.A	Trademark License Agreement	\$0.00	
1579	INTERCOMPANY-Aerovias del Continente Americano S.A Avianca	International Trade Marks Agency Inc	Trademark License Agreement	\$0.00	
1580	INTERCOMPANY-AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA - COLOMBIA	LATIN LOGISTICS, LLC	INTERCOMPANY	\$0.00	
1581	INTERCOMPANY-AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA - COLOMBIA	LATIN LOGISTICS, LLC	INTERCOMPANY	\$0.00	
1582	INTERCOMPANY-AEROVIAS DEL CONTINENTE AMERICANO, S.A. AVIANCA - SUCURSAL COLOMBIA Y CORPORATIVO	REGIONAL EXPRESS AMERICAS S.A.S.	INTERCOMPANY	\$0.00	
1583	INTERCOMPANY-AEROVIAS DEL CONTINENTE AMERICANO, S.A. AVIANCA - SUCURSAL COLOMBIA Y CORPORATIVO	REGIONAL EXPRESS AMERICAS S.A.S.	INTERCOMPANY	\$0.00	
1584	INTERCOMPANY-AEROVIAS DEL CONTINENTE AMERICANO, S.A. AVIANCA - SUCURSAL COLOMBIA Y CORPORATIVO	LATIN LOGISTICS, LLC	INTERCOMPANY	\$0.00	
1585	INTERCOMPANY-AEROVIAS DEL CONTINENTE AMERICANO, S.A.- SUCURSAL ECUADOR, TACA INTERNATIONAL AIRLINES, S.A. - ECUADOR	AVIANCA - ECUADOR S.A	INTERCOMPANY	\$0.00	
1586	INTERCOMPANY-AEROVIAS DEL CONTINENTE AMERICANO, S.A.- SUCURSAL ECUADOR; TACA INTERNATIONAL AIRLINES, S.A. - SUCURSAL ECUADOR	AVIANCA - ECUADOR S.A.	INTERCOMPANY	\$0.00	
1587	INTERCOMPANY-AEROVIAS DEL CONTINENTE AMERICANO, S.A.- SUCURSAL GUATEMALA; AVIATECA, S.A. - GUATEMALA; ISLEÑA DE INVERSIONES S.A. DE C.V. - GUATEMALA; AVIANCA COSTA RICA, S.A. - GUATEMALA	AVIASERVICIOS, S.A.	INTERCOMPANY	\$0.00	Ampliacion
1588	INTERCOMPANY-AEROVIAS DEL CONTINENTE AMERICANO, S.A.- SUCURSAL GUATEMALA; AVIATECA, S.A. - GUATEMALA; ISLEÑA DE INVERSIONES S.A. DE C.V. - GUATEMALA; AVIANCA COSTA RICA, S.A. - GUATEMALA	TACA INTERNATIONAL AIRLINES, S.A. - AGENCIA EN GUATEMALA	INTERCOMPANY	\$0.00	
1589	INTERCOMPANY-AEROVIAS DEL CONTINENTE AMERICANO, S.A.- SUCURSAL PUERTO RICO; AVIANCA COSTA RICA - ESTADOS UNIDOS; TACA INTERNATIONAL AIRLINES, S.A. - ESTADOS UNIDOS	AMERICA CENTRAL CORPORATION	INTERCOMPANY	\$0.00	
1590	INTERCOMPANY-AEROVIAS DEL CONTINENTE AMERICANO, SOCIEDAD ANONIMA - SUCURSAL EL SALVADOR; AVIATECA, S.A. - SUCURSAL EL SALVADOR; AVIANCA COSTA RICA, S.A. - EL SALVADOR;	TACA INTERNATIONAL AIRLINES, S.A. - EL SALVADOR	INTERCOMPANY	\$0.00	
1591	INTERCOMPANY-ATR (AVIATECA-ISLEÑA)	REGIONAL EXPRESS AMERICAS S.A.S.	Aircraft flight hours contract, and repairs and exchanges of parts list under contract to supply the required reports GMA DS/C - 1933/14	\$0.00	
1592	INTERCOMPANY-AVIANCA	Aero Transporte de Carga Union S.A. de C.V.	AIRCRAFT RENTAL A300 XA-LFR SN755	\$0.00	
1593	INTERCOMPANY-AVIANCA	Aero Transporte de Carga Union S.A. de C.V.	AIRCRAFT RENTAL A300 XA-U9R SN 643	\$0.00	
1594	INTERCOMPANY-AVIANCA	Aero Transporte de Carga Union S.A. de C.V.	AIRCRAFT RENTAL A300 XA-GGL SN 626	\$0.00	
1595	INTERCOMPANY-AVIANCA	TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	Actualizacion de margen
1596	INTERCOMPANY-AVIANCA COSTA RICA, S.A. - COSTA RICA	SERVICIO TERRESTRE, AEREO Y RAMPAS S.A. COSTA RICA	INTERCOMPANY	\$0.00	
1597	INTERCOMPANY-AVIANCA COSTA RICA, S.A. - COSTA RICA	TACA COSTA RICA S.A	INTERCOMPANY	\$0.00	
1598	INTERCOMPANY-Avianca Costa Rica S.A	Aerovias del Continente Americano S.A Avianca	Trademark License Agreement	\$0.00	
1599	INTERCOMPANY-AVIANCA COSTA RICA S.A. - NICARAGUA; AVIATECA, S.A. - NICARAGUA; TACA INTERNATIONAL AIRLINES, S.A. - NICARAGUA	NICARAGUENSE DE AVIACION,S.A	INTERCOMPANY	\$0.00	Ampliacion
1600	INTERCOMPANY-AVIANCA COSTA RICA S.A. - SUCURSAL COLOMBIA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	INTERCOMPANY	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
1601	INTERCOMPANY-AVIANCA COSTA RICA S.A. - SUCURSAL COLOMBIA; AVIANCA ECUADOR S.A. - SUCURSAL COLOMBIA; AVIANCA PERÚ S.A. - SUCURSAL COLOMBIA; TACA INTERNATIONAL S.A.-SUCURSAL COLOMBIA	TAMPA CARGO S.A.S	INTERCOMPANY	\$0.00	
1602	INTERCOMPANY-AVIANCA COSTA RICA S.A.; AVIANCA ECUADOR S.A.; AVIANCA PERÚ S.A.; TACA INTERNACIONAL AIRLINES S.A.	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	INTERCOMPANY	\$0.00	
1603	INTERCOMPANY-AVIANCA COSTA RICA S.A; TACA International Airlines S.A.	AVIANCA - ECUADOR S.A.	INTERCOMPANY	\$0.00	
1604	INTERCOMPANY-Avianca Costarica	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA/TACA S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	Actualizacion de margen
1605	INTERCOMPANY-Avianca Ecuador	AVIATECA S.A	HEAVY MAINTENANCE	\$0.00	
1606	INTERCOMPANY-Avianca Ecuador	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA/TACA S.A./Avianca Costa Rica S.A.	MITA Airline Partner	\$0.00	Actualizacion de margen
1607	INTERCOMPANY-AVIANCA ECUADOR S.A	AEROVIAS DEL CONTIENTE AMERICANO S.A AVIANCA	LINE MAINTENANCE SERVICES	\$0.00	
1608	INTERCOMPANY-AVIANCA ECUADOR S.A	AEROVIAS DEL CONTIENTE AMERICANO S.A AVIANCA	MATERIAL	\$0.00	
1609	INTERCOMPANY-AVIANCA ECUADOR S.A	AEROVIAS DEL CONTIENTE AMERICANO S.A AVIANCA	HEAVY MAINTENANCE	\$0.00	
1610	INTERCOMPANY-Avianca Ecuador S.A	Aerovias del Continente Americano S.A Avianca	Trademark License Agreement	\$0.00	
1611	INTERCOMPANY-AVIANCA ECUADOR S.A. - SUCURSAL COLOMBIA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	INTERCOMPANY	\$0.00	
1612	INTERCOMPANY-AVIANCA ECUADOR S.A. - SUCURSAL COLOMBIA; AVIANCA PERÚ S.A. - SUCURSAL COLOMBIA; TACA INTERNATIONAL S.A.-SUCURSAL COLOMBIA	TAMPA CARGO S.A.S	INTERCOMPANY	\$0.00	
1613	INTERCOMPANY-AVIANCA GUATEMALA S.A.	ISLEÑA DE INVERSIONES S.A. DE C.V.	INTERCOMPANY	\$0.00	
1614	INTERCOMPANY-AVIANCA INC	TAMPA CARGO S.A.S - COLOMBIA	INTERCOMPANY	\$0.00	
1615	INTERCOMPANY-AVIANCA INC	TAMPA CARGO S.A.S - COLOMBIA	INTERCOMPANY	\$0.00	
1616	INTERCOMPANY-AVIANCA INC	AEROVIAS DEL CONTINENTE AMERICANO, AVIANCA S.A.	Agency Agreement	\$0.00	
	<del>INTERCOMPANY-AVIANCA PERÚ S.A. - SUCURSAL COLOMBIA</del>	<del>AEROVIAS DEL CONTINENTE AMERICANO, S.A. AVIANCA - SUCURSAL COLOMBIA Y CORPORATIVO</del>	<del>INTERCOMPANY</del>	<del>\$0.00</del>	
	<del>INTERCOMPANY-AVIANCA PERÚ S.A. - SUCURSAL COLOMBIA</del>	<del>AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA</del>	<del>INTERCOMPANY</del>	<del>\$0.00</del>	
1617	INTERCOMPANY-AVIANCA PERÚ S.A. - SUCURSAL COLOMBIA; TACA INTERNATIONAL S.A.-SUCURSAL COLOMBIA	TAMPA CARGO S.A.S	INTERCOMPANY	\$0.00	
1618	INTERCOMPANY-AVIANCA S.A	TAMPA CARGO S.A.S - COLOMBIA	INTERCOMPANY	\$0.00	
1619	INTERCOMPANY-AVIANCA S.A	TAMPA CARGO S.A.S - COLOMBIA	INTERCOMPANY	\$0.00	
1620	INTERCOMPANY-AVIANCA S.A	TAMPA CARGO S.A.S.	INTERCOMPANY	\$0.00	
1621	INTERCOMPANY-AVIANCA S.A	INTERNATIONAL TRADE MARKS AGENCY INC	INTERCOMPANY	\$0.00	
1622	INTERCOMPANY-AVIANCA S.A	TAMPA CARGO S.A.S.	SERVICE CONTRACT 11405014	\$0.00	
1623	INTERCOMPANY-AVIANCA S.A	TAMPA CARGO S.A.S.	SERVICE CONTRACT 82605001	\$0.00	
1624	INTERCOMPANY-AVIANCA S.A S.A.	AVIANCA INC	INTERCOMPANY	\$0.00	
1625	INTERCOMPANY-AVIANCA S.A S.A.; AVIANCA COSTA RICA S.A.; AVIANCA ECUADOR S.A.; AVIANCA GUATEMALA S.A.; AVIANCA PERÚ S.A.; ISLEÑA DE INVERSIONES S.A. DE C.V.	TACA INTERNATIONAL AIRLINES, S.A.	INTERCOMPANY	\$0.00	
1626	INTERCOMPANY-AVIANCA S.A, S.A. AVIANCA - SUCURSAL MEXICO; TACA INTERNATIONAL AIRLINES, S.A. - MEXICO.	TACA DE MEXICO, S.A. DE C.V.	INTERCOMPANY	\$0.00	
1627	INTERCOMPANY-AVIANCA S.A.; AVIANCA COSTA RICA S.A. - SUCURSAL COLOMBIA; AVIANCA ECUADOR S.A. - SUCURSAL COLOMBIA; AVIANCA PERÚ S.A. - SUCURSAL COLOMBIA; REGIONAL EXPRESS AMERICAS S.A.S.; TACA INTERNATIONAL S.A.; SUCURSAL COLOMBIA	SERVICIOS AEROPORTUARIOS INTEGRALES S.A.S	INTERCOMPANY	\$0.00	
1628	INTERCOMPANY-AVIANCA S.A.; AVIANCA COSTA RICA S.A.; AVIANCA ECUADOR S.A.; AVIANCA GUATEMALA S.A.; ISLENA DE INVERSIONES, S.A. DE C.V.; TACA INTERNATIONAL S.A.; TAMPA CARGO S.A.S	AMERICA CENTRAL CORP.	INTERCOMPANY	\$0.00	
1629	INTERCOMPANY-AVIANCA S.A.; AVIANCA PERÚ S.A.	TAMPA CARGO S.A.S.	INTERCOMPANY	\$0.00	
1630	INTERCOMPANY-AVIATECA	REGIONAL EXPRESS AMERICAS S.A.S.	Maintenance which is carried out to inspect critical areas and carry out procedures to corroborate the operation of the systems, according to the time under the Maintenance Program, also performing out-of-phase tasks and findings.	\$0.00	
1631	INTERCOMPANY-AVIATECA S.A	AEROVIAS DEL CONTIENTE AMERICANO S.A AVIANCA	MATERIAL	\$0.00	
1632	INTERCOMPANY-AVIATECA S.A	ISLENA DE INVERSIONES	MATERIAL	\$0.00	
1633	INTERCOMPANY-AVIATECA S.A	LINEAS AERÉAS COSTARRICENSES S.A	MATERIAL	\$0.00	
1634	INTERCOMPANY-AVIATECA S.A	TACA INTERNATIONAL AIRLINES S.A	MATERIAL	\$0.00	
1635	INTERCOMPANY-AVIATECA S.A	TAMPA CARGO S.A	MATERIAL	\$0.00	
1636	INTERCOMPANY-Aviateca S.A	Aerovias del Continente Americano S.A Avianca	Trademark License Agreement	\$0.00	
1637	INTERCOMPANY-AVIATECA S.A	REGIONAL EXPRESS AMERICAS SAS	Consumibles sale, repair and Parts lease	\$0.00	



#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
1638	INTERCOMPANY-AVIATECA, S.A. - HONDURAS; ISLEÑA DE INVERSIONES S.A. DE C.V.; TACA INTERNATIONAL AIRLINES, S.A. - HONDURAS	TACA DE HONDURAS, S.A.	INTERCOMPANY	\$0.00	
1639	INTERCOMPANY-AVIATECA, S.A. - HONDURAS; TACA INTERNATIONAL AIRLINES, S.A. - HONDURAS	ISLEÑA DE INVERSIONES, S.A. DE C.V.	INTERCOMPANY	\$0.00	<a href="#">Ampliacion</a>
1640	INTERCOMPANY-CONTRATO AEROUNION - AVIANCA	Aero Transporte de Carga Union S.A. de C.V.	LAND ASSISTANCE SERVICE	\$0.00	
1641	INTERCOMPANY-Isleña Airlines	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	BITA	\$0.00	
1642	INTERCOMPANY-ISLEÑA DE INVERSIONES	AVIATECA S.A	LINE MAINTENANCE SERVICES	\$0.00	
1643	INTERCOMPANY-ISLEÑA DE INVERSIONES	AEROVIAS DEL CONTIENTE AMERICANO S.A AVIANCA	MATERIAL	\$0.00	
1644	INTERCOMPANY-ISLEÑA DE INVERSIONES	AVIATECA S.A	MATERIAL	\$0.00	
1645	INTERCOMPANY-ISLEÑA DE INVERSIONES	REGIONAL EXPRESS AMERICAS S.A.S	MATERIAL	\$0.00	
1646	INTERCOMPANY-ISLEÑA DE INVERSIONES	AEROLINEAS GALAPAGOS S.A AEROGAL	MATERIAL	\$0.00	
1647	INTERCOMPANY-ISLEÑA DE INVERSIONES	LINEAS AEREAS COSTARRICENCES S.A	MATERIAL	\$0.00	
1648	INTERCOMPANY-ISLEÑA DE INVERSIONES	TACA INTERNATIONAL AIRLINES S.A	MATERIAL	\$0.00	
1649	INTERCOMPANY-ISLEÑA DE INVERSIONES	TAMPA CARGO S.A	MATERIAL	\$0.00	
1650	INTERCOMPANY-ISLEÑA DE INVERSIONES	AEROVIAS DEL CONTIENTE AMERICANO S.A AVIANCA	HEAVY MAINTENANCE	\$0.00	
1651	INTERCOMPANY-ISLEÑA DE INVERSIONES	AVIATECA S.A	HEAVY MAINTENANCE	\$0.00	
1652	INTERCOMPANY-ISLEÑA DE INVERSIONES	REGIONAL EXPRESS AMERICAS SAS	Consumables sale, repair and Parts lease	\$0.00	
1653	INTERCOMPANY-Isleña de Inversiones S.A de C.V	Aerovias del Continente Americano S.A Avianca	Trademark License Agreement	\$0.00	
1654	INTERCOMPANY-ISLEÑA DE INVERSIONES, AVIATECA S.A	TACA INTERNATIONAL AIRLINES TTS	LINE MAINTENANCE SERVICES	\$0.00	
1655	INTERCOMPANY-ISLEÑA DE INVERSIONES, AVIATECA S.A	LINEAS AEREAS COSTARRICENCES S.A	LINE MAINTENANCE SERVICES	\$0.00	
1656	INTERCOMPANY-La Costeña	AVIATECA S.A	HEAVY MAINTENANCE	\$0.00	
1657	INTERCOMPANY-LINEAS AEREAS COSTARRICENCES S.A	TACA INTERNATIONAL AIRLINES TTS	LINE MAINTENANCE SERVICES	\$0.00	
1658	INTERCOMPANY-LINEAS AEREAS COSTARRICENCES S.A	AEROVIAS DEL CONTIENTE AMERICANO S.A AVIANCA	MATERIAL	\$0.00	
1659	INTERCOMPANY-LINEAS AEREAS COSTARRICENCES S.A	AVIATECA S.A	MATERIAL	\$0.00	
1660	INTERCOMPANY-LINEAS AEREAS COSTARRICENCES S.A	REGIONAL EXPRESS AMERICAS S.A.S	MATERIAL	\$0.00	
1661	INTERCOMPANY-LINEAS AEREAS COSTARRICENCES S.A	AEROLINEAS GALAPAGOS S.A AEROGAL	MATERIAL	\$0.00	
1662	INTERCOMPANY-LINEAS AEREAS COSTARRICENCES S.A	ISLEÑA DE INVERSIONES	MATERIAL	\$0.00	
1663	INTERCOMPANY-LINEAS AEREAS COSTARRICENCES S.A	AEROVIAS DEL CONTIENTE AMERICANO S.A AVIANCA	HEAVY MAINTENANCE	\$0.00	
1664	INTERCOMPANY-REGIONAL EXPRESS AMERICAS S.A.S.	AEROVIAS DEL CONTINENTE AMERICANO, S.A. AVIANCA - SUCURSAL COLOMBIA Y CORPORATIVO	INTERCOMPANY	\$0.00	
1665	INTERCOMPANY-REGIONAL EXPRESS AMERICAS S.A.S.	AEROVIAS DEL CONTINENTE AMERICANO, S.A. AVIANCA - SUCURSAL COLOMBIA Y CORPORATIVO	INTERCOMPANY	\$0.00	
1666	INTERCOMPANY-REGIONAL EXPRESS AMERICAS S.A.S.	AEROVIAS DEL CONTINENTE AMERICANO, S.A. AVIANCA - SUCURSAL COLOMBIA Y CORPORATIVO	INTERCOMPANY	\$0.00	
1667	INTERCOMPANY-REGIONAL EXPRESS AMERICAS S.A.S.	AEROVIAS DEL CONTIENTE AMERICANO S.A AVIANCA	LINE MAINTENANCE SERVICES	\$0.00	
1668	INTERCOMPANY-REGIONAL EXPRESS AMERICAS S.A.S.	AEROVIAS DEL CONTIENTE AMERICANO S.A AVIANCA	MATERIAL	\$0.00	
1669	INTERCOMPANY-REGIONAL EXPRESS AMERICAS S.A.S.	AVIATECA S.A	MATERIAL	\$0.00	
1670	INTERCOMPANY-REGIONAL EXPRESS AMERICAS S.A.S.	ISLEÑA DE INVERSIONES	MATERIAL	\$0.00	
1671	INTERCOMPANY-REGIONAL EXPRESS AMERICAS S.A.S.	LINEAS AEREAS COSTARRICENCES S.A	MATERIAL	\$0.00	
1672	INTERCOMPANY-REGIONAL EXPRESS AMERICAS S.A.S.	AVIATECA S.A	HEAVY MAINTENANCE	\$0.00	
1673	INTERCOMPANY-Regional Express Americas SAS	Aerovias del Continente Americano S.A Avianca	Trademark License Agreement	\$0.00	
1674	INTERCOMPANY-TACA COSTA RICA, S.A.	AVIANCA COSTA RICA SOCIEDAD ANONIMA	INTERCOMPANY	\$0.00	
1675	INTERCOMPANY-TACA Internacional	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA/Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	<a href="#">Actualizacion de margen</a>
1676	INTERCOMPANY-TACA INTERNACIONAL AIRLINES S.A	LINEAS AEREAS COSTARRICENCES S.A	LINE MAINTENANCE SERVICES	\$0.00	
1677	INTERCOMPANY-TACA INTERNACIONAL COL. TRANS AMERICA AIRLINES COL. LINEAS AEREAS COSTARRICENCES COL	AEROVIAS DEL CONTIENTE AMERICANO S.A AVIANCA	LINE MAINTENANCE SERVICES	\$0.00	
1678	INTERCOMPANY-TACA INTERNACIONAL, LINEAS AEREAS COSTARRICENCES	AEROVIAS DEL CONTIENTE AMERICANO S.A AVIANCA	LINE MAINTENANCE SERVICES	\$0.00	
1679	INTERCOMPANY-TACA INTERNACIONAL, TRANS AMERICA AIRLINES BRA, LINEAS AEREAS COSTARRICENCES BRA	AEROVIAS DEL CONTIENTE AMERICANO S.A AVIANCA SUCURSAL BRASIL	LINE MAINTENANCE SERVICES	\$0.00	
1680	INTERCOMPANY-TACA INTERNACIONAL, TRANS AMERICA AIRLINES, LINEAS AEREAS COSTARRICENCES	AEROVIAS DEL CONTIENTE AMERICANO S.A AVIANCA	LINE MAINTENANCE SERVICES	\$0.00	
1681	INTERCOMPANY-TACA INTERNACIONAL, TRANS AMERICA AIRLINES, LINEAS AEREAS COSTARRICENCES	AEROLINEAS GALAPAGOS S.A AEROGAL	LINE MAINTENANCE SERVICES	\$0.00	
1682	INTERCOMPANY-TACA INTERNACIONAL, TRANS AMERICA AIRLINES, LINEAS AEREAS COSTARRICENCES	AVIATECA S.A	LINE MAINTENANCE SERVICES	\$0.00	



#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
1683	INTERCOMPANY-TACA INTERNATIONAL AIRLINES	TACA INTERNATIONAL AIRLINES TTS	LINE MAINTENANCE SERVICES	\$0.00	
1684	INTERCOMPANY-TACA INTERNATIONAL AIRLINES S.A	AEROVIAS DEL CONTIENTE AMERICANO S.A AVIANCA	MATERIAL	\$0.00	
1685	INTERCOMPANY-TACA INTERNATIONAL AIRLINES S.A	AVIATECA S.A	MATERIAL	\$0.00	
1686	INTERCOMPANY-TACA INTERNATIONAL AIRLINES S.A	AEROLINEAS GALAPAGOS S.A AEROGAL	MATERIAL	\$0.00	
1687	INTERCOMPANY-TACA INTERNATIONAL AIRLINES S.A	ISLEÑA DE INVERSIONES	MATERIAL	\$0.00	
1688	INTERCOMPANY-TACA INTERNATIONAL AIRLINES S.A	LINEAS AEREAS COSTARRICENCES S.A	MATERIAL	\$0.00	
1689	INTERCOMPANY-TACA INTERNATIONAL AIRLINES S.A	TAMPA CARGO S.A	MATERIAL	\$0.00	
1690	INTERCOMPANY-TACA INTERNATIONAL AIRLINES S.A	AEROVIAS DEL CONTIENTE AMERICANO S.A AVIANCA	HEAVY MAINTENANCE	\$0.00	
1691	INTERCOMPANY-TACA INTERNATIONAL AIRLINES S.A	AVIATECA S.A	HEAVY MAINTENANCE	\$0.00	
1692	INTERCOMPANY-Taca International Airlines S.A	Aerovias del Continente Americano S.A Avianca	Trademark License Agreement	\$0.00	
1693	INTERCOMPANY-TACA INTERNATIONAL AIRLINES, S.A.	TAMPA CARGO S.A.S.; AEROVIAS DEL CONTINENTE AMERICANO, S.A.; AVIANCA COSTA RICA, S.A.; AVIANCA ECUADOR, S.A.	GROUND HANDLING AGREEMENT - SGHA	\$0.00	
1694	INTERCOMPANY-TACA INTERNATIONAL S.A.-SUCURSAL COLOMBIA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	INTERCOMPANY	\$0.00	
1695	INTERCOMPANY-TAMPA CARGO S.A.S - COLOMBIA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	CARGO HANDLING RIONEGRO Y PALMIRA MC66	\$0.00	
1696	INTERCOMPANY-TAMPA CARGO S.A.S.	AVIANCA - ECUADOR S.A.	INTERCOMPANY	\$0.00	
1697	INTERCOMPANY-TAMPA CARGO S.A.S.	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	INTERCOMPANY	\$0.00	
1698	INTERCOMPANY-TAMPA CARGO S.A.S.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA - COLOMBIA	INTERCOMPANY	\$0.00	
1699	INTERCOMPANY-TAMPA CARGO S.A.S.	AEROVIAS DEL CONTIENTE AMERICANO S.A AVIANCA	LINE MAINTENANCE SERVICES	\$0.00	
1700	INTERCOMPANY-TAMPA CARGO S.A.S.	AVIATECA S.A	LINE MAINTENANCE SERVICES	\$0.00	
1701	INTERCOMPANY-TAMPA CARGO S.A.S.	LINEAS AEREAS COSTARRICENCES S.A	LINE MAINTENANCE SERVICES	\$0.00	
1702	INTERCOMPANY-TAMPA CARGO S.A.S.	AEROVIAS DEL CONTIENTE AMERICANO S.A AVIANCA	MATERIAL	\$0.00	
1703	INTERCOMPANY-TAMPA CARGO S.A.S.	AVIATECA S.A	MATERIAL	\$0.00	
1704	INTERCOMPANY-TAMPA CARGO S.A.S.	AEROLINEAS GALAPAGOS S.A AEROGAL	MATERIAL	\$0.00	
1705	INTERCOMPANY-TAMPA CARGO S.A.S.	ISLEÑA DE INVERSIONES	MATERIAL	\$0.00	
1706	INTERCOMPANY-TAMPA CARGO S.A.S.	LINEAS AEREAS COSTARRICENCES S.A	MATERIAL	\$0.00	
1707	INTERCOMPANY-TAMPA CARGO S.A.S.	TACA INTERNATIONAL AIRLINES S.A	MATERIAL	\$0.00	
1708	INTERCOMPANY-TAMPA CARGO S.A.S.	AVIANCA COSTA RICA, S.A.; TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA PERÚ, S.A.	GROUND HANDLING AGREEMENT - SGHA	\$0.00	
1709	INTERCOMPANY-TAMPA CARGO S.A.S.	AERO TRANSPORTE DE CARGA UNIÓN S.A. DE C.V.	CARGO GENERAL SALES AGREEMENT IN FLORIDA - U.S.A.	\$0.00	
1710	INTERCOMPANY-TAMPA CARGO S.A.S.	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	SERVICE CONTRACT 15905008-01	\$0.00	
1711	INTERCOMPANY-TAMPA CARGO S.A.S.	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	SERVICE CONTRACT MC66	\$0.00	
1712	INTERCOMPANY-TAMPA CARGO S.A.S.	Aerovias del Continente Americano S.A Avianca	Trademark License Agreement	\$0.00	
1713	INTERCOMPANY-TECHNICAL TRAINING SERVICE, S.A. DE CV	TACA INTERNACIONAL AIRLINES S.A	INTERCOMPANY	\$0.00	
	<del>INTERCOMPANY-TRANS-AMERICAN AIRLINES S.A TACA-PERÚ</del>	<del>AEROVIAS DEL CONTIENTE AMERICANO S.A AVIANCA</del>	<del>MATERIAL</del>	<del>\$0.00</del>	
	<del>INTERCOMPANY-TRANS-AMERICAN AIRLINES S.A TACA-PERÚ</del>	<del>AVIATECA S.A</del>	<del>MATERIAL</del>	<del>\$0.00</del>	
	<del>INTERCOMPANY-TRANS-AMERICAN AIRLINES S.A TACA-PERÚ</del>	<del>AEROLINEAS GALAPAGOS S.A- AEROGAL</del>	<del>MATERIAL</del>	<del>\$0.00</del>	
	<del>INTERCOMPANY-TRANS-AMERICAN AIRLINES S.A TACA-PERÚ</del>	<del>ISLEÑA DE INVERSIONES</del>	<del>MATERIAL</del>	<del>\$0.00</del>	
	<del>INTERCOMPANY-TRANS-AMERICAN AIRLINES S.A TACA-PERÚ</del>	<del>LINEAS AEREAS COSTARRICENCES S.A</del>	<del>MATERIAL</del>	<del>\$0.00</del>	
	<del>INTERCOMPANY-TRANS-AMERICAN AIRLINES S.A TACA-PERÚ</del>	<del>TACA INTERNATIONAL AIRLINES S.A</del>	<del>MATERIAL</del>	<del>\$0.00</del>	
	<del>INTERCOMPANY-TRANS-AMERICAN AIRLINES S.A TACA-PERÚ</del>	<del>TAMPA CARGO S.A</del>	<del>MATERIAL</del>	<del>\$0.00</del>	
	<del>INTERCOMPANY-TRANS-AMERICAN AIRLINES S.A TACA-PERÚ</del>	<del>AEROVIAS DEL CONTIENTE AMERICANO S.A AVIANCA</del>	<del>HEAVY MAINTENANCE</del>	<del>\$0.00</del>	
1714	INTEREXPRESS LLC	LATIN LOGISTICS LLC	AGENCY - AG223 Multibrand Agency Agreement	\$0.00	
1715	INTEREXPRESS LLC	LATIN LOGISTICS LLC	GROUND TRANSPORTATION	\$0.00	
1716	INTEREXPRESSO DE GUATEMALA, S.A.	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA S.A. (ANTES LINEAS AEREAS COSTARRICENSES, S.A); AVIANCA PERÚ, S.A. EN LIQUIDACIÓN (ANTES TRANS AMERICAN AIRLINES, S.A. D.B.A. TACA PERÚ); AVIANCA GUATEMALA S.A. (ANTES AVIATECA S.A.)	Cargo Handling GUA	\$0.00	Reduced price 5%, and extended contract term 12 months.
1717	INTERLAKEN SERVICIOS SA	AVIASERVICIOS	SUMINISTRO DE BOTELLAS DE AGUA	\$0.00	
1718	INTERLAKEN SERVICIOS SA	TACA INTERNATIONAL AIRLINES S.A. - ESTADOS UNIDOS	SUMINISTRO DE BOTELLAS DE AGUA	\$0.00	
1719	INTERNATIONAL AIRMEDIA GROUP LTDA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA, TACA INTERNATIONAL AIRLINES S.A, AVIANCA COSTA RICA S.A, AVIANCA ECUADOR S.A	PROVISION OF SERVICES 244-DC-2016	\$0.00	
1720	INTERNATIONAL BONDED COURIERS INC	LATIN LOGISTICS LLC	GROUND TRANSPORTATION	\$0.00	
1721	INTERPLASTIZ S.A DE C.V	AVIANCA COSTA RICA S.A	Bolsas SAB para Costa Rica	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
1722	INVERSIONES AEREAS INVERSA SAS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA, TACA SUCURSAL COLOMBIA, AVIANCA ECUADOR SUCURSAL COLOMBIA, AVIANCA COSTA RICA SUCURSAL COLOMBIA, AVIATECA SUCURSAL COLOMBIA, TAMPA CARGO S.A. SAI S.A.S. REGIONAL EXPRESS AMERICAS S.A.S	GROUND HANDLING (RAMP - VUP-EYP-EJA-VVC-PPN) 191-DC-2016	\$0.00	
1723	INVERSIONES AEREAS INVERSA SAS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA, TACA SUCURSAL COLOMBIA, AVIANCA ECUADOR SUCURSAL COLOMBIA, AVIANCA COSTA RICA SUCURSAL COLOMBIA, AVIATECA SUCURSAL COLOMBIA, TAMPA CARGO S.A. SAI S.A.S. REGIONAL EXPRESS AMERICAS S.A.S	GROUND HANDLING (PAX - VUP-EYP-EJA-VVC-PPN) 196-DC-2016	\$0.00	
1724	INVERSIONES AEREAS INVERSA SAS	REGIONAL EXPRESS AMERICAS S.A.S.	Ground Handling Contract EYP-PPN-EJA-VVC	\$0.00	
1725	INVERSIONES AEREAS INVERSA SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
1726	INVERSIONES AEROTOUR SA DE CV	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	DIRECT CONNECT CHANNEL	\$0.00	
1727	INVERSIONES AITSHA S.A.S	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
1728	INVERSIONES CAN WEST SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SERVICIO DE ALIMENTACION COMPENSACION PAX	\$0.00	
1729	INVERSIONES CUJAR TURISMO SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
1730	INVERSIONES DIAZ CARENO	Aerovias del Continente Americano S.A Avianca	FREELANCER	\$0.00	
1731	INVERSIONES DIAZAR LTDA	Aerovias del Continente Americano S.A Avianca	Exclusive Representatitoin Agreement Bogota	\$0.00	
1732	INVERSIONES DIAZAR LTDA	Aerovias del Continente Americano S.A Avianca	Exclusive Representatitoin Agreement Bogota	\$0.00	
1733	INVERSIONES HERNANDEZ CAB	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
1734	INVERSIONES HONDURAS CITY TOURS DE	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA; TACA INTERNATIONAL AIRLINES S.A.; TACA DE HONDURAS S.A. DE C.V.; AVIATECA S.A.; ISLEÑA DE INVERSIONES S.A. DE C.V.	PROVISION OF SERVICES 140-DC-2019	\$0.00	
1735	INVERSIONES LIBRA S A	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Accomodation Agreement BOGOTA	\$0.00	
1736	INVERSIONES MARDEL SAS	Aerovias del Continente Americano S.A Avianca	Exclusive Representatitoin Agreement Barranquilla	\$0.00	
1737	INVERSIONES MARDEL SAS	Aerovias del Continente Americano S.A Avianca	Exclusive Representatitoin Agreement Barranquilla	\$0.00	
1738	INVERSIONES MARDEL SAS	Aerovias del Continente Americano S.A Avianca	Preposicion Agreement Monteria	\$0.00	
1739	INVERSIONES MOKA SA	AEROVIAS DEL CONTINENTE AMERICANO S.A. - GUATEMALA	SERVICIO DE ALIMENTACION COMPENSACION PAX	\$0.00	
1740	INVERSIONES MOKA SA	AVIANCA COSTA RICA S.A. - GUATEMALA	SERVICIO DE ALIMENTACION COMPENSACION PAX	\$0.00	
1741	INVERSIONES MOKA SA	AVIATECA S.A.	SERVICIO DE ALIMENTACION COMPENSACION PAX	\$0.00	
1742	INVERSIONES MOKA SA	ISLEÑA DE INVERSIONES S.A. DE C.V.	SERVICIO ALIMENTACION PAX CONTINGENCIA	\$0.00	
1743	INVERSIONES MOKA SA	TACA INTERNATIONAL AIRLINES S.A. - GUATEMALA	SERVICIO DE ALIMENTACION COMPENSACION PAX	\$0.00	
1744	INVERSIONES SIMCO, S.A DE C.V	TACA INTERNATIONAL AIRLINES, S.A.	Lease Agreement SAL	\$0.00	
1745	INVERSIONES SPIWAK SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Accomodation Agreement BOGOTA	\$0.00	
1746	INVERSIONES SUPREMA SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Servicio de Lavanderia RNG	\$0.00	
1747	INVERSIONES UNIVIAJES SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
1748	INVERSIONES W S SAS	Aerovias del Continente Americano S.A Avianca	FREELANCER	\$0.00	
1749	INVERSIONES WAIRA DEL AMAZONAS SA	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SERVICIO DE ALIMENTACION PARA TRIPULACION NAL	\$0.00	
1750	IRIACA SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SERVICIO DE ALIMENTACION COMPENSACION PAX	\$0.00	
1751	IRON MOUNTAIN	Aero Transporte de Carga Union S.A. de C.V.	SERVICE CONTRACT	\$0.00	
1752	IRON MOUNTAIN INTELLECTUAL PROPERTY	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ESTADOS UNIDOS	Top level domain	\$0.00	
1753	IROTAMA SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
1754	ISLATUR LALIANXA LIMITADA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
1755	Isair Airlines	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
1756	ISS FACILITY SERVICES SA	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ESPAÑA	Facility Management MAD	\$0.00	Reduced price 5%, and extended contract term 12 months.
1757	ISSUER DIRECT CORPORATION	AVIANCA HOLDINGS S.A. / W301	PROVISION OF SERVICES	\$0.00	
1758	IUMIRA TRAVEL NETWORK SA	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	DIRECT CONNECT CHANNEL	\$0.00	
1759	IVAN DAVID MATTAR	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Provision of Services for legal services (litigation and counseling), the contract only in effect when there is a litigation, this service will activate with the start of the litigation and will end when the litigation is finished. (There is no term, it only activates with the process of litigation)(litigation and counseling)	\$0.00	
1760	IVAN GONZALEZ & CIA LTDA	TAMPA CARGO S.A.S	CARGO GENERAL SALES AGREEMENT IN CUCUTA, COLOMBIA	\$0.00	
1761	IVAN GONZALEZ SAS REPRESENTACIONES	Aerovias del Continente Americano S.A Avianca	Exclusive Representatitoin Agreement	\$0.00	
1762	IVAN GONZALEZ SAS REPRESENTACIONES	Aerovias del Continente Americano S.A Avianca	"Preposición" Agreement	\$0.00	
1763	IVAN GONZALEZ SAS REPRESENTACIONES	AVIANCA	SALES POINT AGENCY - N.DE SANTANDER AG72	\$0.00	
1764	IVAN GONZALEZ SAS REPRESENTACIONES	AVIANCA	OUTSOURCING CORPORATE CLIENT - N. DE SANTANDER AG70	\$0.00	
1765	IVAN GONZALEZ SAS REPRESENTACIONES	AVIANCA	CROSS DOCKING PROCESS D92	\$0.00	Extend contract term by 2 months
1766	IVAN GONZALEZ SAS REPRESENTACIONES	AVIANCA	GROUND DISTRIBUTION OF CARGO AND COURIER SHIPMENTS IN CUCUTA D92	\$0.00	Extend contract term by 2 months
1767	IVAN GONZALEZ SAS REPRESENTACIONES	AVIANCA	CROSS DOCKING PROCESS ES35	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
1768	IVAN GONZALEZ SAS REPRESENTACIONES	AVIANCA	CARGO HANDLING CUCUTA MC54	\$0.00	
1769	J2K SECURITY GROUP SAS	TACA INTERNATIONAL AIRLINES S.A. - COLOMBIA	Herramienta de escaneo de vulnerabilidad	\$0.00	Reduced price 5%, and extended contract term 12 months.
1770	JAIME BACAL GUTIERREZ	AEROVIAS DEL CONTINENTE AMERICANO S.A.	PROVISION OF SERVICES	\$0.00	
1771	JAIME LEON GUTIERREZ (SOMOS CHEVROLET) SUMINISTRO DE REPUESTOS	SAI	PROVISION OF SERVICES	\$0.00	
1772	JAPAN AIRLINES	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED	\$0.00	
1773	Japan Airlines	Avianca S.A./TACA S.A./Avianca Costa Rica S.A.	MITA Airline Partner	\$0.00	
1774	JAPAN AIRLINES CO., LTD.	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
1775	JAV LATIN AMERICA EXPRESS MULTISERV	LATIN LOGISTICS LLC	AGENCY - AG218 Multibrand Agency Agreement	\$0.00	
1776	Javier Acosta	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Provision of Services for legal services (litigation and counseling), the contract only in effect when there is a litigation, this service will activate with the start of the litigation and will end when the litigation is finished. (There is no term, it only activates with the process of litigation)(litigation and counseling)	\$0.00	
1777	JDM TECNOLOGIA Y SOLUCIONES GLOBALE	AEROVIAS DEL CONTINENTE AMERICANO S.A. - PERU	PROVISION OF SERVICES	\$0.00	
1778	JDM TECNOLOGIA Y SOLUCIONES GLOBALE	AVIANCA COSTA RICA S.A. - PERU	PROVISION OF SERVICES	\$0.00	
1779	JDM TECNOLOGIA Y SOLUCIONES GLOBALE	AVIANCA ECUADOR S.A. - PERU	PROVISION OF SERVICES	\$0.00	
1780	JEENIE AIR AGENCY LTD.	Aero Transporte de Carga Union S.A. de C.V.	GSA	\$0.00	
1781	JENNY MELISSA GAMA RODRIGUEZ	Aerovias del Continente Americano S.A Avianca	FREELANCER	\$0.00	
1782	JERSON MANUEL ORTEGA CUAREZMA	TACA INTERNATIONAL AIRLINES S.A. - NICARAGUA	Mantenimiento de aires acondicionado Nicaragua	\$0.00	
1783	JET AIRWAYS	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
1784	JET BLUE AIRWAYS CORPORATION	SAI	Commercial Contract (Services OFFERED by the Debtor) STANDARD GROUND HANDLING AGREEMENT - SIMPLIFIED PROCEDURE / ANNEX B - LOCATION (S), AGREED SERVICES AND CHARGES TO STANDARD GROUND HANDLING AGREEMENT (SGHA) OF JANUARY 2008-BOG-RNG-CTG	\$0.00	
1785	JET POWER ARUBA AIRCRAFT AND TRANSIT COMPANY N.V	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Line maintenance Agreement for AUA station. Date of agreement May 1st,2014	\$0.00	
1786	JETBLUE AIRWAYS CORPORATION	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	BITA Long Island City	\$0.00	
1787	JETBLUE AIRWAYS CORPORATION	Avianca S.A./TACA S.A./Avianca Costa Rica S.A.	ZED Airline Partner	\$0.00	
1788	JETBLUE AIRWAYS CORPORATION	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MIBA	\$0.00	
1789	JETBLUE AIRWAYS CORPORATION	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	Special prorata agreement	\$0.00	
1790	JETBLUE AIRWAYS CORPORATION SUCURSA L COLOMBIA	AEROVIAS DEL CONTINENTE AMERICANO S.A AVIANCA	IATA Standard Ground Handling Agreement (SGHA). Avianca provide Line maintenance services at Bogota station. Effective and valid from Jan/29th/2009	\$0.00	
1791	JETBLUE AIRWAYS CORPORATION SUCURSA L COLOMBIA	LINEAS AEREAS COSTARRICENSES, S.A	IATA Standard Ground Handling Agreement (SGHA) Acndment. Avianca provide Line maintenance services at Cartagena station. Effective and valid from Dec/3rd/2012	\$0.00	
1792	JETBLUE AIRWAYS CORPORATION SUCURSA L COLOMBIA	AEROLINEAS GALAPAGOS S.A AEROGAL	IATA Standard Ground Handling Agreement (SGHA) Amendment. Avianca provide Line maintenance services at Rionegro (Medellin) station. Effective and valid from Jun/26th/2013	\$0.00	
1793	JETSMART AIRLINES SPA	AEROVIAS DEL CONTINENTE AMERICANO S.A AVIANCA	IATA Standard Ground Handling Agreement (SGHA). Avianca provide Line maintenance services at Bogota, Cali, Medellin stations. Effective and valid from Jan/1st/2020	\$0.00	
1794	JFK AIR VENTURES	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ESTADOS UNIDOS	SERVICIO ALIMENTACION PAX CONTINGENCIA	\$19.27	
1795	JFK INT L AIR TERMINAL	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Airport Facilities JFK	\$754,233.00	
1796	JFK INT L AIR TERMINAL	AVIANCA INC	Parking Service JFK	\$482.00	
1797	JGM JANITORIAL SERVICES	TACA INTERNATIONAL AIRLINES S.A. - ESTADOS UNIDOS	Servicio de Limpieza LAX -	\$2,400.00	
1798	Jhoham Tafur	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
1799	JLMA ACCOUNTING TAX & BUSINESS ADVI	AEROVIAS DEL CONTINENTE AMERICANO S.A. - PUERTO RICO	PROVISION OF SERVICES	\$0.00	
1800	JM GRUPO EMPRESARIAL S.A.S.	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
1801	JMALUCELLI TRAVELERS SEGUROS S.A.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 14791	\$0.00	
1802	Joel Frank	Avianca Holdings S.A	Non-disclosure agreement for Project Sunrise	\$0.00	
1803	JOHAN VERKERK	TAMPA CARGO S.A.S.	VALIDADOR DE RA3-ACC3 PARA EUROPA	\$0.00	
1804	JOHNSON CONTROLS COLOMBIA LIMITADA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Control de Accesos	\$13,159.87	
1805	JOHNSON CONTROLS SECURITY SOLUTIONS	TAMPA CARGO S.A.S.	Control de Accesos	\$5,918.95	
1806	JOLIE CATHERINE CHARRY BA	TAMPA CARGO SAS	NDA	\$0.00	
1807	JONATHAN ANTONIO AGUDELO ARENAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	INSTRUCTOR ACADEMIA	\$0.00	Reduced price 10%, and extend contract term 24 months.
1808	JONES DAYMEXICO SC	Tampa Cargo S.A.S., AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Provision of Services for legal services, subscribed as of January 1st, 2016 with an undefined term.	\$0.00	
1809	JONHATHAN EDUARDO MELO GALLEGGO	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Food for pax compensation	\$0.00	
1810	Jorge Gongora	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA: GRUPO TACA HOLDINGS LIMITED	Provision of Services for legal services, subscribed as of July 1st, 2019 with an undefined term. (labor law)	\$0.00	
1811	JORGE LUIS CARRERA	AVIASERVICIOS, S.A./AVIATECA S.A./TACA INTERNATIONAL AIRLINES S.A.	Agenciamiento de aduanas de carga aeronautica y no aeronautica necesarios en Guatemala para Comex&Log AV.	\$0.00	Reduced price 5%, and extended contract term 12 months.
1812	Jorge Serrano	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
1813	JORGE YESID LARREAMENDY RATIVA	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SERVICIO DE AVALUO TERRENOS	\$0.00	
1814	José Ciro Montoya	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
1815	JOSE ERNESTO GUTIERREZ GAVIDIA	TACA INTERNATIONAL AIRLINES S.A.	Mantenimiento de la planta potabilizadora del Salvador	\$0.00	Reduced price 5%, and extended contract term 12 months.
1816	JOSE ERNESTO GUTIERREZ GAVIDIA	TECHINCAL AND TRAINING SERVICES S.A. DE C.V.	Mantenimiento bombas salvador	\$0.00	Reduced price 5%, and extended contract term 12 months.
1817	JOSE ERNESTO GUTIERREZ GAVIDIA	TECHINCAL AND TRAINING SERVICES S.A. DE C.V.	Mantenimiento de plantas agua salvador	\$0.00	Reduced price 5%, and extended contract term 12 months.
1818	Jose Luis Avella	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
1819	JP Morgan Chase Bank N.A	Aerovias del Continente Americano S.A. Avianca	ISDA 2002 Master Agreement 06.29.2010	\$0.00	
1820	JP Morgan Chase Bank N.A	Taca International Airlines	ISDA 2002 Master Agreement 07.19.2017	\$0.00	
1821	JSC AEROFLOT RUSSIAN AIRLINES	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED	\$0.00	
1822	JSC AEROFLOT RUSSIAN AIRLINES	Avianca S.A./TACA S.A.	MITA Airline Partner	\$0.00	
1823	Juan Carlos Constain	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
1824	JUAN CARLOS SUAREZ CASADIEGO	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Provision of Services for legal services (litigation and counseling), the contract only in effect when there is a litigation, this service will activate with the start of the litigation and will end when the litigation is finished. (There is no term, it only activates with the process of litigation)(litigation and counseling)	\$0.00	
1825	Juan Francisco Galvis	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
1826	Juan Francisco Hernandez	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Provision of Services for legal services, subscribed as of July 1st, 2019 with an undefined term. (labor law)	\$0.00	
1827	JUAN JOSE ROJAS MURILLO	AEROVIAS DEL CONTINENTE AMERICANO S.A. - BOLIVIA	Operational Agent LPB	\$0.00	Reduced price 10%, and extend contract term 24 months.
1828	JUAN JOSE ROJAS MURILLO	AVIANCA ECUADOR S.A. - PERU	Operational Agent VVI	\$0.00	Reduced price 10%, and extend contract term 24 months.
1829	Juan Luis & Fernando Moreno Quijano	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Provision of Services for legal services (litigation and counseling), the contract only in effect when there is a litigation, this service will activate with the start of the litigation and will end when the litigation is finished. (There is no term, it only activates with the process of litigation)(litigation and counseling)	\$0.00	
1830	Juanita Blanco	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
1831	Julián Laverde	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
1832	Juliana Barrios	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
1833	JULIANA GRACIA SUAREZ	AEROVIAS DEL CONTINENTE AMERICANO S.A.	PROVISION OF SERVICES	\$0.00	
1834	JULIANA ROJAS ARANGO	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Provision of Services for legal services (litigation and counseling), the contract only in effect when there is a litigation, this service will activate with the start of the litigation and will end when the litigation is finished. (There is no term, it only activates with the process of litigation)(litigation and counseling)	\$0.00	
1835	JULIO CESAR FALLA BALLESTEROS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SERVICIO DE ALIMENTACION COMPENSACION PAX	\$0.00	
1836	JULY MILDRED GONZALEZ MONSALVE	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SERVICIO DE ALIMENTACION CREW NAL	\$0.00	
1837	JULY MILDRED GONZALEZ MONSALVE	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SERVICIO DE DESATUNO PAX	\$0.00	
1838	Junebao Airlines	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
1839	JURCAIB - JUNTA DE REPRESENTANTES DAS COMPANHIAS AÉREAS INTERNACIONAIS DO BRASIL	TAMPA CARGO S.A.S.	SERVICE AGREEMENT	\$0.00	
1840	JUREX LAW	Avianca Costa Rica	Provision of Services for legal services (litigation and counseling), the contract only in effect when there is a litigation, this service will activate with the start of the litigation and will end when the litigation is finished. (There is no term, it only activates with the process of litigation)(litigation and counseling)	\$0.00	
1841	JUSTCLEAN SPA	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA AGENCIA EN CHILE	Facility Management Chile	\$0.00	Reduced price 5%, and extended contract term 12 months.
1842	JUVEN MAURICIO UGALDE NUÑEZ	AVIANCA COSTA RICA S.A. AVIANCA COSTA RICA, S.A. TACA INTERNATIONAL AIRLINES S.A. SOCURSAL COSTA RICA	CONSULTORIA AMBIENTAL	\$0.00	Reduced price 5%, and extended contract term 12 months.
1843	K NUEVE INTERNACIONAL S.A.	TECHINCAL AND TRAINING SERVICES S.A. DE C.V.	SERVICE AGREEMENT	\$0.00	
1844	KAESER COMPRESORES DE EL SALVADOR L	TECHINCAL AND TRAINING SERVICES S.A. DE C.V.	Mantenimiento compresores Salvador	\$0.00	
1845	KALES AIRLINE SERVICES SRL	TAMPA CARGO S.A.S.	CARGO GENERAL SALES AGREEMENT IN ITALY	\$0.00	
1846	KALTMANN SA DE CV	TACA INTERNATIONAL AIRLINES, S.A.	Cooler Service SAL	\$0.00	Waive PPD, 1 year extension, 5% discount
1847	Karem Pinzón	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
1848	KARIBE CHARTER'S LIMITADA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
1849	Katherine Stradaoli	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
1850	KAY AIR DELIVERY CORP	LATIN LOGISTICS LLC	GROUND TRANSPORTATION	\$0.00	
1851	KAYAK SOFTWARE CORPORATION	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Servicio de Metabuscar	\$235,384.43	Payments Terms
1852	KELLOGG DE COLOMBIA SA	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Suministro de snacks	\$0.00	
1853	KELLY JOHANNA CARVAJAL BECERRA	AEROVIAS DEL CONTINENTE AMERICANO S.A.	INSTRUCTOR ACADEMIA	\$0.00	
1854	KENYA AIRWAYS	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED	\$0.00	
1855	Kenya Airways	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
1856	KINGSWAYSOFT INC	AEROVIAS DEL CONTINENTE AMERICANO S.A.	LICENSE MAINTENANCE FOR TOOL INTEGRATION	\$0.00	
1857	KLM ROYAL DUTCH AIRLINES	AEROVIAS DEL CONTINENTE AMERICANO S.A.	PROVISION OF SERVICES	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
1858	KLM ROYAL DUTCH AIRLINES	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED	\$0.00	
1859	KLM ROYAL DUTCH AIRLINES	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
1860	KOHN CONSULTORIA E ASSESSORIA EMPRE	AEROVIAS DEL CONTINENTE AMERICANO S.A. - BRASIL	PROVISION OF SERVICES	\$0.00	
1861	KONINKLUKE LUCHTVAART MAATSCHAPPIJ AIRLINES - KLM	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPACARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
1862	KOPPS COMMERCIAL SAS	AVIANCA S.A.; TACA INTERNATIONAL AIRLINES S.A TACA INTERNATIONAL AIRLINES SUCURSAL GUATEMALA; AVIANCA COSTA RICA S.A AVIANCA ECUADOR S.A	Beverage supply	\$398.00	
1863	KOREAN AIR CARGO	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPACARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
1864	KOREAN AIR LINES CO LTD	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	Special prorata agreement	\$0.00	
1865	KOREAN AIR LINES CO LTD	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED	\$0.00	
1866	KOREAN AIR LINES CO LTD	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
1867	KPMG SAS	AVIANCA S.A.; TACA AIRLINES SA;REGIONAL EXPRESS AMERICAS S.A.S.	Audit services agreement	\$0.00	
1868	KURTZMAN CARSON CONSULTAN	Avianca Holdings S.A.	Provision of services	\$0.00	
1869	Kuwait Airways	Avianca S.A./TACA S.A./Avianca Costa Rica S.A.	MITA Airline Partner	\$0.00	
1870	L 3 COMERCIAL TRAINING SOLUTO	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Suministro de componentes, reparaciones y Mantenimiento Simulador ATR A320	\$0.00	
1871	LA ASOCIACION COLOMBIANA DE AUXILIARES DE VUELO Y DEMAS TRABAJADORES DE INDUSTRIA DEL SECTOR AEREO COLOMBIANO	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	ACTA DE ACUERDO ENTRE AVIANCA S.A Y LA ASOCIACION COLOMBIANA DE AUXILIARES DE VUELO Y DEMAS TRABAJADORES DE INDUSTRIA DEL SECTOR AEREO COLOMBIANO- ACAV Fecha: 2-12-2020	\$0.00	
1872	LA ASOCIACION COLOMBIANA DE AUXILIARES DE VUELO Y DEMAS TRABAJADORES DE INDUSTRIA DEL SECTOR AEREO COLOMBIANO	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	CONVENCION COLECTIVA DE TRABAJO 2002-2004 Fecha de firma: 04-10-2002	\$0.00	
1873	LA ASOCIACION COLOMBIANA DE AUXILIARES DE VUELO Y DEMAS TRABAJADORES DE INDUSTRIA DEL SECTOR AEREO COLOMBIANO	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	ACTA DE ACUERDO FINAL DE MODIFICACION CONVENCIONAL AVIANCA-SAM ACAV 2005-2010 Fecha de firma: 25-8-2005	\$0.00	
1874	LA ASOCIACION COLOMBIANA DE AUXILIARES DE VUELO Y DEMAS TRABAJADORES DE INDUSTRIA DEL SECTOR AEREO COLOMBIANO	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	ACTA DE ACUERDO EXTRA CONVENCIONAL COMPLEMENTARIA DEL ACTA DE ACUERDO FINAL DE MODIFICACION CONVENCIONAL AVIANCA-SAM ACAV 2005-2010 Fecha de firma: 25-8-2005	\$0.00	
1875	LA ASOCIACION COLOMBIANA DE AUXILIARES DE VUELO Y DEMAS TRABAJADORES DE INDUSTRIA DEL SECTOR AEREO COLOMBIANO	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	ACTA DE ACUERDO EXTRA CONVENCIONAL CELEBRADA ENTRE AVIANCA Y ACAV SOBRE LAS COMISIONES DE VENTAS A BORDO DE TCPS COL Fecha de firma: 3-10-2009	\$0.00	
1876	LA BEVANDA ITALIANA SOCIEDAD ANONIM	AVIANCA COSTA RICA S.A.	SERVICIO ALIMENTACION PAX CONTINGENCIA	\$0.00	
1877	LA COMERCIAL S.A	TACA INTERNATIONAL AIRLINES S.A.	Snacks	\$0.00	
1878	LA CONSTANCIA LIMITADA DE CAPITAL	TACA INTERNATIONAL AIRLINES S.A	Beverage supply	\$0.00	
1879	LA CONSTANCIA LIMITADA DE CAPITAL	TACA INTERNATIONAL AIRLINES S.A.	SUMINISTRO DE CERVEZA	\$0.00	
1880	LA CONSTANCIA LIMITADA DE CAPITAL	TACA INTERNATIONAL AIRLINES S.A.	SUMINISTRO DE AGUA	\$0.00	
1881	LA CONSTANCIA LIMITADA DE CAPITAL	TECHNICAL AND TRAINING SERVICES S.A. DE C.V.	SUMINISTRO DE AGUA	\$0.00	
1882	LA CONSTANCIA LIMITADA DE CAPITAL	TACA INTERNATIONAL	SUMINISTRO DE BOTELLAS DE AGUA	\$0.00	
1883	LA PREVISORA S.A. COMPAÑIA DE SEGUROS	AEROVIAS DEL CONTINENTE AMERICANO S.A AVIANCA (Avianca Holdings D&O)	Insurance policy 1059263	\$0.00	
1884	LA PREVISORA S.A. COMPAÑIA DE SEGUROS	AEROVIAS DEL CONTINENTE AMERICANO S.A AVIANCA (Avianca Holdings D&O)	Insurance policy 1059274	\$0.00	
1885	LA RECETTA SOLUCIONES GASTRONOMICAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SUMINISTRO CREMA DE CAFÉ	\$0.00	Acuerdo de niveles de servicio - Dic 2021
1886	LAATS SOCIEDAD ANONIMA	AVIASERVICIOS, S.A.	Cargo Ramp GUA	\$0.00	1 year extension, waive of the PPD 3% discount
1887	LAATS SOCIEDAD ANONIMA	TAMPACARGO S.A.S.	Ramp Services GUA	\$0.00	1 year extension, waive of the PPD 3% discount
1888	LAB GROUP COLOMBIA HOTELS SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Accomodation Agreement BOGOTA	\$0.00	
1889	LABORATORIO CLINICO COLMEDICOS IPS	AEROVIAS DEL CONTINENTE AMERICANO S.A.;REGIONAL EXPRESS AMERICAS S.A.S.	PROVISION OF SERVICES	\$0.00	Reduced price 5%, and extended contract term 12 months.
1890	LABORATORIO GUIJARRO LASA S.A.	AVIANCA ECUADOR S.A.	SERVICIOS DE EXAMENES MEDICOS PILOTOS Y PERSONAL ADMINISTRATIVO	\$0.00	
1891	LABORATORIOS ALVAREZ ALEMAN, S.A. DE C.V	TACA INTERNATIONAL AIRLINES S.A.	PROVISION OF SERVICES	\$0.00	Reduced price 5%, and extended contract term 12 months.
1892	LACTEOS SAN ANTONIO C.A.	AVIANCA ECUADOR S.A	Suministro de leches y jugos Ecuador	\$0.00	
1893	LAS MIGAS SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SERVICIO DE ALMUERZO CENA PAX CONTINGENCIA	\$0.00	
1894	LASA SOCIEDAD DE APOYO AERONAUTICO	AVIANCA S.A.AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCACARGO S.A. SAI S.A.S. REGIONAL EXPRESS AMERICAS S.A.S	GROUND HANDLING (RAMP - CLO-RCH-SMR-CUC-MDE-AXM-PEI-MZL-FLA-LET) 194-DC-2016	\$0.00	
1895	LASA SOCIEDAD DE APOYO AERONAUTICO	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA; CARGO S.A. SAI S.A.S. REGIONAL EXPRESS AMERICAS S.A.S	GROUND HANDLING (PAX-RCH-LET-AXM) 199-DC-2016	\$0.00	
1896	LASA SOCIEDAD DE APOYO AERONAUTICO	AEROVIAS DEL CONTINENTE AMERICANO S.A.	PROVISION OF SERVICES - CM 7100000298	\$0.00	
1897	LASA SOCIEDAD DE APOYO AERONAUTICO	TAMPACARGO S.A.S.	GSE Maintenance CLO	\$0.00	
1898	LASA SOCIEDAD DE APOYO AERONAUTICO	REGIONAL EXPRESS AMERICAS S.A.S.	Ground Handling Contract APO-AXM-CUC-FLA-MZL-SMR RG	\$0.00	
1899	LASA SOCIEDAD DE APOYO AERONAUTICO	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Line maintenance Agreement for ADZ station. Date of agreement December 1st, 2008	\$0.00	
1900	LASA SOCIEDAD DE APOYO AERONAUTICO	Aerovias del Continente Americano S.A Avianca	Preposicion Agreement Riohacha	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
1901	LATAM AIRLINES GROUP	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MIBA	\$0.00	
1902	LATAM AIRLINES GROUP	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
1903	LATAM AIRLINES GROUP	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
1904	LATAM AIRLINES GROUP	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED Airline Partner	\$0.00	
1905	LATAM Argentina	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
1906	LATAM BRASIL	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
1907	LATAM Colombia	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
1908	LATAM Ecuador	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
1909	Latam Paraguay	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
1910	LATAM Peru	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
1911	LATIN LOGISTICS LLC	Aerovias del Continente Americano S.A Avianca	Trademark License Agreement	\$0.00	
1912	LATIN LOGISTICS LLC	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	INTERCOMPANY	\$0.00	
1913	LATIN LOGISTICS LLC	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	INTERCOMPANY	\$0.00	
1914	LATIN LOGISTICS LLC	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	INTERCOMPANY	\$0.00	
1915	LATIN LOGISTICS LLC	AEROVIAS DEL CONTINENTE AMERICANO, S.A. AVIANCA - SUCURSAL COLOMBIA Y CORPORATIVO	INTERCOMPANY	\$0.00	
1916	LAURA INES CANAS MARQUEZ	AEROVIAS DEL CONTINENTE AMERICANO S.A.	INSTRUCTOR ACADEMIA	\$0.00	
1917	LAX IN FLITE SERVICES LLC DBA ROYAL	TACA INTERNATIONAL AIRLINES S.A. - ESTADOS UNIDOS	Servicio de lavanderia para servicio abordo	\$3,318.13 <del>\$1,988.24</del>	
1918	LAXFUEL CORPORATION	TACA INTERNATIONAL AIRLINES S.A.	M&O SERVICES LAX	\$30,169.66 <del>\$32,138.04</del>	
1919	LD TRAVEL CORPORATION DBA CAPRICHIO	LATIN LOGISTICS LLC	AGENCY - AG127	\$0.00	
1920	LE PEP TOURS NV	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ARUBA	Transporte Pasajeros	\$0.00	
1921	LEADERSEARCH S A	AEROVIAS DEL CONTINENTE AMERICANO S.A.	PROVISION OF SERVICES	\$0.00	
1922	LEALMAX TECH INC	LATIN LOGISTICS LLC	GROUND TRANSPORTATION	\$0.00	
1923	LEARNING TECHNOLOGIES GROUP (COLOMBIA)	AEROVIAS DEL CONTINENTE AMERICANO	Regulación capacitación tripulantes	\$0.00	
1924	LEASING ASSOCIATES SERVICE INC	AVIANCA INC.; AEROVIAS DEL CONTINENTE AMERICANO S.A. - ESTADOS UNIDOS; TAMPA CARGO SAS CORP.	VEHICLE LEASE 23.08.2017	\$1,517.26	
1925	LEASING BANCOLOMBIA S A COMPANIA DE	Avianca S.A.	Financial Leasing - No.197470	\$7,346.70	
1926	LEASING BANCOLOMBIA S A COMPANIA DE	Avianca S.A.	Financial Leasing - No.197485	\$6,536.27	
1927	LEGADMI CONSULTING & SYSTEM SOCIEDA	TACA INTERNATIONAL AIRLINES S.A. - COSTA RICA	IMPLEMENTACIÓN DE SOFTWARE DE NOMINA	\$0.00	
1928	LENNIN IVAN FLORES	TACA INTERNATIONAL AIRLINES S.A. - NICARAGUA	Suministro y recarga de exintores	\$0.00	Reduced price 5% and extended contract term 12 months.
1929	LEONARDO IVAN LOPEZ HURTADO	AEROVIAS DEL CONTINENTE AMERICANO S.A.	PROVISION OF SERVICES	\$0.00	
1930	LEONARDO SANTOS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	PROVISION OF SERVICES	\$0.00	
1931	LEXISNEXIS RISK SOLUTIONS	TACA INTERNATIONAL AIRLINES S.A. - ESTADOS UNIDOS	MASTER SUBSCRIPTION AGREEMENT, 25 MAR 2015	\$35,453.44	
1932	LEYSNER & DE CUBA ACCOUNTANTS	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ARUBA	SERVICIO BPO NOMINA	\$0.00	
1933	LIBARDO ARDILA GOMEZ	AEROVIAS DEL CONTINENTE AMERICANO S.A.	INSTRUCTOR ACADEMIA	\$0.00	
1934	LIBERTY SEGUROS DE VIDA S.A.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 396038	\$0.00	
1935	LIBERTY SEGUROS DE VIDA S.A.	TAMPA CARGO S.A.S.	Insurance policy 396034	\$0.00	
1936	LifeMiles Ltd.	Avianca Holdings S.A. Avianca-Ecuador S.A. Aerovias del Continente Americano S.A. Avianca Aviateca S.A. Avianca Costa Rica S.A. Taca International Airlines S.A. Islaña de Inversiones S.A. de C.V. Avianca Peru S.A. Servicios Aéreos Nacionales S.A.	Miles & Seats Purchase and Sale Agreement	\$0.00	
1937	LifeMiles Ltd.	Avianca Holdings S.A. Avianca-Ecuador S.A. Aerovias del Continente Americano S.A. Avianca Aviateca S.A. Avianca Costa Rica S.A. Taca International Airlines S.A. Islaña de Inversiones S.A. de C.V. Avianca Peru S.A. Servicios Aéreos Nacionales S.A.	Omnibus Amendment to the Avianca-LifeMiles SBU Agreements	\$0.00	
1938	LifeMiles Ltd.	Avianca-Ecuador S.A. Aerovias del Continente Americano S.A. Avianca Aviateca S.A. Avianca Costa Rica S.A. Taca International Airlines S.A. Islaña de Inversiones S.A. de C.V. Avianca Peru S.A. Servicios Aéreos Nacionales S.A.	Commercial Services Agreement	\$0.00	
1939	LifeMiles Ltd.	Avianca Holdings S.A. Avianca-Ecuador S.A. Aerovias del Continente Americano S.A. Avianca Aviateca S.A. Avianca Costa Rica S.A. Taca International Airlines S.A. Islaña de Inversiones S.A. de C.V. Avianca Peru S.A. Servicios Aéreos Nacionales S.A.	Database Agreement	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
1940	LifeMiles Ltd.	Avianca-Ecuador S.A. Aerovias del Continente Americano S.A. Avianca Aviateca S.A. Avianca Costa Rica S.A. Taca International Airlines S.A. Isleña de Inversiones S.A. de C.V. Avianca Peru S.A. Servicios Aéreos Nacionales S.A.	Agreement to provide Employee Leisure and Corporate Travel	\$0.00	
1941	LifeMiles Ltd.	Taca International Airlines S.A.	Amended and Recast Master Services Agreement entre Taca y LifeMiles 14.08.2015	\$0.00	
1942	LifeMiles Ltd.	Avianca Holdings S.A. Avianca-Ecuador S.A. Aerovias del Continente Americano S.A. Avianca Aviateca S.A. Avianca Costa Rica S.A. Taca International Airlines S.A. Isleña de Inversiones S.A. de C.V. Avianca Peru S.A. Servicios Aéreos Nacionales S.A.	Trademark License Agreement	\$0.00	
1943	LifeMiles Ltd.	Avianca Holdings S.A. Aerovias del Continente Americano S.A. Avianca	Trademark License Agreement	\$0.00	
1944	LifeMiles Ltd.	Avianca Holdings S.A. Avianca-Ecuador S.A. Aerovias del Continente Americano S.A. Avianca Aviateca S.A. Avianca Costa Rica S.A. Taca International Airlines S.A. Isleña de Inversiones S.A. de C.V. Avianca Peru S.A. Servicios Aéreos Nacionales S.A.	Advance Payment of Reward Seats Agreement	\$0.00	
1945	LifeMiles Ltd.	Avianca Holdings S.A. Avianca-Ecuador S.A. Aerovias del Continente Americano S.A. Avianca Aviateca S.A. Avianca Costa Rica S.A. Taca International Airlines S.A. Isleña de Inversiones S.A. de C.V. Avianca Peru S.A. Servicios Aéreos Nacionales S.A.	Advance Payment of Reward Seats Agreement	\$0.00	
1946	LifeMiles Ltd.	Avianca Holdings S.A. Avianca-Ecuador S.A. Aerovias del Continente Americano S.A. Avianca Aviateca S.A. Avianca Costa Rica S.A. Taca International Airlines S.A. Isleña de Inversiones S.A. de C.V. Avianca Peru S.A. Servicios Aéreos Nacionales S.A.	Advance Payment of Reward Seats Agreement	\$0.00	
1947	LifeMiles Ltd.	Avianca Holdings S.A. Avianca-Ecuador S.A. Aerovias del Continente Americano S.A. Avianca Aviateca S.A. Avianca Costa Rica S.A. Taca International Airlines S.A. Isleña de Inversiones S.A. de C.V. Avianca Peru S.A. Servicios Aéreos Nacionales S.A.	Advance Payment of Reward Seats Agreement	\$0.00	
1948	LifeMiles Ltd.	Avianca-Ecuador S.A. Aerovias del Continente Americano S.A. Avianca Aviateca S.A. Avianca Costa Rica S.A. Taca International Airlines S.A. Isleña de Inversiones S.A. de C.V. Avianca Peru S.A. Servicios Aéreos Nacionales S.A.	Agreement to provide Miles Management	\$0.00	
1949	LifeMiles Ltd.	Avianca Holdings S.A.	Memorandum of Understanding Additional Member Direct Products	\$0.00	
1950	LifeMiles Ltd.	Avianca Holdings S.A.	Memorandum of Understanding PNR on Hold	\$0.00	
1951	LifeMiles Ltd.	Taca International Airlines S.A.	Contrato de Garantía Mobiliaria sobre Cuentas por Cobrar (El Salvador) (Movable Guarantee over Receivables)	\$0.00	
1952	LifeMiles Ltd.	Taca International Airlines S.A.	Contrato de Garantía Mobiliaria sobre Cuentas por Cobrar (Guatemala) (Movable Guarantee over Receivables)	\$0.00	
1953	LifeMiles Ltd.	Taca International Airlines S.A.	Contrato de Garantía Mobiliaria sobre Cuentas por Cobrar (Costa Rica) (Movable Guarantee over Receivables)	\$0.00	
1954	LifeMiles Ltd.	Taca International Airlines S.A.	Contrato de Garantía Mobiliaria sobre Cuentas por Cobrar (Honduras) (Movable Guarantee over Receivables)	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
1955	LifeMiles Ltd.	Taca International Airlines S.A.	Contrato de reconocimiento de obligaciones y constitución de prenda mercantil sobre cartera de crédito (Nicaragua) (Movable Guarantee over Receivables)	\$0.00	
1956	LifeMiles Ltd.	Taca International Airlines S.A. Avianca Costa Rica S.A.	Hipoteca sobre bien mueble (Panama) (Mortgage over movable asset)	\$0.00	
1957	LifeMiles Ltd.	Tampa Cargo S.A.S.	Convenio de Participación Comercial (Commercial Participation Agreement)	\$0.00	
1958	LifeMiles Ltd.	Avianca Holdings S.A. Avianca-Ecuador S.A. Aerovias del Continente Americano S.A. Avianca Avianca Costa Rica S.A. Taca International Airlines S.A. Avianca Peru S.A.	Agreement on Credit Card Collections	\$0.00	
1959	LifeMiles Ltd.	Avianca Holdings S.A. Avianca-Ecuador S.A. Aerovias del Continente Americano S.A. Avianca Aviateca S.A. Avianca Costa Rica S.A. Taca International Airlines S.A. Isleña de Inversiones S.A. de C.V. Avianca Peru S.A. Servicios Aéreos Nacionales S.A.	Omnibus Amendment to the Avianca-LifeMiles Advance Payment of Reward Seats Agreements	\$0.00	
1960	LifeMiles Ltd.	Avianca-Ecuador S.A. Aerovias del Continente Americano S.A. Avianca Aviateca S.A. Avianca Costa Rica S.A. Taca International Airlines S.A. Avianca Peru S.A.	Acuerdo de Flujo de Recursos (Cash Flow Agreement)	\$0.00	
1961	LifeMiles Ltd.	Aerovias del Continente Americano S.A. Avianca Avianca Perú S.A. Taca International Airlines S.A. Avianca Costa Rica S.A.	Contrato de Mandato Comercial (Commercial Mandate)	\$0.00	
1962	LifeMiles LTDA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Card services agreement - Agreement for provision of credit and debit card processing services by thr airline to LifeMiles Aug 14-15	\$0.00	
1963	LifeMiles LTDA	AEROGAL, AVIANCA COSTA RICA, TACA, AVIANCA PERU	Card services agreement - Agreement for provision of credit and debit card processing services by thr airline to LifeMiles Aug 14-15	\$0.00	
1964	Limited	AVIANCA HOLDINGS SA;	Shareholders Agreement	\$0.00	
1965	Liliana Bocanegra	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
1966	LINEA ADHESIVA SA	AEROVIAS DEL CONTINENTE AMERICANO S.A. / TAMPA CARGO S.A.S.	Suministro de Etiquetas de ID Deprisa	\$0.00	
1967	LÍNEAS AÉREAS DE ESPAÑA S.A. OPERADORA S.U.	SAI	Commercial Contract (Services OFFERED by the Debtor) CONTRATO NORMALIZADO DE ASISTENCIA EN TIERRA DE IATA ANEXO B - LUGARES, SERVICIOS CONTRATADOS Y TARIFAS DE ENERO DE 2008 BOG-RNG	\$0.00	
1968	LINEAS AEREAS SURAMERICANAS S A	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
1969	LINEAS ESCOLARES Y TURISMO SA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA, TAMPA CARGO S.A.S	PROVISION OF SERVICES 160-DC-2017	\$0.00	
1970	LINKEDIN IRELAND LTD	AEROVIAS DEL CONTINENTE AMERICANO S.A.	PROVISION OF SERVICES	\$0.00	
1971	LINOTIPIA MARTINEZ S A S	AMERICANO S.A.	Cajas alimentos Servicio Abordo	\$0.00	
1972	LIPZIG S.A	AVIATECA S.A.	GROUND FUEL SUPPLY FRs	\$0.00	
1973	LLORENTE & CUENCA COLOMBIA S.A.S.	Avianca Holdings S.A	Non-disclosure agreement for Project Sunrise	\$0.00	
1974	LODGING SOLUTIONS LLC	AVIANCA S.A. TACA INTERNATIONAL AIRLINES S.A.; AVIANCA ECUADOR, REGIONAL EXPRESS AMERICAS S.A.S; AVIANCA COSTA RICA S.A.; TAMPA CARGO S.A.S, ISLEÑA DE INVERSIONES S.A, AVIATECA S.A.	PROVISION OF SERVICES	\$0.00	Waived 100% pre petition debt and extended contracts 24 months
1975	LOGICAIR GROUP INC	TACA INTERNATIONAL AIRLINES S.A. - ESTADOS UNIDOS	Suministro Insumos Estados Unidos	\$2,765.65	
1976	LOGISTICA DE AVANZADA Y SISTEMAS SA	TACA INTERNATIONAL AIRLINES S.A. - HONDURAS	Mensajería doméstica de documentos en Honduras.	\$0.00	Reduced price 5%, and extended contract term 12 months.
1977	LOGISTICA GROUP SAS	TAMPA CARGO S.A.S.	Cargo Handling BOG	\$0.00	
1978	LONGPORT CHILE SA	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA- CHILE AVIANCA COSTA RICA- CHILE TRANS AMERICAN AIRLINES S.A. - AGENCIA EN CHILE TACA INTERNATIONAL AIRLINES S.A. - EL SALVADOR AVIANCA GUATEMALA ISLEÑA DE INVERSIONES S.A. DE CV SERVICIOS AERÓREOS NACIONALES S.A. TAMPA CARGO S.A.S - COLOMBIA AVIANCA ECUADOR	Seguridad Aeroportuaria Chile	\$0.00	
1979	LONGPORT COLOMBIA LTDA	AVIANCA S.A TACA INTERNATIONAL S.A SUCURSAL COLOMBIA, AVIATECA S.A SUCURSAL COLOMBIA, AVIANCA ECUADOR S.A SUCURSAL COLOMBIA ( A) AVIANCA COSTA RICA S.A SUCURSAL COLOMBIA	Seguridad aeroportuaria COL	\$0.00	
1980	LOPEZ & ASOCIADOS SAS	SAI	Commercial Contract (Services OFFERED by the Debtor)	\$0.00	Reduced price 5%, and extended contract term 12 months.
1981	LOS ANGELES WEST TERMINAL FUEL CORP	TACA INTERNATIONAL AIRLINES S.A.	INTOPLANE SERVICE LAX -Los Angeles West Terminal Fuel Corporation Amended and Restated Interline Agreement December 31st, 1989	\$0.00	
1982	LOT Polish Airlines	Avianca, Taca, Avianca Costa Rica, Avianca Ecuador	Bilateral Frequent Flyer program participation	\$0.00	



#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
1983	LOT POLISH AIRLINES	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MIBA	\$0.00	
1984	LOT POLISH AIRLINES	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	Special prorata agreement	\$0.00	
1985	LOT POLISH AIRLINES	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
1986	LOT POLISH AIRLINES	Avianca S.A./TACA S.A./Avianca Costa Rica S.A.	ZED Airline Partner	\$0.00	
1987	LOT POLSKIE LINIE LOTNICZE AIRLINES	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
1988	LOUD AND LIVE INC	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	SPONSORSHIP 7862085525	\$0.00	Payment terms
1989	LOYALTY CO	Taca International Airlines S.A.	Master Services Agreement entre TAI y Loyalty Co.	\$0.00	
1990	LOYALTY EN LA NUBE SA DE CV	TACA INTERNATIONAL AIRLINES S.A. - MEXICO	PROVISION OF SERVICES	\$0.00	
1991	LR MIAMI AIRPORT HOTEL LLC	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA, TACA INTERNATIONAL AIRLINES S.A., AVIANCA COSTA RICA S.A., TAMPA CARGO S.A.S, AVIANCA ECUADOR	Accomodation Agreement MIAMI	\$226,302.32	Waived 50% pre-petition debt
1992	Luca Pfeifer	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
1993	Lucía Ávila	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
1994	Lufthansa	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
1995	LUFTHANSA	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED Airline Partner	\$0.00	
1996	Lufthansa Cityline	Avianca S.A.	MITA Airline Partner	\$0.00	
1997	LUFTHANSA G.H.A.B.	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
1998	LUFTHANSA INDUSTRY SOLUTIONS GMBH &	TACA INTERNATIONAL	MyIDtravel	\$0.00	
1999	LUFTHANSA LH-220	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MIBA	\$0.00	
2000	LUFTHANSA SYSTEMS AMERICAS INC	AVIATECA S.A., NICARAGUENSE DE AVIACION, TACA DE HONDURAS S.A., AVIANCA COSTA RICA S.A., ISLEÑA DE INVERSIONES, AVIANCA S.A., AVIANCA ECUADOR S.A TAMPA S.A.S	SOFTWARE - AMOS	\$151,377.51	
2001	LUFTHANSA SYSTEMS GMBH & CO KG	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA, TACA INTERNATIONAL AIRLINE S.A	PLANEACIÓN DE VUELO	\$0.00	
2002	LUFTHANSA TECHNIK AG	AERORVIAS DEL CONTINENTE AMERICANO S.A, TACA INTERNATIONAL AIRLINES S.A, AVIANCA ECUADOR S.A, AVIANCA TAMPA CARGO SAS	NDA	\$0.00	
2003	LUFTHANSA TECHNIK AG	Avianca Holdings S.A	Non-disclosure agreement	\$0.00	
2004	LUFTHANSA, BRUSSELS AIRLINES, SWISS INTERNATIONAL AIR LINES Y AUSTRIAN AIRLINES	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	Special prorata agreement	\$0.00	
2005	LUIS ANTONIO SANABRIA APONTE	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SERVICIO DE ALMUERZO CENA PAX CONTINGENCIA	\$0.00	
2006	LUIS ANTONIO SANABRIA APONTE	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SERVICIO DE ALIMENTACION CREW NAL	\$0.00	
2007	LUIS ARTURO CELIS VELASCO	TACA INTERNATIONAL AIRLINES S.A.	SERVICIO DE CONSULTORIA PARA MATRIZ REQUISITOS AMBIENTALES	\$0.00	
2008	Luis Emilio Linares	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
2009	Luis Fernanda Cárdenas	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
2010	Luis Gerardo Alfaro	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
2011	LUIS MONTES DE OCA	Tampa Cargo S.A.S.	Shareholders Agreement	\$0.00	
2012	LUIS MONTES DE OCA	Avianca Holdings S.A	Non-disclosure agreement for Project Sunrise	\$0.00	
2013	LUIS MONTES DE OCA CHAVERRI	TAMPA CARGO S.A.S.	SERVICES AGREEMENT SERVICES AGREEMENT	\$0.00	
2014	LUISA FERNANDA GOMEZ CASI	TAMPA CARGO SAS	NDA	\$0.00	
2015	ANONIMA	TERRESTRE, AEREO Y RAMPA S.A.	Rica.	\$0.00	Reduced price 5%, and extended contract term 12 months.
2016	Macquire Bank Limited	Aerovias del Continente Americano S.A. Avianca	ISDA 2002 Master Agreement 05.29.2013	\$0.00	
2017	Macquire Bank Limited	Taca International Airlines	ISDA 2002 Master Agreement 05.29.2013	\$0.00	
2018	MACUA SOLUCIONES SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SERVICIO DE COACHING	\$0.00	Reduced price 10%, and extend contract term 24 months.
2019	MADIS LLC	LATIN LOGISTICS LLC	AGENCY - AG213-215	\$0.00	Commission adjustment
2020	MADISA MANEJO DE DESECHOS INDUSTRIA	SERVICIO TERRESTRE AEREO Y RAMPA S.A.	Recolección de residuos Costa Rica - MADURO & CURIEL'S BANK MERCHANT ELECTRONIC SERVICE AGREEMENT, 20 DIC 2006	\$0.00	
2021	MADURO BANK	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	MADURO & CURIEL'S BANK MERCHANT ELECTRONIC SERVICE AGREEMENT, 20 DIC 2006	\$0.00	
2022	MAFESA EL SALVADOR LIMITADA DE CAPI	TACA INTERNATIONAL AIRLINES S.A.	Content for IFE	\$0.00	
2023	MAGIC TOURS MT SAS	Aerovias del Continente Americano S.A Avianca	Exclusive Representation Agreement	\$0.00	
2024	MAGNOLIA HERNANDEZ ARENAS	AEROVIAS DEL CONTINENTE AMERICANO S.A., REGIONAL EXPRESS AMERICAS S.A.S	SERVICIO DE TRADUCCIONES OFICIALES	\$0.00	Reduced price 5%, and extended contract term 12 months.
2025	MAI TOURS SL	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA, TAMPA CARGA S.A.S, AVIANCA ECUADOR S.A, TACA INTERNATIONAL AIRLINES S.A, AVIANCA COSTA RICA S.A	Transporte terrestres MAD y BCN	\$0.00	
2026	MAILCAR SRL	AVIANCA S.A SUCURSAL ARGENTINA, TAMPA CARGO S.A.S. SUCURSAL ARGENTINA.	Transporte Personal y Pasajeros	\$0.00	
2027	MALAYSIA AIRLINES	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
2028	MALAYSIA AIRLINES	Avianca S.A./TACA S.A./Avianca Costa Rica S.A.	ZED Airline Partner	\$0.00	
2029	MALAYSIA AIRLINES MH-232	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MIBA	\$0.00	
2030	Malaysian Airlines	Avianca S.A./TACA S.A./Avianca Costa Rica S.A.	MITA Airline Partner	\$0.00	
2031	MALCOM JEFFS	TAMPA CARGO S.A.S	NDA	\$0.00	
2032	MANANTIAL SA	AEROVIAS DEL CONTINENTE AMERICANO S.A. - CHILE	SERVICIO DE DISPENSADOR FILTRO DE AGUA	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
2033	Mandarin Airlines	Avianca S.A./TACA S.A./Avianca Costa Rica S.A.	MITA Airline Partner	\$0.00	
2034	MANGO TRAVEL NI SOCIEDAD ANÓNIMA	AEROVÍAS DEL CONTINENTE AMERICANO S.A. AVIANCA	DIRECT CONNECT CHANNEL	\$0.00	
2035	MANTOBA SAS	AEROVÍAS DEL CONTINENTE AMERICANO SA AVIANCA	PROVISION OF SERVICES 0010-DC 2015	\$0.00	
2036	MANTAORO HOTELERA MANTA S.A.	AVIANCA ECUADOR S.A.	SERVICIO DE ALIMENTACION PAX	\$0.00	
2037	MANTILCO SA	TAMPA CARGO	Line maintenance Agreement for MVD station. Date of agreement October 15th 2007	\$0.00	
2038	MANTILCO SA	AVIANCA COSTA RICA, TACA, AEROVÍAS DEL CONTINENTE AMERICANO SA AVIANCA	Line maintenance Agreement for MVD station. Date of agreement October 15th 2007	\$0.00	
2039	MANTIS SERVICES INTERNATIONAL	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2040	Manuel Ambríz Lopez	Avianca Holdings S.A.	Contrato de Trabajo a Termino Indefinido Con Salario Integral	\$0.00	<p>Certain amendments to benefits and severance:</p> <p>Initial grants of the Management Incentive Plan Pool are to be made within 60 days of Emergence, (the final day of such 60-day period, the "Deadline Date"), but in no event will the Deadline Date be earlier than January 1, 2022.</p> <p>If the initial grants are not made by the Deadline Date on terms that are satisfactory to Mr. Neuhauser, then the Counterparty will have 60 days to resign (incurring a Walkaway Resignation). If a Walkaway Resignation is incurred or the Counterparty experiences a severance-eligible termination prior to the Deadline Date, then the Counterparty will be eligible for 18 months' base salary and their target annual bonus as severance.</p> <p>If the initial grants are made prior to the Deadline Date in a form satisfactory to Mr. Neuhauser, then the Counterparty will no longer have the ability to make a Walkaway Resignation and severance upon a termination without Cause or for Good Reason will result in the Counterparty receiving a severance payment of 12 months' base salary.</p> <p>If the Counterparty incurs a "qualifying separation" (which includes a (i) Walkaway Resignation, (ii) termination without Cause, or (iii) termination for Good Reason), then the Counterparty will be eligible for severance based on when the termination of employment occurs as follows:</p> <p>If a qualifying separation occurs in the period from Emergence through the 180th day following Emergence, then the Counterparty will be entitled to 18 months' base salary and target annual bonus.</p> <p>If a qualifying separation occurs in the period from the 181st day following Emergence through the first anniversary of Emergence, then the Counterparty will be entitled to 12 months' base salary and target annual bonus.</p> <p>If a qualifying separation occurs following the first anniversary of Emergence or once a satisfactory MIP allocation has been granted, then the Counterparty will be entitled to 12 months' base salary.</p>
2041	Manuel Arboleda	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
2042	Manuela López	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
2043	MANUELITA SA	AEROVÍAS DEL CONTINENTE AMERICANO SA AVIANCA	PROVISION OF SERVICES 253 DC 2016	\$0.00	
2044	MAP CARGO SAS	AEROVÍAS DEL CONTINENTE AMERICANO S.A.	Agenciamiento de carga (aeronautica y no aeronautica) necesarios desde y hacia Colombia.	\$0.00	Reduced price 10%, and extend contract term 24 months.
2045	MAPFRE ATLAS COMPAÑIA DE SEGUROS S.A.	AVIANCA ECUADOR S.A.	Insurance policy 8004117007569	\$0.00	
2046	MAPFRE ATLAS COMPAÑIA DE SEGUROS S.A.	AVIANCA ECUADOR S.A.	Insurance policy 8004220001326	\$0.00	
2047	MAPFRE ATLAS COMPAÑIA DE SEGUROS S.A.	AVIANCA ECUADOR S.A.	Insurance policy 8004220000174	\$0.00	
2048	MAPFRE ATLAS COMPAÑIA DE SEGUROS S.A.	AVIANCA ECUADOR S.A.	Insurance policy 8004415000117 / 8004418000076	\$0.00	
2049	MAPFRE ATLAS COMPAÑIA DE SEGUROS S.A.	AVIANCA ECUADOR S.A.	Insurance policy 8004415000117 / 8004418000076	\$0.00	
2050	MAPFRE COSTA RICA	AVIANCA COSTA RICA	Insurance policy 2931810100202	\$0.00	
2051	MAPFRE COSTA RICA	AVIANCA COSTA RICA	Insurance policy 2931810100202	\$0.00	
2052	MAPFRE SEGUROS GENERALES DE COLOMBIA S A	AEROVÍAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 9201220900101	\$0.00	
2053	MAPFRE SEGUROS GENERALES DE COLOMBIA S A	AEROVÍAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 9201220900101	\$0.00	
2054	MAPFRE SEGUROS GENERALES DE COLOMBIA S A	Regional Express Américas S.A.S	Insurance policy 5024220900101	\$0.00	
2055	MAPFRE SEGUROS GENERALES DE COLOMBIA S A	Regional Express Américas S.A.S	Insurance policy 5024220900101	\$0.00	
2056	MAPFRE SEGUROS GENERALES DE COLOMBIA S A	TAMPA CARGO S.A.S.	Insurance policy 9201220900102	\$0.00	
2057	MAPFRE SEGUROS GENERALES DE COLOMBIA S A	TAMPA CARGO S.A.S.	Insurance policy 9201220900102	\$0.00	
2058	MAPFRE SEGUROS GUATEMALA SOCIEDAD ANONIMA	AVIATECA S.A.	Insurance policy AV-10275	\$0.00	
2059	MAPFRE SEGUROS GUATEMALA SOCIEDAD ANONIMA	AVIATECA S.A.	Insurance policy AV-10275	\$0.00	
2060	MARCIRY SA	AEROVÍAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Utilities MVD	\$0.00	
2061	MARCO POLO OPERADORES SA DE CV	TACA INTERNATIONAL AIRLINES S.A	Transporte en Mexico - Toluca	\$0.00	
2062	MARCO TULIO BENAVIDES MORALES	AEROVÍAS DEL CONTINENTE AMERICANO S.A.	SERVICIO DE ALIMENTACION COMPENSACION PAX	\$0.00	
2063	MARGOTH ELIZABETH	AVIANCA ECUADOR S.A.	SERVICIO DE CONSULTORIA TALENTO HUMANO	\$0.00	
2064	MARIA CAMILA ROJAS CASTRO	TAMPA CARGO SAS	NDA	\$0.00	
2065	Maria Carolina Cortés	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
2066	Maria Catalina Perdomo	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
2067	MARIA DELCARMEN GARCIA MERLOS	TECHINCAL AND TRAINING SERVICES S.A. DE C.V.	Asesoría Tributaria para Tecnical And Training Services S.A. de C.V. en El Salvador, sobre Ley de servicios internacionales	\$0.00	
2068	MARIA DELCARMEN MERLOS	Taca International Airlines SA	Provision of Services for legal services subscribed as of october 31st, 2016 and with an undefined term.	\$0.00	
2069	MARIA DELCARMEN MERLOS	Taca International Airlines SA	Provision of Services for legal services subscribed as of november 3rd, 2016 and with an undefined term.	\$0.00	
2070	MARIA DELCARMEN MERLOS	Taca International Airlines SA	Provision of Services for legal services subscribed as of december 4th, 2016 and with an undefined term.	\$0.00	
2071	MARIA DELCARMEN MERLOS	Taca International Airlines SA	Provision of Services for legal services subscribed as of october 30th, 2016 and with an undefined term.	\$0.00	
2072	MARIA DELCARMEN MERLOS	Taca International Airlines SA	Provision of Services for legal services subscribed as of december 4th, 2018 and with an undefined term.	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
2073	MARIA DELCARMEN MERLOS	Taca International Airlines SA	Provision of Services for legal services subscribed as of July 1st, 2016 and with an undefined term.	\$0.00	
2074	MARIA DELCARMEN MERLOS	Taca International Airlines SA	Provision of Services for legal services subscribed as of September 10th, 2016 and with an undefined term.	\$0.00	
2075	MARIA DELCARMEN MERLOS	Taca International Airlines SA	Provision of Services for legal services subscribed as of March 22nd, 2018 and with an undefined term.	\$0.00	
2076	MARIA DELCARMEN MERLOS	Avianca Costa Rica	Provision of Services for legal services subscribed as of December 18th, 2014 and with an undefined term.	\$0.00	
2077	MARIA DELCARMEN MERLOS	Avianca Costa Rica	Provision of Services for legal services subscribed as of May 6th, 2016 and with an undefined term.	\$0.00	
2078	MARIA DELCARMEN MERLOS	Avianca Costa Rica	Provision of Services for legal services subscribed as of October 19th, 2016 and with an undefined term.	\$0.00	
2079	MARIA DELCARMEN MERLOS	Avianca Costa Rica	Provision of Services for legal services subscribed as of May 20th, 2016 and with an undefined term.	\$0.00	
2080	MARIA DELCARMEN MERLOS	Avianca Costa Rica	Provision of Services for legal services subscribed as of April 22nd, 2016 and with an undefined term.	\$0.00	
2081	MARIA DELCARMEN MERLOS	Avianca Costa Rica	Provision of Services for legal services subscribed as of August 3rd, 2016 and with an undefined term.	\$0.00	
2082	MARIA DELCARMEN MERLOS	Avianca Costa Rica	Provision of Services for legal services subscribed as of February 21st, 2018 and with an undefined term.	\$0.00	
2083	MARIA DELCARMEN MERLOS	Avianca Costa Rica	Provision of Services for legal services subscribed as of August 14th, 2018 and with an undefined term.	\$0.00	
2084	MARIA GUILLERMINA AGUILAR JOVEL	TACA INTERNATIONAL AIRLINES S.A.;TECHNICAL AND TRAINING SERVICIOS S.A. DE C.V.	Suministros de Cafetería de El Salvador -	\$0.00	
2085	Maria José Pinto	Aerovías del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
2086	Maria Paula Duque	Aerovías del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
2087	MARIANA DE JESUS ROMERO GUARNIZO	AVIANCA ECUADOR S.A.	SERVICIO DE ALIMENTACION CREW	\$0.00	
2088	MARIELA ISABEL ORTIZ MONTERROSA	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	SERVICIO DE ALMUERZO COMIDA TRIPULACION	\$0.00	
2089	MARKETING SERVICING AND TRADING SRL	AVIANCA COSTA RICA S.A.	PROVISION OF SERVICES	\$0.00	
2090	MARKETING SERVICING AND TRADING SRL	AVIANCA ECUADOR S.A.	PROVISION OF SERVICES	\$0.00	
2091	MARKETING SERVICING AND TRADING SRL	TACA INTERNATIONAL AIRLINES S.A.	PROVISION OF SERVICES	\$0.00	
2092	MARKETING SERVICING AND TRADING SRL	Aerovías del Continente Americano S.A Avianca	GENERAL SALES AGENCY AGREEMENT	\$0.00	
2093	Marlon Amador	Aerovías del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
2094	MARRERO VIAJES Y TURISMO	Aerovías del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2095	MARROQUINERA RIVIERA SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Suministro de dotación Ecuador	\$0.00	
2096	MARSAL SA	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	DIRECT CONNECT CHANNEL	\$0.00	
2097	MARSH CLAIMS SOLUTIONS	AEROVIAS DEL CONTINENTE AMERICANO AVIANCA S.A.	Contract for managing all claims for the cell captive, expires after policy ends in 6 yrs (2026)	\$0.00	
2098	MARSH USA INC	AVIANCA INC.	PROVISION OF SERVICES 7100006135	\$0.00	
2099	MARSHE FOOD CORPORATION BV	AEROVIAS DEL CONTINENTE AMERICANO S.A. - CURACAO	SERVICIO DE ALIMENTACION COMPENSACION PAX	\$0.00	
2100	MARSUENOS SAS	Aerovías del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2101	Marta Sofia Gonzalez	Aerovías del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
2102	MARTHA NARANJO NARVAEZ	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SERVICIO ALIMENTACION PAX CONTINGENCIA	\$0.00	
2103	Martin Candela	Aerovías del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
2104	MASSACHUSETTS INSTITUTE OF TECHNOLOGY	TAMPA CARGO SAS	NDA	\$0.00	
2105	MASTERBASE COLOMBIA SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	PLATAFORMA DE FUNCIONALIDAD EMAIL MARKETING	\$0.00	Reduced price 5%, and extended contract term 12 months.
2106	Matthew Paul Vincet	Avianca Holdings S.A.	Contrato Individual de Trabajo por Tiempo Indefinido	\$0.00	<p><u>Certain amendments to benefits and severance:</u></p> <p><u>Initial grants of the Management Incentive Plan Pool are to be made within 60 days of Emergence (the final day of such 60-day period, the "Deadline Date"), but in no event will the Deadline Date be earlier than January 1, 2022;</u></p> <p><u>If the initial grants are not made by the Deadline Date on terms that are satisfactory to Mr. Neuhauser, then the Counterparty will have 60 days to resign (incurring a Walkaway Resignation). If a Walkaway Resignation is incurred or the Counterparty experiences a severance-eligible termination prior to the Deadline Date, then the Counterparty will be eligible for 18 months' base salary and their target annual bonus as severance.</u></p> <p><u>If the initial grants are made prior to the Deadline Date in a form satisfactory to Mr. Neuhauser, then the Counterparty will no longer have the ability to make a Walkaway Resignation and severance upon a termination without Cause or for Good Reason will result in the Counterparty receiving a severance payment of 12 months' base salary.</u></p> <p><u>If the Counterparty incurs a "qualifying separation" (which includes a (i) Walkaway Resignation, (ii) termination without Cause, or (iii) termination for Good Reason), then the Counterparty will be eligible for severance based on when the termination of employment occurs as follows:</u></p> <p><u>If a qualifying separation occurs in the period from Emergence through the 180th day following Emergence, then the Counterparty will be entitled to 18 months' base salary and target annual bonus.</u></p> <p><u>If a qualifying separation occurs in the period from the 181st day following Emergence through the first anniversary of Emergence, then the Counterparty will be entitled to 12 months' base salary and target annual bonus.</u></p> <p><u>If a qualifying separation occurs following the first anniversary of Emergence or once a satisfactory MIP allocation has been granted, then the Counterparty will be entitled to 12 months' base salary.</u></p>
2107	MAURO CASTANARES BARINDELLI	AEROVIAS DEL CONTINENTE AMERICANO - URUGUAY	Agenciamiento de aduanas de carga aeronautica y no aeronautica necesarios en Perú para Comex&Log AV.	\$0.00	Reduced price 10%, and extend contract term 24 months.
2108	MAXILABOR DIAGNOSTICOS LTDA	AEROVIAS DEL CONTINENTE AMERICANO S.A. - BRASIL	PROVISION OF SERVICES	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
2109	MAYATUR SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2110	MAYORPLUS SA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2111	MAYRA GABRIELA	AVIANCA ECUADOR S.A.	Servicio de actualización de Manuales	\$0.00	Reduced price 5%, and extended contract term 12 months.
2112	MC MILLAN COMUNICACIONES DE EL SALV	TACA INTERNATIONAL AIRLINES S.A.	Maquinas de rayos x - El Salvador	\$0.00	
2113	MEDAIRE INC	TAMPA CARGO S.A.S. SUCURSAL PERU	Insurance policy 00GRMA535461	\$0.00	
2114	MEDAIRE INC	TACA INTERNATIONAL AIRLINES, S.A.	Insurance policy 00GRMA535461	\$0.00	
2115	MEDAIRE INC	AVIANCA ECUADOR S.A.	Insurance policy 00GRMA535461	\$0.00	
2116	MEDAIRE INC	AEROVIAS DEL CONTINENTE AMERICANO, SUC. ESPAÑA	Insurance policy 00GRMA535461	\$0.00	
2117	MEDAIRE INC	ISLENA DE INVERSIONES S.A. DE C.V.	Insurance policy 00GRMA535461	\$0.00	
2118	MEDAIRE INC	AVIATECA S.A.	Insurance policy 00GRMA535461	\$0.00	
2119	MEDICINA PARA EL ECUADOR MEDIECUADOR HUMANA S.A.	AVIANCA ECUADOR S.A.	Insurance policy 231292	\$0.00	
2120	MEGA MLA SA DE CV	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA ,TACA INTERNATIONAL AIRLINES S.A., AVIANCA COSTA RICA S.A., AVIANCA ECUADOR S.A., TAMPA CARGO S.A.S AVIANCA ECUADOR S.A. AVIANCA COSTA RICA S.A. TAMPA CARGO S.A.S. TACA INTERNATIONAL AIRLINES S.A.	HERRAMIENTA DE PROCESOS	\$0.00	Termination fee from 900K USD to 560K USD
2121	MEGA MLA SA DE CV	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA, TACA INTERNATIONAL AIRLINES S.A., AVIANCA COSTA RICA S.A., AVIANCA ECUADOR S.A., TAMPA CARGO S.A.S AVIANCA ECUADOR S.A. AVIANCA COSTA RICA S.A. TAMPA CARGO S.A.S. TACA INTERNATIONAL AIRLINES S.A.	HERRAMIENTA DE PROCESOS	\$0.00	Termination fee from 900K USD to 560K USD
2122	Megacap Aviation Group Limited	Aerovias del Continente Americano S.A Avianca; Taca International Airlines S.A; Avianca Ecuador S.A; Avianca Costa Rica S.A	GENERAL SALES AGENCY AGREEMENT	\$0.00	
2123	MELTWATER NEWS US INC	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Monitoreo de medios	\$0.00	Reduced price 5%, and extended contract term 12 months.
2124	MEMORY CORP SA	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Custodia de medios magnéticos en Colombia.	\$0.00	Reduced price 5%, and extended contract term 12 months.
2125	MENDOZA A ABOGADOS ASOCIADOS SAS	Aerovias del Continente Americano S.A. Avianca, Tampa Cargo S.A.S. y Taca International Airlines S.A.	Provision of Services for legal services no. 85-DC-2018, subscribed as of september 5th, 2018 with an undefined term.	\$0.00	
2126	MENZIES AVIATION UK	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	GROUND HANDLING (RAMP/PAX- LHR)	\$0.00	1 year extension and waive of the PPD
2127	MENZIES AVIATION UK	AVIANCA S.A.	Passanger services Londres	\$0.00	1 year extension and waive of the PPD
2128	MERA AEROPUERTOS, S.A DE C.V	AEROVIAS DEL CONTINENTE AMERICANO S.A. - MEXICO	SERVICIO DE ALIMENTACION COMPENSACION PAX	\$0.00	
2129	MERA AEROPUERTOS, S.A DE C.V	AVIANCA COSTA RICA S.A. - MEXICO	SERVICIO DE ALIMENTACION COMPENSACION PAX	\$0.00	
2130	MERAMEXAIR SA	AEROVIAS DEL CONTINENTE AMERICANO S.A.- ECUADOR	SERVICIO DE ALIMENTACION COMPENSACION PAX	\$0.00	
2131	MERAMEXAIR SA	AVIANCA ECUADOR S.A.	SERVICIO DE ALIMENTACION COMPENSACION PAX	\$0.00	
2132	MERAMEXAIR SA	TACA INTERNATIONAL AIRLINES S.A. - ECUADOR	SERVICIO DE ALIMENTACION PAX CONTINGENCIA	\$0.00	
2133	MERCER (COLOMBIA) LTDA	AEROVIAS DEL CONTINENTE AMERICANO S.A.; AVIANCA COSTA RICA S.A. - COLOMBIA; AVIANCA ECUADOR S.A. - COLOMBIA; TACA INTERNATIONAL AIRLINES S.A. - COLOMBIA	SERVICIOS PROFESIONALES PARA LA REALIZACIÓN DE VALUACIONES ACTUARIALES N°135-DC-2018 Otro si No. 1 31.10.2018	\$0.00	
2134	MERCURY GSE	Aero Transporte de Carga Union S.A. de C.V.	VEHICLE AND EQUIPMENT RENTAL AGREEMENT- Contrato sin numero	\$0.00	
2135	Merril Lynch International	Taca International Airlines	ISDA 2002 Master Agreement 01.26.2015	\$0.00	
2136	MESA AIRLINES	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED	\$0.00	
2137	MESSER COLOMBIA SA	AEROVIAS DEL CONTINENTE AMERICANO S.A., TAMPA CARGO SAS	Suministro de Oxigeno y nitrogeno	\$0.00	
2138	Messier Bugatti Dowty <del>MESSIER-DOWTY SA (FAP92)</del>	Aerovias del Continente Americano S.A	ATR72 Nose and Main Wheels and Sepcarb III or Brake GTA	\$11,806.00	
2139	META MEDICINA E SEGURANCA DO TRABAL	AEROVIAS DEL CONTINENTE AMERICANO S.A. - BRASIL	PROVISION OF SERVICES	\$0.00	
2140	METALDEG SAS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA, TAMPA CARGO S.A.S	Mantenimiento de puertas	\$0.00	
2141	METLIFE MEXICO, S.A.	TACA DE MEXICO S.A.	Insurance policy 729004	\$0.00	
2142	METLIFE SEGUROS SA	AEROVIAS DEL CONTINENTE AMERICANO, SUC. URUGUAY	Insurance policy 2101/ 7399- 0	\$0.00	
2143	METROPOLITAN LIFE SEGUROS E PREVIDENCIA PRIVADA SA	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 930103126	\$0.00	
2144	MIAMI AIRPORT LESSEE LLC	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA, TACA INTERNATIONAL AIRLINES S.A., AVIANCA COSTA RICA S.A., TAMPA CARGO S.A.S, AVIANCA ECUADOR	Accomodation Agreement MIAMI	\$154,838.50	<a href="#">Payment Terms</a>
2145	MIAMI DADE COUNTY FLORIDA	AVIANCA INC	Utilities MIA	\$9,793.00	
2146	MIAMI TECHNOLOGY GROUP INC	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	SERVICE IMPLEMENTATION	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
2147	Michael Anthony Swiatek	Avianca Holdings S.A.	Contrato de Trabajo a Termino Indefinido Con Salario Integral	\$0.00	<p>Certain amendments to benefits and severance:</p> <p>Initial grants of the Management Incentive Plan Pool are to be made within 60 days of Emergence (the final day of such 60-day period, the "Deadline Date"), but in no event will the Deadline Date be earlier than January 1, 2022.</p> <p>If the initial grants are not made by the Deadline Date on terms that are satisfactory to Mr. Neuhauser, then the Counterparty will have 60 days to resign (incurring a Walkaway Resignation). If a Walkaway Resignation is incurred or the Counterparty experiences a severance-eligible termination prior to the Deadline Date, then the Counterparty will be eligible for 18 months' base salary and their target annual bonus as severance.</p> <p>If the initial grants are made prior to the Deadline Date in a form satisfactory to Mr. Neuhauser, then the Counterparty will no longer have the ability to make a Walkaway Resignation and severance upon a termination without Cause or for Good Reason will result in the Counterparty receiving a severance payment of 12 months' base salary.</p> <p>If the Counterparty incurs a "qualifying separation" (which includes a (i) Walkaway Resignation, (ii) termination without Cause, or (iii) termination for Good Reason), then the Counterparty will be eligible for severance based on when the termination of employment occurs as follows:</p> <p>If a qualifying separation occurs in the period from Emergence through the 180th day following Emergence, then the Counterparty will be entitled to 18 months' base salary and target annual bonus.</p> <p>If a qualifying separation occurs in the period from the 181st day following Emergence through the first anniversary of Emergence, then the Counterparty will be entitled to 12 months' base salary and target annual bonus.</p> <p>If a qualifying separation occurs following the first anniversary of Emergence or once a satisfactory MIP allocation has been granted, then the Counterparty will be entitled to 12 months' base salary.</p>
2148	Michael Ruplitsch	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
2149	Michael Swiatek	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
2150	MICROBIOLOGOS ASOCIADOS SA	TACA INTERNATIONAL AIRLINES S.A. - COSTA RICA	PROVISION OF SERVICES	\$0.00	
2151	MICROHOME LTDA	SAI	Commercial contract (Services hired by the Debtor)	\$0.00	
2152	MICROSOFT CORPORATION	AVIANCA S.A. TACA INTERNATIONAL AIRLINES S.A.	Licencias O365 + Azure	\$0.00	Reduced price of contract and unsecured debt 100%
2153	MICROSTRATEGY MEXICO, S. DE R.L. DE	TACA	Licencias microstrategy - Reportes de auditoria	\$6,977.62	
2154	MICROSYSTEM SA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Servicio de custodia de archivo	\$0.00	Reduced price 10%, and extend contract term 24 months.
2155	Middle East Airlines	Avianca S.A./TACA S.A./Avianca Costa Rica S.A.	MITA Airline Partner	\$0.00	
2156	MIGUEL ANGEL GUTIERREZ PEREZ	AVIANCA ECUADOR S.A.	Calzado ECU	\$0.00	
2157	MILBANK LLP	Avianca Holdings S.A.	Provision of Services for legal services, subscribed as of march 1st, 2020 with an undefined term.	\$0.00	
2158	MILMAN E BARROS ADOVADOS ASOCIADOS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Provision of Services for legal services (litigation and counseling), the contract only in effect when there is a litigation, this service will activate with the start of the litigation and will end when the litigation is finished. (There is no term, it only activates with the process of litigation)(litigation and counseling)	\$0.00	
2159	MINT MEDIA INTERACTIVE SOFTWARE SYS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA, TACA INTERNATIONAL AIRLINES S.A., AVIANCA COSTA RICA S.A., AVIANCA ECUADOR S.A., AVIATECA S.A., TAMPA CARGO S.A.S., ISLEÑA DE INVERSIONES, REGIONAL EXPRESS	Capacitación tripulaciones	\$26,364.66	
2160	MIRTHA ELIZABETH AMARILLA COLMAN	AEROVIAS DEL CONTINENTE AMERICANO S.A.	PROVISION OF SERVICES 162-DC-2018	\$0.00	Reduced price 10%, and extend contract term 24 months.
2161	MNG AIRLINES INC.	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
2162	MON VOYAGE AGENCIA DE VIAJES SAS	Aerovias del Continente Americano S.A Avianca	FREELANCER	\$0.00	
2163	Mónica Pineda	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
2164	MONTE S A	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA, TACA INTERNATIONAL AIRLINES S.A AVIANCA ECUADOR S.A ; AVIANCA COSTA RICA S.A	LIQUOR SUPPLY CONTRACT	\$0.00	
2165	MONVI SAS	AVIANCA	SALES POINT AGENCY - MAGDALENA AG154	\$0.00	Commission adjustment
2166	MONVI SAS	AVIANCA	OUTSOURCING CORPORATE CLIENT AND COURIER SALE POINTS ADMINISTRATION MAGDALENA AG150	\$0.00	Commission adjustment
2167	MONVI SAS	AVIANCA	CROSS DOCKING PROCESS D93	\$0.00	Extend contract term by 2 months
2168	MONVI SAS	AVIANCA	GROUND DISTRIBUTION OF CARGO AND COURIER SHIPMENTS IN SANTA MARTA AND RIOHACHA D93	\$0.00	Extend contract term by 2 months
2169	MONVI SAS	AVIANCA	CROSS DOCKING PROCESS ES16	\$0.00	
2170	MONVI SAS	AVIANCA	CARGO HANDLING SANTA MARTA MC25	\$0.00	
2171	Morgan Stanley Capital Group Inc	Aerovias del Continente Americano S.A. Avianca	ISDA 2002 Master Agreement 20.04.2007	\$0.00	
2172	MOTOBOY S.A DE CV	TACA INTERNATIONAL AIRLINES S.A	Mensajería doméstica de documentos en El Salvador.	\$0.00	
2173	MSN AIRPORT SERVICE	Aero Transporte de Carga Union S.A. de C.V.	AGREEMENT SGHA LAX	\$0.00	
2174	MUDAMOX EXPRESS LTDA	AEROVIAS DEL CONTINENTE AMERICANO S.A AVIANCA	PROVISION OF SERVICES 273-DC-2016	\$0.00	
2175	MULTIENTREGA SA	TACA INTERNATIONAL AIRLINES S.A. - PANAMA	Mensajería doméstica de documentos en Panamá.	\$0.00	Reduced price 5%, and extended contract term 12 months.
2176	MULTIMODAL DE TRANSPORTES S.A.S MULTITRANS S.A.S	TAMPA CARGO S.A.S.	Transporte terrestre de carga requerido para QT en BOG y CLO - Colombia.	\$0.00	Reduced price 5%, and extended contract term 12 months.
2177	MULTIVIAJES LTDA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2178	MUNDITUR SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2179	MUNDO JOVEN SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2180	MUNDO TURISTICO E.U	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2181	MUNDO VIAJES UN DESTINO PARA TI/ KEYLA YULIETH SILVA GARCIA	Aerovias del Continente Americano S.A Avianca	FREELANCER	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
2182	MUNSER SA	TAMPA CARGO S.A.S. SUCURSAL PARAGUAY; AVIANCA PERÚ, S.A. SUCURSAL PARAGUAY	Cargo Handling ASU	\$0.00	Reduced price 5%, and extended contract term 12 months.
2183	MUNSER SA	TACA INTERNATIONAL AIRLINES, S.A.; LINEAS AEREAS COSTARRICENSES	CARGO GENERAL SALES AGREEMENT IN ASUNCION 15.10.2008	\$0.00	
2184	MUNSER SA	TAMPA CARGO S.A.S.	CARGO GENERAL SALES AGREEMENT IN ASUNCION Diciembre 2010	\$0.00	
2185	MUTUAL OF OMAHA	TAMPA CARGO S.A.S.	Insurance policy G000AXST 0002	\$0.00	
2186	MUTUAL OF OMAHA	AMERICAN CENTRAL CORPORATION	Insurance policy G000AXST 0001	\$0.00	
2187	MUTUAL OF OMAHA	AVIANCA INC.	Insurance policy G0000AXST 0004	\$0.00	
2188	MUTUAL OF OMAHA	C.R. Int'l Enterprises, Inc.	Insurance policy G0000AXST 0003	\$0.00	
2189	MVP INTERNATIONAL FREIGHT SYSTEM IN	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ESTADOS UNIDOS;TACA INTERNATIONAL AIRLINES S.A. - ESTADOS UNIDOS;TAMPA CARGO S.A.S. - ESTADOS UNIDOS;AVIANCA ECUADOR	Agenciamiento de carga (aeronautica y no aeronautica) necesarios en USA para Comex&Log.	\$0.00	Reduced price 5%, and extended contract term 12 months.
2190	MVP TRANSPORTATION & LOGISTIC INC	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ESTADOS UNIDOS;TACA INTERNATIONAL AIRLINES S.A. - ESTADOS UNIDOS;TAMPA CARGO S.A.S. - ESTADOS UNIDOS;AVIANCA ECUADOR	Transporte terrestre de carga necesarios en USA para Comex&Log AV.	\$0.00	
2191	MW AVIATION LEASING (BVI) LIMITED	TAMPA CARGO SAS	NDA	\$0.00	
2192	MYRIAM LUZ ELIZABETH ZAMORA GONZALE	AVIATECA S.A.	SERVICIO ALIMENTACION PAX CONTINGENCIA	\$0.00	
2193	NACIONAL DE SEGUROS S.A.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 400017868	\$0.00	
2194	NACIONAL DE SEGUROS S.A.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 400024912	\$0.00	
2195	NACIONAL DE SEGUROS S.A.	AVIANCA COSTA RICA	Insurance policy 400024908	\$0.00	
2196	NACIONAL DE SEGUROS S.A.	AVIANCA ECUADOR	Insurance policy 400024909	\$0.00	
2197	NACIONAL DE SEGUROS S.A.	TAMPA CARGO S.A.S	Insurance policy 400024907	\$0.00	
2198	NACIONAL DE SEGUROS S.A.	TAMPA CARGO S.A.S	Insurance policy 400024913	\$0.00	
2199	NACIONAL DE SEGUROS S.A.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 400025180	\$0.00	
2200	NACIONAL DE SEGUROS S.A.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 400024912	\$0.00	
2201	NACIONAL DE SEGUROS S.A.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 400025180	\$0.00	
2202	NANCY ELIZABETH QUAN SERRANO	TACA INTERNATIONAL AIRLINES S.A. - GUATEMALA	CONSULTORIA ANALISIS VERTIMIENTOS GUATEMALA	\$0.00	
2203	Natalia Garcia	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
2204	Natalia Rodriguez Patiño	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
2205	NATALIE ESPERANZA DBA ENVIOS NA YA	LATIN LOGISTICS LLC	AGENCY - AG411	\$0.00	
2206	NATIVIDAD ABOGADOS SC	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA; GRUPO TACA HOLDINGS LIMITED	Provision of Services for legal services, subscribed as of July 1st, 2019 with an undefined term. (labor law)	\$0.00	
2207	NATURA TRAVEL DE COLOMBIA SAS	Aerovias del Continente Americano S.A Avianca	FREELANCER	\$0.00	
2208	NAVARRO & CALVO SA	AVIANCA COSTA RICA S.A.	Servicio de Jardineria Costa Rica	\$0.00	
2209	NEC CORPORATION OF AMERICA	TACA INTERNATIONAL AIRLINES S.A. - ESTADOS UNIDOS	Telefonia Fija	\$1,180.00	
2210	NEDIAR SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Mantenimiento Mock Up Colombia	\$0.00	Reduced price 5%, and extended contract term 12 months.
2211	NEEK DESARROLLO HUMANO S.A.S	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SERVICIO DE COACHING	\$0.00	
2212	NEGOCIOS CORPORATIVOS B & R, S.A.	TACA INTERNATIONAL AIRLINES S.A.	AGREEMENT FOR THE TRANSFER OF PARTNER POINTS TO LIFEMILES	\$0.00	
2213	NETWORK AIRLINES SERVICES	TAMPA CARGO S.A.S.	CARGO GENERAL SALES AGREEMENT IN UNITED KINGDOM, INDIA, DUBAI, IRELAND & PORTUGAL	\$0.00	
2214	NETWORK CARGO MANAGEMENT CORP	AVIANCA COSTA RICA, S.A.	CARGO GENERAL SALES AGREEMENT IN CANADA	\$0.00	
2215	NETWORK CARGO MANAGEMENT CORP	TAMPA CARGO S.A.S.	CARGO GENERAL SALES AGREEMENT IN U.S.A. (EXCEPT MIA, CA, IL, OR, WA) DOMINICAN REPUBLIC, PUERTO RICO, ARUBA, JAMAICA AND CURAZAO	\$0.00	
2216	NETWORK CARGO SYSTEMS INTERNATIONAL	Aero Transporte de Carga Union S.A. de C.V.	GSA AGREEMENT	\$0.00	
2217	NETWORK MANAGEMENT SOLUTION OF FLOR	LATIN LOGISTICS, LLC	Utilities agreement MIA	\$604.04	
2218	NETWORK MANAGEMENT SOLUTION OF FLORIDA	AVIANCA INC.	Mantenimiento Sistemas electricos MIA	\$0.00	
2219	NEW SOUTH PARKING	TACA INTERNATIONAL AIRLINES, S.A.	Parking Service JFK	\$50.00	
2220	NHL NIPPON AIRWAYS CO	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
2221	NHL NIPPON AIRWAYS CO	AVIANCA S.A.	CODE SHARE TOKYO	\$0.00	
2222	NHL NIPPON AIRWAYS CO	TACA INTERNATIONAL AIRLINES S.A. AVIANCA COSTA RICA S.A.	CODE SHARE TOKYO	\$0.00	
2223	NHL NIPPON AIRWAYS CO	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	Special prorate agreement TOKYO	\$0.00	
2224	NHL NIPPON AIRWAYS CO	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner TOKYO	\$0.00	
2225	NIDIA MONTOYA GOMEZ	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SERVICIO DE ALIMENTACION COMPENSACION PAX	\$0.00	
2226	NIGER AIR CARGO	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
2227	NIPPON CARGO AIRLINES	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
2228	Nissim Jabiles	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
2229	NORMA SARMIENTO	TAMPA CARGO SAS	NDA	\$0.00	
2230	NORTH AIR LOGISTICS A.S.	TAMPA CARGO S.A.S	CARGO GENERAL SALES AGREEMENT IN NORWAY, SWEDEN, FINLAND AND DENMARK	\$0.00	
2231	NORTUR MURILLO RODRIGUEZ	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2232	NOVATOURS LTDA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2233	NOVATOURS LTDA	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	DIRECT CONNECT CHANNEL	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
2234	NOVELL SOFTWARE NOLA COMPANIA LTDA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Licencias Back up - dataprotector	\$0.00	
2235	NUALISA ADMINISTRATIVES NV	AEROVIAS DEL CONTINENTE AMERICANO S.A. - CURACAO	SERVICIO BPO NOMINA	\$0.00	Reduced price 10%, and extend contract term 24 months.
2236	NUBETOURS LTDA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2237	NUBIA MARIA	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Alquiler Gruas COL	\$0.00	Reduced price 10%, and extend contract term 24 months.
2238	NUEVAS INVERSIONES TECNOLOGICAS ASO	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ESPAÑA	PROVISION OF SERVICES	\$0.00	
2239	NUMITOURS SAS	Aerovias del Continente Americano S.A Avianca	FREELANCER	\$0.00	
2240	NUOVO ALIMENTOS SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SUMINISTRO DE SNACKS	\$0.00	
2241	OAG WORLDWIDE LLC	AVIANCA, S.A.	Compra de itinerarios	\$0.00	Reduced price 5%, and extended contract term 12 months.
2242	OAR INDUSTRIAL SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Mantenimiento estibadores Servicio a Bordo	\$0.00	Reduced price 10%, and extend contract term 24 months.
2243	Octavio Bravo	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
2244	OCTOPUS TRAVEL LTDA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2245	OD GUATEMALA Y COMPANIA LIMITADA	AVIATECA S.A.	Suministro de Papeleria de oficina	\$652.00	
2246	OFERTA DE VIAJES S.A.S	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2247	OFICINA INTERNACIONAL DE VIAJES RAMARBE S.A.S.	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2248	OFIX SUMINISTRO Y LOGISTICA SAS	AVIANCA S.A., REGIONAL EXPRESS AMERICAS S.A.S., TAMPA CARGO S.A.S., LATIN COLOMBIA S.A.S.	Suministro de papeleria operativa	\$0.00	
2249	OFIX SUMINISTRO Y LOGISTICA SAS	AVIANCA S.A., TACA INTERNATIONAL AIRLINES S.A.; AVIANCA ECUADOR S.A.	Suministro de Colillas automatizadas Bag Tag para ATO en COL, SAL y ECU.	\$0.00	
2250	OLGA LUCIA MARTINEZ ECHEVERRY	AEROVIAS DEL CONTINENTE AMERICANO S.A.	PROVISION OF SERVICES	\$0.00	
2251	OLIVER WYMAN INC	TAMPA CARGO SAS-AVIANCA S.A.	NDA	\$0.00	
2252	OLYMPIADES BRUSSELS HOTEL SA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA, TAMPA CARGO S.A.S	Accomodation Agreement BRUXELLES	\$0.00	
2253	Olympic Airlines	Avianca S.A./TACA S.A./Avianca Costa Rica S.A.	MITA Airline Partner	\$0.00	
2254	OLZTAD, SOCIEDAD ANONIMA	AVIATECA S.A.	Mantenimiento de compresor hangar	\$0.00	
2255	OM MANAGEMENTINC	TAMPA CARGO S.A.S. - ESTADOS UNIDOS	Pruebas de alcohol y drogas	\$0.00	
2256	Oman Air	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
2257	OMAN AIR	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED	\$0.00	
2258	OMAN AIR S.A.	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
2259	OMAR FERNANDO	AEROVIAS DEL CONTINENTE AMERICANO S.A.	PROVISION OF SERVICES	\$0.00	
2260	ONE HANDLING SYSTEM SERVICIOS AUXILI	TAMPA CARGO S.A.S.	Cargo Handling Brasil	\$0.00	2 year extension and renegotiation to increase up to 50% the income for document handling
2261	OPEN CLEAN SRL	AVIANCA REPUBLICA DOMINICANA	Facility Management República Dominicana	\$0.00	
2262	OPEN IT SOFTWARE SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Licencias Nagios -	\$0.00	Reduced price 5%, and extended contract term 12 months.
2263	OPERA TRANSPORTE Y LOGISTICA INTEGRAL SAS - EN REORGANIZACION	AVIANCA	GROUND TRANSPORTATION OF CARGO AND EXPRESS COURIER SHIPMENTS (UM) T99	\$0.00	<a href="#">Extend contract term by 2 months</a>
2264	OPERADOR HOTELERO CALI S.A.S	AEROVIAS DEL CONTINENTE AMERICANO S.A.; AVIANCA ECUADOR S.A.; TACA INTERNATIONAL AIRLINES S.A.; AVIANCA COSTA RICA S.A.; TAMPA CARGO S.A.S.; AVIATECA S.A.; ISLEÑA DE INVERSIONES S.A. DE C.V.	Accomodation Agreement CALI	\$0.00	
2265	OPERADOR HOTELERO PACTIA CONFERIAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Accomodation Agreement BOGOTA	\$0.00	
2266	OPERADORA INTERHOLIDAY SAS	AVIANCA ECUADOR S.A. - COLOMBIA	Accomodation Agreement BOGOTA	\$0.00	
2267	OPERADORA OMX SA DE CV	TACA DE MEXICO S.A. DE C.V.	Suministro de Papeleria de oficina	\$0.00	
2268	OPERADORES DEL LITORAL LTDA	TAMPA CARGO SAS	GROUND FUEL BAQ	\$0.00	
2269	ORBITAL SERVICIOS AUXILIARES DE TRAN	TAMPA CARGO S.A.S.	Ramp Services MAO	\$0.00	
2270	ORGANISMO INTERNACIONAL REGIONAL DE	AVIATECA S.A.	Fumigación Guacales SAL	\$0.00	
2271	ORGANISMO INTERNACIONAL REGIONAL DE	TECHNICAL AND TRAINING SERVICES S.A. DE C.V.	Fumigación de cajas de madera	\$0.00	
2272	ORGANIZACION DE AVIADORES DE AVIANCA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	ACTA DE ACUERDO TEMPORAL SUSCRITO ENTRE AVIANCA S.A. Y LA ORGANIZACIÓN DE AVIADORES DE AVIANCA - ODEAA COMO CONSECUENCIA DEL COVID-19 Fecha de firma: 23-11-2020	\$0.00	
2273	ORGANIZACION DE AVIADORES DE AVIANCA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	ACUERDO COLECTIVO DE TRABAJO SUSCRITO ENTRE AVIANCA Y LOS PILOTOS AVIANCA - LA ORGANIZACIÓN DE AVIADORES DE AVIANCA "ODEAA" Fecha de firma: 31-03-2017	\$0.00	
2274	ORGANIZACION TURISTICA DEL HUILA SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2275	OSCAR ALONSO GARZON MENDEZ	SAI	PROVISION OF SERVICES	\$0.00	Reduced price 5%, and extended contract term 12 months.
2276	OSCAR BEJARANO COTO Y ASOCIADOS S.A	GRUPO TACA HOLDINGS LIMITED TAMPA CARGO S.A.S., SUCURSAL ARGENTINA	Provision of Services for legal services, subscribed as of July 1st, 2019 with an undefined term. (labor law)	\$0.00	
2277	OSDE - FILIAL METROPOLITANA	AEROVIAS DE CONTINENTE AMERICANO S.A AVIANCA; TAMPA CARGO S.A.S	Insurance policy P86175488202	\$0.00	
2278	OSHO INGENIERIA LTDA	AEROVIAS DEL CONTINENTE AMERICANO S.A AVIANCA; TAMPA CARGO S.A.S	Sistema contra incendios	\$0.00	
2279	OSSA & ASOCIADOS SA VIAJES Y TURISM	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2280	OTECEL S.A.	AVIANCA ECUADOR S.A.	<a href="#">Telefonia Movil</a> <a href="#">Telefonia Fija</a>	<a href="#">\$33,954.03</a> <a href="#">\$33,743.26</a>	
2281	OUT IN COLOMBIA TRAVEL SAS	Aerovias del Continente Americano S.A Avianca	FREELANCER	\$0.00	
2282	OXITERAPIA LIMITADA	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Asistencia de oxigeno	\$0.00	
2283	PAC LOGISTICA E HANGARAGEM LTDA	TAMPA CARGO S.A.S.	Servicio de Screening CWB	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
2284	PACIFIC AIR AGENCY LTDA.	Aerovias del Continente Americano S.A Avianca; Taca International Airlines S.A; Avianca Ecuador S.A; Avianca Costa Rica S.A	GENERAL SALES AGENCY AGREEMENT	\$0.00	
2285	Pacific Aviation Marketing Limited	Aerovias del Continente Americano S.A Avianca; Taca International Airlines S.A; Avianca Ecuador S.A; Avianca Costa Rica S.A	GENERAL SALES AGENCY AGREEMENT	\$0.00	
2286	PACIFIC SEA FOOD SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SUMINISTRO DE SALMON	\$0.00	
2287	PACUSTOMS CIA LTDA	AEROVIAS DEL CONTINENTE AMERICANO S.A.- ECUADOR; TACA INTERNATIONAL AIRLINES S.A. - ECUADOR; AVIANCA ECUADOR S.A.; TAMPA CARGO S.A.S. - ECUADOR	Agenciamiento de aduanas de carga aeronautica y no aeronautica necesarios en Ecuador para Comex&Log AV.	\$0.00	Reduced price 10%, and extend contract term 24 months.
2288	Pakistan International	Avianca S.A./TACA S.A./Avianca Costa Rica S.A.	MITA Airline Partner	\$0.00	
2289	PALOMARES TOURS SA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2290	PAMIS IMPORTADORES SAS	TAMPA CARGO S.A.S.	SERVICE AGREEMENT	\$0.00	
2291	PAN AM INTERNATIONAL FLIGHT ACADEMY	Aero Transporte de Carga Union S.A. de C.V.	SIMULATOR (MIA)- Contrato sin numero	\$0.00	
2292	PAN AMERICAN LIFE INSURANCE COMPANY	TACA DE HONDURAS S.A. DE C.V.	Insurance policy 45346	\$0.00	
2293	PAN AMERICAN LIFE INSURANCE COMPANY	TACA DE HONDURAS S.A. DE C.V.	Insurance policy 45345	\$0.00	
2294	PAN AMERICAN LIFE INSURANCE COMPANY	TACA DE HONDURAS S.A. DE C.V.	Insurance policy 45344	\$0.00	
2295	PAN AMERICAN LIFE INSURANCE COMPANY	TACA DE HONDURAS S.A. DE C.V.	Insurance policy 45343	\$0.00	
2296	PAN AMERICAN LIFE INSURANCE COMPANY SUCURSAL EL SALVADOR	TACA INTERNATIONAL AIRLINES, S.A.	Insurance policy 33667	\$0.00	
2297	PAN AMERICAN LIFE INSURANCE COMPANY SUCURSAL EL SALVADOR	TECHNICAL AND TRAINING SERVICES S.A. DE C.V.	Insurance policy 33671	\$0.00	
2298	PAN AMERICAN LIFE INSURANCE COMPANY SUCURSAL EL SALVADOR	LINEAS AEREAS COSTARRICENSES S.A. (AVIANCA COSTA RICA S.A.)	Insurance policy 33671	\$0.00	
2299	PAN AMERICAN LIFE INSURANCE COMPANY SUCURSAL EL SALVADOR	TACA INTERNATIONAL AIRLINES, S.A.	Insurance policy 33666	\$0.00	
2300	PAN AMERICAN LIFE INSURANCE COMPANY SUCURSAL EL SALVADOR	TECHNICAL AND TRAINING SERVICES S.A. DE C.V.	Insurance policy 33670	\$0.00	
2301	PAN AMERICAN LIFE INSURANCE COMPANY SUCURSAL EL SALVADOR	LINEAS AEREAS COSTARRICENSES S.A. (AVIANCA COSTA RICA S.A.)	Insurance policy 33670	\$0.00	
2302	PAN AMERICAN LIFE INSURANCE COMPANY SUCURSAL EL SALVADOR	TACA INTERNATIONAL AIRLINES, S.A.	Insurance policy 33671	\$0.00	
2303	PAN AMERICAN LIFE INSURANCE COMPANY SUCURSAL EL SALVADOR	TACA INTERNATIONAL AIRLINES, S.A.	Insurance policy 33670	\$0.00	
2304	PAN AMERICAN LIFE INSURANCE DE COSTA RICA SOCIEDAD ANONIMA	AVIANCA COSTA RICA	Insurance policy 393	\$0.00	
2305	PAN AMERICAN LIFE INSURANCE DE COSTA RICA SOCIEDAD ANONIMA	AVIANCA COSTA RICA	Insurance policy 369	\$0.00	
2306	PAN AMERICAN LIFE INSURANCE DE COSTA RICA SOCIEDAD ANONIMA	AVIANCA COSTA RICA	Insurance policy 370	\$0.00	
2307	PAN AMERICAN LIFE INSURANCE DE COSTA RICA SOCIEDAD ANONIMA	AVIANCA COSTA RICA	Insurance policy 392	\$0.00	
2308	PAN AMERICAN LIFE INSURANCE DE GUATEMALA COMPANIA DE SEGUROS SA	AVIASERVICIOS S.A.	Insurance policy 56207	\$0.00	
2309	PAN AMERICAN LIFE INSURANCE DE GUATEMALA COMPANIA DE SEGUROS SA	TACA INTERNATIONAL AIRLINES, S.A.	Insurance policy 56207	\$0.00	
2310	PAN AMERICAN LIFE INSURANCE DE GUATEMALA COMPANIA DE SEGUROS SA	AVIATECA S.A.	Insurance policy 56207	\$0.00	
2311	PAN AMERICAN LIFE INSURANCE DE GUATEMALA COMPANIA DE SEGUROS SA	TACA INTERNATIONAL AIRLINES, S.A.	Insurance policy 56207	\$0.00	
2312	PAN AMERICAN LIFE INSURANCE DE GUATEMALA COMPANIA DE SEGUROS SA	AVIATECA S.A.	Insurance policy 56207	\$0.00	
2313	PAN AMERICAN LIFE INSURANCE DE GUATEMALA COMPANIA DE SEGUROS SA	AVIASERVICIOS S.A.	Insurance policy 56207	\$0.00	
2314	PAN AMERICAN LIFE INSURANCE DE PANAMA SA	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 44029	\$0.00	
2315	PAN AMERICAN LIFE INSURANCE DE PANAMA SA	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 44041	\$0.00	
2316	PANAMERICAN TECHNOLOGY GROUP S.A.	AEROVIAS DEL CONTINENTE AMERICANO S.A. - PANAMA, TACA INTERNATIONAL AIRLINES S.A. - PANAMA, TAMPA CARGO S.A.S. - PANAMA	PROVISION OF SERVICES	\$0.00	
2317	PANAMERICANA DE VIAJES SA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2318	PANDALATINA HUAMEI INTERN	Aerovias del Continente Americano S.A Avianca	FREELANCER	\$0.00	
2319	PANTUR SRL	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2320	PAOLA CRISTINA ORTIZ REA	AVIANCA ECUADOR S.A.	Material de ID empleados en Ecuador.	\$0.00	Reduced price 5%, and extended contract term 12 months.
2321	Paola Orjuela	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
2322	Paola Villota	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
2323	PAPELERA INTERNACIONAL EL SALVADOR	TACA INTERNATIONAL AIRLINES S.A.	Insumos Higiénicos Servicio abordo SAL	\$0.00	
2324	PARAGON INTERNATIONAL AIR SERVICES	TAMPA CARGO S.A.S.	CARGO GENERAL SALES AGREEMENT IN TAIWAN, SPECIAL ADMINISTRATIVE REGIONS OF HONG KONG AND MACAU	\$0.00	
2325	PARAGON INTERNATIONAL AIR SERVICES	TACA INTERNATIONAL AIRLINES, S.A.	CARGO GENERAL SALES AGREEMENT IN PEOPLE'S REPUBLIC OF CHINA	\$0.00	
2326	PARAISO ECOLOGICO SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	



#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
2327	PARMENIO DE LEONARDIS SA	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ARGENTINA	Agenciamiento de aduanas necesarias en Argentina para Comex&Log ASV.	\$0.00	Reduced price 10%, and extend contract term 24 months.
2328	PARQUE DE LOS ENCUENTROS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2329	PASAJES LTDA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2330	PASEOS POR COLOMBIA /ROSALIA MELO AGUILAR	Aerovias del Continente Americano S.A Avianca	FREELANCER	\$0.00	
2331	PASSAROLA TOURS SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2332	Patricia Gómez	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
2333	PATRIMONIOS AUTONOMOS CREDICORP CAP	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Accommodation Agreement BOGOTA	\$0.00	
2334	PATRIMONIOS AUTONOMOS FIDUCIARIA BA	AVIANCA	Utilities BOG	\$0.00	
2335	PATRIMONIOS AUTONOMOS FIDUCIARIA BA	TAMPA CARGO S.A.S	Utilities BOG	\$0.00	
2336	Paula Ayala	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
2337	PAX ASSIST	AEROVIAS DEL CONTINENTE AMERICANO AVIANCA S.A. TACA INTERNATIONAL AIRLINES SA	Wheelchairs Services JFK	\$0.00	
2338	PAYCARGO LLC	TAMPA CARGO SAS	PAYMENT COLLECTIONS	\$0.00	
2339	PAYU COLOMBIA SAS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	OFERTA MERCANTIL PARA EL SERVICIO DE RECEPCION DE PAGOS A TRAVES DE INTERNET ENTRE PAGOSONLINE.NET S.A Y AVIANCA, 24 AUG 2009	\$0.00	Addendum to extend contract terms by 12 months
2340	PDC VINOS Y LICORES LTDA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA, TACA INTERNATIONAL AIRLINES S.A, AVIANCA ECUADOR S.A, AVIANCA COSTA RICA S.A	LIQUOR SUPPLY CONTRACT	\$0.00	
2341	PEDRO NEL MULETT BORJA	AEROVIAS DEL CONTINENTE AMERICANO S.A.	PROVISION OF SERVICES	\$0.00	
2342	PEGASO PCS SA DE CV	TACA INTERNATIONAL AIRLINES S.A. - MEXICO	Telefonia Fija Mexico	\$10,617.95 <del>\$0.00</del>	
2343	PEM-AIR TURBINE ENGINE SERVICES, LLC	Aero Transporte de Carga Union S.A. de C.V.	SERVICE AGREEMENT	\$101,733.00	Extend contract term by 2 years
2344	PEMICA INC	TAMPA CARGO SAS CORP.	CCTV MIA	\$157,867.00	Payment Agreement
2345	PEMICA INC	LATIN LOGISTICS LLC	CORRECTIVE AND PREVENTIVE MAINTENANCE OF RX EQUIPMENT AVX-L02	\$0.00	
2346	PENA HERMANOS TRANSPORTES SA DE CV	TACA INTERNATIONAL AIRLINES S.A.; AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA SUCURSAL EL SALVADOR; TECHNICAL AND TRAINING SERVICES S.A. DE C.V.	PROVISION OF SERVICES 310-DC-2017	\$0.00	
2347	PENG FU SHAN	TACA INTERNATIONAL AIRLINES, S.A.	SUMINISTROS DE FILTROS DE AGUA POTABLE	\$0.00	
2348	PEREA Y CIA LIMITADA	Aerovias del Continente Americano S.A Avianca	FREELANCER	\$0.00	
2349	PEREZ CALDERON Y CIA SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2350	PERUVIAN TOURS AGENCY SAC	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	AGREEMENT FOR THE ACCRUAL OF MILES FOR THE PURCHASE OF GOODS AND SERVICES OF THE COMMERCIAL PARTNER	\$0.00	
2351	PERUVIAN TOURS AGENCY SAC	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	AGREEMENT FOR THE ACCRUAL AND REDEMPTION OF MILES FOR THE PURCHASE OF GOODS AND SERVICES OF THE COMMERCIAL PARTNER	\$0.00	
2352	PETROBRAS DISTRIBUIDORA SA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA, TAMPA CARGO S.A.S	FUEL SUPPLY GIG	\$0.00	Location agreement for an extension of 12 months
2353	PETROBRAS DISTRIBUIDORA SA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA, TAMPA CARGO S.A.S	FUEL SUPPLY GRU	\$0.00	Location agreement for an extension of 12 months
2354	PETROBRAS DISTRIBUIDORA SA	TAMPA CARGO S.A.S.	FUEL SUPPLY CWB	\$0.00	Location agreement for an extension of 12 months
2355	PETROBRAS DISTRIBUIDORA SA	TAMPA CARGO S.A.S.	FUEL SUPPLY MAO	\$0.00	Location agreement for an extension of 12 months
2356	PETROBRAS DISTRIBUIDORA SA	TAMPA CARGO S.A.S.	FUEL SUPPLY VCP	\$0.00	Location agreement for an extension of 12 months
2357	PHILIPPINE AIRLINES INC	AEROVIAS DEL CONTINENTE AMERICANO S.A.	PROVISION OF SERVICES	\$0.00	
2358	PHILIPPINE AIRLINES INC	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
2359	PHILIPPINE AIRLINES INC	Avianca S.A./Avianca Costa Rica S.A.	MITA Airline Partner	\$0.00	
2360	PHILIPPINE AIRLINES INC	Avianca S.A./TACA S.A./Avianca Costa Rica S.A.	MITA Airline Partner	\$0.00	
2361	PHOENIX (SHANGHAI) AIR SERVICES INC.	AVIANCA COSTA RICA, S.A.	CARGO GENERAL SALES AGREEMENT IN PEOPLES REPUBLIC OF CHINA	\$0.00	
2362	PI PROYECTOS INTEGRALES CL	AVIANCA ECUADOR S.A	Obras Menores Ecuador	\$0.00	Reduced price 10%, and extend contract term 24 months.
2363	PILJER SA DE CV	AEROVIAS DEL CONTINENTE AMERICANO S.A. - MEXICO	PROVISION OF SERVICES	\$0.00	
2364	PILJER SA DE CV	AEROVIAS DEL CONTINENTE AMERICANO S.A. - MEXICO;TACA INTERNATIONAL AIRLINES S.A. - MEXICO;AVIANCA COSTA RICA - MEXICO	Agenciamiento de aduanas de carga aeronautica y no aeronautica necesarios en México para Comex&Log AV	\$0.00	
2365	PILONIETALVAREZ SAS	AVIANCA	Provision of Services for legal services, subscribed as of July 1st, 2019 with an undefined term. (labor law)	\$0.00	
2366	PILONIETALVAREZ SAS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Provision of Services for legal services (litigation and counseling), the contract only in effect when there is a litigation, this service will activate with the start of the litigation and will end when the litigation is finished. (There is no term, it only activates with the process of litigation)(litigation and counseling)	\$0.00	
2367	PINTO TOURS VIAJES Y TURISMO LTDA.	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2368	PISCINAS SOLYMAR S.A. DE C.V.	TACA INTERNATIONAL AIRLINES S.A.	Mantenimiento de piscina SAL	\$0.00	
2369	PISCOLABIS SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Catering for employees	\$0.00	
2370	PISTA TOURS LTDA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2371	PIXOSTUDIO SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	DESARROLLO CURSOS VIRTUALES TALENTO HUMANO	\$0.00	
2372	PKF LITTLEJOHN LLP	AEROVIAS DEL CONTINENTE AMERICANO S.A. - UNITED KINGDOM	PROVISION OF SERVICES	\$0.00	
2373	PLANETA AZUL DIRECT LTDA	AVIANCA S.A./TAMPA CARGO S.A.; REGIONAL EXPRESS AMERICAS S.A.S.	LEGAL CONTRACT 211DC 2016	\$0.00	Reduced price 5%, and extended contract term 12 months.

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
2374	PLANETOUR SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2375	PLANETOIRS S.A.S	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	DIRECT CONNECT CHANNEL	\$0.00	
2376	PLASTICOS SALFER SAS	AVIANCA	PROVISION OF SERVICES	\$0.00	
2377	POLAR AIR CARGO LTD.	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
2378	POLARIS INTERNATIONAL AVI	AVIANCA COSTA RICA S.A.	PROVISION OF SERVICES	\$0.00	
2379	POLARIS INTERNATIONAL AVI	AVIANCA ECUADOR S.A.	PROVISION OF SERVICES	\$0.00	
2380	POLARIS INTERNATIONAL AVI	TACA INTERNATIONAL AIRLINES S.A.	PROVISION OF SERVICES	\$0.00	
2381	POLARIS INTERNATIONAL AVI	Aerovias del Continente Americano S.A Avianca	GENERAL SALES AGENCY AGREEMENT	\$0.00	
2382	Politecnico Grancolombiano	Avianca Holdings S.A	Non-disclosure agreement	\$0.00	
2383	POLLO CAMPERO DE EL SALVA	TACA INTERNATIONAL AIRLINES S.A.	SERVICIO DE ALIMENTACION PAX CONTINGENCIA	\$0.00	
2384	POLSKIE LINIE LOTNICZE LO	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Servicio sala VIP	\$0.00	
2385	POLYSISTEMAS CORP SAC	AEROVIAS DEL CONTINENTE AMERICANO S.A. - PERU	Manejo y Custodia de Archivo en Perú	\$0.00	
2386	POSTCARGO SAS	AVIANCA	GROUND TRANSPORTATION OF CARGO AND EXPRESS COURIER SHIPMENTS T110	\$0.00	Extend contract term by 2 months
2387	POZOS Y BOMBAS, S.A. DE C.V.	TECHNICAL AND TRAINING SERVICES S.A. DE C.V.	Mantenimiento de pozos SAL	\$0.00	
2388	PRECISUR SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Mantenimiento basculas Dinamicas Deprisa	\$0.00	Reduced price 10%, and extend contract term 24 months.
2389	PREMIER CUSTOMS S DE R.L	ISLEÑA DE INVERSIONES S.A. DE C.V.;TACA INTERNATIONAL AIRLINES S.A.	Agenciamiento de aduanas de carga aeronáutica y no aeronáutica necesarios en Honduras para Comex&Log AV.	\$0.00	Reduced price 5%, and extended contract term 12 months.
2390	PREVEO SAS	AVIANCA; TAMPA CARGO S.A.S, REGIONAL EXPRESS AMERICAS S.A.S.	Interventoria Colombia	\$0.00	
2391	PRICE RES	Avianca Holdings S.A	White Label Agreement for Mexico	\$0.00	
2392	PRICE RES	Avianca Holdings S.A	White Label Agreement for Argentina	\$0.00	
2393	PRICE RES	Avianca Holdings S.A	White Label Agreement for Chile	\$0.00	
2394	PRICE RES SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2395	PRICE RES SAS	Aerovias del Continente Americano S.A Avianca	Joint Operation (Operación Conjunta)	\$0.00	
2396	PRIMAX COLOMBIA S A	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	GROUND FUEL SUPPLY BOG	\$0.00	
2397	PRIMEFLIGHT AVIATION SERVICES INC	TACA INTERNATIONAL AIRLINES	Baggage Handling IAH	\$8,546.11	
2398	PRISMA CONSULTORIA INTEGRAL SA DE CV	Taca International	Provision of Services for legal services subscribed as of January 9th, 2020 and with an undefined term.	\$0.00	
2399	PRISMA MEDIOS DE PAGO, S.A	AEROVIAS DEL CONTINENTE AMERICANO, S.A	Credit Card Processing/Payment Methods	\$0.00	
2400	PROAIR SERVICIOS AUXILIARES DE TRANS	AVIANCA S.A. ,SUCURSAL BRASIL AVIANCA COSTA RICA S.A SUCURSAL BRASIL ( ANTES AVIANCA COSTA RICA SUCURSAL BRASIL) TAMPA CARGO S.A. SUCURSAL BRASIL, TACA INTERNATIONAL AIRLINES S.A AVIATECA S.A ISLEÑA DE INVERSIONES S.A DE CV.	Seguridad aeroporturia Brasil	\$0.00	
2401	PROCESADORA DE AGUA PROQUITO ASOCIA	AVIANCA ECUADOR S.A.	SUMINISTRO DE BOTELLAS DE AGUA	\$0.00	Reduced price 5%, and extended contract term 12 months.
2402	PROCESOS DE MEDIOS DE PAGO, S.A	AEROVIAS DEL CONTINENTE AMERICANO	SOLICITUD DE AFILIACION AL SISTEMA DE PROCESOS DE MEDIOS DE PAGO S.A., 05 MAR 2012	\$0.00	
2403	PROCESOS DE MEDIOS DE PAGO, S.A	AEROVIAS DEL CONTINENTE AMERICANO	SOLICITUD DE AFILIACION AL SISTEMA DE PROCESOS DE MEDIOS DE PAGO S.A., 01 DIC 2016	\$0.00	
2404	Procolombia and Hilton domestic operating company	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Acuerdo de Marketing	\$0.00	
2405	PRODUCCIONES DEL ESTE DOS MIL	AVIANCA COSTA RICA S.A.	SERVICIO DE ALIMENTACION PAX CONTINGENCIA	\$0.00	
2406	PRODUCCIONES PERFECTAS SAS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	PROVISION OF SERVICES 72-DC-2018	\$0.00	Reduced price 5%, and extended contract term 12 months.
2407	PRODUCTOS ALIMENTICIOS DIANA,S.A DE	TACA INTERNATIONAL AIRLINES S.A	Suministro de snacks	\$0.00	
2408	PRODUCTOS FAMILIA S A	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Insumos higienicos Servicio abordó Colombia	\$0.00	
2409	PRODUCTOS FAMILIA SANCELA DEL ECUAD	AVIANCA ECUADOR S.A	Insumos higienicos SAB Ecuador	\$0.00	
2410	PRODUCTOS RAMO SAS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Suministro de achiras	\$0.00	
2411	PRODUCTOS RAMO SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SUMINISTRO DE MINI BROWNIE	\$0.00	
2412	PRODUCTOS RAMO SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SUMINISTRO DE ACHIRAS	\$0.00	
2413	PROFESSIONAL EXPRESS & LOGISTIC INC	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ESTADOS UNIDOS;TACA INTERNATIONAL AIRLINES S.A. - ESTADOS UNIDOS;TACA INTERNATIONAL AIRLINES S.A. - ESTADOS UNIDOS;TAMPA CARGO S.A.S. - ESTADOS UNIDOS;AVIANCA ECUADOR	Transporte terrestre de carga necesarios dentro de Florida - USA para Comex&Log AV.	\$0.00	Reduced price 5%, and extended contract term 12 months.
2414	PROMOCIONES FANTASTICAS SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Suministro de Mezcladores individuales COL	\$0.00	
2415	PROMOTORA DE TURISMO BELISARIO MARIN S.A.S	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2416	PROMOTORA GEO DE SERVICIOS S.A.S.	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2417	PROMOTORA HOTEL DANN CARLTON QUITO	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA. AVIANCA ECUADOR S.A. AVIANCA COSTA RICA S.A, TACA INTENRRATIONAL AIRLINES S.A	Accomodation Agreement QUITO	\$0.00	
2418	PROMOTORA MEDICA LAS AMERICAS SA	AEROVIAS DEL CONTINENTE AMERICANO S.A.;TAMPA CARGO S.A.S.	Análisis puestos de trabajo por enfermedad laboral	\$0.00	
2419	PROMOTORA NEPTUNO CIA LTDA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
2420	PRONUS SAS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Provision of Services for legal services (litigation and counseling), the contract only in effect when there is a litigation, this service will activate with the start of the litigation and will end when the litigation is finished. (There is no term, it only activates with the process of litigation)(litigation and counseling)	\$0.00	
2421	PROSEGUR PARAGUAY S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. - PARAGUAY	Transporte de valores o efectivo necesario en Paraguay	\$0.00	
2422	PROSEGUR SERVICIOS DE EFECTIVO ESPAÑA S.L.	AEROVIAS DEL CONTINENTE AMERICANO S.A. SUCURSAL ESPAÑA	Mensajería doméstica de documentos en Nicaragua.	\$1,135.18	
2423	Proskauer Rose LLP	Avianca Holdings S.A.	Provision of Services for legal services, subscribed as of may 1st, 2020 with an undefined term.	\$0.00	
2424	PROSPECT AIRPORT SERVICES INC	TACA INTERNATIONAL AIRLINES	Porter and PAX Services	\$18,417.38	
2425	PROTEGE TU VIAJE SA	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	AGREEMENT FOR THE ACCRUAL OF MILES FOR THE PURCHASE OF GOODS AND SERVICES OF THE COMMERCIAL PARTNER	\$0.00	
2426	PROTURISMO SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2427	PROVEEDORES INTEGRALES PRISA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Suministro de Papelería de oficina	\$0.00	
2428	PROVIAJES Y TURISMO LTDA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2429	PROYECTOS CORPECOL SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2430	PSE-ACH	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	PRESENTACION AL SERVICIO PSE, 21 SEP 2017	\$0.00	
2431	PUBLICICA SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2432	PUBLICACIONES DIGITALES SAS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	COOPERATION 255-DC-2017	\$0.00	
2433	PUBLIPROMUEVE S.A.	TACA INTERNATIONAL AIRLINES S.A., AVIANCA ECUADOR S.A	CONTRATO PARA AUTORIZACION DE USO DE LA "PLATAFORMA DE PAGOS PLACE TO PAY" - MODELO GATEWAY, 01 JAN 2019	\$0.00	
2434	PUMA ENERGY (AVIATION) LLC (SAL)	Aero Transporte de Carga Union S.A. de C.V.	FUEL SERVICE SAL	\$0.00	
2435	PUNTO CARDINAL COMUNICACIONES SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	PANTALLAS CEO	\$0.00	Reduced price 10%, and extend contract term 24 months.
2436	Q4 INC	AVIANCA HOLDINGS S.A.	PROVISION OF SERVICES	\$135.00	
2437	QANTAS AIRWAYS LTD	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
2438	QANTAS AIRWAYS LTD	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED	\$0.00	
2439	QATAR AIRWAYS	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MIBA	\$0.00	
2440	QATAR AIRWAYS	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	Special prorate agreement	\$0.00	
2441	QATAR AIRWAYS	Avianca S.A./TACA S.A./Avianca Costa Rica S.A.	MITA Airline Partner	\$0.00	
2442	QATAR AIRWAYS	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED Airline Partner	\$0.00	
2443	QATAR AIRWAYS COMPANY Q.C.S.C.	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
2444	QUALA S A	AEROVIAS DEL CONTIENTE AMERICANO S.A AVIANCA	Suministro de crema de café	\$0.00	
2445	QUANTUM AVIATION SOLUTIONS GMBH	TAMPA CARGO S.A.S.	NDA	\$0.00	
2446	QUANTUM SA	AVIANCA ECUADOR S.A.	Fumigación de Aeronaves Ecuador	\$0.00	Reduced price 10%, and extend contract term 24 months.
2447	QUANTUM SOLUTION AVIATION	SAI	Commercial contract (Services hired by the Debtor)	\$0.00	
2448	QUIMICAS MUNDIALES SA	SERVICIO TERRESTRE AEREO Y RANPA S.A.	Suministro de Cloruro granulado	\$0.00	
2449	QUINTA GENERACION SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2450	R & J CONSULTORES INFORMATICOS S.A.	AVIANCA COSTA RICA S.A.	TRANSMISIÓN DE ADUANAS	\$0.00	
2451	R & J CONSULTORES INFORMATICOS S.A.	TACA INTERNATIONAL AIRLINES, S.A	SERVICIO DE TRANSMISION DE ADUANA	\$0.00	
2452	R Y C EUROAMERICAN TRAVEL	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	DIRECT CONNECT CHANNEL	\$0.00	
2453	R Y C EUROAMERICAN TRAVEL SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2454	SALVADOR, S.A.	TACA INTERNATIONAL AIRLINES S.A.	Suministro de Material de paletizaje	\$0.00	
2455	RADIO TAX ARAUCA LTDA	AVIANCA	GROUND TRANSPORTATION OF CARGO AND EXPRESS COURIER SHIPMENTS T115	\$0.00	Extend contract term by 12 months
2456	RADITEL SA	AVIANCA COSTA RICA S.A.	Radios	\$0.00	
2457	RAFAEL ESPINOSA G Y CIA S.A.S.	AEROVIAS DEL CONTINENTE AMERICANO S.A.	PROVISION OF SERVICES - CM 7100008721	\$16,623.83	
2458	RAFAEL ESPINOSA G Y CIA S.A.S.	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA, TACA SUCURSAL COLOMBIA, AVIANCA ECUADOR SUCURSAL COLOMBIA, AVIANCA COSTA RICA SUCURSAL COLOMBIA, AVIATECA SUCURSAL COLOMBIA, TAMPA CARGO S.A, SAI S.A.S.	GROUND HANDLING (RAMP - CTG-BAQ) 197-DC-2016	\$0.00	
2459	RAFAEL ESPINOSA G Y CIA S.A.S.	TAMPA CARGO S.A.S.	PROFESSIONAL SERVICES AGREEMENT	\$0.00	
2460	RAFAEL ESPINOSA G Y CIA S.A.S.	Aerovias del Continente Americano S.A Avianca	Exclusive Representation Agreement Cartagena	\$0.00	
2461	RAFAEL ESPINOSA G Y CIA S.A.S.	Aerovias del Continente Americano S.A Avianca	Exclusive Representation Agreement Cartagena	\$0.00	
2462	RAFAEL ESPINOSA G Y CIA SAS	AVIANCA	COURIER SALE POINTS ADMINISTRATION - ATLANTICO AG125	\$0.00	
2463	RAFAEL ESPINOSA G Y CIA SAS	AVIANCA	COURIER SALE POINTS ADMINISTRATION - BOLIVAR AG112	\$0.00	
2464	RAFAEL ESPINOSA G Y CIA SAS	AVIANCA	SALES POINT AGENCY - BOLIVAR AG110	\$0.00	
2465	RAFAEL ESPINOSA G Y CIA SAS	AVIANCA	OUTSOURCING CORPORATE CLIENT - ATLANTICO AND GUAJIRA AG126	\$0.00	
2466	RAFAEL ESPINOSA G Y CIA SAS	AVIANCA	OUTSOURCING CORPORATE CLIENT - BOLIVAR AG113	\$0.00	
2467	RAFAEL ESPINOSA G Y CIA SAS	AVIANCA	LEASE No. AG110 AG110	\$0.00	
2468	RAFAEL ESPINOSA G Y CIA SAS	AVIANCA	LEASE No. AG112 AG112	\$0.00	
2469	RAFAEL ESPINOSA G Y CIA SAS	AVIANCA	LEASE No. AG125 AG125	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
2470	RAFAEL ESPINOSA G Y CIA SAS	AVIANCA	GROUND DISTRIBUTION OF CARGO AND COURIER SHIPMENTS IN CARTAGENA, BARRANQUILLA , RIOHACHA Y MAICAO D91	\$0.00	<a href="#">Extend contract term by 2 months</a>
2471	RAFAEL ESPINOSA G Y CIA SAS	AVIANCA	CROSS DOCKING PROCESS ES53	\$0.00	
2472	RAFAEL ESPINOSA G Y CIA SAS	AVIANCA	CROSS DOCKING PROCESS ES52	\$0.00	
2473	RAFAEL ESPINOSA G Y CIA SAS	AVIANCA	CROSS DOCKING PROCESS ES51	\$0.00	
2474	RAFAEL ESPINOSA G Y CIA SAS	AVIANCA	CARGO HANDLING BARRANQUILLA, CARTAGENA Y RIOHACHA MC65	\$0.00	
2475	RAFAEL ESPINOSA G Y CIA SAS	AVIANCA	CARGO HANDLING BARRANQUILLA, CARTAGENA Y RIOHACHA MC64	\$0.00	
2476	RAFAEL ESPINOSA G Y CIA SAS	AVIANCA	CARGO HANDLING BARRANQUILLA, CARTAGENA Y RIOHACHA MC63	\$0.00	
2477	RAMIREZ ARANA Y COMPANIA LTDA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA; AVIANCA ECUADOR S.A AVIANCA COSTA RICA S.A. , TAMPA CARGO S.A.S TACA INTERNATIONAL AIRLINES S.A	PROVISION OF SERVICES 30-DC-2020	\$0.00	<a href="#">Ajuste de tarifas 10% - aumento</a>
2478	RAMIREZ IMPRESORES SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Suministro de etiquetas operativas	\$0.00	Reduced price 5%, and extended contract term 12 months.
2479	RANCHO EDEN SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	SERVICIO DE ALIMENTACION PARA TRIPULACION NAL	\$0.00	
2480	RANGER AMERICAN ARMORED SERVICES IN	AEROVIAS DEL CONTINENTE AMERICANO S.A. - PUERTO RICO	Transporte de valores o efectivo necesario en Puerto Rico	\$238.00	
2481	BOLIVIA SA	AMERICANO S.A. - BOLIVIA	Manejo y Custodia de Archivos en Bolivia	\$0.00	
2482	RAUL HUMBERTO MONROY GALLEGO	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Provision of Services for legal services, subscribed as of July 1st, 2019 with an undefined term. (labor law)	\$0.00	
2483	READY REFRESH	LATIN LOGISTICS LLC	GROUND TRANSPORTATION	\$0.00	
2484	RECEPTOUR DEL CARIBE SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2485	RECIO TURISMO S.A.	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2486	RECORD 360 INC	TAMPA CARGO S.A.S.	SERVICE AGREEMENT	\$0.00	
2487	RECYCLES DE RL DE CV	ISLENA DE INVERSIONES S.A. DE C.V.	Recoleccion de residuos Honduras	\$0.00	
2488	REDEBAN MULTICOLOR S.A.	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	REGLAMENTO DE TRANSACCIONES PARA VENTAS A TRAVES DE SERVICIO ACCESO DIRECTO No. 10705145, 20 JAN 2003	\$0.00	
2489	REFINADORA COSTARRICENSE DE PETROLE	SERVICIO TERRESTRE AEREO Y RANPA SOCIEDAD ANONIMA	GROUND FUEL SUPPLY SJO	\$0.00	
2490	REFINADORA COSTARRICENSE DE PETROLE	AVIANCA COSTA RICA S.A.	GROUND FUEL SJO	\$0.00	
2491	REFINADORA COSTARRICENSE DE PETROLE	TAMPA CARGO SAS	GROUND FUEL SJO	\$0.00	
2492	REFORESTACION Y PARQUES S A	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	SPONSORSHIP	\$0.00	
2493	REGATA VIAJES Y TURISMO S	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2494	REGIONAL EXPRESS AMERICAS S.A.S	SAI	Commercial Contract (Services OFFERED by the Debtor) 45-EX-2020	\$0.00	
2495	REINA ISABEL MONTERROSA DE RIVAS	TACA INTERNATIONAL AIRLINES S.A.	Tanques de recoleccion residuos	\$0.00	Reduced price 5%, and extended contract term 12 months.
2496	REINA ISABEL MONTERROSA DE RIVAS	TACA INTERNATIONAL AIRLINES S.A., TECHNICAL AND TRAINING SERVICES S.A. DE C.V.	Suministro de Papeleria SAL	\$0.00	Reduced price 5%, and extended contract term 12 months.
2497	Renato Covelo	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
2498	Renato Covelo	Avianca Holdings S.A.	Contrato de Trabajo a Termin Indefinido Con Salario Integral	\$0.00	<a href="#">Certain amendments to benefits and severance:</a>  <a href="#">Initial grants of the Management Incentive Plan Pool are to be made within 60 days of Emergence, (the final day of such 60-day period, the "Deadline Date"), but in no event will the Deadline Date be earlier than January 1, 2022;</a>  <a href="#">If the initial grants are not made by the Deadline Date on terms that are satisfactory to Mr. Neuhauser, then the Counterparty will have 60 days to resign (incurring a Walkaway Resignation).</a> <a href="#">If a Walkaway Resignation is incurred or the Counterparty experiences a severance-eligible termination prior to the Deadline Date, then the Counterparty will be eligible for 18 months' base salary and their target annual bonus as severance.</a>  <a href="#">If the initial grants are made prior to the Deadline Date in a form satisfactory to Mr. Neuhauser, then the Counterparty will no longer have the ability to make a Walkaway Resignation and severance, upon a termination without Cause or for Good Reason will result in the Counterparty receiving a severance payment of 12 months' base salary.</a>  <a href="#">If the Counterparty incurs a "qualifying separation" (which includes a (i) Walkaway Resignation, (ii) termination without Cause, or (iii) termination for Good Reason), then the Counterparty will be eligible for severance based on when the termination of employment occurs as follows:</a> <a href="#">If a qualifying separation occurs in the period from Emergence through the 180th day following Emergence, then the Counterparty will be entitled to 18 months' base salary and target annual bonus.</a> <a href="#">If a qualifying separation occurs in the period from the 181st day following Emergence through the first anniversary of Emergence, then the Counterparty will be entitled to 12 months' base salary and target annual bonus.</a> <a href="#">If a qualifying separation occurs following the first anniversary of Emergence or once a satisfactory MIP allocation has been granted, then the Counterparty will be entitled to 12 months' base salary.</a>
2499	RENE ROLANDO MONTES ZECENA	TACA INTERNATIONAL AIRLINES S.A.	Estibas El Salvador -	\$1,260.00	
2500	REPRESENTACIONES AEREAS AR SAS	Aerovias del Continente Americano S.A Avianca	Exclusive Representatition Agreement Cajicá	\$0.00	
2501	REPRESENTACIONES AEREAS AR SAS	Aerovias del Continente Americano S.A Avianca	Exclusive Representatition Agreement Cajicá	\$0.00	
2502	REPRESENTACIONES AVIANCORP SAS	Aerovias del Continente Americano S.A Avianca	Exclusive Representatition Agreement	\$0.00	
2503	REPRESENTACIONES DE ORIENTE	TACA INTERNATIONAL AIRLINES S.A.; AVIATECA S.A.	Servicios de impresos	\$0.00	
2504	REPRESENTACIONES DEL MUNDO SAS	AVIANCA	STORAGE AND ADMINISTRATION K157	\$0.00	<a href="#">Extend contract term by 12 months</a>
2505	REPRESENTACIONES PITTA GA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2506	EQUIPOS S	AVIANCA COSTA RICA S.A.	Papelería de Oficina en Costa Rica	\$0.00	Reduced price 5%, and extended contract term 12 months.
2507	REPRESENTACIONES TOLITUR	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2508	RESTAURANTE TORTELLI SAS (COL)	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	COMMERCIAL ALLIANCE	\$0.00	
2509	RESTAURANTES DE OCCIDENTE LIMITADA	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SERVICIO DE ALIMENTACION PARA TRIPULACION NAL	\$0.00	
2510	RESTCAFE SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SERVICIO DE ALIMENTACION PAX CONTINGENCIA	\$0.00	
2511	RESTCAFE SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SERVICIO DE ALIMENTACION PAX CONTINGENCIA	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
2512	RESTCAFE SAS	AVIANCA COSTA RICA S.A. - COLOMBIA	SERVICIO DE ALIMENTACION PAX CONTINGENCIA	\$0.00	
2513	RESTCAFE SAS	AVIANCA ECUADOR S.A. - COLOMBIA	SERVICIO DE ALIMENTACION PAX CONTINGENCIA	\$0.00	
2514	RESTCAFE SAS	TACA INTERNATIONAL AIRLINES S.A. - COLOMBIA	SERVICIO DE ALIMENTACION PAX CONTINGENCIA	\$0.00	
2515	RESTUR RESTREPO TURISMO S	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2516	RETAIL SERVICES SAC	AVIANCA COSTA RICA S.A. - PERU	SERVICIO DE ALIMENTACION PAX CONTINGENCIA	\$0.00	
2517	REX CARGO NICARAGUA SOCIEDAD ANONIM	TACA INTERNATIONAL AIRLINES S.A. - NICARAGUA	Transporte de valores o efectivo necesario en Puerto Rico	\$0.00	
2518	REYES TOURS SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2519	RIANO MORENO LA BELLEZA	Aerovias del Continente Americano S.A Avianca	Exclusive Representation Agreement	\$0.00	
2520	RICARDO ABARCA HERNANDEZ	AEROVIAS DEL CONTINENTE AMERICANO S.A. - MEXICO	SERVICIO DE MONITOREO DE ALARMAS	\$0.00	
2521	RICARDO LEDEZMA COPETE	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SERVICIO DE ALIMENTACION COMPENSACION PAX	\$0.00	
2522	Richard Galindo	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
2523	Richard Galindo Sanchez	Avianca Holdings S.A.	Contrato de Trabajo a Termin Indefinido Con Salario Integral	\$0.00	<p>Certain amendments to benefits and severance:</p> <p>Initial grants of the Management Incentive Plan Pool are to be made within 60 days of Emergence, (the final day of such 60-day period, the "Deadline Date"), but in no event will the Deadline Date be earlier than January 1, 2022.</p> <p>If the initial grants are not made by the Deadline Date on terms that are satisfactory to Mr. Neuhauser, then the Counterparty will have 60 days to resign (incurring a Walkaway Resignation). If a Walkaway Resignation is incurred or the Counterparty experiences a severance-eligible termination prior to the Deadline Date, then the Counterparty will be eligible for 18 months' base salary and their target annual bonus as severance.</p> <p>If the initial grants are made prior to the Deadline Date in a form satisfactory to Mr. Neuhauser, then the Counterparty will no longer have the ability to make a Walkaway Resignation and severance upon a termination without Cause or for Good Reason will result in the Counterparty receiving a severance payment of 12 months' base salary.</p> <p>If the Counterparty incurs a "qualifying separation" (which includes a (i) Walkaway Resignation, (ii) termination without Cause, or (iii) termination for Good Reason), then the Counterparty will be eligible for severance based on when the termination of employment occurs as follows:</p> <p>If a qualifying separation occurs in the period from Emergence through the 180th day following Emergence, then the Counterparty will be entitled to 18 months' base salary and target annual bonus.</p> <p>If a qualifying separation occurs in the period from the 181st day following Emergence through the first anniversary of Emergence, then the Counterparty will be entitled to 12 months' base salary and target annual bonus.</p> <p>If a qualifying separation occurs following the first anniversary of Emergence or once a satisfactory MIP allocation has been granted, then the Counterparty will be entitled to 12 months' base salary.</p>
2524	Richard Galindo Sanchez	Avianca Holdings S.A.	Otrosi al Contrato de Trabajo Celebrado Entre Aerovias del Continente Americano S.A. "Avianca" y Richard Galindo Sanchez	\$0.00	
2525	Richard Galindo Sanchez	Avianca Holdings S.A.	Acuerdo de Confidencialidad	\$0.00	
2526	RIO ASEOTOTAL SA ESP	AEROVIAS DEL CONTINENTE AMERICANO S.A.	PROVISION OF SERVICES	\$0.00	
2527	RIOJA TURISMO SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2528	RISK CONSULTING COLOMBIA SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Validación listas restrictivas	\$0.00	Reduced price 10%, and extend contract term 24 months.
2529	RIVERA Y CIA SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SERVICIO DE ALIMENTACION CREW	\$0.00	
2530	RODRIGUEZ AZUERO ASOCIADOS SA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Provision of Services for legal services, PO no.7100008043 subscribed as of october 8th, 2019 until november 30th, 2022.	\$0.00	
2531	Rohit Philip	Avianca Holdings S.A.	Professional Services Master Agreement	\$0.00	<p>Certain amendments to benefits and severance:</p> <p>Initial grants of the Management Incentive Plan Pool are to be made within 60 days of Emergence, (the final day of such 60-day period, the "Deadline Date"), but in no event will the Deadline Date be earlier than January 1, 2022.</p> <p>If the initial grants are not made by the Deadline Date on terms that are satisfactory to the Counterparty, then the Counterparty will have 60 days to resign (incurring a Walkaway Resignation). If a Walkaway Resignation is incurred or the Counterparty experiences a severance-eligible termination prior to the Deadline Date, then the Counterparty will be eligible for 18 months' base salary and their target annual bonus as severance.</p> <p>If the initial grants are made prior to the Deadline Date in a form satisfactory to the Counterparty, then the Counterparty will no longer have the ability to make a Walkaway Resignation and severance upon a termination without Cause or for Good Reason will result in the Counterparty receiving a severance payment of 12 months' base salary.</p> <p>If the Counterparty incurs a "qualifying separation" (which includes a (i) Walkaway Resignation, (ii) termination without Cause, or (iii) termination for Good Reason), then the Counterparty will be eligible for severance based on when the termination of employment occurs as follows:</p> <p>If a qualifying separation occurs in the period from Emergence through the 180th day following Emergence, then the Counterparty will be entitled to 18 months' base salary and target annual bonus.</p> <p>If a qualifying separation occurs in the period from the 181st day following Emergence through the first anniversary of Emergence, then the Counterparty will be entitled to 12 months' base salary and target annual bonus.</p> <p>If a qualifying separation occurs following the first anniversary of Emergence or once a satisfactory MIP allocation has been granted, then the Counterparty will be entitled to 12 months' base salary.</p>
2532	Rolando Damas	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
2533	ROLDAN Y CIA, S.A.S.	TAMPA CARGO S.A.S.	Transporte terrestre de carga requerido para QT en BOG y BAQ - Colombia.	\$0.00	Reduced price 5%, and extended contract term 12 months.
2534	ROLLS ROYCE PLC	TAMPA CARGO S.A.S.	SUSCRIPCION ANUAL DE MANUALES DE MATORES	\$0.00	
2535	ROLLS ROYCE PLC	TAMPA CARGO SAS-AVIANCA S.A.	NDA	\$0.00	
2536	ROLLS-ROYCE CONTROLS AND DATA SERVI	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Herramienta de capacitación	\$0.00	
2537	ROMERO PINEDA & ASOCIADOS S.A DE C.V	GRUPO TACA HOLDINGS LIMITED	Provision of Services for legal services, subscribed as of July 1st, 2019 with an undefined term. (labor law)	\$0.00	
2538	ROMERO ZAPIOLA CLUSELLAS Y SLUGA AB	AVIANCA S.A. TAMPA CARGO S.A.S. AVIANCA COSTA RICA S.A.	Provision of Services for legal services and local representation, subscribed as of March 1st, 2019 until February 1st, 2022.	\$0.00	Extended Contract 12 months
2539	ROSALIA MELO AGUILAR	AEROVIAS DEL CONTINENTE AMERICANO S.A.	PROVISION OF SERVICES CM -710000335	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
2540	ROSSIYA AIRLINES O.J.S.C.	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
2541	ROSUMA SAC	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	AGREEMENT FOR THE ACCRUAL OF MILES FOR THE PURCHASE OF GOODS AND SERVICES OF THE COMMERCIAL PARTNER	\$0.00	
2542	ROSUMA SAC	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	AGREEMENT FOR THE ACCRUAL AND REDEMPTION OF MILES FOR THE PURCHASE OF GOODS AND SERVICES OF THE COMMERCIAL PARTNER	\$0.00	
2543	ROYAL AIR MAROC	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
2544	Royal Air Maroc	Avianca S.A./TACA S.A./Avianca Costa Rica S.A.	MITA Airline Partner	\$0.00	
2545	ROYAL BRUNEI	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
2546	Royal Jordanian	Avianca S.A./TACA S.A./Avianca Costa Rica S.A.	MITA Airline Partner	\$0.00	
2547	RP&C ABOGADOS CIA. LTDA.	AVIANCA ECUADOR S.A.	PROVISION OF SERVICES	\$0.00	
2548	RUBBERSHOES INDUSTRIAL CIA LTDA	AVIANCA ECUADOR S.A.	CINTURONES Y ZAPATOS ECU	\$0.00	
2549	RVA CARGO EXPRESS LLC / DIANA P SIM	LATIN LOGISTICS LLC	AGENCY - AG293	\$0.00	
2550	S.C. C.N.T.A.R TAROM SA	AEROVIAS DEL CONTINENTE AMERICANO S.A.	PROVISION OF SERVICES	\$0.00	
2551	S.C. C.N.T.A.R TAROM SA	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
2552	Sabre GBLB, Inc. -Air Vision	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA, TACA INTERNATIONAL AIRLINES S.A, AVIANCA ECUADOR S.A, AVIANCA COSTA RICA S.A	Air Vision	\$0.00	Reduced price of contract
2553	Sabre GBLB, Inc. -Flight explorer	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA, TACA INTERNATIONAL AIRLINES S.A, AVIANCA ECUADOR S.A, AVIANCA COSTA RICA S.A	Flight explorer	\$0.00	Reduced price of contract
2554	SAC BE VENTURES COLOMBIA SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Accomodation Agreement CALI	\$0.00	
2555	CV	TACA DE MEXICO S.A. DE C.V.	Manejo y Custodia de Archivos en México.	\$0.00	Reduced price 10%, and extend contract term 24 months.
2556	SAFRAN CABIN CATERING INC	Aerovias del Continente Americano S.A, Taca International Airlines S.A, Avianca Ecuador S.A, Avianca Costa Rica S.A, Avianca Peru S.A.	Purchase Agreement Ref. AVIASAF 07102019	\$0.00	
2557	SAFTPAY	TACA INTERNATIONAL, S.A DBA AVIANCA	TERMS FOR SAFETYPAY PAYMENT SOLUTION ACCEPTANCE, 23 FEB 2018	\$0.00	
2558	SAFTPAY INC. DBA AS SAFETYPAY	AVIANCA COSTA RICA, S.A	TERMS FOR SAFETYPAY PAYMENT SOLUTION ACCEPTANCE, 23 FEB 2018	\$0.00	
2559	SAIMEX SA DE CV	TACA INTERNATIONAL AIRLINES S.A.	Agenciamiento de aduanas necesarias en El Salvador para Comex&Log ASV.	\$0.00	Reduced price 10%, and extend contract term 24 months.
2560	SAINTGOBAIN SULLY	Aerovias del Continente Americano S.A. Avianca, Grupo Taca Holdings Limited	Aircraft component repair services. Flight Deck and Cabin Window Selection Agreement (Windows A320NEO Fleet)	\$0.00	Payment terms
2561	SALAZAR Y ASOCIADOS	AVH AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA AVIANCA CR TACA INTER TAMPA	Provision of Services for legal services subscribed as of february 22nd, 2018 and with an undefined term (legal aeronautic counseling).	\$0.00	
2562	SALTALENT SA DE CV	TACA INTERNATIONAL AIRLINES S.A.	SERVICIO DE TRADUCCIONES OFICIALES	\$0.00	Reduced price 5%, and extended contract term 12 months.
2563	SALVADORENOS AUTORES, COMPOSITORES E INTERPRETES MUSICALES	TACA INTERNATIONAL AIRLINES S.A	Autor's royalties	\$0.00	
2564	SAMARA SOCIEDAD ANÓNIMA	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	DIRECT CONNECT CHANNEL	\$0.00	
2565	SAMISC HANDLING DOMINICANA SAS	TAMPA CARGO SAS	Cargo Handling SDQ	\$0.00	
2566	SAMISC HANDLING DOMINICANA SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA; TACA INTERNATIONAL AIRLINES S.A.; AVIANCA ECUADOR S.A.; AVIANCA COSTA RICA SUCURSAL REP DOMINICANA; AVIATECA S.A.	CARGO HANDLING SERVICE SDQ	\$0.00	
2567	SAMSUNG ELECTRONICS COLOMBIA S.A	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	COOPERATION	\$0.00	
2568	SAMWILL AVIATION NV	AEROVIAS DEL CONTINENTE AMERICANO S.A. Avianca	GROUND HANDLING (WHEELCHAIRS CUR) 161-DC-2018	\$0.00	Reduced price 5%, and extended contract term 12 months.
2569	SAN FRANCISCO INTERNATIONAL AIRPORT	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ESTADOS UNIDOS	Cableado aeropuerto SFO	\$0.00	
2570	SANALOCURA SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SUMINSITRO DE SNACKS	\$0.00	
2571	Sandra Álvarez Quinche SANSÁ S.A. RZ 684, ISLENA S.A. WC 506	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
2572	AEROPERLAS S.A. WL 054	Avianca S.A./TACA S.A./Avianca Costa Rica S.A.	Special prorate agreement San José	\$0.00	
2573	SANTANDER S. A MÉXICO	AVIANCA S.A.	CONTRATO DE PRESTACIÓN DE SERVICIOS PARA LA AFILIACIÓN A TARJETAS DE CRÉDITO Y/O DÉBITO QUE CELEBRAN POR UNA PARTE BANCO SANTANDER, S.A., INSTITUCIÓN DE BANCA MÚLTIPLE, GRUPO FINANCIERO SANTANDER, A QUIEN EN LO SUCESIVO SE DENOMINARÁ COMO EL "ADQUIRENTE" Y POR OTRA PARTE LA PERSONA CUYO NOMBRE APARECE EN EL DOCUMENTO QUE CONTIENE LAS CONDICIONES PARTICULARES QUE RESULTARÁN APLICABLES AL PRESENTE CONTRATO - EN ADELANTE "CARÁTULA" - , A QUIEN EN LO SUCESIVO SE DESIGNARÁ COMO EL "AFILIADO", AL TENOR DE LAS SIGUIENTES DECLARACIONES, DEFINICIONES Y CLÁUSULAS, 01 OCT 2005	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
2574	SANTANDER S. A MEXICO	TACA INTERNATIONAL AIRLINES S.A	ADDENDUM QUE CELEBRAN POR UNA PARTE BANCO SANTANDER, S.A., INSTITUCIÓN DE BANCA MÚLTIPLE, GRUPO FINANCIERO SANTANDER, REPRESENTADA EN ESTE ACTO POR LOS SEÑORES LICENCIADA REBECA NORIEGA PIÑA E INGENIERO IGNACIO JESUS HIDALGO ORTEGA, A QUIEN EN LO SUCESIVO SE LE DENOMINARÁ EL "BANCO" Y POR LA OTRA, REPRESENTADA POR A QUIEN EN LO SUCESIVO SE LE DENOMINARA EL "AFILIADO" CON RELACIÓN AL CONTRATO DE AFILIACIÓN DE COMERCIOS DE FECHA 1 DE OCTUBRE DE 2005, SUSCRITO POR LAS PARTES, LO CUAL SE EFECTUA CON BASE EN LAS SIGUIENTES, 01 OCT 2009	\$0.00	
2575	SANTANDEREANA DE TURISMO L ALIANXA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2576	SANTANDEREANA DE VIAJES LIMITADA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2577	SANTIAGO ALOY SOCIEDAD ANONIMA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Suministro de utiles de oficina	\$0.00	
2578	Santiago Diago	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
2579	SANTIAGO GUSTAVO ROSERO PACHECO	AVIANCA ECUADOR S.A.	Calibración de alcoholímetros	\$0.00	Reduced price 10%, and extend contract term 24 months.
2580	Santiago Valencia	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
2581	SANTINTOURS SAS	Aerovias del Continente Americano S.A Avianca	FREELANCER	\$0.00	
2582	SANTO JACOBO	AEROVIAS DEL CONTINENTE AMERICANO S.A. - REPUBLICA DOMINICANA	Asesoría fiscal y administrativa para Avianca S.A. - Sucursal República Dominicana	\$0.00	
2583	SANTO JACOBO	AVIANCA COSTA RICA S.A. - REPUBLICA DOMINICANA	Asesoría fiscal y administrativa para Avianca S.A. - Sucursal República Dominicana	\$0.00	
2584	ARTURO	AVIANCA ECUADOR S.A.	Útiles de Oficina Ecuador	\$0.00	Reduced price 5%, and extended contract term 12 months.
2585	SAP COLOMBIA SAS	AVIANCA S.A.	Subscription SAP Hanna FP 220853819	\$981,626.48	
2586	SAP COLOMBIA SAS	AVIANCA S.A.	SSFF FP 0221121402	\$0.00	Reduced price of contract
2587	SAP COLOMBIA SAS	AVIANCA S.A.	Subscription SAP Ariba FP 220832734; 220832698; 220816257	\$0.00	
2588	SARAVIA BRAVO SOCIEDAD POR ACCIONES	AEROVIAS DEL CONTINENTE AMERICANO S.A.	PROVISION OF SERVICES	\$0.00	
2589	SARL ATR TRAINING CENTER	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Renovación licencia software de rendimiento FOS/SPS - ATR	\$0.00	
2590	SAS SCANDINAVIAN AIRLINES SYSTEM	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	Special prorate agreement	\$0.00	
2591	SAS SCANDINAVIAN AIRLINES SYSTEM	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
2592	SAS SPHEREA TEST AND SERVICES	Aerovias del Continente Americano S.A	Support Agreement for ATEC Shop in RNG MRO / Ref: 415.18.0201 / Signature Date: 17/OCT/19	\$0.00	3% price reduction
2593	SAUDI ARABIAN AIRLINES	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
2594	Saudi Arabian Airlines	Avianca S.A./TACA S.A./Avianca Costa Rica S.A.	MITA Airline Partner	\$0.00	
2595	SAUL HUMBERTO ELIZONDO	TACA INTERNATIONAL AIRLINES S.A.	SERVICIO DE AVALUO TERRENOS	\$0.00	
2596	SAUL VICENTE PADILLA RAMIREZ	TACA INTERNATIONAL AIRLINES S.A.	SERVICIO DE ALIMENTACION PAX CONTINGENCIA	\$0.00	Reduced price 10%, and extend contract term 24 months.
2597	SCALA ASCENSORES SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Mantenimiento Ascensores MRO	\$0.00	Reduced price 10%, and extend contract term 24 months.
2598	SCAND AIR CARGO SAC	TAMPA CARGO S.A.S.	CARGO GENERAL SALES AGREEMENT IN PERU 16.11.2018	\$0.00	
2599	SCANDINAVIAN	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED	\$0.00	
2600	SCANDINAVIAN AIR CARGO SERV AUX LTD	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Servicio sala VIP	\$0.00	
2601	SCANDINAVIAN AIR CARGO SERV AUX LTD	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Servicio sala VIP	\$0.00	
2602	SCANDINAVIAN AIR CARGO SERV AUX LTD	Aero Transporte de Carga Union S.A. de C.V.	AGREEMENT GSA	\$0.00	
2603	SCANDINAVIAN AIR CARGO SERV AUX LTD	TACA INTERNATIONAL AIRLINES, S.A.; LINEAS AEREAS COSTARRICENSE; TAMPCA CARGO S.A.S	CARGO GENERAL SALES AGREEMENT IN BRAZIL 01.01.2012	\$0.00	
2604	SCANDINAVIAN AIR CARGO SERV AUX LTD	TACA INTERNATIONAL AIRLINES, S.A.	CARGO GENERAL SALES AGREEMENT IN ITALY	\$0.00	
2605	SCANDINAVIAN AIR CARGO SERV AUX LTD	TAMPA CARGO S.A.S.	CARGO GENERAL SALES AGREEMENT IN BELGIUM, GERMANY, HOLLAND & SWITZERLAND	\$0.00	
2606	SCANDINAVIAN AIR CARGO SERV AUX LTD	AEROVIAS DEL CONTINENTE AMERICANO S.A.; LINEAS AEREAS COSTARRICENSE; TACA INTERNATIONAL AIRLINES, S.A.; TAMPA CARGO S.A.S	CARGO GENERAL SALES AGREEMENT IN CHILE 15.06.2018	\$0.00	
2607	Scandinavian Airlines System (EuroBonus)	Avianca, Taca, Avianca Costa Rica, Avianca Ecuador, Aviateca	Bilateral Frequent Flyer program participation	\$0.00	
2608	SCOTIABANK COLPATRIA SA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	CONTRATO DE PRESTACION DE SERVICIOS CELEBRADO ENTRE AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA Y MULTIBANCA COLPATRIA, 27 AUG 2012	\$0.00	
2609	SCOTIABANK EL SALVADOR, S.A.	TACA INTERNATIONAL AIRLINES S.A. AEROVIAS DEL CONTINENTE AMERICANO S.A.	AGREEMENT FOR THE TRANSFER OF PARTNER POINTS TO LIFEMILES	\$0.00	
2610	SD CONSULTING SA	Aerovias del Continente Americano S.A Avianca	PROVISION OF SERVICES	\$0.00	
2611	Sebastián Hoyos Beltrán	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
2612	SEBASTIAN MIGUEL DOMINGUEZ	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ARGENTINA	Asesoría impositiva para Avianca SA - Sucursal Argentina	\$0.00	
2613	SEBASTIAN MIGUEL DOMINGUEZ	AVIANCA COSTA RICA S.A. - ARGENTINA	Asesoría impositiva para Avianca Costa Rica - Sucursal Argentina	\$0.00	
2614	SEBASTIAN MIGUEL DOMINGUEZ	TAMPA CARGO S.A.S. - ARGENTINA	Asesoría impositiva para Tampa Cargo - Sucursal Argentina	\$0.00	
2615	Seeger Investments, Corp.	Avianca Holdings S.A	Share Sale and Purchase Agreement	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
2616	SEGUROS DE VIDA SURAMERICANA SA	AEROVIAS DEL CONTINENTE AMERICANO S.A. - URUGUAY TAMPA CARGO S.A. - URUGUAY TRANS AMERICAN AIRLINES S.A. - URUGUAY AVIANCA COSTA RICA TACA INTERNATIONAL AIRLINES S.A. - EL SALVADOR AVIANCA GUATEMALA ISLEÑA-A DE INVERSIONES S.A. DE CV SERVICIOS AA@REOS NACIONALES S.A. AVIANCA ECUADOR	Seguridad aeroportuaria Uruguay	\$0.00	
2617	Seguros Confianza	Avianca-Ecuador S.A.	Insurance policy 71028	\$0.00	
2618	Seguros Confianza	Avianca-Ecuador S.A.	Insurance policy 71024	\$0.00	
2619	Seguros Confianza	Avianca-Ecuador S.A.	Insurance policy 71026	\$0.00	
2620	Seguros Confianza	Avianca-Ecuador S.A.	Insurance policy 73262	\$0.00	
2621	Seguros Confianza	Avianca-Ecuador S.A.	Insurance policy 115638	\$0.00	
2622	Seguros Confianza	Avianca-Ecuador S.A.	Insurance policy 8824	\$0.00	
2623	Seguros Confianza	Avianca-Ecuador S.A.	Insurance policy 2835	\$0.00	
2624	Seguros Confianza	Avianca-Ecuador S.A.	Insurance policy 982	\$0.00	
2625	Seguros Confianza	Avianca-Ecuador S.A.	Insurance policy 1006	\$0.00	
2626	SEGUROS DE VIDA SURAMERICANA SA	TAMPA CARGO S.A.S.	Insurance policy 802601	\$0.00	
2627	SEGUROS DE VIDA SURAMERICANA SA	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 804345	\$0.00	
2628	SEGUROS DE VIDA SURAMERICANA SA	TAMPA CARGO S.A.S.	Insurance policy 110412	\$0.00	
2629	SEGUROS DEL ESTADO S.A.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 101008019	\$0.00	
2630	SEGUROS DEL ESTADO S.A.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 101008020	\$0.00	
2631	SEGUROS DEL ESTADO S.A.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 101008021	\$0.00	
2632	SEGUROS DEL ESTADO S.A.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 101008022	\$0.00	
2633	SEGUROS DEL ESTADO S.A.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 101008023	\$0.00	
2634	SEGUROS DEL ESTADO S.A.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 101008024	\$0.00	
2635	SEGUROS DEL ESTADO S.A.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 101008025	\$0.00	
2636	SEGUROS DEL ESTADO S.A.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 101008026	\$0.00	
2637	SEGUROS DEL ESTADO S.A.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 101008029	\$0.00	
2638	SEGUROS EL ROBLE SA	AVIASERVICIOS, S.A.	Local property damage policy in guatemala, policy number 71080, period 12/01/2019 - 7/15/2021, this policy renew with the same insurer, period 7/15/2021- 7/14/2022, policy Number Aviaservicios 10-02031 & Aviateca 10-02017	\$0.00	
2639	SEGUROS EL ROBLE SA	AVIASERVICIOS S.A.	PROVISION OF SERVICES 7100000562	\$0.00	
2640	SEGUROS EL ROBLE SA	AVIATECA S.A.	PROVISION OF SERVICES 7100008893	\$0.00	
2641	SEGUROS EL ROBLE SOCIEDAD ANONIMA	AVIASERVICIOS S.A.	Insurance policy 10-02031	\$0.00	
2642	SEGUROS GENERALES SURAMERICANA S.A.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 40005572443	\$0.00	
2643	SEGUROS GENERALES SURAMERICANA S.A.	TAMPA CARGO S.A.S.	Insurance policy 40005757953	\$0.00	
2644	SEGUROS GENERALES SURAMERICANA S.A.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 452854	\$0.00	
2645	SEGUROS GENERALES SURAMERICANA S.A.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 472097	\$0.00	
2646	SEGUROS GENERALES SURAMERICANA S.A.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 1313771	\$0.00	
2647	SEGUROS GENERALES SURAMERICANA S.A.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 2102035	\$0.00	
2648	SEGUROS GENERALES SURAMERICANA S.A.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 2259150	\$0.00	
2649	SEGUROS GENERALES SURAMERICANA S.A.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 2061951	\$0.00	
2650	SELVA VIAJES Y TURISMO SA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2651	SEPTICLEAN SAS ESP	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Limpieza Baños Portátiles	\$0.00	Reduced price 5%, and extended contract term 12 months.
2652	SERANGELLI GARCIA Y ASOCIADOS	AEROVIAS DEL CONTINENTE AMERICANO S.A. TAMPA CARGO S.A.S AVIANCA COSTA RICA S.A.	PROVISION OF SERVICES	\$0.00	
2653	SERCARGA SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Servicio de Almacenamiento en Rionegro COL.	\$0.00	
2654	SERTUR L ALIANXA LTDA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2655	SERVAIR SA	AVIANCA S.A SUCURSAL REPUBLICA DOMINICANA, AVIANCA COSTA RICA S.A SUCURSAL REPUBLICA DOMINICANA ( ANTES AVIANCA COSTA RICA S.A SUCURSAL REPUBLICA DOMINICANA) TAMPA CARGO S.A.S TACA INTERNATIONAL AIRLINES S.A.; AVIATECA S.A.; ISLEÑA DE INVERSIONES S.A DE CV; AVIANCA ECUADOR S.A	Seguridad Aeroportuaria Republica Dominicana	\$0.00	
2656	SERVAIR SA	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Cargo Handling SDQ	\$0.00	
2657	SERVIBARRAS LTDA	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SUPLIER	\$0.00	
2658	SERVIBARRAS LTDA	AVIANCA	PROVISION OF SERVICES	\$0.00	
2659	SERVIBARRAS LTDA	LATIN LOGISTICS LLC	GROUND TRANSPORTATION	\$0.00	
2660	SERVICIO EXPRESS CORP	LATIN LOGISTICS LLC	AGENCY - AG204 Multibrand Agency Agreement	\$0.00	
2661	SERVICIO NACIONAL DE SALUD ANIMAL	SERVICIO TERRESTRE AEREO Y RAMPAS S.A.	Fumigación de Aeronaves regulatoria	\$0.00	
2662	SERVICIO PANAMERICANO DE PROTECCION BRINKS N.V.	AEROVIAS DEL CONTINENTE AMERICANO S.A. SUCURSAL CURAZAO	Transporte de valores o efectivo necesario en Curazao provenientes de las ventas que hay en CTO o ATO.	\$0.00	Reduced price 5%, and extended contract term 12 months.
2663	SERVICIOS ADUANALES MIRANDA SERAMI	AVIANCA COSTA RICA S.A.	Agenciamiento de aduanas necesarias en Costa Rica para Comex&Log ASV.	\$0.00	Reduced price 5%, and extended contract term 12 months.
2664	SERVICIOS AEREOS MAS	TACA INTERNATIONAL, AVIANCA COSTA RICA, AVIANCA PERÚ, AVIANCA, ISLEÑA	Line maintenance Agreement for LPB y VVI station. Date of agreement July 6th, 2017	\$0.00	



#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
2665	SERVICIOS AEROMEDICOS INTEGRALES SA	AEROVIAS DEL CONTINENTE AMERICANO S.A.:TAMPA CARGO S.A.S.	Exámenes médicos pilotos y tripulaciones	\$0.00	
2666	SERVICIOS AEROPORTUARIOS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	PROVISION OF SERVICES 7100008072	\$0.00	
2667	SERVICIOS AEROPORTUARIOS	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	GROUND HANDLING (RAMP - PSO)	\$0.00	
2668	SERVICIOS AEROPORTUARIOS INTEGRADOS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA.; TACA SUCURSAL COLOMBIA.; AVIANCA ECUADOR SUCURSAL COLOMBIA.; AVIANCA COSTA RICA SUCURSAL COLOMBIA.; AVIATECA SUCURSAL COLOMBIA.; TAMPA; REGIONAL EXPRESS AMERICAS	Intercompany -GROUND HANDLING (RAMP - BOG) 275-DC-2017	\$0.00	
2669	SERVICIOS AEROPORTUARIOS INTEGRADOS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA.; TACA SUCURSAL COLOMBIA.; AVIANCA ECUADOR SUCURSAL COLOMBIA.; AVIANCA COSTA RICA SUCURSAL COLOMBIA.;	Intercompany - GROUND HANDLING (RAMP-CZU) 180-DC-2018	\$0.00	
2670	SERVICIOS AEROPORTUARIOS INTEGRADOS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA.; TACA SUCURSAL COLOMBIA.; AVIANCA ECUADOR SUCURSAL COLOMBIA.; AVIANCA COSTA RICA SUCURSAL COLOMBIA.;	Intercompany - GROUND HANDLING (PAX) CZU) 178-DC-2018	\$0.00	
2671	SERVICIOS AEROPORTUARIOS INTEGRADOS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Intercompany - GROUND HANDLING (RAMP-BGA-MTR) 67-DC-2019	\$0.00	
2672	SERVICIOS AEROPORTUARIOS INTEGRADOS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	PROVISION OF SERVICES	\$0.00	
2673	SERVICIOS AEROPORTUARIOS INTEGRADOS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	GROUND HADLING K195	\$0.00	
2674	SERVICIOS AEROPORTUARIOS INTEGRADOS	REGIONAL EXPRESS AMERICAS SAS	Contract for ground handling services Bases (BGA, CLO, CTG, CZU, EOH, IBE, MTR, NVA, PSO) 45-EX-2020- IATA SGHA / 2018	\$0.00	
2675	SERVICIOS DE AEROPUERTOS BOLIVIANOS	AVIANCA ECUADOR S.A SUCURSAL BOLIVIA	GROUND HANDLING (RAMP-LPB)	\$0.00	
2676	COMUNICACIONES DE HOND	ISLEÑA DE INVERSIONES S.A. DE C.V.	Serv. Aeroportuarios telecomunicaciones	\$0.00	
2677	SERVICIOS DE COMUNICACIONES DE HOND	TACA DE HONDURAS S.A. DE C.V.	Serv. Aeroportuarios telecomunicaciones	\$0.00	
2678	SERVICIOS DE INFORMACION Y DE VALOR	AEROVIAS DEL CONTINENTE AMERICANO S.A. / TAMPA CARGO S.A.S.	Custodia de medios magnéticos.	\$0.00	Reduced price 5%, and extended contract term 12 months.
2679	SERVICIOS ELECTRONICOS HJ PARRA S.A.S	SAI	Commercial contract (Services hired by the Debtor)	\$0.00	Waived 70% pre-petition debt payment terms and reduced price
2680	SERVICIOS GRANCOLOMBIANA IPS SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.:TAMPA CARGO S.A.S.	Exámenes médicos pilotos y tripulaciones	\$0.00	
2681	SERVICIOS INTEGRALES EN ADUANAS Y T	LATIN LOGISTICS LLC	GROUND TRANSPORTATION	\$0.00	
2682	SERVICIOS LOGISTICOS Y AUXILIARES D	TACA INTERNATIONAL AIRLINES S.A. - GUATEMALA	Servicio de Limpieza GUA	\$0.00	Reduced price 5%, and extended contract term 12 months.
2683	SERVICIOS POSTALES ESPECIALIZADOS SAS	Aerovias del Continente Americano S.A Avianca	Exclusive Representatitoin Agreement Medellín	\$0.00	
2684	SERVICIOS POSTALES ESPECIALIZADOS SAS	Aerovias del Continente Americano S.A Avianca	Exclusive Representatitoin Agreement Medellín	\$0.00	
2685	SERVICIOS POSTALES ESPECIALIZADOS SAS	AVIANCA	COURIER SALE POINTS ADMINISTRATION -EJE AND ANTIOQUIA AG101	\$0.00	
2686	SERVICIOS POSTALES ESPECIALIZADOS SAS	AVIANCA	SALES POINT AGENCY - ANTIOQUIA AND EJE AG99	\$0.00	
2687	SERVICIOS POSTALES ESPECIALIZADOS SAS	AVIANCA	SALES POINT AGENCY - ANTIOQUIA AG100	\$0.00	
2688	SERVICIOS POSTALES ESPECIALIZADOS SAS	AVIANCA	CROSS DOCKING PROCESS ES 54	\$0.00	
2689	SERVICIOS POSTALES ESPECIALIZADOS SAS	AVIANCA	GROUND DISTRIBUTION OF CARGO AND COURIER SHIPMENTS IN ANTOQUIA AND EJE CAFETERO D89	\$0.00	Extend contract term by 2 months
2690	SERVICIOS POSTALES ESPECIALIZADOS SAS	AVIANCA	GROUND DISTRIBUTION OF CARGO AND COURIER SHIPMENTS IN MANIZALES, PEREIRA AND ARMENIA D99	\$0.00	Extend contract term by 2 months
2691	SERVICIOS POSTALES ESPECIALIZADOS SAS	AVIANCA	CROSS DOCKING PROCESS ES55	\$0.00	
2692	SERVICIOS POSTALES ESPECIALIZADOS SAS	AVIANCA	CROSS DOCKING PROCESS ES58	\$0.00	
2693	SERVICIOS POSTALES ESPECIALIZADOS SAS	AVIANCA	CARGO HANDLING AT AIRPORT IN PEREIRA MC72	\$0.00	
2694	SERVICIOS POSTALES ESPECIALIZADOS SAS	AVIANCA	GROUND TRANSPORTATION OF CARGO AND EXPRESS COURIER SHIPMENTS (UM) T104	\$0.00	Extend contract term by 2 months
2695	SERVICIOS PROFESIONALES PARA VEHICU	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA, TACA INTERNATIONAL AIRLINES S.A. SUCURSAL COLOMBIA, AVIANCA COSTA RICA S.A. SUCURSAL COLOMBIA, AVIANCA ECUADOR S.A. SUCURSAL COLOMBIA, TAMPA CARGO S.A.S., REGIONAL EXPRESS AMERICAS S.A.S.	Servicio de limpieza de aeronaves COL	\$0.00	
2696	SERVICIOS PROFESIONALES TURISTICOS S A SERPROTUR	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2697	Servicios y Soluciones Empresariales Nasi	Aero Transporte de Carga Union S.A. de C.V.	Servicios Profesionales	\$0.00	
2698	SERVICIOS Y TECNOLOGIA AEROPORTUARI	AEROVIAS DEL CONTINENTE AMERICANO SA, TACA INTERNATIONAL	Puntos de red	\$0.00	
2699	SERVIMETERS SA	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Certificación de puertas y ascensores Colombia	\$0.00	Reduced price 5%, and extended contract term 12 months.
2700	SERVIMETERS SA	TAMPA CARGO S.A.S.	Certificación de puertas y ascensores Colombia	\$0.00	Reduced price 5%, and extended contract term 12 months.
2701	SERVINCLUIDOS LTDA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2702	SERVIPALLET SA	TAMPA CARGO S.A.S.	Cargo Handling Ecuador	\$0.00	
2703	SERVISEG SA DE CV	Aero Transporte de Carga Union S.A. de C.V.	SECURITY (MID) - Contrato sin numero	\$0.00	
2704	SETEL N V	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Moviles	\$0.00	Reduced price of contract
2705	SFO FUEL COMPANY, LLC	TACA INTERNATIONAL AIRLINES S.A.	M&O SERVICES SFO	\$0.00	
2706	SFO FUEL COMPANY, LLC	TACA INTERNATIONAL AIRLINES S.A.	SUPPLY (SFO intoplane)-Interline agreement for Jet fuel supply	\$0.00	
2707	SGS COLOMBIA SA	AEROVIAS DEL CONTINENTE AMERICANO S.A.	CONSULTORIA ANALISIS VERTIEMENTOS	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
2708	SHAPIRO & ASSOCIATES PC	TACA INTERNATIONAL AIRLINES S.A. - ESTADOS UNIDOS	CONSULTORIA LEGAL PARA SEGUROS	\$0.00	Reduced price 10%, and extend contract term 24 months.
2709	SHEILA JEAN HOOKER O NEILL	Aerovias del Continente Americano S.A Avianca	FREELANCER	\$0.00	
2710	SHENZHEN AIRLINES CO LTD	AEROVÍAS DEL CONTINENTE AMERICANO S.A.	Servicio sala VIP	\$0.00	
2711	SHENZHEN AIRLINES CO LTD	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
2712	SHENZHEN AIRLINES CO LTD	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
2713	Shenzhen Airlines Co, Ltd	Avianca, Taca, Avianca Costa Rica, Avianca Ecuador, Aviateca	Bilateral Frequent Flyer program participation	\$0.00	
2714	SIATO LTDA	AEROVÍAS DEL CONTINENTE AMERICANO SA AVIANCA; TACA SUCURSAL COLOMBIA; AVIANCA ECUADOR SUCURSAL COLOMBIA; AVIANCA COSTA RICA SUCURSAL COLOMBIA; AVIATECA S.A SUCURSAL COLOMBIA, TAMPA CARGO S.A.S	GROUND HANDLING (RAMP-ADZ) 125-DC-2019	\$0.00	
2715	SIATO LTDA	AEROVÍAS DEL CONTINENTE AMERICANO SA AVIANCA; TACA SUCURSAL COLOMBIA; AVIANCA ECUADOR SUCURSAL COLOMBIA; AVIANCA COSTA RICA SUCURSAL COLOMBIA; AVIATECA S.A SUCURSAL COLOMBIA, TAMPA CARGO S.A.S	GROUND HANDLING (PAX-ADZ) 49-DC-2019	\$0.00	
2716	SIATO LTDA	Aerovias del Continente Americano S.A Avianca	Exclusive Representation Agreement	\$0.00	
2717	SIATO LTDA	Aerovias del Continente Americano S.A Avianca	"Preposición" Agreement	\$0.00	
2718	SIATO LTDA	AVIANCA	SALES POINT AGENCY - ISLAS AG156	\$0.00	
2719	SIATO LTDA	AVIANCA	OUTSOURCING CORPORATE CLIENT - ISLAS AG152X	\$0.00	
2720	SIATO LTDA	AVIANCA	GROUND DISTRIBUTION OF CARGO AND COURIER SHIPMENTS IN SAN ANDRES D96	\$0.00	Extend contract term by 9 months
2721	SIATO LTDA	AVIANCA	CROSS DOCKING PROCESS ES19	\$0.00	
2722	SIATO LTDA	AVIANCA	CARGO HANDLING SAN ANDRES MC03	\$0.00	
2723	SIATO LTDA	AVIANCA	GROUND TRANSPORTATION OF CARGO AND EXPRESS COURIER SHIPMENTS (UM) T103	\$0.00	Extend contract term by 2 months
2724	SIBO AVANCE SAS	AEROVÍAS DEL CONTINENTE AMERICANO S.A.	Relojes Biométricos	\$0.00	
2725	SIEMENS SA	TACA INTERNATIONAL AIRLINES S.A.	Sistema de Alarmas y Control de Incendios	\$0.00	
2726	SILK WAY	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
2727	Silver Airways	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	BITA	\$0.00	
2728	SILVER AIRWAYS	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED	\$0.00	
2729	SILVER AIRWAYS CORPORATION	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	Special prorate agreement	\$0.00	
2730	Silvia Mosquera	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
2731	SIMPLIFICA T S.A	AEROVÍAS DEL CONTINENTE AMERICANO S.A. - PANAMA; TACA INTERNATIONAL AIRLINES S.A. - PANAMA	Suministro de Papelería de oficina	\$0.00	
2732	SINAGRI SA DE CV	AEROVÍAS DEL CONTINENTE AMERICANO SA AVIANCA, TACA INTERNATIONAL AIRLINES S.A, AVIANCA COSTA RICA S.A, TAMPA CARGO S.A.S, AVIATECA S.A, ISLEÑA DE INVERSIONES S.A DE C.V, AVIANCA ECUADOR	Accomodation Agreement SAN SALVADOR	\$0.00	
2733	SINCLAIR LEVER LIZBETH - BISTRONET 2	Aerovias del Continente Americano S.A Avianca	FREELANCER	\$0.00	
2734	SINDICATO NACIONAL DE TRABAJADORES DE AVIANCA	AEROVÍAS DEL CONTINENTE AMERICANO SA AVIANCA	CONVENCIÓN COLECTIVA DE TRABAJO SINDITRA - SINTRA VA 2015-2020 fecha de firma: 14 de agosto de 2015	\$0.00	
2735	Sindicato Nacional de Trabajadores de Transportes, Transformación, Aviación, Servicios y Similares	TACA DE MÉXICO S.A.	CONTRATO COLECTIVO DE TRABAJO TACA DE MEXICO S.A.-SNTTASS: Fecha de firma: 22 de enero de 2015	\$0.00	
2736	SINDICATO NACIONAL DE TRABAJADORES DEL SECTOR AEREO Y SERVICIOS COMPLEMENTARIOS	AEROVÍAS DEL CONTINENTE AMERICANO SA AVIANCA	LAUDO ARBITRAL AVIANCA - SINTRAEREOs 2021 - 2023 fecha de firma 25 de mayo de 2021	\$0.00	
2737	Singapore Airlines Limited	Avianca, Taca, Avianca Costa Rica, Avianca Ecuador, Aviateca	Bilateral Frequent Flyer program participation	\$0.00	
2738	SINGAPORE AIRLINES LTD	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
2739	SINGAPORE AIRLINES LTD	AVIANCA S.A.	CODE SHARE SINGAPORE	\$0.00	
2740	SINGAPORE AIRLINES LTD	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	Special prorate agreement SINGAPORE	\$0.00	
2741	SINGAPORE AIRLINES LTD	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner SINGAPORE	\$0.00	
2742	SISTEMAS ASTER SOCIEDAD ANONIMA	TACA INTERNATIONAL AIRLINES S.A. - GUATEMALA	Software de nomina	\$0.00	
2743	SISTEMAS E INSTALACIONES EN TELECOM	TACA INTERNATIONAL AIRLINES S.A. - HONDURAS	Radios	\$0.00	
2744	SISTEMAS ELECTRICOS Y DE CABLEADO E	; TACA INTERNATIONAL AIRLINES S.A.; AVIATECA S.A.; ISLEÑA DE INVERSIONES S.A DE C.V., AVIANCA COSTA RICA S.A	Mantenimiento cableado de datos Costa Rica	\$0.00	
2745	SISTEMAS INTERNACIONALES HC CIA LTD	AVIANCA ECUADOR S.A.	Radios	\$0.00	Reduced price 10%, and extend contract term 24 months.
2746	SKY AIRLINES	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED	\$0.00	
2747	SKYFUEL AVIATION SERVICES OF FORT L - PRIME FLIGHT SOLUTIONS	AEROVÍAS DEL CONTINENTE AMERICANO SA AVIANCA	INTOPLANE SERVICE FLL	\$1,790.25	
2748	SKYLEASE CARGO	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
2749	SKYSCANNER LT	AEROVÍAS DEL CONTINENTE AMERICANO SA AVIANCA; TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; AVIANCA ECUADOR, S.A.	Servicio de Metabuscar	\$0.00	
2750	SKYWEST AIRLINES	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
2751	SMART PACK SAS	AVIANCA S.A.; TACA INTERNATIONAL AIRLINES S.A	Bolsas de Mareo Servicio Abordo	\$0.00	
2752	SMG COMPANIA ARGENTINA DE SEGUROS SA.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 63423	\$0.00	
2753	SMITH SCALE INC	LATIN LOGISTICS LLC	GROUND TRANSPORTATION	\$0.00	
2754	SMITHS DETECTION INC	TAMPA CARGO S.A.S.	Distribuidor máquina de rayos x	\$0.00	
2755	SN BRUSSELS AIRLINES	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MIBA	\$0.00	
2756	SN BRUSSELS AIRLINES	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
2757	SN BRUSSELS AIRLINES	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED Airline Partner	\$0.00	
2758	SOCIACO LOGISTICS SOCIEDAD ANONIMA	AVIANCA	CUSTOMS AVX D06	\$0.00	
2759	SOCIEDAD AEROPORTUARIA DE LA COSTA	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Lease Agreement CTG	\$0.00	
2760	SOCIEDAD AIR FRANCE AIR FRANCE SA	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
2761	SOCIEDAD AIR FRANCE AIR FRANCE SA	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	Special prorate agreement	\$0.00	
2762	SOCIEDAD AIR FRANCE AIR FRANCE SA	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED	\$0.00	
2763	SOCIEDAD AIR FRANCE AIR FRANCE SA	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
2764	SOCIEDAD CIVITANO LANACIONAL SAC	AVIANCA COSTA RICA S.A. - PERU	SERVICIO DE ALIMENTACION PAX CONTINGENCIA	\$0.00	
2765	SOCIEDAD DE AUTORES Y COMPOSITORES	AVIANCA S.A	Autor's royalties	\$0.00	
2766	SOCIEDAD DE PRODUCTORES DE FONOGRAFIA	AVIANCA ECUADOR S.A	Autor's royalties	\$0.00	
2767	SOCIEDAD DE PRODUCTORES DE FONOGRAFIA	AVIANCA ECUADOR S.A.	SERVICIO DE DERECHOS DE AUTOR	\$0.00	
2768	BASULTO ZUNIGA LTDA	TAMPA CARGO S.A.S. SUCURSAL	PROVISION OF SERVICES 84-DC-2018	\$0.00	Reduced price 10%, and extend contract term 24 months.
2769	SOCIEDAD GENERAL DE AUTORES Y COMPO	AVIANCA ECUADOR S.A	Autor's royalties	\$0.00	
2770	SOCIEDAD GENERAL DE AUTORES Y COMPO	AVIANCA ECUADOR S.A.	SERVICIO DE DERECHOS DE AUTOR	\$0.00	
2771	SOCIEDAD HOTELERA CIEN INTERNACIONA	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Accommodation Agreement BOGOTA	\$0.00	
2772	TAJIBOS S.A.	AMERICANO SA AVIANCA, AVIANCA	Accommodation Agreement SANTA CRUZ	\$0.00	Reduced price 10%, and extend contract term 24 months.
2773	SOCIEDAD HOTELERA SAN PABLO SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Accommodation Agreement BOGOTA	\$0.00	
2774	SOCIEDAD HOTELERA TEQUENDAMA SA	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Accommodation Agreement BOGOTA	\$0.00	
2775	SOCIEDAD OPERADORA CALLE 100 ROYAL SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Accommodation Agreement BOGOTA	\$0.00	
2776	SOCIEDAD OPERADORA DE AEROPUERTOS C	TAMPA CARGO S.A.S	Utilities MDE	\$0.00	
2777	SOCIEDAD OPERADORA URBAN ROYAL CALL	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Accommodation Agreement BOGOTA	\$0.00	
2778	SOCIEDAD PARA EL AVANCE DE LA PSICO	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SERVICIO DE COACHING	\$0.00	
2779	SOCIEDAD TIERRADENTRO SAS	Aerovias del Continente Americano S.A	Travel Agency Agreement	\$0.00	
2780	SODETRANS SAS	TAMPA CARGO S.A.S AVIANCA S.A	PROVISION OF SERVICES No. 183-DC-2017	\$0.00	
2781	SODEXO MEXICO SA DE CV	Aero Transporte de Carga Union S.A. de C.V.	UNIFORM CONTRACT	\$0.00	
2782	SODEXO MEXICO SA DE CV	Aero Transporte de Carga Union S.A. de C.V.	PREMIUM CONTRACT	\$0.00	
2783	SODEXO MEXICO SA DE CV	Aero Transporte de Carga Union S.A. de C.V.	GASO CONTRACT	\$0.00	
2784	SOFTMANAGEMENT SA	TAMPA CARGO S.A.S, AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Countex	\$0.00	Reduced price 10%, and extend contract term 24 months.
2785	SOL MAR AIRE LTDA	Aerovias del Continente Americano S.A	Travel Agency Agreement	\$0.00	
2786	SOL Y MAR LTDA	Aerovias del Continente Americano S.A	Travel Agency Agreement	\$0.00	
2787	SOLARIS LIMITADA	Aerovias del Continente Americano S.A	Travel Agency Agreement	\$0.00	
2788	SOLIANA BONAPART AND AARDENBURG	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Provision of Services for legal services (litigation and counseling), the contract only in effect when there is a litigation, this service will activate with the start of the litigation and will end when the litigation is finished. (There is no term, it only activates with the process of litigation)(litigation and counseling)	\$0.00	
2789	SOLUCIONES DE LOGISTICA Y DISTRIBUCION	TACA INTERNATIONAL AIRLINES S.A.	Sellos de Seguridad en El Salvador	\$0.00	
2790	SOLUCIONES Y SERVICIOS DE HONDURAS	TACA INTERNATIONAL HONDURAS S.A.S	Facility Honduras	\$0.00	
2791	SONDA DE COLOMBIA SA	AVIANCA S.A.	Citrix	\$0.00	
2792	South African Airways	Avianca, Taca, Avianca Costa Rica, Avianca Ecuador, Aviateca	Bilateral Frequent Flyer program participation	\$0.00	
2793	SOUTH AFRICAN AIRWAYS	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MIBA	\$0.00	
2794	SOUTH AFRICAN AIRWAYS	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	Special prorate agreement	\$0.00	
2795	SOUTH AFRICAN AIRWAYS	Avianca S.A./TACA S.A./Avianca Costa Rica S.A.	ZED Airline Partner	\$0.00	
2796	SOUTH AFRICAN AIRWAYS CARGO	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
2797	SOUTH FLORIDA LIFT GAS LLC	LATIN LOGISTICS LLC	GROUND TRANSPORTATION	\$0.00	
2798	SOUTH NET TURISMO SA	Aerovias del Continente Americano S.A	Travel Agency Agreement	\$0.00	
2799	SOUTHWEST AIRLINES	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED	\$0.00	
2800	SPENCER STUART STAR MANAGEMENT MEXI	AVIANCA S.A. TACA INTERNATIONAL AIRLINES S.A. AVIANCA ECUADOR S.A. AVIANCA COSTA RICA S.A. TAMPA CARGO S.A.S.	SERVICIO DE CONSULTORIA ENCUESTAS DE COMPROMISO	\$0.00	Reduced price 10%, and extend contract term 24 months.
2801	SPIRIT	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED	\$0.00	
2802	SPIRIT AIRLINES INC	SAI	Commercial Contract (Services OFFERED by the Debtor) STANDARD GROUND HANDLING AGREEMENT - SIMPLIFIED PROCEDURE / ANNEX B - LOCATION (S), AGREED SERVICES AND CHARGES TO STANDARD GROUND HANDLING AGREEMENT (SGHA) OF JANUARY 2004-AXM	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
2803	SPIRIT AIRLINES INC	SAI	Commercial Contract (Services OFFERED by the Debtor) STANDARD GROUND HANDLING AGREEMENT - SIMPLIFIED PROCEDURE / ANNEX B - LOCATION (S), AGREED SERVICES AND CHARGES TO STANDARD GROUND HANDLING AGREEMENT (SGHA) OF JANUARY 2004-BOG	\$0.00	
2804	SPIRIT AIRLINES INC	SAI	Commercial Contract (Services OFFERED by the Debtor) STANDARD GROUND HANDLING AGREEMENT - SIMPLIFIED PROCEDURE / ANNEX B - LOCATION (S), AGREED SERVICES AND CHARGES TO STANDARD GROUND HANDLING AGREEMENT (SGHA) OF JANUARY 2004-CLO	\$0.00	
2805	SPIRIT AIRLINES INC	SAI	Commercial Contract (Services OFFERED by the Debtor) STANDARD GROUND HANDLING AGREEMENT - SIMPLIFIED PROCEDURE / ANNEX B - LOCATION (S), AGREED SERVICES AND CHARGES TO STANDARD GROUND HANDLING AGREEMENT (SGHA) OF JANUARY 2004-CTG	\$0.00	
2806	SPIRIT AIRLINES INC	SAI	Commercial Contract (Services OFFERED by the Debtor) STANDARD GROUND HANDLING AGREEMENT - SIMPLIFIED PROCEDURE / ANNEX B - LOCATION (S), AGREED SERVICES AND CHARGES TO STANDARD GROUND HANDLING AGREEMENT (SGHA) OF JANUARY 2004-RNG	\$0.00	
2807	SPORTS TOURS SAS	Aerovias del Continente Americano S.A Avianca	FREELANCER	\$0.00	
2808	SPRINGSHOT INC	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Software de seguimiento a procesos de aeropuertos	\$0.00	Reduced price of contract
2809	SriLankan Airlines Limited	Avianca S.A./TACA S.A./Avianca Costa Rica S.A.	MITA Airline Partner	\$0.00	
2810	SSA SISTEMAS EL SALVADOR, S.A. DE C.V.	TACA INTERNATIONAL AIRLINES S.A	Soporte al hardware exadata	\$0.00	
2811	STANDARD & POORS FINANCIAL SERVICES	AVIANCA HOLDINGS S.A. / W301	PROVISION OF SERVICES	\$68,140.80	
2812	Standard Bank PLC	Taca International Airlines	ISDA 2002 Master Agreement 12.09.2008	\$0.00	
2813	STERLING COURIER	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ESTADOS UNIDOS;TACA INTERNATIONAL AIRLINES S.A. - ESTADOS UNIDOS;TAMPA CARGO S.A.S. - ESTADOS UNIDOS;AVIANCA ECUADOR	Agenciamiento de carga (aeronautica y no aeronautica) necesarios en USA.	\$0.00	
2814	STERLING TRANSPORTATION INC	LATIN LOGISTICS LLC	GROUND TRANSPORTATION	\$0.00	
2815	STEVEN ALEXANDER	AVIANCA COSTA RICA S.A.	Elaboracion y firma de certificaciones de retenciones a proveedores en el exterior.	\$0.00	
2816	STEVEN ALEXANDER	AVIANCA COSTA RICA S.A. - COSTA RICA	Elaboracion y firma de certificaciones de retenciones a proveedores en el exterior.	\$0.00	
2817	STEWART & STEVENSON DE LAS AMERICAS COLOMBIA LTDA	SAI	Commercial contract (Services hired by the Debtor)	\$32,797.99	
2818	STOCKHOLM RADIO	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SERVICIO DE RADIOS	\$0.00	
2819	STOGEL CATERING BVBA	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SERVICIO DE DESAYUNOS	\$8,191.50	
2820	STOGEL CATERING BVBA	TACA INTERNATIONAL AIRLINES S.A.	SERVICIO DE DESAYUNOS	\$0.00	
2821	STRATEGIC POINTS SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2822	STUDENT TRAVEL CENTER LTD	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2823	SU TEMPORAL S.A	SAI	PROVISION OF SERVICES	\$0.00	
2824	SUB 1 SA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	CONTRATO DE PRESTACION DE SERVICIOS DE TRANSFERENCIA Y ADMINISTRACION DE TRANSACCIONES DE PAGO ELECTRONICO, 06 OCT 2006	\$0.00	
2825	SUB ZERO ICE SERVICES INC	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ESTADOS UNIDOS	Hielo Seco MIA	\$558.34	
2826	SUBATOURS SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2827	SUBVALLE SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SERVICIO DE ALIMENTACION COMPENSACION PAX	\$0.00	
2828	SUBWAY DE GUATEMALA SA	AEROVIAS DEL CONTINENTE AMERICANO S.A. - GUATEMALA	SERVICIO DE ALIMENTACION COMPENSACION PAX	\$0.00	
2829	SUBWAY DE GUATEMALA SA	AVIANCA COSTA RICA S.A. - GUATEMALA	SERVICIO DE ALIMENTACION COMPENSACION PAX	\$0.00	
2830	SUBWAY DE GUATEMALA SA	AVIATECA S.A.	SERVICIO DE ALIMENTACION COMPENSACION PAX	\$0.00	
2831	SUBWAY DE GUATEMALA SA	ISLEÑA DE INVERSIONES S.A. DE C.V.	SERVICIO DE ALIMENTACION PAX CONTINGENCIA	\$0.00	
2832	SUBWAY DE GUATEMALA SA	TACA INTERNATIONAL AIRLINES S.A. - GUATEMALA	SERVICIO DE ALIMENTACION COMPENSACION PAX	\$0.00	
2833	SULOGISTICA SA	Aerovias del Continente Americano S.A Avianca	Exclusive Representatitoin Agreement Cali	\$0.00	
2834	SULOGISTICA SA	Aerovias del Continente Americano S.A Avianca	Exclusive Representatitoin Agreement Cali	\$0.00	
2835	SUMIMAS SAS	AVIANCA S.A. / REGIONAL EXPRESS AMERICAS S.A.S. / TAMPA CARGO S.A.S.	PROVISION OF SERVICES 243 DC 2017	\$0.00	Reduced price 5%, and extended contract term 12 months.
2836	SUMINISTRO LOGISTICO SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2837	SUMINISTROS INDUSTRIALES DE COLOMBI	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Contrato de brocas y puntas mantenimiento COL	\$0.00	Reduced price 5%, and extended contract term 12 months.
2838	SUMINISTROS INDUSTRIALES DE COLOMBI	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Suministro de herramientas	\$0.00	Reduced price 5%, and extended contract term 12 months.
2839	SUMINISTROS INDUSTRIALES DE COLOMBI	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Suministro de brocas y mantenimiento Vending machine	\$0.00	Reduced price 5%, and extended contract term 12 months.
2840	SUN PETROLEUM CORPORATION SA DE CV	TACA INTERNATIONAL AIRLINES S.A.	GROUND FUEL SUPPLY RTB	\$0.00	
2841	SUPER DESTINO SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2842	SUPERIOR CLEANING SERVICES, S.A. DE	TACA INTERNATIONAL AIRLINES S.A.; TECHNICAL AND TRAINING SERVICES S.A. DE CV	Servicio Aseo SAL	\$0.00	Reduced price 5%, and extended contract term 12 months.

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
2843	SUR 10 HOTELES SA	AEROVÍAS DEL CONTINENTE AMERICANO SA AVIANCA, AVIANCA COSTA RICA S.A, TACA INTERNATIONAL AIRLINES S.A, AVIANCA ECUADOR S.A, TAMPA CARGO S.A.S	Accommodation Agreement LA PAZ	\$0.00	Reduced price 5%, and extended contract term 12 months.
2844	Surinam Airways	Avianca S.A./TACA S.A./Avianca Costa Rica S.A.	MITA Airline Partner	\$0.00	
2845	Swiss Airlines	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
2846	SWISS AIRLINES LX-247	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MIBA	\$0.00	
2847	Swiss International Air lines Ltd	Avianca, Taca, Avianca Costa Rica, Avianca Ecuador, Aviateca	Bilateral Frequent Flyer program participation	\$0.00	
2848	SWISS INTERNATIONAL AIRLINES LTD	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
2849	SWISS INTERNATIONAL AIRLINES LTD	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED Airline Partner	\$0.00	
2850	SWISSPORT AMSTERDAM BV	AEROVÍAS DEL CONTINENTE AMERICANO S.A.	SERVICIO SALAS VIP	\$0.00	
2851	SWISSPORT CANADA HANDLING INC	AVIANCA COSTA RICA S.A	GROUND HANDLING (RAMP YYZ)	\$0.00	
2852	SWISSPORT CARGO SERVICES AEROCARGO	AVIANCA ECUADOR - CURACAO	Agenciamiento de aduanas de carga aeronáutica y no aeronáutica necesarios en Curazao para Comex&Log AV.	\$0.00	
2853	SWISSPORT CARGO SERVICES THE NETHER	TAMPA CARGO SAS	Cargo Handling AMS	\$0.00	
2854	SWISSPORT HANDLING SA	TAMPA CARGO S.A.S.; AEROVÍAS DEL CONTINENTE AMERICANO, S.A.; SUCURSAL EN ESPAÑA	Cargo Handling MDA- BCN.	\$0.00	Waived 100% pretetition debt and 3 years extention
2855	SWISSPORT HANDLING SA	TAMPA CARGO S.A.S.	Ramp Services ZAZ	\$0.00	Waived 100% pretetition debt and 3 years extention
2856	SWISSPORT SA FUEL SERVICES LLC	TACA INTERNATIONAL AIRLINES S.A.	INTOPLANE SERVICE MIA	\$0.00	
2857	SWISSPORT SA FUEL SERVICES LLC	AEROVÍAS DEL CONTINENTE AMERICANO SA AVIANCA	INTOPLANE SERVICE MIA	\$0.00	
2858	SWISSPORT SA FUEL SERVICES LLC	TAMPA CARGO S.A.S.	INTOPLANE SERVICE MIA	\$9,337.05 <del>\$0.00</del>	
2859	SWISSPORT USA INC	TAMPA CARGO S.A.S. - ESTADOS UNIDOS	Servicio Limpieza Oficinas	\$351.00	
2860	SWISSPORT USA INC	AEROVÍAS DEL CONTINENTE AMERICANO S.A. AVIANCA	PROVISION OF SERVICES	\$0.00	
2861	SYLVER AIRWAYS CORP.	AVIANCA S.A.	CODE SHARE FORT LAUDERDALE	\$0.00	
2862	SYLVER AIRWAYS CORP.	TACA INTERNATIONAL AIRLINES S.A.	CODE SHARE FORT LAUDERDALE	\$0.00	
2863	SYNERGY XPERIENCE SAS	AVIANCA COSTA RICA S.A. - COLOMBIA	SERVICIO DE CONSULTORIA ENCUESTAS	\$0.00	
2864	T MOBILE USA INC	AVIANCA INC.	Servicio de Moviles	\$2,225.10	Reduced price of contract
2865	T MOBILE USA INC	TAMPA CARGO S.A.S. - ESTADOS UNIDOS	Servicio de Moviles	\$0.00	Reduced price of contract
2866	TAAG	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
2867	TAAG-Linhas Aereas de Angola	Avianca S.A.	MITA Airline Partner	\$0.00	
2868	TABACARCEN SA TABABELA CARGO CENTER	AVIANCA ECUADOR, S.A.; TAMPA CARGO S.A.S.; AVIANCA COSTA RICA, S.A.; TACA INTERNATIONAL AIRLINES, S.A.; AEROVÍAS DEL CONTINENTE AMERICANO, S.A. AVIANCA	Cargo Handling UIO	\$0.00	
2869	TABACARCEN SA TABABELA CARGO CENTER	AVIANCA ECUADOR S.A.	Transporte terrestre de carga Impo/Expo necesarios dentro de ATO UIO en Ecuador.	\$0.00	
2870	TABOSA PTY	Aero Transporte de Carga Union S.A. de C.V.	CONTRATO DE ASISTENCIA EN TIERRA PANAMA	\$0.00	
2871	TACA INTERNATIONAL AIRLINES SA	LATIN LOGISTICS, LLC	Acuerdo de servicios asistencia en tierra 01.08 2010	\$0.00	
2872	TAIRONA LINES BV	Aerovias del Continente Americano S.A Avianca	GENERAL SALES AGENCY AGREEMENT	\$0.00	
2873	TALMA ECUADOR SERVICIOS AEROPORTUARI	AVIANCA S.A SUC ECUADOR, TACA SUCURSAL ECUADOR, AVIANCA ECUADOR S.A, AVIANCA COSTA RICA S.A SUCURSAL ECUADOR	GROUND HANDLING (RAMP - PAX -SCY- MEC-OCG-GPS)	\$0.00	
2874	TALMA ECUADOR SERVICIOS AEROPORTUARI	TAMPA CARGO S.A.S. SUCURSAL ECUADOR; AVIANCA PERÚ, S.A. SUCURSAL ECUADOR	Cargo Ramp UIO - GYE	\$0.00	
2875	TALMA SERVICIOS AEROPORTUARIOS SA	TAMPA CARGO S.A.S; SUCURSAL PERU; AVIANCA COSTA RICA, S.A. PERÚ; TACA INTERNATIONAL AIRLINES, S.A. PERÚ; AEROVÍAS DEL CONTINENTE AMERICANO, S.A. AVIANCA SUCURSAL PERÚ; AVIANCA ECUADOR, S.A. SUCURSAL PERÚ	Cargo Handling LIM	\$0.00	
2876	TALMA SERVICIOS AEROPORTUARIOS SA	Avianca Holdings S.A	Non-disclosure agreement	\$0.00	
2877	TALMA SERVICIOS AEROPORTUARIOS SA	Avianca Holdings S.A	Clean team protocol	\$0.00	
2878	TAM LINHAS AEREAS SA	AEROVÍAS DEL CONTINENTE AMERICANO SA AVIANCA, TACA INTERNATIONAL, AVIANCA COSTA RICA, TAMPA CARGO, AVIANCA PERÚ	Line maintenance Agreement for GIG station. Date of agreement May 15th, 2016	\$0.00	
2879	TAMPA CARGO S.A.S	LUIS MONTES DE OCA CHAVERRI	'CREDIT AGREEMENT' 'CREDIT AGREEMENT	\$0.00	
2880	TAMPA CARGO S.A.S.	SAI	COMMERCIAL CONTRACT CONTRATO DE PRESTACIÓN DE SERVICIOS DE MANTENIMIENTO DE EQUIPOS MOTORIZADOS	\$0.00	
2881	TAP	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
2882	TAP PORTUGAL	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	Special prorate agreement	\$0.00	
2883	TAP Portugal	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
2884	TAP PORTUGAL	Avianca S.A./TACA S.A./Avianca Costa Rica S.A.	ZED Airline Partner	\$0.00	
2885	TAP PORTUGAL TP-047	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MIBA	\$0.00	
2886	TAP Transporte Aereos Portugueses, S.A. (Victoria)	Avianca, Taca, Avianca Costa Rica, Avianca Ecuador, Aviateca	Bilateral Frequent Flyer program participation	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
2887	TARJETAS BANAMEX DE MEXICO, S.A DE C.V., SOFOM, E.R., INTEGRANTE DEL GRUPO FINANCIERO BANAMEX	AEROVIAS DEL CONTINENTE AMERICANO, S.A	CONTRATO DE PRESTACION DE SERVICIOS PARA ESTABLECER EL PROGRAMA DE CARGOS PARCIALES QUE CELEBRAN POR UNA PARTE AEROVIAS DEL CONTINENTE AMERICANO SA CON NO. DE CLIENTE 85133041 REPRESENTADA POR MIGUEL ANGEL CARDONA AHUMADA, A QUIEN EN LO SUCESIVO SE LE DESIGNARA COMO "LA EMPRESA" Y, POR OTRA PARTE, TARJETAS BANAMEX, S.A. DE C.V., SOFOM, E.R., INTEGRANTE DEL GRUPO FINANCIERO BANAMEX, REPRESENTADO POR LOS SEÑORES ALEJANDRO ATANASIO GUTIERREZ HERNANDEZ Y GABRIELA SAENZ CABRERA, A QUIEN EN LO SUCESIVO SE LE DESIGNARA COMO "TARJETAS BANAMEX", Y EN SU CONJUNTO LAS PARTES, AL TENOR DE LAS SIGUIENTES DECLARACIONES Y CLAUSULAS, 27 JUN 2017	\$0.00	
2888	TARJETAS BANAMEX DE MEXICO, S.A DE C.V., SOFOM, E.R., INTEGRANTE DEL GRUPO FINANCIERO BANAMEX	TACA INTERNATIONAL AIRLINES	CONTRATO DE PRESTACION DE SERVICIOS PARA ESTABLECER EL PROGRAMA DE CARGOS PARCIALES QUE CELEBRAN POR UNA PARTE TACA INTERNATIONAL AIRLINES SA CON NO. DE CLIENTE 85133041 REPRESENTADA POR MIGUEL ANGEL CARDONA AHUMADA, A QUIEN EN LO SUCESIVO SE LE DESIGNARA COMO "LA EMPRESA" Y, POR OTRA PARTE, TARJETAS BANAMEX, S.A. DE C.V. SOFOM, E.R., INTEGRANTE DEL GRUPO FINANCIERO BANAMEX, REPRESENTADO POR LOS SEÑORES ALEJANDRO ATANASIO GUTIERREZ HERNANDEZ Y GABRIELA SAENZ CABRERA, A QUIEN EN LO SUCESIVO SE LE DESIGNARA COMO "TARJETAS BANAMEX", Y EN SU CONJUNTO LAS PARTES, AL TENOR DE LAS SIGUIENTES DECLARACIONES Y CLAUSULAS, 27 JUN 2017	\$0.00	
2889	TARJETAS DE CREDITO DE OCCIDENTE, S.A.	TACA INTERNATIONAL AIRLINES S.A.	AGREEMENT FOR THE TRANSFER OF PARTNER POINTS TO LIFEMILES	\$0.00	
2890	Tarom Romanian	Avianca S.A.	MHA Airline Partner	\$0.00	
2891	TAX SHELTER CONS. TRIB. S.R.L.	AVIANCA ECUADOR SUCURSAL BOLIVIA	Provision of Services for legal services, subscribed since may 8th, 2020 with an undefined term. (labor law)	\$0.00	
2892	TAX SHELTER CONS. TRIB. S.R.L.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA ECUADOR S.A.	PROVISION OF SERVICES	\$0.00	
2893	TAXCENTER SAS	TAMPA CARGO S.A.S AVIANCA S.A	PROVISION OF SERVICES 157-DC-2017	\$0.00	
2894	TBH SERVICES	AVIANCA COSTA RICA S.A. - ESTADOS UNIDOS	Baggage handling YYZ	\$0.00	
2895	TDGI MANTENIMIENTO Y SERVICIOS INTE	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ESPAÑA	Facility Management BCN	\$0.00	Reduced price 10%, and extend contract term 24 months.
2896	TECNOLOGIA EN SEGURIDAD PRIVADA SSI	AVIANCA S.A.SUCURSAL MEXICO ; AVIANCA COSTA RICA SUCURSAL MEXICO; TACA INTERNATIONAL AIRLINES SUCURSAL MEXICO ; AVIATECA S.A ; ISLEÑA DE INVERSIONES S.A DE CV; TAMPA CARGO S.A.S, AVIANCA ECUADOR	Seguridad Aeroporturia Mexico	\$21,698.00	
2897	TECNOLOGIA EN SEGURIDAD PRIVADA SSI	Aero Transporte de Carga Union S.A. de C.V.	SECURITY (Seguridad y Vigilancia)	\$0.00	
2898	TECNOLOGIAS UNIDAS S.A DE C.V	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA; TACA INTERNATIONAL AIRLINES S.A.; ISLEÑA DE INVERSIONES S.A. DE C.V.; AVIATECA S.A.; LINEAS AEREAS COSTARRICENSES S.A. LACSA	RAMP SERVICE TGU - SAP	\$0.00	
2899	TELCOR	TACA INTERNATIONAL AIRLINES S.A. - NICARAGUA	Comunicaciones	\$0.00	
2900	TELEFONIA CELULAR DE NICARAGUA, S.A	TACA INTERNATIONAL AIRLINES S.A. - NICARAGUA	Servicio de Moviles	\$14,950.00	Reduced price of contract
	<del>TELEFONICA BRASIL SA</del>	<del>AEROVIAS DEL CONTINENTE AMERICANO S.A. - BRASIL</del>	<del>Telefonia Fija</del>	<del>\$0.00</del>	
	<del>TELEFONICA DE ESPAÑA SA</del>	<del>AEROVIAS DEL CONTINENTE AMERICANO S.A. - AVIANCA</del>	<del>Telefonia fija</del>	<del>\$6,559.07</del>	
	<del>TELEFONICA DE ESPAÑA SA</del>	<del>AEROVIAS DEL CONTINENTE AMERICANO S.A. - AVIANCA</del>	<del>Telefonia movil</del>	<del>\$29.88</del>	<del>Reduced price of contract</del>
	<del>TELEFONICA DEL PERU S.A.A</del>	<del>AEROVIAS DEL CONTINENTE AMERICANO S.A. - AVIANCA</del>	<del>Telefonia fija</del>	<del>\$838.95</del>	
2901	TELEFONICA GLOBAL SOLUTIONS USA INC	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ESTADOS UNIDOS	Toll free	\$759.08	
	<del>TELEFONICA INTERNATIONAL WHOLESALE</del>	<del>AEROVIAS DEL CONTINENTE AMERICANO S.A. - ESPAÑA</del>	<del>Servicio de Moviles</del>	<del>\$67,347.47</del>	<del>Reduced price of contract</del>
	<del>TELEFONICA INTERNATIONAL WHOLESALE</del>	<del>AVIANCA COSTA RICA S.A.</del>	<del>Digital transformation</del>	<del>\$0.00</del>	
	<del>TELEFONICA MOVILES DE PANAMA SA</del>	<del>AEROVIAS DEL CONTINENTE AMERICANO S.A. - PANAMA</del>	<del>Servicio de Moviles</del>	<del>\$7,346.16</del>	<del>Reduced price of contract</del>
2902	TELEFONICA MOVILES EL SALVADOR SA	TACA INTERNATIONAL AIRLINES S.A.	Telefonia movil	\$22,631.01	
	<del>TELEFONICA MOVILES EL SALVADOR, S.A</del>	<del>TACA INTERNATIONAL AIRLINES S.A.</del>	<del>Servicio de Moviles</del>	<del>\$47,289.17</del>	<del>Reduced price of contract</del>
	<del>TELEFONICA USA INC</del>	<del>AVIANCA S.A.</del>	<del>Telefonia -Toll free</del>	<del>\$0.00</del>	
	<del>TELEFONICA USA INC</del>	<del>AVIANCA INC.</del>	<del>Telefonia -Transformación Digital</del>	<del>\$0.00</del>	
2903	TELEMOVIL EL SALVADOR S A DE C V	TACA INTERNATIONAL AIRLINES S.A.	Servicio de Moviles	\$2,415.54	Reduced price of contract
2904	TELETAMPA EXPRESS LLC	LATIN LOGISTICS LLC	AGENCY - AG121 Multibrand Agency Agreement	\$0.00	
2905	TELMO MESIAS	AVIANCA ECUADOR S.A.	SERVICIO DE ALIMENTACION PAX CONTINGENCIA	\$0.00	
2906	TERMINAL AEROPORTUARIA DE GUAYAQUIL	TACA INTERNATIONAL AIRLINES S.A.	GROUND FUEL GUA	\$0.00	
		Avianca Ecuador SA	INTOPLANE SERVICE GYE	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
2908	TERMINAL AEROPORTUARIA DE GUAYAQUIL	TACA INTERNATIONAL AIRLINES S.A.	INTOPLANE SERVICES GYE	\$0.00	
2909	TERMINAL AEROPORTUARIA DE GUAYAQUIL	TAMPA CARGO SAS	INTOPLANE SERVICES GYE	\$0.00	
2910	TERMINAL AEROPORTUARIA DE GUAYAQUIL	AVIANCA ECUADOR S.A.	INTOPLANE SERVICES GYE	\$0.00	
2911	TERMINAL AEROPORTUARIA DE GUAYAQUIL	AVIANCA S.A.	INTOPLANE SERVICES GYE	\$0.00	
2912	TERMINAL DE CARGAS DEL ECUADOR SA T	AVIANCA ECUADOR, S.A.	Cargo Handling GYE	\$0.00	
2913	TERMINALES SANTAMARIA SA	#####	PROFESSIONAL SERVICES AGREEMENT	\$55.92	
2914	TERMINALES SANTAMARIA SA	TAMPA CARGO S.A.S., AEROVIAS DEL CONTINENTE AMERICANO S.A., AVIANCA AVIANCA COSTA RICA, S.A., TACA INTERNATIONAL AIRLINES, S.A., AVIATECA S.A., ISLEÑA DE INVERSIONES S.A. DE C.V.	Cargo Handling SJO	\$0.00	3 year extension, 10% discount, waive PPD
2915	TERPEL (PTY)	Aero Transporte de Carga Union S.A. de C.V.	FUEL SERVICE PTY	\$0.00	
2916	TERRA NOVA SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2917	TEVCOI CIA LIMITADA	AVIANCA ECUADOR S.A.	Transporte de valores o efectivo necesario en Ecuador	\$0.00	
2918	THAI AIRWAYS INTERNATIONAL PUBLIC COMPANY LTD	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED	\$0.00	
2919	THAI AIRWAYS INTERNATIONAL PUBLIC COMPANY LTD	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
2920	THAI AIRWAYS INTERNATIONAL PUBLIC COMPANY LIMITED	Avianca, Taca, Avianca Costa Rica, Avianca Ecuador, Aviateca	Bilateral Frequent Flyer program participation	\$0.00	
2921	THALES AVIONICS INC	Aero Transporte de Carga Union S.A. de C.V.	SERVICE	\$0.00	
2922	THE BOEING COMPANY	AVIANCA, S.A.	Aircraft Health Monitoring (B787)/ REF: AHM-11777-AVI-RCP-R4 / Signature date: 15/DEC/17	\$0.00	
2923	THE COFFEE CAKE SA DE CV	TACA INTERNATIONAL AIRLINES S.A ; TECHNICAL AND TRAINING SERVICES SA DE CV	Catering for employees	\$128.36	
2924	THE EMBASSY TO ALL TRAVEL SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2925	THE GALLERY TRAVEL SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2926	THE INTERNET CORPORATION FOR ASSIGN	AVIANCA HOLDINGS S.A. / W301	Top level domain	\$12,500.00	
2927	THERMO PLAST SA DE CV	TACA INTERNATIONAL AIRLINES S.A	Bolsas Servicio a bordo SAL	\$0.00	
2928	THOMAS COOK AIRLINES LTD	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.;	SPECIAL PRORATE AGREEMENT	\$0.00	
2929	THOMPSON SAFETY LLC	TAMPA CARGO S.A.S	GROUND TRANSPORTATION	\$0.00	
2930	THYSSENKRUPP ELEVADORES, S.A.	TACA INTERNATIONAL AIRLINES S.A.	Mantenimiento ascensores Salvador	\$0.00	Reduced price 10%, and extend contract term 24 months.
2931	THYSSENKRUPP ELEVADORES, S.A.	TACA INTERNATIONAL AIRLINES S.A.	Mantenimiento ascensores Salvador	\$0.00	Reduced price 10%, and extend contract term 24 months.
2932	TI724 SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.-TACA INTERNATIONAL AIRLINES S.A	Licenciamiento Vmware	\$0.00	
2933	TIKKE SAS	Aerovias del Continente Americano S.A Avianca	Exclusive Representation Agreement	\$0.00	
2934	TIKKE SAS	Aerovias del Continente Americano S.A Avianca	"Preposition" Agreement	\$0.00	
2935	TOBIAS GROUP INC	AVIANCA INC.	Servicio Limpieza MIA	\$4,291.66	
2936	TOKIO MARINE COMPAÑIA DE SEGUROS S.A. DE C.V.	TACA INTERNATIONAL AIRLINES, S.A.	Insurance policy RCMMX000094300	\$0.00	
2937	TOM BRADLEY INTERNATIONAL TERMINAL	TACA INTERNATIONAL AIRLINES S.A, AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA, AVIANCA COSTA RICA S.A.	Airport Facilities and Lease Agreement LAX	\$242,577.99	
2938	TOTAL AIRPORT SERVICES LLC	TAMPA CARGO S.A.S.; TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; AVIANCA PERÚ, S.A.; AEROVIAS DEL CONTINENTE AMERICANO, S.A.	Cargo Handling SFO	\$7,000.00	
2939	TOTAL CLEANING SERVICES CURACAO NV	AEROVIAS DEL CONTINENTE AMERICANO S.A. CURACAO	Servicio de Limpieza Curacao	\$0.00	
2940	TOTAL PACK INC	TAMPA CARGO S.A.S.	Suministro de Plástico Stretch para cubrir y preservar carga.	\$35,926.74	Waived 10% pre-petition debt
2941	TOTAL TRUST SERVICES CORP	LATIN LOGISTICS LLC	GROUND TRANSPORTATION	\$0.00	
2942	TOTES LTDA	AVIANCA ECUADOR SUCURSAL BOLIVIA; AEROVIAS DEL CONTINENTE AMERICANO SUCURSAL BOLIVIA	Servicio de Limpieza Bolivia	\$0.00	Reduced price 5%, and extended contract term 12 months.
2943	TOUR CARIBBE SOCIEDAD ANÓNIMA	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	DIRECT CONNECT CHANNEL	\$0.00	
2944	TOUR VACATION HOTELES AZUL SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2945	TOUREXITO SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2946	TOUS ABOGADOS ASOCIADOS SAS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Provision of Services for legal services (litigation and counseling), the contract only in effect when there is a litigation, this service will activate with the start of the litigation and will end when the litigation is finished. (There is no term, it only activates with the process of litigation)(litigation and counseling)	\$0.00	
2947	TRAFALGAR TOURS SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2948	TRANSAMERICA CO SAS	Aerovias del Continente Americano S.A Avianca	FREELANCER	\$0.00	
2949	TRANSBANK	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	ANEXO CONTRATO DE AFILIACIÓN TARJETAS DE CRÉDITO PARA VENTAS DE CALL CENTER A TRAVES DE POS VIRTUAL, 28 JUL 2008	\$0.00	
2950	TRANSPORT SERVICE GM	AVIANCA S.A. SUCURSAL BOLIVIA; AVIANCA ECUADOR S.A. SUCURSAL BOLIVIA;	PROVISION OF SERVICES 39-DC-2018	\$0.00	
2951	TRANSPORTE MEXICO EXPRESS SA DE CV	Aero Transporte de Carga Union S.A. de C.V.	HANDLING OF LAND LOAD	\$0.00	Screening rate increase.
2952	TRANSPORTE BUICK SA	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ARGENTINA	GROUND TRANSP BAGGAG	\$0.00	
2953	TRANSPORTE MARSOL SAS	TAMPA CARGO S.A.S AVIANCA S.A	PROVISION OF SERVICES 182-DC-2017	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
2954	TRANSPORTE SANTANA TRIANGULO DEL CA	TAMPA CARGO S.A.S AVIANCA S.A	PROVISION OF SERVICES 156-DC-2017	\$0.00	
2955	TRANSPORTE Y TURISMO 1 A SAS	TAMPA CARGO S.A.S AVIANCA S.A	PROVISION OF SERVICES 238-DC-2017	\$0.00	
2956	TRANSPORTES AEREOS PORTUGUESES	AVIANCA S.A.	CODE SHARE LISBOA	\$0.00	
2957	TRANSPORTES AEROMAR SA DE CV	Aero Transporte de Carga Union S.A. de C.V.	CONTRATO DE ARRENDAMIENTO	\$0.00	
2958	TRANSPORTES AEROMAR SA DE CV	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	Special prorate agreement	\$0.00	
2959	TRANSPORTES AEROMAR SA DE CV	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
2960	TRANSPORTES ESPECIALES A&S SAS	AVIANCA S.A. TAMPA CARGO S.A.S, REGIONAL EXPRESS AMERICAS S.A.S	PROVISION OF SERVICES 237-DC-2015	\$0.00	
2961	TRANSPORTES ESPECIALES EDQUIOS SAS	TAMPA CARGO S.A.S AVIANCA S.A	PROVISION OF SERVICES 168-DC-2017	\$0.00	
2962	TRANSPORTES KOOCHOY SA	TAMPA CARGO S.A.S	Transporte Terrestre crew y colaboradores	\$0.00	
2963	TRANSPORTES RIOJA LIMITADA	TAMPA CARGO S.A.S SUC CHILE AVIANCA S.A SUCURSAL CHILE	PROVISION OF SERVICES 83-DC-2018	\$0.00	
2964	TRANSPORTES TURÍSTICOS SERVICIOS MÚLTIPLES	TACA INTERNATIONAL AIRLINES S.A. NICARAGÜENSE DE AVIACIÓN S.A. AVIATECA S.A.	PROVISION OF SERVICES 167-DC-2018	\$0.00	
2965	TRANSPORTES VIGIA SAS	AVIANCA	GROUND TRANSPORTATION OF CARGO AND EXPRESS COURIER SHIPMENTS (LD) T93	\$0.00	<a href="#">Extend contract term by 2 months</a>
2966	TRANSPORTES VIGIA SAS	AVIANCA	GROUND TRANSPORTATION OF CARGO AND EXPRESS COURIER SHIPMENTS (LD) T106	\$0.00	<a href="#">Extend contract term by 2 months</a>
2967	TRANSPORTES Y TURISMOS 1A S.A.S	SAI	PROVISION OF SERVICES	\$0.00	Reduced price 10%, and extend contract term 24 months.
2968	TRANSTYPE SERVICES INC	LATIN LOGISTICS LLC	AGENCY - AG106 Regular Agency Agreement	\$0.00	
2969	TRAVEL & TRAVEL LTDA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2970	TRAVEL AIR AGENCIA DE VIAJES SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2971	TRAVEL CENTER SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2972	TRAVEL CLUB SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2973	TRAVEL DEPOT SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2974	TRAVEL INTERNATIONAL SA DE CV	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	DIRECT CONNECT CHANNEL	\$0.00	
2975	TRAVEL MANAGEMENT CORPORA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2976	TRAVEL PLANS S A S	Aerovias del Continente Americano S.A Avianca	FREELANCER	\$0.00	
2977	TRAVELTRIP ASSISTANCE SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
2978	TRAVESIAS EXPERIENCIALES	Aerovias del Continente Americano S.A Avianca	FREELANCER	\$0.00	
2979	TRESOR COLOMBIEN SAS	Aerovias del Continente Americano S.A Avianca	FREELANCER	\$0.00	
2980	TRI COLOMBIA SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.; TAMPA CARGO S.A.S	SERVICIO DE CONSULTORIA CULTURA ORGANIZACIONAL	\$0.00	Reduced price 5%, and extended contract term 12 months.
2981	TRI COUNTY INDUSTRIAL REFRIGERATION	TAMPA CARGO SAS	sistema de refrigeracion Miami	\$410.00	
2982	TRI FIT S A	AVIANCA	SALES POINT AGENCY - CAUCA AG145	\$0.00	<a href="#">Commission adjustment</a>
2983	TRI FIT S A	AVIANCA	COURIER SALE POINTS ADMINISTRATION - SANTANDER AG107	\$0.00	
2984	TRI FIT S A	AVIANCA	SALES POINT AGENCY - SANTANDER AG144	\$0.00	<a href="#">Commission adjustment</a>
2985	TRI FIT S A	AVIANCA	OUTSOURCING CORPORATE CLIENT - CAUCA AG97	\$0.00	
2986	TRI FIT S A	AVIANCA	OUTSOURCING CORPORATE CLIENT - NARIÑO AG57	\$0.00	
2987	TRI FIT S A	AVIANCA	SALES POINT AGENCY - CALI AG56	\$0.00	
2988	TRI FIT S A	AVIANCA	SALES POINT AGENCY - NARIÑO AG65	\$0.00	
2989	TRI FIT S A	AVIANCA	OUTSOURCING CORPORATE CLIENT - SANTANDER AG109	\$0.00	
2990	TRI FIT S A	AVIANCA	SALES POINT AGENCY - NARIÑO AG121	\$0.00	<a href="#">Commission adjustment</a>
2991	TRI FIT S A	AVIANCA	OUTLETS ADMINISTRATION - CUNDINAMARCA AG165	\$0.00	
2992	TRI FIT S A	AVIANCA	OUTSOURCING CORPORATE CLIENT - VALLE AG56	\$0.00	
2993	TRI FIT S A	AVIANCA	COURIER SALE POINTS ADMINISTRATION - VALLE AG64	\$0.00	
2994	TRI FIT S A	AVIANCA	OUTSOURCING CORPORATE CLIENT - HUILA TOLIMA CAQUETA BOYACA Y LETICIA AG167	\$0.00	
2995	TRI FIT S A	AVIANCA	SALES POINT AGENCY - DUITAMA, SOGAMOSO, TUNJA FLORENCIA NEIVA NEIVA APTO LETICIA IBAGUE LA DORADA IBAGUE GIRARDOT AG166	\$0.00	<a href="#">Commission adjustment</a>
2996	TRI FIT S A	AVIANCA	CROSS DOCKING PROCESS ES48	\$0.00	
2997	TRI FIT S A	AVIANCA	CROSS DOCKING PROCESS ES47	\$0.00	
2998	TRI FIT S A	AVIANCA	CROSS DOCKING PROCESS ES 29	\$0.00	
2999	TRI FIT S A	AVIANCA	CROSS DOCKING PROCESS ES28	\$0.00	
3000	TRI FIT S A	AVIANCA	GROUND DISTRIBUTION OF CARGO AND COURIER SHIPMENTS IN VALLE DEL CAUCA, CAUCA, NARIÑO , BUCARAMANGA AND BARRANCABERMEJA, D90	\$0.00	<a href="#">Extend contract term by 2 months</a>
3001	TRI FIT S A	AVIANCA	GROUND DISTRIBUTION OF CARGO AND COURIER SHIPMENTS IN DUITAMA, NEIVA, SOGAMOSO, TUNJA, FLORENCIA, GIRARDOT, HONDA, IBAGUE, LA DORADA Y MARIQUITA D104	\$0.00	
3002	TRI FIT S A	AVIANCA	CROSS DOCKING PROCESS ES34	\$0.00	
3003	TRI FIT S A	AVIANCA	CROSS DOCKING PROCESS ES33	\$0.00	
3004	TRI FIT S A	AVIANCA	CROSS DOCKING PROCESS ES43	\$0.00	
3005	TRI FIT S A	AVIANCA	CROSS DOCKING PROCESS ES29	\$0.00	
3006	TRI FIT S A	AVIANCA	CROSS DOCKING PROCESS ES32	\$0.00	
3007	TRI FIT S A	AVIANCA	CROSS DOCKING PROCESS ES48	\$0.00	
3008	TRI FIT S A	AVIANCA	CROSS DOCKING PROCESS ES28	\$0.00	
3009	TRI FIT S A	AVIANCA	CROSS DOCKING PROCESS ES27	\$0.00	
3010	TRI FIT S A	AVIANCA	CROSS DOCKING PROCESS ES47	\$0.00	
3011	TRI FIT S A	AVIANCA	CROSS DOCKING PROCESS ES62	\$0.00	
3012	TRI FIT S A	AVIANCA	CARGO HANDLING NEIVA Y LETICIA MC76	\$0.00	<a href="#">Cargo handling service addition</a>



#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
3013	TRI FIT S A	AVIANCA	CARGO HANDLING BARRANCABERMEJA MC60	\$0.00	
3014	TRI FIT S A	AVIANCA	CARGO HANDLING BUCARAMANGA MC59	\$0.00	
3015	TRI FIT S A	AVIANCA	CARGO HANDLING PASTO MC44	\$0.00	
3016	TRI FIT S A	AVIANCA	SELF CARRIER K159	\$0.00	Extend contract term by 24 months, distribution of documents service addition
3017	TRI FIT S A	AVIANCA	DISTRIBUTION OF DOCUMENTS (INFORMATION TO AVIANCA CREW) D100	\$0.00	
3018	TRI FIT S A	AVIANCA	GROUND TRANSPORTATION AND EXPRESS COURIER SHIPPING IN DUITAMA, NEIVA, SOGAMOSO, TUNJA, FLORENCIA, GIRARDOT, HONDA, IBAGUE, LA DORADA Y MARIQUITA T118	\$0.00	
3019	TRI FIT S A	AVIANCA	GROUND TRANSPORTATION OF CARGO AND EXPRESS COURIER SHIPMENTS (UM) T105	\$0.00	Extend contract term by 2 months
3020	TRI FIT S A	AVIANCA	GROUND TRANSPORTATION OF CARGO AND EXPRESS COURIER SHIPMENTS FOR THE CLIENT CRUZ VERDE T116	\$0.00	Extend contract term by 24 months
3021	TRIANGLE SERVICES	AEROVÍAS DEL CONTINENTE AMERICANO AVIANCA S.A., AVIANCA ECUADOR S.A., TACA INTERNATIONAL AIRLINES, AVIANCA COSTA RICA S.A., AVIANCA PERU S.A.	Baggage Handling MIA	\$0.00	
3022	TRIP OFFERS SAS	Aerovias del Continente Americano S.A Avianca	FREELANCER	\$0.00	
3023	TRIPURI AVIATION PTE LTD	Aerovias del Continente Americano S.A Avianca; Taca International Airlines S.A; Avianca Ecuador S.A; Avianca Costa Rica S.A	GENERAL SALES AGENCY AGREEMENT	\$0.00	
3024	TRIVENTO BODEGAS Y VINEDOS SA	AEROVÍAS DEL CONTINENTE AMERICANO SA AVIANCA, TACA INTERNATIONAL AIRLINES S.A ; AVIANCA ECUADOR S.A ; AVIANCA COSTA RICA S.A	PROVISION OF SERVICES 114-DC 2019	\$84,000.00	Payment Terms and waived 19% prepetition debt
3025	TROLEX COMPANIA EXTERMINADORA SA DE	ISLEÑA DE INVERSIONES S.A. DE C.V.	Fumigación de Aeronaves Honduras	\$0.00	Reduced price 10%, and extend contract term 24 months.
3026	TROLEX COMPANIA EXTERMINADORA SA DE	TACA INTERNATIONAL AIRLINES S.A.; TECHNICAL AND TRAINING SERVICES S.A. DE C.V.	Fumigación de Aeronaves SAL	\$0.00	Reduced price 10%, and extend contract term 24 months.
3027	TROTAMUNDOS S A	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3028	Trujillo Betanzos y Asociados	Aero Transporte de Carga Union S.A. de C.V.	Servicios Profesionales	\$0.00	
3029	TRULEN DE CENTROAMERICA SOCIEDAD AN	AVIATECA S.A.	Fumigación de Aeronaves GUA	\$0.00	Reduced price 10%, and extend contract term 24 months.
3030	TRULY NOLEN INC	AVIANCA INC.	Fumigación de Aeronaves GUA	\$0.00	Reduced price 10%, and extend contract term 24 months.
3031	TUI AIRLINES	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
3032	Tunis Air	Avianca S.A.	MITA Airline Partner	\$0.00	
3033	TURISMAN SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3034	TURISMO AL VUELO SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3035	TURISMO ANDINO SAS AGENCI	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3036	TURISMO BOLIVIA - PERU S.R.L.	AVIANCA S.A SUCURSAL BOLIVIA; AVIANCA ECUADOR S.A. SUCURSAL BOLIVIA;	PROVISION OF SERVICES 38-DC-2018	\$0.00	
3037	TURISMO CONTINENTAL LTDA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3038	TURISMO DEL MORROSQUILLO	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3039	TURISMO EL GLOBO S A	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3040	TURISMO INTERNACIONAL DEL ORIENTE S	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3041	TURISMO LIMITADA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3042	TURISMO MARVAM SA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3043	TURISMO SEIS CONTINENTES	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3044	TURISMO SEIS CONTINENTES	AEROVÍAS DEL CONTINENTE AMERICANO S.A. AVIANCA	DIRECT CONNECT CHANNEL	\$0.00	
3045	TURISMO SOCIEDAD ANÓNIMA	AEROVÍAS DEL CONTINENTE AMERICANO S.A. AVIANCA	DIRECT CONNECT CHANNEL	\$0.00	
3046	TURISMO TOTAL SA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement Medellin	\$0.00	
3047	TURISMO TOTAL SA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement Bogota	\$0.00	
3048	TURISMUNDO LTDA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3049	TURKISH AIRLINES	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
3050	TURKISH AIRLINES	AVIANCA S.A.	CODE SHARE ISTANBUL	\$0.00	
3051	TURKISH AIRLINES	TACA INTERNATIONAL AIRLINES, AVIANCA COSTA RICA S.A., AVIATECA S.A.	CODE SHARE ISTANBUL	\$0.00	
3052	TURKISH AIRLINES	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MIBA ISTANBUL	\$0.00	
3053	TURKISH AIRLINES	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	Special prorate agreement ISTANBUL	\$0.00	
3054	TURKISH AIRLINES	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner ISTANBUL	\$0.00	
3055	TURKISH AIRLINES	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED Airline Partner ISTANBUL	\$0.00	
3056	Turkish Airlines (Miles & Smiles)	Avianca, Taca, Avianca Costa Rica, Avianca Ecuador, Aviateca	Bilateral Frequent Flyer program participation	\$0.00	
3057	TURKISH AIRLINES INC. SUCURSAL COLOMBIA	SAI	Commercial Contract (Services OFFERED by the Debtor) STANDARD GROUND HANDLING AGREEMENT - SIMPLIFIED PROCEDURE / ANNEX B - LOCATION (S), AGREED SERVICES AND CHARGES TO STANDARD GROUND HANDLING AGREEMENT (SGHA) OF 2018-BOG	\$0.00	
3058	TURSAIR FUELING INC	Aero Transporte de Carga Union S.A. de C.V.	FUEL SERVICE MIA	\$1,382.72	
3059	TYCO SERVICES S A	AVIANCA, S.A.; TAMPA CARGO S.A.S.	Control de Accesos	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
3060	U DRIVE INSURANCE INC	LATIN LOGISTICS LLC	GROUND TRANSPORTATION	\$0.00	
3061	UBM AVIATION WORLDWIDE LLC	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ESTADOS UNIDOS	PROVISION OF SERVICES	\$17,250.90	
3062	Ukraine Intl Airlines	Avianca S.A.	MITA Airline Partner	\$0.00	
3063	ULTRA AVIATION SERVICES INC	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Baggage Handling MIA	\$14,730.43	
3064	ULTRA VALORES DE NICARAGUA S.A.	TACA INTERNATIONAL AIRLINES S.A.	Transporte de valores o efectivo necesario en Nicaragua	\$0.00	Reduced price 5%, and extended contract term 12 months.
3065	ULTRAMAR AGENCIA MARITIMA LTDA.	TAMPA CARGO S.A.S.; AVIANCA COSTA RICA, S.A.; AVIANCA PERÚ, S.A.; AEROVIAS DEL CONTINENTE AMERICANO, S.A. AVIANCA	GROUND HANDLING AGREEMENT - SGHA	\$0.00	
3066	UN MUNDO DE TRAVESIAS AGENCIA DE VI	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3067	UNE EPM TELECOMUNICACIONES S A	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Telefonia Fija	\$0.00	Reduced price 10%, and extend contract term 24 months.
3068	UNIBELIER LTDA SU AGENCIA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3069	UNIDAD ADMINISTRATIVA ESPECIAL DE A	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Landing Services BOG	\$0.00	
3070	UNIDAD ADMINISTRATIVA ESPECIAL DE A	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Landing Services BOG	\$0.00	
3071	UNIDAD ADMINISTRATIVA ESPECIAL DE AERONAUTICA CIVIL	TAMPA CARGO S.A.S.	SERVICE AGREEMENT	\$0.00	
3072	UNION COMERCIAL DE EL SALVADOR, S.	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	AGREEMENT FOR THE ACCRUAL AND REDEMPTION OF MILES FOR THE PURCHASE OF GOODS AND SERVICES OF THE COMMERCIAL PARTNER	\$0.00	
3073	UNION DE TECNOLOGIA ELECTRONICA SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.-REGIONAL EXPRESS AMERICAS S.A.S	Servicios de Radios	\$0.00	Reduced price 10%, and extend contract term 24 months.
3074	UNION TEMPORAL COOPAVA - XPS CARGO S	AVIANCA	GROUND TRANSPORTATION OF CARGO AND EXPRESS COURIER SHIPMENTS (UM) T100	\$0.00	<a href="#">Extend contract term by 2 months</a>
3075	UNION TEMPORAL DELIMA MARSH - CENTROSEGUROS	AEROVIAS DEL CONTINENTE AMERICANO AVIANCA S.A TACA INTERNATIONAL AIRLINES S.A. AVIANCA COSTA RICA S.A. AVIANCA ECUADOR S.A. TAMPA CARGO S.A.S. NICARAGUENSE DE AVIACION S.A. TACA DE HONDURAS S.A. DE C.V. ISLEÑA DE INVERSIONES S.A. DE C.V. TACA COSTA RICA S.A. SERVICIO TERRESTRE AEREO Y RAMPA S.A. GRUPO TACA DE PANAMA S.A.	PROVISION OF SERVICES 325-DC-2017	\$0.00	
3076	UNION TEMPORAL MEGA	TAMPA CARGO S.A.S AVIANCA S.A	PROVISION OF SERVICES 158-DC-2017	\$0.00	
3077	UNISTO SAS	AVIANCA	SECURITY- CM FOR THREE YEARS FOR THE SUPPLY OF DEPRISA ROUND STRAP SEALS	\$0.00	
3078	UNISTO SAS	AVIANCA, S.A.; TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; AVIANCA ECUADOR, S.A.; AVIANCA PERÚ, S.A.; TAMPA CARGO, S.A.S.; REGIONAL EXPRESS AMERICAS, S.A.S.	Suministro de Precintos de seguridad	\$0.00	
3079	UNITED NATION CHILDRENS OF UNICEF	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA, TAMPA CARGO S.A.S, AVIANCA ECUADOR S.A, TACA INTERNATIONAL AIRLINES S.A, AVIANCA COSTA RICA S.A, AVIATECA S.A, ISLEÑA DE INVERIONES S A DE C V	COOPERATION	\$0.00	
3080	UNITED PARCEL SERVICE CO	AEROVIAS DEL CONTIENTE AMERICANO S.A AVIANCA	LINE MAINTENANCE SERVICES	\$0.00	
3081	UNITED PARCEL SERVICE, INC. UPS	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
3082	UNIVERSAL AIR TRAVEL PLAN, INC.	TACA INTERNATIONAL AIRLINES	UNIVERSAL AIR TRAVEL PLAN AGREEMENT, 19 AUG 1948	\$0.00	
3083	UNIVERSAL AIR TRAVEL PLAN, INC.	AEROVIAS DEL CONTINENTE AMERICANO	AMENDED AND RESTATED UATP PARTICIPATION AGREEMENT, 30 MAR 2016	\$0.00	
3084	UNIVERSAL AIR TRAVEL PLAN, INC.	AVIANCA ECUADOR S.A.	AMENDED AND RESTATED UATP PARTICIPATION AGREEMENT, 10 JUL 1980	\$0.00	
3085	UNIVERSAL AIR TRAVEL PLAN, INC.	AVIANCA COSTA RICA S.A.	UNIVERSAL AIR TRAVEL PLAN AGREEMENT, 25 JUN 1980	\$0.00	
3086	UNIVERSAL PROTECTION SERVICES LLC D	LATIN LOGISTICS LLC	SCANNER L07	\$0.00	
3087	UNIVERSAL WIPING CLOTH INC	TAMPA CARGO S.A.S. - ESTADOS UNIDOS	Suministro de bayetilla	\$0.00	
3088	UNIVERSO TRAVELING SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3089	UNOPETROL, SOCIEDAD ANONIMA	TACA INTERNATIONAL AIRLINES S.A.	AGREEMENT FOR THE ACCRUAL AND REDEMPTION OF MILES FOR THE PURCHASE OF GOODS AND SERVICES OF THE COMMERCIAL PARTNER	\$0.00	
3090	UPS SERVICIOS EXPRESOS SAS	AVIANCA	INTERNATIONAL AIR TRANSPORTATION D62	\$0.00	<a href="#">Territory and commissions updating</a>
3091	UPS SERVICIOS EXPRESOS SAS	AVIANCA	INTERNATIONAL AIR TRANSPORTATION D60	\$0.00	<a href="#">Extend contract term by 2 months</a>
3092	UPSISTEMAS SAS	AEROVIAS DEL CONTIENTE AMERICANO S.A. AVIANCA TAMPA CARGO S.A S. REGIONAL EXPRESS AMERICAS S.A.S.	Mantenimiento de UPS	\$0.00	Reduced price 5%, and extended contract term 12 months.
3093	URBANO EXPRESS, S.A. DE C.V.	AVIANCA	GROUND TRANSPORTATION K149	\$0.00	<a href="#">Extend contract term by 2 months</a>
3094	URDANETA & VELEZ PEARL & ABDALLAH A	Aerovias del Contiente Americano S.A. Avianca	Provision of Services for legal services, subscribed as of march 1st, 2020 with an undefined term.	\$0.00	
3095	URIBE & SICARD CONSULTORES SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SERVICIO DE CONSULTORIA RECBRO CAPACIDADES	\$0.00	
3096	URRUTIBEHETY LTDA COMPANIA	AVIANCA ECUADOR S.A. - BOLIVIA	Servicio de Limpieza de Aeronaves Bolivia AGENCY - AG148 Multibrand Agency	\$0.00	Reduced price 5%, and extended contract term 12 months.
3097	US MULTIPRESS LLC	LATIN LOGISTICS LLC	Agreement	\$0.00	
3098	US POSTMASTER	TAMPA CARGO S.A.S.	SERVICE AGREEMENT	\$0.00	
3099	USA ENVIOS EXPRESS INC	LATIN LOGISTICS LLC	AGENCY - AG611-612 Regular Agency Agreement	\$0.00	
3100	V T E VIAJES TURISMO Y EXCURSIONES LIMITADA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
3101	VALUE ADDED INFORMATION TECHNOLOGIE	AEROVIAS DEL CONTINENTE AMERICANO S.A.; TACA INTERNATIONAL AIRLINES S.A.	Licenciamiento citrix	\$0.00	Reduced price 5%, and extended contract term 12 months.
3102	VALUE ADDED INFORMATION TECHNOLOGIE	AEROVIAS DEL CONTINENTE AMERICANO SA	Licencias citrix	\$0.00	
3103	VAOVA SAS	Aerovias del Continente Americano S.A Avianca	FREELANCER	\$0.00	
3104	VCH TRAVEL-VIAJES CHAPINERO S.A.S.	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3105	VEC SYSTEMS CIA LTDA	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ECUADOR	Rayos X Ecuador	\$0.00	
3106	VEEAM (TI724)	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Software de backup	\$0.00	
3107	VELEZ TOURS SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3108	VENTAS Y AVALUOS SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SERVICIO DE AVALUO TERRENOS	\$0.00	
3109	VERIFAVIA SINGAPORE PTE LTD	AEROVIAS DEL CONTINENTE AMERICANO S.A.	PROVISION OF SERVICES	\$0.00	
3110	Verónica Gutiérrez	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
3111	VIAJA POR EL MUNDO WEB/NI	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3112	VIAJAR DE COLOMBIA LTDA	AEROVIAS DEL CONTINENTE AMERICANO S.A.	PROVISION OF SERVICES - CM 7100000316	\$0.00	
3113	VIAJAR LIMITADA L ALIANXA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3114	VIAJAR POR COLOMBIA Y EL	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3115	VIAJEMOS JUNTOS SA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3116	VIAJEMOS JUNTOS SA	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	DIRECT CONNECT CHANNEL	\$0.00	
3117	VIAJES AEREOS ARMENIA LIM	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3118	VIAJES AEREOS NACIONALES E INTERNAC	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3119	VIAJES AGENTUR SA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3120	VIAJES ARIASBETA SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3121	VIAJES AVETURS SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3122	VIAJES BOLIVAR LTDA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3123	VIAJES CALIMA LTDA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3124	VIAJES CIRCULAR SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3125	VIAJES COUNTRY SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3126	VIAJES CUCUTA UJUETA Y JA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3127	VIAJES DACAR AGENCIA DE VIAJES Y TU	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3128	VIAJES EJECUTIVOS MUNDIALES S.A	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	DIRECT CONNECT CHANNEL	\$0.00	
3129	VIAJES EL CORTE INGLES COLOMBIA SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3130	VIAJES ELITE SA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3131	VIAJES EUPACLA L ALIANXA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3132	VIAJES EUPACLA L ALIANXA	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	DIRECT CONNECT CHANNEL	\$0.00	
3133	VIAJES FAJARDO TOURS L AL	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3134	VIAJES GUZMAN Y COMPANIA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3135	VIAJES HELITUR LTDA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3136	VIAJES IBEROLUNA SAS	Aerovias del Continente Americano S.A Avianca	FREELANCER	\$0.00	
3137	VIAJES L & M LTDA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3138	VIAJES MOLITUR SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3139	VIAJES ORBE SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3140	VIAJES PALOMARES SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3141	VIAJES PORTOFINO SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3142	VIAJES TOUR COLOMBIA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3143	VIAJES VELMA LTDA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3144	VIAJES VERACRUZ L ALIANXA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3145	VIAJES VIASSA SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3146	VIAJES VIRTUALES SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3147	VIAJES Y TRAVESIAS DE COLOMBIA KAREN MARGARITA PEÑA REYES	Aerovias del Continente Americano S.A Avianca	FREELANCER	\$0.00	
3148	VIAJES Y TURISMO DEL ORIENTE LTDA. TUR-ORIENTE.	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3149	VIAJES Y TURISMO JALLER R	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3150	VIAJES Y TURISMO MAR CARIBE LIMITADA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3151	VIAJES Y TURISMO MUNDIALES S.A.S	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3152	VIAJES Y TURISMO TUMACO Y	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3153	VIAJES ZEPPELIN SA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3154	VIAJEXCURS LTDA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3155	VIALOJAR LTDA	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
3156	VIALOJAR LTDA	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	DIRECT CONNECT CHANNEL	\$0.00	
3157	VIANORTE L ALIANXA SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3158	VICKY BUTRAGO VIAJES Y TURISMO SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3159	VICKY BUTRAGO VIAJES Y TURISMO SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	DIRECT CONNECT CHANNEL	\$0.00	
3160	Vietnam Airlines	Avianca S.A.	MITA Airline Partner	\$0.00	
3161	VIETNAM ARLINES	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
3162	Villa y Asociados	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA Y TAMPA CARGO S.A.S.	Provision of Services for legal services, subscribed as of July 1st, 2019 with an undefined term. (labor law)	\$0.00	
3163	VILLAZON MARTINEZ & ASOCIADOS SRL	AEROVIAS DEL CONTINENTE AMERICANO S.A. - BOLIVIA	PROVISION OF SERVICES	\$0.00	
3164	VILLAZON MARTINEZ & ASOCIADOS SRL	AVIANCA ECUADOR S.A. - BOLIVIA	PROVISION OF SERVICES	\$0.00	
3165	VIMEXPORT SAS	Aerovias del Continente Americano S.A Avianca	FREELANCER	\$0.00	
3166	VINA CONCHA Y TORO S A	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA, TACA INTERNATIONAL AIRLINES S.A ; AVIANCA ECUADOR S.A ; AVIANCA COSTA RICA S.A	PROVISION OF SERVICES 110-DC-2019	\$0.00	Payment terms
3167	VIÑA UNDURRAGA S A	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA, TACA INTERNATIONAL AIRLINES S.A ; AVIANCA ECUADOR S.A ; AVIANCA COSTA RICA S.A	PROVISION OF SERVICES 115 -DC-2019	\$0.00	Payment terms
3168	VIP COLOMBIA TUR SAS	Aerovias del Continente Americano S.A Avianca	FREELANCER	\$0.00	
3169	VIRGIN ATLANTIC AIRWAYS	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
3170	VIRGIN ATLANTIC AIRWAYS	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED	\$0.00	
3171	VISA International Service Association	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Acuerdo de Marketing	\$0.00	
3172	VISION SOFTWARE SAS	AVIANCA S.A / TACA INTERNATIONAL AIRLINES S.A	SERVICIO DE HORAS DE INGENIEROS PROYECTOS ESPECIALIZADOS	\$0.00	
3173	VISION TOURS SAS	Aerovias del Continente Americano S.A Avianca	Travel Agency Agreement	\$0.00	
3174	VITEL PROMOCIONES SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	Suministro de sombrillas para atención a pasajeros	\$0.00	
3175	VIVA VACATIONS COLOMBIA SAS	Aerovias del Continente Americano S.A Avianca	FREELANCER	\$0.00	
3176	VIVAS & URIBE ABOGADOS SAS	Aerovias del Contiente Americano S.A. Avianca	Provision of Services for legal services, subscribed as of March 1st, 2020 with an undefined term.	\$0.00	
3177	VIVAS & URIBE ABOGADOS SAS	Avianca Holdings S.A	Non-disclosure agreement for Project Sunrise	\$0.00	
3178	Viviana Escobar	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
3179	Viviana Martín Salazar	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
3180	VOLOTEA	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED	\$0.00	
3181	VRG LINHAS AEREAS S.A. INC.	SAI	COMMERCIAL CONTRACT IATA STANDARD GROUND HANDLING AGREEMENT SIMPLIFIED PROCEDURE ANNEX B 1.0 — LOCATION(S), AGREED SERVICES AND CHARGES TO THE STANDARD GROUND HANDLING AGREEMENT (SGHA) OF JANUARY 2013	\$0.00	
3182	VRG LINHAS AEREAS SA	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	MITA Airline Partner	\$0.00	
3183	VUELING AIRLINES SA	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	ZED	\$0.00	
3184	WAKE (QA) LTD	REGIONAL EXPRESS AMERICAS S.A.S.	IOSA Certification Audit Contract	\$0.00	
3185	WAMOS AIR SA	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
3186	WASTE MANAGEMENT INC OF FLORIDA	LATIN LOGISTICS LLC	GROUND TRANSPORTATION	\$0.00	
3187	WEB CARGO S.L	TAMPA CARGO SAS	NDA	\$0.00	
3188	WELLS FARGO BANK NORTHWEST NA MSN58	Aero Transporte de Carga Union S.A. de C.V.	AIRCRAFT RENTAL B767-200SF SN 23802 XA-LRC	\$0.00	
3189	WELLS FARGO BANK NORTHWEST NA MSN58	Aero Transporte de Carga Union S.A. de C.V.	AIRCRAFT RENTAL B767-200SF SN 23804 XA-EFR	\$0.00	
3190	WEST AIR CARGO LTDA	CONTINENTE AMERICANO S.A. - en Brasil.		\$0.00	Reduced price 5%, and extended contract term 12 months.
3191	WESTERN OVERSEAS CORPORATION	AEROVIAS DEL CONTINENTE AMERICANO S.A. - ESTADOS UNIDOS;TACA INTERNATIONAL AIRLINES S.A. - ESTADOS UNIDOS;TAMPA CARGO S.A.S. - ESTADOS UNIDOS;AVIANCA ECUADOR	Agenciamiento de carga (aeronautica y no aeronautica) necesarios en USA.	\$0.00	
3192	WESTERN UNION FINANTIAL SERVICES, INC.	TACA INTERNATIONAL AIRLINES S.A	SOLICITUD DE SERVICIO QUICKPAY DE WESTERN UNION, 05 NOV 2003	\$0.00	
3193	WESTJET CARGO	TACA INTERNATIONAL AIRLINES, S.A.; AVIANCA COSTA RICA, S.A.; TAMPA CARGO S.A.S	SPECIAL PRORATE AGREEMENT	\$0.00	
3194	WHITE OAK AVIATION MANAGEMENT SERVICES	TAMPA CARGO SAS	NDA	\$0.00	
3195	WIGHTON CORPORATION	AVIANCA INC.	Alarma contraincendio	\$0.00	
3196	WILLIAM ARMANDO	AMERICANO S.A.	INSTRUCTOR ACADEMIA	\$0.00	
3197	WILLIS COLOMBIA CORREDORES DE SEGUR	AVIANCA S.A. TAMPA CARGO S.A.S. TACA INTERNATIONAL AIRLINES S.A. AVIANCA ECUADOR S.A. AVIANCA COSTA RICA S.A. AEROTRANSPORTE DE CARGA AEROUNION S.A. DE C.V. REGIONAL EXPRESS AMERICAS S.A.S. NICARAGÜENSE DE AVIACIÓN S.A. AVIATECA S.A.	Contract for the reinsurance broker for the aviation policy. Willis was hired by procurement on December 2019 and for 3 years	\$0.00	
3198	WILLIS TOWERS WATSON	TACA INTERNATIONAL AIRLINES, S.A.	Insurance policy 25106A20	\$0.00	
3199	WILLIS TOWERS WATSON	TACA INTERNATIONAL AIRLINES, S.A.	Insurance policy 06764A20	\$0.00	
3200	WILLIS TOWERS WATSON	AVIANCA COSTA RICA	Insurance policy 06764A20	\$0.00	
3201	WILLIS TOWERS WATSON	AVIANCA COSTA RICA	Insurance policy 25106A20	\$0.00	
3202	WILLIS TOWERS WATSON	ISLENA DE INVERSIONES S.A. DE C.V.	Insurance policy 25106A20	\$0.00	

#	Counterparty Name	Name of Debtor Counterparty	Description of Contract	Cure Amount	Amendments
3203	WILLIS TOWERS WATSON	ISLENA DE INVERSIONES S.A. DE C.V.	Insurance policy 06764A20	\$0.00	
3204	WILMER ROLANDO CUASPUD OR	AVIANCA ECUADOR S.A.	Pallet Tag Control en Ecuador.	\$0.00	Reduced price 5%, and extended contract term 12 months.
3205	WILMER ROLANDO CUASPUD OR	AVIANCA ECUADOR S.A.	Suministro de Cajas Servicio abordo y Papeleria de Oficina Servicios Administrativos	\$0.00	Reduced price 5%, and extended contract term 12 months.
3206	WINDSTREAM LLC	LATIN LOGISTICS, LLC	Utilities agreement MIA	\$3,125.63	
3207	WISTON DE JESUS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SERVICIO DE ALIMENTACION CREW	\$0.00	
3208	WM WIRELESS & MOBILE SAS	AVIANCA	EQUIPMENT LEASE A350	\$0.00	
3209	WM WIRELESS & MOBILE SAS	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	DaaS	\$0.00	
3210	WM WIRELESS & MOBILE SAS	AEROVIAS DEL CONTINENTE AMERICANO S.A.	DaaS	\$0.00	
3211	WND Limited and WNS Limited	Avianca Holdings S.A	Non-disclosure agreement for Project Sunrise	\$0.00	
3212	WORLD AVIATION SERVICES	AEROVIAS DEL CONTINENTE AMERICANO S.A.	PROVISION OF SERVICES	\$0.00	
3213	WORLD AVIATION SERVICES	Aerovias del Continente Americano S.A Avianca	GENERAL SALES AGENCY AGREEMENT	\$0.00	
3214	WORLD GYM	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	AGREEMENT FOR THE ACCRUAL AND REDEMPTION OF MILES FOR THE PURCHASE OF GOODS AND SERVICES OF THE COMMERCIAL PARTNER	\$0.00	
3215	WORLD SERVICE COMPANY	Aero Transporte de Carga Union S.A. de C.V.	Aircraft cabin cleaning ORD Agreement	\$810.00	
3216	WORLD TELECOM AND SERVICES CONSULTI	LATIN LOGISTICS LLC	GROUND TRANSPORTATION	\$0.00	
3217	WORLDWIDE FLIGHT SERVICES INC.	TAMPA CARGO S.A.S.	Cargo Handling DFW	\$75,261.42	
3218	WORLDWIDE FLIGHT SERVICES INC.	AEROVIAS DEL CONTINENTE AMERICANO AVIANCA S.A, AVIANCA ECUADOR S.A, TACA INTERNATIONAL AIRLINES, AVIANCA COSTA RICA S.A, AVIANCA PERU S.A.	Passangers services IAH	\$8,887.51	
3219	WORLDWIDE FLIGHT SERVICES INC.	AEROVIAS DEL CONTINENTE AMERICANO AVIANCA SA, TACA INTERNATIONAL AIRLINES SA, AVIANCA COSTA RICA SA, AVIANCA ECUADOR SA, AVIANCA PERU SA,	Ramp Services IAH	\$2,283.75	
3220	WORLDWIDE FLIGHT SERVICES INC.	AEROVIAS DEL CONTINENTE AMERICANO AVIANCA SA, TACA INTERNATIONAL AIRLINES SA, AVIANCA COSTA RICA SA, AVIANCA ECUADOR SA, AVIANCA PERU SA,	Passangers services JFK	\$0.00	
3221	WORLDWIDE LIVESTOCK SERVICES	TAMPA CARGO S.A.S.	SERVICE AGREEMENT	\$0.00	
3222	XF DELIVERY SERVICE	LATIN LOGISTICS LLC	GROUND TRANSPORTATION	\$0.00	
3223	XQAIR CARGO SERVICES (GMBH)	TAMPA CARGO S.A.S.	CARGO GENERAL SALES AGREEMENT IN HUNGARY, CZECH REPUBLIC & GREECE	\$0.00	
3224	YADIRA MARILIN	AVIANCA ECUADOR S.A.	SERVICIO DE ALIMENTACION COMPENSACION PAX	\$0.00	
3225	Yemen Airways	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA/TACA S.A./Avianca Costa Rica S.A.	MITA Airline Partner	\$0.00	
3226	Yury Marcela Sánchez	Aerovias del Continente Americano S.A Avianca	Employee Non-disclosure agreement for Project Sunrise	\$0.00	
3227	ZARPECA SA	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA, AVIANCA ECUADOR S.A, AVIANCA COSTA RICA S.A, TACA INTENRRNATIONAL AIRLINES S.A, TAMPA CARGO S.A.S	Accomodation Agreement QUITO	\$0.00	
3228	ZAVA S.R.L.	AEROVIAS DEL CONTINENTE AMERICANO SA AVIANCA	Mensajeria doméstica de documentos en Uruguay.	\$0.00	
3229	ZAYAS MORAZZANI & CO	AEROVIAS DEL CONTINENTE AMERICANO S.A. - PUERTO RICO	PROVISION OF SERVICES	\$0.00	
3230	ZED-MIBA	Avianca S.A./TACA S.A./Avianca Costa Rica S.A./Avianca Ecuador S.A.	Membership Geneva	\$0.00	
3231	ZENZ TECHNOLOIES BV	AEROVIAS DEL CONTINENTE AMERICANO S.A.	SAP FEES (TRAVEL)	\$0.00	Reduced price 10%, and extend contract term 24 months.
3232	ZURICH VIDA CIA DE SEGUROS Y REASEGUROS SA	AEROVIAS DEL CONTINENTE AMERICANO S.A. AVIANCA	Insurance policy 180001088	\$0.00	
3233	ZURICH VIDA COMPANIA DE SEGUROS SA	TACA DE MEXICO S.A.	Insurance policy 12000-2915-4	\$0.00	

**Exhibit I-1 to Notice of Filing of Plan Supplement**

**Certain Directors of Reorganized AVH**

### **Certain Directors of Reorganized AVH**

#### **Adrian Neuhauser**

Adrian Neuhauser has held the role of President and Chief Executive Officer of Avianca Holdings S.A. since April 2021. Prior to becoming CEO of the airline, Neuhauser served as Avianca's Chief Financial Officer after joining the company in June 2019. Mr. Neuhauser was formerly a Managing Director at Credit Suisse, where he largely focused on the Latin American airline sector. Throughout his 20 years of investment banking experience, he also held senior positions at Deutsche Bank, Bank of America and Merrill Lynch –where he developed extensive expertise working with transportation companies– as well as at a regionally-focused Latin American investment bank. Neuhauser holds dual degrees in Economics and Business Administration from the Pontificia Universidad Católica de Chile.

#### **Alvaro Aguirre**

Mr. Aguirre has a successful record of accomplishment of serving on public and private boards and extensive experience with strategy, governance, executive compensation, senior talent acquisition, operational improvements, M&A, financings, and exits. Aguirre served as an attorney at Sullivan & Cromwell and an investment banker with Morgan Stanley focused on advising and representing issuers from Colombia, Venezuela, Brazil, Chile, and Mexico. Mr. Aguirre also served as a Managing Director at Warburg Pincus focusing on investing in the Southern Cone. He has also served in senior management roles at several businesses where he was instrumental in shaping strategy, driving growth, and achieving successful financings and exits, including as the CFO of TVFilme Inc, a Brazilian wireless pay TV operator that he led through a NASDAQ IPO. In addition, Aguirre currently serves as Chairman of the Board of Directors and of the Compensation Committee of Leeward Renewable Energy, a leading operator and developer of renewable energy facilities; Director and Chairman of the Compensation Committee for JCrew Group, a leading specialty apparel retailer; Chairman of the Board of Directors and of the Compensation Committee for Halo Technology Ltd, a global provider of optical networking solutions with operations in the US, Europe, and Latin America; and Chairman of Critical Content, a leading content production studio. Mr. Aguirre previously served in several director roles, including as Chairman of the Board and member of the Compensation and Audit Committees at EmployBridge, the largest industrial workforce specialist firm in North America; Lead Director and member of the Compensation Committee of Advanstar Communications Inc., a leading events, online and publishing platform; Director and member of the Compensation and Governance Committees of Central Pacific Financial Corp., the holding company for Central Pacific Bank; and Chairman of the Board and member of the Audit and Compensation Committees of Cygnus Business Media, a business-to-business publishing company. With Colombian roots, Mr. Aguirre is fluent in written and spoken Spanish and in spoken Portuguese.

#### **Patrick Kiblisky**

Patrick Kiblisky is currently managing partner at Munuga LLC and external advisor to Nexus Partners LLC, companies with multiple investments throughout Latin America and the United States, in areas such as health care and health insurance, professional sports, logistics, laundry services for the hospitality sector, asset management and also for profit education. Mr. Kiblisky also worked 12 years at UBS Financial Services as Sr. VP, previously he was at Smith Barney for 6 years as Sr. VP, 2 years at CSFB as Sr. VP and two years at Lehman Brothers as Sr. VP, during all that period Mr. Kiblisky worked in the private client areas mainly in Miami and Santiago, Chile, focusing on HNW Latin American clients. He began his career by founding Corporacion Financiera Sudamericana in Santiago, Chile it was one of the first local emerging markets boutiques, where he was Managing Partner for six years. Mr. Kiblisky is currently a member of Organizacion Rescarven's board of directors, Chairman/President of Ñublense SADP,

Chairman/President of Logytech, advisor to the boards of RVX Asset Management, Crown Linen LLC and Nexus Chile Health. Mr. Kiblisky has an MBA from Pennsylvania State University and a BA in International Relations from Hebrew University of Jerusalem. He has lived in Chile, Venezuela, United States, Israel and Spain.

**Roberto Kriete**

Mr. Kriete holds an MBA from The Boston College in Boston, Massachusetts and a B.A. in Economics from the University of Santa Clara, California. He was a member of the Board of Banco Agrícola of El Salvador, the Business Foundation for Educational Development (FEPADE) and the Salvadoran Foundation for Health and Human Development (FUSAL). He currently holds several positions that include: Director of the Escuela Superior de Economía y Negocios (ESEN) Business School; Deputy Director of the Board of Directors of Hotel Real Intercontinental in El Salvador; President of the Kriete Investment Company Group that manages local and international investments in different sectors such as aviation, real estate, agroindustry and hotels among others; President of the Gloria de Kriete Foundation and Agape, an institution that provides assistance in health, nutrition, education and shelter and develops hostels, catering, education and communications projects. He is also a member of the Board of TELMEX Internacional and the Carso Health Institute for the Carlos Slim foundation. In the airline industry he has extensive experience as founder and board member of Volaris in Mexico; Chairman of the Board and CEO of Grupo TACA and President of the Latin American and Caribbean Air Transport Association (ALTA).

**Richard Schifter**

Mr. Schifter has been a member of the Board of Directors of Avianca Holdings S.A. since May 2019. He is a Senior Advisor at TPG, where he was a partner from 1994 to 2013. He is currently a member of the Board of Directors of LPL Financial Holdings, Inc., as well as member of the Board of Advisors of the Law School of the University of Pennsylvania, chair of the Board of Directors of Washington Nationals Philanthropies and chair of the Board of Directors of the American Jewish International Relations Institute. During his career, he has been a member of the Boards of Directors of American Airlines Group Inc.; Midwest Airlines, Inc.; Republic Airways; Gate Gourmet International; American Beacon Advisors, Inc.; America West Holdings Corp.; US Airways Inc.; and Ryanair Holdings PLC. Schifter received a bachelor's degree from George Washington University and a juris doctor degree from the University of Pennsylvania School of Law.



**Exhibit I-2 to Notice of Filing of Plan Supplement**

**Schedule of Directors of Other Reorganized Debtors**

**LIST OF BOARD MEMBERS**

NO.	NAME OF DEBTOR	LIST OF BOARD MEMBERS	
1.	Aero Transporte de Carga Unión, S.A. de C.V.	Principal Directors  1. Gabriel Andrés Oliva 2. Frederico Pedreira 3. José Ciro Montoya	Alternate Directors  1. Ruben Atehortua 2. Christian Vesga 3. María Paula Barrios*
2.	Aeroinversiones de Honduras, S.A.	Company doesn't have a board of directors	
3.	Aerovías del Continente Americano S.A. Avianca	1. Roberto Kriete 2. Álvaro Jaramillo 3. Óscar Darío Morales 4. Francisco Aquino 5. Juan Mauricio Wurmser	
4.	Airlease Holdings One Ltd.	1. WND Limited	
5.	America Central (Canada) Corp.	1. Rolando Damas 2. Laura M. Safran	
6.	America Central Corp.	1. Rolando Damas	
7.	AV International Holdco S.A.	1. Adrian Neuhauser 2. Renato Covelo 3. José Ciro Montoya	
8.	AV International Holdings S.A.	1. Adrian Neuhauser 2. Renato Covelo 3. José Ciro Montoya	
9.	AV International Investments S.A.	1. Adrian Neuhauser 2. Renato Covelo 3. José Ciro Montoya	
10.	AV International Ventures S.A.	1. Adrian Neuhauser 2. Renato Covelo 3. José Ciro Montoya	
11.	AV Investments One Colombia S.A.S.	Company doesn't have a board of directors	
12.	AV Investments Two Colombia S.A.S.	Company doesn't have a board of directors	

NO.	NAME OF DEBTOR	LIST OF BOARD MEMBERS
13.	AV Loyalty Bermuda Ltd.	1. Avianca Holdings S.A.
14.	AV Taca International Holdco S.A.	1. Adrian Neuhauser 2. Renato Covelo 3. José Ciro Montoya
15.	Aviacorp Enterprises S.A.	1. Patricia Gómez 2. Camilo Andrés Mendez 3. Abdiel Mansfield
16.	Avianca Costa Rica S.A.	1. Viviana Martin 2. José Antonio Gómez 3. Edwin Novoa
17.	Avianca Leasing, LLC	Company doesn't have a board of directors
18.	Avianca, Inc.	1. Eduardo Mendoza 2. Renato Covelo 3. Rolando Damas
19.	Avianca-Ecuador S.A.	1. Renato Covelo 2. Manuel Ambriz 3. Adrian Neuhauser
20.	Aviaservicios, S.A.	Company doesn't have a board of directors
21.	Aviateca, S.A.	Company doesn't have a board of directors
22.	Avifreight Holding Mexico, S.A.P.I. de C.V.	1. Luis Montes de Oca 2. Christian Vesga 3. Gabriel Andrés Oliva
23.	C.R. Int'l Enterprises, Inc.	1. Rolando Damas
24.	Grupo Taca Holdings Limited	1. WND Limited
25.	International Trade Marks Agency Inc.	1. Carlos Torres 2. Diana Marcela Rivas 3. Claudia Rodríguez**
26.	Inversiones del Caribe, S.A.	Company doesn't have a board of directors
27.	Isleña de Inversiones, S.A. de C.V.	Company doesn't have a board of directors

NO.	NAME OF DEBTOR	LIST OF BOARD MEMBERS	
28.	Latin Airways Corp.	Principal Directors  1. Roberto Kriete 2. Rodrigo Salcedo 3. Álvaro Jaramillo	Alternate Directors  1. Orlando Menendez 2. Fernando Kriete 3. Kenneth Hoffman
29.	Latin Logistics, LLC	Company doesn't have a board of directors	
30.	Nicaraguense de Aviación, Sociedad Anónima (Nica, S.A.)	1. Irma Flores 2. Juan José Icaza	
31.	Regional Express Américas S.A.S.	Principal Directors  1. Eduardo Mendoza 2. José Ciro Montoya 3. Frederico Pedreira	Alternate Directors  1. Erika Ratkovich 2. Daniel Fajardo 3. Elizabeth Rivera
32.	Ronair N.V.	1. Adrian Neuhauser	
33.	Servicio Terrestre, Aereo y Rampa S.A.	1. Viviana Martin 2. José Antonio Gómez 3. Edwin Novoa	
34.	Servicios Aeroportuarios Integrados SAI S.A.S.	Principal Directors  1. Eduardo Mendoza 2. Julián Laverde 3. Frederico Pedreira 4. Gabriel Serrano 5. Elisa Murgas	Alternate Directors  1. Adrian Neuhauser 2. Darío Barrera 3. José Ciro Montoya 4. Gloria Serrano 5. [Vacant]
35.	Taca de Honduras, S.A. de C.V.	Company doesn't have a board of directors	
36.	Taca de México, S.A.	1. Juan Francisco Posada 2. Yesenia Reyes Z. 3. Rosa Alejandra Martínez 4. David Aleman 5. Patricia Gómez	
37.	Taca International Airlines S.A.	1. David Aleman 2. Reyna Lucía Mejía 3. Griselda C. Rodríguez	

NO.	NAME OF DEBTOR	LIST OF BOARD MEMBERS	
38.	Taca S.A.	1. WND Limited 2. WNS Limited 3. WTD Limited	
39.	Tampa Cargo S.A.S.	Principal Directors  1. Rohit Philip 2. Frederico Pedreira 3. José Ciro Montoya	Alternate Directors  1. Adrian Neuhauser 2. Kurt Schosinsky 3. Richard Galindo
40.	Technical and Training Services, S.A. de C.V.	1. Sergio Roberto Carrillo 2. Ramon Alfonso Herrera 3. Edgar Antonio Ramos	
41.	AVN Flight Cayman Limited	1. Richard Galindo Sánchez 2. Adrian Neuhauser 3. Rohit Philip	
42.	Avianca MidCo 1 Limited	1. Richard Galindo Sánchez 2. Adrian Neuhauser 3. Rohit Philip	
43.	Avianca MidCo 2 Limited	1. Richard Galindo Sánchez 2. Adrian Neuhauser 3. Rohit Philip	
44.	Avianca Group (UK) Limited	1. Richard Galindo Sánchez 2. Adrian Neuhauser 3. Rohit Philip	

\*María Paula Barrios is leaving Avianca. Pending definition on replacement.

\*\*Claudia Rodríguez recently left Avianca. Pending definition on replacement.

**Exhibit J to Notice of Filing of Plan Supplement**

**Form of Exit Facility Indentures**

*Issuer Draft 10/12/21 – Solely for purposes of Plan Supplement Filing*

**[DRAFT SUBJECT TO APPROVAL AND ONGOING NEGOTIATION BETWEEN THE  
PARTIES.]**

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[New UK MidCo2]<sup>1</sup>,  
as Issuer

the GUARANTORS party hereto

WILMINGTON SAVINGS FUND SOCIETY, FSB,  
as Trustee, Registrar, Transfer Agent and Principal Paying Agent

and

GLAS AMERICAS LLC,  
as Collateral Trustee

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INDENTURE

Dated as of [●], 2021

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9.000% Tranche A-[●] Senior Secured Notes Due 2028

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<sup>1</sup> **NTD:** Name of issuer which will be UK entity as successor to Avianca Holdings S.A. to be confirmed. Structure subject to ongoing diligence.

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**Schedules:**

- Schedule I – Approved Appraisal Firms
- Schedule II – Collateral Documents
- Schedule III – Collateral Notifications

**Exhibits:**

- Exhibit A – Form of Tranche A-[●] Exit Note
- Exhibit B – Form of Supplemental Indenture
- Exhibit C – Form of Transfer Notice
- Exhibit D – Form of Certificate for Transfer from Restricted Global Note or Certificated Note Bearing a Securities Act Legend to Regulation S Global Note or Certificated Note Not Bearing a Securities Act Legend
- Exhibit E – Form of Transfer Certificate for Transfer from a Regulation S Global Note to a Restricted Global Note

Exhibit F – Form of Certificate for Removal of the Securities Act Legend on a Certificated Note

INDENTURE, dated as of [●], 2021, among [●], a [●] incorporated and existing under the laws of the United Kingdom (the “**Company**” or the “**Issuer**”), the GUARANTORS party hereto, WILMINGTON SAVINGS FUND SOCIETY, FSB, as trustee (the “**Trustee**”), Registrar, Transfer Agent and Principal Paying Agent, and GLAS AMERICAS LLC, as Collateral Trustee.

Each party agrees as follows for the benefit of the other parties and for the equal and ratable benefit of the Holders (as defined below) of the Company’s 9.000% Tranche A-[●] Senior Secured Notes due 2028 (the “**Tranche A-[●] Exit Notes**”) issued pursuant to this Indenture, as follows:

ARTICLE 1  
DEFINITIONS AND OTHER PROVISIONS OF GENERAL APPLICATION

Section 1.01 *Definitions.*

“**Acquired Indebtedness**” means Indebtedness of a Person or any of its subsidiaries existing at the time such Person becomes a Restricted Subsidiary of the Company or at the time it merges or consolidates with the Company or any of its Restricted Subsidiaries or is assumed in connection with the acquisition of assets from such Person. Acquired Indebtedness will be deemed to have been incurred at the time such Person becomes a Restricted Subsidiary or at the time it merges or consolidates with the Company or a Restricted Subsidiary or at the time such Indebtedness is assumed in connection with the acquisition of assets from such Person.

“**Additional Amounts**” has the meaning specified in Section 4.05.

“**Additional Tranche A-[●] Exit Notes**” means any Tranche A-[●] Exit Notes issued under this Indenture in addition to the Initial Tranche A-[●] Exit Notes, having the same terms in all respects as the Initial Tranche A-[●] Exit Notes except for the issue date, issue price and, if applicable, the first interest payment date and the initial interest accrual date.

“**Affiliate**” means, with respect to any Person, any other Person that is in control of, is controlled by or is under common control with such Person. For purposes of this definition, control of a Person means the power, direct or indirect, to direct or cause the direction of the management and policies of such Person whether by contract or otherwise.

“**Affiliate Cash Consideration Cap**” means, at the election of the Issuer:

- (i) an amount equal to 110% of the applicable Seller’s Cost; or
- (ii) an amount within a range of values in connection with the applicable Investment to be determined by an Approved Appraisal Firm engaged at the expense of the Issuer or any other Guarantor.

“**Affiliate Transaction**” has the meaning specified in Section 4.09.

“**Agents**” means each of the Registrar, the Transfer Agent, the Paying Agents, and the Collateral Trustee, individually, an “**Agent**.”

“**Aircraft Indebtedness**” means [any (i) Indebtedness secured by aircraft, spare parts or engines and (ii) pre-delivery payment financing].

“**Airport Authority**” shall mean any city or any public or private board or other body or organization chartered or otherwise established for the purpose of administering, operating or managing airports or related facilities, which in each case is an owner, administrator, operator or manager of one or more airports or related facilities.

“**Applicable Procedures**” means the applicable procedures of DTC, Euroclear and Clearstream, in each case to the extent applicable.

“**Approved Appraisal Firm**” means any of the firms or institutions listed on Schedule I.

“**Asset Acquisition**” means:

(i) an Investment by the Company or any Restricted Subsidiary in any other Person pursuant to which such Person will become a Restricted Subsidiary, or will be merged with or into the Company or any Restricted Subsidiary;

(ii) the acquisition by the Company or any Restricted Subsidiary of the assets of any Person (other than a Subsidiary of the Company) which constitute all or substantially all of the assets of such Person or comprises any division or line of business of such Person or any other properties or assets of such Person other than in the ordinary course of business; or

(iii) any Revocation with respect to an Unrestricted Subsidiary.

“**Asset Sale**” means [(i) the sale, conveyance, transfer or other voluntary disposition (including by way of merger or consolidation), whether in a single transaction or a series of related transactions, of property or assets of the Company (other than the sale of Capital Stock of the Company) or any of its Restricted Subsidiaries (each referred to in this definition as a “disposition”) or (ii) the issuance or sale of Capital Stock of any Restricted Subsidiary (whether in a single transaction or a series of related transactions and other than Preferred Stock of Restricted Subsidiaries issued in compliance with Section 4.08 or the issuance of directors’ qualifying shares and shares issued to foreign nationals as required by applicable law), in each case, other than:

(A) a disposition of Cash Equivalents or obsolete, damaged, unnecessary, unproductive, unsuitable or worn out property, equipment or other assets in the ordinary course of business and dispositions of inventory, goods or other assets in the ordinary course of business or no longer useful in the ordinary course of the Company’s or Restricted Subsidiaries’ business;

(B) the disposition of all or substantially all of the assets of the Company in a manner permitted pursuant to Article 5 or any disposition that constitutes a Change of Control;

(C) the making of any Restricted Payment or Permitted Investment that is permitted to be made, and is made, [pursuant to] Section 4.19 or the granting of a Lien permitted by Section 4.21;

(D) [any disposition of assets in any transaction or series of related transactions with an aggregate Fair Market Value of less than U.S.\$10,000,000 in the aggregate per calendar year];

(E) any disposition of property or assets, or issuance or sale of securities (including Capital Stock) by a Restricted Subsidiary to the Company or by the Company or a Restricted Subsidiary to another Restricted Subsidiary; provided that any such disposition that constitutes an Investment shall be permitted pursuant to Section 4.19;

(F) the lease, assignment, sublease, license or sublicense of any real or personal property in the ordinary course of business or that do not materially interfere with the business of the Company and its Restricted Subsidiaries as then in effect;

(G) any issuance, sale or other disposition of Capital Stock of an Unrestricted Subsidiary;

(H) disposition of an account receivable in connection with the collection or compromise thereof;

(I) (i) foreclosures, condemnation, expropriation, forced dispositions, eminent domain or any similar action (whether by deed of condemnation or otherwise) with respect to assets or the granting of Liens not prohibited by this Indenture, and, and (ii) transfers of any property that have been subject to a casualty to the respective insurer of such property as part of an insurance settlement or upon receipt of the net proceeds of such casualty event the granting of Liens not prohibited by this Indenture;

(J) the sale, lease, assignment, license, sublicense or sublease of inventory, equipment, accounts receivable, notes receivable or other current assets (including, for the avoidance of doubt, in connection with any receivables financing), in each case, held for sale in the ordinary course of business;

(K) the licensing, sublicensing or cross-licensing of intellectual property in the ordinary course of business (including between Subsidiaries) and which does not materially interfere with the business of the Company and its Restricted Subsidiaries as then in effect;

(L) the surrender or waiver of obligations of trade creditors or customers or other contract rights that were incurred in the ordinary course of business of the Company or any Restricted Subsidiary, including pursuant to any plan of reorganization or similar arrangement upon the bankruptcy or insolvency of any trade creditor or customer or compromise, settlement, release or surrender of a contract, tort or other litigation claim, arbitration or other disputes;

(M) dispositions of Investments (including Capital Stock) in joint ventures to the extent required by, or made pursuant to customary buy/sell arrangements or rights of

first refusal between, the joint venture parties set forth in joint venture arrangements and similar binding arrangements;

(N) dispositions of property to the extent that (i) such property is exchanged for credit against the purchase price of similar replacement property or (ii) an amount equal to the net proceeds of such disposition are promptly applied to the purchase price of such replacement property;

(O) any financing transaction with respect to property built or acquired by the Company or any Restricted Subsidiary after the Issue Date, including Sale and Leaseback Transactions, in each case, permitted under this Indenture;

(P) any surrender or waiver of contractual rights or the settlement, release or surrender of contractual rights or other litigation claims in the ordinary course of business;

(Q) the unwinding or voluntary termination of any Hedging Obligations;

(R) the unwinding, dissolution or liquidation of any Subsidiary of the Company in connection with any measures adopted by the Company in order to simplify its corporate structure<sup>1</sup> (as determined in good faith by management of the Company);

(S) any issuance, sale or other disposition of Capital Stock of the Company or a Restricted Subsidiary pursuant to any management incentive plan; and

(T) the SAI Disposition<sup>2</sup> or [any disposition pursuant to the Reorganization Plan]<sup>3</sup>.

In the event that a transaction (or any portion thereof) meets the criteria of a permitted Asset Sale and would also be a permitted Restricted Payment or Permitted Investment, the Company, in its sole discretion, will be entitled to divide and classify such transaction (or a portion thereof) as an Asset Sale and/or one or more of the types of permitted Restricted Payments or Permitted Investments.]

“**Authenticating Agent**” has the meaning specified in Section 2.02.

“**Authorized Denomination**” has the meaning specified in Section 2.02.

“**Banco de Bogota Credit Card Receivables Facility**” means that certain Credit and Guaranty Agreement, dated June 16, 2015, executed by and among Taca International Airlines S.A., as borrower, Avianca Holdings S.A., as guarantor, BAC International Bank, Inc., Banco de Bogotá and Banco de Occidente S.A., as lenders, and Fiduciaria Bogotá S.A., as Administrative

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<sup>1</sup> **NTD:** these plans are part of Avianca’s efforts to maximize cost savings, risk reduction and to improve corporate governance; please note that this carve-out would not affect any operating assets, as they’d still remain within the corporate structure, as required elsewhere. The main effect of these efforts will be to reduce the number of intermediate companies in the structure.

<sup>2</sup> **NTD:** SAI transaction to be discussed among counsels.

<sup>3</sup> **NTD:** To be discussed if necessary to keep.



Agent, and Banco de Bogotá S.A., New York Agency as Sole Lead Arranger and Bookrunner [(as amended, restated, supplemented or otherwise modified from time to time)].

“**Bankruptcy Law**” means Title 11, U.S. Code or any similar federal, state or foreign law for the relief of debtors.

“**Business Day**” means any day other than a Saturday, a Sunday or a legal holiday in the United Kingdom, Colombia or the United States or a day on which banking institutions or trust companies are authorized or obligated by law to close in the United Kingdom, Colombia, the State of Delaware or The City of New York.

“**Capital Markets Offering**” means any offering of “securities” (as defined under the Securities Act) in (a) a public offering registered under the Securities Act, or (b) an offering not required to be registered under the Securities Act (including, without limitation, a private placement under Section 4(a)(2) of the Securities Act, an exempt offering pursuant to Rule 144A and/or Regulation S of the Securities Act and an offering of exempt securities).

“**Capital Stock**” means, with respect to any Person, any and all shares of stock, interests, rights to purchase, warrants, options, participations or other equivalents of or interests in (however designated, whether voting or non-voting) such Person’s equity, including any Preferred Stock, but excluding any debt securities convertible into or exchangeable for such equity.

“**Cash Equivalents**” means:

(i) U.S. dollars, or money in the local currency of any country in which the Company or any of its Restricted Subsidiaries operates;

(ii) marketable direct obligations issued by, or unconditionally guaranteed by, the United States government or issued by any agency thereof and backed by the full faith and credit of the United States, in each case maturing within one year from the date of acquisition thereof;

(iii) marketable direct obligations issued by any state of the United States of America or any political subdivision of any such state or any public instrumentality thereof or any country recognized by the United States of America maturing within one year from the date of acquisition thereof and, at the time of acquisition, having one of the three highest ratings obtainable from either S&P or Moody’s or any successor thereto;

(iv) commercial paper outstanding at any time, maturing not more than one year after the date of acquisition, issued by any Person (other than an Affiliate of the Issuer) that is organized under the laws of the United States of America, any state thereof or any Latin American country recognized by the United States and rated P-1 or better from Moody’s or A-1 or better from S&P or, with respect to Persons organized outside of the United States, a local market credit rating at least “BBB-” (or the then equivalent grade) by S&P and the equivalent rating by Moody’s and in each case with maturities of not more than 360 days from the date of acquisition thereof;

(v) demand deposits, certificates of deposit, overnight deposits and time deposits with maturities of one year or less from the date of acquisition, bankers' acceptances with maturities not exceeding one year and overnight bank deposits, in each case, with any commercial bank that is organized under the laws of the United States of America, any state thereof or any foreign country recognized by the United States and at the time of acquisition thereof has capital and surplus in excess of U.S.\$500,000,000 (or the foreign currency equivalent thereof) and a rating of P-1 or better from Moody's or A-1 or better from S&P or, with respect to a commercial bank organized outside of the United States, a local market credit rating of at least ["BBB-"] (or the then equivalent grade) by S&P and the equivalent rating by Moody's, or with government owned financial institution that is organized under the laws of any of the countries in which the Company's Restricted Subsidiaries conduct business;

(vi) insured demand deposits made in the ordinary course of business and consistent with the Company's or its Subsidiaries' customary cash management policy in any domestic office of any commercial bank organized under the laws of the United States of America or any state thereof;

(vii) repurchase obligations with a term of not more than [360] days for underlying securities of the types described in clauses (ii), (iii) and (iv) above entered into with any financial institution meeting the qualifications specified in clause (v) above;

(viii) substantially similar investments denominated in the currency of any jurisdiction in which the Company or any of its Restricted Subsidiaries conducts business of issuers whose country's credit rating is at least "BBB-" (or the then equivalent grade) by S&P and the equivalent rating by Moody's; and

(ix) investments in money market funds which invest at least 95% of their assets in securities of the types described in clauses (i) through (viii) above.

"**Certificated Note**" has the meaning specified in Section 2.06.

"**Change of Control**" means[:

(i) the direct or indirect sale or transfer (other than by way of merger or consolidation) of all or substantially all the assets of the Company to another Person (in each case, unless such other Person is a Permitted Holder or a Subsidiary of [UK HoldCo]);  
or

(ii) the consummation of any transaction (including, without limitation, by merger, consolidation, acquisition or any other means) as a result of which any "person" or "group" (as such terms are used for purposes of Sections 13(d) and 14(d) of the Exchange Act), other than Permitted Holders, is or becomes the "beneficial owner" (as such term is used in Rules 13d-3 under the Exchange Act), directly or indirectly, of more than 50% of the total voting power of the Voting Stock of the Company.]

"**Clearstream**" means Clearstream Banking, *société anonyme*, Luxembourg.

“**Collateral**” means, collectively, all assets subject or purported to be subject to any Lien pursuant to the Collateral Documents.

“**Collateral Trustee**” has the meaning specified in the preamble of this Indenture.

“**Collateral Document Order**” has the meaning specified in Section 12.07(r).

“**Collateral Documents**” means the security agreements, share pledges agreements (collectively, “**Share Pledge Agreements**”), debentures, collateral assignments, mortgages, deeds of trust, intellectual property assignments, intellectual property pledges, Collateral Trust Agreements and/or other instruments evidencing or creating a security interest in favor of the Collateral Trustee for its benefit and the benefit of the [Trustee and the holders of the Tranche A-[●] Exit Notes and Tranche A-[●] Exit Note Guarantees]<sup>4</sup>, in all or any portion of the Collateral (including Collateral pursuant to Section 4.11), as amended, extended, renewed, restated, refunded, replaced, refinanced, supplemented, modified or otherwise changed from time to time, including, without limitation, each Collateral Document listed on Schedule II hereto.

“**Collateral Trust Agreement**” means that certain Collateral Trust Agreement, dated as of [●], 2021, by and among the Issuer, the Grantors party thereto, WILMINGTON SAVINGS FUND SOCIETY, FSB, as A-1 Senior Secured Notes Indenture Trustee and A-2 Senior Secured Notes Indenture Trustee, the Collateral Trustee for the Secured Parties and each Additional Parity Lien Representative party thereto from time to time.

“**Company**” has the meaning specified in the preamble of this Indenture.

“**Company Order**” means a written order signed in the name of the Company by an Officer.

“**Consolidated EBITDAR**”<sup>5</sup> shall mean, with respect to any specified Person for any period, the Consolidated Net Income of such Person and its Restricted Subsidiaries for such period plus or minus, as applicable, and without duplication:

(i) an amount equal to any extraordinary loss (to the extent not covered by business interruption insurance to the extent added pursuant to clause (ix) below) plus any net loss realized by such Person or any of its Restricted Subsidiaries in connection with any Disposition of assets outside of the ordinary course of business, to the extent such losses were deducted in computing such Consolidated Net Income; plus

(ii) provision for taxes based on income or profits of such Person and its Restricted Subsidiaries, to the extent that such provision for taxes was deducted in computing such Consolidated Net Income; plus

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<sup>4</sup> **NTD:** Subject to the terms of the Collateral Trust Agreement, to be replaced with the Secured Parties as defined in the Collateral Trust Agreement.

<sup>5</sup> **NTD:** Under ongoing review by Company.

(iii) the Fixed Charges of such Person and its Restricted Subsidiaries, to the extent that such Fixed Charges were deducted in computing such Consolidated Net Income; plus

(iv) any non-cash foreign currency translation losses (including losses related to currency remeasurements of Indebtedness) of such Person and its Restricted Subsidiaries for such period, to the extent that such losses were deducted in computing such Consolidated Net Income; plus

(v) depreciation, amortization (including amortization of intangibles but excluding amortization of prepaid cash expenses that were paid in a prior period) and other non-cash charges and expenses (excluding any such non-cash charge or expense to the extent that it represents an accrual of or reserve for cash charges or expenses in any future period or amortization of a prepaid cash charge or expense that was paid in a prior period) of such Person and its Restricted Subsidiaries to the extent that such depreciation, amortization and other non-cash charges or expenses were deducted in computing such Consolidated Net Income; plus

(vi) the amortization of debt discount to the extent that such amortization was deducted in computing such Consolidated Net Income; plus

(vii) deductions for grants to any employee of such Person or its Restricted Subsidiaries of any Capital Stock during such period to the extent deducted in computing such Consolidated Net Income; plus

(viii) any non-cash mark-to-market accounting losses arising under fuel hedging arrangements, to the extent deducted in computing such Consolidated Net Income; plus

(ix) proceeds from business interruption insurance for such period, to the extent not already included in computing such Consolidated Net Income; plus

(x) any expenses and charges that are covered by indemnification or reimbursement provisions in connection with any permitted acquisition, merger, disposition, incurrence of Indebtedness, issuance of Capital Stock or any investment to the extent (a) actually indemnified or reimbursed and (b) deducted in computing such Consolidated Net Income; minus

(xi) an amount equal to any extraordinary gains and any net gains realized by such Person or any of its Restricted Subsidiaries in connection with any Disposition of assets outside of the ordinary course of business to the extent such gains increased such Consolidated Net Income; minus

(xii) non-cash items, other than the accrual of revenue in the ordinary course of business, to the extent such amount increased such Consolidated Net Income; minus

(xiii) the sum of (A) income tax credits and (B) interest income included in computing such Consolidated Net Income; minus

(xiv) non-cash foreign currency translation gains (including gains related to currency remeasurements of Indebtedness) of such Person and its Restricted Subsidiaries, to the extent such gains were included in computing such Consolidated Net Income; minus

(xv) any non-cash mark-to-market accounting gains arising under fuel hedging arrangements, to the extent such gains were included in computing such Consolidated Net Income;

in each case, determined on a consolidated basis in accordance with IFRS<sup>6</sup>.

[Subject to any pro forma adjustments made pursuant to Section 4.08(a), Consolidated EBITDAR of the Company shall be deemed to be [\$[]], (i) for the fiscal quarter of the Company ended September 30, 2020: \$[], (ii) for the fiscal quarter of the Company ended March 31, 2021: \$[], (iii) for the fiscal quarter of the Company ended June 30, 2021: \$[] and (iv) for the fiscal quarter of the Company ended September 30, 2021: \$[]].]

[“**Consolidated Interest Expense**”<sup>7</sup> means, with respect to any Person for any period, the sum (without duplication) determined on a consolidated basis in accordance with IFRS of:

(i) the aggregate of cash and non-cash interest expense of such Person and its Subsidiaries (Restricted Subsidiaries in the case of the Company) for such period determined on a consolidated basis in accordance with IFRS, including, without limitation, the following (whether or not interest expense in accordance with IFRS):

(a) any amortization or accretion of debt discount or any interest paid on Indebtedness of such Person and its Subsidiaries (Restricted Subsidiaries in the case of the Company) in the form of additional Indebtedness;

(b) any amortization of deferred financing costs;

(c) the net costs under Hedging Obligations (including amortization of fees) in respect of Indebtedness or that are otherwise treated as interest expense or equivalent under IFRS; provided that if Hedging Obligations result in net benefits rather than costs, such benefits will be credited to reduce Consolidated Interest Expense unless, pursuant to IFRS, such net benefits are otherwise reflected in Consolidated Net Income;

(d) all capitalized interest;

(e) the interest portion of any deferred payment obligation;

(f) any premiums, fees, discounts, expenses and losses on the sale of accounts receivable (and any amortization thereof) payable by the Company or any Restricted Subsidiary in connection with a Permitted Receivables Financing;

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<sup>6</sup> NTD: CNI is measured on a consolidated basis, so adjustments will already be made in this regard.

<sup>7</sup> NTD: Under ongoing review.

(g) commissions, discounts and other fees and charges incurred in respect of letters of credit or bankers' acceptances; and

(h) any interest expense on Indebtedness of another Person that is Guaranteed by such Person or one of its Subsidiaries (Restricted Subsidiaries in the case of the Company) or secured by a Lien on the assets of such Person or one of its Subsidiaries (Restricted Subsidiaries in the case of the Company), whether or not such Guarantee or Lien is called upon; and

(ii) the interest component of Finance Lease Obligations paid, accrued and/or scheduled to be paid or accrued by such Person and its Subsidiaries (Restricted Subsidiaries in the case of the Company) during such period.]

**“Consolidated Net Income”**<sup>8</sup> means, with respect to any specified Person for any period, the aggregate of the net income (or loss) of such Person and its Restricted Subsidiaries for such period, on a consolidated basis (excluding the net income (or loss) of any Unrestricted Subsidiary of such Person), determined in accordance with IFRS and without any reduction in respect of Preferred Stock dividends; provided that:

(i) all net after tax extraordinary, non-recurring or unusual gains or losses and all gains or losses realized in connection with any Disposition of assets outside of the ordinary course of business the early extinguishment of Indebtedness of such Person, together with any related provision for taxes on any such gain, will be excluded;

(ii) the net income (but not loss) of any Person that is not the specified Person or a Restricted Subsidiary or that is accounted for by the equity method of accounting will be included for such period only to the extent of the amount of dividends or similar distributions paid in cash to the specified Person or a Restricted Subsidiary of the specified Person;

(iii) the net income (but not loss) of any Restricted Subsidiary will be excluded to the extent that the declaration or payment of dividends or similar distributions by that Restricted Subsidiary of that net income is not at the date of determination permitted without any prior governmental approval (that has not been obtained) or, directly or indirectly, by operation of the terms of its charter or any agreement, instrument, judgment, decree, order, statute, rule or governmental regulation applicable to that Restricted Subsidiary or its stockholders;

(iv) the cumulative effect of a change in accounting principles on such Person will be excluded;

(v) the effect of non-cash gains and losses of such Person resulting from Hedging Obligations, including that attributable to movement in the mark-to-market valuation of Hedging Obligations, will be excluded;

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<sup>8</sup> NTD: Under ongoing review by the Company.

(vi) any non-cash compensation expense recorded from grants by such Person of stock appreciation or similar rights, stock options or other rights to officers, directors or employees, will be excluded;

(vii) the effect on such Person of any non-cash items resulting from any amortization, write-up, write-down or write-off of assets (including intangible assets, goodwill and deferred financing costs) in connection with any acquisition, disposition, merger, consolidation or similar transaction or any other non-cash impairment charges incurred subsequent to the Issue Date, will be excluded; and

(viii) any provision for income tax reflected on such Person's financial statements for such period will be excluded to the extent such provision exceeds the actual amount of taxes paid in cash during such period by such Person and its consolidated Subsidiaries.

[Subject to any pro forma adjustments made pursuant to Section 4.08(a), Consolidated Net Income of the Company shall be deemed to be [\$[]], (i) for the fiscal quarter of the Company ended September 30, 2020: \$[], (ii) for the fiscal quarter of the Company ended March 31, 2021: \$[], (iii) for the fiscal quarter of the Company ended June 30, 2021: \$[] and (iv) for the fiscal quarter of the Company ended September 30, 2021: \$[]].]

**“Corporate Trust Office”** means the office of the Trustee or the Collateral Trustee at which at any particular time its corporate trust business shall be principally administered (which office, Trustee, as of the date of this Indenture is located, solely for purposes of transfer, surrender, exchange or presentation for final payment, at: 500 Delaware Avenue, 11th Floor, Wilmington, Delaware 19801, Attn: Corporate Trust – Raye Goldsborough – [●]) (and which office as of the date of this Indenture is located, for purposes of the Collateral Trustee, at: GLAS Americas LLC, 3 Second Street, Suite 206, Jersey City, NJ 07311, Fax: 212-202-6246).

**“covenant defeasance option”** has the meaning specified in Section 8.01.

**“Currency”** means miles, points and/or other units that are a medium of exchange constituting a convertible, virtual and private currency that is tradable property and that can be sold or issued to Persons.

**“Custodian”** means any receiver, trustee, assignee, liquidator, custodian or similar official under any Bankruptcy Law.

**“Default”** means any event that is, or after notice or passage of time or both would be, an Event of Default.

**“defeasance trust”** has the meaning specified in Section 8.02.

**“Depositary”** means DTC or any successor depositary for the Tranche A-[●] Exit Notes.

**“Designation”** and **“Designation Amount”** have the respective meanings assigned to them in Section 4.20(a).

**“Disqualified Capital Stock”** means [that portion of any Capital Stock which, by its terms (or by the terms of any security into which it is convertible or for which it is exchangeable at the option of the holder thereof), or upon the happening of any event, <sup>9</sup>matures or is mandatorily redeemable, pursuant to a sinking fund obligation or otherwise, or is redeemable at the sole option of the holder thereof.]

**“DTC”** means The Depository Trust Company.

**“ECA”** means export credit agency.

**“Engine Loan Facility”** means that certain Facility Agreement, dated March 13, 2015, by and among (i) Bank of Utah, not in its individual capacity, except as expressly provided herein, but solely as owner trustee under the Trust Agreement, as Borrower, (ii) Avianca Holdings S.A., as Owner Participant, (iii) Avianca Holdings S.A., Aerovías del Continente Americano S.A. Avianca, and Taca International Airlines, S.A., as Guarantors, (iv) Credit Agricole Corporate and Investment Bank, as Lenders, (v) Credit Agricole Corporate and Investment Bank, as Administrative Agent, and (vi) Wells Fargo Bank Northwest, N.A., as Security Trustee.

**“Equity Consideration”** means [any consideration paid in the form of, or from the cash proceeds of any issuance of, Capital Stock (other than Disqualified Capital Stock), Preferred Equity, or any option, warrant or other right to acquire Capital Stock (other than Disqualified Capital Stock) or Preferred Equity, in each case, of the Issuer (other than any Capital Stock or any option, warrant or other right to acquire Capital Stock issued in connection with the Plan of Reorganization).]

**“Equity Offering”** means a private or public offering for cash by the Company or any direct or indirect parent of the Company, as applicable, of its Capital Stock (in the case of any direct or indirect parent of the Company, to the extent such cash proceeds are contributed to the Company), other than (x) an issuance to any Subsidiary, (y) any offering of Capital Stock issued in connection with a transaction that constitutes a Change of Control or (z) any offering of Disqualified Capital Stock.

**“Euroclear”** means Euroclear Bank S.A./N.V.

**“Event of Default”** has the meaning specified in Section 6.01.

**“Excluded Accounts”**<sup>10</sup> shall mean (a) all accounts used exclusively for escrow, fiduciary, trust or tax withholding purposes funded in the ordinary course of business or required by applicable law, (b) accounts used only for payroll obligations, (c) all accounts of LifeMiles, (d) all accounts holding cash securing obligations in respect of certain returned aircraft<sup>11</sup>, (e) to the extent deemed property of the Issuer or any Restricted Subsidiary, accounts referenced in the Cash Management Agreement, dated as of December 12, 2017, by and among Aerovías del Continente Americano S.A. Avianca, as seller and servicer, USAVflow Limited, as purchaser, and Citibank N.A, as administrative agent and collateral agent, and any funds in all such accounts and (f) to the

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<sup>9</sup> NTD: Removed wording is duplicative of definition of Preferred Stock.

<sup>10</sup> NTD: Under Company review.

<sup>11</sup> NTD: TBC.



extent deemed property of the Issuer or any Restricted Subsidiary, accounts referenced in that certain Assignment and Security Agreement, dated as of June 16, 2015, among Taca International Airlines S.A., as Pledgor, Fiduciaria Bogotá S.A., as Collateral Trustee, and Banco de Bogotá S.A., New York Agency, as Bank, and any funds in all such accounts.]

“**Exchange Act**” means the U.S. Securities Exchange Act of 1934, as amended.

[“**Excluded Assets**”<sup>12</sup> shall mean (a) any particular assets, if the pledge thereof or security interest therein is (x) prohibited by applicable law (including rules and regulations of any Governmental Authority) or (y) prohibited or restricted by the contract, lease, license or other agreement governing such asset with a counterparty that is not the Issuer, a Restricted Subsidiary or an Affiliate thereof and that exists as of the Issue Date, in each case of clause (x) and (y), except to the extent any such prohibition or restriction would be rendered ineffective or the enforcement thereof would be stayed under applicable provisions of the Uniform Commercial Code of any relevant jurisdiction or any other applicable law (including Bankruptcy Law) or principles of equity, (b) any rights and benefits of the Issuer or any Restricted Subsidiary under any credit card processing agreements relating to Specified Sales (as such term is defined in that certain Contract Rights and Receivables Sale, Purchase and Servicing Agreement among Aerovías del Continente Americano S.A. Avianca, as Seller and Servicer, and USAVFlow Limited, as Purchaser dated December 12, 2017) in existence as of the Issue Date or any cash or other proceeds of any such rights and benefits, subject only to any rights of the Debtors obtained by the Final DIP Order in connection with a final disposition of the adversary proceeding styled Avianca Holdings S.A., et al. v. USAVFlow Limited (In re Avianca Holdings S.A. et al.), Adv. Proc. No. 20-01189 (MG) and (c) any Excluded Accounts; *provided*, that Excluded Assets shall not include (A) any proceeds of any Excluded Assets unless such proceeds would otherwise constitute Excluded Assets, and (B) any Capital Stock of LifeMiles, the five cargo aircraft listed on Schedule II, or in each case, any proceeds thereof.]

“**Exit Notes**” means, jointly, the Tranche A-1 Exit Notes and the Tranche A-2 Exit Notes.

“**Exit Note Guarantees**” means, jointly, the Tranche A-1 Exit Note Guarantees and the Tranche A-2 Exit Note Guarantees.

“**Expiration Date**” has the meaning specified in Section 1.05(j).

“**Fair Market Value**” means, with respect to any asset, the price (after taking into account any liabilities relating to such assets) which could be negotiated in an arm’s-length free market transaction, for cash, between a willing seller and a willing and able buyer, neither of which is under any compulsion to complete the transaction; *provided* that the Fair Market Value of any such asset or assets will be determined conclusively by the board of directors of the Company acting in good faith, and will be evidenced by a board resolution.

“**Finance Lease Obligation**” means, with respect to any Person, any obligation that is required to be classified and accounted for as a finance lease for financial reporting purposes on the basis of IFRS. The amount of Indebtedness represented by such obligation will be the

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<sup>12</sup> **NTD**: Under ongoing review by the Company. Note that there won’t be share pledges in respect of all Subsidiaries and that there won’t be pledges of Rights to Waterfall Proceeds and Aircraft Residual Value.

capitalized amount of such obligation at the time any determination thereof is to be made as determined on the basis of IFRS, and the Stated Maturity thereof will be the date of the last payment of rent or any other amount due under such lease prior to the first date such lease may be terminated without penalty.

“**Fitch**” means Fitch Ratings, Ltd. and its successors.

[“**Fixed Charge Coverage Ratio**” means, as of any date of determination, the ratio of the aggregate amount of Consolidated EBITDAR for such Person for the four most recent full fiscal quarters for which financial statements have been delivered<sup>13</sup> pursuant to Section 8.01, ending on or prior to the date of such determination to Fixed Charges for such Person for the four most recent full fiscal quarters for which financial statements have been delivered pursuant to Section 8.01, ending on or prior to the date of such determination.]

“**Fixed Charges**”<sup>14</sup> means, with respect to any specified Person and its Restricted Subsidiaries for any period, the sum, without duplication, of:

(i) the consolidated interest expense (net of interest income) of such Person and its Restricted Subsidiaries for such period to the extent that such interest expense is payable in cash (and such interest income is receivable in cash); plus

(ii) the interest component of leases that are capitalized in accordance with IFRS of such Person and its Restricted Subsidiaries for such period to the extent that such interest component is related to lease payments payable in cash; plus

(iii) other than for purposes of calculating Consolidated EBITDAR, any scheduled principal payments due with respect to Indebtedness of such Person or any of its Restricted Subsidiaries or of another Person that is guaranteed by such specified Person or any of its Restricted Subsidiaries or secured by assets of such specified Person or any of its Restricted Subsidiaries in cash for such period by such specified Person and its Restricted Subsidiaries for such period; plus

(iv) any interest expense actually paid in cash for such period by such specified Person or any of its Restricted Subsidiaries on Indebtedness of another Person that is guaranteed by such specified Person or any of its Restricted Subsidiaries or secured by a Lien on assets of such specified Person or any of its Restricted Subsidiaries; plus

(v) all dividends or distributions payable in cash on any series of Disqualified Stock or Preferred Stock of such Person or any series of Disqualified Stock or Preferred Stock of its Restricted Subsidiaries; plus

(vi) the aircraft rent expense of such Person and its Restricted Subsidiaries for such period to the extent that such aircraft rent expense is payable in cash,

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<sup>13</sup> **NTD:** Change made to clarify that it is only possible to make the calculation based off available financials.

<sup>14</sup> **NTD:** Under ongoing review by the Company.

all as determined on a consolidated basis in accordance with IFRS.

[Subject to any pro forma adjustments made pursuant to Section 4.08(a), Fixed Charges of the Company shall be deemed to be [\$□], (i) for the fiscal quarter of the Company ended September 30, 2020: \$□, (ii) for the fiscal quarter of the Company ended March 31, 2021: \$□, (iii) for the fiscal quarter of the Company ended June 30, 2021: \$□ and (iv) for the fiscal quarter of the Company ended September 30, 2021: \$□.]

**“Future Pari Passu Secured Indebtedness”** means any Indebtedness of the Issuer and/or the Guarantors that is secured by a Lien on the Collateral ranking equally and ratably with the Tranche A-[●] Exit Notes and the Tranche A-[●] Exit Notes pursuant to clause (xx) of the definition of “Permitted Liens”; *provided* that (i) the trustee, agent or other authorized representative for the holders of such Indebtedness (other than in the case of any Additional Tranche A-[●] Exit Notes or Tranche A-[●] Exit Notes) shall become a party to the Collateral Trust Agreement in accordance with the terms thereof and (ii) the Company shall designate such Indebtedness as Future Pari Passu Secured Indebtedness in accordance with the terms of this Indenture and the Collateral Trust Agreement.

**“Global Note”** means a global note representing the Tranche A-[●] Exit Notes substantially in the form attached hereto as Exhibit A.

**“Global Note Legend”** means the following legend, printed in capital letters:

“UNLESS THIS GLOBAL NOTE IS PRESENTED BY AN AUTHORIZED REPRESENTATIVE OF THE DEPOSITORY TRUST COMPANY, A NEW YORK LIMITED PURPOSE TRUST COMPANY (“DTC”), TO THE COMPANY NAMED HEREIN (THE “COMPANY”) OR ITS AGENT FOR REGISTRATION OF TRANSFER, EXCHANGE OR PAYMENT, AND ANY CERTIFICATE ISSUED IS REGISTERED IN THE NAME OF CEDE & CO. OR IN SUCH OTHER NAME AS IS REQUESTED BY AN AUTHORIZED REPRESENTATIVE OF DTC (AND ANY PAYMENT IS MADE TO CEDE & CO. OR TO SUCH OTHER ENTITY AS IS REQUESTED BY AN AUTHORIZED REPRESENTATIVE OF DTC), ANY TRANSFER, PLEDGE OR OTHER USE HEREOF FOR VALUE OR OTHERWISE BY OR TO ANY PERSON IS WRONGFUL INASMUCH AS THE REGISTERED OWNER HEREOF, CEDE & CO., HAS AN INTEREST HEREIN.

TRANSFERS OF THIS GLOBAL NOTE IN WHOLE SHALL BE LIMITED TO TRANSFERS TO A NOMINEE OF DTC OR BY A NOMINEE OF DTC TO DTC OR ANOTHER NOMINEE OF DTC OR BY DTC OR ANY SUCH NOMINEE TO A SUCCESSOR DEPOSITORY OR A NOMINEE OF SUCH SUCCESSOR DEPOSITORY AND

TRANSFERS OF THIS GLOBAL NOTE IN PART SHALL BE LIMITED TO TRANSFERS MADE IN ACCORDANCE WITH THE RESTRICTIONS SET FORTH IN THE INDENTURE AND REFERRED TO ON THE REVERSE HEREOF.”

**“Governmental Authority”** shall mean the government of Bahamas, Bermuda, Canada, Costa Rica, Curacao, El Salvador, Guatemala, Honduras, the United Kingdom, the United States

of America, Mexico, Nicaragua, Colombia, Ecuador and any other nation or any political subdivision thereof, whether state or local, and any agency, authority, instrumentality, regulatory body, court, central bank organization, or other entity exercising executive, legislative, judicial, taxing or regulatory powers or functions of or pertaining to government. Governmental Authority shall not include any Person in its capacity as an Airport Authority.

“**guarantee**” means any obligation, contingent or otherwise, of any Person directly or indirectly guaranteeing any Indebtedness of any Person; *provided* that the term “guarantee” will not include endorsements for collection or deposit in the ordinary course of business. The term “guarantee” used as a verb has a corresponding meaning.

“**Guarantor**” means (i) each of [●] and (ii) each Person that executes a supplemental indenture in the form of Exhibit B providing for the guarantee of the payment of the Tranche A-[●] Exit Notes, or any successor obligor under the Tranche A-[●] Exit Note Guarantee pursuant to Section 5.02, in each case unless and until such Guarantor is released from its Tranche A-[●] Exit Note Guarantee pursuant to this Indenture.

“**Hedging Obligations**” means, with respect to any Person, the obligations of such Person pursuant to any interest rate swap agreement, foreign currency exchange agreement, interest rate collar agreement, option or futures contract or other similar agreement or arrangement designed to protect such Person against changes in interest rates or foreign exchange rates.

“**Holder**” or “**Holder of a Tranche A-[●] Exit Note**” means the Person in whose name a Tranche A-[●] Exit Note is registered on the Registrar’s books.

“**IFRS**” means International Financial Reporting Standards, as issued by the International Accounting Standards Board, as in effect from time to time.

“**Indebtedness**” means, with respect to any Person, without duplication:

(i) the principal of and premium, if any, in respect of (a) indebtedness of such Person for money borrowed and (b) indebtedness evidenced by notes, debentures, bonds or other similar instruments for the payment of which such Person is responsible or liable;

(ii) all Finance Lease Obligations of such Person; provided, however, that any portion of such Finance Lease Obligations that is expected to be deemed fully satisfied pursuant to the Plan of Reorganization shall not be construed as Indebtedness in a manner consistent with US GAAP fresh start accounting rules regardless of any treatment under IFRS;

(iii) all obligations of such Person issued or assumed as the deferred purchase price of property, all conditional sale obligations of such Person and all obligations of such Person under any title retention agreement (but in each case excluding trade accounts payable or other short-term obligations, in each case arising in the ordinary course of business);

(iv) all obligations of such Person for the reimbursement of any obligor on any letter of credit, banker’s acceptance or similar instrument (other than obligations with

respect to letters of credit securing obligations entered into in the ordinary course of business of such Person if, to the extent drawn upon, such drawing is reimbursed no later than the tenth Business Day following receipt by such Person of a demand for reimbursement following payment on the letter of credit);

(v) all net obligations due and payable under Hedging Obligations of such Person;

(vi) all obligations of the type referred to in clauses (i) through (v) of other Persons for the payment of which such Person is responsible or liable, directly or indirectly, as obligor, guarantor or otherwise, including by means of any guarantee (other than obligations of other Persons that are customers or suppliers of such Person for which such Person is or becomes so responsible or liable in the ordinary course of business to (but only to) the extent that such Person does not, or is not required to, make payment in respect thereof); and

(vii) all obligations of the type referred to in clauses (i) through (v) of other Persons secured by any Lien on any property or asset of such Person (whether or not such obligation is assumed by such Person), the amount of such obligation being deemed to be the lesser of the value of such property or assets or the amount of the obligation so secured.

“**Indenture**” means this Indenture, as amended or supplemented from time to time in accordance with the provisions hereof.

“**Initial Tranche A-[●] Exit Notes**” means the U.S.\$[●] in aggregate principal amount of Tranche A-[●] Exit Notes issued on the Issue Date.

“**interest**” on a Tranche A-[●] Exit Note means the interest on such Tranche A-[●] Exit Note (including any Additional Amounts payable by the Company in respect of such interest).

“**Interest Payment Date**” means the Payment Date of an installment of interest on the Tranche A-[●] Exit Notes.

[“**Investment Grade Rating**” means a rating equal to or higher than BBB-, in the case of Standard & Poor’s and Fitch, and Baa3, in the case of Moody’s.]

[“**Investments**” means, with respect to any Person, any:

(i) direct or indirect loan, advance or other extension of credit (including, without limitation, a guarantee or assumption of Indebtedness) to any other Person (other than advances or extensions of credit to customers in the ordinary course of business);

(ii) capital contribution (by means of any transfer of cash or other property or contract to others or any payment for property or services for the account or use of others) to any other Person;

(iii) any purchase or acquisition by such Person of any Capital Stock, bonds, notes, debentures or other securities or evidences of Indebtedness issued by, any other Person; or

(iv) advances by such Person for future capital contributions in any other Person<sup>15</sup>.

“Investment” will exclude accounts receivable or deposits arising in the ordinary course of business. “Invest,” “Investing” and “Invested” have corresponding meanings.]

“**IP Pledge**” means a first-priority perfected (or, to the extent applicable, a similar method of effecting a security interest against third parties) security interest or mortgage in the following intellectual property:

(A) [●],

in each case, as set forth in more detail in the applicable Collateral Documents.

“**issue**” means issue, assume, guarantee, incur or otherwise become liable for; *provided, however,* that any Indebtedness or Capital Stock of a Person existing at the time such Person becomes a Subsidiary (whether by merger, consolidation, acquisition or otherwise) shall be deemed to be issued by such Subsidiary at the time it becomes a Subsidiary; and the term “issuance” has a corresponding meaning.

“**Issue Date**” means [●], 2021.

“**Issuer**” has the meaning specified in the preamble of this Indenture.

“**legal defeasance option**” has the meaning specified in Section 8.01.

“**Lien**” means any lien, mortgage, pledge, security interest, encumbrance, conditional sale or other title retention agreement or other similar lien; *provided* that in no event shall an operating lease be deemed to constitute a Lien.

“**LifeMiles Agreements**” shall mean all currently existing, future and successor co-branding agreements, partnering agreements, airline-to-airline frequent flyer program agreements or similar agreements related to or entered into in connection with the Loyalty Program.

“**LifeMiles**” shall mean LifeMiles Ltd., an exempted company limited by shares continued into and now existing under the laws of Bermuda.

[“**Liquidity**”<sup>16</sup> means the sum of (i) all unrestricted cash and Cash Equivalents and “short-term investments” of the Company and its Restricted Subsidiaries, (ii) the aggregate principal amount committed and available to be drawn by the Company and its Restricted Subsidiaries (taking into account all borrowing base limitations or other restrictions and conditions) under all

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<sup>15</sup> **NTD:** Definition of Asset Sale refers to Investments; deleted to avoid circular reference.

<sup>16</sup> **NTD:** Under ongoing review by the Company.

revolving credit facilities of the Company and its Restricted Subsidiaries and (iii) the scheduled net proceeds (after giving effect to any expected repayment of existing Indebtedness using such proceeds or other uses of such proceeds) of any Capital Markets Offering of the Company or its Restricted Subsidiaries that has priced but has not yet closed (until the earliest of the closing thereof, the termination thereof without closing or the date that falls five (5) Business Days after the initial scheduled closing date thereof<sup>17</sup>.)]

**“Loyalty Program”** shall mean any customer loyalty program available to individuals (i.e., natural persons) that grants members in such program Currency based on a member’s purchasing behavior and that entitles a member to accrue and redeem such Currency for a benefit or reward, including flights and/or other goods and services.

[**“Material Adverse Effect”** shall mean a material adverse effect on (a) the consolidated business, operations or financial condition of the Issuer and its Subsidiaries, taken as a whole (other than resulting from or related to (i) any matters publicly disclosed and (ii) the COVID-19 pandemic), (b) the validity or enforceability of any of this Indenture or the Collateral Documents or the rights or remedies of the Agents and the Holders hereto, (c) the validity, perfection and priority of the Liens on the Collateral (taken as a whole) in favor of the Collateral Trustee (for its benefit and for the benefit of the other Secured Parties), or (d) the ability of the Issuer and its Guarantors, collectively, to fulfill the obligations hereto.]

**“Maturity”** means, when used with respect to any Tranche A-[●] Exit Note, the date on which the outstanding principal of and interest on such Tranche A-[●] Exit Note becomes due and payable as therein or herein provided, whether by declaration of acceleration, call for redemption or otherwise.

**“Minimum Rating”** means a rating of BB or higher by Standard & Poor’s or Fitch or Ba2 or higher by Moody’s.

**“Moody’s”** means Moody’s Investors Service, Inc. and its successors and assigns.

**“Offer to Purchase”** has the meaning specified in Section 4.10.

**“Officer”** means the president or chief executive officer, any vice president, the chief financial officer, the legal representative, the treasurer or any assistant treasurer, or the secretary or any assistant secretary, of the applicable Issuer or Guarantor or any other Person duly appointed by the shareholders or the board of directors of the applicable Issuer or Guarantor to perform corporate duties.

**“Officers’ Certificate”** means a certificate signed by any two Officers of the Issuer or applicable Guarantor and delivered to the Trustee; provided, that, if any Guarantor has only one Officer, then only such Officer is required to sign any Officers’ Certificate.

**“Opinion of Counsel”** means a written opinion of legal counsel of recognized standing (who may be an employee of or counsel to the Issuer or any Guarantor) and who shall be

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<sup>17</sup> **NTD**: Proposed language would preclude a T+11 settlement and is covered by prior prong (no bank would not terminate a PA if transaction hasn’t closed 5 BD after contemplated settlement date).

reasonably acceptable to the Trustee, which opinion is in a form reasonably satisfactory to the Trustee.

“**Outstanding**” means, when used with respect to Tranche A-[●] Exit Notes, as of the date of determination, all Tranche A-[●] Exit Notes theretofore authenticated and delivered under this Indenture, except:

(i) Tranche A-[●] Exit Notes theretofore cancelled by the Trustee or delivered to the Trustee for cancellation;

(ii) Tranche A-[●] Exit Notes for whose payment or redemption money in the necessary amount has been theretofore deposited with any Paying Agent (other than the Company) in trust or set aside and segregated in trust by the Company (if the Company shall act as its own Paying Agent) for the Holders of such Tranche A-[●] Exit Notes; *provided* that if such Tranche A-[●] Exit Notes are to be redeemed pursuant to Section 3.01, notice of such redemption has been duly given pursuant to this Indenture or provision therefor satisfactory to the Trustee has been made;

(iii) Tranche A-[●] Exit Notes, except to the extent provided in Sections 8.01 and 8.02, with respect to which the Company has effected legal defeasance and/or covenant defeasance as provided in Article 8; and

(iv) Tranche A-[●] Exit Notes in exchange for or in lieu of which other Tranche A-[●] Exit Notes have been authenticated and delivered pursuant to this Indenture, other than any such Tranche A-[●] Exit Notes in respect of which there shall have been presented to the Trustee proof satisfactory to it that such Tranche A-[●] Exit Notes are held by a bona fide purchaser or protected purchaser in whose hands such Tranche A-[●] Exit Notes are valid obligations of the Company;

*provided, however,* that in determining whether the Holders of the requisite principal amount of Outstanding Tranche A-[●] Exit Notes have given any request, demand, authorization, direction, consent, notice or waiver hereunder, Tranche A-[●] Exit Notes owned by the Company or any of its Subsidiaries shall be disregarded and deemed not to be Outstanding, except that, in determining whether the Trustee shall be protected in relying upon any such request, demand, authorization, direction, consent, notice or waiver, only Tranche A-[●] Exit Notes which a Responsible Officer of the Trustee has received written notice at its address specified herein of being so owned shall be so disregarded. Tranche A-[●] Exit Notes so owned which have been pledged in good faith may be regarded as Outstanding if the pledgee establishes to the satisfaction of the Trustee, the pledgee’s right so to act with respect to such Tranche A-[●] Exit Notes and that the pledgee is not the Company, or any other obligor under the Tranche A-[●] Exit Notes or any of its or such other obligor’s Affiliates.

“**Paying Agent**” means the Principal Paying Agent and any other Person authorized by the Company to pay the principal of or interest on any Tranche A-[●] Exit Notes on behalf of the Issuer hereunder.

“**Payment Date**” means an Interest Payment Date or the date on which payment of principal of the Tranche A-[●] Exit Notes is due.



**“Permitted Affiliate Transaction”** means any or all of the following:

(i) [An Affiliate Transaction that constitutes a Strategic Investment or Asset Acquisition, provided that the consideration therefor is paid in the form of Equity Consideration; and

(ii) An Affiliate Transaction that constitutes a Strategic Investment or Asset Acquisition as permitted under, and made pursuant to, clause (xix) of the definition of Permitted Investments and that has been duly approved in accordance with the Company’s organizational documents and shareholders’ agreement, provided that any consideration in respect of such Permitted Affiliate Transaction shall not exceed the Affiliate Cash Consideration Cap unless such excess shall be payable solely in the form of Equity Consideration.]

**“Permitted Holders”** means any or all of the following:

(i) [●]<sup>18</sup>;

(ii) any Affiliate of any one or more of the Persons described in (i).

**“Permitted Investments”**<sup>19</sup> [means:

(i) Investments by the Company or any Restricted Subsidiary in any Person that is, or that result in any Person becoming, immediately after such Investment, a Restricted Subsidiary or constituting a merger or consolidation of such Person into the Company or with or into a Restricted Subsidiary;

(ii) Investments by any Restricted Subsidiary in the Company and by the Company in any Restricted Subsidiary;

(iii) Investments in cash and Cash Equivalents;

(iv) Investments in existence on the Issue Date;

(v) any extension, modification or renewal of any Investments existing as of the Issue Date (but not Investments involving additional advances, contributions or other investments of cash or property or other increases thereof, other than as a result of the accrual or accretion of interest or original issue discount or payment-in-kind pursuant to the terms of such Investment as of the Issue Date);

(vi) Investments received as a result of the bankruptcy or reorganization of any Person or taken in settlement of or other resolution of claims or disputes, and, in each case, extensions, modifications and renewals thereof;

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<sup>18</sup> **NTD:** Pro forma equity table to be provided.

<sup>19</sup> **NTD:** Under ongoing review.

(vii) Investments made by the Company or its Restricted Subsidiaries as a result of non-cash consideration received in connection with an Asset Sale;

(viii) Investments in the form of Hedging Obligations;

(ix) receivables owing to the Company or any Restricted Subsidiary created or acquired in the ordinary course of business and payable or dischargeable in accordance with customary trade terms; provided that such trade terms may include such concessionary trade terms as the Company or any such Restricted Subsidiary deems reasonable under the circumstances and that are consistent with industry practice;

(x) [Reserved];

(xi) any Investment acquired solely in exchange for Qualified Capital Stock of the Company;

(xii) [Reserved]

(xiii) payroll, travel, moving and other loans or advances to, or guarantees issued to support the obligations of, officers and employees, in each case in the ordinary course of business;

(xiv) extensions of credit and prepayment of expenses to customers, suppliers, utility providers, licensees, franchisees and other trade creditors in the ordinary course of business consistent with past practice;

(xv) any Investment in any Restricted Subsidiary or any joint venture in connection with intercompany cash management arrangements or related activities arising in the ordinary course of business consistent with past practice;

(xvi) Investments in the nature of deposits with respect to leases provided to third parties in the ordinary course of business;

(xvii) Investments in negotiable instruments received in the ordinary course and held for collection;

(xviii) Strategic Investments and Asset Acquisitions by the Company or any of its Restricted Subsidiaries, to the extent the consideration therefor consists of Equity Consideration; and

(xix) Strategic Investments and Asset Acquisitions by the Company or any of its Restricted Subsidiaries in an aggregate amount at the time of such Investment not to exceed U.S.\$175,000,000 outstanding at any one time (with the Fair Market Value of each such Investment being measured at the time made and without giving effect to subsequent changes in value), to the extent the consideration therefor is payable in cash or Cash Equivalents.]

“**Permitted Liens**”<sup>20</sup> means [any of the following Liens:

(i) Liens existing on the Issue Date and any extension, renewal or replacement thereof (provided, for the avoidance of doubt, that upon the issue of the Exit Notes, any Liens securing such Exit Notes on the Issue Date shall be deemed incurred pursuant to clause (xx) and not under this clause (i));

(ii) statutory Liens of landlords and Liens of carriers, warehousemen, mechanics, suppliers, materialmen, repairmen and other Liens imposed by law incurred in the ordinary course of business for sums not yet delinquent or being contested in good faith, if such reserve or other appropriate provision, if any, as shall be required by IFRS shall have been made in respect thereof;

(iii) (a) licenses, sublicenses, leases or subleases granted by the Company or any of its Restricted Subsidiaries to other Persons not materially interfering with the conduct of the business of the Company or any of its Restricted Subsidiaries and (b) any interest or title of a lessor, sublessor or licensor under any lease or license agreement permitted by the Indenture to which the Company or any Restricted Subsidiary is a party;

(iv) Liens incurred or deposits made in the ordinary course of business in connection with workers’ compensation, unemployment insurance and other types of social security, including any Lien securing letters of credit issued in the ordinary course of business consistent with past practice in connection therewith, or to secure the performance of tenders, statutory obligations, surety and appeal bonds, customs duties, bids, leases, government performance and return-of-money bonds and other similar obligations (exclusive of obligations for the payment of borrowed money);

(v) Liens upon specific items of inventory or other goods and proceeds of any Person securing such Person’s obligations in respect of bankers’ acceptances issued or created for the account of such Person to facilitate the purchase, shipment or storage of such inventory or other goods;

(vi) Liens on patents, trademarks, service marks, trade names, copyrights, technology, know-how and processes to the extent such Liens arise from the granting of license to use such patents, trademarks, service marks, trade names, copyrights, technology, know-how and processes to any Person in the ordinary course of business of the Company or any of its Restricted Subsidiaries;

(vii) Liens securing reimbursement obligations with respect to commercial letters of credit which encumber documents and other property relating to such letters of credit and products and proceeds thereof;

(viii) Liens encumbering deposits made to secure obligations arising from statutory, regulatory, contractual, or warranty requirements of the Company or a Restricted Subsidiary, including rights of offset and set-off;

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<sup>20</sup> NTD: Under ongoing review.

(ix) Liens for taxes, assessments or other governmental charges not yet subject to penalties for non-payment or which are being contested in good faith by appropriate proceedings, provided that appropriate reserves required pursuant to IFRS have been made in respect thereof;

(x) encumbrances, ground leases, easements or reservations of, or rights of others for, licenses, rights of way, sewers, electric lines, telegraph and telephone lines and other similar purposes, or zoning, building codes or other restrictions (including, without limitation, minor defects or irregularities in title and similar encumbrances) as to the use of real properties or liens incidental to the conduct of the business of such Person or to the ownership of its properties which do not in the aggregate materially adversely affect the value of said properties or materially impair their use in the operation of the business of such Person;

(xi) deposits in the ordinary course of business securing liability for reimbursement obligations of insurance carriers providing insurance to the Company or its Restricted Subsidiaries and any Liens thereon;

(xii) judgment Liens not giving rise to an Event of Default so long as such Lien is adequately bonded and any appropriate legal proceedings which may have been duly initiated for the review of such judgment have not been finally terminated or the period within which such proceeding may be initiated has not expired;

(xiii) Liens arising solely by virtue of any statutory or common law provisions relating to banker's Liens, rights of set-off or similar rights and remedies as to deposit accounts or other funds maintained with a depository institution;

(xiv) Liens securing Hedging Obligations;

(xv) Liens to secure any Permitted Refinancing Indebtedness incurred in accordance with Section 4.08 if the applicable Refinanced Indebtedness has been secured by a Lien permitted under the covenant described under Section 4.21 not incurred pursuant to clause (xx); provided that such new Liens:

(A) are no less favorable to the Holders of Notes and are not more favorable to the lienholders with respect to such Liens than the Liens in respect of the Indebtedness being Refinanced; and

(B) do not extend to any property or assets other than the property or assets securing the applicable Refinanced Indebtedness;

(xvi) Liens securing Indebtedness or other obligations of a Restricted Subsidiary owing to the Company or another Restricted Subsidiary; provided that any such Liens that constitute an Investment shall be permitted pursuant to Section 4.19;

(xvii) Liens securing Acquired Indebtedness incurred in accordance with Section 4.08 not incurred in connection with, or in anticipation or contemplation of, the relevant acquisition, merger or consolidation; provided that

(A) such Liens secured such Acquired Indebtedness at the time of and prior to the incurrence of such Acquired Indebtedness by the Company or a Restricted Subsidiary and were not granted in connection with, or in anticipation of the incurrence of such Acquired Indebtedness by the Company or a Restricted Subsidiary; and

(B) such Liens do not extend to or cover any property of the Company or any Restricted Subsidiary other than the property that secured the Acquired Indebtedness prior to the time such Indebtedness became Acquired Indebtedness of the Company or a Restricted Subsidiary and are no more favorable to the lienholders than the Liens securing the Acquired Indebtedness prior to the incurrence of such Acquired Indebtedness by the Company or a Restricted Subsidiary;

(xviii) purchase money Liens securing Purchase Money Indebtedness or Finance Lease Obligations incurred to finance the acquisition or leasing of property of the Company or a Restricted Subsidiary; provided that:

(A) [the related Purchase Money Indebtedness does not exceed the cost of such property and will not be secured by any property of the Company or any Restricted Subsidiary other than the property so acquired]; and

(B) the Lien securing such Indebtedness will be created within 180 days of such acquisition;

(xix) Liens in respect of Loyalty Program assets; provided that such Liens shall only be created in respect of any Capital Stock of LifeMiles to the extent such Liens shall not impair the Liens of the Collateral Trustee on the terms as in effect on the Issue Date or required to be granted thereafter pursuant to Section 4.13;

(xx) Liens on the Collateral ranking equally and ratably with the Tranche A-[●] Exit Notes and the Tranche A-[●] Exit Notes securing Permitted Refinancing Indebtedness with respect to the Exit Notes (including in the form of Additional Tranche A-[●] Exit Notes) or other Indebtedness satisfying the requirements in the definition of Permitted Refinancing Indebtedness after any voluntary refunding, replacement, redemption, repurchase, defeasance, acquisition, repayment, prepayment, retirement or extinguishment of any Exit Notes, assuming such Indebtedness was incurred refunding, replacement, redemption, repurchase, defeasance, acquisition, repayment, prepayment, retirement or extinguishment, in an amount outstanding at any one time not to exceed \$[ ]<sup>21</sup> (or the equivalent in other currencies), less the amount of any mandatory refunding, replacement, redemption, repurchase, defeasance, acquisition, repayment, prepayment, retirement or extinguishment of any Exit Notes or other Indebtedness secured by Liens on the Collateral ranking equally and ratably with the Tranche A-[●] Exit Notes and the Tranche A-[●] Exit Notes;

(xxi) Liens securing the RCF Loan Agreement, the Engine Loan Facility, the USAVflow Facility, the Banco de Bogota Credit Card Receivables Facility and any

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<sup>21</sup> To be an amount equal to the greater of (a) U.S.\$1,650,000,000 and (b) the aggregate principal amount outstanding of the Exit Notes as of the Issue Date.

successor facilities thereto secured by Collateral consisting of spare parts, engines, credit card receivables and any other assets securing an amount of Indebtedness outstanding at any one time (together with any Sale and Leaseback Transaction) not to exceed U.S.\$485,000,000 (or the equivalent in other currencies);

(xxii) Liens in respect of non-aircraft lease liabilities, real property, information technology and any other non-aircraft assets securing Indebtedness incurred under Sections 4.08(b)(1) through (12) (other than in connection with any capital expenditures incurred for purposes of aircraft reconfiguration or any Aircraft Indebtedness) in an amount outstanding at any one time (together with any Sale and Leaseback Transaction) not to exceed U.S.\$90,000,000 (or the equivalent in other currencies);

(xxiii) Liens ranking junior to the Liens under the Collateral Trust Agreement securing Qualified Junior Indebtedness in an amount of Qualified Junior Indebtedness outstanding at any one time (together with any Sale and Leaseback Transaction) not to exceed the sum of (a) U.S.\$125,000,000 (or the equivalent in other currencies) and (b) an amount equal to any amounts repaid or redeemed in respect of the Exit Notes or Future Pari Passu Secured Indebtedness after the Issue Date (other than from in connection with any mandatory refunding, replacement, redemption, repurchase, defeasance, acquisition, repayment, prepayment, retirement or extinguishment);

(xxiv) Liens on aircraft, spare parts and engines securing Aircraft Indebtedness constituting Permitted Indebtedness; and

(xxv) Liens on Capital Stock of any Unrestricted Subsidiary securing any obligations of such Unrestricted Subsidiary (but not any obligations of the Issuer or any Restricted Subsidiary).]

**“Permitted LifeMiles Refinancing Indebtedness”** means any Permitted Refinancing Indebtedness with respect to any Indebtedness of LifeMiles; provided (a) that the terms of any such Permitted Refinancing Indebtedness shall be no more favorable to the lenders or providers thereof than the terms of the Indebtedness of LifeMiles as in effect on the Issue Date, (b) such Indebtedness shall not be secured by Liens on any property other than property that secures the Indebtedness of LifeMiles as in effect on the Issue Date or required to be granted thereafter pursuant to Section 4.13 and (c) at the time of incurrence thereof, the Collateral Trustee shall have a perfected Lien on the property relating to LifeMiles and its Loyalty Programs that is no less favorable than its Lien in existence or required to be in existence on the Issue Date or required to be granted thereafter pursuant to Section 4.13<sup>22</sup>.

[**“Permitted Refinancing Indebtedness”** means with respect to any Indebtedness (the **“Refinanced Indebtedness”**), the incurrence of any Indebtedness in exchange for or as a replacement of, or the net proceeds of which are to be used for the purpose of any refinancing, refunding, replacing, redeeming, repurchasing, defeasing, acquiring, repaying, prepaying, retiring or extinguishing such Indebtedness (collectively, to **“Refinance”** or a **“Refinancing”** or **“Refinanced”**); provided that (a) the principal amount (or accreted value, if applicable) thereof

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<sup>22</sup> NTD: Note that DIP Liens only extend to LifeMiles Capital Stock.

does not exceed the principal amount (or accreted value, if applicable) of the Refinanced Indebtedness except by an amount equal to unpaid accrued interest thereon plus defeasance costs, other amounts paid, and fees, commissions and expenses (including upfront fees or similar fees, original issue discount or initial yield payments) incurred, in connection with such Refinancing, (b) if the Refinanced Indebtedness is subordinated in right of payment to the Tranche A-[ ] Exit Notes, Indebtedness resulting from such Refinancing is subordinated in right of payment to the Tranche A-[ ] Exit Notes on terms at least as favorable to the Lenders as those contained in the documentation governing the Refinanced Indebtedness, (c) the Indebtedness resulting from such Refinancing shall not provide for an mandatory prepayment, sinking funds or similar terms that are more onerous to the Issuer or applicable Restricted Subsidiary than the terms of the Refinanced Indebtedness, and (d) neither the Issuer nor any other Restricted Subsidiary that was not an obligor with respect to the Refinanced Indebtedness shall be an obligor under such Refinancing. For the avoidance of doubt, it is understood and agreed that a Permitted Refinancing Indebtedness includes successive incurrence of Permitted Refinancing Indebtedness of the same initial Indebtedness.]

“**Person**” means any natural person, corporation, division of a corporation, partnership, limited liability company, trust, joint venture, association, company, estate, unincorporated organization, Airport Authority or Governmental Authority or any agency or political subdivision thereof.

“**Plan of Reorganization**” means the Plan of Reorganization of Avianca Holdings S.A. and certain of its affiliates, filed on [●], 2021 (as amended, restated, amended and restated, supplemented, or otherwise modified from time to time in accordance with its terms).

“**Preferred Stock**” means, with respect to any Person, any and all preferred or preference stock or other similar Capital Stock (however designated) of such Person whether outstanding or issued after the date of this Indenture.

“**principal**” of a Tranche A-[●] Exit Note means the principal amount of such Tranche A-[●] Exit Note.

“**Principal Paying Agent**” means Wilmington Savings Fund Society, FSB, until a successor Principal Paying Agent shall have become such pursuant to the applicable provisions of this Indenture, and, thereafter, “Principal Paying Agent” shall mean such successor Principal Paying Agent.

“**Proceeding**” has the meaning specified in Section 11.09.

“**Process Agent**” has the meaning specified in Section 11.09.

“**Purchase Money Indebtedness**” means [Indebtedness incurred for the purpose of financing all or any part of the purchase price, or other cost of construction or improvement of any property; provided that the aggregate principal amount of such Indebtedness does not exceed such purchase price or cost, including any refinancing of such Indebtedness that does not increase the aggregate principal amount (or accreted amount, if less) thereof as of the date of the refinancing.]

**“Qualified Capital Stock”** means any Capital Stock that is not Disqualified Capital Stock and any warrants, rights or options to purchase or acquire Capital Stock that is not Disqualified Capital Stock that are not convertible into or exchangeable into Disqualified Capital Stock.

**“Qualified Junior Indebtedness”** means [any Indebtedness that (i) ranks junior in right of payment to the Exit Notes, (ii) has a Stated Maturity no earlier than 91 days after the Stated Maturity of the Exit Notes and (iii) is subject to a ‘silent’ junior Lien on the Collateral in accordance with the terms of an intercreditor agreement governing such Lien<sup>23</sup>.]

**“Rating Agency”** means Standard & Poor’s, Moody’s or Fitch; or if Standard & Poor’s, Moody’s or Fitch are not making rating of the Tranche A-[●] Exit Notes publicly available, an internationally recognized U.S. rating agency or agencies, as the case may be, selected by the Company, which will be substituted for Standard & Poor’s, Moody’s or Fitch, as the case may be.

**“Rating Decline”** means [that at any time within 90 days (which period shall be extended so long as the rating of the Tranche A-[●] Exit Notes is under publicly announced consideration for possible downgrade by any of the Rating Agencies) after the date of public notice of a Change of Control, or of the Company’s or that of any Person’s intention to effect a Change of Control, the then-applicable rating of the Tranche A-[●] Exit Notes is decreased by any of the Rating Agencies.]

**“RCF Loan Agreement”** shall mean that certain credit and guaranty agreement dated as of August 31, 2018, by and among Aerovías del Continente Americano S.A. Avianca, as borrower, Avianca Holdings S.A., as guarantor, Citibank, N.A., as administrative agent and collateral agent, Tampa Cargo S.A.S., as additional guarantor, and the lenders from time to time party thereto (as amended, restated, supplemented or otherwise modified from time to time).

**“Record Date”** means, when used with respect to the interest on the Tranche A-[●] Exit Notes payable on any Interest Payment Date, the fifth calendar day (whether or not a Business Day) immediately preceding such Interest Payment Date.

**“Redemption Date”** means, when used with respect to any Tranche A-[●] Exit Note to be redeemed pursuant to Section 3.01, the date fixed for such redemption by or pursuant to this Indenture.

**“Redemption Price”** means, when used with respect to any Tranche A-[●] Exit Notes to be redeemed pursuant to Section 3.01, the price at which it is to be redeemed pursuant to this Indenture.

**“Refinance”, “Refinancing”, “Refinanced”** and **“Refinanced Indebtedness”** shall have the meanings specified in the definition of “Permitted Refinancing Indebtedness”.

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<sup>23</sup> **NTD:** Global comment – not customary to request consent of Required Holders for these purposes given nature of bond vs. loan.



“**Registrar**” means Wilmington Savings Fund Society, FSB, until a successor Registrar shall have become such pursuant to the applicable provisions of this Indenture, and, thereafter, “Registrar” shall mean such successor Registrar.

“**Regulation S**” means Regulation S under the Securities Act, as in effect from time to time.

“**Regulation S Global Note**” means a Regulation S Temporary Global Note or Regulation S Permanent Global Note, as appropriate.

“**Regulation S Permanent Global Note**” means a permanent Global Note in the form of Exhibit A hereto bearing the Global Note Legend and the Securities Act Legend and deposited with or on behalf of and registered in the name of the Depository or its nominee, issued in a denomination equal to the outstanding principal amount of the Regulation S Temporary Global Note upon expiration of the Restricted Period.

“**Regulation S Temporary Global Note**” means a temporary Global Note in the form of Exhibit A hereto bearing the Global Note Legend, the Securities Act Legend and the Regulation S Temporary Global Note Legend deposited with or on behalf of and registered in the name of the Depository or its nominee, issued in a denomination equal to the outstanding principal amount of the Tranche A-[●] Exit Notes initially sold in reliance on Rule 903.

“**Regulation S Temporary Global Note Legend**” means the following legend, printed in capital letters:

“THE RIGHTS ATTACHING TO THIS REGULATION S TEMPORARY GLOBAL NOTE, AND THE CONDITIONS AND PROCEDURES GOVERNING ITS EXCHANGE FOR DEFINITIVE NOTES, ARE AS SPECIFIED IN THE INDENTURE (AS DEFINED HEREIN).”

PRIOR TO EXPIRATION OF THE 40-DAY DISTRIBUTION COMPLIANCE PERIOD (AS DEFINED IN REGULATION S (“REGULATION S”) UNDER THE SECURITIES ACT OF 1933, AS AMENDED (THE “SECURITIES ACT”)), THIS SECURITY MAY NOT BE OFFERED, SOLD, PLEDGED OR OTHERWISE TRANSFERRED WITHIN THE UNITED STATES (AS DEFINED IN REGULATION S) OR TO, OR FOR THE ACCOUNT OR BENEFIT OF, A U.S. PERSON (AS DEFINED IN REGULATION S), UNLESS SUCH TRANSACTION IS EXEMPT FROM REGISTRATION UNDER THE SECURITIES ACT.”

“**Relevant Date**” means, with respect to any payment on a Tranche A-[●] Exit Note, whichever is the later of: (i) the date on which such payment first becomes due; and (ii) if the full amount payable has not been received by the Trustee on or prior to such due date, the date on which notice is given to the Holders that the full amount has been received by the Trustee.

“**Required Holders**” means, at any time, [Holders of not less than a majority in principal amount of the Tranche A-[●] Exit Notes Outstanding at such time.]

“**Responsible Officer**” means any officer of the Trustee or the Collateral Trustee or any other Agent in Corporate Trust Administration with direct responsibility for the administration of this Indenture.

“**Restricted Global Note**” means one or more permanent Global Notes in definitive fully registered form without interest coupons sold to “qualified institutional buyers” (as such term is defined in Rule 144A) pursuant to Rule 144A.<sup>24</sup>

“**Restricted Period**” means the relevant 40-day distribution compliance period as defined in Regulation S.

“**Restricted Subsidiary**” means, at any time, any direct or indirect Subsidiary of the Company that is not then an Unrestricted Subsidiary; *provided, however*, that upon the occurrence of an Unrestricted Subsidiary ceasing to be an Unrestricted Subsidiary, such Subsidiary shall be included in the definition of “Restricted Subsidiary” if it is a Subsidiary thereafter.

“**Rule 144A**” means Rule 144A under the Securities Act, as in effect from time to time.

“**SAI Disposition**” means the sale of Capital Stock of Servicios Aeroportuarios Integrados SAI S.A.S. in any transaction or series of related transactions.

“**Sale and Leaseback Transaction**” means any direct or indirect arrangement with any Person or to which any such Person is a party providing for the leasing to the Company or a Restricted Subsidiary of any property, whether owned by the Company or any Restricted Subsidiary at the Issue Date or later acquired, which has been or is to be sold or transferred by the Company or such Restricted Subsidiary to such Person or to any other Person by whom funds have been or are to be advanced on the security of such Property.

“**SEC**” means the U.S. Securities and Exchange Commission.

“**Securities Act**” means the U.S. Securities Act of 1933, as amended.

“**Securities Act Legend**” means the following legend, printed in capital letters:

“THIS SECURITY HAS NOT BEEN REGISTERED UNDER THE SECURITIES ACT OF 1933, AS AMENDED (THE “SECURITIES ACT”), OR THE SECURITIES LAWS OF ANY STATE OR OTHER JURISDICTION. NEITHER THIS SECURITY NOR ANY INTEREST OR PARTICIPATION HEREIN MAY BE REOFFERED, SOLD, ASSIGNED, TRANSFERRED, PLEDGED, ENCUMBERED OR OTHERWISE DISPOSED OF IN THE ABSENCE OF SUCH REGISTRATION OR UNLESS SUCH TRANSACTION IS EXEMPT FROM, OR NOT SUBJECT TO, SUCH REGISTRATION. THE HOLDER OF THIS SECURITY, BY ITS ACCEPTANCE HEREOF, AGREES ON ITS OWN BEHALF AND ON BEHALF OF ANY INVESTOR ACCOUNT FOR WHICH IT HAS PURCHASED SECURITIES, TO OFFER, SELL OR OTHERWISE TRANSFER SUCH SECURITY, PRIOR TO THE DATE (THE “RESALE RESTRICTION TERMINATION DATE”) THAT IS [IN THE CASE OF RULE 144A

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<sup>24</sup> **NTD:** Conversion of IAI notes to 144A notes to be discussed.

NOTES: ONE YEAR] [IN THE CASE OF REGULATION S NOTES: 40 DAYS] AFTER THE LATER OF THE ORIGINAL ISSUE DATE HEREOF AND THE LAST DATE ON WHICH THE ISSUER OR ANY AFFILIATE OF THE ISSUER WAS THE OWNER OF THIS SECURITY (OR ANY PREDECESSOR OF SUCH SECURITY) [IN THE CASE OF RULE 144A NOTES: AND ON WHICH THE ISSUER INSTRUCTS THE TRUSTEE THAT THIS LEGEND SHALL BE DEEMED REMOVED FROM THE TRANCHE A- [ ] EXIT NOTES, IN ACCORDANCE WITH THE PROCEDURES DESCRIBED IN THE INDENTURE RELATING TO THIS SECURITY], ONLY (A) TO THE ISSUER, (B) PURSUANT TO A REGISTRATION STATEMENT THAT HAS BEEN DECLARED EFFECTIVE UNDER THE SECURITIES ACT, (C) FOR SO LONG AS THE SECURITIES ARE ELIGIBLE FOR RESALE PURSUANT TO RULE 144A UNDER THE SECURITIES ACT, TO A PERSON IT REASONABLY BELIEVES IS A “QUALIFIED INSTITUTIONAL BUYER” AS DEFINED IN RULE 144A UNDER THE SECURITIES ACT THAT PURCHASES FOR ITS OWN ACCOUNT OR FOR THE ACCOUNT OF A QUALIFIED INSTITUTIONAL BUYER TO WHOM NOTICE IS GIVEN THAT THE TRANSFER IS BEING MADE IN RELIANCE ON RULE 144A, (D) PURSUANT TO OFFERS AND SALES THAT OCCUR OUTSIDE THE UNITED STATES WITHIN THE MEANING OF REGULATION S UNDER THE SECURITIES ACT, (E) TO AN INSTITUTIONAL “ACCREDITED INVESTOR” WITHIN THE MEANING OF RULE 501(a)(1), (2), (3) OR (7) UNDER THE SECURITIES ACT THAT IS AN INSTITUTIONAL ACCREDITED INVESTOR ACQUIRING THE SECURITY FOR ITS OWN ACCOUNT OR FOR THE ACCOUNT OF SUCH AN INSTITUTIONAL ACCREDITED INVESTOR, IN EACH CASE IN A MINIMUM PRINCIPAL AMOUNT OF THE SECURITIES OF U.S.\$250,000, FOR INVESTMENT PURPOSES AND NOT WITH A VIEW TO OR FOR OFFER OR SALE IN CONNECTION WITH ANY DISTRIBUTION IN VIOLATION OF THE SECURITIES ACT, OR (F) PURSUANT TO ANOTHER AVAILABLE EXEMPTION FROM THE REGISTRATION REQUIREMENTS OF THE SECURITIES ACT, SUBJECT TO THE ISSUER’S AND THE TRUSTEE’S RIGHT PRIOR TO ANY SUCH OFFER, SALE OR TRANSFER PURSUANT TO CLAUSE (D), (E) OR (F) TO REQUIRE THE DELIVERY OF AN OPINION OF COUNSEL, CERTIFICATION AND/OR OTHER INFORMATION SATISFACTORY TO EACH OF THEM. THIS LEGEND WILL BE REMOVED UPON THE REQUEST OF THE HOLDER AFTER THE RESALE RESTRICTION TERMINATION DATE. [IN THE CASE OF REGULATION S NOTES: BY ITS ACQUISITION HEREOF, THE HOLDER HEREOF REPRESENTS THAT IT IS NOT A U.S. PERSON NOR IS IT PURCHASING FOR THE ACCOUNT OF A U.S. PERSON AND IS ACQUIRING THIS SECURITY IN AN OFFSHORE TRANSACTION IN ACCORDANCE WITH REGULATION S UNDER THE SECURITIES ACT.]”

“**Seller’s Cost**” means, with respect to any assets or equity which are the subject of a transaction with the Issuer or any Restricted Subsidiary and were acquired by the seller no more than 18 months prior to the transaction with the Issuer or Restricted Subsidiary, the seller’s cost basis, including investment or acquisition consideration paid in the form of cash, stock or other assets, attorneys’ fees, investment banker fees, and broker fees, plus a rate of return equal to 14.5% on the seller’s costs basis from the date of the seller’s original investment or acquisition.

“[SGX-ST]<sup>25</sup>” has the meaning specified in Section 2.03(b).

“**Significant Subsidiary**” means [any Restricted Subsidiary of the Company which at the time of determination (a) had assets which, as of the date of the Company’s most recent quarterly consolidated balance sheet, constituted at least 10% of the Company’s total assets on a consolidated basis as of such date, or (b) had revenues for the 12- month period ending on the date of the Company’s most recent quarterly consolidated statement of income which constituted at least 10% of the Company’s total revenues on a consolidated basis for such period or (c) owns, directly or indirectly, Capital Stock of any other Significant Subsidiary; provided, that, in any event, LifeMiles shall not be deemed to be a Significant Subsidiary.]

“**Standard & Poor’s**” means Standard & Poor’s Ratings Services, a division of The McGraw-Hill Companies, Inc.

“**Stated Maturity**” means, with respect to any security, the date specified in such security as the fixed date on which the principal of such security is due and payable, including pursuant to any mandatory redemption provision (but excluding any provision providing for the repurchase of such security at the option of the Holder thereof upon the happening of any contingency unless such contingency has occurred).

“**Strategic Investment**” means [an Investment in any Person (other than an Unrestricted Subsidiary) whose primary business is reasonably related, ancillary or complementary to the business of the type in which the Issuer and its Restricted Subsidiaries are engaged in as of the Issue Date, and such Investment is reasonably and in good faith determined by an Officer of the Issuer to promote or significantly benefit the operational businesses of the Issuer and its Restricted Subsidiaries on the date of such Investment, as evidenced by an Officers’ Certificate delivered to the Trustee].

“**Subordinated Indebtedness**” means, with respect to the Company or any Restricted Subsidiary, (i) any Qualified Junior Indebtedness and (ii) any Indebtedness of the Company or such Restricted Subsidiary, as the case may be, which is expressly subordinated in right of payment to the Tranche A-[●] Exit Notes or the relevant Tranche A-[●] Exit Notes Guarantee and the Tranche A-[●] Exit Notes, as the case may be.

“**Subsidiary**” means, in respect of any specified Person, any corporation, association, partnership or other business entity of which more than 50% of the total voting power of shares of Capital Stock or other interests (including partnership interests) entitled (without regard to the occurrence of any contingency) to vote in the election of directors, managers or trustees thereof is at the time owned or controlled, directly or indirectly, by such Person. Unless specified otherwise, any reference to a “Subsidiary” shall be deemed to be a reference to a Subsidiary of the Issuer.

“**Taxing Jurisdiction**” has the meaning specified in Section 4.05.

“**Tranche A-[●] Exit Note Guarantee**” means the guarantee of the Tranche A-[●] Exit Notes by a Guarantor pursuant to this Indenture.

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<sup>25</sup> NTD: Listing jurisdiction TBC.

“**Tranche A-[●] Exit Notes**” has the meaning specified in the preamble of this Indenture and shall be in the form of Tranche A-[●] Exit Note set forth in Exhibit A.

“**Transfer Agent**” means Wilmington Savings Fund Society, FSB and any other Person authorized by the Company to effectuate the exchange or transfer of any Tranche A-[●] Exit Note on behalf of the Company hereunder.

“**Treasury Rate**” means, as of the applicable Redemption Date, the yield to maturity as of such redemption date of United States Treasury securities with a constant maturity (as compiled and published in the most recent Federal Reserve Statistical Release H.15 that has become publicly available at least two (2) Business Days prior to such redemption date (or, if such Statistical Release is no longer published, any publicly available source of similar market data) most nearly equal to the period from such redemption date to [●], 202[3]<sup>26</sup> provided, however, that if the period from such redemption date to [●], 202[3]<sup>27</sup> is less than one year, the weekly average yield on actually traded United States Treasury securities adjusted to a constant maturity of one year will be used. The Treasury Rate will be determined by the Company or its agent.

“**Trust Mandate**” means [●].

“**Trustee**” means Wilmington Savings Fund Society, FSB, as trustee, until a successor Trustee shall have become such pursuant to the applicable provisions of this Indenture and, thereafter, “Trustee” shall mean such successor Trustee.

“**U.S. Dollars**” and “**U.S.\$**” each mean the currency of the United States.

“**U.S. Government Obligations**” means direct obligations (or certificates representing an ownership interest in such obligations) of the United States (including any agency or instrumentality thereof) for the payment of which the full faith and credit of the United States is pledged and which are not callable at the issuer’s option.

“**United**” means United Airlines, Inc.

“**United States**” and “**U.S.**” means the United States of America (including the States and the District of Columbia) and its territories, its possessions and other areas subject to its jurisdiction.

“**Unrestricted Subsidiary**” means [any Subsidiary (1) of the Company that at the time of determination is an Unrestricted Subsidiary (as designated by the board of directors of the Company, as provided in Section 4.20) and (2) of an Unrestricted Subsidiary. The Company may designate any Subsidiary of the Company (including any existing Subsidiary and any newly acquired or newly formed Subsidiary) to be an Unrestricted Subsidiary unless such Subsidiary or any of its Subsidiaries owns any Capital Stock or Indebtedness of, or owns or holds any Lien on any property of, the Company or any Subsidiary of the Company (other than any Subsidiary of the

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<sup>26</sup> **NTD:** Date to correspond to second anniversary of Emergence Date, in case of A-2 Notes and third anniversary of Emergence Date, in case of A-1 Notes.

<sup>27</sup> **NTD:** Date to correspond to second anniversary of Emergence Date, in case of A-2 Notes and third anniversary of Emergence Date, in case of A-1 Notes.

Subsidiary to be so designated); *provided* that (a) any Unrestricted Subsidiary must be a Person of which shares of the Capital Stock (including partnership interests) entitled to cast at least a majority of the votes that may be cast by all Capital Stock having ordinary voting power for the election of directors or other governing body are owned, directly or indirectly, by the Company; (b) either (I) the Subsidiary to be so designated has total assets of \$1,000 or less or (II) if such Subsidiary has assets greater than \$1,000, such designation would be permitted under Section 4.20; and (c) each of (I) the Subsidiary to be so designated and (II) its Subsidiaries has not at the time of designation, and does not thereafter, create, incur, issue, assume, guarantee or otherwise become directly or indirectly liable with respect to any Indebtedness pursuant to which the lender with respect to such Indebtedness has recourse to any of the assets of the Company or any Restricted Subsidiary; *provided, further*, that as of the Issue Date the only Unrestricted Subsidiary shall be Avianca Enterprises LLC<sup>28</sup>.]

“**USAVflow Facility**” means that certain Loan Agreement, dated as of December 12, 2017, by and among USAVflow Limited, as borrower, certain Subsidiaries of the Company, as guarantors, the lenders party thereto, and Citibank N.A., as administrative agent and collateral agent (as may be amended or supplemented from time to time).

“**V2.0 Plan**” means the Issuer’s business plan as approved by certain lenders of the Issuer and its Subsidiaries prior to the Issue Date.

“**Voting Stock**” means, with respect to any Person, Capital Stock of any class or kind ordinarily having the power to vote for the election of directors, managers or other voting members of the governing body of such Person.

Section 1.02 *Rules of Construction.*

(a) For all purposes of this Indenture, except as otherwise expressly provided or unless the context otherwise requires:

(1) the terms defined in this Article have the meanings assigned to them in this Article and include the plural as well as the singular;

(2) the words “herein,” “hereof and “hereunder” and other words of similar import refer to this Indenture as a whole and not to any particular Article, Section or other subdivision;

(3) “or” is not exclusive; and

(4) “including” means including, without limitation;

(5) any reference to an “Article,” a “Section” or an “Exhibit” refers to an Article, a Section or an Exhibit, as the case may be, of this Indenture.

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<sup>28</sup> **NTD**: Corresponds to captive cell insurance Subsidiary.

(b) All accounting terms not otherwise defined herein shall have the meanings assigned to them in accordance with IFRS.

Section 1.03 *Table of Contents; Headings*. The table of contents and headings of the Articles and Sections of this Indenture have been inserted for convenience of reference only, are not intended to be considered a part hereof and shall not modify or restrict any of the terms or provisions hereof.

Section 1.04 *Form of Documents Delivered to Trustee*. In any case where several matters are required to be certified by, or covered by an opinion of, any specified Person, it is not necessary that all such matters be certified by, or covered by the opinion of, only one such Person, or that they be so certified or covered by only one document, but one such Person may certify or give an opinion with respect to some matters and one or more other such Persons as to other matters, and any such Person may certify or give an opinion as to such matters in one or several documents.

Any certificate of an Officer of the Company may be based, insofar as it relates to legal matters, upon an opinion of, or representations by, counsel, unless such Officer knows, or in the exercise of reasonable care should know, that the opinion or representations with respect to the matters upon which his or her certificate or opinion is based are erroneous. Any Opinion of Counsel may be based, insofar as it relates to factual matters, upon a certificate of, or representations by, an Officer or Officers of the Company stating that the information with respect to such factual matters is in the possession of the Company, unless such counsel knows, or in the exercise of reasonable care should know, that the certificate or representations with respect to such matters are erroneous.

Where any Person is required to make, give or execute two or more applications, requests, consents, certificates, statements, opinions or other instruments under this Indenture, they may, but need not, be consolidated and form one instrument.

Section 1.05 *Acts of Holders*.

(a) Any request, demand, authorization, direction, notice, consent, waiver or other action provided by this Indenture to be given or taken by Holders may be embodied in and evidenced by one or more instruments of substantially similar tenor signed by such Holders in person or by an agent duly appointed in writing. Except as herein otherwise expressly provided, such action shall become effective when such instrument or instruments or record or both are delivered to the Trustee and, where it is hereby expressly required, to the Issuer and the Guarantors. Proof of execution of any such instrument or of a writing appointing any such agent, or the holding by any Person of a Tranche A-[●] Exit Note, shall be sufficient for any purpose of this Indenture and (subject to Section 7.01) conclusive in favor of the Trustee, the Company and the Guarantors, if made in the manner provided in this Section 1.05.

(b) The fact and date of the execution by any Person of any such instrument or writing may be proved (1) by the affidavit of a witness of such execution or by the certificate of any notary public or other officer authorized by law to take acknowledgments of deeds, certifying that the individual signing such instrument or writing acknowledged to him the execution thereof or (2) in any other manner deemed reasonably sufficient by the Trustee. Where such execution is by or on

behalf of any legal entity other than an individual, such certificate or affidavit shall also constitute proof of the authority of the Person executing the same. The authority of the Person executing the same may also be proved in any other manner deemed reasonably sufficient by the Trustee.

(c) The ownership of Tranche A-[●] Exit Notes shall be proved by the register of the Registrar.

(d) Any request, demand, authorization, direction, notice, consent, waiver or other action by the Holder of any Tranche A-[●] Exit Note shall bind every future Holder of the same Tranche A-[●] Exit Note and the Holder of every Tranche A-[●] Exit Note issued upon the registration of transfer thereof or in exchange therefor or in lieu thereof, in respect of any action taken, suffered or omitted by the Trustee, the Issuer or the Guarantors in reliance thereon, whether or not notation of such action is made upon such Tranche A-[●] Exit Note.

(e) The Company may set a record date for purposes of determining the identity of Holders entitled to make, give or take any request, demand, authorization, direction, notice, consent, waiver or other action provided in this Indenture to be made, or to vote on any action authorized or permitted to be taken by Holders; *provided* that the Company may not set a record date for, and the provisions of this paragraph shall not apply with respect to, the giving or making of any notice, declaration, request or direction referred to in clause (f) below. Unless otherwise specified, if not set by the Company prior to the first solicitation of a Holder made by any Person in respect of any such action, or in the case of any such vote, prior to such vote, any such record date shall be the later of 30 days prior to the first solicitation of such consent or vote or the date of the most recent list of Holders furnished to the Trustee prior to such solicitation or vote. If any record date is set pursuant to this clause (e), the Holders on such record date, and only such Holders, shall be entitled to make, give or take such request, demand, authorization, direction, notice, consent, waiver or other action (including revocation of any action), whether or not such Holders remain Holders after such record date; *provided* that no such action shall be effective hereunder unless made, given or taken on or prior to the applicable Expiration Date by Holders of the requisite principal amount of Tranche A-[●] Exit Notes, or each affected Holder, as applicable, on such record date. Promptly after any record date is set pursuant to this paragraph, the Company, at its own expense, shall cause notice of such record date, the proposed action by Holders and the applicable Expiration Date to be given to the Trustee in writing and to each Holder in the manner set forth in Section 11.02.

(f) The Trustee may set any day as a record date for the purpose of determining the Holders entitled to join in the giving or making of (1) any notice of default under Section 6.01, (2) any declaration of acceleration referred to in Section 6.02 or (3) any direction pursuant to Section 6.07, Section 6.12 or Section 6.13. If any record date is set pursuant to this clause (f), the Holders on such record date, and no other Holders, shall be entitled to join in such notice, declaration, request or direction, whether or not such Holders remain Holders after such record date; *provided* that no such action shall be effective hereunder unless made, given or taken on or prior to the applicable Expiration Date by Holders of the requisite principal amount of Tranche A-[●] Exit Notes or each affected Holder, as applicable, on such record date. Promptly after any record date is set pursuant to this paragraph, the Trustee, at the Company's expense, shall cause notice of such record date, the proposed action by Holders and the applicable Expiration Date to be given to the Company and to each Holder in the manner set forth in Section 11.02.



(g) Without limiting the foregoing, a Holder entitled to take any action hereunder with regard to any particular Tranche A-[●] Exit Note may do so with regard to all or any part of the principal amount of such Tranche A-[●] Exit Note or by one or more duly appointed agents, each of which may do so pursuant to such appointment with regard to all or any part of such principal amount. Any notice given or action taken by a Holder or its agents with regard to different parts of such principal amount pursuant to this paragraph shall have the same effect as if given or taken by separate Holders of each such different part.

(h) Without limiting the generality of the foregoing, a Holder, including a Depositary that is the Holder of a Global Note, may make, give or take, by a proxy or proxies duly appointed in writing, any request, demand, authorization, direction, notice, consent, waiver or other action provided in this Indenture to be made, given or taken by Holders, and a Depositary that is the Holder of a Global Note may provide its proxy or proxies to the beneficial owners of interests in any such Global Note through such Depositary's standing instructions and customary practices.

(i) The Company may fix a record date for the purpose of determining the Persons who are beneficial owners of interests in any Global Note held by a Depositary entitled under the procedures of such Depositary, if any, to make, give or take, by a proxy or proxies duly appointed in writing, any request, demand, authorization, direction, notice, consent, waiver or other action provided in this Indenture to be made, given or taken by Holders; *provided* that if such a record date is fixed, only the beneficial owners of interests in such Global Note on such record date or their duly appointed proxy or proxies shall be entitled to make, give or take such request, demand, authorization, direction, notice, consent, waiver or other action, whether or not such beneficial owners remain beneficial owners of interests in such Global Note after such record date. No such request, demand, authorization, direction, notice, consent, waiver or other action shall be effective hereunder unless made, given or taken on or prior to the applicable Expiration Date.

(j) With respect to any record date set pursuant to this Section 1.05, the party hereto that sets such record date may designate any day as the “**Expiration Date**” and from time to time may change the Expiration Date to any earlier or later day; *provided* that no such change shall be effective unless notice of the proposed new Expiration Date is given to the other party hereto in writing, and to each Holder of Tranche A-[●] Exit Notes in the manner set forth in Section 11.02, on or prior to both the existing and the new Expiration Date. If an Expiration Date is not designated with respect to any record date set pursuant to this Section 1.05, the party hereto which set such record date shall be deemed to have initially designated the 90th day after such record date as the Expiration Date with respect thereto, subject to its right to change the Expiration Date as provided in this clause (j).

## ARTICLE 2 THE TRANCHE A-[●] EXIT NOTES

Section 2.01 *Form and Dating.* The Tranche A-[●] Exit Notes and the Trustee's certificate of authentication shall be substantially in the form of Tranche A-[●] Exit Note set forth in Exhibit A, which is hereby incorporated in and expressly made a part of this Indenture. The Tranche A-[●] Exit Notes may have such appropriate insertions, omissions, substitutions and other variations as are required or permitted by this Indenture and may have such letters, numbers or other marks of identification and such notations, legends or endorsements as may be required to

comply with any law, stock exchange rule, agreement to which the Company is subject, if any, or usage, *provided* that any such notation, legend or endorsement is in a form acceptable to the Company.

The Tranche A-[●] Exit Notes shall be printed, lithographed or engraved or produced by any combination of these methods or may be produced in any other manner permitted by the rules of any stock exchange on which the Tranche A-[●] Exit Notes may be listed, if any, all as determined by the Officers executing such Tranche A-[●] Exit Notes, as evidenced by their execution of such Tranche A-[●] Exit Notes.

*Section 2.02 Execution, Authentication and Delivery.*

(a) An Officer of the Issuer shall sign the Tranche A-[●] Exit Notes for the Issuer by manual, PDF or facsimile signature.

(1) If an Officer whose signature is on a Tranche A-[●] Exit Note no longer holds that office at the time the Trustee authenticates the Tranche A-[●] Exit Note, the Tranche A-[●] Exit Note shall be valid nevertheless.

(2) A Tranche A-[●] Exit Note shall not be valid until an authorized signatory of the Trustee or an authenticating agent manually signs the certificate of authentication on the Tranche A-[●] Exit Note upon Company Order. Such signature shall be conclusive evidence that the Tranche A-[●] Exit Note has been authenticated under this Indenture. Such Company Order shall specify the amount of the Tranche A-[●] Exit Notes to be authenticated and the date on which the original issue of Tranche A-[●] Exit Notes is to be authenticated.

(3) On the Issue Date, the Trustee or an Authenticating Agent shall authenticate and deliver the Initial Tranche A-[●] Exit Notes and, at any time and from time to time thereafter, any Additional Tranche A-[●] Exit Notes for original issue as set forth in Section 2.14, in each case upon a Company Order.

(4) The Tranche A-[●] Exit Notes shall be issued in fully registered form without coupons attached in minimum denominations of U.S.\$1,000 and integral multiples of U.S.\$1.00 in excess thereof (each, an “**Authorized Denomination**”).

(b) The Trustee may appoint an authenticating agent, with a copy of such appointment to the Company, to authenticate the Tranche A-[●] Exit Notes (the “**Authenticating Agent**”). Unless limited by the terms of such appointment, an Authenticating Agent may authenticate Tranche A-[●] Exit Notes whenever the Trustee may do so. Each reference in this Indenture to authentication by the Trustee includes authentication by an Authenticating Agent. An Authenticating Agent has the same rights as the Registrar or any Transfer Agent or Paying Agent or agent for service of notices and demands.

*Section 2.03 Transfer Agent, Registrar and Paying Agent.* (a) The Issuer shall maintain an office or agency where Tranche A-[●] Exit Notes may be presented for registration of transfer or for exchange (the “**Registrar**”) and an office or agency where Tranche A-[●] Exit Notes may be presented for payment. The Registrar shall keep a register of the Tranche A-[●] Exit Notes and

of their transfer and exchange. The Company may have one or more co-registrars and one or more additional paying agents, or transfer agents. The term “Paying Agent” includes any additional paying agent. The term “Registrar” includes any additional Registrar or co-registrar. The Issuer shall maintain a Paying Agent and Transfer Agent with offices in the United States.

(b) For so long as the Tranche A-[●] Exit Notes are listed on the [Singapore Exchange Securities Trading Limited (the “SGX-ST”)] and the rules of the [SGX-ST] so require, the Issuer shall appoint and maintain a paying agent in Singapore where the Tranche A-[●] Exit Notes may be presented or surrendered for payment or redemption, in the event that a global security is exchanged for definitive Tranche A-[●] Exit Notes. In addition, in the event that a global security is exchanged for definitive Tranche A-[●] Exit Notes, an announcement of such exchange shall be made by the Issuer or on its behalf through the [SGX-ST] and such announcement will include all material information with respect to the delivery of the definitive Tranche A-[●] Exit Notes, including details of the paying agent in Singapore.

(c) The Issuer shall enter into an appropriate agency agreement with any Registrar, Paying Agent or co-registrar not a party to this Indenture, which shall implement the provisions of this Indenture that relate to such agent. The Issuer shall notify the Trustee of the name and address of any such agent. If the Issuer fails to maintain a Registrar, Paying Agent or Transfer Agent, in the United States, the Trustee shall act as such and shall be entitled to appropriate compensation therefor pursuant to Section 7.06. The Company or any Restricted Subsidiary may act as Paying Agent, Registrar, co-registrar or Transfer Agent. The Company initially appoints Wilmington Savings Fund Society, FSB as Registrar, Paying Agent and Transfer Agent in connection with this Indenture and the Tranche A-[●] Exit Notes.

Section 2.04 *Paying Agent to Hold Money in Trust.* By 3:00 P.M. New York time no later than one Business Day prior to each Payment Date on any Tranche A-[●] Exit Note, the Issuer shall deposit with the Principal Paying Agent in immediately available funds a sum sufficient to pay such principal and interest when so becoming due (including any Additional Amounts). The Issuer shall request that the bank through which such payment is to be made agree to supply to the Principal Paying Agent by 10:00 A.M. (New York time) two Business Days prior to the due date from any such payment an confirmation (by facsimile) of its intention to make such payment. The Issuer shall require each Paying Agent (other than the Trustee) to agree in writing that such Paying Agent shall hold in trust, for the benefit of Holders or the Trustee, all money held by such Paying Agent for the payment of principal and interest on the Tranche A-[●] Exit Notes and shall notify the Trustee of any default by the Issuer in making any such payment. The Issuer at any time may require a Paying Agent to pay all money held by it to the Principal Paying Agent and to account for any funds disbursed by it. Upon complying with this Section 2.04, the Paying Agent shall have no further liability for the money delivered to the Trustee.

Each payment in full of principal, redemption amount, Additional Amounts or interest payable under the Tranche A-[●] Exit Notes and this Indenture in respect of any Tranche A-[●] Exit Note made by or on behalf of the Issuer or a Guarantor to or to the order of the Trustee in the manner specified herein or in the Tranche A-[●] Exit Notes on the date due shall be valid and effective to satisfy and discharge the obligation of the Issuer or such Guarantor, as the case may be, to make payment of principal, redemption amount, Additional Amounts or interest payable hereunder and under the Tranche A-[●] Exit Notes on such date, *provided, however*, that the

liability of the Trustee hereunder shall not exceed any amounts paid to it by the Company or such Guarantor, as the case may be, or held by it, on behalf of the Holders hereunder.

**Section 2.05 *Holder Lists.*** The Trustee shall preserve in as current a form as is reasonably practicable, the most recent list available to it of the names and addresses of Holders. If the Trustee is not the Registrar, the Issuer shall furnish to the Trustee in writing, at least ten Business Days before each Interest Payment Date and at such other times as the Trustee may request in writing, a list in such form and as of such date as the Trustee may reasonably require of the names and addresses of Holders and the Trustee shall be permitted to fully rely with no liability therefor on the most recent list so provided.

**Section 2.06 *Transfer and Exchange.***

(a) Interests in the Regulation S Global Note and the Restricted Global Note shall be exchangeable or transferable, as the case may be, for physical delivery of definitive certificated Tranche A-[●] Exit Notes (“**Certificated Notes**”) if (i) DTC notifies the Company that it is unwilling or unable to continue as depository for such Global Note, or DTC ceases to be a “clearing agency” registered under the Exchange Act, and a successor depository is not appointed by the Company within 90 days, or (ii) an Event of Default has occurred and is continuing with respect to such Tranche A-[●] Exit Notes and a Holder has so requested in writing, *provided* that such transfer or exchange is made in accordance with the provisions of this Indenture and the Applicable Procedures and *provided further* that in no event shall the Regulation S Temporary Global Note be exchanged for Certificated Notes prior to (i) the expiration of the Restricted Period and (ii) the receipt by the Registrar of any certificates required under the provisions of Regulation S.

Upon receipt of notice by DTC or the Trustee, as the case may be, regarding the occurrence of any of the events described in the preceding paragraph, the Company shall use its best efforts to make arrangements with DTC for the exchange of interests in the Global Notes for individual Certificated Notes, and cause the requested individual Certificated Notes to be executed and delivered to the Trustee in sufficient quantities and authenticated by the Trustee for delivery to Holders. In the case of Certificated Notes issued in exchange for the Restricted Global Note, such Certificated Notes shall bear the Securities Act Legend. Upon the registration of transfer, exchange or replacement of Tranche A-[●] Exit Notes bearing such Securities Act Legend, or upon specific request for removal of the Securities Act Legend on a Tranche A-[●] Exit Note, the Company shall deliver only Tranche A-[●] Exit Notes that bear such Securities Act Legend, or shall refuse to remove such Securities Act Legend, as the case may be, unless there is delivered to the Company a certificate in the form of Exhibit D or Exhibit E, as the case may be, or such satisfactory evidence as may reasonably be required by the Company, which may include an Opinion of Counsel, that neither the Securities Act Legend nor the restrictions on transfer set forth therein are required to ensure compliance with the provisions of the Securities Act. The Trustee shall exchange a Tranche A-[●] Exit Note bearing the Securities Act Legend for a Tranche A-[●] Exit Note not bearing such Securities Act Legend only if it has been directed to do so in writing by the Company, upon which direction it may conclusively rely with no liability therefor.

(b) On or prior to the 40th day after the Issue Date, transfers by a DTC participant which is an owner of a beneficial interest in the Regulation S Global Note to a transferee who takes delivery of such interest through the Restricted Global Note shall be made only in Authorized

Denominations in accordance with the Applicable Procedures and upon receipt by the Trustee or Transfer Agent of a written certification from the transferor of the beneficial interest in the form of Exhibit E to the effect that such transfer is being made to a Person who the transferor reasonably believes is a “qualified institutional buyer” within the meaning of Rule 144A in a transaction meeting the requirements of Rule 144A and in accordance with any applicable securities laws of any state of the United States or any other jurisdiction. After such 40th day, such certification requirement shall no longer apply to such transfers.

(c) Transfers by a Holder of a Certificated Note bearing the Securities Act Legend or by a DTC participant of a beneficial interest in the Restricted Global Note to a transferee who takes delivery of such interest through the Regulation S Global Note or in the form of a Certificated Note not bearing the Securities Act Legend shall be made only in Authorized Denominations upon receipt by the Trustee or Transfer Agent of a written certification from the transferor in the form of Exhibit D to the effect that such transfer is being made in accordance with Regulation S.

Beneficial interests in the Global Notes shall be shown on, and transfers thereof shall be effected only through records maintained by DTC and its direct and indirect participants, including Euroclear and Clearstream.

Transfers between participants in DTC shall be effected in the ordinary way in accordance with the Applicable Procedures and shall be settled in DTC’s Same Day Funds Settlement System and secondary market trading activity in such Tranche A-[●] Exit Notes shall therefore settle in immediately available funds. There can be no assurance as to the effect, if any, of settlements in immediately available funds on trading activity in the Tranche A-[●] Exit Notes. Transfers between participants in Euroclear and Clearstream shall be effected in the ordinary way in accordance with Applicable Procedures.

(d) Certificated Notes may be exchanged or transferred in whole or in part in the principal amount of Authorized Denominations by surrendering such Certificated Notes at the applicable Corporate Trust Office of the Trustee or any Transfer Agent with a written instrument of transfer as provided in this Indenture in the form of Exhibit B hereto duly executed by the Holder thereof or his attorney duly authorized in writing.

In exchange for any Certificated Note properly presented for transfer, the Trustee shall promptly authenticate and deliver or cause to be authenticated and delivered at the applicable Corporate Trust Office, to the transferee, or send by mail (at the risk of the transferee) to such address as the transferee may request, a Certificated Note or Tranche A-[●] Exit Notes, as the case may require, registered in the name of such transferee, for the same aggregate principal amount as was transferred. In the case of the transfer of any Certificated Note in part, the Trustee shall also promptly authenticate and deliver or cause to be authenticated and delivered at the applicable Corporate Trust Office, to the transferor, or send by mail (at the risk of the transferor) to such address as the transferor may request, a Certificated Note or Tranche A-[●] Exit Notes, as the case may require, registered in the name of such transferor, for the aggregate principal amount that was not transferred. No transfer of any Tranche A-[●] Exit Notes shall be made unless the request for such transfer is made by the registered Holder or his attorney duly authorized in writing at the applicable Corporate Trust Office and is accompanied by a completed instrument of transfer in the form of Exhibit C attached to the Tranche A-[●] Exit Note presented for transfer.

(e) Transfer, registration and exchange of any Tranche A-[●] Exit Note or Tranche A-[●] Exit Notes shall be permitted and executed as provided in this Section 2.07 without any charge to the Holder of any such Tranche A-[●] Exit Note or Tranche A-[●] Exit Notes other than any taxes or governmental charges or insurance charges payable on transfers or any expenses of delivery by other than regular mail, but subject to such reasonable regulations as the Company, the Registrar and the Trustee may prescribe.

The costs and expenses of effecting any exchange or registration of transfer pursuant to the foregoing provisions, except for the expense of delivery by other than regular mail (if any) and except for the payment of a sum sufficient to cover any tax or other governmental charges or insurance charges that may be imposed in relation thereto, shall be borne by the Company.

All Certificated Notes issued upon any exchange or registration of transfer of Tranche A-[●] Exit Notes shall be valid obligations of the Company, evidencing the same debt, and entitled to the same benefits, as the Tranche A-[●] Exit Notes surrendered upon exchange or registration of transfer.

(f) The Trustee or the Transfer Agent shall effect transfers of Global Notes and Certificated Notes. In addition, the Registrar shall keep a register of the Tranche A-[●] Exit Notes and their ownership, exchange and transfer. The Transfer Agent shall give prompt notice to the Registrar and the Registrar shall likewise give prompt notice to the Trustee of any exchange or registration of transfer of such Tranche A-[●] Exit Notes. Neither the Trustee nor any Transfer Agent shall register the exchange or the transfer of any Global Note or Certificated Note (or any portion of a Certificated Note) during the period of 15 days ending on the Record Date. The Trustee shall give prompt notice to the Company of any replacement, transfer, cancellation or destruction of the Tranche A-[●] Exit Notes.

(g) Upon any such exchange or registration of transfer of all or a portion of any Global Note for a Certificated Note or an interest in either the Restricted Global Note or the Regulation S Global Note for an interest in the other Global Note, the Global Note to be so exchanged shall be marked to reflect the reduction of its principal amount by the aggregate principal amount of such Certificated Note or the interest to be so exchanged for an interest in a Regulation S Global Note or a Restricted Global Note, as the case may be. Until so exchanged in full, the Tranche A-[●] Exit Note shall in all respects be entitled to the same benefits under this Indenture as the Tranche A-[●] Exit Notes authenticated and delivered hereunder.

*Section 2.07 Replacement Notes.* If any Tranche A-[●] Exit Note at any time becomes mutilated, defaced, destroyed, stolen or lost, such Tranche A-[●] Exit Note may be replaced at the cost of the applicant (including reasonable legal fees of the Issuer, the Trustee, the Transfer Agent, the Registrar and the Paying Agents) at the office of the Trustee or any Transfer Agent, upon provision of, in the case of destroyed, stolen, mutilated or defaced beyond clear identification or lost Tranche A-[●] Exit Notes, evidence satisfactory to the Trustee, the Transfer Agent, the Registrar, the Paying Agents and the Issuer that such Tranche A-[●] Exit Note was destroyed, stolen, mutilated or defaced beyond clear identification or lost, together with such indemnity and/or security as the Trustee and the Issuer may require. Mutilated or defaced Tranche A-[●] Exit Notes must be surrendered before replacements shall be issued.

Each Tranche A-[●] Exit Note authenticated and delivered in exchange for or in lieu of any such Tranche A-[●] Exit Note shall carry rights to accrued and unpaid interest and to interest to accrue equivalent to the rights that were carried by such Tranche A-[●] Exit Note before such Tranche A-[●] Exit Note was mutilated, defaced, destroyed, stolen or lost.

Every replacement Tranche A-[●] Exit Note is an additional obligation of the Issuer and shall be entitled to the benefits of this Indenture.

Section 2.08 *Temporary Notes*. Subject to the provisions of Section 2.07(a), until Certificated Notes are ready for delivery, the Company may prepare and the Trustee shall authenticate temporary Tranche A-[●] Exit Notes. Temporary Notes shall be substantially in the form of Certificated Notes but may have variations that the Company considers appropriate for temporary Tranche A-[●] Exit Notes. As necessary, the Company shall prepare and the Trustee shall authenticate Certificated Notes and deliver them in exchange for temporary Tranche A-[●] Exit Notes at the office or agency of the Company or the Trustee, without charge to the Holder. Until so exchanged, the temporary Tranche A-[●] Exit Notes shall be entitled to the same benefits under this Indenture as Certificated Notes.

Section 2.09 *Cancellation*. The Issuer at any time may deliver Tranche A-[●] Exit Notes to the Trustee for cancellation. The Transfer Agent and the Paying Agent shall forward to the Trustee, if they are not the same person, any Tranche A-[●] Exit Notes surrendered to them for transfer, exchange or payment. The Trustee or a Paying Agent and no else shall cancel, and the Trustee shall destroy, in each case, in accordance with its customary procedures all Tranche A-[●] Exit Notes surrendered for transfer, exchange, payment or cancellation and, if so destroyed, upon written instruction from the Issuer, deliver a certificate of such destruction to the Issuer unless the Issuer direct the Trustee in writing to deliver cancelled Tranche A-[●] Exit Notes to the Issuer. The Issuer may not issue new Tranche A-[●] Exit Notes to replace Notes they have redeemed, paid or delivered to the Trustee for cancellation, which shall not prohibit the Issuer from issuing any Additional Tranche A-[●] Exit Notes. A Tranche A-[●] Exit Note does not cease to be outstanding because the Issuer, the Guarantors or any of their Affiliates holds such Tranche A-[●] Exit Note, except that such Tranche A-[●] Exit Notes will not be deemed to be Outstanding for voting purposes pursuant to and in accordance with the definition of “Outstanding” in Section 1.01.

Section 2.10 *Defaulted Interest*. If the Issuer default in a payment of interest on the Tranche A-[●] Exit Notes, the Issuer shall pay the defaulted interest (plus interest on such defaulted interest to the extent lawful) in any lawful manner not inconsistent with the requirements of any stock exchange on which the Tranche A-[●] Exit Notes may be listed, and upon such notice as may be required by such exchange, if, after written notice given by the Issuer to the Trustee of the proposed payment pursuant to this Section 2.11, such manner of payment shall be deemed practicable by the Trustee.

The Issuer may pay the defaulted interest to the Persons who are Holders on a subsequent special record date, which date shall be at least five Business Days prior to the payment date of such defaulted interest. The Issuer shall fix or cause to be fixed any such special record date and payment date, and, at least 15 days before any such special record date, the Issuer shall deliver to each Holder, with a copy to the Trustee, a notice that states the special record date, the payment date and the amount of defaulted interest to be paid.

Section 2.11 *CUSIP and ISIN Numbers* The Issuer, in issuing the Tranche A-[●] Exit Notes, may use CUSIP and ISIN numbers (if then generally in use) and, if so, the Trustee shall use CUSIP and ISIN numbers in notices as a convenience to Holders; *provided, however*, that any such notice may state that no representation is made as to the correctness of such numbers either as printed on the Tranche A-[●] Exit Notes or as contained in any notice and that reliance may be placed only on the other identification numbers printed on the Tranche A-[●] Exit Notes, and any such notice shall not be affected by any defect in or omission of such numbers. The Issuer shall promptly notify the Trustee in writing of any change in CUSIP or ISIN numbers.

Section 2.12 *Open Market Purchases*. The Issuer or any of its Affiliates may at any time purchase Tranche A-[●] Exit Notes in the open market or otherwise at any agreed upon price. Any such purchased Tranche A-[●] Exit Notes shall not be resold, except in compliance with applicable requirements or exemptions under the relevant securities laws.

Section 2.13 *Issuance of Additional Tranche A-[●] Exit Notes*. The Issuer may, from time to time, without notice to or the consent of the Holders of the Tranche A-[●] Exit Notes, create and issue Additional Tranche A-[●] Exit Notes in an unlimited aggregate principal amount having the same terms and conditions as the Initial Tranche A-[●] Exit Notes in all respects, except for issue date, issue price and the first payment of interest thereon. Additional Tranche A-[●] Exit Notes issued in this manner shall form a single series for non-U.S. federal income tax purposes with the previously outstanding Tranche A-[●] Exit Notes and shall vote together as one class on all matters with respect to the Tranche A-[●] Exit Notes; *provided* that the Additional Tranche A-[●] Exit Notes will have a separate CUSIP number unless either (i) such Additional Tranche A-[●] Exit Notes are part of the same “issue” within the meaning of the U.S. Treasury Regulations as the Tranche A-[●] Exit Notes or (ii) neither the Tranche A-[●] Exit Notes nor such Additional Tranche A-[●] Exit Notes are issued with more than a *de minimis* amount of original issue discount for U.S. federal income tax purposes. Unless the context otherwise requires, for all purposes of this Indenture and the Tranche A-[●] Exit Notes, references to the Tranche A-[●] Exit Notes include any Additional Tranche A-[●] Exit Notes actually issued.

### ARTICLE 3 REDEMPTION

#### Section 3.01 *Redemption*.

(a) On or after [●], 202[3]<sup>29</sup>, the Tranche A-[●] Exit Notes will be redeemable, at the option of the Company, in whole or in part, at the Redemption Prices (expressed as a percentage of the principal amount to be redeemed), during the 12-month periods specified below:

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<sup>29</sup> **NTD**: Date to correspond to second anniversary of Emergence Date, in case of A-2 Notes and third anniversary of Emergence Date, in case of A-1 Notes.



<u>Period</u>	<u>Redemption Price</u>
On or after [●], 202[3] <sup>30</sup> but prior to [●], 202[4] <sup>31</sup> .....	[102.000] <sup>32%</sup>
On or after [●], 202[4] <sup>33</sup> but prior to [●], 202[5] <sup>34</sup> .....	[101.000] <sup>35%</sup>
On or after [●], 202[5] <sup>36</sup> .....	100.000%

plus any accrued but unpaid interest and Additional Amounts, if any, to, but not including, the Redemption Date.

(b) At any time prior to [●], 202[3]<sup>37</sup>, the Issuer may redeem any of the Tranche A-[●] Exit Notes (including any Additional Tranche A-[●] Exit Notes issued after the Issue Date) in whole at any time or in part from time to time, at its option, at a “make-whole” redemption price equal to the greater of (1) 100% of the principal amount of such Notes to be redeemed and (2) the sum of the present values at such Redemption Date of (i) the redemption price of the Tranche A-[●] Exit Notes on [●], 202[3]<sup>38</sup> plus (ii) all required interest payments on the Tranche A-[●] Exit Notes through [●], 202[3]<sup>39</sup> (excluding accrued but unpaid interest to the date of redemption), discounted to the Redemption Date on a semi-annual basis (assuming a 360-day year consisting of twelve 30-day months) at the Treasury Rate plus 50 basis points; *plus*, in each case, any accrued and unpaid interest and Additional Amounts, if any, on such Notes to (but excluding) the Redemption Date. For the avoidance of doubt, the Issuer shall be responsible for calculating the make-whole premium and the Trustee shall have no obligation to confirm or verify any such calculation.

(c) Notwithstanding the foregoing, at any time and from time to time prior to [●], 202[3]<sup>40</sup>, upon notice in accordance with Section 3.03, the Company may redeem in the aggregate up to 35.0% of the aggregate principal amount of the Tranche A-[●] Exit Notes (calculated after giving effect to the issuance of any Additional Notes) with an amount equal to the net cash proceeds of (x) one or more Equity Offerings or offerings of bona fide convertible debt by the Company or by any direct or indirect parent entity thereof, to the extent the net cash proceeds therefrom are contributed to the Company or used to purchase capital stock of the Company, at a

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<sup>30</sup> **NTD:** Date to correspond to second anniversary of Emergence Date, in case of A-2 Notes and third anniversary of Emergence Date, in case of A-1 Notes.

<sup>31</sup> **NTD:** Date to correspond to third anniversary of Emergence Date, in case of A-2 Notes and fourth anniversary of Emergence Date, in case of A-1 Notes.

<sup>32</sup> **NTD:** 104.500% in case of A-1 Notes

<sup>33</sup> **NTD:** Date to correspond to third anniversary of Emergence Date, in case of A-2 Notes and fourth anniversary of Emergence Date, in case of A-1 Notes.

<sup>34</sup> **NTD:** Date to correspond to fourth anniversary of Emergence Date, in case of A-2 Notes and fifth anniversary of Emergence Date, in case of A-1 Notes.

<sup>35</sup> **NTD:** 102.250% in case of A-1 Notes

<sup>36</sup> **NTD:** Date to correspond to fourth anniversary of Emergence Date, in case of A-2 Notes and fifth anniversary of Emergence Date, in case of A-1 Notes.

<sup>37</sup> **NTD:** Date to correspond to second anniversary of Emergence Date, in case of A-2 Notes and third anniversary of Emergence Date, in case of A-1 Notes.

<sup>38</sup> **NTD:** Date to correspond to second anniversary of Emergence Date, in case of A-2 Notes and third anniversary of Emergence Date, in case of A-1 Notes.

<sup>39</sup> **NTD:** Date to correspond to second anniversary of Emergence Date, in case of A-2 Notes and third anniversary of Emergence Date, in case of A-1 Notes.

<sup>40</sup> **NTD:** Date to correspond to second anniversary of Emergence Date, in case of A-2 Notes and third anniversary of Emergence Date, in case of A-1 Notes.

Redemption Price (expressed as a percentage of the principal amount thereof) equal to 104.500%, or (y) the incurrence of unsecured Indebtedness by the Company, at a Redemption Price (expressed as a percentage of the principal amount thereof) equal to 109.000%, in each case *plus* accrued and unpaid interest, if any, to (but not including) the Redemption Date.

(d) If as a result of any change in or amendment to the laws (or any rules or regulations thereunder) of a Taxing Jurisdiction, or any amendment to or change in an official interpretation, administration or application of such laws, any treaties, regulations, rules, or related agreements to which the Taxing Jurisdiction is a party (including a holding by a court of competent jurisdiction), which change or amendment becomes effective or, in the case of a change in official position, is announced on or after the Issue Date or on or after the date a successor to the Issuer or the relevant Guarantor assumes the obligations under the Tranche A-[●] Exit Notes, the Issuer, such Guarantor or any successor to the Issuer or such Guarantor has or will become obligated to pay Additional Amounts pursuant to Section 4.05, then the Issuer or any Guarantor, or any successor to the Issuer or such Guarantor, may, at its option, redeem all, but not less than all, of the Tranche A-[●] Exit Notes, at a Redemption Price equal to 100% of their principal amount, together with accrued and unpaid interest to the date fixed for redemption, upon publication of irrevocable notice not less than 30 days nor more than 60 days prior to the date fixed for redemption. For the avoidance of doubt, neither the Issuer nor any Guarantor, nor any successor to the Issuer or such Guarantor, shall have the right to so redeem the Tranche A-[●] Exit Notes unless it is or will become obligated to pay Additional Amounts. Notwithstanding the foregoing, the Issuer or any such successor shall not have the right to so redeem the Tranche A-[●] Exit Notes unless it has taken reasonable measures to avoid the obligation to pay Additional Amounts. For the avoidance of doubt, reasonable measures do not include changing the jurisdiction of incorporation of the Issuer or any successor to the Issuer or the jurisdiction of organization of a Guarantor or any successor to a Guarantor.

In the event that the Issuer or any successor to the Issuer elects to so redeem the Tranche A-[●] Exit Notes, it will deliver to the Trustee: (1) a certificate, signed in the name of the Issuer or any successor to the Issuer by any two of its executive officers or by its attorney in fact in accordance with its bylaws, stating that the Issuer or any successor to the Issuer is entitled to redeem the Tranche A-[●] Exit Notes pursuant to their terms and setting forth a statement of facts showing that the condition or conditions precedent to the right of the Issuer or any successor to the Issuer to so redeem have occurred or been satisfied; and (2) an opinion of independent tax counsel of recognized standing to the effect that (i) the Issuer, a Guarantor or any successor to the Issuer or such Guarantor has or will become obligated to pay Additional Amounts, and (ii) such obligation is the result of a change in or amendment to the laws (or any rules or regulations thereunder) of a Taxing Jurisdiction, as described above. The Trustee shall accept, and will be entitled to fully rely with no liability therefor on, the certificate and opinion described in (1) and (2) of the preceding sentence as sufficient evidence of the satisfaction of the conditions precedent described therein, without further inquiry, in which event such certificate or opinion shall be conclusive and binding on the Holders.

Section 3.02 *Notice to Trustee.* If the Issuer elects to redeem Tranche A-[●] Exit Notes pursuant to Section 3.01 hereof, it shall notify the Trustee in writing of the Redemption Date and the Redemption Price. The Issuer shall give each notice provided for in this Section 3.02 in an Officers' Certificate (including the information required by Section 3.03) at least five Business

Days before notice of redemption is required to be sent to the applicable Holders pursuant to Section 3.03 (unless a shorter period shall be satisfactory to the Trustee).

Section 3.03 *Notice of Redemption by the Issuer.* In the case of redemption of Tranche A-[●] Exit Notes pursuant to Section 3.01, the notice of redemption provided to the Trustee pursuant to Section 3.02 shall be distributed at least 15 but not more than 60 days before the Redemption Date to each Holder of any Tranche A-[●] Exit Note to be redeemed by first- class mail. A notice of redemption may be subject to one or more conditions precedent, which shall be stated in the redemption notice.

The notice shall state:

- (1) the Redemption Date;
- (2) the Redemption Price;
- (3) the name and address of the Paying Agents;
- (4) that Tranche A-[●] Exit Notes called for redemption must be surrendered to a Paying Agent to collect the Redemption Price;
- (5) that, unless the Company defaults in making such redemption payment or the Paying Agent is prohibited from making such payment pursuant to the terms of this Indenture, interest on Tranche A-[●] Exit Notes called for redemption ceases to accrue on and after the Redemption Date;
- (6) the section of this Indenture pursuant to which the Tranche A-[●] Exit Notes called for redemption are being redeemed;
- (7) any conditions precedent to the redemption of the Tranche A-[●] Exit Notes;
- (8) the CUSIP or ISIN number, if any; and
- (9) that no representation is made as to the correctness or accuracy of the CUSIP or ISIN number, if any, listed in such notice or printed on the Tranche A-[●] Exit Notes.

At the Company's request (which request may be revoked by the Company at any time prior to the time at which the Trustee shall have given such notice to the Holders), made in writing to the Trustee as described in Section 3.02, the Trustee shall give the notice of redemption in the name and at the expense of the Company reflecting the information provided by the Company. If, however, the Company gives such notice to the Holders, the Company shall concurrently deliver to the Trustee an Officers' Certificate stating that such notice has been given.

Section 3.04 *Deposit of Redemption Price.* By 3:00 P.M. New York time no later than one Business Day prior to the Redemption Date, the Company shall deposit with the Principal Paying Agent money sufficient to pay the Redemption Price of and accrued and unpaid interest on

the Tranche A-[●] Exit Notes other than Tranche A-[●] Exit Notes that have been delivered by the Company to the Trustee at least 15 days prior to the Redemption Date for cancellation. The Company shall request that the bank through which such payment is to be made agree to supply to the Principal Paying Agent by 10:00 A.M. (New York time) two Business Days prior to the due date from any such payment a confirmation (by facsimile) of its intention to make such payment.

Section 3.05 *Effect of Redemption.* If the Company complies with the provisions of Section 3.03 and Section 3.04, on and after the Redemption Date, interest shall cease to accrue on the Tranche A-[●] Exit Notes or the portions of Tranche A-[●] Exit Notes called for redemption. Upon surrender of any such Tranche A-[●] Exit Note for redemption in accordance with such notice, such Tranche A-[●] Exit Note shall be paid by the Company at the Redemption Price, together with accrued and unpaid interest, if any, to, but not including, the Redemption Date; *provided, however,* that installments of interest whose Interest Payment Date is on or prior to the Redemption Date shall be payable to the Holders of such Tranche A-[●] Exit Notes registered as such at the close of business on the relevant Record Dates according to their terms.

If any Tranche A-[●] Exit Note to be redeemed shall not be so paid upon surrender thereof in accordance with the Company's instructions for redemption, the principal shall, until paid, bear interest from the Redemption Date at the rate borne by the Tranche A-[●] Exit Notes. Upon such surrender to the Paying Agent, such Tranche A-[●] Exit Notes shall be paid at the applicable Redemption Price, plus accrued and unpaid interest to, but not including, the Redemption Date; *provided, however,* that installments of interest payable on or prior to the Redemption Date shall be payable to the Holders of such Tranche A-[●] Exit Notes registered as such at the close of business on the relevant Record Date according to their terms.

Section 3.06 *Selection of Tranche A-[●] Exit Notes to be Redeemed.* If less than all of the outstanding Tranche A-[●] Exit Notes are to be redeemed, if the Tranche A-[●] Exit Notes are held through a depository, the Tranche A-[●] Exit Notes will be selected for redemption pursuant to the procedures of the applicable depository or, if the Tranche A-[●] Exit Notes are held in definitive registered form, the Trustee will select the Tranche A-[●] Exit Notes to be redeemed in principal amounts of U.S.\$1,000 and integral multiples of U.S.\$1.00 in excess thereof. In the latter case, the Trustee may select the Tranche A-[●] Exit Notes by lot, pro rata or by any other method the Trustee considers fair and appropriate.

Section 3.07 *Notes Redeemed In Part.* Upon surrender of a Tranche A-[●] Exit Note that is redeemed in part, the Company shall execute and the Trustee shall authenticate for the Holder thereof (at the Company's expense) a new Tranche A-[●] Exit Note, equal in a principal amount to the unredeemed portion of the Tranche A-[●] Exit Note surrendered; *provided* that each new Tranche A-[●] Exit Note shall be in a principal amount of U.S.\$1,000 or an integral multiple of U.S.\$1.00 in excess thereof.

For all purposes of this Indenture, unless the context otherwise requires, all provisions relating to redemption of Tranche A-[●] Exit Notes shall relate, in the case of any Tranche A-[●] Exit Note redeemed or to be redeemed only in part, to the portion of the principal amount of such Tranche A-[●] Exit Note which has been or is to be redeemed.

ARTICLE 4  
COVENANTS

Section 4.01 *Payment of Principal and Interest under the Tranche A-[●] Exit Notes.* The Issuer shall punctually pay the principal of and interest on the Tranche A-[●] Exit Notes on the dates and in the manner provided in the Tranche A-[●] Exit Notes. Principal and interest (including any Additional Amounts) shall be considered paid on the date due if by 3:00 P.M. New York time no later than one Business Day prior to such Payment Date to the Principal Paying Agent holds in accordance with this Indenture money sufficient to pay all principal, premium, if any, and interest (including Additional Amounts) due on such Payment Date.

The Issuer shall pay interest on overdue principal or installments of interest, to the extent lawful, at the rate borne by the Tranche A-[●] Exit Notes.

No interest shall be payable hereunder in excess of the maximum rate permitted by applicable law.

Section 4.02 *Maintenance of Office or Agency.* The Issuer shall maintain, in each place of payment for the Tranche A-[●] Exit Notes, an office or agency where Tranche A-[●] Exit Notes may be presented or surrendered for payment and where notices and demands to or upon the Issuer in respect of the Tranche A-[●] Exit Notes and this Indenture may be served. The Corporate Trust Office of the Trustee shall be such office or agency of the Issuer, unless the Issuer shall designate and maintain some other office or agency for one or more of such purposes. The Issuer shall give prompt written notice to the Trustee of any change in the location of any such office or agency. If at any time the Issuer shall fail to maintain any such required office or agency or shall fail to furnish the Trustee with the address thereof, such presentations, surrenders, notices and demands may be made or served at the Corporate Trust Office of the Trustee, and the Issuer hereby appoints the Trustee as its agent to receive all such presentations, surrenders, notices and demands.

Section 4.03 *Money for Note Payments to Be Held in Trust.* If the Issuer shall at any time act as Paying Agent, it shall, on or before each due date of principal of or interest on any of the Tranche A-[●] Exit Notes, segregate and hold in trust for the benefit of the Persons entitled thereto a sum sufficient to pay the principal and interest so becoming due until such sums shall be paid to such Persons or otherwise disposed of as herein provided and shall promptly notify the Trustee of its action or failure so to act.

Whenever the Issuer shall have one or more Paying Agents for the Tranche A-[●] Exit Notes, it shall, on or before each due date of principal of or interest on any Tranche A-[●] Exit Notes, irrevocably deposit with a Paying Agent a sum sufficient to pay such principal and interest so becoming due, such sum to be held in trust for the benefit of the Persons entitled to such principal or interest, and the Issuer shall promptly notify the Trustee in writing of such action or any failure so to act.

Each Paying Agent other than the Trustee, subject to the provisions of this Section 4.03, shall:

- (1) hold all sums held by it for the payment of principal of or interest on Tranche A-[●] Exit Notes in trust for the benefit of the Persons entitled thereto until such

sums shall be paid to such Persons or otherwise disposed of as set forth herein; *provided, however*, such sums need not be segregated from other funds held by it, except as required by law;

(2) give the Trustee written notice of any Default by the Issuer (or any other obligor upon the Tranche A-[●] Exit Notes) in the making of any payment of principal or interest; and

(3) at any time during the continuance of any such Default, upon the written request of the Trustee, forthwith pay to the Trustee all sums so held in trust by such Paying Agent.

The Principal Paying Agent hereby agrees with the Issuer to act as Principal Paying Agent in accordance with this Section 4.03. The Issuer shall cause each other Paying Agent to execute and deliver an instrument in which such Paying Agent shall agree with the Issuer to act as a Paying Agent in accordance with this Section 4.03.

The Issuer may at any time, for the purpose of obtaining the satisfaction and discharge of this Indenture or for any other purpose, pay, or by Company Order direct any Paying Agent to pay, to the Trustee all sums held in trust by the Issuer or such Paying Agent, such sums to be held by the Trustee upon the same trusts as those upon which such sums were held by the Issuer or such Paying Agent; and, upon such payment by any Paying Agent to the Trustee, such Paying Agent shall be released from all further liability with respect to such sums.

Any money deposited with the Trustee or any Paying Agent, or then held by the Issuer, in trust for the payment of principal of or interest on any Tranche A-[●] Exit Note and remaining unclaimed for two years after such principal or interest has become due and payable shall be paid to the Company at the request of the Company, or (if then held by the Company) shall be discharged from such trust; and the Holder of such Tranche A-[●] Exit Note shall thereafter, as an unsecured general creditor, look only to the Company for payment thereof, and all liability of the Trustee or such Paying Agent with respect to such trust money, and all liability of the Company as trustee thereof, shall thereupon cease.

On or prior to the date hereof, the Principal Paying Agent is authorized and directed to establish and maintain, in the name of the Trustee, for the benefit of the Holders, a payment account. Amounts on deposit in such account shall be held uninvested. The Principal Paying Agent is authorized to make payments from such account as described in this Indenture.

Section 4.04 *Maintenance of Corporate Existence.* The Issuer and each Guarantor shall maintain in effect its corporate existence and all registrations necessary therefor except to the extent the Company in good faith determines that the failure to do so is in the best interest of the Company and would not have a material adverse effect on the ability of the Issuer and the Guarantors, taken as a whole, to perform their payment obligations under the Tranche A-[●] Exit Notes, *provided* that these restrictions shall not prohibit any transactions not prohibited by Article 5.

Section 4.05 *[Payment of Additional Amounts].*<sup>41</sup>

(a) All payments by the Issuer in respect of the Tranche A-[●] Exit Notes and the Guarantors in respect of the Tranche A-[●] Exit Note Guarantees will be made free and clear of, and without withholding or deduction for or on account of, any present or future taxes, duties, assessments, or other governmental charges of a similar nature imposed or levied by or on behalf of the United Kingdom, or any authority therein or thereof having the power to tax or any other jurisdiction in which the Issuer or Guarantors are organized, resident for tax purposes or through which payments are made in respect of the Tranche A-[●] Exit Notes or the Tranche A-[●] Exit Note Guarantees or, following any merger, consolidation, spin-off, transfer, liquidation, winding-up, dissolution or assumption of obligations that is permitted herein, the jurisdiction in which the resulting, surviving or transferee Person is organized or resident for tax purposes or through which payments are made in respect of the Tranche A-[●] Exit Notes or the Tranche A-[●] Exit Note Guarantees, or, in each case, any political subdivision thereof or taxing authority therein (any of the aforementioned being a “**Taxing Jurisdiction**”), unless the Issuer or Guarantors are compelled by law to deduct or withhold such taxes, duties, assessments, or similar governmental charges. In such event, the Issuer or Guarantors, as applicable, will make such deduction or withholding, make payment of the amount so withheld to the appropriate Governmental Authority and pay such Additional Amounts as may be necessary to ensure that the net amounts receivable by Holders of Tranche A-[●] Exit Notes after such withholding or deduction shall equal the respective amounts of principal and interest which would have been receivable in respect of the Tranche A-[●] Exit Notes in the absence of such withholding or deduction (“**Additional Amounts**”).

Notwithstanding the foregoing, no such Additional Amounts shall be payable:

(1) to, or to a third party on behalf of, a Holder who is liable for such taxes, duties, assessments or similar governmental charges in respect of such Tranche A-[●] Exit Note by reason of the existence of any present or former connection between such Holder or beneficial owner (or between a fiduciary, settlor, beneficiary, member or shareholder of or possessor of power over the relevant Holder or beneficial owner, if such Holder or beneficial owner is an estate, a trust, a partnership, or a corporation) and the relevant Taxing Jurisdiction, including, without limitation, such Holder or beneficial owner (or such fiduciary, settlor, beneficiary, member or shareholder) being or having been a citizen or resident or national or domiciliary thereof or being or having been engaged in a trade or business or present therein or having, or having had, a permanent establishment, a dependent agent, a place of business or a place of management present or deemed present therein, other than the mere holding of the Tranche A-[●] Exit Note or enforcement of rights under this Indenture and the receipt of payments with respect to the Tranche A-[●] Exit Note;

(2) in respect of Tranche A-[●] Exit Notes surrendered or presented for payment (if surrender or presentment is required) more than 30 days after the Relevant Date except to the extent that payments under such Tranche A-[●] Exit Note would have been subject to withholding and the Holder of such Tranche A-[●] Exit Note would have

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<sup>41</sup> Subject to ongoing tax review.

been entitled to such Additional Amounts, on surrender of such Tranche A-[●] Exit Note for payment on the last day of such period of 30 days;

(3) to, or to a third party on behalf of, a Holder who is liable for such taxes, duties, assessments or other similar governmental charges by reason of such Holder's, or beneficial owner's, failure to comply with any certification, identification, documentation or other reporting requirement concerning the nationality, residence, identity or connection with the relevant Taxing Jurisdiction of such Holder or beneficial owner, if (a) compliance is required by law as a precondition to, exemption from, or reduction in the rate of, the tax, assessment or other governmental charge and (b) the Company has given the Holders at least 30 days' notice that Holders, or beneficial owners, as applicable, will be required to provide such certification, identification, documentation or other requirement;

(4) in respect of any estate, inheritance, gift, sales, use, transfer, capital gains, excise or personal property or similar tax (not including any UK value-added tax payable), assessment or governmental charge;

(5) in respect of any tax, assessment or other similar governmental charge which is payable other than by deduction or withholding from payments of principal or interest on the Tranche A-[●] Exit Note;

(6) in respect of any tax imposed on overall net income or any branch profits tax; or

(7) in respect of any combination of the above.

(b) No Additional Amounts shall be paid with respect to any payment on a Tranche A-[●] Exit Note to a Holder who is a fiduciary, a partnership, a limited liability company or other than the sole beneficial owner of that payment to the extent that payment would be required by the relevant Taxing Jurisdiction to be included in the income, for tax purposes, of a beneficiary or settlor with respect to the fiduciary, a member of that partnership, any interest holder in a limited liability company or a beneficial owner who would not have been entitled to the Additional Amounts had that beneficiary, settlor, member or beneficial owner been the Holder.

(c) Furthermore, the Company will pay and indemnify the holders against any UK value-added tax that is imposed on a payment of interest on the Tranche A-[●] Exit Notes.

(d) The Tranche A-[●] Exit Notes are subject in all cases to any tax, fiscal or other law or regulation or administrative or judicial interpretation. Except as specifically provided above, neither the Issuer nor the Guarantors shall be required to make a payment with respect to any tax, assessment or similar governmental charge imposed by any government or a political subdivision or taxing authority thereof or therein.

(e) In the event that Additional Amounts actually paid with respect to the Tranche A-[●] Exit Notes are based on rates of deduction or withholding of withholding taxes in excess of the appropriate rate applicable to the Holder of such Tranche A-[●] Exit Notes, and, as a result thereof such Holder is entitled to make claim for a refund or credit of such excess from the authority imposing such withholding tax, then such Holder shall, by accepting such Tranche A-



[●] Exit Notes, be deemed to have assigned and transferred all right, title, and interest to any such claim for a refund or credit of such excess to the Issuer .

(f) Any reference in this Indenture or the Tranche A-[●] Exit Notes to principal, interest or any other amount payable in respect of the Tranche A-[●] Exit Notes by the Issuer or the Tranche A-[●] Exit Note Guarantee by the Guarantors will be deemed also to refer to any Additional Amount, unless the context requires otherwise, that may be payable with respect to that amount under the obligations referred to in this Section 4.05.

(g) The Company will pay promptly when due any present or future stamp, value-added tax, court or documentary taxes or any excise or property taxes, charges or similar levies that arise in any jurisdiction from the execution, delivery or registration of each Tranche A-[●] Exit Note, each Collateral Document or any other document or instrument referred to in this Indenture or such Tranche A-[●] Exit Note, and those resulting from, or required to be paid in connection with, the enforcement of such Tranche A-[●] Exit Note, the Collateral Documents or any other such document or instrument after the occurrence and during the continuance of any Event of Default.

(h) The obligations of the Issuer and the Guarantors pursuant to this Section 4.06 shall survive termination or discharge of this Indenture, payment of the Tranche A-[●] Exit Notes and/or resignation or removal of the Trustee or the Principal Paying Agent.]

Section 4.06 *Reporting Requirements.* The Company will provide the Trustee with the following reports (and will also provide the Trustee with sufficient copies, as required, of the following reports referred to in clauses (a) through (d) below for distribution, at the Company's expense, to all Holders of Tranche A-[●] Exit Notes):

(a) an English language version of the Company's annual audited consolidated financial statements prepared in accordance with IFRS not later than 120 days after the close of its fiscal year;

(b) an English language version of the Company's unaudited quarterly financial statements prepared in accordance with IFRS not later than 60 days after the close of each fiscal quarter (other than the last fiscal quarter of its fiscal year);

(c) simultaneously with the delivery of each set of financial statements referred to in clauses (a) and (b) above, an Officers' Certificate stating whether a Default that has remained uncured and unremedied for 60 days or more or an Event of Default exists on the date of such certificate and, if an Event of Default or such a Default exists, setting forth the details thereof and the action that the Company is taking or proposes to take with respect thereto;

(d) without duplication, English language versions or summaries of such other reports or notices as may be filed or submitted as a material fact by (and promptly after filing or submission by) the Company with the [SGX-ST] or any stock exchange on which the Tranche A-[●] Exit Notes may be listed (in each case, to the extent that any such report or notice is generally available to its security holders or the public); and

(e) promptly after any executive officer becomes aware of the existence of an Event of Default, an Officers' Certificate setting forth the details thereof and the action which the Company is taking or proposes to take with respect thereto.

Delivery of the above reports to the Trustee is for informational purposes only and the Trustee's receipt of such reports will not constitute constructive notice of any information contained therein or determinable from information contained therein, including the Company's compliance with any of the covenants in this Indenture (as to which the Trustee is entitled to rely exclusively on Officers' Certificates). The requirement to provide any report (or copies thereof) to the Trustee shall be deemed satisfied if such report has been filed with the SEC through the Electronic Data Gathering Analysis and Retrieval (EDGAR) system (or any successor method of filing) or with any equivalent regulatory authority of any jurisdiction where the Tranche A-[●] Exit Notes are listed or if such report is made available on the Company's website.

Section 4.07 *Available Information.* For so long as any Tranche A-[●] Exit Notes remain outstanding, the Company shall make available to any Holder of a Tranche A-[●] Exit Note or owner of a beneficial interest in a Global Note, or to any prospective purchasers designated by such Holder or beneficial owner, upon request to such Holder or beneficial owner, and in addition to the information referred to in Section 4.06, the information required to be delivered under paragraph (d)(4) of Rule 144A (as amended from time to time and including any successor provision) unless, at the time of such request, the Company is subject to the reporting requirements of Section 13 or Section 15(d) of the Exchange Act.

Section 4.08 *Limitations on Incurrence of Additional Indebtedness.*

(a) [The Company will not, and will not cause or permit any of its Restricted Subsidiaries to, directly or indirectly, incur any Indebtedness (including Acquired Indebtedness) or issue any Disqualified Capital Stock, except that the Company and its Restricted Subsidiaries may incur Indebtedness or issue any Disqualified Capital Stock if, at the time of and immediately after giving pro forma effect to the incurrence or issuance thereof and the application of the net proceeds therefrom, the Fixed Charge Coverage Ratio (determined on a pro forma basis after giving effect to such incurrence or issuance as if such incurrence or issuance had occurred on the first day of the period for which the Fixed Charge Coverage Ratio is determined, assuming in the case of the issuance of Disqualified Capital Stock, the making of dividends thereunder at the highest possible rate provided pursuant to the terms thereof) shall be equal to or greater than: (i) from the Issue Date to, and including, December 31, 2022, 1.0 to 1.0, and (ii) thereafter 1.1 to 1.0.]

(b) Notwithstanding clause (a) above, the Company and its Restricted Subsidiaries, as applicable, may, at any time, incur the following Indebtedness ("**Permitted Indebtedness**") in an aggregate principal amount at any one time outstanding not to exceed U.S.\$3,750,000,000 (exclusive of (i) any aircraft or engine lease obligations of the Company or any of its Restricted Subsidiaries that would be deemed to be Indebtedness after giving effect to IFRS 16 as in effect on the Issue Date, (ii) Indebtedness permitted under Section 4.08(b)(4) and (iii) any Permitted Refinancing Indebtedness incurred under Section 4.08(b)(9)(A) below); *provided, however*, that any Indebtedness that is not Aircraft Indebtedness incurred under Sections 4.08(b)(1) through (3) and (5) through (12) below (other than in connection with any capital expenditures incurred for

purposes of aircraft reconfiguration) at any one time outstanding shall not exceed an aggregate principal amount of U.S.\$2,350,000,000:

(1) Indebtedness in respect of the Exit Notes (excluding any Additional Tranche A-1 Exit Notes or Additional Tranche A-2 Exit Notes) and Exit Note Guarantees;

(2) other Indebtedness of the Company and its Restricted Subsidiaries outstanding on the Issue Date, other than Indebtedness otherwise specified under any clause of this definition of Permitted Indebtedness;

(3) Hedging Obligations entered into by the Company and its Restricted Subsidiaries for bona fide hedging purposes and not for speculative purposes;

(4) [intercompany Indebtedness between the Company and any Restricted Subsidiaries or between any Restricted Subsidiaries; provided that in the event that at any time any such Indebtedness ceases to be held by the Company or a Restricted Subsidiary, such Indebtedness will be deemed to be incurred by the Company or the relevant Restricted Subsidiary, as the case may be, and not permitted by this clause (4) at the time such event occurs;]

(5) Indebtedness of the Company or any of its Restricted Subsidiaries arising from the honoring by a bank or other financial institution of a check, draft or similar instrument (including daylight overdrafts paid in full by the close of business on the day such overdraft was incurred) drawn against insufficient funds in the ordinary course of business; provided that such Indebtedness is extinguished within five Business Days of incurrence;

(6) Indebtedness of the Company or any of its Restricted Subsidiaries represented by letters of credit for the account of the Company or any Restricted Subsidiary, as the case may be, in order to provide security for workers' compensation claims, payment obligations in connection with self-insurance or similar requirements in the ordinary course of business;

(7) Indebtedness consisting of letters of credit, banker's acceptances, performance bonds, appeal bonds, surety bonds, customs bonds and other similar bonds and reimbursement obligations incurred by the Company or any Restricted Subsidiary in the ordinary course of business securing the performance of contractual, franchise or license obligations of the Company or any Restricted Subsidiary (in each case, other than for an obligation for borrowed money);

(8) Indebtedness of the Company or any of its Restricted Subsidiaries to the extent the net proceeds thereof are promptly used to redeem the Exit Notes in full or deposited to defease or discharge the Exit Notes, in each case in accordance with the Indenture;

(9) Permitted Refinancing Indebtedness in respect of:

(A) Indebtedness (other than Indebtedness owed to the Company or any Subsidiary of the Company) incurred pursuant to clause (a) above (it being understood that no Indebtedness outstanding on the Issue Date is incurred pursuant to such Section 4.08(a)); or

(B) [Indebtedness incurred pursuant to Section 4.08(b)(1), Section 4.08(b)(2), Section 4.08(b)(9), Section 4.08(b)(11) and Section 4.08(b)(12) (excluding Indebtedness owed to the Company or a Subsidiary of the Company);]

(10) Indebtedness arising from agreements of the Company or a Restricted Subsidiary providing for indemnification, adjustment of purchase price or similar obligations, in each case, incurred in connection with the disposition of any business, assets or Restricted Subsidiary, other than guarantees of Indebtedness incurred by any Person acquiring all or any portion of such business, assets or Restricted Subsidiary for the purpose of financing such acquisition; *provided* that the maximum aggregate liability in respect of all such Indebtedness will at no time exceed the gross proceeds actually received by the Company and the Restricted Subsidiary in connection with such disposition;

(11) [the guarantee by the Company or any Guarantor of Indebtedness of the Company or a Restricted Subsidiary of the Company that was permitted to be incurred by another provision of this covenant;]

(12) Acquired Indebtedness, *provided* that after giving effect to the incurrence thereof, neither the Issuer nor any of its Restricted Subsidiaries shall be required to guarantee any obligations in connection with such Acquired Indebtedness and the Capital Stock of the Restricted Subsidiary that has incurred such Acquired Indebtedness (or the ultimate parent entity of such Restricted Subsidiary) shall have become subject to a Lien in favor of the Collateral Trustee that is subject to the Collateral Trust Agreement;

(13) [in addition to Indebtedness referred to in Section 4.08(b)(1) through (12), Indebtedness incurred by LifeMiles in an aggregate principal amount at any one time outstanding not to exceed U.S.\$410,000,000 (or the equivalent in other currencies) and any Permitted LifeMiles Refinancing Indebtedness in respect thereof.]

(c) The Company shall not, nor shall it permit any of its Restricted Subsidiaries to, incur any direct or indirect obligation to make aircraft and engine lease rental payments (excluding (i) any “supplemental rents” or other similar terms that may be payable with respect to financing any capital expenditures for purposes of aircraft densification and (ii) any obligations relating to operating leases in respect of up to three 787-9 aircraft in respect of which: (A) a Person other than the Company or any of its Restricted Subsidiaries (any such Person an “**Unaffiliated Lessee**”) has agreed to make any payments thereunder, directly or indirectly, and (B) neither the Company nor any of its Restricted Subsidiaries have an obligation to make any lease payments thereunder, provided that any obligation to use reasonable best efforts to enforce the Unaffiliated Lessee’s obligations upon non-payment by the Unaffiliated Lessee shall not be deemed to be an obligation to make any lease payments by the Company or any of its Restricted Affiliates) in an aggregate

amount exceeding (i) prior to January 1, 2026, U.S.\$480,000,000 in the aggregate during each calendar year, and (ii) on or after January 1, 2026, an aggregate amount during each calendar year exceeding 110% of the estimated annual aircraft and lease payments set forth in the V2.0 Plan.

**Section 4.09 Limitation on Transactions with Affiliates.** [The Company shall not, nor shall it permit any of its Subsidiaries to, enter into any transaction (including the purchase, sale, lease or exchange of any property, employee compensation arrangements or the rendering of any service) involving aggregate consideration in excess of U.S.\$[5,000,000] with, or for the benefit of, any Affiliate of the Company, other than the Company or its Subsidiaries (an “**Affiliate Transaction**”), unless (a) such Affiliate Transaction is a Permitted Affiliate Transaction or (b) the terms of the Affiliate Transaction (other than a Strategic Investment) are conducted in the ordinary course of business and substantially as favorable to the Company or such Subsidiary as those that could be obtained at the time of the Affiliate Transaction in arm’s length dealings with a Person who is not an Affiliate and the Company delivers to the Trustee (i) with respect to any Affiliate Transaction or series of related Affiliate Transactions involving aggregate consideration more than U.S.\$[10,000,000], an Officers’ Certificate certifying that such Affiliate Transaction or series of related Affiliate Transactions complies with this Section 4.09(b), and (ii) with respect to any Affiliate Transaction or series of related Affiliate Transactions involving aggregate consideration in excess of U.S.\$[25,000,000], an Officers’ Certificate certifying that such Affiliate Transaction or series of related Affiliate Transactions complies with this Section 4.09(b) in the opinion of an Approved Appraisal Firm, as evidenced by a written report or opinion attached to such Officers’ Certificate.]

**Section 4.10 Repurchase of Tranche A-[●] Exit Notes upon a Change of Control.** Not later than 30 days following a Rating Decline that results from a Change of Control, the Company will make an Offer to Purchase (an “**Offer to Purchase**”) all outstanding Tranche A-[●] Exit Notes at a purchase price equal to 101% of the principal amount plus accrued interest up to, but not including the date of purchase.

An “Offer to Purchase” must be made by written offer, which will specify the purchase price. The offer must specify an expiration date (the “**expiration date**”) not less than 30 days or more than 60 days after the date of the offer and a settlement date for the purchase (the “**purchase date**”) not more than five Business Days after the expiration date. The offer must include information required by the Securities Act, Exchange Act or any other applicable laws. The offer will also contain instructions and materials necessary to enable Holders to tender Tranche A-[●] Exit Notes pursuant to the offer.

A Holder may tender all or any portion of its Tranche A-[●] Exit Notes pursuant to an Offer to Purchase, subject to the requirement that any portion of a Tranche A-[●] Exit Note tendered must be in a denomination of U.S.\$1,000 or an integral multiple of U.S.\$1.00 principal amount in excess thereof. Holders are entitled to withdraw Tranche A-[●] Exit Notes tendered up to the close of business on the expiration date. On the purchase date the purchase price will become due and payable on each Tranche A-[●] Exit Note accepted for purchase pursuant to the Offer to Purchase, and interest on Tranche A-[●] Exit Notes purchased will cease to accrue on and after the purchase date.

The Company will comply with Rule 14e-1 under the Exchange Act (to the extent applicable) and all other applicable laws in making any Offer to Purchase, and the above procedures will be deemed modified as necessary to permit such compliance.

Section 4.11 *After-Acquired Property.*

(a) [If intellectual property that is intended to be Collateral<sup>42</sup> is acquired by the Issuer or a Guarantor (including intellectual property of a Person that becomes a new Guarantor) that is not automatically subject to a perfected (or, to the extent applicable, a similar method of effecting a security interest against third parties) security interest under the Collateral Documents, then once per calendar year, the Issuer or such Guarantor shall (i) provide a Lien over such property substantially consistent with the Liens granted over similar property on the Issue Date or required to be granted thereafter pursuant to Section 4.13 in the applicable jurisdiction (or in the case of any jurisdiction where no Liens were previously granted, to the extent customary and reasonably achievable under applicable local law) in favor of the Collateral Trustee and (ii) execute and deliver such Collateral Documents as shall be necessary to vest in the Collateral Trustee a perfected (or, to the extent applicable, a similar method of effecting a security interest against third parties) security interest in such intellectual property and to have such intellectual property (but subject to the limitations set forth in the Collateral Documents) added to the Collateral, and thereupon all provisions of this Indenture relating to the Collateral shall be deemed to relate to such intellectual property, and deliver certificates and Opinions of Counsel consistent with the ones delivered in the applicable jurisdiction in connection with other Collateral Documents or in the case of any jurisdiction where no Liens were previously granted, such certificates and Opinions of Counsel are customary in such jurisdictions.]

(b) If any aircraft are acquired by the Issuer or its Subsidiaries that are unencumbered, or if the Issuer or its Subsidiaries acquire any aircraft subject to a financing arrangement that provides for the payment of the residual value (after payment in full of any applicable ECA counterparties or other lenders or financing sources and other parties entitled to payments under such ECA or other financing arrangements), then, in either case, if such aircraft are not automatically subject to a perfected (or, to the extent applicable, similar method of effecting a security interest against third parties) security interest under the Collateral Documents, the Issuer shall, or shall cause such Subsidiary to, promptly (i) provide a Lien over such aircraft or residual value substantially consistent with the Liens granted over similar property on the Issue Date in the applicable jurisdiction (or in the case of any jurisdiction where no Liens were previously granted, to the extent customary and reasonably achievable under applicable local law) in favor of the Collateral Trustee and (ii) execute and deliver such Collateral Documents as shall be necessary to vest in the Collateral Trustee a perfected (or, to the extent applicable, a similar method of effecting a security interest against third parties) security interest in such aircraft or residual value and to have such aircraft or residual value (but subject to the limitations set forth in the Collateral Documents) added to the Collateral, and thereupon all provisions of this Indenture relating to the Collateral shall be deemed to relate to such aircraft or residual value, and deliver certificates and Opinions of Counsel consistent with the ones delivered in the applicable jurisdiction in connection with other Collateral Documents or in the case of any jurisdiction where no Liens were previously granted, such certificates and Opinions of Counsel

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<sup>42</sup> NTD: Not all IP will constitute collateral.

as are customary in such jurisdictions.

Section 4.12 *Future Guarantors.*

(a) If any Restricted Subsidiary of the Company that is not a Guarantor acquires any asset that now or hereafter would be Collateral (including any intellectual property) if owned by the Issuer or a Guarantor on the Issue Date or after the Issuer Date pursuant to Section 4.13, or if any Restricted Subsidiary (including any newly acquired or formed Subsidiary) of the Company that is not then a Guarantor is or becomes a Significant Subsidiary (including as a result of a Revocation), then the Issuer will cause such Restricted Subsidiary to unconditionally guarantee the Tranche A-[●] Exit Notes pursuant to one or more Tranche A-[●] Exit Note Guarantees and to execute such Collateral Documents as are necessary or desirable to grant a first priority perfected (or, to the extent applicable, a similar method of effecting a security interest against third parties) Lien on such assets for the benefit of the Collateral Trustee consistent with the ones delivered in the applicable jurisdiction in connection with other Collateral Documents or in the case of any jurisdiction where no Liens were previously granted, such certificates and Opinions of Counsel are customary in such jurisdictions.

(b) Notwithstanding the foregoing, the Tranche A-[●] Exit Note Guarantees shall be limited to the maximum amount that would not render the Guarantors' respective obligations subject to avoidance under applicable fraudulent conveyance laws.

(c) Each Tranche A-[●] Exit Note Guarantee shall be released in accordance with Section 10.09.

Section 4.13 *Post-Closing Obligations.*

(a) [The Issuer shall, and shall cause the Restricted Subsidiaries, to complete the actions set forth in Schedule 4.13 within the time period set forth therein (or such longer periods agreed by the Collateral Agent in its reasonable discretion).]

Section 4.14 *Further Assurances; Control Agreements.*

(a) The Issuer and Guarantors shall, at their sole expense, do all acts which may be reasonably necessary to confirm that the Collateral Trustee hold, [for the benefit of the Collateral Trustee and the Holders]<sup>43</sup>, duly created, enforceable and perfected (or, to the extent applicable, a similar method of effecting a security interest against third parties) first-priority Liens on the Collateral. The Issuer and Guarantors shall, at their sole expense, execute, acknowledge and deliver such documents and instruments and take such other actions which may be necessary to assure, perfect, transfer and confirm the rights conveyed by the Collateral Documents, to the extent permitted by applicable law.

(b) [The Issuer and each Guarantor shall maintain its cash and Cash Equivalents in accounts subject to a deposit account control agreements or securities account control agreement in form and substance reasonably satisfactory to the Collateral Trustee (other than any Excluded

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<sup>43</sup> **NTD:** Subject to terms of the Collateral Trust Agreement, to be replaced with Secured Parties as defined in the Collateral Trust Agreement.

Accounts and other than accounts containing cash and Cash Equivalents in the aggregate not in excess of the greater of: (i) U.S.\$125,000,000) and (ii) 25% of the Company’s consolidated cash position (as shown on the Company’s most recent balance sheet or in the notes thereto).]

Section 4.15 *No Impairment of the Security Interests.* Except as otherwise permitted under this Indenture (including, for the avoidance of doubt, pursuant to a transaction otherwise permitted by this Indenture), any Collateral Trust Agreement and the Collateral Documents, none of the Company nor any of the Guarantors shall be permitted to take any action, or knowingly omit to take any action, which action or omission would have the result of materially impairing the security interest with respect to the Collateral for the benefit of the Trustee, the Collateral Trustee and the Holders of the Tranche A-[●] Exit Notes.

Section 4.16 *Maintenance of IP Pledge.* [On an annual basis, each of the Issuer or Guarantor shall, at its sole cost and expense, maintain, protect and enforce the IP Pledge (including any intellectual property included therein pursuant to Section 4.11(a)) and shall not permit such IP Pledge to lapse or become abandoned, and not license any such IP Pledge other than licenses entered into, or incidental to, the ordinary course of business.]<sup>44</sup>

Section 4.17 *Ratings.* The Issuer shall cooperate with the applicable Rating Agencies to obtain a corporate family and/or corporate credit rating from two of the Rating Agencies and shall use commercially reasonable efforts to cause the Issuer to be continuously rated by such Rating Agencies but shall not be required to obtain any specific rating.

Section 4.18 *Liquidity.* The Issuer will not permit the aggregate amount of Liquidity to be less than U.S.\$400,000,000 at the end of any Business Day following the Issue Date.

Section 4.19 *Limitations on Restricted Payments.*

(a) The Company will not, and will not cause or permit any of its Restricted Subsidiaries to, directly or indirectly, take any of the following actions (each, a “**Restricted Payment**”):

(1) declare or pay any dividend or return of capital or make any distribution on or in respect of shares of Capital Stock of the Company or any Restricted Subsidiary to holders of such Capital Stock, other than:

(A) dividends or distributions payable in Qualified Capital Stock of the Company;

(B) [dividends or distributions payable to the Company and/or a Restricted Subsidiary]<sup>45</sup>; or

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<sup>44</sup> **NTD:** De minimis carve-out and periodic bring-downs TBD. Please note that the term of the notes is significantly longer than that of the DIP; therefore, it will be necessary to include periodic bringdowns; otherwise it would be significantly onerous for the Company.

<sup>45</sup> **NTD:** Not customary to limit payments other than within restricted group, regardless of guarantor status.



(C) dividends, distributions or returns of capital made on a pro rata basis to the Company and its Restricted Subsidiaries, on the one hand, and minority holders of Capital Stock of a Restricted Subsidiary, on the other hand (or on a less than pro rata basis to any minority holder);

(2) [purchase, redeem or otherwise acquire or retire for value any Capital Stock of the Company held by Persons other than the Company or any of its Restricted Subsidiaries];

(3) make any principal payment on, purchase, defease, redeem, prepay, decrease or otherwise acquire or retire for value, prior to any scheduled final maturity, scheduled repayment or scheduled sinking fund payment, as the case may be, any Subordinated Indebtedness; or

(4) make any Investment (other than Permitted Investments)[];

[if at the time of the Restricted Payment and immediately after giving *pro forma* effect thereto:

(A) a Default or an Event of Default has occurred and is continuing;

(B) the Company is not able to incur at least U.S.\$1.00 of additional Indebtedness pursuant to Section 4.08(a); or

(C) the aggregate amount (the amount expended for these purposes, if other than in cash, being the Fair Market Value of the relevant property) of the proposed Restricted Payment and all other Restricted Payments made subsequent to the Issue Date up to the date thereof will exceed the sum of:

(A) 100% of from the Issue Date to the end of the most recent fiscal quarter for which consolidated financial information for the Company is available; *less*

(B) 150% of Consolidated Interest Expense of the Company from the Issue Date to the end of the most recent fiscal quarter for which consolidated financial information for the Company is available.]<sup>46</sup>

(b) Notwithstanding Section 4.19(a), this Section 4.19 does not prohibit:

(1) the payment of any dividend within 60 days after the date of declaration of such dividend if the dividend would have been permitted on the date of declaration pursuant to this Section 4.19;

(2) the acquisition of any shares of Capital Stock of the Company,

(A) in exchange for Qualified Capital Stock of the Company; or

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<sup>46</sup> NTD: Builder basket construct is standard for HY bonds (including in the LatAm space).

(B) through the application of the net cash proceeds received by the Company from a substantially concurrent sale of Qualified Capital Stock of the Company or a contribution to the equity capital of the Company not representing an interest in Disqualified Capital Stock, in each case not received from a Subsidiary of the Company;

(3) [the acquisition of any shares of Capital Stock of Aerovías del Continente Americano S.A. Avianca pursuant to the share buy-back program in existence as of the Issue Date,]

(4) the voluntary prepayment, purchase, defeasance, redemption or other acquisition or retirement for value of any Subordinated Indebtedness solely in exchange for, or through the application of net cash proceeds of a substantially concurrent sale, other than to a Subsidiary of the Company, of:

(A) Qualified Capital Stock of the Company; or

(B) Permitted Refinancing Indebtedness for such Subordinated Indebtedness;

(5) [repurchases by the Company of Capital Stock of the Company or options, warrants or other securities exercisable or convertible into Capital Stock of the Company from employees or directors of the Company or any of its Subsidiaries or their authorized representatives upon the death, disability or termination of employment or directorship of the employees or directors in an amount not to exceed U.S.\$[ ] for all such repurchases during any fiscal year;]

(6) the repurchase of any Subordinated Indebtedness at a purchase price not greater than 101% of the principal amount thereof in the event of a change of control pursuant to a provision no more favorable to the holders thereof than Section 4.10 hereof; *provided* that, prior to the repurchase the Company has made an Offer to Purchase and repurchased all Notes issued under this Indenture that were validly tendered for payment in connection with such offer to purchase;

(7) [repurchases of Capital Stock deemed to occur upon the exercise of stock options if the Capital Stock represent all or a portion of the exercise price thereof (or related withholding taxes), and Restricted Payments by the Company to allow the payment of cash in lieu of the issuance of fractional shares upon the exercise of options or warrants or upon the conversion or exchange of Capital Stock of the Company;]

(8) [if no Default or Event of Default has occurred and is continuing, the declaration and payment of dividends to holders of any class or series of Disqualified Stock of the Company or any Restricted Subsidiary or Preferred Stock of any Restricted Subsidiary issued in accordance with Section 4.08 to the extent such payment of any redemption price or liquidation value of any such Disqualified Stock or Preferred Stock is made when due in accordance with its terms; and]

(9) if no Default or Event of Default has occurred and is continuing or would exist after giving *pro forma* effect thereto, Restricted Payments in an amount which, when taken together with all Restricted Payments made pursuant to this clause (ix), does not exceed U.S.\$[●],000,000 (or the equivalent in other currencies).

In determining the aggregate amount of Restricted Payments made subsequent to the Issue Date, amounts expended pursuant to Section 4.19(b)(1) (without duplication for the declaration of the relevant dividend) and Section 4.19(b)(4) will be included in such calculation and amounts expended pursuant to Section 4.19(b)(2), Section 4.19(b)(3), Section 4.19(b)(5), Section 4.19(b)(6), Section 4.19(b)(7) and Section 4.19(b)(8) will not be included in such calculation.

The amount of any Restricted Payments not in cash will be the Fair Market Value on the date of such Restricted Payment of the property, assets or securities proposed to be paid, transferred or issued by the Company or the relevant Restricted Subsidiary, as the case may be, pursuant to such Restricted Payment.

Section 4.20 *Limitations on Designation of Unrestricted Subsidiaries.*

(a) The Company may designate after the Issue Date any Subsidiary of the Company as an “Unrestricted Subsidiary” under this Indenture (a “**Designation**”) only if:

(1) no Default or Event of Default has occurred and is continuing at the time of or after giving effect to such Designation;

(2) the Company could incur U.S.\$1.00 of additional Indebtedness pursuant to Section 4.08(a), on a pro forma basis taking into account such designation;

(3) the Company would be permitted to make an Investment at the time of Designation (assuming the effectiveness of such Designation and treating such Designation as an Investment at the time of Designation) as a Restricted Payment pursuant to Section 4.19(a) in an amount (the “**Designation Amount**”) equal to the amount of the Company’s Investment in such Subsidiary on such date; and

(4) such designation is otherwise consistent with the requirements set forth in the definition of “Unrestricted Subsidiary”.

(b) Neither the Company nor any Restricted Subsidiary will at any time, except as permitted by Section 4.08 and Section 4.19:

(1) provide credit support for, subject any of its property or assets (other than the Capital Stock of any Unrestricted Subsidiary) to the satisfaction of, or Guarantee, any Indebtedness of any Unrestricted Subsidiary (including any undertaking, agreement or instrument evidencing such Indebtedness);

(2) be directly or indirectly liable for any Indebtedness of any Unrestricted Subsidiary; or

(3) be directly or indirectly liable for any Indebtedness which provides that the holder thereof may (upon notice, lapse of time or both) declare a default thereon or cause the payment thereof to be accelerated or payable prior to its final scheduled maturity upon the occurrence of a default with respect to any Indebtedness of any Unrestricted Subsidiary, except for any non-recourse Guarantee given solely to support the pledge by the Company or any Restricted Subsidiary of the Capital Stock of any Unrestricted Subsidiary.

(c) The Company may revoke any Designation of a Subsidiary as an Unrestricted Subsidiary (a “**Revocation**”) only if:

(1) no Default or Event of Default has occurred and is continuing at the time of and after giving effect to such Revocation; and

(2) all Liens and Indebtedness of such Unrestricted Subsidiary outstanding immediately following such Revocation would, if incurred at such time, have been permitted to be incurred for all purposes of the Indenture.

(d) Upon a Restricted Subsidiary becoming an Unrestricted Subsidiary,

(1) all existing Investments of the Company and the Restricted Subsidiaries therein (valued at the Company’s proportional share of the Fair Market Value of its assets less liabilities) will be deemed made at that time;

(2) all existing Capital Stock or Indebtedness of the Company or a Restricted Subsidiary held by it will be deemed incurred at that time, and all Liens on property of the Company or a Restricted Subsidiary held by it will be deemed incurred at that time;

(3) all existing transactions between it and the Company or any Restricted Subsidiary will be deemed entered into at that time;

(4) it is released at that time from its Tranche A-[●] Exit Note Guarantee, if any; and

(5) it will cease to be subject to the provisions of this Indenture as a Restricted Subsidiary.

(e) Upon an Unrestricted Subsidiary becoming, or being deemed to become, a Restricted Subsidiary,

(1) all of its Indebtedness and Disqualified Capital Stock [or Preferred Stock] will be deemed incurred at that time for purposes of Section 4.08;

(2) Investments therein previously charged under Section 4.19 will be credited thereunder;

(3) may be required to issue a guarantee; and

(4) it will thenceforward be subject to the provisions of this Indenture as a Restricted Subsidiary.

(f) The Designation of a Subsidiary of the Company as an Unrestricted Subsidiary will be deemed to include the Designation of all of the Subsidiaries of such Subsidiary. All Designations and Revocations must be evidenced by board resolutions of the Company's board of directors and an Officers' Certificate delivered to the Trustee certifying compliance with the preceding provisions.

Section 4.21 *Limitation on Liens.* The Company shall not, and shall not cause or permit any of its Restricted Subsidiaries to, directly or indirectly, incur any Liens of any kind (except for Permitted Liens) against or upon any of their respective properties or assets, whether owned on the Issue Date or acquired after the Issue Date, or any proceeds therefrom[, to secure any Indebtedness, unless contemporaneously therewith an effective provision is made to secure the Tranche A-[●] Exit Notes, the Tranche A-[●] Exit Note Guarantees and all other amounts due under this Indenture equally and ratably with such Indebtedness (or, in the event that such ●] Exit Notes or the Tranche A-[●] Exit Note Guarantees prior to such Indebtedness) with a Lien on the same properties and assets securing such Indebtedness for so long as such Indebtedness is secured by such Lien]<sup>47</sup>.

Section 4.22 *Limitation on Asset Sales.* The Company will not, and will not permit any of its Restricted Subsidiaries to, consummate an Asset Sale unless:

(a) the Company (or such Restricted Subsidiary, as the case may be) receives consideration at the time of the Asset Sale at least equal to the Fair Market Value (as determined at the time of contractually agreeing to such Asset Sale) of the assets or Capital Stock issued or sold or otherwise disposed of; and

(b) at least 75% of the consideration received in the Asset Sale, by the Company or such Restricted Subsidiary is in the form of cash or Cash Equivalents.

For purposes of clause (b) above, the amount of (i) any liabilities (as shown on the Company's or the applicable Restricted Subsidiary's most recent balance sheet or in the notes thereto) of the Company or any Restricted Subsidiary (other than liabilities that are by their terms subordinated to the Exit Notes or the Exit Note Guarantees) that are assumed by the transferee of any such assets or are terminated, cancelled or otherwise cease to be obligations of the Company in connection with such Asset Sale and, in each case from which the Company and all Restricted Subsidiaries have been validly released by all creditors in writing, (ii) any securities or other obligations or assets received by the Company or such Restricted Subsidiary from such transferee that are converted by the Company or Restricted Subsidiary into cash (to the extent of the cash received) within 180 days following the closing of such Asset Sale and (iii) any asset described in clause (c) below shall be deemed to be cash for purposes of this Section 4.22.

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<sup>47</sup> NTD: Deletion under review.

Within 365 days after the receipt of any net proceeds from an Asset Sale, the Company (or, if applicable, the Restricted Subsidiary) may apply those net proceeds at its option in one or more of the following manners:

(a) [Reserved];

(a) to reduce Future Pari Passu Secured Indebtedness (other than obligations under the Exit Notes or the Exit Note Guarantees); *provided* that if the Company or any Guarantor shall so reduce Future Pari Passu Secured Indebtedness, the Company or such Guarantor shall equally and ratably reduce Obligations under the Exit Notes by, at their option (i) redeeming Tranche A-[●] Exit Notes as provided under Section 3.01, (ii) purchasing Exit Notes through open-market purchases or (iii) by making an offer (in accordance with the procedures set forth herein for an Asset Sale Offer) to all holders of the Tranche A-[●] Exit Notes to purchase their Tranche A-[●] Exit Notes at a purchase price equal to 100% of the principal amount thereof, *plus* the amount of accrued but unpaid interest, if any, on the principal amount of Tranche A-[●] Exit Notes to be repurchased to the date of repurchase;

(b) (x) to make capital expenditures or (y) to purchase or make an Investment otherwise permitted under this Indenture in (A) any one or more businesses; *provided* that such Investment in any business is in the form of the acquisition of Capital Stock and it results in the Company or a Restricted Subsidiary owning an amount of the Capital Stock of such business such that such business constitutes a Restricted Subsidiary, (B) properties, or (C) any other assets that, in each of (A), (B) and (C), replace the businesses, properties and assets that are the subject of such Asset Sale; *provided* that if, during such 365-day period, the Company or a Restricted Subsidiary enters into a definitive binding agreement committing it to apply such net proceeds in accordance with the requirements of clause (x) or (y) of this paragraph after such 365th day, such 365-day period will be extended with respect to the amount of net proceeds so committed for a period not to exceed 180 days until such net proceeds are required to be applied in accordance with such agreement (or, if earlier, until termination of such agreement); and/or

(c) any combination of the foregoing;

*provided*, in the case of clause (b) or (c) above, (i) if an offer to purchase any Indebtedness of the Company or any Restricted Subsidiary is made, such amount will be deemed repaid to the extent of the amount of such offer, whether or not accepted by the holders of such Indebtedness, and no net proceeds in the amount of such offer will be deemed to exist following such offer, and (ii) if the holder of any Indebtedness of a Restricted Subsidiary of the Company declines the repayment of such Indebtedness owed to it from such net proceeds such amount will be deemed repaid to the extent of the declined net proceeds.

Pending the final application of any net proceeds, the Company or the applicable Restricted Subsidiary may temporarily reduce revolving credit borrowings or otherwise invest the net proceeds in any manner that is not prohibited by this Indenture. Any net proceeds from an Asset Sale not applied or invested in accordance with the preceding paragraph within the time periods set forth above shall constitute “**Excess Proceeds**.” When the aggregate amount of Excess Proceeds exceeds U.S.\$[50,000,000], the Company or the applicable Restricted Subsidiary will make an offer (an “**Asset Sale Offer**”) to all holders of the Exit Notes and such other Future Pari

Passu Secured Indebtedness that contain provisions similar to those set forth in this Section 4.22 with respect to offers to purchase with the proceeds of sales of assets to purchase, on a *pro rata* basis, the maximum principal amount of the Exit Notes and such other Future Pari Passu Secured Indebtedness that may be purchased out of the Excess Proceeds. The offer price in any Asset Sale Offer will be equal to 100% of the principal amount thereof, *plus* accrued and unpaid interest, if any, to (but not including) the date of purchase, and will be payable in cash.

If any Excess Proceeds remain after consummation of an Asset Sale Offer, the Company or the applicable Restricted Subsidiary may use those Excess Proceeds for any purpose not otherwise prohibited by this Indenture. If the aggregate principal amount of Notes tendered into such Asset Sale Offer exceeds the amount of Excess Proceeds required to purchase Notes above, the Tranche A-[●] Exit Notes to be purchased will be selected on a *pro rata* basis and in accordance with DTC procedures, as applicable. Upon completion of each Asset Sale Offer, the amount of Excess Proceeds hereunder will be reset at zero. To the extent Excess Proceeds exceed the outstanding aggregate principal amount of the Tranche A-[●] Exit Notes (and, if required by the terms thereof, all Indebtedness that ranks *pari passu* with the Tranche A-[●] Exit Notes), the Company need only make an Asset Sale Offer up to the outstanding aggregate principal amount of Exit Notes (and any such Indebtedness that ranks *pari passu* with the Tranche A-[●] Exit Notes), and any additional Excess Proceeds will not be subject to this Section 4.22 and will be permitted to be used for any purpose otherwise permitted hereunder in the Company's discretion.

The Company may, at its option, satisfy the foregoing obligations with respect to any net proceeds from an Asset Sale by making an Asset Sale Offer with respect to such net proceeds prior to the date required by this Indenture with respect to all or a part of the net proceeds. An Asset Sale Offer may be made at the same time as consents are solicited with respect to an amendment, supplement or waiver of this Indenture, Tranche A-[●] Exit Notes and/or Exit Note Guarantees. The provisions under this Indenture relative to the Company's obligations to make an offer to repurchase the Tranche A-[●] Exit Notes as a result of an Asset Sale may be waived or modified with the written consent of the Required Holders.

The Company or the applicable Restricted Subsidiary will comply with the requirements of Rule 14e-1 under the Exchange Act and any other securities laws and regulations thereunder to the extent those laws and regulations are applicable in connection with each repurchase of Notes pursuant to an Asset Sale Offer. To the extent that the provisions of any securities laws or regulations conflict with this Section 4.22, the Company or the applicable Restricted Subsidiary will comply with the applicable securities laws and regulations and will not be deemed to have breached its obligations under this Section 4.22 by virtue of such conflict.

Section 4.23 *Limitation on Dividends and Other Payment Restrictions Affecting Subsidiaries*. The Company will not, and will not permit any of its Restricted Subsidiaries to, directly or indirectly, create or permit to exist or become effective any consensual encumbrance or restriction on the ability of any such Restricted Subsidiary to:

(a) pay dividends or make any other distributions on its Capital Stock to the Company or any of its Restricted Subsidiaries, or pay any Indebtedness owed to the Company or any of its Restricted Subsidiaries;

(b) make loans or advances to the Company or any of its Restricted Subsidiaries; or

(c) sell, lease or transfer any of its properties or assets to the Company or any of its Restricted Subsidiaries.

However, the preceding restrictions will not apply to encumbrances or restrictions existing under or by reason of:

(a) contractual encumbrances or restrictions in effect on the Issue Date, including, without limitation, pursuant to Indebtedness in existence on the Issue Date;

(b) this Indenture, the Tranche A-[●] Exit Notes, the Collateral Documents and Exit Note Guarantees;

(c) Finance Lease Obligations, Purchase Money Indebtedness or other obligations permitted under Section 4.08(b) that, in each case, impose restrictions of the nature discussed in clause (c) above in the first paragraph of this Section 4.23 on the property so acquired;

(d) applicable law or any applicable rule, regulation or order;

(e) any agreement or other instrument of a Person acquired by the Company or any Restricted Subsidiary in existence at the time of such acquisition (but not created in connection therewith or in contemplation thereof or to provide all or a portion of the funds or credit support utilized to consummate such acquisition), which encumbrance or restriction is not applicable to any Person, or the properties or assets of any Person, other than the Person, or the property or assets of the Person, so acquired;

(f) contracts for the sale of assets (including sale and lease back agreements), including without limitation, customary restrictions with respect to a Restricted Subsidiary pursuant to an agreement that has been entered into for the sale or disposition of the Capital Stock or assets of such Restricted Subsidiary;

(g) secured Indebtedness otherwise permitted to be incurred pursuant to Sections 4.08 and 4.21 that limits the right of the debtor to dispose of the assets securing such Indebtedness;

(h) restrictions on cash or other deposits or net worth imposed by customers under contracts entered into in the ordinary course of business or other restrictions on cash or deposits constituting Permitted Liens;

(i) customary provisions in joint venture agreements and other similar agreements entered into in the ordinary course of business;

(j) customary provisions contained in leases, subleases, licenses, sublicensor asset sale agreements and other agreements;

(k) [other Indebtedness or Preferred Stock, in each case, that is incurred subsequent to the Issue Date pursuant to this Indenture; provided, that in the good faith judgment of the board of directors of the Company, any such encumbrance or restriction contained in such Indebtedness



shall not prohibit (except upon a default or event of default thereunder) the payment of dividends in an amount sufficient, as determined by the board of directors of the Company in good faith, to make scheduled cash payments on the Tranche A-[●] Exit Notes when due]; and

(l) any encumbrances or restrictions of the type referred to in clauses (a), (b) and (c) of the first paragraph above imposed by any amendments, modifications, restatements, renewals, increases, supplements, refundings, replacements or refinancings of the contracts, instruments or obligations referred to in clauses (a) through (k) above; provided that the encumbrances or restrictions imposed by such amendments, modifications, restatements, renewals, increases, supplements, refundings, replacements or refinancings are, in the good faith judgment of the board of directors of the Company, not materially more restrictive than encumbrances and restrictions contained in such predecessor agreements and do not affect the Company's and the Guarantors' ability, taken as a whole, to make payments of interest and scheduled payments of principal in respect of the Tranche A-[●] Exit Notes, in each case as and when due.

For purposes of determining compliance with this Section 4.23, (1) the priority of any Preferred Stock in receiving dividends or liquidating distributions prior to dividends or liquidating distributions being paid on common stock will not be deemed a restriction on the ability to make distributions on Capital Stock and (2) the subordination of loans or advances made to the Company or a Restricted Subsidiary to other Indebtedness incurred by the Company or any such Restricted Subsidiary will not be deemed a restriction on the ability to make loans or advances.

Section 4.24 *Loyalty Programs.*

(a) The Issuer agrees to honor (or cause LifeMiles to honor) Currency according to the policies and procedures of the Loyalty Program except to the extent that would not reasonably be expected to cause a Material Adverse Effect;

(b) The Issuer shall take (or cause any of its Restricted Subsidiaries to take) any action permitted that it, in its reasonable business judgment, determines is advisable, in order to diligently and promptly (i) enforce its rights and any remedies available to it under the LifeMiles Agreements, (ii) perform its obligations under the LifeMiles Agreements and (iii) cause the applicable counterparties to perform their obligations under the related LifeMiles Agreements, including such counterparties' obligations to make payments to and indemnify the Issuer (or its Restricted Subsidiary, as applicable) in accordance with the terms thereof in each case except to the extent that would not reasonably be expected to cause a Material Adverse Effect;

(c) The Issuer shall not substantially reduce the Loyalty Program business or modify the terms of the Loyalty Program in any manner that would reasonably be expected to cause a Material Adverse Effect;

(d) The Issuer shall not and shall not permit any of its Restricted Subsidiaries to change the policies and procedures of the Loyalty Program in any manner that would reasonably be expected to cause a Material Adverse Effect; and

[The Issuer shall not, or shall permit any of its Subsidiaries to, establish, create, or operate any Loyalty Program, other than the Loyalty Program in effect on the Issue Date, unless: (x) substantially all (i) such Loyalty Program cash payments (which excludes, for the avoidance of

doubt, airline revenues such as ticket sales and baggage fees), (ii) accounts in which such cash payments are deposited, (iii) intellectual property and member data (but solely to the extent that such intellectual property and member data would be included in the scope of the IP Pledge), and (iv) material third-party co-branding, partnering or similar agreements, including airline-to-airline frequent flyer program agreements related to or entered into in connection with such Loyalty Program, intercompany agreements and other property concerning the operation of such Loyalty Program are pledged to the Collateral Trustee as Collateral on a first lien basis on terms consistent with the terms in effect on the Issue Date or required to be granted thereafter pursuant to Section 4.13, and (y) such Loyalty Program would be on terms substantially similar to those of the Loyalty Program as of the Issue Date.

*Section 4.25 Limitation on Sale and Leaseback Transactions.* The Issuer shall not, or shall permit any of its Restricted Subsidiaries to, enter into any Sale and Leaseback Transaction; provided that the Issuer or any Restricted Subsidiary may enter into a Sale and Leaseback Transaction if: (a) the Issuer or such Restricted Subsidiary, as the case may be, could have (i) incurred Indebtedness in an amount equal to capitalized amount of such obligation at the time any determination thereof is to be made as determined on the basis of IFRS relating to such Sale and Leaseback Transaction pursuant to Section 4.06 and (ii) incurred a Lien to secure such Indebtedness pursuant to Section 4.21; and (b) the gross cash proceeds of such Sale and Leaseback Transaction are at least equal to the Fair Market Value of the property that is the subject of such Sale and Leaseback Transaction.

*Section 4.26 [Covenant Suspension.*

(a) If on any date following the Issue Date (i) the Tranche A-[●] Exit Notes have an Investment Grade Rating from any Rating Agency, (ii) the Tranche A-[●] Exit Notes have a rating of at least Ba1 from Moody's, BB+ from Standard & Poor's or BB+ from Fitch and (iii) no Default has occurred and is continuing under this Indenture (the occurrence of the events described in the foregoing clauses (i), (ii) and (iii) being collectively referred to as a "**Covenant Suspension Event**"), the Company and its Restricted Subsidiaries shall not be subject to the following covenants (collectively, the "**Suspended Covenants**"):

- (1) Section 4.08;
- (2) Section 4.19;
- (3) Section 4.20; and
- (4) Section 4.22.

(b) In the event that the Company and its Restricted Subsidiaries are not subject to the Suspended Covenants under this Indenture for any period of time as a result of the foregoing, and on any subsequent date (the "**Reversion Date**") at least one of Fitch, Moody's or Standard & Poor's no longer rate the Tranche A-[●] Exit Notes Investment Grade, then the Company and its Restricted Subsidiaries shall thereafter again be subject to the Suspended Covenants under this Indenture.

(c) The period of time between the occurrence of a Covenant Suspension Event and the Reversion Date is referred to in this Indenture as the “**Suspension Period.**” In the event of any such reinstatement, no action taken or omitted to be taken by the Company or any of its Restricted Subsidiaries prior to such reinstatement shall give rise to a Default or Event of Default under this Indenture with respect to Notes; *provided* that (i) with respect to Restricted Payments made after any such reinstatement, the amount of Restricted Payments made shall be calculated as though Section 4.19 had been in effect prior to, but not during, the Suspension Period, *provided further* that any Subsidiaries designated as Unrestricted Subsidiaries during the Suspension Period shall automatically become Restricted Subsidiaries on the Reversion Date (subject to the Company’s right to subsequently designate them as Unrestricted Subsidiaries pursuant to Section 4.20), and (ii) all Indebtedness incurred, or Disqualified Capital Stock or preferred stock issued, during the Suspension Period shall be classified to have been incurred or issued pursuant to Section 4.08(b)(2).]

## ARTICLE 5 CONSOLIDATION, MERGER, SPIN-OFF (ESCISIÓN) OR TRANSFER

Section 5.01 *Limitation on Consolidation, Merger, Spin-Off (escisión) or Transfer of Assets.* None of the Issuer or any Guarantor will consolidate with or merge with or into, or spin-off (*escindirse*), or sell, convey, transfer or dispose of, or lease all or substantially all of its assets as an entirety or substantially as an entirety, in one transaction or a series of related transactions, to, any Person (other than any consolidation, merger, spin-off (*escisión*), sale, conveyance, transfer, disposition or lease of all or substantially all assets pursuant to the Plan of Reorganization), [provided that a Guarantor may merge with or into, or spin-off (*escindirse*), or sell, convey, transfer or dispose of, or lease all or substantially all of its assets as an entirety or substantially as an entirety, in one transaction or a series of related transactions, to, any Person if]:

(1) the resulting, surviving or transferee Person (if not the Issuer or such Guarantor) will be a Person organized and existing under the laws of the United Kingdom, Colombia, the United States of America, any State thereof or the District of Columbia, the laws of the jurisdiction under which such Guarantor was organized or any other country whose long-term debt has a Minimum Rating as of the effective date of such transaction, and such Person expressly assumes, by a supplemental indenture to this Indenture and supplements to the Collateral Documents, executed and delivered to the Trustee and the Collateral Trustee, all obligations of such Guarantor under the Tranche A-[●] Exit Notes, the Tranche A-[●] Exit Note Guarantees, this Indenture and the Collateral Documents, as applicable;

(2) immediately after giving effect to such transaction, no Event of Default will have occurred and be continuing; and

(3) the Company will have delivered to the Trustee an Officers’ Certificate and an Opinion of Counsel from independent legal counsel, each stating that such consolidation, merger or transfer and such supplemental indenture and supplements to the Collateral Documents, if any, comply with this Indenture and the Collateral Documents;

*[provided that (i) clause (1) shall not apply to any merger, sale, conveyance, or spin-off, transfer, disposal of a Guarantor or lease of all of a Guarantor's assets as an entirety or substantially as an entirety, in one transaction or a series of related transactions, with or to any person that is not an Affiliate of the Issuer or Guarantor so long as such transaction or series of related transactions does not constitute all or substantially all of the Issuer's and Guarantors' assets as an entirety or substantially as an entirety and (ii) clause (2) shall not apply to the consolidation or merger of the Issuer or any Guarantor with or into the Issuer or Guarantor, as applicable.]*

The Trustee shall be entitled to conclusively rely with no liability therefor on and shall accept such Officers' Certificate and Opinion of Counsel as sufficient evidence of the satisfaction of the conditions precedent set forth in this Section 5.01, in which event it shall be conclusive and binding on the Holders.

Section 5.02 *Successor Substituted.* Upon any consolidation or merger, or any sale, assignment, conveyance, transfer, lease or disposition of all or substantially all of the properties and assets of the Issuer or any Guarantor in accordance with Section 5.01 in which the Issuer or such Guarantor is not the continuing obligor or Guarantor, as the case may be, under this Indenture, the surviving or transferee Person shall succeed to, and be substituted for, and may exercise every right and power of, the Issuer or such Guarantor, as the case may be, under this Indenture with the same effect as if such successor had been named as the Issuer or Guarantor herein. When a successor assumes all the obligations of its predecessor under this Indenture, the Tranche A-[●] Exit Notes and the Tranche A-[●] Exit Note Guarantee, the predecessor shall be released from those obligations; *provided that* in the case of a transfer by lease, the predecessor shall not be released from the payment of principal and interest on the Tranche A-[●] Exit Notes.

## ARTICLE 6 EVENTS OF DEFAULT AND REMEDIES

Section 6.01 *Events of Default.* The term "**Event of Default**" means, when used herein, any one of the following events (whatever the reason for such Event of Default and whether it shall be voluntary or involuntary or be effected by operation of law or pursuant to, or as a result of any failure to obtain, any authorization, order, rule, regulation, judgment or decree of any governmental or administrative body or court):

(a) any default in any payment of interest (including any related Additional Amounts) on any Tranche A-[●] Exit Note when the same becomes due and payable, and such default continues for a period of 30 days;

(b) any default in the payment of principal of or premium on (including any related Additional Amounts) any Tranche A-[●] Exit Note when the same becomes due and payable upon acceleration or redemption or otherwise;

(c) the Issuer or the Guarantors fail to comply with any of their covenants or agreements in the Tranche A-[●] Exit Notes, Tranche A-[●] Exit Note Guarantees, this Indenture or the Collateral Documents (other than those referred to in (a) and (b) above), and such failure continues for 60 days after the Company's receipt of the notice specified below; *provided that* in

the case of a failure to comply with Section 4.06 within the first 18 months after the Issue Date, such period of continuance of such default or breach shall be 120 days after receipt of such written notice;

(d) (i) the Company or any Significant Subsidiary defaults under any mortgage, indenture or instrument under which there may be issued or by which there may be secured or evidenced any Indebtedness for money borrowed by the Company or any such Significant Subsidiary (or the payment of which is guaranteed by the Company or any such Significant Subsidiary) whether such Indebtedness or guarantee now exists (other than any pre-petition Indebtedness that has been discharged under the Plan of Reorganization), or is created after the Issue Date, [if (A) such default either (1) results from the failure to pay any such Indebtedness at its stated final maturity (after giving effect to any applicable grace periods) or (2) relates to an obligation other than the obligation to pay principal of any such Indebtedness at its stated final maturity and results in the holder or holders of such Indebtedness causing such Indebtedness to become due prior to its stated maturity and (B) the principal amount of such Indebtedness, together with the principal amount of any other such Indebtedness in default for failure to pay principal at stated final maturity (after giving effect to any applicable grace periods), or the maturity of which has been so accelerated, totals U.S.\$50,000,000 (or the equivalent thereof at the time of determination) or more in the aggregate;]

(e) one or more final judgments or decrees for the payment of money of U.S.\$50,000,000 (or the equivalent thereof in other currencies at the time of determination) or more in the aggregate (to the extent not covered by an insurance policy or policies issued by insurance companies with sufficient financial resources to perform their obligations under such policies) are rendered against the Company or any Significant Subsidiary and are not paid (whether in full or in installments in accordance with the terms of the judgment) or otherwise discharged and, in the case of each such judgment or decree, there is a period of 60 days after such judgment becomes final during which such judgment or decree is not discharged, waived or the execution thereof stayed and, in the event such judgment is covered by insurance, an enforcement proceeding has been commenced by any creditor upon such judgment or decree which is not promptly stayed;

(f) a court of competent jurisdiction enters an order or decree under any Bankruptcy Law that:

(1) is for relief against the Company or any Restricted Subsidiary that is a Significant Subsidiary or any group of Restricted Subsidiaries that, taken together, would constitute a Significant Subsidiary, in an involuntary case;

(2) appoints a custodian of the Company or any Restricted Subsidiary that is a Significant Subsidiary or any group of Restricted Subsidiaries that, taken together, would constitute a Significant Subsidiary or for all or substantially all of the property of the Company or any of its Restricted Subsidiaries; or

(3) orders the liquidation of the Company or any Restricted Subsidiary that is a Significant Subsidiary or any group of Restricted Subsidiaries that, taken together, would constitute a Significant Subsidiary and the order or decree remains unstayed and in effect for 60 consecutive days;

(g) the Company, any Restricted Subsidiary that is a Significant Subsidiary or any group of Restricted Subsidiaries that, taken as a whole, would constitute a Significant Subsidiary, pursuant to or within the meaning of any Bankruptcy Law:

- (1) commences a voluntary case;
- (2) consents to the entry of an order for relief against it in an involuntary case;
- (3) consents to the appointment of a custodian of it or for all or substantially all of its property;
- (4) makes a general assignment for the benefit of its creditors; or
- (5) admits in writing its inability generally to pay its debts;

(h) the Tranche A-[●] Exit Note Guarantee of a Significant Subsidiary that is a Guarantor or any group of Subsidiaries that are Guarantors and that, taken together as of the date of the most recent audited financial statements of the Company, would constitute a Significant Subsidiary ceases to be in full force and effect (except as contemplated by the terms hereof) or any such Guarantor or group of Guarantors denies or disaffirms its obligations under this Indenture or any such Tranche A-[●] Exit Note Guarantee, other than by reason of the release of the Tranche A-[●] Exit Note Guarantee in accordance with the terms of Section 10.09;

(a) (x) the Liens created by the Collateral Documents shall at any time cease to constitute a valid and perfected Lien on any material portion of the Collateral intended to be covered thereby (unless perfection is not required by the Indenture or the Collateral Documents) other than (A) in accordance with the terms of the relevant Collateral Document and the Indenture, (B) the satisfaction in full of all obligations under the Indenture or (C) any loss of perfection that results from the failure of the Collateral Trustee to maintain possession of certificates delivered to it representing securities pledged under the Collateral Documents and (y) such default continues for 30 days after receipt of written notice given by the Trustee or the holders of not less than 25% in aggregate principal amount of the then Outstanding Tranche A-[●] Exit Notes; provided that such default relates to Liens in excess of U.S.\$25,000,000;

(b) [unless all the Collateral has been released from the Liens in accordance with the provisions of the Collateral Documents, the Company shall assert or any Guarantor that is a Significant Subsidiary (or any group of Subsidiaries that are Guarantors and that, taken together as of the date of the most recent audited financial statements of the Company, would constitute a Significant Subsidiary) shall assert, in any pleading in a court of competent jurisdiction, with respect to any Collateral have a value 25.0 million, that any such security interest is invalid or unenforceable and, in the case of any such Guarantor that is a Subsidiary of the Company, the Company fails to cause such Subsidiary to rescind such assertions within 30 days after the Company has actual knowledge of such assertions].

A Default under clause (c) of this Section 6.01 shall not constitute an Event of Default until the Company shall have received from the Trustee (acting solely at the written discretion of the Holders of not less than 25% in principal amount of the Tranche A-[●] Exit Notes then outstanding) or the Holders of at least 25% in principal amount of the Tranche A-[●] Exit Notes

written notice of such Default and the Company does not cure such Default within 60 days after receipt of such notice.

An Event of Default under clause (d) of this Section 6.01 and all consequences thereof shall be annulled, waived and rescinded, automatically and without any action by the Trustee or the Holders of the Tranche A-[●] Exit Notes, if within 20 days after such Event of Default arose:

- (1) the Indebtedness that is the basis for such Event of Default has been discharged;
- (2) holders of such Indebtedness have rescinded or waived the acceleration, notice or action (as the case may be) giving rise to such Event of Default; or
- (3) the default that is the basis for such Event of Default has been cured.

As long as the insolvency laws of the jurisdiction in which the Issuer or any Significant Subsidiary or Guarantor are organized provide for restrictions on or sanctions associated with the ability of the Trustee or the Holders of the Tranche A-[●] Exit Notes to, directly or indirectly, exercise the right to declare an Event of Default under clause (f) and (g), nothing in clause (f) and (g) shall (1) prevent the commencement of any reorganization proceeding in such jurisdiction, whether voluntary or involuntary, in respect of the Issuer or any Significant Subsidiary or Guarantor, (2) prohibit the Issuer or Significant Subsidiary from entering into a reorganization proceeding, or (3) cause an unfavorable effect (*efecto desfavorable*) upon the Issuer or any Significant Subsidiary or Guarantor.

Section 6.02 *Acceleration of Maturity, Rescission and Amendment.*

(a) If an Event of Default (other than an Event of Default specified in Section 6.01(f) or Section 6.01(g)) occurs and is continuing, the Trustee (acting solely at the written direction of the Holders of not less than 25% in principal amount of the Tranche A-[●] Exit Notes then Outstanding) or the Holders of not less than 25% in principal amount of the Outstanding Tranche A-[●] Exit Notes may declare all unpaid principal of and accrued and unpaid interest on all Tranche A-[●] Exit Notes to be due and payable immediately, by a notice in writing to the Company (and to the Trustee, if the notice is given by the Holders), stating that such notice is an “acceleration notice,” and upon any such declaration such amounts shall become due and payable immediately. If an Event of Default specified in Section 6.01(f) or Section 6.01(g) occurs and is continuing, then the principal of and accrued and unpaid interest on all Tranche A-[●] Exit Notes shall become and be immediately due and payable without any declaration or other act on the part of the Trustee or any Holder; *provided* that, under applicable law, such acceleration would not result in subordination of the claim, in which case the Tranche A-[●] Exit Notes may only be accelerated upon the vote of the Required Holders.

(b) At any time after a declaration of acceleration has been made and before a judgment or decree for payment of the money due has been obtained by the Trustee as hereinafter provided in this Article, the Required Holders by written notice to the Company and the Trustee may rescind or annul such declaration if:

(1) the Company has paid or deposited with the Trustee a sum sufficient to pay (A) all overdue interest on Outstanding Tranche A-[●] Exit Notes, (B) all unpaid principal of the Tranche A-[●] Exit Notes that has become due otherwise than by such declaration of acceleration, (C) to the extent that payment of such interest on the Tranche A-[●] Exit Notes is lawful, interest on such overdue interest (including any Additional Amounts) as provided herein and (D) all sums paid or advanced by the Trustee and Agents hereunder and the reasonable compensation, expenses, disbursements and advances of, and indemnity due to, the Trustee and Agents and their agents and counsel; and

(2) all Events of Default have been cured or waived as provided in Section 6.13 other than the nonpayment of principal that has become due solely because of acceleration.

(c) An Event of Default under Section 6.01(d) and all consequences thereof shall be annulled, waived and rescinded, automatically and without any action by the Trustee or the Holders of the Tranche A-[●] Exit Notes, if within 20 days after such Event of Default arose:

(1) the Indebtedness that is the basis for such Event of Default has been discharged;

(2) Holders thereof have rescinded or waived the acceleration, notice or action (as the case may be) giving rise to such Event of Default; or

(3) the default that is the basis for such Event of Default has been cured.

(d) No rescission pursuant to this Section 6.02 shall affect any subsequent Default or Event of Default or impair any right consequent thereto.

(e) Upon (i) the acceleration of amounts due under the Tranche A-[●] Exit Notes in accordance with the this Section 6.02 or (ii) the occurrence of any of the Events of Default under Section 6.01(a), (b), (f), (g), (h), (i) or (j) (each, an “**Enforcement Event**”), the Collateral Trustee shall be entitled to vote the pledged shares[, but only after providing five business days’ notice to the Company and applicable Guarantors of such Collateral Agent’s intention to vote the pledged shares.]

**Section 6.03 *Collection Suit by Trustee.*** If an Event of Default specified in Section 6.01(a) or 6.01(b) occurs, the Trustee, in its own name as trustee of an express trust (acting solely at the written direction of the Holders of not less than 25% in principal amount of the Tranche A-[●] Exit Notes then Outstanding), (i) shall institute a judicial proceeding for the collection of the whole amount then due and payable on such Tranche A-[●] Exit Notes for principal and interest (including Additional Amounts), and interest on any overdue principal and, to the extent that payment of such interest (including Additional Amounts) shall be legally enforceable, upon any overdue installment of interest (including Additional Amounts), at the rate borne by the Tranche A-[●] Exit Notes, and, in addition thereto, such further amount as shall be sufficient to cover the costs and expenses of collection, including the reasonable compensation, expenses, indemnities, disbursements and advances of the Trustee, its agents and counsel, (ii) shall prosecute such proceeding to judgment or final decree and (iii) shall enforce the same against the Company or any other obligor upon the Tranche A-[●] Exit Notes and collect the moneys adjudged or decreed



to be payable in the manner provided by law out of the property of the Company or any other obligor under the Tranche A-[●] Exit Notes, wherever situated.

If an Event of Default occurs and is continuing, the Trustee shall (acting solely at the written direction of the Holders of not less than 25% in principal amount of the Tranche A-[●] Exit Notes then Outstanding) proceed to protect and enforce its rights and the rights of the Holders by any available proceeding at law or in equity, whether for the specific enforcement of any covenant or agreement in this Indenture or in aid of the exercise of any power granted herein, or to enforce any other proper remedy.

In any proceedings brought by the Trustee (and also any proceedings involving the interpretation of any provision of this Indenture), the Trustee shall be held to represent all the Holders, and it shall not be necessary to make any Holder a party to any such proceedings.

**Section 6.04 *Other Remedies.*** If an Event of Default occurs and is continuing, the Trustee shall (acting solely at the written direction of the Holders of not less than 25% in principal amount of the Exit Notes then Outstanding) pursue any available remedy to collect the payment of principal of or interest (including Additional Amounts) on the Tranche A-[●] Exit Notes or to enforce the performance of any provision of the Tranche A-[●] Exit Notes or this Indenture. For the purpose of enabling the Collateral Trustee to exercise rights and remedies hereunder at such time as the Collateral Trustee shall be lawfully entitled to exercise such rights and remedies, and for no other purpose, the Issuer and each Guarantor hereby grants to the Collateral Trustee, an irrevocable, non-exclusive, worldwide, royalty-free (and free of any other obligation of payment) license to use, assign, license or sublicense any of the intellectual property subject to IP Pledge now owned, licensed or hereafter acquired by the Issuer or such Guarantor.

**Section 6.05 *Trustee May Enforce Claims Without Possession of Tranche A-[●] Exit Notes.*** All rights of action and claims under this Indenture or the Tranche A-[●] Exit Notes may be prosecuted and enforced by the Trustee without the possession of any of the Tranche A-[●] Exit Notes or the production thereof in any proceeding relating thereto, and any such proceeding instituted by the Trustee shall be brought in its own name and as trustee of an express trust, and any recovery of judgment shall, after provision for the payment of the reasonable compensation, expenses, disbursements and advances of the Trustee, its agents and counsel, be for the ratable benefit of the Holders of the Tranche A-[●] Exit Notes in respect of which such judgment has been recovered.

**Section 6.06 *Application of Money Collected.*** Subject to any Collateral Trust Agreement, any money collected by the Trustee (or the Principal Paying Agent on behalf of the Trustee) pursuant to this Article 6 shall be applied in the following order:

FIRST: ratably to the Trustee, the Registrar, the Transfer Agent, the Principal Paying Agent and the Collateral Trustee for amounts due to it hereunder (including, without limitation, under Section 7.06);

SECOND: to Holders for amounts due and unpaid on the Tranche A-[●] Exit Notes for principal and interest (including Additional Amounts), ratably, without preference or

priority of any kind, according to the amounts due and payable on the Tranche A-[●] Exit Notes for principal and interest (including Additional Amounts), respectively; and

THIRD: to the Company or, to the extent the Trustee or a Paying Agent collects any amounts from any Guarantor, to such Guarantor or as a court of competent jurisdiction may direct.

The Trustee may fix a record date and payment date for any payment to Holders pursuant to this Section 6.06. At least 15 days before such record date, the Company shall mail to each Holder and the Trustee a notice that states the record date, the payment date and amount to be paid.

Section 6.07 *Limitation on Suits.* A Holder may not pursue any remedy with respect to this Indenture or the Tranche A-[●] Exit Notes unless:

(1) the Holder has previously given to the Trustee written notice stating that an Event of Default has occurred and is continuing;

(2) the Holders of at least 25% in principal amount of the Tranche A-[●] Exit Notes have made a written request to the Trustee to pursue the remedy in respect of such Event of Default;

(3) such Holder or Holders has offered and provided to the Trustee security or indemnity reasonably satisfactory to the Trustee against any cost, loss, liability or expense to be incurred in compliance with such request;

(4) the Trustee does not comply with the request within 60 days after receipt of the request and the offer and provision of security or indemnity; and

(5) no direction inconsistent with such written request has been given to the Trustee during such 60-day period by the Required Holders.

A Holder may not use this Indenture to prejudice the rights of another Holder or to obtain a preference or priority over another Holder.

Section 6.08 *Rights of Holders to Receive Principal and Interest.* Notwithstanding any other provision of this Indenture, the right of any Holder to receive payment of principal of and interest on the Tranche A-[●] Exit Notes held by such Holder, on or after the respective Payment Dates expressed in the Tranche A-[●] Exit Notes, or to institute suit for the enforcement of any such payment on or after such respective dates, shall not be impaired or affected without the consent of such Holder.

Section 6.09 *Restoration of Rights and Remedies.* If the Trustee or any Holder has instituted any proceeding to enforce any right or remedy under this Indenture and such proceeding has been discontinued or abandoned for any reason, or has been determined adversely to the Trustee or to such Holder, then and in every such case, subject to any determination in such proceeding, the Company, the Guarantors, the Trustee and the Holders shall be restored severally and respectively to their former positions hereunder and thereafter all rights and remedies of the Trustee and the Holders shall continue as though no such proceeding had been instituted.

Section 6.10 *Trustee May File Proofs of Claim.* The Trustee may file such proofs of claim and other papers or documents as may be necessary or advisable in order to have the claims of the Trustee (including any claim for the reasonable compensation, expenses, disbursements and advances of the Trustee, its agents and counsel, and any other amounts due to the Trustee hereunder) and the Holders allowed in any judicial proceedings relative to the Company or any Guarantor, their respective creditors or their respective properties and, unless prohibited by law or applicable regulations, may vote on behalf of the Holders in any election of a trustee in bankruptcy or other Person performing similar functions, and any Custodian in any such judicial proceeding is hereby authorized by each Holder to make payments to the Trustee and, in the event that the Trustee shall consent to the making of such payments directly to the Holders, to pay to the Trustee any amount due it for the reasonable compensation, expenses, disbursements and advances of the Trustee, its agents and its counsel, and any other amounts due the Trustee under Section 7.06. Nothing herein shall be deemed to authorize the Trustee to authorize or consent to or accept or adopt on behalf of any Holder any plan of reorganization, arrangement, adjustment or composition affecting the Tranche A-[●] Exit Notes or the rights of any Holder thereof, or to authorize the Trustee to vote in respect of the claim of any Holder in any such proceeding.

Section 6.11 *Delay or Omission Not Waiver.* No delay or omission of the Trustee or of any Holder of any Tranche A-[●] Exit Note to exercise any right or remedy accruing upon any Event of Default shall impair any such right or remedy or constitute a waiver of any such Event of Default or an acquiescence therein. Every right and remedy given by this Article 6 or by law to the Trustee or to the Holders may be exercised from time to time, and as often as may be deemed expedient, by the Trustee or by the Holders, as the case may be.

Section 6.12 *Control by Holders.* The Required Holders may direct in writing the time, method and place of conducting any proceeding for any remedy available to the Trustee or of exercising any trust or power conferred on the Trustee. However, the Trustee shall be under no obligation to exercise any of the rights or powers under this Indenture at the request or direction of the Holders if such request or direction conflicts with any law or with this Indenture or, subject to Section 7.01, if the Trustee determines it is unduly prejudicial to the rights of other Holders (it being understood that, subject to Sections 7.01 and 7.02, the Trustee shall have no duty to ascertain whether or not such actions or forbearance are unduly prejudicial to such Holders) or would involve the Trustee in personal liability or expense; *provided, however*, that the Trustee may take any other action deemed proper by the Trustee that is not inconsistent with such request or direction. Prior to taking any action hereunder, the Trustee shall be entitled to indemnification satisfactory to it in its sole discretion against all costs, losses, liabilities and expenses caused by taking or not taking such action. To the extent that the Trustee acts at the direction of the Holders under a Trust Mandate or the Trustee directs the Collateral Trustee under a Trust Mandate, it shall mean that the Trustee acts solely at the written direction of the Holders of not less than 25% in principal amount of the Tranche A-[●] Exit Notes then Outstanding. In the event the Trustee shall receive conflicting or inconsistent requests and indemnity from two or more groups of Holders, each representing less than the Required Holders, the Trustee shall take such action as requested by the Holders representing the greatest principal amount of the Outstanding Tranche A-[●] Exit Notes in the aggregate, notwithstanding any other provisions of this Indenture.

Section 6.13 *Waiver of Past Defaults and Events of Default.* Subject to Section 6.02, the Required Holders by written notice to the Trustee may waive an existing Default or Event of

Default and its consequences except (i) a Default or Event of Default in the payment of the principal of or interest on a Tranche A-[●] Exit Note or (ii) a Default or Event of Default in respect of a provision that under Section 9.02 cannot be amended without the consent of each Holder affected. When a Default or Event of Default is waived, it is deemed cured, but no such waiver shall extend to any subsequent or other Default or Event of Default or impair any consequent right.

Section 6.14 *Rights and Remedies Cumulative.* Except as otherwise provided with respect to the replacement or payment of mutilated, destroyed, lost or stolen Tranche A-[●] Exit Notes in Section 2.08, no right or remedy herein conferred upon or reserved to the Trustee or to the Holders is intended to be exclusive of any other right or remedy, and every right and remedy shall, to the extent permitted by law, be cumulative and in addition to every other right and remedy given hereunder or now or hereafter existing at law or in equity or otherwise. The assertion or employment of any right or remedy hereunder, or otherwise, shall not prevent the concurrent assertion or employment of any other appropriate right or remedy.

Section 6.15 *Waiver of Stay or Extension Laws.* The Issuer and each Guarantor covenant (to the extent that it may lawfully do so) that it shall not at any time insist upon, or plead, or in any manner whatsoever claim or take the benefit or advantage of, any stay or extension law wherever enacted, now or at any time hereafter in force, which may affect the covenants or the performance of this Indenture or the Tranche A-[●] Exit Notes; and the Issuer and each Guarantor (to the extent that it may lawfully do so) hereby expressly waive all benefit or advantage of any such law, and shall not hinder, delay or impede the execution of any power herein granted to the Trustee, but shall suffer and permit the execution of every such power as though no such law had been enacted.

## ARTICLE 7 TRUSTEE AND AGENTS

### Section 7.01 *Duties of Trustee and Agents.*

(a) If an Event of Default of which a Responsible Officer of the Trustee has actual knowledge has occurred and is continuing, the Trustee shall exercise the rights and powers vested in it by this Indenture and use the same degree of care and skill in their exercise as a prudent Person would exercise or use under the circumstances in the conduct of such Person's own affairs.

(b) Except during the continuance of an Event of Default in the case of the Trustee only of which a Responsible Officer of the Trustee has actual knowledge, (i) the Trustee and each Agent undertake to perform such duties and only such duties as are specifically set forth in this Indenture and no implied covenants or obligations shall be read into this Indenture against the Trustee or any Agent; and (ii) in the absence of bad faith on the part of the Trustee or any Agent, the Trustee or such Agent, as the case may be, may conclusively rely, as to the truth of the statements and the correctness of the opinions expressed therein, upon certificates or opinions furnished to the Trustee or such Agent, as the case may be, and conforming to the requirements of this Indenture. However, in the case of any certificates or opinions which by any provision hereof are specifically required to be furnished to the Trustee or any Agent, the Trustee or such Agent, as the case may be, shall examine the certificates and opinions to determine whether or not they conform to the requirements of this Indenture (but need not confirm or investigate the accuracy of the mathematical calculations or other facts stated therein).

(c) The Trustee may not be relieved from liability for its own gross negligence, bad faith or willful misconduct, except that:

(1) this Section 7.01(c) does not limit the effect of Section 7.01(b);

(2) neither the Trustee nor any Agent shall be liable for any error of judgment made in good faith by a Responsible Officer unless it is proved that the Trustee or such Agent, as the case may be, was grossly negligent in ascertaining the pertinent facts; and

(3) the Trustee shall not be liable with respect to any action it takes or omits to take in good faith in accordance with a direction received by it pursuant to Section 6.07 or exercising any trust or power conferred upon it under this Indenture.

(d) Neither the Trustee nor any Agent shall be liable for interest on any money received by it except as each may agree in writing with the Company.

(e) Money held in trust by the Trustee or any Agent need not be segregated from other funds except to the extent required by law.

(f) No provision of this Indenture shall require the Trustee or any Agent to expend or risk its own funds or otherwise incur personal financial liability in the performance of any of its duties hereunder or in the exercise of any of its rights or powers, if it shall have reasonable grounds to believe that repayment of such funds and/or adequate indemnity against such risk or liability is not satisfactorily assured to it.

(g) The Trustee and any Agent shall be under no obligation to exercise any of the rights or powers under this Indenture at the request or direction of the holders if such request or direction conflicts with any law or with this Indenture or, subject to the terms of this Indenture, if the Trustee or applicable Agent determines it is unduly prejudicial to the rights of other holders or would involve Trustee or applicable Agent in personal liability or expense; *provided, however*, that Trustee or applicable Agent may, but shall not be obliged to, take any other action deemed proper by Trustee or applicable Agent that is not inconsistent with such request or direction.

(h) Every provision of this Indenture relating to the conduct or affecting the liability of or affording protection to the Trustee and any Agent shall be subject to the provisions of this Section 7.01.

#### Section 7.02 *Rights of Trustee.*

(a) The Trustee and each Agent may rely upon, and shall be protected in acting or refraining from acting based upon, any document believed by it to be genuine and to have been signed or presented by the proper Person. Neither the Trustee nor any Agent need investigate any fact or matter stated in any such document.

(b) Before the Trustee or any Agent acts or refrains from acting, it may require an Officers' Certificate, the written advice of a qualified tax expert or an Opinion of Counsel. The Trustee shall not be liable for any action it takes or omits to take in good faith in reliance on the Officers' Certificate, the qualified tax expert's written advice or Opinion of Counsel.

(c) The Trustee or any Agent may act through agents and shall not be responsible for the willful misconduct or gross negligence of any agent appointed with due care.

(d) Any request, direction, order or demand of the Company mentioned herein shall be sufficiently evidenced by an Officers' Certificate of the Company (unless other evidence in respect thereof be herein specifically prescribed).

(e) Neither the Trustee nor any Agent shall be under an obligation to exercise any of the trusts or powers vested in it by this Indenture at the request, order or direction of any of the Holders pursuant to the provisions of this Indenture, unless such Holders shall have offered to the Trustee or such Agent security or indemnity reasonably satisfactory to the Trustee or such Agent, as applicable, against the costs, expenses and liabilities that might be incurred thereby.

(f) Neither the Trustee nor any Agent shall be liable for any action it takes or omits to take in good faith which it believes to be authorized or within its rights or powers; *provided that* the conduct of the Trustee or any such Agent does not constitute gross negligence.

(g) Each of the Trustee and any Agent may consult with counsel, and the written legal advice or opinion of counsel which has been documented and retained by the Trustee or applicable Agent on its files with respect to legal matters relating to this Indenture and the Tranche A-[●] Exit Notes shall be full and complete authorization and protection from liability in respect to any action taken, omitted or suffered by it hereunder in good faith and in accordance with such written advice or opinion of such counsel which has been documented and retained by the Trustee or applicable Agent.

(h) Neither the Trustee nor any Agent shall be bound to make any investigation into the facts or matters stated in any resolution, certificate, statement, instrument, opinion, report, notice, request, direction, consent, order, bond, debenture, note, other evidence of indebtedness or other paper or document unless, in the case of the Trustee, requested in writing by the Required Holders; *provided that* if the payment within a reasonable time to the Trustee of the costs, expenses or liabilities likely to be incurred by it in the making of such investigation is, in the opinion of the Trustee, not satisfactorily assured to the Trustee by the security afforded to it by the terms of this Indenture, the Trustee may require from the Holders indemnity satisfactory to the Trustee against such expenses or liabilities as a condition to proceeding; the reasonable expenses of every such investigation shall be paid by the Company or, if paid by the Trustee, shall be reimbursed by the Company upon demand.

(i) Neither the Trustee nor any Paying Agent shall be required to invest, or shall be under any liability for interest, on any moneys at any time received by it pursuant to any of the provisions of this Indenture or the Tranche A-[●] Exit Notes except as the Trustee or any Paying Agent may otherwise agree with the Company. Such moneys need not be segregated from other funds except to the extent required by mandatory provisions of law.

(j) In no event shall the Trustee or any Agent be liable for special, incidental, punitive, indirect or consequential loss or damage of any kind whatsoever (including, but not limited to, lost profits) regardless of whether or not such damages were foreseeable or contemplated, even if the Trustee has been advised of the likelihood of such loss or damage and the form of action.

(k) The permissive rights of the Trustee enumerated herein shall not be construed as duties of the Trustee, and the Trustee shall not be answerable for other than its own gross negligence or willful misconduct in the performance or omission or any such act.

(l) The rights, privileges, protections, immunities and benefits given to the Trustee hereunder, including, without limitation, its right to be indemnified, are extended to, and shall be enforceable by, the Trustee in each of its capacities hereunder, and to each of its Responsible Officers, agents, custodians and other Persons employed to act hereunder as if they were each expressly set forth herein for the benefit of the Trustee in each such capacity, Responsible Officer, agent, custodian, other Person or employee of the Trustee, *mutatis mutandis*.

(m) Neither the Trustee nor any Agent shall be required to take notice or be deemed to have notice or knowledge of any fact, event, Default or Event of Default unless a Responsible Officer of the Trustee or applicable Agent with direct responsibility for this Indenture shall have received written notice of such fact, event, Default or Event of Default or obtained actual knowledge thereof, it being understood that any lawsuit or other notice provided in accordance with the terms of this Indenture or, in the case of the Collateral Trustee, the Collateral Documents, shall be deemed to constitute such written notice received by a Responsible Officer of the Trustee or applicable Agent. In the absence of receipt of such written notice or actual knowledge, the Trustee and the Agents may conclusively assume there is no Default or Event of Default.

(n) Neither the Trustee nor the Agents shall have any duty (A) to see to any recording, filing, or depositing of this Indenture, (B) to see to any insurance or (C) to see to the payment or discharge of any tax, assessment, or other governmental charge or any lien or encumbrance of any kind.

(o) Neither the Trustee nor the Agents shall be required to give any bond or surety in respect of the powers granted hereunder.

(p) Delivery of reports, information and documents to the Trustee shall not constitute constructive notice of any information contained therein or determinable from information contained therein, including the Issuer's or any other entity's compliance with any covenants under this Indenture, the Tranche A-[●] Exit Notes or any other related documents. Neither the Trustee nor the Agents shall be obligated to monitor or confirm, on a continuing basis or otherwise, the Company's or any other entity's compliance with the covenants described herein or with respect to any reports or other documents filed under this Indenture, the Tranche A-[●] Exit Notes or any other related document; provided that, upon receipt of any lawsuit or material notice from any Governmental Authority, the Issuer or any Guarantor or any third party that could adversely affect the legal rights of the Holders under this Indenture or the Tranche A-[●] Exit Notes, the Collateral or the Liens granted therein, the Trustee or applicable Agent shall notify the Holders thereof and seek written instructions related thereto.

(q) No provision of this Indenture or the Tranche A-[●] Exit Notes shall be deemed to impose any duty or obligation on the Trustee or the Agents to take or omit to take any action, or suffer any action to be taken or omitted, in the performance of its duties or obligations under this Indenture or the Tranche A-[●] Exit Notes, or to exercise any right or power thereunder, to the extent that taking or omitting to take such action or suffering such action to be taken or omitted

would violate applicable law binding upon it (which determination may be based on the advice or opinion of counsel).

(r) Notwithstanding anything to the contrary herein, any and all email communications (both text and attachments) by or from the Trustee that the Trustee deems to contain confidential, proprietary, and/or sensitive information may be encrypted. The recipient (the “**Email Recipient**”) of the encrypted email communication will be required to complete a registration process. Instructions on how to register and/or retrieve an encrypted message will be included in the first secure email sent by the Trustee to the Email Recipient.

(s) The Trustee and any Agent shall have the right to require that any directions, instructions or notices provided to it be signed by an Authorized Person (as hereinafter defined) or contain such other evidence as may be reasonably requested by the Trustee or Agent, as applicable, to establish the identity and/or signatures thereon. The identity of such Authorized Persons, as well as their specimen signatures, title, telephone number and e-mail address, may be delivered to the Trustee or such Agent in the list of authorized signers form and shall remain in effect until the applicable party, or an entity acting on its behalf, notifies the Trustee and the Agents of any change thereto (the person(s) so designated from time to time, the “**Authorized Persons**”).

(t) Neither the Trustee nor the Collateral Trustee shall at any time have any responsibility or liability for or with respect to the legality, validity and enforceability of any Collateral, or the perfection and priority of any security interest created by or in any Collateral or the maintenance of any such perfection and priority, or for or with respect to the sufficiency of the Collateral or its ability to generate the payments to be distributed to Holders under this Indenture, including, without limitation, the existence, condition and ownership of any Collateral; the existence and enforceability of any insurance thereon; the existence and contents of any Collateral on any computer or other record thereof; the validity of the assignment or sale of any Collateral to the Issuer or of any intervening assignment; the completeness of any Collateral; the performance or enforcement of any Collateral; the compliance by any Person with any warranty or representation made under any Collateral Document or in any related document or the accuracy of any such warranty or representation, or any action of any other Person taken in the name of the Issuer, the Trustee or the Collateral Trustee.

Section 7.03 *Individual Rights of Trustee and Agents.* The Trustee and any Paying Agent, Transfer Agent, Registrar or co-registrar, the Collateral Trustee, or any other agent of the Issuer or of the Trustee, in its individual or any other capacity, may become the owner or pledgee of Tranche A-[●] Exit Notes and may otherwise deal with the Issuer or its Affiliates with the same rights it would have if it were not Trustee, the Transfer Agent, Paying Agent, Registrar or such other agent.

Section 7.04 *Trustee’s Disclaimer.* Neither the Trustee nor any Agent shall be responsible for and makes no representation as to the validity, sufficiency or adequacy of this Indenture or the Tranche A-[●] Exit Notes, it shall not be accountable for the Issuer’s use of the proceeds from the Tranche A-[●] Exit Notes, and it shall not be responsible for any statement of the Issuer in this Indenture or in any document issued in connection with the sale of the Tranche A-[●] Exit Notes or in the Tranche A-[●] Exit Notes other than the Trustee’s certificate of authentication.



Section 7.05 *Notice of Defaults and Events of Default.* If a Default or Event of Default occurs and is continuing, and if it is known to a Responsible Officer of the Trustee or the Collateral Trustee or such Responsible Officer has received notice thereof, the Trustee or the Collateral Trustee, as applicable, shall mail to each Holder notice of the Default or Event of Default within [●] days after a Responsible Officer of the Trustee or Collateral Trustee, as applicable, has received written notice of such Default or Event of Default or obtained actual knowledge thereof. Any notice given in accordance with this Indenture or, in the case of the Collateral Trustee, the Collateral Documents, shall be deemed to constitute such written notice received by a Responsible Officer of the Trustee or applicable Agent. Except in the case of a Default or Event of Default in payment of principal of or interest on any Tranche A-[●] Exit Note, the Trustee may withhold the notice and shall be protected from withholding the notice if and so long as a committee of its Responsible Officers of the Trustee in good faith determines that withholding the notice is in the interests of Holders.

Section 7.06 *Compensation and Indemnity.*

[The Company agrees to pay to the Trustee and each Agent from time to time such compensation as shall be agreed upon in writing for its services. The Trustee's compensation shall not be limited by any law regarding compensation of a trustee of an express trust. The Company agrees to reimburse promptly the Trustee each Agent and their respective agents, counsel, accountants and experts upon request for all reasonable out-of-pocket expenses incurred or made by the Trustee, each Agent and their respective agents, counsel, accountants and experts, including costs of collection, in addition to the compensation for its services. Payments of any such expenses by the Company to the Trustee, any Agent, and their respective agents, counsel, accountants and experts, as the case may be, shall be made free and clear of and without withholding or deduction for or on account of any present or future taxes, duties, assessments, fees or other governmental charges of whatever nature (and any fines, penalties or interest related thereto) imposed or levied by or on behalf of the United Kingdom, Colombia or any political subdivision or authority thereof or therein having power to tax, unless such withholding or deduction is required by law. In that event, the Company shall pay to the Trustee or Agent, as the case may be, such Additional Amounts as may be necessary in order that every net payment made by the Company to the Trustee and such Agent, as the case may be, after deducting or withholding for or on account of any present or future tax, penalty, fine, duty, assessment or other governmental charge imposed upon or as a result of such payment by the United Kingdom, Colombia or any political subdivision or taxing authority thereof or therein shall not be less than the amount then due and payable to the Trustee or the Principal Paying Agent, as the case may be. The Company shall indemnify each of the Trustee each Agent and their respective agents, counsel, accountants and experts, against any and all loss, liability or expense (including reasonable attorneys' fees and expenses, including legal fees and expenses in connection with the enforcement of their indemnification rights hereunder) incurred by it without gross negligence or willful misconduct on its part arising out of and in connection with the administration of this Indenture, the performance of its respective duties hereunder, and the exercise of its rights hereunder including, without limitation, the costs and expenses of defending itself against any claim or liability and of complying with any process served upon it or any of its officers in connection with the exercise or performance of any of its powers or duties under this Indenture. The Company undertakes to indemnify the Trustee each of the Agents and their respective agents, counsel, accountants and experts, and their affiliates against all losses, liabilities, including any and all tax liabilities, which, for the avoidance of doubt,

shall include both British and Colombian taxes and associated penalties, costs, claims, actions, damages, expenses or demands which any of them may incur or which may be made against any of them as a result of or in connection with the appointment of or the exercise of the powers and duties or rights by the Trustee or any Agent or its affiliates under this Indenture except as may result from its own, gross negligence or willful misconduct or that of its directors, officers or employees or any of them. The Trustee and each Agent shall notify the Company promptly of any claim for which it may seek indemnity. Failure by the Trustee or such Agent to so notify the Company shall not relieve the Company of its obligations hereunder. If the Trustee or Agent, as the case may be, determines in its reasonable discretion that no conflict of interest (or potential conflict of interest) exists, the Company will be entitled to participate in the Trustee's defense of the claim or Agent's defense of the claim, as the case may be, but the Trustee or such Agent may have separate counsel and the Company shall pay the fees and expenses of such counsel.]

To secure the payment obligations of the Company in this Section 7.06, the Trustee shall have a lien prior to the Tranche A-[●] Exit Notes on all money or property held or collected by the Trustee, the Principal Paying Agent or the Collateral Trustee, except that held in trust to pay principal of and interest on particular Tranche A-[●] Exit Notes.

The obligations of the Company pursuant to this Section 7.06 shall survive the payment of the Tranche A-[●] Exit Notes, resignation or removal of the Trustee or any Agent and the satisfaction and discharge of this Indenture. When the Trustee incurs expenses after the occurrence of a Default or Event of Default specified in Sections 6.01(f) and (g) hereof, the expenses are intended to constitute expenses of administration under any Bankruptcy Law.

The Company acknowledges that none of the Trustee, the Principal Paying Agent or any other Agent makes any representations as to the interpretation or characterization of the transactions herein undertaken for tax or any other purpose, in any jurisdiction. The Company represents that it has fully satisfied itself as to any tax impact of this Indenture before agreeing to the terms herein, and is responsible for any and all federal, state, local, income, franchise, withholding, value added, sales, use, transfer, stamp or other taxes imposed by any jurisdiction in respect of this Indenture.

The Company agrees to pay any and all stamp and other documentary taxes or duties which may be payable in connection with the execution, delivery, performance and enforcement of this Indenture by the Trustee or any Agent.

Section 7.07 *Replacement of Trustee.* The Trustee may resign at any time by so notifying the Issuer in writing. The Required Holders may remove the Trustee by so notifying the Trustee in writing and may appoint a successor Trustee. The Issuer shall remove the Trustee if:

- (1) the Trustee fails to comply with Section 7.09;
  - (2) the Trustee is adjudged a bankrupt or insolvent;
  - (3) a receiver or other public officer takes charge of the Trustee or its property;
- or
- (4) the Trustee otherwise becomes incapable of acting.

If the Trustee resigns or is removed or if a vacancy exists in the office of Trustee for any reason (the Trustee in such event being referred to herein as the retiring Trustee) the Issuer shall promptly appoint a successor Trustee.

A successor Trustee shall deliver a written acceptance of its appointment to the retiring Trustee and to the Issuer. Thereupon the resignation or removal of the retiring Trustee shall become effective, and the successor Trustee shall have all the rights, powers and duties of the Trustee under this Indenture. The successor Trustee shall mail a notice of its succession to Holders. The retiring Trustee shall promptly transfer all property held by it as Trustee to the successor Trustee, subject to the lien provided for in Section 7.06.

If a successor Trustee does not take office within 60 days after the retiring Trustee resigns or is removed, the retiring Trustee, the Issuer or the Holders of at least 10% of the Outstanding principal amount of the Tranche A-[●] Exit Notes may appoint or petition any court of competent jurisdiction for the appointment of a successor Trustee.

If the Trustee, after written request by any Holder who has been a Holder for at least six months, fails to comply with Section 7.09, any Holder may petition any court of competent jurisdiction for the removal of the Trustee and the appointment of a successor Trustee.

Notwithstanding the replacement of the Trustee pursuant to this Section 7.07, the Company's obligation under Section 7.06 shall continue for the benefit of the retiring Trustee.

**Section 7.08 *Successor Trustee by Merger.*** If the Trustee consolidates with, merges or converts into, or transfers all or substantially all its corporate trust business (including this transaction) or assets to, another corporation or banking association, the resulting, surviving or transferee corporation without any further act shall be the successor Trustee.

In case at the time such successor or successors by merger, conversion or consolidation to the Trustee shall succeed to the trusts created by this Indenture any of the Tranche A-[●] Exit Notes shall have been authenticated but not delivered, any such successor to the Trustee may adopt the certificate of authentication of any predecessor trustee, and deliver such Tranche A-[●] Exit Notes so authenticated; and in case at that time any of the Tranche A-[●] Exit Notes shall not have been authenticated, any successor to the Trustee may authenticate such Tranche A-[●] Exit Notes in the name of the successor to the Trustee; and in all such cases such adopted certificates shall have the full force of all provisions within the Tranche A-[●] Exit Notes or in this Indenture relating to the certificate of the Trustee.

**Section 7.09 *Eligibility; Disqualification.*** The Trustee hereunder shall at all times be a corporation, bank or trust company organized and doing business under the laws of the United States or any state thereof (i) which is authorized under such laws to exercise corporate trust power, (ii) is subject to supervision or examination by governmental authorities and (iii) shall have at all times a combined capital and surplus of at least U.S.\$50,000,000 as set forth in its most recent published annual report of condition. If at any time the Trustee shall cease to be eligible in accordance with the provisions of this Section 7.09, it shall resign immediately in the manner and with the effect specified in Section 7.07.

ARTICLE 8  
DISCHARGE OF INDENTURE; DEFEASANCE

Section 8.01 *Discharge of Liability on Notes.*

(a) When (i) the Issuer or any Guarantor delivers to the Trustee all Outstanding Tranche A-[●] Exit Notes (other than Tranche A-[●] Exit Notes replaced pursuant to Section 2.08) for cancellation or (ii) all Outstanding Tranche A-[●] Exit Notes have become due and payable and the Issuer or any Guarantor deposits in trust, for the benefit of the Holders, with the Principal Paying Agent finally collected funds sufficient to pay at Maturity all Outstanding Tranche A-[●] Exit Notes and interest thereon (other than Tranche A-[●] Exit Notes replaced pursuant to Section 2.08 and if in any such case the Issuer or any Guarantor pays all other sums payable hereunder by the Issuer or such Guarantor, then this Indenture, and the obligations of the Issuer and the Guarantors pursuant hereto, shall, subject to Sections 8.01(d) and 8.06, cease to be of further effect. The Trustee shall acknowledge satisfaction and discharge of this Indenture on demand of the Issuer or any Guarantor accompanied by an Officers' Certificate and an Opinion of Counsel (each stating that all conditions precedent herein provided relating to the satisfaction and discharge of this Indenture have been complied with) and at the cost and expense of the Issuer or any Guarantor.

(b) Subject to Sections 8.01(c), 8.02 and 8.06, the Issuer or any Guarantor at any time may terminate (i) all of the Issuer's obligations under this Indenture, the Tranche A-[●] Exit Notes and the Collateral Documents ("**legal defeasance option**") or (ii) the obligations of the Issuer under Sections 4.02, 4.03, 4.04, 4.05, 4.07 through 4.24 and 5.01(ii) and 5.02, the operation of Sections 6.01(c), 6.01(d), 6.01(e), 6.01(i) and 6.01(j) ("**covenant defeasance option**"). The legal defeasance option may be exercised notwithstanding any prior exercise of the covenant defeasance option. Upon exercise by the Issuer or any Guarantor of the legal defeasance option or the covenant defeasance option, each Guarantor's obligations under its Tranche A-[●] Exit Note Guarantee will terminate.

If the legal defeasance option is exercised, payment of the Tranche A-[●] Exit Notes may not be accelerated because of an Event of Default with respect thereto. If the covenant defeasance option is exercised, payment of the Tranche A-[●] Exit Notes may not be accelerated because of an Event of Default specified in Sections 6.01(c), 6.01(d) or 6.01(e).

Upon satisfaction of the conditions set forth herein and upon request of the Issuer or any Guarantor, the Trustee shall acknowledge in writing the discharge of the obligations of the Issuer and the Guarantors hereunder except those specified in Section 8.01(c).

(c) Notwithstanding Section 8.01(a) and Section 8.01(b), Sections 2.03, 2.04, 2.05, 2.06, 2.07, 2.08, 4.06, 7.06, 7.07, 8.04, 8.05 and 8.06 shall survive until the Tranche A-[●] Exit Notes have been paid in full. Thereafter, the obligations of the Issuer and the Guarantors pursuant to Sections 7.06, 7.07, 8.04 and 8.05 shall survive. Furthermore, each Guarantor's obligations to pay fully and punctually all amounts payable by the Issuer or any Guarantor to the Trustee under this Indenture shall survive.

Section 8.02 *Conditions to Defeasance.* The Issuer or a Guarantor may exercise the legal defeasance option or the covenant defeasance option only if:

(a) the Issuer or such Guarantor irrevocably deposits or causes to be deposited with the Trustee as trust funds in trust, specifically pledged as security for, and dedicated solely to, the benefit of the Holders (the “**defeasance trust**”) pursuant to an irrevocable trust and security agreement in form and substance satisfactory to the Trustee, money or U.S. Government Obligations, or a combination thereof, sufficient for the payment of principal of and interest on all the Tranche A-[●] Exit Notes to Maturity or redemption;

(b) the Issuer or such Guarantor delivers to the Trustee a certificate from an internationally recognized firm of independent accountants expressing their opinion that the payments of principal of and interest on the Tranche A-[●] Exit Notes when due and without reinvestment on the deposited U.S. Government Obligations plus any deposited money without investment and after payment of all federal, state and local taxes or other charges or assessments in respect thereof payable by the Trustee shall provide cash at such times and in such amounts as shall be sufficient to pay principal of and interest on all the Tranche A-[●] Exit Notes when due at Maturity or on redemption, as the case may be;

(c) no Default or Event of Default has occurred and is continuing on the date of such deposit and after giving effect thereto;

(d) the deposit does not constitute a default or event of default under any other agreement binding on the Issuer or Guarantor;

(e) the Issuer or such Guarantor delivers to the Trustee an Opinion of Counsel to the effect that the trust resulting from the deposit does not constitute, or is not qualified as, a regulated investment company under the U.S. Investment Company Act of 1940, as amended;

(f) the Issuer or such Guarantor delivers to the Trustee an Opinion of Counsel of recognized standing with respect to UK tax matters stating that, under UK law, Holders (other than UK Persons) (1) shall not recognize income gain or loss for UK tax purposes as a result of such deposit and defeasance and shall be subject to UK tax on the same amounts, in the same manner and at the same times as would have been the case if such deposit and defeasance had not occurred and (2) payments from the defeasance trust to any such Holder shall not be subject to withholding or deduction for or on account of any taxes, duties, assessments or other governmental charges under UK law;

(g) in the case of the legal defeasance option, the Issuer or Guarantor delivers to the Trustee an Opinion of Counsel of recognized standing with respect to U.S. federal income tax matters stating that (1) the Issuer or such Guarantor has received from, or there has been published by, the U.S. Internal Revenue Service a ruling, or (2) since the Issue Date there has been a change in the applicable U.S. federal income tax law, in either case to the effect that, and based thereon such Opinion of Counsel shall confirm that, the Holders shall not recognize income, gain or loss for U.S. federal income tax purposes as a result of such deposit and defeasance and shall be subject to U.S. federal income tax on the same amounts, in the same manner and at the same times as would have been the case if such deposit and defeasance had not occurred;

(h) in the case of the covenant defeasance option, the Issuer or such Guarantor delivers to the Trustee an Opinion of Counsel of recognized standing with respect to U.S. federal income tax matters to the effect that the Holders shall not recognize income, gain or loss for U.S. federal income tax purposes as a result of such deposit and defeasance and shall be subject to U.S. federal income tax on the same amounts, in the same manner and at the same times as would have been the case if such deposit and defeasance had not occurred;

(i) the Issuer or such Guarantor delivers to the Trustee an Opinion of Counsel, in form and substance reasonably satisfactory to Trustee, to the effect that, as of the date of such opinion and subject to

(j) customary assumptions and exclusions following the deposit, the trust funds shall not be subject to any applicable bankruptcy, insolvency, reorganization or similar law affecting creditors' rights generally; and the Issuer or such Guarantor delivers to the Trustee an Officers' Certificate and an Opinion of Counsel, each stating that all conditions precedent to the defeasance and discharge of the Tranche A-[●] Exit Notes as contemplated by this Article 8 have been complied with.

Before or after a deposit, the Issuer or any Guarantor may make arrangements satisfactory to the Trustee for the redemption of Tranche A-[●] Exit Notes at a future date in accordance with Article 3.

*Section 8.03 Application of Trust Money.* The Trustee or the Principal Paying Agent on behalf of the Trustee shall hold in trust money or U.S. Government Obligations deposited with it pursuant to Section 8.02. It shall apply the deposited money and the money from U.S. Government Obligations through the Principal Paying Agent or Paying Agents and in accordance with this Indenture to the payment of principal of and interest on the Tranche A-[●] Exit Notes.

*Section 8.04 Repayment to Company.* Upon termination of the trust established pursuant to Section 8.02, the Trustee and each Paying Agent shall promptly pay to the Company upon request, any excess cash or U.S. Government Obligations held by them.

The Trustee and each Paying Agent shall pay to the Company, upon request, any money held by them for the payment of principal of or interest on the Tranche A-[●] Exit Notes that remains unclaimed for two years after the due date for such payment of principal or interest, and, thereafter, the Trustee and each Paying Agent, as the case may be, shall not be liable for payment of such amounts hereunder and the Holders shall be entitled to such recovery of such amounts only from the Company.

*Section 8.05 Indemnity for U.S. Governmental Obligations.* The Company shall pay and shall indemnify the Trustee against any tax, fee or other charge imposed on or assessed against deposited U.S. Government Obligations or the principal and interest received on such U.S. Government Obligations.

*Section 8.06 Reinstatement.* If the Trustee or any Paying Agent is unable to apply any money or U.S. Government Obligations in accordance with this Article 8 by reason of any legal proceeding or by reason of any order or judgment of any court or Governmental Authority enjoining, restraining or otherwise prohibiting such application, the obligations of the Issuer and

the Guarantors under this Indenture, the Tranche A-[●] Exit Notes and the Tranche A-[●] Exit Note Guarantees shall be revived and reinstated as though no deposit had occurred pursuant to this Article 8 until such time as the Trustee or such Paying Agent is permitted to apply all such money or U.S. Government Obligations in accordance with this Article 8; *provided, however*, that, if the Issuer or any Guarantor has made any payment of principal of or interest on any Tranche A-[●] Exit Notes because of the reinstatement of its obligations, the Issuer and the Guarantors shall be subrogated to the rights of the Holders of such Tranche A-[●] Exit Notes to receive such payment from the money or U.S. Government Obligations held by the Trustee or such Paying Agent.

## ARTICLE 9 AMENDMENTS

Section 9.01 *Without Consent of Holders*. The Issuer, the Guarantors and the Trustee may amend or supplement this Indenture, the Tranche A-[●] Exit Notes, the Tranche A-[●] Exit Note Guarantees or the Collateral Documents without notice to or consent or vote of any Holder for the following purposes:

- (1) to cure any ambiguity, omission, defect or inconsistency;
- (2) to comply with Section 5.01;
- (3) to add to the covenants of the Issuer or the Guarantors for the benefit of the Holders;
- (4) to surrender any right conferred upon the Issuer or the Guarantors;
- (5) to evidence and provide for the acceptance of an appointment by a successor Trustee or collateral trustee;
- (6) to provide for the issuance of Additional Tranche A-[●] Exit Notes permitted hereunder;
- (7) to provide for any guarantee of the Tranche A-[●] Exit Notes, to secure the Tranche A-[●] Exit Notes or to confirm and evidence the release, termination or discharge of any guarantee of the Tranche A-[●] Exit Notes when such release, termination or discharge is permitted by this Indenture;
- (8) to make any other change that does not materially and adversely affect the legal rights or interests of the Holders;
- (9) to comply with any applicable requirements of the SEC, including in connection with a required qualification of this Indenture under the U.S. Trust Indenture Act of 1939, as amended;
- (10) to make, complete or confirm any grant of Collateral permitted or required by this Indenture or any of the Collateral Documents, or any release of Collateral pursuant to the terms of this Indenture or any of the Collateral Documents;

(11) to add additional assets as Collateral;

(12) to amend the Collateral Documents and/or enter into any Collateral Trust Agreement in a manner that does not materially and adversely affect the legal rights or interest of the Holders; or

(13) to provide for the issuance of Tranche A-[●] Exit Notes, related guarantees thereof and liens securing Tranche A-[●] Exit Notes.

*provided* that, in the case of clause (1) or (2) above, the Company has delivered to the Trustee an Officers' Certificate stating that such amendment or supplement complies with the provisions of this Section 9.01.

Upon the written request of the Company and upon receipt by the Trustee of the documents described in Section 9.05, the Trustee shall join with the Issuer and the Guarantors in the execution of any supplemental indenture authorized or permitted by the terms of this Indenture and to make any further appropriate agreements and stipulations which may be therein contained, but the Trustee shall not be obligated to enter into any such supplemental indenture which affects its own rights, duties or immunities under this Indenture or otherwise.

The Issuer and each Guarantor must consent to any amendment or supplement hereunder.

Section 9.02 *With Consent of Holders.* Except as specified in Section 9.01, the Issuer, the Guarantors and the Trustee, together, may amend or supplement this Indenture, the Tranche A-[●] Exit Notes or the Collateral Documents with the written consent of the Required Holders for the purpose of adding any provisions to or changing in any manner or eliminating any of the provisions of this Indenture or modifying in any manner the rights of the Holders under this Indenture, and the Required Holders may, except as set forth below, waive any past Default or compliance with any provision of this Indenture; provided, however, that, without the consent of Holders of at least 75% in principal amount of the Outstanding Tranche A-[●] Exit Notes, any such amendment, waiver, supplement or other modification may not release or have the effect of releasing or subordinating all or substantially all of the Liens securing the obligations under the Tranche A-[ ] Exit Notes; provided, further, that, without the consent of each Holder affected, an amendment or waiver may not:

(1) reduce the principal amount of or change the Stated Maturity of any payment on any Tranche A-[●] Exit Note;

(2) reduce the stated rate of any interest on any Tranche A-[●] Exit Note;

(3) reduce the amount payable upon the redemption of any Tranche A-[●] Exit Note or change the time at which any Tranche A-[●] Exit Note may be redeemed;

(4) change the currency for payment of principal of, or interest or any Additional Amounts on, any Tranche A-[●] Exit Note;

(5) impair the right to institute suit for the enforcement of any right to payment on or with respect to any Tranche A-[●] Exit Note;



(6) waive a Default or Event of Default in payment of principal of and interest on the Tranche A-[●] Exit Notes;

(7) reduce the principal amount of Tranche A-[●] Exit Notes whose Holders must consent to any amendment, supplement or waiver;

(8) make any change in this first paragraph of this Section 9.02; or

(9) contractually subordinate the Tranche A-[●] Exit Notes or the Tranche A-[●] Exit Note Guarantees in right of payment to any other obligations.

For the avoidance of doubt, Section 4.10 and related definitions may be amended, supplemented or waived with the consent of the Required Holders.

Upon the written request of the Company and upon the filing with the Trustee of evidence of the consent of the Holders as aforesaid, and upon receipt by the Trustee of the documents described in Section 9.05 hereof, the Trustee shall join with the Issuer and the Guarantors in the execution of such supplemental indenture but the Trustee shall not be obligated to enter into any such supplemental indenture which affects its own rights, duties or immunities under this Indenture or otherwise.

The Company shall mail to Holders prior written notice of any amendment or waiver proposed to be adopted under this Section 9.02.

It shall not be necessary for the consent of the Holders under this Section 9.02 to approve the particular form of any proposed amendment or waiver, but it shall be sufficient if such consent approves the substance thereof.

After an amendment or waiver under this Section 9.02 becomes effective, the Company shall mail to Holders a notice briefly describing such amendment or waiver. The failure to give such notice to all Holders, or any defect therein, shall not impair or affect the validity of an amendment or waiver under this Section 9.02.

The Issuer and each Guarantor must consent to the amendment, supplement or waiver under this Section 9.02.

*Section 9.03 Revocation and Effect of Consents and Waivers.*

(a) A consent to an amendment or a waiver by a Holder of Tranche A-[●] Exit Notes shall bind the Holder and every subsequent Holder of that Tranche A-[●] Exit Note or portion of the Tranche A-[●] Exit Note that evidences the same debt as the consenting Holder's Tranche A-[●] Exit Note, even if notation of the consent or waiver is not made on the Tranche A-[●] Exit Note. However, any such Holder or subsequent Holder may revoke the consent or waiver as to such Holder's Tranche A-[●] Exit Note or portion of the Tranche A-[●] Exit Note if the Trustee receives the written notice of revocation at least one Business Day prior to the date the amendment or waiver becomes effective. After it becomes effective, an amendment or waiver shall bind every Holder.

(b) The Issuer may, but shall not be obligated to, fix a record date for the purpose of determining the Holders entitled to give their consent or take any other action described above. If a record date is fixed, then notwithstanding Section 9.03(a) those Persons who were Holders at such record date (or their duly designated proxies), and only those Persons, shall be entitled to give such consent or to revoke any consent previously given or to take any such action, whether or not such Persons continue to be Holders after such record date. No such consent shall be valid or effective for more than 120 days after such record date.

Section 9.04 *Notation on or Exchange of Tranche A-[●] Exit Notes.* If an amendment changes the terms of a Tranche A-[●] Exit Note, the Issuer may require the Holder to deliver the Tranche A-[●] Exit Note to the Trustee. If so instructed by the Issuer, the Trustee may place an appropriate notation on the Tranche A-[●] Exit Note regarding the changed terms and return it to the Holder. Alternatively, if the Issuer so determine, the Issuer in exchange for the Tranche A-[●] Exit Note shall issue and the Trustee shall authenticate a new Tranche A-[●] Exit Note that reflects the changed terms. Failure to make the appropriate notation or to issue a new Tranche A-[●] Exit Note shall not affect the validity of such amendment.

Section 9.05 *Trustee to Sign Amendments.* The Trustee shall sign any amendment authorized pursuant to this Article 9 if the amendment, waiver or supplement does not adversely affect the rights, duties, liabilities or immunities of the Trustee. In signing such amendment, waiver or supplement, in addition to the documents required by Section 11.03, the Trustee shall be entitled to receive indemnity satisfactory to the Trustee and to receive, and, subject to Section 7.01, shall be fully protected in relying upon, an Officers' Certificate and an Opinion of Counsel each stating and as conclusive evidence that such amendment, waiver or supplemental indenture is authorized or permitted by this Indenture, that it is not inconsistent herewith, and that it shall be valid and binding upon the Issuer in accordance with its terms.

## ARTICLE 10 GUARANTEES

Section 10.01 *The Tranche A-[●] Exit Note Guarantees.* Subject to the provisions of this Article 10, each Guarantor hereby irrevocably and unconditionally guarantees, jointly and severally, on a senior basis, secured by the Collateral, the full and punctual payment (whether at Stated Maturity, upon redemption, acceleration, or otherwise) of the principal of, premium, if any, and interest on, and all other amounts payable under, each Tranche A-[●] Exit Note, and the full and punctual payment of all other amounts payable by the Issuer under this Indenture. Upon failure by the Issuer to pay punctually any such amount, each Guarantor shall forthwith on demand pay the amount not so paid at the place and in the manner specified in this Indenture.

Section 10.02 *Guarantee Unconditional.* The obligations of each Guarantor hereunder are unconditional and absolute and, without limiting the generality of the foregoing, to the extent permitted by applicable law, will not be released, discharged or otherwise affected by:

- (1) any extension, renewal, settlement, compromise, waiver or release in respect of any obligation of the Issuer under this Indenture or any Tranche A-[●] Exit Note, by operation of law or otherwise;

(2) any modification or amendment of or supplement to this Indenture or any Tranche A-[●] Exit Note;

(3) any change in the corporate existence, structure or ownership of the Issuer, or any insolvency, bankruptcy, reorganization or other similar proceeding affecting the Issuer or its assets or any resulting release or discharge of any obligation of the Issuer contained in this Indenture or any Tranche A-[●] Exit Note;

(4) the existence of any claim, set-off or other rights which the Guarantor may have at any time against the Issuer, the Trustee or any other Person, whether in connection with this Indenture or any unrelated transactions; *provided* that nothing herein prevents the assertion of any such claim by separate suit or compulsory counterclaim;

(5) any invalidity or unenforceability relating to or against the Issuer for any reason of this Indenture or any Tranche A-[●] Exit Note, or any provision of applicable law or regulation purporting to prohibit the payment by the Issuer of the principal of or interest on any Tranche A-[●] Exit Note or any other amount payable by the Issuer under this Indenture; or

(6) any other act or omission to act or delay of any kind by the Issuer, the Trustee or any other Person or any other circumstance whatsoever which might, but for the provisions of this paragraph, constitute a legal or equitable discharge of or defense to such Guarantor's obligations hereunder.

Section 10.03 *Discharge; Reinstatement.* Each Guarantor's obligations hereunder will remain in full force and effect until the principal of, premium, if any, and interest on the Tranche A-[●] Exit Notes and all other amounts payable by the Issuer under this Indenture have been paid in full. If at any time any payment of the principal of, premium, if any, or interest on any Tranche A-[●] Exit Note or any other amount payable by the Issuer under this Indenture is rescinded or must be otherwise restored or returned upon the insolvency, bankruptcy or reorganization of the Issuer or otherwise, each Guarantor's obligations hereunder with respect to such payment will be reinstated as though such payment had been due but not made at such time.

Section 10.04 *Waiver by the Guarantors.* To the extent permitted by applicable law, each Guarantor irrevocably waives acceptance hereof, presentment, demand, protest and any notice not provided for herein, as well as any requirement that at any time any action be taken by any Person against the Issuer or any other Person.

Section 10.05 *Subrogation and Contribution.* Upon making any payment with respect to any obligation of the Issuer under this Article 10, the Guarantor making such payment will be subrogated to the rights of the payee against the Issuer with respect to such obligation; *provided* that the Guarantor may not enforce either any right of subrogation, or any right to receive payment in the nature of contribution, or otherwise, from any other Guarantor, with respect to such payment so long as any amount payable by the Issuer hereunder or under the Tranche A-[●] Exit Notes remains unpaid.

Section 10.06 *Stay of Acceleration.* If acceleration of the time for payment of any amount payable by the Issuer under this Indenture or the Tranche A-[●] Exit Notes is stayed upon the

insolvency, bankruptcy or reorganization of the Issuer, all such amounts otherwise subject to acceleration under the terms of this Indenture are nonetheless payable by the Guarantors hereunder forthwith on demand by the Trustee or the Holders.

*Section 10.07 Limitation on Guarantor Liability.*

(a) Notwithstanding anything to the contrary in this Indenture, each Guarantor, and by its acceptance of Tranche A-[●] Exit Notes, each Holder, hereby confirms that it is the intention of all such parties that the Tranche A-[●] Exit Note Guarantee of such Guarantor not constitute a fraudulent transfer or conveyance under applicable fraudulent conveyance provisions of the laws of Colombia, Costa Rica, El Salvador, Guatemala, Ecuador, Bahamas, Panama, the United Kingdom or the United States. To effectuate the foregoing intention, the Trustee, the Holders and the Guarantors hereby irrevocably agree that the obligations of such Guarantor will be limited to the maximum amount that will, after giving effect to such maximum amount and all other contingent and fixed liabilities of such Guarantor that are relevant under such laws, and after giving effect to any collections from, rights to receive contribution from or payments made by or on behalf of any other Guarantor in respect of the obligations of such other Guarantor under this Article 10, result in the obligations of such Guarantor under its Tranche A-[●] Exit Note Guarantee not constituting a fraudulent transfer or conveyance; and

*Section 10.08 Execution and Delivery of Guarantee.* The execution by each Guarantor of this Indenture (or a supplemental indenture in the form of Exhibit B) evidences the Tranche A-[●] Exit Note Guarantee of such Guarantor, whether or not the Person signing as an officer of the Guarantor still holds that office at the time of authentication of any Tranche A-[●] Exit Note. The delivery of any Tranche A-[●] Exit Note by the Trustee after authentication constitutes due delivery of the Tranche A-[●] Exit Note Guarantee set forth in this Indenture on behalf of each Guarantor.

*Section 10.09 Release of Guarantee.* The Tranche A-[●] Exit Note Guarantee of a Guarantor will terminate upon:

- (1) the sale or disposition of all or substantially all the assets of the Guarantor to a Person that is not an Affiliate in compliance with this Indenture;
- (2) defeasance or discharge of the Tranche A-[●] Exit Notes, as provided in Article 8; or
- (3) upon the sale of a Guarantor to a Person that is not an Affiliate in compliance with this Indenture.

Upon delivery by the Company to the Trustee of an Officers' Certificate and an Opinion of Counsel to the foregoing effect, the Trustee will execute any documents reasonably requested by the Company in writing in order to evidence the release of the Guarantor from its obligations under its Tranche A-[●] Exit Note Guarantee.

ARTICLE 11  
MISCELLANEOUS

Section 11.01 *Provisions of Indenture and Tranche A-[●] Exit Notes for the Sole Benefit of Parties and Holders of Tranche A-[●] Exit Notes.* Nothing in this Indenture or the Tranche A-[●] Exit Notes, expressed or implied, shall give to any Person other than the parties hereto and their successors hereunder and the Holders of the Tranche A-[●] Exit Notes any benefit or any legal or equitable right, remedy or claim under this Indenture or the Tranche A-[●] Exit Notes.

Section 11.02 *Notices.* Any request, demand, authorization, direction, notice, consent, waiver or other communication or document provided or permitted by this Indenture to be made upon, given, provided or furnished to, or filed with, any party to this Indenture shall, except as otherwise expressly provided herein, be in writing and shall be deemed to have been received only upon actual receipt thereof by prepaid first class mail, courier, telecopier or electronic transmission, addressed to the relevant party as follows:

To the Issuer and the Guarantors:

[●]

*To the Trustee, Registrar, Transfer Agent or Principal Paying Agent,*

Wilmington	Savings	Fund	Society,	FSB
500	Delaware	Avenue,	11th	Floor
Wilmington,		Delaware		19801
Attention: Corporate Trust – Raye Goldsborough – [●]				

*To the Collateral Trustee:*

GLAS Americas LLC  
Attention: Corporate Trust – [●]<sup>48</sup>  
3 Second Street, Suite 206  
Jersey City, NJ 07311  
Fax: 212-202-6246

Notices or communications to the Issuer and the Guarantors will be deemed given if given to the Company.

Any party by written notice to the other parties may designate additional or different addresses for subsequent notices or communications.

Where this Indenture provides for the giving of notice to Holders, such notice shall be sent by mail to the respective addresses of the holders as they appear in the Registrar's books, and such notices will be deemed given when mailed.

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<sup>48</sup> Issuer Name.

Neither the failure to give any notice to a particular holder, nor any defect in a notice given to a particular holder, will affect the sufficiency of any notice given to another holder. Failure to mail a notice or communication to a Holder or any defect in it shall not affect its sufficiency with respect to other Holders. If a notice or communication is mailed to a Holder in the manner provided above, it is duly given, whether or not the addressee receives it.

Section 11.03 *Officers' Certificate and Opinion of Counsel as to Conditions Precedent.* Upon any request or application by the Issuer to the Trustee to take or refrain from taking any action under this Indenture or any Collateral Document, the Company shall furnish to the Trustee:

(1) an Officers' Certificate in form and substance reasonably satisfactory to the Trustee stating that, in the opinion of the signers, all conditions precedent, if any, provided for in this Indenture or such Collateral Document, as applicable, relating to the proposed action have been complied with; and

(2) an Opinion of Counsel in form and substance reasonably satisfactory to the Trustee stating that, in the opinion of such counsel, all such conditions precedent have been complied with.

Section 11.04 *Rules by Trustee, Registrar, Paying Agent and Transfer Agents.* The Trustee may name the time and the place and make reasonable rules for action by or a meeting of Holders. The Registrar, the Paying Agent and the Transfer Agent may make reasonable rules for their functions.

Section 11.05 *Currency Indemnity.* U.S. Dollars are the sole currency of account and payment for all sums payable by the Issuer or the Guarantors under or in connection with the Tranche A-[●] Exit Notes or the Tranche A-[●] Exit Note Guarantees, as the case may be, including damages. Any amount received or recovered in a currency other than U.S. Dollars (whether as a result of, or of the enforcement of, a judgment or order of a court of any jurisdiction, in the winding-up or dissolution of the Issuer or otherwise) by the Trustee or any Holder of a Tranche A-[●] Exit Note in respect of any sum expressed to be due to it from the Issuer or the Guarantors shall only constitute a discharge to the Issuer or the Guarantors, as the case may be, to the extent of the U.S. Dollar amount that the recipient is able to purchase with the amount so received or recovered in that other currency on the date of that receipt or recovery (or, if it is not practicable to make that purchase on that date, on the first date on which it is practicable to do so). If that U.S. Dollar amount is less than the U.S. Dollar amount expressed to be due to the recipient under any note, the Issuer and the Guarantors shall indemnify the Trustee or such Holder against any loss sustained by it as a result, and if the amount of U.S. Dollars so purchased is greater than the sum originally due to such Holder, such Holder shall, by accepting a Tranche A-[●] Exit Note, be deemed to have agreed to repay such excess. In any event, the Issuer and the Guarantors shall indemnify the recipient against the reasonable cost of making any such purchase.

For the purposes of this Section 11.05, it shall be sufficient for the Holder of a Tranche A-[●] Exit Note to certify in a satisfactory manner (indicating the sources of information used) that it would have suffered a loss had an actual purchase of U.S. Dollars been made with the amount so received in that other currency on the date of receipt or recovery (or, if a purchase of U.S. Dollars on such date had not been practicable, on the first date on which it would have been

practicable, it being required that the need for a change of date be certified in the manner mentioned above). These indemnities constitute a separate and independent obligation from the other obligations of the Issuer and the Guarantors, shall give rise to a separate and independent cause of action, shall apply irrespective of any indulgence granted by any Holder of a Tranche A-[●] Exit Note and shall continue in full force and effect despite any other judgment, order, claim or proof for a liquidated amount in respect of any sum due under any note.

Section 11.06 *No Recourse Against Others.* No director, officer, employee or shareholder, as such, of the Issuer, the Guarantors or the Trustee shall have any liability for any obligations of the Issuer, the Guarantors or the Trustee, respectively, under this Indenture or the Tranche A-[●] Exit Notes or for any claim based on, in respect of or by reason of such obligations or their creation. By accepting a Tranche A-[●] Exit Note, each Holder shall waive and release all such liability. The waiver and release shall be part of the consideration for the issue of the Tranche A-[●] Exit Notes.

Section 11.07 *Legal Holidays.* In any case where any Interest Payment Date or Redemption Date or date of Maturity of any Tranche A-[●] Exit Note shall not be a Business Day, then (notwithstanding any other provision of this Indenture or of the Tranche A-[●] Exit Notes) payment of interest or principal need not be made on such date, but may be made on the next succeeding Business Day with the same force and effect as if made on the Interest Payment Date or Redemption Date or date of Maturity; *provided* that no interest shall accrue for the period from and after such Interest Payment Date or Redemption Date or date of Maturity, as the case may be, on account of such delay.

Section 11.08 *Governing Law and Waiver of Jury Trial.* THIS INDENTURE, THE TRANCHE A-[ ] EXIT NOTES AND THE TRANCHE A-[ ] EXIT NOTE GUARANTEES SHALL BE GOVERNED BY AND CONSTRUED IN ACCORDANCE WITH THE LAWS OF THE STATE OF NEW YORK. EACH OF PARTIES HERETO HEREBY IRREVOCABLY WAIVES, TO THE FULLEST EXTENT PERMITTED BY APPLICABLE LAW, ANY AND ALL RIGHT TO TRIAL BY JURY IN ANY LEGAL PROCEEDING ARISING OUT OF OR RELATING TO THIS INDENTURE, THE TRANCHE A-[ ] EXIT NOTES OR THE TRANSACTIONS CONTEMPLATED HEREBY.

Section 11.09 *Consent to Jurisdiction; Waiver of Immunities.*

(a) Each of the parties hereto hereby irrevocably submits to the non-exclusive jurisdiction of any New York state or U.S. federal court sitting in the Borough of Manhattan in The City of New York with respect to actions brought against it as a defendant in respect of any suit, action or proceeding or arbitral award arising out of or relating to this Indenture, the Tranche A-[●] Exit Notes, the Tranche A-[●] Exit Notes guarantees or any transaction contemplated hereby or thereby (a “**Proceeding**”), and irrevocably accepts for itself and in respect of its property, generally and unconditionally, the jurisdiction of the aforesaid courts. Each of the parties hereto irrevocably waives, to the fullest extent it may do so under applicable law, trial by jury and any objection which it may now or hereafter have to the laying of the venue of any such Proceeding brought in any such court and any claim that any such Proceeding brought in any such court has been brought in an inconvenient forum. The Issuer and each of the Guarantors irrevocably appoint Avianca Inc. (the “**Process Agent**”), located at [1670 NW 82<sup>nd</sup> Ave, Doral, Florida 33191], as its

authorized agent to receive on behalf of it and its property service of copies of the summons and complaint and any other process which may be served in any Proceeding. If for any reason such Person shall cease to be such agent for service of process, the Issuer and each of the Guarantors shall forthwith appoint a new agent of recognized standing for service of process in the State of New York and deliver to the Trustee a copy of the new agent's acceptance of that appointment within 30 days.

(b) The Issuer and each of the Guarantors hereby irrevocably appoint the Process Agent as its agent to receive, on behalf of itself and its property, service of copies of the summons and complaint and any other process which may be served in any such suit, action or proceeding brought in such New York state or U.S. federal court sitting in the Borough of Manhattan in The City of New York. Such service shall be made by delivering by hand a copy of such process to the Issuer or any Guarantor, as the case may be, in care of the Process Agent at the address specified above. The Issuer and each of the Guarantors hereby irrevocably authorizes and directs the Process Agent to accept such service on its behalf. Failure of the Process Agent to give notice to the Issuer or any Guarantor, as the case may be, or failure of the Issuer or any Guarantor, as the case may be, to receive notice of such service of process shall not affect in any way the validity of such service on the Process Agent, the Issuer or the Guarantors. As an alternative method of service, the Issuer and each of the Guarantors also irrevocably consents to the service of any and all process in any such Proceeding by the delivery by hand of copies of such process to the Issuer or such Guarantor, as the case may be, at the address specified in Section 11.02 or at any other address previously furnished in writing by the Issuer or the Guarantors to the Trustee. The Issuer and each of the Guarantors covenants and agrees that it shall take any and all reasonable action, including the execution and filing of any and all documents, that may be necessary to continue the designation of the Process Agent above in full force and effect during the term of the Tranche A-[●] Exit Notes, and to cause the Process Agent to continue to act as such.

(c) Nothing in this Section 11.09 shall affect the right of any party, including the Trustee, any Agent or any Holder, to serve legal process in any other manner permitted by law or affect the right of any party to bring any action or proceeding against any other party or its property in the courts of any other competent jurisdiction.

(d) The Issuer and each of the Guarantors irrevocably agrees that, in any proceedings anywhere (whether for an injunction, specific performance or otherwise), no immunity (to the extent that it may at any time exist, whether on the grounds of sovereignty or otherwise) from such proceedings, from attachment (whether in aid of execution, before judgment or otherwise) of its assets or from execution of judgment shall be claimed by it or on its behalf or with respect to its assets, except to the extent required by applicable law, any such immunity being irrevocably waived, to the fullest extent permitted by applicable law. The Issuer and each of the Guarantors irrevocably agrees that, where permitted by applicable law, it and its assets are, and shall be, subject to such proceedings, attachment or execution in respect of its obligations under this Indenture or the Tranche A-[●] Exit Notes.

Section 11.10 *Successors and Assigns*. All covenants and agreements of the Issuer and the Guarantors in this Indenture, the Tranche A-[●] Exit Notes and the Tranche A-[●] Exit Note Guarantees shall bind their respective successors and assigns, whether so expressed or not. All agreements of the Trustee in this Indenture shall bind its successors.



Section 11.11 *Multiple Originals and Counterparts*. The parties may sign any number of copies of this Indenture, including in electronic .pdf format<sup>49</sup>. Each signed copy shall be an original, but all of them together represent the same agreement. One signed copy is enough to prove this Indenture. This Indenture may be signed in counterparts (which may include counterparts delivered by any standard form of telecommunication or electronic mail), each of which shall be an original and all of which together shall constitute one and the same instrument.

Section 11.12 *Severability Clause*. In case any provision in this Indenture or in the Tranche A-[●] Exit Notes shall be invalid, illegal or unenforceable, the validity, legality and enforceability of the remaining provisions shall not in any way be affected or impaired thereby. To the extent permitted by applicable law, the parties hereby waive any provision of law which renders any term or provision hereof invalid or unenforceable in any respect.

Section 11.13 *Force Majeure*. In no event shall the Trustee nor any Agent be responsible or liable for any failure or delay in the performance of its obligations hereunder arising out of or caused by, directly or indirectly, forces beyond its control, including, without limitation, strikes, work stoppages, lockouts, accidents, severe weather, floods, pandemics, epidemics, disease, acts of war or terrorism, civil or military disturbances or hostilities, nuclear or natural catastrophes or acts of God, any provision of any present or future law or regulation or of any Governmental Authority, and interruptions, loss or malfunctions of utilities, communications or computer (software and hardware) services or Federal Reserve Bank wire service; it being understood that the Trustee and such Agent shall use reasonable efforts which are consistent with accepted practices in the banking industry to resume performance as soon as practicable under the circumstances.

Section 11.14 *USA Patriot Act*. The parties hereto acknowledge that, in accordance with Section 326 of the USA Patriot Act (Title III of Pub. L. 107-56 (signed into law October 26, 2001)) (as amended, modified or supplemented from time to time, the “**USA Patriot Act**”), the Trustee, like all financial institutions, is required to obtain, verify and record information that identifies each Person or legal entity that opens an account. The parties to this Agreement agree that they will provide the Trustee with such information as the Trustee may request in order for the Trustee to satisfy the requirements of the USA Patriot Act.

Section 11.15 *No Partnership or Joint Venture*. Nothing herein contained shall constitute a partnership between or joint venture by the parties hereto or constitute any party the agent of any other. No party shall hold itself out contrary to the terms of this Section and no party shall become liable by any representation, act or omission of the other contrary to the provisions hereof. This Indenture is not for the benefit of any third party and shall not be deemed to give any right or remedy to any such party whether referred to herein or not.

## ARTICLE 12 COLLATERAL

### Section 12.01 Collateral Documents.

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<sup>49</sup> Please confirm that electronic signatures (such as DocuSign) are not contemplated. If it is, we will need to include additional language authorizing use of e-signatures.

(a) The due and punctual payment of the principal of, premium and interest (including Additional Amounts, if any) on the Tranche A-[●] Exit Notes when and as the same shall be due and payable, whether on an interest payment date, at maturity, by acceleration, repurchase, redemption or otherwise, and interest on the overdue principal of, premium and interest on the Tranche A-[●] Exit Notes and performance of all other obligations of the Company and the Guarantors to the Holders or the Trustee under this Indenture, the Tranche A-[●] Exit Notes, the Tranche A-[●] Exit Note Guarantees, and the Collateral Documents, according to the terms hereunder or thereunder, shall be secured as provided in the Collateral Documents, which define the terms of the Liens that secure the Company's and the Guarantors' respective obligations hereunder. The Trustee and the Company hereby acknowledge and agree that the Collateral Trustee holds the Collateral in trust for the benefit of the Holders and the Trustee and pursuant to the terms of the Collateral Documents and any Collateral Trust Agreement, except as otherwise provided in any Collateral Document. Each Holder, by accepting a Tranche A-[●] Exit Note, consents and agrees to the terms of the Collateral Documents and any Collateral Trust Agreement (in each case, including the provisions providing for the possession, use, release and foreclosure of Collateral) as the same may be in effect or may be amended from time to time in accordance with their terms, and authorizes and directs the Collateral Trustee and the Trustee, as applicable, to enter into (and for the Trustee to acknowledge, as applicable) the Collateral Documents and any Collateral Trust Agreement and to perform its obligations and exercise its rights thereunder in accordance therewith. The Company shall deliver to the Collateral Trustee copies of all documents required to be filed pursuant to the Collateral Documents, and will do or cause to be done all such acts and things as may be reasonably required by the next sentence of this Section 12.01, to assure and confirm to the Collateral Trustee the security interest in the Collateral contemplated hereby, by the Collateral Documents or any part thereof, as from time to time constituted, so as to render the same available for the security and benefit of this Indenture, the Tranche A-[●] Exit Notes, and the Tranche A-[●] Exit Note Guarantees, according to the intent and purposes herein expressed. The Company shall, and shall cause the Guarantors to, take any and all actions and make all filings (including the filing of UCC financing statements, continuation statements and amendments thereto (or analogous procedures under the applicable laws in the relevant jurisdiction)) required to cause the Collateral Documents to create and maintain, as security for the obligations of the Company and the Guarantors hereunder and under the Tranche A-[●] Exit Notes, the Tranche A-[●] Exit Note Guarantees and the Collateral Documents, and the other Secured Obligations as defined in the Collateral Trust Agreement, a valid and enforceable perfected (or, to the extent applicable, a similar method of effecting a security interest against third parties) Lien and security interest in and on all of the Collateral (subject to the terms of any Collateral Trust Agreement and the Collateral Documents), in favor of the Collateral Trustee for the benefit of the Holders and the other Secured Parties (as defined in the Collateral Trust Agreement). If property that is intended to be Collateral is acquired by the Company or a Guarantor (including property of a Person that becomes a new Guarantor) that is not automatically subject to a perfected (or, to the extent applicable, a similar method of effecting a security interest against third parties) security interest under the Collateral Documents, then the Company or such Guarantor will provide a Lien over such property (or, in the case of a new Guarantor, such of its property) in favor of the Collateral Trustee.

(b) The Issuer and the Guarantors shall deliver to the Trustee copies of all Collateral Documents and all notices and other documents delivered to the Collateral Trustee pursuant to the Collateral Documents.

(c) The Collateral Trustee is holding the physical Collateral and the notifications described on Schedule III hereto as of the Issue Date and additional physical collateral may be delivered to the Collateral Trustee in the future and, in connection therewith, the Issuer shall update Schedule III accordingly and give notice of such update to the Collateral Trustee.

Section 12.02 *Release of Collateral.*

(a) Subject to Sections 12.02(b), (c), and (d), the Liens securing the Tranche A-[●] Exit Notes will be automatically released, and the Trustee (subject to its receipt of an Officers' Certificate and Opinion of Counsel as provided below) shall execute documents evidencing such release, or instruct the Collateral Trustee to execute, as applicable, the same at the Issuer's sole cost and expense, under one or more of the following circumstances:

(1) in whole upon:

(A) payment in full of the principal of, together with accrued and unpaid interest (including Additional Amounts, if any) on, the Tranche A-[●] Exit Notes and all other obligations under this Indenture;

(B) satisfaction and discharge of this Indenture as set forth under Article 11;

(C) a Legal Defeasance or Covenant Defeasance as set forth under Article 8;

(2) in part, as to any asset constituting Collateral:

(A) that is sold, transferred or otherwise disposed of by the Issuer or any Guarantor to any Person that is not an Affiliate of the Issuer or a Guarantor in a transaction permitted by this Indenture and the Collateral Documents,

(B) that is held by a Guarantor that ceases to be a Guarantor pursuant to Section 10.09,

(C) with respect to any aircraft that constitutes Collateral, in connection with any financing (solely to the extent a security interest in such aircraft would be prohibited or restricted by the related financing documents) of such aircraft, or

(D) that is otherwise released in accordance with this Indenture or the Collateral Documents; or

(3) in whole upon each of Standard & Poor's and Fitch issuing a notice that the Tranche A-[●] Exit Notes would have an unsecured rating of at least BB (stable) or better after giving pro forma effect to such release of Liens.

(b) With respect to any release of Collateral, the Trustee and the Collateral Trustee shall be entitled to receive an Officers' Certificate and an Opinion of Counsel each stating that all conditions precedent under this Indenture and the Collateral Documents and any Collateral Trust

Agreement, as applicable, to such release have been satisfied, that such release is authorized or permitted by the terms of this Indenture, the Collateral Documents or any Collateral Trust Agreement, and that the Trustee and the Collateral Trustee are authorized and directed to execute and deliver the documents provided by the Company in connection with such release, and any necessary or proper instruments of termination, satisfaction, discharge or release prepared by the Company. Neither the Trustee nor the Collateral Trustee shall be liable for any such release undertaken in reliance upon any such Officers' Certificate, Opinion of Counsel or direction and notwithstanding any term hereof or in any Collateral Document or in any Collateral Trust Agreement to the contrary, the Trustee and the Collateral Trustee shall not be under any obligation to release any such Lien and security interest, or execute and deliver any such instrument of release, satisfaction, discharge or termination, unless and until it receives such Officers' Certificate, Opinion of Counsel and direction.

(c) At any time when a Default or Event of Default has occurred and is continuing and the maturity of the Tranche A-[●] Exit Notes has been accelerated (whether by declaration or otherwise) and the Trustee has delivered notice of acceleration to the Collateral Trustee, no release of Collateral pursuant to the provisions of this Indenture or the Collateral Documents shall be effective as against the Holders, except as otherwise provided in any applicable Collateral Trust Agreement.

(d) Notwithstanding anything to the contrary in this Section 12.02 and the partial release of Liens in accordance with sections (a) and (b) above, Liens shall not be released in whole while other Secured Obligations (as defined in the Collateral Trust Agreement) are still outstanding.

*Section 12.03 Suits to Protect the Collateral.*

Subject to the provisions of Article 7 hereof and the Collateral Documents and any Collateral Trust Agreement, the Trustee, without the consent of the Holders, on behalf of the Holders, may or may direct the Collateral Trustee to take all actions the Trustee may determine in order to:

- (a) enforce any of the terms of the Collateral Documents; and
- (b) collect and receive any and all amounts payable in respect of the obligations hereunder.

Subject to the provisions of the Collateral Documents and any Collateral Trust Agreement, the Trustee and the Collateral Trustee shall have power to institute and to maintain such suits and proceedings as the Trustee may determine to prevent any impairment of the Collateral by any acts which may be unlawful or in violation of any of the Collateral Documents or this Indenture, and such suits and proceedings as the Trustee may determine to preserve or protect their interests and the interests of the Holders in the Collateral. Nothing in this Section 12.03 shall be considered to impose any such duty or obligation to act on the part of the Trustee or the Collateral Trustee.

*Section 12.04 Authorization of Receipt of Funds by the Trustee Under the Collateral Documents.*

Subject to any Collateral Trust Agreement, the Trustee (and the Principal Paying Agent on behalf of the Trustee) is authorized to receive any funds for the benefit of the Holders distributed under the Collateral Documents, and to make further distributions of such funds to the Holders according to the provisions of this Indenture.

*Section 12.05 Purchaser Protected.*

In no event shall any purchaser in good faith of any property purported to be released hereunder be bound to ascertain the authority of the Collateral Trustee or the Trustee to execute the release or to inquire as to the satisfaction of any conditions required by the provisions hereof for the exercise of such authority or to see to the application of any consideration given by such purchaser or other transferee; nor shall any purchaser or other transferee of any property or rights permitted by this Article 12 to be sold be under any obligation to ascertain or inquire into the authority of the Company or the applicable Guarantor to make any such sale or other transfer.

*Section 12.06 Powers Exercisable by Receiver or Trustee.*

In case the Collateral shall be in the lawful possession of a receiver or trustee, lawfully appointed, the powers conferred in this Article 12 upon the Company or a Guarantor with respect to the release, sale or other disposition of such property may be exercised by such receiver or trustee, and an instrument signed by such receiver or trustee shall be deemed the equivalent of any similar instrument of the Company or a Guarantor or of any Officer or Officers thereof required by the provisions of this Article 12; and if the Trustee or the Collateral Trustee shall be in the possession of the Collateral under any provision of this Indenture, then such powers may be exercised by the Trustee or the Collateral Trustee.

*Section 12.07 Collateral Trustee.*

(a) Each of the Holders, by acceptance of the Tranche A-[●] Exit Notes, and the Company hereby designates and appoints the Collateral Trustee as its agent under this Indenture, the Collateral Documents and any Collateral Trust Agreement and each of the Holders by acceptance of the Tranche A-[●] Exit Notes hereby irrevocably authorizes the Collateral Trustee to take such action on its behalf under the provisions of this Indenture, the Collateral Documents and any Collateral Trust Agreement and to exercise such powers and perform such duties as are expressly delegated to the Collateral Trustee by the terms of this Indenture, the Collateral Documents and any Collateral Trust Agreement, and consents and agrees to the terms of any Collateral Trust Agreement and each Collateral Document, as the same may be in effect or may be amended, restated, supplemented or otherwise modified from time to time in accordance with their respective terms. The Collateral Trustee agrees to act as such on the express conditions contained in this Section 12.07. The provisions of this Section 12.07 are solely for the benefit of the Collateral Trustee, and none of the Trustee, any of the Holders, the Company nor any of the Guarantors shall have any rights as a third party beneficiary of any of the provisions contained in this Section 12.07 other than as expressly provided in Section 12.03. Each Holder agrees that any action taken by the Collateral Trustee in accordance with the provision of this Indenture, any Collateral Trust Agreement and the Collateral Documents, and the exercise by the Collateral Trustee of any rights or remedies set forth herein and therein shall be authorized and binding upon all Holders. Notwithstanding any provision to the contrary contained elsewhere in this Indenture,

the Collateral Documents and any Collateral Trust Agreement, the duties of the Collateral Trustee shall be ministerial and administrative in nature, and the Collateral Trustee shall not have any duties or responsibilities, except those expressly set forth herein and in the other documents to which the Collateral Trustee is a party, nor shall the Collateral Trustee have or be deemed to have any trust or other fiduciary relationship with the Trustee, any Holder, the Company or any Guarantor, and no implied covenants, functions, responsibilities, duties, obligations or liabilities shall be read into this Indenture, the Collateral Documents and any Collateral Trust Agreement or otherwise exist against the Collateral Trustee. Without limiting the generality of the foregoing sentence, the use of the term “agent” in this Indenture with reference to the Collateral Trustee is not intended to connote any fiduciary or other implied (or express) obligations arising under agency doctrine of any applicable law. Instead, such term is used merely as a matter of market custom, and is intended to create or reflect only an administrative relationship between independent contracting parties.

(b) Each Collateral Trustee may perform any of its duties under this Indenture, the Collateral Documents or any Collateral Trust Agreement by or through receivers, agents, employees, attorneys-in-fact or with respect to any specified Person, such Person’s Affiliates, and the respective officers, directors, employees, agents, advisors and attorneys-in-fact of such Person and its Affiliates, (each, a “Related Person”) and shall be entitled to advice of counsel concerning all matters pertaining to such duties, and shall be entitled to act upon, and shall be fully protected in taking action in reliance upon any advice or opinion given by legal counsel. The Collateral Trustee shall not be responsible for the negligence or willful misconduct of any receiver, agent, employee, attorney-in-fact or Related Person that it selects as long as such selection was made with due care.

(c) Neither the Collateral Trustee nor any of its Related Persons shall (i) be liable for any action taken or omitted to be taken by any of them under or in connection with this Indenture or the transactions contemplated hereby (except for its own gross negligence or willful misconduct) or under or in connection with any Collateral Document or any Collateral Trust Agreement or the transactions contemplated thereby (except for its own gross negligence or willful misconduct), or (ii) be responsible in any manner to either of the Trustee or any Holder for any recital, statement, representation, warranty, covenant or agreement made by the Company or any Guarantor or Affiliate of any Guarantor, or any Officer or Related Person thereof, contained in this Indenture, any Collateral Document or any Collateral Trust Agreement, or in any certificate, report, statement or other document referred to or provided for in, or received by the Collateral Trustee under or in connection with, this Indenture, the Collateral Documents or any Collateral Trust Agreement, or the validity, effectiveness, genuineness, enforceability or sufficiency of this Indenture, the Collateral Documents or any Collateral Trust Agreement, or for any failure of the Company or any Guarantor or any other party to this Indenture, the Collateral Documents or any Collateral Trust Agreement to perform its obligations hereunder or thereunder. Neither the Collateral Trustee nor any of its respective Related Persons shall be under any obligation to the Trustee or any Holder to ascertain or to inquire as to the observance or performance of any of the agreements contained in, or conditions of, this Indenture, the Collateral Documents or any Collateral Trust Agreement or to inspect the properties, books, or records of the Company, any Guarantor or any Guarantor’s Affiliates.

(d) The Collateral Trustee shall be entitled to rely, and shall be fully protected in relying, upon any writing, resolution, notice, consent, certificate, affidavit, letter, telegram, facsimile, certification, telephone message, statement, or other communication, document or conversation (including those by telephone or e-mail) believed by it to be genuine and correct and to have been signed, sent, or made by the proper Person or Persons, and upon advice and statements of legal counsel (including, without limitation, counsel to the Company or any Guarantor), independent accountants and other experts and advisors selected by the Collateral Trustee. The Collateral Trustee shall not be bound to make any investigation into the facts or matters stated in any resolution, certificate, statement, instrument, opinion, report, notice, request, direction, consent, order, bond, debenture, or other paper or document. Except as required by any Collateral Trust Agreement, the Collateral Trustee shall be fully justified in failing or refusing to take any action under this Indenture, the Collateral Documents or any Collateral Trust Agreement unless it shall first receive such advice or concurrence of the Trustee or the Required Holders as it determines and, if it so requests, it shall first be indemnified to its satisfaction by the Holders against any and all liability and expense which may be incurred by it by reason of taking or continuing to take any such action. Except as required by any Collateral Trust Agreement, the Collateral Trustee shall in all cases be fully protected in acting, or in refraining from acting, under this Indenture, the Collateral Documents or any Collateral Trust Agreement in accordance with a request, direction, instruction or consent of the Trustee or the Required Holders and such request and any action taken or failure to act pursuant thereto shall be binding upon all of the Holders.

(e) The Collateral Trustee shall not be deemed to have knowledge or notice of the occurrence of any Default or Event of Default, unless a Responsible Officer of the Collateral Trustee shall have received written notice from the Trustee or the Company referring to this Indenture, describing such Default or Event of Default and stating that such notice is a “notice of default”. Subject to the provisions of the Collateral Documents and any Collateral Trust Agreement, the Collateral Trustee shall take such action with respect to such Default or Event of Default as may be requested by the Trustee in accordance with Article 7 or the Required Holders (subject to this Section 12.07).

(f) A Collateral Trustee may resign at any time by giving thirty days’ written notice to the Trustee, the Company and the Holders, such resignation to be effective upon the acceptance of a successor agent to its appointment as Collateral Trustee. If the Collateral Trustee resigns under this Indenture, the Company shall appoint a successor collateral trustee. If no successor collateral trustee is appointed prior to the intended effective date of the resignation of the Collateral Trustee (as stated in the notice of resignation), the Collateral Trustee may (or at the written direction of the Required Holders, the Collateral Trustee shall), or the Company (so long as there is not a continuing Event of Default) may, appoint, subject to the consent of the Company (which consent shall not be unreasonably withheld and which consent shall not be required during a continuing Event of Default), a successor collateral trustee. If no successor collateral trustee is appointed and consented to by the Company (if such consent is required) pursuant to the preceding sentence within thirty (30) days after the intended effective date of resignation (as stated in the notice of resignation), the Trustee or the resigning Collateral Trustee shall be entitled to petition a court of competent jurisdiction, at the sole expense of the Company, to appoint a successor. In addition, the Required Holders may remove the Collateral Trustee by so notifying the Trustee, the Issuer and the Collateral Trustee in writing, which removal shall become effective upon the appointment of a successor collateral trustee by the Required Holders (which successor collateral trustee shall

be subject to the consent of the Company, which consent shall not be unreasonably withheld and which consent shall not be required during a continuing Event of Default). Upon the acceptance of its appointment as successor collateral trustee hereunder, such successor collateral trustee shall succeed to all the rights, powers and duties of the retiring or removed Collateral Trustee, and the term “Collateral Trustee” shall mean such successor collateral trustee, and the retiring or removed Collateral Trustee’s appointment, powers and duties as the Collateral Trustee shall be terminated. After a retiring Collateral Trustee’s resignation or removal hereunder, the provisions of this Section 12.07 (and Section 7.07) shall continue to inure to its benefit and such retiring or removed Collateral Trustee shall not by reason of such resignation or removal be deemed to be released from liability as to any actions taken or omitted to be taken by it while it was the Collateral Trustee under this Indenture.

(g) Except as otherwise explicitly provided herein or in the Collateral Documents or any Collateral Trust Agreement, neither the Collateral Trustee nor any of its officers, directors, employees or agents or other Related Persons shall be liable for failure to demand, collect or realize upon any of the Collateral or for any delay in doing so or shall be under any obligation to sell or otherwise dispose of any Collateral upon the request of any other Person or to take any other action whatsoever with regard to the Collateral or any part thereof. The Collateral Trustee shall be accountable only for amounts that it actually receives as a result of the exercise of such powers, and neither the Collateral Trustee nor any of its officers, directors, employees or agents shall be responsible for any act or failure to act hereunder, except for its own gross negligence or willful misconduct. The Collateral Trustee shall not be responsible for any misconduct or negligence on the part of any co-Collateral Trustee, agent, attorney, custodian or nominee appointed with due care by it hereunder. The Collateral Trustee shall not incur any liability as a result of the sale (whether public or private) of the Collateral or any part thereof at any sale pursuant to this Indenture or any Collateral Document conducted in a commercially reasonable manner. Each of the Company, Guarantor, and the Holders (by each their acceptance of the Notes) hereby agrees that in respect of any sale of any of the Collateral pursuant to the terms hereof, the Collateral Trustee is hereby authorized to comply with any limitation or restriction in connection with such sale as it may be advised by counsel is necessary in order to avoid any violation of applicable laws, or in order to obtain any required approval of the sale or of the purchaser by any governmental authority or official, and Company further agrees that such compliance shall not, in and of itself, result in such sale being considered or deemed not to have been made in a commercially reasonable manner.

(h) The Collateral Trustee and the Trustee, as applicable, are authorized and directed by the Company and the Holders (by acceptance of the Tranche A-[●] Exit Notes) to (i) enter into the Trust Mandates and the Collateral Documents to which they are a party, whether executed before, on or after the Issue Date, (ii) enter into any Collateral Trust Agreement, (iii) make the representations of the Holders set forth in the Collateral Documents and any Collateral Trust Agreement, (iv) bind the Holders on the terms as set forth in the Collateral Documents and any Collateral Trust Agreement and (v) perform and observe its obligations under the Collateral Documents and any Collateral Trust Agreement; *provided* that the Trustee, as such and in its capacity as the Collateral Trustee under the Collateral Documents, shall not take any action under the Collateral Documents except at the written direction of the Holders of the applicable percentage of Outstanding Tranche A-[●] Exit Notes or pursuant to a Company Order and Opinion of Counsel, in each case, to the extent permitted by the terms of this Indenture.



(i) If at any time or times the Trustee or the Paying Agent shall receive (i) by payment, foreclosure, realization, set-off or otherwise, any proceeds of Collateral or any payments with respect to the obligations arising under, or relating to, this Indenture, except for any such proceeds or payments received by the Trustee or the Paying Agent from the Collateral Trustee pursuant to the terms of this Indenture, or (ii) payments from the Collateral Trustee in excess of the amount required to be paid to the Trustee or the Paying Agent pursuant to Article 7, the Trustee or the Paying Agent shall promptly turn the same over to the Collateral Trustee, in kind, and with such endorsements as may be required to negotiate the same to the Collateral Trustee such proceeds to be applied by the Collateral Trustee pursuant to the terms of this Indenture, the Collateral Documents and any Collateral Trust Agreement.

(j) Should the Trustee obtain possession of any Collateral, upon request from the Company, the Trustee shall notify the Collateral Trustee thereof and promptly shall deliver such Collateral to the Collateral Trustee or otherwise deal with such Collateral in accordance with the Collateral Trustee's instructions.

(k) The Collateral Trustee shall have no obligation whatsoever to the Trustee or any of the Holders to assure that the Collateral exists or is owned by the Company or any Guarantor or is cared for, protected, or insured or has been encumbered, or that the Collateral Trustee's Liens have been properly or sufficiently or lawfully created, perfected, protected, maintained or enforced or are entitled to any particular priority, or to determine whether all or any of the Company's or the Guarantor's property constituting Collateral intended to be subject to the Lien and security interest of the Collateral Documents has been properly and completely listed or delivered, as the case may be, or the genuineness, validity, marketability or sufficiency thereof or title thereto, or to exercise at all or in any particular manner or under any duty of care, disclosure, or fidelity, or to continue exercising, any of the rights, authorities, and powers granted or available to the Collateral Trustee pursuant to this Indenture, any Collateral Document or any Collateral Trust Agreement other than pursuant to the instructions of the Trustee or the Required Holders or as otherwise provided in the Collateral Documents or any Collateral Trust Agreement, it being understood and agreed that in respect of the Collateral, or any act, omission, or event related thereto, the Collateral Trustee shall have no other duty or liability whatsoever to the Trustee or any Holder as to any of the foregoing.

(l) If the Company or any Guarantor (i) incurs or designates any obligations in respect of Future Pari Passu Secured Indebtedness at any time when no Collateral Trust Agreement is in effect and (ii) delivers to the Collateral Trustee an Officers' Certificate so stating and authorizing and directing the Collateral Trustee to enter into a Collateral Trust Agreement in favor of a designated agent or representative for the holders of the Future Pari Passu Secured Indebtedness so incurred, the Collateral Trustee shall (and is hereby authorized and directed to) enter into such Collateral Trust Agreement (at the sole expense and cost of the Company, including legal fees and expenses of the Collateral Trustee), bind the Holders on the terms set forth therein and perform and observe its obligations thereunder.

(m) No provision of this Indenture, any Collateral Trust Agreement or any Collateral Document shall require the Collateral Trustee (or the Trustee) to expend or risk its own funds or otherwise incur any financial liability in the performance of any of its duties hereunder or thereunder or to take or omit to take any action hereunder or thereunder or take any action at the request or direction of Holders (or the Trustee in the case of a Collateral Trustee) if it shall not

have received indemnity satisfactory to the Collateral Trustee against potential costs and liabilities incurred by the Collateral Trustee relating thereto. Notwithstanding anything to the contrary contained in this Indenture, any Collateral Trust Agreement or the Collateral Documents, in the event the Collateral Trustee is entitled or required to commence an action to foreclose or otherwise exercise its remedies to acquire control or possession of the Collateral, the Collateral Trustee shall not be required to commence any such action or exercise any remedy or to inspect or conduct any studies of any property under the mortgages or take any such other action if the Collateral Trustee has determined that the Collateral Trustee may incur personal liability as a result of the presence at, or release on or from, the Collateral or such property, of any hazardous substances unless the Collateral Trustee has received security or indemnity from the Company or the Holders in an amount and in a form satisfactory to the Collateral Trustee in its sole discretion, protecting the Collateral Trustee from all such liability. The Collateral Trustee shall at any time be entitled to cease taking any action described in this paragraph (m) if it no longer reasonably deems any indemnity, security or undertaking from the Company or the Holders to be sufficient.

(n) The Collateral Trustee (i) shall not be liable for any action taken or omitted to be taken by it in connection with this Indenture, any Collateral Trust Agreement and the Collateral Documents or instrument referred to herein or therein, except to the extent that any of the foregoing are found by a final, non-appealable judgment of a court of competent jurisdiction to have resulted from its own gross negligence or willful misconduct and (ii) shall not be liable for interest on any money received by it except as the Collateral Trustee may agree in writing with the Company (and money held in trust by the Collateral Trustee need not be segregated from other funds except to the extent required by law). The Collateral Trustee may consult with counsel of its selection and the advice or opinion of such counsel as to matters of law shall be full and complete authorization and protection from liability in respect of any action taken, omitted or suffered by it in good faith and in accordance with the advice or opinion of such counsel. The grant of permissive rights or powers to the Collateral Trustee shall not be construed to impose duties to act.

(o) Neither the Collateral Trustee nor the Trustee shall be liable for delays or failures in performance resulting from acts beyond its control. Such acts shall include but not be limited to acts of God, strikes, lockouts, riots, acts of war, pandemics, epidemics, disease, governmental regulations superimposed after the fact, fire, communication line failures, computer viruses, power failures, earthquakes or other disasters. Neither the Collateral Trustee nor the Trustee shall be liable for any indirect, special, punitive, incidental or consequential damages (included but not limited to lost profits) whatsoever, even if it has been informed of the likelihood thereof and regardless of the form of action.

(p) The Collateral Trustee does not assume any responsibility for any failure or delay in performance or any breach by the Company or any Guarantor under this Indenture, any Collateral Trust Agreement and the Collateral Documents. The Collateral Trustee shall not be responsible to the Holders or any other Person for any recitals, statements, information, representations or warranties contained in this Indenture, any Collateral Document or any Collateral Trust Agreement or in any certificate, report, statement, or other document referred to or provided for in, or received by the Collateral Trustee under or in connection with, this Indenture, any Collateral Trust Agreement or any Collateral Document; the execution, validity, genuineness, effectiveness or enforceability of any Collateral Trust Agreement and any Collateral Documents of any other party thereto; the genuineness, enforceability, collectability, value, sufficiency,

location or existence of any Collateral, or the validity, effectiveness, enforceability, sufficiency, extent, perfection or priority of any Lien there-in; the validity, enforceability or collectability of any Obligations; the assets, liabilities, financial condition, results of operations, business, creditworthiness or legal status of any obligor; or for any failure of any obligor to perform its obligations under this Indenture, any Collateral Trust Agreement and the Collateral Documents. The Collateral Trustee shall have no obligation to any Holder or any other Person to ascertain or inquire into the existence of any Default or Event of Default, the observance or performance by any obligor of any terms of this Indenture, any Collateral Trust Agreement and the Collateral Documents, or the satisfaction of any conditions precedent contained in this Indenture, any Collateral Trust Agreement and any Collateral Documents. The Collateral Trustee shall not be required to initiate or conduct any litigation or collection or other proceeding under this Indenture, any Collateral Trust Agreement and the Collateral Documents unless expressly set forth hereunder or thereunder. The Collateral Trustee shall have the right at any time to seek instructions from the Holders with respect to the administration of this Indenture, any Collateral Document or any Collateral Trust Agreement.

(q) The parties hereto and the Holders hereby agree and acknowledge that the Collateral Trustee shall not assume, be responsible for or otherwise be obligated for any liabilities, claims, causes of action, suits, losses, allegations, requests, demands, penalties, fines, settlements, damages (including foreseeable and unforeseeable), judgments, expenses and costs (including but not limited to, any remediation, corrective action, response, removal or remedial action, or investigation, operations and maintenance or monitoring costs, for personal injury or property damages, real or personal) of any kind whatsoever, pursuant to any environmental law as a result of this Indenture, any Collateral Trust Agreement, the Collateral Documents or any actions taken pursuant hereto or thereto. Further, the parties hereto and the Holders hereby agree and acknowledge that in the exercise of its rights under this Indenture, any Collateral Trust Agreement and the Collateral Documents, the Collateral Trustee may hold or obtain indicia of ownership primarily to protect the security interest of the Collateral Trustee in the Collateral and that any such actions taken by the Collateral Trustee shall not be construed as or otherwise constitute any participation in the management of such Collateral.

(r) Upon the receipt by the Collateral Trustee of a written request of the Company signed by one Officer of the Company (a "Collateral Document Order"), such Collateral Trustee is hereby authorized and directed to execute and enter into, and shall execute and enter into, without the further consent of any Holder or the Trustee, any Collateral Document (in form and substance reasonably satisfactory to the Collateral Trustee) to be executed after the Issue Date. Such Collateral Document Order shall (i) state that it is being delivered to the Collateral Trustee pursuant to, and is a Collateral Document Order referred to in, this Section 12.07(r), and (ii) instruct the Collateral Trustee to execute and enter into such Collateral Document. Any such execution of a Collateral Document shall be at the direction and expense of the Company, upon delivery to the Collateral Trustee of an Officers' Certificate and Opinion of Counsel stating that all conditions precedent to the execution and delivery of the Collateral Document have been satisfied. The Holders, by their acceptance of the Tranche A-[●] Exit Notes, hereby authorize and direct the Collateral Trustee to execute such Collateral Documents.

(s) Subject to the provisions of the applicable Collateral Documents and any Collateral Trust Agreement, each Holder, by acceptance of the Tranche A-[●] Exit Notes, agrees that the

Collateral Trustee shall execute and deliver any Collateral Trust Agreement and the Collateral Documents to which it is a party (or joinders thereto) and all agreements, documents and instruments incidental thereto, and act in accordance with the terms thereof. For the avoidance of doubt, the Collateral Trustee shall have no discretion under this Indenture, any Collateral Trust Agreement or the Collateral Documents and shall not be required to make or give any determination, consent, approval, request or direction, or exercise any discretionary power, except discretionary rights and powers expressly contemplated hereby or by the Collateral Documents, without the written direction of the Company, the Trustee, or the Required Holders, as applicable. The Collateral Trustee shall be entitled to refrain from any act or the taking of any action hereunder or under any of the Collateral Documents or from the exercise of any power or authority vested in it hereunder or thereunder unless and until the Collateral Trustee shall have received instructions from the Required Holders or the Trustee, as applicable, and if the Collateral Trustee deems necessary, satisfactory indemnity, and shall not be liable for any such delay in acting. The Collateral Trustee shall not be required to take any action that, in its opinion or the opinion of its counsel, may expose the Collateral Trustee to liability or that is contrary to this Indenture or any Collateral Document or applicable law, including for the avoidance of doubt any action that may be in violation of the automatic stay under any bankruptcy or insolvency law. For purposes of clarity, phrases such as “satisfactory to”, “approved by”, “acceptable to”, “as determined by”, “in the discretion of”, “selected by”, “requested by” the Collateral Trustee and phrases of similar import authorize and permit the Collateral Trustee to approve, disapprove, determine, act or decline to act in its reasonable discretion.

(t) After the occurrence of an Event of Default, the Trustee may direct the Collateral Trustee in connection with any action required or permitted by this Indenture, the Collateral Documents or any Collateral Trust Agreement.

(u) The Collateral Trustee is authorized to receive any funds for the benefit of itself, the Trustee and the Holders distributed under the Collateral Documents or any Collateral Trust Agreement and to the extent not prohibited under any Collateral Trust Agreement, for turnover to the Paying Agent to make further distributions of such funds to itself, the Trustee and the Holders in accordance with the provisions of Section 6.06 hereof and the other provisions of this Indenture.

(v) [reserved].

(w) Notwithstanding anything to the contrary in this Indenture, any Collateral Agency Agreement or any Collateral Document, in no event shall the Collateral Trustee nor the Trustee be responsible for, or have any duty or obligation with respect to, the recording, filing, re-recording, re-filing, registering, perfection, protection or maintenance of the security interests, financial statement, perfection statement, continuation statement or other statement, or Liens intended to be created by this Indenture or the Collateral Documents in any public office or for otherwise ensuring the perfection or maintenance of any security interest granted pursuant to this Indenture or the Collateral Documents, neither shall the Collateral Trustee nor the Trustee be responsible for, and neither the Collateral Trustee nor the Trustee make any representation regarding, the validity, effectiveness or priority of any of the Collateral Documents or the security interests or Liens intended to be created thereby.

(x) Before the Collateral Trustee acts or refrains from acting in each case at the request or direction of the Company or the Guarantors, it may require an Officers' Certificate and an Opinion of Counsel, which shall conform to the provisions of Section 11.03. The Collateral Trustee shall not be liable for any action it takes or omits to take in good faith in reliance on such certificate or opinion.

(y) The Company shall pay compensation to, reimburse expenses of and indemnify the Collateral Trustee in accordance with Section 7.07.

*Section 12.08 Future Pari Passu Secured Indebtedness.*

For purposes of the provisions hereof and any Collateral Trust Agreement requiring the Company to designate Indebtedness for the purposes of the term ["Future Pari Passu Secured Indebtedness"]<sup>50</sup> or any other such designations hereunder or under any Collateral Trust Agreement, any such designation shall be sufficient if the following requirements are satisfied:

(a) The Issuer shall deliver to the Trustee an Officer's Certificate (i) describing the new Indebtedness being designated as Future Pari Passu Secured Indebtedness and the Collateral that will secure such Indebtedness, (ii) certifying that such Indebtedness is permitted to be incurred under this Indenture and permitted to be secured by such Collateral on a pari passu with the obligations under this Indenture and the Tranche A-[●] Exit Notes pursuant to clause (xx) of the definition of Permitted Liens, (iii) certifying that such Indebtedness is permitted to be secured by such Collateral pursuant to any documents governing such Collateral, including any ECA financing arrangements and (iv) if applicable, stating that such Indebtedness shall be automatically included in the definition of "Guaranteed Obligations" or "Secured Obligations" (or a similar term) under each Collateral Document set forth in such officer's certificate;

(b) The Issuer shall deliver to the Trustee any new Collateral Documents or Collateral Trust Agreements or one or more amendments, supplements or joinders to the then-existing Collateral Documents or Collateral Trust Agreements (in each case, as determined and directed by the Issuer in good faith based on the reasonable advice of outside legal counsel for the Issuer and/or the Guarantors either before or after the incurrence of such Future Pari Passu Secured Indebtedness) as may be necessary under applicable law to have such Indebtedness secured by the Collateral.

(c) In the event the Collateral Documents with respect to such Collateral include a cap on the amount of Indebtedness secured by such Collateral, the Collateral Documents shall be amended to give effect to the increase in such cap as a result of the addition of such Indebtedness, unless such increase will result in material additional filing fees or stamp duties as determined by the Issuer in good faith.

In the event that the Issuer or any Guarantor incurs, or designates any Indebtedness as, from time to time, including on the Issue Date, Future Pari Passu Secured Indebtedness pursuant to the provisions described above (A) if applicable, such Indebtedness shall be automatically included in the definition of "Guaranteed Obligations" or "Secured Obligations" (or a similar term)

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<sup>50</sup> **NTD:** To conform to terminology in Collateral Trust Agreement.

under each applicable Collateral Document and (B) the Collateral Trustee shall be required, from time to time, to enter into such new Collateral Documents or Collateral Trust Agreements or one or more amendments, supplements or joinders to the then-existing Collateral Documents or Collateral Trust Agreements (in each case, as determined and directed by the Issuer in good faith based on the reasonable advice of outside legal counsel for the Issuer and/or the Guarantors either before or after the incurrence of such Future Pari Passu Secured Indebtedness) in order to give effect to the Liens securing such Future Pari Passu Secured Indebtedness.

Section 12.09 *[Co-Collateral Trustee]*. If at any time or times it shall be necessary in order to conform to any law of any jurisdiction in which any of the Collateral shall be located, or the Required Holders so request, the Trustee and the Company shall execute and deliver all instruments and agreements necessary or proper to constitute another bank or trust company, or one or more persons approved by such Collateral Trustee, the Company and the Trustee, either to act as co-Collateral Trustee or co-Collateral Trustee of all or any of the Collateral, jointly with the Collateral Trustee originally named herein or any successor or successors, or to act as separate collateral trustee or collateral trustees any such property. In case an Event of Default shall have occurred and be continuing, the Collateral Trustee may act under the foregoing provisions of this Article 12 without the concurrent consent of the Holders, and the Holders, by acceptance of the Tranche A-[●] Exit Notes, hereby appoint the applicable co-Collateral Trustee as its trustee and attorney to act under the foregoing provisions of this Section 12.09 in such case. This appointment of any co-Collateral Trustee pursuant to this Section 12.09 shall be subject to any Collateral Trust Agreement.

Section 12.10 *Limitation of Liability of the Collateral Trustee.*

The Collateral Trustee is entering into this Indenture and the Collateral Documents not in its individual capacity but solely in its capacity as Collateral Trustee under this Indenture, the Collateral Documents and any Collateral Trust Agreement and in entering into such documents and acting hereunder and thereunder. Notwithstanding anything to the contrary contained herein or in any Collateral Document or Collateral Trust Agreement, the Collateral Trustee shall be entitled to all the rights, protections, indemnifications and immunities granted to the Collateral Trustee under this Indenture. The permissive authorizations, entitlements, powers and rights granted to the Collateral Trustee shall not be construed as duties. Any exercise of discretion on behalf of the Collateral Trustee shall be exercised in accordance with the terms of this Indenture, the Collateral Documents and any Collateral Trust Agreement. Notwithstanding anything to the contrary contained herein or in any Collateral Document or Collateral Trust Agreement, and for the avoidance of doubt, any obligations of the Collateral Trustee to indemnify, compensate or reimburse the any party under the terms of this Indenture, the Collateral Documents and any Collateral Trust Agreement, shall be (i) an obligation of the Collateral Trustee solely in its capacity as Collateral Trustee under this Indenture, the Collateral Documents and any Collateral Trust Agreement; (ii) limited solely to the funds available to it under this Indenture, the Collateral Documents and any Collateral Trust Agreement at any point in time; (iii) limited solely to the scope of the Collateral Trustee's direction to a party to this Indenture, the Collateral Documents and any Collateral Trust Agreement; and (iv) not applicable in the event of gross negligence or

intentional misconduct of the applicable party to this Indenture, the Collateral Documents and any Collateral Trust Agreement.]<sup>51</sup>

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<sup>51</sup> **NTD:** Pending discussion of applicability.

IN WITNESS WHEREOF, the parties hereto have caused this Indenture to be duly executed as of the date first written above.

[ISSUER]

By: \_\_\_\_\_  
Name:  
Title:

[GUARANTORS]

By: \_\_\_\_\_  
Name:  
Title:



WILMINGTON SAVINGS FUND SOCIETY,  
FSB, as Trustee

By: \_\_\_\_\_  
Name:  
Title:

GLAS AMERICAS LLC, as Collateral Trustee

By: \_\_\_\_\_  
Name:  
Title:

**SCHEDULE I**

1. [●]

**SCHEDULE II**

**SCHEDULE III**

**EXHIBIT A**

FORM OF NOTE

[FACE OF NOTE]

[If a Global Note Legend is applicable pursuant to the provisions of the Indenture, insert the following:

“UNLESS THIS GLOBAL NOTE IS PRESENTED BY AN AUTHORIZED REPRESENTATIVE OF THE DEPOSITORY TRUST COMPANY, A NEW YORK LIMITED PURPOSE TRUST COMPANY (“DTC”), TO THE COMPANY NAMED HEREIN (THE “COMPANY”) OR ITS AGENT FOR REGISTRATION OF TRANSFER, EXCHANGE OR PAYMENT, AND ANY CERTIFICATE ISSUED IS REGISTERED IN THE NAME OF CEDE & CO. OR IN SUCH OTHER NAME AS IS REQUESTED BY AN AUTHORIZED REPRESENTATIVE OF DTC (AND ANY PAYMENT IS MADE TO CEDE & CO. OR TO SUCH OTHER ENTITY AS IS REQUESTED BY AN AUTHORIZED REPRESENTATIVE OF DTC), ANY TRANSFER, PLEDGE OR OTHER USE HEREOF FOR VALUE OR OTHERWISE BY OR TO ANY PERSON IS WRONGFUL INASMUCH AS THE REGISTERED OWNER HEREOF, CEDE & CO., HAS AN INTEREST HEREIN.

TRANSFERS OF THIS GLOBAL NOTE IN WHOLE SHALL BE LIMITED TO TRANSFERS TO A NOMINEE OF DTC OR BY A NOMINEE OF DTC TO DTC OR ANOTHER NOMINEE OF DTC OR BY DTC OR ANY SUCH NOMINEE TO A SUCCESSOR DEPOSITARY OR A NOMINEE OF SUCH SUCCESSOR DEPOSITARY AND TRANSFERS OF THIS GLOBAL NOTE IN PART SHALL BE LIMITED TO TRANSFERS MADE IN ACCORDANCE WITH THE RESTRICTIONS SET FORTH IN THE INDENTURE AND REFERRED TO ON THE REVERSE HEREOF.”]

[If a Securities Act Legend is applicable pursuant to the provisions of the Indenture, insert the following:

“THIS SECURITY HAS NOT BEEN REGISTERED UNDER THE SECURITIES ACT OF 1933, AS AMENDED (THE “SECURITIES ACT”), OR THE SECURITIES LAWS OF ANY STATE OR OTHER JURISDICTION. NEITHER THIS SECURITY NOR ANY INTEREST OR PARTICIPATION HEREIN MAY BE REOFFERED, SOLD, ASSIGNED, TRANSFERRED, PLEDGED, ENCUMBERED OR OTHERWISE DISPOSED OF IN THE ABSENCE OF SUCH REGISTRATION OR UNLESS SUCH TRANSACTION IS EXEMPT FROM, OR NOT SUBJECT TO, SUCH REGISTRATION. THE HOLDER OF THIS SECURITY, BY ITS ACCEPTANCE HEREOF, AGREES ON ITS OWN BEHALF AND ON BEHALF OF ANY INVESTOR ACCOUNT FOR WHICH IT HAS PURCHASED SECURITIES, TO OFFER, SELL OR OTHERWISE TRANSFER SUCH SECURITY, PRIOR TO THE DATE (THE “RESALE RESTRICTION TERMINATION DATE”) THAT IS [IN THE CASE OF RULE 144A NOTES: ONE YEAR] [IN THE CASE OF REGULATION S NOTES: 40 DAYS] AFTER THE LATER OF THE ORIGINAL ISSUE DATE HEREOF AND THE LAST DATE ON WHICH ANY OF THE ISSUER OR ANY AFFILIATE OF THE ISSUER WAS THE OWNER OF THIS SECURITY (OR ANY PREDECESSOR OF SUCH SECURITY)

[IN THE CASE OF RULE 144A NOTES: AND ON WHICH THE ISSUER INSTRUCT THE TRUSTEE THAT THIS LEGEND SHALL BE DEEMED REMOVED FROM THE TRANCHE A-[ ] EXIT NOTES, IN ACCORDANCE WITH THE PROCEDURES DESCRIBED IN THE INDENTURE RELATING TO THIS SECURITY], ONLY (A) TO THE ISSUER, (B) PURSUANT TO A REGISTRATION STATEMENT THAT HAS BEEN DECLARED EFFECTIVE UNDER THE SECURITIES ACT, (C) FOR SO LONG AS THE SECURITIES ARE ELIGIBLE FOR RESALE PURSUANT TO RULE 144A UNDER THE SECURITIES ACT, TO A PERSON IT REASONABLY BELIEVES IS A “QUALIFIED INSTITUTIONAL BUYER” AS DEFINED IN RULE 144A UNDER THE SECURITIES ACT THAT PURCHASES FOR ITS OWN ACCOUNT OR FOR THE ACCOUNT OF A QUALIFIED INSTITUTIONAL BUYER TO WHOM NOTICE IS GIVEN THAT THE TRANSFER IS BEING MADE IN RELIANCE ON RULE 144A, (D) PURSUANT TO OFFERS AND SALES THAT OCCUR OUTSIDE THE UNITED STATES WITHIN THE MEANING OF REGULATION S UNDER THE SECURITIES ACT, (E) TO AN INSTITUTIONAL “ACCREDITED INVESTOR” WITHIN THE MEANING OF RULE 501(a)(1), (2), (3) OR (7) UNDER THE SECURITIES ACT THAT IS AN INSTITUTIONAL ACCREDITED INVESTOR ACQUIRING THE SECURITY FOR ITS OWN ACCOUNT OR FOR THE ACCOUNT OF SUCH AN INSTITUTIONAL ACCREDITED INVESTOR, IN EACH CASE IN A MINIMUM PRINCIPAL AMOUNT OF THE SECURITIES OF U.S.\$250,000, FOR INVESTMENT PURPOSES AND NOT WITH A VIEW TO OR FOR OFFER OR SALE IN CONNECTION WITH ANY DISTRIBUTION IN VIOLATION OF THE SECURITIES ACT, OR (F) PURSUANT TO ANOTHER AVAILABLE EXEMPTION FROM THE REGISTRATION REQUIREMENTS OF THE SECURITIES ACT, SUBJECT TO THE ISSUER’S AND THE TRUSTEE’S RIGHT PRIOR TO ANY SUCH OFFER, SALE OR TRANSFER PURSUANT TO CLAUSE (D), (E) OR (F) TO REQUIRE THE DELIVERY OF AN OPINION OF COUNSEL, CERTIFICATION AND/OR OTHER INFORMATION SATISFACTORY TO EACH OF THEM. THIS LEGEND WILL BE REMOVED UPON THE REQUEST OF THE HOLDER AFTER THE RESALE RESTRICTION TERMINATION DATE. [IN THE CASE OF REGULATION S NOTES: BY ITS ACQUISITION HEREOF, THE HOLDER HEREOF REPRESENTS THAT IT IS NOT A U.S. PERSON NOR IS IT PURCHASING FOR THE ACCOUNT OF A U.S. PERSON AND IS ACQUIRING THIS SECURITY IN AN OFFSHORE TRANSACTION IN ACCORDANCE WITH REGULATION S UNDER THE SECURITIES ACT.]”]

[If a Regulation S Temporary Global Note Legend is applicable pursuant to the provisions of the Indenture, insert the following:

“THE RIGHTS ATTACHING TO THIS REGULATION S TEMPORARY GLOBAL NOTE, AND THE CONDITIONS AND PROCEDURES GOVERNING ITS EXCHANGE FOR DEFINITIVE NOTES, ARE AS SPECIFIED IN THE INDENTURE (AS DEFINED HEREIN).

PRIOR TO EXPIRATION OF THE 40-DAY DISTRIBUTION COMPLIANCE PERIOD (AS DEFINED IN REGULATION S (“REGULATION S”) UNDER THE SECURITIES ACT OF 1933, AS AMENDED (THE “SECURITIES ACT”)), THIS SECURITY MAY NOT BE OFFERED, SOLD, PLEDGED OR OTHERWISE TRANSFERRED WITHIN THE UNITED STATES (AS DEFINED IN REGULATION S) OR TO, OR FOR THE ACCOUNT OR BENEFIT OF, A U.S. PERSON (AS DEFINED IN REGULATION S),

UNLESS SUCH TRANSACTION IS EXEMPT FROM REGISTRATION UNDER THE  
SECURITIES ACT.”]



[New UK MidCo2]

U.S.\$[ ]

9.000% Tranche A-[●] Senior Secured Notes Due 2028

[RESTRICTED GLOBAL NOTE]

[REGULATION S [TEMPORARY] GLOBAL NOTE]  
[CERTIFICATED NOTE]

Representing U.S.\$ \_\_\_\_\_  
9.000% Tranche A-[●] Senior Secured Notes Due 2028

No. [R-1] [S-1]

CUSIP No. [144A: [●]] [Reg S: [●]]

Principal Amount

ISIN No. [144A: [●]] [Reg S: [●]]

U.S.\$ \_\_\_\_\_

[●], a [●] incorporated and existing under the laws of the United Kingdom] (the “Company” or the “Issuer,” which terms include any successor under the Indenture referred to on the reverse hereof), for value received, hereby promise to pay to Cede & Co., or registered assigns, U.S.\$ \_\_, upon presentment and surrender of this Tranche A-[●] Exit Note on [●], 2028 or on such date or dates as the then relevant principal sum may become payable in accordance with the provisions hereof and in the Indenture.

Interest on the outstanding principal amount shall be borne at the rate of 9.000% per annum payable semi- annually in arrears on each [●] and [●] (each such date an “Interest Payment Date”), commencing on [●], 2022, all subject to and in accordance with the terms and conditions set forth herein and in the Indenture; *provided, however*, that in the event that the Company shall at any time default on the payment of interest or such other amounts as any may be payable in respect of the Tranche A-[●] Exit Notes, the Company shall pay interest on overdue principal or installments of interest, to the extent lawful, at the rate borne by the Tranche A-[●] Exit Notes.

Reference is hereby made to the further provisions of this Tranche A-[●] Exit Note set forth on the reverse hereof, which further provisions shall for all purposes have the same effect as if set forth at this place.

Unless the certificate of authentication herein has been executed by the Trustee or Authenticating Agent by the manual signature of one of its authorized signatories, this Tranche A-[●] Exit Note shall not be entitled to any benefit under the Indenture or be valid or obligatory for any purpose.

IN WITNESS WHEREOF, the Company has caused this Tranche A-[●] Exit Note to be duly executed.

Dated: [●], 2021

[ISSUER]

By: \_\_\_\_\_  
Name:  
Title:

TRUSTEE'S CERTIFICATE OF AUTHENTICATION

This is one of the Tranche A-[●] Exit Notes referred to in the within mentioned Indenture.

WILMINGTON SAVINGS FUND SOCIETY,  
FSB, not in its individual capacity but solely as  
Trustee

By: \_\_\_\_\_

Name:

Title: Authorized Signatory

[FORM OF REVERSE SIDE OF NOTE]

9.000% Tranche A-[●] Senior Secured Notes Due 2028

TERMS AND CONDITIONS OF THE TRANCHE A-[ ] EXIT NOTES

This Tranche A-[●] Exit Note is one of a duly authorized issue of 9.000% Tranche A-[●] Senior Secured Notes Due 2028 of the Company. The Tranche A-[●] Exit Notes constitute secured unsubordinated obligations of the Issuer, initially in an aggregate principal amount of U.S.\$[ ].

*1 Indenture.*

The Tranche A-[●] Exit Notes are, and shall be, issued under an Indenture, dated as of [●], 2021 (the “Indenture”), among the Issuer, the Guarantors party thereto, Wilmington Savings Fund Society, FSB, as trustee (the “**Trustee**”), transfer agent, registrar (the “**Registrar**”), and principal paying agent (the “**Principal Paying Agent**”) and GLAS AMERICAS LLC, as collateral trustee (collectively, the “**Agents**” and each individually an “**Agent**”). The terms of the Tranche A-[●] Exit Notes include those stated in the Indenture. The Holders of the Tranche A-[●] Exit Notes shall be entitled to the benefit of, be bound by and be deemed to have notice of, all provisions of the Indenture. Reference is hereby made to the Indenture and all supplemental indentures thereto for a statement of the respective rights, limitations of rights, duties and immunities thereunder of the Company, the Trustee, each Agent and the Holders of the Tranche A-[●] Exit Notes and the terms upon which the Tranche A-[●] Exit Notes, are, and are to be, authenticated and delivered. All terms used in this Tranche A-[●] Exit Note that are defined in the Indenture shall have the meanings assigned to them in the Indenture. Copies of the Indenture and each Global Note shall be available for inspection at the offices of the Trustee and each Paying Agent.

The Issuer may, from time to time, without notice to or the consent of the Holders of the Tranche A-[●] Exit Notes, create and issue Additional Tranche A-[●] Exit Notes in an unlimited aggregate principal amount having the same terms and conditions as the Initial Tranche A-[●] Exit Notes in all respects, except for issue date, issue price and, if applicable, the first interest payment date and the initial interest accrual date. Additional Tranche A-[●] Exit Notes issued in this manner shall form a single series for non-U.S. federal income tax purposes with the previously outstanding Tranche A-[●] Exit Notes and shall vote together as one class on all matters with respect to the Tranche A-[●] Exit Notes; *provided* that the Additional Tranche A-[●] Exit Notes will have a separate CUSIP number unless either (i) such Additional Tranche A-[●] Exit Notes are part of the same “issue” within the meaning of the

U.S. Treasury Regulations as the Tranche A-[●] Exit Notes or (ii) neither the Tranche A-[●] Exit Notes nor such Additional Tranche A-[●] Exit Notes are issued with more than a de minimis amount of original issue discount for U.S. federal income tax purposes.

The Indenture imposes certain limitations on consolidation, merger and transfers of assets involving the Issuer or the Guarantors and certain transactions with Affiliates, and imposes restrictions on the activities of Avianca Leasing, LLC. In addition, the Indenture covenants relating to the maintenance of the existence of the Issuer and the Guarantors and reporting requirements applicable to the Company.

The Tranche A-[●] Exit Note is one of the [Initial]<sup>1</sup> [Additional]<sup>2</sup> Tranche A-[●] Exit Notes referred to in the Indenture. The Tranche A-[●] Exit Notes include the Tranche A-[●] Exit Notes issued on the Issue Date and any Additional Tranche A-[●] Exit Notes issued in accordance with Section 2.13 of the Indenture.

To the extent any provision of this Tranche A-[●] Exit Note conflicts with the express provisions of the Indenture, the provisions of the Indenture shall govern and be controlling.

*2 Principal.*

The Issuer promises to pay the principal of this Tranche A-[●] Exit Note on [●], 2028.

*3 Interest.*

The Tranche A-[●] Exit Notes bear interest at the rate per annum shown above from [●], 2021, or from the most recent Interest Payment Date (as defined below) to which interest has been paid or provided for, payable semi-annually in arrears on [●] and [●] of each year (each such date, an “Interest Payment Date”), commencing on [●], 2022. Interest on the Tranche A-[●] Exit Notes shall be computed on the basis of a 360-day year of twelve 30-day months. The Company shall pay interest on overdue principal or installments of interest, to the extent lawful, at the rate borne by the Tranche A-[●] Exit Notes.

*4 Method of Payment.*

Payments of interest in respect of each Tranche A-[●] Exit Note shall be made on each Interest Payment Date by the Paying Agents to the Persons shown on the register of the Registrar at the close of business on the fifth calendar day immediately preceding such Interest Payment Date (each, a “Record Date”).

Payments in respect of each Tranche A-[●] Exit Note shall be made by wire transfer if acceptable wire transfer information has been provided by the applicable Holder to the Principal Paying Agent, or otherwise by U.S. Dollar check drawn on a bank in The City of New York and may be mailed to the Holder of such Tranche A-[●] Exit Note at its address appearing in the Register. Upon written application by the Holder to the specified office of any Paying Agent not less than 15 days before the due date for any payment in respect of a Tranche A-[●] Exit Note, such payment may be made by wire transfer to a U.S. Dollar account maintained by the payee with a bank in The City of New York. Payment of principal in respect of each Tranche A-[●] Exit Note shall be made on any Payment Date for such principal to the Person shown on the Register at the close of business on the fifteenth day immediately preceding such Payment Date.

All payments on this Tranche A-[●] Exit Note are subject in all cases to any applicable tax or other laws and regulations, but without prejudice to the provisions of Paragraph 6 hereof. Except as provided in Section 2.07 of the Indenture, no fees or expenses shall be charged to the Holders in respect of such payments.

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<sup>1</sup> Include if Initial Tranche A-[ ] Exit Note.

<sup>2</sup> Include if Additional Tranche A-[ ] Exit Note.

If the Payment Date in respect of any Tranche A-[●] Exit Note is not a Business Day at the place in which it is presented for payment, the Holder thereof shall not be entitled to payment of the amount due until the next succeeding Business Day at such place and shall not be entitled to any further interest or other payment in respect of any such delay.

If the amount of principal or interest which is due on the Tranche A-[●] Exit Notes is not paid in full, the Registrar shall annotate the Register with a record of the amount of interest, if any, in fact paid.

*5 Registrar, Paying Agent and Transfer Agent.*

Wilmington Savings Fund Society, FSB, shall act as Registrar, Transfer Agent and Principal Paying Agent of the Tranche A-[●] Exit Notes. The Company may appoint and change any Registrar, Paying Agent or Transfer Agent in accordance with the terms of the Indenture.

*6 Additional Amounts.*

All payments by the Issuer in respect of the Tranche A-[●] Exit Notes and the Guarantors in respect of the Tranche A-[●] Exit Note Guarantees will be made free and clear of, and without withholding or deduction for or on account of, any present or future taxes, duties, assessments, or other governmental charges of a similar nature imposed or levied by or on behalf of the United Kingdom, or any authority therein or thereof having the power to tax or any other jurisdiction in which the Issuer or Guarantors are organized, resident for tax purposes or through which payments are made in respect of the Tranche A-[●] Exit Notes or the Tranche A-[●] Exit Note Guarantees or, following any merger, consolidation, spin-off, transfer, liquidation, winding-up, dissolution or assumption of obligations that is permitted herein, the jurisdiction in which the resulting, surviving or transferee Person is organized or resident for tax purposes or through which payments are made in respect of the Tranche A-[●] Exit Notes or the Tranche A-[●] Exit Note Guarantees, or, in each case, any political subdivision thereof or taxing authority therein (any of the aforementioned being a "Taxing Jurisdiction"), unless the Issuer or Guarantors are compelled by law to deduct or withhold such taxes, duties, assessments, or similar governmental charges. In such event, the Issuer or Guarantors, as applicable, will make such deduction or withholding, make payment of the amount so withheld to the appropriate Governmental Authority and pay such Additional Amounts as may be necessary to ensure that the net amounts receivable by Holders of Tranche A-[●] Exit Notes after such withholding or deduction shall equal the respective amounts of principal and interest which would have been receivable in respect of the Tranche A-[●] Exit Notes in the absence of such withholding or deduction ("Additional Amounts"). Notwithstanding the foregoing, no such Additional Amounts shall be payable:

(i) to, or to a third party on behalf of, a Holder who is liable for such taxes, duties, assessments or similar governmental charges in respect of such Tranche A-[●] Exit Note by reason of the existence of any present or former connection between such Holder or beneficial owner (or between a fiduciary, settlor, beneficiary, member or shareholder of or possessor of power over the relevant Holder or beneficial owner, if such Holder or beneficial owner is an estate, a trust, a partnership, or a corporation) and the relevant Taxing Jurisdiction, including, without limitation, such Holder or beneficial owner (or such fiduciary, settlor, beneficiary, member or shareholder) being or having been a citizen or

resident or national or domiciliary thereof or being or having been engaged in a trade or business or present therein or having, or having had, a permanent establishment, a dependent agent, a place of business or a place of management present or deemed present therein, other than the mere holding of the Tranche A-[●] Exit Note or enforcement of rights under the Indenture and the receipt of payments with respect to the Tranche A-[●] Exit Note;

(ii) in respect of Tranche A-[●] Exit Notes surrendered or presented for payment (if surrender or presentment is required) more than 30 days after the Relevant Date except to the extent that payments under such Tranche A-[●] Exit Note would have been subject to withholding and the Holder of such Tranche A-[●] Exit Note would have been entitled to such Additional Amounts, on surrender of such Tranche A-[●] Exit Note for payment on the last day of such period of 30 days;

(iii) to, or to a third party on behalf of, a Holder who is liable for such taxes, duties, assessments or other similar governmental charges by reason of such Holder's, or beneficial owner's, failure to comply with any certification, identification, documentation or other reporting requirement concerning the nationality, residence, identity or connection with the relevant Taxing Jurisdiction of such Holder or beneficial owner, if (a) compliance is required by law as a precondition to, exemption from, or reduction in the rate of, the tax, assessment or other governmental charge and (b) the Company has given the Holders at least 30 days' notice that Holders, or beneficial owners, as applicable, will be required to provide such certification, identification, documentation or other requirement;

(iv) in respect of any estate, inheritance, gift, sales, use, transfer, capital gains, excise or personal property or similar tax (not including any UK value-added tax payable), assessment or governmental charge;

(v) in respect of any tax, assessment or other similar governmental charge which is payable other than by deduction or withholding from payments of principal or interest on the Tranche A-[●] Exit Note;

(vi) in respect of any tax imposed on overall net income or any branch profits tax; or

(vii) in respect of any combination of the above.

No Additional Amounts shall be paid with respect to any payment on a Tranche A-[●] Exit Note to a Holder who is a fiduciary, a partnership, a limited liability company or other than the sole beneficial owner of that payment to the extent that payment would be required by the relevant Taxing Jurisdiction to be included in the income, for tax purposes, of a beneficiary or settlor with respect to the fiduciary, a member of that partnership, any interest holder in a limited liability company or a beneficial owner who would not have been entitled to the Additional Amounts had that beneficiary, settlor, member or beneficial owner been the Holder. Furthermore, the Company will pay and indemnify the holders against any UK value-added tax that is imposed on a payment of interest on the Tranche A-[●] Exit Notes.

The Tranche A-[●] Exit Notes are subject in all cases to any tax, fiscal or other law or regulation or administrative or judicial interpretation. Except as specifically provided above, neither the Issuer nor the Guarantors shall be required to make a payment with respect to any tax, assessment or similar governmental charge imposed by any government or a political subdivision or taxing authority thereof or therein.

In the event that Additional Amounts actually paid with respect to the Tranche A-[●] Exit Notes are based on rates of deduction or withholding of withholding taxes in excess of the appropriate rate applicable to the Holder of such Tranche A-[●] Exit Notes, and, as a result thereof such Holder is entitled to make claim for a refund or credit of such excess from the authority imposing such withholding tax, then such Holder shall, by accepting such Tranche A-[●] Exit Notes, be deemed to have assigned and transferred all right, title, and interest to any such claim for a refund or credit of such excess to the Issuer .

Any reference in the Indenture or the Tranche A-[●] Exit Notes to principal, interest or any other amount payable in respect of the Tranche A-[●] Exit Notes by the Issuer or the Tranche A-[●] Exit Note Guarantee by the Guarantors will be deemed also to refer to any Additional Amount, unless the context requires otherwise, that may be payable with respect to that amount under the obligations referred to in this Paragraph 6.

The Company will pay promptly when due any present or future stamp, value-added tax, court or documentary taxes or any excise or property taxes, charges or similar levies that arise in any jurisdiction from the execution, delivery or registration of each Tranche A-[●] Exit Note, each Collateral Document or any other document or instrument referred to in the Indenture or such Tranche A-[●] Exit Note, and those resulting from, or required to be paid in connection with, the enforcement of such Tranche A-[●] Exit Note, the Collateral Documents or any other such document or instrument after the occurrence and during the continuance of any Event of Default.

7 *Open Market Purchases.*

The Issuer or any of its Affiliates may at any time purchase Tranche A-[●] Exit Notes in the open market or otherwise at any agreed upon price. Any such purchased Tranche A-[●] Exit Notes shall not be resold, except in compliance with applicable requirements or exemptions under the relevant securities laws.

8 *Redemption.*

(a) On or after [●], 202[3]<sup>3</sup>, the Tranche A-[●] Exit Notes will be redeemable, at the option of the Company, in whole or in part, at the Redemption Prices (expressed as a percentage of the principal amount to be redeemed), during the 12-month periods specified below:

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<sup>3</sup> **NTD:** Date to correspond to second anniversary of Emergence Date, in case of A-2 Notes and third anniversary of Emergence Date, in case of A-1 Notes.



<u>Period</u>	<u>Redemption Price</u>
On or after [●], 202[3] <sup>4</sup> but prior to [●], 202[4] <sup>5</sup> .....	[102.000] <sup>6</sup> %
On or after [●], 202[4] <sup>7</sup> but prior to [●], 202[5] <sup>8</sup> .....	[101.000] <sup>9</sup> %
On or after [●], 202[5] <sup>10</sup> .....	100.000%

plus any accrued but unpaid interest and Additional Amounts, if any, to, but not including, the Redemption Date.

(b) At any time prior to [●], 202[3]<sup>11</sup>, the Issuer may redeem any of the Tranche A-[●] Exit Notes (including any Additional Tranche A-[●] Exit Notes issued after the Issue Date) in whole at any time or in part from time to time, at its option, at a “make-whole” redemption price equal to the greater of (1) 100% of the principal amount of such Notes to be redeemed and (2) the sum of the present values at such Redemption Date of (i) the redemption price of the Tranche A-[●] Exit Notes on [●], 202[3]<sup>12</sup> plus (ii) all required interest payments on the Tranche A-[●] Exit Notes through [●], 202[3]<sup>13</sup> (excluding accrued but unpaid interest to the date of redemption), discounted to the Redemption Date on a semi-annual basis (assuming a 360-day year consisting of twelve 30-day months) at the Treasury Rate plus 50 basis points; *plus*, in each case, any accrued and unpaid interest and Additional Amounts, if any, on such Notes to (but excluding) the Redemption Date. For the avoidance of doubt, the Issuer shall be responsible for calculating the make-whole premium and the Trustee shall have no obligation to confirm or verify any such calculation.

(c) Notwithstanding the foregoing, at any time and from time to time prior to [●], 202[3]<sup>14</sup>, upon notice in accordance with Section 3.03, the Company may redeem in the aggregate up to 35.0% of the aggregate principal amount of the Tranche A-[●] Exit Notes (calculated after giving effect to the issuance of any Additional Notes) with an amount equal to the net cash proceeds of (x) one or more Equity Offerings or bona fide offerings of convertible debt by the Company or by any direct or indirect parent entity thereof, to the extent the net cash proceeds therefrom are contributed to the Company or used to purchase capital stock of the Company, at a

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<sup>4</sup> **NTD:** Date to correspond to second anniversary of Emergence Date, in case of A-2 Notes and third anniversary of Emergence Date, in case of A-1 Notes.

<sup>5</sup> **NTD:** Date to correspond to third anniversary of Emergence Date, in case of A-2 Notes and fourth anniversary of Emergence Date, in case of A-1 Notes.

<sup>6</sup> **NTD:** 104.500% in case of A-1 Notes

<sup>7</sup> **NTD:** Date to correspond to third anniversary of Emergence Date, in case of A-2 Notes and fourth anniversary of Emergence Date, in case of A-1 Notes.

<sup>8</sup> **NTD:** Date to correspond to fourth anniversary of Emergence Date, in case of A-2 Notes and fifth anniversary of Emergence Date, in case of A-1 Notes.

<sup>9</sup> **NTD:** 102.250% in case of A-1 Notes

<sup>10</sup> **NTD:** Date to correspond to fourth anniversary of Emergence Date, in case of A-2 Notes and fifth anniversary of Emergence Date, in case of A-1 Notes.

<sup>11</sup> **NTD:** Date to correspond to second anniversary of Emergence Date, in case of A-2 Notes and third anniversary of Emergence Date, in case of A-1 Notes.

<sup>12</sup> **NTD:** Date to correspond to second anniversary of Emergence Date, in case of A-2 Notes and third anniversary of Emergence Date, in case of A-1 Notes.

<sup>13</sup> **NTD:** Date to correspond to second anniversary of Emergence Date, in case of A-2 Notes and third anniversary of Emergence Date, in case of A-1 Notes.

<sup>14</sup> **NTD:** Date to correspond to second anniversary of Emergence Date, in case of A-2 Notes and third anniversary of Emergence Date, in case of A-1 Notes.

Redemption Price (expressed as a percentage of the principal amount thereof) equal to 104.500%, or (y) the incurrence of unsecured Indebtedness by the Company, at a Redemption Price (expressed as a percentage of the principal amount thereof) equal to 109.000%, in each case *plus* accrued and unpaid interest, if any, to (but not including) the Redemption Date.

(d) If as a result of any change in or amendment to the laws (or any rules or regulations thereunder) of a Taxing Jurisdiction, or any amendment to or change in an official interpretation, administration or application of such laws, any treaties, regulations, rules, or related agreements to which the Taxing Jurisdiction is a party (including a holding by a court of competent jurisdiction), which change or amendment becomes effective or, in the case of a change in official position, is announced on or after the Issue Date or on or after the date a successor to the Issuer or the relevant Guarantor assumes the obligations under the Tranche A-[●] Exit Notes, the Issuer, such Guarantor or any successor to the Issuer or such Guarantor has or will become obligated to pay Additional Amounts pursuant to Section 4.05, the Issuer or any successor to the Issuer may, at its option, redeem all, but not less than all, of the Tranche A-[●] Exit Notes, at a Redemption Price equal to 100% of their principal amount, together with accrued and unpaid interest to the date fixed for redemption, upon publication of irrevocable notice not less than 30 days nor more than 60 days prior to the date fixed for redemption. No notice of such redemption may be given earlier than 60 days prior to the earliest date on which the Issuer, a Guarantor or successor to the Issuer or such Guarantor would, but for such redemption, become obligated to pay any Additional Amounts. For the avoidance of doubt, the Issuer or any successor to the Issuer shall not have the right to so redeem the Tranche A-[●] Exit Notes unless it is obligated to pay Additional Amounts. Notwithstanding the foregoing, the Issuer or any such successor shall not have the right to so redeem the Tranche A-[●] Exit Notes unless it has taken reasonable measures to avoid the obligation to pay Additional Amounts. For the avoidance of doubt, reasonable measures do not include changing the jurisdiction of incorporation of the Issuer or any successor to the Issuer or the jurisdiction of organization of a Guarantor or any successor to a Guarantor.

In the event that the Issuer or any successor to the Issuer elects to so redeem the Tranche A-[●] Exit Notes, it will deliver to the Trustee: (1) a certificate, signed in the name of the Issuer or any successor to the Issuer by any two of its executive officers or by its attorney in fact in accordance with its bylaws, stating that the Issuer or any successor to the Issuer is entitled to redeem the Tranche A-[●] Exit Notes pursuant to their terms and setting forth a statement of facts showing that the condition or conditions precedent to the right of the Issuer or any successor to the Issuer to so redeem have occurred or been satisfied; and (2) an opinion of independent tax counsel of recognized standing to the effect that (i) the Issuer, a Guarantor or any successor to the Issuer or such Guarantor has or will become obligated to pay Additional Amounts, and (ii) such obligation is the result of a change in or amendment to the laws (or any rules or regulations thereunder) of a Taxing Jurisdiction, as described above. The Trustee shall accept, and will be entitled to fully rely with no liability therefor on, the certificate and opinion described in (1) and (2) of the preceding sentence as sufficient evidence of the satisfaction of the conditions precedent described therein, without further inquiry, in which event such certificate or opinion shall be conclusive and binding on the Holders.

9      *Denominations; Transfer; Exchange.*

The Tranche A-[●] Exit Notes are in fully registered form without coupons attached in minimum denominations of U.S.\$1,000 and integral multiples of U.S.\$1.00 in excess thereof.

A Holder may transfer or exchange Tranche A-[●] Exit Notes in accordance with the Indenture. The Trustee, the Registrar or Transfer Agent, as the case may be, may require a Holder, among other things, to furnish appropriate endorsements and transfer documents and to pay any taxes and fees required by law or permitted by the Indenture.

Neither the Trustee nor any Transfer Agent shall register the exchange or the transfer of any Global Note or Certificated Note (or any portion of a Certificated Note) during the period of 15 days ending on the Record Date. The Trustee shall give prompt notice to the Company of any replacement, transfer, cancellation or destruction of the Tranche A-[●] Exit Notes.

*10 Persons Deemed Owners.*

The registered Holder of this Tranche A-[●] Exit Note may be treated as the owner thereof for all purposes.

*11 Guarantees, Collateral.*

This Tranche A-[●] Exit Note is guaranteed as set forth in the Indenture and secured by Liens on the Collateral as specified in the Indenture and the Collateral Documents.

*12 Unclaimed Money.*

Any money deposited with the Trustee or any Paying Agent, or then held by the Issuer, in trust for the payment of principal of or interest on any Tranche A-[●] Exit Note and remaining unclaimed for two years after such principal or interest has become due and payable shall be paid to the Company at the request of the Company, or (if then held by the Company) shall be discharged from such trust; and the Holder of such Tranche A-[●] Exit Note shall thereafter, as an unsecured general creditor, look only to the Company for payment thereof, and all liability of the Trustee or such Paying Agent with respect to such trust money, and all liability of the Company as trustee thereof, shall thereupon cease.

*13 Defeasance.*

Subject to the terms of the Indenture, the Issuer or Guarantor at any time may terminate some or all of the obligations of the Issuer under the Tranche A-[●] Exit Notes and the Indenture, if the Issuer or Guarantor irrevocably deposits in trust with the Trustee money or U.S. Government Obligations sufficient for the payment of principal of and interest on all the Tranche A-[●] Exit Notes to Maturity or redemption. At such time, each Guarantor's obligations under its Tranche A-[●] Exit Note Guarantee will terminate.

*14 Amendment, Supplement, Waiver.*

The Indenture, the Guarantees or the Tranche A-[●] Exit Notes may be amended, supplemented or waived as provided in the Indenture.

15 *Defaults and Remedies.*

An “Event of Default” occurs if:

(i) any default in any payment of interest (including any related Additional Amounts) on any Tranche A-[●] Exit Note when the same becomes due and payable, and such default continues for a period of 30 days;

(ii) any default in the payment of principal of or premium on (including any related Additional Amounts) any Tranche A-[●] Exit Note when the same becomes due and payable upon acceleration or redemption or otherwise;

(iii) the Issuer or the Guarantors fail to comply with any of their covenants or agreements in the Tranche A-[●] Exit Notes, Tranche A-[●] Exit Note Guarantees, this Indenture or the Collateral Documents (other than those referred to in (a) and (b) above), and such failure continues for 60 days after the Company’s receipt of the notice specified below; *provided* that in the case of a failure to comply with Section 4.06 of the Indenture within the first 18 months after the Issue Date, such period of continuance of such default or breach shall be 120 days after receipt of such written notice;

(iv) the Company or any Significant Subsidiary defaults under any mortgage, indenture or instrument under which there may be issued or by which there may be secured or evidenced any Indebtedness for money borrowed by the Company or any such Significant Subsidiary (or the payment of which is guaranteed by the Company or any such Significant Subsidiary) whether such Indebtedness or guarantee now exists (other than any pre-petition Indebtedness that has been discharged under the Plan of Reorganization), or is created after the Issue Date, if (A) such default either (1) results from the failure to pay any such Indebtedness at its stated final maturity (after giving effect to any applicable grace periods) or (2) relates to an obligation other than the obligation to pay principal of any such Indebtedness at its stated final maturity and results in the holder or holders of such Indebtedness causing such Indebtedness to become due prior to its stated maturity and (B) the principal amount of such Indebtedness, together with the principal amount of any other such Indebtedness in default for failure to pay principal at stated final maturity (after giving effect to any applicable grace periods), or the maturity of which has been so accelerated, totals U.S.\$50,000,000 (or the equivalent thereof at the time of determination) or more in the aggregate;

(v) one or more final judgments or decrees for the payment of money of U.S.\$50,000,000 (or the equivalent thereof in other currencies at the time of determination) or more in the aggregate (to the extent not covered by an insurance policy or policies issued by insurance companies with sufficient financial resources to perform their obligations under such policies) are rendered against the Company or any Significant Subsidiary and are not paid (whether in full or in installments in accordance with the terms of the judgment) or otherwise discharged and, in the case of each such judgment or decree, there is a period of 60 days after such judgment becomes final during which such judgment or decree is not discharged, waived or the execution thereof stayed and, in the event such

judgment is covered by insurance, an enforcement proceeding has been commenced by any creditor upon such judgment or decree which is not promptly stayed;

(vi) a court of competent jurisdiction enters an order or decree under any Bankruptcy Law that:

(1) is for relief against the Company or any Restricted Subsidiary that is a Significant Subsidiary or any group of Restricted Subsidiaries that, taken together, would constitute a Significant Subsidiary, in an involuntary case;

(2) appoints a custodian of the Company or any Restricted Subsidiary that is a Significant Subsidiary or any group of Restricted Subsidiaries that, taken together, would constitute a Significant Subsidiary or for all or substantially all of the property of the Company or any of its Restricted Subsidiaries; or

(3) orders the liquidation of the Company or any Restricted Subsidiary that is a Significant Subsidiary or any group of Restricted Subsidiaries that, taken together, would constitute a Significant Subsidiary and the order or decree remains unstayed and in effect for 60 consecutive day;

(vii) the Company, any Restricted Subsidiary that is a Significant Subsidiary or any group of Restricted Subsidiaries that, taken as a whole, would constitute a Significant Subsidiary, pursuant to or within the meaning of any Bankruptcy Law:

(1) commences a voluntary case;

(2) consents to the entry of an order for relief against it in an involuntary case;

(3) consents to the appointment of a custodian of it or for all or substantially all of its property;

(4) makes a general assignment for the benefit of its creditors; or

(5) generally is not paying its debts as they become due;

(viii) the Tranche A-[●] Exit Note Guarantee of a Significant Subsidiary that is a Guarantor or any group of Subsidiaries that are Guarantors and that, taken together as of the date of the most recent audited financial statements of the Company, would constitute a Significant Subsidiary ceases to be in full force and effect (except as contemplated by the terms hereof) or any such Guarantor or group of Guarantors denies or disaffirms its obligations under this Indenture or any such Tranche A-[●] Exit Note Guarantee, other than by reason of the release of the Tranche A-[●] Exit Note Guarantee in accordance with the terms of Section 10.09 of the Indenture;

(ix) (x) the Liens created by the Collateral Documents shall at any time cease to constitute a valid and perfected Lien on any material portion of the Collateral intended to be covered thereby (unless perfection is not required by the Indenture or the Collateral Documents) other than (A) in accordance with the terms of the relevant Collateral

Document and the Indenture, (B) the satisfaction in full of all obligations under the Indenture or (C) any loss of perfection that results from the failure of the Collateral Trustee to maintain possession of certificates delivered to it representing securities pledged under the Collateral Documents and (y) such default continues for 30 days after receipt of written notice given by the Trustee or the holders of not less than 25% in aggregate principal amount of the then Outstanding Exit Notes; provided that such default relates to Liens in excess of U.S.\$25,000,000;

(x) unless all the Collateral has been released from the Liens in accordance with the provisions of the Collateral Documents, the Company shall assert or any Guarantor that is a Significant Subsidiary (or any group of Subsidiaries that are Guarantors and that, taken together as of the date of the most recent audited financial statements of the Company, would constitute a Significant Subsidiary ) shall assert, in any pleading in a court of competent jurisdiction, with respect to any Collateral have a value in excess of U.S.\$25,000,000, that any such security interest is invalid or unenforceable and, in the case of any such Guarantor that is a Subsidiary of the Company, the Company fails to cause such Subsidiary to rescind such assertions within 30 days after the Company has actual knowledge of such assertions.

A Default under clause (iii) above will not constitute an Event of Default until the Company shall have received from the Trustee (acting solely at the written discretion of the Holders of not less than 25% in principal amount of the Exit Notes then Outstanding) or the Holders of at least 25% in principal amount of the Outstanding Exit Notes written notice of such Default and the Company does not cure such Default within 60 days after receipt of such notice. If an Event of Default (other than an Event of Default specified in clause (vi) or (vii) above) occurs and is continuing, the Trustee or the Holders of not less than 25% in principal amount of the Outstanding Exit Notes may declare all unpaid principal of and accrued and unpaid interest on all Tranche A-[●] Exit Notes to be due and payable immediately, by a notice in writing to the Company, and upon any such declaration such amounts will become due and payable immediately. If an Event of Default specified in clause (vi) or (vii) above occurs and is continuing, then the principal of and accrued and unpaid interest on all Tranche A-[●] Exit Notes will become and be immediately due and payable without any declaration or other act on the part of the Trustee or any Holder; *provided* that, under applicable law, such acceleration would not result in subordination of the claim, in which case the Tranche A-[●] Exit Notes may only be accelerated upon the vote of the Required Holders.

As long as the insolvency laws of the jurisdiction in which the Issuer or any Significant Subsidiary or Guarantor are organized provide for restrictions on or sanctions associated with the ability of the Trustee or the holders of the Tranche A-[●] Exit Notes to, directly or indirectly, exercise the right to declare an Event of Default under clause (vi) and (vii), nothing in clause (vi) and (vii) shall (i) prevent the commencement of any reorganization proceeding in such jurisdiction, whether voluntary or involuntary, in respect of the Issuer or any Significant Subsidiary or Guarantor, (ii) prohibit the Issuer or Significant Subsidiary from entering into a reorganization proceeding, or (iii) cause an unfavorable effect (efecto desfavorable) upon the Issuer or any Significant Subsidiary or Guarantor.

Subject to the provisions of the Indenture relating to the duties of the Trustee in case an Event of Default occurs and is continuing, the Trustee will be under no obligation to exercise any of its rights or powers under the Indenture at the request or direction of any of the Holders, unless such Holders shall have offered to the Trustee indemnity reasonably satisfactory to it in its sole discretion against all costs, losses, liabilities and expenses caused by taking or not taking such action. Subject to such provision for the indemnification of the Trustee, the Required Holders will have the right to direct the time, method and place of conducting any proceeding for any remedy available to the Trustee or exercising any trust or power conferred on the Trustee. However, the Trustee shall be under no obligation to exercise any of the rights or powers under the indenture at the request or direction of the holders if such request or direction conflicts with any law or with the indenture or, subject to the terms of the indenture, if the Trustee determines it is unduly prejudicial to the rights of other holders or would involve the Trustee in personal liability or expense; provided, however, that the Trustee may, but shall not be obliged to, take any other action deemed proper by the Trustee that is not inconsistent with such request or direction.

At any time after a declaration of acceleration has been made and before a judgment or decree for payment of the money due has been obtained by the Trustee as provided in the Indenture, the Required Holders by written notice to the Company and the Trustee may rescind or annul a declaration of acceleration if (i) the Company has paid or deposited with the Principal Paying Agent a sum sufficient to pay (A) all overdue interest on Outstanding Tranche A-[●] Exit Notes, (B) all unpaid principal of the Tranche A-[●] Exit Notes that has become due otherwise than by such declaration of acceleration, (C) to the extent that payment of such interest on the Tranche A-[●] Exit Notes is lawful, interest on such overdue interest (including any Additional Amounts) as provided in the Indenture and (D) all sums paid or advanced by the Trustee and Agents under the Indenture and the reasonable compensation, expenses, disbursements and advances of, and indemnity due to, the Trustee and Agents and their agents and counsel; and (ii) all Events of Default have been cured or waived except nonpayment of principal that has become due solely because of acceleration.

An Event of Default under clause (iv) above and all consequences thereof shall be annulled, waived and rescinded, automatically and without any action by the Trustee or the Holders of the Tranche A-[●] Exit Notes, if within 20 days after such Event of Default arose, (i) the Indebtedness that is the basis for such Event of Default has been discharged, (ii) Holders thereof have rescinded or waived the acceleration, notice or action (as the case may be) giving rise to such Event of Default or (iii) the default that is the basis for such Event of Default has been cured.

No rescission pursuant to Section 6.02 of the Indenture shall affect any subsequent Default or Event of Default or impair any right consequent thereto.

*16 Trustee Dealings with the Issuer .*

Subject to certain limitations imposed by the Indenture, the Trustee and any Paying Agent, Transfer Agent, Registrar or co-registrar or any other agent of the Issuer or of the Trustee, in its individual or any other capacity, may become the owner or pledgee of Tranche A-[●] Exit Notes and may otherwise deal with the Issuer or its Affiliates with the same rights it would have if it were not Trustee, the Transfer Agent, Paying Agent, Registrar or such other agent.

*17 Governing Law.*

THE INDENTURE, THE TRANCHE A-[ ] EXIT NOTES AND THE TRANCHE A-[ ] EXIT NOTE GUARANTEES SHALL BE GOVERNED BY AND CONSTRUED IN ACCORDANCE WITH THE LAWS OF THE STATE OF NEW YORK.

*18 No Recourse Against Others.*

No director, officer, employee or shareholder, as such, of the Issuer, the Guarantors or the Trustee shall have any liability for any obligations of the Issuer, the Guarantors or the Trustee, respectively, under the Indenture or the Tranche A-[●] Exit Notes or for any claim based on, in respect of or by reason of such obligations or their creation. By accepting a Tranche A-[●] Exit Note, each Holder shall waive and release all such liability. The waiver and release shall be part of the consideration for the issue of the Tranche A-[●] Exit Notes.

*19 CUSIP and ISIN Numbers.*

Pursuant to a recommendation promulgated by the Committee on Uniform Security Identification Procedures, the Company has caused CUSIP or ISIN numbers, as applicable, to be printed on the Tranche A-[●] Exit Notes and has directed the Trustee to use CUSIP or ISIN numbers, as applicable, in notices of redemption as a convenience to Holders. No representation is made as to the correctness of such numbers either as printed on the Tranche A-[●] Exit Notes or as contained in any notice and reliance may be placed only on the other identification numbers printed thereon, and any such notice shall not be affected by any defect in or omission of such numbers.

The Company shall furnish to any Holder upon written request and without charge a copy of the Indenture, which includes the form of this Tranche A-[●] Exit Note. Requests may be made to:

[●]



*OPTION OF HOLDER TO ELECT PURCHASE*

If you wish to have this Tranche A-[●] Exit Note purchased by the Company pursuant to Section 4.10 of the Indenture, check the Box:

If you wish to have a portion of this Tranche A-[●] Exit Note purchased by the Company pursuant to Section 4.10 of the Indenture, state the amount: U.S.\$ \_\_\_\_\_.

*Date:*

*Your Signature:*

\_\_\_\_\_  
*(Sign exactly as your name appears on the other side of this Tranche A-[●] Exit Note)*  
*Signature Guarantee:* \_\_\_\_\_

SCHEDULE OF EXCHANGES OF INTERESTS IN THE GLOBAL NOTE\*

The initial outstanding principal amount of this Global Note is U.S.\$ \_\_\_\_\_. The following exchanges of a part of this Global Note for an interest in another Global Note or for a Certificated Note, or exchanges of a part of another Global or Certificated Note for an interest in this Global Note, have been made:

Date of Exchange	Amount of decrease in Principal Amount	Amount of increase in Principal Amount of this Global Note	Principal Amount of this Global Note following such decrease or increase	Signature of authorized signatory of Trustee or Custodian
------------------	--	--	--	---

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\* This schedule should be included only if the Tranche A-[ ] Exit Note is issued in global form.

**EXHIBIT B**

**SUPPLEMENTAL INDENTURE**

dated as of \_\_\_\_\_, \_\_\_\_\_

among

[New UK MidCo2]<sup>1</sup>,  
as Issuer

the GUARANTORS party hereto

WILMINGTON SAVINGS FUND SOCIETY, FSB,  
as Trustee, Registrar, Transfer Agent and Principal Paying Agent

and

GLAS AMERICAS LLC,  
as Collateral Trustee

---

9.000% Tranche A-[●] Senior Secured Notes Due 2028

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<sup>1</sup> **NTD:** Name of UK Holdco that will be successor to Avianca Holdings S.A. to be confirmed

THIS SUPPLEMENTAL INDENTURE (this “**Supplemental Indenture**”), entered into as of \_\_\_\_\_, \_\_\_\_\_, among [●], a [●] incorporated and existing under the laws of the United Kingdom] (the “**Company**” or the “**Issuer**”), [Additional Guarantor(s)] (each, an “**Undersigned**”), WILMINGTON SAVINGS FUND SOCIETY, FSB, as trustee (the “**Trustee**”), Registrar, Transfer Agent and Principal Paying Agent, and GLAS AMERICAS LLC, as Collateral Trustee.

## RECITALS

WHEREAS, the Issuer, the Guarantors party thereto, Wilmington Savings Fund Society, FSB, as trustee, registrar, transfer agent and principal paying agent, and GLAS AMERICAS LLC, as collateral trustee, entered into the Indenture, dated as of [●], 2021 (the “**Indenture**”), relating to the Company’s 9.000% Tranche A-[●] Senior Secured Notes Due 2028 (the “**Tranche A-[●] Exit Notes**”);

WHEREAS, as a condition to the Trustee entering into the Indenture and the purchase of the Tranche A-[●] Exit Notes by the Holders, the Issuer and the Guarantors agreed pursuant to the Indenture to cause any newly acquired or created Subsidiaries to provide Guarantees in certain circumstances.

## AGREEMENT

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and intending to be legally bound, the parties to this Supplemental Indenture hereby agree as follows:

Section 1. Capitalized terms used herein and not otherwise defined herein are used as defined in the Indenture.

Section 2. Each Undersigned, by its execution of this Supplemental Indenture, agrees to be a Guarantor under the Indenture and to be bound by the terms of the Indenture applicable to Guarantors, including, but not limited to, Article 10 thereof. [Specify % to be guaranteed, if less than 100%.]

Section 3. This Supplemental Indenture shall be governed by, and construed in accordance with, the laws of the State of New York.

Section 4. This Supplemental Indenture may be signed in various counterparts which together will constitute one and the same instrument.

Section 5. This Supplemental Indenture is an amendment supplemental to the Indenture, and the Indenture and this Supplemental Indenture will henceforth be read together.

Section 6. The Trustee makes no representation or warranty as to the validity or sufficiency of this Supplemental Indenture or the recitals contained herein.

IN WITNESS WHEREOF, the parties hereto have caused this Supplemental Indenture to be duly executed as of the date first above written.

[ISSUER]

By: \_\_\_\_\_  
Name:  
Title:

[ADDITIONAL GUARANTOR], as Guarantor

By: \_\_\_\_\_  
Name:  
Title:

WILMINGTON SAVINGS FUND SOCIETY,  
FSB, as Trustee, Registrar, Transfer Agent and  
Principal Paying Agent

By: \_\_\_\_\_  
Name:  
Title:

GLAS AMERICAS LLC, as Collateral Trustee

By: \_\_\_\_\_

Name:

Title:

EXHIBIT C

FORM OF  
TRANSFER NOTICE

FOR VALUE RECEIVED, the undersigned Holder hereby sell(s), assign(s) and transfer(s) unto  
Insert Taxpayer Identification No.

---

Please print or typewrite name and address, including postal zip code, of assignee

---

this Tranche A-[●] Exit Note and all rights hereunder, hereby irrevocably constituting  
and appointing

---

\_\_\_\_\_ attorney to transfer said Tranche A-[●] Exit Note on the books of  
[●] with full power of substitution in the premises.

In connection with any transfer of this Tranche A-[●] Exit Note occurring prior to the date [which  
is one year after the original issue date of the Tranche A-[●] Exit Notes,]<sup>1</sup> [which is on or prior to  
the 40th day after the Issue Date (as defined in the Indenture governing the Tranche A-[●] Exit  
Notes),]<sup>2</sup> the undersigned confirms that:

[Check one]

- (a) This Tranche A-[●] Exit Note is being transferred to a Person whom the  
Holder reasonably believes is a qualified institutional buyer (as defined in Rule  
144A under the U.S. Securities Act of 1933, as amended (the “**Securities Act**”), in  
a transaction meeting the requirement of Rule 144A;
- (b) This Tranche A-[●] Exit Note is being transferred in an offshore transaction  
in accordance with Rule 904 under the Securities Act;
- (c) This Tranche A-[●] Exit Note is being transferred pursuant to an exemption  
from registration under the Securities Act provided by Rule 144 thereunder (if  
available);
- (d) This Tranche A-[●] Exit Note is being transferred pursuant to an effective  
registration statement under the Securities Act; or
- (e) This Tranche A-[●] Exit Note is being transferred to the Issuer (as defined  
in the Indenture governing the Tranche A-[●] Exit Notes), in each of cases (a)  
through (e) above, in accordance with any applicable securities laws of any State  
of the United States.

---

<sup>1</sup> Include in Restricted Note.

<sup>2</sup> Include in Regulation S Note.



If none of the foregoing boxes is checked, the Transfer Agent shall not be obligated to register this Tranche A-[●] Exit Note in the name of any Person other than the Holder hereof unless and until the conditions to any such transfer of registration set forth herein and in Section 2.07 of the Indenture shall have been satisfied.

Date: \_\_\_\_\_

---

NOTICE: The signature to this assignment must correspond with the name as written upon the face of this instrument in every particular, without alteration, enlargement or any other change whatever.

**EXHIBIT D**

FORM OF CERTIFICATE  
FOR TRANSFER FROM RESTRICTED GLOBAL  
NOTE OR CERTIFICATED NOTE BEARING  
A SECURITIES ACT LEGEND TO REGULATION S  
GLOBAL NOTE OR CERTIFICATED NOTE  
NOT BEARING A SECURITIES ACT LEGEND

Wilmington Savings Fund Society, FSB  
500 Delaware Avenue, 11th Floor  
Wilmington, Delaware 19801  
Attn: Corporate Trust – Raye Goldsborough – [●]

Re: 9.000% Tranche A-[●] Senior Secured Notes Due 2028 (the “Tranche A-[●] Exit Notes”)

Reference is hereby made to the Indenture, dated [●], 2021 (the “**Indenture**”), among [●], the Guarantors party thereto, WILMINGTON SAVINGS FUND SOCIETY, FSB, as Trustee, Registrar, Transfer Agent and Principal Paying Agent, and GLAS AMERICAS LLC, as Collateral Trustee. Capitalized terms used but not defined herein shall have the meanings given to them in the Indenture.

This letter relates to U.S.\$ \_\_\_\_\_ principal amount of Tranche A-[●] Exit Notes which are held in the form of [a beneficial interest in the Restricted Global Note with the Depository in the name of the undersigned] [a Certificated Note bearing a Securities Act Legend].

The undersigned has requested a transfer of such [beneficial interest] [Certificated Note] to a Person who shall take delivery thereof in the form of [a beneficial interest of equal principal amount in the Regulation S Global Note (ISIN No. USP06048AB19) to be held with [Euroclear] [Clearstream]<sup>1</sup> through the Depository] [a Certificated Note of equal principal amount not bearing a Securities Act Legend]. In connection with such transfer, the undersigned does hereby certify that such transfer has been effected in accordance with the transfer restrictions set forth in the Indenture and the Tranche A-[●] Exit Notes and pursuant to and in accordance with Rule 903 or 904 of Regulation S under the U.S. Securities Act of 1933, as amended (the “**Securities Act**”), and, accordingly, the undersigned further certifies that:

(1) the offer of the Tranche A-[●] Exit Notes was not made to a U.S. Person (as defined under Regulation S);

[(2) at the time the buy order was originated, the transferee was outside the United States or the undersigned and any<sup>2</sup> Person acting on behalf of the undersigned reasonably believed that the transferee was outside the United States;]

---

<sup>1</sup> Indicate appropriate clearing system.

<sup>2</sup> Insert one of the two provisions.

[(2) the transaction was executed in, on or through the facilities of a designated offshore securities market and neither the undersigned nor any Person acting on behalf of the undersigned knows that the transaction was prearranged with a buyer in<sup>3</sup> the United States;]

(3) no directed selling efforts have been made in contravention of the requirements of Rule 903(b) or 904(b) of Regulation S, as applicable;

(4) the undersigned is not the Company, a distributor, an affiliate of either the Company or a distributor, or a Person acting on behalf of any of the foregoing; and

(5) the transaction is not part of a plan or scheme to evade the registration requirements of the Securities Act.

This certificate and the statements contained herein are made for your benefit and for the benefit of [●]. Terms used in this certificate and not otherwise defined in the Indenture have the meanings set forth in Regulation S.

[INSERT NAME OF TRANSFEROR]

By: \_\_\_\_\_  
Name:  
Title:

Dated: \_\_\_\_\_, \_\_\_\_\_

cc: [New UK MidCo2]

---

<sup>3</sup> Insert one of the two provisions.

**EXHIBIT E**

FORM OF TRANSFER CERTIFICATE  
FOR TRANSFER FROM A REGULATION S GLOBAL  
NOTE TO A RESTRICTED GLOBAL NOTE  
(PRIOR TO 40TH DAY AFTER CLOSING DATE)

Wilmington Savings Fund Society, FSB  
500 Delaware Avenue, 11th Floor  
Wilmington, Delaware 19801

Attn: Corporate Trust – Raye Goldsborough – [●]

Re: 9.000% Tranche A-[●] Senior Secured Notes Due 2028 (the “Tranche A-[●] Exit Notes”)

Reference is hereby made to the Indenture, dated [●], 2021 (the “**Indenture**”), among [●], the Guarantors party thereto, WILMINGTON SAVINGS FUND SOCIETY, FSB, as trustee (the “**Trustee**”), Registrar, Transfer Agent and Principal Paying Agent, and GLAS AMERICAS LLC, as Collateral Trustee. Capitalized terms used but not defined herein shall have the meanings given to them in the Indenture.

This letter relates to U.S.\$ \_\_\_\_\_ principal amount of Tranche A-[●] Exit Notes which are held in the form of a beneficial interest in the Regulation S Global Note (ISIN No. USP06048AB19) with the Depository in the name of the undersigned.

The undersigned has requested a transfer of such beneficial interest to a Person who shall take delivery thereof in the form of a beneficial interest in the Restricted Global Note (CUSIP No. [●]) to be held through the Depository. In connection with such transfer, the undersigned does hereby confirm that such transfer has been effected in accordance with the transfer restrictions set forth in the Indenture and the Tranche A-[●] Exit Notes and pursuant to and in accordance with Rule 144A under the U.S. Securities Act of 1933, as amended, and accordingly, the undersigned represents that:

(1) the Tranche A-[●] Exit Notes are being transferred to a transferee that the undersigned reasonably believes is purchasing the Tranche A-[●] Exit Notes for its own account or one or more accounts with respect to which the transferee exercises sole investment discretion; and

(2) the transferee and any such account is a “qualified institutional buyer” within the meaning of Rule 144A, in a transaction meeting the requirements of Rule 144A and in accordance with any applicable securities laws of any state of the United States or any other jurisdiction.

This certificate and the statements contained herein are made for your benefit and for the benefit of [●]

[INSERT NAME OF TRANSFEROR]

By: \_\_\_\_\_  
Name:  
Title:

Dated: \_\_\_\_\_, \_\_\_\_\_

cc: [New UK MidCo2]

**EXHIBIT F**

**FORM OF CERTIFICATE FOR REMOVAL  
OF THE SECURITIES ACT LEGEND ON A CERTIFICATED NOTE**

Wilmington Savings Fund Society, FSB  
500 Delaware Avenue, 11th Floor  
Wilmington, Delaware 19801  
Attn: Corporate Trust – Raye Goldsborough – [●]

Re: 9.000% Tranche A-[●] Senior Secured Notes Due 2028 (the “Tranche A-[●] Exit Notes”)

Reference is hereby made to the Indenture, dated [●], 2021 (the “**Indenture**”), among [●], the Guarantors party thereto, WILMINGTON SAVINGS FUND SOCIETY, FSB, as trustee (the “**Trustee**”), Registrar, Transfer Agent and Principal Paying Agent, and GLAS AMERICAS LLC, as Collateral Trustee. Capitalized terms used but not defined herein shall have the meanings given to them in the Indenture.

This letter relates to U.S.\$ \_\_\_\_\_ principal amount of Tranche A-[●] Exit Notes which are held in the form of [a beneficial interest in the Restricted Global Note (CUSIP No. [●]) with the Depositary] [[a] Certificated Note(s) in the name of the<sup>1</sup> undersigned.]

The undersigned has requested for the restrictive Legend on the Certificated Note(s) to be removed.

In connection with such transfer, the undersigned does hereby certify that such transfer has been effected only (i) in an offshore transaction in accordance with Rule 904 under the Securities Act, (ii) pursuant to an exemption from registration under the Securities Act provided by Rule 144 thereunder (if available) or (iii) pursuant to an effective registration statement under the Securities Act, in each of cases (i) through (iii) in accordance with any applicable securities laws of any State of the United States.

This certificate and the statements contained herein are made for your benefit and for the benefit of and [●]

[NAME OF UNDERSIGNED]

By: \_\_\_\_\_  
Name:  
Title:

Dated: \_\_\_\_\_, \_\_\_\_\_

cc: [New UK MidCo2]

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<sup>1</sup> Indicate form in which Notes are held.



**Exhibit K to Notice of Filing of Plan Supplement**  
**Shareholders Agreement**



**WHITE & CASE**

Dated [●] 2021

## **Investment Agreement**

relating to Avianca Group International Limited

between

**Avianca Group International Limited**

as the Company

and

**The Persons set out in Part 1 of Schedule 1**

as the Original Principal Investors

and

**The Persons set out in Part 2 of Schedule 1**

as the Original Other Equity Holders

***[Draft remains subject to ongoing review by Avianca, the TBLs and their respective professional advisors in all respects, all of whom reserve their rights to comment further on this draft. Provisions in Articles that correspond to provisions in this Investment Agreement to be conformed (including defined terms).]***

White & Case LLP  
5 Old Broad Street  
London EC2N 1DW

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**This Agreement** is made on [•] 2021

**Between:**

- (1) Avianca Group International Limited, a private limited company incorporated in England and Wales (registered number 13645132), whose registered office is at [•] registered with the UK Companies Register (the “**Company**”);
- (2) **The Persons** whose names and addresses are set out in Part 1 of Schedule 1 (*Original Principal Investors*) (together, the “**Original Principal Investors**” and each an “**Original Principal Investor**”); and
- (3) **The Persons** whose names and addresses are set out in Part 2 of Schedule 1 (*Original Other Equity Holders*) (together, the “**Original Other Equity Holders**” and, each, an “**Original Other Equity Holder**”).

**Whereas:**

- (A) The Company has been established in connection with the reorganization of Avianca Holdings S.A. (a *sociedad anónima* duly organized and validly existing under the Laws of Panama) and certain of its subsidiaries (the “**Debtors**”), such reorganization being more particularly described in the Plan of Reorganization (as defined below) and consummated on or around the date of this Agreement.
- (B) From the Emergence Date (as defined below), the parties have agreed to regulate their affairs in connection with the Company on the terms and conditions set out in this Agreement.

**It is agreed as follows:**

**1. Definitions and Interpretation**

- 1.1** The following words and expressions where used in this Agreement have the meanings given to them below:

“**Accredited Investor**” shall have the definition given to it in Rule 501 of Regulation D under the Securities Act;

“**Act**” means the Companies Act 2006;

“**Additional Other Equity Holder**” means each person (including each Electing General Unsecured Claimholder that elects to receive Ordinary Shares under the Plan of Reorganization in exchange for, and in satisfaction and discharge of, its General Unsecured Avianca Claims) who has executed a Deed of Adherence pursuant to Clause 21 (*Deed of Adherence*);

“**Additional Principal Investor**” means an Other Equity Holder who is appointed an Additional Principal Investor in accordance with Clause 3 (*Principal Investor Appointment*);

“**Additional Principal Investor Deed of Adherence**” has the meaning given to it in Clause 3 (*Principal Investor Appointment*);

“**Additional Relevant Securities**” has the meaning given to it in Clause 17.1 (*New Issues of Shares*);

“**Agreement**” means this investment agreement;

“**Annual Budget**” means the annual operating and capital budget of the Group, initially in a form approved by Standard Investor Consent, and then as may be adopted, amended and/or

replaced from time to time with Standard Investor Consent or otherwise in accordance with the terms of this Agreement;

“**Articles**” means the articles of association of the Company from time to time;

“**Asset Sale**” means a sale by the Company or any other member of the Group of all or substantially all of the Group’s business, assets and undertakings to one or more buyers on arm’s length terms as part of a single transaction or series of connected transactions (other than as part of a Reorganisation Transaction);

“**Auditors**” mean the statutory auditors of the Group from time to time;

“**Board**” means the board of directors of the Company (or a duly authorised Committee thereof that has been delegated the applicable authority) from time to time;

“**Board Materials**” has the meaning given to it in Clause 5.8 (*Board Observers*);

“**Business Day**” means any day other than a Saturday, Sunday or a public holiday in England and Wales, the State of New York or Bogota, Colombia;

“**Business Plan**” means that certain 8-Year Financial Forecast Revised Plan 2.0 dated 21 July 2021, as updated from time to time in accordance with Clause 16 (*Annual Budget and Business Plan*);

“**CEO**” means the chief executive officer of the Group from time to time, the first such person being Adrian Neuhauser;

“**Chairman**” has the meaning given to it in Clause 5.4 (*Rights of the Principal Investors to appoint and remove the Chairman*);

“**Chapter 11 Cases**” means the jointly administered cases of the Debtors under chapter 11 of title 11 of the United States Code;

“**Chapter 11 Exit Facility**” means the new senior secured credit facility or facilities consisting of Exit A-1 Notes and Exit A-2 Notes (each as defined in the Plan of Reorganization) made available to the Company in accordance with the Plan of Reorganization and exit facility documents included in the Plan Supplement;

“**Chapter 11 Exit Facility Documents**” means the documents that will govern the Chapter 11 Exit Facility, including each indenture and all other financing documents related to the Chapter 11 Exit Facility, such as intercreditor agreements, pledges, mortgages, and guarantees;

“**Commission**” means the U.S. Securities and Exchange Commission (as the same may be redesignated, substituted or replaced from time to time);

“**Committee**” has the meaning given to it in Clause 6 (*Committees of the Board*);

“**Company Opportunity**” means any activity, opportunity, relationship or investment in any line of business or type of business, including any Other Business, but excluding the Group’s business;

“**Competitor**” means any person (or any of their affiliates) which is, or is acting on behalf of, or is any person or entity who Controls fifteen per cent (15%) or more of voting or economic rights in or has the ability to exert significant influence over, any person whose business is or seeks to be in competition with the Group’s business or any substantial part of it (taken as a whole) or who operates in the same or similar industry or sector as any Group Company in any jurisdiction it being understood and agreed that no Principal Investor shall be deemed a Competitor hereunder;

“**Compliance Measures**” has the meaning given to it in Schedule 4 (*Information Rights*);

“**Confidential Information**” means all information (whether oral or recorded in any medium) relating to any Group Company’s business, financial or other affairs (including future plans of any Group Company) which is treated by a Group Company as confidential (whether or not marked as confidential) or which by its nature is confidential;

“**Control**” means the possession, directly or indirectly, of the power to direct or cause the direction of a person or the management and policies of a person, whether through ownership of voting securities, by agreement or otherwise (and “**Controls**”, “**Controlled**” and “**Controlling**” shall be construed accordingly);

“**Controlling Interest**” means an interest (as defined in sections 820 to 825 of the Act) in the Shares conferring in aggregate more than fifty per cent (50%) of the total voting rights normally exercisable at any general meeting of the Company or the relevant New Holding Company;

“**Debt Finance**” means any third party debt financing facilities (including any senior and subordinated debt financing facilities, any loan notes and/or any other debt or debt-like security or rights convertible into or exercisable or exchangeable for debt or debt-like securities of any class or series of loan capital, together in each case with any related hedging arrangements) of or issued by any Group Company from time to time, including (i) the Secured RCF, and (ii) the Chapter 11 Exit Facility;

“**Deed of Adherence**” has the meaning given to it in Clause 21 (*Deed of Adherence*);

“**Demand Eligible Holder**” has the meaning given to it in Clause 12 (*Registration Rights*);

“**Demand Eligible Holder Request**” has the meaning given to it in Clause 12 (*Registration Rights*);

“**Demand Notice**” has the meaning given to it in Clause 12 (*Registration Rights*);

“**Demand Registration**” has the meaning given to it in Clause 12 (*Registration Rights*);

“**Demand Registration Statement**” has the meaning given to it in Clause 12 (*Registration Rights*);

“**Demand Requesting Holders**” has the meaning given to it in Clause 12 (*Registration Rights*);

“**Disclosure and Transparency Guidelines**” has the meaning given to it in paragraph 2.15 of Schedule 4 (*Information Rights*);

“**Drag Transferee**” has the meaning given to it in Clause 18.11 (*Transfers of Shares*);

“**Drag Threshold**” means:

- (a) at any time before the fifth (5) anniversary of the Emergence Date, sixty-six and two-thirds per cent (66 $\frac{2}{3}$ %) of the issued and outstanding Ordinary Shares held by the Investors;
- (b) on or after the fifth (5) anniversary of the Emergence Date, fifty per cent (50%) of the issued and outstanding Ordinary Shares held by the Investors;

“**Drag-Along Investor**” means any Investor or group of Investors who collectively hold the Ordinary Shares in an amount that constitutes at least the applicable Drag Threshold;

“**Drag-Along Notice**” has the meaning given to it in paragraph 1.1 of Part 2 of Schedule 5 (*Drag-Along*);

“**Drag-Along Sale**” has the meaning given to it in Clause 18.11 (*Transfers of Shares*);

“**Drag-Along Sale Documents**” has the meaning given to it in paragraph 1.4 of Part 2 of Schedule 5 (*Drag-Along*);

“**Drag-Along Securities**” has the meaning given to it in Clause 18.11 (*Transfers of Shares*);

“**Dragged Security Investors**” has the meaning given to it in Clause 18.11 (*Transfers of Shares*);

“**Effectiveness Period**” has the meaning given to it in Clause 12 (*Registration Rights*);

“**Electing General Unsecured Claimholder**” has the meaning given to it in the Plan of Reorganization;

“**Eligible Investor**” means an Investor (other than a Group Company) who holds at least two per cent (2%) of the Ordinary Shares, *provided that* such Investor qualifies as an Accredited Investor at the relevant time;

“**Emergence Date**” means the Effective Date of the Plan of Reorganization, as defined therein;

“**Emergency Funding**” means funding required:

- (a) to fund one or more than one acquisition in a competitive process where, given the timing of the acquisition or bidding process, it is likely in the reasonable opinion of the Board that complying with the pre-emption mechanism at Clause 17 (*New Issues of Shares*) to obtain the required capital would prevent the acquisition from being made;
- (b) to avoid any Group Company experiencing a material liquidity shortfall, including any liquidity shortfall that would result in a breach of any liquidity-based covenant in any Financing Document;
- (c) where there has occurred and is continuing an event of default under any Financing Document where such event of default has not been waived by the relevant provider(s) of the finance and in the reasonable opinion of the Board the Emergency Funding Issuance is necessary to cure the event of default;
- (d) where, in the reasonable opinion of the Board, there is likely to occur an event of default under any Financing Document and the Emergency Funding Issuance is, in the reasonable opinion of the Board, necessary to avoid the event of default occurring; or
- (e) to avoid any other emergency affecting the assets of the Company or any Group Company that, in the reasonable opinion of the Board, causes or poses an imminent risk of causing (x) material damage to the environment, (y) material damage to the property, business, equipment or facilities of the Company or any other Group Company or the Group as a whole, or (z) serious injury to or death of any person.

“**Emergency Funding Issuance**” has the meaning given to it in Clause 14 (*Exit*);

“**Enhanced Investor Consent**” or “**Enhanced Investor Direction**” means a consent or direction:

- (a) in writing to the relevant Group Company from each Principal Investor or such Principal Investor’s appointed Investor Director (including by way of e-mail); or
- (b) from each of the Principal Investors by signing a written resolution of the shareholders of the Company approving the relevant transaction or matter,

and provided, in each case, that the consent or direction is expressly referred to as an Enhanced Investor Consent or Enhanced Investor Direction (as applicable);

“**Equity Conversion and Commitment Agreement**” means the equity conversion and commitment agreement between, amongst others, Avianca Holdings S.A. and the Original Principal Investors dated 1 September 2021, as such agreement may be amended, amended and restated, supplemented, novated or replaced from time to time;

“**Excess Relevant Securities**” has the meaning given to it in Clause 17.1 (*New Issues of Shares*);

“**Exchange Act**” means the United States Securities Exchange Act of 1934, as amended;

“**Exchange Listing**” has the meaning given to it in Clause 11.1 (*Exchange Listing*);

“**Exit**” means a Sale, Asset Sale, IPO or Winding Up;

“**Family Member**” means, in relation to an Investor, such Investor’s spouse or civil partner (provided they are not estranged or legally separated) and/or any one or more of his children (including step children) who are at least 18 years of age;

“**Family Transferee**” means, in relation to any Investor, a Family Member of such Investor or the trustees of a Family Trust set up wholly for the benefit of such Investor and/or his Family Members;

“**Family Trust**” means, in relation to an Investor, a trust or settlement set up wholly for the benefit of that person and/or his Family Members;

“**Financing Documents**” means the agreements (including facility, inter-creditor and security agreements and any ancillary documents) pursuant to which Debt Finance providers make available Debt Finance to any Group Company including (i) the Secured RCF Documents and (ii) the Chapter 11 Exit Facility Documents (in each case, as may be amended, amended and restated, supplemented, novated or replaced from time to time) and the agreements for any refinancing or replacement thereof;

“**General Unsecured Avianca Claim**” has the meaning given to it in the Plan of Reorganization;

“**Group**” means the Company and any New Holding Company and any direct or indirect subsidiary undertaking of the Company or any New Holding Company from time to time and references to “**Group Company**” and “**member of the Group**” shall be construed accordingly;

“**Holder Majority**” means Investors holding Shares representing more than fifty per cent (50%) of the issued and outstanding Ordinary Shares.

“**Holding Companies**” means the Company and any New Holding Company and “**Holding Company**” shall mean any one of them;

“**Independent Director**” has the meaning given to it in Clause 5.5 (*Independent Directors*);

“**Investment Fund**” means any person, trust, or fund holding shares for investment purposes;

“**Investor**” means:

- (a) each of the Principal Investors for so long as they hold any Shares;
- (b) each of the Other Equity Holders for so long as they hold any Shares;
- (c) any Investor Affiliate for so long as it holds any Shares; and



(d) any other person who undertakes to perform the obligations of an Investor (including as a Principal Investor) under a Deed of Adherence for so long as it holds any Shares,

and “**Investors**” shall be construed accordingly;

“**Investor Affiliate**” means, in relation to an Investor:

(a) any affiliate Controlled by, Controlling, or under common Control with such Investor (excluding any portfolio company thereof);

(b) any Investment Fund:

(i) of that Investor (or any group undertaking of, or any (direct or indirect) Controlling shareholder of, that Investor);

(ii) of that Investor’s (or any group undertaking of that Investor’s) general partner, trustee, nominee, manager or adviser;

(iii) managed or advised by that Investor’s manager or adviser or by any group undertaking of, or any (direct or indirect) shareholder in, or entity under common Control with, or affiliate of, that manager or adviser;

(c) any group undertaking of that Investor, or of that Investor’s general partner, trustee, nominee, manager or adviser (excluding any portfolio company thereof); or

(d) any general partner, trustee, nominee, operator, arranger or manager of, adviser to, that Investor, or of, to or in any Investment Fund referred to in (a) above or of, to or in any group undertaking referred to in (b) above;

“**Investor Consent**” means a Standard Investor Consent or an Enhanced Investor Consent as applicable;

“**Investor Direction**” means a Standard Investor Direction or an Enhanced Investor Direction as applicable;

“**Investor Director**” has the meaning given to it in Clause 5.3(a) (*Rights of the Principal Investors to appoint and remove Investor Directors*);

“**Investor Indemnitors**” has the meaning given to it in Clause 5.7(f) (*Indemnity*);

“**IPO**” means the admission of the whole of any class of the issued share capital of any Holding Company to trading on a regulated market or other recognised investment exchange in the United Kingdom or on a national securities exchange in the United States provided that such term shall not include an Exchange Listing;

“**Kingsland**” has the meaning given to it in Clause 3.3 (*Kingsland International Group, S.A.*);

“**Kingsland Group**” has the meaning given to it in Clause 3.3 (*Kingsland International Group, S.A.*);

“**Legal Requirement(s)**” means any statutes, laws (statutory or common), ordinances, rules, regulations, codes, policies enacted, adopted or promulgated by any governmental authority and any order of a court or arbitral tribunal that is binding on the relevant person;

“**Management Information Package**” has the meaning given to it in paragraph 2.15(b) of Schedule 4 (*Information Rights*);

“**Material Investor**” means each Investor from to time holding Shares representing more than two per cent (2%) of the issued and outstanding Ordinary Shares;

“**New Holder**” has the meaning given to it in Part 1 of Schedule 5 (*Tag-Along*);

“**New Holding Company**” means any new holding company of the Company, formed for the purpose of facilitating a Reorganisation Transaction, the Exchange Listing or an IPO (that in each case has received the requisite Investor Consent pursuant to the terms of this Agreement) (excluding any holding company that owns an interest in the Company which is a special purpose vehicle utilised by the Investors (and not any other Security Holder) to facilitate their direct or indirect investment in the Group);

“**New Issue**” means a new issue of Shares following the Emergence Date in accordance with Clause 14 (*Exit*);

“**Non-Material Subsidiary**” means any direct or indirect subsidiary of the Company the revenues, assets or liabilities of which constitute less than three and one-half per cent (3.5%) of the aggregate consolidated gross revenues, assets or liabilities, as applicable, of the Group for the immediately preceding fiscal year;

“**Non-Selling Investor**” means:

- (a) in respect of a Principal Investor Tag Transfer, a Principal Investor who is not a Selling Investor; and
- (b) in respect of a Tag-Along Sale, an Investor who is not a Selling Investor;

“**Non-Transferring Investor**” has the meaning given to it in Clause 19 (*Right of First Refusal*);

“**Notice**” has the meaning given to it in Clause 41.1 (*Form of Notice*);

“**Observer**” has the meaning given to it in Clause 5.8 (*Board Observers*);

“**Ordinary Shares**” means the ordinary shares in the Company each with par value \$0.0001;

“**Original Principal Investor Ordinary Shares**” means the Ordinary Shares held by all Original Principal Investors from time to time;

“**Other Business**” shall have the meaning given to it in Clause 20 (*Investment*);

“**Other Equity Holder**” means each Original Other Equity Holder, each Additional Other Equity Holder, and any other person who undertakes to perform the obligations of an Other Equity Holder under a Deed of Adherence, in each case for so long as it holds any Shares;

“**Outgoing Principal Investor**” has the meaning given to it in Clause 3.2 (*Termination of Appointment of Principal Investors*);

“**Permitted Amendment**” has the meaning given to it in Clause 30.1 (*Variations to Transaction Documents*);

“**Permitted Finance Disclosee**” means, in respect of any person, its lenders, proposed lenders and other financing parties of such person;

“**Piggyback Eligible Holders**” has the meaning given to it in Clause 12 (*Registration Rights*);

“**Piggyback Notice**” has the meaning given to it in Clause 12 (*Registration Rights*);

“**Piggyback Registration**” has the meaning given to it in Clause 12 (*Registration Rights*);

“**Piggyback Registration Statement**” has the meaning given to it in Clause 12 (*Registration Rights*);

“**Piggyback Request**” has the meaning given to it in Clause 12 (*Registration Rights*);

“**Plan of Reorganization**” means the [third] amended joint plan of reorganization filed by the Debtors on [15 September] 2021 (as amended and/or supplemented from time to time in accordance with the terms thereof), as confirmed by the U.S. Bankruptcy Court on [●] 2021;<sup>1</sup>

“**Plan Supplement**” has the meaning given to it in the Plan of Reorganization;

“**Principal Investor**” means:

- (a) an Original Principal Investor;
- (b) if applicable, any Additional Principal Investor; and
- (c) any person who adheres to this Agreement from time to time as a Principal Investor pursuant to a Deed of Adherence or an Additional Principal Investor Deed of Adherence in accordance with this Agreement;

“**Principal Investor Tag Transfer**” has the meaning given to it in Clause 18.10 (*Transfers of Shares*);

“**Refinancing**” means any raising of Debt Finance or refinancing of any existing debt or equity financing arrangements of the Group;

“**Registration Expenses**” has the meaning given to it in Clause 26.2 (*Registration and Related Costs*);

“**Relevant Entitlement**” means, in the case of each Investor, such percentage of the Relevant Securities as equates to its *pro rata* share of the Shares in issue immediately prior to the allotment and issue of the Relevant Securities (save that (i) an Investor’s Relevant Entitlement may instead be subscribed for by that Investor’s Investor Affiliate and (ii) in the case of the Kingsland Group, any member of the Kingsland Group may assign its Relevant Entitlement to any other member of the Kingsland Group or any of their respective Investor Affiliates);

“**Relevant Securities**” has the meaning given to it in Clause 17.1 (*New Issues of Shares*);

“**Reorganisation Transaction**” means a solvent reorganisation of the Company or the Group by any means, including the acquisition of the Company by a New Holding Company or any other reorganisation of the Company or the Group involving the Company’s or the Group’s share or debt capital (including the conversion, consolidation, sub-division or redesignation (as appropriate) of the Shares) and which may involve the exercise of the rights set out in Clause 15 (*Reorganisation Transactions*);

“**Replacement Securities**” has the meaning given to it in Clause 15.2 (*Reorganisation Transactions*);

“**Representatives**” means, in respect of any person, its partners, officers, employees, professional advisers, auditors and other representatives of such person;

“**ROFR Expiry Date**” has the meaning given to it in Clause 19 (*Right of First Refusal*);

“**ROFR Notice**” has the meaning given to it in Clause 19 (*Right of First Refusal*);

“**ROFR Offer**” has the meaning given to it in Clause 19 (*Right of First Refusal*);

“**ROFR Shares**” has the meaning given to it in Clause 19 (*Right of First Refusal*);

“**Sale**” means the sale or Transfer of Shares to one or more third parties as part of a single transaction or a series of related transactions (other than (i) as part of a Reorganisation

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<sup>1</sup> **Drafting note:** Language to be updated, if necessary, to reflect final version of the Plan of Reorganization confirmed by the Bankruptcy Court.

Transaction or (ii) the Transfer by an Investor to an Investor Affiliate) which results in such third parties (together with any connected person or any person acting in concert with such third parties) being entitled to exercise a Controlling Interest, whether through merger, consolidation, share exchange, business combination, sale or disposition of assets or otherwise;

“**Secured RCF**” means the secured revolving credit facility made available to the Company pursuant to the Secured RCF Documents;

“**Secured RCF Documents**” means that certain Credit and Guaranty Agreement, dated as of 31 August 2018, by and among Aerovías del Continente Americano S.A. Avianca, as borrower, Avianca Holdings S.A. and Tampa Cargo S.A.S., as guarantors, Citibank N.A. as collateral agent and administrative agent, and the lenders party thereto and any Loan Documents (as defined therein), in each case, as amended, restated, modified, and/or supplemented in accordance with the Plan of Reorganization and the amendment included in the Plan Supplement on the Emergence Date, and from time to time thereafter;

“**Securities Act**” means the U.S. Securities Act of 1933, as amended;

“**Security Holder**” means any person, other than a Group Company, holding Shares;

“**Selling Investor**” has the meaning given to it in Clause 18.10 (*Transfers of Shares*);

“**Share Capital Table**” means the document appended to this Agreement setting out (i) the fully diluted share capital structure of the Company and (ii) the number, class and subscription amounts of Ordinary Shares issued to each of the Investors, in each case as at the Emergence Date;

“**Shareholders**” means the holders of Shares and “**Shareholder**” means any one of them;

“**Shares**” means the Ordinary Shares and any other shares of any class or series of capital stock or series of any securities (including any preference shares and any shares that carry a fixed return on profits, capital or otherwise) or rights convertible into or exercisable or exchangeable for shares of any class or series of capital stock (or which are convertible into or exercisable or exchangeable for any security which is, in turn, convertible into or exercisable or exchangeable for shares of any class or series of capital stock) of the Company or any other Group Company from time to time, in each case having the rights and being subject to the restrictions set out in this Agreement and the Transaction Documents and “**Share**” means any one of them;

“**Standard Investor Consent**” or “**Standard Investor Direction**” means:

- (a) in the event that no Additional Principal Investors have been appointed at that time, a consent or direction (as the case may be) given in writing (including by email) to the relevant Group Company by at least two (2) Principal Investors together holding a majority of the issued and outstanding Ordinary Shares held by the Principal Investors at that time; or
- (b) in the event that at least one Additional Principal Investor has been appointed at that time, a consent or direction (as the case may be) given in writing (including by email) to the relevant Group Company by at least three (3) Principal Investors together holding a majority of the Ordinary Shares held by the Principal Investors;

“**Surviving Provisions**” means Clauses 1 (*Definitions and Interpretation*), 24 (*Announcements*), 25 (*Confidentiality*), 28 (*Relationship of Agreement to Transaction Documents*), 29 (*Duration*) to 43 (*Governing Law and Jurisdiction*) (inclusive);

“**Tag Transferee**” has the meaning given to it in Clause 18.10 (*Transfers of Shares*);

**“Tag-Along Offer”** means:

- (a) in relation to a Principal Investor Tag Transfer, the offer required to be made by the Selling Investor(s) to each Principal Investor in accordance with Clause 18.10(a) (*Transfers of Shares*); and
- (b) in relation to a Tag-Along Sale, the offer required to be made to all Investors in accordance with Clause 18.10(b) (*Transfers of Shares*);

**“Tag-Along Sale”** has the meaning given to it in Clause 18.10 (*Transfers of Shares*);

**“Transaction Documents”** means this Agreement, the documents constituting the Shares (including the Warrants Instrument), the constitutional documents of the Group Companies and, in each case, all documents referred to therein, including the Articles;

**“Transfer”** means, in relation to any Shares, to:

- (a) sell, assign, transfer or otherwise dispose of them or any interest in them (including the grant of any option over or in respect of them);
- (b) direct (by way of renunciation or otherwise) that another person should, or assign any right to, receive them or any interest in them;
- (c) enter into any agreement in respect of the voting, economic or any other rights attached to them (other than by way of proxy for a particular shareholder meeting); or
- (d) agree, whether or not subject to any condition precedent or subsequent, to do any of the foregoing;

*provided that* the creation or permission to subsist of any security interest over any such Shares, including the use of any such Shares as collateral in a title transfer or any swap or derivative financing, shall not constitute a Transfer; provided further that enforcement of such security interest or collateral shall constitute a Transfer (and **“Transferred”** shall be construed accordingly);

**“Transferring Investor”** has the meaning given to it in Clause 19 (*Right of First Refusal*);

**“Undisturbed Ordinary Shares”** has the meaning given to it in Clause 3.2 (*Termination of Appointment of Principal Investors*);

**“U.S. Bankruptcy Court”** means the United States Bankruptcy Court for the Southern District of New York or any other court having jurisdiction over the Chapter 11 Cases;

**“Warrant Instrument”** means the warrant instrument relating to the issue of warrants to subscribe for shares in the Company dated [●] 2021;

**“Warrants”** means the warrants to purchase Ordinary Shares, on the terms and subject to the conditions of the Warrant Instrument, issued or to be issued to Electing General Unsecured Claimholders, if any, pursuant to the Plan of Reorganization;

**“Wholly Owned Subsidiaries”** means Group Companies that are (directly or indirectly) wholly owned by a Holding Company; and

**“Winding Up”** means a voluntary or involuntary distribution pursuant to a winding up, dissolution or liquidation of the Company or any New Holding Company (including following an Asset Sale).

- 1.2 The Schedules form part of this Agreement and shall have the same force and effect as if expressly set out in the body of this Agreement.

- 1.3 Unless the context otherwise requires, words and expressions defined in the Articles<sup>2</sup> and words and expressions defined in or having a meaning provided by the Act shall have the same meaning in this Agreement, including references to a “**company**”, “**holding company**”, “**subsidiary**”, “**parent undertaking**”, “**group undertaking**” and “**subsidiary undertaking**”.
- 1.4 Unless the context otherwise requires, or as expressly defined otherwise, references in this Agreement to:
- (a) any of the masculine, feminine and neuter genders shall include other genders;
  - (b) the singular shall include the plural and vice versa;
  - (c) a person shall include a reference to any natural person, body corporate, unincorporated association, partnership, firm and trust;
  - (d) “**employee**” and “**employees**” shall be deemed to include workers, consultants and non-executive directors;
  - (e) any statute or statutory provision shall be deemed to include any instrument, order, regulation or direction made or issued under it and any reference to any statute, statutory provision, regulations or rules of any regulatory body shall be construed as a reference to the same as it may have been, or may from time to time be, amended, modified, consolidated, re-enacted or replaced except to the extent that any amendment or modification made after the date of this Agreement would increase any liability or impose any additional obligation under this Agreement;
  - (f) any reference to a regulatory body or agency shall be deemed to include any successor of such regulatory body or agency and shall be construed as a reference to the same;
  - (g) any English legal term for any action, remedy, method of judicial proceeding, legal document, legal status, court, official or any legal concept or thing shall, in respect of any jurisdiction other than that of England, be deemed to include what most nearly approximates in that jurisdiction to the English legal term;
  - (h) any time or date shall be construed as a reference to the time or date prevailing in England;
  - (i) a procuring obligation, where used in relation to the Investors, the Board, the Holding Companies or the other parties to this Agreement (or any one or more of them), means that each Investor, member of the Board, Holding Company or other party (as the case may be) undertakes to exercise his or its voting rights and use any and all powers vested in him or it from time to time as a shareholder, partner, member, director, officer or employee or otherwise in or of the Company or any other member of the Group or other entity (as relevant) to ensure compliance with that obligation so far as he or it is reasonably able to do so, whether acting alone or (to the extent that he is lawfully able to contribute to ensuring such compliance collectively) acting with others;
  - (j) “**\$**”, “**USD**” and “**dollars**” denote the lawful currency of the United States of America; and
  - (k) an undertaking or procuring obligation, where used in relation to the Holding Companies, means an undertaking or procuring obligation other than to the extent that it would constitute an unlawful fetter on its statutory powers.

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<sup>2</sup> **Drafting note:** Implications and cross-references to be fully checked once the Articles have been drafted.

- 1.5 The headings in this Agreement are for convenience only and shall not affect its meaning. References to a Clause, Schedule or paragraph are (unless otherwise stated) to a Clause of and Schedule to this Agreement and to a paragraph of the relevant Schedule.
- 1.6 Where any Shares are held by a nominee, custodian or trustee for any person, that person shall (unless the context requires otherwise) be treated for the purposes of this Agreement as the holder of those Shares and references to Shares being “**held by**” a person, to a person “**holding**” Shares or to a person who “**holds**” any such Shares, or equivalent formulations, shall be construed accordingly.
- 1.7 For the purposes of calculating whether an Investor meets a holding threshold set out in this Agreement (including whether an Investor qualifies as a Principal Investor) and for calculating such Investor’s ownership of Shares for purposes of the Transaction Documents, including pursuant to Clause 12 (*Registration Rights*), Clause 17 (*New Issues of Shares*), including the calculation of Relevant Entitlements, Clause 18 (*Transfer of Shares*) and Clause 19 (*Right of First Refusal*), an Investor shall be treated as the holder of Shares held by such Investor and by its Investor Affiliates (in each case subject to Clause 1.6), *provided that* a person shall not be deemed to hold Shares:
- (a) held by an Investor Affiliate where such Investor Affiliate has failed to enter into a Deed of Adherence in compliance with Clause 18.3(a) (*Transfers of Shares*) and Clause 20 (*Deed of Adherence*);
  - (b) over which such person or any of its Investor Affiliates exercises voting control pursuant to a voting trust, proxy or other similar agreement with a person that is not an Investor Affiliate of such person, or
  - (c) which are owned by such person or any of its Investor Affiliates but with respect to which all or part of the economic benefits and/or risks of ownership of such Shares are conferred to any other person (other than to (x) any other Investor Affiliate of such person or (y) a limited partner of, or investor in, any such person, in its capacity as such),

and references to Shares being “**held by**” a person, to a person “**holding**” Shares or to a person who “**holds**” any such Shares, or equivalent formulations, shall be construed accordingly.

- 1.8 A reference to a “**connected person**” shall have the meaning attributed to it at the date of this Agreement by sections 1122 and 1123 Corporation Tax Act 2010 and the words “connected with” shall be construed accordingly.
- 1.9 In construing this Agreement, “**including**” shall be deemed to mean “**including without limitation**”, general words introduced by the word “**other**” shall not be given a restrictive meaning by reason of the fact that they are preceded by words indicating a particular class of acts, matters or things and general words shall not be given a restrictive meaning by reason of the fact that they are followed by particular examples intended to be embraced by the general words.

## 2. **Effective Date**

The rights and obligations of the parties pursuant to this Agreement shall be effective from the Emergence Date.

### 3. Principal Investor Appointment

#### 3.1 Appointment of Additional Principal Investors

- (a) An Original Principal Investor holding a majority of the Original Principal Investor Ordinary Shares or (as the case may be) Original Principal Investors together holding a majority of the Original Principal Investor Ordinary Shares may (but are not obliged to) appoint up to two (2) unaffiliated Other Equity Holders to be Additional Principal Investors *provided that* each such Other Equity Holder, together with its Investor Affiliates, holds at least seven and one-half per cent (7.5%) of the Ordinary Shares at the relevant time.
- (b) The appointment of an Additional Principal Investor pursuant to paragraph (a) of this Clause 3.1 (*Appointment of Additional Principal Investors*) shall take effect upon the later of:
  - (i) the relevant Original Principal Investor(s) notifying each other Principal Investor and the Company of the appointment; and
  - (ii) each such Other Equity Holder executing and delivering a fully valid and binding deed of adherence substantively in the form set out in Schedule 7 (*Additional Principal Investor Deed of Adherence*) (a “**Additional Principal Investor Deed of Adherence**”) as a Principal Investor.
- (c) If any Original Principal Investor or group of Original Principal Investors has appointed two Additional Principal Investors (the “**Original Appointees**”) pursuant to paragraphs (a) and (b) of this Clause 3.1 (*Appointment of Additional Principal Investors*), no Original Principal Investor may appoint a further Additional Principal Investor, whether or not the Original Appointees remain Principal Investors.

#### 3.2 Termination of Appointment of Principal Investors

If any Principal Investor (in this context an “**Outgoing Principal Investor**”) together with its Investor Affiliates ceases to hold at least seven and one-half per cent (7.5%) of the issued and outstanding Ordinary Shares excluding from such calculation any Ordinary Shares issued after the date hereof in respect of which pre-emptive rights did not apply pursuant to Clause 17.3(b) (*New Issues of Shares*) (such Ordinary Shares, excluding any Ordinary Shares issued after the date hereof in respect of which pre-emptive rights did not apply pursuant to Clause 17.3(b) (*New Issues of Shares*), the “**Undisturbed Ordinary Shares**”):

- (a) that Outgoing Principal Investor will promptly (and in any event within one (1) Business Day of ceasing to hold at least seven and one-half per cent (7.5%) of the Undisturbed Ordinary Shares), notify the Company and each other Principal Investor;
- (b) that Outgoing Principal Investor will immediately and automatically, without further reference to or consent of that Outgoing Principal Investor, cease to be a Principal Investor (whether or not it has complied with its obligations under paragraph (a) above); and
- (c) the provisions of this Agreement (other than this Clause 3.2 (*Termination of Appointment of Principal Investors*)) that apply to Principal Investors will no longer apply to or include that Outgoing Principal Investor and (if and to the extent that such Outgoing Principal Investor continues to hold any Shares) such Outgoing Principal Investor will be considered an Other Equity Holder for the purposes of this Agreement.



### 3.3 **Kingsland International Group, S.A.**

The Ordinary Shares held from time to time by:

- (a) Kingsland International Group, S.A. (“**Kingsland**”);
- (b) its Recipient Tranche B Purchasers (as defined in the Equity Conversion and Commitment Agreement) who receive Ordinary Shares pursuant to the Equity Conversion and Commitment Agreement (including KHLI S.A., Acceleration Investments LP and Fratelli Investments Limited); and
- (c) GRI Capital,

and in each case their respective Investor Affiliates (together with (a) – (c) the “**Kingsland Group**”), will be aggregated for the purposes of this Agreement, including for the purpose of determining whether such Investors constitute a Principal Investor. To the extent that the Kingsland Group so constitutes a Principal Investor or reaches an ownership threshold relevant for any rights or obligations hereunder, all rights conferred on the Kingsland Group as a Principal Investor or otherwise as a shareholder meeting such threshold pursuant to the Transaction Documents shall be exercisable on behalf of all such Investors solely by Kingsland.

## 4. **Cooperation**

The Company and the Principal Investors will cooperate, on an ongoing basis, in seeking to structure, operate and / or manage the Company in a tax efficient manner (from both the tax perspective of the Company and the Principal Investors) and with a view to anticipating the issuance by any member of the Group of senior and high yield debt in a manner which provides creditors with appropriate priority and security, consistent with the tax-efficiency of the Group.

## 5. **Role of the Board and Composition**

### 5.1 **Management of the Group**

Subject to those matters which require Investor Consent in accordance with the terms of this Agreement or any other Transaction Document, the Board is responsible for:

- (a) the overall direction and strategic development of the Group, including pursuing the Exchange Listing; and
- (b) forming policies for conducting the business of the Group.

### 5.2 **Board Composition**

- (a) The parties agree and the Company shall procure that, with effect from the Emergence Date, the Board shall initially comprise the nine (9) following directors:
  - (i) the CEO;
  - (ii) [•], [•], [•], and [•], being the initial Investor Directors appointed pursuant to and on the terms and conditions set out in Clause 5.3 (*Rights of the Principal Investors to appoint and remove Investor Directors*); and
  - (iii) four initial Independent Directors appointed pursuant to and on the terms and conditions set out in Clause 5.5 (*Independent Directors*).

- (b) If any Additional Principal Investor is appointed as a Principal Investor on or after the Emergence Date pursuant to Clause 3.1 (*Appointment of Additional Principal Investors*), each such Additional Principal Investor may (but is not obliged to) appoint one Investor Director such that the Board shall comprise ten (10) or eleven (11) directors (as the case may be).
- (c) The parties agree and the Company shall procure that the Board shall not have more than eleven (11) directors at any time, unless with Enhanced Investor Consent.
- (d) The parties agree that at all times the Board (and any Committee (as defined in Clause 6) (*Committees of the Board*)) shall be comprised and operated in such a manner so as to ensure the Company remains solely tax resident in the United Kingdom.
- (e) The Company and each Principal Investor agree to cooperate with each other to ensure that the composition of the Board meets the condition in paragraph (d) at all times.
- (f) Each proposal for the appointment, replacement and/or removal of the CEO as a director on the Board or of an Investor Director or Independent Director shall be notified in writing to the Company by the relevant Principal Investor and the Company shall procure that such appointment, replacement and/or removal is implemented without delay.

### **5.3 Rights of the Principal Investors to appoint and remove Investor Directors**

- (a) Without prejudice to any other rights that they may have but subject always to Clause 5.2(d) (*Board Composition*) and paragraphs (b) and (c) of this Clause 5.3 (*Rights of the Principal Investors to appoint and remove Investor Directors*), each Principal Investor shall, in each case by notice in writing to the Company, be entitled to appoint to, remove from and replace on the Board, one person as a director, whom such Principal Investor shall designate as an “**Investor Director**” (and, together, the “**Investor Directors**”), and to appoint and remove any replacements thereof[, *provided that* no such appointment shall be made where such appointment would be inconsistent with Clause 5.2(d) (*Board Composition*)]<sup>3</sup>.
- (b) Each Principal Investor shall retain such appointment, removal and replacement right only for so long as such Principal Investor remains a Principal Investor pursuant to the terms of this Agreement.
- (c) Upon any Outgoing Principal Investor ceasing to be a Principal Investor pursuant to Clause 3.2 (*Termination of appointment of Principal Investors*), such Outgoing Principal Investor shall procure the immediate resignation and removal of its appointed Investor Director, failing which the Company and the Investors shall procure the prompt removal of such Investor Director.

### **5.4 Rights of the Principal Investors to appoint and remove the Chairman**

- (a) Without prejudice to any other rights that they may have, an Original Principal Investor holding a majority of Original Principal Investor Ordinary Shares or (as the case may be) Original Principal Investors together holding a majority of the Original Principal Investor Ordinary Shares shall be entitled from time to time to nominate one of the Investor Directors or an Independent Director as the chairman of the Board (“**Chairman**”), to require any Investor Director or Independent Director appointed to serve as Chairman pursuant to this Clause 5.4(a) (*Rights of the Principal Investors to appoint and remove the Chairman*) to cease to act as Chairman, and to appoint another Investor Director or Independent Director as Chairman.

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<sup>3</sup> **Drafting Note:** TBC if required based on ongoing tax consideration.

- (b) For the avoidance of doubt, a director's independence shall not be impugned by his or her designation as Chairman pursuant to Clause 5.4(a) (*Rights of the Principal Investors to appoint and remove the Chairman*) above.

## 5.5 Independent Directors

- (a) The Board will include a number of directors (each an "**Independent Director**"), each of whom, for so long as they serve as a director of the Board:
- (i) is independent (x) under the standards established by any global exchange on which the Ordinary Shares are then listed or (y) if the Ordinary Shares are not so listed, under the standards for independent directors established by the New York Stock Exchange;
  - (ii) has no direct or indirect material relationship with any member of the Group other than membership on the Board;
  - (iii) is not, and has not been in the past five (5) years, employed by any member of the Group or any Investor;
  - (iv) does not have, and has not had in the past five (5) years, a business relationship with, and does not hold a material interest in, any member of the Group or any Investor (either directly or as a partner or shareholder), and is not a partner, shareholder, director, officer or senior employee of a person that has or had such a relationship;
  - (v) does not receive any remuneration from any member of the Group or any Investor other than his or her director's fee and such director's fee does not constitute a significant portion of his or her annual income;
  - (vi) does not participate in any share option or employee incentive scheme or pension of any member of the Group, other than the grant of Shares as part of compensation for the services provided as Independent Directors;
  - (vii) is not employed as an executive officer of another company where any of the Company's executives serve on that company's board of directors;
  - (viii) is not, nor has been at any time during the past five (5) years, affiliated with or employed by a present or former auditor of any member of the Group; and
  - (ix) is not a member of the immediate family (and is not the executor, administrator or personal representative of any such person who is deceased or legally incompetent) of any individual who would not meet any of the tests set out in Clause 5.5(a)(i) to (viii) (*Independent Directors*) above (were he or she a director of the Company).
- (b) Upon the removal of an Investor Director pursuant to Clause 5.3(c) (*Rights of the Principal Investors to appoint and remove Investor Directors*), the parties agree and the Company shall procure that such Investor Director shall be replaced by an Independent Director appointed in accordance with paragraph (c) of this Clause 5.5 (*Independent Directors*) and any subsequent replacement of such Independent Director shall also be an Independent Director appointed in the same manner.
- (c) Each Independent Director may be appointed to, removed from and replaced on the Board:
- (i) until the occurrence of the Exchange Listing, by a majority of the Investor Directors (including, if applicable, any Investor Directors appointed by the Additional Principal Investors); and

- (ii) following the Exchange Listing, a Holder Majority.
- (d) Each of the Investors irrevocably undertakes to attend or be represented at any general meeting, to exercise its voting rights attached to the Shares, unless such voting rights have been waived, and to vote in favour of any resolution each time as may be required to give full effect to Clause 5.2 (*Board Composition*) to this Clause 5.5 (*Independent Directors*).

## 5.6 CEO

- (a) The Investors and the Company shall procure that:
  - (i) the CEO is not appointed, replaced or removed without Standard Investor Consent in accordance with Clause 9.1(b) (*Conduct of Business Undertakings*) and Part 2 of Schedule 3 (*Standard Investor Consent Matters*);
  - (ii) the CEO shall be appointed to the Board for so long as such person is the CEO;
  - (iii) subject always to Clause 9.1 (*Conduct of Business Undertakings*), day-to-day management and operations of the Group are delegated to an executive committee comprising the CEO and such persons (not being Board members) that are appointed to the committee on the recommendation of the CEO, the terms of reference and proceedings of which shall be determined by the CEO from time to time; and
  - (iv) if the CEO does not voluntarily resign from his or her role as a director on the Board immediately following termination of his or her service or employment contract, the CEO shall be promptly removed from the Board as a director.

## 5.7 Indemnity

- (a) The Company shall indemnify and hold harmless each person (including each Investor Director) that is or was serving as a director or officer of the Company or any other Group Company (each a “**D&O Indemnified Person**”) to the fullest extent permitted under applicable law, as the same now exists or may hereafter be amended, substituted, or replaced (but, in the case of any such amendment, substitution, or replacement, only to the extent that such amendment, substitution, or replacement permits the Company to provide broader indemnification rights than the Company is providing immediately prior to such amendment, substitution, or replacement), against all expenses, liabilities, and losses (including reasonable attorney fees, judgments, fines, excise taxes, and penalties) incurred or suffered by such D&O Indemnified Person *provided that*:
  - (i) no D&O Indemnified Person shall be indemnified for any expenses, liabilities, or losses suffered to the extent such expenses, liabilities, or losses are attributable to such D&O Indemnified Person’s fraud, negligence, wilful misconduct, bad faith, or violation of the implied contractual covenant of good faith and fair dealing, in each case as determined by a final judgment, order, or decree of an arbitrator or a court of competent jurisdiction (which is not appealable or with respect to which the time for appeal therefrom has expired and no appeal has been perfected); and
  - (ii) no person shall be entitled to indemnification under this Clause 5.7 (*Indemnity*) with respect to a proceeding between such person, on the one hand, and any of the Company or any other Group Company, on the other, unless approved by the Board and Standard Investor Consent.

- (b) Reasonable expenses, including reasonable attorneys' fees and expenses, incurred by any such D&O Indemnified Person in defending a proceeding (but not a proceeding initiated by such D&O Indemnified Person, other than a proceeding to enforce such D&O Indemnified Person's rights under this Clause 5.7(a) (*Indemnity*)) shall be advanced by the Company subject to receiving an agreement in writing from the D&O Indemnified Person in which such person agrees to reimburse the Company for any amounts advanced for such defence if such D&O Indemnified Person is found not to be entitled to indemnification pursuant to this Clause 5.7 (*Indemnity*).
- (c) The right to indemnification conferred in Clause 5.7(a) (*Indemnity*) or to receive advances to fund expenses conferred pursuant to Clause 5.7(b) (*Indemnity*) shall not be deemed exclusive of any other right which any D&O Indemnified Person may have or hereafter acquire under any statute, agreement, applicable law, or otherwise. At all times following the Emergence Date, the Company and the Investors shall use their respective commercially reasonable efforts to ensure that the Articles provide for indemnification in line with this Clause 5.7 (*Indemnity*) and exculpation of each D&O Indemnified Person to the fullest extent permitted under applicable law.
- (d) The Company shall, at its own expense, purchase and maintain in effect a directors and officers liability insurance policy on customary terms in respect of any insurable liability of the D&O Indemnified Persons and of such other managers, employees, representatives and agents of the Company or any other Group Company as determined by the CEO (in his sole discretion) or such officer to whom the CEO may have delegated such authority, in each case, in their capacity as such.
- (e) Notwithstanding anything contained herein to the contrary, any indemnity shall be provided out of and to the extent of the Company's assets only, and no Investor shall have personal liability on account thereof nor be required to make any capital contributions to the Company to help satisfy such indemnity of the Company.<sup>4</sup>
- (f) The Company hereby acknowledges that the Investor Directors may have certain rights to indemnification, advancement of expenses and/or insurance provided by the Investors and certain of their respective Investor Affiliates ("**Investor Indemnitors**"). The Company hereby agrees (i) that it is the indemnitor of first resort (i.e., its obligations to such persons are primary and any obligation of the Investor Indemnitors to advance expenses or to provide indemnification for the same expenses or liabilities incurred by such persons are secondary), (ii) that it shall be required to advance the full amount of expenses incurred by such persons and shall be liable for the full amount of all expenses, judgments, penalties, fines and amounts paid in settlement to the extent legally permitted and as required by the terms of this Agreement and the Articles (or any other agreement between the Company and such persons), without regard to any rights such persons may have against the Investor Indemnitors, and (iii) that it irrevocably waives, relinquishes and releases the Investor Indemnitors from any and all claims against the Investor Indemnitors for contribution, subrogation or any other recovery of any kind in respect thereof. The Company further agrees that no advancement or payment by the Investor Indemnitors on behalf of such persons with respect to any claim for which such persons have sought indemnification from the Company shall affect the foregoing and the Investor Indemnitors shall be subrogated to the extent of such advancement or payment to all of the rights of recovery of such persons against the Company.

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<sup>4</sup> **Note:** Directors and officers are not a party to this agreement. W&C to provide draft deeds of indemnity to be entered into with respect to each Director and officer for review.

## 5.8 Board Observers

- (a) For as long as it remains a Principal Investor in accordance with the terms of this Agreement, each Original Principal Investor shall be entitled to send one observer to attend and speak at, but not vote at, any meetings of the Board (each an “**Observer**” and together the “**Observers**”).
- (b) Unless varied pursuant to Enhanced Investor Consent, the Company agrees that the Observers may participate fully in discussions of all matters brought to the Board for consideration, but in no event shall any Observer:
  - (i) be deemed to be a member of the Board;
  - (ii) have or be deemed to have, or otherwise be subject to, any duties (fiduciary or otherwise) to any Group Company or its shareholders; or
  - (iii) have the right to propose or offer, or vote on, any motions or resolutions to the Board.
- (c) Unless an Observer provides notice in writing to the Company that the Observer does not wish to receive such information, the Company shall provide to each Observer copies of all notices, minutes, consents and other materials that it provides to Board members (collectively, “**Board Materials**”), including any draft versions, proposed written consents, and exhibits and annexes to any such materials at the same time and in the same manner as such information is delivered to the Board members. Notwithstanding anything in this Clause 5.8 (*Board Observers*) to the contrary, the Company may exclude the Observers from access to any Board Materials, meeting or portion thereof if the Board concludes, acting in good faith, that such exclusion is reasonably necessary to preserve the solicitor-client or litigation privilege between the Company and its counsel (*provided that* any such exclusion shall only apply to such portion of such material or meeting which would be required to preserve such privilege).
- (d) An Observer may be required by the relevant Group Company to agree to a confidentiality undertaking on terms acceptable to the Principal Investor who has appointed such Observer (acting reasonably).

- 5.9 Where an Investor Director is removed by his or her appointing Principal Investor or otherwise vacates office as a Director, such appointing Principal Investor shall indemnify and hold the Company harmless from and against all expenses, liabilities, or losses suffered or incurred in respect of, arising out of, or in any way connected with such Investor Director’s removal or vacation from office.

## 6. Committees of the Board

The Board may, by means of a board resolution, delegate any of their powers to a committee of the Board (“**Committee**”). The Board shall set the scope of the Committees’ terms of reference, including, further to Clause 5.2(d) (*Board Composition*), such restrictions as may be determined by the Board from time-to-time with respect to maintaining the UK tax residency of the Company.

## **7. Board Quorum Requirements**

7.1 Subject to Clause 7.2 (*Board Quorum Requirements*), the quorum necessary for the transaction of any business of the Board shall be the presence at all times during the meeting of:

- (a) two (2) directors, including for these purposes any Investor Director; and
- (b) each Investor Director.

7.2 If a quorum is not present at any meeting of the Board at any time when business is considered, then such meeting shall be adjourned for two (2) Business Days, on the basis that it shall be reconvened on the relevant day at the same time and place. No more than one such adjournment may be made in respect of a meeting. The required quorum at the adjourned meeting shall be a majority of the then serving directors on the Board, including at least one (1) Investor Director for so long as an Investor Director remains in office.

7.3 Where no Investor Director remains in office, the quorum necessary for the transaction of any business of the Board shall be the minimum as is required by applicable law and/or the Articles.

## **8. Proceedings and Voting at Meetings**

### **8.1 Board Meetings**

The provisions of Part 1 of Schedule 2 (*Board Proceedings and Voting*) shall apply to proceedings of the Board, subject at all times to Clause 5.2(d) (*Board Composition*).

### **8.2 General Meetings and Votes of Members**

The provisions of Schedule 2 (*General Meetings*) shall apply to the proceedings at general meetings, and in respect of votes of members, of the Company.

## **9. Conduct of Business (Investor Consents and Investor Directions)**

### **9.1 Conduct of Business Undertakings**

Each of the Holding Companies undertakes to the Investors to procure that each Group Company shall:

- (a) not effect any of the matters set out in Part 1 of Schedule 3 (*Enhanced Investor Consent Matters*) without Enhanced Investor Consent;
- (b) not effect any of the matters set out in Part 2 of Schedule 3 (*Standard Investor Consent Matters*) without Standard Investor Consent; and
- (c) procure that each Group Company shall also comply with such obligations and restrictions as set out in Schedule 3 (*Conduct of Business*) and this Clause 9 (*Conduct of Business (Investor Consents and Investor Directors)*);

*provided that*, notwithstanding anything to the contrary in this Agreement, no Investor Consent shall be required for any Group Company to effect any of the matters expressly contemplated by the Plan of Reorganization.

### **9.2 Information to be Supplied for Investor Consents or Investor Directions**

The Company shall supply to the Principal Investors and each Investor Director all information and documentation reasonably necessary to allow proper consideration to be

given, over a reasonable advance period, to any proposed transaction or matter upon which an Investor Consent is sought or an Investor Direction required.

## **10. Provision of Information**

### **10.1 Regular Reporting Obligations**

The Company shall provide, grant access and deliver (or procure the delivery) on an ongoing basis:

- (a) to each Investor, including each Principal Investor, quarterly and annual financial and operating statements and annual audited financial statements of the Group on a consolidated basis prepared in accordance with International Financial Reporting Standards (IFRS); and
- (b) to each Principal Investor, to the extent not already provided in accordance with (a) above, copies of the financial reports and information about the Group at the time and in the form listed in Schedule 4 (*Information Rights*).

### **10.2 Regulatory Reporting Obligations**

The Company and the Investors shall use reasonable endeavours to each provide to the other, on an on-going basis, to the extent reasonably available and permitted by applicable Legal Requirements, copies of all information reasonably required and reasonably available to them to complete regulatory analyses pertinent to the Group's operations; *provided, that* no Investor shall be required to provide to the Company any documentation or other information that such Investor has reasonably determined would be reasonably likely to violate applicable Legal Requirements, including antitrust or merger control laws and data protection laws, rules or regulations, cause forfeiture of attorney-client privilege or attorney work-product privilege, or violate the confidentiality provisions of any contract to which such Investor is a party, except insofar as disclosure is made to a governmental or other regulatory authority that is required to provide confidential treatment to such information, including personal identifiable information; *provided, further, that* such Investor shall use its reasonable best efforts to cause such information to be provided in a manner that would not result in such violation or forfeiture.

### **10.3 Information on Request**

Upon reasonable notice from any Principal Investor to the Company:

- (a) the Company shall (and shall procure that each other relevant Group Company shall) during business hours, allow such Principal Investor or its representatives, without charge, to:
  - (i) inspect and take copies of the Group's property or business records; and
  - (ii) discuss the affairs, finances and accounts of the Group with its officers, employees and Auditors,

in each case for the purpose of:

- (A) auditing or valuing any Group Company;
- (B) preparing its own accounts or tax returns;
- (C) monitoring its investment; or
- (D) any other reasonable purpose.



## 11. Exchange Listing

11.1 Within six (6) months of the Emergence Date, the Principal Investors shall (acting by Standard Investor Direction) request (the “**Listing Request**”) that the Company files the applicable registration statement with the Commission under the Exchange Act and submits an application to list its Ordinary Shares or Replacement Securities (or depositary receipts in respect Ordinary Shares or Replacement Securities) on a single global exchange approved by Standard Investor Consent (the “**Exchange Listing**”).

11.2 Following receipt of the Listing Request, the Company shall use its reasonable best efforts to effect the Exchange Listing and the effectiveness of such registration statement:

- (a) as promptly as practicable, but in any event no later than nine (9) months after the date of the Listing Request (the “**Listing Deadline**”); and
- (b) on terms and conditions suitable for a successful direct listing and reasonably acceptable to a Holder Majority,

*provided that* the Listing Deadline may be extended with the prior written approval of a Holder Majority to a date that is no later than eighteen (18) months after the date of the Listing Request.

11.3 On and following the consummation of the Exchange Listing and subject always to Clause 29 (*Duration*), this Agreement will remain in full force and effect save that:

- (a) [Clause 1.6, Clause 1.7, Clause 9.1 (*Conduct of Business Undertakings*), Clause 10 (*Provision of Information*), Clause 17 (*New Issues of Shares*), Clause 18 (*Transfers of Shares*), Clause 19 (*Right of First Refusal*), Part 1 of Schedule 3 (*Conduct of Business*), Part 2 of Schedule 3 (*Conduct of Business*), Schedule 4 (*Information Rights*) and Schedule 5 (*Tag-Along and Drag-Along Rights*) will immediately cease to have effect; and
- (b) any person who is not a party to this Agreement shall be entitled to become a Transferee of any Shares, have any Shares issued to it, acquire any applicable rights under the Articles or be registered as the holder of any Shares without complying with Clause 21 (*Deed of Adherence*) provided that such party would not, as a result of such Transfer, issuance, acquisition or registration, be a Material Investor; *provided that* if such party would, as a result of such Transfer, issuance, acquisition or registration, be a Material Investor, such party shall comply with Clause 21 (*Deed of Adherence*).]<sup>5</sup>

11.4 All parties agree to take such action, and to procure that such action is taken, as is reasonably requested by the Board or the Principal Investors to achieve the Exchange Listing including:

- (a) appointing professional and corporate finance advisers approved by Standard Investor Consent for and on behalf of the Company (and/or relevant Group Company);
- (b) assisting in the production and negotiation of such documentation as is required to effect the Exchange Listing; and
- (c) giving such cooperation and assistance as the Company or the Principal Investors reasonably request.

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<sup>5</sup> **Drafting Note:** Under review.

## 12. Registration Rights

### 12.1 Demand Registration

- (a) At any time after the six (6) month anniversary of an Exchange Listing, upon written notice to the Company (a “**Demand Notice**”) delivered by one or more Investors who together own at least ten per cent (10%) of the Ordinary Shares (the “**Demand Requesting Holder(s)**”) requesting that the Company effect the registration (a “**Demand Registration**”) under the Securities Act (other than pursuant to a registration statement on Form F-4, Form S-4 or Form S-8 or any similar or successor form under the Securities Act) of any or all of the Shares held by such Demand Requesting Holder(s), the Company shall promptly (but in any event, not later than five (5) Business Days following the Company’s receipt of such Demand Notice) give written notice of the receipt of such Demand Notice to all other Investors that, to its knowledge, hold Shares (each, a “**Demand Eligible Holder**”).
- (b) The Company shall, within thirty (30) days following the receipt of such Demand Notice, file the appropriate registration statement (the “**Demand Registration Statement**”) and use its reasonable best efforts to effect, at the earliest practicable date, the registration under the Securities Act and under the applicable state securities laws of:
- (i) the Shares that the Company has been so requested to register by the Demand Requesting Holder(s) in the Demand Notice;
  - (ii) all other Shares of the same class or series as those requested to be registered by the Demand Requesting Holder(s) that the Company has been requested to register by the Demand Eligible Holders by written request (the “**Demand Eligible Holder Request**”) given to the Company within twenty (20) days following the receipt of such Demand Notice; and
  - (iii) any Shares to be offered and sold by the Company;
- in each case subject to Clause 12.1(f) (*Demand Registration*), to permit the disposition (in accordance with the intended methods of disposition) of the Shares to be so registered.
- (c) The Company shall not be obligated to effect more than three (3) Demand Registrations.
- (d) The Company shall use its reasonable best efforts to have the Demand Registration Statement declared effective by the Commission and, for the lesser of (i) the period of time necessary for the underwriters or applicable Investors to sell all of the Shares covered by such Demand Registration Statement and (ii) 180 days (the “**Effectiveness Period**”), to keep the Demand Registration Statement continuously effective (including by filing with the Commission a post-effective amendment or a supplement to the Demand Registration Statement or the related prospectus or any document incorporated therein by reference or by filing any other required document or otherwise supplementing or amending the Demand Registration Statement, in each case, if required by the rules, regulations, or instructions applicable to the registration form used by the Company for such Demand Registration Statement or by the Securities Act, any state securities or “blue sky” laws, or any other rules and regulations thereunder or if otherwise necessary).

- (e) A Demand Registration requested pursuant to this Clause 12 (*Registration Rights*) shall not be deemed to have been effected:
  - (i) if the Demand Registration Statement is withdrawn without becoming effective;
  - (ii) if the Demand Registration Statement has not been declared effective or does not remain effective in compliance with the provisions of the Securities Act and the applicable laws of any state or other jurisdiction applicable to the disposition of the Shares covered by such Demand Registration Statement for the Effectiveness Period;
  - (iii) if, after it has become effective, such Demand Registration Statement is subject to any stop order, injunction, or other order or requirement of the Commission or other governmental or regulatory agency or court for any reason other than a violation of applicable law solely by any Selling Investor and has not thereafter become effective;
  - (iv) in the event of an underwritten offering, if the conditions to closing specified in the underwriting agreement entered into in connection with such registration are not satisfied or waived other than by reason of wrongful act or omission by a Selling Investor; or
  - (v) if the Company does not include in the applicable Demand Registration Statement any Shares held by an Investor that are required by the terms hereof to be included in such Demand Registration Statement.
- (f) If Demand Requesting Holder(s) intend to distribute the Shares covered by a Demand Registration by means of an underwritten offering and the managing underwriters of such underwritten offering advise the Company that, in their reasonable view, the number of Shares proposed to be included in such offering (including Shares requested by Investors to be included in such offering and any Shares that the Company or any other person proposes to be included) exceeds the number of Shares that can be sold in such underwritten offering or the number of Shares proposed to be included in such Demand Registration would adversely affect the price per Share proposed to be sold in such underwritten offering (in either situation, the “**Maximum Demand Offering Size**”), then the Company shall so advise the Demand Requesting Holder(s) and the Demand Eligible Holders with Shares requested to be included in such underwritten offering, and shall include in such offering the number of Shares that can be so sold in the following order of priority, up to the Maximum Demand Offering Size: (i) *first*, the Shares requested to be included in such underwritten offering by the Demand Requesting Holder(s) and the Demand Eligible Holders, allocated, if necessary for the offering not to exceed the Maximum Demand Offering Size, *pro rata* among the Demand Requesting Holders and Demand Eligible Holders on the basis of the number of Shares requested to be included therein by each such Investor, up to the Maximum Demand Offering Size; (ii) *second*, any securities proposed to be registered by the Company; and (iii) *third*, other Shares requested to be included in such underwritten offering to the extent permitted hereunder, allocated, if necessary for the offering not to exceed the Maximum Demand Offering Size, *pro rata* among the respective holders of such other Shares on the basis of the number of securities requested to be included therein by each such holder.
- (g) The determination of whether any offering of Shares pursuant to a Demand Registration will be an underwritten offering shall be made in the sole discretion of Demand Requesting Holders included in such underwritten offering, and such Demand Requesting Holders shall have the right to (i) determine the plan of distribution, including the price at which the Shares are to be sold and the

underwriting commissions, discounts and fees, and (ii) select the investment banker(s) and manager(s) to administer the offering (which shall consist of one or more reputable nationally recognized investment banks reasonably satisfactory to the Company) and one firm of counsel to represent all of the Investors (along with any reasonably necessary local counsel), in connection with such Demand Registration; provided (A) that the Company shall select such investment banker(s) and manager(s) if the Demand Requesting Holders cannot so agree by a majority (by reference to Shares to be included in the Demand Registration) on the same within a reasonable time period and (B) that the Company shall not be obligated to effect any such underwritten offering if the aggregate proceeds expected to be received from the sale of the Shares requested to be sold in such Demand Registration, in the good faith judgment of the managing underwriter(s), is less than \$75,000,000 or its equivalent.

- (h) Any Investor whose Shares were to be included in any such registration pursuant to this Clause 12 (*Registration Rights*) may elect to withdraw any or all of its Shares therefrom, without liability to any of the other Investors and without prejudice to the rights of any such Investor to include Shares in any future registration (or registrations), by written notice to the Company delivered sufficiently prior to the effective date of the relevant Demand Registration Statement.

## 12.2 Piggyback Registration

- (a) If the Company proposes to file a registration statement for an offering (or to conduct an underwritten offering pursuant to such registration statement) of Shares for cash (including an IPO, but excluding an offering relating solely to an employee benefit plan or an offering relating to a transaction on Form F-4, Form S-4 or Form S-8 or a rights offering) (a “**Piggyback Registration Statement**”), the Company shall give prompt written notice (the “**Piggyback Notice**”) to each Material Investor (collectively, the “**Piggyback Eligible Holders**”) of the Company’s intention to file a Piggyback Registration Statement reasonably in advance of (and in any event at least ten (10) Business Days before) the anticipated filing date of such Piggyback Registration Statement (or, if applicable, the anticipated launch date of such offering). The Piggyback Notice shall offer the Piggyback Eligible Holders the opportunity to include for registration in such Piggyback Registration Statement the number of Shares of the same class and series as those proposed to be registered as they may request, subject to Clause 12.2(b) (*Piggyback Registration*) (a “**Piggyback Registration**”). Subject to Clause 12.2(b) (*Piggyback Registration*), the Company shall use its reasonable best efforts to include in each such Piggyback Registration such Shares for which the Company has received written requests (each, a “**Piggyback Request**”) from Piggyback Eligible Holders within five (5) Business Days after giving the Piggyback Notice. If a Piggyback Eligible Holder decides not to include any or all of its Shares in any Piggyback Registration Statement thereafter filed by the Company, such Piggyback Eligible Holder shall nevertheless continue to have the right to include any Shares in any subsequent Piggyback Registration Statements or Demand Registration Statements, all upon the terms and conditions set forth herein. The Company shall use its reasonable best efforts to effect the registration under the Securities Act of all Shares which the Company has been so requested to register pursuant to the Piggyback Requests, to the extent required to permit the disposition of the Shares so requested to be registered.
- (b) If the Piggyback Registration under which the Company gives notice pursuant to Clause 12.2(a) (*Piggyback Registration*) is an underwritten offering, and the managing underwriter or managing underwriters of such offering advise the Company and the Piggyback Eligible Holders that, in their reasonable view, the amount of securities requested to be included in such registration (including Shares requested by the Piggyback Eligible Holders to be included in such offering and any Shares that

the Company or any other person proposes to be included) exceeds the number of Shares that can be sold in such underwritten offering or the number of Shares proposed to be included in such Piggyback Registration would adversely affect the price per Share proposed to be sold in such underwritten offering (in either situation, the “**Maximum Piggyback Offering Size**”) (which, for the purposes of a Piggyback Registration shall be within a price range acceptable to the Company), then the Company shall so advise all Piggyback Eligible Holders with Shares requested to be included in such Piggyback Registration, and shall include in such offering the number which can be so sold in the following order of priority, up to the Maximum Piggyback Offering Size: (i) *first*, the securities that the Company proposes to sell up to the Maximum Piggyback Offering Size; (ii) *second*, the Shares requested to be included in such Piggyback Registration, allocated, if necessary for the offering not to exceed the Maximum Piggyback Offering Size, *pro rata* among the Piggyback Eligible Holders on the basis of the number of Shares requested to be included therein by each such Piggyback Eligible Holder, up to the Maximum Piggyback Offering Size; and (iii) *third*, other Shares requested to be included in such Piggyback Registration, allocated, if necessary for the offering not to exceed the Maximum Piggyback Offering Size, *pro rata* among the holders thereof on the basis of the number of Shares requested to be included therein by each such holder. All Piggyback Eligible Holders requesting to be included in the Piggyback Registration must sell their Shares to the underwriters selected as provided in Clause 12.2(d) (*Piggyback Registration*) on the same terms and conditions as apply to the Company if such underwritten offering is consummated.

- (c) The Company shall have the right to terminate or withdraw any registration initiated by it under this Clause 12.2 (*Piggyback Registration*) prior to the effective date of such Piggyback Registration Statement, whether or not any Piggyback Eligible Holder has elected to include Shares in such Piggyback Registration Statement, without prejudice, however, to the right of the Investors immediately to request that such registration be effected as a registration under Clause 12.1 (*Demand Registration*) to the extent permitted thereunder and subject to the terms set forth therein. The Company shall promptly give notice of the withdrawal or termination of any registration to each Piggyback Eligible Holder who has elected to participate in such registration. The Registration Expenses of such withdrawn or terminated registration shall be borne by the Company in accordance with Clause 26.2 (*Registration and Related Costs*) of this Agreement.
- (d) If a Piggyback Registration pursuant to this Clause 12.2 (*Piggyback Registration*) involves an underwritten offering, the Company shall have the right to (i) determine the plan of distribution, including the price at which the Shares are to be sold and the underwriting commissions, discounts, and fees, and (ii) select the investment banker or bankers and managers to administer the offering, including the lead managing underwriter or underwriters.
- (e) No registration effected under this Clause 12.2 (*Piggyback Registration*) shall relieve the Company of its obligations to effect any registration of the offer and sale of Shares upon request under Clause 12.1 (*Demand Registration*) (subject to compliance with any applicable covenants in the underwriting agreement) for a registration effected under this Clause 12.2 (*Piggyback Registration*), and no registration effected pursuant to this Clause 12.1 shall be deemed to have been effected pursuant to Clause 12.2 (*Piggyback Registration*).

### 13. IPO

- 13.1 *Provided that* (a) an Exchange Listing has not been effected and (b) a proposed IPO has received the requisite Standard Investor Consent pursuant to Clause 9.1(b) (*Conduct of Business Undertakings*), all parties agree to take such action, and to procure that such action is taken, as is reasonably requested by the Board or the Principal Investors to achieve the proposed IPO, including agreeing and entering into (to the extent they are considered reasonably necessary or desirable by the underwriters or corporate finance advisers advising on the proposed IPO) any customary undertakings in relation to the retention, disposal or manner of disposal of their Shares (or securities received as consideration for their Shares) (known as “lock-ups”), *provided that* such undertakings shall be no less favourable to any Investor than those required of and granted by the Principal Investors.
- 13.2 In the event of a proposed IPO that has received the requisite Standard Investor Consent pursuant to Clause 9.1(b) (*Conduct of Business Undertakings*), the parties shall discuss in good faith and (if required) agree on a new shareholders or other relationship agreement between the parties for the period following the IPO, replicating so far as is possible the provisions of this Agreement (taking into account applicable law and the rules of the relevant exchange).
- 13.3 On and following the consummation of the IPO and subject always to Clause 29 (*Duration*), this Agreement will remain in full force and effect save that:
- (a) [Clause 1.6, Clause 1.7, Clause 9.1 (*Conduct of Business Undertakings*), Clause 10 (*Provision of Information*), Clause 17 (*New Issues of Shares*), Clause 18 (*Transfers of Shares*), Clause 19 (*Right of First Refusal*), Part 1 of Schedule 3 (*Conduct of Business*), Part 2 of Schedule 3 (*Conduct of Business*), Schedule 4 (*Information Rights*) and Schedule 5 (*Tag-Along and Drag-Along Rights*) will immediately cease to have effect; and
- (b) any person who is not a party to this Agreement shall be entitled to become a Transferee of any Shares, have any Shares issued to it, acquire any applicable rights under the Articles or be registered as the holder of any Shares without complying with Clause 21 (*Deed of Adherence*) provided that such party would not, as a result of such Transfer, issuance, acquisition or registration, be a Material Investor; *provided that* if such party would, as a result of such Transfer, issuance, acquisition or registration, be a Material Investor, such party shall comply with Clause 21 (*Deed of Adherence*).]<sup>6</sup>

### 14. Exit

- 14.1 *Provided that* the proposed Exit has received the requisite Investor Consent pursuant to the terms of this Agreement, all parties agree, subject to Clause 13 (*IPO*) in the case of a proposed IPO and to Clause 18 (*Transfers of Shares*) and Schedule 5 (*Tag-Along and Drag-Along Rights*) in the case of a qualifying Sale, to take such action, and to procure that such action is taken, as is reasonably requested by the Board or the Principal Investors to achieve the proposed Exit, in each case, subject to applicable Legal Requirements.
- 14.2 The parties acknowledge and agree that, on an Exit:
- (a) the Investors and the Investor Directors will not give any representations, warranties, undertakings, restrictive covenants, representations or indemnities in connection with the Group, except for a warranty to be given by each Investor (subject to Clause 36

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<sup>6</sup> **Drafting Note:** Under review.

(*Liability*)) as to the title to the Shares held by it and as to its capacity and authority to sell those Shares;

- (b) the liability of any Investor in connection with an Exit shall not exceed the proceeds received by such Investor in such Exit;
- (c) there shall be no arrangements or agreements in relation to the purchase price for an Exit or any other collateral benefit linked to the Exit, other than those set out in the principal transaction documents giving effect to the Exit, other than with prior Board approval.

14.3 The Company hereby agrees to notify the Principal Investors promptly if it receives any approach from any prospective buyer of any Group Company (or any part of the Group or its business) in connection with a potential Exit.

## 15. Reorganisation Transactions

15.1 With the approval of the Board, the Company or any member of the Group shall be permitted to take any actions which are necessary, appropriate or desirable (in light of tax, legal, regulatory or other professional advice received by the Principal Investors and/or the Group) to effect a Reorganisation Transaction so as to optimise the Group's corporate structure for the purposes of:

- (a) the Exchange Listing;
- (b) an IPO that has received the requisite Standard Investor Consent pursuant to Clause 9.1(b) (*Conduct of Business Undertakings*);
- (c) another form of Exit that has received the requisite Investor Consent pursuant to the terms of this Agreement; or
- (d) a Refinancing;

in each case, to the extent permitted by applicable Legal Requirements.

15.2 Each Investor acknowledges and agrees that:

- (a) subject to Clause 15.3 (*Reorganisation Transactions*), it may receive any shares or other securities of any class issued by any Group Company, as determined by the Principal Investors holding a majority of the Ordinary Shares held by all Principal Investors, by way of a dividend or distribution in kind or in exchange for, or otherwise in replacement of, Shares (the "**Replacement Securities**") as part of any such Reorganisation Transaction (in which case, to the extent applicable, this Agreement shall apply to any New Holding Company as if references to the Company were references to it and the parties shall procure that any New Holding Company become party to this Agreement, amended as necessary); and
- (b) it shall enter into any documentation, provide any consents and exercise its voting rights (as a Security Holder or otherwise) as are required to give effect to the Reorganisation Transaction,

in each case, *provided that*:

- (i) the Reorganisation Transaction would not be materially and/or disproportionately adverse to the economic position of any individual Investor as compared to each other Principal Investor, respectively;

- (ii) the Reorganisation Transaction preserves the economic rights of the affected Shares save for any *de minimis* effect solely relating to the Reorganisation Transaction; and
- (iii) no Investor shall be required to agree to any restrictive covenants or indemnities or incur any expenses that are not reimbursable by the Company in connection with a Reorganisation Transaction.

**15.3** The number of Replacement Securities to be received by any Investor as a result of any Reorganisation Transaction will, to the extent such Replacement Securities have not been sold or otherwise disposed of by such Investor in any IPO or otherwise after such Reorganisation Transaction in accordance with this Agreement, reflect the fair market value of the investment, prior to such Reorganisation Transaction, of such Security Holder in any Shares that are exchanged as part of the Reorganisation Transaction.

## **16. Annual Budget and Business Plan**

**16.1** The Group shall conduct its business at all times in accordance with the Business Plan and the Annual Budget.

**16.2** The Company shall provide to the Principal Investors:

- (a) no later than December 15 of each year, a draft Annual Budget for the Group in respect of its next financial year; and
- (b) no later than March 31 of each year, an updated version of the Business Plan, updated to reflect the Annual Budget and forecasts for the Group for such year.

**16.3** In accordance with Part 2 of Schedule 3 (*Conduct of Business*), the Company shall make any changes to such draft Annual Budget and/or Business Plan provided pursuant to Clause 16.2 (*Annual Budget and Business Plan*) as may be reasonably requested by Standard Investor Direction following consultation with the Board.

## **17. New Issues of Shares**

**17.1** Subject to Clause 17.3 (*New Issues of Shares*), if from time to time:

- (a) the Company proposes to issue any Shares in the capital of the Company (the “**Company Relevant Securities**”); or
- (b) any Group Company (other than the Company) proposes to issue any Shares in the capital of that Group Company to any person other than pro-rata to its then-current shareholders (the “**Group Company Relevant Securities**”),

(together the Company Relevant Securities and the Group Company Relevant Securities each being “**Relevant Securities**”), the Company shall procure in each case that:

- (i) no such Relevant Securities will be so issued unless such issuance has been made pursuant to this Clause 17.1 (*New Issues of Shares*) and each Eligible Investor has first been given an opportunity which shall remain open for not less than ten (10) Business Days (such date as chosen being the “**End Date**”) to subscribe, at the same time and on the same terms (including the same price per Relevant Security), for his or its Relevant Entitlement;
- (ii) such opportunity shall be offered to each Eligible Investor in the form of a notice in writing from the Company (the “**New Issue Notice**”) which shall indicate the total number of Relevant Securities to be issued and their



respective proportions, the Relevant Entitlement of each Eligible Investor and the subscription price of each Relevant Security;

- (iii) if and to the extent that an Eligible Investor wishes to subscribe for any or all of his or its Relevant Entitlement, that Eligible Investor shall give notice in writing to the Company on or before the End Date of (x) the number of Relevant Securities he or it wishes to subscribe for and (y) the maximum number of Relevant Securities for which he or it would be willing to subscribe in excess of his or its Relevant Entitlement (“**Excess Relevant Securities**”), failing which the Eligible Investor shall be deemed to have declined to subscribe for any of its Relevant Entitlement in connection with the New Issue Notice;
  - (iv) within five (5) Business Days of the End Date, the Company shall give notice in writing to each Eligible Investor of:
    - (A) the number and price of the Relevant Securities for which that Eligible Investor has committed to subscribe; and
    - (B) the place and time (being no earlier than ten (10) Business Days following such notice) on which the subscription is to be completed and the account details for the electronic transfer of the required subscription price;
  - (v) any Relevant Securities not subscribed for by Eligible Investors pursuant to Clause 17.1(b)(iv) (*New Issues of Shares*) (“**Additional Relevant Securities**”) shall be offered (as nearly as possible) by the Board to the Eligible Investors who have expressed an interest in acquiring Excess Relevant Securities, in the proportion that the maximum number of Excess Relevant Securities each has applied for bears to the aggregate number of Excess Relevant Securities applied for by all Eligible Investors, up to a maximum allocation of the number of Relevant Securities that it has applied for; and
  - (vi) if, following the procedure set out in this Clause 17.1 (*New Issues of Shares*), there still remain any Relevant Securities for which Eligible Investors have either (i) not committed to subscribe or (ii) failed to make a payment at the required time in connection with their commitment to subscribe for them, then such Relevant Securities may be allotted to such persons (who may or may not be existing shareholders in the Group Company) as the Board may nominate, *provided that* the terms of such allotment are the same as those previously offered to the holders of Shares;
- (c) Any issue of Group Company Relevant Securities must be at all times (i) permitted by applicable laws and (ii) not in breach of any relevant Group Company minority shareholder rights.

**17.2** Any notice given by an Eligible Investor pursuant to this Clause 17 (*New Issues of Shares*) shall be irrevocable.

**17.3** Clause 17.1 (*New Issues of Shares*) shall not apply and each Eligible Investor shall waive any rights of pre-emption (whether under statute, the Articles, this Agreement or otherwise) where:

- (a) the Company or Group Company, as applicable, issues any Shares in the capital of the Company or another Group Company to at least two (2) Principal Investors together holding a majority of the Ordinary Shares held by all Principal Investors where such issuance is made by the Company or another Group Company for the

purposes of obtaining Emergency Funding (an “**Emergency Funding Issuance**”),  
*provided that*:

- (i) following the Emergency Funding Issuance, each Eligible Investor is offered (in accordance with sub-paragraph (ii) below) the opportunity (but is not obliged) to subscribe for or acquire from the subscribing Principal Investor(s) (as the case may be) such Eligible Investor’s Relevant Entitlement of each class of Relevant Securities comprising the Emergency Funding Issuance (at the same price and on the same terms as the subscribing Principal Investor(s) in the Emergency Funding Issuance); and
  - (ii) promptly (and in any event no later than five (5) Business Days) following such Emergency Funding Issuance, the Company shall notify each Eligible Investor in writing of its entitlement pursuant to sub-paragraph (i) of this Clause 17.3(a) (*New Issues of Shares*), specifying the number and class of Shares to which it is entitled to subscribe for or acquire from the subscribing Principal Investor(s) (as the case may be), the price per class of Share, and the time (being not less than five (5) Business Days after the date of such notice from the Company) within which the offer, if not accepted by notice in writing will be deemed to be declined.
- (b) any Group Company issues:
- (i) any Shares to employees, officers, directors and managers pursuant to an equity incentive plan approved by the Board and Standard Investor Consent in accordance with the terms of this Agreement (and such other approvals that may be required under applicable Legal Requirements);
  - (ii) any Shares as consideration to a third party in connection with acquisitions from such third party of any shares, undertaking or business where such acquisition has been approved by the relevant Investor Consent in accordance with the terms of this Agreement (and such other approvals that may be required under applicable Legal Requirements);
  - (iii) any Shares in connection with an IPO or Reorganisation Transaction;
  - (iv) any Shares to a third party in connection with any Debt Finance arrangements of any member of the Group (subject to such Debt Finance having received Investor Consent in accordance with the terms of this Agreement);
  - (v) any Shares in connection with the exercise of options or convertible securities which have been issued in accordance with the terms of this Agreement or the Plan of Reorganization, including the issue of any Shares by the Company in order to satisfy exercise of the Warrants;
  - (vi) any Ordinary Shares to any Electing General Unsecured Claimholder in exchange for, and in satisfaction of discharge of, such Electing General Unsecured Claimholder’s General Unsecured Avianca Claims pursuant to the Plan of Reorganization, *provided that* each such Electing General Unsecured Claimholder executes a Deed of Adherence in accordance with Clause 21 (*Deed of Adherence*); or
  - (vii) any Warrants to any Electing General Unsecured Claimholder in exchange for, and in satisfaction and discharge of, such Electing General Unsecured Claimholder’s General Unsecured Avianca Claims pursuant to the Plan of Reorganization.

17.4 Notwithstanding anything in this Agreement to the contrary, except to the extent required under the Plan of Reorganization, the Company shall not issue any Shares:

- (a) prior to the occurrence of the Exchange Listing, to the extent such issuance would subject the Company to any Legal Requirement to register or list its Shares on any global exchange; or
- (b) without Standard Investor Consent, to a Competitor.

17.5 The parties agree that the Company shall be entitled to amend and update the Share Capital Table at any time to take account of any issuance of Shares that is permitted by and made in accordance with this provisions of this Clause 17 (*New Issues of Shares*).

## 18. Transfers of Shares

18.1 Each certificate, instrument or book entry representing the Shares and any other securities issued in respect of the Shares upon any stock split, stock dividend, recapitalisation, merger, consolidation or similar event shall be notated with a legend in substantially the following form:

[THE SECURITIES REPRESENTED HEREBY HAVE NOT BEEN REGISTERED UNDER THE SECURITIES ACT OF 1933, AS AMENDED (THE “SECURITIES ACT”), AND MAY NOT BE SOLD, OFFERED FOR SALE, PLEDGED OR HYPOTHECATED UNLESS (1) THERE IS AN EFFECTIVE REGISTRATION STATEMENT UNDER THE SECURITIES ACT AND ANY APPLICABLE STATE SECURITIES LAWS OR (2) SUCH DISPOSITION IS EXEMPT FROM THE REGISTRATION AND PROSPECTUS DELIVERY REQUIREMENT OF THE SECURITIES ACT AND OF ANY APPLICABLE STATE SECURITIES LAWS.

THE SECURITIES REPRESENTED HEREBY MAY BE TRANSFERRED, SOLD, ASSIGNED, PLEDGED, HYPOTHECATED OR OTHERWISE DISPOSED OF ONLY IN ACCORDANCE WITH THE TERMS OF THAT CERTAIN INVESTMENT AGREEMENT OF AVIANCA GROUP INTERNATIONAL LIMITED (THE “COMPANY”), DATED AS OF [•] (AS THE SAME MAY BE AMENDED, RESTATED OR MODIFIED FROM TIME TO TIME IN ACCORDANCE WITH ITS TERMS), A COPY OF WHICH IS ON FILE AND MAY BE INSPECTED AT THE PRINCIPAL OFFICE OF THE COMPANY.]<sup>7</sup>

18.2 Except to the extent required under the Plan of Reorganization, no party to this Agreement shall Transfer any Shares:

- (a) unless such Transfer is required or permitted pursuant to, and in each case carried out in accordance with, the provisions of this Agreement; or
- (b) in the event of any Transfer occurring prior to the occurrence of the Exchange Listing, to the extent such Transfer would subject the Company to any Legal Requirement to register or list its Shares on any global exchange.

18.3 Each Investor may freely Transfer legal and/or beneficial title to Shares:

- (a) to its Investor Affiliate, *provided that* such transferee executes a Deed of Adherence and undertakes that if it ever ceases to be an Investor Affiliate, then it will immediately transfer its Shares back to the Investor that was the transferor of such Shares or another Investor Affiliate of that Investor;

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<sup>7</sup> **Drafting Note:** Under review.

- (b) in the case of members of the Kingsland Group, to other members of the Kingsland Group and their respective Investor Affiliates; *provided that* if such transferee is not a party to this Agreement such party executes a Deed of Adherence and undertakes that if it ever ceases to be a member of the Kingsland Group or an Investor Affiliate of a member of the Kingsland Group, then it will immediately transfer its Shares back to the Investor that was the transferor of such Shares or another Investor Affiliate of that Investor;
  - (c) where an Investor is an individual, to a Family Transferee, *provided that* such transferee:
    - (i) executes a Deed of Adherence and undertakes that it shall immediately transfer such Shares back to the relevant Investor (being the “**Original Holder**”) if it ever ceases to be a Family Transferee of such Investor (including, for the avoidance of doubt, if an Investor’s spouse or civil partner becomes estranged or they are legally separated); and
    - (ii) (A) satisfies any Principal Investor’s requirements for KYC information; (B) undertakes (in a form reasonably acceptable to the Principal Investors) to exercise all voting rights attaching to such Shares and other rights pursuant to this Agreement and the other Transaction Documents in accordance with the directions of the relevant Investor who is its Original Holder; and (C) enters into any security arrangements as the Principal Investors may require (acting reasonably) prior to the Transfer taking place; or
  - (d) as approved by the Board,
- each a “**Permitted Transfer**”.

- 18.4** Each Investor hereby undertakes that it shall not Transfer or attempt to Transfer its Shares, unless pursuant to a Permitted Transfer or any other transfer which is expressly permitted under this Agreement or necessary to give effect to the provisions of this Agreement.
- 18.5** The parties agree that the Company shall be entitled to amend and update the Share Capital Table at any time to take account of any Transfer (including any buyback) of Shares permitted by this Clause 18 (*Transfers of Shares*) and each party hereby consents to such amendments. Each other party agrees to notify the Company of any Transfer of Shares permitted by this Clause 18 (*Transfers of Shares*) in order to facilitate the updating of the Share Capital Table.
- 18.6** The Company shall not, and shall procure that each other Group Company shall not, register any Transfer which does not comply with the provisions of this Agreement and the Articles.
- 18.7** All Transfers of Shares other than a Permitted Transfer shall be subject to the terms of Clause 19 (*Right of First Refusal*) and Schedule 5 (*Tag-Along and Drag Along Rights*).
- 18.8** Notwithstanding the above, except pursuant to a Permitted Transfer, no Investor shall, without the consent of the Board, Transfer any Shares to a Competitor.
- 18.9** Each of the Investors irrevocably undertakes to attend or be represented at any general meeting, to exercise its voting rights attached to the Shares, unless such voting rights have been waived, and to vote in favour of any resolution each time as may be required, in favour of a Permitted Transfer and any other Transfer which is expressly permitted under and carried out in accordance with this Agreement or which is determined by the Board as being necessary to ensure compliance with Clauses 14 (*Exit*), 15 (*Reorganisation Transactions*) and 17 (*New Issues of Shares*).

**18.10** Other than in respect of a Permitted Transfer, a Transfer pursuant to an IPO, a Reorganisation Transaction, a Winding Up, a Transfer which is 100% subscribed by other Investors pursuant to the right of first refusal set forth in Clause 19 (*Right of First Refusal*), or where a Drag-Along Notice has been served, if an Investor (each a “**Selling Investor**”) proposes to Transfer Ordinary Shares to a proposed transferee (“**Tag Transferee**”), in one transaction or a series of related transactions, which, if completed, would result in:

- (a) the Tag Transferee, together with its Investor Affiliates and any persons acting in concert with it (other than any person holding Shares as of the date of this Agreement) acquiring more than ten per cent (10%) of the Ordinary Shares then in issue (“**Principal Investor Tag Transfer**”), the Selling Investor(s) shall not complete such applicable Principal Investor Tag Transfer unless the Selling Investor(s) procure that each Principal Investor is offered the opportunity to Transfer to the Tag Transferee such portion of such Principal Investor’s Ordinary Shares as is equal to the proportion that the total number of Ordinary Shares proposed to be Transferred by the Selling Investor(s) in the Principal Investor Tag Transfer bears to the total number of Ordinary Shares held by the Selling Investor(s) in accordance with the provisions set out in Part 1 of Schedule 5 (*Tag-Along and Drag Along Rights*), and any agreement to effect a Principal Investor Tag Transfer must be conditional upon such an offer being made in accordance with, and the Selling Investor(s) and the Tag Transferee otherwise complying with, the provisions of Part 1 of Schedule 5 (*Tag-Along and Drag Along Rights*); and
- (b) a Sale (“**Tag-Along Sale**”), the Selling Investor(s) shall not complete such applicable Tag-Along Sale unless it or they procure that each Investor is offered the opportunity to Transfer to the Tag Transferee all of its Shares in accordance with the provisions set out in Part 1 of Schedule 5 (*Tag-Along and Drag Along Rights*) and any agreement to effect a Tag-Along Sale must be conditional upon such an offer being made in accordance with, and the Selling Investor(s) and the Tag Transferee otherwise complying with, the provisions of Part 1 of Schedule 5 (*Tag-Along and Drag Along Rights*).

**18.11** If any Drag-Along Investor (the “**Drag Triggering Seller**”) proposes to make a Transfer of any Ordinary Shares representing at least fifty per cent (50%) of the then issued and outstanding Ordinary Shares to a third party (the “**Drag Transferee**”) or which Transfer would, upon its completion, result in a Sale (a “**Drag-Along Sale**”), such Drag-Along Investor shall have the right to require all other Investors (the “**Dragged Security Investors**”) to transfer to the Drag Transferee all of their respective Shares (the “**Drag-Along Securities**”) in accordance with the provisions of Part 2 of Schedule 5 (*Tag-Along and Drag Along Rights*), except that the provisions of Part 2 of Schedule 5 (*Tag-Along and Drag Along Rights*) shall not apply if the proposed Transfer is:

- (a) a Permitted Transfer;
- (b) to another Investor; or
- (c) in connection with an IPO.

## **19. Right of First Refusal**

**19.1** If an Investor (a “**Transferring Investor**”) wishes to Transfer its Shares to a person (other than as a Permitted Transfer), then prior to making such transfer, the Transferring Investor must give notice in writing to the Company (the “**ROFR Notice**”) of the terms agreed, including:

- (a) the number of Shares which the Transferring Investor wishes to Transfer (“**ROFR Shares**”);
  - (b) the name of the person to which the Transferring Investor wishes to Transfer the ROFR Shares (which, for the avoidance of doubt, may be an existing Investor) (the “**Proposed Transferee**”); and
  - (c) the price and terms at which the Transferring Investor wishes to Transfer the ROFR Shares to the Proposed Transferee, together with a representation that the price and terms are arm’s length and that the Proposed Transferee has made a binding (but conditional) offer to acquire the ROFR Shares from the Transferring Investor.
- 19.2** The ROFR Notice shall constitute an irrevocable offer to sell the ROFR Shares (the “**ROFR Offer**”) on a pro rata basis to the Principal Investors (other than the Transferring Investor or the Proposed Transferee, if applicable) (the “**Non-Transferring Investors**”). The Company shall provide the ROFR Notice to each Non-Transferring Investor within one (1) Business Day of receipt of the ROFR Notice.
- 19.3** Each Non-Transferring Investor may elect to accept or refuse (in each case, in whole or in part) a ROFR Offer in respect of its pro-rata entitlement within two (2) Business Days of such Non-Transferring Investor’s receipt of the ROFR Notice (the “**ROFR Expiry Date**”), and, at the point when such election is made, shall indicate whether it wishes to acquire any additional ROFR Shares in excess of its pro-rata entitlement should they become available. Any ROFR Offer refused (whether in whole or in part) by a Non-Transferring Investor shall be offered to the remaining Non-Transferring Investors who have accepted the ROFR Offer on a pro-rata basis, and thereafter be re-offered until such point that the number of ROFR Shares available exceeds the aggregate cumulative demand for such ROFR Shares by the Non-Transferring Investors.
- 19.4** If any ROFR Shares thereafter remain in the ownership of the Transferring Investor, the Transferring Investor shall be free to Transfer such ROFR Shares to the Proposed Transferee, *provided that*:
- (a) the price to be paid by the Proposed Transferee shall be at least the price included in the ROFR Notice;
  - (b) the Transfer of such ROFR Shares shall be completed within three (3) months after the ROFR Expiry Date; and
  - (c) if, upon expiry of such three (3) month period, the transfer has not been completed, the Transferring Investor must follow the same procedure set out in this Clause 19 (*Right of First Refusal*) if it intends to proceed with a Transfer of the ROFR Shares.
- 19.5** This Clause 19 (*Right of First Refusal*) will not apply to any Transfer of Shares:
- (a) pursuant to a Drag-Along Sale in respect of which a Drag-Along Notice has been served;
  - (b) that is a Permitted Transfer; or
  - (c) in relation to a Sale that has been approved by both:
    - (i) the Board; and
    - (ii) at least two (2) Principal Investors together holding a majority-in-interest of the issued and outstanding Ordinary Shares held by the Principal Investors; or
  - (d) pursuant to the Plan of Reorganization.

## 20. Investment

20.1 The parties hereby acknowledge and agree that an Investor and/or an Investor Affiliate may invest in numerous companies, some of which may be in competition with one or more members of the Group, in particular:

- (a) an Investor (and any Investor Affiliate) is permitted to have, and may presently or in the future have, investments or other business (which may be internally established or developed), commercial or strategic relationships, ventures, agreements, or other arrangements with entities other than any member of the Group that are engaged in the business of any member of the Group, or that are or may be competitive with any member of the Group (any such other business, venture, agreement, other arrangement, investment or commercial or strategic relationship, an “**Other Business**”);
- (b) no Investor nor any Investor Affiliate will be prohibited or restricted from pursuing and engaging in any Other Business or any business conducted by such Investor or Investor Affiliate presently or from time to time hereafter or have any liability to any member of the Group or to any other Investor or Investor Affiliate by virtue of an Investor’s investment in the Company,
- (c) no Investor nor any Investor Affiliate nor any Investor Director will be obligated to inform the Company nor any member of the Group nor any other Investor of any Company Opportunity or to present any Company Opportunity to the Company, any member of the Group or any Investor, and the Company hereby renounces any expectancy that a Company Opportunity will be offered to it. The Company and each Investor expressly waives, to the fullest extent permitted by applicable law, any rights to assert any claim that such involvement breaches any fiduciary or other duty or obligation owed to the Company or any Investor or to assert that such involvement constitutes a conflict of interest and agrees to fully indemnify and hold harmless each Investor and each Investor Director against any claims, liabilities, losses, costs, charges or expenses it, he or she may suffer as a result of the Company, any member of the Group or any other Investor bringing any such claims or asserting such rights; and
- (d) notwithstanding any other provision in this Agreement, nothing shall restrict an Investor’s or an Investor Affiliate’s ability to operate any Other Business.

20.2 Notwithstanding anything in this Agreement to the contrary but subject to any limitations imposed by applicable Legal Requirements:

- (a) the Company acknowledges that the Investors’ and their respective affiliates’ businesses may include the analysis of, and investment in, securities, instruments, businesses and assets, and the review of the Confidential Information given to the Investors will serve to give such Investors a deeper overall knowledge and understanding in a way that cannot be separated from such Investor’s other knowledge, and accordingly, and without in any way limiting such Investor’s or its affiliates’ or Representatives’ obligations under this Agreement or applicable Legal Requirements, the Company agrees that this Agreement shall not restrict an Investor’s use of such overall knowledge and understanding solely for such Investor’s own internal investment analysis purposes, including the purchase, sale, consideration of, and decisions related to, other investments; and
- (b) each Investor shall not be deemed to be misappropriating any Confidential Information, or violating any other duty or obligation to the Company or otherwise, if such Investor, either directly or for the account of other accounts it manages, engages in transactions in the securities or other financial instruments (such as bank debt, for

example, but not tangible assets) of any issuer, while in possession of Confidential Information.

## **21. Deed of Adherence**

- 21.1** Notwithstanding any other provision of this Agreement, unless this Agreement terminates in accordance with Clause 29(a) (*Duration*) or as approved by each Principal Investor, no person (including any Electing General Unsecured Claimholder) who is not a party to this Agreement shall be entitled to become a Transferee of any Shares, nor to have any Shares issued to it, nor to acquire any rights hereunder or be registered as the holder of any Shares, in each case unless such person signs, executes and delivers a fully valid and binding deed of adherence substantively in the form set out in Schedule 6 (*Deed of Adherence*) (or in such form as may be required by an Enhanced Investor Direction) (a “**Deed of Adherence**”) *provided that* this provision shall not apply in the case of Transfers of Shares to, or issues of Shares to, another Group Company as part of a Reorganisation Transaction.
- 21.2** Each Other Equity Holder appointed as an Additional Principal Investor in accordance with Clause 3 (*Principal Investor Appointment*) shall execute an Additional Principal Investor Deed of Adherence in accordance with that Clause 3 (*Principal Investor Appointment*).
- 21.3** The benefit of this Agreement shall extend to any person who acquires, or has issued to it, Shares in accordance with this Agreement and who enters into a Deed of Adherence (save that a Family Transferee shall not be permitted to enforce any rights under this Agreement and such rights shall be exercisable by the Family Transferee’s relevant Investor in his absolute discretion), but without prejudice to the continuation *inter se* of the rights and obligations of the original parties to this Agreement and any other persons who have entered into such a Deed of Adherence.

## **22. Distribution Policy**

- 22.1** Subject to the provisions of Clause 9 (*Conduct of Business (Investor Consents and Investor Directions)*), it is the intention of the parties that the Company shall make distributions to the holders of Ordinary Shares or other Shares at such times and in such amounts as determined from time to time by the Board, subject to:
- (a) compliance with the terms of the Financing Documents; and
  - (b) compliance with applicable Legal Requirements.

## **23. Rights of Inspection**

- 23.1** If, at any time:
- (a) the Company shall be in breach of any of its obligations under Clause 9 (*Conduct of Business (Investor Consents and Investor Directions)*), Clause 10 (*Provision of Information*), Clause 16 (*Annual Budget and Business Plan*) or Schedule 4 (*Information Rights*);
  - (b) any information provided pursuant to the provisions referred to in paragraph (a) above contains a manifest error or is inconsistent; or
  - (c) any information provided pursuant to the provisions referred to in paragraph (a) above or which otherwise comes to the attention of any of the Investors contains evidence of (or provides reasonable grounds for the suspicion of) fraud, bribery or corruption, misrepresentation or any other activity which is illegal or might otherwise damage the business or reputation of the Group or the Investors,



then, without prejudice to any other rights which the Investors may have in respect of any such breach, any Principal Investor shall be entitled (by Standard Investor Direction and at the cost of the Company) to instruct the Group's professional advisers to provide the requisite information and/or to appoint one or more firms of professional advisers to obtain, prepare and deliver to them any documents or information that the Company has failed to obtain, prepare or deliver or which the Investors may request in respect of the relevant information, matter or activity.

- 23.2** For the purpose set out in Clause 23.1 (*Rights of Inspection*), the Company shall (and shall procure that each other Group Company shall) promptly make available all its books and records to the Principal Investor and/or such firm(s) of professional advisers appointed by the relevant Principal Investor, each of whom shall be entitled without further authority to enter into and remain on any Group Company's premises for the purpose of, or in connection with, preparing such items.

## **24. Announcements**

- 24.1** No party shall (without Enhanced Investor Consent) issue any press release, issue any public document or make any public statement or otherwise make any disclosure to any person who is not a party to this Agreement, before or after the Emergence Date, relating to any of the matters provided for or referred to in this Agreement or any ancillary matter.
- 24.2** This Clause 24 (*Announcements*) shall not apply to any announcement or disclosure required by law or by any competent judicial or regulatory authority or by any recognised investment exchange (in which case the parties shall cooperate, in good faith, in order to agree on the content of any such announcement, so far as practicable, prior to its being made) or which is permitted under Clause 25.1 (*Confidentiality*).

## **25. Confidentiality**

- 25.1** Notwithstanding any other provision of this Agreement each Principal Investor shall be entitled at all times to consult freely about the Group and its affairs with, and to disclose Confidential Information and the contents of the Transaction Documents (and any ancillary documents related thereto) to:
- (a) its Representatives and its Investor Affiliates; and
  - (b) (i) any Investor Affiliate of a Principal Investor and its Representatives; (ii) any other Investors and their respective Investor Affiliates and Representatives; (iii) any investor in the Group or any other person on whose behalf it is investing in the Group or any proposed investor in funds managed or to be managed by the Principal Investors or an Investor Affiliate of the Principal Investors (or with or to any of its or their Representatives),

subject in each case of the foregoing clauses (a) and (b) to (i) such recipient being bound by a professional or contractual duty of confidentiality to keep the Confidential Information and relevant Transaction Documents (and any ancillary documents related thereto) confidential and (ii) such Principal Investor making any such recipient aware of the confidential nature of the Confidential Information and relevant Transaction Documents (and any ancillary documents related thereto) and using reasonable endeavours to procure such recipients' compliance with the confidentiality obligations herein.

**25.2** In addition and notwithstanding any other provision of this Agreement, each Principal Investor shall be entitled to disclose Confidential Information and the contents of the Transaction Documents (and any ancillary documents related thereto) to:

- (a) any proposed purchaser, underwriter, sponsor or broker and their respective Representatives, for the purposes of facilitating either a Transfer of Shares, a disposal of assets of any member of the Group, an issuance of Shares, a Refinancing, a Reorganisation Transaction or an Exit; or
- (b) any Permitted Finance Disclosee,

subject in each case of the foregoing clauses (a) and (b) to such Principal Investor:

- (i) (A) obtaining a written undertaking from such recipient to treat the Confidential Information and relevant Transaction Documents (and any ancillary documents related thereto) on terms substantially identical to this Clause 25 (*Confidentiality*), such written undertaking (x) making the Company a beneficiary, and (y) including a confirmation that the recipient is directly liable to the Company for any breach of the confidentiality obligations contained in that undertaking and (B) providing a copy of such written undertaking to the Company; or
- (ii) remaining liable for any breach of the confidentiality obligations set forth in this Clause 25 (*Confidentiality*) by any such recipient.

**25.3** Notwithstanding any other provision of this Agreement, each Material Investor shall be entitled to disclose Confidential Information and the contents of the Transaction Documents (and any ancillary documents related thereto) to:

- (a) its Representatives and its Investor Affiliates subject in each case to (i) such recipient being bound by a professional or contractual duty of confidentiality to keep the Confidential Information and relevant Transaction Documents (and any ancillary documents related thereto) confidential and (ii) such Material Investor making any such recipient aware of the confidential nature of the Confidential Information and relevant Transaction Documents (and any ancillary documents related thereto) and using reasonable endeavours to procure such recipients' compliance with the confidentiality obligations herein; and
- (b) to its Permitted Finance Disclosees subject to such Material Investor:

- (i) (a) obtaining a written undertaking from such recipient to treat the Confidential Information and relevant Transaction Documents (and any ancillary documents related thereto) on terms substantially identical to this Clause 25 (*Confidentiality*), such written undertaking (x) making the Company a beneficiary, and (y) including a confirmation that the recipient is directly liable to the Company for any breach of the confidentiality obligations contained in that undertaking and (b) providing a copy of such written undertaking to the Company; or
- (ii) remaining liable for any breach of the confidentiality obligations set forth in this Clause 25 (*Confidentiality*) by any such recipient.

**25.4** The Company (for itself and on behalf of each other Group Company) agrees with the Investors who, for these purposes, shall also act as trustees for the persons to whom Confidential Information may be disclosed under Clause 25.1 or Clause 25.3 to waive any claim for breach of confidence in respect of any disclosure of Confidential Information made by the Investors in compliance with Clause 25.1 to Clause 25.3, as applicable, and Clause 25.5

**25.5** Subject to Clause 25.1 to Clause 25.3, each recipient of Confidential Information shall in all respects keep confidential, and not at any time disclose, make known in any other way, or use for his own or any other person's benefit or to the detriment of any Group Company, any Confidential Information, *provided that*:

- (a) such obligation shall not apply to information which has come into the public domain (other than through a breach by any party of this Agreement);
- (b) any party shall be entitled at all times to disclose such information as may be required by (or to procure compliance with) applicable law or by any competent judicial or regulatory authority or by any recognised stock exchange or for tax purposes (*provided that*, so far as practicable and legally permissible, the disclosing party shall consult with the other parties prior to making such disclosure); and
- (c) nothing contained in this Clause 25.5 shall prevent any employee or officer of any Group Company from disclosing information in the proper performance of his duties as an employee or officer of such Group Company.

## **26. Fees, Costs and Expenses**

### **26.1 Monitoring Fees and Director/Chairman/Observer Fees and Expenses**

- (a) For each Investor Director:
  - (i) who is an employee, officer, director or member of the Principal Investor, or of any Investor Affiliate of the Principal Investors a fee of [£][•] per annum plus all reasonable out of pocket expenses properly incurred by him in connection with the performance of his duties as a director (together with VAT thereon where appropriate) shall be payable by the Company quarterly on 31 March, 30 June, 30 September and 31 December in each year in arrears to the Principal Investor or to such other person, and in such manner, as is specified by the relevant Principal Investor; or
  - (ii) who is not an employee, officer, director or member of the Principal Investors, or of any Investor Affiliate of the Principal Investors a fee of [£][•] per annum plus all reasonable out of pocket expenses properly incurred by him in connection with the performance of his duties as a director (together with VAT thereon where appropriate) shall be payable to such Investor Director quarterly on 31 March, 30 June, 30 September and 31 December in each year in arrears in such manner as is specified by the relevant Investor Director

*provided that* in each case if any such person does not occupy his position as a director for a full year he shall only receive that proportion of his annual fee which corresponds with the proportion of the year for which he actually occupied his position.

- (b) The CEO and the Independent Directors and any other directors appointed to the Board or the board of any other Group Company who are not Investor Directors shall be entitled to a market rate of remuneration as shall be determined by the Board (or a duly constituted Committee thereof), plus all reasonable out of pocket expenses properly incurred by him in connection with the performance of his duties.
- (c) Any Observer shall be entitled to reimbursement by the relevant Group Company for all reasonable out of pocket expenses properly incurred by him in attending and preparing for any meetings at which he is present.

- (d) Any payment due under this Clause 26 (*Fees, Costs and Expenses*) shall be paid subject to, and paid net of, any deduction or withholding required by law.

## 26.2 Registration and Related Costs

- (a) The Company shall bear (i) all expenses incurred by the Company and (ii) the reasonable fees and disbursements of one counsel (along with any reasonably necessary local counsel) representing the Investors (as mutually agreed by the Investors holding more than 50% of the Shares participating in the relevant Demand Registration or Piggyback Registration), in each case, that are incurred in connection with the Company's or the Investors' performance of or compliance with their respective obligations under this Agreement to the extent related to any Demand Registration or Piggyback Registration or otherwise to the extent incurred in connection with any Demand Registration or Piggyback Registration, whether or not any Shares are sold pursuant to a Demand Registration Statement or Piggyback Registration Statement (the "**Registration Expenses**").
- (b) The Company shall be responsible for (i) all of its expenses to the extent incurred by the Company and (ii) the reasonable fees and disbursements of one counsel (along with any reasonably necessary local counsel) representing the Investors (as mutually agreed by the Investors holding more than 50% of the Shares participating in the relevant sale or other disposition of Shares), in each case, that are incurred in connection with the consummation of any sale or other disposition of any Shares by the Company and in respect of which proceeds are received by the Company (including expenses payable to third parties and including all salaries and expenses of the Company's officers and employees performing legal or accounting duties), the expense of any annual audit of the Company and any underwriting fees, discounts, selling commissions, and stock transfer taxes and related legal and other fees, in each case, to the extent applicable to any sale or other disposition of Shares by the Company and in respect of which proceeds are received by the Company.
- (c) Each Investor shall pay any commissions applicable to the sale or disposition of such Investors' Shares pursuant to any Demand Registration Statement or Piggyback Registration Statement, in proportion to the amount of such Selling Investor's Shares sold or otherwise disposed of under such Demand Registration Statement or Piggyback Registration Statement.

## 26.3 Exit/Refinancing Costs

- (a) The relevant Group Company shall pay:
- (i) all fees, costs and expenses incurred by a Group Company in connection with any Exit, Refinancing or Reorganisation Transaction (including advisers' fees); and
  - (ii) the reasonable fees and disbursements of one counsel (along with any reasonably necessary local counsel) representing the Investors (as mutually agreed by the Investors holding more than 50% of the Shares involved in the relevant Exit, Refinancing or Reorganisation Transaction), to the extent incurred in connection with such Exit, Refinancing or Reorganisation Transaction,
- in each case to the extent permissible under applicable law.
- (b) If such Group Company is prohibited by applicable law from paying all such fees, costs and expenses, or if the payment of any such fees, costs and expenses would result in adverse legal or tax consequences for the Group Company as determined by the Board, then the Security Holders shall procure that such fees, costs and expenses

are deducted from the aggregate consideration received prior to any funds being paid to Security Holders, and will be borne by each of the Security Holders in the same proportions as the proceeds received by them in connection with the Exit or Refinancing (as applicable).

## **27. Voting Undertaking and Power of Attorney**

### **27.1 Voting Undertaking**

- (a) Each of the Investors undertakes, to the extent necessary, to do any act or action (including the execution of any proxy), to satisfy any reasonable requirements that the Company may have for the purposes of any reasonable “know your customer” requirements applicable in England and Wales and to vote in favour of any resolution:
  - (i) to approve the conversion or re-registration of the Company into an appropriate legal form in the case of an IPO that has received the requisite Standard Investor Consent pursuant to Clause 9.1(a) (*Conduct of Business Undertakings*);
  - (ii) to comply with its obligations and undertakings in this Agreement; and/or
  - (iii) to give effect to any provision of this Agreement and/or the other Transaction Documents.
- (b) Each party undertakes to cause any director that it appointed to vote in favour of any resolution in order to give full effect to any provision of this Agreement and/or the other Transaction Documents.

### **27.2 Power of Attorney**

- (a) Each Investor hereby, in order to fully secure the performance of its obligations under the Transaction Documents, irrevocably, unconditionally and severally appoints each of the Investor Directors (each an “**Attorney**”) to act at any time as its attorney with authority in its name and on its behalf (solely in the Investor’s capacity as such) and to take such actions and complete, execute and deliver, in the name and on behalf of such Investor (solely in the Investor’s capacity as such), any agreements or documents or to do such acts and things which each Investor is (i) expressly required to do under the provisions of the Transaction Documents (including to make any demand upon or to give any notice or receipt to any other person) and (ii) fails to do so within the period stipulated in the relevant provision of the Transaction Document; *provided that* no Attorney shall be entitled to:
  - (i) provide any indemnity;
  - (ii) provide any guarantee; or
  - (iii) incur any payment obligations on behalf of such Investor.
- (b) The Board shall provide the Investor copies of any agreement, instrument, certificate or other document that is signed by the Attorney as attorney-in-fact for the Investor pursuant to the power of attorney set forth in this Clause 27.2 (*Power of Attorney*) within a commercially reasonable period after execution.
- (c) Each Investor hereby declares that the power of attorney granted by it under this Clause 27.2 (*Power of Attorney*) is irrevocable and unconditional, binds the successors and assignees of such grantor and is made as security interest to secure the interest of the parties, is conclusive and binding on it and that each and every act and thing done by the applicable Attorney pursuant to this Clause 27.2 (*Power of*

*Attorney*) shall be good and effectual as if the same had been done by such Investor and such Investor hereby undertakes at all times hereafter to ratify and confirm whatsoever applicable Attorney shall lawfully do or cause to be done by virtue of the power of attorney.

- (d) Each Investor irrevocably and unconditionally undertakes at all times to indemnify and keep indemnified the applicable Attorney against all or any actions, proceedings, claims, costs, expenses and liabilities whatsoever arising from the exercise or purported exercise of the powers conferred or purported to be conferred by the power of attorney.
- (e) Each Investor declares that the power of attorney granted by it under this Clause 27.2 (*Power of Attorney*), having been given by him to the Attorney to secure the performance of its obligations under the Transaction Documents, shall be irrevocable in accordance with section 4 of the Powers of Attorney Act 1971.
- (f) The power of attorney granted by each Investor pursuant to this Clause 27.2 (*Power of Attorney*) shall expire at midnight on the date which is thirty (30) Business Days after the termination of this Agreement pursuant to Clause 29 (*Duration*) and shall be irrevocable until that time.

## **28. Relationship of Agreement to Transaction Documents**

- 28.1** If there is any conflict between the provisions of this Agreement and any other Transaction Document (other than the Plan of Reorganization) then the provisions of this Agreement shall prevail.
- 28.2** If any such conflict should be identified, each of the Investors agrees and undertakes, if so requested by the Principal Investors, to exercise its voting rights and other rights as a director and/or Security Holder or in order to amend the relevant Transaction Document or articles of association of the relevant Group Company in order to eliminate the conflict by causing the relevant document to be amended so that it is consistent with this Agreement.

## **29. Duration**

Without prejudice to the accrued rights of any party and save in respect of the Surviving Provisions (which shall survive the termination of this Agreement indefinitely):

- (a) this Agreement shall terminate on the earlier of (and contemporaneously with):
  - (i) the date of completion of an Exit; and
  - (ii) the date on which a Winding Up is concluded; and
- (b) subject to subparagraph (a), in respect of an Investor, on such Investor and its Investor Affiliates ceasing to hold any Shares, this Agreement shall terminate with respect to such Investor (and, if applicable, its Investor Affiliates) only (such that the terms of this Agreement may subsequently be varied without the consent of such party); *provided that* such Investor and each of its Investor Affiliates (if applicable) shall have complied with his or its obligations under Clause 17.1 (*New Issues of Shares*) with respect to any Transfer of its Shares (and the relevant Transferee(s) shall have entered into a Deed of Adherence and, where applicable, a deed of accession to any intercreditor deed which forms part of the Financing Documents); *provided further* that no such termination of this Agreement with respect to such Investor shall relieve such Investor from any breach of or failure to comply with this Agreement prior to such termination.

### 30. Variations and Waivers

#### 30.1 Variations

- (a) Subject to paragraphs (b), (c) and (d) of this Clause 30.1 (*Variations*), any alteration of, waiver under or amendment of this Agreement, the constitutional documents of any Group Company (including the Articles) or the Warrant Instrument (the “**Key Transaction Documents**”), requires approval of Investors holding more than fifty per cent (50%) of the issued and outstanding Ordinary Shares (and in the case of the constitutional documents of any Group Company, including the Articles, by any such higher threshold required by applicable law); *provided that*, subject to applicable Legal Requirements, no such approval shall be required for:
- (i) any alteration or amendment which is solely to effect any alteration or amendment of this Agreement or any other Key Transaction Document which is minor, administrative or technical in nature;
  - (ii) any alteration or amendment solely to reflect the issue or Transfer of any Shares following the Emergence Date, *provided that* such Shares are issued or Transferred in accordance with this Agreement, the Warrant Instrument or the Plan of Reorganization;
- (i) and (ii) each a “**Permitted Amendment**”.
- (b) No alteration of, waiver under or amendment of any governance or organisational document of the Company or any other Group Company (including each Key Transaction Document) that adversely and materially affects a Principal Investor’s economic, governance or other material rights in the Company may be made or given without that Principal Investor’s consent.
- (c) Subject to paragraph (b), no alteration of, waiver under or amendment of any governance or organisational document of the Company or any other Group Company (including each Key Transaction Document) may be made or given without Standard Investor Consent.
- (d) No alteration of, waiver under or amendment of this Agreement shall be made pursuant to this Clause 30.1 (*Variations*) if such an amendment, waiver or amendment would be materially adverse to the rights of:
- (i) any Principal Investor in a manner disproportionate to the rights of other Principal Investors without the consent of each such disproportionately affected Principal Investor;
  - (ii) any Material Investor in a manner disproportionate to the rights of other Material Investors without the consent of each such disproportionately affected Material Investor; or
  - (iii) any Other Equity Holder who is not a Material Investor in a manner disproportionate to the rights of Other Equity Holders who are not Material Investors without the consent of each such disproportionately affected Other Equity Holder.
- (e) Each party undertakes to pass any shareholder resolutions of the Company and to enter into such proxies, consents to short notice and other documentation and to waive any applicable rights which they have as is required to give full effect to any alteration of, waiver under or amendment of any Key Transaction Document notified to it in accordance with Clause 30.1(a) (*Variations*).

- (f) No alteration of, waiver under or amendment of this Agreement shall be effective unless made in writing and signed by the Holding Companies and the Investors whose consents are required pursuant to clauses (a)-(d) above.
- (g) [For the avoidance of doubt, this Clause 30.1 (*Variations and Waivers*) shall not apply to any waiver under [this Agreement, including under] Clause 17.3 (*New Issues of Shares*), Clause 34.1 (*Further Assurance*) and paragraph 1.5(d) of Part 2 of Schedule 5 (*Drag Along*).]<sup>8</sup>

### **30.2 No Waiver**

- (a) No failure or delay by any Investor or time or indulgence given in exercising any remedy or right under or in relation to this Agreement shall operate as a waiver of the same nor shall any single or partial exercise of any remedy or right preclude any further exercise of the same or the exercise of any other remedy or right.
- (b) No waiver by any party of any requirement of this Agreement, or of any remedy or right under this Agreement, shall have effect unless given in writing by such party (email being sufficient). No waiver of any particular breach of the provisions of this Agreement shall operate as a waiver of any repetition of such breach.
- (c) Any waiver, release or compromise or any other arrangement of any kind whatsoever which an Investor gives or enters into with any other party in connection with this Agreement shall not affect any right or remedy of any Investor as regards any other parties or the liabilities of any other such parties under or in relation to this Agreement.

## **31. Entire Agreement**

- 31.1** This Agreement and the other Transaction Documents together contain the entire agreement and understanding of the parties and supersede all prior agreements, understandings or arrangements (both oral and written) relating to the subject matter of this Agreement and any such document.
- 31.2** Each of the parties acknowledges that it is entering into this Agreement without reliance on any undertaking or representation given by or on behalf of any other party to this Agreement, other than as expressly contained in this Agreement, and *provided that* nothing in this Clause 31.2 (*Entire Agreement*) shall exclude any liability of any party for fraud or fraudulent misrepresentation.
- 31.3** This Agreement shall not be construed as creating any partnership or agency relationship between any of the parties, except where this Agreement expressly so provides.
- 31.4** Without prejudice to any liability for fraud, fraudulent misrepresentation or fraudulent misstatement, the only rights or remedies in relation to any representation, warranty, assurance, covenant, indemnity, undertaking or commitment given or action taken in connection with this Agreement are contained in this Agreement, and no party shall have any right to rescind this Agreement.

## **32. Assignment**

- 32.1** Subject to Clause 32.2 (*Assignment*), Clause 17 (*New Issues of Shares*), Clause 18 (*Transfers of Shares*), and Schedule 5 (*Tag-Along and Drag-Along Rights*), no party shall be entitled to

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<sup>8</sup> **Drafting Note:** Under review.



assign the benefit or burden of any provision of this Agreement (or any of the documents referred to herein) without Enhanced Investor Consent.

- 32.2** All or any of an Investor's rights under this Agreement may be assigned by that Investor to any third party to whom it Transfers Shares as permitted by and in accordance with this Agreement, any Investor Affiliate of that Investor or any bank or financial institution providing finance to the Group and by any Investor Affiliate to another Investor Affiliate of the same Investor, *provided that* in the case of an assignment to an Investor Affiliate, if such assignee ceases to be an Investor Affiliate such rights are assigned to the Investor or another Investor Affiliate of that Investor.
- 32.3** No assignment of this Agreement shall operate to increase the liability of any of the parties under this Agreement.

### **33. Counterparts**

This Agreement may be executed as two or more counterparts and execution by each of the parties of any one of such counterparts will constitute due execution of this Agreement.

### **34. Further Assurance**

- 34.1** Each party shall observe and comply fully with the provisions of this Agreement and each of the Transaction Documents applicable to such party and undertakes to exercise his rights (whether in his capacity as an Investor, Security Holder, shareholder, director or employee (in each case as far as may be applicable)) to give full effect to the provisions of this Agreement including to pass any shareholder resolutions of the Company and to enter into such proxies, consents to short notice, waivers of pre-emption and other documentation and waive any applicable rights which they have as is required to implement or give effect to any provision of this Agreement, including any New Issue, Tag-Along Sale, Drag-Along Sale, Transfer, buyback or repurchase of Shares by a Group Company permitted by or carried out in accordance with this Agreement, Exit, Exchange Listing or Reorganisation Transaction permitted or required by, and carried out in accordance with, the terms of this Agreement.
- 34.2** Each party shall, and shall use all reasonable endeavours to procure that any necessary third party shall, do and execute and perform all such further deeds, documents, assurances, acts and things as may reasonably be required to give full effect to this Agreement.

### **35. Other Remedies**

- 35.1** Any remedy or right conferred upon any party for breach of this Agreement shall be in addition to and without prejudice to all other rights and remedies available to them.
- 35.2** Each party agrees and acknowledges that:
- (a) a person with rights under this Agreement may be irreparably harmed by any breach of its terms, and that damages alone may not necessarily be an adequate remedy;
  - (b) without affecting any other rights or remedies, if a breach of this Agreement occurs or is threatened, the remedies of injunction, specific performance and other equitable relief, or any combination of these remedies, may be available; and
  - (c) it shall, if any of the remedies set out in subparagraph (b) is sought in relation to any threatened or actual breach of the terms of this Agreement, waive any rights it may have to oppose that remedy on the grounds that damages would be an adequate alternative.

### **36. Liability**

Except where this Agreement expressly provides otherwise, obligations, covenants, warranties, representations and undertakings expressed to be assumed or given by two or more persons shall in each case be construed as if expressed to be given severally and not jointly and severally or jointly.

### **37. Successors**

This Agreement shall be binding on each Investor's assigns, personal representatives and successors in title, but such persons shall not be entitled to the benefit of its provisions unless they have entered into a Deed of Adherence.

### **38. Investors**

**38.1** The rights and benefits afforded to an Investor under this Agreement are given to and held by it for itself and as agent and as trustee for and on behalf of all past and future Investors.

**38.2** Notwithstanding the provisions of Clause 32.1 (*Assignment*), the general partner, operator, manager or adviser of any Investor, or any other person nominated by that Investor to act on its behalf shall, at the discretion of the relevant Investor, be entitled to enforce all rights and benefits of such Investor relevant under this Agreement at all times as if a party to this Agreement.

**38.3** If anything comes to the attention of any Investor which may constitute a breach by any party of any obligation under this Agreement, the Investors agree among themselves that:

- (a) such Investor shall notify the Material Investors promptly with a view to agreeing the action to be taken; and
- (b) no action (including any claim) in respect of such breach shall be taken by any of the Investors without Enhanced Investor Consent.

### **39. Third Party Rights**

**39.1** A person who is not a party to this Agreement has no right under the Contracts (Rights of Third Parties) Act 1999 to enforce any term of, or enjoy any benefit under, this Agreement, except to the extent set out in this Clause 39 (*Third Party Rights*).

**39.2** The third parties referred to in paragraph 5 of Part 1 of Schedule 2 (*Board Proceedings and Voting*), the D&O Indemnified Persons and any Investor Affiliate or Group Company may directly enforce only those Clauses in which they have an express right or are given an express benefit.

**39.3** This Agreement may be terminated and any term may be amended or waived without the consent of the third party persons referred to in Clause 39.2 (*Third Party Rights*).

### **40. Invalidity**

If any provision of this Agreement shall be held to be illegal, void, invalid or unenforceable, the legality, validity and enforceability of the rest of this Agreement shall not be affected. In particular, if any provision of this Agreement incorporates or refers to provisions in a Schedule to this Agreement, then this Agreement is to be construed so as to create separate provisions in respect of each of the individual provisions set out in that Schedule, and if one

of those provisions shall be held to be illegal, void, invalid or unenforceable, then the legality, validity and enforceability of the rest of those provisions shall not be affected.

## **41. Notices**

### **41.1 Form of Notice**

Any notice, consent, request, demand, approval or other communication to be given or made under or in connection with this Agreement (each a “**Notice**” for the purposes of this Clause 41.1 (*Form of Notice*)) shall be in writing.

### **41.2 Method of Service**

Service of a Notice must be effected by one of the following methods:

- (a) by hand to the relevant address set out in Clause 41.4 (*Address for Service*) and shall be deemed served upon delivery if delivered during a Business Day, or at the start of the next Business Day if delivered at any other time;
- (b) by prepaid first-class post to the relevant address set out in Clause 41.4 (*Address for Service*) and shall be deemed served at the start of the second Business Day after the date of posting;
- (c) by prepaid international airmail to the relevant address set out in Clause 41.4 (*Address for Service*) and shall be deemed served at the start of the fourth Business Day after the date of posting; or
- (d) by email to the relevant address set out in Clause 41.4 (*Address for Service*) and shall be deemed served at time of sending, *provided that* receipt shall not be deemed to occur if the sender receives an automated message indicating that the message has not been delivered to the recipient.

**41.3** In Clause 41.2 (*Method of Service*) “during a Business Day” means any time between 9:30 a.m. New York time and 5:30 p.m. New York time on a Business Day. References to “the start of a Business Day” and “the end of a Business Day” shall be construed accordingly.

### **41.4 Address for Service**

Notices shall be addressed as follows:

- (a) Notices for the Holding Companies shall be marked for the attention of:

Name: [●]

Address: [●]

Email: [●]

With a copy to [●] (delivery of such copy shall not in itself constitute valid notice)

- (b) Notices for each Original Principal Investor, each Original Other Equity Holder and each Additional Principal Investor (if such Additional Principal Investor is an Original Other Equity Holder) shall be marked as detailed in Part 1 of Schedule 1 (*Other Principal Investors and Original Other Equity Holders*) of this Agreement.
- (c) In the case of any other party to this Agreement, from time to time, Notices shall be addressed to the relevant party at the address set out in that party’s Deed of Adherence.

#### **41.5 Change of Details**

A party may change its address for service *provided that* the new address is within the United Kingdom and that it gives the other party not less than fifteen (15) days' prior notice in accordance with this Clause 41.5 (*Change of Details*). Until the end of such notice period, service on either address shall remain effective.

#### **41.6 Email Communication**

Notwithstanding the provisions of Clauses 41.1 (*Form of Notice*) and 41.2 (*Method of Service*), any communication to be sent or supplied to the Company or by the Company for the purposes of Clause 9 (*Conduct of Business (Investor Consents and Investor Directions)*), Clause 10 (*Provision of Information*) and Clause 16 (*Annual Budget and Business Plan*) may be made by email to:

- (a) in the case of the Company, to such email address as may be specified for this purpose by the Company; and
- (b) in the case of any other party, such email address as may be notified to the Company in writing for this purpose,

and such communications shall be deemed served at the time of sending, *provided that* receipt shall not be deemed to occur if the sender receives an automated message indicating that the message has not been delivered to the recipient.

#### **41.7 Valid Service in Proceedings**

Each party agrees that process and any other documents in respect of proceedings in any court, tribunal (arbitral or otherwise) or before any other entity or person involved in a dispute resolution process with respect to this Agreement will be validly served on that party if they are served in accordance with this Clause 41 (*Notices*) (but excluding service by email), and each party irrevocably consents to service in that manner. Nothing in this Agreement will affect the right of any party to serve process and any other documents in any other manner permitted by applicable law.

#### **42. Capacity**

Each party warrants to each other party that it has full power and authority and has obtained all necessary consents to enter into and perform the obligations expressed to be assumed by it under this Agreement (and any other agreement or arrangement to be entered into by it in connection with this Agreement), that the obligations expressed to be assumed by it under this Agreement and each such other agreement are legal, valid and binding and enforceable against it in accordance with their terms and that the execution, delivery and performance by it of this Agreement and each such other agreement and arrangement will not:

- 42.1 result in a breach of, or constitute a default under, any agreement or arrangement to which it is a party or by which it is bound or under its constitutive documents; or
- 42.2 result in a breach of any law or order, judgment or decree of any court, governmental agency or regulatory body to which it is a party or by which it is bound.

#### **43. Governing Law and Jurisdiction**

- 43.1 This Agreement and the rights and obligations of the parties, including the validity and enforceability of this Agreement, the capacity of the parties and all non-contractual obligations arising under or in connection with this Agreement, shall be governed by and construed in accordance with the laws of England and Wales.

**43.2** The parties irrevocably submit to the exclusive jurisdiction of the courts of England and Wales in respect of any claim, dispute or difference arising out of or in connection with this Agreement, and/or any non-contractual obligations arising in connection with this Agreement.

**43.3** Without prejudice to any other mode of service allowed under any relevant law, each Investor (other than an Investor incorporated in England and Wales):

- (a) irrevocably appoints (i) the party detailed in Schedule 1 or (ii) for any Investor who becomes an Investor pursuant to a Deed of Adherence, the party detailed in the Deed of Adherence, as its agent for service of process in relation to any proceedings before the English courts in connection with any Transaction Document; and
- (b) agrees that failure by an agent for service of process to notify the relevant Investor of the process will not invalidate the proceedings concerned.

**IN WITNESS** whereof this Agreement has been executed as a deed and has been delivered on the day and year first above written.

**Executed and Delivered as a Deed** by [•]  
acting by [•], a director<sup>9</sup>

}  
} .....  
Director

In the presence of:

Signature of Witness .....

Name, address and occupation of witness .....

.....  
.....  
.....

**Executed and Delivered as a Deed** by [•]  
acting by [•], a director

}  
} .....  
Director

In the presence of:

Signature of Witness .....

Name, address and occupation of witness .....

.....  
.....  
.....

**Executed and Delivered as a Deed** by [•]  
acting by [•], a director

}  
} .....  
Director

In the presence of:

Signature of Witness .....

Name, address and occupation of witness .....

.....  
.....  
.....

---

<sup>9</sup> **Drafting Note:** Signature blocks to be considered with regard to non-UK entities.

**Executed and Delivered as a Deed** by [•]  
acting by [•], a director

}

.....  
Director

In the presence of:

Signature of Witness .....

Name, address and occupation of witness .....

.....

.....

.....

**Executed and Delivered as a Deed** by [•]:

}

.....  
[Signature of Individual]

In the presence of:

Signature of Witness .....

Name, address and occupation of witness .....

.....

.....

.....

**Schedule 1**  
**Other Principal Investors and Original Other Equity Holders**

**Part 1**  
**Original Principal Investors**

Name	Contact person	Email address	Address	Process Agent
[•]	[•]	[•]	[•]	
[•]	[•]	[•]	[•]	
[•]	[•]	[•]	[•]	



**Part 2**  
**Original Other Equity Holders**

Name	Contact person	Email address	Address	Process Agent
[•]	[•]	[•]	[•]	
[•]	[•]	[•]	[•]	
[•]	[•]	[•]	[•]	

## **Schedule 2**

### **Corporate Governance**

#### **Part 1**

##### **Board Proceedings and Voting**

#### **1. Frequency, Location and Convening Meetings of the Board**

- 1.1** The Board shall hold not less than six (6) meetings per annum at such intervals as may be appropriate.
- 1.2** Any Investor Director shall be entitled to convene a Board meeting on at least ten (10) Business Days' prior written notice or such shorter period as he may reasonably determine where urgent business has arisen.
- 1.3** Notice of any Board meeting (which may be given by e-mail) shall be sent to all directors and Observers, accompanied by a written agenda specifying the business of such meeting in reasonable detail along with all relevant papers. Other than with Investor Consent, only those matters included on the written agenda may be discussed at such meeting.
- 1.4** The directors of the Board shall be required to attend the relevant meeting either in person at the location specified in the notice or by way of a telephone or video conference facility established by the Company which enables each of the directors present to participate.
- 1.5** Subject to the Articles, Board meetings shall be held in the United Kingdom.

#### **2. Voting at Board Meetings**

- 2.1** Resolutions of the Board at Board meetings shall be decided by the majority of the votes cast, and each director shall have one vote. In the case of an equality of votes, no person (including the Chairman) shall have a second or casting vote and the resolution shall not be passed.

#### **3. Alternate Directors**

A director may appoint another person as his alternate director (an "**Alternate Director**") for any specified Board meeting by serving written notice of such appointment on the Company. Such Alternate Director may exercise the votes of the director who has appointed him and such appointing director may direct his Alternate Director on how to exercise such vote.

#### **4. Written Resolutions**

A resolution or other consent executed or approved in writing by a majority of the directors of the Board who would have been entitled to vote thereon had the same been proposed at a meeting of the Board which such directors had attended (provided such majority of directors would have constituted a quorum for the purposes of a meeting of the Board and the directors shall have the voting rights set out in paragraph 2 of this Part 1 of Schedule 2 (*Voting at Board Meetings*)) shall be as valid and effective for all purposes as a resolution passed at a meeting of the Board duly convened and held and may consist of several documents in the like form, each signed by one or more of the directors of the Board.

#### **5. Provision of Information by Investor Directors and Observers to Principal Investors**

To the extent permitted by applicable law (including any fiduciary duties), each Investor Director and any Observer is hereby authorised to disclose all information available to him/her in his/her position of Investor Director or Observer, as applicable, to such Investors that proposed him/her for such appointment and/or to their respective Investor Affiliates and in each case to their respective Representatives. All parties hereby expressly agree to such

disclosure and agree to release such Investor Director and such Observer from any duty of confidentiality in connection with such disclosures to such Investors, Investor Affiliates or Representatives; *provided that* such right of disclosure shall be limited to such disclosure as may be necessary for the purpose of enabling such Investor to monitor its investment in the Group and to the extent required to inform Investor Affiliates about the Group's performance, and not for any other purpose (competitive or otherwise); provided further that such Investor, Investor Affiliates and Representatives shall be subject to the confidentiality obligations and use restrictions set forth in Clause 25 (*Confidentiality*).

**Part 2**

**General Meetings and Votes of Members**

**1. Quorum for General Meetings**

- 1.1 No business shall be transacted at any general meeting of the Company unless a quorum is present at the time when the meeting proceeds to business and remains present during the transaction of business.
- 1.2 Subject to paragraph 1.3 of this Part 2 of Schedule 2 (*Quorum for General Meetings*) below, the quorum of any general meeting of the Company shall be the presence of two Shareholders or more *provided that*, for so long as there are any Principal Investors, the quorum shall require the presence of a representative of each Principal Investor.
- 1.3 If a quorum is not so constituted at any general meeting of the Company within half an hour from the time appointed for the meeting or if during the meeting a quorum ceases to be present for a period exceeding thirty (30) minutes, the meeting shall be adjourned for two Business Days whereupon the meeting will be quorate provided two of the Shareholders are present.

**2. Votes of Shareholders**

- 2.1 Subject to the Act, questions arising at any meeting of the Company shall be decided by a majority of the votes cast, on a poll.
- 2.2 All Ordinary Shares shall have the voting rights provided by the Articles.

**3. No Casting Vote of Chairman**

The chairman of any meeting of the Company shall not be entitled in any circumstances to a second or casting vote in addition to any other vote he may have.

**4. Notice**

- 4.1 Subject to paragraph 4.2 of this Schedule 2 (*Notice*), a minimum of ten (10) Business Days' notice of each general meeting of the Company, accompanied by a note of the venue for such meeting and an agenda (as well as copies of any documents specified to be considered at such meeting in such agenda) of the business to be transacted shall be given to all the Shareholders.
- 4.2 The notice period referred to in paragraph 4.1 of Part 2 of this Schedule 5 (*Notice*) may be shortened with Standard Investor Consent.

**Schedule 3**  
**Conduct of Business**

**Part 1**  
**Enhanced Investor Consent Matters**

1. Each of the following actions with respect to any Group Company shall require Enhanced Investor Consent:
  - 1.1 in relation to any Group Company that is not a Non-Material Subsidiary, such Group Company:
    - (a) seeking the appointment or intended appointment of an administrator, liquidator, provisional liquidator, receiver, trustee, custodian, conservator or official manager or other similar official for it or for all or substantially all of its assets or inviting any person to appoint such person to it or substantially all of its assets;
    - (b) making a general assignment, arrangement or composition with or for the benefit of its creditors;
    - (c) making a proposal for a voluntary arrangement under section 1 of the Insolvency Act 1986, or making a proposal for a compromise or arrangement under Part 26 or Part 26A of the Act;
    - (d) taking any step towards its dissolution or strike-off;
    - (e) doing or causing any event with respect to it or substantially all of its assets which, under the applicable laws of any jurisdiction, has similar or analogous effect to the matters described in paragraphs (a) to (d) above; or
    - (f) taking any action in furtherance of, or indicating its consent to, approval or, or acquiescence in, a secured party taking possession of all or substantially all its assets or having a distress, execution, attachment, sequestration or other legal process levied, enforced or sued on or against all or substantially all its assets;
  - 1.2 unless required by applicable law or a change in IFRS, make any material change to (a) its accounting methods, (b) tax elections which materially affect the Investors, (c) its taxable status or (d) its tax domicile;
  - 1.3 any change to the Company's corporate form (except solely in relation to the Company's conversion into a public limited company in connection with the Exchange Listing);
  - 1.4 in relation to any Group Company that is not a Non-Material Subsidiary, any change to such Group Company's jurisdiction of organization or domiciliation;
  - 1.5 creating any additional series or class of Shares, or reclassifying, amending or altering the existing Shares, in each case that would render such new or reclassified, amended or altered Shares senior or *pari passu* to the Ordinary Shares;
  - 1.6 other than with respect to Wholly Owned Subsidiaries, making or declaring any dividends, distributions, repurchases or redemptions on a non-*pro rata* basis;
  - 1.7 save as permitted by Clause 5.2(b) (*Board Composition*) of this Agreement, increasing or decreasing the size of the Board;
  - 1.8 disposing of all or substantially all of any Group Company's assets or Shares pursuant to a reorganization, merger, equity sale or similar transaction, in each case which does not result in each Principal Investor receiving an aggregate return on its investment in the Company of

at least a 2.5x multiple on invested capital (MOIC) and thirty per cent (30%) internal rate of return (IRR) based on the equity value attributed to the Company in the Plan of Reorganization on the Emergence Date; or

- 1.9** entering into any agreement or other binding obligation to do any of the actions detailed at paragraphs 1.1 to 1.8 (inclusive) above.

**Part 2**  
**Standard Investor Consent Matters**

1. Each of the following actions with respect to any Group Company shall require Standard Investor Consent:
  - 1.1 effecting an IPO or direct listing of any Group Company's Shares on any equity exchange or similar trading platform (or any other transaction that results in any Group Company becoming a publicly traded entity), other than the Exchange Listing;
  - 1.2 adopting, approving or amending any management equity incentive plan;
  - 1.3 entering into any contract that would restrict the ability of the Principal Investors (acting individually or collectively) to transfer their Ordinary Shares or any other Shares held by them;
  - 1.4 issuing any Shares, except in connection with:
    - (a) intercompany transactions between the Company and its Wholly Owned Subsidiaries or between such Wholly Owned Subsidiaries; or
    - (b) under any management equity incentive plans approved in accordance with this Agreement;
  - 1.5 selecting or changing the Auditors (or any auditor of any Group Company);
  - 1.6 approving the Annual Budget of any Group Company *provided that* if the requisite Principal Investors fail to approve the Annual Budget for any given year within twenty (20) Business Days of receiving the draft Annual Budget for approval, the Annual Budget shall, to the extent not inconsistent with the Business Plan, be as approved by the Board (by a simple majority vote);
  - 1.7 entering into any new line of business or terminating any existing line of business that represents more than three and one-half per cent (3.5%) of the aggregate consolidated gross revenues of the Group for the most recent fiscal year or other material changes in the nature or scope of the business of the Group;
  - 1.8 hiring, terminating the appointment of or replacing the CEO;
  - 1.9 commencing, settling or terminating or agreeing to commence, settle or terminate any litigation, arbitration proceedings or administrative proceedings or investigations of, or before, any court, arbitral body or agency:
    - (a) involving damages in excess of \$37.5 million or its equivalent; or
    - (b) which could result in the imposition of material injunctive relief (or the agreement to comparable relief) or other material restrictions upon any Group Company which is not a Non-Material Subsidiary;
  - 1.10 agreeing to enter into or entering into a settlement of a material internal investigation with a governmental, intergovernmental or supranational authority or regulatory body, agency, department or organisation;
  - 1.11 an acquisition of, or investment in, any person or business (whether by asset or equity purchase, merger, consolidation, amalgamation or otherwise) where the consideration for the acquisition and any financial indebtedness or other assumed actual or contingent liability, together with the amount of any investment in any joint venture, exceeds \$37.5 million or its equivalent, except as provided for in the Annual Budget or Business Plan;

- 1.12** the Transfer, sale, pledge, mortgage or other disposition of a Group Company's assets that are in aggregate in excess of \$37.5 million or its equivalent, except:
- (a) as expressly provided for in the Annual Budget or Business Plan; or
  - (b) for intercompany transactions between the Company and its Wholly Owned Subsidiaries or between such Wholly Owned Subsidiaries;
- 1.13** incurring any new Debt Finance or amending existing Debt Finance that would result in any new restrictions on the ability of a Group Company to make distributions to the holders of Shares;
- 1.14** incurring any new Debt Finance in excess of the lesser of (i) \$100 million (or its equivalent) and (ii) 0.2x trailing twelve (12) months EBITDA (calculated in a manner consistent with the calculation of EBITDA under the Business Plan), except as provided in the Annual Budget or the Business Plan and except for intercompany transactions between the Company and its Wholly Owned Subsidiaries or between such Wholly Owned Subsidiaries;
- 1.15** capital expenditure in the aggregate in any fiscal year in excess of \$37.5 million or its equivalent, except as provided for in the Annual Budget or the Business Plan;
- 1.16** entering into any contract that is (a) outside the ordinary course of business, (b) on terms other than industry standard commercial terms or (c) involving an annual payment greater than \$7 million or its equivalent, in each case except as provided for in the Annual Budget or the Business Plan;
- 1.17** entering into any contract or binding agreement or similar or analogous arrangement for the purchase, order or lease of any aircraft; or
- 1.18** entering into any agreement or other binding obligation to do any of the actions detailed at paragraphs 1.1 to 1.17 (inclusive) above.



#### **Schedule 4 Information Rights**

1. The Group agrees with the Principal Investors that it will generally keep the Principal Investors informed of the progress of each Group Company's business and affairs and in particular will:
  - 1.1 procure that the Principal Investors are given such access to the officers, employees, premises books and records of the Group as they may reasonably require for the purposes of enabling them to monitor their investment in the Group; *provided that* (a) such Principal Investors shall have provided reasonable advance notice to the Company of any request for such access and (b) any such access shall be during normal business hours and shall not unreasonably interfere with the operation of any Group Company's business;
  - 1.2 direct the Auditors from time to time to provide directly to the Principal Investors such information as the Principal Investors may reasonably request for the purposes of enabling them to monitor their investment in the Group; *provided that* the Principal Investors shall have provided reasonable advance notice to the Company of any such request for information from the Auditors;
  - 1.3 prepare and send to the Principal Investors and/or their professional advisers such documents, information and/or data in relation to any Group Company, and in such form, detail and timeframe, as are requested by the Principal Investors (acting reasonably) and as are necessary or desirable to enable the Principal Investors or any of its Investor Affiliates and/or any Group Company to comply with any law, regulation, code of practice or requirement of a regulatory authority or any policy, advice or guideline of any regulatory authority, industry body or association, or undertake any merger control analysis, including in relation to anti-bribery or anti-corruption, anti-competition, anti-money laundering or sanctions (together, "**Compliance Measures**"); and
  - 1.4 procure that the Principal Investors are given such information as they may request for the purpose of enabling them to comply with the United Nations-supported Principles for Responsible Investing initiative.
2. Without prejudice to the generality of paragraph 1, the Group agrees with the Principal Investors that it will prepare and send to the Principal Investors (or as any Principal Investor may direct) (all in such form and detail as is currently provided or as is otherwise approved by the Principal Investors):
  - 2.1 a detailed draft operating budget (including a cash flow and expenditure forecast, monthly operating plan and projected balance sheet, profit and loss statement and covenant forecast) for the Group in respect of its next financial year, not later than December 15 of the preceding financial year. Having consulted with the Principal Investors and obtained their consent or the consent of the Board (in accordance with Part 2 of Schedule 3 (*Standard Investor Consent Matters*)) in respect thereof (both as to form and content), the Group shall, not later than January 20 of the financial year to which such budget relates, adopt such budget as the Annual Budget for such financial year;
  - 2.2 a bi-weekly cash flow forecast for the following three-month period, including forward-looking covenant compliance analyses with respect to the Financing Documents;
  - 2.3 no later than March 31 of each year, prepare an updated version of the Business Plan, updated to reflect the Annual Budget and forecasts for the Group for such year;
  - 2.4 reports including a narrative setting out the progress of the Group on matters materially affecting the business and affairs of the Group for each quarter of the financial year not later than forty-five (45) days after the end of each quarter;

- 2.5 the Management Information Package for each quarterly accounting period, as soon as reasonably practicable following, and in any event within forty-five (45) days of, the end of such period;
- 2.6 the audited consolidated accounts of the Group (together with the notes thereto and the directors' report and auditors' report thereon, and a business and financial review in compliance with the Disclosure and Transparency Guidelines), as soon as reasonably practicable following, and in any event within four (4) months of, the end of the financial year to which they relate;
- 2.7 the consolidated financial and operating statements of the Group, as soon as reasonably practicable following, and in any event within two (2) months of, the end of the financial quarter to which they relate;
- 2.8 minutes of each board meeting of any Group Company (and of each Committee meeting of any such board), as soon as reasonably practicable following, and in any event within four (4) weeks of, such meeting;
- 2.9 to the extent consistent with applicable law and with respect to events which require public disclosure, only following the Group Company's disclosure thereof through applicable securities filings or public disclosures, information regarding any significant corporate actions, including any approach (formal or informal) which might lead to any sale or disposal of any Shares or of any material part of the business or assets of the Group (otherwise than in the ordinary and normal course of trading), extraordinary dividends, material acquisitions of assets, issuance of significant amounts of debt or equity and material amendments to the articles of association of any Group Company forthwith upon the Group or any member of the Board becoming aware of it;
- 2.10 as soon as reasonably practicable following the Group or any member of the board of any Group Company becoming aware of them, details of any circumstances which will or might:
  - (a) cause any actual or prospective material adverse change in the financial position, prospects or business of any Group Company that is not a Non-Material Subsidiary; or
  - (b) materially adversely affect the Group's ability to perform its obligations under this Agreement, the Financing Documents or any other instrument or any Group Company's ability to perform its obligations under any material contract to which it is a party;
- 2.11 to the extent that such matters are known to a Group Company, details of any actual or threatened in writing material litigation, claim or proceedings with which any Group Company is involved or is likely to become involved (other than debt collection proceedings in the ordinary and normal course of business);
- 2.12 to the extent that such matters are known to a Group Company, copies of any material documents and correspondence sent to or from its debt financing providers (including in respect of any Debt Finance or under any Financing Documents), or arising in respect of the Transaction Documents;
- 2.13 such documents, information and data as the Principal Investors may reasonably request from time to time in relation to energy supply arrangements, energy consumption or greenhouse gas emissions or other environmental impacts of any Group Company, and which are necessary or desirable to enable the Principal Investors to comply with any law, regulation, code of practice or requirement of a regulatory authority or any policy, advice or guideline of any regulatory authority, industry body or association, including in connection with the proposed Carbon Reduction Commitment Energy Efficiency Scheme as such scheme is enacted, varied, supplemented or replaced from time to time, within such timeframe and in

such format as they may reasonably require it; copies of any document circulated to any member of any Committee or sub-committee of the board of any Group Company and other information received by any such member in such capacity; and

**2.14** any information reasonably available to the Group which the Principal Investors may reasonably request:

- (a) to enable them to monitor their investment; or
- (b) in connection with the preparation and/or filing of any of the Principal Investor's tax returns or may require in connection with any regulatory requirements to which it is subject; or
- (c) that may reasonably be required in relation to any Financing Documents or any subsequent financing of the Group.

**2.15** In this Schedule, words otherwise defined in this Agreement shall have the same meaning, save that:

- (a) **"Disclosure and Transparency Guidelines"** means the guidelines for Disclosure and Transparency in Private Equity, for the time being in force; and
- (b) **"Management Information Package"** means a financial statement and management accounts for the Group on a consolidated basis made up to, and as at the end of, the relevant calendar month and each quarter, in such form as may be reasonably specified by the Principal Investors from time to time but, in any event (or unless otherwise specified), incorporating:
  - (i) an operational report from the chief executive officer of the Group identifying key issues relating to the business (including a description of any matters that have arisen which may affect the reputation of the Group);
  - (ii) a profit and loss account, balance sheet, cash flow statement and statement of key performance ratios for the Group on a quarterly and year-to-date basis [together with a breakdown identifying variances from the Annual Budget and the prior year figures];
  - (iii) a commentary, by the chief financial officer of the Group, on the items listed in paragraph (b) above and on the Group's compliance with the financial covenants in the Financing Documents and the calculations supporting the covenant head room;
  - (iv) a rolling cash flow, profit and capital expenditure forecast for the next six (6) months for the Group; and
  - (v) a copy of any management letters addressed to any Group Company by its Auditors and varied since the date of the previous Management Information Package.

**2.16** Notwithstanding the foregoing, a Principal Investor may provide written notice to the Group that it elects not to receive all or any portion of the information to which it is entitled pursuant to this paragraph 2 and, following such notice, the Group shall not provide such information to that Principal Investor unless and until the Group receives further written notice from that Investor.

## Schedule 5 Tag-Along and Drag-Along Rights

### Part 1 Tag-Along

#### 1. Tag-Along Mechanism

1.1 The consideration payable under a Tag-Along Offer shall be:

- (a) at a price equal to the consideration offered by the Tag Transferee (or if higher, the highest consideration as part of a series of transfers or any other transfer in the previous six months) for the Ordinary Shares that are the subject of the Tag-Along Offer (“**Tag Shares**”);
- (b) in the same form; and
- (c) subject to the same payment terms,

in each case as offered to the Selling Investor(s) for the Tag Shares.

1.2 Each Tag-Along Offer shall:

- (a) be an irrevocable and unconditional offer;
- (b) be in writing addressed to each applicable Non-Selling Investor (a “**Tag-Along Notice**”) and accompanied by copies of all documents necessary to be executed by a Non-Selling Investor to give effect to the disposal of its Tag Shares to the Tag Transferee should it decide to accept the Tag-Along Offer, including all the terms and conditions of the proposed disposal of Tag Shares by a Non-Selling Investor to the Tag Transferee;
- (c) be open for acceptance by each Non-Selling Investor (in respect of some or all of the Tag Shares) during a period of not less than ten (10) Business Days and not more than twenty (20) Business Days after its receipt of the Tag-Along Notice by the Non-Selling Investor giving notice of acceptance in writing to the Tag Transferee (any Non-Selling Investor on giving such acceptance being a “**Tagging Person**”);
- (d) not require any Tagging Person to give warranties to the Tag Transferee, other than in respect of title and capacity (subject to Clause 36 (*Liability*)), or to give any indemnities or agree to any restrictive covenants, and the liability of a Tagging Person shall be limited to the net proceeds actually received by the Tagging Person in the Tag-Along Sale.

1.3 Each Tagging Person shall execute and send or make available to the Selling Investor(s) all documents necessary to be executed to give effect to the disposal of its Tag Shares in accordance with Part 1 of this Schedule 5 (*Tag-Along*) to the Tag Transferee simultaneously with its acceptance of the Tag-Along Offer.

#### 2. Subscription or Acquisition of Shares during Tag-Along Sale Period

Following the issue of a Tag-Along Notice, if any person is issued or otherwise acquires any new or additional Ordinary Shares (a “**New Holder**”), a Tag-Along Offer shall be deemed to have been served upon such New Holder, if such New Holder would have been eligible to receive the Tag-Along Notice had it held such Ordinary Shares on the date of the Tag-Along Notice, on the same terms as the previous Tag-Along Offer (provided such Tag-Along Offer hasn’t lapsed). The New Holder shall have the opportunity to transfer to the Tag Transferee all of its respective Ordinary Shares and the provisions of Part 1 of this Schedule 5

*(Tag-Along)* shall apply to the New Holder (with necessary modification) in respect of its holding of such new Ordinary Shares.

**Part 2**  
**Drag-Along**

**1. Drag-Along Mechanism**

- 1.1** Not less than 20 Business Days prior to the proposed completion date of a Drag-Along Sale, the relevant Drag-Along Investor may give written notice of the proposed Drag-Along Sale to the Company and the Dragged Security Investors (the “**Drag-Along Notice**”) which notice shall set out (to the extent not described in any accompanying documentation):
- (a) that the Dragged Security Investors are required to Transfer all their Drag-Along Securities in the event of a Drag-Along Sale;
  - (b) the identity of the Drag Transferee;
  - (c) subject to paragraph 1.2 below, the type and amount of consideration to be paid by the Drag Transferee for the Drag-Along Securities;
  - (d) the proposed date of the Transfer (if known); and
  - (e) all other material terms and conditions, if any, of the Drag-Along Sale.
- 1.2** Upon receipt of the Drag-Along Notice, the Dragged Security Investors shall be required to Transfer their respective Shares to the Drag Transferee as part of the Drag-Along Sale:
- (a) at the same time as the Transfer by the Drag Triggering Sellers;
  - (b) subject to paragraphs 1.3 below, for the same type and amount of consideration as for the corresponding Shares being sold by the Drag Triggering Sellers; and
  - (c) on substantially the same economic terms (including participating in any escrow arrangements on the same terms) as are agreed between the Drag Triggering Sellers and the Drag Transferee.
- 1.3** The validity of a Drag-Along Sale pursuant to the provisions of Part 2 of this Schedule 5 shall not be affected by the Drag Transferee offering different forms of consideration to the Drag Triggering Sellers and/or the Dragged Security Investors *provided that*:
- (a) on the date of the Transfer, the value of the consideration offered per Drag-Along Security is at least equal to the value offered for the corresponding Share of the Drag Triggering Sellers; and
  - (b) to the extent that the Drag Triggering Sellers are receiving cash as consideration for their Shares, each Dragged Security Investor shall also be entitled to receive cash consideration on equivalent terms to the Drag Triggering Sellers, in respect of the same class of Shares and in the same proportions.
- 1.4** The Drag-Along Notice shall be accompanied by copies of all documents required to be executed by the Dragged Security Investors to give effect to the Drag-Along Sale (the “**Drag-Along Sale Documents**”).
- 1.5** Each Dragged Security Investor, upon receipt of the Drag-Along Notice and accompanying documents, shall be obliged to:
- (a) sell all of their Drag-Along Securities and participate in the Drag-Along Sale (including giving warranties to the Drag Transferee as to the title to their Drag-Along Securities and their capacity to transfer the Drag-Along Securities on the same basis as the Drag Triggering Sellers) on the terms set out in the Drag-Along Notice and supporting documents;

- (b) not less than two (2) Business Days prior to the anticipated completion date of the Drag-Along Sale, return to the Drag Triggering Sellers the duly executed Drag-Along Sale Documents and, if a certificate has been issued in respect of the relevant Securities, the relevant certificate(s) (or an indemnity in respect of any missing certificates in a form satisfactory to the Board) all of which shall be held against payment of the aggregate consideration due to him;
- (c) bear an amount of any costs of the Drag-Along Sale (to the extent such costs are not paid by a Group Company) in the same proportions as the consideration (of whatever form) received by him bears to the aggregate consideration paid pursuant to the Drag-Along Sale;
- (d) vote their Shares in favour of the Drag-Along Sale at any meeting of Security Holders (or any class thereof) called to vote on or approve the Drag-Along Sale and/or consent in writing to and waive any applicable rights which they have in order to implement the Drag-Along Sale; and
- (e) procure (in as far as they are reasonably able) that any directors of Group Companies designated by it (including any Investor Directors designated by it) vote in favour of the Drag-Along Sale.

**1.6** Each Dragged Security Investor shall be entitled to receive his consideration pursuant to the Drag-Along Sale (less his share of the costs of the Drag-Along Sale) at the same time as the Drag Triggering Sellers.

**1.7** No Dragged Security Investor shall be required to give warranties to the Drag Transferee other than in respect of title and capacity (subject to Clause 36 (*Liability*)) or to give any indemnities or agree to any restrictive covenants and the liability of a Dragged Security Investor shall be limited to the net proceeds actually received by that Dragged Security Investor in the Drag-Along Sale.

## **2. Subscription or Acquisition of Shares during Drag-Along Sale Period**

Following the issue of a Drag-Along Notice, if any person is issued or otherwise acquires any new or additional [Ordinary Shares][Shares], a Drag-Along Notice shall be deemed to have been served upon such New Holder if such New Holder would have been a Dragged Security Investor had it held such [Ordinary Shares][Shares] on the date of the Drag-Along Notice on the same terms as the previous Drag-Along Notice. The New Holder will be bound to sell and transfer all such new [Ordinary Shares][Shares] acquired by him or it to the Drag Transferee or as it may direct and the provisions of Part 2 of this Schedule 5 (*Drag Along*) shall apply to the New Holder (with necessary modification) in respect of its holding of such new [Ordinary Shares][Shares].

## **3. Non-Completion**

**3.1** If the Drag-Along Sale has not been completed by the earlier of:

- (a) the date which is sixty (60) Business Days following the date of the Drag-Along Notice (or, where any anti-trust, regulatory or other third party conditions are required to be satisfied before the Drag-Along Sale can be completed, by the long-stop date for the satisfaction of such conditions in the Drag-Along Sale documentation (as agreed between the relevant Drag-Along Investor and the Drag Transferee));
- (b) the date on which the relevant Drag-Along Investor sends a written notice to the Dragged Security Investors that the Drag-Along Sale will not be completed,

the Drag-Along Notice shall cease to be of effect and each Dragged Security Investor shall be irrevocably released from such obligations under the Drag-Along Notice and the rights of the Investors pursuant to Part 2 of this Schedule 5 (*Drag Along*) shall be reinstated.



## Schedule 6 Deed of Adherence

This Deed is made on [●]

### Between:

- (1) Avianca Group International Limited incorporated in England and Wales with registered number 13645132, and whose registered office is at [●] (the “**Company**”); and
- (2) [Name], of [●] [(the “**Subscriber**”)]/[(the “**Transferee**”)],

**and is Supplemental to** an Investment Agreement dated [●] and made between, *inter alios*, (i) the Original Principal Investors (ii) the Original Other Equity Holders and (iii) the Company (each as defined therein) as from time to time amended, varied, novated, supplemented or adhered to (the “**Principal Agreement**”).

### Whereas:

[[●] (the “**Transferor[s]**”) intends to transfer to the Transferee]/[The Subscriber intends to subscribe and [the Company] intends to [allot and] issue to the Subscriber] the Shares set out in the Schedule (the “**Designated Securities**”), subject to the [Transferee]/[Subscriber] entering into this Deed in favour of (a) the original parties to the Principal Agreement and (b) any other person or persons who after the date of the Principal Agreement (and whether or not prior to or after the date of this Deed) adheres to the Principal Agreement (the “**Continuing Parties**”).

### It is agreed as follows:

1. Unless the context requires otherwise, words and expressions defined in the Principal Agreement shall have the same meaning when used in this Deed.
2. The [Transferee]/[Subscriber] confirms that he has been supplied with a copy of the Principal Agreement. [The [Transferee]/[Subscriber] hereby undertakes to the Company and the Continuing Parties to comply with the provisions of, and to observe, perform and be bound by all the obligations of an Other Equity Holder in, the Principal Agreement after the date of this Deed and the [Transferee]/[Subscriber] shall become a party to the Principal Agreement as if he were named in the Principal Agreement as an Other Equity Holder, holding the Designated Securities together with any additional Shares he may acquire/be issued from time to time, in addition to the Continuing Parties. The [Transferee]/[Subscriber] agrees that the provisions of this Clause shall be binding on him irrespective of whether he holds the Designated Securities directly or via a nominee.]
3. [The Transferee is holding the Designated Securities as a Family Transferee of an Investor and accordingly acknowledges and agrees that the Designated Securities and any other additional Shares which he may acquire/be issued from time to time have been acquired/issued by or to the Transferee in his capacity as a Family Transferee and as such (i) they have the benefit of, and are subject to, the rights and restrictions set out in the Principal Agreement and (ii) the provisions of the Principal Agreement relating to any Shares held by the Transferee shall apply as if such Shares were held by his related Investor or beneficiary as if they were held directly by such person.]
4. This Deed is made for the benefit of the Continuing Parties.
5. It is agreed that, save as hereby provided, all the provisions of the Principal Agreement shall remain in full force and effect.
6. For the purposes of Clause 41 (*Notices*) of the Principal Agreement the address and email address of the Subscriber is as set out in the Schedule.

- 7. For the purposes of Clause 43 (*Governing law*) of the Principal Agreement the process agent of the Subscriber is as set out in the Schedule.
- 8. The [Transferee]/[Subscriber] warrants to each of the Continuing Parties that it has full power and authority and has obtained all necessary consents to enter into and perform the obligations expressed to be assumed by it under the Principal Agreement and this Deed, that the obligations expressed to be assumed by it under the Principal Agreement and this Deed are legal, valid and binding and enforceable against it in accordance with their terms and that the execution, delivery and performance by it of this Deed will not:
  - 8.1 result in a breach of, or constitute a default under, any agreement or arrangement to which it is a party or by which it is bound or under its constitutional documents; or
  - 8.2 result in a breach of any law or order, judgment or decree of any court, governmental agency or regulatory body to which it is a party or by which it is bound.
- 9. This Deed and the rights and obligations of the parties, including the validity and enforceability of this Deed, the capacity of the parties and all non-contractual obligations arising under or in connection with this Deed, shall be governed by and construed in accordance with the laws of England and Wales.
- 10. The provisions of Clause 43.2 (*Governing Law and Jurisdiction*) of the Principal Agreement shall apply to this Deed, the necessary changes being made.

**This Deed** has been duly executed and delivered as a deed on the date first stated above.

**Executed and Delivered as a Deed** by [•] in the presence of:

}

.....

Signature of Witness

.....

Name, address and occupation of witness

.....

.....

.....

.....

**Schedule to Deed of Adherence  
[Subscriber]/[Transferee] Details**

**[Subscriber]/[Transferee]** *[full legal name]*

**Postal Address** *[postal address]*

**E-mail Address** *[e-mail address]*

**Ordinary Shares** *[number]* [Shares]

**[Restricted Period]** *[number]* Months]

**[Relevant Period]** *[number]* Months]

**Process Agent** [•]

## Schedule 7 Additional Principal Investor Deed of Adherence

This Deed is made on [●]

### Between:

- (1) Avianca Group International Limited incorporated in England and Wales with registered number 13645132, and whose registered office is at [●] (the “**Company**”); and
- (2) [Name], of [●] (the “**Incoming Principal Investor**”),

and is Supplemental to an Investment Agreement dated [●] and made between, *inter alios*, (i) the Original Principal Investors (ii) the Original Other Equity Holders and (iii) the Company (each as defined therein) as from time to time amended, varied, novated, supplemented or adhered to (the “**Principal Agreement**”).

### Whereas:

The Incoming Principal Investor is proposed to be appointed as an Additional Principal Investor pursuant to Clause 3.1 (*Appointment of Additional Principal Investors*) of the Principal Agreement subject to the Incoming Principal Investor entering into this Deed in favour of (a) the original parties to the Principal Agreement and (b) any other person or persons who after the date of the Principal Agreement (and whether or not prior to or after the date of this Deed) adheres to the Principal Agreement (the “**Continuing Parties**”).

### It is agreed as follows:

1. Unless the context requires otherwise, words and expressions defined in the Principal Agreement shall have the same meaning when used in this Deed.
2. The Incoming Principal Investor confirms that it has been supplied with a copy of the Principal Agreement. The Incoming Principal Investor hereby undertakes to the Company and the Continuing Parties to comply with the provisions of, and to observe, perform and be bound by all the obligations of a Principal Investor in, the Principal Agreement after the date of this Deed and the Incoming Principal Investor shall become a party to the Principal Agreement as if he were named in the Principal Agreement as a Principal Investor, holding the Shares set out in the Schedule (the “**Designated Securities**”) together with any additional Shares he may acquire/be issued from time to time, in addition to the Continuing Parties. The Incoming Principal Investor agrees that the provisions of this Clause shall be binding on him irrespective of whether he holds the Designated Securities directly or via a nominee.
3. This Deed is made for the benefit of the Continuing Parties.
4. It is agreed that, save as hereby provided, all the provisions of the Principal Agreement shall remain in full force and effect.
5. For the purposes of Clause 41 (*Notices*) of the Principal Agreement the address and email address of the Subscriber is as set out in the Schedule.
6. For the purposes of Clause 43 (*Governing law*) of the Principal Agreement the process agent of the Subscriber is as set out in the Schedule.
7. The Incoming Principal Investor warrants to each of the Continuing Parties that it has full power and authority and has obtained all necessary consents to enter into and perform the obligations expressed to be assumed by it under the Principal Agreement and this Deed, that the obligations expressed to be assumed by it under the Principal Agreement and this Deed

are legal, valid and binding and enforceable against it in accordance with their terms and that the execution, delivery and performance by it of this Deed will not:

- 7.1 result in a breach of, or constitute a default under, any agreement or arrangement to which it is a party or by which it is bound or under its constitutional documents; or
- 7.2 result in a breach of any law or order, judgment or decree of any court, governmental agency or regulatory body to which it is a party or by which it is bound.
- 8. This Deed and the rights and obligations of the parties, including the validity and enforceability of this Deed, the capacity of the parties and all non-contractual obligations arising under or in connection with this Deed, shall be governed by and construed in accordance with the laws of England and Wales.
- 9. The provisions of Clause 43.2 (*Governing Law and Jurisdiction*) of the Principal Agreement shall apply to this Deed, the necessary changes being made.

**This Deed** has been duly executed and delivered as a deed on the date first stated above.

**Executed and Delivered** as a Deed by [•] in the presence of:

}  
.....

Signature of Witness .....

Name, address and occupation of witness .....

.....

.....

.....

**Schedule to Additional Principal Investor Deed of Adherence  
Incoming Principal Investor Details**

**Incoming Principal Investor** [full legal name]

**Postal Address** [postal address]

**E-mail Address** [e-mail address]

**Ordinary Shares** [number] [Shares]

**[Restricted Period** [number] Months]

**[Relevant Period** [number] Months]

**Process Agent** [•]