20-11133-mg Doc 2124 Filed 09/13/21 Fntered 09/13/21 23·/0·17 Main Document Pu ມ ບາ ວອ Docket #2124 Date Filed: 09/13/2021

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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|---|--------------------------|
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| In re: | Chapter 11 |
| AVIANCA HOLDINGS S.A., et al., ¹ | : Case No. 20-11133 (MG) |
| Debtors. | : (Jointly Administered) |
| • | v |

CERTIFICATE OF SERVICE

I, Ashley M. Raddatz, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On September 13, 2021, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via Overnight Mail upon the service list attached hereto as **Exhibit B**:

- [Amended] Joint Chapter 11 Plan of Avianca Holdings S.A. and its Affiliated Debtors [Docket No. 2109]
- Notice of Filing of Second Amended Joint Chapter 11 Plan of Avianca Holdings S.A. and its Affiliated Debtors [Docket No. 2110]
- [Amended] Disclosure Statement for Joint Chapter 11 Plan of Avianca Holdings S.A. and its Affiliated Debtors [Docket No. 2111]
- Notice of Filing of Second Amended Disclosure Statement for Joint Chapter 11 Plan of Avianca Holdings S.A. and its Affiliated Debtors [Docket No. 2112]

The Debtors in these chapter 11 cases (the "Chapter 11 Cases"), and each Debtor's federal tax identification number (to the extent applicable), are as follows: Avianca Holdings S.A. (N/A); Aero Transporte de Carga Unión, S.A. de C.V. (N/A); Aeroinversiones de Honduras, S.A. (N/A); Aerovías del Continente Americano S.A. Avianca (N/A); Airlease Holdings One Ltd. (N/A); America Central (Canada) Corp. (00-1071563); America Central Corp. (65-0444665); AV International Holdco S.A. (N/A); AV International Holdings S.A. (N/A); AV International Investments S.A. (N/A); AV International Ventures S.A. (N/A); AV Investments One Colombia S.A.S. (N/A); AV Investments Two Colombia S.A.S. (N/A); AV Loyalty Bermuda Ltd. (N/A); AV Taca International Holdco S.A. (N/A); Aviacorp Enterprises S.A. (N/A); Avianca Costa Rica S.A. (N/A); Avianca Leasing, LLC (47-2628716); Avianca, Inc. (13-1868573); Avianca-Ecuador S.A. (N/A); Aviaservicios, S.A. (N/A); Aviateca, S.A. (N/A); Avifreight Holding Mexico, S.A.P.I. de C.V. (N/A); C.R. Int'l Enterprises, Inc. (59-2240957); Grupo Taca Holdings Limited (N/A); International Trade Marks Agency Inc. (N/A); Inversiones del Caribe, S.A. (N/A); Isleña de Inversiones, S.A. de C.V. (N/A); Latin Airways Corp. (N/A); Latin Logistics, LLC (41-2187926); Nicaragüense de Aviación, Sociedad Anónima (N/A); Regional Express Américas S.A.S. (N/A); Ronair N.V. (N/A); Servicio Terrestre, Aereo y Rampa S.A. (N/A); Servicios Aeroportuarios Integrados SAI S.A.S. (92-4006439); Taca de Honduras, S.A. de C.V. (N/A); Taca de México, S.A. (N/A); Taca International Airlines S.A. (N/A); Taca S.A. (N/A); Tampa Cargo S.A.S. (N/A); Technical and Training Debtors' principal offices are located at Avenida Calle 26 # 59 – 15 B

- Notice of Filing of Second Revised Form of Order (I) Approving the Disclosure Statement; (II) Approving Solicitation and Voting Procedures; (III) Approving Forms of Ballots; (IV) Establishing Procedures for Allowing Certain Claims for Voting Purposes; (V) Scheduling a Confirmation Hearing; and (VI) Establishing Notice and Objection Procedures [Docket No. 2113]
- Debtors' Omnibus Reply to Objections to Their Motion for an Order (I) Approving (A) the Disclosure Statement, (B) Solicitation and Voting Procedures, and (C) Forms of Ballots; (II) Establishing Procedures for Allowing Claims for Voting Purposes; (III) Scheduling Confirmation Hearing; and (IV) Establishing Notice and Objection Procedures [Docket No. 2114]
- Agenda of Matters Scheduled for Hearing on September 14, 2021 at 10:00 a.m. (Eastern Time) [Docket No. 2115]
- Certificate of No Objection re: Debtors' Motion for an Order (I) Authorizing Entry Into the Equity Conversion and Commitment Agreement and (II) Granting Related Relief [Docket No. 2116]
- Order Pursuant to Sections 105(a) and 365(a) of the Bankruptcy Code, Authorizing the Debtors to Assume Existing Aircraft Lease, as Amended, with Stratos (MSN 4944) [Docket No. 2117]
- Supplemental Stipulation and Order Further Modifying the Automatic Stay to Permit BNP Paribas as Security Agent and Mortgagee to Apply Cash Collateral [Docket No. 2119]

Furthermore, on September 13, 2021, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service list attached hereto as $\underline{\textbf{Exhibit}}$ $\underline{\textbf{C}}$; via Overnight Mail upon the service list attached hereto as $\underline{\textbf{Exhibit}}$ $\underline{\textbf{D}}$:

- Debtors' Omnibus Reply to Objections to Their Motion for an Order (I) Approving (A) the Disclosure Statement, (B) Solicitation and Voting Procedures, and (C) Forms of Ballots; (II) Establishing Procedures for Allowing Claims for Voting Purposes; (III) Scheduling Confirmation Hearing; and (IV) Establishing Notice and Objection Procedures [Docket No. 2114]
- Agenda of Matters Scheduled for Hearing on September 14, 2021 at 10:00 a.m. (Eastern Time) [Docket No. 2115]

Furthermore, on September 13, 2021, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit E**; via Facsimile upon the service lists attached hereto as **Exhibit F** and **Exhibit G**; via Overnight Mail upon the service list attached hereto as **Exhibit H**:

• Agenda of Matters Scheduled for Hearing on September 14, 2021 at 10:00 a.m. (Eastern Time) [Docket No. 2115]

Furthermore, on September 13, 2021, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit I**; via Overnight Mail upon the service list attached hereto as **Exhibit J**:

- Agenda of Matters Scheduled for Hearing on September 14, 2021 at 10:00 a.m. (Eastern Time) [Docket No. 2115]
- Certificate of No Objection re: Debtors' Motion for an Order (I) Authorizing Entry Into the Equity Conversion and Commitment Agreement and (II) Granting Related Relief [Docket No. 2116]

Furthermore, on September 13, 2021, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit K**; via First Class Mail upon the service list attached hereto as **Exhibit L**:

• Order Pursuant to Sections 105(a) and 365(a) of the Bankruptcy Code, Authorizing the Debtors to Assume Existing Aircraft Lease, as Amended, with Stratos (MSN 4944) [Docket No. 2117]

Furthermore, on September 13, 2021, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit M**; via First Class Mail upon the service list attached hereto as **Exhibit N**:

• Supplemental Stipulation and Order Further Modifying the Automatic Stay to Permit BNP Paribas as Security Agent and Mortgagee to Apply Cash Collateral [Docket No. 2119]

Furthermore, on September 13, 2021, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service list attached hereto as $\underline{\textbf{Exhibit}}$ $\underline{\textbf{P}}$:

• Fifteenth Monthly Fee Statement of Milbank LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Debtors from July 1, 2021 Through and Including July 31, 2021 [Docket No. 2121]

Dated: September 13, 2021

/s/ Ashley M. Raddatz

Ashley M. Raddatz KCC 222 N Pacific Coast Highway, Suite 300 El Segundo, CA 90245 Tel. 310.823.9000

Exhibit A

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| Counsel to Creditor and Party-in-Interest Wilmington Trust | | | |
| Company (not in its individual capacity but solely as owner | | | |
| trustee under certain Trust Agreements) and Wells Fargo | | | |
| Trust Company, National Association (not in its individual | | | |
| capacity but solely as owner trustee under Trust | | | |
| Agreement (Sky High XXXV MSN 6002 Trust) dated as of | | | |
| February 10, 2014); (Sky High XXXV MSN 6138 Trust) | | | |
| dated as of May 20, 2014); (Sky High XXXV MSN 6190 | | | |
| Trust) dated as of June 23, 2014); (Sky High XLVI MSN | | | |
| 6411 Trust) dated as of December 22, 2014); Wells Fargo | | | |
| Trust Company, National Association (not in its individual | | | |
| capacity but solely as owner trustee under certain Trust | | | |
| Agreements); UMB Bank, N.A. (not in its individual | | | |
| capacity but solely as owner trustee under a certain Trust | | | |
| Agreement); Wells Fargo Trust Company Association (not | | | |
| in its individual capacity but solely as owner trustee under | | | |
| certain Trust Agreements); CIT Aerospace International; | | | |
| San Agustin Leasing Co., Ltd.; Los Katios Leasing Co., | | | |
| Ltd.; Wings Capital Partners LLC, as servicer; Wings | | | |
| Capital Partners Aviation Ireland Limited, as servicer; | | | |
| Malpelo Leasing Co., Ltd.; BOC Aviation Limited; Engine | | | |
| Lease Finance Corporation; MC Engine Leasing Ltd.; | | | |
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| Giacchetti Risso, Hugo Alfredo Moscoso Pezo, Javier | | | |
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| Jose Carlos Pinillos Kelez, Jose Carlos San Martin Hoyos, | | | |
| Kevin German Segura Burga, Mario Pablo Pareja Vargas, Roberto Felipe Vecco Arze, Anthony Alcalde Rodriquez, | | | |
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| Stefano Alvarez Morales, Juan Carlos Angosto Diaz, Carlos Rodrigo Arce Brandariz, Jorge Balarezo Abarca, | | | |
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| Jimmy Tamashiro Sueyoshi, Juan Carlos Tizon, Ivan | | | |
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| Investment Bank; Norddeutsche Landesbank Girozentrale, | | | |
| New York Branch; Sumitomo Mitsui Banking Corporation, | | | |
| New York Branch | Pillsbury Winthrop Shaw Pittman LLP | Dania Slim | dania.slim@pillsburylaw.com |
| Counsel to Norddeutsche Landesbank Girozentrale, New | | | |
| York Branch and Crédit Agricole Corporate and | | | |
| Investment Bank; Tamweel Aviation Funding L.P; | | | |
| Sumitomo Mitsui Banking Corporation, New York Branch; | | | |
| Development Bank of Japan Inc.; Credit Industriel et Commercial, New York Branch | Dillahama Mindhana Ol Dill | L T. Craudau | |
| u ommercial New York Branch | Pillsbury Winthrop Shaw Pittman LLP | ireo i Crowiev | leo.crowley@pillsburylaw.com |

20-11133-mg Doc 2124 Filed 09/13/21 Entered 09/13/21 23:40:17 Main Document

| Description | CreditorName | CreditorNoticeName | Email |
|--|------------------------------------|--|---------------------------------|
| | Port Authority of New York and New | | |
| Counsel to Port Authority of New York and New Jersey | Jersey | Juan M. Barragan | jbarragan@panynj.gov |
| Counsel to Wilmington Savings Fund Society, FSB, as | , | 3 | slieberman@pryorcashman.com; |
| indenture trustee for the 9.000% Senior Secured Notes | | Seth H. Lieberman, Patrick Sibley | psibley@pryorcashman.com; |
| due 2023 | Pryor Cashman LLP | and Matthew W. Silverman | msilverman@pryorcashman.com |
| 440 2020 | Quinn Emanuel Urquhart & Sullivan, | and material III containing | erikamorabito@quinnemanuel.com; |
| Counsel to Airlines Reporting Corporation | LLP | Erika Morabito, Brittany Nelson | brittanynelson@quinnemanuel.com |
| Courise to Allilles Reporting Corporation | LLI | Christopher A. Lynch, Lauren S. | clynch@reedsmith.com; |
| O | D C | | |
| Counsel to Accenture Ltda. and Accenture Peru SRL | Reed Smith LLP | Zabel | lzabel@reedsmith.com |
| Counsel to Accenture Ltda. and Accenture Peru SRL | Reed Smith LLP | Claudia Z. Springer | cspringer@reedsmith.com |
| Counsel for Elliot Investment Management L.P. | Ropes & Gray LLP | Gregg Galardi | gregg.galardi@ropesgray.com |
| Counsel for Safran Seats USA LLC | Safran Seats USA LLC | Jacob Wallace | Jacob.wallace@safrangroup.com |
| 0 % 15 1 0 | 0 ''' 15 1 0 ' ' | | 0500 1 1 000 400 0050 001/ |
| Securities and Exchange Commission Headquarters | Securities and Exchange Commission | Attn General Counsel | SECBankruptcy-OGC-ADO@SEC.GOV |
| Securities and Exchange Commission New York Regional | Securities and Exchange Commission | | bankruptcynoticeschr@sec.gov; |
| Office | NY Regional Office | Regional Director | NYROBankruptcy@SEC.GOV |
| | | Michael G. Burke and Andrew P. | mgburke@sidley.com; |
| Counsel to United Airlines, Inc. and its affiliates | Sidley Austin LLP | Propps | apropps@sidley.com |
| | | Borja Marcos and Kathrine A. | bmarcos@stblaw.com; |
| Counsel to Organización Terpel S.A. | Simpson Thacher & Bartlett LLP | McLendon | kmclendon@stblaw.com |
| · · · · · · · · · · · · · · · · · · · | | | squsba@stblaw.com; |
| | | Sandeep Qusba, Nicholas E. Baker, | nbaker@stblaw.com; |
| Counsel to JPMorgan Chase Bank, N.A. | Simpson Thacher & Bartlett LLP | Jamie J. Fell | jamie.fell@stblaw.com |
| Counsel to Unisys del Peru, Unisys de Colombia S.A., and | | | , |
| Unisys de Centro America L.L.C. | Sirlin Lesser & Benson, P.C. | Dana S. Plon | dnlon@sirlinlaw.com |
| Counsel to Panasonic Avionics Corporation | | Christopher J. Giaimo, Esq. | dplon@sirlinlaw.com |
| | Squire Patton Boggs (US) LLP | | christopher.giaimo@squirepb.com |
| Counsel to Panasonic Avionics Corporation | Squire Patton Boggs (US) LLP | Karol K. Denniston | karol.denniston@squirepb.com |
| Counsel to STS Aviation Group, Inc. and STS Component | | | _ |
| Solutions, LLC | Stevens & Lee, PC | Attn: Constantine D. Pourakis | cp@stevenslee.com |
| Counsel to STS Aviation Group, Inc. and STS Component | | | |
| Solutions, LLC | Stevens & Lee, PC | Attn: Leonard P. Goldberger | lpg@stevenslee.com |
| | | | corptrustutah@umb.com; |
| 5 Largest prepetition secured lenders | UMB Bank, N.A. | Marilee Sobieski | Marilee.Sobieski@umb.com |
| | | Stephen Cha-Kim, Assistant United | |
| Counsel to Export-Import Bank of the United States | US Attorneys Office SDNY | States Attorney | stephen.cha-kim@usdoj.gov |
| · · · · · · · · · · · · · · · · · · · | • | · | operations.law@dot.gov; |
| US Department of Transportation | US Department of Transportation | Ronald Jackson | paula.lee@dot.gov |
| - ' | | - | |
| | | | |
| Counsel to Citibank, NA as Collateral Agent and | | | |
| Administrative Agent and JPA No. 152 Co., Ltd., JPA No. | | | |
| 151 Co., Ltd., JPA No. 159 Co., Ltd., and JPA No. 160 | | | |
| Co., Ltd.; ORIX Aviation Systems Limited; Barings LLC, | | | |
| | | | |
| as Investment Advisor for Massachusetts Mutual Life | | | |
| Insurance Company and YF Life Insurance International | | | |
| Limited; DekaBank Deutsche Girozentrale; AerCap Ireland | II. | t contract the contract to the | |
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| | | | |
| Advisor for CMFG Life Insurance Company; Zephyrus | | | |
| Advisor for CMFG Life Insurance Company; Zephyrus Capital Aviation Partners 2018-1 Ltd; Woori Bank, Tokyo | | | |
| Advisor for CMFG Life Insurance Company; Zephyrus Capital Aviation Partners 2018-1 Ltd; Woori Bank, Tokyo Branch; Siemens Financial Services Inc.; MUFG Bank, | | | |
| Advisor for CMFG Life Insurance Company; Zephyrus Capital Aviation Partners 2018-1 Ltd; Woori Bank, Tokyo Branch; Siemens Financial Services Inc.; MUFG Bank, Ltd.; KEB Hana Bank, Tokyo Branch; The Korea | | | |
| Advisor for CMFG Life Insurance Company; Zephyrus Capital Aviation Partners 2018-1 Ltd; Woori Bank, Tokyo Branch; Siemens Financial Services Inc.; MUFG Bank, Ltd.; KEB Hana Bank, Tokyo Branch; The Korea Development Bank, PCAM ISSUANCE III S.A., acting in | | | |
| Advisor for CMFG Life Insurance Company; Zephyrus Capital Aviation Partners 2018-1 Ltd; Woori Bank, Tokyo Branch; Siemens Financial Services Inc.; MUFG Bank, Ltd.; KEB Hana Bank, Tokyo Branch; The Korea Development Bank, PCAM ISSUANCE III S.A., acting in respect of its Compartment BER_USD_001, PCAM | | | |
| Advisor for CMFG Life Insurance Company; Zephyrus Capital Aviation Partners 2018-1 Ltd; Woori Bank, Tokyo Branch; Siemens Financial Services Inc.; MUFG Bank, Ltd.; KEB Hana Bank, Tokyo Branch; The Korea Development Bank, PCAM ISSUANCE III S.A., acting in respect of its Compartment BER_USD_001, PCAM ISSUANCE III S.A., acting in respect of its Compartment | | | |
| ISSUANCE III S.A., acting in respect of its Compartment PCAD_USD_001 in relation to Series PCAD_USD_001-A | | | |
| Advisor for CMFG Life Insurance Company; Zephyrus Capital Aviation Partners 2018-1 Ltd; Woori Bank, Tokyo Branch; Siemens Financial Services Inc.; MUFG Bank, Ltd.; KEB Hana Bank, Tokyo Branch; The Korea Development Bank, PCAM ISSUANCE III S.A., acting in respect of its Compartment BER_USD_001, PCAM ISSUANCE III S.A., acting in respect of its Compartment PCAD_USD_001 in relation to Series PCAD_USD_001-A Limited Recourse Secured Loan Asset-Linked Securities, | | | |
| Advisor for CMFG Life Insurance Company; Zephyrus Capital Aviation Partners 2018-1 Ltd; Woori Bank, Tokyo Branch; Siemens Financial Services Inc.; MUFG Bank, Ltd.; KEB Hana Bank, Tokyo Branch; The Korea Development Bank, PCAM ISSUANCE III S.A., acting in respect of its Compartment BER_USD_001, PCAM ISSUANCE III S.A., acting in respect of its Compartment PCAD_USD_001 in relation to Series PCAD_USD_001-A Limited Recourse Secured Loan Asset-Linked Securities, and PCAM ISSUANCE III S.A., acting in respect of its | | | |
| Advisor for CMFG Life Insurance Company; Zephyrus Capital Aviation Partners 2018-1 Ltd; Woori Bank, Tokyo Branch; Siemens Financial Services Inc.; MUFG Bank, Ltd.; KEB Hana Bank, Tokyo Branch; The Korea Development Bank, PCAM ISSUANCE III S.A., acting in respect of its Compartment BER_USD_001, PCAM ISSUANCE III S.A., acting in respect of its Compartment PCAD_USD_001 in relation to Series PCAD_USD_001-A Limited Recourse Secured Loan Asset-Linked Securities, and PCAM ISSUANCE III S.A., acting in respect of its Compartment PCAD_USD_001 in relation to Series | | | |
| Advisor for CMFG Life Insurance Company; Zephyrus Capital Aviation Partners 2018-1 Ltd; Woori Bank, Tokyo Branch; Siemens Financial Services Inc.; MUFG Bank, Ltd.; KEB Hana Bank, Tokyo Branch; The Korea Development Bank, PCAM ISSUANCE III S.A., acting in respect of its Compartment BER_USD_001, PCAM ISSUANCE III S.A., acting in respect of its Compartment PCAD_USD_001 in relation to Series PCAD_USD_001-A Limited Recourse Secured Loan Asset-Linked Securities, and PCAM ISSUANCE III S.A., acting in respect of its Compartment PCAD_USD_001 in relation to Series PCAD_USD_001-B Limited Recourse Secured Loan | | | |
| Advisor for CMFG Life Insurance Company; Zephyrus Capital Aviation Partners 2018-1 Ltd; Woori Bank, Tokyo Branch; Siemens Financial Services Inc.; MUFG Bank, Ltd.; KEB Hana Bank, Tokyo Branch; The Korea Development Bank, PCAM ISSUANCE III S.A., acting in respect of its Compartment BER_USD_001, PCAM ISSUANCE III S.A., acting in respect of its Compartment PCAD_USD_001 in relation to Series PCAD_USD_001-A Limited Recourse Secured Loan Asset-Linked Securities, and PCAM ISSUANCE III S.A., acting in respect of its Compartment PCAD_USD_001 in relation to Series PCAD_USD_001-B Limited Recourse Secured Loan | | | |
| Advisor for CMFG Life Insurance Company; Zephyrus Capital Aviation Partners 2018-1 Ltd; Woori Bank, Tokyo Branch; Siemens Financial Services Inc.; MUFG Bank, Ltd.; KEB Hana Bank, Tokyo Branch; The Korea Development Bank, PCAM ISSUANCE III S.A., acting in respect of its Compartment BER_USD_001, PCAM ISSUANCE III S.A., acting in respect of its Compartment PCAD_USD_001 in relation to Series PCAD_USD_001-A Limited Recourse Secured Loan Asset-Linked Securities, and PCAM ISSUANCE III S.A., acting in respect of its Compartment PCAD_USD_001 in relation to Series PCAD_USD_001-B Limited Recourse Secured Loan Asset-Linked Securities; New York Life Insurance | | | |
| Advisor for CMFG Life Insurance Company; Zephyrus Capital Aviation Partners 2018-1 Ltd; Woori Bank, Tokyo Branch; Siemens Financial Services Inc.; MUFG Bank, Ltd.; KEB Hana Bank, Tokyo Branch; The Korea Development Bank, PCAM ISSUANCE III S.A., acting in respect of its Compartment BER_USD_001, PCAM ISSUANCE III S.A., acting in respect of its Compartment PCAD_USD_001 in relation to Series PCAD_USD_001-A Limited Recourse Secured Loan Asset-Linked Securities, and PCAM ISSUANCE III S.A., acting in respect of its Compartment PCAD_USD_001 in relation to Series PCAD_USD_001-B Limited Recourse Secured Loan Asset-Linked Securities; New York Life Insurance Company and NYL Investors LLC, as Investment Manager | | | |
| Advisor for CMFG Life Insurance Company; Zephyrus Capital Aviation Partners 2018-1 Ltd; Woori Bank, Tokyo Branch; Siemens Financial Services Inc.; MUFG Bank, Ltd.; KEB Hana Bank, Tokyo Branch; The Korea Development Bank, PCAM ISSUANCE III S.A., acting in respect of its Compartment BER_USD_001, PCAM ISSUANCE III S.A., acting in respect of its Compartment PCAD_USD_001 in relation to Series PCAD_USD_001-A Limited Recourse Secured Loan Asset-Linked Securities, and PCAM ISSUANCE III S.A., acting in respect of its Compartment PCAD_USD_001 in relation to Series PCAD_USD_001-B Limited Recourse Secured Loan Asset-Linked Securities; New York Life Insurance Company and NYL Investors LLC, as Investment Manager on behalf of New York Life Insurance and Annuity | | | |
| Advisor for CMFG Life Insurance Company; Zephyrus Capital Aviation Partners 2018-1 Ltd; Woori Bank, Tokyo Branch; Siemens Financial Services Inc.; MUFG Bank, Ltd.; KEB Hana Bank, Tokyo Branch; The Korea Development Bank, PCAM ISSUANCE III S.A., acting in respect of its Compartment BER_USD_001, PCAM ISSUANCE III S.A., acting in respect of its Compartment PCAD_USD_001 in relation to Series PCAD_USD_001-A Limited Recourse Secured Loan Asset-Linked Securities, and PCAM ISSUANCE III S.A., acting in respect of its Compartment PCAD_USD_001 in relation to Series PCAD_USD_001-B Limited Recourse Secured Loan Asset-Linked Securities; New York Life Insurance Company and NYL Investors LLC, as Investment Manager | | | DLipke@VedderPrice.com; |

| Description | CreditorName | CreditorNoticeName | Email |
|--|---|---|---|
| • | | | |
| | | | |
| | | | |
| Counsel to Citibank, NA as Collateral Agent and | | | |
| Administrative Agent, JPA No. 152 Co., Ltd., JPA No. 151 | | | |
| Co., Ltd., JPA No. 159 Co., Ltd., and JPA No. 160 Co., | | | |
| Ltd., Export-Import Bank of the United States; ORIX | | | |
| Aviation Systems Limited; Barings LLC, as Investment | | | |
| Advisor for Massachusetts Mutual Life Insurance | | | |
| Company and YF Life Insurance International Limited; | | | |
| DekaBank Deutsche Girozentrale; AerCap Ireland Limited | | | |
| MEMBERS Capital Advisors, Inc. as Investment Advisor | | | |
| for CMFG Life Insurance Company; Zephyrus Capital | | | |
| Aviation Partners 2018-1 Ltd; Woori Bank, Tokyo Branch; | | | |
| Siemens Financial Services Inc.; MUFG Bank, Ltd.; KEB | | | |
| Hana Bank, Tokyo Branch; The Korea Development Bank | | | |
| PCAM ISSUANCE III S.A., acting in respect of its | | | |
| Compartment BER_USD_001, PCAM ISSUANCE III S.A., | | | |
| acting in respect of its Compartment PCAD_USD_001 in | | | |
| relation to Series PCAD_USD_001-A Limited Recourse | | | |
| Secured Loan Asset-Linked Securities, and PCAM | | | |
| ISSUANCE III S.A., acting in respect of its Compartment | | | |
| PCAD_USD_001 in relation to Series PCAD_USD_001-B | | | |
| Limited Recourse Secured Loan Asset-Linked Securities; | | | |
| New York Life Insurance Company and NYL Investors | | | |
| LLC, as Investment Manager on behalf of New York Life | | | |
| Insurance and Annuity Corporation and New York Life | | | jveber@vedderprice.com; |
| Insurance and Annuity Corporation Institutionally Owned | | Jeffrey T. Veber, Jeremiah J. | JVandermark@VedderPrice.com; |
| Life Insurance Separate Account (BOLI 30C) | Vedder Price PC | Vandermark, Michael J. Edelman | MJEdelman@VedderPrice.com |
| Counsel to Export-Import Bank of the United States | Vedder Price PC | William W. Thorsness | WThorsness@VedderPrice.com |
| Counsel for Embraer Aircraft, Customer Services, LLC, | | | |
| Embraer Aircraft Maintenance Services, LLC, and Yaborã | | | |
| Indústria Aeronáutica S.A. | Waller Lansden Dortch & Davis, LLP | Derek W. Edwards, Esq. | derek.edwards@wallerlaw.com |
| Counsel to RECARO Aircraft Seating Americas, LLC | Warner Norcross & Judd LLP | Gordon J. Toering | gtoering@wnj.com |
| | | Gabriel A. Morgan and Katherine T. | Gabriel.Morgan@weil.com; |
| Counsel to Advent | Weil, Gotshal & Manges LLP | Lewis | Katherine.Lewis@weil.com |
| | Wells Fargo Bank Northwest N.A. (in | 0.70 | |
| 5 Largest prepetition secured lenders | its capacity as Owner Trustee) | CTS Lease Group | ctsleasegroup@wellsfargo.com |
| | | | gkurtz@whitecase.com; |
| | | 01 16 16 0 11 0 1 | sgreissman@whitecase.com; |
| | | Glenn Kurtz, Scott Greissman, | jweedman@whitecase.com; |
| Coursed to USAV Sequend Landar Consum | White & Case LLD | Joshua Weedman, Mark Franke, | mark.franke@whitecase.com; |
| Counsel to USAV Secured Lender Group | White & Case LLP | Brandon Batzel | brandon.batzel@whitecase.com |
| Counsel for Elliott Investment Management L.P. | White & Case LLP | Keith H. Wofford | kwofford@whitecase.com |
| Counsel for Elliott Investment Management L.P. Counsel to Google LLC | White & Case LLP White and Williams LLP | Stephen Moeller-Sally James C. Vandermark | ssally@whitecase.com |
| Couriser to Google LLC | WHITE AND WILLIAMS LLF | James C. Vanuermark | vandermarkj@whiteandwilliams.com bmiller@willkie.com; |
| | | Attn: Brett H. Miller, Esq., Todd M. | tgoren@willkie.com; |
| | | Goren, Esq., Craig Damast, Esq., | cdamast@willkie.com; |
| Counsel to the Official Committee of Unsecured Creditors | Willkie Farr & Gallagher I I P | Debra M. Sinclair, Esq., | dsinclair@willkie.com |
| Counsel to the Official Committee of Offsecured Cleditors | Wilmington Savings Fund Society, | Dobia W. Olliciali, Laq. | donician & Wilkie.com |
| 5 Largest prepetition secured lenders | FSB | P Healy | phealy@wsfsbank.com |
| z Largest prepetition secured lenders | ן טט | i i icaiy | pricaly@wsisbalik.com |

Exhibit B

20-11133-mg Doc 2124 Filed 09/13/21 Entered 09/13/21 23:40:17 Main Document Rock 12-rock 139 Served via Overnight Mail

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|--|-------------------------------------|---------------------------------------|-----------------------------------|-------------------------------|---------------------|----------------|-------|------------|----------|
| Description | CreditorName | CreditorNoticeName | Address1 | Address2 | Address3 | City | State | Zip | Country |
| | Banco De Bogota New York Agency | | | | | | | | |
| 5 Largest prepetition secured lenders | (in its capacity as Agent) | Attn Gladys Gonzalez Cortes | Calle 36 # 7-47 Piso 12 | | | Bogota | | 110311 | Colombia |
| Counsel to Delaware Trust Company / | | Attn Michelle Dreyer, Corporate Trust | t | | | | | | |
| Committee Member | Delaware Trust Company | Administration | 251 Little Falls Drive | | | Wilmington | DE | 19808 | |
| Federal Aviation Administration | Federal Aviation Administration | Attn: Office of the Chief Counsel | 800 Independence Avenue, SW | | | Washington | DC | 20591 | |
| | | | 1133 Avenue of the Americas, 8 | | | | | | |
| 5 Largest prepetition secured lenders | ING Capital LLC US | David Jaquet | FI | | | New York | NY | 10036 | |
| Internal Revenue Service | Internal Revenue Service | Centralized Insolvency Operation | 2970 Market St | | | Philadelphia | PA | 19104 | |
| Internal Revenue Service | Internal Revenue Service | Office of Counsel | 1600 Stewart Ave, Suite 601 | | | Westbury | NY | 11590 | |
| Attorney General New York | Office of the NY Attorney General | Attorney General | 120 Broadway 24th FI | | | New York | NY | 10271 | |
| Attorney General New York | Office of the NY Attorney General | Attorney General | The Capitol | | | Albany | NY | 12224-0341 | |
| | | | Attn: Brian Masumoto and Greg | | U.S. Federal Office | | | | |
| US Trustee | Office of the United States Trustee | William K. Harrington | Zipes | 201 Varick Street, Suite 1006 | Building | New York | NY | 10014 | |
| US Attorneys Office SDNY | Office of US Attorney SDNY | Attn Tax & Bankruptcy Unit | 86 Chambers St, Third Floor | | | New York | NY | 10007 | |
| Securities and Exchange Commission | | | | | | | | | |
| Headquarters | Securities and Exchange Commission | Attn General Counsel | 100 F St NE | | | Washington | DC | 20549 | |
| Securities and Exchange Commission New | Securities and Exchange Commission | | | | | | | | |
| York Regional Office | NY Regional Office | Regional Director | Brookfield Place | 200 Vesey St Ste 400 | | New York | NY | 10281-1022 | |
| | | | | | | | | | |
| 5 Largest prepetition secured lenders | UMB Bank, N.A. | Marilee Sobieski | 6440 S. Millrock Drive, Suite 400 | | | Salt Lake City | UT | 84121-5058 | |
| US Department of Transportation | US Department of Transportation | Ronald Jackson | 1200 New Jersey Ave, SE | | | Washington | DC | 20590 | |
| • | Wells Fargo Bank Northwest N.A. (in | | | | | Ğ | | | |
| 5 Largest prepetition secured lenders | its capacity as Owner Trustee) | CTS Lease Group | 299 South Main Street, 5th Floor | | | Salt Lake City | UT | 84111 | |
| • | Wilmington Savings Fund Society, | · | | | | Í | | | |
| 5 Largest prepetition secured lenders | FSB | P Healy | 500 Delaware Avenue | | | Wilmington | DE | 19801 | |

Exhibit C

20-11133-mg Doc 2124 Filed 09/13/21 Entered 09/13/21 23:40:17 Main Document Post Responding Parties Service List

Served via Electronic Mail

| Description | CreditorName | CreditorNoticeName | Email |
|-----------------------------------|----------------------------|---------------------------------|-------------------------------|
| Burlingame Investment Partners LP | Blake Kim | Burlingame Investment Group LLC | blakekim@burlingameinvest.com |
| Objecting Party | Saul Manuel Villegas Ramos | | Email Address on File |

In re: Avianca Holdings S.A., et al.

Exhibit D

20-11133-mg Doc 2124 Filed 09/13/21 Entered 09/13/21 23:40:17 Main Document P長村時間99 Objecting & Responding Parties Service List Served via Overnight Mail

| Description | CreditorName | CreditorNoticeName | Address1 | City | State | Zip |
|-----------------------------------|----------------------------|---------------------------------|---------------------|------------|-------|-------|
| Burlingame Investment Partners LP | Blake Kim | Burlingame Investment Group LLC | 2309 Hillside Drive | Burlingame | CA | 94010 |
| Objecting Party | Saul Manuel Villegas Ramos | | Address on File | | | |

In re: Avianca Holdings S.A., et al.

Exhibit E

20-11133-mg Doc 2124 Filed 09/13/21 Entered 09/13/21 23:40:17 Main Document P**年址**持長9 Affected Parties Service List

Served via Electronic Mail

| CreditorName | CreditorNoticeName | Email |
|----------------------|--|-------------------------------|
| | | gherna2@bancodebogota.com.co; |
| Banco de Bogota S.A. | Attn. Gerardo Hernández /Andrés De la Rosa | adelar1@bancodebogota.com.co |
| | | adam.goldberg@lw.com; |
| | Attn: Adam J. Goldberg, Esq., Antonio Delpino, | antonio.delpino@lw.com; |
| Latham & Watkins LLP | Esq. and Matt Carmody, Esq. | matt.carmody@lw.com |

In re: Avianca Holdings S.A., et al.

Exhibit F

20-11133-mg Doc 2124 Filed 09/13/21 Entered 09/13/21 23:40:17 Main Document Portion Fall Marker Service List

Served via Facsimile

| Description | CreditorName | CreditorNoticeName | Fax |
|--|------------------------------------|-----------------------------------|--------------|
| Federal Aviation Administration | Federal Aviation Administration | Attn: Office of the Chief Counsel | 202-267-7971 |
| | | | |
| Internal Revenue Service | Internal Revenue Service | Centralized Insolvency Operation | 855-235-6787 |
| Attorney General New York | Office of the NY Attorney General | Attorney General | 212-416-6075 |
| US Attorneys Office SDNY | Office of US Attorney SDNY | Attn Tax & Bankruptcy Unit | 212-637-2684 |
| Securities and Exchange Commission New | Securities and Exchange Commission | | |
| York Regional Office | NY Regional Office | Regional Director | 212-336-1320 |

In re: Avianca Holdings S.A., et al.

Exhibit G

20-11133-mg Doc 2124 Filed 09/13/21 Entered 09/13/21 23:40:17 Main Document P Sylphif 39
Objecting & Responding Parties Service List

Served via Facsimile

| Description | CreditorName | CreditorNoticeName | Fax |
|-----------------------------------|--------------|---------------------------------|--------------|
| Burlingame Investment Partners LP | Blake Kim | Burlingame Investment Group LLC | 650-276-7477 |

In re: Avianca Holdings S.A., et al.

Exhibit H

20-11133-mg Doc 2124 Filed 09/13/21 Entered 09/13/21 23:40:17 Main Document PFXIIII PARIS Service List

Served via Overnight Mail

| CreditorName | CreditorNoticeName | Address1 | City | State | Zip | Country |
|----------------------|--------------------------------|-----------------------------|----------|-------|--------|----------|
| | Attn. Gerardo Hernández | | | | | |
| Banco de Bogota S.A. | /Andrés De la Rosa | Calle 36 No.7-47 | Bogotá | | 110311 | Colombia |
| | Attn: Adam J. Goldberg, Esq., | | | | | |
| | Antonio Delpino, Esq. and Matt | | | | | |
| Latham & Watkins LLP | Carmody, Esq. | 1271 Avenue of the Americas | New York | NY | 10020 | |

In re: Avianca Holdings S.A., et al.

Exhibit I

20-11133-mg Doc 2124 Filed 09/13/21 Entered 09/13/21 23:40:17 Main Document Portion Parties Service List

Served via Electronic Mail

| CreditorName | CreditorNoticeName | Email |
|-------------------------------------|-----------------------------------|------------------------------|
| | | allan.brilliant@dechert.com; |
| Citadel Advisors, LLC | Dechert LLP | craig.druehl@dechert.com |
| Elliott Investment Management L.P. | White & Case LLP | kwofford@whitecase.com |
| Elliott Investment Management L.P. | White & Case LLP | ssally@whitecase.com |
| | | gregory.petrick@cwt.com; |
| Kingsland International Group, S.A. | Cadwalader, Wickersham & Taft LLP | michele.maman@cwt.com |
| | | mgburke@sidley.com; |
| United Airlines, Inc. | Sidley Austin LLP | apropps@sidley.com |

In re: Avianca Holdings S.A., et al.

Exhibit J

20-11133-mg Doc 2124 Filed 09/13/21 Entered 09/13/21 23:40:17 Main Document Port Parties Service List

Served via Overnight Mail

| CreditorName | CreditorNoticeName | Address1 | Address2 | City | State | Zip |
|-------------------------------------|-----------------------------------|---|-----------------------------|----------|-------|--------|
| Citadel Advisors, LLC | Dechert LLP | Attn: Allan Brilliant, Esq. and Craig Druehl, Esq. | 1095 6th Ave | New York | NY | 10036 |
| Elliott Investment Management L.P. | White & Case LLP | Attn: Keith Wofford, Esq. | 1221 Avenue of the Americas | New York | NY | 10020 |
| Elliott Investment Management L.P. | White & Case LLP | Attn: Stephen Moeller-Sally, Esq. | 75 State Street, 24th Floor | Boston | MA | 02109- |
| Kingsland International Group, S.A. | Cadwalader, Wickersham & Taft LLP | Attn: Gregory Petrick, Esq. and Michele Maman, Esq. | 200 Liberty Street | New York | NY | 10281 |
| United Airlines, Inc. | Sidley Austin LLP | Attn: Michael Burke, Esq. and Andrew Propps, Esq. | 787 Seventh Avenue | New York | NY | 10019 |

In re: Avianca Holdings S.A., et al. Case No. 20-11133

Exhibit K

Served via Electronic Mail

| CreditorName | CreditorNoticeName | Email |
|-------------------|---------------------------------|---------------------------|
| Vedder Price P.C. | Attn.: Michael J. Edelman, Esq. | mjedelman@vedderprice.com |

In re: Avianca Holdings S.A., et al.

Exhibit L

20-11133-mg Doc 2124 Filed 09/13/21 Entered 09/13/21 23:40:17 Main Document P 对地特39 Stratos Service List

Served via First Class Mail

| CreditorName | CreditorNoticeName | Address1 | City | State | Zip |
|-------------------|---------------------------------|---------------------------|----------|-------|-------|
| Vedder Price P.C. | Attn.: Michael J. Edelman, Esq. | 1633 Broadway, 31st Floor | New York | NY | 10019 |

In re: Avianca Holdings S.A., et al. Case No. 20-11133

Exhibit M

20-11133-mg Doc 2124 Filed 09/13/21 Entered 09/13/21 23:40:17 Main Document p நேருந்து இது BNP Paribas Service List

Served via Electronic Mail

| CreditorName | CreditorNoticeName | Email |
|---|--------------------------------------|-------------------------------------|
| | | Evan.Gianoukakis@us.bnpparibas.com; |
| BNP Paribas, acting through its New York Branch | Attn Evan Gianoukakis, Amy Kirschner | Amy.Kirschner@us.bnpparibas.com |
| | | BTrust@mayerbrown.com; |
| BNP Paribas, acting through its New York Branch | Mayer Brown LLP | MMulcare@mayerbrown.com |

In re: Avianca Holdings S.A., et al.

Exhibit N

20-11133-mg Doc 2124 Filed 09/13/21 Entered 09/13/21 23:40:17 Main Document Portion Name of Paribas Service List

Served via First Class Mail

| CreditorName | CreditorNoticeName | Address1 | Address2 | City | State | Zip |
|---|--------------------------------------|-----------------------------------|-----------------------------|----------|-------|-------|
| BNP Paribas, acting through its New York Branch | Attn Evan Gianoukakis, Amy Kirschner | BNP Paribas | 787 Seventh Avenue | New York | NY | 10019 |
| BNP Paribas, acting through its New York Branch | Mayer Brown LLP | Attn Brian Trust, Monique Mulcare | 1221 Avenue of the Americas | New York | NY | 10020 |

In re: Avianca Holdings S.A., et al.

Exhibit O

20-11133-mg Doc 2124 Filed 09/13/21 Entered 09/13/21 23:40:17 Main Document Por Exhibit P 30 Fee Application Notice Parties Service List Served via Electronic Mail

| Description | CreditorName | CreditorNoticeName | Email |
|--------------------------------------|-------------------------------------|--------------------------------------|---|
| | | | Renato.Covelo@avianca.com; |
| Debtor | Avianca Holdings, S.A. | Attn: Richard Galindo | Richard.Galindo@avianca.com |
| | | Attn: Dennis F. Dunne, Evan R. | |
| | | Fleck, Benjamin Schak, Gregory | ddunne@milbank.com; efleck@milbank.com; |
| Debtors' Counsel | Milbank LLP | Bray | bschak@milbank.com; gbray@milbank.com |
| | | | USTP.Region02@usdoj.gov; |
| | | | brian.masumoto@usdoj.gov; |
| US Trustee | Office of the United States Trustee | William K. Harrington | greg.zipes@usdoj.gov |
| | | | bmiller@willkie.com; |
| | | Attn: Brett H. Miller, Esq., Todd M. | tgoren@willkie.com; |
| Counsel to the Official Committee of | | Goren, Esq., Craig Damast, Esq., | cdamast@willkie.com; |
| Unsecured Creditors | Willkie Farr & Gallagher LLP | Debra M. Sinclair, Esq. | dsinclair@willkie.com |

In re: Avianca Holdings S.A., et al.

Exhibit P

20-11133-mg Doc 2124 Filed 09/13/21 Entered 09/13/21 23:40:17 Main Document Po Stiplit P 39

Fee Application Notice Parties Service List

Served via Overnight Mail

| Description | CreditorName | CreditorNoticeName | Address1 | Address2 | Address3 | City | State | Zip |
|-------------|-------------------------------------|-----------------------|-------------------------------|-------------------------------|---------------------|----------|-------|-------|
| | | | Attn: Brian Masumoto and Greg | | U.S. Federal Office | | | |
| US Trustee | Office of the United States Trustee | William K. Harrington | Zipes | 201 Varick Street, Suite 1006 | Building | New York | NY | 10014 |

In re: Avianca Holdings S.A., et al. Case No. 20-11133