

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re: : Chapter 11
  
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AVIANCA HOLDINGS S.A., *et al.*,<sup>1</sup> : Case No. 20-11133 (MG)
  
:
  
Debtors. : (Jointly Administered)
  
:
  
-----X

**CERTIFICATE OF SERVICE**

I, Esmeralda Aguayo, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On August 31, 2021, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via Overnight Mail upon the service list attached hereto as **Exhibit B**:

- **Fifth Monthly Fee Statement of KPMG Latin American Affiliates for Compensation for Services Rendered and Reimbursement of Expenses Incurred Providing Audit Services to the Debtors for the Period from June 1, 2021 Through July 31, 2021** [Docket No. 2065]

Furthermore, on August 31, 2021, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit C**:

- **Notice of Filing of (I) Exhibits C and D to the Disclosure Statement Relating to the Joint Chapter 11 Plan of Avianca Holdings S.A. and its Affiliated Debtors and (II) Additional Financial Materials** [Docket No. 2067]

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<sup>1</sup> The Debtors in these chapter 11 cases, and each Debtor’s federal tax identification number (to the extent applicable), are as follows: Avianca Holdings S.A. (N/A); Aero Transporte de Carga Unión, S.A. de C.V. (N/A); Aeroinversiones de Honduras, S.A. (N/A); Aerovías del Continente Americano S.A. Avianca (N/A); Airlease Holdings One Ltd. (N/A); America Central (Canada) Corp. (00-1071563); America Central Corp. (65-0444665); AV International Holdco S.A. (N/A); AV International Holdings S.A. (N/A); AV International Investments S.A. (N/A); AV International Ventures S.A. (N/A); AV Investments One Colombia S.A.S. (N/A); AV Investments Two Colombia S.A.S. (N/A); AV Taca International Holdco S.A. (N/A); Avianca Costa Rica S.A. (N/A); Avianca Leasing, LLC (47-2628716); Avianca, Inc. (13-1868573); Avianca-Ecuador S.A. (N/A); Aviaservicios, S.A. (N/A); Aviateca, S.A. (N/A); Avifreight Holding Mexico, S.A.P.I. de C.V. (N/A); C.R. Int’l Enterprises, Inc. (59-2240957); Grupo Taca Holdings Limited (N/A); International Trade Marks Agency Inc. (N/A); Inversiones del Caribe, S.A. (N/A); Isleña de Inversiones, S.A. de C.V. (N/A); Latin Airways Corp. (N/A); Latin Logistics, LLC (41-2187926); Nicaraguense de Aviación, Sociedad Anónima (Nica, S.A.) (N/A); Regional Express Américas S.A.S. (N/A); Ronair N.V. (N/A); Servicio Terrestre, Aereo y Rampa S.A. (N/A); Servicios Aeroportuarios Integrados SAI S.A.S. (92-4006439); Taca de Honduras, S.A. de C.V. (N/A); Taca de México, S.A. (N/A); Taca International Airlines S.A. (N/A); Taca S.A. (N/A); Tampa Cargo S.A.S. (N/A); Technical and Training Services, S.A. de C.V. (N/A). The Debtors’ principal offices are located at Avenida Calle 26 # 59 – 15 Bogotá, Colombia.



- **Debtors' Motion for an Order, Pursuant to Sections 105(A) and 365(A) of the Bankruptcy Code, Authorizing Them to Assume Existing Aircraft Lease, as Amended, with Stratos (MSN 4944) [Docket No. 2068]**
- **Debtors' Motion for Entry of an Order Shortening Notice Period with Respect to the Debtors' Motion for an Order Authorizing Them to Assume Existing Aircraft Lease, as Amended, with Stratos (MSN 4944) [Docket No. 2069]**

Furthermore, on August 31, 2021, at my direction and under my supervision, employees of KCC caused to be served the following document via First Class Mail upon the service list attached hereto as **Exhibit D**:

- **Notice of Filing of (I) Exhibits C and D to the Disclosure Statement Relating to the Joint Chapter 11 Plan of Avianca Holdings S.A. and its Affiliated Debtors and (II) Additional Financial Materials [Docket No. 2067]**

Furthermore, on August 31, 2021, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit E**; and via Overnight Mail upon the service lists attached hereto as **Exhibit F** and **Exhibit G**:

- **Debtors' Motion for an Order, Pursuant to Sections 105(A) and 365(A) of the Bankruptcy Code, Authorizing Them to Assume Existing Aircraft Lease, as Amended, with Stratos (MSN 4944) [Docket No. 2068]**
- **Debtors' Motion for Entry of an Order Shortening Notice Period with Respect to the Debtors' Motion for an Order Authorizing Them to Assume Existing Aircraft Lease, as Amended, with Stratos (MSN 4944) [Docket No. 2069]**

Dated: September 3, 2021

/s/ Esmeralda Aguayo  
Esmeralda Aguayo  
KCC  
222 N Pacific Coast Highway, Suite 300  
El Segundo, CA 90245  
Tel. 310.823.9000

# **Exhibit A**

Exhibit A  
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Fee Application Notice Parties Service List  
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Debtor	Avianca Holdings, S.A.	Attn: Richard Galindo	Renato.Covelo@avianca.com; Richard.Galindo@avianca.com
Debtors' Counsel	Milbank LLP	Attn: Dennis F. Dunne, Evan R. Fleck, Benjamin Schak, Gregory Bray	ddunne@milbank.com; efleck@milbank.com; bschak@milbank.com; gbray@milbank.com
US Trustee	Office of the United States Trustee	William K. Harrington	USTP.Region02@usdoj.gov; brian.masumoto@usdoj.gov; greg.zipes@usdoj.gov
Counsel to the Official Committee of Unsecured Creditors	Willkie Farr & Gallagher LLP	Attn: Brett H. Miller, Esq., Todd M. Goren, Esq., Craig Damast, Esq., Debra M. Sinclair, Esq.	bmiller@willkie.com; tgoren@willkie.com; cdamast@willkie.com; dsinclair@willkie.com

## **Exhibit B**

Exhibit B  
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Fee Application Notice Parties Service List  
Served via Overnight Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
US Trustee	Office of the United States Trustee	William K. Harrington	Attn: Brian Masumoto and Greg Zipes	201 Varick Street, Suite 1006	U.S. Federal Office Building	New York	NY	10014

## **Exhibit C**

Exhibit C  
Master Service List  
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Air Canada	Air Canada	Louise-Helene Senecal	louise-helene.senecal@aircanada.ca
Counsel to the Republic of Colombia	Arnold & Porter Kaye Scholer LLP	Benjamin Mintz	Benjamin.Mintz@arnoldporter.com
Counsel to the Republic of Colombia	Arnold & Porter Kaye Scholer LLP	Michael L. Bernstein, Raul R. Herrera, Charles A. Malloy	Michael.Bernstein@arnoldporter.com; Raul.Herrera@arnoldporter.com; Charles.Malloy@arnoldporter.com
Counsel to Aero Miami II, LLC	Ballard Spahr LLP	Leslie C. Heilman and Laurel D. Roglen	heilman@ballardspahr.com; roglenl@ballardspahr.com
Counsel to Aero Miami II, LLC	Ballard Spahr LLP	Lindsey Zions	zionsl@ballardspahr.com
5 Largest prepetition secured lenders	Banco De Bogota New York Agency (in its capacity as Agent)	Attn Gladys Gonzalez Cortes	gonza1@bancodebogota.com.co
Counsel to DASI, LLC	Barnes & Thornburg LLP	Paul Olszowka	paul.olszowka@btlaw.com
Counsel to DASI, LLC	Barnes & Thornburg LLP	Paula K. Jacobi	pjacobi@btlaw.com
Counsel to BOC Aviation Limited	BOC Aviation Limited	Anuradha Singh	Anuradha.singh@bocaviation.com
Counsel to Sodexo, Inc. and Sodexo Operations, LLC	Bond, Schoeneck & King, PLLC	Camille W. Hill	hillc@bsk.com
Counsel to SAP Colombia S.A.S.	Brown & Connery, LLP	Donald K. Ludman and Julie F. Montgomery	dludman@brownconnery.com; jmontgomery@brownconnery.com
Counsel to Oracle America, Inc.	Buchalter, a Professional Corporation	Shawn M. Christianson, Esq.	schristianson@buchalter.com
Counsel to Kingsland International Group, S.A. and Kingsland Holdings Limited	Cadwalader, Wickersham & Taft LLP	Gregory Petrick, Michele C. Maman, Nicholas B. Vislocky	Gregory.Petrick@cw.com; Michele.Maman@cw.com
Counsel to PEMICA, Inc.	Carlton Fields, P.A.	Luis Orengo, Jr.	lorengo@carltonfields.com
Counsel to Liberty Seguros S.A.	Chiesa Shahinian & Giantomasi PC	Adam P. Friedman	afriedman@csglaw.com
Counsel for DFASS Group and its Affiliates (t/a 3Sixty Duty Free & More)	Chiesa Shahinian & Giantomasi PC	Michael R. Caruso, Esq.	mcaruso@csglaw.com
Attorneys for Amerijet International, Inc.	Cozen O'Connor	Frederick E. Schmidt, Jr.	eschmidt@cozen.com
Attorneys for Amerijet International, Inc.	Cozen O'Connor	Marla Benedek	mbenedek@cozen.com
Counsel to Topcast Aviation USA, Inc.	Cullen and Dykman LLP	Thomas R. Slome	tslome@cullenllp.com
Counsel to Amadeus IT Group, S.A.	David R. Softness, P.A.	David R. Softness, Esq.	david@softnesslaw.com
counsel to an Ad Hoc DIP Lender Group	Davis Polk & Wardwell LLP	Damian S. Schaible, Natasha Tsiouris, Jonah A. Peppiatt	damian.schaible@davispolk.com; natasha.tsiouris@davispolk.com; jonah.peppiatt@davispolk.com
Counsel to Burnham Sterling & Co. LLC	Debevoise & Plimpton LLP	Jasmine Ball	jbball@debevoise.com
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Counsel to Delaware Trust Company / Committee Member	Delaware Trust Company	Attn Michelle Dreyer, Corporate Trust Administration	michelle.dreyer@cscgfm.com
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Counsel to Elavon Financial Services DAC (UK Branch), Elavon Canada Company, U.S. Bank National Association, and U.S. Bank National Association, acting through its Canadian branch	Dorsey & Whitney LLP	Natasha Wells	wells.natasha@dorsey.com
Counsel to Elavon Financial Services DAC (UK Branch), Elavon Canada Company, U.S. Bank National Association, and U.S. Bank National Association, acting through its Canadian branch	Dorsey & Whitney LLP	Samuel S. Kohn	kohn.sam@dorsey.com
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Counsel to Puma Energy Aviation S.A.	Eversheds Sutherland (US) LLP	Madeleine Tan and Edward P. Christian	madeleinetan@eversheds-sutherland.com; edwardchristian@eversheds-sutherland.com
Federal Aviation Administration	Federal Aviation Administration	Attn: Office of the Chief Counsel	mark.bury@faa.gov
Counsel to Microsoft Corporation, Microsoft Licensing, GP, and Microsoft Online, Inc.	Fox Rothschild LLP	Joseph E. Shickich, Jr.	jshickich@foxrothschild.com
Counsel to Fiduciaria Corficolombiana S.A. – Fideicomiso Coomeva Inversiones	Geoffrey T. Raicht, PC	Geoffrey T. Raicht	graicht@raichtlawpc.com
Counsel for Securitas S.A., Securitas Airline Services GmbH & Co. KG, Securitas Colombia S.A., Securitas Ecuador CIA LTDA, and Securitas S.A.C.	Hahn & Hessen LLP	Janine M. Figueiredo, Esq. & Jacob T. Schwartz, Esq.	jfigueiredo@hahnhausen.com; jschwartz2@hahnhausen.com
Counsel for Worldwide Flight Services, Inc. and Safran Seats USA LLC	Haynes and Boone, LLP	Richard S. Kanowitz	richard.kanowitz@haynesboone.com
Counsel to Citibank, N.A.	Hinckley, Allen & Snyder LLP	Jennifer V. Doran	jdoran@hinckleyallen.com
Attorneys for Banco Cuscatlan de El Salvador, S.A.	Holland & Knight LLP	Arthur E. Rosenberg	arthur.rosenberg@hkllaw.com



Exhibit C  
 Master Service List  
 Filed 9/3/21  
 Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel to Creditor and Party-in-Interest Wilmington Trust Company (not in its individual capacity but solely as owner trustee under certain Trust Agreements) and Wells Fargo Trust Company, National Association (not in its individual capacity but solely as owner trustee under Trust Agreement (Sky High XXXV MSN 6002 Trust) dated as of February 10, 2014); (Sky High XXXV MSN 6138 Trust) dated as of May 20, 2014); (Sky High XXXV MSN 6190 Trust) dated as of June 23, 2014); (Sky High XLVI MSN 6411 Trust) dated as of December 22, 2014); Wells Fargo Trust Company, National Association (not in its individual capacity but solely as owner trustee under certain Trust Agreements); UMB Bank, N.A. (not in its individual capacity but solely as owner trustee under a certain Trust Agreement); Wells Fargo Trust Company Association (not in its individual capacity but solely as owner trustee under certain Trust Agreements); CIT Aerospace International; San Agustin Leasing Co., Ltd.; Los Katios Leasing Co., Ltd.; Wings Capital Partners LLC, as servicer; Wings Capital Partners Aviation Ireland Limited, as servicer; Malpelo Leasing Co., Ltd.; BOC Aviation Limited; Engine Lease Finance Corporation; MC Engine Leasing Ltd.; Wells Fargo Trust Company, National Association (not in its individual capacity but solely as owner trustee under Trust Agreement (MSN 1279)); Wells Fargo Trust Company, National Association (not in its individual capacity but solely as owner trustee under Trust Agreement (MSN 1208))	Holland & Knight LLP	Barbra R. Parlin, Arthur Rosenberg, Marc L. Antonecchia, Phillip Durham, Esq.	barbra.parlin@hklaw.com; arthur.rosenberg@hklaw.com; marc.antonecchia@hklaw.com; phillip.durham@hklaw.com
Counsel to BOC Aviation Limited; Engine Lease Finance Corporation; MC Engine Leasing Ltd	Holland & Knight LLP	Robert W. Jones and Brian Smith	robert.jones@hklaw.com; brian.smith@hklaw.com
5 Largest prepetition secured lenders	ING Capital LLC US	David Jaquet	David.Jaquet@ing.com
Internal Revenue Service	Internal Revenue Service	Centralized Insolvency Operation	Mimi.M.Wong@irscounsel.treas.gov
Counsel to JPA No. 152 Co., Ltd., JPA No. 151 Co., Ltd., JPA No. 159 Co., Ltd., and JPA No. 160 Co., Ltd.	JP Lease Products & Services Co. Ltd.	Kenji Kawahara and Michio Murakami	jlps-notices@jlps.co.jp
Counsel to USAVflow Limited	Kasowitz Benson Torres LLP	Sheron Korpus, David S. Rosner, David J. Mark	SKorpus@kasowitz.com; DRosner@kasowitz.com; DMark@kasowitz.com
Counsel to Tata Consultancy Services Limited	Kelley Drye & Warren LLP	James S. Carr and Kristin S. Elliott	kelliott@kelleydrye.com; kdwbankruptcydepartment@kelleydrye.com
Counsel to Banco de Bogotá S.A. New York Agency, BAC International Bank, Inc., Banco de Occidente, Banco de Bogotá S.A., BAC Salvador and Credomatic of Florida, Inc.	Latham & Watkins LLP	Evan E. H. Schladow	evan.schladow@lw.com
Counsel to Citibank, NA as Collateral Agent and Administrative Agent	Latham & Watkins LLP	Keith A. Simon, Blake T. Denton, Madeleine C. Parish	keith.simon@lw.com; blake.denton@lw.com; madeleine.parish@lw.com
Counsel to Banco de Bogotá S.A. New York Agency, BAC International Bank, Inc., Banco de Occidente, Banco de Bogotá S.A., BAC Salvador and Credomatic of Florida, Inc.	Latham & Watkins LLP	Richard A. Levy	richard.levy@lw.com

Description	CreditorName	CreditorNoticeName	Email
Counsel to Aldo Melini Gonzalez, Alexandre Robert Ridoult Agnoli, Carlos Alberto Castro Quiros, Erwin Pinedo Sanchez, George Ioan Constantin Barandiaran Stefanescu, Gerardo Guillermo Castillo Vargas, Gino Ezio Giacchetti Riso, Hugo Alfredo Moscoso Pezo, Javier Palma Alvarez Calderon, Jose Carlos Pinedo Centurion, Jose Carlos Pinillos Kelez, Jose Carlos San Martin Hoyos, Kevin German Segura Burga, Mario Pablo Pareja Vargas, Roberto Felipe Vecco Arze, Anthony Alcalde Rodriguez, Stefano Alvarez Morales, Juan Carlos Angosto Diaz, Carlos Rodrigo Arce Brandariz, Jorge Balarezo Abarca, Sergio Roberto Beltran Fontaine, Carlos Benavides Sifuentes, Gonzalo Beunza Peschiera, Roy Brand Moran, Jaime Cabrera Calenzani, Sergio Fernando Carnero Rodriguez, Willy Carrascal Miranda, Daniel Cogorno Peral, Francisco Diaz Cafferata, Michelle Fankhauser Luna, Ernesto Fankhauser Pockaj, Victor Gamarra Goicochea, Sebastian Huaco Pereira, Arturo Landaure Santamaria, Luis Larrea Castellano, Luis Levano Gutierrez, Mateo Melgar Velaochaga, Diego Alonso Montoya Espinoza, Erich Mory Dobbertin, Jaime Antonio Moy Petersen, Ricardo Ore Moquillaza, Bruno Cesar Repetto Escobedo, Juan Diego Restrepo Robles, Humberto Rivero Bahamonde, Pedro Saenz Rabanal, Benjamin Sanchez del Solar, Erwin Schipper Spoya, Jimmy Tamashiro Sueyoshi, Juan Carlos Tizon, Ivan Torres Sanchez, Ivan Vasquez Lam, Enrique Vilela Guillen, Javier Villagarcia Tam, Jose Wong Fernandez, Victor Andre Yavar Chillitupa, Rodrigo Palma Alvarez Calderon, Christian Lembcke Alvarez Calderon	Law Office of Julio E. Portilla, P.C.	Julio E. Portilla	jp@julioportillalaw.com
Counsel to Jefferson County and Harris County	Linebarger Goggan Blair & Sampson LLP	John P. Dillman	houston_bankruptcy@publicans.com
Counsel to Delaware Trust Company, as successor Trustee, Registrar, Transfer Agent and Principal Paying Agent under the indenture dated as of May 10, 2013	Locke Lord LLP	Stephanie Wickouski & Chelsey Rosenbloom	swickouski@lockelord.com; chelsey.rosenbloom@lockelord.com
Counsel to Alliance Ground International, LLC and Kelly Tractor Company	Markowitz, Ringel, Trusty & Hartog, P.A.	Grace E. Robson	grobson@mrthlaw.com
Counsel to BNP Paribas	Mayer Brown LLP	Brian Trust and Monique J. Mulcare	btrust@mayerbrown.com; mmulcare@mayerbrown.com
Counsel to Chubb Seguros Columbia S.A. and its affiliated sureties, and United States Fire Insurance Company and its affiliated sureties	McElroy, Deutsch, Mulvaney & Carpenter, LLP	Gary D. Bressler	gbressler@mdmc-law.com
Counsel to Chubb Seguros Columbia S.A. and its affiliated sureties, and United States Fire Insurance Company and its affiliated sureties	McElroy, Deutsch, Mulvaney & Carpenter, LLP	Michael R. Morano	mmorano@mdmc-law.com
Counsel to Development Bank of Japan Inc., the KGAL Aircraft Owners, and CAE Inc.	Norton Rose Fulbright US LLP	David A. Rosenzweig, Francisco Vazquez, James A. Copeland, Andrew Rosenblatt	david.rosenzweig@nortonrosefulbright.com; francisco.vazquez@nortonrosefulbright.com; james.copeland@nortonrosefulbright.com; andrew.rosenblatt@nortonrosefulbright.com
Counsel to Deutsche Bank AG New York Branch and Deutsche Bank Trust Company Americas	Norton Rose Fulbright US LLP	Howard S. Beltzer and James A. Copeland	howard.beltzer@nortonrosefulbright.com; james.copeland@nortonrosefulbright.com
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Attorney General New York	Office of the NY Attorney General	Attorney General	enid.stuart@ag.ny.gov
US Trustee	Office of the United States Trustee	William K. Harrington	USTP.Region02@usdoj.gov; brian.masumoto@usdoj.gov; greg.zipes@usdoj.gov
US Attorneys Office SDNY	Office of US Attorney SDNY	Attn Tax & Bankruptcy Unit	Jeffrey.Oestericher@usdoj.gov
Counsel to the City of San Francisco	Onsager Fletcher Johnson	Christian C Onsager and J Brian Fletcher	consager@ofjlaw.com; jbfletcher@ofjlaw.com
Counsel to Ad Hoc Group of 2023 Noteholders	Paul Hastings LLP	Pedro A. Jimenez, Esq., Andrew V. Tenzler Esq., Michael E. Comerford, Esq.	pedrojimenez@paulhastings.com; andrewtenzler@paulhastings.com
Counsel to The Boeing Company	Perkin Coie LLP	John D. Penn	jpenn@perkinscoie.com
Counsel to Tamweel Aviation Funding L.P.; Credit Industriel et Commercial, New York Branch; Development Bank of Japan Inc.; Cr�dit Agricole Corporate and Investment Bank; Norddeutsche Landesbank Girozentrale, New York Branch; Sumitomo Mitsui Banking Corporation, New York Branch	Pillsbury Winthrop Shaw Pittman LLP	Dania Slim	dania.slim@pillsburylaw.com

Exhibit C  
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 Master Service List  
 Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel to Norddeutsche Landesbank Girozentrale, New York Branch and Crédit Agricole Corporate and Investment Bank; Tamweel Aviation Funding L.P.; Sumitomo Mitsui Banking Corporation, New York Branch; Development Bank of Japan Inc.; Credit Industriel et Commercial, New York Branch	Pillsbury Winthrop Shaw Pittman LLP	Leo T. Crowley	leo.crowley@pillsburylaw.com
Counsel to Port Authority of New York and New Jersey	Port Authority of New York and New Jersey	Juan M. Barragan	jbarragan@panynj.gov
Counsel to Wilmington Savings Fund Society, FSB, as indenture trustee for the 9.000% Senior Secured Notes due 2023	Pryor Cashman LLP	Seth H. Lieberman, Patrick Sibley and Matthew W. Silverman	slieberman@pryorcashman.com; psibley@pryorcashman.com; msilverman@pryorcashman.com
Counsel to Airlines Reporting Corporation	Quinn Emanuel Urquhart & Sullivan, LLP	Erika Morabito, Brittany Nelson	erikamorabito@quinnemanuel.com; brittanynelson@quinnemanuel.com
Counsel to Accenture Ltda. and Accenture Peru SRL	Reed Smith LLP	Christopher A. Lynch, Lauren S. Zabel	clynch@reedsmith.com; lzabel@reedsmith.com
Counsel to Accenture Ltda. and Accenture Peru SRL	Reed Smith LLP	Claudia Z. Springer	cspringer@reedsmith.com
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Counsel for Safran Seats USA LLC	Safran Seats USA LLC	Jacob Wallace	Jacob.wallace@safrangroup.com
Securities and Exchange Commission Headquarters	Securities and Exchange Commission	Attn General Counsel	SECBankruptcy-OGC-ADO@SEC.GOV
Securities and Exchange Commission New York Regional Office	Securities and Exchange Commission NY Regional Office	Regional Director	bankruptcynticeschr@sec.gov; NYROBankruptcy@SEC.GOV
Counsel to United Airlines, Inc. and its affiliates	Sidley Austin LLP	Michael G. Burke and Andrew P. Propps	mgburke@sidley.com; apropps@sidley.com
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Counsel to JPMorgan Chase Bank, N.A.	Simpson Thacher & Bartlett LLP	Sandeep Qusba, Nicholas E. Baker, Jamie J. Fell	squsba@stblaw.com; nbaker@stblaw.com; jamie.fell@stblaw.com
Counsel to Unisys del Peru, Unisys de Colombia S.A., and Unisys de Centro America L.L.C.	Sirlin Lesser & Benson, P.C.	Dana S. Plon	dplon@sirlinlaw.com
Counsel to Panasonic Avionics Corporation	Squire Patton Boggs (US) LLP	Christopher J. Giaimo, Esq.	christopher.giaimo@squirepb.com
Counsel to Panasonic Avionics Corporation	Squire Patton Boggs (US) LLP	Karol K. Denniston	karol.denniston@squirepb.com
Counsel to STS Aviation Group, Inc. and STS Component Solutions, LLC	Stevens & Lee, PC	Attn: Constantine D. Pourakis	cp@stevenslee.com
Counsel to STS Aviation Group, Inc. and STS Component Solutions, LLC	Stevens & Lee, PC	Attn: Leonard P. Goldberger	lpg@stevenslee.com corptrustutah@umb.com; Marilee.Sobieski@umb.com
5 Largest prepetition secured lenders	UMB Bank, N.A.	Marilee Sobieski	Marilee.Sobieski@umb.com
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US Department of Transportation	US Department of Transportation	Ronald Jackson	
Counsel to Citibank, NA as Collateral Agent and Administrative Agent and JPA No. 152 Co., Ltd., JPA No. 151 Co., Ltd., JPA No. 159 Co., Ltd., and JPA No. 160 Co., Ltd.; ORIX Aviation Systems Limited; Barings LLC, as Investment Advisor for Massachusetts Mutual Life Insurance Company and YF Life Insurance International Limited; DekaBank Deutsche Girozentrale; AerCap Ireland Limited; MEMBERS Capital Advisors, Inc. as Investment Advisor for CMFG Life Insurance Company; Zephyrus Capital Aviation Partners 2018-1 Ltd; Woori Bank, Tokyo Branch; Siemens Financial Services Inc.; MUFG Bank, Ltd.; KEB Hana Bank, Tokyo Branch; The Korea Development Bank, PCAM ISSUANCE III S.A., acting in respect of its Compartment BER_USD_001, PCAM ISSUANCE III S.A., acting in respect of its Compartment PCAD_USD_001 in relation to Series PCAD_USD_001-A Limited Recourse Secured Loan Asset-Linked Securities, and PCAM ISSUANCE III S.A., acting in respect of its Compartment PCAD_USD_001 in relation to Series PCAD_USD_001-B Limited Recourse Secured Loan Asset-Linked Securities; New York Life Insurance Company and NYL Investors LLC, as Investment Manager on behalf of New York Life Insurance and Annuity Corporation and New York Life Insurance and Annuity Corporation Institutionally Owned Life Insurance Separate Account (BOLI 30C)	Vedder Price PC	Douglas J. Lipke and David L. Kane	DLipke@VedderPrice.com; DKane@VedderPrice.com

Description	CreditorName	CreditorNoticeName	Email
Counsel to Citibank, NA as Collateral Agent and Administrative Agent, JPA No. 152 Co., Ltd., JPA No. 151 Co., Ltd., JPA No. 159 Co., Ltd., and JPA No. 160 Co., Ltd., Export-Import Bank of the United States; ORIX Aviation Systems Limited; Barings LLC, as Investment Advisor for Massachusetts Mutual Life Insurance Company and YF Life Insurance International Limited; DekaBank Deutsche Girozentrale; AerCap Ireland Limited; MEMBERS Capital Advisors, Inc. as Investment Advisor for CMFG Life Insurance Company; Zephyrus Capital Aviation Partners 2018-1 Ltd; Woori Bank, Tokyo Branch; Siemens Financial Services Inc.; MUFG Bank, Ltd.; KEB Hana Bank, Tokyo Branch; The Korea Development Bank, PCAM ISSUANCE III S.A., acting in respect of its Compartment BER_USD_001, PCAM ISSUANCE III S.A., acting in respect of its Compartment PCAD_USD_001 in relation to Series PCAD_USD_001-A Limited Recourse Secured Loan Asset-Linked Securities, and PCAM ISSUANCE III S.A., acting in respect of its Compartment PCAD_USD_001 in relation to Series PCAD_USD_001-B Limited Recourse Secured Loan Asset-Linked Securities; New York Life Insurance Company and NYL Investors LLC, as Investment Manager on behalf of New York Life Insurance and Annuity Corporation and New York Life Insurance and Annuity Corporation Institutionally Owned Life Insurance Separate Account (BOLI 30C)	Vedder Price PC	Jeffrey T. Veber, Jeremiah J. Vandermark, Michael J. Edelman	jveber@vedderprice.com; JVandermark@VedderPrice.com; MJEdelman@VedderPrice.com
Counsel to Export-Import Bank of the United States	Vedder Price PC	William W. Thorsness	WThorsness@VedderPrice.com
Counsel for Embraer Aircraft, Customer Services, LLC, Embraer Aircraft Maintenance Services, LLC, and Yaborá Indústria Aeronáutica S.A.	Waller Lansden Dortch & Davis, LLP	Derek W. Edwards, Esq.	derek.edwards@wallerlaw.com
Counsel to RECARO Aircraft Seating Americas, LLC	Warner Norcross & Judd LLP	Gordon J. Toering	gtoering@wnj.com
Counsel to Advent	Weil, Gotshal & Manges LLP	Gabriel A. Morgan and Katherine T. Lewis	Gabriel.Morgan@weil.com; Katherine.Lewis@weil.com
5 Largest prepetition secured lenders	Wells Fargo Bank Northwest N.A. (in its capacity as Owner Trustee)	CTS Lease Group	ctsleasegroup@wellsfargo.com
Counsel to USAV Secured Lender Group	White & Case LLP	Glenn Kurtz, Scott Greissman, Joshua Weedman, Mark Franke, Brandon Batzel	gkurtz@whitecase.com; sgreissman@whitecase.com; jweedman@whitecase.com; mark.franke@whitecase.com; brandon.batzel@whitecase.com
Counsel to Google LLC	White and Williams LLP	James C. Vandermark	vandermarkj@whiteandwilliams.com
Counsel to the Official Committee of Unsecured Creditors	Willkie Farr & Gallagher LLP	Attn: Brett H. Miller, Esq., Todd M. Goren, Esq., Craig Damast, Esq., Debra M. Sinclair, Esq.	bmiller@willkie.com; tgoren@willkie.com; cdamast@willkie.com; dsinclair@willkie.com
5 Largest prepetition secured lenders	Wilmington Savings Fund Society, FSB	P Healy	phealy@wsfsbank.com

## **Exhibit D**

Exhibit B  
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Master Service List  
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
5 Largest prepetition secured lenders	Banco De Bogota New York Agency (in its capacity as Agent)	Attn Gladys Gonzalez Cortes	Calle 36 # 7-47 Piso 12			Bogota		110311	Colombia
Counsel to Delaware Trust Company / Committee Member	Delaware Trust Company	Attn Michelle Dreyer, Corporate Trust Administration	251 Little Falls Drive			Wilmington	DE	19808	
Federal Aviation Administration	Federal Aviation Administration	Attn: Office of the Chief Counsel	800 Independence Avenue, SW			Washington	DC	20591	
5 Largest prepetition secured lenders	ING Capital LLC US	David Jaquet	1133 Avenue of the Americas, 8 Fl			New York	NY	10036	
Internal Revenue Service	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346	
Internal Revenue Service	Internal Revenue Service	Office of Counsel	1600 Stewart Ave, Suite 601			Westbury	NY	11590	
Attorney General New York	Office of the NY Attorney General	Attorney General	120 Broadway 24th Fl			New York	NY	10271	
Attorney General New York	Office of the NY Attorney General	Attorney General	The Capitol			Albany	NY	12224-0341	
US Trustee	Office of the United States Trustee	William K. Harrington	Attn: Brian Masumoto and Greg Zipes	201 Varick Street, Suite 1006	U.S. Federal Office Building	New York	NY	10014	
US Attorneys Office SDNY	Office of US Attorney SDNY	Attn Tax & Bankruptcy Unit	86 Chambers St, Third Floor			New York	NY	10007	
Securities and Exchange Commission Headquarters	Securities and Exchange Commission	Attn General Counsel	100 F St NE			Washington	DC	20549	
Securities and Exchange Commission New York Regional Office	Securities and Exchange Commission NY Regional Office	Regional Director	Brookfield Place	200 Vesey St Ste 400		New York	NY	10281-1022	
5 Largest prepetition secured lenders	UMB Bank, N.A.	Marilee Sobieski	6440 S. Millrock Drive, Suite 400			Salt Lake City	UT	84121-5058	
US Department of Transportation	US Department of Transportation	Ronald Jackson	1200 New Jersey Ave, SE			Washington	DC	20590	
5 Largest prepetition secured lenders	Wells Fargo Bank Northwest N.A. (in its capacity as Owner Trustee)	CTS Lease Group	299 South Main Street, 5th Floor			Salt Lake City	UT	84111	
5 Largest prepetition secured lenders	Wilmington Savings Fund Society, FSB	P Healy	500 Delaware Avenue			Wilmington	DE	19801	

## **Exhibit E**

Affected Party Service List  
Served via Electronic Mail

<b>CreditorName</b>	<b>CreditorNoticeName</b>	<b>Email</b>
Vedder Price P.C.	Attn.: Michael J. Edelman, Esq.	mjedelman@vedderprice.com



## **Exhibit F**

Exhibit F  
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 Master Service List  
 Served via Overnight Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
5 Largest prepetition secured lenders	Banco De Bogota New York Agency (in its capacity as Agent)	Attn Gladys Gonzalez Cortes	Calle 36 # 7-47 Piso 12			Bogota		110311	Colombia
Counsel to Delaware Trust Company / Committee Member	Delaware Trust Company	Attn Michelle Dreyer, Corporate Trust Administration	251 Little Falls Drive			Wilmington	DE	19808	
Federal Aviation Administration	Federal Aviation Administration	Attn: Office of the Chief Counsel	800 Independence Avenue, SW			Washington	DC	20591	
5 Largest prepetition secured lenders	ING Capital LLC US	David Jaquet	1133 Avenue of the Americas, 8 Fl			New York	NY	10036	
Internal Revenue Service	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346	
Internal Revenue Service	Internal Revenue Service	Office of Counsel	1600 Stewart Ave, Suite 601			Westbury	NY	11590	
Attorney General New York	Office of the NY Attorney General	Attorney General	120 Broadway 24th Fl			New York	NY	10271	
Attorney General New York	Office of the NY Attorney General	Attorney General	The Capitol			Albany	NY	12224-0341	
US Trustee	Office of the United States Trustee	William K. Harrington	Attn: Brian Masumoto and Greg Zipes	201 Varick Street, Suite 1006	U.S. Federal Office Building	New York	NY	10014	
US Attorneys Office SDNY	Office of US Attorney SDNY	Attn Tax & Bankruptcy Unit	86 Chambers St, Third Floor			New York	NY	10007	
Securities and Exchange Commission Headquarters	Securities and Exchange Commission	Attn General Counsel	100 F St NE			Washington	DC	20549	
Securities and Exchange Commission New York Regional Office	Securities and Exchange Commission NY Regional Office	Regional Director	Brookfield Place	200 Vesey St Ste 400		New York	NY	10281-1022	
5 Largest prepetition secured lenders	UMB Bank, N.A.	Marilee Sobieski	6440 S. Millrock Drive, Suite 400			Salt Lake City	UT	84121-5058	
US Department of Transportation	US Department of Transportation	Ronald Jackson	1200 New Jersey Ave, SE			Washington	DC	20590	
5 Largest prepetition secured lenders	Wells Fargo Bank Northwest N.A. (in its capacity as Owner Trustee)	CTS Lease Group	299 South Main Street, 5th Floor			Salt Lake City	UT	84111	
5 Largest prepetition secured lenders	Wilmington Savings Fund Society, FSB	P Healy	500 Delaware Avenue			Wilmington	DE	19801	

## **Exhibit G**

Exhibit C  
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Affected Party Service List

Served via Overnight Mail

CreditorName	CreditorNoticeName	Address1	City	State	Zip
Vedder Price P.C.	Attn.: Michael J. Edelman, Esq.	1633 Broadway, 31st Floor	New York	NY	10019