

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re: : Chapter 11
: :
AVIANCA HOLDINGS S.A., *et al.*,¹ : Case No. 20-11133 (MG)
: :
Debtors. : (Jointly Administered)
: :
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**AMENDED & RESTATED SCHEDULES OF ASSETS AND LIABILITIES FOR
TACA DE HONDURAS, S.A. DE C.V., (CASE NO. 20-11166)**

SUPPLEMENT TO SCHEDULE A/B 11, A/B 77, E/F, AND SCHEDULE G²

Please note: The Supplemental Attachment E/F Part 2 presents new information that is cumulative to the information presented in the Attachment E/F Part 2 to the Original Schedules of Assets and Liabilities and should be considered in conjunction with Attachment E/F Part 2 to the Original Schedule of Assets and Liabilities.

¹ The Debtors in these chapter 11 cases, and each Debtor's federal tax identification number (to the extent applicable), are as follows: Avianca Holdings S.A. (N/A); Aero Transporte de Carga Unión, S.A. de C.V. (N/A); Aeroinversiones de Honduras, S.A. (N/A); Aerovías del Continente Americano S.A. Avianca (N/A); Airlease Holdings One Ltd. (N/A); America Central (Canada) Corp. (00-1071563); America Central Corp. (65-0444665); AV International Holdco S.A. (N/A); AV International Holdings S.A. (N/A); AV International Investments S.A. (N/A); AV International Ventures S.A. (N/A); AV Investments One Colombia S.A.S. (N/A); AV Investments Two Colombia S.A.S. (N/A); AV Taca International Holdco S.A. (N/A); Avianca Costa Rica S.A. (N/A); Avianca Leasing, LLC (47-2628716); Avianca, Inc. (13-1868573); Avianca-Ecuador S.A. (N/A); Aviaservicios, S.A. (N/A); Aviateca, S.A. (N/A); Avifreight Holding Mexico, S.A.P.I. de C.V. (N/A); C.R. International Enterprises, Inc. (59- 2240957); Grupo Taca Holdings Limited (N/A); International Trade Marks Agency Inc. (N/A); Inversiones del Caribe, S.A. (N/A); Isleña de Inversiones, S.A. de C.V. (N/A); Latin Airways Corp. (N/A); Latin Logistics, LLC (41-2187926); Nicaragüense de Aviación, Sociedad Anónima (N/A); Regional Express Américas S.A.S. (N/A); Ronair N.V. (N/A); Servicio Terrestre, Aéreo y Rampa S.A. (N/A); Servicios Aeroportuarios Integrados SAI S.A.S. (92-4006439); Taca de Honduras, S.A. de C.V. (N/A); Taca de México, S.A. (N/A); Taca International Airlines S.A. (N/A); Taca S.A. (N/A); Tampa Cargo S.A.S. (N/A); Technical and Training Services, S.A. de C.V. (N/A); AV Loyalty Bermuda Ltd. (N/A); Aviacorp Enterprises S.A. (N/A). The Debtors' principal offices are located at Avenida Calle 26 # 59 – 15 Bogotá, Colombia.

² These amended schedules incorporate by reference and must be considered in connection with the *Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding the Debtors' Schedules of Assets and Liabilities and Statement of Financial Affairs*, attached to the Schedules of Assets and Liabilities for Taca de Honduras, S.A. de C.V. (Case No. 20-11166) [Docket No. 888].



Fill in this information to identify the case:

Debtor Name: In re: Taca de Honduras, S.A. de C.V.
 United States Bankruptcy Court for the: Southern District of New York
 Case number (if known): 20-11166 (MG)

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts receivable

	Description	face amount	doubtful or uncollectible accounts		
11a.	90 days old or less:	\$ 35,000.00	- \$ 0.00	=..... →	\$ 35,000.00
11b.	Over 90 days old:	\$ 1,458,000.00	- \$ 0.00	=..... →	\$ 1,458,000.00

12. Total of Part 3.

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 1,493,000.00

*Only A/B Part 3 - Question 11a/b and A/B Part 11 - Question 77 are amended.

Debtor: Taca de Honduras, S.A. de C.V.
Name

Case number (if known): 20-11166

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**
Include all interests in executory contracts and unexpired leases not previously reported on this form.
- No. Go to Part 12.
 Yes. Fill in the information below.

Current value of debtor's interest

71. **Notes receivable**

Description (include name of obligor)	Total face amount	doubtful or uncollectible accounts	
_____	\$ _____	- \$ _____	=..... → \$ <u>Not Amended</u>

72. **Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)	_____	Tax year _____	\$ <u>Not Amended</u>
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73. **Interests in insurance policies or annuities**

_____ \$ Not Amended

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

_____ \$ Not Amended

Nature of claim _____

Amount requested \$ _____

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

_____ \$ Not Amended

Nature of claim _____

Amount requested \$ _____

76. **Trusts, equitable or future interests in property**

_____ \$ Not Amended

77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

77.1 Any and all reversionary interests in pension funds, trusts, or similar arrangements with third parties \$ Unknown

78. **Total of Part 11.**
Add lines 71 through 77. Copy the total to line 90.

\$ Unknown

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

No
 Yes

*Only A/B Part 3 - Question 11a/b and A/B Part 11 - Question 77 are amended.

Fill in this information to identify the case:

Debtor Name: In re: Taca de Honduras, S.A. de C.V.
 United States Bankruptcy Court for the: Southern District of New York
 Case number (if known): 20-11166 (MG)

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to Line 2.

*Schedule E/F Part 1 is not amended.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim	Priority amount
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2.1 Priority creditor's name and mailing address As of the petition filing date, the claim is: \$ _____ \$ _____

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Creditor Name _____

Creditor's Notice name _____

Address _____

Basis for the claim:

City _____ State _____ ZIP Code _____

Country _____

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

- No
- Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1 Nonpriority creditor's name and mailing address

See Supplemental Schedule E/F Part 2 Attachment

Creditor Name

Creditor's Notice name

Address

City State ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 2,301,625.42

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Is the claim subject to offset?

No

Yes

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. Total claims from Part 1	5a.	\$ 0.00
5b. Total claims from Part 2	5b. +	\$ 2,301,625.42
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$ 2,301,625.42

Fill in this information to identify the case:

Debtor Name: In re: Taca de Honduras, S.A. de C.V.
United States Bankruptcy Court for the: Southern District of New York
Case number (if known): 20-11166 (MG)

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1 State what the contract or lease is for and the nature of the debtor's interest

See Schedule G Attachment

Name

Notice Name

State the term remaining

Address

List the contract number of any government contract

City

State

ZIP Code

Country

Fill in this information to identify the case: 12

Debtor Name: In re: Taca de Honduras, S.A. de C.V.
United States Bankruptcy Court for the: Southern District of New York
Case number (if known): 20-11166 (MG)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)
Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
Schedule H: Codebtors (Official Form 206H)
Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
Amended Schedule A/B Part 3 - Question 11a/b, A/B Part 11 - Question 77, E/F Part 2, Schedule G
Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 05/11/2021 MM / DD / YYYY

/s/ Adrian Neuhauser Signature of individual signing on behalf of debtor

Adrian Neuhauser Printed name

President and Chief Executive Officer Position or relationship to debtor

In re: **Avianca de Honduras, S.A. de C.V.**
Case No. 20-11166

Supplemental Schedule E/F, Part 2
 Creditors Who Have NONPRIORITY Unsecured Claims

Note: This Supplemental Attachment E/F Part 2 presents new information that is cumulative to the information presented in the Attachment E/F Part 2 to the Original Schedules of Assets and Liabilities and should be considered in conjunction with Attachment E/F Part 2 to the Original Schedule of Assets and Liabilities.

Line	Nonpriority Creditor's Name	Address 1	Address 2	City	State	Zip	Country	Date incurred	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim	ADDED, AMENDED or DELETED
3.1	Aerovías del Continente Americano SA. Avianca	77B Street No. 57-103	Green Towers Building, 21st Floor	Barranquilla			Colombia	Various	Intercompany	Y				\$162,036.78	AMENDED
3.2	Avianca Costa Rica S.A.	La Uruca	200 Meters North of the Juan Pablo II Bridge	San Jose			Costa Rica	Various	Intercompany	Y				\$118,120.86	ADDED

Subtotal: \$280,157.64

Total of Claims Originally Scheduled and Not Amended (See Docket No. 888): \$2,021,467.78
TOTAL: \$2,301,625.42

In re: Taca de Honduras, S.A. de C.V.

Case No. 20-11166

Schedule G

Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining
2.1	ADMINISTRACION Y SERVICIOS SA DE CV	IRMA AREVALO	COLONIA LOMAS DEL MAYAB MALL MULTIPLAZA			TEGUCIGALPA			HONDURAS	PROVISION OF SERVICES (Dated: 02/02/2018 Contract No. 7100008335)	12/31/2021
2.2	ALIANZA FIDUCIARIA S.A. FIDEICOMISOS	ALEJANDRA MURCIA	AV 15 #100 - 43 BARRIO CONCEPCION 7 AVENIDA ENTRE 9			BOGOTA			COLOMBIA	PROVISION OF SERVICES (Dated: 01/01/2019)	EXPIRES DECEMBER 31, 2020
2.3	ANTONIO DOUGLAS AON RISK SERVICES COLOMBIA S.A. CORREDORES DE SEGUROS	ANTONIO LARDIZABAL				TEGUCIGALPA			HONDURAS	PROVISION OF SERVICES (Dated: 05/25/2017 Contract No. 7100006696)	6/30/2021
2.4	ARES SECURITY LTDA	GUSTAVO ROSALES	CARRERA 11 # 86 - 53 PISO 8			BOGOTA			COLOMBIA	PROVISION OF SERVICES (Dated: 10/01/2017 Contract No. 334-DC-2017)	EXPIRES SEPTEMBER 30, 2021
2.5	ATTON DEL BOSQUE SPA	GENESIS SEPULVEDA	CL 116 A 71 C 46			BOGOTA	CUNDINAMARCA		COLOMBIA	PROVISION OF SERVICES (Dated: 10/08/2018 Contract No. 7100008339)	6/30/2021
2.6	AVIATECA, S.A. - HONDURAS		ROLLER DE FLOR 2770 Hincapie Avenue 12 - 22, Zona 13			Guatemala City			Guatemala	PROVISION OF SERVICES (Dated: 01/01/2019)	EXPIRES DECEMBER 31 2022
2.7	BEST WESTERN PLUZ									INTERCOMPANY (Dated: NOT AVAILABLE AT THE MOMENT)	NOT AVAILABLE AT THE MOMENT
2.8	LEWISVILLE COPPELL	REBECCA BEST	330 E CORPORATE TR COLONIA SAN CARLOS PASEO LOS PROCERES, TORRE NOVA 95A			DALLAS	TX	65067		PROVISION OF SERVICES (Dated: 01/01/2018)	EXPIRES DECEMBER 31 2020
2.9	BLP ABOGADOS HONDURAS	VANIA HERNANDEZ				TEGUCIGALPA			HONDURAS	CORPORATE COUNSEL IN HONDURAS (Dated: 03/20/2018)	12/31/2020
2.10	BLP HONDURAS ABOGADOS SA	ABOGADOS SA Z GOMEZ	COLONIA SAN CARLOS PASEO LOS PROCER			TEGUCIGALPA			HONDURAS	PROVISION OF SERVICES (Dated: 07/10/2019 Contract No. 7100001708)	1/31/2021
2.11	Bufete Montes	Dario Montes	Paseo republica del Peru N.341 Colonia palmira, apartado			Tegucigalpa		1467	Honduras	Legal services (litigation and counseling)	Each contract expires with the final determination of the authority in each case. As a consequence, there is not a certain date.
2.12	Bufete Vasquez	Tito Galel Vasquez	Colonia campana 2da calle No 45						HONDURAS	PROVISION OF SERVICES (Dated: 07/01/2019)	
2.13	CASA GRANDE APART HOTEL SRL	SERGIO QUENTA	CALLE INOFUENTES ESQUINA 417 NO 1000			LA PAZ			BOLIVIA	PROVISION OF SERVICES (Dated: 01/01/2019)	EXPIRES DECEMBER 31 2020
2.14	CENTRAL LAW	Midred Avalos	Av. 15. 18-28, zona 13, Of. 101, Guatemala City, Guatemala			Tegucigalpa			Honduras	Legal services (litigation and counseling)	Each contract expires with the final determination of the authority in each case. As a consequence, there is not a certain date.
2.15	CENTRAL LAW HONDURAS SA	M FERNANDEZ	BARRIO BARANDILLAS 5 Y 6 CALLE NE E			SAN PEDRO SULA			HONDURAS	PROVISION OF SERVICES (Dated: 12/13/2019 Contract No. 7100000569)	1/31/2023
2.16	COMPANIA INTERNACIONAL DE HOTELES S.A.	ORBELINDA GUTIERREZ	14 CALLE 2 - 51 ZONA 10			CIUDAD DE GUATEMALA			GUATEMALA	PROVISION OF SERVICES (Dated: 01/01/2019)	EXPIRES DECEMBER 31, 2020
2.17	CONDOMINIO METROPOLIS SA	ALEJANDRA OCHOA	BULEVARD SUYAPA FRENTE A TELEVICENTRO			TEGUCIGALPA			HONDURAS	PROVISION OF SERVICES (Dated: 02/14/2018 Contract No. 7100008334)	4/30/2021
2.18	CONDOMINIO METROPOLIS SA	ALEJANDRA OCHOA	BULEVARD SUYAPA FRENTE A TELEVICENTRO			TEGUCIGALPA			HONDURAS	PROVISION OF SERVICES (Dated: 02/14/2018 Contract No. 7100000564)	4/30/2021
2.19	CORPORACION HOTELERA INTERNACIONAL SA	ELIZABETH ESTRADA	KM 40.5 AUTOPISTA AV ELMER FAUCETT SN CALLAO	AEROPUERTO INTERNACIONAL EL SALVADOR		SAN SALVADOR			EL SALVADOR	PROVISION OF SERVICES (Dated: 01/01/2019)	EXPIRES DECEMBER 31 2020
2.20	COSTA DEL SOL SA	JOSE L MASSA				LIMA			PERU	PROVISION OF SERVICES (Dated: 12/01/2018)	EXPIRES DCEMBER 31 2020
2.21	CROWN PLAZA JFK AIRPORT HOTEL / IDLEWILD REALTY LLC	OLGA ANGELINAS	138-10 135 TH AV			NEW YORK	NY	11436		PROVISION OF SERVICES (Dated: JANUARY 1, 209)	EXPIRES DECEMBER 31 2020
2.22	DEVILLE HOTEIS E TURISMO LTDA	ALINE RUBBO	AV MONTEIRO LOBATO XEN BARRIOPAZ BARAHONA 13 CALLE 5 AVE			GUARULUS SAN PEDRO SULA			BRAZIL	PROVISION OF SERVICES (Dated: 01/01/2019)	EXPIRES DECEMBER 31 2020
2.23	DILER DE HONDURAS S DE RL	EVELIA ZELAYA							HONDURAS	PROVISION OF SERVICES (Dated: 02/28/2018 Contract No. 7100001529)	2/28/2021
2.24	DIRECCION NACIONAL DE AERONAUTICA CIVIL		LA NOVENA AVENIDA 14-75 ZONA 13			CIUDAD DE GUATEMALA			GUATEMALA	Lease Agreement (RES-DS- 149-2015) dated as of May 6, 2015. Commercial premises, Hangar, offices, Warehouses, Sale room, Maintenance room	

In re: Taca de Honduras, S.A. de C.V.

Case No. 20-11166

Schedule G

Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining
2.25	EL PALMAR BUSSINESS GROUP CORP	DAVID PANOS	AV WINSTON CHARCHIL ESQUINA PROFIRIO RAMBLA REPUBLICA DEL PERU 1479			SANTO DOMINGO			DOMINICAN REPUBLIC	PROVISION OF SERVICES (Dated: 01/01/2019)	EXPIRES DECEMBER 31 2020
2.26	FIDEICOMISO 62 148	CAMILA NICOLICH	CALLE PUNTA DARIAN ANTIGUO AEROPUERTO			MONTEVIDEO			URUGUAY	PROVISION OF SERVICES (Dated: 05/15/2019)	EXPIRES DECEMBER 31, 2020
2.27	GLOBAL INVESTMENT REAL SA HOSPITALITY SERVICE OF DOMINICAN REPUBLIC INC	JUAN JOSE SANTOS FRANCO	AUTOPISTA LAS AMERICAS KM 22 Y MEDIO			CIUDAD DE PANAMA			PANAMA	PROVISION OF SERVICES (Dated: 01/01/2019)	EXPIRES DECEMBER 31 2020
2.28	HOTEL DEL SOL SA DE CV	NELY ROSARIO	BLVD LUIS DONALDO COLOSO SUPERMANZANA 305			SANTO DOMINGO			DOMINICAN REPUBLIC	PROVISION OF SERVICES (Dated: 01/01/2019)	EXPIRES DECEMBER 31 2020
2.29	HOTEL CAMINO REAL SA DE CV	BLANCA ORTEGA	COLONIA HERNANDEZ BULVARD DEL SUR MOL			CANCUN			MEXICO	PROVISION OF SERVICES (Dated: 01/01/2019)	EXPIRES DECEMBER 31 2020
2.30	HOTEL GENPAR, LTD	EDRIC RUIZ	2505 NW 87TH AVENUE COSTADO SUR CENTROAMERICA METROCENRO			SAN PEDRO DE SULA			HONDURAS	PROVISION OF SERVICES (Dated: 01/01/2019)	EXPIRES DECEMBER 31 2020
2.31	HOTEL PLAZA REAL SA DE CV	DORILIANA ESPINOSA	2505 NW 87TH AVENUE			MIAMI	FL	33172		PROVISION OF SERVICES (Dated: 01/01/2019)	EXPIRES DECEMBER 31, 2020
2.32	HOTELERA CUZCO SA	MARCO FERNANDEZ	BLVD DE LOS HEROES Y CALLE SISIMILESCOL MIRAMONTE			MANAGUA			NICARAGUA	PROVISION OF SERVICES (Dated: 01/01/2019)	EXPIRES DECEMBER 31 2020
2.33	HOTELERA LOS POZOS DE CA DE CV	MARIA JOSE ESCUDERO	CALLE SANTA TERESA 344			CUZCO			PERU	PROVISION OF SERVICES (Dated: 12/01/2018)	EXPIRES DECEMBER 31 2020
2.34	HOTELES DE CA DE CV / HOTELES DE SA DE CV HOTELES Y DESARROLLOS SA DE CV	ENMA GUERRA	PASEO REAL COSTADO ESTE CENTRO EMPRESARIAL	#50622082104		SAN JOSE			COSTA RICA	PROVISION OF SERVICES (Dated: 01/01/2019)	EXPIRES DECEMBER 31 2020
2.35	HOTELES DE CA DE CV / HOTELES DE SA DE CV HOTELES Y DESARROLLOS SA DE CV	DIANA AYALA	BLVD DE LOS HEROES Y CALLE SISIMILESCOL MIRAMONTE			SAN SALVADOR			EL SALVADOR	PROVISION OF SERVICES (Dated: 01/01/2019)	EXPIRES DECEMBER 31 2020
2.36	INVERSIONES HONDURAS CITY TOURS DE	SADIT MONTINO	FIN AV LA REVOLUCION	COL SAN BENITO		SAN SALVADOR			EL SALVADOR	PROVISION OF SERVICES (Dated: 01/01/2019)	EXPIRES DECEMBER 31 2020
2.37	INVERSIONES HONDURAS CITY TOURS S DE R.L.	SADIT MOTINO, GERENTE GENERAL	RES TRES CAMINOS EDIF GYM FRANCISCO	EDIFICIO GYM FRANCISCO MORAZAN		TEGUCIGALPA			HONDURAS	PROVISION OF SERVICES (Dated: 02/13/2020 Contract No. 7100008876)	3/31/2023
2.38	INVERSIONES HONDURAS CITY TOURS S DE R.L.	SADIT MOTINO, GERENTE GENERAL	RES TRES CAMINOS	EDIFICIO GYM FRANCISCO MORAZAN		TEGUCIGALPA			HONDURAS	PROVISION OF SERVICES (Dated: 11/29/2019 Contract No. 140-DC-2019)	EXPIRES 28-Nov-22
2.39	INVERSIONES M2F S DE RL		CONSEJO METROPOLIZ TERCER			NIVEL TEGUCIGALPA			HONDURAS	Lease Agreement (C- 11701) dated as of April 1, 2014. Administrative Office (ticket sales)	
2.40	INVERSIONES M2F S DE RL		CONSEJO METROPOLIZ TERCER			NIVEL TEGUCIGALPA			HONDURAS	Lease Agreement (LOCAL C141-C142) dated as of April 1, 2016. Administrative Office (ticket sales)	
2.41	ISLENA DE INVERSIONES S.A. DE C.V.		Blvd. Suyapa, Torres Metropolis, Tower 1, Floor 17			Tegucigalpa M.D.C.			Honduras	INTERCOMPANY (Dated: NOT AVAILABLE AT THE MOMENT)	NOT AVAILABLE AT THE MOMENT
2.42	Lufthansa Systems Americas INC.	Holguer Bonilla	801 Brickell Ave. Suite 520 Centro Morazan, Torre 2, Piso 14, Local 14 M.D.C.			MIAMI	FL	33131		PROVISION OF SERVICES (Dated: 02/14/2013)	EXPIRES 2/13/2023
2.43	Mayora y Mayora, S.C	Odin Guillen	Centro Morazan, Torre 2, Piso 14, Local 14 M.D.C.			Tegucigalpa			Honduras	PROVISION OF SERVICES (Dated: 01/30/2020)	1/30/2023
2.44	MULTIPLAZA S.A DE C.V	CARLOS ALVARADO	MALL MULTIPLAZA			TEGUCIGALPA			HONDURAS	LEASE (Dated: AUGUST 1 2017 Contract No. N/A)	NOVEMBER 1 2021
2.45	PAN AMERICAN LIFE INSURANCE COMPANY	Mirna Carolina Sanchez	Tegucigalpa. Col. Palmira Ave. República de Chile No. 804. Edificio Palig Apartado Postal 123			Tegucigalpa			HONDURAS	insurance policy (Dated: 01/08/2020 Contract No. 45346)	1/8/2021
2.46	PAN AMERICAN LIFE INSURANCE COMPANY	Mirna Carolina Sanchez	Tegucigalpa. Col. Palmira Ave. República de Chile No. 804. Edificio Palig Apartado Postal 123 Tegucigalpa Honduras						HONDURAS	insurance policy (Dated: 01/08/2020 Contract No. 45345)	1/8/2021
2.47	PAN AMERICAN LIFE INSURANCE COMPANY								HONDURAS	insurance policy (Dated: 01/08/2020 Contract No. 45344)	1/8/2021
2.48	PAN AMERICAN LIFE INSURANCE COMPANY								HONDURAS	insurance policy (Dated: 01/08/2020 Contract No. 45343)	1/8/2021
2.49	PANATEL S.A	LEANDRO RUFFINI	CARLOS PELLEGRINI 551			BUENOS AIRES			ARGENTINA	PROVISION OF SERVICES (Dated: 01/01/2019)	EXPIRES DECEMBER 31 2020

In re: Taca de Honduras, S.A. de C.V.

Case No. 20-11166

Schedule G

Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining
2.50	RICOH COLOMBIA S.A. / RICOH ARGENTINA S.A./RICOH CHILE S.A./RICOH COSTA RICA S.A./RICO DOMINICANA S.A./RICOH EL SALVADOR S.A. de C.V./RICOH GUATEMALA S.A./RICOH MEXICANA S.A./RICOH PANAMA S.A./RICOH DEL PERU S.A.C./RICOH PUERTO RICO, INC/RICOH USA, INC/RICOH LATINAMERICA/RICOH CANADA INC/RICOH ESPANA/RICOH UK LTD	CLAUDIA DANAE MARTINEZ	CARRERA 85 # 46 A - 66			BOGOTA			COLOMBIA	PROVISION OF SERVICES (Dated: 06/01/2015)	EXPIRES SEPTEMBER 30, 2020
2.51	RIO ATLANTICA HOTEL SA	SHEILLA CRUZ	AVENIDA PRINCESA ISABEL			RIO DE JANEIRO			BRAZIL	PROVISION OF SERVICES (Dated: 03/15/2019)	EXPIRES DECEMBER 31, 2020
2.52	SERVICIOS DE COMUNICACIONES DE HOND SPRINGFIELD HOTELS	WENDY TREJO	EDIFICIO CLARO COLONIA CASTANO SUR			TEGUCIGALPA			HONDURAS	PROVISION OF SERVICES (Dated: 04/15/2020 Contract No. 7100006217)	1/31/2021
2.53	AIRPORT INC.	ALEX SANTUCCI	33 CARLSON COURT			TORONTO	ON	M9W 6H5	CANADA	PROVISION OF SERVICES (Dated: 01/01/2019)	EXPIRES DECEMBER 31, 2020
2.54	SUMINISTROS TECNICOS SA DE CV	DAVID CERRATO	COLONIA LA REFORMA AVENIDA PRINCIPAL CALLE			TEGUCIGALPA			HONDURAS	PROVISION OF SERVICES (Dated: 07/11/2016 Contract No. 1024HN OU200006665)	11/15/2020
2.55	TACA INTERNATIONAL AIRLINES, S.A. - HONDURAS THUNDER BIRD HOTEL LAS AMERICAS		CALLE 26, #59-31			BOGOTA			COLOMBIA	INTERCOMPANY (Dated: NOT AVAILABLE AT THE MOMENT)	NOT AVAILABLE AT THE MOMENT
2.56	TMF HONDURAS SERVICES S DE RL	CESAR AGUERO	CALLE ALCANFORES 475	MIRAFLORES		LIMA			PERU	PROVISION OF SERVICES (Dated: JANUARY 1, 20219)	EXPIRES DECEMBER 31 2020
2.57	TMF HONDURAS SERVICES S DE RL	Nedelka Quintero	Boulevard Juan Pablo II	Lomas del Guijarro Sur	Torre Alianza 1 5to Piso	Tegucigalpa			Honduras	Accounts Payable Outsourced Team (Dated: 08/01/2019)	EXPIRES 7/31/2022
2.58	TMF HONDURAS SERVICES S DE RL	NEDELKA QUINTERO	BARRIO LA RONDA AVE CRISTOBAL COLON			TEGUCIGALPA			HONDURAS	PROVISION OF SERVICES (Dated: 08/23/2019 Contract No. 7100008341)	8/30/2022
2.59	TONOSOL S.A	GABRIELA TURCATTI	VICTOR SOLINO 349			MONTEVIDEO			URUGUAY	PROVISION OF SERVICES (Dated: 01/01/2019)	EXPIRES DECEMBER 31 2020
2.60	TURISTICA CADIZ SA DE CV	ANA CECILIA AGUILAR	DE LOS BANOS	DELEG VENUSTIANO CARRANZA		MEXICO DF			MEXICO	PROVISION OF SERVICES (Dated: 01/01/2019)	EXPIRES DECEMBER 21 2020
2.61	UNION TEMPORAL DELIMA MARSH - CENTROSEGUROS	SANTIAGO ESCARRIA	AVENIDA EL DORADO # 69B - 45 PISO 10			BOGOTA			COLOMBIA	PROVISION OF SERVICES (Dated: 10/01/2017 Contract No. 325-DC-2017)	EXPIRES SEPTEMBER 30, 2021
2.62	WESTING TYZONS CORNER / 7801 LEESBURG PIKE TYSONS CORNER OW	BEN DJAMA	7801 LEESBURG PIKE			FALLS CHURCH	VA	22043		PROVISION OF SERVICES (Dated: 10/15/2018)	EXPIRES DECEMBER 31, 2020