

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re: : Chapter 11
  
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AVIANCA HOLDINGS S.A., *et al.*,<sup>1</sup> : Case No. 20-11133 (MG)
  
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Debtors. : (Jointly Administered)
  
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**AMENDED & RESTATED SCHEDULES OF ASSETS AND LIABILITIES FOR  
AVIANCA HOLDINGS S.A., (CASE NO. 20-11133)**

**SUPPLEMENT TO SCHEDULE A/B 11, A/B 77, E/F, AND SCHEDULE G<sup>2</sup>**

Please note: The Supplemental Attachment E/F Part 2 presents new information that is cumulative to the information presented in the Attachment E/F Part 2 to the Original Schedules of Assets and Liabilities and should be considered in conjunction with Attachment E/F Part 2 to the Original Schedule of Assets and Liabilities.

<sup>1</sup> The Debtors in these chapter 11 cases, and each Debtor’s federal tax identification number (to the extent applicable), are as follows: Avianca Holdings S.A. (N/A); Aero Transporte de Carga Unión, S.A. de C.V. (N/A); Aeroinversiones de Honduras, S.A. (N/A); Aerovías del Continente Americano S.A. Avianca (N/A); Airlease Holdings One Ltd. (N/A); America Central (Canada) Corp. (00-1071563); America Central Corp. (65-0444665); AV International Holdco S.A. (N/A); AV International Holdings S.A. (N/A); AV International Investments S.A. (N/A); AV International Ventures S.A. (N/A); AV Investments One Colombia S.A.S. (N/A); AV Investments Two Colombia S.A.S. (N/A); AV Taca International Holdco S.A. (N/A); Avianca Costa Rica S.A. (N/A); Avianca Leasing, LLC (47-2628716); Avianca, Inc. (13-1868573); Avianca-Ecuador S.A. (N/A); Aviaservicios, S.A. (N/A); Aviateca, S.A. (N/A); Avifreight Holding Mexico, S.A.P.I. de C.V. (N/A); C.R. International Enterprises, Inc. (59- 2240957); Grupo Taca Holdings Limited (N/A); International Trade Marks Agency Inc. (N/A); Inversiones del Caribe, S.A. (N/A); Isleña de Inversiones, S.A. de C.V. (N/A); Latin Airways Corp. (N/A); Latin Logistics, LLC (41-2187926); Nicaragüense de Aviación, Sociedad Anónima (N/A); Regional Express Américas S.A.S. (N/A); Ronair N.V. (N/A); Servicio Terrestre, Aéreo y Rampa S.A. (N/A); Servicios Aeroportuarios Integrados SAI S.A.S. (92-4006439); Taca de Honduras, S.A. de C.V. (N/A); Taca de México, S.A. (N/A); Taca International Airlines S.A. (N/A); Taca S.A. (N/A); Tampa Cargo S.A.S. (N/A); Technical and Training Services, S.A. de C.V. (N/A); AV Loyalty Bermuda Ltd. (N/A); Aviacorp Enterprises S.A. (N/A). The Debtors’ principal offices are located at Avenida Calle 26 # 59 – 15 Bogotá, Colombia.

<sup>2</sup> These amended schedules incorporate by reference and must be considered in connection with the *Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding the Debtors’ Schedules of Assets and Liabilities and Statement of Financial Affairs*, attached to the Schedules of Assets and Liabilities for Avianca Holdings S.A. (Case No. 20-11133) [Docket No. 869].



<b>Fill in this information to identify the case:</b>
Debtor Name: In re: Avianca Holdings S.A.
United States Bankruptcy Court for the: Southern District of New York
Case number (if known): 20-11133 (MG)

Check if this is an amended filing

Official Form 206A/B

**Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 3: Accounts receivable**

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts receivable

	Description	face amount	doubtful or uncollectible accounts		
11a.	90 days old or less:	\$ 505,490,000.00	- \$ 0.00	=..... →	\$ 505,490,000.00
11b.	Over 90 days old:	\$ 0.00	- \$ 0.00	=..... →	\$ 0.00

12. Total of Part 3.

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 505,490,000.00
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\*Only A/B Part 3 - Question 11a/b and A/B Part 11 - Question 77 are amended.

Debtor: Avianca Holdings S.A.  
Name

Case number (if known): 20-11133

**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form?  
Include all interests in executory contracts and unexpired leases not previously reported on this form.
- No. Go to Part 12.  
 Yes. Fill in the information below.

Current value of debtor's interest

71. **Notes receivable**

Description (include name of obligor)	Total face amount	doubtful or uncollectible accounts	
_____	\$ _____	- \$ _____	=..... → \$ <u>Not Amended</u>

72. **Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)	_____	Tax year _____	\$ <u>Not Amended</u>
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73. **Interests in insurance policies or annuities**

\_\_\_\_\_ \$ Not Amended

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

\_\_\_\_\_ \$ Not Amended

Nature of claim \_\_\_\_\_

Amount requested \$ \_\_\_\_\_

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

\_\_\_\_\_ \$ Not Amended

Nature of claim \_\_\_\_\_

Amount requested \$ \_\_\_\_\_

76. **Trusts, equitable or future interests in property**

\_\_\_\_\_ \$ Not Amended

77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

77.1 Any and all reversionary interests in pension funds, trusts, or similar arrangements with third parties \$ Unknown

78. **Total of Part 11.**  
Add lines 71 through 77. Copy the total to line 90.

\$ Unknown

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

No  
 Yes

\*Only A/B Part 3 - Question 11a/b and A/B Part 11 - Question 77 are amended.

**Fill in this information to identify the case:**

Debtor Name: In re: Avianca Holdings S.A.  
 United States Bankruptcy Court for the: Southern District of New York  
 Case number (if known): 20-11133 (MG)

Check if this is an amended filing

Official Form 206E/F

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to Line 2.

\*Schedule E/F Part 1 is not amended.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim	Priority amount
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2.1 Priority creditor's name and mailing address As of the petition filing date, the claim is: \$ \_\_\_\_\_ \$ \_\_\_\_\_  
 Check all that apply.

Creditor Name \_\_\_\_\_  
 Creditor's Notice name \_\_\_\_\_

Contingent  
 Unliquidated  
 Disputed

Address \_\_\_\_\_ Basis for the claim: \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

Country \_\_\_\_\_

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

Is the claim subject to offset?

- No
- Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ( )

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

**Amount of claim**

**3.1 Nonpriority creditor's name and mailing address**

See Supplemental Schedule E/F Part 2 Attachment

Creditor Name

Creditor's Notice name

Address

City State ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is: \$ 45,051,563.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

\_\_\_\_\_

Is the claim subject to offset?

No

Yes

**Part 4:** Total Amounts of the Priority and Nonpriority Unsecured Claims

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5. Add the amounts of priority and nonpriority unsecured claims.

		<b>Total of claim amounts</b>
5a. Total claims from Part 1	5a.	\$ 0.00
5b. Total claims from Part 2	5b. +	\$ 45,051,563.00
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$ 45,051,563.00

**Fill in this information to identify the case:**

Debtor Name: In re: Avianca Holdings S.A.  
United States Bankruptcy Court for the: Southern District of New York  
Case number (if known): 20-11133 (MG)

Check if this is an amended filing

Official Form 206G

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1 State what the contract or lease is for and the nature of the debtor's interest

See Schedule G Attachment

Name

Notice Name

State the term remaining

Address

List the contract number of any government contract

City

State

ZIP Code

Country

Fill in this information to identify the case: 17

Debtor Name: In re: Avianca Holdings S.A.  
United States Bankruptcy Court for the: Southern District of New York  
Case number (if known): 20-11133 (MG)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)
Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
Schedule H: Codebtors (Official Form 206H)
Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
Amended Schedule A/B Part 3 - Question 11a/b, A/B Part 11 - Question 77, E/F Part 2, Schedule G
Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 05/11/2021 MM / DD / YYYY

/s/ Adrian Neuhauser Signature of individual signing on behalf of debtor

Adrian Neuhauser Printed name

President and Chief Executive Officer Position or relationship to debtor



In re: Avianca Holdings S.A.  
Case No. 20-11133

Supplemental Schedule E/F, Part 2  
Creditors Who Have NONPRIORITY Unsecured Claims

Note: This Supplemental Attachment E/F Part 2 presents new information that is cumulative to the information presented in the Attachment E/F Part 2 to the Original Schedules of Assets and Liabilities and should be considered in conjunction with Attachment E/F Part 2 to the Original Schedule of Assets and Liabilities.

Line	Nonpriority Creditor's Name	Address 1	Address 2	City	State	Zip	Country	Date incurred	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim	ADDED, AMENDED or DELETED
3.1	Aerovías del Continente Americano SA. Avianca	77B Street No. 57-103	Green Towers Building, 21st Floor	Barranquilla			Colombia	Various	Intercompany	Y				\$15,355,314.24	AMENDED
<b>Subtotal:</b>														<b>\$15,355,314.24</b>	

Total of Claims Originally Scheduled and Not Amended (See Docket No. 869): \$29,696,248.76  
**TOTAL: \$45,051,563.00**

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining
2.1	Acciona Airport Services SAU AEROEPUBLICA S.A. -	Alvaro Gonzalez Nogueroles	Calle Anabel Segura, 11, Edificio D, 28108-Alcobendas			Madrid			Spain	Non-disclosure agreement (Dated: 08/29/2019)	8/29/2023
2.2	COMPANÍA PANAMEÑA DE AVIACIÓN S.A.	IVETTE FRANCO	COSTA DEL ESTE, BUSINESS PARK COMPLEX NORTH TOWER MAIN LEVEL			PANAMA		0816-06819	PANANMA	AVH COMMITMENT LETTER WARRANTY (Dated 11/18/2018)	INDEFINITE
2.3	Aeronautica Gestion, S.L	Jose Ceferino Capilla Rodriguez	Laguna Marquesado 28E, 28021			Madrid			Spain	Non-disclosure agreement (Dated: 01/30/2020)	1/30/2024
2.4	Aerovias del Continente Americano S.A Avianca	Renato Covelo, Daniel Ortiz	CL 77B No 57-103 PISO 21 ED GREEN TOWERS			Barranquilla	Atlantico		Colombia	Trademark License Agreement (Dated: 10/02/2014)	Indefinite
2.5	Alfredo Caballero Herrera	Julio Luis Caballero	La Costena, Terminal Vuelos Nacionales, Aeropuerto Internacional			Managua			Nicaragua	Share Purchase Agreement (Dated: 04/22/2019)	Sale was completed, but indemnity obligations and covenants still survive - the last indemnity in favor of Purchaser expires on April 22, 2029 (10 years as of Closing)
2.6	Alonso Haro		ADDRESS REDACTED - SEE GLOBAL NOTES							Employee Non-disclosure agreement for Project Sunrise (Dated: 04/29/2020)	4/29/2021
2.7	ARIAS, FABREGA & FABREGA-ARIFA	JAVIER YAP ENDARA	PH ARIFA, 9th AND 10th FLOORS, WEST BOULEVARD, SANTA MARIA BUSINESS DISTRICT			PANAMA			REPUBLIC OF PANAMA	LEGAL SERVICES AND LOCAL REPRESENTATION (Dated: JUNE, 2020)	JUNE, 2023
2.8	Avianca-CAE Flight Training (ACFT) S.A.S	Guillermo Palacia	Diagonal 25G No. 95A-85			Bogota			Colombia	Share Sale and Purchase Agreement (Dated: 01/30/2019)	Sale was completed, but indemnity obligations, non-compete and covenants still survive - the non-compete in favor of Purchaser expires on January 30, 2024. Additional may survive this term per their applicable statute of limitations.
2.9	Aviation Devices & Electronic Components, L.L.C.	Miguel Garcia	3215 W Loop 820 S			Fort Worth	TX	76116		Price Agreement (Dated: 04/07/2020 Contract No. TC AVH CON87)	12/31/2020
2.10	BAMBACH & CAMPOS ABOGADOS	Patricio Reyes	Alonso de Cordova 5320			Santiago			Chile	Legal Services (Dated: 10/24/2017)	
2.11	BLOOMBERG FINANCE LP	MICHELLE DANTAS	731 LEXINGTON AVENUE			NEW YORK	NY			PROVISION OF SERVICES (Dated: 04/16/2016 Contract No. 6000000177)	5/31/2023
2.12	BLOOMBERG LLP	Jaime Sanchez	Rua Leopoldo Couto de Magalhaes Junior, 700			Sao Paulo	SP		BRAZIL	PROVISION OF SERVICES (Dated: 04/07/2014 Contract No. 6000000177)	EXPIRES Perpetual Renewal (Annual Fee update)
2.13	BOLSA DE VALORES DE COLOMBIA	Viviana Angelica Ulloa Caicedo	Cra 7 No 71-21 Torre B Piso 12			Bogota D.C.	Cundinamarca		COLOMBIA	PROVISION OF SERVICES (Dated: 03/16/2011 Contract No. 7100006153)	EXPIRES Perpetual Renewal (Annual Fee update)
2.14	BOLSA DE VALORES DE COLOMBIA SA	JUAN CAMILO GRANADOS	CR 7 71 21 T B OF 1201 P 12			BOGOTA	CUNDINAMARCA		COLOMBIA	PROVISION OF SERVICES (Dated: 03/17/2020 Contract No. 7100006153)	1/31/2023
2.15	Boston Consulting Group	Nuno Monteiro	Avenida Calle 82#9-65			Bogota			Colombia	Non-disclosure agreement for potential services agreement (Dated: 01/29/2018)	1/29/2022

In re: Avianca Holdings S.A.

Case No. 20-11133

Schedule G

Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining
2.16	BRW Aviation LLC	Jose Gurdian (Independent third party)	The Winterbotham Trust Company Limited	Winterbotham Place, Malborough and Queen Streets		Nassau			Bahamas	Joint Action Agreement (Dated: 11/29/2018)	11/29/2028
2.17	BRW Aviation LLC	Marcela Quental, Guilherme Pinheiro	1209 Orange Street			Wilmington	DE	19801		Share Rights Agreement (Dated: 11/29/2019)	11/28/2028
2.18	BULLO ABOGADOS	Esteban Gramblicka	Av. Juana Manso 205			Buenos Aires			Argentina	Legal Services (Dated: 10/27/2017)	
2.19	Cae Colombia Flight Training S.A.S	Guillermo Palacia	Diagonal 25G # 95A-85			Bogota D.C	Bogota D.C		Colombia	Trademark License Agreement (Dated: 09/14/2018)	On the date at wich Avianca Holdings S.A or any of its affiliates or permitted transferees, no longer owns shares of Licensee
2.20	CAE International Holdings Limited	Michel Azar-Hmouda	8585 Cote de Liesse, Saint Laurent			Quebec		H4T 1G6	Canada	Share Sale and Purchase Agreement (Dated: 01/30/2019)	Sale was completed, but indemnity obligations, non- compete and covenants still survive - the non-compete in favor of Purchaser expires on January 30, 2024. Additional may survive this term per their applicable statute of limitations.
2.21	CAREY y Cia, Ltda	Lorena Pavic	Isidora Goyenechea 2800			Santiago			Chile	Legal Services (Dated: 11/28/2017)	
2.22	Carlos Monzon		ADDRESS REDACTED - SEE GLOBAL NOTES							Employee Non-disclosure agreement for Project Sunrise (Dated: 04/29/2020)	4/29/2021
2.23	CFM International Inc	Jose Kling	1975 NOBLE RD NELA PARK			CLEVELAND	OH	44112		Engines Agreement (Dated: 01/01/2014 Contract No. Amendment No 1 to Rate Per Flight Hour Agreement No 1-2722979761)	1/12/2034
2.24	CFM International Inc	Jose Kling	1975 NOBLE RD NELA PARK			CLEVELAND	OH	44112		Engines Agreement (Dated: 02/06/2013 Contract No. Rate per Flight Hour Agreement for LEAP-1A Engine Shop Maintenance Services No 1-2887169891)	01/12/2034
2.25	CFM International Inc	Jose Kling	1975 NOBLE RD NELA PARK			CLEVELAND	OH	44112		Purchase & Engine Repair Services (Dated: 2/6/2013 Contract No. General Terms Agreement No CFM-1-2887169891)	until one Aircraft in Fleet
2.26	CFM International Inc	Jose Kling	1975 NOBLE RD NELA PARK			CLEVELAND	OH	44112		Purchase & Engine Repair Services (Dated: 02/06/2013 Contract No. Letter Agreement No 1 to GTA No1-288716989)	1/12/2034
2.27	CFM International Inc	Jose Kling	1975 NOBLE RD NELA PARK			CLEVELAND	OH	44112		Purchase & Engine Repair Services (Dated: 08/31/2015 Contract No. Amendment No 1 to Letter Agreement No. 2 to GTA No CFM 1- 288716989)	1/12/2034

In re: Avianca Holdings S.A.

Case No. 20-11133

Schedule G

Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining
2.28	CFM International Inc	Jose Kling	1975 NOBLE RD NELA PARK			CLEVELAND	OH	44112		Purchase & Engine Repair Services (Dated: 09/15/2017 Contract No. Amendment No 2 to Letter Agreement No. 2 to GTA No CFM 1-288716989)	1/12/2034
2.29	CFM International Inc	Jose Kling	1975 NOBLE RD NELA PARK			CLEVELAND	OH	44112		Purchase & Engine Repair Services (Dated: 02/06/2013 Contract No. Letter Agreement No 2 to GTA No1-288716989)	1/12/2034
2.30	CFM International Inc	Jose Kling	1975 NOBLE RD NELA PARK			CLEVELAND	OH	44112		Engines Agreement (Dated: 02/06/2013 Contract No. Cost Out and Avoidance Guarantee related to GTA No CFM-1-2887169891)	06/02/2028
2.31	CFM International, Inc	Santiago Jaramillo				Cincinnati	OH			Purchase Agreement (Dated: 02/06/2013 Contract No. No. CFM-1-2887169891)	12/31/2026
2.32	CITIBANK N.A. NEW YORK	Driscoll, Kristen	480 Washington Blvd., 30th Floor			Jersey City	NJ	07310		PROVISION OF SERVICES (Dated: 08/08/2019 Contract No. 7100007404)	EXPIRES 5/10/2023
2.33	CONSULTING SPA	Valentina Burgos E.	Francisco de Aguirre 3720, Of. 51			Vitacura			CHILE	PROVISION OF SERVICES (Dated: 07/01/2019 Contract No. 6000000177)	EXPIRES DECEMBER 31, 2020 (IN NEGOTIATION)
2.34	DEPOSITO CENTRALIZADO DE VALORES DE	CESAR DYMAS	CR 10 72 33 TO B			BOGOTA	CUNDINAMARCA		COLOMBIA	PROVISION OF SERVICES (Dated: 03/17/2020 Contract No. 7100006154)	1/31/2023
2.35	DEPOSITO CENTRALIZADO DE VALORES DE COLOMBIA DECEVAL SA	Viviana Angelica Ulloa Caicedo	Cra 7 No 71-21 Torre B Piso 12			Bogota D.C.	Cundinamarca		COLOMBIA	PROVISION OF SERVICES (Dated: 03/16/2011 Contract No. 7100006154)	EXPIRES Perpetual Renewal (Annual Fee update)
2.36	DONNELLEY FINANCIAL LLC	John Waldron	35 West Wacker Drive			Chicago	IL	60601		PROVISION OF SERVICES (Dated: 10/19/2018 Contract No. 7100001695)	EXPIRES AS LONG AS WE ARE REGISTERED IN THE SECURITY EXCHANGE COMMISSION
2.37	ELIAS FERNANDES ADVOGADOS	CLAUDIA FERNANDES	R. do Grito, 343 - Ipiranga			São Paulo		04217-000	BRASIL	PROVISION OF SERVICES (Dated: 03/09/2020)	
2.38	ELIZABETH MIREYA	MATIAS MITIDIERO	25 DE MAYO 611 PISO 3 OFIC 3 BLOQU			BUENOS AIRES			ARGENTINA	PROVISION OF SERVICES (Dated: 01/27/2020 Contract No. 7100008902)	1/31/2023
2.39	FERRERE	Gianni Gutierrez	Juncal 1392			Montevideo			Uruguay	Legal Services (Dated: 10/30/2017)	
2.40	FITCH COLOMBIA S.A.S	Canon, Sandra	Calle 69 A No.9 85			Bogota D.C.	Cundinamarca		COLOMBIA	PROVISION OF SERVICES (Dated: 10/25/2017 Contract No. 6000000177)	EXPIRES Perpetual Renewal (Annual Fee update)
2.41	FITCH RATING INC	Florenciani, Johnson	Fitch Ratings	33 Whitehall Street		New York	NY	10004		PROVISION OF SERVICES (Dated: 09/12/2018 Contract No. 7100001696)	EXPIRES 4/30/2021
2.42	FREIDENBERG, FREIDENBERG & LIFSIC ABOGADOS	Elizabeth Freidenberg	25 de Mayo 611			Buenos Aires			Argentina	Legal Services (Dated: 10/24/2017)	

In re: Avianca Holdings S.A.

Case No. 20-11133

Schedule G

Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining
2.43	FTI Consulting	Samuel Aguirre	Av. Presidente Juscelino Kubitschek, 1327 – 3 andar, Condominio Edificio Internacional Plaza II			Sao Pablo			Brasil	Provision of services (Dated: 04/16/2020)	Undefined
2.44	Gabriel Serrano									Non-disclosure agreement for Project Sunrise (Dated: 05/06/2020)	5/6/2021
2.45	GETCOM COLOMBIA S.A. S	MANUEL ALEJANDRO MORALES HURTADO	DIAGONAL 55 # 37 - 41, CENTRO COMERCIAL ESTACION NIQUIA, OFICINA 601			BELLO	ANTIOQUIA		COLOMBIA	PROVISION OF SERVICES (Dated: 11/18/2018)	EXPIRES NOVEMBER 18 2028
2.46	Gloria Serrano									Non-disclosure agreement for Project Sunrise (Dated: 05/06/2020)	5/6/2021
2.47	Gloria Serrano Galvis, Gabriel Serrano Galvis	Gloria Serrano Galvis, Gabriel Serrano Galvis	Calle 25D No.95A 22 BOD 1			Bogota			Colombia	Shareholders Agreement (Dated: 10/27/2017)	Undefined
2.48	Greenberg & Traurig	Bartholomew Banino	7 Time Square Ricardo Brugada 196 e/Brasilia u Luis Morales			New York	NY	100036		Legal services (litigation and counseling)	Each contract expires with the final determination of the authority in each case. As a consequence, there is not a certain date.
2.49	GUANES, HEISECKE & PIERA	Alejandro Piera				Asuncion			Paraguay	Legal Services (Dated: 10/24/2017)	
2.50	HONEYWELL INTERNATIONAL INC	Paola Hernandez R	1944 E. Sky Harbor Circle			MORRISTOWN				APU Repair Services (Dated: 01/01/2018 Contract No. Model No. 131-9A APU Selection and Maintenance Cost Agreement (Agreement No 131-9A MCA Selection_20_Dec_2018))	1/1/2028
2.51	HONEYWELL INTERNATIONAL INC.	Paola Hernandez R	1944 East Sky Harbor Circle			Phoenix	AZ	85034		Aircraft component repair services. 131-9A APU SELECTION AND MAINTENANCE COST AGREEMENT (A320 fam) (Dated: 09/17/2013)	EXPIRES DECEMBER 21, 2028
2.52	ICAZA, GONZALEZ-RUIZ & ALEMAN	BETSAIDA CERRUD	CALLE AQUILINO DE GUARDIA NO 8 EDIFICIO IGRA			PANAMA			REPUBLIC OF PANAMA	LEGAL SERVICES (Dated: JUNE, 2020 )	JUNE 2023
2.53	ISSUER DIRECT CORPORATION	JAMES MICHAEL	500 PERIMETER PARK DRIVE SUITE D			MORRISVILLE	NC	27560		PROVISION OF SERVICES (Dated: 03/17/2020 Contract No. 7100007459)	3/19/2021
2.54	ISSUER DIRECT CORPORATION	Kristin Lacovelli	1 Glenwood Ave Suite 1001			Raleigh	NC	27603		PROVISION OF SERVICES (Dated: 02/20/2020 Contract No. 7100007459)	EXPIRES 2/19/2021
2.55	Joele Frank									Non-disclosure agreement for Project Sunrise (Dated: 04/22/2020)	4/22/2021
2.56	Joele Frank, Wilkinson Brimmer Katcher	Joele Frank	622 Thrid Avenue 36th floor			New York	NY	10017		Provision of services (Dated: 04/22/2020)	Undefined

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2.57	Julio Luis Caballero	Julio Luis Caballero	La Costena, Terminal Vuelos Nacionales, Aeropuerto Internacional			Managua			Nicaragua	Share Purchase Agreement (Dated: 04/22/2019)	Sale was completed, but indemnity obligations and covenants still survive - the last indemnity in favor of Purchaser expires on April 22, 2029 (10 years as of Closing)
2.58	Kingsland Holdings Limited	Rodrigo Salcedo, Joaquin Palomo, Roberto Kriete	The Winterbotham Trust Company Limited	Winterbotham Place, Malborough and Queen Streets		Nassau			Bahamas	Joint Action Agreement (Dated: 11/29/2018)	11/29/2028
2.59	Kingsland Holdings Limited	Rodrigo Salcedo, Joaquin Palomo, Roberto Kriete	The Winterbotham Trust Company Limited	Winterbotham Place Malborough and Queen Streets		Nassau			Bahamas	Share Rights Agreement (Dated: 11/29/2019)	11/28/2028
2.60	KMAZ	Jonathon Foglia	888 17th Street, NW, Suite 700			Washington	DC	20006		Legal Services (Dated: 06/21/2019)	
2.61	Kurtzman Carson Consultants	Drake D. Foster	222 N Pacific Coast Highway, 3rd floor			El Segundo	CA	90245		Provision of services (Dated: 03/19/2020)	Undefined
2.62	LA PREVISORA S.A. COMPAÑIA DE SEGUROS	Angela Marcela Suarez	Calle 57 No. 9 – 07, Bogotá						COLOMBIA	insurance policy (Dated: 12/20/2020 Contract No. 1059263)	12/20/2021
2.63	LA PREVISORA S.A. COMPAÑIA DE SEGUROS	Angela Marcela Suarez	Calle 57 No. 9 – 07, Bogotá						COLOMBIA	insurance policy (Dated: 12/20/2019 Contract No. 1059274)	12/20/2024
2.64	LEASEWORKS, INC	LAURA CUERVO	263 TRESSER BLV, 9TH FLOOR			STAMFORD	CT	06901		PROVISION OF SERVICES (Dated: 11/14/2017)	EXPIRES NOVEMBER 13, 2020
2.65	LIEBHERR AEROSPACE SALINE INC	Mitch Morton	1465 Woodland Drive			Saline	MI	48176		Price Agreement (Dated: 04/05/2020 Contract No. TC AVH CON75)	12/31/2020
2.66	LifeMiles Ltd.	Matthew Paul Vincett	Cedar House, 3rd Floor, 41 Cedar Avenue			Hamilton		HM12	Bermuda	Miles & Seats Purchase and Sale Agreement (Dated: 08/14/2015)	8/14/2040
2.67	LifeMiles Ltd.	Matthew Paul Vincett	Cedar House, 3rd Floor, 41 Cedar Avenue			Hamilton		HM12	Bermuda	Omnibus Amendment to the Avianca-LifeMiles SBU Agreements (Dated: 08/14/2015)	8/14/2040
2.68	LifeMiles Ltd.	Matthew Paul Vincett	Cedar House, 3rd Floor, 41 Cedar Avenue			Hamilton		HM12	Bermuda	Database Agreement (Dated: 08/14/2015)	8/14/2040
2.69	LifeMiles Ltd.	Matthew Paul Vincett	Cedar House, 3rd Floor, 41 Cedar Avenue			Hamilton		HM12	Bermuda	Trademark License Agreement (Dated: 08/14/2015)	8/14/2040
2.70	LifeMiles Ltd.	Matthew Paul Vincett	Cedar House, 3rd Floor, 41 Cedar Avenue			Hamilton		HM12	Bermuda	Trademark License Agreement (Dated: 08/14/2015)	8/14/2040
2.71	LifeMiles Ltd.	Matthew Paul Vincett	Cedar House, 3rd Floor, 41 Cedar Avenue			Hamilton		HM12	Bermuda	Advance Payment of Reward Seats Agreement (Dated: 08/20/2018)	Indefinite
2.72	LifeMiles Ltd.	Matthew Paul Vincett	Cedar House, 3rd Floor, 41 Cedar Avenue			Hamilton		HM12	Bermuda	Advance Payment of Reward Seats Agreement (Dated: 12/24/2018)	Indefinite
2.73	LifeMiles Ltd.	Matthew Paul Vincett	Cedar House, 3rd Floor, 41 Cedar Avenue			Hamilton		HM12	Bermuda	Advance Payment of Reward Seats Agreement (Dated: 02/26/2019)	Indefinite
2.74	LifeMiles Ltd.	Matthew Paul Vincett	Cedar House, 3rd Floor, 41 Cedar Avenue			Hamilton		HM12	Bermuda	Advance Payment of Reward Seats Agreement (Dated: 04/10/2019)	Indefinite

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2.75	LifeMiles Ltd.	Matthew Paul Vincett	Cedar House, 3rd Floor, 41 Cedar Avenue			Hamilton		HM12	Bermuda	Memorandum of Understanding Additional Member Direct Products (Dated: 07/13/2015)	Indefinite
2.76	LifeMiles Ltd.	Matthew Paul Vincett	Cedar House, 3rd Floor, 41 Cedar Avenue			Hamilton		HM12	Bermuda	Memorandum of Understanding PNR on Hold (Dated: 12/16/2019)	Indefinite
2.77	LifeMiles Ltd.	Matthew Paul Vincett	Cedar House, 3rd Floor, 41 Cedar Avenue			Hamilton		HM12	Bermuda	Agreement on Credit Card Collections (Dated: 10/11/2019)	Indefinite
2.78	LifeMiles Ltd.	Matthew Paul Vincett	Cedar House, 3rd Floor, 41 Cedar Avenue			Hamilton		HM12	Bermuda	Omnibus Amendment to the Avianca-LifeMiles Advance Payment of Reward Seats Agreements (Dated: 11/07/2019)	Indefinite
2.79	Llorente y Cuenca Colombia S.A.S	Maria del Pilar Esteve	Calle 82 No. 9-65, 4th floor			Bogota			Colombia	Contrato de Prestacion de Servicios (Services Agreement) (Dated: 04/30/2020)	4/30/2021
2.80	Llorente y Cuenca Colombia S.A.S									Non-disclosure agreement for Project Sunrise (Dated: 04/20/2020)	4/20/2021
2.81	LUFTHANSA SYSTEMS GMBH & CO KG	Holguer Bonilla	802 Brickell Ave. Suite 520			MIAMI	FL	33132		PROVISION OF SERVICES (Dated: 02/28/2020)	EXPIRES 2/27/2025
2.82	Lufthansa Technik AG	Robin Johansson	Weg beim Jäger 193, D-22335			Hamburg			Germany	Non-disclosure agreement (Dated: 03/04/2020)	3/4/2030
2.83	Luis Ignacio Caballero	Julio Luis Caballero	La Costena, Terminal Vuelos Nacionales, Aeropuerto Internacional			Managua			Nicaragua	Share Purchase Agreement (Dated: 04/22/2019)	Sale was completed, but indemnity obligations and covenants still survive - the last indemnity in favor of Purchaser expires on April 22, 2029 (10 years as of Closing)
2.84	Luis Montes de Oca									Non-disclosure agreement for Project Sunrise (Dated: 05/06/2020)	5/6/2021
2.85	LUXEMBOURG STOCK EXCHANGE	Mario Freitas	35A Boulevard Joseph II			LUXEMBOURG		L-1840	LUXEMBOURG	PROVISION OF SERVICES (Dated: MAY, 2013 Contract No. 7100007405)	EXPIRES 5/1/2023
2.86	MAKE A WISH INTERNATIONAL	MARIA CAMILA TRIANA	CARRERA 7 # 24 89 OF 3804			BOGOTA			COLOMBIA	COOPERATION (Dated: 11/30/2018 Contract No. 3411-DC-2018)	EXPIRES NOVEMBER 29, 2019 ( AUTOMATIC RENEWAL)
2.87	MARSH MANAGEMENT SERVICES BERMUDA LTD.	PETER CRAYFORD	POWER HOUSE 7 PAR LA VILLE ROAD			HAMILTON	N/A	N/A	BERMUDA	PROVISION OF SERVICES (Dated: 05/05/2020)	EXPIRES MAY 5, 2021
2.88	MEGGIT	Jordi Debortomeu	11700 Northwest 102nd Road, Suite 16			Miami	FL	33178		Price Agreement (Dated: 01/01/2019 Contract No. TC AVH CON86)	12/31/2020
2.89	MHS Value, LLC	Monique Skruzny	125 Park Ave, 25th Floor			New York	NY	10017		PROVISION OF SERVICES (Dated: 09/30/2019 Contract No. 7100007406)	EXPIRES 9/30/2020

In re: Avianca Holdings S.A.

Case No. 20-11133

Schedule G

Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining
2.90	Milbank LLP	Alan Stone	55 Hudson Yards			New York	NY	10001-2163		Contract for the provision of professional legal advisory services (Dated: March, 2020)	
2.91	Morgan & Morgan Abogados	Francisco Arias	MNG Tower, 23rd Floor, Avenida el Paseo del Mar, Costa del Este Barrio Tournon, frente a la entrada principal del Centro Comercial El Pueblo, Oficentro Torres del Campo, Torre 1, piso 2.			Panama			Panama	Contract for the provision of professional legal advisory services (Dated: 06/28/2019)	
2.92	NASSAR ABOGADOS	Alina Nassar				San Jose			Costa Rica	Legal Services (Dated: 12/20/2017)	
2.93	NYSE MARKET INC	ASHA SHAH	5660 NEW NORTHSIDE DRIVE 3RD FLOOR			ATLANTA	GA			PROVISION OF SERVICES (Dated: 03/17/2020 Contract No. 7100007458)	1/31/2023
2.94	NYSE MARKET INC	Nicolas Arino	11 Wall St.			New York	NY	10005		PROVISION OF SERVICES (Dated: 09/26/2013 Contract No. 7100007458)	EXPIRES Perpetual Renewal (Annual Fee update)
2.95	PEREZ BUSTAMANTE & PONCE	Sebastian Perez Arteta	Av. Republica de El Salvador N36-140, Edif. Mansion Blanca			Quito			Ecuador	Legal Services (Dated: 04/10/2018)	
2.96	Politecnico Grancolombiano	Rosa Daza	Calle 57 No. 3-00 East			Bogota			Colombia	Non-disclosure agreement (Dated: 10/31/2017)	10/31/2021
2.97	PRCDESOTO INTERNATIONAL INC	Stadler-Palyok, Kimberly	3330 West Town Point Parkway NW Suite #100			Kennesaw	GA	30144		Price Agreement (Dated: 04/03/2020 Contract No. TC AVH CDN77)	12/31/2020
2.98	Price Res, S.A.P.I de C.V	Juan Socas	Av. Kabah Lote 03 01 Mza. 1 Sm. 13			Cancun			Mexico	White Label Agreement for Mexico (Dated: 05/24/2018)	3/31/2021
2.99	Price Res, S.A.P.I de C.V	Juan Socas	Av. Kabah Lote 03 01 Mza. 1 Sm. 13			Cancun			Mexico	White Label Agreement for Argentina (Dated: 05/08/2019)	3/31/2021
2.100	Price Res, S.A.P.I de C.V	Juan Socas	Av. Kabah Lote 03 01 Mza. 1 Sm. 13			Cancun			Mexico	White Label Agreement for Chile (Dated: 05/08/2019)	3/31/2021
2.101	Proskauer Rose LLP	John E. Failla	Eleven Times Square			New York	NY	100036		Contract for the provision of professional legal advisory services (Dated: 05/01/2020)	
2.102	Q4 INC	Q	469 A KING STREET WEST			TORONTO			CANADA	PROVISION OF SERVICES (Dated: 03/17/2020 Contract No. 7100001697)	1/31/2023
2.103	Q4 INC (Q4)	Cait Biesma	469-A King St. W.			Toronto	ON	M5V 1K4	CANADA	PROVISION OF SERVICES (Dated: 05/10/2017 Contract No. 7100001697)	EXPIRES Perpetual Renewal (Annual Fee update)
2.104	Regional Airline Holding LLC	Julio Luis Caballero	La Costena, Terminal Vuelos Nacionales, Aeropuerto Internacional			Managua			Nicaragua	Share Purchase Agreement (Dated: 04/22/2019)	Sale was completed, but indemnity obligations and covenants still survive - the last indemnity in favor of Purchaser expires on April 22, 2029 (10 years as of Closing)
2.105	Ropes & Gray LLP	Michael McGovern	1211 Avenue of the Americas, New York			New York	NY	10036		Contract for the provision of professional legal advisory services (Dated: 09/10/2019)	Undefined



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2.106	ROPES AND GRAY LLP	JOHN B AYER	800 BOYLSTON STREET			BOSTON	MA			PROVISION OF SERVICES (Dated: 12/10/2019 Contract No. 710000843)	1/31/2021
2.107	RSM US LLP	SERGIO DE LA FE	801 BRICKELL AVENUE SUITE 1050			MIAMI	FL			PROVISION OF SERVICES (Dated: 07/04/2018 Contract No. 2000167)	6/30/2020
2.108	Safran Nacelles	BOHN Nicolas	ROUTE DU PONT VIII BP91			PARIS		76700	France	Repair Services Agreement (Dated: 10/29/2018 Contract No. Nacelle Services Agreement ref. DC-CSD335)	507
2.109	Safran Nacelles	BOHN Nicolas	ROUTE DU PONT VIII BP91			Paris		76700	France	Aircraft component repair services (Dated: 10/29/2018 Contract No. DC-CSD335)	10/29/2021
2.110	SALAZAR Y ASOCIADOS	Sergio Salazar Machiado	Calle 15 de Achumani Esquina Francisco Javier Iriarte No.5			La Paz			Bolivia	Legal Services (Dated: 02/22/2018)	
2.111	Seger Investments, Corp.	One Equity Partners - Gregory Belinfanti, Guillermo Montano	510 Madison Avenue, 19th Floor			New York	NY	10022		Share Sale and Purchase Agreement (Dated: 12/28/2018)	Representations, warranties and covenants expire on December 28, 2020. Additional may survive this term per their applicable statute of limitations.
2.112	SERRANO MARTINEZ	Felipe Serrano	Calle 76 #8 - 28			Bogota			Colombia	Legal Services (Dated: 11/23/2017)	
2.113	STANDARD & POORS FINANCIAL SERVICES LLC	CABALLERO, SOFIA	2542 COLLECTION CENTER DRIVE			CHICAGO	IL	60693		PROVISION OF SERVICES (Dated: 02/05/2013 Contract No. 7100001694)	EXPIRES Perpetual Renewal (Annual Fee update)
2.114	Talma Servicios Aeroportuarios S.A	Juan Santiago Arturo Cassinelli Sanchez	AV Elmer Faucett No. 2879, 4th Floor			Lima Cargo City, Callao			Peru	Non-disclosure agreement (Dated: 08/28/2019)	8/28/2023
2.115	Talma Servicios Aeroportuarios S.A	Juan Santiago Arturo Cassinelli Sanchez	AV Elmer Faucett No. 2879, 4th Floor			Lima Cargo City, Callao			Peru	Clean team protocol (Dated: 08/28/2019)	8/28/2023
2.116	THE MILES GROUP LLC	TAYLOR M GRIFFIN	685 THIRD AVENUE 2ND FLOOR			NEW YORK	NY			PROVISION OF SERVICES (Dated: 05/06/2020 Contract No. 7100006262)	6/30/2021
2.117	United Airlines Inc	Kevin Lewis	233 South Wacker Drive			Chicago	IL	60606		Joint Action Agreement (Dated: 11/29/2018)	11/29/2028
2.118	United Airlines Inc	Kevin Lewis	233 South Wacker Drive			Chicago	IL	60607		Share Rights Agreement (Dated: 11/29/2019)	11/28/2028
2.119	UNITED AIRLINES INC.	MIKA CLARK	233 S WACKER DRIVE			CHICAGO	IL	60606		AVH COMMITMENT LETTER WARRANTY (Dated 11/18/2018)	INDEFINITE
2.120	Vivas & Uribe Abogados S.A.S									Non-disclosure agreement for Project Sunrise (Dated: 04/23/2020)	4/23/2021
2.121	WND Limited and WNS Limited									Non-disclosure agreement for Project Sunrise (Dated: 05/06/2020)	5/6/2021