

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:	:	Chapter 11
	:	
AVIANCA HOLDINGS S.A., <i>et al.</i> , <sup>1</sup>	:	Case No. 20-11133 (MG)
	:	
Debtors.	:	(Jointly Administered)
	:	
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**AMENDED STATEMENT OF FINANCIAL AFFAIRS FOR  
AMERICA CENTRAL CORP., (CASE NO. 20-11144)**

**SUPPLEMENTAL ATTACHMENT 4<sup>2</sup>**

Please Note: The Supplemental Attachment 4 to the Statement of Financial Affairs [Docket No. 899] (the “Original SOFA”) is comprised of (i) payments to Debtor and non-Debtor affiliates in the aggregate amount of \$160,000 and (ii) payments to certain individuals in the aggregate amount of \$56,815.

The Supplemental Attachment 4 presents new information that is cumulative to the information presented in Attachment 4 to the Original SOFA and should be considered in conjunction with Attachment 4 to the Original SOFA.

<sup>1</sup> The Debtors in these chapter 11 cases, and each Debtor’s federal tax identification number (to the extent applicable), are as follows: Avianca Holdings S.A. (N/A); Aero Transporte de Carga Unión, S.A. de C.V. (N/A); Aeroinversiones de Honduras, S.A. (N/A); Aerovías del Continente Americano S.A. Avianca (N/A); Airlease Holdings One Ltd. (N/A); America Central (Canada) Corp. (00-1071563); America Central Corp. (65-0444665); AV International Holdco S.A. (N/A); AV International Holdings S.A. (N/A); AV International Investments S.A. (N/A); AV International Ventures S.A. (N/A); AV Investments One Colombia S.A.S. (N/A); AV Investments Two Colombia S.A.S. (N/A); AV Taca International Holdco S.A. (N/A); Avianca Costa Rica S.A. (N/A); Avianca Leasing, LLC (47-2628716); Avianca, Inc. (13-1868573); Avianca-Ecuador S.A. (N/A); Aviaservicios, S.A. (N/A); Aviateca, S.A. (N/A); Avifreight Holding Mexico, S.A.P.I. de C.V. (N/A); C.R. International Enterprises, Inc. (59- 2240957); Grupo Taca Holdings Limited (N/A); International Trade Marks Agency Inc. (N/A); Inversiones del Caribe, S.A. (N/A); Isleña de Inversiones, S.A. de C.V. (N/A); Latin Airways Corp. (N/A); Latin Logistics, LLC (41-2187926); Nicaragüense de Aviación, Sociedad Anónima (N/A); Regional Express Américas S.A.S. (N/A); Ronair N.V. (N/A); Servicio Terrestre, Aéreo y Rampa S.A. (N/A); Servicios Aeroportuarios Integrados SAI S.A.S. (92-4006439); Taca de Honduras, S.A. de C.V. (N/A); Taca de México, S.A. (N/A); Taca International Airlines S.A. (N/A); Taca S.A. (N/A); Tampa Cargo S.A.S. (N/A); Technical and Training Services, S.A. de C.V. (N/A); AV Loyalty Bermuda Ltd. (N/A); Aviacorp Enterprises S.A. (N/A). The Debtors’ principal offices are located at Avenida Calle 26 # 59 – 15 Bogotá, Colombia.

<sup>2</sup> These amended schedules incorporate by reference and must be considered in connection with the *Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding the Debtors’ Schedules of Assets and Liabilities and Statement of Financial Affairs*, attached to the Statement of Financial Affairs for America Central Corp. (Case No. 20-11144) [Docket No. 899].



Name

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers-including expense reimbursements-to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825 . (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
3.1 _____ Creditor's Name  _____ Street  _____  _____ City State ZIP Code  _____ Country	_____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None

Insider's Name and Address	Dates	Total amount or value	Reason for payment or transfer
4.1 See SOFA Supplemental Attachment 4 Insider's Name  _____ Street  _____  _____ City State ZIP Code  _____ Country  _____ Relationship to Debtor  _____	_____	\$ _____	

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.

18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 05/11/2021  
MM / DD / YYYY

**x** /s/ Adrian Neuhauser

Printed name Adrian Neuhauser

Signature of individual signing on behalf of the debtor

Position or relationship to debtor President and Chief Executive Officer

**Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?**

No

Yes

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 In re: America Central Corp.  
 Case No. 20-11144

Supplemental Attachment 4

Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Note: This Supplemental Attachment 4 presents new information that is cumulative to the information presented in Attachment 4 to the Original Statement of Financial Affairs and should be considered in conjunction with Attachment 4 to the Original Statement of Financial Affairs.

Insider's name	Address 1	City	State	Zip	Country	Date	Total amount or value	Reasons for payment or transfer	Relationship to debtor <sup>(1)</sup>
C.R. Int'l Enterprises, Inc.	8333 NW 53rd Street Suite 100	Doral	FL	33166		7/19/2019	\$10,000.00	Intercompany services and debt	Affiliate
C.R. Int'l Enterprises, Inc.	8333 NW 53rd Street Suite 100	Doral	FL	33166		8/6/2019	\$50,000.00	Intercompany services and debt	Affiliate
C.R. Int'l Enterprises, Inc.	8333 NW 53rd Street Suite 100	Doral	FL	33166		11/21/2019	\$50,000.00	Intercompany services and debt	Affiliate
C.R. Int'l Enterprises, Inc.	8333 NW 53rd Street Suite 100	Doral	FL	33166		11/29/2019	\$50,000.00	Intercompany services and debt	Affiliate
Diana Amaya	8333 NW 53rd Street Suite 100	Doral	FL	33166		5/10/2019	\$31.03	Pension contribution	Treasurer
Diana Amaya	8333 NW 53rd Street Suite 100	Doral	FL	33166		5/10/2019	\$2,068.67	Salary	Treasurer
Diana Amaya	8333 NW 53rd Street Suite 100	Doral	FL	33166		5/24/2019	\$31.03	Pension contribution	Treasurer
Diana Amaya	8333 NW 53rd Street Suite 100	Doral	FL	33166		5/24/2019	\$2,068.67	Salary	Treasurer
Diana Amaya	8333 NW 53rd Street Suite 100	Doral	FL	33166		6/7/2019	\$31.03	Pension contribution	Treasurer
Diana Amaya	8333 NW 53rd Street Suite 100	Doral	FL	33166		6/7/2019	\$2,068.67	Salary	Treasurer
Diana Amaya	8333 NW 53rd Street Suite 100	Doral	FL	33166		6/21/2019	\$31.03	Pension contribution	Treasurer
Diana Amaya	8333 NW 53rd Street Suite 100	Doral	FL	33166		6/21/2019	\$2,068.67	Salary	Treasurer
Diana Amaya	8333 NW 53rd Street Suite 100	Doral	FL	33166		7/5/2019	\$31.03	Pension contribution	Treasurer
Diana Amaya	8333 NW 53rd Street Suite 100	Doral	FL	33166		7/5/2019	\$2,068.67	Salary	Treasurer
Diana Amaya	8333 NW 53rd Street Suite 100	Doral	FL	33166		7/19/2019	\$31.65	Pension contribution	Treasurer
Diana Amaya	8333 NW 53rd Street Suite 100	Doral	FL	33166		7/19/2019	\$2,110.04	Salary	Treasurer
Diana Amaya	8333 NW 53rd Street Suite 100	Doral	FL	33166		8/2/2019	\$31.65	Pension contribution	Treasurer
Diana Amaya	8333 NW 53rd Street Suite 100	Doral	FL	33166		8/2/2019	\$2,110.04	Salary	Treasurer
Diana Amaya	8333 NW 53rd Street Suite 100	Doral	FL	33166		8/16/2019	\$31.65	Pension contribution	Treasurer
Diana Amaya	8333 NW 53rd Street Suite 100	Doral	FL	33166		8/16/2019	\$1,055.02	Salary	Treasurer
Diana Amaya	8333 NW 53rd Street Suite 100	Doral	FL	33166		8/16/2019	\$1,055.02	Vacation	Treasurer
Diana Amaya	8333 NW 53rd Street Suite 100	Doral	FL	33166		8/30/2019	\$31.65	Pension contribution	Treasurer
Diana Amaya	8333 NW 53rd Street Suite 100	Doral	FL	33166		8/30/2019	\$2,110.04	Salary	Treasurer
Diana Amaya	8333 NW 53rd Street Suite 100	Doral	FL	33166		9/13/2019	\$31.65	Pension contribution	Treasurer
Diana Amaya	8333 NW 53rd Street Suite 100	Doral	FL	33166		9/13/2019	\$2,110.04	Salary	Treasurer
Diana Amaya	8333 NW 53rd Street Suite 100	Doral	FL	33166		9/27/2019	\$31.65	Pension contribution	Treasurer
Diana Amaya	8333 NW 53rd Street Suite 100	Doral	FL	33166		9/27/2019	\$2,110.04	Salary	Treasurer
Diana Amaya	8333 NW 53rd Street Suite 100	Doral	FL	33166		10/11/2019	\$31.65	Pension contribution	Treasurer
Diana Amaya	8333 NW 53rd Street Suite 100	Doral	FL	33166		10/11/2019	\$2,110.04	Salary	Treasurer
Diana Amaya	8333 NW 53rd Street Suite 100	Doral	FL	33166		10/25/2019	\$31.65	Pension contribution	Treasurer
Diana Amaya	8333 NW 53rd Street Suite 100	Doral	FL	33166		10/25/2019	\$2,110.04	Salary	Treasurer
Diana Amaya	8333 NW 53rd Street Suite 100	Doral	FL	33166		11/8/2019	\$31.65	Pension contribution	Treasurer
Diana Amaya	8333 NW 53rd Street Suite 100	Doral	FL	33166		11/8/2019	\$2,110.04	Salary	Treasurer
Diana Amaya	8333 NW 53rd Street Suite 100	Doral	FL	33166		11/22/2019	\$31.65	Pension contribution	Treasurer
Diana Amaya	8333 NW 53rd Street Suite 100	Doral	FL	33166		11/22/2019	\$2,110.04	Salary	Treasurer
Diana Amaya	8333 NW 53rd Street Suite 100	Doral	FL	33166		12/6/2019	\$200.00	Bonus	Treasurer
Diana Amaya	8333 NW 53rd Street Suite 100	Doral	FL	33166		12/6/2019	\$34.65	Pension contribution	Treasurer
Diana Amaya	8333 NW 53rd Street Suite 100	Doral	FL	33166		12/6/2019	\$2,110.04	Salary	Treasurer
Diana Amaya	8333 NW 53rd Street Suite 100	Doral	FL	33166		12/20/2019	\$250.00	Other incentives	Treasurer
Diana Amaya	8333 NW 53rd Street Suite 100	Doral	FL	33166		12/20/2019	\$35.40	Pension contribution	Treasurer
Diana Amaya	8333 NW 53rd Street Suite 100	Doral	FL	33166		12/20/2019	\$2,110.04	Salary	Treasurer
Diana Amaya	8333 NW 53rd Street Suite 100	Doral	FL	33166		1/3/2020	\$31.65	Pension contribution	Treasurer
Diana Amaya	8333 NW 53rd Street Suite 100	Doral	FL	33166		1/3/2020	\$2,110.04	Salary	Treasurer
Diana Amaya	8333 NW 53rd Street Suite 100	Doral	FL	33166		1/17/2020	\$31.65	Pension contribution	Treasurer
Diana Amaya	8333 NW 53rd Street Suite 100	Doral	FL	33166		1/17/2020	\$2,110.04	Salary	Treasurer
Diana Amaya	8333 NW 53rd Street Suite 100	Doral	FL	33166		1/31/2020	\$31.65	Pension contribution	Treasurer
Diana Amaya	8333 NW 53rd Street Suite 100	Doral	FL	33166		1/31/2020	\$2,110.04	Salary	Treasurer
Diana Amaya	8333 NW 53rd Street Suite 100	Doral	FL	33166		2/14/2020	\$25.00	Bonus	Treasurer
Diana Amaya	8333 NW 53rd Street Suite 100	Doral	FL	33166		2/14/2020	\$32.02	Pension contribution	Treasurer
Diana Amaya	8333 NW 53rd Street Suite 100	Doral	FL	33166		2/14/2020	\$2,110.04	Salary	Treasurer
Diana Amaya	8333 NW 53rd Street Suite 100	Doral	FL	33166		2/28/2020	\$31.65	Pension contribution	Treasurer
Diana Amaya	8333 NW 53rd Street Suite 100	Doral	FL	33166		2/28/2020	\$2,110.04	Salary	Treasurer
Diana Amaya	8333 NW 53rd Street Suite 100	Doral	FL	33166		3/13/2020	\$25.00	Bonus	Treasurer
Diana Amaya	8333 NW 53rd Street Suite 100	Doral	FL	33166		3/13/2020	\$32.02	Pension contribution	Treasurer
Diana Amaya	8333 NW 53rd Street Suite 100	Doral	FL	33166		3/13/2020	\$2,110.04	Salary	Treasurer
Diana Amaya	8333 NW 53rd Street Suite 100	Doral	FL	33166		3/27/2020	\$31.65	Pension contribution	Treasurer
Diana Amaya	8333 NW 53rd Street Suite 100	Doral	FL	33166		3/27/2020	\$2,110.04	Salary	Treasurer
Diana Amaya	8333 NW 53rd Street Suite 100	Doral	FL	33166		4/10/2020	\$2,110.04	Salary	Treasurer

In re: America Central Corp.

Case No. 20-11144

Supplemental Attachment 4

Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Insider's name	Address 1	City	State	Zip	Country	Date	Total amount or value	Reasons for payment or transfer	Relationship to debtor <sup>(1)</sup>
Diana Amaya	8333 NW 53rd Street Suite 100	Doral	FL	33166		4/24/2020	\$1,424.28	Salary	Treasurer
Diana Amaya	8333 NW 53rd Street Suite 100	Doral	FL	33166		5/8/2020	\$1,582.53	Salary	Treasurer

Note:

(1) Amounts indicate payments made by each Debtor to insiders of the Debtors. Relationship to Debtor indicates relationship of each insider to the group of Debtors, not necessarily to the Debtor that executed the payment.