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*Proposed Counsel for Debtors and  
Debtors-In-Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:	: Chapter 11
	: :
AVIANCA HOLDINGS S.A., <i>et al.</i> , <sup>1</sup>	: Case No. 20-11133 (MG)
	: :
Debtors.	: (Jointly Administered)
	: :
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**NOTICE OF FILING VENDOR INFORMATION UNDER SEAL**

**PLEASE TAKE NOTICE** that on May 10, 2020 (the “Petition Date”), each of the above-captioned debtors (the “Debtors”) filed with this Court voluntary petitions for relief under chapter 11 of the Bankruptcy Code.

<sup>1</sup> The Debtors in these chapter 11 cases, and each Debtor’s federal tax identification number (to the extent applicable), are as follows: Avianca Holdings S.A. (N/A); Aero Transporte de Carga Unión, S.A. de C.V. (N/A); Aeroinversiones de Honduras, S.A. (N/A); Aerovías del Continente Americano S.A. Avianca (N/A); Airlease Holdings One Ltd. (N/A); America Central (Canada) Corp. (00-1071563); America Central Corp. (65-0444665); AV International Holdco S.A. (N/A); AV International Holdings S.A. (N/A); AV International Investments S.A. (N/A); AV International Ventures S.A. (N/A); AV Investments One Colombia S.A.S. (N/A); AV Investments Two Colombia S.A.S. (N/A); AV Taca International Holdco S.A. (N/A); Avianca Costa Rica S.A. (N/A); Avianca Leasing, LLC (47-2628716); Avianca, Inc. (13-1868573); Avianca-Ecuador S.A. (N/A); Aviaservicios, S.A. (N/A); Aviateca, S.A. (N/A); Avifreight Holding Mexico, S.A.P.I. de C.V. (N/A); C.R. Int’l Enterprises, Inc. (59-2240957); Grupo Taca Holdings Limited (N/A); International Trade Marks Agency Inc. (N/A); Inversiones del Caribe, S.A. (N/A); Isleña de Inversiones, S.A. de C.V. (N/A); Latin Airways Corp. (N/A); Latin Logistics, LLC (41-2187926); Nicaraguense de Aviación, Sociedad Anónima (Nica, S.A.) (N/A); Regional Express Américas S.A.S. (N/A); Ronair N.V. (N/A); Servicio Terrestre, Aereo y Rampa S.A. (N/A); Servicios Aeroportuarios Integrados SAI S.A.S. (92-4006439); Taca de Honduras, S.A. de C.V. (N/A); Taca de México, S.A. (N/A); Taca International Airlines S.A. (N/A); Taca S.A. (N/A); Tampa Cargo S.A.S. (N/A); Technical and Training Services, S.A. de C.V. (N/A). The Debtors’ principal offices are located at Avenida Calle 26 # 59 – 15 Bogotá, Colombia.



**PLEASE TAKE FURTHER NOTICE** that on the Petition Date, the Debtors filed the *Motion for Interim and Final Orders (A) Authorizing Debtors to Pay Prepetition Claims of Foreign Vendors; and (B) Authorizing Financial Institutions to Honor and Process Related Checks and Transfers* [Docket No. 6] (the “Foreign Vendors Motion”), the *Motion for Interim and Final Orders, Pursuant to Sections 105(A) and 363 of the Bankruptcy Code, (I) Authorizing Debtors to Pay Certain Outside Maintenance and Service Providers, Shippers, and Contractors in Satisfaction of Perfected or Potential Mechanics', Materialmen's or Similar Liens or Interests; (II) Scheduling Final Hearing; and (III) Granting Related Relief* [Docket No. 7] (the “Lien Claimants Motion”), and the *Motion for Interim and Final Orders Pursuant to Sections 105(a), 362, 363, and 553 of the Bankruptcy Code (I) Authorizing, but not Directing, the Debtors to Pay Prepetition Amounts Owing to Fuel Relationship Parties and to Continue Performing under Related Contracts; and (II) Authorizing the Fuel Relationship Parties to Exercise Their Setoff and Recoupment Rights* [Docket No. 8] (the “Fuel Vendors Motion,” and together with the Foreign Vendors Motion and the Lien Claimants Motion, the “Vendor Motions”).

**PLEASE TAKE FURTHER NOTICE** that at the hearing on May 11, 2020, the Court directed the Debtors to file under seal a schedule of the vendors and claims covered by the Vendor Motions (the “Vendor Schedule”). The Vendor Schedule is annexed hereto as **Exhibit A**.

**PLEASE TAKE FURTHER NOTICE** that pursuant to the interim orders granting the Vendor Motions, the Vendor Schedule will be provided in unredacted form to the Court, the Office of the United States Trustee, and counsel to the Official Committee of Unsecured Creditors.

**PLEASE TAKE FURTHER NOTICE** that copies of the Vendor Motions and other pleadings may be obtained free of charge by visiting the Debtors’ KCC website at

<http://www.kccllc.net/avianca>. You may also obtain copies of any pleadings by visiting at  
<http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

Dated: New York, New York  
May 28, 2020

**MILBANK LLP**

/s/ Evan R. Fleck \_\_\_\_\_

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**EXHIBIT A**

**Vendor Schedule**

(Filed Under Seal)