

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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: :
In re: : Chapter 11
: :
Avianca Holdings S.A., : Case No. 20-11133 (MG)
: :
Debtor. :
Tax I.D. No.: N/A :
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: :
In re: : Chapter 11
: :
Aero Transporte de Carga Unión, S.A. de C.V., : Case No. 20-11140 (MG)
: :
Debtor. :
Tax I.D. No.: N/A :
-----X

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In re: : Chapter 11
: :
Aeroinversiones de Honduras, S.A., : Case No. 20-11141 (MG)
: :
Debtor. :
Tax I.D. No.: N/A :
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: :
In re: : Chapter 11
: :
Aerovias del Continente Americano S.A. Avianca, : Case No. 20-11134 (MG)
: :
Debtor. :
Tax I.D. No.: N/A :
-----X

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: :
In re: : Chapter 11
: :
Airlease Holdings One Ltd., : Case No. 20-11142 (MG)
: :
Debtor. :
Tax I.D. No.: N/A :
-----X



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In re: : Chapter 11
America Central (Canada) Corp., :
Debtor. : Case No. 20-11143 (MG)
Tax I.D. No.: 00-1071563 :
-----X

In re: : Chapter 11
America Central Corp., : Case No. 20-11144 (MG)
Debtor. :
Tax I.D. No.: 65-0444665 :
-----X

In re: : Chapter 11
Av International Holdco S.A., : Case No. 20-11145 (MG)
Debtor. :
Tax I.D. No.: N/A :
-----X

In re: : Chapter 11
Av International Holdings S.A., : Case No. 20-11146 (MG)
Debtor. :
Tax I.D. No.: N/A :
-----X

In re: : Chapter 11
Av International Investments S.A., : Case No. 20-11147 (MG)
Debtor. :
Tax I.D. No.: N/A :
-----X

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In re: : Chapter 11
Av International Ventures S.A., : Case No. 20-11148 (MG)
Debtor. :
Tax I.D. No.: N/A :
-----X

In re: : Chapter 11
AV Investments One Colombia S.A.S., : Case No. 20-11135 (MG)
Debtor. :
Tax I.D. No.: N/A :
-----X

In re: : Chapter 11
AV Investments Two Colombia S.A.S., : Case No. 20-11136 (MG)
Debtor. :
Tax I.D. No.: N/A :
-----X

In re: : Chapter 11
AV Taca International Holdco S.A., : Case No. 20-11149 (MG)
Debtor. :
Tax I.D. No.: N/A :
-----X

In re: : Chapter 11
Avianca Costa Rica S.A., : Case No. 20-11150 (MG)
Debtor. :
Tax I.D. No.: N/A :
-----X

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In re: : Chapter 11
Avianca Leasing, LLC, : Case No. 20-11151 (MG)
Debtor. :
Tax I.D. No.: 47-2628716 :
-----X

In re: : Chapter 11
Avianca, Inc., : Case No. 20-11132 (MG)
Debtor. :
Tax I.D. No.: 13-1868573 :
-----X

In re: : Chapter 11
Avianca-Ecuador S.A., : Case No. 20-11152 (MG)
Debtor. :
Tax I.D. No.: N/A :
-----X

In re: : Chapter 11
Aviaservicios, S.A., : Case No. 20-11153 (MG)
Debtor. :
Tax I.D. No.: N/A :
-----X

In re: : Chapter 11
Aviateca, S.A., : Case No. 20-11154 (MG)
Debtor. :
Tax I.D. No.: N/A :
-----X

-----X
In re: : Chapter 11
Avifreight Holding Mexico, S.A.P.I. de C.V., : Case No. 20-11155 (MG)
Debtor. :
Tax I.D. No.: N/A :
-----X

In re: : Chapter 11
C.R. Int'l Enterprises, Inc., : Case No. 20-11156 (MG)
Debtor. :
Tax I.D. No.: 59-2240957 :
-----X

In re: : Chapter 11
Grupo Taca Holdings Limited, : Case No. 20-11157 (MG)
Debtor. :
Tax I.D. No.: N/A :
-----X

In re: : Chapter 11
International Trade Marks Agency Inc., : Case No. 20-11158 (MG)
Debtor. :
Tax I.D. No.: N/A :
-----X

In re: : Chapter 11
Inversiones del Caribe, S.A., : Case No. 20-11159 (MG)
Debtor. :
Tax I.D. No.: N/A :
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In re: : Chapter 11
: :
Isleña de Inversiones, S.A. de C.V., : Case No. 20-11160 (MG)
: :
Debtor. :
Tax I.D. No.: N/A :
-----X

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In re: : Chapter 11
: :
Latin Airways Corp., : Case No. 20-11161 (MG)
: :
Debtor. :
Tax I.D. No.: N/A :
-----X

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In re: : Chapter 11
: :
Latin Logistics, LLC, : Case No. 20-11162 (MG)
: :
Debtor. :
Tax I.D. No.: 41-2187926 :
-----X

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In re: : Chapter 11
: :
Nicaraguense de Aviación, Sociedad Anónima : Case No. 20-11163 (MG)
(Nica, S.A.), :
: :
Debtor. :
Tax I.D. No.: N/A :
-----X

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In re: : Chapter 11
: :
Regional Express Américas S.A.S., : Case No. 20-11137 (MG)
: :
Debtor. :
Tax I.D. No.: N/A :
-----X

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In re: : Chapter 11
Ronair N.V., :
Debtor. :
Tax I.D. No.: N/A :
-----X

In re: : Chapter 11
Servicio Terrestre, Aereo y Rampa S.A., :
Debtor. :
Tax I.D. No.: N/A :
-----X

In re: : Chapter 11
Servicios Aeroportuarios Integrados SAI S.A.S., :
Debtor. :
Tax I.D. No.: 92-4006439 :
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In re: : Chapter 11
Taca de Honduras, S.A. de C.V., :
Debtor. :
Tax I.D. No.: N/A :
-----X

In re: : Chapter 11
Taca de México, S.A., :
Debtor. :
Tax I.D. No.: N/A :
-----X

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In re: : Chapter 11
Taca International Airlines S.A., :
Debtor., :
Tax I.D. No.: N/A :
-----X

In re: : Chapter 11
Taca S.A., :
Debtor. :
Tax I.D. No.: N/A :
-----X

In re: : Chapter 11
Tampa Cargo S.A.S., :
Debtor. :
Tax I.D. No.: N/A :
-----X

In re: : Chapter 11
Technical and Training Services, S.A. de C.V., :
Debtor. :
Tax I.D. No.: N/A :
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**AMENDED ORDER (I) DIRECTING JOINT ADMINISTRATION
OF CHAPTER 11 CASES AND (II) GRANTING RELATED RELIEF**

Upon consideration of the motion (the “Motion”)¹ of the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”) seeking entry of an order (this “Order”), (a) directing the joint administration of the Debtors’ cases for procedural purposes only; and (b)

¹ Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.

granting certain related relief, all as more fully set forth in the Motion; and upon the First Day Declaration; and it appearing that this Court has jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and it appearing that this proceeding is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and it appearing that venue of this proceeding and the Motion in this Court is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and notice of the Motion appearing adequate and appropriate under the circumstances; and the Court having found that no other or further notice is needed or necessary; and the Court having reviewed the Motion and the First Day Declaration and having heard statements in support of the Motion at a hearing held before the Court (the “Hearing”); and the Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and it appearing, and the Court having found, that the relief requested in the Motion is in the best interests of the Debtors’ estates, their creditors and other parties in interest; and any objections to the relief requested in the Motion having been withdrawn or overruled on the merits; and after due deliberation and sufficient cause appearing therefor, it is **HEREBY ORDERED THAT:**

1. The Motion is granted to the extent set forth herein.
2. The above-captioned cases are consolidated for procedural purposes only and shall be jointly administered by this Court under Case No. 20-11133 (MG).
3. The caption of the jointly administered cases shall read as follows:

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
: In re: : Chapter 11
: :
: AVIANCA HOLDINGS S.A., *et al.*,¹ : Case No. 20-11133 (MG)
: :
: Debtor. : (Jointly Administered)
: :
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1. The Debtors in these chapter 11 cases, and each Debtor's federal tax identification number (to the extent applicable), are as follows: Avianca Holdings S.A. (N/A); Aero Transporte de Carga Unión, S.A. de C.V. (N/A); Aeroinversiones de Honduras, S.A. (N/A); Aerovías del Continente Americano S.A. Avianca (N/A); Airlease Holdings One Ltd. (N/A); America Central (Canada) Corp. (00-1071563); America Central Corp. (65-0444665); AV International Holdco S.A. (N/A); AV International Holdings S.A. (N/A); AV International Investments S.A. (N/A); AV International Ventures S.A. (N/A); AV Investments One Colombia S.A.S. (N/A); AV Investments Two Colombia S.A.S. (N/A); AV Taca International Holdco S.A. (N/A); Avianca Costa Rica S.A. (N/A); Avianca Leasing, LLC (47-2628716); Avianca, Inc. (13-1868573); Avianca-Ecuador S.A. (N/A); Aviaservicios, S.A. (N/A); Aviateca, S.A. (N/A); Avifreight Holding Mexico, S.A.P.I. de C.V. (N/A); C.R. Int'l Enterprises, Inc. (59-2240957); Grupo Taca Holdings Limited (N/A); International Trade Marks Agency Inc. (N/A); Inversiones del Caribe, S.A. (N/A); Isleña de Inversiones, S.A. de C.V. (N/A); Latin Airways Corp. (N/A); Latin Logistics, LLC (41-2187926); Nicaraguense de Aviación, Sociedad Anónima (Nica, S.A.) (N/A); Regional Express Américas S.A.S. (N/A); Ronair N.V. (N/A); Servicio Terrestre, Aereo y Rampa S.A. (N/A); Servicios Aeroportuarios Integrados SAI S.A.S. (92-4006439); Taca de Honduras, S.A. de C.V. (N/A); Taca de México, S.A. (N/A); Taca International Airlines S.A. (N/A); Taca S.A. (N/A); Tampa Cargo S.A.S. (N/A); Technical and Training Services, S.A. de C.V. (N/A). The Debtors' principal offices are located at Avenida Calle 26 # 59 – 15 Bogotá, Colombia.

4. The foregoing caption satisfies the requirements set forth in section 342(c)(1) of the Bankruptcy Code.

5. All pleadings and other documents to be filed in the jointly-administered cases shall be filed and docketed in the case of Avianca Holdings S.A., Case No. 20-11133 (MG).

6. A docket entry, substantially similar to the following, shall be entered on the docket in the case of each Debtor other than Avianca Holdings S.A. to reflect the joint administration of these cases:

An order has been entered in accordance with Rule 1015(b) of the Federal Rules of Bankruptcy Procedure and Rule 1015-1 of the Local Bankruptcy Rules for the United States Bankruptcy Court for the Southern District of New York directing joint administration for procedural purposes only of the chapter 11 cases of: The Debtors in

these chapter 11 cases, and each Debtor's federal tax identification number (to the extent applicable), are as follows: Avianca Holdings S.A.; Aero Transporte de Carga Unión, S.A. de C.V.; Aeroinversiones de Honduras, S.A.; Aerovías del Continente Americano S.A. Avianca; Airlease Holdings One Ltd.; America Central (Canada) Corp.; America Central Corp.; AV International Holdco S.A.; AV International Holdings S.A.; AV International Investments S.A.; AV International Ventures S.A.; AV Investments One Colombia S.A.S.; AV Investments Two Colombia S.A.S.; AV Taca International Holdco S.A.; Avianca Costa Rica S.A.; Avianca Leasing, LLC; Avianca, Inc.; Avianca-Ecuador S.A.; Aviaservicios, S.A.; Aviateca, S.A.; Avifreight Holding Mexico, S.A.P.I. de C.V.; C.R. Int'l Enterprises, Inc.; Grupo Taca Holdings Limited; International Trade Marks Agency Inc.; Inversiones del Caribe, S.A.; Isleña de Inversiones, S.A. de C.V.; Latin Airways Corp.; Latin Logistics, LLC; Nicaraguense de Aviación, Sociedad Anónima (Nica, S.A.); Regional Express Américas S.A.S.; Ronair N.V.; Servicio Terrestre, Aereo y Rampa S.A.; Servicios Aeroportuarios Integrados SAI S.A.S.; Taca de Honduras, S.A. de C.V.; Taca de México, S.A.; Taca International Airlines S.A.; Taca S.A.; Tampa Cargo S.A.S.; Technical and Training Services, S.A. de C.V. **All further pleadings and other papers in such cases shall be filed in and all further docket entries shall be made in Avianca Holdings S.A. Case No. 20-11133 (MG).**

7. The Debtors shall maintain, and the Clerk of the United States Bankruptcy Court for the Southern District of New York shall keep, one consolidated docket, one file, and one consolidated service list for these cases.

8. The Debtors may file their monthly operating reports required by the *Operating Guidelines and Reporting Requirements for Debtors in Possession and Trustees*, issued by the United States Trustee, by consolidating the information required for each Debtor in one report that tracks and breaks out all of the specific information, e.g., receipts, disbursements, profit and loss statements, balance sheets, and other required information on a debtor-by-debtor basis in each monthly operating report.

9. Nothing contained in this Order shall be deemed or construed as directing or otherwise effecting a substantive consolidation of these cases and this Order shall be without

prejudice to the rights of the Debtors or any other party in interest to seek or oppose substantive consolidation of these cases.

10. The Debtors are authorized to take all actions that are necessary and appropriate to effectuate the relief granted in this Order in accordance with the Motion.

11. The requirements set forth in Rule 9013-1 of the Local Bankruptcy Rules for the Southern District of New York are satisfied.

12. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

IT IS SO ORDERED.

Dated: May 15, 2020
New York, New York

/s/ Martin Glenn
MARTIN GLENN
United States Bankruptcy Judge