

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:	)	
	)	Chapter 11
AVAYA INC., <i>et al.</i> , <sup>1</sup>	)	Case No. 23-90088 (DRJ)
	)	
Debtors.	)	(Jointly Administered)
	)	

**AGENDA FOR HEARING  
ON MARCH 22, 2023 AT 10 A.M. (PREVAILING CENTRAL TIME)**

**Audio communication will be by use of the Court’s dial-in facility. You may access the facility at (832) 917-1510. Once connected, you will be asked to enter the conference room number. Judge Jones’s conference room number is 205691. Video communication will be by use of the GoToMeeting platform. Connect via the free GoToMeeting application or click the link on Judge Jones’s home page. The meeting code is “JudgeJones”. Click the settings icon in the upper right corner and enter your name under the personal information setting.**

**Hearing appearances must be made electronically in advance of both electronic and in-person hearings. To make your appearance, click the “Electronic Appearance” link on Judge Jones’s home page. Select the case name, complete the required fields and click “Submit” to complete your appearance.**

The following matters are set for hearing on **March 22, 2023 at 10:00 a.m. (CT)**:

1. ***Cash Management.*** Debtors’ Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue Using the Cash Management System, (B) Maintain Existing Bank Accounts and Business Forms and Books and Records, and (C) Continue Using Certain Investment Accounts, (II) Authorizing Continued Intercompany Transactions, (III) Granting Administrative Expense Status to Postpetition Intercompany Payments, and (IV) Granting Related Relief [Docket No. 46].

**Status:** A Certificate of No Objection was filed at Docket No. 316.

<sup>1</sup> A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ proposed claims and noticing agent at <http://www.kccellc.net/avaya>. The location of Debtor Avaya Inc.’s principal place of business and the Debtors’ service address in these chapter 11 cases is 350 Mount Kemble Avenue, Morristown, New Jersey 07960.



2. ***DS Motion.*** Debtors' Emergency Motion for Entry of an Order (I) Scheduling a Combined Disclosure Statement Approval and Plan Confirmation Hearing, (II) Conditionally Approving the Disclosure Statement, (III) Establishing a Plan and Disclosure Statement Objection Procedures, (V) Approving the Combined Notice, (VI) Extending the Time by which the U.S. Trustee Convenes a Meeting of Creditors and the Debtors File (A) Schedules and SOFAS and (B) Rule 2105.3 Financial Reports, and (VII) Granting Related Relief [Docket No. 52].

**Status:** This matter is going forward.

**Responses:**

- a. Objection of the Texas Taxing Entities to the Debtors' Joint Plan of Reorganization (Related Docket Entry No. 50) [Docket No. 303]
- b. Objection of Securities Plaintiff City of Pittsburgh Comprehensive Municipal Pension Trust Fund to Approval of the Disclosure Statement for, and Confirmation of, the Joint Prepackaged Plan of Reorganization of Avaya Inc and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 308]
- c. Theodore Walker Cheng-De King's Objection to Confirmation of Debtors' Joint Prepackaged Plan of Reorganization of Avaya Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Docket Entry No. [50]) [Docket No. 310]
- d. Collin County Tax Assessor's Joinder to the Objection of the Texas Taxing Entities (Docket No. 303) to the Debtors' Joint Plan of Reorganization (Docket No. 50) [Docket No. 311]

**Related Documents:**

- a. Declaration of David M. Barse in Support of Confirmation of the Joint Prepackaged Plan of Reorganization of Avaya Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 326]
- b. Declaration of Eric Koza in Support of Confirmation of the Joint Prepackaged Plan of Reorganization of Avaya Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 327]
- c. Declaration of Roopesh Shah in Support of Confirmation of the Joint Prepackaged Plan of Reorganization of Avaya Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 328]

- d. Declaration of James Lee Regarding the Solicitation and Tabulation of Votes on the Joint Prepackaged Plan of Reorganization of Avaya Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 329]
- e. Memorandum of Law of Avaya Inc. and its Debtors Affiliates in Support of an Order Approving the Debtors' Disclosure Statement for, and Confirming, the Joint Prepackaged Plan of Reorganization of Avaya Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 330]
- f. Debtors' Witness and Exhibit List for Hearing Scheduled for March 22, 2023 at 10:00 a.m. (Prevailing Central Time) [Docket No. 333]

Houston, Texas  
Dated: March 21, 2023

*/s/ Genevieve M. Graham*

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*Proposed Co-Counsel to the Debtors  
and Debtors in Possession*

*Proposed Co-Counsel to the Debtors  
and Debtors in Possession*

**Certificate of Service**

I certify that on March 21, 2023, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

*/s/ Genevieve M. Graham*

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Genevieve M. Graham