

**Notes**

Number	Notes to the Post Confirmation Report
1	<p>The Debtors are filing their Post-Confirmation Report ("PCR") solely for the purposes of complying with the reporting requirements applicable in the Debtors' chapter 11 cases. The financial and supplemental information contained herein is presented on preliminary and unaudited basis, remains subject to future adjustments and may not comply in all material respects with generally accepted accounting principles in United States of America ("U.S. GAAP"). This PCR should not be relied on by any persons for information relating to current or future financial conditions, events, or performance of any of the Debtors or their affiliates.</p>
2	<p>The financial information has been derived from the books and records of the Debtors. This information, however, has not been subject to certain procedures that would typically be applied to financial information in accordance with U.S. GAAP, and upon application of such procedures, the Debtors believe that the financial information could be subject to material changes.</p>
3	<p>The Debtors have sought to allocate liabilities between the pre-petition and post-petition periods based on information available at the time of preparation. As additional information becomes available and further research is conducted, the allocation of liabilities between pre-petition and post-petition periods may change.</p>
4	<p>The Debtors reserve all rights to amend or supplement this PCR in all respects, as may be necessary or appropriate. Nothing contained in this PCR shall constitute a waiver of any of the Debtors' rights or an admission with respects to their chapter 11 cases.</p>

