Case 23-9008	38 Document 46	64 Filed in T	EXSR on 07/21/23 Page 1 of 10 Docket #0464 Date Filed: 07/21/2023
I	UNITED STATE	ES BANKRU	JPTCY COURT
-	Southern I	DISTRICT OF	Texas
_	Н	louston Division	on
In re: Avaya Federal Solutions,	, Inc.	\$ \$	Case No. 23-90093 Lead Case No. 23-90088
Debtor(s)		§ §	☑ Jointly Administered
Post-confirmation Rep	port		Chapter 11
Quarter Ending Date: 06/30/2023			Petition Date: <u>02/14/2023</u>
Plan Confirmed Date: 03/22/2023			Plan Effective Date: 05/01/2023
This Post-confirmation Report relat	es to: • Reorganized	d Debtor	
	Other Author	orized Party or En	•
			Name of Authorized Party or Entity

/s/ Kevin Speed Signature of Responsible Party

07/21/2023

Date

Kevin Speed

Printed Name of Responsible Party

350 Mount Kemble Avenue, Morristown, NJ 07960 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.



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Debtor's Name Avaya Federal Solutions, Inc.

Case No. 23-90093

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$33,604,512	\$26,906,568
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$33,604,512	\$26,906,568

	nfirmation Professional 1		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
Profess incurre	sional fees & expenses (bankr ed by or on behalf of the debto	uptcy) or Aggregate Total				
Itemize	ed Breakdown by Firm					
	Firm Name	Role				
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Debtor's Name Avaya Federal Solutions, Inc.

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					Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
b.		sional fees & expenses (non d by or on behalf of the deb		Total			,	
	Itemize	ed Breakdown by Firm						
		Firm Name	Role					
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Debtor's Name Avaya Federal Solutions, Inc.

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Debtor's Name Avaya Federal Solutions, Inc.

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Debtor's Name Avaya Federal Solutions, Inc.

Case No. 23-90093

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c.	All pro	ofessional fees and expenses (deb	otor & committees)	\$0	\$0	\$0	\$0

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$19,926,974	\$21,390,966	\$21,390,966	100%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$23	\$0	\$16	\$16	100%
d. General unsecured claims	\$4,835,285	\$1,832,318	\$3,864,410	\$3,864,410	100%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire		
a. Is this a final report?		Yes 🔿 No 💿
If yes, give date Final Decree was entered:		
If no, give date when the application for Final Decree is anticipated:	07/11/2023	
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. §	Yes 💿 No 🔿	

Case No. 23-90093

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/ rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Kevin Speed Signature of Responsible Party

GVP, Controller & Chief Accounting Officer Title Kevin Speed Printed Name of Responsible Party

07/21/2023

Date



