

ENTERED

June 22, 2023

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
 FOR THE SOUTHERN DISTRICT OF TEXAS
 HOUSTON DIVISION**

In re:)	Chapter 11
)	
AVAYA INC., <i>et al.</i> , ¹)	Case No. 23-90088 (DRJ)
)	
Reorganized Debtors.)	(Jointly Administered)
)	Re: Docket No.420

**ORDER APPROVING
 FIRST AND FINAL FEE APPLICATION
 OF EVERCORE GROUP L.L.C., INVESTMENT BANKER TO
 THE DEBTORS AND DEBTORS IN POSSESSION, FOR THE PERIOD
 FROM FEBRUARY 14, 2023, THROUGH AND INCLUDING MARCH 22, 2023**

The Court has considered the *First and Final Fee Application of Evercore Group L.L.C., Investment Banker to the Debtors and Debtors in Possession, for the Period from February 14, 2023, Through and Including March 22, 2023* (the "Application")² filed by Evercore Group L.L.C. (the "Applicant"). The Court orders:

1. Applicant is allowed compensation and reimbursement of expenses in the amount of \$6,988,468.25 for the period set forth in the Application.³
2. The compensation and reimbursement of expenses allowed in this Order are approved on a final basis.

¹ A complete list of each of the Reorganized Debtors in these chapter 11 cases may be obtained on the website of the Reorganized Debtors' claims and noticing agent at <http://www.kccllc.net/avaya>. The location of Reorganized Debtor Avaya Inc.'s principal place of business and the Reorganized Debtors' service address in these chapter 11 cases is 350 Mount Kemble Avenue, Morristown, New Jersey 07960.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Application.

³ After application of the Financing Fee Credit in the amount of \$7,000,000.00, described in the Engagement Letter, to the total fees and expenses approved by this Order, no amount will be due to Evercore, and Evercore will return to the Reorganized Debtors the excess credit of \$11,531.75.



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3. The Reorganized Debtors are authorized to disburse any unpaid amounts allowed by paragraphs 1 or 2 of this Order.

Signed: June 22, 2023.



DAVID R. JONES
UNITED STATES BANKRUPTCY JUDGE