# IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

		)	
In re:		)	Chapter 11
AVAYA INC., et al.,1		)	Case No. 23-90088 (DRJ)
	Reorganized Debtors.	)	(Jointly Administered) Re: Docket No. 422

## CERTIFICATE OF NO OBJECTION WITH RESPECT TO THE FINAL FEE APPLICATION OF ERNST & YOUNG LLP

Pursuant to the *Procedures for Complex Chapter 11 Cases in the Southern District of Texas*, the undersigned counsel for the above-captioned reorganized debtors (collectively, the "Reorganized Debtors") certifies as follows:

- 1. On May 23, 2023, the Reorganized Debtors filed the *First and Final Fee Application of Ernst & Young LLP for Compensation and Reimbursement of Expenses for the Period from February 14, 2023, Through March 22, 2023* [Docket No. 422] (the "Fee Application").
- 2. The deadline for parties to file objections and responses to the final order on the Fee Application was June 13, 2023 (the "Objection Deadline"). No responses to the relief requested in the Fee Application were filed on the docket or received informally by the Reorganized Debtors by the Objection Deadline.
- 3. The Reorganized Debtors request that the Court enter the attached proposed order at the earliest convenience of the Court.

A complete list of each of the Reorganized Debtors in these chapter 11 cases may be obtained on the website of the Reorganized Debtors' claims and noticing agent at <a href="http://www.kccllc.net/avaya">http://www.kccllc.net/avaya</a>. The location of Reorganized Debtor Avaya Inc.'s principal place of business and the Reorganized Debtors' service address in these chapter 11 cases is 350 Mount Kemble Avenue, Morristown, New Jersey 07960.

Houston, Texas Dated: June 14, 2023

#### /s/ Matthew D. Cavenaugh

#### JACKSON WALKER LLP

Matthew D. Cavenaugh (TX Bar No. 24062656) Genevieve M. Graham (TX Bar No. 24085340) Rebecca Blake Chaikin (TX Bar No. 24133055) Emily Meraia (TX Bar No. 24129307) 1401 McKinney Street, Suite 1900 Houston, TX 77010

Telephone: (713) 752-4200 Facsimile: (713) 752-4221

Email: mcavenaugh@jw.com

rchaikin@jw.com ggraham@jw.com emeraia@jw.com

#### KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

Joshua A. Sussberg, P.C. (admitted *pro hac vice*) Aparna Yenamandra, P.C. (admitted *pro hac vice*) Rachael M. Bentley (admitted *pro hac vice*) Andrew Townsell (admitted *pro hac vice*) 601 Lexington Avenue

New York, New York 10022 Telephone: (212) 446-4800 Facsimile: (212) 446-4900

Email: joshua.sussberg@kirkland.com

aparna.yenamandra@kirkland.com rachael.bentley@kirkland.com andrew.townsell@kirkland.com

-and-

Patrick J. Nash, Jr., P.C. (admitted *pro hac vice*) 300 North LaSalle Street Chicago, Illinois 60654

Telephone: (312) 862-2000 Facsimile: (312) 862-2200

Email: patrick.nash@kirkland.com

Co-Counsel to the Reorganized Debtors

Co-Counsel to the Reorganized Debtors

### **Certificate of Service**

I certify that, on June 14, 2023, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Matthew D. Cavenaugh
Matthew D. Cavenaugh

# IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:		)	Chapter 11
AVAYA INC., et al.,	1	)	Case No. 23-90088 (DRJ)
	Reorganized Debtors.	) ) )	(Jointly Administered) Re: Docket No. 422

### ORDER GRANTING FIRST AND FINAL FEE APPLICATION OF ERNST & YOUNG LLP FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM FEBRUARY 14, 2023, THROUGH MARCH 22, 2023

The Court has considered the First and Final Fee Application of Ernst & Young LLP for Compensation and Reimbursement of Expenses for the Period from February 14, 2023, through March 22, 2023 (the "Application")<sup>2</sup> filed by Ernst & Young LLP (the "Applicant"). The Court orders:

- 1. Applicant is allowed compensation and reimbursement of expenses in the amount of \$161,732.90 for the period set forth in the Application.
- 2. The compensation and reimbursement of expenses allowed in this Order are approved on a final basis.

A complete list of each of the Reorganized Debtors in these chapter 11 cases may be obtained on the website of the Reorganized Debtors' claims and noticing agent at <a href="http://www.kccllc.net/avaya">http://www.kccllc.net/avaya</a>. The location of Reorganized Debtor Avaya Inc.'s principal place of business and the Reorganized Debtors' service address in these chapter 11 cases is 350 Mount Kemble Avenue, Morristown, New Jersey 07960.

All capitalized terms used but otherwise not defined herein shall have the meanings set forth in the Application.

3	3.	The Reorganized Debtors are authorized to disburse any unpaid amounts allowed
by parag	graphs	1 or 2 of this Order.
Dated: _ Houston	ı, Texa	DAVID R. JONES UNITED STATES BANKRUPTCY JUDGE