

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

)	
In re:)	Chapter 11
)	
AVAYA INC., <i>et al.</i> , ¹)	Case No. 23-90088 (DRJ)
)	
Reorganized Debtors.)	(Jointly Administered)
)	Re: Docket No. 421

**CERTIFICATE OF NO OBJECTION WITH RESPECT TO THE FINAL FEE
APPLICATION OF KPMG LLP**

Pursuant to the *Procedures for Complex Chapter 11 Cases in the Southern District of Texas*, the undersigned counsel for the above-captioned reorganized debtors (collectively, the “Reorganized Debtors”) certifies as follows:

1. On May 23, 2023, the Reorganized Debtors filed the *First and Final Fee Application of KPMG LLP Providing Tax Compliance, Tax Provision, Tax Restructuring Entry of an Order (I) Granting Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period from February 14, 2023, Through March 22, 2023, and (II) Authorizing and Directing the Reorganized Debtors to Pay Any and All Unpaid Fees* [Docket No. 421] (the “Fee Application”).

2. The deadline for parties to file objections and responses to the final order on the Fee Application was June 13, 2023 (the “Objection Deadline”). No responses to the relief requested in the Fee Application were filed on the docket or received informally by the Reorganized Debtors by the Objection Deadline.

¹ A complete list of each of the Reorganized Debtors in these chapter 11 cases may be obtained on the website of the Reorganized Debtors’ claims and noticing agent at <http://www.kcellc.net/avaya>. The location of Reorganized Debtor Avaya Inc.’s principal place of business and the Reorganized Debtors’ service address in these chapter 11 cases is 350 Mount Kemble Avenue, Morristown, New Jersey 07960.



3. The Reorganized Debtors request that the Court enter the attached proposed order at the earliest convenience of the Court.

Houston, Texas
Dated: June 14, 2023

/s/ Matthew D. Cavanaugh

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Co-Counsel to the Reorganized Debtors

Co-Counsel to the Reorganized Debtors

Certificate of Service

I certify that, on June 14, 2023, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Matthew D. Cavanaugh

Matthew D. Cavanaugh

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AVAYA INC., <i>et al.</i> , ¹)	Case No. 23-90088 (DRJ)
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Reorganized Debtors.)	(Jointly Administered)
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**FINAL ORDER ALLOWING
COMPENSATION AND REIMBURSEMENT OF EXPENSES**

The Court has considered the *First and Final Fee Application of KPMG LLP Providing Tax Compliance, Tax Provision, Tax Restructuring, Tax Consulting, and Related Services to the Debtors Requesting Entry of an Order (I) Granting Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period from February 14, 2023, Through March 22, 2023, and (II) Authorizing and Directing the Reorganized Debtors to Pay Any and All Unpaid Fees* (the "Application")² filed by KPMG LLP (the "Applicant"). The Court orders:

1. Applicant is allowed compensation and reimbursement of expenses in the amount of \$1,287,979.51 for the period set forth in the Application.
2. The compensation and reimbursement of expenses allowed in this Order are approved on a final basis.
3. The Reorganized Debtors are authorized to disburse any unpaid amounts allowed by paragraphs 1 or 2 of this Order.

Dated: _____, 2023
Houston, Texas

DAVID R. JONES
UNITED STATES BANKRUPTCY JUDGE

¹ A complete list of each of the Reorganized Debtors in these chapter 11 cases may be obtained on the website of the Reorganized Debtors' claims and noticing agent at <http://www.kcellc.net/avaya>. The location of Reorganized Debtor Avaya Inc.'s principal place of business and the Reorganized Debtors' service address in these chapter 11 cases is 350 Mount Kemble Avenue, Morristown, New Jersey 07960.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Application.