

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
)	Chapter 11
AVAYA INC., <i>et al.</i> , ¹)	
)	Case No. 23-90088 (DRJ)
)	
Reorganized Debtors.)	(Jointly Administered)
)	Re: Docket No. 420

**CERTIFICATE OF NO OBJECTION WITH RESPECT TO THE FINAL FEE
APPLICATION OF EVERCORE GROUP L.L.C.**

Pursuant to the *Procedures for Complex Chapter 11 Cases in the Southern District of Texas*, the undersigned counsel for the above-captioned reorganized debtors (collectively, the “Reorganized Debtors”) certifies as follows:

1. On May 23, 2023, the Reorganized Debtors filed the *First and Final Fee Application of Evercore Group L.L.C., Investment Banker to the Debtors and Debtors in Possession, for the Period from February 14, 2023, Through and Including March 22, 2023* [Docket No. 420] (the “Fee Application”).

2. The deadline for parties to file objections and responses to the final order on the Fee Application was June 13, 2023 (the “Objection Deadline”). No responses to the relief requested in the Fee Application were filed on the docket or received informally by the Reorganized Debtors by the Objection Deadline.

3. The Reorganized Debtors request that the Court enter the attached proposed order at the earliest convenience of the Court.

¹ A complete list of each of the Reorganized Debtors in these chapter 11 cases may be obtained on the website of the Reorganized Debtors’ claims and noticing agent at <http://www.kcellc.net/avaya>. The location of Reorganized Debtor Avaya Inc.’s principal place of business and the Reorganized Debtors’ service address in these chapter 11 cases is 350 Mount Kemble Avenue, Morristown, New Jersey 07960.



Houston, Texas
Dated: June 14, 2023

/s/ Matthew D. Cavanaugh

JACKSON WALKER LLP

Matthew D. Cavanaugh (TX Bar No. 24062656)
Genevieve M. Graham (TX Bar No. 24085340)
Rebecca Blake Chaikin (TX Bar No. 24133055)
Emily Meraia (TX Bar No. 24129307)
1401 McKinney Street, Suite 1900
Houston, TX 77010
Telephone: (713) 752-4200
Facsimile: (713) 752-4221
Email: mcavanaugh@jw.com
rchaikin@jw.com
ggraham@jw.com
emeraia@jw.com

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

Joshua A. Sussberg, P.C. (admitted *pro hac vice*)
Aparna Yenamandra, P.C. (admitted *pro hac vice*)
Rachael M. Bentley (admitted *pro hac vice*)
Andrew Townsell (admitted *pro hac vice*)
601 Lexington Avenue
New York, New York 10022
Telephone: (212) 446-4800
Facsimile: (212) 446-4900
Email: joshua.sussberg@kirkland.com
aparna.yenamandra@kirkland.com
rachael.bentley@kirkland.com
andrew.townsell@kirkland.com

-and-

Patrick J. Nash, Jr., P.C. (admitted *pro hac vice*)
300 North LaSalle Street
Chicago, Illinois 60654
Telephone: (312) 862-2000
Facsimile: (312) 862-2200
Email: patrick.nash@kirkland.com

Co-Counsel to the Reorganized Debtors

Co-Counsel to the Reorganized Debtors

Certificate of Service

I certify that, on June 14, 2023, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Matthew D. Cavanaugh

Matthew D. Cavanaugh

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
)	Chapter 11
AVAYA INC., <i>et al.</i> , ¹)	Case No. 23-90088 (DRJ)
)	
Reorganized Debtors.)	(Jointly Administered)
)	Re: Docket No.420

**ORDER APPROVING
FIRST AND FINAL FEE APPLICATION
OF EVERCORE GROUP L.L.C., INVESTMENT BANKER TO
THE DEBTORS AND DEBTORS IN POSSESSION, FOR THE PERIOD
FROM FEBRUARY 14, 2023, THROUGH AND INCLUDING MARCH 22, 2023**

The Court has considered the *First and Final Fee Application of Evercore Group L.L.C., Investment Banker to the Debtors and Debtors in Possession, for the Period from February 14, 2023, Through and Including March 22, 2023* (the “Application”)² filed by Evercore Group L.L.C. (the “Applicant”). The Court orders:

1. Applicant is allowed compensation and reimbursement of expenses in the amount of \$6,988,468.25 for the period set forth in the Application.³
2. The compensation and reimbursement of expenses allowed in this Order are approved on a final basis.

¹ A complete list of each of the Reorganized Debtors in these chapter 11 cases may be obtained on the website of the Reorganized Debtors’ claims and noticing agent at <http://www.kccllc.net/avaya>. The location of Reorganized Debtor Avaya Inc.’s principal place of business and the Reorganized Debtors’ service address in these chapter 11 cases is 350 Mount Kemble Avenue, Morristown, New Jersey 07960.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Application.

³ After application of the Financing Fee Credit in the amount of \$7,000,000.00, described in the Engagement Letter, to the total fees and expenses approved by this Order, no amount will be due to Evercore, and Evercore will return to the Reorganized Debtors the excess credit of \$11,531.75.

3. The Reorganized Debtors are authorized to disburse any unpaid amounts allowed by paragraphs 1 or 2 of this Order.

Dated: _____, 2023
Houston, Texas

UNITED STATES BANKRUPTCY JUDGE